

or Section 4947(a)(1) Trust Treated as Private Foundation

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For calendar year 2023, or tax year beginning 01-01-2023, and ending 12-31-2023

Name of foundation: HENRY P KENDALL FOUNDATION. A Employer identification number: 04-6029103. B Telephone number: (617) 951-2555. C If exemption application is pending, check here. D 1. Foreign organizations, check here. D 2. Foreign organizations meeting the 85% test, check here and attach computation. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. J Accounting method: Cash. Fair market value of all assets at end of year: \$91,972,668.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include: 1 Contributions, gifts, grants, etc., received (390,000); 2 Check if foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities (1,725,104); 5a Gross rents; b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10 (-103,824); b Gross sales price for all assets on line 6a (10,487,138); 7 Capital gain net income (from Part IV, line 2) (0); 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; b Less: Cost of goods sold; c Gross profit or (loss) (attach schedule); 11 Other income (attach schedule) (20,508); 12 Total. Add lines 1 through 11 (2,031,788); 13 Compensation of officers, directors, trustees, etc. (508,805); 14 Other employee salaries and wages (236,573); 15 Pension plans, employee benefits (172,991); 16a Legal fees (attach schedule) (1,991); b Accounting fees (attach schedule) (33,000); c Other professional fees (attach schedule) (281,214); 17 Interest; 18 Taxes (attach schedule) (see instructions) (358,018); 19 Depreciation (attach schedule) and depletion (4,000); 20 Occupancy (87,345); 21 Travel, conferences, and meetings; 22 Printing and publications; 23 Other expenses (attach schedule) (967,266); 24 Total operating and administrative expenses. Add lines 13 through 23 (2,651,203); 25 Contributions, gifts, grants paid (3,213,795); 26 Total expenses and disbursements. Add lines 24 and 25 (5,864,998); 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements (-3,833,210); b Net investment income (if negative, enter -0-) (807,755); c Adjusted net income (if negative, enter -0-).

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	41,534	493,405	493,405
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ <u>176,291</u>			
	Less: allowance for doubtful accounts ▶ _____	549,341	176,291	176,291
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ <u>107,953</u>			
	Less: allowance for doubtful accounts ▶ _____ <u>0</u>	107,302	107,953	107,953
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	16,390	5,826	5,826
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	83,172,864	89,511,272	89,511,272
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	1,947,298	1,654,025	1,654,025	
14 Land, buildings, and equipment: basis ▶ <u>75,710</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>74,979</u>	10,849	731	731	
15 Other assets (describe ▶ _____)	23,165	23,165	23,165	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	85,868,743	91,972,668	91,972,668	
Liabilities	17 Accounts payable and accrued expenses	68,784	42,070	
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	68,784	42,070	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	85,799,959	91,930,598	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	85,799,959	91,930,598		
30 Total liabilities and net assets/fund balances (see instructions)	85,868,743	91,972,668		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	85,799,959
2 Enter amount from Part I, line 27a	2	-3,833,210
3 Other increases not included in line 2 (itemize) ▶ _____	3	9,967,765
4 Add lines 1, 2, and 3	4	91,934,514
5 Decreases not included in line 2 (itemize) ▶ _____	5	3,916
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	91,930,598

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Rows include various investment funds and real estate properties.

Table with 4 columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis plus expense of sale, (h) Gain or (loss). Rows show detailed financial data for each asset.

Table with 4 columns: (i) F.M.V. as of 12/31/69, (j) Adjusted basis as of 12/31/69, (k) Excess of col. (i) over col. (j), (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)).

Summary rows for capital gain net income (line 2) and net short-term capital gain or loss (line 3).

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table for excise tax calculation with 11 rows (1a-11) and 4 columns for descriptions and amounts. Includes instructions for exempt foundations, tax payments, and overpayment.

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Table with columns Yes, No and row 1a

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.

Table with columns Yes, No and row 1b

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?.

Table with columns Yes, No and row 1c

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers.

Table with columns Yes, No and row 1d

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.

Table with columns Yes, No and row 2

2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.

Table with columns Yes, No and row 3

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.

Table with columns Yes, No and row 4a

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

Table with columns Yes, No and row 4b

b If "Yes," has it filed a tax return on Form 990-T for this year?.

Table with columns Yes, No and row 5

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.

Table with columns Yes, No and row 6

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

Table with columns Yes, No and row 7

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.

Table with columns Yes, No and row 8a

8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA

Table with columns Yes, No and row 8b

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

Table with columns Yes, No and row 9

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII

Table with columns Yes, No and row 10

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

Table with columns Yes, No and row 11

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.

Table with columns Yes, No and row 12

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions

Table with columns Yes, No and row 13

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.KENDALL.ORG

Table with columns Yes, No and row 14

14 The books are in care of JOHN MCCRAE Telephone no. (617) 951-2525 Located at PO BOX 52200 BOSTON MA ZIP+4 02205

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with columns Yes, No and row 15

16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Table with columns Yes, No and row 16

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
 - (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here.
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than exempted acts, that were not corrected before the first day of the tax year beginning in 2023?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
 - a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?
 - If "Yes," list the years **▶** 20____, 20____, 20____, 20____
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. **▶** 20____, 20____, 20____, 20____
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)		No
1a(4)		No
1a(5)		No
1a(6)		No
1b		
1d		No
2a		No
2b		
3a		No
3b		
4a		No
4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)-(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN P KENDALL 176 FEDERAL STREET BOSTON, MA 02110	TRUSTEE 2.00	0	0	0
ANDREW W KENDALL 176 FEDERAL STREET BOSTON, MA 02110	TRUSTEE/EXECUTIVE DIRECTOR 40.00	508,805	51,901	0
PHOEBE S WINDER 176 FEDERAL STREET BOSTON, MA 02110	TRUSTEE 2.00	0	0	0
KENNETH F MEYERS 176 FEDERAL STREET BOSTON, MA 02110	TRUSTEE 2.00	0	0	0
TORE C NELSON 176 FEDERAL STREET BOSTON, MA 02110	TRUSTEE 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BETH ZSCHAU PO BOX 52200 BOSTON, MA 02205	PROGRAM OFFICER 40.00	158,379	24,726	0
KRISTEN VALE PO BOX 52200 BOSTON, MA 02205	PROGRAM ASSISTANT 40.00	76,430	28,559	0

Total number of other employees paid over \$50,000. ▶ 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NORTHERN TRUST COMPANY 125 SUMMER STREET SUITE 1400 BOSTON, MA 02110	INVESTMENT MANAGEMENT	88,626
NEPC LLC 255 STATE STREET BOSTON, MA 02109	INVESTMENT MANAGEMENT	66,627
DARMODY MERLINO & CO LLP C/O HEITMAN LLC 191 NORTH WACKER DRIVE 2500 CHICAGO, IL 60606	ACCOUNTANT	33,000
HAIRPIN COMMUNICATIONS LLC 74 HOWE STREET ASHLAND, MA 01721	CONSULTANTS	22,429
NORTHBOUND VENTURES LLC 66 RAYMOND AVENUE SOMERVILLE, MA 02144	CONSULTANTS	16,473

Total number of others receiving over \$50,000 for professional services. ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1

2

3

4

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1

2

All other program-related investments. See instructions.

3

Total. Add lines 1 through 3

0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	83,918,461
b	Average of monthly cash balances.	1b	4,108,261
c	Fair market value of all other assets (see instructions).	1c	402,514
d	Total (add lines 1a, b, and c).	1d	88,429,236
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	88,429,236
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	1,326,439
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	87,102,797
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	4,355,140

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	4,355,140
2a	Tax on investment income for 2022 from Part V, line 5.	2a	11,228
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	11,228
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	4,343,912
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	4,343,912
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	4,343,912

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	4,923,942
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	4,567
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	4,928,509

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				4,343,912
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.			0	
b Total for prior years: 20 ____, 20 ____, 20 ____		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2018.				
b From 2019.				
c From 2020.				
d From 2021.				
e From 2022.	880,021			
f Total of lines 3a through e.	880,021			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ <u>4,928,509</u>				
a Applied to 2022, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2023 distributable amount				4,343,912
e Remaining amount distributed out of corpus	584,597			
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,464,618			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	1,464,618			
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021.				
d Excess from 2022	880,021			
e Excess from 2023	584,597			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

Table with 5 columns: (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows include 2a, 2b, 2c, 2d, 2e, 3, 3a, 3b, 3c, 3d, 3e, 3f, 3g, 3h, 3i, 3j, 3k, 3l, 3m, 3n, 3o, 3p, 3q, 3r, 3s, 3t, 3u, 3v, 3w, 3x, 3y, 3z.

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> ADDISON COUNTY RELOCALIZATION NETWORK PO BOX 404 BRISTOL,VT 05443	NO RELATIONSHIP	P C	STRENGTHEN LOCAL FOOD PROCUREMENT IN K-12 SCHOOLS AND MIDDLEBURY COLLEGE	95,782
AMMONOOSUC CONSERVATION TRUST PO BOX 191 FRANCONIA,NH 03580	NO RELATIONSHIP	P C	UNRESTRICTED OPERATING SUPPORT	1,000
BLACKSTONE VALLEY TOURISM COUNCIL 175 MAIN STREET PAWTUCKET,RI 02860	NO RELATIONSHIP	P C	PRODUCTION AND DEVELOPMENT OF THE SLATERSVILLE DOCUMENTARY	10,000
CENTERBOARD INC 16 CITY HALL SQUARE LYNN,MA 01901	NO RELATIONSHIP	P C	UNRESTRICTED OPERATING SUPPORT	500
CHICAGOLAND LAB RESCUE INC 1954 FIRST STREET 164 HIGHLAND PARK,IL 60035	NO RELATIONSHIP	P C	UNRESTRICTED OPERATING SUPPORT	1,000
CHOLANGIOCARCINOMA FOUNDATION 5526 WEST 13400 SOUTH 510 HERRIMAN,UT 84096	NO RELATIONSHIP	P C	UNRESTRICTED OPERATING SUPPORT	500
CITY OF NEW BEDFORD 1213 PURCHASE STREET NEW BEDFORD,MA 02740	NO RELATIONSHIP	P C	SUPPORT THE ONGOING EFFORT OF NEW BEDFORD PUBLIC SCHOOLS TO PROVIDE LOCAL FRESH FOODS	125,000
COMMONWEALTH KITCHEN 196 QUINCY STREET DORCHESTER,MA 02121	NO RELATIONSHIP	P C	RE-GRANT FUNDS TO CORE PARTNER IN NEW ENGLAND FOOD VISION PRIZE	35,879
ELYSSA'S MISSION 900 SKOKIE BLVD STE 120 NORTHBROOK,IL 60062	NO RELATIONSHIP	P C	UNRESTRICTED OPERATING SUPPORT	1,000
FARM FRESH RHODE ISLAND 10 SIMS AVENUE UNIT 103 PROVIDENCE,RI 02909	NO RELATIONSHIP	P C	1. INCREASE THE ABILITY TO CONNECT LOCAL AND REGIONAL FARMERS WITH THE 36 RI SCHOOL DISTRICTS 2. EXPAND SUPPLY CHAIN OF MAINE GROWN BROCCOLI WITH K-12 SCHOOLS, COLLEGES AND INSTITUTIONS	315,000
FOOD CONNECTS INC 22 BROWNE COURT 110 BRATTLEBORO,VT 05301	NO RELATIONSHIP	P C	EXPAND THE WHOLESALE DISTRIBUTION SYSTEM TO PROVIDE NEW ENGLAND SOURCED REGIONAL FOODS	199,788
FOODCORPS 1140 SE 7TH AVE SUITE 110 PORTLAND,OR 97214	NO RELATIONSHIP	P C	SUPPORT THE EMERGING WORK IN RHODE ISLAND'S K-12 SCHOOLS	75,000
HARTFORD FOOD SYSTEM INC ONE CONGRESS STREET AUIITE 302 HARTFORD,CT 06114	NO RELATIONSHIP	P C	1. TO COLLECT LOCAL FOOD SALES DATA FROM RETAILERS IN CT 2. BUILD ORGANIZATIONAL CAPACITY OF THE STATEWIDE FOOD SYSTEMS NETWORK	43,600
HARVARD UNIVERSITY DINING SERVICES 65-67 WINTHROP STREET	NO RELATIONSHIP	P C	RETURN UNUSED FUNDS FROM NEW ENGLAND FOOD VISION PRIZE	-35,879

CAMBRIDGE, MA 02138	NO RELATIONSHIP	P C	ESTABLISH AND OPERATE A LOCAL FOOD PREP KITCHEN FOR HARTFORD'S SCHOOL KITCHENS AND CAFETERIAS	200,000
KENEY PARK SUSTAINABLE PROJECT 183 WINDSOR AVE WINDSOR, CT 06095	NO RELATIONSHIP	P C	UNRESTRICTED OPERATING SUPPORT	500
MARTHA'S VINEYARD FISHERMAN'S PRESERVATION PO BOX 96 MENEMSHA, MA 02552	NO RELATIONSHIP	P C	SUPPORT THE VT FARMER EMERGENCY FUND	10,000
NORTHEAST ORGANIC FARMING ASSOCIATION OF VT PO BOX 697 RICHMOND, VT 05477	NO RELATIONSHIP	P C	CREATE A DIRECT FARM-TO-SCHOOL PROGRAM FOR BEGINNER FARMER TRAINING AND CERTIFICATION	120,300
POCASSET POKANOKET LAND TRUST 44 BEDSON ROAD CRANSTON, RI 02910	NO RELATIONSHIP	P C	UNRESTRICTED OPERATING SUPPORT	500
POPE FRANCIS PREPARATORY SCHOOL 99 WENDOVER ROAD SPRINGFIELD, MA 01118	NO RELATIONSHIP	P C	TO DEVELOP AN UPDATED STATEWIDE FOOD STRATEGY AND SHARED GOALS OUT TO 2030	120,000
RHODE ISLAND DEPARTMENT OF COMMERCE 315 IRON HORSE WAY SUITE 101 PROVIDENCE, RI 02908	NO RELATIONSHIP	P C	CONTINUE ACTIVE LEADERSHIP ROLE IN STATEWIDE NETWORK TO IMPROVE FOOD SECURITY	50,000
RHODE ISLAND FOOD POLICY COUNCIL 1618 SOUTH ROAD KINGSTON, RI 02881	NO RELATIONSHIP	P C	UNRESTRICTED OPERATING SUPPORT	500
RISE ABOVE FOUNDATION PO BOX 174 NORTHBRIDGE, MA 01534	NO RELATIONSHIP	P C	CREATE A LINE OF COST COMPETITIVE FROZEN FOODS FOR K-12 SCHOOLS USING LOCAL SURPLUS CROPS	168,875
SALVATION FARMS 49 PORTLAND ST POB 1174 MORRISTOWN, VT 05661	NO RELATIONSHIP	P C	SUSTAIN FARM TO SCHOOL EFFORTS ACROSS THE REGION, ADVOCATING FOR FOOD POLICY	100,000
SHELBURNE FARMS 1611 HARBOR RD SHELBURNE, VT 05482	NO RELATIONSHIP	P C	DEVELOP A PRICE-COMPETITIVE LOCAL PIZZA SHELL COMPLIANT WITH USDA K-12 NUTRITION GUIDELINES	185,000
SPRINGFIELD PUBLIC SCHOOLS 1550 MAIN STREET SPRINGFIELD, MA 01103	NO RELATIONSHIP	P C	UNRESTRICTED OPERATING SUPPORT	500
SUPPORT OUR LIBRARY ASSOCIATION INC 84 PARK STREET STOUGHTON, MA 02072	NO RELATIONSHIP	P C	1. SUPPORT HIRING AN ORGANIZER FOR LOCAL FOOD SYSTEM POLICY CHANGE 2. OPERATING SUPPORT FOR FARM TO INSTITUTION NEW ENGLAND NETWORK 3. TO GROW THE FARM TO SCHOOL INSTITUTE AND PROFESSIONAL DEVELOPMENT OFFERINGS 4. TO MEASURE PROGRESS TOWARDS THE NE FOOD VISION GOAL OF 30% LOCAL FOOD CONSUMED BY 2030 5. SUPPORT THE FARM TO INSTITUTION NEW ENGLAND COLLABORATIVE ADVOCACY EFFORTS.	365,000
THIRD SECTOR NEW ENGLAND 89 SOUTH STREET 700 BOSTON, MA 02111	NO RELATIONSHIP	P C	SUPPORT THE LOWELL EATS LOCAL PROJECT INCREASING LOCAL FOOD	199,500
UMASS LOWELL	NO RELATIONSHIP	P C		

220 PAWTUCKET STREET LOWELL, MA 01854			PURCHASES AT UMASS LOWELL	
UNITED WAY OF CENTRAL MASSACHUSETTS 18 CHESTNUT STREET STE 530 WORCESTER, MA 01608	NO RELATIONSHIP	PC	PROVIDE SUPPORT TO THE MA FARM RESILIENCY FUND	10,000
UNIVERSITY OF NEW HAMPSHIRE 107 NESMITH HALL 131 MAIN ST DURHAM, NH 03824	NO RELATIONSHIP	PC	1. HELP TO EXPAND THE FOOD SOLUTIONS NEW ENGLAND IMPACT ACROSS 4 PROGRAM AREAS 2. BUILD A SUSTAINABLE AND EQUITABLE LOCAL FOOD SYSTEM IN NH 3. BUILD A SUSTAINABLE AND EQUITABLE LOCAL FOOD SYSTEM IN NH 4. OPERATING SUPPORT FOR NH FARM TO SCHOOL PROGRAM AND STATE LEVEL POLICY EFFORTS	285,000
VERMONT SUSTAINABLE JOBS FUND 3 PITKIN COURT SUITE 301E MONTPELIER, VT 05602	NO RELATIONSHIP	PC	1. IMPLEMENTATION OF THE 10-YEAR NEW ENGLAND FEEDING NEW ENGLAND PROJECT 2. SUPPORT THE FARM TO PLATE NETWORK IN MAKING SYSTEMATIC FOOD SYSTEM CHANGES	275,000
WAYSIDE FOOD PROGRAMS PO BOX 1278 PORTLAND, ME 04104	NO RELATIONSHIP	PC	SUPPORT THE MAINE IMMIGRANT GREENS COLLABORATIVE IN PROVIDING HEALTHY GREENS TO K-12 SCHOOLS	199,950
YELLOW FARMHOUSE EDUCATION CENTER PO BOX 202 STONINGTON, CT 06378	NO RELATIONSHIP	PC	SUPPORT SCHOOLS IN ALLOCATING 25% OF CULINARY PROGRAM BUDGET TO REGIONALLY PRODUCED FOODS	45,000
YMCA OF GREATER BOSTON 316 HUNTINGTON AVENUE BOSTON, MA 02115	NO RELATIONSHIP	PC	HUNGER PREVENTION PLANNING WORK TO INFORM STRATEGIC PLANNING EFFORT	10,000
Total			▶ 3a	3,213,795
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue: a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row at the bottom.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B

Schedule of Contributors

OMB No. 1545-0047

(Form 990)
Department of the Treasury
Internal Revenue Service

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ Go to www.irs.gov/Form990 for the latest information.

2023

Name of the organization
HENRY P KENDALL FOUNDATION

Employer identification number
04-6029103

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
HENRY P KENDALL FOUNDATION

Employer identification number
04-6029103

Part I
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	NORFOLK CHARITABLE TRUST <hr/> PO BOX 52200 <hr/> BOSTON, MA 02205	 <hr/> \$ 390,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	 <hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	 <hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	 <hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	 <hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	 <hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
HENRY P KENDALL FOUNDATION

Employer identification number

04-6029103

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____

Name of organization
HENRY P KENDALL FOUNDATION

Employer identification number
04-6029103

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

Additional Data

Return to Form

Software ID:

Software Version:

TY 2023 IRS 990 e-File Render

Name: HENRY P KENDALL FOUNDATION

EIN: 04-6029103

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	33,000	16,500		16,500

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2023 IRS 990 e-File Render

Name: HENRY P KENDALL FOUNDATION

EIN: 04-6029103

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER EQUIPMENT 2003 - 2008	2006-12-31	1,588	1,588	200DB	5.000000000000	0	0		
COMPUTER EQUIPMENT - 2010	2010-12-31	2,390	2,390	200DB	5.000000000000	0	0		
COMPUTER EQUIPMENT - 2011	2011-12-31	2,164	2,164	200DB	5.000000000000	0	0		
LEASEHOLD IMPROVEMENTS	2003-06-01	21,795	10,946	SL	39.000000000000	164	0		
FURNITURE & FIXTURES	2002-07-01	3,100	3,100	200DB	7.000000000000	0	0		
FURNITURE & FIXTURES	2006-05-02	2,572	2,572	200DB	7.000000000000	0	0		
FURNITURE & FIXTURES	2008-08-15	2,216	2,216	200DB	7.000000000000	0	0		
COMPUTER EQUIPMENT - 2016	2016-04-18	2,241	1,120	200DB	5.000000000000	0	0		
COMPUTER EQUIPMENT - 2018	2018-12-19	2,050		200DB	5.000000000000	0	0		
COMPUTER EQUIPMENT - 2019	2019-03-06	2,051		200DB	5.000000000000	0	0		
COMPUTER EQUIPMENT - 2019	2019-04-19	1,486		200DB	5.000000000000	0	0		
COMPUTER EQUIPMENT - 2020	2020-04-14	1,381		200DB	5.000000000000	0	0		
COMPUTER EQUIPMENT - 2023	2023-03-15	3,148		200DB	5.000000000000	2,644	0		
COMPUTER EQUIPMENT - 2023	2023-12-31	1,419		200DB	5.000000000000	1,192	0		

TY 2023 IRS 990 e-File Render

Name: HENRY P KENDALL FOUNDATION

EIN: 04-6029103

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SECURITIES, FIXED INCOME & MUTUAL FUNDS	89,511,272	89,511,272

TY 2023 IRS 990 e-File Render

Name: HENRY P KENDALL FOUNDATION

EIN: 04-6029103

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LITTLE LEAF FARMS LLC	AT COST	1,654,025	1,654,025

TY 2023 IRS 990 e-File Render**Name:** HENRY P KENDALL FOUNDATION**EIN:** 04-6029103

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER EQUIPMENT - 2010	2,390	2,390	0	
COMPUTER EQUIPMENT - 2011	2,164	2,164	0	
FURNITURE & FIXTURES	3,100	3,100	0	
FURNITURE & FIXTURES	2,216	2,216	0	
COMPUTER EQUIPMENT - 2016	2,241	2,241	0	
COMPUTER EQUIPMENT - 2018	2,050	2,050	0	
COMPUTER EQUIPMENT - 2019	2,051	2,051	0	
WEBSITE DEVELOPMENT	53,550	53,550	0	
COMPUTER EQUIPMENT - 2020	1,381	1,381	0	
COMPUTER EQUIPMENT - 2023	3,148	2,644	504	
COMPUTER EQUIPMENT - 2023	1,419	1,192	227	

TY 2023 IRS 990 e-File Render

Name: HENRY P KENDALL FOUNDATION

EIN: 04-6029103

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,991	0		1,991

TY 2023 IRS 990 e-File Render

Name: HENRY P KENDALL FOUNDATION

EIN: 04-6029103

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSITS	23,165	23,165	23,165

TY 2023 IRS 990 e-File Render

Name: HENRY P KENDALL FOUNDATION

EIN: 04-6029103

Description	Amount
OTHER DIFFERENCES AS REPORTED ON K-1 PASS-THROUGH ENTITIES	3,916

TY 2023 IRS 990 e-File Render

Name: HENRY P KENDALL FOUNDATION

EIN: 04-6029103

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMPUTER EXPENSE	7,351	0		7,351
OFFICE EXPENSE	40,309	0		40,309
POSTAGE & DELIVERY	68	0		68
PROGRAM EXPENSES	37,883	0		37,883
TELEPHONE & INTERNET	25,323	0		25,323
SHARON PROPERTY COSTS	1,018	0		1,018
DEDUCTIONS FROM INVESCO DB COMMODITY INDEX TRACKING FUND K-1	0	384		0
INSURANCE	5,249	0		5,249
DEDUCTIONS FROM HEITMAN AMERICA REAL ESTATE TRUST K-1	28	28		0
DEDUCTIONS FROM HIGHBAR PARTNERS III K-1	36,584	36,584		0
DEDUCTIONS FROM LITTLE LEAF FARM LLC K-1	702	702		0
DEDUCTIONS FROM DALFEN LAST MILE INDUSTRIAL FUND K-1	2,283	2,283		0
DEDUCTIONS FROM INDUSTRY VENTURES IX K-1	27,841	27,841		0
DEDUCTIONS FROM IPI FUND II-A LP K-1	17,644	17,644		0
DEDUCTIONS FROM ARA FUND II-A K-1	24,790	24,790		0
DEDUCTIONS FROM TRIVE CAPITAL IV K-1	17,622	17,622		0
INVESTMENT LOSS FROM LITTLE LEAF FARM	322,998	322,998		0
INVESTMENT LOSS FROM GLENDOWER SOF IV	55,270	55,270		0
INVESTMENT LOSS FROM DIRECT LENDING FUND III	6,594	6,594		0
INVESTMENT LOSS FROM TRIVE CAPITAL IV	6,482	6,482		0
DEDUCTIONS FROM NEXUS SPECIAL SITUATIONS K-1	16,672	16,672		0
DEDUCTIONS FROM ENTERPRISE PARTNERS K-1	0	0		0
INVESTMENT LOSS FROM GLENDOWER SOF V	47,122	47,122		0
MANAGEMENT FEES	180,000	0		180,000
DEDUCTIONS FROM THOMABRAVO K-1	16,650	16,650		0
DEDUCTIONS FROM IPI FUND III-A LP K-1	27,298	27,298		0
DEDUCTIONS FROM ATLAS CAPITAL RESOURCES K-1	14,244	14,244		0
DEDUCTION FROM WINDROSE K-1	17,884	17,884		0
INVESTMENT LOSS FROM INDUSTRY VENTURES X	814	814		0
INVESTMENT LOSS FROM INDUSTRY VENTURES IX	97	97		0
INVESTMENT LOSS FROM NEXUS SPECIAL SITUATIONS III	9,106	9,106		0
INVESTMENT LOSS FROM ATLAS CAPITAL RESOURCES	1	1		0
DEDUCTION FROM INDUSTRY VENTURES X K-1	442	442		0
DEDUCTION FROM CVI CREDIT VALUE FUND K-1	897	897		0

TY 2023 IRS 990 e-File Render**Name:** HENRY P KENDALL FOUNDATION**EIN:** 04-6029103

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CRESCENT DIRECT LENDING FUND, LP - K-1	2,927	2,927	2,927
IR&M CORE BOND FUND II	4,799	4,799	4,799
POWERSHARES DB COMMODITY INDEX TRACKING - K-1	0	-4,718	0
LITTLE LEAF FARM LLC - K-1	0	0	0
GLENDWOER SOF IV	0	0	0
DIRECT LENDING FUND III	0	0	0
CVI CREDIT VALUE FUND	12	12	12
INDUSTRY VENTURES IX	0	0	0
ENTERPRISE PRODUCTS PARTNERS L.P. - K-1	0	1,916	0
NEXUS SPECIAL SITUATIONS III	0	0	0
ARA FUND II-A	525	525	525
TRIVE CAPITAL IV	0	0	0
IR&M SHORT FUND	2,520	2,520	2,520
IPI FUND III-A LP	9,533	9,533	9,533
IPI FUND II-A LP	192	192	192
GLENDOWER SOF V	0	0	0
INDUSTRY VENTURES X	0	0	0
ATLAS CAPITAL RESOURCES	0	0	0

TY 2023 IRS 990 e-File Render

Name: HENRY P KENDALL FOUNDATION

EIN: 04-6029103

Description	Amount
NET UNREALIZED GAINS (LOSSES) ON INVESTMENTS AND LIMITED PARTNERSHIPS	9,967,765

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**TY 2023 IRS 990 e-File
Render**

Name: HENRY P KENDALL FOUNDATION

EIN: 04-6029103

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
PIONEER VALLEY GROWS RISK CAPITAL POOL	NONE	25,000	29,859	2015-12	2021-12	LUMP SUM, INCLUDING ACCRUED INTEREST	0 %		PROGRAM-RELATED INVESTMENT	CASH	25,000
PIONEER VALLEY GROWS PATIENT CAPITAL POOL	NONE	37,500	39,092	2015-12	2018-07	LUMP SUM, INCLUDING ACCRUED INTEREST	400.0000000000 %		PROGRAM-RELATED INVESTMENT	CASH	37,500
PIONEER VALLEY GROWS PATIENT CAPITAL POOL	NONE	37,500	39,002	2018-09	2026-09		400.0000000000 %		PROGRAM-RELATED INVESTMENT	CASH	37,500

TY 2023 IRS 990 e-File Render

Name: HENRY P KENDALL FOUNDATION

EIN: 04-6029103

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ALLOCABLE CONSULTING FEES	94,100	66,627		27,473
INVESTMENT MANAGEMENT FEES	129,782	129,782		0
CUSTODIAN FEES	54,082	54,082		0
RETIREMENT PLAN SERVICES	3,250	0		3,250

TY 2023 IRS 990 e-File Render

Name: HENRY P KENDALL FOUNDATION

EIN: 04-6029103

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MASSACHUSETTS ANNUAL REPORT - FORM PC	500	0		500
FEDERAL EXCISE TAX ON NET INVESTMENT INCOME	357,518	0		357,518