Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047
2022
Open to Public Inspection

For calendar year 2022, or tax year beginning 01-01-2022 , and ending 12-31-2022

Name of foundation
THE MARILYN AND JEFFREY KATZENBERG FOUNDATION

A Employer identification number
95-4513461

Number and street (or P.O. box number if mail is not delivered to street address)
11400 W OLYMPIC BLVD 550

Room/suite

B Telephone number (see instructions)
(310) 481-3513

City or town, state or province, country, and ZIP or foreign postal code
LOS ANGELES, CA 900641551

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16*) ▶$ 14,181,667

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	212,222	212,222		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	499,230			
	b	Gross sales price for all assets on line 6a 3,100,849				
	7	Capital gain net income (from Part IV, line 2)		499,230		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	106,702	106,702		
	12	**Total.** Add lines 1 through 11	818,154	818,154		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	1,654	827		827
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	199,351	0		199,351
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	2,516	2,516		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	6,550	0		6,550
	22	Printing and publications				
	23	Other expenses (attach schedule)	71,782	71,570		212
	24	**Total operating and administrative expenses.** Add lines 13 through 23	281,853	74,913		206,940
	25	Contributions, gifts, grants paid	1,416,086			1,416,086
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,697,939	74,913		1,623,026
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-879,785			
	b	**Net investment income** (if negative, enter -0-)		743,241		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	145,146	387,902	387,902
	2	Savings and temporary cash investments	1,162,337	2,256,476	2,269,309
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	9,569,289	9,074,664	10,495,700
	c	Investments—corporate bonds (attach schedule)	997,586	0	0
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,799,103	1,074,634	1,028,756
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	13,673,461	12,793,676	14,181,667
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds	0	0	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28	Retained earnings, accumulated income, endowment, or other funds	13,673,461	12,793,676	
	29	**Total net assets or fund balances** (see instructions)	13,673,461	12,793,676	
	30	**Total liabilities and net assets/fund balances** (see instructions)	13,673,461	12,793,676	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	13,673,461
2	Enter amount from Part I, line 27a	2	-879,785
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	12,793,676
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	12,793,676

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	NZC GUGGENHEIM	P	2018-06-01	2022-12-31
b	PUBLICLY TRADED SECURITIES		2022-01-01	2022-12-31
c	BLACKSTONE REIT	P	2020-01-31	2022-06-30
d	BLACKSTONE REIT	P	2020-01-31	2022-11-30
e	BLACKSTONE REIT	P	2020-01-31	2022-12-30
	OCA OHA CREDIT FUND 547 UNITS	P	2019-01-01	2022-12-30
	PARTNERSHIP GAINS/LOSSES	P	2022-01-01	2022-12-31
	CAPITAL GAINS DIVIDENDS	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	6,931			6,931
b	1,953,312		1,865,559	87,753
c	75,000		57,309	17,691
d	195,119		148,279	46,840
e	10,205		7,852	2,353
	549,608		522,620	26,988
	57,884			57,884
	252,790			252,790

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				6,931
b				87,753
c				17,691
d				46,840
e				2,353
				26,988
				57,884
				252,790

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	499,230
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _________ **(attach copy of letter if necessary–see instructions)**	1	10,331
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	10,331
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	10,331
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	41,463
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	41,463
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2221 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	31,132
11	Enter the amount of line 10 to be: **Credited to 2023 estimated tax** ▶ 31,132 **Refunded** ▶	11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VI-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶BRESLAUER RUTMAN ANDERSON INC Telephone no. ▶(310) 481-3513

Located at ▶11400 W OLYMPIC BLVD 550 LOS ANGELES CA ZIP+4 ▶900641551

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

		Line	Yes	No
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

		Line	Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?	2a		No
	If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year did the foundation pay or incur any amount to:				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?		5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b		No
c	Organizations relying on a current notice regarding disaster assistance check ▶	☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*		5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*		6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?		8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JEFFREY KATZENBERG 11400 W OLYMPIC BLVD LOS ANGELES, CA 900641551	PRESIDENT 1.00	0	0	0
MARILYN KATZENBERG 11400 W OLYMPIC BLVD LOS ANGELES, CA 900641551	SECRETARY, CFO 0.50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
GONRING SPAHN & ASSOCIATES INC PO BOX 66280 LOS ANGELES, CA 90066	GRANT ADMINISTRATION & CONSULTING	199,352
CHARLES SCHWAB & CO INC 3000 SCHWAB WAY WESTLAKE, TX 76262	MANAGEMENT FEE - ADVISOR	55,678

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities.			1a	12,559,546
b	Average of monthly cash balances.			1b	1,882,108
c	Fair market value of all other assets (see instructions).			1c	1,028,757
d	**Total** (add lines 1a, b, and c).			1d	15,470,411
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d.			3	15,470,411
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).			4	232,056
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3..			5	15,238,355
6	**Minimum investment return.** Enter 5% (0.05) of line 5.			6	761,918

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.			1	761,918
2a	Tax on investment income for 2022 from Part V, line 5.	2a	10,331		
b	Income tax for 2022. (This does not include the tax from Part V.).	2b			
c	Add lines 2a and 2b.			2c	10,331
3	Distributable amount before adjustments. Subtract line 2c from line 1.			3	751,587
4	Recoveries of amounts treated as qualifying distributions.			4	0
5	Add lines 3 and 4.			5	751,587
6	Deduction from distributable amount (see instructions).			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.			7	751,587

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,623,026
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4..	4	1,623,026

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				751,587
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			0	
b Total for prior years: 20__ , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017. 108,288				
b From 2018. 3,554				
c From 2019. 501,214				
d From 2020. 2,049,961				
e From 2021. 1,983,647				
f **Total** of lines 3a through e	4,646,664			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ $ 1,623,026				
a Applied to 2021, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2022 distributable amount				751,587
e Remaining amount distributed out of corpus	871,439			
5 Excess distributions carryover applied to 2022. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	5,518,103			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) . . .	108,288			
9 **Excess distributions carryover to 2023.** Subtract lines 7 and 8 from line 6a	5,409,815			
10 Analysis of line 9:				
a Excess from 2018 3,554				
b Excess from 2019 501,214				
c Excess from 2020. . . . 2,049,961				
d Excess from 2021 1,983,647				
e Excess from 2022 871,439				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	**(b)** 2021	**(c)** 2020	**(d)** 2019	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

JEFFREY KATZENBERG

MARILYN KATZENBERG

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALLIANCE FOR CHILDREN'S RIGHTS 3333 WILSHIRE BLVD STE 550 LOS ANGELES,CA 90010	NONE	PC	CHILDREN	15,000
AMERICAN FRIENDS OF THE MUSEE ORSAY PO BOX 4233 NEW YORK,NY 10163	NONE	PC	ARTS	10,000
APOLLO THEATER FOUNDATION INC 253 W 125TH ST NEW YORK,NY 10027	NONE	PC	ARTS	5,000
BIRTHRIGHT ISRAEL FOUNDATION 711 THIRD AVE 10TH FL NEW YORK,NY 10017	NONE	PC	RELIGIOUS	36,000
BURNING MAN PROJECT 660 ALABAMA ST 4TH FL SAN FRANCISCO,CA 94110	NONE	PC	ARTS	50,000
CALIFORNIA SCIENCE CENTER FOUNDATION 555 S FLOWER ST 16TH FL LOS ANGELES,CA 90071	NONE	PC	EDUCATION	25,000
CARE (COOPERATIVE FOR ASSISTANCE & RELIEF EVERYWHERE) 151 ELLIS ST ATLANTA,GA 30303	NONE	PC	CIVIC/ADVOCACY	120,000
ALZHEIMERS DISEASE & RELATED DISORDERS (CARINGKIND) 360 LEXINGTON AVE 3RD FL NEW YORK,NY 10017	NONE	PC	HEALTH	500
CEDARS SINAI MEDICAL CENTER 8700 BEVERLY BLVD RM 2416 LOS ANGELES,CA 90048	NONE	PC	HEALTH	100,000
CHILDREN'S ACTION NETWORK TIDES CENTER 1014 TORNEY AVE SAN FRANCISCO,CA 94129	NONE	PC	CHILDREN	5,000
CITY OF BEVERLY HILLS 455 NORTH REXFORD DR BEVERLY HILLS,CA 90210	NONE	PC	CIVIC/COMMUNITY	165,636
CITYYEAR 606 S OLIVE ST 2ND FLOOR LOS ANGELES,CA 90014	NONE	PC	EDUCATION	15,000
CLOONEY FOUNDATION FOR JUSTICE 4768 BROADWAY 947 NEW YORK,NY 10034	NONE	PC	CIVIC/ADVOCACY	100,000
ELTON JOHN AIDS FOUNDATION 584 BROADWAY STE 906 NEW YORK,NY 10012	NONE	PC	HEALTH	25,000
FCANCER	NONE	PC	HEALTH	25,000

9854 NATIONAL BLVD 280 LOS ANGELES,CA 90034				
FRIENDS OF THE SABAN COMMUNITY CLINIC 8405 BEVERLY BLVD LOS ANGELES,CA 90048	NONE	PC	HEALTH	15,000
GEFFEN PLAYHOUSE 10886 LE CONTE AVE LOS ANGELES,CA 90024	NONE	PC	ARTS	100,000
GHETTO FILM SCHOOL INC 2701 WILSHIRE BLVD STE 100 LOS ANGELES,CA 90057	NONE	PC	ARTS	10,000
HARVARD-WESTLAKE SCHOOL 700 N FARING RD LOS ANGELES,CA 90077	NONE	PC	EDUCATION	5,000
LA FAMILY HOUSING CORPORATION 7843 LANKERSHIM BLVD NORTH HOLLYWOOD,CA 91605	NONE	PC	HOMELESS/HUNGER	15,000
LA'S BEST 200 N SPRING ST STE M-120 LOS ANGELES,CA 90012	NONE	PC	CHILDREN	10,000
LOS ANGELES POLICE FOUNDATION 633 W 5TH ST STE 960 LOS ANGELES,CA 90071	NONE	PC	CIVIC/COMMUNITY	25,000
LOS ANGELES POLICE FOUNDATION 633 W 5TH ST STE 960 LOS ANGELES,CA 90071	NONE	PC	CIVIC/COMMUNITY	200,000
NOVA UKRAINE 963 MEARS CT STANFORD,CA 94305	NONE	PC	HUMANITARIAN AID	65,000
PROJECT ALS 4330 CAMP KAUFMANN RD HUNTINGTOWN,MD 20639	NONE	PC	HEALTH	10,000
RALLY FOUNDATION INC 5775 GLENRIDGE DR BLDG B STE 370 SANDY SPRINGS,GA 30328	NONE	PC	HEALTH	21,250
SAVE THE CHILDREN FEDERATION INC 501 KINGS HWY EAST STE 400 FAIRFIELD,CT 68250	NONE	PC	CHILDREN	65,000
SIMON WIESENTHAL CENTER 1399 S ROXBURY DR LOS ANGELES,CA 90035	NONE	PC	RELIGIOUS	24,700
ST JOSEPH'S CENTER 204 HAMPTON DR VENICE,CA 90291	NONE	PC	HOMELESS/HUNGER	15,000
ST JOSEPH'S CENTER 204 HAMPTON DR VENICE,CA 90291	NONE	PC	HOMELESS/HUNGER	25,000
ST MONICA CATHOLIC HIGH SCHOOL 1030 LINCOLN BLVD SANTA MONICA,CA 90403	NONE	PC	EDUCATION	1,000
TEACH FOR AMERICA INC PO BOX 398477	NONE	PC	EDUCATION	25,000

SAN FRANCISCO,CA 94139				
THE FOUNDATION FOR AIDS RESEARCH AMFAR 120 WALL ST FL 13 NEW YORK,NY 10005	NONE	PC	HEALTH	10,000
THE FOUNDATION FOR LIVING BEAUTY 254 N LAKE AVE STE 842 PASADENA,CA 91101	NONE	PC	HEALTH	5,000
THE JEWISH FEDERATION OF GREATER LOS ANGELES 6505 WILSHIRE BLVD 10TH FLOOR LOS ANGELES,CA 90048	NONE	PC	RELIGIOUS	500
THE MUSEUM OF MODERN ART 11 WEST 53RD ST NEW YORK,NY 10010	NONE	PC	ARTS	22,500
THE PEOPLE CONCERN 2116 ARLINGTON AVE STE 100 LOS ANGELES,CA 90018	NONE	PC	HOMELESS/HUNGER	15,000
THE RAPE FOUNDATION 1223 WILSHIRE BLVD STE 410 SANTA MONICA,CA 90403	NONE	PC	CIVIC/ADVOCACY	10,000
TOWER CANCER RESEARCH FOUNDATION 8767 WILSHIRE BLVD STE 401 BEVERLY HILLS,CA 90211	NONE	PC	HEALTH	5,000
UNITED STATES VETERANS INITIATIVE 800 W 6TH ST STE 1505 LOS ANGELES,CA 90017	NONE	PC	VETERANS	15,000
URBAN UPBOUND 12-11 40TH AVE LONG ISLAND,NY 11101	NONE	PC	CIVIC/COMMUNITY	1,000
VILLAGE SCHOOL INC 780 N SWARTHMORE AVE PACIFIC PALISADES,CA 90272	NONE	PC	EDUCATION	3,000
Total . . . . ▶ **3a**				1,416,086
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	212,222	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	106,702	
8 Gain or (loss) from sales of assets other than inventory			18	499,230	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		818,154	0

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 818,154

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date: 2023-11-09	Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
TAMMY ANDERSON				P00181098

Firm's name ▶ BRESLAUER RUTMAN & ANDERSON INC	Firm's EIN ▶85-2517595
Firm's address ▶ 11400 W OLYMPIC BLVD 550 LOS ANGELES, CA 900641551	Phone no. (310) 481-3513

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2022 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG FOUNDATION

EIN: 95-4513461

Name of Stock	End of Year Book Value	End of Year Fair Market Value
OWL ROCK TECHNOLOGY FINANCE	476,627	515,363
BLACKSTONE REAL ESTATE INCOME TRUST	186,560	241,654
SPDR S&P 500 ETF	3,135,858	4,399,170
VANGUARD FTSE ALL WORLD	287,466	262,611
AKRE FOCUS INSTL	549,268	819,826
ARIEL INTERNATIONAL INST	632,538	601,858
CLARKSTON PARTNERS INSTI	649,711	704,852
CLIFFORD CAPITAL PARTNER	250,020	240,476
EDGEWOOD GROWTH INSTL	649,850	646,646
MATTHEWS ASIA DIVIDEND I	887,705	612,162
SPYGLASS GROWTH INSTITUT	530,625	422,310
WCM FOCUSED INSTERNATIONAL	838,436	1,012,336
NZC GUGGENHEIM	0	16,436

TY 2022 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG FOUNDATION

EIN: 95-4513461

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OCA OHA CREDIT FUND SEG PORTFOLIO	AT COST	49,684	56,532
OCA CMTG LLC	AT COST	442,885	303,924
OCA TBP VI	AT COST	310,011	397,251
OCA SILVER LAKE VI TE LLC	AT COST	115,758	123,664
OCA VOF LLC	AT COST	78,361	84,284
OCA VENBIO SEGREGATED PORTFOLIO	AT COST	36,853	29,535
OCA TIGER GLOBAL PIP XV TE LLC	AT COST	41,082	33,566

TY 2022 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG FOUNDATION

EIN: 95-4513461

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,654	827		827

TY 2022 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG FOUNDATION

EIN: 95-4513461

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	200	0		200
INVESTMENT EXPENSES	55,678	55,678		0
OFFICE EXPENSES	23	11		12
PARTNERSHIP EXPENSES	13,334	13,334		0
MISC EXPENSES	2,547	2,547		0

TY 2022 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG FOUNDATION

EIN: 95-4513461

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
B.L.MADOFF INVESTMENT SECURITIES	57,380	57,380	57,380
PARTNERSHIP INCOME	49,322	49,322	49,322

TY 2022 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG FOUNDATION

EIN: 95-4513461

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	199,351	0		199,351

TY 2022 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG FOUNDATION

EIN: 95-4513461

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	2,516	2,516		0