Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0047

2022

Open to Public Inspection

For calendar year 2022, or tax year beginning 01-01-2022 , and ending 12-31-2022

Name of foundation
EVELYN AND WALTER HAAS JR FUND

A Employer identification number
94-6068932

Number and street (or P.O. box number if mail is not delivered to street address)
450 SANSOME STREET 16TH FLOOR

Room/suite

B Telephone number (see instructions)
(415) 856-1400

City or town, state or province, country, and ZIP or foreign postal code
SAN FRANCISCO, CA 941113324

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 458,109,056

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ▶☑ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments	7,361	7,361		
	4 Dividends and interest from securities	6,489,849	6,293,786		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	13,983,900			
	b Gross sales price for all assets on line 6a 13,983,900				
	7 Capital gain net income (from Part IV, line 2)		9,846,527		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	4,929,376	4,392,825		
	12 **Total.** Add lines 1 through 11	25,410,486	20,540,499		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	632,038	108,409		523,629
	14 Other employee salaries and wages	2,091,108	41,380		2,114,465
	15 Pension plans, employee benefits	1,019,998	42,518		979,769
	16a Legal fees (attach schedule)	26,840	0		26,010
	b Accounting fees (attach schedule)	105,314	34,870		34,724
	c Other professional fees (attach schedule)	202,843	14,980		164,013
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	379,413	254,727		800
	19 Depreciation (attach schedule) and depletion	361,459	0		
	20 Occupancy	463,221	0		439,681
	21 Travel, conferences, and meetings	79,376	0		79,319
	22 Printing and publications	26,610	0		26,610
	23 Other expenses (attach schedule)	8,393,411	8,440,879		589,033
	24 **Total operating and administrative expenses.** Add lines 13 through 23	13,781,631	8,937,763		4,978,053
	25 Contributions, gifts, grants paid	24,583,344			24,000,000
	26 **Total expenses and disbursements.** Add lines 24 and 25	38,364,975	8,937,763		28,978,053
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-12,954,489			
	b **Net investment income** (if negative, enter -0-)		11,602,736		
	c **Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	966,114	421,779	421,779
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	319,873	1,028,534	1,028,534
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	543,774,743	445,425,027	445,425,027
	14 Land, buildings, and equipment: basis ▶ 3,711,594			
	Less: accumulated depreciation (attach schedule) ▶ 559,650	743,256	3,151,944	3,151,944
	15 Other assets (describe ▶)	2,358,208	8,081,772	8,081,772
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	548,162,194	458,109,056	458,109,056
Liabilities	17 Accounts payable and accrued expenses	776,998	412,162	
	18 Grants payable	7,953,710	8,537,055	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)	4,501,690	9,004,454	
	23 **Total liabilities**(add lines 17 through 22)	13,232,398	17,953,671	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24 Net assets without donor restrictions	534,929,796	440,155,385	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 **Total net assets or fund balances** (see instructions)	534,929,796	440,155,385	
	30 **Total liabilities and net assets/fund balances** (see instructions)	548,162,194	458,109,056	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	534,929,796
2	Enter amount from Part I, line 27a	2	-12,954,489
3	Other increases not included in line 2 (itemize) ▶	3	1,244,059
4	Add lines 1, 2, and 3	4	523,219,366
5	Decreases not included in line 2 (itemize) ▶	5	83,063,981
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	440,155,385

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	HJF INVESTMENTS HOLDINGS, LP	P	2022-01-01	2022-12-31
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	13,983,900		4,137,373	9,846,527
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				9,846,527
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	9,846,527
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**	1	161,278
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	161,278
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	161,278
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022 — 6a: 367,012		
b	Exempt foreign organizations—tax withheld at source — 6b: 0		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments. Add lines 6a through 6d	7	367,012
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2221 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	205,734
11	Enter the amount of line 10 to be: **Credited to 2023 estimated tax** ▶ 205,734 **Refunded** ▶	11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VI-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ WWW.HAASJR.ORG

14 The books are in care of ▶ THE ORGANIZATION Telephone no. ▶ (415) 856-1400

Located at ▶ 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO CA ZIP+4 ▶ 941113324

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year 15

			Yes	No
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign	16		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Yes	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?	2a		No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*	5d	Yes	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CATHY CHA 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO, CA 941113324	PRESIDENT AND CEO 40.00	415,220	122,219	0
MARCOS OROZCO III 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO, CA 941113324	SECRETARY AND TREASURER 40.00	216,818	57,205	0
WALTER J HAAS 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO, CA 941113324	CHAIR 8.00	0	0	0
ELIZABETH H EISENHARDT 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO, CA 941113324	DIRECTOR 2.00	0	0	0
ROBERT D HAAS 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO, CA 941113324	DIRECTOR 2.00	0	0	0
JESSE EISENHARDT 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO, CA 941113324	DIRECTOR 2.00	0	0	0
ELISE HAAS 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO, CA 941113324	DIRECTOR 2.00	0	0	0
WALTER A HAAS III 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO, CA 941113324	DIRECTOR 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
IRA HIRSCHFIELD 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO,C A 941113324	PRESIDENT EMERITUS 40.00	250,000	115,979	302
ROBERT JOSEPH 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO,C A 941113324	VICE PRESIDENT OF PR 40.00	228,347	63,943	0
MATT FOREMAN 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO,C A 941113324	SENIOR PROGRAM DIREC 40.00	195,028	53,532	26,480
DAN TORRES 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO,C A 941113324	PROGRAM DIRECTOR 40.00	186,777	52,064	0
RAUL MACIAS 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO,C A 941113324	PROGRAM DIRECTOR 40.00	174,628	57,131	0
Total number of other employees paid over $50,000 ▶				9

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
GLOBAL ENDOWMENT MANAGEMENT 224 W TREMONT AVENUE CHARLOTTE,NC 28203	INVESTMENT MANAGEMENT	3,234,407
GCI INC 875 BATTERY STREET FLOOR 1 SAN FRANCISCO,CA 94111	GENERAL CONTRACTORS	2,299,578
LANGTECH SYSTEMS CONSULTING INC 177 POST STREET SUITE 750 SAN FRANCISCO,CA 94108	IT CONSULTING	105,986
HOOD & STRONG LLP 60 SOUTH MARKET STREET SUITE 200 SAN JOSE,CA 95113	AUDIT AND TAX SERVICES	95,340
NONPROFIT HR SOLUTIONS LLC 1441 L STREET NW SUITE 620 WASHINGTON,DC 20005	HR SERVICES	92,563

Total number of others receiving over $50,000 for professional services. . . . . ▶

4

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 CONSULTATION TO LOCAL AND NATIONAL NONPROFIT LEADERS ON MAJOR INITIATIVES, MEETING AND ADVISING HIGH NET WORTH INDIVIDUALS TO ENCOURAGE AND EXPAND THEIR PHILANTHROPY, SERVICE OF FOUNDATION STAFF ON NONPROFIT BOARDS AND ADVISORY COUNCILS, TECHNICAL ASSISTANCE TO NONPROFIT ORGANIZATIONS ON A VARIETY OF ISSUES AND CONVENING MEETINGS OF NONPROFIT LEADERS AND GRANT MAKERS.	681,411
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	0
b	Average of monthly cash balances		1b	2,916,230
c	Fair market value of all other assets (see instructions)		1c	445,425,027
d	**Total** (add lines 1a, b, and c)		1d	448,341,257
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	448,341,257
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)		4	6,725,119
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3		5	441,616,138
6	**Minimum investment return.** Enter 5% (0.05) of line 5		6	22,080,807

Part X **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6		1	22,080,807
2a	Tax on investment income for 2022 from Part V, line 5	2a 161,278		
b	Income tax for 2022. (This does not include the tax from Part V.)	2b 251,224		
c	Add lines 2a and 2b		2c	412,502
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	21,668,305
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	21,668,305
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1		7	21,668,305

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26		1a	28,978,053
b	Program-related investments—total from Part VIII-B		1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		2	2,668,431
3	Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4		4	31,646,484

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				21,668,305
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017 9,029,142				
b From 2018 7,881,164				
c From 2019 9,500,337				
d From 2020 6,635,070				
e From 2021 2,575,510				
f **Total** of lines 3a through e	35,621,223			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ $ 31,646,484				
a Applied to 2021, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2022 distributable amount				21,668,305
e Remaining amount distributed out of corpus	9,978,179			
5 Excess distributions carryover applied to 2022. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	45,599,402			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	9,029,142			
9 **Excess distributions carryover to 2023.** Subtract lines 7 and 8 from line 6a	36,570,260			
10 Analysis of line 9:				
a Excess from 2018 7,881,164				
b Excess from 2019 9,500,337				
c Excess from 2020 6,635,070				
d Excess from 2021 2,575,510				
e Excess from 2022 9,978,179				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	**(b)** 2021	**(c)** 2020	**(d)** 2019	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
***a** Paid during the year*				
ACLU FOUNDATION OF SOUTHERN CALIFORNIA 1313 W EIGHTH STREET LOS ANGELES,CA 90017	N/A	PC	TO SEEK STRATEGIES FOR LANGUAGE ACCESS IN ELECTIONS, AND TO ADDRESS MINORITY VOTE DILUTION.	75,000
ADVANCEMENT THROUGH OPPORTUNITY AND KNOWLEDGE 1200 W 37TH PLACE LOS ANGELES,CA 90007	N/A	PC	IN HONOR OF KACI PATTERSON FOR SPEAKING AT THE NCFP CONFERENCE.	500
ALIENTO EDUCATION FUND 4747 N 32ND STREET PHOENIX,AZ 85018	N/A	PC	TO DEVELOP AND SUPPORT IMMIGRANT YOUTH LEADERS IN ARIZONA.	50,000
AMERICAN BUSINESS IMMIGRATION COALITION 1805 S ASHLAND AVENUE CHICAGO,IL 60608	N/A	PC	TO GROW NETWORKS OF BUSINESS LEADERS, BORDER COMMUNITIES, AND YOUTH ORGANIZERS IN SUPPORT OF IMMIGRATION REFORM.	100,000
AMERICAN BUSINESS IMMIGRATION COALITION 1805 S ASHLAND AVENUE CHICAGO,IL 60608	N/A	PC	TO SUPPORT NARRATIVE CHANGE STRATEGIES THAT CREATE EDUCATIONAL OPPORTUNITIES FOR UNDOCUMENTED STUDENTS.	50,000
AMERICAN CIVIL LIBERTIES UNION FOUNDATION 125 BROAD STREET 18TH FLOOR NEW YORK,NY 10004	N/A	PC	FOR GENERAL SUPPORT.	10,000
AMERICA'S VOICE EDUCATIONAL FUND 1250 I STREET NW SUITE 1003 WASHINGTON,DC 20005	N/A	PC	TO DEVELOP EFFECTIVE STRATEGIC COMMUNICATIONS AND TRAIN ADVOCATES ON IMMIGRATION NARRATIVE CHANGE.	100,000
ASIAN AMERICAN FUTURES 15333 CULVER DRIVE SUITE 240-3181 IRVINE,CA 92604	N/A	PC	FOR THE NATIVE HAWAIIAN PACIFIC ISLANDER NARRATIVE AND POWER PROJECT.	200,000
ASIAN AMERICANS ADVANCING JUSTICE - ASIAN LAW CAUCUS 55 COLUMBUS AVENUE SAN FRANCISCO,CA 94111	N/A	PC	TO PROTECT VOTING RIGHTS OF ASIAN AMERICAN AND PACIFIC ISLANDERS AND TO LEAD ELECTION-RELATED LANGUAGE ACCESSIBILITY REFORMS.	175,000
ASIAN AMERICANS ADVANCING JUSTICE SOUTHERN CALIFORNIA 1145 WILSHIRE BOULEVARD LOS ANGELES,CA 90017	N/A	PC	TO REFINE PROGRAMS AND SERVICES FOR AAPI IMMIGRANT COMMUNITIES.	75,000
ASIAN AMERICANSPACIFIC ISLANDERS IN PHILANTHROPY 300 FRANK H OGAWA PLAZA SUITE 256 OAKLAND,CA 94612	N/A	PC	FOR MEMBERSHIP DUES.	5,000
ASIAN AMERICANSPACIFIC ISLANDERS IN PHILANTHROPY 300 FRANK H OGAWA PLAZA SUITE 256 OAKLAND,CA 94612	N/A	PC	FOR POWER IN SOLIDARITY: A PHILANTHROPIC GATHERING WITH ASIAN AMERICANS/PACIFIC ISLANDERS IN PHILANTHROPY AND NATIVE AMERICANS IN PHILANTHROPY.	5,000
ASIAN PACIFIC ENVIRONMENTAL NETWORK 426 17TH STREET SUITE 500 OAKLAND,CA 94612	N/A	PC	FOR VOTER ENGAGEMENT, BASE BUILDING, AND LEADERSHIP DEVELOPMENT OF ASIAN IMMIGRANT AND REFUGEE COMMUNITIES IN ALAMEDA AND CONTRA COSTA COUNTIES.	60,000
ASSOCIATION OF BLACK FOUNDATION EXECUTIVES 42 BROADWAY FLOOR 20 NEW YORK,NY 10004	N/A	PC	FOR MEMBERSHIP DUES.	10,000
ASYLUM SEEKER ADVOCACY PROJECT 228 PARK AVENUE S 84810 NEW YORK,NY 10003	N/A	PC	TO FACILITATE MEMBER-LED ADVOCACY AND GROW DIGITAL AND LEGAL RESOURCES FOR INDIVIDUALS AND FAMILIES SEEKING ASYLUM.	75,000
BAY AREA DISCOVERY MUSEUM 557 MCREYNOLDS ROAD SAUSALITO,CA 94965	N/A	PC	FOR GENERAL SUPPORT.	5,000
BAY AREA DISCOVERY MUSEUM 557 MCREYNOLDS ROAD SAUSALITO,CA 94965	N/A	PC	FOR GENERAL SUPPORT.	14,000
BLACK ALLIANCE FOR JUST IMMIGRATION 660 NOSTRAND AVENUE BROOKLYN,NY 11216	N/A	PC	TO BUILD ORGANIZING AND SERVICE CAPACITY AND ADVANCE THE RIGHTS OF MIGRANT FAMILIES AND YOUTH.	85,000
BLU EDUCATIONAL FOUNDATION PO BOX 7042 SAN BERNARDINO,CA 92411	N/A	PC	TO SUPPORT BLACK-LED ORGANIZATIONS ACROSS CALIFORNIA TO ADVOCATE FOR IMPROVED COLLEGE AFFORDABILITY.	55,000
BOREALIS PHILANTHROPY PO BOX 3295 MINNEAPOLIS,MN 55403	N/A	PC	TO DEEPEN THE ABILITY OF NONPROFIT LEADERS TO ADDRESS RACIAL EQUITY AND INCLUSION IN THEIR ORGANIZATIONS AND WORK.	50,000
BOYS & GIRLS CLUBS OF SAN FRANCISCO 380 FULTON STREET SAN FRANCISCO,CA 94102	N/A	PC	FOR GENERAL SUPPORT.	2,500
BREAST CANCER ACTION 657 MISSION STREET SUITE 302 SAN FRANCISCO,CA 94105	N/A	PC	FOR GENERAL SUPPORT.	1,000
BRENNAN CENTER FOR JUSTICE 161 AVENUE OF THE AMERICAS 12TH FLOOR NEW YORK,NY 10013	N/A	PC	IN HONOR OF GOWRI RAMACHANDRAN FOR SPEAKING AT THE NCFP CONFERENCE.	500
BRENNAN CENTER FOR JUSTICE 161 AVENUE OF THE AMERICAS 12TH FLOOR NEW YORK,NY 10013	N/A	PC	TO SUPPORT RESEARCH ON IMPROVING TRUST IN ELECTIONS AND COMBATTING MISINFORMATION.	100,000
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE GOLDEN GATE PARK SAN FRANCISCO,CA 94118	N/A	PC	FOR GENERAL SUPPORT.	5,000
CALIFORNIA ASSOCIATION OF NONPROFITS 400 MONTGOMERY STREET SUITE 500 SAN FRANCISCO,CA 94104	N/A	PC	FOR ORGANIZATIONAL MEMBERSHIP.	5,000
CALIFORNIA BUDGET AND POLICY CENTER 1107 9TH STREET SUITE 310 SACRAMENTO,CA 95814	N/A	PC	FOR ITS POLICY INSIGHTS CONFERENCE.	10,000
CALIFORNIA BUDGET AND POLICY CENTER 1107 9TH STREET SUITE 310 SACRAMENTO,CA 95814	N/A	PC	TO BOLSTER THE POWER OF COMMUNITY-BASED ORGANIZATIONS THAT REPRESENT BIPOC COMMUNITIES TO ENGAGE IN PUBLIC BUDGETING PROCESSES.	200,000
CALIFORNIA BUDGET AND POLICY CENTER 1107 9TH STREET SUITE 310 SACRAMENTO,CA 95814	N/A	PC	FOR GENERAL SUPPORT.	1,000
CALIFORNIA CALLS EDUCATION FUND 4801 EXPOSITION BOULEVARD LOS ANGELES,CA 90016	N/A	PC	FOR THE CALIFORNIA BLACK POWER NETWORK PROJECT TO ENGAGE BLACK VOTERS AND DEVELOP A DEMOCRACY AGENDA.	100,000
CALIFORNIA CALLS EDUCATION FUND 4801 EXPOSITION BOULEVARD LOS ANGELES,CA 90016	N/A	PC	TO INCREASE THE CIVIC PARTICIPATION OF PEOPLE OF COLOR AND YOUNG PEOPLE IN CALIFORNIA.	300,000
CALIFORNIA CALLS EDUCATION FUND 4801 EXPOSITION BOULEVARD LOS ANGELES,CA 90016	N/A	PC	TO SUPPORT STRUCTURAL REFORMS NEEDED TO EXPAND THE ELECTORATE AND STRENGTHEN CIVIC PARTICIPATION IN CALIFORNIA AMONG LOW-INCOME COMMUNITIES AND COMMUNITIES OF COLOR.	100,000
CALIFORNIA COMMUNITY FOUNDATION 221 S FIGUEROA STREET SUITE 400 LOS ANGELES,CA 90012	N/A	PC	TO LAUNCH A POWER FUND TO SUPPORT STATEWIDE COMMUNITY ORGANIZING INFRASTRUCTURE AND RELATED CONVENING, LEARNING AND DEVELOPMENT EFFORTS.	200,000
CALIFORNIA ENVIRONMENTAL VOTERS EDUCATION FUND 350 FRANK H OGAWA PLAZA SUITE 1100 OAKLAND,CA 94612	N/A	PC	TO SEEK STRATEGIES FOR FUNDING VOTER EDUCATION AND OUTREACH IN ORDER TO CLOSE PARTICIPATION GAPS.	50,000
CALIFORNIA IMMIGRANT POLICY CENTER 634 S SPRING STREET SUITE 600A LOS ANGELES,CA 90014	N/A	PC	TO ADVANCE THE ECONOMIC MOBILITY OF IMMIGRANT FAMILIES IN CALIFORNIA AND GROW STRATEGIC MESSAGING CAPACITY IN THE IMMIGRANT RIGHTS MOVEMENT.	300,000
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO,CA 94115	N/A	PC	TO DELIVER HEALTHCARE AND OTHER SERVICES TO PATIENTS AND COMMUNITIES.	30,000
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO,CA 94115	N/A	PC	FOR GENERAL SUPPORT.	5,000
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO,CA 94115	N/A	PC	FOR THE INSTITUTE FOR HEALTH AND HEALING.	2,000
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO,CA 94115	N/A	PC	FOR CHILD LIFE SERVICES.	2,000
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO,CA 94115	N/A	PC	FOR THE KALMANOVITZ CHILD DEVELOPMENT CENTER AND CHILD LIFE SERVICES.	12,000
CALIFORNIA STATE UNIVERSITY FOUNDATION 401 GOLDEN SHORE LONG BEACH,CA 90802	N/A	PC	TO CREATE A CALIFORNIA STATE UNIVERSITY TASK FORCE TO PROMOTE LONG-TERM FINANCIAL SUSTAINABILITY FOR THE SYSTEM AND IMPROVED AFFORDABILITY FOR STUDENTS AND FAMILIES.	200,000
CAMPAIGN FOR COLLEGE OPPORTUNITY 1149 S HILL STREET SUITE 925 LOS ANGELES,CA 90015	N/A	PC	TO SUPPORT POLICY ADVOCACY TO MAKE CALIFORNIA'S PUBLIC COLLEGES AND UNIVERSITIES MORE AFFORDABLE FOR LOW-INCOME STUDENTS AND STUDENTS OF COLOR.	200,000
CANDID 360 22ND STREET SUITE 500 OAKLAND,CA 94612	N/A	PC	FOR SHARING INFORMATION WITH AND BENCHMARKING RESOURCES FROM OTHER FOUNDATIONS.	8,250
CARES FOUNDATION 1500 21ST STREET SACRAMENTO,CA 95811	N/A	PC	FOR GENERAL SUPPORT.	5,000
CATHEDRAL OF HOPE 5910 CEDAR SPRINGS ROAD DALLAS,TX 75235	N/A	PC	TO ENABLE THE BELIEVE OUT LOUD PROJECT TO CONTINUE EMPOWERING CHRISTIANS TO WORK FOR JUSTICE FOR LGBT PEOPLE.	50,000
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW SUITE 100E WASHINGTON,DC 20005	N/A	PC	TO ELEVATE THE VOICES OF PEOPLE OF FAITH IN ADVANCING LGBT EQUALITY.	17,000
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW SUITE 100E WASHINGTON,DC 20005	N/A	PC	TO ELEVATE THE VOICES OF PEOPLE OF FAITH IN EFFORTS TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	15,000
CENTER FOR COMMUNITY CHANGE 1536 U STREET NW WASHINGTON,DC 20009	N/A	PC	TO STRENGTHEN MOVEMENT BUILDING IN THE IMMIGRANT RIGHTS FIELD.	200,000
CENTER FOR EFFECTIVE PHILANTHROPY 675 MASSACHUSETTS AVENUE 7TH FLOOR CAMBRIDGE,MA 02139	N/A	PC	FOR MEMBERSHIP DUES.	10,000
CENTER FOR EMPOWERED POLITICS EDUCATION FUND 1042 GRANT AVENUE SUITE 5 SAN FRANCISCO,CA 94133	N/A	PC	FOR THE BAY RISING PROJECT, TO SUPPORT POWER BUILDING, LEADERSHIP DEVELOPMENT, AND ADVANCING A SMALL-DONOR CAMPAIGN FINANCE SYSTEM IN THE BAY AREA.	175,000
CENTER FOR EMPOWERED POLITICS EDUCATION FUND 1042 GRANT AVENUE SUITE 5 SAN FRANCISCO,CA 94133	N/A	PC	FOR THE OAKLAND RISING PROJECT, TO SUPPORT COMMUNITY ENGAGEMENT, LEADERSHIP DEVELOPMENT, AND ALLIANCE BUILDING IN OAKLAND AND ALAMEDA COUNTY.	125,000
CENTERLINK PO BOX 24490 FORT LAUDERDALE,FL 33307	N/A	PC	TO STRENGTHEN, SUPPORT, AND CONNECT LGBT COMMUNITY CENTERS.	40,000
CHINESE FOR AFFIRMATIVE ACTION THE KUO BUILDING 17 WALTER U LUM PLACE SAN FRANCISCO,CA 94108	N/A	PC	FOR RESEARCH ON IMMIGRANT VOTING AND IMPROVING LANGUAGE ACCESS IN ELECTIONS.	175,000
CHINESE FOR AFFIRMATIVE ACTION THE KUO BUILDING 17 WALTER U LUM PLACE SAN FRANCISCO,CA 94108	N/A	PC	TO ADVOCATE FOR INCREASED LANGUAGE ACCESS IN STATE AND LOCAL GOVERNMENT SERVICES AND IMPROVE COMMUNITY SAFETY FOR VICTIMS OF HATE.	50,000
CHINESE PROGRESSIVE ASSOCIATION 1042 GRANT AVENUE 5TH FLOOR SAN FRANCISCO,CA 94133	N/A	PC	FOR THE ASIAN AMERICANS AND PACIFIC ISLANDERS FOR CIVIC EMPOWERMENT EDUCATION FUND (AAPI FORCE-EF) PROJECT, TO ENGAGE VOTERS AND BUILD POWER FOR AAPI COMMUNITIES.	150,000
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO,CA 94103	N/A	PC	FOR EMERGENCY SUPPORT TO FAMILIES AND INDIVIDUALS IN THE BAY AREA.	1,100,000
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO,CA 94103	N/A	PC	FOR GENERAL SUPPORT.	2,500
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO,CA 94103	N/A	PC	FOR GENERAL SUPPORT.	1,000
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO,CA 94103	N/A	PC	FOR GENERAL SUPPORT.	500
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO,CA 94103	N/A	PC	FOR GENERAL SUPPORT.	20,000
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO,CA 94103	N/A	PC	FOR GENERAL SUPPORT.	2,000
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO,CA 94103	N/A	PC	FOR GENERAL SUPPORT.	6,666
CITIZENS FOUNDATION USA 2900 WILCREST DRIVE SUITE 225 HOUSTON,TX 77042	N/A	PC	FOR FLOOD RELIEF IN PAKISTAN.	1,000
COALITION FOR HUMANE IMMIGRANT RIGHTS 2533 W THIRD STREET SUITE 101 LOS ANGELES,CA 90057	N/A	PC	TO SUPPORT PATHWAYS TO CITIZENSHIP, HUMANE BORDER POLICIES, AND LANGUAGE ACCESS.	150,000
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW SUITE 800 WASHINGTON,DC 20005	N/A	PC	FOR CALIFORNIA COMMON CAUSE TO ADVANCE VOTING RIGHTS AND CIVIC ENGAGEMENT OF DISENFRANCHISED COMMUNITIES.	100,000
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW SUITE 800 WASHINGTON,DC 20005	N/A	PC	FOR ITS 50TH ANNIVERSARY EVENT, "DEMOCRACY HEROES."	2,500
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW SUITE 800 WASHINGTON,DC 20005	N/A	PC	IN HONOR OF JONATHAN MEHTA STEIN FOR SPEAKING AT THE NCFP CONFERENCE.	500
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW SUITE 800 WASHINGTON,DC 20005	N/A	PC	TO SUPPORT THE CALIFORNIA COMMON CAUSE PROJECT, TO STUDY REDISTRICTING, AND COMBAT MISINFORMATION.	30,000
COMMUNICATIONS NETWORK 1717 N NAPER BOULEVARD SUITE 200-20 NAPERVILLE,IL 60563	N/A	PC	FOR ITS ANNUAL CONFERENCE.	5,000
COMMUNITY INITIATIVES 1000 BROADWAY SUITE 480 OAKLAND,CA 94607	N/A	PC	FOR IMMIGRANTS RISING, TO REMOVE BARRIERS TO IN-STATE TUITION AND FINANCIAL AID FOR UNDOCUMENTED CALIFORNIANS.	100,000
COMMUNITY INITIATIVES 1000 BROADWAY SUITE 480 OAKLAND,CA 94607	N/A	PC	FOR MEMBERSHIP IN THE BLACK FUNDERS NETWORK OF THE BAY AREA AND TO SUPPORT ITS CORNERSTONE CAMPAIGN.	15,000
COMMUNITY INITIATIVES 1000 BROADWAY SUITE 480 OAKLAND,CA 94607	N/A	PC	FOR IMMIGRANTS RISING.	10,000
COMMUNITY PARTNERS 1000 N ALAMEDA STREET SUITE 240 LOS ANGELES,CA 90027	N/A	PC	FOR SPONSORSHIP OF THE CALIFORNIA HIGHER EDUCATION POLICY INSTITUTES.	5,000
COMMUNITY PARTNERS 1000 N ALAMEDA STREET SUITE 240 LOS ANGELES,CA 90027	N/A	PC	FOR THE EMPOWERING PACIFIC ISLANDER COMMUNITIES PROJECT, TO SUPPORT AN EXECUTIVE LEADERSHIP TRANSITION.	10,000
COMMUNITY PARTNERS 1000 N ALAMEDA STREET SUITE 240 LOS ANGELES,CA 90027	N/A	PC	TO PROMOTE INNOVATIVE USE OF TECHNOLOGY AND ONLINE INSTRUCTION IN CALIFORNIA HIGHER EDUCATION TO INCREASE EQUITY AND IMPROVE AFFORDABILITY.	150,000
CONTEMPORARY JEWISH MUSEUM 736 MISSION STREET SAN FRANCISCO,CA 94103	N/A	PC	FOR GENERAL SUPPORT.	1,000
CORNELL LAB OF ORNITHOLOGY 159 SAPSUCKER WOODS ROAD ITHACA,NY 14850	N/A	PC	FOR GENERAL SUPPORT.	300
CORNELL UNIVERSITY 377 PINE TREE ROAD ITHACA,NY 14850	N/A	PC	FOR THE WHAT WE KNOW PROJECT TO DISSEMINATE AUTHORITATIVE RESEARCH ABOUT THE CHALLENGES FACED BY LGBT PEOPLE.	30,000
COUNCIL ON AMERICAN-ISLAMIC RELATIONS CALIFORNIA 2180 W CRESCENT AVENUE F ANAHEIM,CA 92801	N/A	PC	FOR THE SACRAMENTO VALLEY-CENTRAL CALIFORNIA PROJECT, TO SEEK IMPROVED LANGUAGE ACCESS IN CALIFORNIA ELECTIONS.	50,000
COUNCIL ON FOUNDATIONS 2121 CRYSTAL DRIVE SUITE 700 ARLINGTON,VA 22202	N/A	PC	FOR MEMBERSHIP DUES.	20,000
DEFINE AMERICAN 453 S SPRING STREET SUITE 400 LOS ANGELES,CA 90013	N/A	PC	TO RESEARCH AND DISSEMINATE BEST PRACTICES ON CHANGING THE NARRATIVE IN SUPPORT OF IMMIGRANTS.	100,000
DEFINE AMERICAN 453 S SPRING STREET SUITE 400 LOS ANGELES,CA 90013	N/A	PC	FOR GENERAL SUPPORT.	10,000
EDUCATION FIRST CONSULTING LLC PO BOX 22871 SEATTLE,WA 98122	N/A	NC	TO FACILITATE AND SUPPORT THE CALIFORNIA POST-SECONDARY FUNDER COLLABORATIVE.	11,000
EDUCATION TRUST 580 2ND STREET SUITE 200 OAKLAND,CA 94607	N/A	PC	TO INCREASE FINANCIAL SUPPORT FOR LOW-INCOME STUDENTS AND STUDENTS OF COLOR AT CALIFORNIA'S PUBLIC COLLEGES AND UNIVERSITIES.	175,000
EMERALD CITIES COLLABORATIVE 1140 CONNECTICUT AVENUE NW SUITE 900B WASHINGTON,DC 20036	N/A	PC	FOR THE CALIFORNIA YOUTH LEADERSHIP CORPS, TO LAUNCH A PROGRAM FOR COMMUNITY COLLEGE STUDENTS SEEKING CAREERS IN IMMIGRATION LEGAL SERVICES AND LANGUAGE JUSTICE.	200,000
EQTX EQUALITY TEXAS FOUNDATION PO BOX 2340 AUSTIN,TX 78768	N/A	PC	TO ADVANCE THE RIGHTS AND DIGNITY OF LGBT PEOPLE IN TEXAS.	100,000
EQUALITY ALLIANCE OF SAN DIEGO COUNTY PO BOX 12266 SAN DIEGO,CA 92112	N/A	PC	TO ADVOCATE FOR HUMANE, TRANSPARENT, AND ACCOUNTABLE BORDER POLICIES AND SYSTEMS.	125,000
EQUALITY FEDERATION INSTITUTE 818 SW 3RD AVENUE 141 PORTLAND,OR 97204	N/A	PC	TO BUILD THE LEADERSHIP AND RESILIENCY OF STATE-BASED LGBT ADVOCACY ORGANIZATIONS.	130,000
EQUALITY FLORIDA INSTITUTE PO BOX 13184 ST PETERSBURG,FL 33733	N/A	PC	TO ADVANCE THE RIGHTS AND DIGNITY OF LGBT PEOPLE IN FLORIDA.	100,000
EQUALITY FOUNDATION OF GEORGIA 1530 DEKALB AVENUE SUITE A ATLANTA,GA 30307	N/A	PC	TO ADVANCE THE RIGHTS AND DIGNITY OF LGBT PEOPLE IN GEORGIA.	100,000
EQUALITY NORTH CAROLINA FOUNDATION PO BOX 28768 RALEIGH,NC 27611	N/A	PC	TO ADVANCE THE RIGHTS AND DIGNITY OF LGBT NORTH CAROLINIANS.	125,000
EQUALITY OHIO EDUCATION FUND 370 S 5TH STREET SUITE G3 COLUMBUS,OH 43215	N/A	PC	TO ADVANCE THE RIGHTS AND DIGNITY OF LGBT PEOPLE IN OHIO.	100,000
EQUALITY UTAH FOUNDATION 175 W 200 S SUITE 1004 SALT LAKE CITY,UT 84101	N/A	PC	TO ADVANCE THE RIGHTS AND DIGNITY OF LGBT PEOPLE IN UTAH.	50,000
FAIRNESS WV INSTITUTE 405 CAPITOL STREET SUITE 405 CHARLESTON,WV 25301	N/A	PC	TO ADVANCE THE RIGHTS AND DIGNITY OF LGBT PEOPLE IN WEST VIRGINIA.	50,000
FAITH IN ACTION 1616 P STREET NW SUITE 300 WASHINGTON,DC 20036	N/A	PC	FOR LIVE FREE.	10,000
FAITH IN PUBLIC LIFE 1990 M ST NW SUITE 740 WASHINGTON,DC 20036	N/A	PC	TO EDUCATE POLICYMAKERS ABOUT THE HARMS CAUSED BY DISCRIMINATION AGAINST LGBT PEOPLE.	120,000
FAITH IN PUBLIC LIFE 1990 M ST NW SUITE 740 WASHINGTON,DC 20036	N/A	PC	TO EDUCATE POLICYMAKERS ABOUT THE HARMS CAUSED BY DISCRIMINATION AGAINST LGBT PEOPLE.	45,000
FAMILY CAREGIVER ALLIANCE 235 MONTGOMERY STREET SUITE 930 SAN FRANCISCO,CA 94104	N/A	PC	FOR GENERAL SUPPORT.	400
FARMWORKER JUSTICE FUND 1126 16TH STREET NW SUITE LL-101 WASHINGTON,DC 20036	N/A	PC	TO ADVOCATE FOR PATHWAYS TO CITIZENSHIP AND THE HEALTH AND SAFETY OF FARMWORKERS.	75,000
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET SUITE 3500 SACRAMENTO,CA 95811	N/A	PC	TO SUPPORT RESEARCH ON THE RETURN ON INVESTMENT FROM STATE FINANCIAL AID REFORM EFFORTS.	6,470
FREE PRESS PO BOX 60238 FLORENCE,MA 01062	N/A	PC	TO COMBAT MISINFORMATION AND DISINFORMATION IN CALIFORNIA.	75,000
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW SUITE 300 WASHINGTON,DC 20006	N/A	PC	TO SUPPORT A RESPONSIBLE WIND-DOWN OF THE ORGANIZATION.	500,000
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW SUITE 300 WASHINGTON,DC 20006	N/A	PC	FOR GENERAL SUPPORT.	1,000
FUND FOR THE CITY OF NEW YORK 121 AVENUE OF THE AMERICAS 6TH FLOOR NEW YORK,NY 10013	N/A	PC	FOR THE NEW PRIDE AGENDA TO ADVANCE THE RIGHTS AND DIGNITY OF LGBT PEOPLE IN NEW YORK.	40,000
FUNDERS FOR LGBTQ ISSUES 45 W 36TH STREET 8TH FLOOR NEW YORK,NY 10018	N/A	PC	TO INCREASE THE SCALE AND IMPACT OF PHILANTHROPIC RESOURCES AIMED AT ENHANCING THE WELL-BEING OF LGBT COMMUNITIES.	40,000
FWDUS EDUCATION FUND PO BOX 34506 WASHINGTON,DC 20043	N/A	PC	TO ADVANCE NARRATIVE CHANGE AND ORGANIZE AMICI BRIEFING IN THE REMAIN IN MEXICO LITIGATION.	50,000
GALEO LATINO COMMUNITY DEVELOPMENT FUND PO BOX 29506 ATLANTA,GA 30359	N/A	PC	TO SUPPORT DIGITAL COMMUNICATIONS OUTREACH TO LATINO VOTERS.	40,000
GILBERT BAKER FOUNDATION 15 ABINGDON SQUARE APARTMENT 54 NEW YORK,NY 10014	N/A	PC	FOR GENERAL SUPPORT.	1,000
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON BUILDING 201 SAN FRANCISCO,CA 94123	N/A	PC	FOR A PLANNING GRANT FOR CRISSY FIELD.	550,000
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON BUILDING 201 SAN FRANCISCO,CA 94123	N/A	PC	FOR GENERAL SUPPORT.	10,000
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON BUILDING 201 SAN FRANCISCO,CA 94123	N/A	PC	FOR THE GREG MOORE ORAL HISTORY PROJECT.	10,000
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON BUILDING 201 SAN FRANCISCO,CA 94123	N/A	PC	FOR THE NEXT PHASE OF CAPITAL IMPROVEMENTS AT CRISSY FIELD.	1,615,114
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON BUILDING 201 SAN FRANCISCO,CA 94123	N/A	PC	FOR THE TRAILS FOREVER DINNER CELEBRATION AND AN ANNUAL CONTRIBUTION.	30,000
GOODNATION FOUNDATION 100 CROSBY STREET SUITE 301 NEW YORK,NY 10012	N/A	PC	FOR THE ONE FOR DEMOCRACY PROJECT TO SUPPORT A NEW LEVI STRAUSS FAMILY PARTNERSHIP TO EXPAND THE NUMBER OF FOUNDATIONS INVESTING IN OUR DEMOCRACY.	50,000
GOODWIN SIMON STRATEGIC RESEARCH INC 1624 FRANKLIN STREET SUITE 1001 OAKLAND,CA 94612	N/A	NC	TO CONDUCT PUBLIC OPINION RESEARCH TO STRENGTHEN COLLEGE AFFORDABILITY ADVOCACY IN CALIFORNIA.	100,000
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES PO BOX 2178 PETALUMA,CA 94953	N/A	PC	FOR MEMBERSHIP.	7,500
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES PO BOX 2178 PETALUMA,CA 94953	N/A	PC	TO MOBILIZE PHILANTHROPIC SUPPORT FOR IMMIGRANT JUSTICE AND BELONGING.	117,500
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1310 L STREET NW SUITE 650 WASHINGTON,DC 20005	N/A	PC	FOR GENERAL SUPPORT AND MEMBERSHIP.	25,000
HAITIAN BRIDGE ALLIANCE 13 OVERTURE LANE ALISO VIEJO,CA 92656	N/A	PC	TO LEAD MOVEMENT BUILDING AND ADVOCACY IN SUPPORT OF BLACK IMMIGRANTS AT THE SOUTHERN BORDER.	75,000
HESPERIAN HEALTH GUIDES 2860 TELEGRAPH AVENUE OAKLAND,CA 94609	N/A	PC	FOR GENERAL SUPPORT.	2,000
HISPANICS IN PHILANTHROPY 414 13TH STREET SUITE 200 OAKLAND,CA 94612	N/A	PC	FOR ORGANIZATIONAL MEMBERSHIP DUES AND ITS 40TH ANNIVERSARY CONFERENCE.	30,000
HORIZONS FOUNDATION 550 MONTGOMERY STREET SUITE 700 SAN FRANCISCO,CA 94111	N/A	PC	TO STRENGTHEN A CULTURE OF LGBT GIVING IN THE BAY AREA AND MAKE CAPACITY BUILDING RE-GRANTS TO FORMER FUND GRANTEES.	142,775
HURU INTERNATIONAL 15 W 26TH STREET 11TH FLOOR NEW YORK,NY 10010	N/A	PC	FOR GENERAL SUPPORT, HEALTH EDUCATION, AND PADS.	5,200
INITIATE JUSTICE 742 S HILL STREET SUITE 702 LOS ANGELES,CA 90014	N/A	PC	TO ENGAGE SYSTEM-IMPACTED PEOPLE IN THE VOTING PROCESS.	50,000
INLAND EMPIRE COMMUNITY FOUNDATION 3700 6TH STREET SUITE 200 RIVERSIDE,CA 92501	N/A	PC	FOR THE BLACK EQUITY FUND LAUNCHED BY THE BLACK EQUITY INITIATIVE OF THE INLAND EMPIRE, TO STRENGTHEN AND SCALE BLACK-LED ORGANIZATIONS' SUSTAINABILITY AND CIVIC INFLUENCE.	200,000
INTERFAITH MOVEMENT FOR HUMAN INTEGRITY 310 8TH STREET 310 OAKLAND,CA 94607	N/A	PC	TO ADVOCATE FOR THE RIGHTS OF IMMIGRANTS IN DETENTION.	50,000
JEWISH COMMUNITY FEDERATION OF SAN FRANCISCO THE PENINSULA MARIN & SONOMA 121 STEUART STREET SAN FRANCISCO,CA 94105	N/A	PC	FOR AN ANNUAL CONTRIBUTION.	25,000
J-SEI 1285 66TH STREET EMERYVILLE,CA 94608	N/A	PC	FOR GENERAL SUPPORT.	2,000
JUSTICE ACTION CENTER PO BOX 27280 LOS ANGELES,CA 90027	N/A	PC	TO ENGAGE MOVEMENT LEADERS ON STRATEGIC COMMUNICATIONS AND SHAPE THE NARRATIVE ON THE SOUTHERN BORDER.	100,000
JUSTICE COLLECTIVE LLC 1423 BROADWAY 1146 OAKLAND,CA 94612	N/A	NC	TO SUPPORT BLACK-LED ORGANIZATIONS ACROSS CALIFORNIA TO DEVELOP A COORDINATED ACTION PLAN FOR IMPROVING COLLEGE AFFORDABILITY.	55,000
KENYON COLLEGE 209 CHASE AVENUE GAMBIER,OH 43022	N/A	PC	FOR GENERAL SUPPORT.	2,000
KOREAN AMERICAN COMMUNITY FOUNDATION 135 E 64TH STREET NEW YORK,NY 10065	N/A	PC	FOR ITS GIVING SUMMIT 2022.	10,000
LEADERSHIP COUNSEL FOR JUSTICE AND ACCOUNTABILITY 2210 SAN JOAQUIN STREET FRESNO,CA 93721	N/A	PC	FOR THE LEADERSHIP COUNSEL FOR JUSTICE AND ACCOUNTABILITY TO ENGAGE VOTERS, DEVELOP LEADERSHIP, AND PRODUCE POLICY RECOMMENDATIONS TO BENEFIT SAN JOAQUIN VALLEY RESIDENTS.	100,000
LEAGUE OF WOMEN VOTERS OF CALIFORNIA EDUCATION FUND 921 ELEVENTH STREET SUITE 700 SACRAMENTO,CA 95814	N/A	PC	TO SUPPORT AN ELECTION CONFERENCE, A REDISTRICTING STUDY, AND ELECTION FUNDING RESEARCH.	100,000
LOS ANGELES ALLIANCE FOR A NEW ECONOMY 464 LUCAS AVENUE SUITE 202 LOS ANGELES,CA 90017	N/A	PC	FOR THE CIELO PROJECT, TO DEVELOP LANGUAGE JUSTICE CAPACITY AND AWARENESS IN THE IMMIGRANT RIGHTS FIELD.	50,000
MAPLIGHT 2223 SHATTUCK AVENUE BERKELEY,CA 94704	N/A	PC	TO STUDY POLITICAL CAMPAIGN CONTRIBUTIONS IN SAN JOSE.	50,000
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA,CA 94925	N/A	PC	FOR GENERAL SUPPORT.	2,500
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA,CA 94925	N/A	PC	FOR GENERAL SUPPORT.	3,000
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA,CA 94925	N/A	PC	FOR GENERAL SUPPORT.	9,000
MARIN HUMANE SOCIETY 171 BEL MARIN KEYS BOULEVARD NOVATO,CA 94949	N/A	PC	FOR GENERAL SUPPORT.	1,000
MEALS ON WHEELS OF SAN FRANCISCO 1375 FAIRFAX AVENUE SAN FRANCISCO,CA 94124	N/A	PC	FOR GENERAL SUPPORT.	1,000
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES,CA 90014	N/A	PC	FOR THE CALIFORNIA IMMIGRANT YOUTH JUSTICE ALLIANCE PROJECT TO DEVELOP REFUGEE YOUTH LEADERSHIP AND ADVOCACY.	75,000
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES,CA 90014	N/A	PC	FOR THE FAMILIA TRANS QUEER LIBERATION MOVEMENT PROJECT, TO SUPPORT ADVOCACY AND ORGANIZING ON BEHALF OF LGBTQ ASYLUM SEEKERS AT THE SOUTHERN BORDER.	50,000
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES,CA 90014	N/A	PC	TO DEFEND DACA AND ADVANCE VOTING RIGHTS.	275,000
MISSION ASSET FUND 3269 MISSION STREET SAN FRANCISCO,CA 94110	N/A	PC	FOR GENERAL SUPPORT.	20,000
MIXTECO INDIGENA COMMUNITY ORGANIZING PROJECT 200 W 5TH STREET OXNARD,CA 93030	N/A	PC	TO SUPPORT EDUCATIONAL AND CAREER OPPORTUNITIES FOR INDIGENOUS MIGRANT YOUTH.	50,000
MONO LAKE COMMITTEE PO BOX 29 LEE VINING,CA 93541	N/A	PC	FOR GENERAL SUPPORT.	500
MOVEMENT ADVANCEMENT PROJECT 1905 15TH STREET 1097 BOULDER,CO 80306	N/A	PC	FOR RESEARCH AND RAPID RESPONSE MESSAGING TO UNDERSCORE THE URGENT NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	25,000
MOVEMENT ADVANCEMENT PROJECT 1905 15TH STREET 1097 BOULDER,CO 80306	N/A	PC	TO PROVIDE INDEPENDENT AND RIGOROUS RESEARCH, INSIGHT, AND COMMUNICATIONS THAT HELP SPEED EQUALITY AND OPPORTUNITY FOR ALL.	175,000
MULTICULTURAL INSTITUTE 1920 SEVENTH STREET BERKELEY,CA 94710	N/A	PC	FOR GENERAL SUPPORT.	600
MULTICULTURAL INSTITUTE 1920 SEVENTH STREET BERKELEY,CA 94710	N/A	PC	FOR GENERAL SUPPORT.	1,000
MUSEUM OF MODERN ART 11 W 53RD STREET NEW YORK,NY 10019	N/A	PC	FOR GENERAL SUPPORT.	5,000
NALEO EDUCATIONAL FUND 1122 W WASHINGTON BOULEVARD 3RD FLOOR LOS ANGELES,CA 90015	N/A	PC	TO SEEK STRATEGIES FOR IMPROVED LANGUAGE ACCESS IN ELECTIONS AND TO CONDUCT A WEEKLY LATINO TRACKING POLL.	35,000
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1667 K STREET SUITE 550 WASHINGTON,DC 20006	N/A	PC	FOR PROGRAMS AND SERVICES TO FOSTER LEARNING FOR PHILANTHROPIC FAMILIES.	65,000
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET SUITE 370 SAN FRANCISCO,CA 94102	N/A	PC	FOR LITIGATION AND PUBLIC EDUCATION ABOUT THE NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	25,000
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET SUITE 370 SAN FRANCISCO,CA 94102	N/A	PC	IN HONOR OF KATE KENDALL FOR SPEAKING AT AN ALL-STAFF EVENT.	500
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET SUITE 370 SAN FRANCISCO,CA 94102	N/A	PC	TO ADVANCE THE CIVIL AND HUMAN RIGHTS OF LGBT PEOPLE AND THEIR FAMILIES.	175,000
NATIONAL CENTER FOR TRANSGENDER EQUALITY 1133 19TH STREET NW SUITE 302 WASHINGTON,DC 20036	N/A	PC	TO ADVANCE AND DEFEND FEDERAL AND STATE AGENCY POLICY REFORMS PROTECTING TRANSGENDER PEOPLE FROM DISCRIMINATION.	150,000
NATIONAL COMMITTEE FOR RESPONSIVE PHILANTHROPY 1900 L STREET NW SUITE 825 WASHINGTON,DC 20036	N/A	PC	FOR MEMBERSHIP DUES.	9,000
NATIONAL DAY LABORER ORGANIZING NETWORK 1030 S ARROYO PARKWAY SUITE 106 PASADENA,CA 91105	N/A	PC	TO ADVANCE NARRATIVE AND POLICY CHANGE FOR IMMIGRANT WORKERS AND THEIR FAMILIES.	200,000
NATIONAL IMMIGRATION FORUM 10 G STREET NE SUITE 500 WASHINGTON,DC 20002	N/A	PC	TO BROADEN MOVEMENT BUILDING AND CREATE NARRATIVE CHANGE IN SUPPORT OF IMMIGRANT RIGHTS.	175,000
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BOULEVARD SUITE 1600 LOS ANGELES,CA 90010	N/A	PC	TO ADVOCATE FOR ACCESS TO PROTECTION, HEALTHCARE, AND ECONOMIC BENEFITS FOR IMMIGRANTS.	150,000
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW SUITE 600 WASHINGTON,DC 20005	N/A	PC	TO SUPPORT ACTION AND ACTIVISM ON BEHALF OF LGBT PEOPLE.	17,300
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW SUITE 600 WASHINGTON,DC 20005	N/A	PC	TO SUPPORT STATE-BASED EFFORTS TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	32,925
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW SUITE 600 WASHINGTON,DC 20005	N/A	PC	TO SUPPORT THE ORGANIZATION'S ANNUAL AWARD FOR OUTSTANDING LGBT LEADERSHIP ON BEHALF OF IMMIGRANT RIGHTS.	6,000
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW SUITE 600 WASHINGTON,DC 20005	N/A	PC	FOR GENERAL SUPPORT.	3,000
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW SUITE 600 WASHINGTON,DC 20005	N/A	PC	FOR GENERAL SUPPORT.	2,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY 900 S BROADWAY 2ND FLOOR DENVER,CO 80209	N/A	PC	FOR GENERAL SUPPORT.	200
NATIONAL SKILLS COALITION 1250 CONNECTICUT AVENUE NW SUITE 200 WASHINGTON,DC 20036	N/A	PC	TO PROMOTE IMMIGRANT INCLUSION IN STATE WORKFORCE DEVELOPMENT POLICIES.	163,000
NATIONAL SKILLS COALITION 1250 CONNECTICUT AVENUE NW SUITE 200 WASHINGTON,DC 20036	N/A	PC	TO SUPPORT THE EXPANSION OF THE IMMIGRANT ECONOMIC MOBILITY WORKING GROUP.	36,000
NEO PHILANTHROPY 1001 AVENUE OF THE AMERICAS 12TH FLOOR NEW YORK,NY 10018	N/A	PC	FOR THE FOUR FREEDOMS FUND PROJECT, TO PROVIDE SUPPORT TO THE IMMIGRANT JUSTICE MOVEMENT, INCREASE CIVIC ENGAGEMENT, AND PROMOTE HUMANE BORDER POLICIES.	250,000
NEW ISRAEL FUND 6 E 39TH STREET SUITE 301 NEW YORK,NY 10016	N/A	PC	FOR AN ANNUAL CONTRIBUTION.	5,000
NEW VENTURE FUND 1828 L STREET NW SUITE 300A WASHINGTON,DC 20036	N/A	PC	FOR THE AAPI CIVIC ENGAGEMENT FUND PROJECT TO SUPPORT AAPI VOTER ENGAGEMENT, LEARNING COMMUNITIES, AND NARRATIVE CHANGE.	125,000
NEXTGEN POLICY CENTER 1414 K STREET SACRAMENTO,CA 95814	N/A	PC	TO SUPPORT THE CAMPAIGN FOR CALIFORNIA BORROWERS' RIGHTS' RESEARCH, POLICY ADVOCACY, AND ORGANIZING EFFORTS TO ADDRESS THE EFFECTS OF STUDENT LOAN DEBT.	125,000
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET SUITE 360 SAN FRANCISCO,CA 94105	N/A	PC	FOR MEMBERSHIP DUES AND NORTHERN CALIFORNIA GRANTMAKERS' PROJECT PARTNERSHIP WITH ONE FOR DEMOCRACY.	80,000
OAKLAND KIDS FIRST 3700 E 12TH STREET SUITE 3 OAKLAND,CA 94601	N/A	PC	TO SUPPORT YOUTH VOTING, ACTIVISM, AND LEADERSHIP DEVELOPMENT IN OAKLAND.	50,000
OAKLAND MUSEUM OF CALIFORNIA FOUNDATION 1000 OAK STREET OAKLAND,CA 94607	N/A	PC	FOR GENERAL SUPPORT.	2,500
OCHOA CONSULTING PARTNERS 1607 E RETFORD STREET COVINA,CA 91724	N/A	NC	TO SUPPORT THE SUCCESSFUL COLLABORATION OF A WORKING GROUP SEEKING TO IMPROVE LANGUAGE ACCESS IN ELECTIONS.	50,000
PACIFIC SCHOOL OF RELIGION 1798 SCENIC AVENUE BERKELEY,CA 94709	N/A	PC	FOR THE UMOJA PROJECT TO FACILITATE DIALOGUE ABOUT THE DIVERSITY OF HUMAN SEXUALITY WITHIN BLACK FAITH COMMUNITIES.	125,000
PARTNERSHIP FOR THE ADVANCEMENT OF NEW AMERICANS 5348 UNIVERSITY AVENUE SUITE 110 CITY HEIGHTS,CA 92105	N/A	PC	TO SUPPORT WORK TO BUILD A COALITION TO MONITOR IMPLEMENTATION OF THE VOTER'S CHOICE ACT, AND DEVELOP NEW OPPORTUNITIES FOR LEADERSHIP.	125,000
PEAK GRANTMAKING 1666 K STREET NW SUITE 440 WASHINGTON,DC 20006	N/A	PC	FOR INSTITUTIONAL MEMBERSHIP.	3,000
PFLAG NATIONAL 1625 K STREET NW SUITE 700 WASHINGTON,DC 20006	N/A	PC	TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION AND THE NEED FOR A FEDERAL RESPONSE.	100,000
PFLAG NATIONAL 1625 K STREET NW SUITE 700 WASHINGTON,DC 20006	N/A	PC	TO HELP FAMILIES ACROSS THE COUNTRY SUPPORT, ACCEPT, AND ADVOCATE ON BEHALF OF THEIR LGBT FAMILY MEMBERS.	100,000
PHILANTHROPIC VENTURES FOUNDATION 1222 PRESERVATION PARK OAKLAND,CA 94612	N/A	PC	FOR THE API GIVING PROJECT.	5,280
PHILANTHROPIC VENTURES FOUNDATION 1222 PRESERVATION PARK OAKLAND,CA 94612	N/A	PC	FOR THE API GIVING PROJECT.	1,700
PICO CALIFORNIA PO BOX 33334 LOS ANGELES,CA 90033	N/A	PC	TO CATALYZE FAITH-BASED AND SPIRITUALLY-CENTERED PEOPLE POWER TO CREATE SYSTEMIC CHANGE.	150,000
POPULACE 200 SUMMIT DRIVE SUITE 140 BURLINGTON,MA 01803	N/A	PC	FOR GENERAL SUPPORT.	5,000
POPULACE 200 SUMMIT DRIVE SUITE 140 BURLINGTON,MA 01803	N/A	PC	FOR GENERAL SUPPORT.	13,334
POSITIVE COACHING ALLIANCE 66 FRANKLIN STREET SUITE 300 OAKLAND,CA 94607	N/A	PC	FOR THE 2023 GAME CHANGER AWARDS.	25,000
POSITIVE COACHING ALLIANCE 66 FRANKLIN STREET SUITE 300 OAKLAND,CA 94607	N/A	PC	TO SCALE OPERATIONS AND EXPAND THE NUMBER OF COACHES AND YOUTH REACHED IN UNDERSERVED COMMUNITIES.	1,000,000
POSITIVE COACHING ALLIANCE 66 FRANKLIN STREET SUITE 300 OAKLAND,CA 94607	N/A	PC	FOR GENERAL SUPPORT.	2,500
POSITIVE COACHING ALLIANCE 66 FRANKLIN STREET SUITE 300 OAKLAND,CA 94607	N/A	PC	FOR GENERAL SUPPORT.	2,500
POWER CALIFORNIA 530 S BOYLE AVENUE LOS ANGELES,CA 90033	N/A	PC	TO SUPPORT YOUTH POWER BUILDING.	135,000
PROGRESSIVE MULTIPLIER FUND 1802 VERNON STREET NW 1122 WASHINGTON,DC 20009	N/A	PC	FOR GRANTEE TRAINING ON MULTI-ENTITY ORGANIZATIONS.	9,750
PUBLIC RELIGION RESEARCH INSTITUTE 1023 15TH STREET NW FLOOR NINE WASHINGTON,DC 20005	N/A	PC	TO CONDUCT INDEPENDENT RESEARCH AT THE INTERSECTION OF RELIGION, CULTURE, AND PUBLIC POLICY.	125,000
RADIO BILINGUE 5005 E BELMONT AVENUE FRESNO,CA 93727	N/A	PC	TO INFORM SPEAKERS OF SPANISH AND INDIGENOUS LANGUAGES ABOUT FEDERAL AND STATE POLICY DEVELOPMENTS.	65,000
RED TAB FOUNDATION 1155 BATTERY STREET LS7 SAN FRANCISCO,CA 94111	N/A	PC	FOR GENERAL SUPPORT.	25,000
RED TAB FOUNDATION 1155 BATTERY STREET LS7 SAN FRANCISCO,CA 94111	N/A	PC	FOR GENERAL SUPPORT.	10,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT RIVERSIDE 900 UNIVERSITY AVENUE RIVERSIDE,CA 92521	N/A	PC	FOR THE CENTER FOR SOCIAL INNOVATION PROJECT, TO CONDUCT A STUDY OF PROGRAMS TO GROW AND SUPPORT A NEW GENERATION OF EQUITY CHAMPIONS IN THE PUBLIC SECTOR.	45,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA LOS ANGELES 10889 WILSHIRE BOULEVARD SUITE 700 LOS ANGELES,CA 90095	N/A	PC	FOR THE LATINO POLICY & POLITICS INSTITUTE, TO SEEK STRATEGIES FOR INCREASING LATINO REPRESENTATION IN THE JUDICIARY.	100,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA LOS ANGELES 10889 WILSHIRE BOULEVARD SUITE 700 LOS ANGELES,CA 90095	N/A	PC	FOR THE WILLIAMS INSTITUTE, TO CONDUCT INDEPENDENT RESEARCH ON SEXUAL ORIENTATION AND GENDER IDENTITY LAW AND PUBLIC POLICY.	25,000
RISE EDUCATION FUND 4221 GRAND VIEW BOULEVARD APARTMENT 5 LOS ANGELES,CA 90066	N/A	PC	TO SUPPORT YOUTH-LED ADVOCACY TO PROMOTE FINANCIAL AID REFORM AND REIN IN UNMANAGEABLE STUDENT LOAN DEBT IN CALIFORNIA.	90,000
SAN DIEGO LGBT CENTER 3909 CENTRE STREET SAN DIEGO,CA 92103	N/A	PC	FOR THE ENGAGE SAN DIEGO PROJECT TO BUILD INTERNAL CAPACITY AND SUPPORT COMMUNITY ENGAGEMENT.	75,000
SAN FRANCISCO AIDS FOUNDATION 1035 MARKET STREET SUITE 400 SAN FRANCISCO,CA 94103	N/A	PC	FOR GENERAL SUPPORT.	1,000
SAN FRANCISCO AIDS FOUNDATION 1035 MARKET STREET SUITE 400 SAN FRANCISCO,CA 94103	N/A	PC	FOR GENERAL SUPPORT.	500
SAN FRANCISCO BALLET ASSOCIATION 455 FRANKLIN STREET SAN FRANCISCO,CA 94102	N/A	PC	FOR GENERAL SUPPORT.	1,000
SAN FRANCISCO BOTANICAL GARDEN 1199 9TH AVENUE SAN FRANCISCO,CA 94122	N/A	PC	FOR GENERAL SUPPORT.	500
SAN FRANCISCO CASA 2535 MISSION STREET SAN FRANCISCO,CA 94110	N/A	PC	FOR GENERAL SUPPORT.	2,000
SAN FRANCISCO CASA 2535 MISSION STREET SAN FRANCISCO,CA 94110	N/A	PC	FOR GENERAL SUPPORT.	9,000
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER SUITE 1400 SAN FRANCISCO,CA 94111	N/A	PC	FOR AN ADVISED FUND.	200,000
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER SUITE 1400 SAN FRANCISCO,CA 94111	N/A	PC	FOR AN ADVISED FUND.	200,000
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER SUITE 1400 SAN FRANCISCO,CA 94111	N/A	PC	FOR AN ADVISED FUND.	10,000
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER SUITE 1400 SAN FRANCISCO,CA 94111	N/A	PC	FOR AN ADVISED FUND.	100,000
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER SUITE 1400 SAN FRANCISCO,CA 94111	N/A	PC	FOR AN ADVISED FUND.	98,486
SAN FRANCISCO FREE CLINIC 4900 CALIFORNIA STREET SAN FRANCISCO,CA 94118	N/A	PC	FOR ITS ENDOWMENT CAMPAIGN.	40,000
SAN FRANCISCO FREE CLINIC 4900 CALIFORNIA STREET SAN FRANCISCO,CA 94118	N/A	PC	FOR GENERAL SUPPORT.	10,000
SAN FRANCISCO SYMPHONY DAVIES SYMPHONY HALL 201 VAN NESS AVENUE SAN FRANCISCO,CA 94102	N/A	PC	FOR GENERAL SUPPORT.	10,000
SERVICES AND ADVOCACY FOR GLBT ELDERS 305 SEVENTH AVENUE 15TH FLOOR NEW YORK,NY 10001	N/A	PC	TO LEAD IN ADDRESSING ISSUES RELATED TO LESBIAN, GAY, BISEXUAL AND TRANSGENDER AGING.	100,000
SERVICES IMMIGRANT RIGHTS AND EDUCATION NETWORK 1415 KOLL CIRCLE SUITE 108 SAN JOSE,CA 95112	N/A	PC	FOR SPONSORSHIP OF ITS 35TH ANNIVERSARY CELEBRATION.	5,000
SHARED ASCENT FUND 555 CAPITOL MALL SUITE 1095 SACRAMENTO,CA 95814	N/A	PC	TO SUPPORT THE STUDENT BORROWER PROTECTION CENTER'S RACIAL AND ECONOMIC JUSTICE PROJECT.	85,000
SHELLENBERGER CONSULTING LLC 930 B AVENUE CORONADO,CA 92118	N/A	NC	TO MANAGE A STUDY OF THE CALIFORNIA CITIZENS REDISTRICTING COMMISSION.	60,000
SILICON VALLEY COMMUNITY FOUNDATION 2440 W EL CAMINO REAL SUITE 300 MOUNTAIN VIEW,CA 95113	N/A	PC	TO CONVENE STAKEHOLDERS FOR A REVIEW OF THE VOTER'S CHOICE ACT.	175,000
SPARK SF PUBLIC SCHOOLS 135 VAN NESS AVENUE ROOM 119 SAN FRANCISCO,CA 94102	N/A	PC	FOR ITS IGNITE POTENTIAL 2022 EVENT CELEBRATING SFUSD'S STUDENTS AND LEADERS, AND THE COMMUNITY.	2,500
STANFORD UNIVERSITY HOSPITAL & CLINICS PO BOX 20466 PALO ALTO,CA 94309	N/A	PC	FOR THE EVELYN AND WALTER HAAS, JR. HOSPITAL FUND.	20,000
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET SUITE 1000 SAN FRANCISCO,CA 94107	N/A	PC	FOR GENERAL SUPPORT.	15,000
STUDENT SENATE FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET 6TH FLOOR SACRAMENTO,CA 95811	N/A	PC	TO PRODUCE COMMUNICATIONS MATERIALS TO SUPPORT ADVOCACY FOR IMPROVED COLLEGE AFFORDABILITY IN CALIFORNIA.	1,000
THE EXPLORATORIUM PIER 15 SAN FRANCISCO,CA 94111	N/A	PC	FOR THE EXPLAINER PROGRAM.	2,000
THE INSTITUTE FOR COLLEGE ACCESS AND SUCCESS (TICAS) 1300 CLAY STREET SUITE 1020 OAKLAND,CA 94612	N/A	PC	TO SUPPORT POLICY ADVOCACY AND RESEARCH TO PROTECT STATE INVESTMENTS IN FINANCIAL AID AND NARROW EQUITY GAPS IN STUDENT LOAN DEBT.	200,000
TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO,CA 94129	N/A	PC	FOR EMERGING PRACTITIONERS IN PHILANTHROPY MEMBERSHIP DUES.	9,500
TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO,CA 94129	N/A	PC	FOR FLEXIBLE LEADERSHIP AWARDS TO HAAS, JR. FUND GRANTEES AND LAUNCH OF THE LEADERSTRUST AS AN INDEPENDENT ENTITY.	1,600,000
TIDES FOUNDATION 1012 TORNEY AVENUE SAN FRANCISCO,CA 94129	N/A	PC	FOR THE INLAND EMPOWERMENT PROJECT, TO BUILD FIELD CAPACITY, ENGAGE VOTERS, AND DEVELOP DIGITAL OUTREACH STRATEGIES.	100,000
TIDES FOUNDATION 1012 TORNEY AVENUE SAN FRANCISCO,CA 94129	N/A	PC	FOR THE ORANGE COUNTY CIVIC ENGAGEMENT TABLE PROJECT, FOR VOTER ENGAGEMENT, LEADERSHIP DEVELOPMENT, AND POLICY ADVOCACY.	250,000
TRANSGENDER LAW CENTER PO BOX 70976 OAKLAND,CA 94612	N/A	PC	IN HONOR OF MICHAEL SMITH.	1,500
TRANSGENDER LAW CENTER PO BOX 70976 OAKLAND,CA 94612	N/A	PC	TO SUPPORT LGBT ASYLUM SEEKERS AND VICTIMS OF TRAFFICKING AT THE BORDER.	75,000
TRANSGENDER LAW CENTER PO BOX 70976 OAKLAND,CA 94612	N/A	PC	FOR GENERAL SUPPORT.	10,000
TRANSGENDER LEGAL DEFENSE & EDUCATION FUND 520 8TH AVENUE SUITE 2204 NEW YORK,NY 10018	N/A	PC	TO PROMOTE EQUALITY AND JUSTICE FOR TRANSGENDER PEOPLE.	30,000
UASPIRE 31 MILK STREET SUITE 900 BOSTON,MA 02109	N/A	PC	TO ENSURE IMPLEMENTATION OF NEW CALIFORNIA POLICY REQUIRING ALL LOCAL EDUCATION AGENCIES TO CONFIRM THAT ALL 12TH GRADE STUDENTS COMPLETE A FINANCIAL AID APPLICATION.	75,000
UC DAVIS FOUNDATION 202 COUSTEAU PLACE SUITE 185 DAVIS,CA 95618	N/A	PC	FOR GENERAL SUPPORT.	250
UFW FOUNDATION 3002 WHITTIER BOULEVARD LOS ANGELES,CA 90023	N/A	PC	TO ADVOCATE FOR PATHWAYS TO CITIZENSHIP FOR FARM WORKERS AND IMPLEMENT ECONOMIC RELIEF PROGRAMS.	200,000
UNITED WAY OF THE BAY AREA 550 KEARNY STREET SUITE 1000 SAN FRANCISCO,CA 94108	N/A	PC	FOR THE BAY AREA COMMUNITY FUND.	20,000
UNITED WE DREAM NETWORK 1900 L STREET NW SUITE 900 WASHINGTON,DC 20036	N/A	PC	TO ADVOCATE FOR IMMIGRATION PROTECTIONS FOR YOUTH.	200,000
UNITED WE DREAM NETWORK 1900 L STREET NW SUITE 900 WASHINGTON,DC 20036	N/A	PC	TO ENGAGE IN A STRATEGIC COMMUNICATIONS AND NARRATIVE CAMPAIGN ABOUT THE EXPERIENCE OF DACA RECIPIENTS.	100,000
UNITE-LA 1055 WILSHIRE BOULEVARD SUITE 1750 LOS ANGELES,CA 90017	N/A	PC	TO SUPPORT EFFORTS TO MOBILIZE THE PRIVATE SECTOR TO ADVOCATE FOR MORE AFFORDABLE PUBLIC HIGHER EDUCATION IN CALIFORNIA.	100,000
UNIVERSITY OF CALIFORNIA BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE SUITE 401 BERKELEY,CA 94704	N/A	PC	FOR THE FIAT LUX SCHOLARSHIPS.	10,000
UNIVERSITY OF CALIFORNIA BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE SUITE 401 BERKELEY,CA 94704	N/A	PC	FOR THE UNDERGROUND SCHOLARS PROGRAM.	10,000
UNIVERSITY OF CALIFORNIA BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE SUITE 401 BERKELEY,CA 94704	N/A	PC	FOR THE UNDOCUMENTED STUDENTS PROGRAM.	10,000
UNIVERSITY OF CALIFORNIA BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE SUITE 401 BERKELEY,CA 94704	N/A	PC	FOR THE BASIC NEEDS SECURITY PROGRAM.	10,000
UNIVERSITY OF CALIFORNIA BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE SUITE 401 BERKELEY,CA 94704	N/A	PC	TO MAINTAIN THE UNDOCUMENTED STUDENT PROGRAM'S WEBSITE AND ITS ABILITY TO HELP OTHER UNIVERSITIES CREATE DREAMER-SUPPORTIVE PROGRAMS AND POLICIES.	32,500
UNIVERSITY OF CALIFORNIA BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE SUITE 401 BERKELEY,CA 94704	N/A	PC	TO TRANSFORM THE STUDENT POPULATION AND CREATE A MORE WELCOMING AND INCLUSIVE CAMPUS.	2,299,500
UNIVERSITY OF SOUTHERN CALIFORNIA UNIVERSITY GARDENS UGB 203 LOS ANGELES,CA 90089	N/A	PC	FOR THE CENTER FOR INCLUSIVE DEMOCRACY, TO PROVIDE ELECTION ADMINISTRATORS AND ADVOCATES THE TOOLS THEY NEED TO INCREASE CIVIC PARTICIPATION.	125,000
UNIVERSITY OF SOUTHERN CALIFORNIA UNIVERSITY GARDENS UGB 203 LOS ANGELES,CA 90089	N/A	PC	FOR THE CENTER ON PHILANTHROPY AND PUBLIC POLICY, TO CONVENE AND SUPPORT THE CALIFORNIA EXECUTIVE ROUNDTABLE.	25,000
URBAN HABITAT 2000 FRANKLIN STREET OAKLAND,CA 94612	N/A	PC	TO SUPPORT LEADERSHIP DEVELOPMENT IN THE BAY AREA.	100,000
URBAN SCHOOL PO BOX 7402 SAN FRANCISCO,CA 94120	N/A	PC	FOR GENERAL SUPPORT.	2,000
VANGUARD CHARITABLE PO BOX 9509 WARWICK,RI 02889	N/A	PC	FOR AN ADVISED FUND.	30,000
WHEATON COLLEGE 26 E MAIN STREET NORTON,MA 02766	N/A	PC	FOR THE WHEATON FUND.	5,000
WINSTON PREPARATORY SCHOOL 50 BROAD STREET NEW YORK,NY 10004	N/A	PC	FOR GENERAL SUPPORT.	10,000
WINSTON PREPARATORY SCHOOL 50 BROAD STREET NEW YORK,NY 10004	N/A	PC	FOR GENERAL SUPPORT.	10,000
WONDER STRATEGIES FOR GOOD LLC 101 DOWNEY STREET SAN FRANCISCO,CA 94117	N/A	NC	TO HELP ADVOCATES DEVELOP NARRATIVE CHANGE STRATEGIES TO MAKE COLLEGE MORE AFFORDABLE IN CALIFORNIA.	150,000
YOUNG CENTER FOR IMMIGRANT CHILDREN'S RIGHTS 2245 S MICHIGAN AVENUE SUITE 301 CHICAGO,IL 60616	N/A	PC	TO ADVOCATE FOR THE RIGHTS OF UNACCOMPANIED IMMIGRANT CHILDREN AND PROTECT FAMILY UNITY.	75,000
YOUNG INVINCIBLES 617 S OLIVE STREET SUITE 420 LOS ANGELES,CA 90014	N/A	PC	TO HELP CALIFORNIA STUDENT LOAN BORROWERS TAKE ADVANTAGE OF FEDERAL DEBT RELIEF AND ADVOCATE FOR STUDENT LOAN DEBT REFORM.	185,000
Total . . . . ▶ **3a**				24,000,000
***b** Approved for future payment*				
ASIAN AMERICANS ADVANCING JUSTICE - ASIAN LAW CAUCUS 55 COLUMBUS AVENUE SAN FRANCISCO,CA 94111	N/A	PC	TO PROTECT VOTING RIGHTS OF ASIAN AMERICAN AND PACIFIC ISLANDERS AND TO LEAD ELECTION-RELATED LANGUAGE ACCESSIBILITY REFORMS.	125,000
BLACK ALLIANCE FOR JUST IMMIGRATION 660 NOSTRAND AVENUE BROOKLYN,NY 11216	N/A	PC	TO BUILD ORGANIZING AND SERVICE CAPACITY AND ADVANCE THE RIGHTS OF MIGRANT FAMILIES AND YOUTH.	75,000
CENTER FOR EMPOWERED POLITICS EDUCATION FUND 1042 GRANT AVENUE SUITE 5 SAN FRANCISCO,CA 94133	N/A	PC	FOR THE BAY RISING PROJECT, TO SUPPORT POWER BUILDING, LEADERSHIP DEVELOPMENT, AND ADVANCING A SMALL-DONOR CAMPAIGN FINANCE SYSTEM IN THE BAY AREA.	50,000
CENTER FOR EMPOWERED POLITICS EDUCATION FUND 1042 GRANT AVENUE SUITE 5 SAN FRANCISCO,CA 94133	N/A	PC	FOR THE OAKLAND RISING PROJECT, TO SUPPORT COMMUNITY ENGAGEMENT, LEADERSHIP DEVELOPMENT, AND ALLIANCE BUILDING IN OAKLAND AND ALAMEDA COUNTY.	125,000
EQUALITY ALLIANCE OF SAN DIEGO COUNTY PO BOX 12266 SAN DIEGO,CA 92112	N/A	PC	TO ADVOCATE FOR HUMANE, TRANSPARENT, AND ACCOUNTABLE BORDER POLICIES AND SYSTEMS.	125,000
FREE PRESS PO BOX 60238 FLORENCE,MA 01062	N/A	PC	TO COMBAT MISINFORMATION AND DISINFORMATION IN CALIFORNIA.	75,000
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON BUILDING 201 SAN FRANCISCO,CA 94123	N/A	PC	FOR A PLANNING GRANT FOR CRISSY FIELD.	550,000
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES PO BOX 2178 PETALUMA,CA 94953	N/A	PC	TO MOBILIZE PHILANTHROPIC SUPPORT FOR IMMIGRANT JUSTICE AND BELONGING.	92,500
HORIZONS FOUNDATION 550 MONTGOMERY STREET SUITE 700 SAN FRANCISCO,CA 94111	N/A	PC	TO STRENGTHEN A CULTURE OF LGBT GIVING IN THE BAY AREA AND MAKE CAPACITY BUILDING RE-GRANTS TO FORMER FUND GRANTEES.	7,225
HORIZONS FOUNDATION 550 MONTGOMERY STREET SUITE 700 SAN FRANCISCO,CA 94111	N/A	PC	FOR A PLANNED GIVING INITIATIVE TO STRENGTHEN LGBT ORGANIZATIONS NATIONWIDE.	500,000
JEWISH COMMUNITY FEDERATION OF SAN FRANCISCO THE PENINSULA MARIN & SONOMA 121 STEUART STREET SAN FRANCISCO,CA 94105	N/A	PC	FOR AN ANNUAL CONTRIBUTION.	25,000
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES,CA 90014	N/A	PC	TO DEFEND DACA AND ADVANCE VOTING RIGHTS.	275,000
MOVEMENT ADVANCEMENT PROJECT 1905 15TH STREET 1097 BOULDER,CO 80306	N/A	PC	TO PROVIDE INDEPENDENT AND RIGOROUS RESEARCH, INSIGHT, AND COMMUNICATIONS THAT HELP SPEED EQUALITY AND OPPORTUNITY FOR ALL.	25,000
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET SUITE 370 SAN FRANCISCO,CA 94102	N/A	PC	TO ADVANCE THE CIVIL AND HUMAN RIGHTS OF LGBT PEOPLE AND THEIR FAMILIES.	25,000
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BOULEVARD SUITE 1600 LOS ANGELES,CA 90010	N/A	PC	TO ADVOCATE FOR ACCESS TO PROTECTION, HEALTHCARE, AND ECONOMIC BENEFITS FOR IMMIGRANTS.	150,000
NEO PHILANTHROPY 1001 AVENUE OF THE AMERICAS 12TH FLOOR NEW YORK,NY 10018	N/A	PC	FOR THE FOUR FREEDOMS FUND PROJECT, TO PROVIDE SUPPORT TO THE IMMIGRANT JUSTICE MOVEMENT, INCREASE CIVIC ENGAGEMENT, AND PROMOTE HUMANE BORDER POLICIES.	250,000
OAKLAND KIDS FIRST 3700 E 12TH STREET SUITE 3 OAKLAND,CA 94601	N/A	PC	TO SUPPORT YOUTH VOTING, ACTIVISM, AND LEADERSHIP DEVELOPMENT IN OAKLAND.	50,000
PICO CALIFORNIA PO BOX 33334 LOS ANGELES,CA 90033	N/A	PC	TO CATALYZE FAITH-BASED AND SPIRITUALLY-CENTERED PEOPLE POWER TO CREATE SYSTEMIC CHANGE.	150,000
POWER CALIFORNIA 530 S BOYLE AVENUE LOS ANGELES,CA 90033	N/A	PC	TO SUPPORT YOUTH POWER BUILDING.	135,000
PUBLIC RELIGION RESEARCH INSTITUTE 1023 15TH STREET NW FLOOR NINE WASHINGTON,DC 20005	N/A	PC	TO CONDUCT INDEPENDENT RESEARCH AT THE INTERSECTION OF RELIGION, CULTURE, AND PUBLIC POLICY.	25,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA LOS ANGELES 10889 WILSHIRE BOULEVARD SUITE 700 LOS ANGELES,CA 90095	N/A	PC	FOR THE LATINO POLICY & POLITICS INSTITUTE, TO SEEK STRATEGIES FOR INCREASING LATINO REPRESENTATION IN THE JUDICIARY.	75,000
TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO,CA 94129	N/A	PC	FOR FLEXIBLE LEADERSHIP AWARDS TO HAAS, JR. FUND GRANTEES AND LAUNCH OF THE LEADERSTRUST AS AN INDEPENDENT ENTITY.	1,600,000
TIDES FOUNDATION 1012 TORNEY AVENUE SAN FRANCISCO,CA 94129	N/A	PC	FOR THE ORANGE COUNTY CIVIC ENGAGEMENT TABLE PROJECT, FOR VOTER ENGAGEMENT, LEADERSHIP DEVELOPMENT, AND POLICY ADVOCACY.	200,000
YOUNG CENTER FOR IMMIGRANT CHILDREN'S RIGHTS 2245 S MICHIGAN AVENUE SUITE 301 CHICAGO,IL 60616	N/A	PC	TO ADVOCATE FOR THE RIGHTS OF UNACCOMPANIED IMMIGRANT CHILDREN AND PROTECT FAMILY UNITY.	75,000
Total . . . . ▶ **3b**				4,784,725

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	7,361	
4 Dividends and interest from securities			14	6,489,849	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	901101	170,228	18	4,758,157	
8 Gain or (loss) from sales of assets other than inventory	901101	1,224,589	18	12,759,311	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a CLASS ACTION SETTLEMENT			01	991	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		1,394,817		24,015,669	0

13 Total. Add line 12, columns (b), (d), and (e) **13** 25,410,486

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
11A	CLASS ACTION SETTLEMENT

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2023-11-15

Signature of officer or trustee — Date — Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN
MAGA E KISRIEV				P01008919

Firm's name ▶ HOOD & STRONG LLP — Firm's EIN ▶94-1254756

Firm's address ▶ 60 SO MARKET ST STE 200, SAN JOSE, CA 95113 — Phone no. (408) 998-8400

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2022 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	105,314	34,870		34,724

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
EDUCATION FIRST CONSULTING LLC	PO BOX 22871 SEATTLE, WA 98122	2022-11-21	11,000	FOR THE CALIFORNIA POSTSECONDARY FUNDER COLLABORATIVE PROJECT.	0	NONE	04/13/23	2023-04-13	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.
EDUCATION FIRST CONSULTING LLC	PO BOX 22871 SEATTLE, WA 98122	2021-02-20	8,000	FOR THE CALIFORNIA POSTSECONDARY FUNDER COLLABORATIVE PROJECT.	8,000	NONE	4/26/2022, 6/8/2022	2022-06-08	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.
EDUCATION FIRST CONSULTING LLC	PO BOX 22871 SEATTLE, WA 98122	2021-12-06	11,000	FOR THE CALIFORNIA POSTSECONDARY FUNDER COLLABORATIVE PROJECT.	11,000	NONE	6/8/2022, 2/13/2023	2023-02-13	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.
GOODWIN SIMON STRATEGIC RESEARCH INC	4096 PIEDMONT AVENUE 232 OAKLAND, CA 94611	2022-06-24	100,000	TO CONDUCT PUBLIC OPINION RESEARCH TO STRENGTHEN COLLEGE AFFORDABILITY ADVOCACY IN CALIFORNIA.	100,000	NONE	04/10/23	2023-04-10	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.
HALFON & BOEHM PC	45 W 36TH STREET 6TH FLOOR NEW YORK, NY 10018	2020-04-30	75,000	TO PROVIDE ADVICE TO FUND GRANTEES ON APPLYING FOR FEDERAL COVID-19 AND OTHER DISASTER-RELATED RELIEF PROGRAMS.	75,000	NONE	5/15/2020, 6/15/2020, 7/20/2020, 2/1/2021, 8/15/2021, 1/20/2022	2022-01-20	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.
JUSTICE COLLECTIVE LLC	1423 BROADWAY 1146 OAKLAND, CA 94612	2022-08-09	55,000	TO SUPPORT BLACK-LED ORGANIZATIONS ACROSS CALIFORNIA TO DEVELOP A COORDINATED ACTION PLAN FOR IMPROVING COLLEGE AFFORDABILITY.	31,842	NONE	04/11/23	2023-04-11	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.
OCHOA CONSULTING PARTNERS	1607 E RETFORD STREET OAKLAND, CA 94612	2022-01-11	50,000	TO SUPPORT THE COLLABORATION OF A WORKING GROUP SEEKING TO IMPROVE LANGUAGE ACCESS IN ELECTIONS.	50,000	NONE	2/18/2022, 5/23/2022, 9/8/2022	2022-09-08	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.
SHELLENBERGER CONSULTING LLC	930 B AVENUE CORONADO, CA 92118	2022-06-23	60,000	TO MANAGE A STUDY OF THE CALIFORNIA CITIZENS REDISTRICTING COMMISSION.	60,000	NONE	8/25/2022, 2/14/2023	2023-02-14	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.
TENG & SMITH INC	2483 CORDOVA STREET OAKLAND, CA 94602	2019-12-05	50,000	FOR RESEARCH AND DEVELOPMENT ON APPROACHES TO CULTIVATE CIVIC AND NONPROFIT LEADERSHIP AT SCALE.	50,000	NONE	6/29/2020, 2/2/2022	2022-02-02	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.
WONDER STRATEGIES FOR GOOD LLC	101 DOWNEY STREET SAN FRANCISCO, CA 94117	2021-04-01	7,500	TO HELP STATE AND LOCAL HIGHER EDUCATION, CIVIL RIGHTS, STUDENT AND PRIVATE SECTOR GROUPS PROMOTE COLLEGE AFFORDABILITY IN CALIFORNIA.	7,500	NONE	7/28/2021, 6/30/2022	2022-06-30	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.
WONDER STRATEGIES FOR GOOD LLC	101 DOWNEY STREET SAN FRANCISCO, CA 94117	2022-06-28	150,000	TO HELP ADVOCATES DEVELOP NARRATIVE CHANGE STRATEGIES TO MAKE COLLEGE MORE AFFORDABLE IN CALIFORNIA.	59,866	NONE	04/07/23	2023-04-07	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

TY 2022 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Identifier	Return Reference	Explanation
	TANGIBLE PROPERTY REGULATION ELECTIONS:	SECTION 1.263(A)-1(F) DE MINIMIS SAFE HARBOR ELECTIONTAXPAYER IS MAKING THE DE MINIMIS SAFE HARBOR ELECTION UNDER TREAS. REG. 1.263(A)-1(F) FOR ALL ELIGIBLE AMOUNTS PAID OR INCURRED DURING THE TAXABLE YEAR.SECTION 1.263(A)-3(N) CAPITALIZATION ELECTION TAXPAYER HEREBY ELECTS TO CAPITALIZE REPAIR AND MAINTENANCE COSTS UNDER TREAS. REG. 1.263(A)-3(N). THE COSTS WERE INCURRED DURING THE TAXABLE YEAR IN THE ELECTING TAXPAYER'S TRADE OR BUSINESS AND THE ELECTING TAXPAYER TREATS SUCH COSTS AS CAPITAL EXPENDITURES ON ITS BOOKS AND RECORDS.

TY 2022 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MULTI-STRATEGY - HJF INVESTMENTS HOLDINGS LP	FMV	412,921,461	412,921,461
NET RECEIVABLE ON UNSETTLED INVESTMENTS TRANSACTIONS	FMV	13,400,000	13,400,000
MULTI-STRATEGY - LIQUID MARKETS FUND	FMV	19,103,566	19,103,566

TY 2022 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE & EQUIPMENT	292,093	45,602	246,491	246,491
COMPUTER EQUIPMENT	404,547	212,553	191,994	191,994
LEASEHOLD IMPROVEMENTS	3,014,954	301,495	2,713,459	2,713,459

TY 2022 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	26,840	0		26,010

TY 2022 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEFERRED COMPENSATION PLANS	2,358,208	2,102,038	2,102,038
OPERATING RIGHT-OF-USE LEASE ASSET	0	5,233,043	5,233,043
LEASE INCENTIVE RECEIVABLE	0	746,691	746,691

TY 2022 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Description	Amount
UNREALIZED GAINS ON INVESTMENTS	83,063,981

TY 2022 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PASSTHROUGH DEDUCTIONS	7,787,869	8,440,879		0
COMPUTER SERVICES	241,087	0		247,634
COMMUNICATIONS	197,620	0		197,620
OFFICE EXPENSES	48,700	0		44,184
RECRUITING	63,789	0		45,510
INSURANCE	24,386	0		24,386
BENEFITS ADMINISTRATION	23,834	0		23,573
BANK CUSTODIAL FEES	6,126	0		6,126

TY 2022 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER PASSTHROUGH INCOME (LOSSES)	4,928,385	4,392,825	4,928,385
CLASS ACTION SETTLEMENT	991		991

TY 2022 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Description	Amount
DEFERRED EXCISE TAX BENEFIT	1,244,059

TY 2022 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED COMPENSATION PLANS	2,358,208	2,102,038
DEFERRED FEDERAL EXCISE TAX	2,143,482	899,423
OPERATING LEASE LIABILITY	0	6,002,993

TY 2022 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING EXPENSES	202,843	14,980		164,013

TY 2022 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	269,517	0		0
STATE TAX	800	0		800
UNRELATED BUSINESS INCOME TAX	108,864	0		0
PROPERTY/SALES USE TAX	232	0		0
FOREIGN TAX	0	254,727		0

TY 2022 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Name	US / Foreign Address	EIN	Description	Amount
HJF INVESTMENTS HOLDINGS LP	224 W TREMONT AVE CHARLOTTE, NC 28203	35-2543191	CASH DISTRIBUTIONS	0
Total				7,350,000