

For calendar year 2022, or tax year beginning 01-01-2022 , and ending 12-31-2022

Name of foundation BEZOS FAMILY FOUNDATION		A Employer identification number 91-2073258	
% BEZOS FAMILY FOUNDATION			
Number and street (or P.O. box number if mail is not delivered to street address) 1700 7th Avenue 116 Suite 149	Room/suite	B Telephone number (see instructions) (206) 275-2048	
City or town, state or province, country, and ZIP or foreign postal code Seattle, WA 98101		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>113,412,795</u>	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	114,846,237			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	0	351,673		
	4 Dividends and interest from securities	971,619	598,713		
	5a Gross rents	0	0		
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	0			
	b Gross sales price for all assets on line 6a <u>20,593,087</u>				
	7 Capital gain net income (from Part IV, line 2)		15,003,679		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-30,958,866	581,081		
	12 Total. Add lines 1 through 11	84,858,990	16,535,146		
	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages	2,981,787			2,981,787
	15 Pension plans, employee benefits	404,697			404,697
	16a Legal fees (attach schedule)	109,337	0	0	109,337
	b Accounting fees (attach schedule)	44,000	0	0	44,000
	c Other professional fees (attach schedule)	292,097	205,521		42,576
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	655,211	17,901		245,211
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	5,875			5,875
	22 Printing and publications				
	23 Other expenses (attach schedule)	4,583,749	26,630		4,557,119
	24 Total operating and administrative expenses. Add lines 13 through 23	9,076,753	250,052	0	8,390,602
	25 Contributions, gifts, grants paid	99,205,381			99,205,381
	26 Total expenses and disbursements. Add lines 24 and 25	108,282,134	250,052	0	107,595,983
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-23,423,144			
	b Net investment income (if negative, enter -0-)		16,285,094		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	16,239,589	11,181,454	17,208,959	
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges			3,500	
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	103,902,748	82,425,659	82,500,766	
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)	10,603,815	13,699,570	13,699,570		
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	130,746,152	107,306,683	113,412,795		
Liabilities	17	Accounts payable and accrued expenses	0	-984		
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)	0	8,499		
	23	Total liabilities (add lines 17 through 22).	0	7,515		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds	130,746,152	107,299,168		
	29	Total net assets or fund balances (see instructions)	130,746,152	107,299,168		
30	Total liabilities and net assets/fund balances (see instructions) .	130,746,152	107,306,683			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	130,746,152
2	Enter amount from Part I, line 27a	2	-23,423,144
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	107,323,008
5	Decreases not included in line 2 (itemize) ▶ _____	5	23,840
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	107,299,168

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a 10,834 SHARES VANGUARD REAL ESTATE - ATTACHMENT D-1 LT			
b ATTACHMENT D-2 ST			
c ATTACHMENT D-2 LT			
d 2,375 SHARES AMAZON.COM INC		2008-03-17	2022-05-23
e 1,075 SHARES AMAZON.COM INC		2008-03-17	2022-09-19
80,000 SHARES AMAZON.COM INC		2008-03-17	2022-09-19

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 969,694		857,888	111,806
b 835,119		848,919	-13,800
c 3,777,199		3,882,517	-105,318
d 5,010,893		31	5,010,862
e 132,571		1	132,570
9,867,611		52	9,867,559

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			111,806
b			-13,800
c			-105,318
d			5,010,862
e			132,570
			9,867,559

Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	15,003,679
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }		3	

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.			
	Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		1	226,363
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3	Add lines 1 and 2.		3	226,363
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.		5	226,363
6	Credits/Payments:			
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	242,152	
b	Exempt foreign organizations—tax withheld at source	6b	0	
c	Tax paid with application for extension of time to file (Form 8868)	6c	150,000	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	392,152
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2221 is attached.		8	356
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	165,433
11	Enter the amount of line 10 to be: Credited to 2023 estimated tax Refunded		11	

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c	Did the foundation file Form 1120-POL for this year?			No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ (2) On foundation managers. \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) WA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VI-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►WWW.BEZOSFAMILYFOUNDATION.ORG	13	Yes	
14	The books are in care of ►BEZOS FAMILY FOUNDATION Telephone no. ►(206) 275-2048 Located at ►1700 7TH AVENUE SUITE 116 NO 149 Seattle WA ZIP+4 ►98101			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Yes	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here.			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. If "Yes," list the years ► 20____, 20____, 20____, 20____	2a		No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

5a(1)

Yes

No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)

No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)

No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)

Yes

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)

No

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

No

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

5d

Yes

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a

No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MIGUEL A BEZOS	DIRECTOR, VICE PRES, SECRETARY	0	0	0
1700 7th Avenue 116 Seattle, WA 98101	1.0			
JACKLYN G BEZOS	DIRECTOR, CHAIR, PRESIDENT	0	0	0
1700 7th Avenue 116 Seattle, WA 98101	1.0			
CHRISTINA BEZOS POORE	DIRECTOR	0	0	0
1700 7th Avenue 116 Seattle, WA 98101	1.0			
MARK S BEZOS	DIRECTOR	0	0	0
1700 7th Avenue 116 Seattle, WA 98101	1.0			
LISA BEZOS	DIRECTOR	0	0	0
1700 7th Avenue 116 Seattle, WA 98101	1.0			
STEPHEN S POORE	DIRECTOR	0	0	0
1700 7th Avenue 116 Seattle, WA 98101	1.0			
JEFFREY P BEZOS	DIRECTOR	0	0	0
1700 7th Avenue 116 Seattle, WA 98101	1.0			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHRISTOPHER PLUTTE	MANAGING DIRECTOR	124,800	10,134	0
1700 7TH AVENUE STE 116 149 SEATTLE, WA 98101	40.0			
MEGAN WYATT	MANAGING DIRECTOR	117,036	9,776	0
1700 7TH AVENUE STE 116 149 SEATTLE, WA 98101	36.0			
JODY ROSENTHWIEG	DIRECTOR OF GRANTS	100,032	9,817	0
1700 7TH AVENUE STE 116 149 SEATTLE, WA 98101	40.0			
ELYSE ROWE	COMMUNICATION DIRECT	97,855	11,723	0
1700 7TH AVENUE STE 116 149 SEATTLE, WA 98101	40.0			
DANIEL TORRES	SR PROGRAM MANAGER	75,135	9,132	0
1700 7TH AVENUE STE 116 149 SEATTLE, WA 98101	40.0			
Total number of other employees paid over \$50,000.				10

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PERKINS COIE LLP	LEGAL	253,350
1201 THIRD AVENUE STE 4800 SEATTLE,WA 981013099		
MCCUTCHEN GROUP	CONSULTING	204,426
925 4TH AVE SEATTLE,WA 98104		
WEARERALLY LLC	MEDIA SERVICES	360,985
5670 WILSHIRE BLVD SUITE 820 LOS ANGELES,CA 90036		
SUBSTANTIAL	CONSULTING	332,909
900 EAST PINE STREET STE 202 SEATTLE,WA 98122		
HANSELL TIERNEY INC	CONSULTING	155,502
2955 80TH AVE SE STE 103 MERCER ISLAND,WA 98040		

Total number of others receiving over \$50,000 for professional services. ▶

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 BEZOS SCHOLARS PROGRAM (SEE ATTACHMENT A)	1,148,401
2 VROOM (SEE ATTACHMENT A)	1,094,158
3 MIND IN THE MAKING (SEE ATTACHMENT A)	835,841
4 STUDENTS REBUILD (SEE ATTACHMENT A)	442,969

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	105,286,805
b	Average of monthly cash balances.	1b	16,816,628
c	Fair market value of all other assets (see instructions).	1c	11,967,726
d	Total (add lines 1a, b, and c).	1d	134,071,159
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	134,071,159
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	2,011,067
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	132,060,092
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	6,603,005

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	6,603,005
2a	Tax on investment income for 2022 from Part V, line 5.	2a	226,363
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	226,363
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	6,376,642
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	6,376,642
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	6,376,642

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	107,595,983
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	107,595,983

Part XII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1	Distributable amount for 2022 from Part X, line 7				6,376,642
2	Undistributed income, if any, as of the end of 2022:				
a	Enter amount for 2021 only.			0	
b	Total for prior years: 2020, 2019, 2018		0		
3	Excess distributions carryover, if any, to 2022:				
a	From 2017.	62,832,430			
b	From 2018.	64,139,544			
c	From 2019.	83,993,535			
d	From 2020.	72,712,695			
e	From 2021.	79,017,983			
f	Total of lines 3a through e.	362,696,187			
4	Qualifying distributions for 2022 from Part XI, line 4:  \$ <u>107,595,983</u>				
a	Applied to 2021, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see instructions).				
c	Treated as distributions out of corpus (Election required—see instructions).				
d	Applied to 2022 distributable amount				6,376,642
e	Remaining amount distributed out of corpus	101,219,341			
5	Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	463,915,528			
b	Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e	Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f	Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8	Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	62,832,430			
9	Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	401,083,098			
10	Analysis of line 9:				
a	Excess from 2018	64,139,544			
b	Excess from 2019	83,993,535			
c	Excess from 2020.	72,712,695			
d	Excess from 2021	79,017,983			
e	Excess from 2022	101,219,341			

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHMENT C SEE ATTACHMENT C Various, WA 99999			SEE ATTACHMENT C	99,205,381
Total			3a	99,205,381

b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments				14	971,619	
4 Dividends and interest from securities . . .						
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a <u>UNREALIZED GAIN/(LOSS) FROM INVESTMENTS</u>				18	-30,958,866	
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e) . .					-29,987,247	
13 Total. Add line 12, columns (b), (d), and (e).				13		-29,987,247

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVI

Yes

No

No

No

No

No

No

No

No

No

No

[illegible]

(a) Name of organization	(b) Type of organization	(c) Description of relationship

2023-11-09

Date

Title

See instructions. ☐ Yes ☐ No

See instructions. ☐ Yes ☐ No

P00295413

Firm's EIN ►

Phone no.
(206) 838-4880

Additional Data

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Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2022
Name of the organization BEZOS FAMILY FOUNDATION		Employer identification number 91-2073258

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization BEZOS FAMILY FOUNDATION	Employer identification number 91-2073258
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Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MIGUEL AND JACKLYN BEZOS 7683 Southeast 27th Street 224 MERCER ISLAND, WA 98040	 \$ 79,550,020	☒ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
2	MIGUEL AND JACKLYN BEZOS 7683 Southeast 27th Street 224 MERCER ISLAND, WA 98040	 \$ 34,696,217	☒ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
3	MIGUEL AND JACKLYN BEZOS 7683 Southeast 27th Street 224 MERCER ISLAND, WA 98040	 \$ 500,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
4	MIGUEL AND JACKLYN BEZOS 7683 Southeast 27th Street 224 MERCER ISLAND, WA 98040	 \$ 100,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
			☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
			☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization BEZOS FAMILY FOUNDATION	Employer identification number 91-2073258
---	--

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	35,182 SHARES OF AMAZON, INC.	\$ 79,550,020	2022-05-13
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	283,953 SHARES OF AMAZON, INC.	\$ 34,696,217	2022-09-20
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	

Name of organization BEZOS FAMILY FOUNDATION	Employer identification number 91-2073258
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

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TY 2022 IRS 990 e-File Render

Name: BEZOS FAMILY FOUNDATION
EIN: 91-2073258

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX AND ACCOUNTING SERVICES	44,000			44,000

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TY 2022 IRS 990 e-File Render

Name: BEZOS FAMILY FOUNDATION

EIN: 91-2073258

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
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TY 2022 IRS 990 e-File Render

Name: BEZOS FAMILY FOUNDATION

EIN: 91-2073258

Employee	Explanation
CHRISTOPHER PLUTTE	THE COMPENSATION AND BENEFITS REFLECT A PARTIAL YEAR.
MEGAN WYATT	THE COMPENSATION AND BENEFITS REFLECT A PARTIAL YEAR.
JODY ROSENTSWIEG	THE COMPENSATION AND BENEFITS REFLECT A PARTIAL YEAR.
ELYSE ROWE	THE COMPENSATION AND BENEFITS REFLECT A PARTIAL YEAR.
DANIEL TORRES	THE COMPENSATION AND BENEFITS REFLECT A PARTIAL YEAR.

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TY 2022 IRS 990 e-File Render

Name: BEZOS FAMILY FOUNDATION

EIN: 91-2073258

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
TED FOUNDATION INC	330 HUDSON STREET FLOOR 11 NEW YORK, NY 10013			EXCLUSIVELY FOR EXEMPT PURPOSES AS DESCRIBED IN SEC. 501(C)(3) OF THE INTERNAL REVENUE CODE.		NO	01/31/2023	2023-01-31	SEE ATTACHMENT B
WORK AND FAMILY RESEARCHERS NETWORK INC	107 MULLER FACULTY CENTER ITHACA, NY 14850	2022-06-20	10,000	EXCLUSIVELY FOR EXEMPT PURPOSES AS DESCRIBED IN SEC. 501(C)(3) OF THE INTERNAL REVENUE CODE.	10,000	NO	11/08/2023	2023-11-08	SEE ATTACHMENT B

TY 2022 IRS 990 e-File Render**Name:** BEZOS FAMILY FOUNDATION**EIN:** 91-2073258

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMAZON COM, INC.	35,768,040	35,768,040
SEE ATTACHMENT C-1	11,101,788	11,176,895
SEE ATTACHMENT C-2	20,308,441	20,308,441
AFRICAN LEADERSHIP LTD	3,333,333	3,333,333
BLACKSTONE PTNRS OFFSHORE FUND	8,389,033	8,389,033
CQS DIRECTIONAL OPPORTUNITIES	1,680,015	1,680,015
HAWKES BAY INVESTORS (CAYMAN)	1,845,009	1,845,009

TY 2022 IRS 990 e-File Render

Name: BEZOS FAMILY FOUNDATION

EIN: 91-2073258

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PERKINS COIE, LLP	109,337			109,337

TY 2022 IRS 990 e-File Render

Name: BEZOS FAMILY FOUNDATION

EIN: 91-2073258

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
BROOKFIELD STRATEGIC RE III	2,583,784	2,779,670	2,779,670
MITM - INTANGIBLE ASSETS	269,010	0	0
NB CROSSROADS PRIV MKTS FUND V	1,812,905	1,744,679	1,744,679
TOWNSEND REAL ESTATE ALPHA III	2,233,555	1,895,406	1,895,406
HARBOURVEST ACCESS -DOVER ST	454,639	573,357	573,357
ARDIAN VIII PFIC	503,572	499,921	499,921
CERBERUS OFFSHORE LEVERED LOAN	545,582	803,165	803,165
HPS SPECIALTY LOAN INT. FUND	2,200,768	2,716,180	2,716,180
ALPHA ACCESS SR - CREDIT	0	1,539,309	1,539,309
ALPHA ACCESS SR - RE	0	1,147,773	1,147,773
OTHER ASSETS	0	110	110

TY 2022 IRS 990 e-File Render

Name: BEZOS FAMILY FOUNDATION

EIN: 91-2073258

Description	Amount
PRIOR PERIOD ADJUSTMENT	23,840

TY 2022 IRS 990 e-File Render

Name: BEZOS FAMILY FOUNDATION

EIN: 91-2073258

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	645			645
SERVICE EXPENSE	578,353			578,353
ACTIVITIES IN PART VIII-A	3,868,395			3,868,395
INSURANCE	42,149			42,149
ADVERTISING	22,400			22,400
TECHNOLOGY EXPENSES	28,792			28,792
OTHER EXPENSE	16,385			16,385
MANAGEMENT FEES	26,630	26,630		

TY 2022 IRS 990 e-File Render

Name: BEZOS FAMILY FOUNDATION

EIN: 91-2073258

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
UNREALIZED GAIN/LOSS	-30,958,866		

TY 2022 IRS 990 e-File Render

Name: BEZOS FAMILY FOUNDATION

EIN: 91-2073258

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL LIABILITIES	0	8,499

TY 2022 IRS 990 e-File Render

Name: BEZOS FAMILY FOUNDATION

EIN: 91-2073258

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	292,097	205,521		42,576

TY 2022 IRS 990 e-File Render

Name: BEZOS FAMILY FOUNDATION

EIN: 91-2073258

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	410,000	0		0
FOREIGN TAXES PAID	0	17,901		0
PAYROLL TAXES	245,211	0		245,211