

or Section 4947(a)(1) Trust Treated as Private Foundation

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For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation: First Republic Foundation. A Employer identification number: 86-2647297. B Telephone number: (202) 942-5839. C If exemption application is pending, check here. D 1. Foreign organizations, check here. D 2. Foreign organizations meeting the 85% test, check here and attach computation. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$910,525. J Accounting method: Accrual.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 4 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include: 1 Contributions, gifts, grants, etc., received (9,309,433); 2 Check if not required to attach Sch. B; 3 Interest on savings and temporary cash investments (50); 4 Dividends and interest from securities; 5a Gross rents; b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10; b Gross sales price for all assets on line 6a; 7 Capital gain net income (from Part IV, line 2) (0); 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances (0); b Less: Cost of goods sold (0); c Gross profit or (loss) (attach schedule) (0); 11 Other income (attach schedule) (0); 12 Total. Add lines 1 through 11 (9,309,483); 13 Compensation of officers, directors, trustees, etc. (9,255); 14 Other employee salaries and wages (175,428); 15 Pension plans, employee benefits; 16a Legal fees (attach schedule) (0); b Accounting fees (attach schedule) (24,750); c Other professional fees (attach schedule) (400); 17 Interest; 18 Taxes (attach schedule) (see instructions) (0); 19 Depreciation (attach schedule) and depletion (0); 20 Occupancy; 21 Travel, conferences, and meetings; 22 Printing and publications; 23 Other expenses (attach schedule) (80); 24 Total operating and administrative expenses. Add lines 13 through 23 (209,913); 25 Contributions, gifts, grants paid (8,481,945); 26 Total expenses and disbursements. Add lines 24 and 25 (8,691,858); 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements (617,625); b Net investment income (if negative, enter -0-) (0); c Adjusted net income (if negative, enter -0-) (0).

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	292,900	910,525	910,525
	<b>3</b> Accounts receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____	0	0	0
	<b>4</b> Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____	0	0	0
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .	0	0	0
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____			
	0			
	Less: allowance for doubtful accounts ▶ _____	0	0	0
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule) . . . . .	0	0	0
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	0	0	0
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	0		0
<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____				
0				
Less: accumulated depreciation (attach schedule) ▶ _____	0		0	
0				
<b>12</b> Investments—mortgage loans . . . . .				
<b>13</b> Investments—other (attach schedule) . . . . .	0	0	0	
<b>14</b> Land, buildings, and equipment: basis ▶ _____				
0				
Less: accumulated depreciation (attach schedule) ▶ _____	0		0	
0				
<b>15</b> Other assets (describe ▶ _____)	0	0	0	
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	292,900	910,525	910,525	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .	0	0	
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .	0	0	
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	292,900	910,525	
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .			
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	292,900	910,525		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	292,900	910,525		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	292,900
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	617,625
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	910,525
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	<b>6</b>	910,525

**Part IV Capital Gains and Losses for Tax on Investment Income**

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
<b>1a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b>
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Capital gain net income or (net capital loss) <span style="font-size: 2em;">}</span> <span style="font-size: 2em;">{</span> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	0
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . .	<b>3</b>	0

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, tax based on investment income, credits/payments, and total tax due/overpayment.

Part VI-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, unrelated business income, and substantial contributors.

**Part VI-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of ▶ <u>May Chan</u> Telephone no. ▶ <u>(202) 942-5839</u> Located at ▶ <u>111 Pine Street San Francisco CA 94111</u> ZIP+4 ▶ _____			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . .	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year . . . . .	<b>15</b>		
<b>16</b>	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<b>16</b>	<b>Yes</b>	<b>No</b>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly):		<b>Yes</b>	<b>No</b>
	<b>(1)</b> Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<b>1a(1)</b>		<b>No</b>
	<b>(2)</b> Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<b>1a(2)</b>		<b>No</b>
	<b>(3)</b> Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<b>1a(3)</b>	<b>Yes</b>	
	<b>(4)</b> Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<b>1a(4)</b>		<b>No</b>
	<b>(5)</b> Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<b>1a(5)</b>		<b>No</b>
	<b>(6)</b> Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<b>1a(6)</b>		<b>No</b>
<b>b</b>	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	<b>1b</b>		<b>No</b>
<b>c</b>	Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/>			
<b>d</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022? . . . . .	<b>1d</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
<b>a</b>	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. . . . .	<b>2a</b>		<b>No</b>
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<b>3a</b>		<b>No</b>
<b>b</b>	If "Yes," did it have excess business holdings in 2022 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969; <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.) . . . . .	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	<b>4b</b>		<b>No</b>

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation...
(2) Influence the outcome of any specific public election...
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization...
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes...
b If any answer is "Yes" to 5a(1)-(5); did any of the transactions fail to qualify under the exceptions...
c Organizations relying on a current notice regarding disaster assistance check...
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax...
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
6b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
7b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Table with 3 columns: Question ID, Yes, No. Rows include 5a(1) through 8.

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Includes entries for James Herbert, Shannon Houston, Crystal Bryant, Rosana Han, Susan DeTray, Sean Kehoe, May Chan, Janice Jenson, Kara Barnett.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances.

Total number of other employees paid over \$50,000.

**Part VII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

<b>(a)</b> Name and address of each person paid more than \$50,000	<b>(b)</b> Type of service	<b>(c)</b> Compensation

**Total** number of others receiving over \$50,000 for professional services. . . . . 

0

**Part VIII- Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part VIII- Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . ▶

0

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	0
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	2,921,934
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	2,921,934
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	2,921,934
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	43,829
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3.. . . .	<b>5</b>	2,878,105
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	143,905

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	143,905
<b>2a</b>	Tax on investment income for 2022 from Part V, line 5. . . . .	<b>2a</b>	0
<b>b</b>	Income tax for 2022. (This does not include the tax from Part V.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	0
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	143,905
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	143,905
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	143,905

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	8,671,628
<b>b</b>	Program-related investments—total from Part VIII-B	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	<b>4</b>	8,671,628

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
<b>1</b> Distributable amount for 2022 from Part X, line 7				143,905
<b>2</b> Undistributed income, if any, as of the end of 2022:				
<b>a</b> Enter amount for 2021 only. . . . .			0	
<b>b</b> Total for prior years: 20___, 20___, 2018		0		
<b>3</b> Excess distributions carryover, if any, to 2022:				
<b>a</b> From 2017. . . . .	0			
<b>b</b> From 2018. . . . .	0			
<b>c</b> From 2019. . . . .	0			
<b>d</b> From 2020. . . . .	0			
<b>e</b> From 2021. . . . .	6,398,817			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	6,398,817			
<b>4</b> Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ <u>8,671,628</u>				
<b>a</b> Applied to 2021, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2022 distributable amount				143,905
<b>e</b> Remaining amount distributed out of corpus	8,527,723			
<b>5</b> Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	14,926,540			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	0			
<b>9</b> <b>Excess distributions carryover to 2023.</b> Subtract lines 7 and 8 from line 6a	14,926,540			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2018	0			
<b>b</b> Excess from 2019	0			
<b>c</b> Excess from 2020. . . . .	0			
<b>d</b> Excess from 2021	6,398,817			
<b>e</b> Excess from 2022	8,527,723			

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . .					
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2022</b>	<b>(b) 2021</b>	<b>(c) 2020</b>	<b>(d) 2019</b>	
<b>b</b> 85% (0.85) of line 2a					
<b>c</b> Qualifying distributions from Part XI, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
Vertex Partnership Academies PO Box 908 Bronx, NY 10472	NONE	P C	Education	80,000
Codman Square Neighborhood Development Corporation 587 Washington Street Dorchester, MA 02124	NONE	P C	Affordable Housing	100,000
Dance USA 1029 Vermont Ave NW Suite 400 Washington, DC 20005	NONE	P C	Arts	110,000
Chelsea Factory 547 West 26th Street New York, NY 10001	NONE	P C	Arts	2,500,000
East Harlem School 309 East 103rd Street New York, NY 10029	NONE	P C	Education	150,000
A Community of Friends 3701 Wilshire Boulevard Suite 700 Los Angeles, CA 90010	NONE	P C	Affordable Housing	100,000
California Housing Partnership 369 Pine Street Suite 300 San Francisco, CA 94104	NONE	P C	Affordable Housing	40,000
Fifth Avenue Committee 621 DeGraw St Brooklyn, NY 11217	NONE	P C	Affordable Housing	100,000
LISC Bay Area 1970 Broadway Suite 1100 Oakland, CA 94612	NONE	P C	Affordable Housing	250,000
Front Porch Arts Collective 560 Harrison Ave Suite 504 Boston, MA 02118	NONE	P C	Arts	50,000
10000 Degrees 1401 Los Gamos Drive Suite 205 San Rafael, CA 94903	NONE	P C	Education	100,000
The Lundquist Institute 1124 W Carson Street Torrance, CA 90502	NONE	P C	Education	100,000
Berkeley Repertory 999 Harrison Street Berkeley, CA 94710	NONE	P C	Arts	50,000
The Acceleration Project PO Box 335 Scarsdale, NY 10583	NONE	P C	Education	50,000
Community Arts Stabilization Trust 447 Minna Street Floor 4 San Francisco, CA 94103	NONE	P C	Arts	225,000
Pine Street Inn 444 Harrison Avenue Boston, MA 02118	NONE	P C	Affordable Housing	100,000
Youth Communication 242 W 38th Street 6th Floor New York, NY 10018	NONE	P C	Education	25,000
Community Music Center of Boston PO Box 171737 Boston, MA 02117	NONE	P C	Arts	100,000
KQED 2601 Mariposa Street San Francisco, CA 94110	NONE	P C	Education	50,000
International Coalition of Girls Schools PO Box 5729 Charlottesville, VA 22905	NONE	P C	Education	50,000
Debbie Allen Dance Academy 1850 S Manhattan Place Los Angeles, CA 90019	NONE	P C	Education	50,000
Center for Creative Education 2400 Metrocentre Boulevard West Palm Beach, FL 33407	NONE	P C	Education	100,000
Coro Northern California 110 The Embarcadero San Francisco, CA 94105	NONE	P C	Education	50,000
LA Urban League 4401 Crenshaw Blvd Suite 201 Los Angeles, CA 90043	NONE	P C	Affordable Housing	100,000
STEM Educational Institute 909 Third Avenue Suite 364 New York, NY 10150	NONE	P C	Education	50,000
Boston Center for the Arts 539 Tremont Street Boston, MA 02116	NONE	P C	Arts	75,000
Grand Teton National Park Foundation PO Box 249 Moose, WY 83012	NONE	P C	Education	80,000
The Ali Forney Center 224 W 35th St 15th Floor New York, NY 10001	NONE	P C	Affordable Housing	750,000
Breaking Ground 505 8th Avenue Floor 5 New York, NY 10018	NONE	P C	Affordable Housing	100,000
Ten Strands PO Box 150869 San Rafael, CA 94915	NONE	P C	Education	100,000
BUILD PO Box 3316 Redwood City, CA 94064	NONE	P C	Education	100,000
Rainier Scholars 2100 24th Ave S Ste 360 Seattle, WA 98144	NONE	P C	Education	85,000
Student Sponsor Partners 424 Madison Ave Floor 3 New York, NY 10017	NONE	P C	Education	50,000
Habitat For Humanity Greater San Francisco 300 Montgomery Street Ste 450 San Francisco, CA 94104	NONE	P C	Affordable Housing	100,000
The People Concern 2116 Arlington Ave Suite 100 Los Angeles, CA 90018	NONE	P C	Affordable Housing	100,000
Rebuilding Together Oakland East Bay 520 3rd Street Suite 109 Oakland, CA 94607	NONE	P C	Affordable Housing	100,000
Justice Outside 1624 Franklin Street ste 520 Oakland, CA 94612	NONE	P C	Education	50,000
New 42 229 West 42nd Street New York, NY 10016	NONE	P C	Arts	75,000
Young Men & Young Women's Hebrew Association (92NY) 1395 Lexington Avenue New York, NY 10128	NONE	P C	Arts	50,000
Sphinx Organization 2200 Hunt St Suite 461 Detroit, MI 48207	NONE	P C	Arts	100,000
The Juilliard School 60 Lincoln Center Plaza New York, NY 10023	NONE	P C	Arts	100,000
City Living NY 1741 73rd Street Brooklyn, NY 11204	NONE	P C	Affordable Housing	75,000
Network for Teaching Entrepreneurship (NTE) 1200 Wall Street 18th Floor New York, NY 10005	NONE	P C	Education	110,000
Non-profit Housing Association of Northern California (NPH) 369 Pine Street Suite 350 San Francisco, CA 94104	NONE	P C	Affordable Housing	80,000
Habitat For Humanity Silicon Valley East Bay 2619 Broadway Oakland, CA 94612	NONE	P C	Affordable Housing	150,000
Student Freedom Initiative 633 Pennsylvania Avenue NW 5th Floor Washington, DC 20004	NONE	P C	Education	500,000
NeighborWorks America 1255 Union Street NE Suite 500 Washington, DC 20002	NONE	P C	Affordable Housing	150,000
Camp Harbor View 79 Newbury Street Boston, MA 02116	NONE	P C	Education	75,000
Prep For Prep 328 W 71st Street New York, NY 10023	NONE	P C	Education	125,000
St Francis Center 151 Buckingham Avenue Redwood City, CA 94063	NONE	P C	Education	100,000
East Bay Asian Youth Center 2025 E 12th Street Oakland, CA 94606	NONE	P C	Education	5,000
Carry the Load 4809 Cole Avenue Suite 255 Dallas, TX 75205	NONE	P C	Arts & Culture	5,000
La Alianza Hispana 1000 Massachusetts Ave 101 Boston, MA 02118	NONE	P C	Arts & Culture Education	5,000
Openhouse 65 Laguna St San Francisco, CA 94102	NONE	P C	Affordable Housing	5,000
The Pink Triangle Illuminate the Arts 228 Laidley St San Francisco, CA 94131	NONE	P C	Arts & Culture	5,000
Greater Boston PFLAG 85 River St Ste 3A Waltham, MA 02453	NONE	P C	Arts & Culture Education	5,000
Compass LGBTQ Community Center 201 N Dixie Highway Lake Worth Beach, FL 33460	NONE	P C	Arts & Culture Education	5,000
The Ali Forney Center 224 West 35th St Suite 1500 NY, NY 10001	NONE	P C	Affordable Housing Arts & Culture	5,000
Family Equality 475 Park Avenue South Suite 2100 New York, NY 10016	NONE	P C	Arts & Culture Education	5,000
MEROLA OPERA PROGRAM 601 Van Ness Avenue Suite 5 San, CA 94102	NONE	P C	Arts & Culture	5,000
LITERACY FOR ENVIRONMENTAL JUSTICE 1150 Carroll Avenue San Francisco CA, CA 94124	NONE	P C	Education	5,000
The Spahr Center 150 Nellen Avenue Suite 100 Corte Madera, CA 94925	NONE	P C	Education	5,000
Cascade AIDS Project 520 NW Davis St Portland, OR 97209	NONE	P C	Education	5,000
PFLAG South Orange County PO Box 2808 Laguna Hills, CA 92654	NONE	P C	Education	5,000
LA LGBT Center 1118 N McCadden Pl Los Angeles, CA 90038	NONE	P C	Education	5,000
The Financial Women of San Francisco 268 Bush Street 2822 San Francisco, CA 03503	NONE	P C	Education	5,000
Seal Future Foundation 111 E 14th St 393 New York, NY 10003	NONE	P C	Education	10,000
Combined Arms 2929 McKinney St Houston, TX 77003	NONE	P C	Affordable Housing Arts & Culture Education	10,000
Earth Island Institute 2150 ALLSTON WAY STE 460 BERKELEY, CA 94704	NONE	P C	Education	5,000
Mission Bit 44 Tehama St LL4 San Francisco, CA 94105	NONE	P C	Education	7,500
Gary Sinise Foundation PO Box 40726 Nashville, TN 37204	NONE	P C	Affordable Housing Education	10,000
APA Family Support Services 10 Nottingham Place San Francisco, CA 94133	NONE	P C	Arts & Culture	5,000
Community Youth Center of San Francisco 1038 Post Street San Francisco, CA 94109	NONE	P C	Education	5,000
Asian Pacific American Community Center 66 Raymond Ave San Francisco, CA 94134	NONE	P C	Arts & Culture Education	5,000
Kearny Street Workshop 1246 Folsom Street San Francisco, CA 94103	NONE	P C	Arts & Culture	5,000
Global Growth Youth Federation 2501 Midwickhill Dr Alhambra, CA 91803	NONE	P C	Arts & Culture	5,000
Chinatown Health Clinic Foundation Inc 163 Canal Street New York, NY 10013	NONE	P C	Arts & Culture	5,000
Stop AAPI Hate 17 WALTER U LUM PL San Francisco, CA 94108	NONE	P C	Education	5,000
Gold House Foundation Inc 340 S Lemon Ave 5118 Walnut, CA 91789	NONE	P C	Arts & Culture	5,000
PF Bresee Foundation 184 Bimini Place Los Angeles, CA 90004	NONE	P C	Affordable Housing Arts & Culture Education	7,500
Self-Help for the Elderly 731 Sansome Street Suite 100 San Francisco, CA 94111	NONE	P C	Affordable Housing	5,000
Motivating Inspiring Supporting and Serving Sexually Exploited Youth dba MISSE 424 Jefferson Street Oakland, CA 94607	NONE	P C	Education	5,555
Safe and Sound 1757 Waller Street San Francisco, CA 94117	NONE	P C	Education	9,000
Womensv 146 Main Street Los Altos, CA 94022	NONE	P C	Affordable Housing	9,000
MISSION GRADUATES 3040 16TH ST SAN FRANCISCO, CA 94103	NONE	P C	Education	7,500
Clackamas Women's Services 256 Warner Milne Road Oregon City, OR 97045	NONE	P C	Education	5,555
Concerned Black Men of Los Angeles PO Box 5614 Gardena, CA 90247	NONE	P C	Education	5,555
Black Parent Initiative 901 NE Glisan St Suite 250 Portland, OR 97232	NONE	P C	Affordable Housing Arts & Culture Education	5,555
Carver Foundation of Norwalk 7 Academy Street Norwalk, CT 06850	NONE	P C	Arts & Culture Education	5,555
Nazareth Housing Inc 519 East 11th Street New York, NY 10009	NONE	P C	Affordable Housing Education	5,555
Teton Literacy Center 1715 High School Road 260 Jackson, WY 83001	NONE	P C	Education	5,555
Enterprise for Youth 2021 Fillmore St Suite 192 San Francisco, CA 94115	NONE	P C	Education	10,000
People's Advocacy Institute/MS Rapid Response Coalition co Highlander Rese 1959 HIGHLANDER WAY New Market, TN 37820	NONE	P C	AFFORDABLE HOUSING EDUCATION	5,560
GAP- Girls Actively Participating 3415 Turning Leaf Lane Victor, ID 83455	NONE	P C	Education	9,000
Pen Brush 29 East 22nd Street New York, NY 10010	NONE	P C	Arts & Culture	9,000
San Diego Foundation 2508 Historic Decatur Rd Ste 200 San Diego, CA 92106	NONE	P C	AFFORDABLE HOUSING EDUCATION	5,555
Amazon Watch 520 3rd Street Suite 108 Oakland, CA 94607	NONE	P C	Education	5,000
Silver Lining Mentoring 727 Atlantic Avenue 3rd floor Boston, MA 02111	NONE	P C	Education	5,000
Project Glimmer 269 Stratford Drive San, CA 94132	NONE	P C	Education	5,000
Rock Autism 3835 Harlem Road Cheektowaga, NY 14215	NONE	P C	ARTS & CULTURE EDUCATION	7,500
Chica Inc 1266 Furnace Brook Parkway Suite 410 Quincy, MA 02169	NONE	P C	Education	7,500
The Animal Run 24 Iris Ct San Mateo, CA 94401	NONE	P C	Education	5,000
San Francisco Baykeeper 1736 Franklin Street Suite 800 Oakland, CA 94612	NONE	P C	Education	5,000
One Tree Planted Inc 145 Pine Haven Shores Road Suite 1000 Shelburne, VT 05482	NONE	P C	Education	5,000
Save Mount Diablo 1901 Olympic Blvd Ste 320 Walnut Creek, CA 94596	NONE	P C	Education	5,000
The Marine Mammal Center 2000 Bunker Road Fort Kronkhite Sausalito, CA 94965	NONE	P C	Education	5,000
10000 Degrees 1401 Los Gamos Drive suite 205 San Rafael, CA 94903	NONE	P C	Education	5,000
Lighthouse For the Blind 1155 Market Street 10th Floor San Francisco, CA 94103	NONE	P C	Education	5,000
Art With Impact 5214F Diamond Heights Blvd 454 San Francisco, CA 94131	NONE	P C	ARTS & CULTURE EDUCATION	5,000
First Book 1319 F St NW suite 1000 Washington, DC 20004	NONE	P C	Education	5,000
Friends of SCRAP Inc 834 Toland Street San Francisco, CA 94539	NONE	P C	Education	5,000
LifeWire 1401 140th Pl NE Bellevue, WA 98007	NONE	P C	AFFORDABLE HOUSING EDUCATION	5,000
ICA San Diego 1439 El Prado San Diego, CA 92101	NONE	P C	Arts & Culture	5,000
Special Olympics Northern California 3480 Buskirk Ave 340 Pleasant Hill, CA 94523	NONE	P C	Education	5,000
North Pole Studio 2516 NW 29TH AVE STE 8 Portland, OR 97210	NONE	P C	Arts & Culture	5,000
Jay Nolan Community Services Inc 15501 San Fernando Mission Blvd Suite 200 Mission Hills, CA 91345	NONE	P C	Education	5,000
Beyond Blindness 18542 B Vanderlip Ave Santa Ana, CA 92705	NONE	P C	Education	5,000
Special Olympics Oregon Inc 8313 SW Cirrus Drive Beaverton, OR 97008	NONE	P C	Education	5,000
NoticeAbility 150 Lakeview Avenue Cambridge, MA 02138	NONE	P C	Education	5,000
American Institute for Stuttering 27 West 20th Street Suite 1203 New York, NY 10011	NONE	P C	Education	5,000
Unlimited Foundation 101 S Flagler Drive West, FL 33407	NONE	P C	Education	5,000
Hearing and Speech Center of Northern California 1234 Divisadero Street San Francisco, CA 94115	NONE	P C	Education	5,000
Mesa Refuge PO BOX 1389 Point Reyes Station, CA 94956	NONE	P C	Arts	5,000
Marines Memorial Foundation 609 Sutter St San Francisco, CA 94102	NONE	P C	Affordable Housing Education	5,000
<b>Total</b>				<b>8,486,945</b>
<b>b Approved for future payment</b>				
Sesame Workshop 1900 Broadway New York, NY 10023	NONE	P C	ARTS & CULTURE EDUCATION	10,000
GirlTrek Inc 1800 Wyoming Ave NW Floor 2 Washington, DC 20009	NONE	P C	Education	5,555
SIMA Studios 5501 Norwich Dr W Hollywood, CA 90048	NONE	P C	ARTS & CULTURE EDUCATION	7,500
<b>Total</b>				<b>23,055</b>

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue: a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row at the bottom.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.



## Additional Data

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**Software ID:** 22016089

**Software Version:** 2022v5.0

### Form 990PF - Special Condition Description:

Special Condition Description

**Schedule B**

**Schedule of Contributors**

OMB No. 1545-0047

(Form 990)  
Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990, 990-EZ, or 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

**2022**

Name of the organization First Republic Foundation	<b>Employer identification number</b> 86-2647297
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**Organization type** (check one):

**Filers of:**

**Section:**

- Form 990 or 990-EZ
  - 501(c)( ) (enter number) organization
  - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
  - 527 political organization
- Form 990-PF
  - 501(c)(3) exempt private foundation
  - 4947(a)(1) nonexempt charitable trust treated as a private foundation
  - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
First Republic Foundation

**Employer identification number**  
86-2647297

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	FIRST REPUBLIC BANK <hr/> 111 PINE STREET <hr/> SAN FRANCISCO, CA 94111	<hr/> \$ 9,309,433	<input checked="" type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)

Name of organization  
First Republic Foundation

**Employer identification number**

86-2647297

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____

Name of organization  
First Republic Foundation

Employer identification number

86-2647297

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

## **Additional Data**

**[Return to Form](#)**

**Software ID:** 22016089

**Software Version:** 2022v5.0

## TY 2022 IRS 990 e-File Render

**Name:** First Republic Foundation

**EIN:** 86-2647297

**Software ID:** 22016089

**Software Version:** 2022v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
accounting service FEES	24,750	2,625		

## TY 2022 IRS 990 e-File Render

**Name:** First Republic Foundation

**EIN:** 86-2647297

**Software ID:** 22016089

**Software Version:** 2022v5.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
bank charge and fees	80	80		

## TY 2022 IRS 990 e-File Render

**Name:** First Republic Foundation

**EIN:** 86-2647297

**Software ID:** 22016089

**Software Version:** 2022v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
other professional FEES	400	400		

## TY 2022 IRS 990 e-File Render

**Name:** First Republic Foundation

**EIN:** 86-2647297

**Software ID:** 22016089

**Software Version:** 2022v5.0

Name	Address
First Republic Bank	111 PINE STREET SAN FRANCISCO, CA 94111