

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation LIVINGRY FOUNDATION
A Employer identification number 85-0480537
B Telephone number (see instructions) (415) 561-6400
C If exemption application is pending, check here
D 1. Foreign organizations, check here.....
2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here .....
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .....
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,474,527
J Accounting method: Cash Accrual Other (specify)
(Part I, column (d) must be on cash basis.)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), with a total of 27 rows.

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	24,853	40,582	40,582
	<b>2</b> Savings and temporary cash investments . . . . .	94,954	62,993	62,993
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ 91,534 Less: allowance for doubtful accounts ▶ _____ 0	105,992	91,534	91,534
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	1,046,137	626,635	626,635
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	299,638	206,845	206,845
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	111,784	77,583	77,583
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)	355,579	368,355	368,355	
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,038,937	1,474,527	1,474,527	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22). . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	2,038,937	1,474,527	
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .			
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	2,038,937	1,474,527		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	2,038,937	1,474,527		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	2,038,937
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-148,051
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	1,000
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	1,891,886
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	417,359
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	<b>6</b>	1,474,527

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> ADOBE SYSTEMS INCORPORATED COM, ADBE, 00724F101	P	2022-03-24	2022-09-21
<b>b</b> QUANTA SERVICES COM	P	2021-07-13	2022-04-11
<b>c</b> TJX COMPANIES INC	P	2022-04-25	2022-12-19
<b>d</b> ADOBE SYSTEMS INCORPORATED COM, ADBE, 00724F101	P	2015-09-17	2022-09-21
<b>e</b> AKAMAI TECHNOLOGIES COM	P	2020-10-30	2022-04-11
AKAMAI TECHNOLOGIES COM	P	2020-10-30	2022-11-18
AMERICAN TOWER CORP NEW COM, AMT, 03027X100	P	2013-02-14	2022-06-06
AON PLC SHS CL A COM USD0.01, AON, G0403H108	P	2013-12-12	2022-12-19
APPLE INC COM USD0.00001, AAPL, XXX-XX-XXXX	P	2011-01-07	2022-10-19
BECTON DICKSON & COCOM USD	P	2018-10-11	2022-12-19
BERKSHIRE HATHAWAY INC COM USD0.0033 CLA, BRKB XXX-XX-XXXX	P	2015-10-22	2022-04-11
BORG WARNER INC COM	P	2021-02-26	2022-10-19
BOARDCOM INC COM, AVGO	P	2018-06-07	2022-04-11
COMCAST CORP, CMCSA, 20030N101	P	2015-07-21	2022-12-19
CVS HEALTH CORPORATION COM USD0.01, CVS, XXX-XX-XXXX	P	2012-09-18	2022-12-19
DANAHER CORPORATION COM, DHR, XXX-XX-XXXX	P	2016-12-23	2022-02-03
DISNEY WALT CO COM, DIS, XXX-XX-XXXX	P	2016-02-10	2022-04-14
EMBECTA CORP COMMON STOCK, EMBC	P	2018-10-11	2022-04-19
FIDELITY CONSERVATIVE INCOME BND INST	P	2021-05-03	2022-06-06
FIDELITY CONSERVATIVE INCOME BND INST	P	2017-06-27	2022-12-15
FIDELITY CONSERVATIVE INCOME BND INST	P	2021-05-03	2022-12-15
FIDELITY OVERSEAS, FOSFX, XXX-XX-XXXX	P	2015-02-26	2022-06-06
FIDELITY OVERSEAS, FOSFX, XXX-XX-XXXX	P	2015-02-26	2022-12-19
FIRST SOLAR INC, FSLR	P	2019-02-05	2022-03-30
ISHARES TR ISHARES BIOTECH, IBB	P	2016-12-08	2022-10-19
ISHARES TR ISHARES SEMICDTR, SOXX, XXX-XX-XXXX	P	2017-12-12	2022-06-06
LKQ CORP, LKQ, XXX-XX-XXXX	P	2010-09-14	2022-10-19
LOWES COMPANIES INC COM USD0.50, LOW, XXX-XX-XXXX	P	2013-08-19	2022-04-11
LOWES COMPANIES INC COM USD0.50, LOW, XXX-XX-XXXX	P	2013-08-19	2022-12-19
META PLATFORMS INC CLASS A COMMON STOCK META	P	2014-12-16	2022-02-03
MORGAN STANLEY COM	P	2021-02-05	2022-04-08
N-ABLE COMMON STOCK NABL	P	2020-02-05	2022-08-09
N-ABLE COMMON STOCK NABL	P	2019-09-18	2022-08-10
N-ABLE COMMON STOCK NABL	P	2019-09-24	2022-08-10
N-ABLE COMMON STOCK NABL	P	2019-10-31	2022-08-10
NVR INC COM	P	2020-11-30	2022-10-19
PAYPAL HLDGS INC COM	P	2020-03-06	2022-07-14
PENNON GROUP ORD	P	2018-01-23	2022-07-12
PENNON GROUP ORD	P	2018-01-23	2022-07-15
PENNON GROUP ORD	P	2018-01-23	2022-07-22
PENNON GROUP ORD	P	2018-01-23	2022-07-27
PENNON GROUP ORD	P	2018-01-23	2022-07-29
PNC FINANCIAL SERVICES GROUP COM USD5, PNC, XXX-XX-XXXX	P	2017-06-12	2022-12-19
PROGRESSIVE CORP COM, PGR, XXX-XX-XXXX	P	2019-04-25	2022-04-11
PROGRESSIVE CORP COM, PGR, XXX-XX-XXXX	P	2019-04-25	2022-05-04
PROGRESSIVE CORP COM, PGR, XXX-XX-XXXX	P	2019-04-25	2022-12-19
QUANTA SERVICES COM	P	2021-07-13	2022-08-16
QUANTA SERVICES COM	P	2021-07-09	2022-10-19
THERMO FISHER SCIENTIFIC INC, TMO, XXX-XX-XXXX	P	2011-09-01	2022-02-03
TRANE TECHNOLOGIES PLC COM USD1, TT, G8994E103	P	2015-04-22	2022-04-14
TRIMBLE INC COM, TRMB, XXX-XX-XXXX	P	2018-10-24	2022-04-14
ULTA BEAUTY INC COM, ULTA	P	2019-11-20	2022-04-11
ULTA BEAUTY INC COM, ULTA	P	2019-11-20	2022-05-11
UNILEVER PLC SPON ADR NEW, UL, XXX-XX-XXXX	P	2018-12-27	2022-01-21
UNILEVER PLC SPON ADR NEW, UL, XXX-XX-XXXX	P	2020-04-17	2022-01-21
VANGUARD SHORT TERM INVMT GRADE ADMIRAL	P	2021-05-03	2022-06-06
VISA INC V	P	2013-06-19	2022-12-19
WASTE MANAGEMENT INC	P	2018-06-22	2022-08-08
CAPITAL GAINS DIVIDENDS	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>	2,905		4,280	-1,375
<b>b</b>	6,652		4,497	2,155
<b>c</b>	3,899		3,152	747
<b>d</b>	5,810		1,616	4,194
<b>e</b>	5,925		4,750	1,175
	11,371		11,876	-505
	6,684		1,842	4,842
	7,416		2,053	5,363
	7,183		598	6,585
	4,965		4,692	273
	7,042		2,730	4,312
	3,406		4,516	-1,110
	5,825		2,650	3,175
	3,402		3,208	194
	4,756		2,373	2,383
	7,251		1,974	5,277
	6,527		4,445	2,082
	495		436	59
	15,000		15,090	-90
	49,751		50,000	-249
	14,806		14,910	-104
	10,000		7,670	2,330
	9,000		7,350	1,650
	4,100		2,461	1,639
	5,929		4,434	1,495
	4,199		1,677	2,522
	5,103		1,003	4,100
	5,115		1,094	4,021
	5,064		1,094	3,970
	17,883		5,719	12,164
	16,821		14,648	2,173
	1,006		1,469	-463
	899		1,269	-370
	899		1,229	-330
	1,541		2,165	-624
	4,005		4,026	-21
	4,523		7,130	-2,607
	2,310		3,131	-821
	2,312		3,131	-819
	2,356		3,131	-775
	2,344		3,131	-787
	2,438		3,131	-693
	7,478		6,125	1,353
	8,890		5,671	3,219
	5,783		3,780	2,003
	3,157		1,890	1,267
	7,120		4,497	2,623
	3,314		2,246	1,068
	5,945		547	5,398
	3,696		1,309	2,387
	3,377		1,853	1,524
	4,038		2,342	1,696
	5,640		3,513	2,127
	4,935		5,327	-392
	9,870		10,040	-170
	14,970		16,207	-1,237
	10,222		2,298	7,924
	4,233		2,049	2,184
	86			86

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i)
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>a</b>			-1,375
<b>b</b>			2,155
<b>c</b>			747
<b>d</b>			4,194
<b>e</b>			1,175
			-505
			4,842
			5,363
			6,585
			273
			4,312
			-1,110
			3,175
			194
			2,383
			5,277
			2,082
			59
			-90
			-249
			-104
			2,330
			1,650
			1,639
			1,495
			2,522
			4,100
			4,021
			3,970
			12,164
			2,173
			-463
			-370
			-330
			-624
			-21
			-2,607
			-821
			-819
			-775
			-787
			-693
			1,353
			3,219
			2,003
			1,267
			2,623
			1,068
			5,398
			2,387
			1,524
			1,696
			2,127
			-392
			-170
			-1,237
			7,924
			2,184
			86

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	100,197
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	<b>3</b>	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, tax based on investment income, credits/payments, and total tax due/overpayment.

Part VI-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, unrelated business income, and substantial contributors.

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of CARR RIGGS INGRAM LLC Telephone no. (505) 338-0800
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation...
(2) Influence the outcome of any specific public election...
(3) Provide a grant to an individual for travel, study, or other similar purposes...
(4) Provide a grant to an organization other than a charitable, etc., organization...
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes...
b If any answer is "Yes" to 5a(1)-(5); did any of the transactions fail to qualify under the exceptions...
c Organizations relying on a current notice regarding disaster assistance check...
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax...
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
6b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
7b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Table with 3 columns: Question ID, Yes, No. Rows include 5a(1) through 8.

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Includes entries for Andrew Ungerleider, James D Gollin, and Drummond Pike.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. All entries are NONE.

Total number of other employees paid over \$50,000. 0

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

0

**Part VIII- Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1

2

3

4

**Part VIII- Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1

2

All other program-related investments. See instructions.

3

**Total.** Add lines 1 through 3 . . . . . ▶

0

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	1,160,218
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	111,229
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	1,271,447
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	1,271,447
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	19,072
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. . . . .	<b>5</b>	1,252,375
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	62,619

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	62,619
<b>2a</b>	Tax on investment income for 2022 from Part V, line 5. . . . .	<b>2a</b>	478
<b>b</b>	Income tax for 2022. (This does not include the tax from Part V.). . . . .	<b>2b</b>	5,353
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	5,831
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	56,788
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	56,788
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	56,788

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	213,002
<b>b</b>	Program-related investments—total from Part VIII-B	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4. . . . .	<b>4</b>	213,002

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
<b>1</b> Distributable amount for 2022 from Part X, line 7				56,788
<b>2</b> Undistributed income, if any, as of the end of 2022:				
<b>a</b> Enter amount for 2021 only. . . . .			0	
<b>b</b> Total for prior years: 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2022:				
<b>a</b> From 2017. . . . .	91,819			
<b>b</b> From 2018. . . . .	92,075			
<b>c</b> From 2019. . . . .	77,437			
<b>d</b> From 2020. . . . .	86,500			
<b>e</b> From 2021. . . . .	88,533			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	436,364			
<b>4</b> Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ <u>213,002</u>				
<b>a</b> Applied to 2021, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2022 distributable amount				56,788
<b>e</b> Remaining amount distributed out of corpus	156,214			
<b>5</b> Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	592,578			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	91,819			
<b>9</b> <b>Excess distributions carryover to 2023.</b> Subtract lines 7 and 8 from line 6a	500,759			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2018	92,075			
<b>b</b> Excess from 2019	77,437			
<b>c</b> Excess from 2020. . . . .	86,500			
<b>d</b> Excess from 2021	88,533			
<b>e</b> Excess from 2022	156,214			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . .

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .

Table with 5 columns: (a) 2022, (b) 2021, (c) 2020, (d) 2019, (e) Total. Rows include 2a, 2b, 2c, 2d, 2e, 3, 3a, 3b, 3c.

b 85% (0.85) of line 2a

c Qualifying distributions from Part XI, line 4 for each year listed . . . . .

d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> CLIMATE ADVOCATES VOCES UNIDAS 518 OLD SANTA FE TRAIL STE 1-405 SANTA FE,NM 87505	NONE	501(C)(3)	2021 STUDENT SHOWCASE SPONSORSHIP	1,000
SANTA FE COMMUNITY FOUNDATION 501 HALONA ST SANTA FE,NM 87505	NONE	501(C)(3)	GENERAL SUPPORT	1,000
SANTA FE WALDORF SCHOOL 26 PUESTA DEL SOL SANTA FE,NM 87505	NONE	501(C)(3)	FINANCIAL TUITION SUPPORT FOR UNDERPRIVILEGED FAMILIES	14,000
SANTA FE WATERSHED ASSOCIATION 1413 SECOND ST SUITE 3 SANTA FE,NM 87505	NONE	501(C)(3)	ADOPT-THE-RIVER SPONSORSHIP	1,000
WORLDLINK FOUNDATION 38 KEYS AVE BOX 17 SAN FRANCISCO,CA 94129	NONE	501(C)(3)	SUPPORT OF DYMAXION MAP PROJECT	12,500
UKRAINE PEACE PRIZE 3 GERMANY DR UNIT 4-4402 WILMINGTON,DE 19804	NONE	501(C)(3)	GENERAL SUPPORT	8,000
THE GLOBAL P'SHIP OF CIVIC ENGAGEMENT 253 WESR 72ND STREET SUITE 501 NEW YORK,NY 10023	NONE	501(C)(3)	GENERAL SUPPORT	2,500
NM FOUNDATIONFRIENDS OF TONY PRICE 8 CALLE MEDICO SANTA FE,NM 87505	NONE	501(C)(3)	GENERAL SUPPORT	15,000
SOMOS UN PUEBLO UNIDO 1804 ESPINACITAS ST SANTA FE,NM 87505	NONE	501(C)(3)	GENERAL SUPPORT	1,000
PINYON FOUNDATION 2021 OCEAN AVE 204 SANTA MONICA,CA 90405	NONE	501(C)(3)	GENERAL SUPPORT	8,000
ST VINCENT HOSPITAL FOUNDATION 455 ST MICHAELS DRICE 2ND FLOOR SANTA FE,NM 87505	NONE	501(C)(3)	GENERAL SUPPORT	5,000
TESS RESEARCH FOUNDATION PO BOX 638 GODFRET,IL 62035	NONE	501(C)(3)	GENERAL SUPPORTQ	10,000
SOCIAL GOOD FUND 12651 SAN PABLE AVE 5473 RICHMOND,CA 94805	NONE	501(C)(3)	GENERAL SUPPORT	500
INSTITUTE OF ECOTECHNICS 1 BLUEBIRD COURT SANTA FE,NM 87508	NONE	501(C)(3)	FUNDING BIOSPHERIC STUDIES PROGRAM DEVELOPMENT	2,000
EVERY VOICE CENTER DBA STATE DEMOCRACY PROJECT	NONE	501(C)(3)	GENERAL SUPPORT	10,000

1133 19TH ST SUITE 900 WASHINGTON, DC 20036				
FIRST SERVE NEW MEXICO INC PO BOX 31904 SANTA FE, NM 87594	NONE	501(C)(3)	FUND SCHOLARSHIP	18,000
CENTER FOR CIVIC POLICY PO BOX 27616 ALBUQUERQUE, NM 87102	NONE	501(C)(3)	GENERAL SUPPORT	10,000
EARTHWAYS FOUNDATION INC 20178 ROCKPORT WAY MALIBU, CA 90265	NONE	501(C)(3)	GREENWORLD CAMPAIGN	2,000
HUMAN RIGHTS WATCH PO BOX 1450 MINNEAPOLIS, MN 55485	NONE	501(C)(3)	SUPPORT	5,250
FUND FOR CHANGE PO BOX 2404 SANTA FE, NM 87505	NONE	501(C)(3)	GENERAL SUPPORT	10,800
<b>Total . . . . .</b>			<b>▶ 3a</b>	<b>137,550</b>
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>			<b>▶ 3b</b>	<b>0</b>

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

1 Program service revenue:

- a
b
c
d
e
f

g Fees and contracts from government agencies

2 Membership dues and assessments

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5 Net rental income or (loss) from real estate:

a Debt-financed property

b Not debt-financed property

6 Net rental income or (loss) from personal property

7 Other investment income

8 Gain or (loss) from sales of assets other than inventory

9 Net income or (loss) from special events:

10 Gross profit or (loss) from sales of inventory

11 Other revenue:

a FROM 990-T UBIT

b TAXES REFUNDED

c

d

e

12 Subtotal. Add columns (b), (d), and (e)

13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.



## **Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

# TY 2022 IRS 990 e-File Render

**Name:** LIVINGRY FOUNDATION

**EIN:** 85-0480537

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	17,087	8,543		8,544

# TY 2022 IRS 990 e-File Render

**Name:** LIVINGRY FOUNDATION

**EIN:** 85-0480537

Identifier	Return Reference	Explanation
ACTIVITIES WITH DISQUALIFIED PERSONS:	FORM 990-PF, PART VII-B	THE PRESIDENT WAS REIMBURSED A TOTAL OF \$5,251 FOR TRAVEL & OTHER EXPENSES INCURRED ON BEHALF OF THE FOUNDATION.

## TY 2022 IRS 990 e-File Render

**Name:** LIVINGRY FOUNDATION

**EIN:** 85-0480537

Name of Bond	End of Year Book Value	End of Year Fair Market Value
DODGE & COX INCOME	70,189	70,189
JP MORGAN BACKED SEC CLASS I	59,777	59,777
VANGUARD SHORT TERM INVMT GRADE ADMIRAL	76,879	76,879

**TY 2022 IRS 990 e-File Render****Name:** LIVINGRY FOUNDATION**EIN:** 85-0480537

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALPHABET INC CAP STK CL A	31,763	31,763
AMAZON.COM INC	30,240	30,240
AON PLC SHS CL A COM	7,503	7,503
APPLE INC COM	51,972	51,972
BECTON DICKINSON & CO COM	15,258	15,258
BERKSHIRE HATHAWAY INC COM	24,712	24,712
BLOOM ENERGY CORP COM	9,560	9,560
BORG WARNER INC COM	12,075	12,075
BROADCOM INC COM	16,774	16,774
COMCAST CORP	12,239	12,239
CVS HEALTH CORPORATION	13,979	13,979
DANAHER CORPORATION COM	13,271	13,271
DISNEY WALT CO COM	8,688	8,688
FIDELITY NATL INFORMATION SERVICES	16,963	16,963
FIDELITY OVERSEAS	39,417	39,417
FIRST REPUBLIC BANK SAN FRANCISCO COM	15,236	15,236
FIRST SOLAR INC	14,979	14,979
IBERDOLA SA EURO .75 ISIN	16,331	16,331
LINDE PLC COM EURO0.001	9,785	9,785
LKQ CORP	16,023	16,023
LOWES COMPANIES INC COM	14,943	14,943
MICROSOFT CORP	45,566	45,566
MONDELEZ INTL INC COM	23,328	23,328
MONTROSE ENVIRONMENTAL GROUP	3,329	3,329
NVR INC COM	13,838	13,838
PNC FINANCIAL SERVICES GROUP	11,846	11,846
PROGRESSIVE CORP COM	12,971	12,971
QUANTA SERVICES COM	10,688	10,688
REXEL EUR5 ISIN	5,904	5,904
THERMO FISHER SCIENTIFIC INC	16,521	16,521
TJX COMPANIES INC	15,920	15,920
TRANE TECHNOLOGIES PLC COM	8,404	8,404
TRIMBLE INC COM	7,584	7,584
TYLER TECHNOLOGIES	4,836	4,836
ULTA BEAUTY INC COM	11,727	11,727
VALMONT INDUSSTRIES INC	9,920	9,920
VISA INC	20,776	20,776
WASTE MANAGEMENT INC	11,766	11,766

**TY 2022 IRS 990 e-File Render****Name:** LIVINGRY FOUNDATION**EIN:** 85-0480537

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AMERICAN TOWER CORP COM	FMV	10,593	10,593
AVALONBAY COMMUNITIES INC COM	FMV	12,114	12,114
HANNON ARMSTRONG SUSTAINABLE	FMV	7,245	7,245
ISHARES PHLX SEMICONDUCTOR ETF	FMV	13,919	13,919
ISHARES TR BIOTECH	FMV	13,129	13,129
KORNIT DIGITAL LTD ORD	FMV	1,148	1,148
VANECK ETF TRUST PHARMACEUTCL ETF	FMV	19,435	19,435

# TY 2022 IRS 990 e-File Render

**Name:** LIVINGRY FOUNDATION

**EIN:** 85-0480537

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
BIOCHAR ENGINEERING CORP	10,229	10,229	10,229
GROWSTONE LLC PREF SERIES	115,000	115,000	115,000
GROWSTONE LLC PRE SERIES B	83,905	83,905	83,905
GROWSTONE LLC PREF SERIES C	118,969	118,968	118,968
SANTA FE TORTILLA	-26,058	-13,281	-13,281
JLS FUND 1 LP	53,534	53,534	53,534

# TY 2022 IRS 990 e-File Render

**Name:** LIVINGRY FOUNDATION

**EIN:** 85-0480537

Description	Amount
UNREALIZED GAIN/LOSS	417,359

# TY 2022 IRS 990 e-File Render

**Name:** LIVINGRY FOUNDATION

**EIN:** 85-0480537

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEETINGS	5,509	0		5,509
OFFICE EXPENSE	2,160	1,080		1,080

# TY 2022 IRS 990 e-File Render

**Name:** LIVINGRY FOUNDATION

**EIN:** 85-0480537

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM 990-T UBIT	26,492		26,492
TAXES REFUNDED	5,299		5,299

## TY 2022 IRS 990 e-File Render

**Name:** LIVINGRY FOUNDATION

**EIN:** 85-0480537

Description	Amount
PRIOR YEAR RETURNED GRANTS	1,000

## TY 2022 IRS 990 e-File Render

**Name:** LIVINGRY FOUNDATION

**EIN:** 85-0480537

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	12,802	12,802		0
PAYROLL PROCESSING FEES	119	0		119
OTHER PROFESSIONAL FEES	40,294	20,147		20,147

# TY 2022 IRS 990 e-File Render

**Name:** LIVINGRY FOUNDATION

**EIN:** 85-0480537

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	5,508	2,754		2,754
FOREIGN TAXES ON INVESTMENT INCOME	271	271		0
EXCISE TAXES	1,197	0		0