

or Section 4947(a)(1) Trust Treated as Private Foundation

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For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation THE ROSENDIN FOUNDATION
A Employer identification number 84-4957804
B Telephone number (see instructions) (833) 767-3634
C If exemption application is pending, check here
D 1. Foreign organizations, check here
D 2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
H Check type of organization: Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,803,241
J Accounting method: Accrual

Table with 4 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), leading to Total expenses and disbursements of 1,131,317 and Adjusted net income of 14,663.

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	19,216	283,884	283,884
	<b>2</b> Savings and temporary cash investments . . . . .	80,282	477,137	477,137
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	1,188,251	1,042,220	1,042,220
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,287,749	1,803,241	1,803,241	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	152,870	194,914	
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .	152,870	194,914	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	1,134,879	1,608,327	
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .			
<b>29</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	1,134,879	1,608,327		
<b>30</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	1,287,749	1,803,241		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	1,134,879
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	672,591
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	1,807,470
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	199,143
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	<b>6</b>	1,608,327

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> PUBLICLY TRADED SECURITIES	P	2021-01-01	2022-12-31
<b>b</b> CAPITAL GAINS DIVIDENDS	P		
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 188,866		201,607	-12,741
<b>b</b> 14,363			14,363
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			-12,741
<b>b</b>			14,363
<b>c</b>			
<b>d</b>			
<b>e</b>			

Capital gain net income or (net capital loss) <div style="float: right; border-left: 1px solid black; border-right: 1px solid black; padding: 0 10px;">                         { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }                     </div>	<b>2</b>	1,622
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 <div style="float: right; border-left: 1px solid black; border-right: 1px solid black; padding: 0 10px;">                         }                     </div>	<b>3</b>	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, credits/payments, and total tax due. Values include 204, 1,000, 796, and 0.

Part VI-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, unrelated business income, and state reporting. Includes 'Yes/No' columns and a grid for state reporting.

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.THEROSENDINFOUNDAATION.ORG
14 The books are in care of SARA CASINI Telephone no. (833) 767-3634 Located at 880 MABURY ROAD SAN JOSE CA 95133 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
<b>(1)</b>	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<b>5a(1)</b>		<b>No</b>
<b>(2)</b>	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<b>5a(2)</b>		<b>No</b>
<b>(3)</b>	Provide a grant to an individual for travel, study, or other similar purposes?	<b>5a(3)</b>		<b>No</b>
<b>(4)</b>	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<b>5a(4)</b>		<b>No</b>
<b>(5)</b>	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<b>5a(5)</b>		<b>No</b>
<b>b</b>	If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	<b>5b</b>		
<b>c</b>	Organizations relying on a current notice regarding disaster assistance check . . . . . <input type="checkbox"/>			
<b>d</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<b>5d</b>		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<b>6a</b>		<b>No</b>
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . If "Yes" to 6b, file Form 8870.	<b>6b</b>		<b>No</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<b>7a</b>		<b>No</b>
<b>b</b>	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	<b>7b</b>		
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<b>8</b>		<b>No</b>

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOLSNA THOMAS 880 MABURY ROAD SAN JOSE, CA 95133	PRESIDENT 36.00	0	0	0
SALINA BROWN 880 MABURY ROAD SAN JOSE, CA 95133	VICE PRESIDENT 2.00	0	0	0
HANK BRASCH 880 MABURY ROAD SAN JOSE, CA 95133	SECRETARY 2.00	0	0	0
MATT VAN FOSSEN 880 MABURY ROAD SAN JOSE, CA 95133	TREASURER 2.00	0	0	0
MATT HISAKA 880 MABURY ROAD SAN JOSE, CA 95133	DIRECTOR 1.00	0	0	0
JOHN KOESTER 880 MABURY ROAD SAN JOSE, CA 95133	DIRECTOR 1.00	0	0	0
STEPHANIE ROLDAN 880 MABURY ROAD SAN JOSE, CA 95133	DIRECTOR 1.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. . . . . **0**

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . 

0

**Part VIII- Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

**Part VIII- Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	

**Total.** Add lines 1 through 3 . . . . . ▶ 0

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	1,031,013
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	794,776
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	1,825,789
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	1,825,789
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	27,387
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. . . . .	<b>5</b>	1,798,402
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	89,920

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	89,920
<b>2a</b>	Tax on investment income for 2022 from Part V, line 5. . . . .	<b>2a</b>	204
<b>b</b>	Income tax for 2022. (This does not include the tax from Part V.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	204
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	89,716
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	89,716
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	89,716

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	1,051,680
<b>b</b>	Program-related investments—total from Part VIII-B	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4. . . . .	<b>4</b>	1,051,680

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
<b>1</b> Distributable amount for 2022 from Part X, line 7				89,716
<b>2</b> Undistributed income, if any, as of the end of 2022:				
<b>a</b> Enter amount for 2021 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2022:				
<b>a</b> From 2017. . . . .				
<b>b</b> From 2018. . . . .				
<b>c</b> From 2019. . . . .				
<b>d</b> From 2020. . . . .			149,509	
<b>e</b> From 2021. . . . .			795,695	
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	945,204			
<b>4</b> Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ <u>1,051,680</u>				
<b>a</b> Applied to 2021, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2022 distributable amount				89,716
<b>e</b> Remaining amount distributed out of corpus	961,964			
<b>5</b> Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,907,168			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	0			
<b>9</b> <b>Excess distributions carryover to 2023.</b> Subtract lines 7 and 8 from line 6a	1,907,168			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2018				
<b>b</b> Excess from 2019				
<b>c</b> Excess from 2020. . . . .			149,509	
<b>d</b> Excess from 2021			795,695	
<b>e</b> Excess from 2022			961,964	

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . .					
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a)</b> 2022	<b>(b)</b> 2021	<b>(c)</b> 2020	<b>(d)</b> 2019	
<b>b</b> 85% (0.85) of line 2a					
<b>c</b> Qualifying distributions from Part XI, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

GRANT COMMITTEE  
 880 MABURY ROAD  
 SAN JOSE, CA 95133  
 (833) 767-3634  
 N/A

**b** The form in which applications should be submitted and information and materials they should include:

ANNUAL GRANT APPLICATION - THE ROSENDIN FOUNDATION CARES ABOUT THE WELL-BEING OF OUR COMMUNITIES BY PARTNERING WITH COMMUNITY-FOCUSED NON-PROFIT ORGANIZATIONS TO SUPPORT HEALTH, INCLUDING EMOTIONAL, NUTRITIONAL, AND OCCUPATION PROGRAMS.

**c** Any submission deadlines:

THE DEADLINE FOR THE GRANT CYCLE IS AUGUST 15TH.

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE ROSENDIN FOUNDATION HAS ONE GRANT CYCLE FOR FINANCIAL GRANTS UP TO \$50,000. NON-PROFIT ORGANIZATIONS WISHING TO BE CONSIDERED FOR FUNDING MUST FIRST SUBMIT A COMPLETED GRANT APPLICATION, ALONG WITH COPIES OF THE ORGANIZATION'S (OR THEIR SPONSORING ORGANIZATION'S) 501(C)(3) DETERMINATION LETTER, MOST RECENT AUDITED FINANCIAL STATEMENT, AND LIST OF CURRENT BOARD MEMBERS. THE FOUNDATION WILL ISSUE GRANTS IN NOVEMBER ANNUALLY.

**Part** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> ALOHA HARVEST 3599 WAIALAE AVENUE SUITE 23 HONOLULU, HI 96816	N/A	P C	TO ELIMINATE HUNGER AND FOOD WASTE BY RESCUING QUALITY, EXCESS FOOD TO HELP FEED THE HOMELESS, NEEDY, AND HUNGRY IN HAWAII.	10,000
ANTELOPE VALLEY DREAM CENTER 43145 BUS CTR PKWY SUITE 106 LANCASTER, CA 93535	N/A	P C	TO REACH THE "UNREACHED" PEOPLE OF THE ANTELOPE VALLEY, AND SURROUNDING COMMUNITIES, WHO DO NOT RESIDE NEAR ASSISTING RESOURCES.	15,000
ARIZONA SUSTAINABILITY ALLIANCE 8205 SOUTH PRIEST DRIVE 11962 TEMPE, AZ 85284	N/A	P C	TO EMPOWER ARIZONA CITIZENS TO WORK TOGETHER TOWARD MORE VERDANT, EQUITABLE, AND SUSTAINABLE COMMUNITIES.	5,000
ASIAN FAMILY SUPPORT SERVICES AUSTIN PO BOX 16254 AUSTIN, TX 78761	N/A	P C	TO PROMOTE ABUSE-FREE ASIAN COMMUNITIES THROUGH ADVOCACY, SUPPORT, AWARENESS, AND ACCESS TO SOCIAL SERVICES.	10,000
ATLAST ASPIRING TEXAS LATINOS ACHIEVING SUCCESS TOGETHER 2309 N RIDGE ROAD MCKINNEY, TX 75072	N/A	P C	TO INSPIRE AND EMPOWER LATINO HIGH SCHOOL STUDENTS TO BECOME LEADERS IN THEIR SCHOOL AND COMMUNITY WHILE ALSO PREPARING THEM TO SEEK CAREERS WHERE LATINOS ARE UNDERREPRESENTED AND IMPACT THEIR COMMUNITY.	2,500
AVANCE-AUSTIN 745 MANSELL AVE AUSTIN, TX 78702	N/A	P C	TO CREATE PATHWAYS TO ECONOMIC MOBILITY FOR PREDOMINANTLY LATINO FAMILIES THROUGH HIGH-QUALITY, CULTURALLY RESPONSIVE, TWO-GENERATION PROGRAMMING THAT ENSURES SCHOOL READINESS FOR YOUNG CHILDREN AND OPPORTUNITIES FOR PARENTS TO BUILD SOCIAL AND ECONOMIC CAPITAL.	10,000
BACKPACK FRIENDS INC 3217 HAWKS SWOOP TRAIL PFLUGERVILLE, TX 78660	N/A	P C	TO ALLEVIATE CHILDHOOD HUNGER IN LOCAL COMMUNITIES THROUGH AWARENESS, STRATEGIC PARTNERSHIPS AND COMMUNITY SERVICE.	25,000
BOYS & GIRLS CLUBS OF SILICON VALLEY 518 VALLEY WAY MILPITAS, CA 95035	N/A	P C	TO INSPIRE AND EMPOWER ALL YOUNG PEOPLE, ESPECIALLY THOSE WHO NEED US MOST, TO REALIZE THEIR FULL POTENTIAL AS PRODUCTIVE, RESPONSIBLE, AND CARING ADULTS.	50,000
CASA OF CENTRAL OREGON 1029 NW 14TH STREET SUITE 100 BEND, OR 97703	N/A	P C	TO RECRUITS, TRAINS AND SUPPORTS VOLUNTEERS WHO ADVOCATE FOR THE BEST INTERESTS OF ABUSED AND NEGLECTED CHILDREN IN THE COURT SYSTEM.	10,000
CHICANOS POR LA CAUSA INC 1112 E BUCKEYE ROAD PHOENIX, AZ 85034	N/A	P C	TO DRIVE ECONOMIC AND POLITICAL EMPOWERMENT.	25,000

CHILD ADVOCATES OF SILICON VALLEY 509 VALLEY WAY BUILDING 2 MILPITAS,CA 95035	N/A	P C	TO BE THERE FOR EVERY FOSTER CHILD IN SILICON VALLEY WHO HAS EXPERIENCED ABUSE, NEGLECT AND/OR ABANDONMENT.	10,000
CLASSROOM CENTRAL INC 2116 WILKINSON BLVD CHARLOTTE,NC 28208	N/A	P C	TO EQUIP STUDENTS IN NEED TO EFFECTIVELY LEARN BY COLLECTING AND DISTRIBUTING FREE SCHOOL SUPPLIES TO THEIR TEACHERS.	10,000
COASTAL BEND FOOD BANK 826 KRILL STREET CORPUS CHRISTI,TX 78408	N/A	P C	TO REDUCE HUNGER IN SOUTH TEXAS THROUGH FOOD DISTRIBUTION AND NUTRITION EDUCATION.	2,500
CORNERSTONES INC 11150 SUNSET HILLS ROAD SUITE 210 RESTON,VA 20190	N/A	P C	TO PROMOTE SELF-SUFFICIENCY BY PROVIDING SUPPORT AND ADVOCACY FOR THOSE IN NEED OF FOOD, SHELTER, AFFORDABLE HOUSING, QUALITY CHILDCARE, AND OTHER HUMAN SERVICES.	10,000
CROOK COUNTY ROTARY FOUNDATION 252 NW CLAYPOOL STREET PRINEVILLE,OR 97754	N/A	P C	TO CREATE POSITIVE, LASTING CHANGE IN OUR COMMUNITIES AND AROUND THE WORLD.	2,500
DOWN SYNDROME CONNECTION OF THE BAY AREA 101-J TOWN AND COUNTRY DRIVE DANVILLE,CA 94526	N/A	P C	TO EMPOWER, INSPIRE, AND SUPPORT PEOPLE WITH DOWN SYNDROME, THEIR FAMILIES, AND THE COMMUNITY THAT SERVES THEM, WHILE FOSTERING AWARENESS AND ACCEPTANCE IN ALL AREAS OF LIFE.	5,000
ELGIN CARES PO BOX 711 ELGIN,TX 78621	N/A	P C	TO PUT GOD'S LOVE INTO ACTION BY CARING FOR AND SHARING WITH INDIVIDUALS AND FAMILIES TO BUILD COMMUNITIES, RESOURCES AND HOPE FOR AN ABUNDANT LIFE.	10,000
EMERGING STARS 8721 SUNNYBROOKE FARM RD SPOTSYLVANIA,VA 22551	N/A	P C	TO BE A CATALYST THAT HELPS THESE YOUNG ADULTS REACH THEIR GOALS AND FULFILL THEIR POTENTIAL.	5,000
FAMILY HOUSE INC 540 MISSION BAY BOULEVARD NORTH SAN FRANCISCO,CA 94158	N/A	P C	TO SERVE AS A HOME AWAY FROM HOME FOR FAMILIES OF CHILDREN WITH CANCER AND OTHER LIFE-THREATENING ILLNESSES BY PROVIDING PHYSICAL COMFORT AND EMOTIONAL SUPPORT FREE FROM FINANCIAL CONCERNS.	10,000
GALLATIN SHALOM ZONE 600 SMALL STREET SUITE 107 GALLATIN,TN 37066	N/A	P C	TO PROVIDE HIGH QUALITY EDUCATION AND CHILDCARE IN A SAFE, RESPECTFUL AND INCLUSIVE ENVIRONMENT THAT BUILDS A FOUNDATION FOR LIFE-LONG LEARNING.	25,000
GRAYSON COUNTY CHILDREN'S ADVOCACY CENTER 910 COTTONWOOD ROAD SHERMAN,TX 75090	N/A	P C	TO PROVIDE A MULTI-DISCIPLINARY COLLABORATION OF SERVICES FOR THE PURPOSE OF PREVENTION, INTERVENTION, INVESTIGATION, PROSECUTION AND TREATMENT OF CHILD ABUSE.	25,000
HEART OF OREGON CORPS PO BOX 279 BEND,OR 97709	N/A	P C	INSPIRE AND EMPOWER POSITIVE CHANGE IN THE LIVES OF YOUNG PEOPLE THROUGH JOBS, EDUCATION, AND STEWARDSHIP.	5,000
HOMEPLATE YOUTH SERVICES	N/A	P C	TO SUPPORT THE POSITIVE DEVELOPMENT OF YOUNG PEOPLE	15,000

PO BOX 1413 BEAVERTON,OR 97075			EXPERIENCING HOMELESSNESS OR HOUSING INSTABILITY THROUGH COMMUNITY BUILDING, EDUCATION, ACCESS TO SERVICES AND RESOURCES, AND YOUTH EMPOWERMENT	
HONOLULU HABITAT FOR HUMANITY  922 AUSTIN LANE NO C-1 HONOLULU,HI 96817	N/A	P C	TO BRING PEOPLE TOGETHER TO BUILD HOMES, COMMUNITIES AND HOPE.	5,000
HOUSE OF RUTH MARYLAND INC  2201 ARGONNE DRIVE BALTIMORE,MD 21218	N/A	P C	TO LEAD THE FIGHT TO END VIOLENCE AGAINST WOMEN AND THEIR CHILDREN BY CONFRONTING THE ATTITUDES, BEHAVIORS AND SYSTEMS THAT PERPETUATE IT, AND BY PROVIDING VICTIMS WITH THE SERVICES NECESSARY TO REBUILD THEIR LIVES SAFELY AND FREE OF FEAR.	10,000
INTERNATIONAL RESCUE COMMITTEE  122 EAST 42ND STREET NEW YORK,NY 10168	N/A	P C	TO HELP PEOPLE WHOSE LIVES AND LIVELIHOODS ARE SHATTERED BY CONFLICT AND DISASTER, INCLUDING THE CLIMATE CRISIS, TO SURVIVE, RECOVER AND GAIN CONTROL OVER THEIR FUTURE.	2,500
KINDERMOURN  1320 HARDING PLACE CHARLOTTE,NC 28204	N/A	P C	TO OFFER SUPPORT AND COUNSELING PROGRAMS, CREATING AWARENESS OF BEREAVEMENT ISSUES AND EMPOWERING THE COMMUNITY TO EFFECTIVELY ASSIST THOSE WHO HAVE SUFFERED AN UNTHINKABLE LOSS.	10,000
LIFEOLGY AZ INC  3718 NORTH 62ND AVENUE PHOENIX,AZ 85043	N/A	P C	TO EMPOWER SELF-SUFFICIENCY IN YOUTH AND YOUNG ADULTS BETWEEN THE AGES OF 14-29.	25,000
MOBILE HOPE ASSOCIATION  PO BOX 4135 ASHBURN,VA 20148	N/A	P C	TO PROVIDE, THROUGH THEIR MOBILE SERVICES AND LEESBURG FACILITY, ESSENTIAL NEEDS, EMOTIONAL SUPPORT AND REFERRALS FOR AT-RISK, PRECARIOUSLY HOUSE AND HOMELESS YOUTH 24 YEARS OF AGE AND YOUNGER LIVING IN LOUDOUN COUNTY.	50,000
MUSIC CITY CONSTRUCTION CAREERS  PO BOX 290153 NASHVILLE,TN 37229	N/A	P C	TO CREATE PATHWAYS TO MIDDLE-CLASS BUILDING TRADES JOBS FOR NASHVILLE RESIDENTS, WITH AN EMPHASIS ON SERVING WOMEN, COMMUNITIES OF COLOR, TRANSITIONING VETERANS, AND OTHER POPULATIONS HISTORICALLY UNDERSERVED BY WORKFORCE DEVELOPMENT PROGRAMS.	10,000
NATE'S PLACE A WELLNESS AND RECOVER CENTER  3840 CHANNEL ISLANDS BLVD OXNARD,CA 93035	N/A	P C	TO DELIVER TARGETED PROGRAMS, HEALTHY REPLACEMENT ACTIVITIES, AND PEER SUPPORT RECOVERY COACHING TO TEENS AND YOUNG ADULTS (AGES 13-25) TO MAINTAIN SOBRIETY AND MENTAL HEALTH IN A SAFE, HEALTHY MANNER.	15,000
NEVADA BALLERS CLUB  6365 BLACK SWAN LN	N/A	P C	TO HELP BOYS AND GIRLS OF ALL AGES LEARN DEVELOP THE TOOLS TO EXCEL IN THEIR SCHOOL,	7,500

LAS VEGAS,NV 89118			SPORTS & COMMUNITY, PREPARING OUR KIDS TO BE LEADERS IN LIFE.	
NORTH TEXAS FOOD BANK 3677 MAPLESHADE LN PLANO,TX 75075	N/A	P C	TO CLOSE THE HUNGER GAP IN NORTH TEXAS BY PROVIDING ACCESS TO NUTRITIOUS FOOD.	5,000
OLIVE CREST 2130 EAST 4TH STREET 200 SANTA ANA,C A 92705	N/A	P C	TO PREVENT CHILD ABUSE BY STRENGTHENING, EQUIPPING, AND RESTORING CHILDREN AND FAMILIES IN CRISIS "ONE LIFE AT A TIME."	10,000
PARTNERS FOR EDUCATION AGRICULTURE AND SUSTAINABILITY (PEAS) 1712 BISSEL LN AUSTIN,TX 78745	N/A	P C	TO CULTIVATE JOYFUL CONNECTIONS WITH THE NATURAL WORLD THROUGH OUTDOOR LEARNING AND EDIBLE EDUCATION.	5,000
PROJECT 150 3600 N RANCHO DRIVE LAS VEGAS,NV 89130	N/A	P C	TO PROVIDE SUPPORT AND SERVICES TO HOMELESS, DISPLACED, AND DISADVANTAGED HIGH SCHOOL STUDENTS SO THEY CAN REMAIN IN SCHOOL, GRADUATE, AND BUILD BRIGHT FUTURES.	25,000
RRUFF (HEALING HEROES) 3031 STANFORD RANCH ROAD ROCKLIN,C A 95765	N/A	P C	TO SERVE DISABLED VETERANS AND THE CANINE COMMUNITY.	10,000
SACRAMENTO FOOD BANK & FAMILY SERVICES 1951 BELL AVE SACRAMENTO,C A 95838	N/A	P C	TO ASSIST THOSE IN NEED BY ALLEVIATING THEIR IMMEDIATE PAIN AND PROBLEMS AND MOVING THEM TOWARD SELF SUFFICIENCY AND FINANCIAL INDEPENDENCE.	5,000
SAFE ALLIANCE 601 E 5TH ST STE 400 CHARLOTTE,NC 28202	N/A	P C	TO PROVIDE HOPE AND HEALING TO THOSE IMPACTED BY DOMESTIC VIOLENCE AND SEXUAL ASSAULT.	5,000
SAFE HOUSE 921 AMERICAN PACIFIC DR SUITE 300 HENDERSON,NV 89014	N/A	P C	TO STOP ABUSE IN THE FAMILY ENVIRONMENT BY PROVIDING SAFE SHELTER, SUPPORT, ADVOCACY, COUNSELING, AND EDUCATION.	5,000
SAN ANTONIO AREA FOUNDATION 155 CONCORD PLAZA DRIVE SAN ANTONIO,TX 78216	N/A	P C	TO SUPPORT AREA NONPROFITS PROVIDING MUCH NEEDED ASSISTANCE, INCLUDING MENTAL HEALTH SERVICES, IN THE UVALDE COMMUNITY.	5,000
SHE BUILT THIS CITY 1026 JAY ST SUITE 133 CHARLOTTE,NC 28208	N/A	P C	TO ADDRESS PROBLEMS SUCH AS UNEQUAL PAY, UNCONSCIOUS BIAS, LACK OF SUPPORT FOR WOMEN IN THE WORKPLACE, AND OTHER CONSTRUCTS THAT ARE RESTRICTING FULL EQUITY IN THE TRADES.	5,000
SHINE TOGETHER 508 VALLEY WAY MILPITAS,C A 95035	N/A	P C	TO BUILD PATHWAYS TO PROSPERITY FOR TWO GENERATIONS YOUNG MOTHERS AND THEIR CHILDREN.	5,000
THE TEEN PROJECT INC 8140 SUNLAND BLVD SUN VALLEY,C A 91352	N/A	P C	TO PROVIDE HEALING AND HOPE TO YOUNG WOMEN WHO HAVE SURVIVED HUMAN TRAFFICKING AND HOMELESSNESS, MANY FROM FOSTER CARE, BY INNOVATING PROGRAMS FOCUSED ON DRUG TREATMENT, PSYCHOTHERAPY, LIFE SKILLS, HIGHER EDUCATION AND MENTORING ALL WITH A TRAUMA-INFORMED LENS.	20,000
	N/A	P C	TO CHANGE THE CULTURE	5,000

UNITED SUICIDE SURVIVORS INTERNATIONAL  10122 BUENA VISTA DR CONIFER, CO 80433			OF WORKPLACES TO REDUCE JOB STRAIN AND NEGATIVE, FEAR-BASED, PREJUDICIAL AND DISCRIMINATORY THROUGH, BEHAVIORS AND SYSTEMS REGARDING SUICIDE AND MENTAL HEALTH WHILE AT THE SAME TIME PROMOTING PSYCHOLOGICALLY HEALTHY NORMS AND ENVIRONMENTS.	
US COMMITTEE FOR REFUGEES AND IMMIGRANTS INC  2231 CRYSTAL DRIVE SUITE 350 ARLINGTON, VA 22202	N/A	P C	TO PROTECT THE RIGHTS AND ADDRESS THE NEEDS OF PERSONS IN FORCED OR VOLUNTARY MIGRATION WORLDWIDE AND SUPPORT THEIR TRANSITION TO A DIGNIFIED LIFE.	
VIRGINIA GARCIA MEMORIAL FOUNDATION  3305 NE ALOCLEK DRIVE HILLSBORO, OR 97124	N/A	P C	TO PROVIDE HIGH QUALITY, COMPREHENSIVE, AND CULTURALLY APPROPRIATE PRIMARY HEALTH CARE TO THE COMMUNITIES OF WASHINGTON AND YAMHILL COUNTIES WITH A SPECIAL EMPHASIS ON MIGRANT AND SEASONAL FARMWORKERS AND OTHERS WITH BARRIERS TO RECEIVING HEALTH CARE.	
<b>Total . . . . .</b>			<b>3a</b>	<b>555,000</b>
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>			<b>3b</b>	<b>0</b>

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue: a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row at the bottom.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.



## **Additional Data**

[Return to Form](#)

**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

**Schedule B**

**Schedule of Contributors**

OMB No. 1545-0047

(Form 990)  
Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990, 990-EZ, or 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

**2022**

Name of the organization THE ROSENDIN FOUNDATION	<b>Employer identification number</b> 84-4957804
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**Organization type** (check one):

**Filers of:**

**Section:**

- Form 990 or 990-EZ
  - 501(c)( ) (enter number) organization
  - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
  - 527 political organization
- Form 990-PF
  - 501(c)(3) exempt private foundation
  - 4947(a)(1) nonexempt charitable trust treated as a private foundation
  - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
THE ROSENDIN FOUNDATION

Employer identification number  
84-4957804

<b>Part I</b>			
<b>Contributors</b> (see instructions). Use duplicate copies of Part I if additional space is needed.			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROSENDIN HOLDINGS LLC 880 MABURY ROAD SAN JOSE, CA 95133	\$ 1,270,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
2	SORLEY FAMILY TRUST PO BOX 7280 INCLINE VILLAGE, NV 89450	\$ 76,028	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
3	MILWAUKEE TOOLS 13135 W LISBON ROAD BROOKFIELD, WI 53005	\$ 48,528	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
4	SUNBELT RENTALS 2341 DEERFIELD DRIVE FORT MILL, SC 29715	\$ 27,792	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
5	BORDER STATES 5519 E WASHINGTON STREET PHOENIX, AZ 85034	\$ 25,585	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
6	STAPLES 500 STAPLES DRIVE FRAMINGHAM, MA 01702	\$ 12,604	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>

Schedule B (Form 990) (2022)

Name of organization  
THE ROSENDIN FOUNDATION

Employer identification number  
84-4957804

<b>Part I</b>			
<b>Contributors</b> (see instructions). Use duplicate copies of Part I if additional space is needed.			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	WESCO DISTRIBUTION 2350 E RIVERVIEW SUITE 150 PHOENIX, AZ 89034	\$ 12,056	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
8	CHAMPION FIBERGLASS 6400 SPRING STUEBNER ROAD SPRING, TX 77362	\$ 8,528	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
9	CHUBB INSURANCE 436 WALNUT STREET PHILADELPHIA, PA 19106	\$ 8,528	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
10	EPIC BROKERS ONE STATE STEER PLAZA NEW YORK, NY 10004	\$ 8,528	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
11	OPTIMAL POWER SOLUTIONS 795 FOLSOM STREET 1ST FLOOR SAN FRANCISCO, CA 94107	\$ 8,528	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
12	RUTAN AND TUCKER 3000 EL CAMINO REAL SUITE 200 PALO ALTO, CA 94306	\$ 8,528	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>

Schedule B (Form 990) (2022)

Name of organization  
THE ROSENDIN FOUNDATION

Employer identification number  
84-4957804

<b>Part I</b>			
<b>Contributors</b> (see instructions). Use duplicate copies of Part I if additional space is needed.			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	TRAVELERS 401 LENNON LANE WALNUT CREEK, CA 94598	\$ 8,528	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
14	ZURICH INSURANCE GROUP 525 MARKET STREET SUITE 2900 SAN FRANCISCO, CA 94105	\$ 8,528	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
15	MATT ENGLERT 13905 SHEILA AVENUE MORGAN HILL, CA 95037	\$ 7,650	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
16	INDEPENDENT ELECTRIC 4704 E BASELINE ROAD PHOENIX, AZ 85042	\$ 6,028	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
17	CONTRACTORS ELECTRICAL DISTRIBUTOR MILPITAS SAN FRANCISCO AND SACRAMENTO 1033 MONTAGUE EXPRESSWAY MILPITAS, CA 95035	\$ 5,500	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
18	INFINITY CONTRACTORS PO BOX 7627 BELMONT, NC 28012	\$ 5,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>

Schedule B (Form 990) (2022)

Name of organization  
THE ROSENDIN FOUNDATION

Employer identification number  
84-4957804

<b>Part I</b>			
<b>Contributors</b> (see instructions). Use duplicate copies of Part I if additional space is needed.			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	MICHAEL K LINZEY 705 CARLTON WAY BEL AIR, MD 21014	\$ 5,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
20	VARELA LEE METZ AND GUARINO 333 BUSH STREET SUITE 1500 SAN FRANCISCO, CA 94104	\$ 5,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>

Schedule B (Form 990) (2022)

Name of organization  
 THE ROSENDIN FOUNDATION

Employer identification number  
 84-4957804

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization  
THE ROSENDIN FOUNDATION

Employer identification number  
84-4957804

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

<b>(a)</b> No. from Part I	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	_____	_____	_____
	_____	_____	_____
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
<b>(a)</b> No. from Part I	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	_____	_____	_____
	_____	_____	_____
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
<b>(a)</b> No. from Part I	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	_____	_____	_____
	_____	_____	_____
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
<b>(a)</b> No. from Part I	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	_____	_____	_____
	_____	_____	_____
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

## **Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

# TY 2022 IRS 990 e-File Render

**Name:** THE ROSENDIN FOUNDATION

**EIN:** 84-4957804

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	10,605	5,303		5,302

**TY 2022 IRS 990 e-File Render****Name:** THE ROSENDIN FOUNDATION**EIN:** 84-4957804

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AMERICAN CENTURY SMALL CAP (342 SHARES)	FMV	5,839	5,839
ARTISAN MID CAP FUND-INS (416 SHARES)	FMV	13,907	13,907
CLEARBRIDGE SMALL CAP GROWTH FUND IS (408 SHARES)	FMV	15,238	15,238
COMMERCE GROWTH FUND INSTITUTIONAL FUND #337 (1,640 SHARES)	FMV	54,174	54,174
COMMERCE MIDCAP GROWTH FUND INSTITUTIONAL #339 (1,010 SHARES)	FMV	39,945	39,945
COMMERCE VALUE FUND INSTITUTIONAL FUND #346 (2,298 SHARES)	FMV	74,093	74,093
DFA US LARGE CAP VALUE PORTFOLIO (1,198 SHARES)	FMV	49,713	49,713
DFA US TARGETED VALUE PORTFOLIO (1,155 SHARES)	FMV	31,629	31,629
FIDELITY LARGE CAP GROWTH INDEX FUND (1,360 SHARES)	FMV	28,310	28,310
FIDELITY LARGE CAP VALUE INDEX FUND - INS PR (4,009 SHARES)	FMV	59,335	59,335
FIDELITY MID CAP VALUE INDEX FUND (4,016 SHARES)	FMV	91,281	91,281
T ROWE PRICE GROWTH STOCK FUND-I (852 SHARES)	FMV	52,592	52,592
T ROWE PRICE NEW HORIZONS FUND-I (296 SHARES)	FMV	13,795	13,795
CAUSEWAY EMERGING MARKETS FUND IS (1,169 SHARES)	FMV	10,291	10,291
DFA INTERNATIONAL SMALL COMPANY PORTFOLIO (642 SHARES)	FMV	11,186	11,186
LAZARD EMERGING MARKETS EQUITY PORT INSTL (931 SHARES)	FMV	13,558	13,558
MFS RESEARCH INTERNATIONAL FUND R6 (1,440 SHARES)	FMV	28,420	28,420
T ROWE PRICE OVERSEAS STOCK FUND-I (1,745 SHARES)	FMV	19,123	19,123
VANGUARD INTERMEDIATE TERM INVESTMENT GRADE FUND ADM (8,588 SHARES)	FMV	71,448	71,448
SCHWAB SHORT TERM US TREASURY ETF (710 SHARES)	FMV	34,250	34,250
BAIRD AGGREGATE BOND FUND-IS (9,127 SHARES)	FMV	87,621	87,621
COMMERCE BOND FUND FUND #333 (8,537 SHARES)	FMV	147,944	147,944
DODGE & COX INCOME FUND (7,262 SHARES)	FMV	88,528	88,528

# TY 2022 IRS 990 e-File Render

**Name:** THE ROSENDIN FOUNDATION

**EIN:** 84-4957804

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	1,978	0		1,978

# TY 2022 IRS 990 e-File Render

**Name:** THE ROSENDIN FOUNDATION

**EIN:** 84-4957804

Description	Amount
UNREALIZED LOSS	199,143

# TY 2022 IRS 990 e-File Render

**Name:** THE ROSENDIN FOUNDATION

**EIN:** 84-4957804

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GOLF TOURNAMENT EXPENSES	65,074	0		0
MEALS	12,189	0		12,189
SUPPLIES	6,927	0		6,927
DUES AND SUBSCRIPTIONS	3,604	0		3,604
BANK CHARGES	1,090	0		1,090
LICENSES	680	0		680
OTHER	525	0		525
EDUCATION	470	0		470

# TY 2022 IRS 990 e-File Render

**Name:** THE ROSENDIN FOUNDATION

**EIN:** 84-4957804

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	54,073		54,073

## TY 2022 IRS 990 e-File Render

**Name:** THE ROSENDIN FOUNDATION

**EIN:** 84-4957804

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OUTSIDE SERVICES	36,356	0		36,356
INV MGT FEES	7,263	7,263		0

# TY 2022 IRS 990 e-File Render

**Name:** THE ROSENDIN FOUNDATION

**EIN:** 84-4957804

Name	Address
ROSENDIN HOLDINGS LLC	880 MABURY ROAD SAN JOSE, CA 95133

# TY 2022 IRS 990 e-File Render

**Name:** THE ROSENDIN FOUNDATION

**EIN:** 84-4957804

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOMES TAXES	1,997	0		0