

or Section 4947(a)(1) Trust Treated as Private Foundation

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For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation THE CHASE AND STEPHANIE COLEMAN FOUNDATION
A Employer identification number 83-0451634
B Telephone number (see instructions) (516) 883-4306
C If exemption application is pending, check here
D 1. Foreign organizations, check here
D 2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
G Check all that apply: Initial return, Initial return of a former public charity, Final return, Amended return, Address change, Name change
H Check type of organization: Section 501(c)(3) exempt private foundation, Section 4947(a)(1) nonexempt charitable trust, Other taxable private foundation
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 364,441,548
J Accounting method: Cash, Accrual, Other (specify)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), followed by summary rows 27-29.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	11,615,162	20,505,654	20,505,654
	3 Accounts receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		0	
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____		0	
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	94,028,754	75,304,725	83,844,948
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____		0		
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	271,380,166	267,193,650	260,079,378	
14 Land, buildings, and equipment: basis ▶ _____ 319,984				
Less: accumulated depreciation (attach schedule) ▶ _____ 319,984	0	0	0	
15 Other assets (describe ▶ _____)	11,568	11,568	11,568	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	377,035,650	363,015,597	364,441,548	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons		0	
	21 Mortgages and other notes payable (attach schedule)		0	
	22 Other liabilities (describe ▶ _____)	0	0	
	23 Total liabilities (add lines 17 through 22).		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	377,035,650	363,015,597	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	377,035,650	363,015,597		
30 Total liabilities and net assets/fund balances (see instructions)	377,035,650	363,015,597		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	377,035,650
2 Enter amount from Part I, line 27a	2	-2,633,903
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	374,401,747
5 Decreases not included in line 2 (itemize) ▶ _____	5	11,386,150
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	363,015,597

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a 8,122 SHARES OF ALTERYX INC.	D	2015-09-22	2022-02-16
b 1,944 SHARES OF ALIBABA GROUP HOLDING-SP ADR	D	2017-08-21	2022-02-16
c 27,160 SHARES OF DIDI GLOBAL INC.	D	2014-09-23	2022-02-28
d 59,202 SHARES OF DIDI GLOBAL INC.	D	2014-09-23	2022-02-28
e 70,869 SHARES OF DIDI GLOBAL INC.	D	2014-09-23	2022-03-11
15,493 SHARES OF DIDI GLOBAL INC.	D	2014-09-23	2022-03-11
20,549 SHARES OF APOLLO GLOBAL MANAGEMENT INC.	D	2021-07-12	2022-04-07
48,798 SHARES OF UBER TECHNOLOGIES, INC.	D	2015-06-12	2022-04-07
1,236 SHARES OF WARBY PARKER INC.	D	2013-12-17	2022-04-07
120,456 SHARES OF ROBLOX CORP.	D	2018-06-19	2022-04-07
1,389 SHARES OF WARBY PARKER INC.	D	2013-12-17	2022-04-08
5,519 SHARES OF APOLLO GLOBAL MANAGEMENT INC.	D	2021-07-12	2022-04-08
1,427 SHARES OF WARBY PARKER INC.	D	2013-12-17	2022-04-11
45 SHARES OF WARBY PARKER INC.	D	2013-12-17	2022-04-11
556 SHARES OF WARBY PARKER INC.	D	2013-12-17	2022-04-12
282 SHARES OF WARBY PARKER INC.	D	2013-12-17	2022-04-12
366 SHARES OF WARBY PARKER INC.	D	2013-12-17	2022-04-12
5,909 SHARES OF TOAST INC.	D	2018-06-26	2022-04-13
882 SHARES OF TOAST INC.	D	2018-07-20	2022-04-13
91 SHARES OF WARBY PARKER INC.	D	2013-12-17	2022-04-13
385 SHARES OF WARBY PARKER INC.	D	2013-12-17	2022-04-14
286 SHARES OF WARBY PARKER INC.	D	2013-12-17	2022-04-18
67 SHARES OF WARBY PARKER INC.	D	2013-12-17	2022-04-19
1,682 SHARES OF WARBY PARKER INC.	D	2013-12-17	2022-04-19
664 SHARES OF WARBY PARKER INC.	D	2013-12-17	2022-04-20
1,016 SHARES OF TOAST INC.	D	2018-07-20	2022-04-20
5,256 SHARES OF TOAST INC.	D	2018-07-20	2022-04-20
607 SHARES OF TOAST INC.	D	2018-07-20	2022-04-20
8,444 SHARES OF SPOTIFY TECHNOLOGY S.A.	D	2015-11-30	2022-04-20
7,055 SHARES OF TOAST INC.	D	2019-03-27	2022-04-21
5,174 SHARES OF TOAST INC.	D	2019-03-27	2022-04-21
11,556 SHARES OF SPOTIFY TECHNOLOGY S.A.	D	2015-11-30	2022-04-21
5,653 SHARES OF TOAST INC.	D	2019-03-27	2022-04-22
1,612 SHARES OF TOAST INC.	D	2019-03-27	2022-04-22
9,324 SHARES OF TOAST INC.	D	2019-03-27	2022-04-25
9,276 SHARES OF TOAST INC.	D	2019-03-27	2022-04-26
6,971 SHARES OF TOAST INC.	D	2019-03-27	2022-05-04
32,648 SHARES OF NU HOLDINGS LTD.	D	2018-12-08	2022-06-13
14,263 SHARES OF FRESHWORKS INC.	D	2014-06-06	2022-06-13
60,717 SHARES OF MEITUAN INC.	D	2017-08-16	2022-06-14
61,881 SHARES OF JD.COM, INC.	D	2009-12-31	2022-06-15
38,119 SHARES OF JD.COM, INC.	D	2009-12-31	2022-06-15
30,283 SHARES OF FRESHWORKS INC.	D	2014-06-06	2022-06-15
92,306 SHARES OF TOAST INC.	D	2019-03-27	2022-06-15
1,047 SHARES OF INTUIT INC.	D	2015-06-22	2022-06-24
24,858 SHARES OF SPOTIFY TECHNOLOGY S.A.	D	2015-11-30	2022-06-24
25,353 SHARES OF FRESHWORKS INC.	D	2014-06-06	2022-06-24
3,456 SHARES OF DOCUSIGN, INC.	D	2014-03-03	2022-06-24
1,550 SHARES OF AIRBNB, INC.	D	2016-08-03	2022-06-24
60,476 SHARES OF SPRINKLR, INC.	D	2014-04-10	2022-09-14
20,924 SHARES OF SPRINKLR, INC.	D	2014-04-10	2022-09-14

(e)	(f)	(g)	(h)
Gross sales price	Depreciation allowed (or allowable)	Cost or other basis plus expense of sale	Gain or (loss) (e) plus (f) minus (g)
a 452,589	0	108,433	344,156
b 242,580	0	112,216	130,364
c 109,345	0	48,170	61,175
d 239,406	0	104,999	134,407
e 148,328	0	125,692	22,636
28,330	0	27,478	852
1,185,057	0	1,281,518	-96,461
1,572,766	0	2,556,816	-984,050
36,979	0	6,759	30,220
5,405,989	0	557,586	4,848,403
41,081	0	7,595	33,486
316,872	0	344,187	-27,315
42,843	0	7,803	35,040
1,350	0	246	1,104
16,735	0	3,040	13,695
8,647	0	1,542	7,105
11,083	0	2,001	9,082
117,978	0	27,867	90,111
17,666	0	4,159	13,507
2,711	0	498	2,213
10,755	0	2,105	8,650
7,867	0	1,564	6,303
1,802	0	366	1,436
47,355	0	9,197	38,158
18,332	0	3,631	14,701
20,300	0	4,791	15,509
104,962	0	24,787	80,175
12,061	0	2,863	9,198
1,070,151	0	500,635	569,516
144,080	0	33,271	110,809
104,911	0	24,400	80,511
1,333,400	0	685,142	648,258
112,582	0	26,659	85,923
32,100	0	7,602	24,498
179,811	0	43,972	135,839
172,690	0	43,745	128,945
125,028	0	32,875	92,153
113,302	0	3,304	109,998
162,108	0	25,284	136,824
1,412,178	0	305,081	1,107,097
3,899,398	0	4,683	3,894,715
2,410,110	0	2,885	2,407,225
332,345	0	53,682	278,663
1,275,012	0	435,312	839,700
437,216	0	330,198	107,018
2,628,258	0	1,473,802	1,154,456
327,046	0	44,943	282,103
234,369	0	50,466	183,903
159,569	0	78,246	81,323
683,300	0	256,204	427,096
236,329	0	88,644	147,685

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i)
(i)	(j)	(k)	(l)
F.M.V. as of 12/31/69	Adjusted basis as of 12/31/69	Excess of col. (i) over col. (j), if any	Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a 0	0	0	344,156
b 0	0	0	130,364
c 0	0	0	61,175
d 0	0	0	134,407
e 0	0	0	22,636
0	0	0	852
0	0	0	-96,461
0	0	0	-984,050
0	0	0	30,220
0	0	0	4,848,403
0	0	0	33,486
0	0	0	-27,315
0	0	0	35,040
0	0	0	1,104
0	0	0	13,695
0	0	0	7,105
0	0	0	9,082
0	0	0	90,111
0	0	0	13,507
0	0	0	2,213
0	0	0	8,650
0	0	0	6,303
0	0	0	1,436
0	0	0	38,158
0	0	0	14,701
0	0	0	15,509
0	0	0	80,175
0	0	0	9,198
0	0	0	569,516
0	0	0	110,809
0	0	0	80,511
0	0	0	648,258
0	0	0	85,923
0	0	0	24,498
0	0	0	135,839
0	0	0	128,945
0	0	0	92,153
0	0	0	109,998
0	0	0	136,824
0	0	0	1,107,097
0	0	0	3,894,715
0	0	0	2,407,225
0	0	0	278,663
0	0	0	839,700
0	0	0	107,018
0	0	0	1,154,456
0	0	0	282,103
0	0	0	183,903
0	0	0	81,323
0	0	0	427,096
0	0	0	147,685

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	17,878,118
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	-123,776

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 main rows and sub-rows (a-e) for credits and payments. Includes fields for tax amounts, penalties, and overpayments. Total credits and payments: 957,493. Total amount owed: 680,146.

Part VI-A Statements Regarding Activities

Table with 10 main rows (1a-10) and sub-rows (a, b) for detailed activity questions. Includes columns for 'Yes' and 'No' responses. Questions cover political activities, unrelated business income, and substantial contributors.

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of JOHN T ABLAMSKY Telephone no. (516) 883-4306 Located at 63 REID AVENUE PORT WASHINGTON NY 11050 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation...
(2) Influence the outcome of any specific public election...
(3) Provide a grant to an individual for travel, study, or other similar purposes...
(4) Provide a grant to an organization other than a charitable, etc., organization...
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes...
b If any answer is "Yes" to 5a(1)-(5); did any of the transactions fail to qualify under the exceptions...
c Organizations relying on a current notice regarding disaster assistance check...
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax...
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
6b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
7b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Table with 3 columns: Question ID, Yes, No. Rows include 5a(1) through 8.

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Includes entries for CHARLES P COLEMAN III and STEPHANIE A COLEMAN.

2 Compensation of five highest-paid employees (other than those included on line 1--see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. First row contains NONE.

Total number of other employees paid over \$50,000. 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ABLAMSKY COMPANY CPAS 63 REID AVENUE PORT WASHINGTON, NY 11050	TAX & ACCOUNTING	58,900
PURPOSE CAMPAIGNS LLC 115 5TH AVE NEW YORK, NY 10011	CONSULTING	275,000
ANDERSEN TAX 1177 6TH AVE NEW YORK, NY 10036	TAX & ACCOUNTING	53,318
MORGAN LEWIS & BOCKIUS LLP 101 PARK AVE NEW YORK, NY 10178	LEGAL	55,098

Total number of others receiving over \$50,000 for professional services. ►

0

Part VIII- Summary of Direct Charitable Activities


List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NOT APPLICABLE	0
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	98,591,592
b	Average of monthly cash balances.	1b	23,495,579
c	Fair market value of all other assets (see instructions).	1c	300,185,067
d	Total (add lines 1a, b, and c).	1d	422,272,238
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	422,272,238
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	6,334,084
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	415,938,154
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	20,796,908

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	20,796,908
2a	Tax on investment income for 2022 from Part V, line 5.	2a	277,347
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	277,347
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	20,519,561
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	20,519,561
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	20,519,561

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	19,586,893
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	19,586,893

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				20,519,561
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2022:				
a From 2017.	9,461,176			
b From 2018.	6,779,786			
c From 2019.	2,255,171			
d From 2020.	1,014,593			
e From 2021.	7,628,972			
f Total of lines 3a through e.	27,139,698			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ _____ 19,586,893				
a Applied to 2021, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2022 distributable amount				19,586,893
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	27,139,698			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				932,668
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	9,461,176			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	17,678,522			
10 Analysis of line 9:				
a Excess from 2018	6,779,786			
b Excess from 2019	2,255,171			
c Excess from 2020.	1,014,593			
d Excess from 2021	7,628,972			
e Excess from 2022	0			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

Table with 5 columns: (a) 2022, (b) 2021, (c) 2020, (d) 2019, (e) Total. Rows include: 1a Date of ruling; 2a-2e Qualifying distributions; 3 Alternative tests (Assets, Endowment, Support).

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVI

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with 3 columns: Question, Yes, No. Rows include 1a(1) Cash, 1a(2) Other assets, 1b(1) Sales of assets, 1b(2) Purchases of assets, 1b(3) Rental of facilities, 1b(4) Reimbursement arrangements, 1b(5) Loans or loan guarantees, 1b(6) Performance of services, and 1c Sharing of facilities.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below? See instructions. Yes No

Table for Paid Preparer Use Only with 5 columns: Print/Type preparer's name, Preparer's Signature, Date, Check if self-employed, PTIN. Includes Firm's name, Firm's address, and Firm's EIN.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Part VI Line 7 -Original Return Overpayment: -957,493

Form 990PF - Special Condition Description:

Special Condition Description

TY 2022 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ANDERSEN TAX ACCOUNTING	53,318	13,330		39,988
ABLAMSKY & COMPANY CPAS ACCOUNTING	58,900	41,230		17,670

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
F&F	2021-07-01	203,742	0	200DB	7.000000000000	0			
LEASEHOLD IMPROVEMENTS	2021-07-01	116,243	0	SL	15.000000000000	0			

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
8,122 SHARES OF ALTERYX INC.	2015-09	Donated	2022-02		452,589	108,433			344,156	
1,944 SHARES OF ALIBABA GROUP HOLDING-SP ADR	2014-03	Donated	2022-02		242,580	112,216			130,364	
27,160 SHARES OF DIDI GLOBAL INC.	2014-09	Donated	2022-02		109,345	48,170			61,175	
59,202 SHARES OF DIDI GLOBAL INC.	2014-09	Donated	2022-02		239,406	104,999			134,407	
70,869 SHARES OF DIDI GLOBAL INC.	2014-09	Donated	2022-03		148,328	125,692			22,636	
15,493 SHARES OF DIDI GLOBAL INC.	2014-09	Donated	2022-03		28,330	27,478			852	
20,549 SHARES OF APOLLO GLOBAL MANAGEMENT INC.	2021-07	Donated	2022-04		1,185,057	1,281,518			-96,461	
48,798 SHARES OF UBER TECHNOLOGIES, INC.	2015-06	Donated	2022-04		1,572,766	2,556,816			-984,050	
1,236 SHARES OF WARBY PARKER INC.	2013-12	Donated	2022-04		36,979	6,759			30,220	
120,456 SHARES OF ROBLOX CORP.	2018-06	Donated	2022-04		5,405,989	557,586			4,848,403	
1,389 SHARES OF WARBY PARKER INC.	2013-12	Donated	2022-04		41,081	7,595			33,486	
5,519 SHARES OF APOLLO GLOBAL MANAGEMENT INC.	2021-07	Donated	2022-04		316,872	344,187			-27,315	
1,427 SHARES OF WARBY PARKER INC.	2013-12	Donated	2022-04		42,843	7,803			35,040	
45 SHARES OF WARBY PARKER INC.	2013-12	Donated	2022-04		1,350	246			1,104	
556 SHARES OF WARBY PARKER INC.	2013-12	Donated	2022-04		16,735	3,040			13,695	
282 SHARES OF WARBY PARKER INC.	2013-12	Donated	2022-04		8,647	1,542			7,105	
366 SHARES OF WARBY PARKER INC.	2013-12	Donated	2022-04		11,083	2,001			9,082	
5,909 SHARES OF TOAST INC.	2018-06	Donated	2022-04		117,978	27,867			90,111	
882 SHARES OF TOAST INC.	2018-07	Donated	2022-04		17,666	4,159			13,507	
91 SHARES OF WARBY PARKER INC.	2013-12	Donated	2022-04		2,711	498			2,213	
385 SHARES OF WARBY PARKER INC.	2013-12	Donated	2022-04		10,755	2,105			8,650	
286 SHARES OF WARBY PARKER INC.	2013-12	Donated	2022-04		7,867	1,564			6,303	
67 SHARES OF WARBY PARKER INC.	2013-12	Donated	2022-04		1,802	366			1,436	
1,682 SHARES OF WARBY PARKER INC.	2013-12	Donated	2022-04		47,355	9,197			38,158	
664 SHARES OF WARBY PARKER INC.	2013-12	Donated	2022-04		18,332	3,631			14,701	
1,016 SHARES OF TOAST INC.	2018-07	Donated	2022-04		20,300	4,791			15,509	
5,256 SHARES OF TOAST INC.	2018-07	Donated	2022-04		104,962	24,787			80,175	
607 SHARES OF TOAST INC.	2018-07	Donated	2022-04		12,061	2,863			9,198	
8,444 SHARES OF SPOTIFY TECHNOLOGY S.A.	2015-11	Donated	2022-04		1,070,151	500,635			569,516	
7,055 SHARES OF TOAST INC.	2019-03	Donated	2022-04		144,080	33,271			110,809	
5,174 SHARES OF TOAST INC.	2019-03	Donated	2022-04		104,911	24,400			80,511	
11,556 SHARES OF SPOTIFY TECHNOLOGY S.A.	2015-11	Donated	2022-04		1,333,400	685,142			648,258	
5,653 SHARES OF TOAST INC.	2019-03	Donated	2022-04		112,582	26,659			85,923	
1,612 SHARES OF TOAST INC.	2019-03	Donated	2022-04		32,100	7,602			24,498	
9,324 SHARES OF TOAST INC.	2019-03	Donated	2022-04		179,811	43,972			135,839	
9,276 SHARES OF TOAST INC.	2019-03	Donated	2022-04		172,690	43,745			128,945	
6,971 SHARES OF TOAST INC.	2019-03	Donated	2022-05		125,028	32,875			92,153	
32,648 SHARES OF NU HOLDINGS LTD.	2018-12	Donated	2022-06		113,302	3,304			109,998	
14,263 SHARES OF FRESHWORKS INC.	2014-06	Donated	2022-06		162,108	25,284			136,824	
60,717 SHARES OF MEITUAN INC.	2017-08	Donated	2022-06		1,412,178	305,081			1,107,097	
61,881 SHARES OF JD.COM, INC.	2009-12	Donated	2022-06		3,899,398	4,683			3,894,715	
38,119 SHARES OF JD.COM, INC.	2009-12	Donated	2022-06		2,410,110	2,885			2,407,225	
30,283 SHARES OF FRESHWORKS INC.	2014-06	Donated	2022-06		332,345	53,682			278,663	
92,306 SHARES OF TOAST INC.	2019-03	Donated	2022-06		1,275,012	435,312			839,700	
1,047 SHARES OF INTUIT INC.	2015-06	Donated	2022-06		437,216	330,198			107,018	
24,858 SHARES OF SPOTIFY TECHNOLOGY S.A.	2015-11	Donated	2022-06		2,628,258	1,473,802			1,154,456	
25,353 SHARES OF FRESHWORKS INC.	2014-06	Donated	2022-06		327,046	44,943			282,103	
3,456 SHARES OF DOCUSIGN, INC.	2014-03	Donated	2022-06		234,369	50,466			183,903	
1,550 SHARES OF AIRBNB, INC.	2016-08	Donated	2022-06		159,569	78,246			81,323	
60,476 SHARES OF SPRINKLR, INC.	2014-04	Donated	2022-09		683,300	256,204			427,096	
20,924 SHARES OF SPRINKLR, INC.	2014-04	Donated	2022-09		236,329	88,644			147,685	

TY 2022 IRS 990 e-File Render**Name:** THE CHASE AND STEPHANIE COLEMAN FOUNDATION**EIN:** 83-0451634

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ADYEN N.V - 2,548 SHARES - AT COST - FMV ON DATE OF RECEIPT	2,864,629	3,503,614
APOLLO GLOBAL MANAGEMENT INC. - 40,474 SHARES - AT COST - FMV ON DATE OF RECEIPT	3,008,417	2,581,836
COINBASE GLOBAL INC. - 7,006 SHARES - AT COST - FMV ON DATE OF RECEIPT	253,562	247,942
COUPA SOFTWARE INC. - 8,096 SHARES - AT COST - FMV ON DATE OF RECEIPT	310,296	640,960
DATADOG INC - 46,794 SHARES - AT COST - FMV ON DATE OF RECEIPT	1,501,323	3,439,359
FRESHWORKS INC. - 30,242 SHARES - AT COST - FMV ON DATE OF RECEIPT	30,838	444,860
JD.COM - 1,006,389 SHARES - AT COST - FMV ON DATE OF RECEIPT	36,579,731	56,488,615
MEITUAN - 100,000 SHARES - AT COST - FMV ON DATE OF RECEIPT	494,000	2,238,323
NU HOLDINGS LTD - 862,432 SHARES - AT COST - FMV ON DATE OF RECEIPT	87,283	3,510,098
PROCORE TECHNOLOGIES INC - 18,249 SHARES - AT COST - FMV ON DATE OF RECEIPT	287,313	860,988
SALESFORCE.COM INC - 10,616 SHARES - AT COST - FMV ON DATE OF RECEIPT	2,635,740	1,407,575
TOAST INC - 54,180 SHARES - AT COST - FMV ON DATE OF RECEIPT	749,565	976,865
STONECO LTD - 668,212 SHARES - AT COST - FMV ON DATE OF RECEIPT	24,256,789	6,307,921
UBER TECHNOLOGIES INC - 97,160 SHARES - AT COST - FMV ON DATE OF RECEIPT	2,245,239	1,195,992

TY 2022 IRS 990 e-File Render**Name:** THE CHASE AND STEPHANIE COLEMAN FOUNDATION**EIN:** 83-0451634

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT IN TIGER GLOBAL LTD		39,359,611	38,562,322
INVESTMENT IN AFRICAN WILDLIFE CAPITAL		224,832	224,832
INVESTMENT IN ICONIQ STRATEGIC PARTNERS-B, LP		551,790	557,392
INVESTMENT IN ICONIQ STRATEGIC PARTNERS-II B, LP		2,504,452	8,293,590
INVESTMENT IN TIGER GLOBAL LONG OPP, LTD.		9,487,523	5,619,728
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS VIII		1,168,817	1,194,078
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS IX		3,874,841	8,551,898
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS X		11,094,354	18,081,943
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS XI		12,374,618	17,164,097
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS XII		9,365,955	12,532,547
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS XV FEEDER		130,341,437	106,948,923
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS XIV		11,195,420	10,441,026
INVESTMENT IN TIGER GLOBAL CROSSOVER CAYMAN		8,000,000	4,257,002
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS 15 LLC		27,650,000	27,650,000

TY 2022 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE AND FIXTURES	319,984	319,984	0	

TY 2022 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MORGAN, LEWIS & BOCKIUS LLP LEGAL	55,098	13,775		41,323
NUKK-FREEMAN & CERRA, P.C. LEGAL	1,430	358		1,072

TY 2022 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSIT	11,568	11,568	11,568

TY 2022 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Description	Amount
BOOK TO TAX ADJUSTMENT	11,386,150

TY 2022 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS FILING FEES	1,500	0		1,500
ADR FEES	44,256	44,256		0
BANK SERVICE FEE	5,775	5,775		0
TELEPHONE & COMMUNICATION	2,351	0		2,351
CHARITABLE EXPENSES	663	0		663
SOFTWARE EXPENSE	2,500	0		2,500

TY 2022 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME - FROM K-1'S	473,224	473,224	

TY 2022 IRS 990 e-File Render**Name:** THE CHASE AND STEPHANIE COLEMAN FOUNDATION**EIN:** 83-0451634

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ULTRAMARINE CONSULTING CONSULTING	9,450	0		9,450
PURPOSE CAMPAIGNS LLC CONSULTING	275,000	0		275,000
ROCKEFELLER PHILANTHROPY ADVISORS CONSULTING	1,436	0		1,436

TY 2022 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	3,000,000	0		0