Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0047

2022

Open to Public Inspection

For calendar year 2022, or tax year beginning 01-01-2022 , and ending 12-31-2022

Name of foundation
Builders Initiative Foundation

A Employer identification number
82-1503941

Number and street (or P.O. box number if mail is not delivered to street address)
PO BOX 1860

Room/suite

B Telephone number (see instructions)
(479) 464-1570

City or town, state or province, country, and ZIP or foreign postal code
BENTONVILLE, AR 72712

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 1,125,892,470

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	162,657,019			
	2 Check ▶☐ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	21,482,550	21,482,403		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	4,959,092			
	b Gross sales price for all assets on line 6a 1,404,928,669				
	7 Capital gain net income (from Part IV, line 2)		166,822,526		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances 0				
	b Less: Cost of goods sold 0				
	c Gross profit or (loss) (attach schedule)	0			
	11 Other income (attach schedule)	634,119	18,620	0	
	12 **Total.** Add lines 1 through 11	189,732,780	188,323,549	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	191,749	30,756	0	160,993
	b Accounting fees (attach schedule)	61,379	0	0	61,379
	c Other professional fees (attach schedule)	9,010,781	6,848,721	0	2,162,060
	17 Interest	190,737	104,624		
	18 Taxes (attach schedule) (see instructions)	2,914,693	1,275,842	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings	843			843
	22 Printing and publications				
	23 Other expenses (attach schedule)	4,285,905	4,137,395	0	23,182
	24 **Total operating and administrative expenses.** Add lines 13 through 23	16,656,087	12,397,338	0	2,408,457
	25 Contributions, gifts, grants paid	87,986,780			87,986,780
	26 **Total expenses and disbursements.** Add lines 24 and 25	104,642,867	12,397,338	0	90,395,237
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	85,089,913			
	b **Net investment income** (if negative, enter -0-)		175,926,211		
	c **Adjusted net income** (if negative, enter -0-)			0	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets	1 Cash—non-interest-bearing	274,682	489,820	489,820
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶	0	0	0
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶		0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶ 5,250,000			
	Less: allowance for doubtful accounts ▶ 0	2,750,000	5,250,000	5,250,000
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	754,100	754,100	750,616
	c Investments—corporate bonds (attach schedule)	0		0
	11 Investments—land, buildings, and equipment: basis ▶ 0			
	Less: accumulated depreciation (attach schedule) ▶ 0	0		0
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,028,858,651	1,111,233,426	1,119,402,034
	14 Land, buildings, and equipment: basis ▶ 0			
	Less: accumulated depreciation (attach schedule) ▶ 0	0		0
	15 Other assets (describe ▶)	0	0	0
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,032,637,433	1,117,727,346	1,125,892,470
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶)			
	23 **Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** ▶ ☐ **and complete lines 24, 25, 29 and 30.**			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	1,032,637,433	1,117,727,346	
	29 **Total net assets or fund balances** (see instructions)	1,032,637,433	1,117,727,346	
	30 **Total liabilities and net assets/fund balances** (see instructions)	1,032,637,433	1,117,727,346	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,032,637,433
2	Enter amount from Part I, line 27a	2	85,089,913
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	1,117,727,346
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	1,117,727,346

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	481,000 SHARES OF PUBLICLY TRADED SECURITIES	D		
b	NORTHERN TRUST CASH ACCOUNT - VARIOUS STOCKS	P		
c	NORTHERN TRUST CASH ACCOUNT - CAPITAL GAIN DISTRIBUTIONS	P		
d	NORTHERN TRUST CASH ACCOUNT - VARIOUS STOCKS	P		
e	NORTHERN TRUST WORLD EX - VARIOUS STOCKS	P		
	NORTHERN TRUST WORLD EX - VARIOUS STOCKS	P		
	NORTHERN TRUST R1000 - VARIOUS STOCKS	P		
	NORTHERN TRUST R1000 - CAPITAL GAIN DISTRIBUTIONS	P		
	NORTHERN TRUST R1000 - VARIOUS STOCKS	P		
	NORTHERN TRUST TIAA BONDS - VARIOUS STOCKS	P		
	NORTHERN TRUST TIAA BONDS - VARIOUS STOCKS	P		
	CLEAN ENERGY FUND - VARIOUS STOCKS	P		
	NORTHERN TRUST FTSE TPI - VARIOUS STOCKS	P		
	NORTHERN TRUST FTSE TPI - CAPITAL GAIN DISTRIBUTIONS	P		
	NORTHERN TRUST FTSE TPI - VARIOUS STOCKS	P		
	NORTHERN TRUST RBC GLOBAL - VARIOUS STOCKS	P		
	PASS-THROUGH GAIN/LOSS	P		
	SECTION 1256 LOSS DISTRIBUTION	P		
	546,000 SHARES OF PUBLICLY TRADED SECURITIES	D		
	96,000 SHARES OF PUBLICLY TRADED SECURITIES	D		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	64,801,726		171,053	64,630,673
b	10,760,292		10,999,966	-239,674
c	9,145		0	9,145
d	84,602,364		84,597,660	4,704
e	16,439,197		17,198,302	-759,105
	93,504,364		82,932,154	10,572,210
	1,285,631		1,668,494	-382,863
	6,618		0	6,618
	36,568,703		31,431,652	5,137,051
	482,918,370		498,391,487	-15,473,117
	738,718		745,600	-6,882
	116,086,386		117,019,098	-932,712
	58,363,990		67,090,786	-8,726,796
	95,063		0	95,063
	178,846,085		161,686,464	17,159,621
	162,273,650		163,503,594	-1,229,944
	206,743		394,224	-187,481
	0		47,300	-47,300
	82,883,304		194,168	82,689,136
	14,538,320		34,141	14,504,179

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
		0	64,630,673
		0	-239,674
		0	9,145
		0	4,704
		0	-759,105
		0	10,572,210
		0	-382,863
		0	6,618
		0	5,137,051
		0	-15,473,117
		0	-6,882
		0	-932,712
		0	-8,726,796
		0	95,063
		0	17,159,621
		0	-1,229,944
		0	-187,481
		0	-47,300
		0	82,689,136
		0	14,504,179

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	166,822,526
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**	1	2,445,374
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	2,445,374
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	2,445,374
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022 — 6a: 1,404,076		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 1,300,000		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments. Add lines 6a through 6d	7	2,704,076
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2221 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	258,702
11	Enter the amount of line 10 to be: **Credited to 2023 estimated tax** ▶ 258,702 **Refunded** ▶	11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ _____ **(2)** On foundation managers. ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3	Yes	
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DE, AR			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ N/A

14 The books are in care of ▶ ISMAEL DIMAS Telephone no. ▶ (479) 464-1570

Located at ▶ PO BOX 1860 BENTONVILLE AR ZIP+4 ▶ 72712

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year 15

16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign	16	Yes	No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Yes	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?	2a		No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d	Yes	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LUKAS WALTON PO BOX 1860 BENTONVILLE, AR 72712	DIRECTOR, CO-CHIEF OFFICER, CHAIRMAN 10.000	0	0	0
SAMANTHA WALTON PO BOX 1860 BENTONVILLE, AR 72712	DIRECTOR, CO-CHIEF OFFICER, CHAIRMAN 5.000	0	0	0
MATT KNOTT PO BOX 1860 BENTONVILLE, AR 72712	DIRECTOR 2.000	0	0	0
BRUCE MCNAMER PO BOX 1860 BENTONVILLE, AR 72712	PRESIDENT 10.000	0	0	0
LISA FORBES PO BOX 1860 BENTONVILLE, AR 72712	SECRETARY 5.000	0	0	0
ROBERT A SMITH PO BOX 1860 BENTONVILLE, AR 72712	TREASURER 1.000	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over $50,000 ▶ 0

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
BUILDERS VISION LLC PO BOX 1860 Bentonville,AR 72712	INVESTMENT AND GRANT MANAGEMENT SERVICES	5,871,051
NORTHERN TRUST 50 SOUTH LASALLE STREET CHICAGO,IL 60603	INVESTMENT MANAGEMENT	2,066,198
SPITFIRE STRATEGIES LLC 2300 N STREET NW SUITE 610 WASHINGTON,DC 20037	CONSULTING	776,261
WALTON ENTERPRISES LLC PO BOX 1860 BENTONVILLE,AR 72712	MANAGEMENT SERVICES	129,493
MORGAN LEWIS & BOCKIUS LLP 1701 MARKET STREET PHILADELPHIA,PA 19103	LEGAL SERVICES	113,968

Total number of others receiving over $50,000 for professional services. . . . . ▶

2

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 Loan to Best Friends Animal Society - To help construct a pet resource center in Bentonville, Arkansas (the "Bentonville Pet Resource Center"), providing shelter, adoption, and medical services for community pets and educational outreach about such community pets.	2,500,000
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . . ▶	2,500,000

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	1,059,877,090
b	Average of monthly cash balances		1b	35,607,068
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	1,095,484,158
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	
3	Subtract line 2 from line 1d		3	1,095,484,158
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)		4	16,432,262
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3		5	1,079,051,896
6	**Minimum investment return.** Enter 5% (0.05) of line 5		6	53,952,595

Part X **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6		1	53,952,595
2a	Tax on investment income for 2022 from Part V, line 5	2a 2,445,374		
b	Income tax for 2022. (This does not include the tax from Part V.)	2b		
c	Add lines 2a and 2b		2c	2,445,374
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	51,507,221
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	51,507,221
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1		7	51,507,221

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26		1a	90,395,237
b	Program-related investments—total from Part VIII-B		1b	2,500,000
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4		4	92,895,237

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				51,507,221
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only			44,338,369	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017	0			
b From 2018	0			
c From 2019	0			
d From 2020	0			
e From 2021	0			
f **Total** of lines 3a through e	0			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ $ 92,895,237				
a Applied to 2021, but not more than line 2a			44,338,369	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2022 distributable amount				48,556,868
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2022. *(If an amount appears in column (d), the same amount must be shown in column (a).)*				0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				2,950,353
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	0			
9 **Excess distributions carryover to 2023.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2018	0			
b Excess from 2019	0			
c Excess from 2020	0			
d Excess from 2021	0			
e Excess from 2022	0			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	**(b)** 2021	**(c)** 2020	**(d)** 2019	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
3Arts Inc 180 N Michigan Ave Ste 329 Chicago, IL 60601		PC	To launch and support the Next Level Teaching Artist awards.	120,000
6018North NFP 6018 N Kenmore Chicago, IL 60660		PC	To support the Justice Hotel: Expanding the Collective programming.	50,000
A Well-Fed World 1380 Monroe Street Northwest 222 Washington, DC 20010		PC	Regranting to under-resourced grassroots animal advocacy groups led by women, trans and nonbinary, and BIPOC leadership.	20,000
Academy for Global Citizenship Charter School 4647 W 47th Street Chicago, IL 60632		PC	to support the plant-based eating program development, implementation, and evaluation from 2022 - 2025	400,000
Adelante Center for Entrepreneurship 420 West Clayton Street Waukegan, IL 60085		PC	To administer an accounting stipend program and small business advising for creative enterprises, including and prioritizing support for Honeycomb Loan Participation Fund borrowers	85,000
Advocates for Urban Agriculture PO Box 168083 Chicago, IL 60616		PC	to support AUA's Water Access support program	81,610
Albany Park Theater Project 5100 North Ridgeway Avenue Chicago, IL 60625		PC	To provide support for 2022 operations.	100,000
Alliance for Global Justice 225 E 26th St 1 Tucson, AZ 85713		PC	Support for the Real Food Challenge Program and the Real Meals Campaign	172,000
Allied Media Projects 4126 3rd Avenue Detroit, MI 48201		PC	To support Allied Media Projects, Inc. fiscal sponsor to Michigan Environmental Justice Coalition to grow Michigan EJ Coalition's capacity to support frontline climate and energy justice organizations across the state of Michigan.	250,000
Animal Defense Partnership Inc 923 Saw Mill River Road 242 Ardsley, NY 10502		PC	Legal Aid for FAW Organizations	50,000
Aquarium of the Pacific 100 Aquarium Way Long Beach, CA 90802		PC	to support the "Cutting the Blue Tape" program	90,959
Archi-Treasures Association 3500 South Lake Park First Floor We Chicago, IL 60653		PC	To support public programming, community design, and production for the Riverdale Creative Cultural Connections project.	75,000
Art Council Inc aka Artadia 45 Main Street Suite 515 Brooklyn, NY 11201		PC	to support artist specific production costs for Skin in the Game, a non-commercial group exhibition kicking-off during EXPO Chicago that amplifies diverse voices from different cultures to harness the multiplicity of interpretations around skin.	20,000
Artists Cooperative Residency and Exhibitions Project 1345 W 19th Street Chicago, IL 60608		PC	To provide support for 2022 operations.	5,000
As You Sow Main Post Office PO Box 751 Berkeley, CA 94701		PC	To provide support for 2022 operations.	250,000
B Lab Company 15 Waterloo Avenue Berwyn, PA 19312		PC	To provide one-time general operating support to B Lab as part of the Capitalism 2.0 strategic inquiry	250,000
Bahamas National Trust Fund Inc PO Box 5910 Princeton, NJ 08543		PC	To increase the management effectiveness of Bahamian MPAs by strengthening public support and trust through strategic engagement of fishers, community based monitoring programs, and the implementation of surveillance tools for compliance.	351,271
Balanced Inc 904 East 43rd Street Kansas City, MO 64110		PC	Fiber Campaign and Instituional Outreach	100,000
Best Friends Animal Society 5001 Angel Canyon Road Kanab, UT 84741		PC	for Pet Resource Center construction	2,757,500
Best Friends Animal Society 5001 Angel Canyon Road Kanab, UT 84741		PC	To support operations and staff costs leading up to the opening of the Pet Resource Center, as more fully described in Grantee's proposal named Fall 2020	210,500
Best Friends Animal Society 5001 Angel Canyon Road Kanab, UT 84741		PC	to support operational costs for the first 5 years of the Pet Resource Center in Bentonville, Arkansas creating an innovative model for progressive community sheltering	1,000,000
Better Food Foundation 5051 La Jolla Boulevard Unit 213 San Diego, CA 92109		PC	Support to make plant-based foods the default in institutional dining	150,000
Beyond Carnism Inc 3936 South Semoran Boulevard 271 Orlando, FL 32822		PC	Support for Beyond Carnism's How to End Injustice Everywhere Campaign	100,000
BIG NFP (aka Blacks in Green) 6011 S Saint Lawrence Ave Chicago, IL 60637		PC	To grow the organizational capacity of Blacks in Green and continue the work of the Black Energy Justice project	500,000
Bigelow Laboratory for Ocean Sciences 60 Bigelow Drive Boothbay, ME 04544		PC	To support the proposal of developing pragmatic tools for quantifying and verifying carbon burial rates on operational farms, enabling farmers to implement and valorize this promising natural climate solution.	432,934
BISSELL Pet Foundation 2345 Walker Ave NW Grand Rapids, MI 49544		PF	to support the Empty the Shelters program	100,000
Black Ensemble Theater 4450 North Clark Street Chicago, IL 60640		PC	To provide support for 2022 operations.	50,000
BLACK OAKS CENTER FOR SUSTAINABLE RENEWABLE LIVING NFP 6735 South South Chicago Avenue Chicago, IL 60637		PC	To grow the capacity of the Black Oaks Center to provide regenerative agriculture and clean energy to the residents of Pembroke, IL	150,000
Board of Trustees of the Leland Stanford Junior University 450 Jane Stanford Way Stanford, CA 94305		PC	Communications & Engagement for Blue Food Renewal (2022)	298,920
Business Services Collective NFP 503 East 61st Street Chicago, IL 60637		PC	To provide support for 2022 operations.	75,000
California Ocean Science Trust 1017 L Street 293 Sacramento, CA 95814		PC	Accelerating Coastal Resilience in California Through Nature-Based Insurance	220,000
California State Wildlife Foundation 201 University Avenue Berth H-43 Berkeley, CA 94710		SO III FI	To support and cultivate an Indigenous-led working group focused on nature-based coastal adaptation strategies in San Diego County.	158,323
Cape Eleuthera Foundation 1900 Market Street Philadelphia, PA 19103		PC	To provide funding for the first lobster nursery facility in The Bahamas to support lobster fishing communities and conservation.	75,730
Catcade Inc 1235 W Belmont Ave Unit A Chicago, IL 60657		PC	To provide support for 2022 operations.	25,000
Center for Cultural Innovation 244 San Pedro Street 401 Los Angeles, CA 90012		PC	Fund Ambitio-US for up to $250,000 annually over three years to support regranting and learning associated with new economy exploration and development in the art sector	250,000
Center for Neighborhood Technology 17 North State Street Ste 1400 Chicago, IL 60602		PC	To provide on-demand and actionable research and analytical capacity to Chicago's environmental and transportation justice organizations.	175,000
Center on Rural Innovation Inc 2 Quechee Road Hartland, VT 05048		PC	To scale the American Connection Communities project to build tech economy ecosystem strategies for rural communities	50,000
Chef Ann Foundation 5485 Conestoga Court St 110F Boulder, CO 80301		PC	Support to Get Schools Cooking project to increase scratch cooking in schools	200,000
Chicago Adventure Therapy PO BOX 13062 CHICAGO, IL 60613		PC	To provide support for 2022 operations.	25,000
Chicago Architecture Biennial Inc 78 E Washington St Chicago, IL 60602		PC	To provide support for 2022 operations.	100,000
Chicago Artists Coalition 2130 W Fulton St Unit B Chicago, IL 60612		PC	Fund ten grants at $2,500 each for ALAANA, underrepresented, informally trained, and emerging/early career artists in Chicago.	30,000
Chicago Blend Group 2833 North Burling Street Apt 2 Chicago, IL 60657		PC	To provide support for 2022 operations.	25,000
Chicago Community Foundation 33 South State Street Chicago, IL 60603		PC	to support the Chicago Fund for Safe and Peaceful Communities, a collaborative fund housed at the Chicago Community Trust.	50,000
Chicago Community Foundation 33 South State Street Chicago, IL 60603		PC	to support Elevated Chicago's general operations	100,000
Chicago Community Foundation 33 South State Street Chicago, IL 60603		PC	to support the planning, design, and implementation of Community Investment Vehicles (CIVs) on the south and west sides of Chicago	100,000
Chicago Community Foundation 33 South State Street Chicago, IL 60603		PC	to design, pilot, evaluate, and implement a general operating fund for Chicagoland arts organizations, and complement the fund with a community of practice	2,200,000
Chicago Community Foundation 33 South State Street Chicago, IL 60603		PC	To support Chicago CRED's North Lawndale Collaborative.	2,500,000
Chicago Food Policy Advisory Council Nfp 1 N State St Ste 1500 Chicago, IL 60602		PC	To advance Chicago's Good Food Purchasing capabilities by building capacity for more institutions to navigate the transition to purchasing Good Food and to support GFPI Chicago to evaluate program successes to promote wider adoption longer term	200,000
Chicago Fund for Aging & Disability DBA Meals on Wheels Chicago 314 West Superior Street Suite 300 Chicago, IL 60654		PC	To support Meals On Wheels Chicago general operations programming.	25,000
Chicago Humanities Festival 500 North Dearborn Street Chicago, IL 60654		PC	To provide support for 2022 operations.	100,000
Chicago Learning Exchange 332 South Michigan Avenue Chicago, IL 60604		PC	To support the youth mentorship network in Chicago	100,000
Chicago Park District 541 N Fairbanks Ct Chicago, IL 60611		GOV	to support community visual arts initiatives in the Chicago Park District in 2022 - 2024	250,000
Chicago Park District 541 N Fairbanks Ct Chicago, IL 60611		GOV	To support the Young Cultural Stewards programming.	500,000
Chicago Public Media Inc 848 E Grand Ave Chicago, IL 60611		PC	to provide general operating support for WBEZ and Vocalo	150,000
Chicago Sinfonietta 70 East Lake Street Chicago, IL 60601		PC	To provide support for 2022 operations.	100,000
Chicagos Sunshine Enterprises Inc 503 E 61st St Chicago, IL 60637		PC	To support the Help Desk (Full -Time) Coordinator, microgranting continuation and project grants.	180,000
Chn Nebraska 14301 FNB Parkway Omaha, NE 68154		PC	to support a mixed-methods study to investigate the landscape of local food systems in the Midwest, including healthy, nutrition, and environmental impacts	112,259
City Bureau NFP 3619 South State Street Chicago, IL 60609		PC	To support Cicero Independiente	50,000
Coastal Enterprises Inc 30 Federal Street Brunswick, ME 04011		PC	to support Growing Maine's Sustainable Shellfish and Seaweed Aquaculture Industry	696,118
Coastal Quest 2625 Alcatraz Ave 609 Berkeley, CA 94705		PC	To support San Diego Coastal Park Resilience	100,000
Coastal Quest 2625 Alcatraz Ave 609 Berkeley, CA 94705		PC	To support internal operations and capacity building for SAGE, as well as the development of The Gender Equality Dialogues program.	200,000
College of the Atlantic 105 Eden Street Bar Harbor, ME 04609		PC	This project will research, design, build, and trial viable alternatives to plastic grow-out gear used in oyster aquaculture.	97,726
Comfort Station NFP 2522 West Farragut Avenue Apt 2 Chicago, IL 60625		PC	To support artist-driven and designed outdoor public programming adjacent to Comfort Station's exhibition space, including its fall Dia De Los Muertos event in October 2022.	15,000
Common Threads PO Box 163930 Austin, TX 78716		PC	to support Common Threads sourcing local from agriculture organizations to develop the organization's good food purchasing strategy for partner schools on the West side	110,000
Community Partners 1000 North Alameda Street Los Angeles, CA 90012		PC	To provide support for 2022 operations.	5,000
Community Services Unlimited 6569 South Vermont Avenue Los Angeles, CA 90044		PC	to support EFOD Midwest grantees in the 3i States and Chicago	250,000
Compassionate Action for Animals 2100 1st Avenue South Suite 200 Minneapolis, MN 55404		PC	To provide support for 2022 operations.	100,000
Coral Reef Alliance 1330 Broadway Suite 600 Oakland, CA 94612		PC	The long-term goal of this project is to identify and protect coral reef networks in the Caribbean that have strong chances of adapting to climate change.	50,000
Creative Chicago Reuse Exchange 5530 South Shore Drive 15 B Chicago, IL 60637		PC	To support Creative Chicago Reuse Exchange's work to make art materials available and reduce waste.	10,000
CREO Family Office Syndicate 156 Fifth Avenue Suite 804 New York, NY 10010		PC	to build Oceans/Aquaculture Investor Network	103,684
CREO Family Office Syndicate 156 Fifth Avenue Suite 804 New York, NY 10010		PC	Increase CREO network to 250 members to catalyze $1T of intentional and informed capital to help build an effective climate and sustainability marketplace by 2025.	2,000,000
Crosshatch Center for Art & Ecology PO Box 929 Bellaire, MI 49615		PC	To support build out of the Alluvian associated visual arts programming in 2023 year	250,000
Crossroads Fund 3411 West Diversey Avenue Chicago, IL 60647		PC	To support the Chicago Racial Justice Pooled Fund, a collaborative fund housed at the Crossroads Fund	100,000
CUB Consumer Education and Researchfund 309 West Washington Street Chicago, IL 60606		PC	To support ratepayer advocacy for clean energy in IL	150,000
Dakota Rural Action PO Box 549 Brookings, SD 57006		PC	To provide support for 2022 operations.	100,000
Dalhousie University PO Box 850 New York, NY 10116		PC	to support the Creative Disruption Labs oceans accelerator	100,000
Dalhousie University Foundation Inc PO Box 850 New York, NY 10116		PC	to support Ocean School: Capacity Building for U.S. Engagement	149,958
Deeply Rooted Productions Inc 17 North State Street Chicago, IL 60602		PC	To provide support for 2022 operations.	100,000
Dion S Chicago Dream Inc Nfp 180 North Windmere Circle Matteson, IL 60443		PC	to support the Dream Deliveries expansion	250,000
Dishroulette Kitchen NFP 4252 N Cicero Ave Chicago, IL 60641		PC	To fund general operations for The Mural Movement	50,000
Dishroulette Kitchen NFP 4252 N Cicero Ave Chicago, IL 60641		PC	to support the expansion of the $1K campaign and buildout of the DRK Growth Program	100,000
Downeast Institute for Applied Marine Research and Education Inc 39 Wildflower Lane PO Box 83 Beals, ME 04611		PC	To support a hybrid public/private business model to demonstrate the potential return on investment of a successful soft-shell clam farming venture.	81,650
Earth Charter Indiana 1100 West 42nd Street Ste 220d Indianapolis, IN 46208		PC	to educate, engage, and mobilize the Spanish speaking population on climate and environmental justice in Indiana	75,000
Earth Island Institute Inc 2150 Allston Way Berkeley, CA 94704		PC	To provide clean energy technical assistance and workforce development support to Midwest tribal nations.	250,000
Ecology Center 339 East Liberty Street Ann Arbor, MI 48104		PC	To launch a Detroit air quality monitoring and action network .	150,000
Ecology Project International 315 South 4th Street East Missoula, MT 59801		PC	To support EPI's continued development and implementation of online teacher professional development and program expansion within the United States.	145,307
Economic Security Project Inc 51 East 12th Street second floor New York, NY 10003		PC	to support a Guaranteed Income Artist Fellowship Program Design Phase	250,000
Economics Education and Research Consortium Inc (Kyiv School of Economics) 6080 North Rockridge Boulevard Oakland, CA 94618		PC	To provide support for 2022 operations.	500,000
Elevate Energy 322 South Green Street Ste 300 Chicago, IL 60607		PC	to support the Justice40 Accelerator cohort in the Midwest while growing Elevates workforce development programs in IL	1,000,000
Emerald Cities Collaborative 1140 Connecticut Avenue Northwest Washington, DC 20036		PC	To support frontline organizations promoting equitable building electrification in the Midwest.	500,000
Enrich Chicago 208 S La Salle St Chicago, IL 60609		PC	To provide support for 2022 operations.	25,000
Envest Inc 7721 SE 58th Street Mercer Island, WA 98040		NC	to support the Catalyst Sponsorship World's Leading Environmental Investing Event	100,000
Environmental Defense Fund Incorporated 257 Park Avenue South New York, NY 10010		PC	To support Environmental Defense Fund's Mexico Tech Summit	44,296
Environmental Defense Fund Incorporated 257 Park Avenue South New York, NY 10010		PC	To support Advance climate-resilient fisheries in Atlantic, Gulf of Mexico and Pacific Northwest	450,000
Environmental Law and Policy Center of the Midwest 35 East Wacker Drive Suite 1600 Chicago, IL 60601		PC	To support Advancing solar energy through legal and regulatory advocacy across the Midwest	350,000
Equity Legal Services 10220 Lincoln Trail Fairview Heights, IL 62208		PC	To grow the capacity of Equity Legal Service's litigation and advocacy support of frontline communities in Southern IL.	150,000
Evergreen Climate innovations 20 North Wacker Drive Chicago, IL 60606		PC	To provide support for 2022 operations.	5,000
Everyday People for Change Inc PO BOX 388 MOBILE, AL 36601		PC	to support the launch and establishment of Runway's suite of services in Chicago	435,000
Factory Farming Awareness Coalition 1569 Solano Ave 518 Berkeley, CA 84707		PC	To support General Operations with emphasis on Midwestern Operations	150,000
Faith in Indiana 212 West 10th Street Suite F175 Indianapolis, IN 46202		PC	to organize low-income and BIPOC communities and build a base of support to address toxic pollution in Northwest Indiana	150,000
Faith in Place 1100 East 55th Street Chicago, IL 60615		PC	To support the growth of Faith in Place's organizing of EJ communities in Indiana	100,000
FIDELITY INVESTMENTS CHARITABLE GIFT FUND 200 SEAPORT BOULEVARD BOSTON, MA 02210		PC	To support the charitable match program of Builders Initiative	209,445
Firebird Community Arts 2651 W Lake St Chicago, IL 60612		PC	To support the Mutual Care project continuation.	120,000
Florida Atlantic University Foundation Inc 777 Glades Rd Boca Raton, FL 33431		PC	To support a Scoping trip to explore the opportunity for a queen conch aquaculture restoration project in The Bahamas.	15,000
Florida Atlantic University Foundation Inc 777 Glades Rd Boca Raton, FL 33431		PC	to support community-based queen conch aquaculture development on Grand Bahama	1,062,547
Food Animal Concerns Trust 3525 W Peterson STE 213 Chicago, IL 60659		PC	to support the Fund-a-Farmer program	50,000
Food Animal Concerns Trust 3525 W Peterson STE 213 Chicago, IL 60659		PC	to support keep antibiotics working	150,000
Food for Climate League Inc 2030 Maple Avenue Evanston, IL 60201		PC	To support the Blue Foods Narrative Strategy Development	319,315
Food Works PO Box 3855 Carbondale, IL 62902		PC	to support the Community Mobile Farmers Market	138,500
For The Long Term 243 Bridge Street Apt 4 Morristown, VT 05661		PC	To provide support for 2022 operations.	125,000
ForeFront 208 S LaSalle Suite 1540 Chicago, IL 60604		PC	To provide support for 2022 operations.	70,000
ForeFront 208 S LaSalle Suite 1540 Chicago, IL 60604		PC	To support Year 3 of Austin Fresh, a fund within Grantee's Fresh Taste project	600,000
ForeFront 208 S LaSalle Suite 1540 Chicago, IL 60604		PC	to support the regranting efforts of the Chicago Region Food System Fund	3,000,000
ForeFront 208 S LaSalle Suite 1540 Chicago, IL 60604		PC	General Operations Support to Chicago African Americans in Philantropy	25,000
Foundation for A Strong Maine Economy (Focus Maine) 128 State Street Augusta, ME 04330		PC	to advance aquaculture industry workforce opportunities in Maine through an apprenticeship program	201,181
FracTracker Alliance 216 Franklin Street Johnstown, PA 15901		PC	to make research and analysis on EJ impacts of fossil fuel extraction readily available to Midwest communities	100,000
Friends of Big Marsh 11599 S Stony Island Chicago, IL 60633		PC	To provide support for 2022 operations.	200,000
Friends of the Chicago River 411 South Wells Street Chicago, IL 60607		PC	To provide support for 2022 operations.	20,000
Gary Comer Youth Center 7200 S INGLESIDE AVE Chicago, IL 60619		PC	To support Gary Comer Youth Center's Produce Pathways urban agriculture program	250,000
German School Brooklyn 9 Hanover Place Brooklyn, NY 11201		PC	To provide support for 2022 operations.	5,000
Global Garden Refugee Training Farm 103 Circle Drive West Montgomery, IL 60538		PC	To provide support for 2022 operations.	5,000
Global Impact 1199 N Fairfax Street Suite 300 Alexandria, VA 22314		PC	To support the Fishing Gear Location Marking Fund	75,000
Golden Hills Resource Conservation and Development Area 712 South Hwy St PO BOX 18 Oakland, IA 51560		PC	To support staff time to rebuild and grow the local foodshed	150,000
Golden Hills Resource Conservation and Development Area 712 South Hwy St PO BOX 18 Oakland, IA 51560		PC	To support local food sourcing and space for local food entrepreneurs	100,000
Greater Chicago Food Depository 4100 W ANN LURIE PLACE Chicago, IL 60632		PC	to support the creation of the Benefits Outreach Center of Expertise	229,719
Greater Chicago Legal Clinic Inc 17 North State Street Chicago, IL 60602		PC	To grow the capacity of the Chicago Environmental and Energy Law Clinic to serve EJ organizations in Chicago and across IL.	100,000
Greenprint Partners 17 N State Street Suite 1400Chicag Chicago, IL 60602		NC	To support the deployment of green infrastructure solutions to flooding in Milwaukee frontline communities.	250,000
GreenWave Organization Corp 315 Front St New Haven, CT 06513		PC	to support an online resource platform for the regenerative ocean farming industry	200,000
Grist 1201 Western Avenue Seattle, WA 98101		PC	To support the continued growth of Grist's Midwest climate and environmental justice reporting.	150,000
Growing Home Inc 825 W 69th Street 2nd Floor Chicago, IL 60621		PC	to support food distribution and community building in Englewood	205,000
Gulf of Maine Research Institute 350 Commercial Street Portland, ME 04101		PC	To support Gulf Of Maine Ventures	352,748
Habitat for Humanity International Inc 322 West Lamar Street Americus, GA 31709		PC	To support general operations in honor of John Burns	500
Health Care Without Harm 12355 Sunrise Valley Drive Suite 68 Reston, VA 20191		PC	To reduce the demand for animal proteins from the health care sector and ensure that education and messaging around the health benefits associated with plant-based eating and sustainable food.	300,000
Hurricane Island Foundation PO Box 1280 Rockland, ME 04841		PC	To support two years of funding for Hurricane Island Research Institute to conduct research on climate change, aquaculture, fisheries biology and fisheries management in Penobscot Bay.	125,000
Hyde Park Art Center 5020 S Cornell Ave Chicago, IL 60615		PC	To support the Artist Run Chicago Fund	200,000
Hyde Park School of Dance 5650 South Woodlawn Avenue Chicago, IL 60637		PC	To provide support for 2022 operations.	5,000
Ideagarden Institute Incorporated 4015 Westside Rd Healdsburg, CA 95448		PC	General Operations support for Plant Future Imitative	100,000
Illinois Environmental Council Education Fund 520 East Capitol Avenue Springfield, IL 62701		PC	To support Illinois Livestock Operation research and education campaign	150,000
Illinois Environmental Council Education Fund 520 East Capitol Avenue Springfield, IL 62701		PC	To improve the housing conditions and the health and safety of Cahokia Heights residents who face environmental health hazards related to stormwater flooding and wastewater overflows.	162,664
Illinois Environmental Council Education Fund 520 East Capitol Avenue Springfield, IL 62701		PC	To support IEC's fiscal sponsorship services to frontline EJ organizations across Illinois.	75,000
Illinois Facilities Fund 333 S Wabash Ave Ste 2800 Chicago, IL 60604		PC	To hire a consulting firm to develop critical agreements among the partners of the Chicago Cultural Treasures Initiative.	5,000
Illinois Facilities Fund 333 S Wabash Ave Ste 2800 Chicago, IL 60604		PC	to support America's Cultural Treasures Chicago	250,000
Illinois Stewardship Alliance 230 Broadway Ste 200 Springfield, IL 62701		PC	to support a Development Director for Illinois Stewardship Alliance	75,000
Illinois Stewardship Alliance 230 Broadway Ste 200 Springfield, IL 62701		PC	Support for the Illinois Livestock Organizer	150,000
Indy Hunger Network 3737 Waldemere Avenue Indianapolis, IN 46241		PC	To support the Community Compass Coordinator position.	37,740
Inner-City Muslim Action Network 2744 W 63rd St Chicago, IL 60629		PC	To support operations and programming at the Fresh Market	1,100,000
Institute of the Americas 10111 North Torrey Pines Road La Jolla, CA 92037		PC	Sponsorship of the Pacific Climate Forum of the Americas	40,000
Inter Union for Conservation of Nature & Natural Resources Utd St 1630 Connecticut Avenue Suite 300 Washington, DC 20009		PC	To support Mainstreaming and scaling business planning for coastal and marine NbS projects	183,138
Intuit The Center for Intuitive and Outsider Art 756 North Milwaukee Avenue Chicago, IL 60642		PC	To provide support for 2022 operations.	100,000
Island Institute PO Box 648 Rockland, ME 04841		PC	to catalyze innovation among Maine's lobster and aquaculture supply chains and build a sustainable blue economy ecosystem that is resilient to climate change and fosters a healthy ocean.	500,000
Justice Cream Shoppe Inc PO Box 8720 Chicago, IL 60661		PC	To support Justice Cream's consulting, feasibility study towards their brick and mortar, and bookkeeping and accounting services.	25,000
Kinzie Industrial Development Corporation 320 N DAMEN AVENUE 1ST FLOOR Chicago, IL 60612		PC	To support the implementation costs of the Hatchery/PepsiCo Industry Training program	130,000
Kuumba Lynx 4501 North Clarendon Avenue Chicago, IL 60640		PC	To provide support for 2022 operations.	75,000
Latinos Progresando 3047 W Cermak Rd Chicago, IL 60623		PC	To support the Excellerator Fund, a joint venture led by the Greater Auburn Gresham Development Corporation (GAGDC) and Latinos Progresando (LP).	500,000
LATITUDE Chicago 1821 West Hubbard Street Suite 207 Chicago, IL 60622		PC	To support capacity building for LATITUDE Chicago, particularly increasing its staff capacity and funding its fellowship program, all of which are roles occupied by artists.	30,000
Lawndale Christian Health Center 3860 West Ogden Ave Chicago, IL 60623		PC	To support the VeggieRx program expansion	210,000
Little Village Environmental Justice Organization 2445 S Spaulding Ave Chicago, IL 60623		PC	To build the capacity of Chicago's frontline Environmental Justice organizations through the Chicago EJ Fund	675,000
Little Village Environmental Justice Organization 2445 S Spaulding Ave Chicago, IL 60623		PC	to launch a community center in Little Village that includes a commercial kitchen, solar training facility	500,000
Love Unity & Values Institute (aka LUV Institute) 4659 South Cottage Grove Avenue Chicago, IL 60653		PC	To support the activation of the Parade of Hearts	250,000
Loyola Academy 1100 Laramie Avenue Wilmette, IL 60091		PC	To support the memory of Joseph Taylor	500
Maine Community Foundation Inc 245 Main Street Ellsworth, ME 04605		PC	to provide the State of Maine with two climate coordinators for two years to work in coastal communities in mid-coast and downeast Maine	250,000
Maine Community Foundation Inc 245 Main Street Ellsworth, ME 04605		PC	To fund a series of blue carbon projects in the State of Maine that respond to the needs of Maine's Climate Action Plan, in partnership with the Broad Reach Fund.	1,000,000
Marwen Foundation 833 North Orleans Chicago, IL 60610		PC	To support equitable wages for Marwen teaching artists and emerging teaching artists and to conduct a pay equity audit that will inform a long-term pay equity policy.	200,000
Mercy for Animals 8033 Sunset Blvd Suite 864 Los Angeles, CA 90046		PC	To support the People's Fund	170,000
Meridian Institute PO Box 1829 Dillion, CO 80435		PC	to support Seeing Systems, Leveraging Power, Managing Privilege: A Training Program for Philanthropic Funders and Impact Investors.	100,000
Metropolitan Family Services 101 North Upper Wacker Drive Chicago, IL 60606		PC	To provide support for 2022 operations.	25,000
Minorities in Agriculture Natural Resources & Related Sci (MANRRS) PO Box 767726 Roswell, GA 30076		PC	To provide support for 2022 operations.	30,000
Missouri Rural Crisis Center 1906 Monroe St Columbia, MO 65201		PC	To support Patchworks Family Farms Expansion	75,000
Montana Department of Health and Human Services 111 North Sanders Street Helena, MT 59601		GOV	To provide support for General operations of Indigenous Food Sovereignty	100,000
Movement Strategy Center 436 14TH St Ste 425 Oakland, CA 94612		PC	To grow the capacity of the Indiana NAACP to engage its members on critical clean energy and climate issues in the black community.	165,000
mRelief 2045 West Grand Avenue Ste B Pmb 7 Chicago, IL 60612		PC	to support mRelief's planning and expansion into Indiana	291,444
Multiplier 548 Market Street PMB 81178 San Francisco, CA 94104		PC	To Support AARC's 2022 retreat	16,000
Multiplier 548 Market Street PMB 81178 San Francisco, CA 94104		PC	To support Azul in building a Latinx movement for ocean conservation, ocean justice, and climate policy issues.	250,000
Museum of Contemporary Art (MCA) 220 East Chicago Avenue Chicago, IL 60611		PC	To provide support for 2022 operations.	100,000
National Museum of Mexican Art 1852 W 19th St Chicago, IL 60608		PC	To support the Yollocalli Garden Project, a youth initiative that hopes to increase the value of building natural green spaces in the community and develop young advocates for environmental justice, equitable community development, and community gardens.	100,000
National Museum of Mexican Art 1852 W 19th St Chicago, IL 60608		PC	To support 2023 Xicago gallery exhibitions and programming.	100,000
National Philanthropic Trust 165 Township Line Road Suite 1200 Jenkintown, PA 19046		PC	To support the ICONIQ Impact Ocean Co-Lab	3,000,000
National Public Housing Museum 625 N KINGSBURY ST Chicago, IL 60654		PC	To support the build-out of the new NPHM building, particularly for arts related spaces, and programming support for the Entrepreneurship Hub.	875,000
Natural Resources Defense Council Inc 40 West 20th Street New York, NY 10011		PC	To support Natural Resources Defense Council Inc's work on CEJA implementation and cumulative impacts advocacy	200,000
Natural Resources Defense Council Inc 40 West 20th Street New York, NY 10011		PC	To support Expo Chicago 2023	100,000
Neighborhood Funders Group 548 Market Street San Francisco, CA 94104		PC	To support NFG's efforts to organize funders and increase philanthropic investments for grassroots power building through two NFG programs: Midwest Organizing Infrastructure Funders and Integrated Rural Strategy Group	75,000
NeighborSpace 445 N Sacramento Blvd Suite 204 Chicago, IL 60612		PC	To provide support for 2022 operations.	100,000
NeighborSpace 445 N Sacramento Blvd Suite 204 Chicago, IL 60612		PC	to develop a plan for a city-wide, community-based vacant land access strategy	100,000
New England Aquarium Corporation New England Aquarium Central Wharf Boston, MA 02110		PC	to support the BlueSwell Incubator, a program that supports the creation and growth of startups with scalable solutions that enhance ocean health, sustainable ocean industry, and global resilience.	250,000
New Venture Fund 1201 Connecticut Ave NW Suite 300 Washington, DC 20036		PC	To support The Tipping Point Fund on Impact Investing.	300,000
Newberry Library 60 W Walton St Chicago, IL 60610		PC	To fund exhibition and programming support	50,000
North Lawndale Community Coordination Council Inc 2653 West Ogden Avenue Chicago, IL 60608		PC	To support the North Lawndale Community Coordination Council's Food Collaborative	300,000
Oak Park River Forest Community Foundation 1049 Lake Street Suite 204 Oak Park, IL 60301		PC	to support general operations for Chicago Latinos In Philanthropy	25,000
Ocean Conservancy Inc 1300 19th Street NW 8th Floor Washington, CT 20036		PC	to support the North America Ghost Gear Prevention and Recycling Project focused on implementing three core activities in Latin America to accelerate financing innovation to end plastic waste and prevent ocean plastics	154,558
Ocean Discovery Institute 4255 Thorn Street San Diego, CA 92105		PC	To provide support for 2022 operations.	5,000
Ocean Discovery Institute 4255 Thorn Street San Diego, CA 92105		PC	To Support expanded programming to reach full target population and new Ocean Leadership and Diversification programs	150,000
Ocean Risk and Resilience Action Alliance 3517 West Place Northwest Washington, DC 20007		PC	To provide support for 2022 operations.	211,667
Ocean Strategies Inc 1122 E Pike St 761 Seattle, WA 98122		NC	to support strategic engagement and education at the state and national level of the benefits of restorative aquaculture	307,800
Ocean Visions Inc 311 Ferst Drive NE Atlanta, GA 30318		PC	To support Building an Ocean Solutions Network to Address Grand Ocean-Climate Challenges	200,000
Olivewood Gardens & Learning Center Inc 2525 N Avenue National City, CA 91950		SO I	To provide support for 2022 operations.	5,000
One Tail at a Time 2144 N Wood St Chicago, IL 60614		PC	To support One Tail At a Time's progressive animal rescue efforts in the Chicagoland region and support greater capacity for increasing its cat rescue efforts.	75,000
Only One Inc 888 7th Ave c/o Sessa Capital 30th New York, NY 10106		PC	to support Grassroots Ocean Campaigns for Mobilizing Awareness and Action.	200,000
Operation Warm Inc 6 Dickinson Drive Suite 314 Chadds Ford, PA 19317		PC	To support Operation Warm's general operations Chicago programming	25,000
P33 21 S CLARK STREET SUITE 4301 CHICAGO, IL 60603		PC	To provide a $25,000 non-dilutive prize to the winner of the TechRise pitch competition for pre-seed stage, Chicago-based, BIPOC/Woman-founded businesses in the Food Industry	25,000
Pacific Coast Shellfish Growers Association 120 State Avenue Northeast Olympia, WA 98501		NC	To support a Social License for Shellfish Aquaculture in WA and OR	200,000
Partnership for a Healthier America 1203 19th Street Northwest Washington, DC 20036		PC	to support a demonstration project to transition to affordable produce in retail and pop-up markets	750,000
PCC Community Wellness Center 14 Lake St Oak Park, IL 60302		PC	to support the continuation of the Veggie Rx Program in Austin	155,000
People for Community Recovery 13330 South Corliss Avenue Riverdale, IL 60827		PC	To build SETF capacity to promote equitable building electrification and sustainable community development in the City of Chicago	200,000
Peoples Solar Energy Fund 296 Nonotuck Street Northampton, MA 01062		PC	To support the growth of community-owned solar in the Midwest.	280,000
Pfleger Institute of Environmental Research (PIER) 315 Harbor Drive South Suite B Oceanside, CA 92054		POF	to support the expansion of sustainable domestic fishing opportunities for swordfish.	143,969
Planned Parenthood of Illinois 17 North State Street Suite 500 Chicago, IL 60602		PC	To support Planned Parenthood's state campaign	2,500,000
Plant Chicago NFP 4459 S Marshfield Ave Chicago, IL 60609		PC	To provide support for 2022 operations.	100,000
Polish Medical Mission 2 Stefana Batorego Krakw PL		NC	To support medical aid shipments from Poland to Ukraine to provide necessary supplies for uninterrupted operations for Ukrainian hospitals	500,000
Project Onward 1200 W 35th St Chicago, IL 60609		PC	To support the expansion of two new studio art programs: Fiber Arts and Digital Media.	75,000
Public Media Institute 960 W 31st St Chicago, IL 60608		PC	to support the MDW Festival Alliance planning in 2021 and launch in 2022	100,000
Public Media Institute 960 W 31st St Chicago, IL 60608		PC	To provide support for 2022 operations.	250,000
Puget Sound Restoration Fund 8001 Northeast Day Road West Ste B Bainbridge Island, WA 98110		PC	To support restorative aquaculture and climate resiliency innovations for the coastal communities of Puget Sound.	193,300
Racing Magpie PO Box 2950 Rapid City, SD 57701		PC	To contribute to the Waterers 2023 Fund	1,000,000
Rare Inc 1310 N Courthouse Road Suite 110 Arlington, VA 22201		PC	to support Make It Personal, a comprehensive system harnessing behavior change to reduce carbon emissions, will catalyze individual action on climate change	1,750,000
Reader Institute for Community Journalism 2930 South Michigan Avenue Chicago, IL 60616		PC	To Support the Chicago Independent Media Alliance (CIMA)	100,000
Reader Institute for Community Journalism 2930 South Michigan Avenue Chicago, IL 60616		PC	general operations and support for expansion of visual arts coverage	150,000
Reclaiming Chicago NFP 1000 East 111th Street Floor 10 Chicago, IL 60628		PC	To support Reclaiming Chicago NFP's efforts to build affordable homes in the North Lawndale area of Chicago	1,000,000
Red Clay Dance Company 808 East 63rd Street Chicago, IL 60637		PC	To provide support for 2022 operations.	50,000
Reducetarian Foundation Inc 8023 Beverly Boulevard Ste 1 314 Los Angeles, CA 90048		PC	To support Reducetarian's fellowship and annual conference	150,000
Regents of the University of California at San Diego 9500 Gilman Drive La Jolla, CA 92093		PC	To support a project that will collect, isolate and identify strains of red seaweed in southern CA and potentially Baja Mexico that may be superior for cultivation as well as investigating the optimal temperature, light, and nutrient conditions for growth to better inform industry development into the future.	249,782
Regents of the University of California at San Diego 9500 Gilman Drive La Jolla, CA 92093		PC	To support Building Resilient and Sustainable Aquaculture in the San Diego Region	43,680
Regents of the University of California at San Diego 9500 Gilman Drive La Jolla, CA 92093		PC	to support the culinary seaweed development	198,381
Regents of the University of Michigan 500 South State Street Ann Arbor, MI 48109		PC	To support the launch of the Climate Justice Movement Catalyst fellowship program	500,000
Resident Association of Greater Englewood 6623 S Union Ave Fl 1 Chicago, IL 60621		PC	To support Resident Association of Greater Englewood through general operation	100,000
Resilience partners NFP 4455 South King Drive Chicago, IL 60653		PC	To provide support for 2022 operations.	100,000
Resources Legacy Fund 555 Capitol Mall Suite 1095 Sacramento, CA 95814		PC	To Support the South Coast and San Diego Chapters of the MPA Collaborative Network	115,000
Rewild PO Box 129 Austin, TX 78767		PC	To support the Rewild your fridge campaign	150,000
Rockefeller Philanthropy Advisors 30 Rockefeller Plaza Suite 5600 New York, NY 10112		PC	To provide technical assistance, policy expertise, and financial support to Midwest communities transitioning away from a dependence on fossil fuel extraction.	500,000
Rockefeller Philanthropy Advisors 30 Rockefeller Plaza Suite 5600 New York, NY 10112		PC	To coordinate donors to have a bigger impact on reducing greenhouse gas (GHG) emissions and improving water outcomes in American agriculture	3,000,000
Roots & Culture Contemporary Artcenter 1034 N MILWAUKEE AVE CHICAGO, IL 60642		PC	To support capacity building for Roots & Culture Contemporary Art Center with a focus on increasing stability and capacity of its staff, which are all artists, and developing a co-leadership model based on the organization's equity goals.	50,000
San Diego Audubon Society 4010 Morena Boulevard Ste 100 San Diego, CA 92117		PC	To support the ReWild Mission Bay campaign to enhance and restore natural wetlands for cleaner water, climate resiliency, carbon sequestration, and improved public access.	303,013
San Diego Food System Alliance 845 15th Street Suite 103 Office 3 San Diego, CA 92101		PC	To Sponsor the 2022 San Diego Food System Gathering	5,000
San Diego Food System Alliance 845 15th Street Suite 103 Office 3 San Diego, CA 92101		PC	To support the development and implementation of the Local Food Economy Lab and tailored business services to support local seafood in San Diego.	182,850
San Diego Unified Port District 3165 Pacific Highway San Diego, CA 92101		GOV	to support the San Diego Bay native oyster living shoreline and for creating opportunities for restorative ocean farming	269,331
San Diego Unified Port District 3165 Pacific Highway San Diego, CA 92101		GOV	To provide support for 2022 operations.	5,000
Santa Monica Community College District 1900 Pico Boulevard Santa Monica, CA 90405		GOV	To develop and launch an Aquaculture Certificate Program to help to train the emerging aquaculture workforce in Southern California.	175,000
Seafood Nutrition Partnership 1101 Wilson Blvd 6th Floor Arlington, VA 22209		PC	to support a national seafood campaign.	500,000
SECORE International Inc 4673 Northwest Parkway Hilliard, OH 43026		PC	To support SECORE's work in sustaining coastal resilience and livelihoods of communities in the Caribbean through larval based coral restoration and enhancement.	496,899
Sentient Media 18 Bartol Street 1150 San Francisco, CA 94133		PC	To support Animal Agriculture coverage in the Midwest and provide communication support	100,000
Sixty Inches from Center 436 East 47th Street Chicago, IL 60653		PC	To continue supporting Sixty Inches from Centers Reflection and Growth Plan Implementation.	100,000
SkyArt 3026 E 91st St Chicago, IL 60617		PC	To fund the continuation of SkyART's Westside programming	150,000
Social Good Fund 12651 San Pablo Ave 5473 Richmond, CA 94805		PC	to support Design Trust Chicago launch and general operations	50,000
Sos Childrens Village USA Inc 1620 I Street NW Suite 220 Washington, DC 20006		PC	To provide general support with a focus on helping Ukrainian children	500,000
South East Chicago Commission 1511 East 53rd Street Chicago, IL 60615		PC	To support infrastructure build out infrastructure for ACCL's impact scaling support for artrepreneurs.	84,000
South Side Community Arts Center 3831 S Michigan Ave Chicago, IL 60653		PC	To support SSCAC to bring on a Membership Programs Manager and boost artists exhibition programming	90,000
Southern Maine Conservation Collaborative 217 Commercial Street Portland, ME 04101		PC	To support work to maintain and update an interactive data portal of physical, biological, and social data to better understand changes in the intertidal ecosystems of Casco Bay in Maine.	52,695
Spay Arkansas Inc 1909 West Huntsville Ave Springdale, AR 72762		PC	to supply needed surgery for underserved pets in Benton County, Arkansas	225,000
Springboard for the Arts 262 University Ave W St Paul, MN 55103		PC	To launch the Rural Regenerators Fellowship and lay the groundwork for Fergus Falls to become the home for the Center for Rural Creativity and Regeneration	375,000
Steppenwolf Theatre Co 1650 North Halsted Street Chicago, IL 60614		PC	To provide support for 2022 operations.	100,000
Storycatchers Theatre 544 West Oak Street Chicago, IL 60610		PC	To provide support for 2022 operations.	100,000
Stronger America Through Seafood Inc (SATS) 1209 Orange Street Wilmington, DE 19801		NC	To support Aquaculture Media Strategy	108,000
Sunrise County Economic Council 7 Ames Way Machias, ME 04654		PC	To support two complimentary projects that, together, could help restore the productivity and resilience of Half Moon Cove, a key coastal ecosystem that once provided important sustenance and spiritual services to the Passamaquoddy tribe.	135,004
Sunrise Project Inc 3500 South Dupont Highway DT 101 Dover, DE 19901		PC	To support general operations for the grantee's work in protecting the freedom to invest in sustainable finance	750,000
Surfrider Foundation 942 Calle Negocio San Clemente, CA 92673		PC	to support the San Onofre Living Shorelines project	153,000
Sweet Water Foundation Inc 5749 S Perry Ave Chicago, IL 60621		PC	To support Sweet Water Foundation's Cultivating the Commonwealth through general operations	150,000
SystemIQ 69 Carter Lane London UK		NC	To support development of an impact KPI framework for the ocean impact innovation ecosystem.	55,657
Teton Science Schools 700 Coyote Canyon Rd Jackson, WY 83001		PC	To support the Place Network model's expansion into Illinois and other regions for three years	150,000
The Barack Obama Foundation 5235 S Harper Ct Ste 1140 Chicago, IL 60615		PC	To support the Obama Foundation's partnership with Urban Alliance and support the Obama Youth Jobs Corp. program	1,000,000
The Experimental Station 6100 S Blackstone Avenue Chicago, IL 60637		PC	To provide support for 2022 operations.	100,000
The Firehouse Community Arts Center 2111 S Hamlin Avenue Chicago, IL 60623		PC	To provide support for 2022 operations.	150,000
The Franklin and Eleanor Roosevelt Institute 570 Lexington Avenue 5th Floor Brooklyn, NY 11221		PC	To provide support for 2022 operations.	300,000
The Investment Integration Project 5 Union Square West New York, NY 10003		NC	To provide support for 2022 operations.	125,000
The Kurt Grinnell Aquaculture Scholarship Foundation 8920 Franklin Avenue Gig Harbor, WA 98332		PC	To support the first year of scholarships for indigenous youth studying aquaculture	25,000
The Minneapolis Foundation 80 South 8th Street Minneapolis, MN 55402		PC	To support the RE-AMP Network's collaboration with frontline organizations to advance equitable climate and clean energy policy across the Midwest.	500,000
The Minneapolis Foundation 80 South 8th Street Minneapolis, MN 55402		PC	to build climate policy and project capacity in Midwestern environmental justice organizations through grants, technical assistance, peer learning, and advocacy support.	500,000
The Minneapolis Foundation 80 South 8th Street Minneapolis, MN 55402		PC	to support RE-AMP's justice, equity, diversity, and equity workshops work with Service Never Sleeps	15,000
The Minneapolis Foundation 80 South 8th Street Minneapolis, MN 55402		PC	To launch a Just Culture Fund that will support the health and wellbeing of staff in climate and environmental justice organizations across the Midwest.	250,000
The National Museum of Puerto Rican Arts and Culture 3015 West Division Street Chicago, IL 60622		PC	To provide support for 2022 operations.	100,000
The Nature Conservancy 4245 N Fairfax Drive Suite 100 Arlington, VA 22203		PC	To provide resources for TNC to hire a new climate staff position that would engage in and support blue carbon ecosystem restoration projects in Maine	322,300
The Nature Conservancy 4245 N Fairfax Drive Suite 100 Arlington, VA 22203		PC	to support restorative aquaculture science, specifically the habitat value of kelp aquaculture and kelp-shellfish co-culture in New Zealand and Maine	116,570
The Nature Conservancy 4245 N Fairfax Drive Suite 100 Arlington, VA 22203		PC	To support Kelp forest restoration via urchin ranching and market development.	500,000
The Nature Conservancy 4245 N Fairfax Drive Suite 100 Arlington, VA 22203		PC	to support restorative aquaculture science	154,240
The Nature Conservancy 4245 N Fairfax Drive Suite 100 Arlington, VA 22203		PC	To support Climate Change, Fisheries and Blue Carbon	250,000
The Nature Conservancy 4245 N Fairfax Drive Suite 100 Arlington, VA 22203		PC	Restorative Seaweed Aquaculture for Ocean Health and Community and Tribal Economic Development	197,030
The Nature Conservancy 4245 N Fairfax Drive Suite 100 Arlington, VA 22203		PC	To provide general support for NatureVest	5,000
The Night Ministry 1735 North Ashland Avenue Chicago, IL 60622		PC	To provide support for 2022 operations.	5,000
The Perry Institute for Marine Science Inc 5356 Main Street Suite 2 Waitsfield, VT 05673		PC	To provide support for legal consultation conerning all research science, conservation, and blue economy-based innovations in The Bahamas.	47,250
The Perry Institute for Marine Science Inc 5356 Main Street Suite 2 Waitsfield, VT 05673		PC	To expand on local efforts to develop a national framework for addressing Stony Coral Tissue Loss Disease (SCTLD) to reduce its spread and minimize its impacts.	399,999
The Stewardship Network 416 Long Shore Dr Ann Arbor, MI 48105		PC	to support the Above/Below project campaign and story map	100,000
Theatre Y 2251 South Avers Avenue Chicago, IL 60623		PC	To support their capital campaign to acquire and renovate a space in North Lawndale	30,000
TMA BlueTech 2877 Historic Decatur Road San Diego, CA 92106		NC	To support TMA Blue Tech Week	5,000
Tree House Humane Society 7225 N Western Ave Chicago, IL 60645		PC	To provide support for 2022 operations.	100,000
Trust For Public Land 101 Montgomery Street Suite 900 San Francisco, CA 94104		PC	to support Chicago TPL staff working in community-led efforts to increase and improve neighborhood green and open spaces	100,000
U S Green Building Council-Illinois Chapter DBA Illinois Green Alliance 222 West Merchandise Mart Plaza Chicago, IL 60654		PC	To Support the Neighborhood Power Project	80,000
UC San Diego Foundation 9500 Gilman Drive MC 0940 La Jolla, CA 92093		PC	To provide support for 2022 operations.	5,000
Ukrainian Institute of Modern Art 2320 West Chicago Avenue Chicago, IL 60622		PC	To provide support for 2022 operations.	50,000
United Congregations of Metro East 13 Vieux Carre Drive East St Louis, IL 62203		PC	To support frontline representation in the implementation of the CEJA law in the state of Illinois.	100,000
United Nations Foundation Inc 1750 Pennsylvania Ave NW Washington, DC 20006		PC	to support general operations for UN Foundation to continue to align its efforts around the nexus of ocean health, climate change, and sustainable development	29,000
United States Artists Inc 200 W Madison Street Floor 3 Chicago, IL 60606		PC	To support three United States Artists Fellowship awards for the following artists: Krystal C. Mack, Luis Alvaro Sahagun, and Roquin-Jon Quichocho Siongco.	195,000
United States Fund for Unicef 125 Maiden Lane 10th Floor New York, NY 10038		PC	To provide support for 2022 operations.	1,500,000
United Way of Central Indiana 2955 North Meridian Street ste 300 Indianapolis, IN 46208		PC	to support planning to remove cost barriers for early childhood providers to access local, nutritious meals	60,000
University of California at Santa Barbara 3227 Cheadle Hall Santa Barbara, CA 931062050		PC	To analyze how financial tools can be used to better manage fisheries under climate change.	48,180
University of Chicago aka UCHICAGO ARGONNE LLC 6054 South Drexel Avenue Chicago, IL 60637		PC	to support the Chicago Resilient Communities Pilot - Evaluation at the Inclusive Economy Lab - part of University of Chicago Urban Labs	500,000
University of Chicago aka UCHICAGO ARGONNE LLC 6054 South Drexel Avenue Chicago, IL 60637		PC	To fund APL's Signature Residency and Fellowship, including its creative entrepreneurship accelerator, programs that directly support emerging South Side-based Black and Brown artists and creative entrepreneurs.	100,000
University of Illinois Latina Latino Alumni Association 2441 South Francisco Avenue Chicago, IL 60623		PC	To provide support for 2022 operations.	5,000
University of Mississippi Office of Research and Sponsored Pr University, MS 38677		PC	To Develop a Living Database for State-Level US Marine Aquaculture Policy	186,743
University of Southern Mississippi Research Foundation 118 College Dr 8959 Hattiesburg, MS 39406		SO I	to help support the USM Research Foundation in establishing and growing its new Gulf Blue Accelerator program.	400,000
University of Washington 4333 Brooklyn Avenue Northeast Seattle, WA 98105		PC	To Support WA Sea Grant for the Indigenous Aquaculture and WA Seaweed Collaboratives	200,000
Urban Juncture Foundation 300 E 51st St Chicago, IL 60615		PC	To support the Creative Incubator at The Forum.	200,000
VegFund PO BOX 60042 Washington, DC 200390042		PF	To support US based Veg Fests	173,000
Virginia Organizing 703 Concord Avenue Charlottesville, VA 22903		PC	To support the Midwest Climate, Health, and Equity Summit	50,000
Vote Solar 360 22nd Street Oakland, CA 94612		PC	To provide technical expertise and policy advocacy in support of CEJA implementation in IL.	100,000
Walton Family Foundation PO BOX 1860 BENTONVILLE, AR 72712		PF	to support Grantee's Environment Program grantmaking to move the Midwest towards a more sustainable future with more climate smart and water smart agricultural practices	6,000,000
Washington Maritime Blue 3303 Monte Villa Parkway Ste 340 Bothell, WA 98021		PC	To support a two year program developed by YMC that looks to scale and build out their programming, with a specific focus on their internship and career placement programs.	150,000
Waterkeeper Alliance Inc 180 Maiden Ln New York, NY 10038		PC	To develop and implement a large-scale mangrove restoration effort to remediate the damage caused by Hurricane Dorian and to create sustainable community engagement, workforce development, and ecosystem protection opportunities.	316,825
WEPOWER 4240 Duncan Avenue St Louis, MO 63110		PC	To provide support for 2022 operations.	5,000
Wild Salmon Center 721 NW 9th Ave Portland, OR 97209		PC	to support work to restore estuaries on the Oregon coast	250,000
WILDCOAST 925 Seacoast Drive Imperial Beach, CA 91932		PC	To support the San Diego County Blue Carbon Innovation Program	124,500
Willamette Partnership 1300 Southeast Stark Street Suite Portland, OR 97214		PC	To support Willamette Partnership through a learning phase of exploring how they can address key strategic gaps in Oregon and Washington's coastal estuary planning.	65,000
World Bicycle Relief Nfp 1000 West Fulton Market 4th Floor Chicago, IL 60607		PC	To provide support for 2022 operations.	5,000
World Economic Forum Route de la Capite Cologny SZ		NC	To support the Launch Phase of the 1000 Ocean Startups Lighthouse (secretariat) and the work of the Ocean Action Agenda's Accelerating Ocean Innovation impact pillar.	350,000
World Resources Institute 10 G Street Northeast Suite 800 Washington, DC 20002		PC	To Support the Cool Food Initiative to scale plant-based food consumption in the US by influencing institutions	250,000
World Wildlife Fund Inc 1250 24th St NW Washington, DC 20037		PC	to engage a wide range of stakeholders and develop a roadmap for scaling the farmed mussel industry in Maine	246,371
Wormfarm Institute Incorporated 28 East Main St Reedsburg, WI 53959		PC	To support 6-8 experimental Test Plots during the 2021 growing season that strengthen partnerships and inform the 2022 Farm/Art Dtour.	140,000
Wormfarm Institute Incorporated 28 East Main St Reedsburg, WI 53959		PC	to support the planning discovery phase of the Witwen Campus preservation and development in Sauk County, WI.	150,000
Wormfarm Institute Incorporated 28 East Main St Reedsburg, WI 53959		PC	to support Rural Urban Flow operations	50,000
Total . . . . ▶ 3a				87,986,780
b *Approved for future payment*				
Total . . . . ▶ 3b				0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities	523000	147	14	21,482,403	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	523000	394,224	18	4,564,868	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a Pass-through - Other Income/(Loss)	523000	615,502	14	433,757	
b Northern Trust - Other Income/(Loss)	523000		14	-415,140	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		1,009,873		26,065,888	0
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				**13**	27,075,761

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)	Yes	
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements
1a(1)	200,000	Pacific Coast Shellfish Growers Association	Social License for Shellfish Aquaculture in WA and OR
1a(1)	108,000	Stronger America Through Seafood Inc	Aquaculture Media Strategy (2022)
1a(1)	5,000	TMA BlueTech	TMA Blue Tech Week Sponsorship (2022)
1a(1)	350,000	World Economic Forum	SUPPORT THE LAUNCH PHASE OF THE 1000 OCEAN STARTUPS LIGHTHOUSE (SECRETARIAT) AND THE WORK OF THE OCEAN ACTION AGENDA'S ACCELERATING OCEAN INNOVATION IMPACT PILLAR.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2023-11-11

Signature of officer or trustee — Date — Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN
LUKE C MITCHELL		2020-11-01		P03095207

Firm's name ▶ WALTON ENTERPRISES LLC — Firm's EIN ▶62-1665434

Firm's address ▶ PO BOX 1860, BENTONVILLE, AR 72712 — Phone no. (479) 464-1500

Additional Data

Return to Form

Software ID: 22016089
Software Version: 2022v5.0

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B

(Form 990)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

2022

Name of the organization
Builders Initiative Foundation

Employer identification number
82-1503941

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33$^{1}/_{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
Builders Initiative Foundation

Employer identification number
82-1503941

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

Contributors

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LUKAS T WALTON PO BOX 1860 BENTONVILLE, AR 72712	$ 65,213,956	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
2	LUKAS T WALTON PO BOX 1860 BENTONVILLE, AR 72712	$ 82,874,583	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
3	LUKAS T WALTON PO BOX 1860 BENTONVILLE, AR 72712	$ 14,568,480	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
Builders Initiative Foundation

Employer identification number
82-1503941

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	481,000 SHARES OF PUBLICLY TRADED SECURITIES	$ 65,213,956	2022-08-22
2	546,000 SHARES OF PUBLICLY TRADED SECURITIES	$ 82,874,583	2022-11-22
3	96,000 SHARES OF PUBLICLY TRADED SECURITIES	$ 14,568,480	2022-12-05
		$	
		$	
		$	

Name of organization
Builders Initiative Foundation

Employer identification number
82-1503941

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.)** ▶ **$** _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional

Data

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TY 2022 IRS 990 e-File Render

Name: Builders Initiative Foundation

EIN: 82-1503941

Software ID: 22016089

Software Version: 2022v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	61,379			61,379

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TY 2022 IRS 990 e-File Render

Name: Builders Initiative Foundation
EIN: 82-1503941
Software ID: 22016089
Software Version: 2022v5.0

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
BISSELL Pet Foundation	2345 Walker Ave NW Grand Rapids, MI 49544	2022-12-16	100,000	to support the Empty the Shelters program	0	NONE	02/03/2023	2023-02-03	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
BISSELL Pet Foundation	2345 Walker Ave NW Grand Rapids, MI 49544	2021-06-04	75,000	to support the Helena/West Helena Spay/Neuter Clinics	75,000	NONE	04/13/2022, 10/16/2023	2023-10-16	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
California State Wildlife Foundation	201 University Avenue Berth H-43 Berkeley, CA 94710	2022-11-04	158,323	To support and cultivate an Indigenous-led working group focused on nature-based coastal adaptation strategies in San Diego County.	0	NONE	08/15/2023	2023-08-15	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
Carbon Counts Tech PBC	58A FAYERWEATHER ST Cambridge, MA 02138	2020-12-17	750,000	A PROGRAM RELATED INVESTMENT (PRI) IN SAFE PREFERRED STOCK OF CARBON COUNTS TECH, PBC (COMPANY) IS BEING MADE TO ENABLE THE COMPANY TO DEVELOP AND OPERATE TOOLS TO EMPOWER AND MOTIVATE CONSUMERS TO TAKE SMALL STEPS DAILY THAT EDUCATE AND INFORM CONSUMERS OF THE ENVIRONMENTAL IMPACT OF THEIR BEHAVIOR AND SPENDING DECISIONS, AND PRACTICAL MECHANISMS AND OPPORTUNITIES FOR CONSUMERS TO MODIFY THEIR BEHAVIOR TO MEASURABLY CONTRIBUTE TO A REDUCTION IN GREENHOUSE GAS EMISSIONS, PURCHASE CARBON OFFSETS, AND BECOME CARBON NEUTRAL, ALL IN FURTHERANCE OF THE CHARITABLE PURPOSES OF COMBATTING ENVIRONMENTAL DETERIORATION AND EDUCATING THE PUBLIC.	750,000	NONE	09/28/2021; 08/01/2022; 10/04/2023	2023-10-04	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH A LETTER STATING THAT IT HAS COMPLIED WITH THE TERMS OF THE FOUNDATION'S GRANT THROUGH ITS MOST RECENT YEAR-ENDING DECEMBER 31, 2022. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE ABOVE REPORTS; THEREFORE, FURTHER VERIFICATION BY THE FOUNDATION WAS DEEMED UNNECESSARY.
Changing Tastes	1916 Delancey Place Philadelphia, PA 19103	2021-06-11	642,000	More if by Sea Research and Activation Coalition	642,000	NONE	02/21/2022, 02/27/2023	2023-02-27	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT;

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
									THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
Coral Vita Inc	1851 Sunset Blvd San Diego, CA 92103	2020-08-04	1,000,000	A PROGRAM-RELATED INVESTMENT (PRI) OF A CONVERTILE PROMISSORY NOTE IN CORAL VITA, INC. IS BEING MADE TO PROTECT, SUSTAIN AND PRESERVE THE NATURAL ENVIRONMENT BY SUPPORTING CORAL REEF RESTORATION IN TROPICAL REGIONS IN ORDER TO PROMOTE CLIMATE RESILIENCE FOR VULNERABLE COASTAL AND OCEAN ECOSYSTEMS, HABITATS AND COMMUNITIES.	1,000,000	NONE	07/19/2021; 06/26/2022; 06/29/2023	2023-06-29	THE BORROWER HAS PROVIDED THE FOUNDATION WITH A REPORT STATING THAT IT HAS COMPLIED WITH THE TERMS OF THE FOUNDATION'S LOAN THROUGH ITS MOST RECENT YEAR-ENDING DECEMBER 31, 2022. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE ABOVE REPORTS; THEREFORE, FURTHER VERIFICATION BY THE FOUNDATION WAS DEEMED UNNECESSARY.
Envest Inc	7721 SE 58th Street Mercer Island, WA 98040	2022-08-07	200,000	TO SUPPORT THE CATALYST SPONSORSHIP WORLD'S LEADING ENVIRONMENTAL INVESTING EVENT	200,000	NONE	02/28/2022	2022-02-28	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
Greenprint Partners	17 N State Street Suite 1400 Chicago, IL 60602	2022-06-24	250,000	To support the deployment of green infrastructure solutions to flooding in Milwaukee frontline communities.	194,309	NONE	02/22/2023	2023-02-22	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
Montana Healthcare Foundation	777 E Main St Ste 206 Bozeman, MT 59715	2021-06-04	300,000	NATIVE AMERICAN-LED FOOD EFFORTS FOR COVID	300,000	NONE	04/01/2022, 02/26/2023	2023-02-26	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
Ocean Strategies Inc	1122 E Pike St 761 Seattle, WA 98122	2021-10-18	258,500	Advance Aquaculture Policy: National and WA	258,500	NONE	03/16/2022, 03/22/2023	2023-03-22	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
Ocean Strategies Inc	1122 E Pike St 761	2022-10-28	307,800	to support strategic engagement and education at the state and national level of the benefits of restorative aquaculture	71,625	NONE	03/27/2023	2023-03-27	THE GRANTEE HAS PROVIDED THE

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
	Seattle, WA 98122								FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
Pacific Coast Shellfish Growers Association	120 State Avenue Northeast Olympia, WA 98501	2021-12-10	400,000	Social License for Shellfish Aquaculture in WA and OR	113,348	NONE	04/01/2022, 03/23/2023	2023-03-23	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
Pashko Inc	222 Simons Road Ancram, NY 12502	2021-02-03	750,000	A PROGRAM RELATED INVESTMENT (PRI) OF A CONVERTIBLE PROMISSORY NOTE IN PASKHO INC. IS BEING MADE TO FOSTER ECONOMIC EMPOWERMENT AND JOB CREATION FOR SKILLED CRAFTSPEOPLE IN THE UNITED STATES WHOSE INDUSTRIES HAVE BEEN DECIMATED BY THE AUTOMATION AND OVERSEAS TRANSFER OF MANUFACTURING AND PRODUCTION.	750,000	NONE	08/09/2022; 11/02/2023	2023-11-02	THE BORROWER HAS PROVIDED THE FOUNDATION WITH A REPORT STATING THAT IT HAS COMPLIED WITH THE TERMS OF THE FOUNDATION'S LOAN THROUGH ITS MOST RECENT YEAR-ENDING DECEMBER 31, 2022. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE ABOVE REPORTS; THEREFORE, FURTHER VERIFICATION BY THE FOUNDATION WAS DEEMED UNNECESSARY.
Pfleger Institute of Environmental Research (PIER)	315 Harbor Drive South Suite B Oceanside, CA 92054	2022-06-24	143,969	to support the expansion of sustainable domestic fishing opportunities for swordfish.	82,305	NONE	03/15/2023	2023-03-15	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
Polish Medical Mission	2 Stefana Batorego Krakw PL	2022-05-06	500,000	To support medical aid shipments from Poland to Ukraine to provide necessary supplies for uninterrupted operations for Ukrainian hospitals	500,000	NONE	03/13/2023	2023-03-13	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
Reharvest Partners II	6410 Ruffin Road Chevy Chase, MD 20815	2021-12-17	1,000,000	A program related investment (PRI) of a promissory note in Reharvest Partners II is being made to provide working capital funds to pay farmers for environmental outcomes (CO_2e reduced and sequestered and reduced nitrogen and phosphorus runoff) associated with the implementation of new conservation practices.	786,992	NONE	10/31/2022, 08/17/2023	2023-08-17	THE BORROWER HAS PROVIDED THE FOUNDATION WITH A REPORT STATING THAT IT HAS COMPLIED WITH THE TERMS OF THE FOUNDATION'S LOAN THROUGH ITS MOST RECENT YEAR-ENDING

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
									DECEMBER 31, 2022. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE ABOVE REPORTS; THEREFORE, FURTHER VERIFICATION BY THE FOUNDATION WAS DEEMED UNNECESSARY.
Stronger America Through Seafood Inc	1209 Orange Street Wilmington, DE 19801	2022-02-18	108,000	Aquaculture Media Strategy (2022)	100,231	NONE	03/23/2023	2023-03-23	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
SystemiQ	69 Carter Lane London UK	2022-09-16	55,657	The purpose of the grant is to support development of an impact KPI framework for the ocean impact innovation ecosystem.	55,657	NONE	03/15/2023	2023-03-15	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
The Investment Integration Project	5 Union Square West New York, NY 10003	2022-12-16	125,000	To provide one-time support to The Investment Integration Project as part of the Capitalism 2.0 strategic inquiry	0	NONE	02/22/2023	2023-02-22	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
TMA BlueTech	2877 Historic Decatur Road San Diego, CA 92106	2022-10-21	5,000	TMA Blue Tech Week Sponsorship (2022)	5,000	NONE	03/20/2023	2023-03-20	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
VegFund	PO BOX 60042 Washington, DC 20039	2022-09-16	173,000	Support to US based Veg Fests	83,880	NONE	03/16/2023	2023-03-16	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
WORLD ECONOMIC	Route de la Capite	2022-11-30	350,000	support the Launch Phase of the 1000 Ocean Startups Lighthouse (secretariat) and the work of the Ocean Action Agenda's Accelerating Ocean Innovation impact pillar.	5,689	NONE	10/03/2023	2023-10-03	THE GRANTEE HAS PROVIDED THE

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
FORUM	Cologny SZ								FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.
WALTON FAMILY FOUNDATION	PO BOX 1860 BENTONVILLE, AR 72712	2022-03-25	6,000,000	To support Grantee's Environment Program grantmaking to move the Midwest towards a more sustainable future with more climate smart and water smart agricultural practices	5,878,447	NONE	10/25/2023	2023-10-25	THE GRANTEE HAS PROVIDED THE FOUNDATION WITH THE REQUIRED REPORTS. THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT; THEREFORE, NO FURTHER VERIFICATION BY THE FOUNDATION IS DEEMED NECESSARY.

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TY 2022 IRS 990 e-File Render

Name: Builders Initiative Foundation
EIN: 82-1503941
Software ID: 22016089
Software Version: 2022v5.0

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
481,000 SHARES OF PUBLICLY TRADED SECURITIES		D			64,801,726	65,213,956			-412,230	
NORTHERN TRUST CASH ACCOUNT - VARIOUS STOCKS		P			10,760,292	10,999,966			-239,674	
NORTHERN TRUST CASH ACCOUNT - CAPITAL GAIN DISTRIBUTIONS		P			9,145	0			9,145	
NORTHERN TRUST CASH ACCOUNT - VARIOUS STOCKS		P			84,602,364	84,597,660			4,704	
NORTHERN TRUST WORLD EX - VARIOUS STOCKS		P			16,439,197	17,198,302			-759,105	
NORTHERN TRUST WORLD EX - VARIOUS STOCKS		P			93,504,364	82,932,154			10,572,210	
NORTHERN TRUST R1000 - VARIOUS STOCKS		P			1,285,631	1,668,494			-382,863	
NORTHERN TRUST R1000 - CAPITAL GAIN DISTRIBUTIONS		P			6,618	0			6,618	
NORTHERN TRUST R1000 - VARIOUS STOCKS		P			36,568,703	31,431,652			5,137,051	
NORTHERN TRUST TIAA BONDS - VARIOUS STOCKS		P			482,918,370	498,391,487			-15,473,117	
NORTHERN TRUST TIAA BONDS - VARIOUS STOCKS		P			738,718	745,600			-6,882	
CLEAN ENERGY FUND - VARIOUS STOCKS		P			116,086,386	117,019,098			-932,712	
NORTHERN TRUST FTSE TPI - VARIOUS STOCKS		P			58,363,990	67,090,786			-8,726,796	
NORTHERN TRUST FTSE TPI - CAPITAL GAIN DISTRIBUTIONS		P			95,063	0			95,063	
NORTHERN TRUST FTSE TPI - VARIOUS STOCKS		P			178,846,085	161,686,464			17,159,621	
NORTHERN TRUST RBC GLOBAL - VARIOUS STOCKS		P			162,273,650	163,503,594			-1,229,944	
PASS-THROUGH GAIN/LOSS		P			206,743	0			206,743	
SECTION 1256 LOSS DISTRIBUTION		P			0	47,300			-47,300	
546,000 SHARES OF PUBLICLY TRADED SECURITIES		D			82,883,304	82,874,583			8,721	
96,000 SHARES OF PUBLICLY TRADED SECURITIES		D			14,538,320	14,568,481			-30,161	

TY 2022 IRS 990 e-File Render

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Name of Stock	End of Year Book Value	End of Year Fair Market Value
Publicly Traded Securities	4,100	616
Carbon Counts Tech PBC - Program Related Investment	750,000	750,000

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Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
NT - INVESTMENT ACCOUNT	AT COST	327,448,773	316,411,329
NT - R1000 ACCOUNT	AT COST	0	0
NT - WORLD EX ACCOUNT	AT COST	0	979,159
NT - TIAA BONDS ACCOUNT	AT COST	229,556,340	208,972,186
NT - FTSE TPI	AT COST	435,785,711	478,379,221
NT - RBC	AT COST	721	9,741
NT - RBC Global	AT COST	58,536,464	55,938,681
Clean Energy Fund	AT COST	59,905,417	58,711,717

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Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	191,749	30,756		160,993

TY 2022 IRS 990 e-File Render

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Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	22,826			22,826
MISCELLANEOUS	356			356
PASS-THROUGH - OTHER DEDUCTIONS	4,262,723	4,137,395		

TY 2022 IRS 990 e-File Render

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Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Northern Trust - Other income/(loss)	-415,140	-415,140	
Pass-through - Other income/(loss)	1,049,259	433,760	

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Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
Coral Vita Inc - Convertible Promissory Note	Program-Related Investment	1,000,000	1,000,000	2020-08	2022-08	Following the second anniversary of the initial closing	600 %	None	To protect, sustain, and preserve the natural environment by supporting coral reef restoration.	Cash	1,000,000
Reharvest Partners II LLC	Program-Related Investment	1,000,000	1,000,000	2021-12	2026-12	PRINCIPAL AND INTEREST DUE AND PAYABLE AT MATURITY	100 %	None	TO FOSTER ENVIRONMENTAL CONSERVATION AND PROTECTION AND RURAL ECONOMIC DEVELOPMENT.	Cash	1,000,000
Pashko	Program-Related Investment	750,000	750,000	2021-02	2024-02	Following the third anniversary of the initial closing	100 %	None	TO FOSTER ECONOMIC EMPOWERMENT AND JOB CREATION FOR SKILLED CRAFTSPEOPLE IN THE UNITED STATES .	Cash	750,000
Best Friends Animal Society	Program-Related Investment	2,500,000	2,500,000	2021-12	2025-09	$500,000 DUE 9/30/23 ; $500,000 DUE 9/30/24; $1,500,000 DUE 9/30/25	0 %	None	To help construct a pet resource center in Bentonville, Arkansas .	Cash	2,500,000

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Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATOR AND MANAGEMENT FEES	1,156,466			1,156,466
INVESTMENT MANAGEMENT FEES	6,848,721	6,848,721		
CONSULTING FEES	989,844			989,844
PROFESSIONAL SERVICES	15,750			15,750

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Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	1,638,851			
NORTHERN TRUST - FOREIGN TAXES	1,169,175	1,169,175		
PASS-THROUGH - FOREIGN TAXES	106,667	106,667		