Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

For calendar year 2022, or tax year beginning 01-01-2022 , and ending 12-31-2022

Name of foundation
The Moody Foundation

A Employer identification number
74-1403105

Number and street (or P.O. box number if mail is not delivered to street address)
2302 Post Office Street 704

Room/suite

B Telephone number (see instructions)
(409) 797-1500

City or town, state or province, country, and ZIP or foreign postal code
Galveston, TX 77550

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 2,283,185,089

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	28,315,762			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	26,841,274	26,841,274		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,240,447,305			
	b	Gross sales price for all assets on line 6a 2,074,224,577				
	7	Capital gain net income (from Part IV, line 2)		1,238,876,954		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	36,933,037	36,936,695		
	12	**Total.** Add lines 1 through 11	1,332,537,378	1,302,654,923		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	273,109	109,244		163,865
	14	Other employee salaries and wages	1,798,818	291,409		1,507,409
	15	Pension plans, employee benefits	644,219	104,363		539,856
	16a	Legal fees (attach schedule)	431,161	218,755		212,406
	b	Accounting fees (attach schedule)	69,134	27,154		41,980
	c	Other professional fees (attach schedule)	3,176,514	2,902,743		273,771
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	18,930,814	731,596		0
	19	Depreciation (attach schedule) and depletion	197,076	31,926		
	20	Occupancy	154,961	25,104		129,857
	21	Travel, conferences, and meetings	106,376	17,233		89,143
	22	Printing and publications				
	23	Other expenses (attach schedule)	3,597,289	3,026,323		393,825
	24	**Total operating and administrative expenses.** Add lines 13 through 23	29,379,471	7,485,850		3,352,112
	25	Contributions, gifts, grants paid	106,115,981			106,115,981
	26	**Total expenses and disbursements.** Add lines 24 and 25	135,495,452	7,485,850		109,468,093
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	1,197,041,926			
	b	**Net investment income** (if negative, enter -0-)		1,295,169,073		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	55,504,383	405,029,137	405,029,137
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 150,000			
		Less: allowance for doubtful accounts ▶ 0	150,000	150,000	150,000
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)	290,444,984	335,364,399	311,269,182
	b	Investments—corporate stock (attach schedule)	357,499,458	62,104,469	98,398,347
	c	Investments—corporate bonds (attach schedule)	193,567,536	162,164,616	141,530,617
	11	Investments—land, buildings, and equipment: basis ▶ 1,500,308			
		Less: accumulated depreciation (attach schedule) ▶	1,500,308	1,500,308	99,140,072
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	76,101,182	1,205,573,070	1,226,012,876
	14	Land, buildings, and equipment: basis ▶ 1,404,054			
		Less: accumulated depreciation (attach schedule) ▶ 1,268,696	211,580	135,358	135,358
	15	Other assets (describe ▶)	51,700	51,700	1,519,500
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	975,031,131	2,172,073,057	2,283,185,089
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions	572,561,365	1,522,237,634	
	25	Net assets with donor restrictions	402,469,766	649,835,423	
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	975,031,131	2,172,073,057	
	30	**Total liabilities and net assets/fund balances** (see instructions)	975,031,131	2,172,073,057	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	975,031,131
2	Enter amount from Part I, line 27a	2	1,197,041,926
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	2,172,073,057
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	2,172,073,057

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	Publicly traded securities			
b	Capital gain distributions			
c	Passthrough K-1 capital gain			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,051,097,596		835,254,831	1,215,842,765
b	429,102			429,102
c	22,605,087			22,605,087
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				1,215,842,765
b				429,102
c				22,605,087
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	1,238,876,954
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**		
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)	1	18,002,850
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	18,002,850
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	18,002,850
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022 — 6a: 17,610,000		
b	Exempt foreign organizations—tax withheld at source — 6b: 0		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 329,000		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments. Add lines 6a through 6d	7	17,939,000
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2221 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	63,850
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2023 estimated tax** ▶ **Refunded** ▶	11	

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ▶ www.moodyf.org			
14	The books are in care of ▶ Garrik Addison Telephone no. ▶ (409) 797-1500			
	Located at ▶ 2302 Post Office Street Galveston TX ZIP+4 ▶ 77550			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	Yes	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Yes	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?	2a		No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	Yes	
b	If "Yes," did it have excess business holdings in 2022 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	Yes	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d	Yes	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Ross R Moody 2302 Post Office Street 704 Galveston, TX 77550	Trustee/Vice Chair 10.00	91,036	0	0
Frances A Moody-Dahlberg 2302 Post Office Street 704 Galveston, TX 77550	Trustee/Chair 10.00	91,036	0	0
Elizabeth Moody 2302 Post Office Street 704 Galveston, TX 77550	Trustee/Secretary/Treasurer 10.00	91,036	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Frances A Moody-Dahlberg 2302 Post Office Street 704 Galveston,TX 77550	Executive Dir 37.50	412,674	108,785	12,468
Garrik C Addison 2302 Post Office Street 704 Galveston,TX 77550	CFO 37.50	225,797	77,019	12,098
Allan Matthews 2302 Post Office Street 704 Galveston,TX 77550	Dir of Grants 37.50	203,465	87,269	5,510
Jamie Williams 2302 Post Office Street 704 Galveston,TX 77550	HR Dir 37.50	135,098	47,572	1,415
Angela Blair 2302 Post Office Street 704 Galveston,TX 77550	Education Dir 37.50	121,721	47,225	0

Total number of other employees paid over $50,000 ▶ 7

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Moody National Bank 2302 Post Office Street Galveston, TX 77550	Banking and Trust Services	451,061
JP Morgan 707 Travis Street 11th Floor North Houston, TX 77002	Investment management	376,512
UBS 4400 Post Oak Parkway 16th and 17th Houston, TX 77027	Investment management	318,577
NEPC LLC 255 State Street Boston, MA 02109	Investment advisory	299,040
Top Tier Venture Capital X LP 600 Montgomery St Ste 400 San Francisco, CA 94111	Investment management	275,000

Total number of others receiving over $50,000 for professional services. . . . . ▶

7

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	1,209,705,324
b	Average of monthly cash balances			1b	378,130,975
c	Fair market value of all other assets (see instructions)			1c	750,692,700
d	**Total** (add lines 1a, b, and c)			1d	2,338,528,999
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	2,338,528,999
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)			4	35,077,935
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3			5	2,303,451,064
6	**Minimum investment return.** Enter 5% (0.05) of line 5			6	115,172,553

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6			1	115,172,553
2a	Tax on investment income for 2022 from Part V, line 5	2a	18,002,850		
b	Income tax for 2022. (This does not include the tax from Part V.)	2b			
c	Add lines 2a and 2b			2c	18,002,850
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	97,169,703
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	97,169,703
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1			7	97,169,703

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	109,468,093
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	109,468,093

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				97,169,703
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			100,138,409	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017.				
b From 2018.				
c From 2019.				
d From 2020.				
e From 2021.				
f **Total** of lines 3a through e	0			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ $ 109,468,093				
a Applied to 2021, but not more than line 2a			100,138,409	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2022 distributable amount				9,329,684
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2022. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				87,840,019
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2023.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2018				
b Excess from 2019				
c Excess from 2020. . . .				
d Excess from 2021				
e Excess from 2022				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	**(b)** 2021	**(c)** 2020	**(d)** 2019	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

moodyforgapplication-process moodys
2302 Post Office Street
Galveston,TX 77550
(409) 797-1500

b The form in which applications should be submitted and information and materials they should include:

Grant applications should be submitted at [moodyf.org/ application-process]. Moody Scholars program applicants should visit [moodyscholars.org/application-process] for eligibility and application details.

c Any submission deadlines:

Inquiry letters are accepted on an ongoing basis.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Grant awards must be expended in Texas. See website(s) above for details regarding eligibility and application instructions for grants and scholarships.

Unclaimed Dividends as on 31st March 2020

Name	Address	Amount
Abdul Rashid Ansari	Ward No 2 Ward No 2 Ward No 2

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	26,841,274	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	525990	92,792	18	1,240,354,513	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a Oil & gas royalty income			15	22,590,219	
b Other real estate income			16	86,236	
c Partnership income	525990	-8,919	14	14,265,501	
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		83,873		1,304,137,743	0

13 **Total.** Add line 12, columns (b), (d), and (e) **13** 1,304,221,616

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Signature of officer or trustee — Date 2023-11-14 — ▶ Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN
Kurt Coburn				P01638285
Firm's name ▶ Blazek & Vetterling				Firm's EIN ▶76-0269860
Firm's address ▶ 2900 Weslayan Suite 200 Houston, TX 77027				Phone no. (713) 439-5739

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2022 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting and tax compliance	69,134	27,154		41,980

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Galveston Offices	2014-01-01	1,226,591	1,032,309	SL	8.000000000000	144,398	0		
Real estate and mineral interests	2014-01-01	1,500,465		L		0	0		
Automobiles	2019-12-31	177,463	39,312	SL	3.000000000000	52,678	0		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Val Verde Community Foundation (formerly Del Rio Community Foundation)	109 Griner Street Del Rio, TX 78840	1982-07-15	2,578,584	i. Enabling the citizens of Del Rio to control locally, through the Community Foundation, the irrigation ditches and to operate and maintain such ditches for the benefit of the Del Rio Community.ii. Providing income for the Community Foundation to be used solely for 170 (c)(2)(B) purposes, including operating expenses and maintenance and repair of the irrigation ditches.iii. Funding to hire the necessary personnel and pay other operating expensesDetail of dates, grant amounts and expenditures in the totals above:Date Amount of Grant Amount Expended07/15/1982 12,000 12,00012/15/1983 2,566,584 2,862,857	2,874,857	None	Annual report 2/10/23, all reports between 1983 and 2022 have been received		The grantor has no reason to doubt the accuracy or reliability of all submitted reports from the grantee; therefore no independent verification of the reports was made.
Moody Gardens Inc	One Hope Blvd Galveston, TX 77554	1994-04-05	1,300,000	To fund a revolving cash fund for cash shortages during the winter and spring seasons to be replenished by excess cash flow generated during the summer season.Dates of reports from grantee received: Annual Reports 12/30/94, 12/29/95, 12/31/96, 12/31/97, 12/15/98, 12/17/99, 12/15/00, 12/14/01, 12/17/02, 12/12/03, 12/13/04, 12/19/05, 12/18/06, 12/12/07, 1/29/09, 1/15/10, 12/31/10, 12/29/11, 12/31/12, 12/30/2013, 12/23/2014, 12/31/2015, 12/30/2016, 12/29/2017, 12/31/2018, 12/24/2019, 12/31/2020, 11/15/2021, 11/21/2022**This includes interest earnings expended. Note: This grant is a revolving fund and it can be partially used and replenished. If grant is ever terminated, grantee may need to return replenished unused funds.	2,145,757	None	See all dates in 'Purpose' section above		The grantor has no reason to doubt the accuracy or reliability of all submitted reports from the grantee; therefore no independent verification of the reports was made.
Sea Star Base Galveston	7509 Broadway Galveston, TX 77554	2021-05-20	60,000	Assistance with a week-long recreational summer program for 25 young people.	60,000	None	3/15/2022 2021 Annual and Final Report for Non-Capital Funds		The grantor has no reason to doubt the accuracy or reliability of all submitted reports from the grantee; therefore no independent verification of the reports was made.
Willow City Volunteer Fire & Rescue Inc	2553 Ranch Road 1323 Willow City, TX 78675	2013-09-27	282,238	Assistance in purchasing new self-contained breathing apparatus air tanks and related equipment and a new "tender" used to carry water and equipment to fires.	282,238	None	3/31/17, 2/21/18, 9/13/19, 2/24/20, 3/1/21, 11/17/22		The grantor has no reason to doubt the accuracy or reliability of all submitted reports from the grantee; therefore no independent verification of the reports was made.

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TY 2022 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Passthrough K-1 capital gain UBI		Purchased			92,792		Cost	0	92,792	

TY 2022 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Identifier	Return Reference	Explanation
	990-PF Part I, Line 1 - Contributions, gifts, grants, etc. received	The Libbie Shearn Moody Trust is a split-interest trust as described in IRC 4947(a)(2) and regulations thereunder, all of the assets of which were placed in trust before May 27, 1969. Accordingly, distributions from the Libbie Shearn Moody Trust to The Moody Foundation are not includable in taxable investment income for the current year in accordance with regulation 53.4940-1(d)(2).Please note that although this amount is reported on Part I, Line 1 of Form 990-PF, it is not reported on Schedule B, Schedule of Contributors. It is distinguishable from a contribution described in regulation 1.507-6(c)(1) because it is a required distribution from a split-interest trust.

TT 2019 SEB Index Fund Weights

Updated: 2019-12-31 Source: Thomson Reuters Tickers: Reuters Codes

Stock or Bond	Gross Weight	Net Weight
0700 HONG KONG TENCENT HOLDINGS LTD	0.71%	0.71%
0941 HONG KONG CHINA MOBILE LTD	0.47%	0.47%
1398 HONG KONG ICBC CNY 1	0.31%	0.31%
2318 HONG KONG PING AN CNY 1	0.29%	0.29%
2330 TAIWAN TAIWAN SEMICONDUCTOR	0.27%	0.27%
2388 HONG KONG BOC HONG KONG	0.07%	0.07%
2628 HONG KONG CHINA LIFE INSURANCE	0.07%	0.07%
3988 HONG KONG BANK OF CHINA	0.21%	0.21%
AAPL US APPLE INC	1.41%	1.41%
ABBV US ABBVIE INC	0.21%	0.21%
ABT US ABBOTT LABORATORIES	0.21%	0.21%
ACN US ACCENTURE PLC CLASS A	0.21%	0.21%
ADBE US ADOBE SYSTEMS INC	0.21%	0.21%
ADP US AUTOMATIC DATA PROCESSING	0.21%	0.21%
AEP US AMERICAN ELECTRIC POWER	0.21%	0.21%
AGN IM ALLERGAN PLC	0.21%	0.21%
AIG US AMERICAN INTERNATIONAL GROUP	0.21%	0.21%
ALV GR ALLIANZ SE-VINKULIERT	0.21%	0.21%
AMGN US AMGEN INC	0.21%	0.21%
AMZN US AMAZON.COM INC	1.41%	1.41%
ANZ AU AUSTRALIA AND NEW ZEALAND BANKING GROUP	0.21%	0.21%
APC UN ANADARKO PETROLEUM CORP	0.21%	0.21%
APD UN AIR PRODUCTS & CHEMICALS INC	0.21%	0.21%
AZN LN ASTRAZENECA PLC	0.21%	0.21%
BAC UN BANK OF AMERICA CORP	0.21%	0.21%
BAS GR BASF SE	0.21%	0.21%
BAYN GR BAYER AG-REGISTERED SHARES	0.21%	0.21%
BBVA SM BANCO BILBAO VIZCAYA ARGENTARIA	0.21%	0.21%
BC8 GR BANK LEUMI LE-ISRAEL BM	0.21%	0.21%
BCE CN BCE INC COM NEW	0.21%	0.21%
BCS LN BARCLAYS PLC	0.21%	0.21%
BEI AU BEIERSDORF AG	0.21%	0.21%
BHP AU BHP BILLITON LIMITED	0.21%	0.21%
BIDU UW BAIDU INC - SPON ADR REPSTG 0.1 ORD	0.21%	0.21%
BMY UN BRISTOL-MYERS SQUIBB CO	0.21%	0.21%
BNP FP BNP PARIBAS	0.21%	0.21%
BRK/B UN BERKSHIRE HATHAWAY INC-CLASS B	0.21%	0.21%
BSN FP DANONE	0.21%	0.21%
C UN CITIGROUP INC	0.21%	0.21%
CA FP CARREFOUR	0.21%	0.21%
CAT UN CATERPILLAR INC	0.21%	0.21%
CBA AU COMMONWEALTH BANK OF AUSTRALIA	0.21%	0.21%
CELG UW CELGENE CORP	0.21%	0.21%
CFR SW COMPAGNIE FINANCIERE RICHEMONT-A	0.21%	0.21%
CL UN COLGATE-PALMOLIVE CO	0.21%	0.21%
CMCSA UW COMCAST CORP-CLASS A	0.21%	0.21%
COP UN CONOCOPHILLIPS	0.21%	0.21%
CRH ID CRH PLC	0.21%	0.21%
CRM UN SALESFORCE.COM INC	0.21%	0.21%
CSCO UW CISCO SYSTEMS INC	0.21%	0.21%
CSL AU CSL LIMITED	0.21%	0.21%
CVX UN CHEVRON CORP	0.21%	0.21%
D UN DOMINION RESOURCES INC/VA	0.21%	0.21%
DAI GR DAIMLER AG-REGISTERED SHARES	0.21%	0.21%
DANSKE DC DANSKE BANK A/S	0.21%	0.21%
DBK GR DEUTSCHE BANK AG-REGISTERED	0.21%	0.21%
DIS UN WALT DISNEY CO/THE	0.21%	0.21%
DNB NO DNB ASA	0.21%	0.21%
DOW UN DOW CHEMICAL CO/THE	0.21%	0.21%
DTE UN DTE ENERGY CO	0.21%	0.21%
DUK UN DUKE ENERGY CORP	0.21%	0.21%
EBAY UW EBAY INC	0.21%	0.21%
ECL UN ECOLAB INC	0.21%	0.21%
EDF FP ELECTRICITE DE FRANCE	0.21%	0.21%
EDP PL EDP-ENERGIAS DE PORTUGAL SA	0.21%	0.21%
EIX UN EDISON INTERNATIONAL	0.21%	0.21%
ELI BB ELIA SYSTEM OPERATOR SA/NV	0.21%	0.21%
ENEL IM ENEL SPA	0.21%	0.21%
ENI IM ENI SPA	0.21%	0.21%
ERIC/B SS TELEFONAKTIEBOLAGET LM ERICSSON-B	0.21%	0.21%
ESS UN ESSILORLUXOTTICA	0.21%	0.21%
ETN UN EATON CORP PLC	0.21%	0.21%
EXC UN EXELON CORP	0.21%	0.21%
FB UW FACEBOOK INC-A	1.41%	1.41%
FDX UN FEDEX CORP	0.21%	0.21%
FE UN FIRSTENERGY CORP	0.21%	0.21%
FGR FP EIFFAGE	0.21%	0.21%
FMC UN FMC CORP	0.21%	0.21%
FORTUM FH FORTUM OYJ	0.21%	0.21%
FP FP TOTAL SA	0.21%	0.21%
FRE GR FRESENIUS SE & CO KGAA	0.21%	0.21%
FTE FP ORANGE	0.21%	0.21%
GE UN GENERAL ELECTRIC CO	0.21%	0.21%
GILD UW GILEAD SCIENCES INC	0.21%	0.21%
GLE FP SOCIETE GENERALE SA	0.21%	0.21%
GOOGL UW ALPHABET INC-CL A	1.41%	1.41%
GS UN GOLDMAN SACHS GROUP INC	0.21%	0.21%
HD UN HOME DEPOT INC	0.21%	0.21%
HEN3 GR HENKEL AG & CO KGAA VORZUG PFD	0.21%	0.21%
HKL AU HONG KONG LAND HOLDINGS LTD	0.21%	0.21%
HPQ UN HP INC	0.21%	0.21%
HSBA LN HSBC HOLDINGS PLC	0.21%	0.21%
IBE SM IBERDROLA SA	0.21%	0.21%
IBM UN INTERNATIONAL BUSINESS MACHINES CORP	0.21%	0.21%
ICG AU AMCOR LIMITED	0.21%	0.21%
INTC UW INTEL CORP	0.21%	0.21%
INTU UW INTUIT INC	0.21%	0.21%
IPN FP IPSEN	0.21%	0.21%
ITX SM INDITEX	0.21%	0.21%
JNJ UN JOHNSON & JOHNSON	0.21%	0.21%
JPM UN JPMORGAN CHASE & CO	0.21%	0.21%
KBC BB KBC GROUP NV	0.21%	0.21%
KO UN COCA-COLA CO/THE	0.21%	0.21%
KPN NA KONINKLIJKE KPN NV	0.21%	0.21%
LHA GR DEUTSCHE LUFTHANSA AG-REGISTERED	0.21%	0.21%
LIN UN LINDE PLC	0.21%	0.21%
LLOY LN LLOYDS BANKING GROUP PLC	0.21%	0.21%
LMT UN LOCKHEED MARTIN CORP	0.21%	0.21%
LOREAL FP L'OREAL	0.21%	0.21%
LRCX UW LAM RESEARCH CORP	0.21%	0.21%
LVMH FP LVMH MOET HENNESSY LOUIS VUITTON	0.21%	0.21%
MA UN MASTERCARD INC-CLASS A	0.21%	0.21%
MCD UN MCDONALD'S CORP	0.21%	0.21%
MDLZ UW MONDELEZ INTERNATIONAL INC-A	0.21%	0.21%
MDT UN MEDTRONIC PLC	0.21%	0.21%
MERCK GR MERCK KGAA	0.21%	0.21%
MET UN METLIFE INC	0.21%	0.21%
MMM UN 3M CO	0.21%	0.21%
MRK UN MERCK & CO. INC.	0.21%	0.21%
MRO UN MARATHON OIL CORP	0.21%	0.21%
MRW LN WM MORRISON SUPERMARKETS PLC	0.21%	0.21%
MS UN MORGAN STANLEY	0.21%	0.21%
MSFT UW MICROSOFT CORP	1.41%	1.41%
MUV2 GR MUENCHENER RUECKVERSICHERUNGS-AG	0.21%	0.21%
NDA SS NORDEA BANK AB	0.21%	0.21%
NEE UN NEXTERA ENERGY INC	0.21%	0.21%
NESN SW NESTLE SA-REGISTERED	0.21%	0.21%
NKE UN NIKE INC-CLASS B	0.21%	0.21%
NOVN SW NOVARTIS AG-REGISTERED	0.21%	0.21%
NOVO/B DC NOVO NORDISK A/S-B	0.21%	0.21%
NSC UN NORFOLK SOUTHERN CORP	0.21%	0.21%
NTRS UW NORTHERN TRUST CORP	0.21%	0.21%
NVDA UW NVIDIA CORP	0.21%	0.21%
NXT LN NEXT PLC	0.21%	0.21%
OCBC SP OVERSEA-CHINESE BANKING CORP	0.21%	0.21%
ORA FP ORANGE	0.21%	0.21%
ORCL UN ORACLE CORP	0.21%	0.21%
ORSTED DC ORSTED A/S	0.21%	0.21%
OTEX UW OPEN TEXT CORP	0.21%	0.21%
PEP UW PEPSICO INC	0.21%	0.21%
PFE UN PFIZER INC	0.21%	0.21%
PG UN PROCTER & GAMBLE CO/THE	0.21%	0.21%
PHIA NA KONINKLIJKE PHILIPS NV	0.21%	0.21%
PHM UN PULTEGROUP INC	0.21%	0.21%
PRU LN PRUDENTIAL PLC	0.21%	0.21%
PSA FP PUBLICIS GROUPE SA	0.21%	0.21%
PSX UN PHILLIPS 66	0.21%	0.21%
QCOM UW QUALCOMM INC	0.21%	0.21%
RAI UN REYNOLDS AMERICAN INC	0.21%	0.21%
RDSA NA ROYAL DUTCH SHELL PLC-A	0.21%	0.21%
RDSB LN ROYAL DUTCH SHELL PLC-B	0.21%	0.21%
REC AU REGIS HEALTHCARE LIMITED	0.21%	0.21%
REGN UW REGENERON PHARMACEUTICALS INC	0.21%	0.21%
REP SM REPSOL SA	0.21%	0.21%
RHK AU RHC HOLDINGS LTD	0.21%	0.21%
RIO LN RIO TINTO PLC	0.21%	0.21%
RMS FP HERMES INTERNATIONAL	0.21%	0.21%
RNO FP RENAULT SA	0.21%	0.21%
ROG SW ROCHE HOLDING AG-GENUSSCHEIN	0.21%	0.21%
RWE GR RWE AG	0.21%	0.21%
SAN SM BANCO SANTANDER SA	0.21%	0.21%
SAP GR SAP SE	0.21%	0.21%
SBRY LN J SAINSBURY PLC	0.21%	0.21%
SCA/B SS SVENSKA CELLULOSA AB SCA-B	0.21%	0.21%
SCHW UW SCHWAB (CHARLES) CORP	0.21%	0.21%
SGO FP COMPAGNIE DE SAINT-GOBAIN	0.21%	0.21%
SHL GR SIEMENS HEALTHINEERS AG	0.21%	0.21%
SIE GR SIEMENS AG-REGISTERED	0.21%	0.21%
SKA/B SS SKANSKA AB B SHS	0.21%	0.21%
SKF/B SS SKF AB-B SHS	0.21%	0.21%
SLB UN SCHLUMBERGER LTD	0.21%	0.21%
SOGN NO SOGN	0.21%	0.21%
SPN LN SPIRAX-SARCO ENGINEERING PLC	0.21%	0.21%
SRG IM SNAM SPA	0.21%	0.21%
STAN LN STANDARD CHARTERED PLC	0.21%	0.21%
STM IM STMICROELECTRONICS NV	0.21%	0.21%
SU FP SCHNEIDER ELECTRIC SE	0.21%	0.21%
SVK AU SEVEN WEST MEDIA LTD	0.21%	0.21%
SWED/A SS SWEDBANK AB A SHS	0.21%	0.21%
SWMA SS SWEDISH MATCH AB	0.21%	0.21%
SYK UN STRYKER CORP	0.21%	0.21%
TEF SM TELEFONICA SA	0.21%	0.21%
TELIA SS TELIA COMPANY AB	0.21%	0.21%
TGT UN TARGET CORP	0.21%	0.21%
TKA GR THYSSENKRUPP AG	0.21%	0.21%
TOTB BB TOTAL SA-B	0.21%	0.21%
TSCO LN TESCO PLC	0.21%	0.21%
TSLA UW TESLA INC	0.21%	0.21%
TTE FP TOTAL SA	0.21%	0.21%
TWTR UN TWITTER INC	0.21%	0.21%
UCG IM UNICREDIT SPA	0.21%	0.21%
UNH UN UNITEDHEALTH GROUP INC	0.21%	0.21%
UPM FH UPM-KYMMENE OYJ	0.21%	0.21%
UPS UN UNITED PARCEL SERVICE-CL B	0.21%	0.21%
USB UN U.S. BANCORP	0.21%	0.21%
VALE UN VALE SA-ADR	0.21%	0.21%
VIE FP VEOLIA ENVIRONNEMENT	0.21%	0.21%
VIV FP VIVENDI	0.21%	0.21%
VOD LN VODAFONE GROUP PLC	0.21%	0.21%
VOLVO/B SS VOLVO AB-B SHS	0.21%	0.21%
VZ UN VERIZON COMMUNICATIONS INC	0.21%	0.21%
WBA UW WALGREENS BOOTS ALLIANCE INC	0.21%	0.21%
WFC UN WELLS FARGO & CO	0.21%	0.21%
WOW AU WOOLWORTHS LIMITED	0.21%	0.21%
WPP LN WPP PLC	0.21%	0.21%
XOM UN EXXON MOBIL CORP	0.21%	0.21%
YHOO UW YAHOO! INC	0.21%	0.21%
ZURN SW ZURICH INSURANCE GROUP AG	0.21%	0.21%
ABI BB ANHEUSER-BUSCH INBEV SA/NV	0.21%	0.21%
ACS SM ACS ACTIVIDADES DE CONSTRUCCION Y SERVICIOS SA	0.21%	0.21%
ADS GR ADIDAS AG	0.21%	0.21%
AGS BB AGEAS	0.21%	0.21%
AIR FP AIRBUS SE	0.21%	0.21%
ALO FP ALSTOM	0.21%	0.21%
ATL CN ALIMENTATION COUCHE-TARD INC-B SUB VTG	0.21%	0.21%
BARC LN BARCLAYS PLC	0.21%	0.21%
BATS LN BRITISH AMERICAN TOBACCO PLC	0.21%	0.21%
BBD/B CN BOMBARDIER INC-CLASS B SUBORD VTG	0.21%	0.21%
BNP NO BONAVA AB	0.21%	0.21%
CABK SM CAIXABANK SA	0.21%	0.21%
CARL/B DC CARLSBERG A/S-B	0.21%	0.21%
CCL LN CARNIVAL PLC	0.21%	0.21%
CNA LN CENTRICA PLC	0.21%	0.21%
CRDI IM UNICREDIT SPA-RIGHTS	0.21%	0.21%
DPW GR DEUTSCHE POST AG-REGISTERED	0.21%	0.21%
DSV DC DSV A/S	0.21%	0.21%
EVK GR EVONIK INDUSTRIES AG	0.21%	0.21%
FCA IM FIAT CHRYSLER AUTOMOBILES NV	0.21%	0.21%
FER SM FERROVIAL SA	0.21%	0.21%
GALP PL GALP ENERGIA SGPS SA-B SHS	0.21%	0.21%
GBLB BB GROUPE BRUXELLES LAMBERT SA	0.21%	0.21%
GEBN SW GEBERIT AG-REGISTERED	0.21%	0.21%
GFC FP GECINA SA	0.21%	0.21%
HEIO NA HEINEKEN HOLDING NV	0.21%	0.21%
HEI GR HEIDELBERGCEMENT AG	0.21%	0.21%
IAG LN INTERNATIONAL AIRLINES GROUP	0.21%	0.21%
IFX GR INFINEON TECHNOLOGIES AG	0.21%	0.21%
ITV LN ITV PLC	0.21%	0.21%
KGF LN KINGFISHER PLC	0.21%	0.21%
LONN SW LONZA GROUP AG-REG	0.21%	0.21%
MAP SM MAPFRE SA	0.21%	0.21%
MEO GR METRO AG	0.21%	0.21%
MFEA NA MEDIA FOR EUROPE SPA	0.21%	0.21%
MONC IM MONCLER SPA	0.21%	0.21%
NG LN NATIONAL GRID PLC	0.21%	0.21%
NHY NO NORSK HYDRO ASA	0.21%	0.21%
OMV AV OMV AG	0.21%	0.21%
PSON LN PEARSON PLC	0.21%	0.21%
RBI AV RAIFFEISEN BANK INTERNATIONAL AG	0.21%	0.21%
REE SM RED ELECTRICA CORPORACION SA	0.21%	0.21%
SAF FP SAFRAN SA	0.21%	0.21%
SAGA/A NO SAGA	0.21%	0.21%
SGE LN SAGE GROUP PLC/THE	0.21%	0.21%
SGRO LN SEGRO PLC	0.21%	0.21%
SHBA SS SVENSKA HANDELSBANKEN AB-A SHS	0.21%	0.21%
SHI GR SIEMENS HEALTHINEERS AG	0.21%	0.21%
SOON SW SONOVA HOLDING AG-REG	0.21%	0.21%
TEL2/B SS TELE2 AB-B SHS	0.21%	0.21%
TKA GR THYSSENKRUPP AG	0.21%	0.21%
TRYG DC TRYG A/S	0.21%	0.21%
UCB BB UCB SA	0.21%	0.21%
UL FP UNIBAIL-RODAMCO-WESTFIELD	0.21%	0.21%
VIE FP VEOLIA ENVIRONNEMENT	0.21%	0.21%
VNA GR VONOVIA SE	0.21%	0.21%
WKL NA WOLTERS KLUWER NV	0.21%	0.21%
WPL AU WOODSIDE PETROLEUM LTD	0.21%	0.21%
WTB LN WHITBREAD PLC	0.21%	0.21%
ZAL GR ZALANDO SE	0.21%	0.21%
ZEG LN ZETTLE GROUP HOLDING LTD	0.21%	0.21%
ZOOM UW ZOOM VIDEO COMMUNICATIONS INC-A	0.21%	0.21%
ZTO UN ZTO EXPRESS (CAYMAN) INC-SPON ADR REPSTG CLASS A SHS	0.21%	0.21%
ABB SS ABB LTD-REG	0.21%	0.21%
ADEN SW ADECCO GROUP AG-REGISTERED	0.21%	0.21%
ALC SW ALCON INC	0.21%	0.21%
BAER SW JULIUS BAER GRUPPE AG	0.21%	0.21%
CFR SW COMPAGNIE FINANCIERE RICHEMONT-A	0.21%	0.21%
CSGN SW CREDIT SUISSE GROUP AG-REG	0.21%	0.21%
GEBN SW GEBERIT AG-REGISTERED	0.21%	0.21%
GIVN SW GIVAUDAN SA-REG	0.21%	0.21%
KUHN SW KUHNE + NAGEL INTERNATIONAL AG-REG	0.21%	0.21%
LONN SW LONZA GROUP AG-REG	0.21%	0.21%
NESN SW NESTLE SA-REGISTERED	0.21%	0.21%
NOVN SW NOVARTIS AG-REGISTERED	0.21%	0.21%
ROG SW ROCHE HOLDING AG-GENUSSCHEIN	0.21%	0.21%
SCMN SW SWISSCOM AG-REG	0.21%	0.21%
SGSN SW SGS SA-REG	0.21%	0.21%
SLHN SW SWISS LIFE HOLDING AG-REG	0.21%	0.21%
SREN SW SWISS RE AG	0.21%	0.21%
UBSG SW UBS GROUP AG-REG	0.21%	0.21%
ZURN SW ZURICH INSURANCE GROUP AG	0.21%	0.21%
1113 HK CK PROPERTY HOLDINGS	0.21%	0.21%
1177 HK SINOPHARM GROUP-H	0.21%	0.21%
1299 HK AIA GROUP LTD	0.21%	0.21%
1928 HK SANDS CHINA LTD	0.21%	0.21%
2018 HK AAC TECHNOLOGIES HOLDINGS	0.21%	0.21%
2020 HK ANTA SPORTS PRODUCTS	0.21%	0.21%
2313 HK SHENZHOU INTERNATIONAL GROUP	0.21%	0.21%
2319 HK MENGNIU DAIRY	0.21%	0.21%
2382 HK SUNNY OPTICAL TECH (GROUP)	0.21%	0.21%
3690 HK MEITUAN DIANPING-CLASS B	0.21%	0.21%
3968 HK CHINA MERCHANTS BANK-H	0.21%	0.21%
3988 HK BANK OF CHINA	0.21%	0.21%
6862 HK HAIDILAO INTERNATIONAL	0.21%	0.21%
9988 HK ALIBABA GROUP HOLDING-SP ADR

TY 2022 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Name of Stock	End of Year Book Value	End of Year Fair Market Value
170 Gal-Tex Hotel Corporation Minority Basis	1,072,278	33,100,002
13184 Chegg Inc	268,762	333,160
17550 Etsy Inc	1,459,389	2,102,139
18600 First Watch Restaurant Group Inc	271,789	251,658
20719 Life Time Group Holdings Inc	280,848	247,799
51106 Liquidity Services Inc	765,338	718,550
26608 Lovesac Co/The	725,198	585,642
35200 OneSpaWorld Holdings Ltd	277,561	328,416
12300 Ritchie Bros Auctioneers Inc	699,868	711,309
7500 Enphase Energy Inc	1,626,537	1,987,200
32000 CoStar Group Inc	2,048,442	2,472,960
199168 Genius Sports Ltd	673,253	711,030
24858 Victory Capital Holdings Inc	628,709	666,940
23434 Azenta Inc	1,334,707	1,364,327
40650 Evolent Health Inc	1,288,065	1,141,452
14150 HealthEquity Inc	938,487	872,206
16150 Axon Enterprise Inc	1,623,633	2,679,770
22167 Enovix Corp	216,432	275,757
30750 Kornit Digital Ltd	930,731	706,328
4050 Paylocity Holding Corp	804,542	786,753
10800 SoundThinking Inc	288,695	365,364
1650 Appian Corp	78,352	53,724
19600 Bumble Inc	532,028	412,580
15350 Domo Inc	402,947	218,584
35250 EverQuote Inc	308,252	519,585
3450 Globant SA	674,634	580,152
4900 HubSpot Inc	1,451,197	1,416,737
29750 LivePerson Inc	397,239	301,665
65376 Magnite Inc	601,427	692,332
8050 Paycom Software Inc	2,453,204	2,497,996
15639 Phreesia Inc	377,835	506,078
154898 Porch Group Inc	390,073	291,208
12654 Sprout Social Inc	708,628	714,445
18700 SPS Commerce Inc	2,174,036	2,401,641
44950 Stratasys Ltd	785,899	533,107
114566 Toast Inc	1,813,237	2,065,625
12754 Workiva Inc	895,110	1,070,953
151699 Zeta Global Holdings Corp	834,854	1,239,381
13915 American Eagle Outfitters Inc	148,967	194,253
3290 Carter's Inc	224,906	245,467
94836 Coty Inc	705,159	811,796
9563 Gildan Activewear Inc	275,409	262,026
3717 Harley-Davidson Inc	122,793	154,627

Name of Stock	End of Year Book Value	End of Year Fair Market Value
8705 Ollie's Bargain Outlet Holdings Inc	473,473	407,742
1081 Papa John's International Inc	86,830	88,977
3103 PVH Corp	152,748	219,041
36994 Quotient Technology Inc	112,458	126,889
4960 Steven Madden Ltd	148,052	158,522
36864 Hain Celestial Group Inc/The	795,966	596,460
2350 TreeHouse Foods Inc	99,304	116,043
11991 Dril-Quip Inc	278,364	325,795
7785 Helmerich & Payne Inc	323,225	385,902
4018 PDC Energy Inc	241,938	255,063
12030 Range Resources Corp	300,454	300,991
4597 Community Bank System Inc	287,655	289,381
8623 Cousins Properties Inc	236,318	218,076
10292 DigitalBridge Group Inc	186,519	112,594
6042 eHealth Inc	56,182	29,243
19510 Empire State Realty Trust Inc	134,556	131,497
6462 Enterprise Financial Services Corp	274,675	316,380
58482 Equity Commonwealth	1,546,995	1,460,296
8623 Glacier Bancorp Inc	415,833	426,149
7852 Hancock Whitney Corp	393,877	379,958
2138 Lakeland Financial Corp	146,674	156,010
12250 National Bank Holdings Corp	466,627	515,358
9955 Pacific Premier Bancorp Inc	298,189	314,180
15657 Physicians Realty Trust	262,257	226,557
15140 Seacoast Banking Corp of Florida	486,940	472,217
5092 SouthState Corp	402,864	388,825
10343 STAG Industrial Inc	315,754	334,182
5301 Terreno Realty Corp	294,531	301,468
17711 Umpqua Holdings Corp	301,697	316,141
13735 United Community Banks Inc/GA	428,531	464,243
9289 WesBanco Inc	301,570	343,507
7955 Alkermes PLC	214,816	207,864
7308 AngioDynamics Inc	143,429	100,631
25721 BioCryst Pharmaceuticals Inc	291,615	295,277
1864 Blueprint Medicines Corp	102,544	81,662
5240 ICU Medical Inc	846,296	825,195
35419 ImmunoGen Inc	174,825	175,678
16785 NeoGenomics Inc	164,654	155,093
34333 Orthofix Medical Inc	777,178	704,856
12774 Pediatrix Medical Group Inc	250,087	189,822
5153 Surmodics Inc	182,603	175,820
8247 AAR Corp	325,807	370,290
11725 Apogee Enterprises Inc	461,284	521,294
8633 Astec Industries Inc	330,253	351,018
11576 AZZ Inc	458,014	465,355
9856 Belden Inc	546,402	708,646
17082 CIRCOR International Inc	266,810	409,285

Name of Stock	End of Year Book Value	End of Year Fair Market Value
5992 Columbus McKinnon Corp/NY	165,664	194,560
60097 Conduent Inc	239,486	243,393
22391 Desktop Metal Inc	50,910	30,452
7136 EnerSys	434,690	526,922
11447 FARO Technologies Inc	338,967	336,656
9148 Green Dot Corp	213,872	144,721
1840 Huron Consulting Group Inc	119,526	133,584
10760 Mercury Systems Inc	600,531	481,402
21719 Modine Manufacturing Co	246,362	431,339
16095 Quanex Building Products Corp	349,004	381,130
6996 Regal Rexnord Corp	854,671	839,380
25225 REV Group Inc	269,126	318,340
8794 Silgan Holdings Inc	365,476	455,881
18109 SP Plus Corp	569,128	628,744
11990 SPX Technologies Inc Com	644,640	787,144
15571 Sterling Infrastructure Inc	335,496	510,729
11804.319 Summit Materials Inc	270,742	335,125
2271 CSG Systems International Inc	130,995	129,901
10423 KBR Inc	484,551	550,334
9435 NCR Corp	256,730	220,873
4049 OneSpan Inc	42,155	45,308
23592 Progress Software Corp	1,052,925	1,190,216
47551 Alamos Gold Inc	337,035	480,741
19273 Compass Minerals International Inc	698,874	790,193
24800 Glatfelter Corp	176,232	68,944
2444 Schnitzer Steel Industries Inc	79,045	74,909
2569 Sensient Technologies Corp	186,859	187,331
7010 ALLETE Inc	398,948	452,215
5577 Avista Corp	238,203	247,284
17233 Element Solutions Inc	301,029	313,468
9264 New Jersey Resources Corp	403,936	459,680
10534 OGE Energy Corp	410,665	416,620
9892 PNM Resources Inc	470,873	482,631

TY 2022 IRS 990 e-File Render

Name:	The Moody Foundation
EIN:	74-1403105
US Government Securities - End of Year Book Value:	323,242,308
US Government Securities - End of Year Fair Market Value:	301,200,045
State & Local Government Securities - End of Year Book Value:	12,122,091
State & Local Government Securities - End of Year Fair Market Value:	10,069,137

TY 2022 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Real estate and mineral interests	1,500,465	0	1,500,465	

TY 2022 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Lord Abbett Short Duration Credit Trust	AT COST	211,311,662	211,650,555
400 Capital Global Credit Opportuniities Fund Ltd	AT COST	20,000,000	20,024,828
Graham Global Investment Fund Ii Spc Ltd-Proprietary Matrix Segregated Portf	AT COST	20,000,000	19,331,774
Frontenac Xii Private Capital (Parallel) Lp	AT COST	5,091,455	5,046,364
Highmore Trade Finace Fund Lp	AT COST	6,175,500	5,509,359
Hps Core Senior Lending Offshore Fund Ii L.P.	AT COST	16,792,449	16,493,425
Jpm Peg Global Private Equity Ix	AT COST	12,264,299	16,074,060
Klcp Offshore Fund Iii Lp	AT COST	5,205,763	5,377,685
Newbury Equity Partners V	AT COST	16,758,017	22,470,477
Jpm Peg Global Private Equity Viii	AT COST	33,543,234	48,941,861
Spark Capital Growth Fund Iv Lp	AT COST	2,008,355	1,996,621
Spark Capital Vii Lp	AT COST	2,084,333	2,074,544
Strategic Value Special Situations Feeder Fund V, L.P.	AT COST	4,000,000	4,287,860
Thoma Bravo Xv-A Lp	AT COST	12,027,717	12,016,033
Top Tier Venture Capital X, Lp	AT COST	4,179,185	4,422,065
Windrose Health Investors Vi, Lp	AT COST	5,964,245	6,018,320
State Street FTSE RAFI US 1000 Index Non-Lending Common Trust Fund	AT COST	155,727,415	159,844,391
State Street S&P 500 Index Non-Lending Common Trust Fund	AT COST	371,353,164	353,221,166
State Street Russell Small Cap Completeness Index Non-Lending Commo	AT COST	33,288,993	33,442,882
Acadian Non-Us All Cap Equity Fund	AT COST	47,488,675	49,880,883
William Blair Emerging Market Growth Fund	AT COST	19,259,769	18,572,428
Arrowstreet Global Equity Acwi Trust Fund	AT COST	123,102,051	123,728,097
Jennison Global Opportunity Fund Of The Prudential Trust Co Ibt	AT COST	37,932,714	41,008,352
Pinestone Global Equity Fund Llc	AT COST	40,014,075	44,578,846

TY 2022 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Galveston Offices	1,226,591	1,176,707	49,884	
Automobiles	177,463	91,990	85,473	

TY 2022 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal fees	431,161	218,755		212,406

TY 2022 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Oil Paintings	51,700	51,700	1,519,500

TY 2022 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Office supplies	25,493	4,130		21,363
Dallas Office Expense	48,629	6,934		41,695
Insurance Expense	125,837	20,386		105,451
Appraisals Expense	7,004	0		7,004
Auto Expense	14,561	2,359		12,202
Computer Expense	22,800	3,694		19,106
Telephone Expense	15,382	2,492		12,890
Other adm expenses	28,396	4,600		23,796
Scholarship Expense	150,318	0		150,318
K-1 expenses	3,158,869	2,981,728		0

TY 2022 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Oil & gas royalty income	22,590,219	22,590,219	22,590,219
Other real estate income	86,236	86,236	86,236
Partnership income	14,256,582	14,260,240	14,256,582

TY 2022 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Name of 501(c)(3) Organization	Balance Due
Galveston Historical Foundation	150,000

TY 2022 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Consultant fees	183,559	0		183,559
Investment management fees	2,541,894	2,541,894		0
Custodial services	451,061	360,849		90,212

TY 2022 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF excise tax	18,199,218	0		0
Ad valorem tax	731,596	731,596		0

TY 2022 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Name	US / Foreign Address	EIN	Description	Amount
Moody Medical Research Institute	2302 Post Office Stree Ste 704 Galveston, TX 77550	83-0744842	Grant to medical research org. per 170(b)(1)(A)(iii), which is not an excess business holding.	1,200,000
Total				1,200,000