

Return of Private Foundation

Form Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation: BERTELSMANN FOUNDATION (NA) INC. A Employer identification number: 71-1048702. B Telephone number: (202) 384-1980. C If exemption application is pending, check here. D 1. Foreign organizations, check here. D 2. Foreign organizations meeting the 85% test, check here and attach computation. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$ 2,126,289. J Accounting method: Accrual.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), leading to a total of 3,115,400.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,634,819	1,933,000	1,933,000
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	9,398	36,115	36,115
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ <u>1,186,896</u> Less: accumulated depreciation (attach schedule) ▶ <u>1,029,722</u>	230,492	157,174	157,174
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,874,709	2,126,289	2,126,289	
Liabilities	17 Accounts payable and accrued expenses	133,402	141,080	
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22).	133,402	141,080	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	1,741,307	1,985,209	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	1,741,307	1,985,209		
30 Total liabilities and net assets/fund balances (see instructions)	1,874,709	2,126,289		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,741,307
2 Enter amount from Part I, line 27a	2	243,902
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	1,985,209
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	1,985,209

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l)
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			
b			
c			
d			
e			

Capital gain net income or (net capital loss) } If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, credits/payments, and total tax due. Values are mostly 0.

Part VI-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, unrelated business income, and substantial contributors. Includes Yes/No columns.

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.BFNA.ORG
14 The books are in care of FAITH GRAY Telephone no. (202) 384-1980 Located at 1108 16TH STREET NW WASHINGTON DC 20036 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	5d	Yes	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LIZ MOHN 1108 16TH STREET NW WASHINGTON, DC 20036	PRESIDENT & DIRECTOR 1.00	0	0	0
JOZEFINA IRENE BRAAM 1108 16TH STREET NW WASHINGTON, DC 20036	DIRECTOR & FIRST VP 35.00	365,381	49,904	0
MARKUS DOHLE 1108 16TH STREET NW WASHINGTON, DC 20036	DIRECTOR 1.00	0	0	0
RALPH HECK 1108 16TH STREET NW WASHINGTON, DC 20036	DIRECTOR 1.00	0	0	0
STEPHEN SZABO 1108 16TH STREET NW WASHINGTON, DC 20036	DIRECTOR 1.00	0	0	0
WILFRIED UHR 1108 16TH STREET NW WASHINGTON, DC 20036	DIRECTOR & SECRETARY/TREASURER 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FAITH GRAY 1108 16TH STREET NW WASHINGTON, DC 20036	DIRECTOR ADMIN 35.00	190,975	42,564	0
ANTHONY SILBERFELD 1108 16TH STREET NW WASHINGTON, DC 20036	TRANSATLANTIC REL DR 35.00	181,494	24,186	0
SAMUEL PUTTER-GEORGE 1108 16TH STREET NW WASHINGTON, DC 20036	GLOBAL/DIGITAL ADVIS 35.00	110,300	24,296	0
MEGAN LONG 1108 16TH STREET NW WASHINGTON, DC 20036	ADMIN ASSISTANT 35.00	73,666	12,700	0
CHOLE LAIRD 1108 16TH STREET NW WASHINGTON, DC 20036	MANAGER, TRANSATLANT 35.00	66,510	12,919	0
Total number of other employees paid over \$50,000.				0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CULTIVATE LABS 747 N LASALLE UNIT 220 CHICAGO, IL 60654	WEB DEVELOPMENT	214,606
CRITERIA COMMUNICATIONS CALLE 50 Y 64 ESTE SAN FRANCISCO OF 207 PANAMA PM	VIDEO & ANIMATION CONTENT	78,300
FINITY SA INNOVATION PARK BLDG C EPFL LAUSANNE 10115 SZ	RESEARCH & DEVELOPMENT	66,000
THEOHARIS MANAGEMENT 5724 GENERAL WASHINGTON DRIVE ALEXANDRIA, VA 22312	BLDG OPER. EXP. & CONDO INSURANCE	62,520
ANDREW KEEN PRODUCTIONS 1937 CARLETON STREET UNIT C BERKELEY, CA 94704	VIDEO FILMING & PRODUCTION	60,000

Total number of others receiving over \$50,000 for professional services.

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 ADMINISTRATION - SEE ATTACHED BERTELSMANN FOUNDATION PROJECT SUMMARIES (2022) FOR FURTHER INFORMATION.	1,810,836
2 TRANSATLANTIC RELATIONS - SEE ATTACHED BERTELSMANN FOUNDATION PROJECT SUMMARIES (2022) FOR FURTHER INFORMATION.	1,141,877
3 BFNA GENERAL EVENTS - SEE BERTELSMANN FOUNDATION PROJECT SUMMARIES (2022) FOR FURTHER INFORMATION.	173,807
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	2,154,549
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,154,549
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	2,154,549
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	32,318
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	2,122,231
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	106,112

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	
2a	Tax on investment income for 2022 from Part V, line 5.	2a	
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,115,400
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	3,115,400

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2022:				
a From 2017.				
b From 2018.				
c From 2019.				
d From 2020.				
e From 2021.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ _____				
a Applied to 2021, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2022 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2018				
b Excess from 2019				
c Excess from 2020.				
d Excess from 2021				
e Excess from 2022				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

b 85% (0.85) of line 2a

c Qualifying distributions from Part XI, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Table with columns: Tax year, (a) 2022, (b) 2021, (c) 2020, (d) 2019, (e) Total. Rows include 2a-e, 3a-c, and 3(1-4).

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> THE ASPEN INSTITUTE 2300 N STREET NM SUITE 700 WASHINGTON,DC 20037	NONE	P C	SUPPORT FOR THE ASPEN MINISTERS FORUM RESTRICTED FOR THE USE OF SUPPORTING TE PROGRAM AND GROUPS WORK IN 2022.	30,000
THE CENTRE FOR FINE ARTS (PALACE OF FINE ARTS) RUE RAVENSTINE 23 BRUSSELS 1000 BE	NONE	N C	BOZAR MAY DAYS 2022EURO ATLANTIC DIALOGUE EURO ATLANTIC DIALOGUE	10,000
THE JOHN ADAMS INSTITUTE WEST-INDISCH HUIS HERENMARKT 95- A AMSTERDAM 1013EC NL	NONE	N C	SUPPORT 2022 PROGRAMS/MISSION PROVIDING AN INDEPENDENT PODIUM FOR AMERICAN CULTURE IN THE NETHERLANDS.	5,000
HARVARD UNIVERSITY 124 MOUNT AUBURN STREET CAMBRIDGE,MA 02138	NONE	P C	SUPPORT HARVARDS 2022 EUROPEAN CONFERENCE	5,000
ST ALBAN'S EPISCOPAL CHURCH 3001 WISCONSIN AVE NW WASHINGTON,DC 20016	NONE	P C	GENERAL SUPPORT	250
Total ▶ 3a				50,250
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B

Schedule of Contributors

OMB No. 1545-0047

(Form 990)
Department of the Treasury
Internal Revenue Service

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ Go to www.irs.gov/Form990 for the latest information.

2022

Name of the organization
BERTELSMANN FOUNDATION (NA) INC

Employer identification number
71-1048702

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
 BERTELSMANN FOUNDATION (NA) INC

Employer identification number
 71-1048702

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BERTELSMANN STIFTUNG <hr/> CARL-BERTELSMANN-STRASSE 256 <hr/> GUETERSLOH, 33311 GM	<hr/> \$ 3,448,666	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	HUMANITY IN ACTION <hr/> 41 FLATBUSH AVE STE 203 <hr/> BROOKLYN, NY 11217	<hr/> \$ 50,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
3	EMBASSY OF THE FEDERAL REPUBLIC OF GERMANY <hr/> 4645 RESERVOIR RD NW <hr/> WASHINGTON, DC 20007	<hr/> \$ 8,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
4	EMPOWER DC <hr/> 1419 V ST NW <hr/> WASHINGTON, DC 20009	<hr/> \$ 5,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
 BERTELSMANN FOUNDATION (NA) INC

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Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization
BERTELSMANN FOUNDATION (NA) INC

Employer identification number

71-1048702

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

Additional Data

Return to Form

Software ID:

Software Version:

TY 2022 IRS 990 e-File Render

Name: BERTELSMANN FOUNDATION (NA) INC

EIN: 71-1048702

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING & AUDITING	26,862	0	0	26,862

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 IRS 990 e-File Render

Name: BERTELSMANN FOUNDATION (NA) INC

EIN: 71-1048702

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
PALACE OF FINE ARTS	RUE RAVENSTINE 23 BRUSSELS 1000 BE	2022-04-30	10,000	BOZAR MAYDAYS 2022 EURO ATLANTIC DIALOGUE	10,000	NO DEVIATION OF FUNDS	5/31/2022	2022-05-31	NO DEVIATION OF FUNDS
THE JOHN ADAMS INSTITUTE	WEST-INDISCH HUIS HERENMARKT 95-A AMSTERDAM 101EC NL	2022-03-01	5,000	SUPPORT 2022 PROGRAMS/MISSION PROVIDING AN INDEPENDENT PODIUM FOR AMERICAN CULTURE IN THE NETHERLANDS	5,000	NO DEVIATION OF FUNDS	12/15/2022	2022-12-15	NO DEVIATION OF FUNDS

TY 2022 IRS 990 e-File Render

Name: BERTELSMANN FOUNDATION (NA) INC

EIN: 71-1048702

Statement:

THE DISTRICT OF COLUMBIA DESIGNATED TAXING AUTHORITY DOES NOT REQUIRE A COPY OF FORM 990-PF TO BE FILED WITH ITS AGENCY.

Name: BERTELSMANN FOUNDATION (NA) INC

EIN: 71-1048702

Identifier	Return Reference	Explanation
DEPRECIATION EXPENSE	FORM 990-PF, PART I, LINE 19	DEPRECIATION STATEMENT:FURNITURE AND EQUIPMENT \$42,454COMPUTER SOFTWARE \$36,262LEASEHOLD IMPROVEMENTS \$62,971 -----DEPRECIATION EXPENSE \$141,687 =====
DIRECT CHARITABLE ACTIVITY	FORM 990-PF, PART VIII-A	<p>BERTELSMANN FOUNDATION PROJECT SUMMARIES (2022)ADMINISTRATION (CC 100, 156)ATHENS DEMOCRACY FORUMTHE BERTELSMANN FOUNDATION AND THE DEMOCRACY AND CULTURE FOUNDATION COLLABORATED ON A JOINT PROJECT IN 2022 TITLED "BUILDING BLOCKS OF DEMOCRACY." THE PURPOSE OF THIS INITIATIVE WAS TO CREATE A SERIES OF GLOBALLY APPLICABLE POLICY RECOMMENDATIONS TO COMBAT THE KEY SOURCES OF DEMOCRATIC INSTABILITY. THE BERTELSMANN FOUNDATION FOCUSED ITS EFFORTS ON ADDRESSING THE SCOURGE OF DISINFORMATION IN THE POLITICAL SPACE THROUGH A SERIES OF PAPERS, ROUNDTABLES, ONLINE DEBATES AND A CITIZENS' DIALOGUE, ALL AIMING TOWARD ACTIONABLE POLICY. A SIMILAR PROCESS WAS UNDERTAKEN FEATURING TOPICS SUCH AS SCALING BACK THE POWER OF THE EXECUTIVE, ELIMINATING VOTER SUPPRESSION AND CREATING A FOURTH BRANCH OF GOVERNMENT TO ADDRESS CORRUPTION. THE BERTELSMANN FOUNDATION'S RECOMMENDATIONS WERE PRESENTED TO A COMMITTEE OF NGOS FIRST AT A CONFERENCE IN LONDON, AND SUBSEQUENTLY TO THE PUBLIC AT THE ANNUAL ATHENS DEMOCRACY FORUM.THE POWER OF INFORMATION ROUNDTABLE, WASHINGTON, DC (MAY 20, 2022): THE BERTELSMANN FOUNDATION HOSTED A ROUNDTABLE WORKSHOP IN PARTNERSHIP WITH THE DEMOCRACY AND CULTURE FOUNDATION AND THE ALLIANCE FOR SECURING DEMOCRACY. THE ROUNDTABLE CONVENED DISINFORMATION EXPERTS FROM GOVERNMENT, THE PRIVATE SECTOR, THINK TANKS, ACADEMIA, AND CIVIL SOCIETY TO EXAMINE THREE MAIN CHALLENGES: AUTHORITARIAN ABUSE OF DEMOCRATIC PLATFORMS, THE MONETIZATION OF DISINFORMATION, AND DEFINING DISINFORMATION AS CYBERCRIME. BFNA WILL DISTILL THE ROUNDTABLE'S DISCUSSION INTO RECOMMENDATIONS THAT WILL BE PRESENTED AT THE ATHENS DEMOCRACY FORUM. CITIZENS DIALOGUE THE POWER OF INFORMATION, VIRTUAL EVENT (JUNE 2, 2022): THE BERTELSMANN FOUNDATION CONVENED A CITIZENS' DIALOGUE AS A FOLLOW-UP TO THE POWER OF INFORMATION EXPERT ROUNDTABLE HELD TWO WEEK EARLIER. THE PURPOSE OF THIS SESSION WAS TO BRING TOGETHER A DIVERSE CROSS-SECTION OF THE NORTH AMERICAN POPULATION (US AND CANADA) TO PROVIDE FEEDBACK ON THE SET OF RECOMMENDATIONS TO COMBAT DISINFORMATION PRODUCED BY THE EXPERT ROUNDTABLE. PARTICIPANTS SHARED THEIR STORIES OF HOW DISINFORMATION HAS IMPACTED THEIR FAMILIES, THEIR WORK AND THEIR COMMUNITIES, AND OFFERED CONSTRUCTIVE FEEDBACK ON THE THREE PROPOSALS OUTLINED DURING THIS DISCUSSION. THE CITIZENS DIALOGUE FEEDBACK WILL HELP THE BERTELSMANN FOUNDATION REFINE ITS RECOMMENDATIONS, WHICH WILL ULTIMATELY BE PRESENTED TO THE ATHENS DEMOCRACY FORUM IN SEPTEMBER 2022.ATHENS DEMOCRACY FORUM BUILDING BLOCKS ROUNDTABLE, LONDON, UNITED KINGDOM (JULY 11, 2022): THE DEMOCRACY AND CULTURE FOUNDATION HOSTED THE SIXTH AND FINAL BUILDING BLOCKS OF DEMOCRACY ROUNDTABLE AT THE EUROPEAN BANK FOR RECONSTRUCTION AND DEVELOPMENT HEADQUARTERS IN LONDON. THIS EVENT BROUGHT TOGETHER THE RAPPORTEURS FROM THE FIVE INITIAL ROUNDTABLES, HELD IN WASHINGTON, SYDNEY, TEL AVIV, BERLIN AND SEOUL, TO PRESENT THEIR RESPECTIVE RECOMMENDATIONS DERIVED FROM THE EXPERT DISCUSSIONS AND CITIZENS PANELS. TONY SILBERFELD FROM THE BERTELSMANN FOUNDATION PRESENTED THE REPORT FROM WASHINGTON, WHICH COVERED THE POWER OF INFORMATION AT ITS SESSION. THE FOCUS OF BFNA'S RESULTS WAS TO CREATE A SCALABLE PILOT PROGRAM TO HAVE CITIZENS' ASSEMBLIES DESIGN A PROCESS FOR LABELING DISINFORMATION ACROSS SOCIAL MEDIA PLATFORMS AND SEARCH ENGINES. THE FINAL REPORT WILL BE PRESENTED AT THE ATHENS DEMOCRACY FORUM IN SEPTEMBER 2022. ATHENS DEMOCRACY FORUM BUILDING BLOCKS OF DEMOCRACY, ATHENS, GREECE (SEPTEMBER 28, 2022): THE BERTELSMANN FOUNDATION JOINED THE ATHENS DEMOCRACY FORUM FOR A SESSION ON THE BUILDING BLOCKS OF DEMOCRACY. THIS PANEL DISCUSSION WAS THE CULMINATION OF A YEAR-LONG PROCESS THAT DEVELOPED A REFORM PACKAGE TO TACKLE KEY CHALLENGES TO DEMOCRACY INCLUDING: DISINFORMATION, ABUSE OF EXECUTIVE POWER, AND VOTER APATHY. BFNA WAS REPRESENTED BY TONY SILBERFELD, BFNA'S DIRECTOR OF TRANSATLANTIC RELATIONS, WHO DELIVERED A PRESENTATION ON THE FINDING OF THE POWER OF INFORMATION WORK STREAM. OTHER ORGANIZATIONS PRESENTING AT THIS SESSION INCLUDED THE TAEJAE ACADEMY FROM SOUTH KOREA, IDEA FROM ISRAEL, NEW DEMOCRACY FOUNDATION FROM AUSTRALIA, AND KAS FROM GERMANY. FOLLOWING THE DISCUSSION OF THE REFORM PACKAGE, THE AUDIENCE PROVIDED TARGETED FEEDBACK TO MAKE FURTHER MODIFICATIONS TO THE PROPOSALS. THE GROUP WILL RECONVENE LATER IN THE WEEK TO DISCUSS POTENTIAL NEXT STEPS FOR THIS PROCESS. BRIDGING THE ATLANTICBRIDGING THE ATLANTIC IS A SIX-PART PODCAST MINISERIES, CREATED WITH ARE WE EUROPE, THAT EXAMINES TRANSATLANTIC RELATIONS TODAY, BEYOND THE USUAL TOUCHSTONES. THE EPISODES HAVE COVERED A VARIETY OF TOPICS IMPORTANT TO THE TRANSATLANTIC COMMUNITY, FROM CLIMATE CHANGE TO TECH REGULATION. BY FEATURING A NUMBER OF TRANSATLANTIC EXPERTS AND PRACTITIONERS, THE PODCAST ALLOWS LISTENERS TO FORMULATE NEW PERSPECTIVES ON THE TRANSATLANTIC ALLIANCE AND HEAR IDEAS FROM PEOPLE RE-IMAGINING WHAT THE RELATIONSHIP CAN AND SHOULD BE. THIS MINISERIES FEATURED INTERVIEWS WITH THE FRENCH AMBASSADOR TO THE U.S. PHILIPPE TIENNE, NPR FOREIGN CORRESPONDENT SORAYA SARHADDI NELSON, AND MORE.BRIDGING THE ATLANTIC PODCAST SERIES EPISODE 1 (JANUARY 12, 2022): BRIDGING THE ATLANTIC IS A SIX-PART PODCAST MINISERIES, CREATED WITH ARE WE EUROPE, EXAMINING THE TRANSATLANTIC RELATIONSHIP IN 2022 THROUGH INTERVIEWS WITH POLICYMAKERS, ACADEMICS, AND EXPERTS IN INTERNATIONAL RELATIONS, ECONOMICS, HISTORY, AND MORE. THE PODCAST IS INTENDED FOR AUDIENCES BOTH WITH AN ESTABLISHED INTEREST IN TRANSATLANTIC RELATIONS WHO WORK IN GOVERNMENT, ACADEMIA, AND THE NON-PROFIT SECTOR, BUT ALSO THOSE WITH A CASUAL INTEREST IN TRANSATLANTIC CURRENT EVENTS. EPISODE 1 WAS RELEASED ON THE MAJOR PODCAST PLATFORMS AND GAVE AN OVERVIEW OF THE TRANSATLANTIC RELATIONSHIP TODAY. IT FEATURED INTERVIEWS WITH JOHN HESSLER OF THE LIBRARY OF</p>

Identifier	Return Reference	Explanation
		<p>CONGRESS ON THE WALDSEEMUELLER MAP, RACHEL RIZZO, NONRESIDENT SENIOR FELLOW AT THE ATLANTIC COUNCIL'S EUROPE CENTER ON THE FOUNDATIONS OF THE EURO-ATLANTIC ALLIANCE TODAY, AND FORMER NPR FOREIGN CORRESPONDENT SORAYA SARHADDI NELSON ON HER EXPERIENCE AS A US JOURNALIST IN GERMANY. BRIDGING THE ATLANTIC PODCAST SERIES EPISODE 2 (MARCH 4, 2022): IN THE SECOND EPISODE OF BRIDGING THE ATLANTIC, THE PODCAST ADDRESSED A TOPIC THAT HAS A MAJOR IMPACT ON U.S.-EU RELATIONS AND IS A CENTERPIECE OF EU POLICYMAKING THIS YEAR: THE DIGITAL SERVICES ACT. THE DIGITAL SERVICES ACT (DSA) WILL DETERMINE WHAT SOCIAL MEDIA PLATFORMS OPERATING IN THE EU ARE RESPONSIBLE FOR WHEN IT COMES TO CONTENT MODERATION, PAID ADVERTISING, AND ALGORITHM TRANSPARENCY. IN THE EPISODE, THE IMPLICATIONS OF THE DSA ON ONLINE COMMUNICATION AND FREE SPEECH ARE EXPLORED IN INTERVIEWS WITH JANA GOOTH, POLICY ADVISOR TO EUROPEAN PARLIAMENT MEMBER ALEXANDRA GEESE, JEFF JARVIS, PROFESSOR OF JOURNALISM AT THE CITY UNIVERSITY OF NEW YORK, AND JULIAN JAURSCH, PROJECT DIRECTOR AT THE STIFTUNG NEUE VERANTWORTUNG IN BERLIN. BRIDGING THE ATLANTIC PODCAST SERIES EPISODE 3 (APRIL 26, 2022): IN THE THIRD EPISODE OF BRIDGING THE ATLANTIC, AMBASSADOR OF FRANCE TO THE UNITED STATES PHILIPPE TIENNE, GERMAN MARSHALL FUND SENIOR FELLOW KRISTINE BERZINA, AND COUNSELLOR FOR COMMON SECURITY AND DEFENCE POLICY AT THE PERMANENT REPRESENTATION OF ESTONIA OLIVER MRU GAVE THEIR VIEWS ON EUROPEAN UNION SECURITY POLICY AND TRANSATLANTIC SECURITY COOPERATION IN THE CONTEXT OF RUSSIA'S INVASION OF UKRAINE. AMBASSADOR ETIENNE ALSO HIGHLIGHTED SOME OF THE GOALS OF THE FRENCH PRESIDENCY OF THE EU, MAKING THIS A TIMELY EPISODE ON TWO FRONTS. HOW TO FIX DEMOCRACY SINCE ITS ORIGINS, DEMOCRACY HAS BEEN A WORK IN PROGRESS, AND TODAY, MANY QUESTION ITS RESILIENCE. IN RESPONSE, THE BERTELSMANN FOUNDATION TEAMED UP WITH HUMANITY IN ACTION TO LAUNCH A VIDEO AND PODCAST SERIES THAT EXPLORED SOLUTIONS TO THE CHALLENGES DEMOCRACY FACES AROUND THE WORLD. HOST ANDREW KEEN INTERVIEWED PROMINENT ECONOMISTS, POLITICIANS, AUTHORS, ACADEMICS, AND LEADERS AS THE SERIES SOUGHT THE ANSWERS TO HOW TO FIX DEMOCRACY. IN 2022, SEASON FOUR TURNED TO AMERICAN DEMOCRACY, EXPLORING QUESTIONS LIKE, IS AMERICAN DEMOCRACY IN JEOPARDY; WHAT ARE THE CURRENT THREATS TO AMERICAN DEMOCRACY; AND HOW CAN WE ENSURE THAT AMERICAN DEMOCRATIC INSTITUTIONS ARE PRESERVED? THE FOURTH SEASON FEATURED INTERVIEWS WITH DANA MILBANK, DARRELL M. WEST, JONATHAN RAUCH, PETER WEHNER, AND OTHERS. HOW TO FIX DEMOCRACY LIVE SESSION, AMSTERDAM, THE NETHERLANDS (APRIL 25, 2022): THE BERTELSMANN FOUNDATION AND THE JOHN ADAMS INSTITUTE CO-HOSTED AN IN-PERSON SESSION OF THE HOW TO FIX DEMOCRACY SERIES IN AMSTERDAM, THE NETHERLANDS. THIS LIVE EVENT FEATURED AUTHOR AND JOURNALIST GEORGE PACKER. WITH HTFD HOST ANDREW KEEN, THEY DISCUSSED THE STATE OF AMERICAN DEMOCRACY, THE FACTORS CAUSING THE DEMOCRATIC DECLINE, AND THE INCREASING POLARIZATION OF AMERICAN SOCIETY. THE DISCUSSION WAS FOLLOWED BY A Q&A SESSION. OVER 300 PEOPLE ATTENDED THE EVENT. A RECORDING OF THE DISCUSSION WAS RELEASED AS PART OF THE HOW TO FIX DEMOCRACY PODCAST SERIES, SEASON 4. HOW TO FIX DEMOCRACY LIVE SESSION, BRUSSELS, BELGIUM (APRIL 26, 2022): THE BERTELSMANN FOUNDATION AND THE CENTRE FOR FINE ARTS (BOZAR) CO-HOSTED AN IN-PERSON SESSION OF THE HOW TO FIX DEMOCRACY SERIES IN BRUSSELS, BELGIUM. THIS LIVE EVENT FEATURED AUTHOR AND JOURNALIST GEORGE PACKER. WITH HTFD HOST ANDREW KEEN, THEY DISCUSSED THE STATE OF AMERICAN DEMOCRACY, THE FACTORS CAUSING THE DEMOCRATIC DECLINE, AND THE INCREASING POLARIZATION OF AMERICAN SOCIETY. THE DISCUSSION WAS FOLLOWED BY A Q&A SESSION WITH THE AUDIENCE. HOW TO FIX DEMOCRACY LIVE SESSION, WASHINGTON, DC (OCTOBER 20, 2022): THE BERTELSMANN FOUNDATION AND HUMANITY IN ACTION CO-HOSTED AN IN-PERSON SESSION OF THE HOW TO FIX DEMOCRACY SERIES AT THE BERTELSMANN FOUNDATION'S OFFICE IN WASHINGTON, DC. THIS LIVE EVENT FEATURED</p>
DIRECT CHARITABLE ACTIVITY (CONTINUED)	FORM 990-PF, PART VIII-A	<p>SCREENING OF LOCAL 1196: A STEELWORKERS STRIKE, PENNSYLVANIA STATE UNIVERSITY, STATE COLLEGE, PA (OCTOBER 19, 2022): BERTELSMANN FOUNDATION GLOBAL MARKETS & DIGITAL ADVISOR SAMUEL GEORGE VISITED THE PENNSYLVANIA STATE UNIVERSITY TO PRESENT THE BERTELSMANN FOUNDATION DOCUMENTARY FILM "LOCAL 1196: A STEELWORKERS STRIKE" IN A COLLABORATION WITH THE UNIVERSITY'S SCHOOL OF LABOR & EMPLOYMENT RELATIONS. AFTER THE FILM, GEORGE JOINED A PANEL THAT ALSO FEATURED PENN STATE PROFESSOR PAUL CLARK AND FORMER UNITED STEELWORKERS OF AMERICA GENERAL COUNSEL PAUL WHITEHEAD. THE SESSION FOCUSED ON THE ECONOMIC IMPACT OF DEINDUSTRIALIZATION IN CORE TRANSATLANTIC COUNTRIES, THE KNOCK-ON POLITICAL IMPACT OF THIS, AND HOW TO ADDRESS THE SITUATION VIA POLICY. THE EVENT EVIDENCED THE BERTELSMANN FOUNDATION'S IMPACT IN THE ACADEMIC ENVIRONMENT, AS WELL AS IN ENGAGING AUDIENCES BEYOND WASHINGTON, DC, AND ENGAGING YOUNGER AUDIENCES IN ISSUES OF CRITICAL IMPORTANCE TO THE TRANSATLANTIC RELATIONSHIP. SCREENING OF BARRY FARM: COMMUNITY, LAND AND JUSTICE IN WASHINGTON, DC, DC HOUSING AUTHORITY, WASHINGTON, DC (OCTOBER 20, 2022): SHEILA LEWIS, DIRECTOR OF PUBLIC AFFAIRS AND COMMUNICATIONS AT THE DC HOUSING AUTHORITY, MODERATED A CONVERSATION WITH SABIYHA PRINCE, EMPOWER DC, AND SAMUEL GEORGE, GLOBAL MARKETS & DIGITAL ADVISOR FOR BFNA, BOTH DIRECTORS OF THE DOCUMENTARY "BARRY FARM: COMMUNITY, LAND AND JUSTICE IN WASHINGTON, DC". THE SESSION FEATURED OVER 300 STAFF MEMBERS OF THE DCHA. THE STAFF WERE PREVIOUSLY GIVEN A LINK TO THE FILM AND HAD A CHANCE TO WATCH IT PRIOR TO THE PANEL SESSION. THE STAFF ALSO HAD A CHANCE TO ASK QUESTIONS. THE CONVERSATION FOCUSED ON HOW HOUSING POLICY CAN BE PURSUED IN A WAY THAT DIMINISHES THE NEGATIVE IMPACTS OF GENTRIFICATION. THE EVENT EVIDENCED HOW BERTELSMANN FOUNDATION DELIVERABLES ARE BEING USED TO TANGIBLY INFLUENCE PUBLIC POLICY. SCREENING OF BARRY FARM: COMMUNITY, LAND AND JUSTICE IN WASHINGTON, DC, DC LEGACY PROJECT, ANACOSTIA, DC (OCTOBER 21, 2022): THE BERTELSMANN FOUNDATION COLLABORATED WITH THE DC LEGACY PROJECT TO SCREEN BERTELSMANN FOUNDATION & DC LEGACY PROJECT DOCUMENTARY "BARRY FARM: COMMUNITY, LAND AND JUSTICE IN WASHINGTON DC" AT THE BUSBOYS & POETS VENUE IN ANACOSTIA, DC. THE FILM'S DIRECTORS, SABIYHA PRINCE AND BERTELSMANN FOUNDATION'S SAMUEL GEORGE, INTRODUCED THE FILM. AFTER THE FILM, DR. PRINCE MODERATED A PANEL DISCUSSION THAT FEATURED SMITHSONIAN MUSEUM HISTORIAN ACIONE AMOS, SAN JOSE UNIVERSITY PROFESSOR MICHAEL FISHER, AND COMMUNITY ORGANIZER DANIEL DEL PIELAGO. THE PANEL ALSO TOOK QUESTIONS FROM THE AUDIENCE. THIS EVENT EVIDENCED BERTELSMANN FOUNDATION'S IMPACT IN GENERATING AN INCLUSIVE CONVERSATION THAT FEATURED BOTH SPECIALISTS AND COMMUNITY LEADERS</p>

Identifier	Return Reference	Explanation
		<p>AS WELL AS THE BERTELSMANN FOUNDATION'S IMPACT IN USING VISUAL TOOLS TO INFLUENCE THE CONVERSATION ON TOPICS OF CRITICAL TRANS-ATLANTIC INTEREST. IT ALSO SHOWED THE FOUNDATION'S ROLE AS A CONVENER OF CONVERSATIONS REGARDING ECONOMIC EQUITY AND INCLUSION. WHILE MANY THINK TANKS EXIST IN DC, FEW HOLD EVENTS IN THE ANACOSTIA NEIGHBORHOODS. THIS REPRESENTS THE FOUNDATION'S EFFORTS TO ENGAGE AUDIENCES TYPICALLY OVERLOOKED BY THINK TANKS. SCREENING (VIRTUAL) OF LOCAL 1196: A STEELWORKERS STRIKE, KENDAL-CROSSLANDS COMMUNITY, PA (OCTOBER 29, 2022): BERTELSMANN FOUNDATION GLOBAL MARKETS & DIGITAL ADVISOR SAMUEL GEORGE SCREENED THE BERTELSMANN FOUNDATION DOCUMENTARY "LOCAL 1196: A STEELWORKERS STRIKE" FOR MEMBER OF THE KENDAL - CROSSLANDS COMMUNITY IN PENNSYLVANIA. FOLLOWING THE FILM, GEORGE LED A CONVERSATION WITH THE AUDIENCE ABOUT THE FILM, AN AUDIENCE THAT FOUND THE FILM VERY ENGAGING AND EMOTIONALLY IMPACTFUL. SCREENING OF BARRY FARM: COMMUNITY, LAND AND JUSTICE IN WASHINGTON, DC, WOODBRIDGE NEIGHBORHOOD LIBRARY, WASHINGTON, DC (NOVEMBER 12, 2022): THE BERTELSMANN FOUNDATION PRESENTED ITS DOCUMENTARY FILM "BARRY FARM: COMMUNITY, LAND AND JUSTICE IN WASHINGTON DC" AT THE WOODRIDGE NEIGHBORHOOD LIBRARY IN NE WASHINGTON, DC. THE BENNING LIBRARY IS PART OF THE DC PUBLIC LIBRARY SYSTEM, AND THE EVENT WAS PART OF AN ONGOING COLLABORATION BETWEEN BERTELSMANN FOUNDATION AND THE DC LIBRARY USING BERTELSMANN FOUNDATION DOCUMENTARIES TO SPUR CONVERSATION. FOLLOWING THE FILM, THE FILM'S DIRECTORS, SABIYHA PRINCE AND BERTELSMANN FOUNDATION'S SAMUEL GEORGE, JOINED SARAH JANE SHOENFELD, HISTORIAN AND ARCHITECT, AS WELL AS MELISSA DANIEL, PODCAST HOST, FOR A COMMUNITY DISCUSSION ON THE FILM. THE EVENT DEMONSTRATED THE FOUNDATION'S ABILITY TO USE MULTI-MEDIA OUTPUTS TO GENERATE AN INCLUSIVE AND DIVERSE CONVERSATION AND TO BRING DIFFERENT STAKEHOLDERS TO THE TABLE. SCREENING OF BARRY FARM: COMMUNITY, LAND AND JUSTICE IN WASHINGTON, DC, ALEXANDRIA FILM FESTIVAL, ALEXANDRIA, VA (NOVEMBER 12, 2022): THE BERTELSMANN FOUNDATION PRESENTED ITS DOCUMENTARY FILM "BARRY FARM: COMMUNITY, LAND AND JUSTICE IN WASHINGTON, DC" AT THE ALEXANDRIA FILM FESTIVAL IN VIRGINIA. FOLLOWING THE FILM, BERTELSMANN FOUNDATION'S SAMUEL GEORGE AND SABIYHA PRINCE, THE FILM'S CO-DIRECTOR, TOOK QUESTIONS FROM THE AUDIENCE REGARDING THE FILM. THE DISCUSSION FOCUSED ON THE IMPACT OF GENTRIFICATION IN THE DMV AREA AND ACROSS THE COUNTRY, AND HOW COMMUNITIES CAN UNITE TO PRESERVE THEMSELVES. THE EVENT SPOKE TO A SERIES OF CORE BERTELSMANN FOUNDATION GOALS INCLUDING SHARING OUR FINDINGS BEYOND THE CONFINES OF WASHINGTON, DC THINK-TANK CIRCLES. SCREENING OF BARRY FARM: COMMUNITY, LAND AND JUSTICE IN WASHINGTON, DC, UNIVERSITY OF THE DISTRICT OF COLUMBIA, WASHINGTON, DC (NOVEMBER 12, 2022): THE UNIVERSITY OF THE DISTRICT OF COLUMBIA SCREENED THE BERTELSMANN FOUNDATION DOCUMENTARY FILM "BARRY FARM: COMMUNITY, LAND AND JUSTICE IN WASHINGTON DC". FOLLOWING THE FILM, THE SCHOOL HOSTED A PANEL DISCUSSION FEATURING THE FILM'S CO-DIRECTOR SABIYHA PRINCE, HISTORIAN SARAH JANE SHOENFELD, STUDENT COREY SHAW, AND DC COMMISSIONER FOR DISTRICT 8 SALIM ADOLFO. THE EVENT DEMONSTRATED BERTELSMANN FOUNDATION'S ABILITY TO USE MULTI-MEDIA OUTPUTS THAT ARE OF TANGIBLY INTEREST AND VALUE TO THE ACADEMIC AND EDUCATIONAL COMMUNITIES. PRESENTATION & SCREENING OF LOCAL 1196: A STEELWORKERS STRIKE, BATTLE OF HOMESTEAD FOUNDATION, VIRTUAL EVENT (NOVEMBER 17, 2022): THE BATTLE OF HOMESTEAD FOUNDATION HOSTED AN ONLINE PANEL DISCUSSION WITH BERTELSMANN FOUNDATION GLOBAL MARKETS & DIGITAL ADVISOR SAMUEL GEORGE AND FORMER UNITED STEELWORKERS LOCAL 1196 PRESIDENT TODD BARBIAUX. PRIOR TO THE EVENT, PEOPLE THAT RSVP'D RECEIVED A PRIVATE LINK TO VIEW THE BERTELSMANN FOUNDATION DOCUMENTARY "LOCAL 1196: A STEELWORKERS STRIKE". DURING THE LIVE PRESENTATION, BATTLE OF HOMESTEAD FOUNDATION OPERATIONS MANAGER LAWRENCE MCCULLOUGH MODERATED THE CONVERSATION WITH THE PANELISTS THAT ALSO FEATURED QUESTIONS FROM THE AUDIENCE. THE EVENT DEMONSTRATED BERTELSMANN FOUNDATION'S IMPACT IN REACHING AN AUDIENCE OUTSIDE OF WASHINGTON DC, AND ENGAGING IN CONVERSATION WITH POPULATIONS ROUTINELY OVERLOOKED BY THINK TANKS. SCREENING OF LOCAL 1196: A STEELWORKERS STRIKE, GEORGETOWN UNIVERSITY, WASHINGTON, DC (NOVEMBER 29, 2022): THE BERTELSMANN FOUNDATION PARTNERED WITH GEORGETOWN UNIVERSITY'S KALMANOVITZ INITIATIVE FOR LABOR AND THE WORKING POOR FOR A SCREENING OF THE BERTELSMANN FOUNDATION DOCUMENTARY "LOCAL 1196: A STEELWORKERS STRIKE". FOLLOWING THE FILM, KALMANOVITZ INITIATIVE EXECUTIVE DIRECTOR DR. JOSEPH MCCARTIN MODERATED A SESSION WITH BERTELSMANN FOUNDATION GLOBAL MARKETS & DIGITAL ADVISOR SAMUEL GEORGE AND A CONVERSATION WITH THE STUDENTS. THE EVENT DEMONSTRATED THE FOUNDATION'S IMPACT ENGAGING THE EDUCATIONAL COMMUNITY, AS WELL AS PROVOKING AN URBAN - RURAL CONVERSATION. SCREENING OF LOCAL 1196: A STEELWORKERS STRIKE, GEORGETOWN UNIVERSITY, WASHINGTON, DC (NOVEMBER 29, 2022): THE BERTELSMANN FOUNDATION PARTNERED WITH GEORGETOWN UNIVERSITY'S KALMANOVITZ INITIATIVE FOR LABOR AND THE WORKING POOR FOR A SCREENING OF THE BERTELSMANN FOUNDATION DOCUMENTARY "LOCAL 1196: A STEELWORKERS STRIKE". FOLLOWING THE FILM, KALMANOVITZ INITIATIVE EXECUTIVE DIRECTOR DR. JOSEPH MCCARTIN MODERATED A SESSION WITH BERTELSMANN FOUNDATION GLOBAL MARKETS & DIGITAL ADVISOR SAMUEL GEORGE AND A CONVERSATION WITH THE STUDENTS. THE EVENT DEMONSTRATED THE FOUNDATION'S IMPACT ENGAGING THE EDUCATIONAL COMMUNITY, AS WELL AS PROVOKING AN URBAN - RURAL CONVERSATION. TECHNOLOGYTECHNOLOGY POLICY IS A KEY ISSUE THAT GOVERNMENTS ON BOTH SIDES OF THE ATLANTIC ARE PAYING SPECIAL ATTENTION TO. THE BERTELSMANN FOUNDATION FINDS IT IS IMPORTANT FOR ITS AUDIENCE TO UNDERSTAND THE TECH POLICY CHALLENGES FACING THE TRANSATLANTIC ALLIANCE AND THE AREAS WHERE THE U.S. AND EU CAN ACHIEVE BETTER RESULTS BY WORKING TOGETHER. TO THIS END, BFNA LAUNCHED HIDDEN LAYERS IN FEBRUARY 2022, A QUARTERLY TECH NEWSLETTER TO KEEP POLICYMAKERS, THINK TANK EXPERTS, STUDENTS AND THE GENERAL PUBLIC INFORMED ON TRANSATLANTIC TECH POLICY DEVELOPMENTS. BFNA ALSO RELEASED IN 2022 A HOW-TO GUIDE ON THE U.S.-EU TRADE AND TECHNOLOGY COUNCIL, A B-BRIEF EXPLORING THE SPREAD OF RUSSIAN DISINFORMATION ACROSS THE SPANISH-SPEAKING INTERNET AND AN ANIMATED VIDEO BREAKING DOWN U.S. PRESIDENT JOE BIDEN AND EUROPEAN COMMISSION PRESIDENT URSULA VON DER LEYEN'S NEW DATA PRIVACY FRAMEWORK.TRANSATLANTIC RELATIONS (CC 203 & 210)THE TRANSATLANTIC RELATIONS PROGRAM AIMED TO FOSTER DISCUSSION AND DEBATE AROUND THE MOST PRESSING POLICY AREAS CONFRONTING THE U.S. AND EUROPE TODAY. IN 2022, THE FOUNDATION CONTINUED ITS ONGOING EXAMINATION OF THIS PIVOTAL RELATIONSHIP ON MULTIPLE LEVELS INCLUDING LOCAL, STATE AND</p>

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		<p>NATIONAL POLITICS, THROUGH AN ARRAY OF DELIVERABLES INCLUDING ONLINE PLATFORMS, ANIMATIONS, FILM AND TRADITIONAL WRITTEN PUBLICATIONS. BERTELSMANN FOUNDATION FELLOWSHIP (PREVIOUSLY CEPI)THE BERTELSMANN FOUNDATION FELLOWSHIP (BFF) AIMS TO STRENGTHEN THE TIES AMONG US LEGISLATIVE BODIES, GERMAN BUNDESTAG, THE EUROPEAN</p>
<p>DIRECT CHARITABLE ACTIVITY (CONTINUED)</p>	<p>FORM 990-PF, PART VIII-A</p>	<p>LEADERSHIP IN ACTION PANEL, CHARLES UNIVERSITY, PRAGUE (DECEMBER 9, 2022): THE BERTELSMANN FOUNDATION, THE ASPEN INSTITUTE, AND ASPEN CENTRAL EUROPE ORGANIZED AN ANIMATION SCREENING AND PANEL DISCUSSION HOSTED BY CHARLES UNIVERSITY IN PRAGUE. THE EVENT, WHICH MARKED THE RELEASE OF SEASON TWO OF THE LEADERSHIP IN ACTION SERIES, BEGAN WITH A SCREENING OF AN EPISODE ON THE 2007 RUSSIAN CYBERATTACK AGAINST ESTONIA. FOLLOWING THE VIDEO, BFNA'S TONY SILBERFELD MODERATED A DISCUSSION FEATURING FORMER ARGENTINE FOREIGN MINISTER SUSANA MALCORRA, FORMER ESTONIAN FOREIGN MINISTER MARINA KALJURAND, AND FORMER EU HIGH REPRESENTATIVE FOR FOREIGN AND SECURITY POLICY FEDERICA MOGHERINI. THE CONVERSATION TOUCHED ON A RANGE OF TOPICS INCLUDING EFFECTIVE LEADERSHIP TACTICS, THE STATE OF DEMOCRACY WORLDWIDE, AND THE WAR IN UKRAINE. THE EVENT CONCLUDED WITH AN AUDIENCE Q&A SESSION WITH STUDENTS FROM CHARLES UNIVERSITY.SUMMER ENRICHMENT SERIESTHE SUMMER ENRICHMENT SERIES (SES) WAS A NEW BERTELSMANN FOUNDATION INITIATIVE THAT LAUNCHED IN SUMMER 2022. THE PROGRAM BROUGHT TOGETHER A GROUP OF 20 GRADUATE STUDENTS AND YOUNG PROFESSIONALS WHO HAVE A STRONG INTEREST IN THE TRANSATLANTIC RELATIONSHIP. THE SES CONSISTED OF THREE SEPARATE DINNER EVENTS, EACH WITH A THEMATIC FOCUS CORRESPONDING TO RELEVANT GEOPOLITICAL EVENTS SHAPING THE TRANSATLANTIC ALLIANCE. THE EVENT TOPICS FOR SUMMER 2022 INCLUDED SECURITY AND DEFENSE (NATO), BILATERAL RELATIONS BETWEEN EU MEMBER STATES GERMANY AND FRANCE, AND THE CLIMATE CRISIS WITH A FOCUS ON ENERGY. EACH EVENT FEATURED TWO GUEST SPEAKERS FROM THE DIPLOMATIC AND RESEARCH COMMUNITIES WHO SHARED THEIR EXPERTISE WITH THE COHORT. FOLLOWING THE GUEST SPEAKERS' PRESENTATIONS, A DINNER MEETING WAS RECONVENED WITH A ROUNDTABLE DISCUSSION. EACH EVENT FACILITATED A FRUITFUL DIALOGUE WITH A HIGH LEVEL OF ENGAGEMENT AMONG THE PARTICIPANTS. SUMMER ENRICHMENT SERIES (PART 1: TRANSATLANTIC SECURITY & DEFENSE), WASHINGTON, DC (JUNE 22, 2022): THE BERTELSMANN FOUNDATION HOSTED 22 YOUNG PROFESSIONALS AND TWO GUEST SPEAKERS FOR PART ONE OF THE SUMMER ENRICHMENT SERIES. THE THEMATIC FOCUS OF THE EVENT WAS ON TRANSATLANTIC SECURITY AND DEFENSE WITH A CONCENTRATION ON THE UPCOMING NATO SUMMIT NEXT WEEK IN MADRID, SPAIN. THE TWO GUEST SPEAKERS WERE MR. PABLO SANZ, DEPUTY CHIEF OF MISSION AT THE EMBASSY OF SPAIN, AND MR. PIERRE MORCOS, CSIS NATO FELLOW AND FRENCH DIPLOMAT. THEY BOTH PRESENTED AND PARTICIPATED IN A QUESTION AND ANSWER SESSION. THE DINNER EVENT CONCLUDED WITH A LIGHT NETWORKING RECEPTION. THE SUMMER ENRICHMENT SERIES PROVIDES PARTICIPANTS WITH A UNIQUE OPPORTUNITY TO MEET EXPERTS IN THEIR CORE ACADEMIC AND PROFESSIONAL INTERESTS AS WELL AS PARTAKE IN FRUITFUL DIALOGUE.SUMMER ENRICHMENT SERIES (PART 2: BILATERAL RELATIONSHIPS GERMANY & FRANCE), WASHINGTON, DC (JULY 13, 2022): THE BERTELSMANN FOUNDATION HOSTED 22 YOUNG PROFESSIONALS AND TWO GUEST SPEAKERS FOR PART TWO OF THE SUMMER ENRICHMENT SERIES. THE THEMATIC FOCUS OF THE EVENT WAS THE BILATERAL RELATIONSHIP BETWEEN GERMANY AND FRANCE. OUR TWO GUEST SPEAKERS WERE MS. MARIE JOURDAIN, VISITING FELLOW IN THE EUROPE PROGRAM AT THE ATLANTIC COUNCIL, AND DR. JAN GRUENHAGE, MINISTER AND HEAD OF POLITICAL AFFAIRS AT THE GERMAN EMBASSY. THE EVENT BEGAN WITH A SHORT PRESENTATION OF THE TRANSATLANTIC BAROMETER BY BRANDON BOHRN. FOLLOWING THE BAROMETER PRESENTATION, MS. JOURDAIN, OFFERING A FRENCH PERSPECTIVE, AND DR. GRUENHAGE, PROVIDING A GERMAN PERSPECTIVE, PRESENTED FOR APPROXIMATELY FIFTEEN MINUTES ON THE HISTORICAL ROOTS OF THE FRENCH-GERMAN RELATIONSHIP, AS LEADERS OF THE EU, AND THE COMMON CHALLENGES CURRENTLY FACING BOTH COUNTRIES. FOLLOWING DINNER, THE GROUP RECONVENED FOR A ROUNDTABLE DISCUSSION. THE EVENT ADJOURNED WITH A LIGHT RECEPTION.SUMMER ENRICHMENT SERIES (PART 3: CLIMATE & ENERGY), WASHINGTON, DC (AUGUST 3, 2022): THE BERTELSMANN FOUNDATION HOSTED 15 YOUNG PROFESSIONALS AND THREE GUEST SPEAKERS FOR PART THREE OF THE SUMMER ENRICHMENT SERIES. THE THEMATIC FOCUS OF THE EVENT WAS CLIMATE CHANGE WITH A CONCENTRATION ON ENERGY. OUR THREE GUEST SPEAKERS WERE MR. JAMIE KERN, ENERGY POLICY OFFICER AT THE EU DELEGATION TO THE U.S., NICK JENSEN, COUNSELOR OF ENERGY AT THE DANISH EMBASSY, AND KASPER OLSEN, ENERGY COORDINATOR AT THE DANISH EMBASSY. TONY SILBERFELD OPENED THE CONVERSATION WITH A SHORT PRESENTATION OF RANGE, BFNA'S NEWEST PLATFORM. FOLLOWING THE RANGE PRESENTATION, MR. KERN SPOKE BRIEFLY ABOUT EU ENERGY SECURITY, AND MR. JENSEN DISCUSSED DANISH NATIONAL INITIATIVES TO CONSERVE ENERGY. MR. JENSEN ALSO PROVIDED A HISTORY OF THE DANISH TRANSITION TO CLEAN ENERGY. FOLLOWING A BRIEF INTERMISSION FOR DINNER, THE GROUP RECONVENED FOR A ROUNDTABLE DISCUSSION. THE EVENING ENDED WITH A SMALL ROOFTOP RECEPTION. TRANSATLANTIC BAROMETERIN 2022, THE BERTELSMANN FOUNDATION LAUNCHED THE TRANSATLANTIC BAROMETER, AN ONLINE PLATFORM WHICH PROVIDED CONCISE OVERVIEWS OF POLICY ISSUES IMPACTING THE TRANSATLANTIC RELATIONSHIP FOR 29 COUNTRIES AND THE EUROPEAN UNION. SEVEN TOPICS WERE ADDED TO THE SITE TO DATE, FOCUSING ON ENERGY, SECURITY AND DEFENSE, CIVIL RIGHTS AND MEDIA FREEDOM, AND HUMANITARIAN AID. IN ADDITION TO THE WRITTEN CONTENT, THE TRANSATLANTIC BAROMETER SITE FEATURED TWO EXPERT INTERVIEWS AND TWO ANIMATED VIDEOS. AN INFOGRAPHICS MODULE WITH BAR GRAPHS AND TIMELINES IS CURRENTLY IN BETA TESTING AND WILL GO LIVE IN THE FIRST QUARTER OF 2023. THE BERTELSMANN FOUNDATION ALSO WORKED WITH STUDENTS FROM JAMES MADISON UNIVERSITY IN HARRISONBURG, VA, ON A MULTI-WEEK PROJECT THAT SIMULATED CREATING TRANSATLANTIC BAROMETER CONTENT. TRANSATLANTIC BAROMETER PRESENTATION, JAMES MADISON UNIVERSITY, HARRISONBURG, VA (NOVEMBER 10, 2022): COURTNEY FLYNN MARTINO, SENIOR MANAGER OF TRANSATLANTIC RELATIONS, AND SARA LEMING, RESEARCH ANALYST, PRESENTED THE TRANSATLANTIC BAROMETER TO A CLASS OF POLITICAL SCIENCE STUDENTS AT JAMES MADISON UNIVERSITY. THE TRANSATLANTIC BAROMETER WILL BE UTILIZED AS THE BASIS OF A MULTI-WEEK SIMULATION EXERCISE LED BY DR. JOHN SCHERPEREEL, PROFESSOR OF POLITICAL SCIENCE. FOLLOWING THE PRESENTATION AND QUESTION AND ANSWER SESSION, COURTNEY AND SARA MET WITH THE STUDENTS IN SMALL GROUPS TO DISCUSS WORKING ON THE TRANSATLANTIC BAROMETER IN GREATER DEPTH AND TO HELP STUDENTS AS THEY ENGAGE WITH THEIR ASSIGNMENT. BFNA STAFF WILL MEET WITH STUDENTS AND SERVE AS A RESOURCE VIA ZOOM FOR THE</p>

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		<p>DURATION OF THE PROJECT. TRANSATLANTIC FORESIGHT LAB (RANGE) THE BERTELSMANN FOUNDATION, IN PARTNERSHIP WITH THE BERTELSMANN STIFTUNG, LAUNCHED THE TRANSATLANTIC FORESIGHT LAB IN 2022. THIS PROJECT HAS TWO DISTINCT, BUT RELATED, ELEMENTS TO IDENTIFY FUTURE CHALLENGES IN THE EURO-AMERICAN POLICY AGENDA, AND PRESCRIBE PROACTIVE SOLUTIONS TO ADDRESS THE COMING CHALLENGES. THE FIRST ELEMENT WAS THE INAUGURATION OF THE RANGE (REASSESSING ASSUMPTIONS IN A NEW GEOSTRATEGIC ENVIRONMENT), AN ONLINE PLATFORM THAT CREATED A CROWD-SOURCED FORECASTING FUNCTION TO PREDICT WHAT LIES AHEAD. THE SECOND ELEMENT WAS THE CREATION OF A TRANSATLANTIC EXPERT WORKING GROUP FOCUSING ON FORWARD-LOOKING ISSUES SUCH AS TECHNOLOGY POLICY, CHINA AND THE FUTURE OF COMPETITION IN SPACE. THE RANGE PLATFORM RECRUITED MORE THAN 200 ACTIVE FORECASTERS IN 2022 AND COLLECTED HUNDREDS OF FORECASTS. THE EXPERT WORKING GROUP HELD ITS FIRST MEETING, AND AIMS TO RELEASE ITS FIRST ROUND OF PUBLICATIONS FOR POLICYMAKERS IN SPRING 2023. RANGE, PRESENTATION & FORECASTING EXERCISE, TRANSATLANTIC POLICY NETWORK (TPN) TRANSATLANTIC WEEK, WASHINGTON, DC (JULY 20, 2022): EXECUTIVE DIRECTOR IRENE BRAAM PRESENTED THE FOUNDATION'S CROWDSOURCED FORECASTING PLATFORM, RANGE, TO THE TPN TRANSATLANTIC WEEK DELEGATES AT THE LIBRARY OF CONGRESS. THE PRESENTATION WAS PART OF A FORECASTING EXERCISE CONDUCTED IN COLLABORATION WITH THE TRANSATLANTIC POLICY NETWORK USING THE RANGE PLATFORM. THE FORECASTING EXERCISE WAS DESIGNED TO BROADEN STAKEHOLDER CONVERSATIONS BEYOND TRADITIONAL BOUNDARIES AND ASKED QUESTIONS RELATED TO U.S.-EU TRADE. RANGE PLATFORM PRESENTATION, TUFTS UNIVERSITY & GOETHE INSTITUTE, BOSTON, MA (OCTOBER 26, 2022): DANIELA ROJAS MEDINA, RESEARCH ANALYST, PRESENTED RANGE TO STUDENTS AT TUFTS UNIVERSITY'S FLETCHER SCHOOL OF LAW AND DIPLOMACY TAKING COURSES IN POLITICAL RISK AND INTERESTED IN LEARNING MORE ABOUT HOW BFNA USES THE WISDOM OF THE CROWD TO THINK CRITICALLY AND MORE ACCURATELY ABOUT ISSUES SOCIETY WILL FACE IN YEARS TO COME. IN AN EFFORT TO RECRUIT MORE FORECASTERS AND INTRODUCE STUDENTS TO RANGE, WE ALSO MET WITH THE GOETHE INSTITUTE IN BOSTON RANGE PLATFORM PRESENTATION, NEW YORK UNIVERSITY & COLUMBIA UNIVERSITY, NEW YORK, NY (NOVEMBER 1-3, 2022): IN AN EFFORT TO RECRUIT MORE FORECASTERS AND INTRODUCE STUDENTS TO RANGE, DANIELA ROJAS MEDINA, RESEARCH ANALYST, PRESENTED RANGE TO STUDENTS AT NEW YORK UNIVERSITY'S CENTER FOR EUROPEAN AND MEDITERRANEAN STUDIES WHO ARE INTERESTED IN LEARNING MORE ABOUT HOW BFNA USES THE WISDOM OF THE CROWD TO THINK CRITICALLY AND MORE ACCURATELY ABOUT ISSUES SOCIETY WILL FACE IN YEARS TO COME. SHE ALSO PRESENTED TO THE NEW MASTER'S IN MODERN EUROPEAN STUDIES COHORT AT COLUMBIA UNIVERSITY AS PART OF THEIR THESIS COLLOQUIUM. RANGE, PRESENTATION & FORECASTING EXERCISE, US-GERMAN FUTURES FORUM, G7 SIDE-EVENT, MUENSTER, GERMANY (NOVEMBER 3, 2022): EXECUTIVE DIRECTOR IRENE BRAAM, TOGETHER WITH CULTIVATE LABS CEO AND FOUNDER ADAM SIEGEL PRESENTED THE FOUNDATION'S CROWDSOURCED FORECASTING PLATFORM, RANGE, TO PARTICIPANTS OF THE FIRST US-GERMAN FUTURES FORUM, WHICH WAS HOSTED BY THE GERMAN MINISTRY OF FOREIGN AFFAIRS AND THE US STATE DEPARTMENT AHEAD OF THE G7 CONFERENCE OF FOREIGN MINISTERS IN MUENSTER, GERMANY. THE PRESENTATION WAS PART OF A FORECASTING EXERCISE CONDUCTED IN COLLABORATION WITH THE US-GERMAN FUTURES FORUM. THE PRESENTATION WAS AIMED AT BROADENING STAKEHOLDER CONV</p>
DIRECT CHARITABLE ACTIVITY (CONTINUED)	FORM 990-PF, PART VIII-A	<p>BFNA GENERAL EVENTS ALL STAFF CONTRIBUTIONS (CC 100 & 203) THE NEXT GENERATION VOICES TRANSATLANTIC VIRTUAL ROUNDTABLE (JANUARY 12, 2022): THE BERTELSMANN FOUNDATION PARTNERED WITH HUMANITY IN ACTION GERMANY TO CREATE A COLLECTION OF DIGITAL ANIMATIONS PORTRAYING HOW YOUNG GERMANS AND AMERICANS SEE COMMON GLOBAL CHALLENGES AND HOW THE FUTURE CAN BE SHAPED BEST BY WORKING TOGETHER. THESE ANIMATIONS WERE CREATED BY YOUNG CHANGEMAKERS TO ADDRESS THE ISSUES OF SOCIAL COHESION, CLIMATE CHANGE, AND THE FUTURE OF DEMOCRACY. THE BERTELSMANN FOUNDATION AND HUMANITY IN ACTION GERMANY HOSTED A CULMINATIVE VIRTUAL ROUNDTABLE AS PART OF THE WUNDERBAR TOGETHER 2021 INITIATIVE, WHICH AIMS TO PROMOTE THE IMPORTANCE OF ROBUST GERMAN-AMERICAN RELATION. THIS SESSION WAS MODERATED BY IRENE BRAAM, EXECUTIVE DIRECTOR OF BERTELSMANN FOUNDATION, AND FEATURED PANELISTS ANTJE SCHEIDLER, NATIONAL DIRECTOR OF HUMANITY IN ACTION GERMANY, AND SENIOR HUMANITY IN ACTION FELLOWS, SHASTI CONRAD, AMY TURNER, AND MARIA KRAYEM. THE DISCUSSION FOCUSED ON HOW A YOUNG GENERATION, HIGHLIGHTING ACTIVISM, HAS THE CAPACITY TO MAKE SOCIAL CHANGE AND DEVELOP COMMON SOLUTIONS FOR A BETTER FUTURE. DEMOCRACY & TECHNOLOGY LUNCH DISCUSSION, WASHINGTON, DC (JUNE 1, 2022): THE BERTELSMANN FOUNDATION CO-HOSTED A LUNCH DISCUSSION WITH AMBASSADOR EMILY HABER ON DEMOCRACY AND TECHNOLOGY. THE DISCUSSION CONVENED AMERICAN DEMOCRACY AND TECHNOLOGY EXPERTS AND FOCUSED ON THE IMPLICATIONS OF TECHNOLOGICAL CHANGE ON DEMOCRATIC PROCESSES. THE PARTICIPANTS SHARED THEIR VIEWS ON HOW DEMOCRATIC IDEALS ARE CHALLENGED IN THE DIGITAL SPACE, HOW DIGITIZATION AS A CROSS-BORDER PHENOMENON CAN BE REGULATED IN A DEMOCRACY WITH NATIONAL BORDERS, AND HOW PUBLIC DECISION-MAKING AND PARTICIPATION ARE CHANGING DUE TO TECHNOLOGICAL INNOVATIONS. GERMAN CORRESPONDENTS RECEPTION, WASHINGTON, DC (JUNE 16, 2022): THE BERTELSMANN FOUNDATION HOSTED A GERMAN CORRESPONDENTS RECEPTION ON THE OCCASION OF THE VISIT OF MS. LIZ MOHN AND DR. RALPH HECK. THE GATHERING BROUGHT TOGETHER THIRTY US CORRESPONDENTS FROM TOP GERMAN NEWS AND MEDIA ORGANIZATIONS TO DISCUSS THE STATE OF TRANSATLANTIC RELATIONS AND THE ROLE OF THE BERTELSMANN FOUNDATION AND THE BERTELSMANN STIFTUNG IN BOLSTERING DEMOCRACY ON BOTH SIDES OF THE ATLANTIC. THE EVENT WAS ALSO AN OPPORTUNITY FOR LEADERSHIP AND MANAGERS TO HIGHLIGHT VARIOUS BFNA AND STIFTUNG PROJECTS AND PLATFORMS. BFNA DIGITAL PLATFORMS PRESENTATIONS TO U.S. UNIVERSITIES (SEPTEMBER 7, 9 & 15, 2022): RESEARCH ANALYSTS DANIELA ROJAS MEDINA AND SARA LEMING PRESENTED THE FOUNDATION'S DIGITAL PLATFORMS TO UNDERGRADUATE AND GRADUATE STUDENTS AT VIRGINIA TECH, UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL, AND GEORGETOWN UNIVERSITY. MS. ROJAS MEDINA PRESENTED RANGE, BFNA'S TRANSATLANTIC FORECASTING PLATFORM, TO ENCOURAGE STUDENTS TO JOIN THE FORECASTING POOL AND PARTICIPATE IN OUR INTERCOLLEGIATE FORECASTING TOURNAMENT LAUNCHING IN SPRING 2023. MS. LEMING PRESENTED THE TRANSATLANTIC PERISCOPE AND TRANSATLANTIC BAROMETER TO EXTEND THE OUTREACH FOR BOTH PROJECTS. PLATFORM PRESENTATION TO EUROPEAN PARLIAMENT, BRUSSELS, BELGIUM (OCTOBER 3, 2022):</p>

Identifier	Return Reference	Explanation
		<p>THE BERTELSMANN FOUNDATION MET WITH A GROUP OF EUROPEAN PARLIAMENT STAFFERS IN BRUSSELS, BELGIUM. THE STAFFERS INCLUDED LUCCA DIPRESSO, HEAD OF THE TRANSATLANTIC RELATIONS UNIT, SEVERAL RESEARCHERS, AND TRAINEES. DURING THE MEETING EXECUTIVE DIRECTOR IRENE BRAAM GAVE AN OVERVIEW OF THE MAIN PROJECTS THAT THE BERTELSMANN FOUNDATION IS CURRENTLY WORKING ON. DANIELA ROJAS MEDINA PRESENTED RANGE AND SARA LEMING PRESENTED THE TRANSATLANTIC PERISCOPE AS WELL AS THE TRANSATLANTIC BAROMETER. THE GROUP DISCUSSED A POSSIBLE COLLABORATION ON A FILM SCREENING AND THE EUROPEAN PARLIAMENT TRAINEES PARTICIPATING IN THE UPCOMING RANGE TOURNAMENT.ROUNDTABLE DISCUSSION WITH UNC'S TRANSATLANTIC MASTERS PROGRAM, WASHINGTON, DC (OCTOBER 20, 2022): THE BERTELSMANN FOUNDATION HOSTED A STUDENT DELEGATION FROM THE UNIVERSITY OF NORTH CAROLINA'S TRANSATLANTIC MASTER'S PROGRAM. LED BY SARAH HUTCHISON, THE STUDENTS MAKE AN ANNUAL VISIT TO THE CAPITAL TO EXPERIENCE FIRSHAND THE POLICY MAKING LANDSCAPE IN WASHINGTON, DC. TONY SILBERFELD, DIRECTOR OF TRANSATLANTIC RELATIONS, LED THE DISCUSSION WITH STUDENTS, BEGINNING WITH A PRESENTATION ON THE FOUNDATION'S WORK, AND HOW WE CREATE OUR MULTIMEDIA PRODUCTS. FOLLOWING THE PRESENTATION, THERE WAS AN EXTENSIVE Q&A SESSION WITH THE STUDENTS WHO WERE INTERESTED IN A RANGE OF TOPICS FROM RESEARCH PROCESSES AND CONNECTING WITH POLICYMAKERS, TO FILMMAKING AND CREATING LASTING PARTNERSHIPS. GERMAN AMERICAN CONFERENCE, HARVARD UNIVERSITY, CAMBRIDGE, MA (OCTOBER 28-30, 2022): THE BERTELSMANN FOUNDATION PARTICIPATED IN THE GERMAN AMERICAN CONFERENCE AT HARVARD UNIVERSITY, ORGANIZED BY STUDENTS AT THE HARVARD KENNEDY SCHOOL AND ATTENDED BY STUDENTS AND PRACTITIONERS FROM ACROSS GERMANY AND THE US. ON THE SECOND DAY OF THE CONFERENCE, SEVERAL TRANSATLANTIC ORGANIZATIONS WERE INVITED TO SPEAK AT THE 'INNOVATION LOUNGE' ON WAYS STARTUPS, PRIVATE COMPANIES, FOUNDATIONS AND THINK TANKS ARE INNOVATING IN THEIR RESPECTIVE FIELDS. IRENE BRAAM, EXECUTIVE DIRECTOR, GAVE A BRIEF KEYNOTE ABOUT HOW BFNA INNOVATES EVERYDAY BY PRESENTING TRANSATLANTIC RESEARCH THROUGH VISUAL AND CREATIVE FORMATS THAT ARE MORE ACCESSIBLE TO A WIDER AUDIENCE. DANIELA ROJAS MEDINA, RESEARCH ANALYST, ENGAGED DIRECTLY WITH STUDENTS THAT VISITED BFNA'S STATION AT THE INNOVATION LOUNGE ANSWERING QUESTIONS ABOUT OUR WORK AS A TRANSATLANTIC THINK TANK AND GIVING A TOUR OF RANGE, PERISCOPE, AND BAROMETER. STUDENTS WERE PARTICULARLY INTERESTED IN LEARNING MORE ABOUT BFNA'S DIGITAL TOOLS, THE GRAPHIC IMAGES PUBLICATION AND CREATIVE PROCESS BEHIND THE MAKING OF BFNA'S DOCUMENTARY FILMS.LEGISLATIVE FORUM ON DEMOCRACY, BERTELSMANN FOUNDATION, WASHINGTON, DC (NOVEMBER 14, 2022): THE BERTELSMANN FOUNDATION HOSTED A NETWORK RECEPTION ON THE OCCASION OF THE FIRST INTERNATIONAL LEGISLATORS' FORUM ON DEMOCRATIC INNOVATION ORGANIZED BY THE NATIONAL CONFERENCE ON CITIZENSHIP. THE EVENING BROUGHT TOGETHER A GROUP OF LEGAL PRACTITIONERS AND MEMBERS OF NATIONAL PARLIAMENTS FROM ACROSS THE ATLANTIC AND THE GLOBAL SOUTH TO SHARE INNOVATIVE APPROACHES TO DEMOCRATIC PRACTICES.PANEL PRESENTATION WITH COUNCIL OF AMERICAS, VIRTUAL EVENT (NOVEMBER 15, 2022): THE BERTELSMANN FOUNDATION COLLABORATED WITH THE COUNCIL OF AMERICAS FOR AN ONLINE PANEL EVENT ENTITLED "NATURAL ALLIANCE: HOW EUROPE AND THE WESTERN HEMISPHERE CAN WORK TOGETHER FOR A SECURE ENERGY FUTURE." THE SESSION FEATURED EXPERTS FROM EUROPE AND THE WESTERN HEMISPHERE TO DISCUSS IF LATIN AMERICA PROCESSES ENERGY RESOURCES TO BE A VALUABLE PARTNER TO EUROPE WHICH MAY NEED TO REORGANIZE ITS ENERGY PROFILE. BERTELSMANN FOUNDATION GLOBAL MARKETS & DIGITAL ADVISOR SAMUEL GEORGE OPENED THE SESSION WITH REMARKS THAT SUMMARIZED THE SITUATION AND QUESTION AT HAND. THEN COUNCIL OF AMERICAS VICE PRESIDENT ERIC FARNSWORTH MODERATED A SESSION THAT FEATURED VICKRAM BHARRAT, MINISTER OF NATURAL RESOURCES OF GUYANA, CORNELIUS FLEISCHHAKER, SENIOR COUNTRY ECONOMIST AT THE WORLD BANK, MIRIAM KOSMEHL, SENIOR EXPERT EASTERN EUROPE AND EU NEIGHBOURHOOD AT THE BERTELSMANN STIFTUNG, AND SHAHIN VALL, HEAD OF GEO-ECONOMICS PROGRAM AT THE GERMAN COUNCIL OF FOREIGN RELATIONS. THE EVENT SPOKE TO THE FOUNDATION'S GOAL OF ACTING AS AN INTELLECTUAL HUB ON ISSUES OF TRANSATLANTIC IMPORT.UNIVERSITY OF MARYLAND'S EU AND US SPECIALIZED ANALYTIC UNITS, BERTELSMANN FOUNDATION, WASHINGTON, DC (NOVEMBER 18, 2022): THE BERTELSMANN FOUNDATION HOSTED A ROUNDTABLE WORKSHOP IN PARTNERSHIP WITH THE UNIVERSITY OF MARYLAND SCHOOL OF PUBLIC POLICY. THE ROUNDTABLE CONVENED EU AND U.S. SPECIALIZED ANALYTIC UNITS AND ACADEMIA FROM VARIOUS U.S. UNIVERSITIES. THE DISCUSSION FOCUSED ON DIFFERENT APPROACHES TO ANALYTICS IN THE FIELD OF LABOR AND SOCIAL POLICY, WITH THE AIM TO CONNECT, LEARN AND TRANSFER GOOD PRACTICES.</p>

TY 2022 IRS 990 e-File Render**Name:** BERTELSMANN FOUNDATION (NA) INC**EIN:** 71-1048702

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE & EQUIPMENT	500,530	451,868	48,662	48,662
HARDWARE & SOFTWARE	330,388	282,598	47,790	47,790
WEBSITE	355,978	295,256	60,722	60,722

TY 2022 IRS 990 e-File Render

Name: BERTELSMANN FOUNDATION (NA) INC

EIN: 71-1048702

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL SERVICES	7,372	0	0	7,372

TY 2022 IRS 990 e-File Render**Name:** BERTELSMANN FOUNDATION (NA) INC**EIN:** 71-1048702

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	52,810	0	0	55,713
EVENT EXPENSES	83,966	0	0	83,918
MISCELLANEOUS - OPERATING EXP	68,664	0	0	58,679
BANK CHARGES	1,747	0	0	1,747
POSTAGE AND SHIPPING	7,327	0	0	7,327
TELECOMMUNICATIONS	29,677	0	0	29,677
MARKETING AND ADVERTISING	433,545	0	0	433,545
TRANSLATIONS	8,734	0	0	8,734
FUNDING PROGRAM PARTNERS/COOP	25,000	0	0	25,000
STAFF DEVELOPMENT	4,381	0	0	4,381
EQUIPMENT AND SUPPLIES	19,213	0	0	19,213
PRINTING AND PUBLICATIONS	22,935	0	0	22,935
MEDIA (SUBSCRIPTION)	22,622	0	0	22,622
INSURANCE	24,058	0	0	24,058
REPAIRS AND MAINTENANCE	9,704	0	0	9,704
HONORARIA	4,500	0	0	4,500

TY 2022 IRS 990 e-File Render**Name:** BERTELSMANN FOUNDATION (NA) INC**EIN:** 71-1048702

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMPUTER NETWORKING & TELECOMM	27,594	0	0	27,594
PAYROLL PROCESSING	2,721	0	0	2,721
COMPUTER SUPPORT & MAINTENANCE - ALBRIGHT CAPITAL MANAGEMENT LLC	30,000	0	0	30,000
COMMUNICATIONS AND OUTREACH - TRANSATLANTIC PERISCOPE PROJECT	9,573	0	0	9,573
WEB SUPPORT	1,649	0	0	1,649
STAFF CONSULTING AND PLACEMENT	17,500	0	0	17,500
DIGITAL SUPPORT - CULTIVATE LAB	214,606	0	0	214,606
DIGITAL SUPPORT - FINITY SA	66,000	0	0	66,000
DIGITAL SUPPORT - M. ARTHUR GENSLER JR ASSOCIATES	5,000	0	0	5,000
NARATION	1,000	0	0	1,000

TY 2022 IRS 990 e-File Render

Name: BERTELSMANN FOUNDATION (NA) INC

EIN: 71-1048702

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES - REAL ESTATE	78,157	0	0	78,138