

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation THE GEORGE LUCAS EDUCATIONAL FOUNDATION
A Employer identification number 68-0065687
B Telephone number (see instructions) (415) 662-1600
C If exemption application is pending, check here
D 1. Foreign organizations, check here
D 2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
G Check all that apply: Initial return, Initial return of a former public charity, Final return, Amended return, Address change, Name change
H Check type of organization: Section 501(c)(3) exempt private foundation, Section 4947(a)(1) nonexempt charitable trust, Other taxable private foundation
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,198,520
J Accounting method: Cash, Accrual, Other (specify)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27-28).

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	5,743,554	3,486,645	3,486,645
	2 Savings and temporary cash investments	499,768	504,007	504,007
	3 Accounts receivable ▶ <u>1,749</u>			
	Less: allowance for doubtful accounts ▶ _____		1,749	1,749
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	138,120	145,891	145,891
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment: basis ▶ <u>484,647</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>424,419</u>	44,367	60,228	60,228	
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	6,425,809	4,198,520	4,198,520	
Liabilities	17 Accounts payable and accrued expenses	443,617	404,228	
	18 Grants payable	125,000	0	
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	568,617	404,228	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	1,857,192	3,613,956	
	25 Net assets with donor restrictions	4,000,000	180,336	
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	5,857,192	3,794,292		
30 Total liabilities and net assets/fund balances (see instructions)	6,425,809	4,198,520		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,857,192
2 Enter amount from Part I, line 27a	2	-2,061,508
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	3,795,684
5 Decreases not included in line 2 (itemize) ▶ _____	5	1,392
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	3,794,292

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i)
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			
b			
c			
d			
e			

Capital gain net income or (net capital loss) <div style="float: right; border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } </div>	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 <div style="float: right; border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> } </div>	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here [] and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions) 1 77
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2
3 Add lines 1 and 2. 3 77
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 77
6 Credits/Payments:
a 2022 estimated tax payments and 2021 overpayment credited to 2022 6a
b Exempt foreign organizations—tax withheld at source 6b 0
c Tax paid with application for extension of time to file (Form 8868) 6c
d Backup withholding erroneously withheld 6d
7 Total credits and payments. Add lines 6a through 6d 7 0
8 Enter any penalty for underpayment of estimated tax. Check here [] if Form 2221 is attached. 8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 77
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 10
11 Enter the amount of line 10 to be: Credited to 2023 estimated tax Refunded 11

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a Yes No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. 1b Yes No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
c Did the foundation file Form 1120-POL for this year?. 1c Yes No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0 (2) On foundation managers. \$ 0
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 Yes No
If "Yes," attach a detailed description of the activities.
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 Yes No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a Yes No
b If "Yes," has it filed a tax return on Form 990-T for this year? 4b Yes No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 Yes No
If "Yes," attach the statement required by General Instruction T.
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 Yes No
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV. 7 Yes No
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA, MD, NY, OR, TX
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 8b Yes No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII 9 Yes No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. 10 Yes No

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.EDUTOPIA.ORG & WWW.LUCASEDRESEARCH.ORG
14 The books are in care of LILLY FU Telephone no. (415) 662-1614 Located at PO BOX 3494 SAN RAFAEL CA 94912 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)-(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGE W LUCAS JR PO BOX 3494 SAN RAFAEL, CA 94912	CHAIRMAN 1.0	0	0	0
STEPHEN D ARNOLD PO BOX 3494 SAN RAFAEL, CA 94912	VICE-CHAIR/CFO 7.0	0	0	0
MARSHALL TURNER PO BOX 3494 SAN RAFAEL, CA 94912	DIRECTOR 1.0	0	0	0
ANDREA WISHOM PO BOX 3494 SAN RAFAEL, CA 94912	DIRECTOR 0	0	0	0
ROBERT BRADLEY PO BOX 3494 SAN RAFAEL, CA 94912	DIRECTOR 1.0	0	0	0
KIM MEREDITH PO BOX 3494 SAN RAFAEL, CA 94912	DIRECTOR 1.0	0	0	0
KATE NYEGAARD PO BOX 3494 SAN RAFAEL, CA 94912	DIRECTOR 1.0	0	0	0
MELLODY HOBSON PO BOX 3494 SAN RAFAEL, CA 94912	DIRECTOR 1.0	0	0	0
CYNTHIA JOHANSON IRISH PO BOX 3494 SAN RAFAEL, CA 94912	SECRETARY/EDUTOPIA EXEC. DIR. 50.0	344,199	50,772	0
KRISTIN DE VIVO PO BOX 3494 SAN RAFAEL, CA 94912	LER EXECUTIVE DIR. 50.0	336,149	32,621	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."


(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEPHEN MERRILL PO BOX 3494 SAN RAFAEL, CA 94912	CHIEF CONTENT OFC 50.0	284,152	32,198	0
LILLY FU PO BOX 3494 SAN RAFAEL, CA 94912	SR. DIR. FIN & ADMIN 50.0	236,232	33,100	0
KARISSA SPARKS PO BOX 3494 SAN RAFAEL, CA 94912	HEAD MKG & ANALYTICS 50.0	189,600	28,401	0
NATHAN WARNER PO BOX 3494 SAN RAFAEL, CA 94912	DIR. TEACHING & LRN 50.0	174,455	35,178	0
SHEREE SANTOS PO BOX 3494 SAN RAFAEL, CA 94912	DIR. CURRICULUM/TECH 50.0	153,676	18,449	0

Total number of other employees paid over \$50,000. ▶ 20

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
TREW KNOWLEDGE 372 RICHMOND ST W STE 210 TORONTO, ONTARIO M5V 1X6 CA	SOFTWARE DEVELOPMENT	371,394
LULLABOT INC PO BOX 417568 BOSTON, MA 02241	SOFTWARE DEVELOPMENT	209,125
RTI INTERNATIONAL PO BOX 900002 RALEIGH, NC 27675	SOFTWARE DEVELOPMENT	134,243
HEATHER RILEY 23 SNOW ROAD NORTH GRAFTAN, MA 01536	VIDEOGRAPHY	107,513
VOX TELEVISION 50 HUNT STREET WATERTOWN, MA 02472	VIDEOGRAPHY	86,045

Total number of others receiving over \$50,000 for professional services. 

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 EDUTOPIA AND LUCAS EDUCATION RESEARCH. (SEE ATTACHMENT)	7,793,086
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	5,469,141
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,469,141
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	5,469,141
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	82,037
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	5,387,104
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	269,355

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	
2a	Tax on investment income for 2022 from Part V, line 5.	2a	
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	9,850,905
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	59,357
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	9,910,262

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.				
b Total for prior years: 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2022:				
a From 2017.				
b From 2018.				
c From 2019.				
d From 2020.				
e From 2021.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ _____				
a Applied to 2021, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2022 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2018				
b Excess from 2019				
c Excess from 2020.				
d Excess from 2021				
e Excess from 2022				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling 1993-08-30

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with columns: Tax year, Prior 3 years (2022, 2021, 2020, 2019), and (e) Total. Rows include: 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed; b 85% (0.85) of line 2a; c Qualifying distributions from Part XI, line 4 for each year listed; d Amounts included in line 2c not used directly for active conduct of exempt activities; e Qualifying distributions made directly for active conduct of exempt activities; 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test; b "Endowment" alternative test; c "Support" alternative test.

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) GEORGE W LUCAS JR

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
HARVARD UNIVERSITY 1033 MASSACHUSETTS AVENUE 5TH FLOOR CAMBRIDGE, MA 02138		P C	DEMOCRATIC KNOWLEDGE PROJECT	1,115,000
MICHIGAN STATE UNIVERSITY INSTITUTE FOR RESEARCH ON TEACHING 620 FARM LANE ERICKSON HALL ROOM EAST LANSING, MI 48824		GOV	MULTIPLE LITERACIES IN PROJECT-BASED LEARNING COURSE ADAPTATION FOR VIRTUAL AND HYBRID ENVIRONMENTS	135,622
THE CONCORD CONSORTIUM 25 LOVE LANE CONCORD, MA 01742		P C	INTERDISCIPLINARY PROJECT-BASED DATA SCIENCE EDUCATION	146,698
UNIVERSITY OF CALIFORNIA BERKELEY 1608 FOURTH STREET BERKELEY, CA 94710		P C	THE COMPUTING AS MULTILITERACIES PARTNERSHIP	150,000
UNIVERSITY OF COLORADO - BOULDER 3100 MARINE STREET 572 UCB BOULDER, CO 80309		GOV	DESIGNING EQUITY-CENTERED LEARNING & TEACHER DEVELOPMENT	100,000
NORTHWESTERN UNIVERSITY 750 N LAKE SHORE DRIVE RUBLOFF 7 CHICAGO, IL 60611		P C	DESIGNING EQUITY-CENTERED LEARNING & TEACHER DEVELOPMENT	100,000
NEW YORK UNIVERSITY 665 BROADWAY NEW YORK, NY 10012		P C	THE COMPUTING AS MULTILITERACIES PARTNERSHIP	100,000
UNIVERSITY OF TEXAS - AUSTIN 3925 W BRAKER LANE STREET 3340 AUSTIN, TX 78759		GOV	USING DATA SCIENCE TO EMPOWER STUDENTS	25,000
MATH ACTION 4118 LYMAN ROAD OAKLAND, CA 94602		P C	TOWARDS ZERO HUNGER DATA SCIENCE PROJECT	25,000
STANFORD UNIVERSITY 485 BROADWAY 3RD FLOOR REDWOOD CITY, CA 94063		P C	CO-DESIGN HIGH SCHOOL CURRICULUM WITH FOCUS ON ASSESSMENTS	10,000
UNIVERSITY OF GEORGIA 310 EAST CAMPUS ROAD TUCKER HALL ROOM 312 ATHENS, GA 30602		GOV	MULTIPLE LITERACIES IN PROJECT-BASED LEARNING COURSE ADAPTATION DESIGN PRINCIPLES	50,499
UNIVERSITY OF CALIFORNIA LOS ANGELES 520 PORTOLA PLAZA LOS ANGELES, CA 90095		GOV	HISTORY THROUGH THE LENS OF DATA	100,000
Total ▶ 3a				2,057,819
b <i>Approved for future payment</i>				
Total ▶ 3b				

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue:
a ROYALTY
b MISCELLANEOUS
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row at the bottom.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVI

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash.		No
(2) Other assets.		No
b Other transactions:		
(1) Sales of assets to a noncharitable exempt organization.		No
(2) Purchases of assets from a noncharitable exempt organization		No
(3) Rental of facilities, equipment, or other assets.		No
(4) Reimbursement arrangements.		No
(5) Loans or loan guarantees.		No
(6) Performance of services or membership or fundraising solicitations.		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		No

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee
 2023-09-07
 Title

May the IRS discuss this return with the preparer shown below?
See instructions. Yes No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	TRAVIS L PATTON		2023-09-04		P00369623
	Firm's name ▶ PwC US Tax LLP	Firm's EIN ▶			
Firm's address ▶	655 NEW YORK AVE NW SUITE 1100 WASHINGTON, DC 20001				Phone no. (202) 414-1000

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B

Schedule of Contributors

OMB No. 1545-0047

(Form 990)
Department of the Treasury
Internal Revenue Service

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

2022

Name of the organization THE GEORGE LUCAS EDUCATIONAL FOUNDATION	Employer identification number 68-0065687
---	--

Organization type (check one):

Filers of:

Section:

- Form 990 or 990-EZ
 - 501(c)() (enter number) organization
 - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
 - 527 political organization
- Form 990-PF
 - 501(c)(3) exempt private foundation
 - 4947(a)(1) nonexempt charitable trust treated as a private foundation
 - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE GEORGE LUCAS EDUCATIONAL FOUNDATION

Employer identification number
68-0065687

Part I
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SCHWAB CHARITABLE GIFT FUND 211 MAIN STREET FL 10 SAN FRANCISCO, CA 94105	\$ 7,191,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	LEGO FOUNDATION HOJMARKSVEJ 8 BILLUND, 7190 DA	\$ 261,895	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
THE GEORGE LUCAS EDUCATIONAL FOUNDATION

Employer identification number

68-0065687

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____

Name of organization
THE GEORGE LUCAS EDUCATIONAL FOUNDATION

Employer identification number
68-0065687

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

Additional Data

Return to Form

Software ID:

Software Version:

TY 2022 IRS 990 e-File Render

Name: THE GEORGE LUCAS EDUCATIONAL FOUNDATION

EIN: 68-0065687

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PRICEWATERHOUSECOOPERS LLP	66,964			66,964

TY 2022 IRS 990 e-File Render

Name: THE GEORGE LUCAS EDUCATIONAL FOUNDATION

EIN: 68-0065687

Category	Amount
NONE	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 IRS 990 e-File Render

Name: THE GEORGE LUCAS EDUCATIONAL FOUNDATION

EIN: 68-0065687

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
-------------------------	---------------	---------------------	---------------------------	--------------------	--------------------------	-------------------------------------	-----------------------	---------------------	---------------------------------

Name: THE GEORGE LUCAS EDUCATIONAL FOUNDATION

EIN: 68-0065687

Identifier	Return Reference	Explanation
PART I, LINE 19:	PART I, LINE 19:	DESCRIPTION DATE COST ACCUMULATED METHOD/LIFE CURRENT YR ACQUIRED DEPRECIATION DEPRECIATION ----- MACHINERY VARIOUS 215,560 (215,560) SL/5 YR - & EQUIPMENT COMP EQUIP. VARIOUS 261,753 (201,988) SL/3 YR 38,811 SOFTWARE VARIOUS 7,334 (6,871) SL/3 YR 1,853 ----- TOTAL 484,647 (424,419) 40,664 ===== =====
PART I, LINE 20 & PART VI-B, LINE 1(A)(3):	PART I, LINE 20 & PART VI-B, LINE 1(A)(3):	DUE TO GENERALLY ACCEPTED ACCOUNTING PRINCIPLES, THE BOOKS OF THE FOUNDATION REFLECT OCCUPANCY/RENT EXPENSE OF \$107,856. THIS REPRESENTS THE VALUE OF THE FOUNDATION'S OCCUPANCY AT ITS LOCATION IN NICASIO, CALIFORNIA. NO ACTUAL OUTLAY OF FUNDS OCCURRED FOR OCCUPANCY/RENT.
ORGANIZATION MISSION AND OTHER DISCLOSURE	ORGANIZATION MISSION AND OTHER DISCLOSURE	DESCRIPTION OF ORGANIZATION MISSION: THE GEORGE LUCAS EDUCATIONAL FOUNDATION ("GLEF") IS A NONPROFIT OPERATING FOUNDATION CREATED IN 1991. GLEF IS DEDICATED TO TRANSFORMING PRE-KINDERGARTEN THROUGH 12TH-GRADE EDUCATION SO ALL STUDENTS CAN THRIVE IN THEIR STUDIES, CAREERS, AND ADULT LIVES. GLEF PROVIDES TRUSTED INFORMATION AND INNOVATIVE TOOLS TO HELP STUDENTS ACQUIRE AND EFFECTIVELY APPLY THE KNOWLEDGE, ATTITUDES, SKILLS AND BELIEFS TO ACHIEVE THEIR FULL POTENTIAL. GLEF'S WORK CENTERS AROUND ITS CORE STRATEGIES FOR BETTER SCHOOLS: PROJECT-BASED LEARNING, SOCIAL AND EMOTIONAL LEARNING, INTEGRATED STUDIES, TEACHER LEADERS, TECHNOLOGY INTEGRATION, AND COMPREHENSIVE ASSESSMENT. GLEF'S AUDIENCE EXTENDS TO A WIDE ARRAY OF STAKEHOLDERS COMMITTED TO SCHOOL IMPROVEMENT, INCLUDING EDUCATORS, ADMINISTRATORS, SCHOOL BOARD MEMBERS, HIGHER EDUCATION FACULTY, RESEARCHERS, ENGAGED PARENTS, AS WELL AS LEADERS IN BUSINESS, GOVERNMENT, AND NONPROFIT SECTORS.
PART VIII-A: SUMMARY OF DIRECT CHARITABLE ACTIVITIES	PART VIII-A: SUMMARY OF DIRECT CHARITABLE ACTIVITIES	EDUTOPIA: EDUTOPIA HAS STEADILY GROWN OVER THE YEARS, BECOMING A TRUSTED SOURCE IN AMERICA FOR INSPIRING, INFORMATIVE, AND PRACTICAL STRATEGIES IN EDUCATION THROUGH A DIVERSE ARRAY OF ACTIVITIES. IN 2022, EDUTOPIA PRODUCED, PUBLISHED, AND PROMOTED A RANGE OF CONTENT, INCLUDING VIDEOS, ARTICLES, AND SOCIAL MEDIA SHORTS ACROSS VARIOUS GRADE LEVELS AND TOPICS. WE SERVED 18.7 MILLION USERS ON EDUTOPIA.ORG, GENERATING OVER 35 MILLION WEBSITE SESSIONS. OUR MISSION IS TO PROVIDE RELIABLE INFORMATION AND INSIGHTFUL PERSPECTIVES TO EQUIP TEACHERS, SCHOOL ADMINISTRATORS, COMMITTED PARENTS, AND OTHERS WHO STRIVE FOR BETTER LEARNING AND TEACHING SOLUTIONS. OUR CONTENT WAS ALSO SHARED WIDELY THROUGH SOCIAL MEDIA CHANNELS AND VIA PARTNERSHIP AGREEMENTS WITH ORGANIZATIONS SHARING OUR VISION FOR EDUCATION. LUCAS EDUCATION RESEARCH: LUCAS EDUCATION RESEARCH (LER) COLLABORATES WITH EDUCATIONAL RESEARCHERS AND PRACTITIONERS TO DESIGN AND STUDY THE IMPACT OF PROGRESSIVE PRACTICES IN K-12 SCHOOLS. THESE COLLABORATIONS HAVE PROVEN SUCCESSFUL AND ACHIEVED THE MISSION TO BUILD AN EVIDENCE BASE THAT SUPPORTS SUCH PRACTICES. OVER THE LAST TWO YEARS, THE DIVISION HAS SHARED THE RESEARCH FINDINGS BROADLY TO ENSURE THEY ARE TAKEN UP BY PUBLISHERS AND KEY STAKEHOLDERS ACROSS THE COUNTRY. IN 2022, LER MAINTAINED EXISTING COLLABORATIONS WITH PARTNERS CONDUCTING EDUCATIONAL RESEARCH IN K-12 PUBLIC SCHOOLS IN MICHIGAN AND MASSACHUSETTS. IN ADDITION, LER SUPPORTED NEW PARTNERSHIPS RELATED TO THE STUDY OF EQUITABLE PRACTICES AND INTERDISCIPLINARY DATA SCIENCES FOR PROJECT-BASED LEARNING. WITH A SHIFT IN FOCUS TO BEGIN NEW PARTNERSHIPS RELATED TO INTEGRATED OR CROSS-CURRICULAR STUDIES, LER COMMISSIONED A LANDSCAPE ANALYSIS AND LITERATURE REVIEW. THIS WAS COMPLETED IN THE FIRST QUARTER OF 2022 AND INCORPORATED IN A NEW STRATEGIC PLAN FOR THIS TRANSITION OF THE RESEARCH PROGRAM. NEW DIVISION: IN 2022, GLEF EMBARKED ON THE ESTABLISHMENT OF A NEW DIVISION DEDICATED TO THE CREATION OF INNOVATIVE LEARNING SIMULATIONS, DRAWING FROM DESIGN PRINCIPLES AFFIRMED BY PROJECT-BASED LEARNING RESEARCH. AS WE SHAPE OUR PLANS, OUR AIM IS TO FORGE STRATEGIC PARTNERSHIPS THAT WILL ENABLE US TO LEVERAGE EXISTING EXPERTISE AND PLATFORMS.

TY 2022 IRS 990 e-File Render**Name:** THE GEORGE LUCAS EDUCATIONAL FOUNDATION**EIN:** 68-0065687

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DELANGES, LINDER & DUEY, LLP	3,896			1,328
OLG, DEA, NAS, SMO & STE, P.C.	23,089			23,089
MORRISON AND FOERSTER LLP	24,451			23,021
COBALT LLP	2,040			2,040
SHARTSIS FRIESE LLP	21,125			17,014
REED SMITH LLP	52,413			52,413

TY 2022 IRS 990 e-File Render

Name: THE GEORGE LUCAS EDUCATIONAL FOUNDATION

EIN: 68-0065687

Description	Amount
UNREALIZED LOSS ON INVESTMENT	983
PRIOR PERIOD ADJUSTMENT	409

TY 2022 IRS 990 e-File Render

Name: THE GEORGE LUCAS EDUCATIONAL FOUNDATION

EIN: 68-0065687

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE PREMIUMS	23,896			23,896
BANK CHARGES	-107			-107
OP SUPPLIES MATERIALS & PRINT	28,338			15,036
FURNITURE AND EQUIPMENT	5,526			4,213
EMPLOYEE RECRUITING	129,285			120,573
ADVERTISING AND PROMOTION	239,464			322,872
HONORARIA AND STIPENDS	5,000			5,000
REPAIR AND MAINTENANCE	4,225			4,209
TELEPHONE AND WIFI ACCESS	40,378			40,366
WEB APPS, DUES, FEES, LICENSES	519,446			533,218
POSTAGE AND DELIVERY	4,775			3,845

TY 2022 IRS 990 e-File Render

Name: THE GEORGE LUCAS EDUCATIONAL FOUNDATION

EIN: 68-0065687

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTY INCOME	149	149	149
MISCELLANEOUS INCOME	4,545	0	0

TY 2022 IRS 990 e-File Render**Name:** THE GEORGE LUCAS EDUCATIONAL FOUNDATION**EIN:** 68-0065687

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TREW KNOWLEDGE INC.	371,394			309,881
LULLABOT, INC.	209,125			209,125
RTI INTERNATIONAL	134,243			134,243
RILEY, HEATHER	107,513			107,513
VOX TELEVISION, INC.	86,045			86,045
MENLO EDUCATION RESEARCH, LLC	50,538			50,538
OVEREASY EDITORIAL, LLC	48,090			48,090
HYLTON KOPSHINSKY, DANIELLE	42,936			53,600
GIBSON, MARVA HINTON	42,741			42,741
ELMORE, INC.	40,000			40,000
CLANCEY, KELLY	38,186			38,186
REYES-CERON, DOUGLAS	33,750			33,750
MILLER, JENNIFER	32,430			32,430
KULMAN, LINDA	31,500			31,500
CREATIVE COMMONS	28,750			28,750
KIWI PARTNERS	26,563			26,563
HR OPTIONS	25,594			25,594
ARABELLA ADVISORS	25,081			25,081
ABD SHARED HR	24,925			24,925
GOTT ADVERTISING, LLC	21,428			21,428
TARANTO, SARAH	20,634			20,634
JACKSON, LEE	19,150			19,150
DESIGNLOUNGE, INC.	18,818			18,818
EDITCETERA	17,588			17,588
JONES IT CONSULTING, LLC	17,413			17,413
THOMAS, LAURA	16,376			16,376
CHUN, MARC	16,350			16,350
ZUCKERBROD, NANCY	15,600			15,600
EDUCATION FIRST	15,000			15,000
BRADLEY, LAURA	10,372			10,372
NATHAN BALFOUR	10,100			10,100
TIERNEY, GAVIN	10,000			10,000
ARENBERG, POLLY	10,000			10,000
TOTAL OF PROF'L SVC <\$10,000	265,445			261,137