

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation: JAMES S MCDONNELL FOUNDATION
A Employer identification number: 54-2074788
B Telephone number: (314) 862-1040
C If exemption application is pending, check here
D 1. Foreign organizations, check here
D 2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
H Check type of organization: Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year: \$ 614,999,268
J Accounting method: Cash

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), followed by summary rows 27-29.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

| | | Beginning of year | End of year | |
|---|---|-------------------|----------------|-----------------------|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash—non-interest-bearing | | | |
| | 2 Savings and temporary cash investments | 9,486,055 | 9,408,918 | 9,408,918 |
| | 3 Accounts receivable ▶ <u>90,943</u> | | | |
| | Less: allowance for doubtful accounts ▶ _____ | 170,943 | 90,943 | 90,943 |
| | 4 Pledges receivable ▶ _____ | | | |
| | Less: allowance for doubtful accounts ▶ _____ | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 Other notes and loans receivable (attach schedule) ▶ _____ | | | |
| | Less: allowance for doubtful accounts ▶ _____ | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | | | |
| | 10a Investments—U.S. and state government obligations (attach schedule) | | | |
| | b Investments—corporate stock (attach schedule) | 1,131,035 | 1,131,035 | 1,307,208 |
| | c Investments—corporate bonds (attach schedule) | 31,050,411 | 30,790,016 | 28,548,858 |
| | 11 Investments—land, buildings, and equipment: basis ▶ _____ | | | |
| Less: accumulated depreciation (attach schedule) ▶ _____ | | | | |
| 12 Investments—mortgage loans | | | | |
| 13 Investments—other (attach schedule) | 286,973,059 | 238,873,995 | 285,645,044 | |
| 14 Land, buildings, and equipment: basis ▶ _____ | | | | |
| Less: accumulated depreciation (attach schedule) ▶ _____ | | | | |
| 15 Other assets (describe ▶ _____) | 167,308,211 | 219,621,253 | 289,998,297 | |
| 16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) | 496,119,714 | 499,916,160 | 614,999,268 | |
| Liabilities | 17 Accounts payable and accrued expenses | | | |
| | 18 Grants payable | | | |
| | 19 Deferred revenue. | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable (attach schedule) | | | |
| | 22 Other liabilities (describe ▶ _____) | | | |
| | 23 Total liabilities (add lines 17 through 22) | 0 | 0 | |
| Net Assets or Fund Balances | Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30. | | | |
| | 24 Net assets without donor restrictions | | | |
| | 25 Net assets with donor restrictions | | | |
| | Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30. | | | |
| | 26 Capital stock, trust principal, or current funds | 0 | 0 | |
| | 27 Paid-in or capital surplus, or land, bldg., and equipment fund | 0 | 0 | |
| | 28 Retained earnings, accumulated income, endowment, or other funds | 496,119,714 | 499,916,160 | |
| 29 Total net assets or fund balances (see instructions) | 496,119,714 | 499,916,160 | | |
| 30 Total liabilities and net assets/fund balances (see instructions) | 496,119,714 | 499,916,160 | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|----------|-------------|
| 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) | 1 | 496,119,714 |
| 2 Enter amount from Part I, line 27a | 2 | -3,122,618 |
| 3 Other increases not included in line 2 (itemize) ▶ _____ | 3 | 6,919,064 |
| 4 Add lines 1, 2, and 3 | 4 | 499,916,160 |
| 5 Decreases not included in line 2 (itemize) ▶ _____ | 5 | 0 |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 | 6 | 499,916,160 |

| Part IV Capital Gains and Losses for Tax on Investment Income | | | |
|--|--|--------------------------------------|----------------------------------|
| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
| 1 a BANK OF AMERICA 9595 PUBLICLY TRADED SECURITIES | | 2020-11-08 | 2022-12-31 |
| b BANK OF AMERICA 9595 PUBLICLY TRADED SECURITIES | | 2020-11-08 | 2022-12-31 |
| c BANK OF AMERICA 0101 PUBLICLY TRADED SECURITIES | | 2020-11-08 | 2022-12-31 |
| d BANK OF AMERICA 0101 PUBLICLY TRADED SECURITIES | | 2020-11-08 | 2022-12-31 |
| e MERRILL LYNCH PUBLICLY TRADED SECURITIES | | 2020-11-08 | 2022-12-31 |
| SECTION 1256 GAINS FROM K-1S | P | 2020-11-08 | 2022-12-31 |
| AVALON VENTURES X | | 2020-11-08 | 2022-12-31 |
| AVALON VENTURES XI | | 2020-11-08 | 2022-12-31 |
| BLACKSTONE REAL ESTATE PARTNERS VIII, TE 1 | | 2020-11-08 | 2022-12-31 |
| BPEA III | | 2020-11-08 | 2022-12-31 |
| CERBERUS PARTNERS SERIES 4 | | 2020-11-08 | 2022-12-31 |
| CIP4 AIV | | 2020-11-08 | 2022-12-31 |
| DAVIDSON KEMPNER INSTITUTIONAL PARTNERS | | 2020-11-08 | 2022-12-31 |
| EUROPEAN SECONDARY DEVELOPMENT FUND V | | 2020-11-08 | 2022-12-31 |
| HIG ADVANTAGE BUYOUT FUND | | 2020-11-08 | 2022-12-31 |
| IDG VENTURES USA III | | 2020-11-08 | 2022-12-31 |
| INSTITUTIONAL VENTURE PARTNERS XV | | 2020-11-08 | 2022-12-31 |
| MERCER PRIVATE INVESTMENT PARTNERS V | | 2020-11-08 | 2022-12-31 |
| MERCER PRIVATE INVESTMENT PARTNERS VI | | 2020-11-08 | 2022-12-31 |
| NEWBURY EQUITY PARTNERS | | 2020-11-08 | 2022-12-31 |
| OCM OPPORTUNITIES FUND VIIB | | 2020-11-08 | 2022-12-31 |
| RIVERVEST VENTURE FUND IV | | 2020-11-08 | 2022-12-31 |
| SAIF PARTNERS IV | | 2020-11-08 | 2022-12-31 |
| SWEETWATER SECONDARIES FUND II | | 2020-11-08 | 2022-12-31 |
| THE SILCHESTER INTL INVESTORS INTL VALUE EQUITY TRUST | | 2020-11-08 | 2022-12-31 |
| THOMAS WEISEL GLOBAL PARTNERS IV | | 2020-11-08 | 2022-12-31 |
| TRUSTBRIDGE PARTNERS V | | 2020-11-08 | 2022-12-31 |
| VECTIS HEALTHCARE & LIFE SCIENCES II | | 2020-11-08 | 2022-12-31 |
| VECTIS LIFE SCIENCES FUND I | | 2020-11-08 | 2022-12-31 |
| WARBURG PINCUS PRIVATE EQUITY (E&P) XI-B | | 2020-11-08 | 2022-12-31 |
| WARBURG PINCUS PRIVATE EQUITY (E&P) XII (B) | | 2020-11-08 | 2022-12-31 |
| AEW CORE PROPERTY U.S. | | 2020-11-08 | 2022-12-31 |
| AMERICAN SECURITIES PARTNERS VI | | 2020-11-08 | 2022-12-31 |
| ATLAS CAPITAL RESOURCES II | | 2020-11-08 | 2022-12-31 |
| ATLAS CAPITAL RESOURCES II A3-F | | 2020-11-08 | 2022-12-31 |
| AVALON VENTURES X | | 2020-11-08 | 2022-12-31 |
| AVALON VENTURES XI | | 2020-11-08 | 2022-12-31 |
| BC EUROPEAN CAPITAL IX-4 | | 2020-11-08 | 2022-12-31 |
| BLCKSTONE TACTICAL OPPORTUNITIES FUND II | | 2020-11-08 | 2022-12-31 |
| BLACKSTONE TACTICAL OPP FUND II CAYMAN | | 2020-11-08 | 2022-12-31 |
| BLACKSTONE REAL ESTATE PARTNERS VIII, TE 1 | | 2020-11-08 | 2022-12-31 |
| BLACKSTONE REAL ESTATE PARTNERS VIII TE 1-NQ | | 2020-11-08 | 2022-12-31 |
| BPEA III | | 2020-11-08 | 2022-12-31 |
| CALERA V | | 2020-11-08 | 2022-12-31 |
| CERBERUS PARTNERS SERIES 4 | | 2020-11-08 | 2022-12-31 |
| DAVIDSON KEMPNER INSTITUTIONAL PARTNERS | | 2020-11-08 | 2022-12-31 |
| DFJ GROWTH 2013 | | 2020-11-08 | 2022-12-31 |
| ENCAP ENERGY CAPITAL FUND IX-C | | 2020-11-08 | 2022-12-31 |
| EUROPEAN SECONDARY DEVELOPMENT FUND V | | 2020-11-08 | 2022-12-31 |
| GENSTAR CAPITAL PARTNERS VI | | 2020-11-08 | 2022-12-31 |
| GENSTAR CAPITAL PARTNERS VII | | 2020-11-08 | 2022-12-31 |
| GENSTAR CAPITAL PARTNERS VIII BL | | 2020-11-08 | 2022-12-31 |
| GENSTAR CAPITAL PARTNERS VIII BL AIV | | 2020-11-08 | 2022-12-31 |
| GREAT HILL EQUITY PARTNERS IV-A | | 2020-11-08 | 2022-12-31 |
| GREAT HILL EQUITY PARTNERS V | | 2020-11-08 | 2022-12-31 |
| GREAT HILL EQUITY PARTNERS V-A | | 2020-11-08 | 2022-12-31 |
| GREAT HILL EQUITY PARTNERS VI | | 2020-11-08 | 2022-12-31 |
| HG CAPITAL 8A | | 2020-11-08 | 2022-12-31 |
| HIG ADVANTAGE BUYOUT FUND | | 2020-11-08 | 2022-12-31 |
| IDG VENTURES USA III | | 2020-11-08 | 2022-12-31 |
| INSTITUTIONAL VENTURE PARTNERS XIII | | 2020-11-08 | 2022-12-31 |
| INSTITUTIONAL VENTURE PARTNERS XV | | 2020-11-08 | 2022-12-31 |
| KINETIC VENTURES IX | | 2020-11-08 | 2022-12-31 |
| LIME ROCK PARTNERS V | | 2020-11-08 | 2022-12-31 |
| LIME ROCK RESOURCES III-C | | 2020-11-08 | 2022-12-31 |
| LIME ROCK RESOURCES IV-C | | 2020-11-08 | 2022-12-31 |
| LOVELL MINNICK EQUITY PARTNERS III-A | | 2020-11-08 | 2022-12-31 |
| LOVELL MINNICK EQUITY PARTNERS IV-A | | 2020-11-08 | 2022-12-31 |
| MAKURIA INVESTMENTS I (HEDGE FUND 1701) | | 2020-11-08 | 2022-12-31 |
| MERCER PRIVATE INVESTMENT PARTNERS V | | 2020-11-08 | 2022-12-31 |
| MERCER PRIVATE INVESTMENT PARTNERS VI | | 2020-11-08 | 2022-12-31 |
| NEWBURY EQUITY PARTNERS | | 2020-11-08 | 2022-12-31 |
| OAKTREE OPPORTUNITIES FUND VIII | | 2020-11-08 | 2022-12-31 |
| OAKTREE OPPORTUNITIES FUND VIII AIF (DELAWARE) | | 2020-11-08 | 2022-12-31 |
| OAKTREE OPPORTUNITIES FUND VIII AIF (CAYMAN) | | 2020-11-08 | 2022-12-31 |
| OAKTREE OPPORTUNITIES FUND IX | | 2020-11-08 | 2022-12-31 |
| OAKTREE OPPORTUNITIES FUND IX AIF (CAYMAN) | | 2020-11-08 | 2022-12-31 |
| OCM OPPORTUNITIES FUND VII | | 2020-11-08 | 2022-12-31 |
| OCM OPPORTUNITIES FUND VIIB AIF (CAYMAN) | | 2020-11-08 | 2022-12-31 |
| OCM OPPORTUNITIES FUND VIIB AIF (DELAWARE) | | 2020-11-08 | 2022-12-31 |
| OCM OPPORTUNITIES FUND VIIB | | 2020-11-08 | 2022-12-31 |
| PROLOG HEALTY LIVING FUND II | | 2020-11-08 | 2022-12-31 |
| QUANTUM ENERGY PARTNERS VI | | 2020-11-08 | 2022-12-31 |
| REALTY ASSOCIATES FUND X UTP | | 2020-11-08 | 2022-12-31 |
| RESOURCE CAPITAL FUND V | | 2020-11-08 | 2022-12-31 |
| RIVERSIDE FUND V | | 2020-11-08 | 2022-12-31 |
| RIVERVEST VENTURE FUND IV | | 2020-11-08 | 2022-12-31 |
| SAIF PARTNERS IV | | 2020-11-08 | 2022-12-31 |
| SENTINEL CAPITAL PARTNERS V | | 2020-11-08 | 2022-12-31 |
| SHOREVIEW PARALLEL PARTNERS III | | 2020-11-08 | 2022-12-31 |
| SILVER LAKE PARTNERS IV CAYMAN | | 2020-11-08 | 2022-12-31 |
| SILVER LAKE PARTNERS V | | 2020-11-08 | 2022-12-31 |
| SWEETWATER SECONDARIES FUND II | | 2020-11-08 | 2022-12-31 |
| THE SILCHESTER INTL INVESTORS INTL VALUE EQUITY TRUST | | 2020-11-08 | 2022-12-31 |
| THOMAS WEISEL GLOBAL PARTNERS IV | | 2020-11-08 | 2022-12-31 |
| THOMPSON STREET CAPITAL PARTNERS III | | 2020-11-08 | 2022-12-31 |
| THOMPSON STREET CAPITAL PARTNERS IV | | 2020-11-08 | 2022-12-31 |
| RMS HOLDING I (THOMPSON IV) | | 2020-11-08 | 2022-12-31 |
| TRUSTBRIDGE PARTNERS V | | 2020-11-08 | 2022-12-31 |
| UBS (US) TRUMBULL PROPERTY FUND | | 2020-11-08 | 2022-12-31 |
| VECTIS HEALTHCARE & LIFE SCIENCES II | | 2020-11-08 | 2022-12-31 |
| VECTIS LIFE SCIENCES FUND I | | 2020-11-08 | 2022-12-31 |
| WARBURG PINCUS PRIVATE EQUITY X | | 2020-11-08 | 2022-12-31 |
| WARBURG PINCUS PRIVATE EQUITY XI | | 2020-11-08 | 2022-12-31 |
| WARBURG PINCUS (CALLISTO) P/E XI CAYMAN | | 2020-11-08 | 2022-12-31 |
| WARBURG PINCUS PRIVATE EQUITY (E&P) XI-B | | 2020-11-08 | 2022-12-31 |
| WARBURG PINCUS PRIVATE EQUITY XII | | 2020-11-08 | 2022-12-31 |
| WARBURG PINCUS PRIVATE EQUITY XII (FT-2) | | 2020-11-08 | 2022-12-31 |
| WARBURG PINCUS PRIVATE EQUITY (E&P) XII (B) | | 2020-11-08 | 2022-12-31 |
| WLR RECOVERY FUND V DSS AIV | | 2020-11-08 | 2022-12-31 |
| SECTION 1202 EXCLUSION FROM K-1 | P | 2020-11-08 | 2022-12-31 |
| CAPITAL GAINS DIVIDENDS | P | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|---|--|---|
| a 2,889,120 | | 3,033,647 | -144,527 |
| b 32,113,032 | | 28,458,813 | 3,654,219 |
| c 3,917,295 | | 4,007,967 | -90,672 |
| d 5,311,061 | | 5,541,210 | -230,149 |
| e 577,982 | | 197,863 | 380,119 |
| 102,863 | | | 102,863 |
| 4,905 | | | 4,905 |
| 2,836 | | | 2,836 |
| 5 | | | 5 |
| 317 | | | 317 |
| 1,122 | | | 1,122 |
| 237 | | | 237 |
| 40,228 | | | 40,228 |
| | | 85 | -85 |
| 2,366 | | | 2,366 |
| 3,146 | | 821 | -821 |
| 1,543,787 | | 39,575 | -39,575 |
| | | 2,203 | -2,203 |
| 127 | | | 127 |
| 194,596 | | | 194,596 |
| | | 8 | -8 |
| | | 1,794 | -1,794 |
| 16 | | 12,848 | -12,848 |
| 4,473 | | | 4,473 |
| | | 12,439 | -12,439 |
| 560 | | | 560 |
| 496 | | | 496 |
| 3,765 | | | 3,765 |
| 13,225 | | | 13,225 |
| 57,541 | | | 57,541 |
| 2,380 | | | 2,380 |
| 27,218 | | | 27,218 |
| | | 20,778 | -20,778 |
| 143,045 | | | 143,045 |
| 48,882 | | | 48,882 |
| | | 662 | -662 |
| 631 | | | 631 |
| 1,625 | | | 1,625 |
| 4,526 | | | 4,526 |
| 178,138 | | | 178,138 |
| 17,854 | | | 17,854 |
| | | 16,233 | -16,233 |
| 8,628 | | | 8,628 |
| 42,355 | | | 42,355 |
| | | 942 | -942 |
| 227,080 | | | 227,080 |
| | | 74,252 | -74,252 |
| 928 | | | 928 |
| 271,154 | | | 271,154 |
| 339,339 | | | 339,339 |
| 1,910 | | | 1,910 |
| 5,177 | | | 5,177 |
| 1,399 | | | 1,399 |
| 90,068 | | | 90,068 |
| 1,206,211 | | | 1,206,211 |
| 235,501 | | | 235,501 |
| | | 1,034 | -1,034 |
| | | 1,093 | -1,093 |
| 74,232 | | | 74,232 |
| 543,483 | | | 543,483 |
| 7,721 | | | 7,721 |
| 66,246 | | | 66,246 |
| 61,177 | | | 61,177 |
| 1,650 | | | 1,650 |
| 517 | | | 517 |
| 2,593 | | | 2,593 |
| 1,119,801 | | | 1,119,801 |
| 642,167 | | | 642,167 |
| 78,093 | | | 78,093 |
| 509 | | | 509 |
| | | 304 | -304 |
| 30 | | | 30 |
| | | 41,060 | -41,060 |
| 140 | | | 140 |
| 1,806 | | | 1,806 |
| 2,207 | | | 2,207 |
| | | 2,685 | -2,685 |
| 9 | | | 9 |
| 103,603 | | | 103,603 |
| 89,187 | | | 89,187 |
| | | 363 | -363 |
| | | 56,651 | -56,651 |
| | | 106 | -106 |
| 1,353,951 | | | 1,353,951 |
| 32,536 | | | 32,536 |
| 360,375 | | | 360,375 |
| 6,686 | | | 6,686 |
| 85,256 | | | 85,256 |
| 9,935 | | | 9,935 |
| 79,359 | | | 79,359 |
| 738,499 | | | 738,499 |
| | | 10,179 | -10,179 |
| 157,574 | | | 157,574 |
| 210,686 | | | 210,686 |
| 8,923 | | | 8,923 |
| 657,963 | | | 657,963 |
| 159,480 | | | 159,480 |
| 312,127 | | | 312,127 |
| | | 144,076 | -144,076 |
| 46 | | | 46 |
| | | 93,477 | -93,477 |
| 4,316 | | | 4,316 |
| 26,289 | | | 26,289 |
| 331,945 | | | 331,945 |
| 40 | | | 40 |
| 35,314 | | | 35,314 |
| | | 87,662 | -87,662 |
| | | 1,103,564 | -1,103,564 |
| 5,562,568 | | | 5,562,568 |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (i) Gain or (loss) col. (h) gain minus col. (k), but not less than -0- |
|---|-----------------------------------|--|--|
| (j) F.M.V. as of 12/31/69 | (k) Adjusted basis as of 12/31/69 | (l) Excess of col. (i) over col. (j), if any | (m) Losses (from col.(h)) |
| a | | | -144,527 |
| b | | | 3,654,219 |
| c | | | -90,672 |
| d | | | -230,149 |
| e | | | 380,119 |
| | | | 4,905 |
| | | | 2,836 |
| | | | 5 |
| | | | 317 |
| | | | 1,122 |
| | | | 237 |
| | | | 40,228 |
| | | | -85 |
| | | | 2,366 |
| | | | -821 |
| | | | -3,146 |
| | | | -39,575 |
| | | | 1,543,787 |
| | | | -2,203 |
| | | | 127 |
| | | | 194,596 |
| | | | -8 |
| | | | -1,794 |
| | | | -12,848 |
| | | | 16 |
| | | | 4,473 |
| | | | -12,439 |
| | | | 560 |
| | | | 496 |
| | | | 3,765 |
| | | | 13,225 |
| | | | 57,541 |
| | | | 2,380 |
| | | | 27,218 |
| | | | -20,778 |
| | | | 143,045 |
| | | | 48,882 |
| | | | -662 |
| | | | 631 |
| | | | 1,625 |
| | | | 4,526 |
| | | | 178,138 |
| | | | 17,854 |
| | | | -16,233 |
| | | | 8,628 |
| | | | 42,355 |
| | | | -942 |
| | | | 227,080 |
| | | | -74,252 |
| | | | 928 |
| | | | 271,154 |
| | | | 339,339 |
| | | | 1,910 |
| | | | 5,177 |
| | | | 1,399 |
| | | | 90,068 |
| | | | 1,206,211 |
| | | | 235,501 |
| | | | -1,034 |
| | | | -1,093 |
| | | | 74,232 |
| | | | 543,483 |
| | | | 7,721 |
| | | | 66,246 |
| | | | 61,177 |
| | | | 1,650 |
| | | | 517 |
| | | | 2,593 |
| | | | 1,119,801 |
| | | | 642,167 |
| | | | 78,0 |

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes sub-rows 6a-6d for credits and payments. Total tax due is 0, with an overpayment of 128,551.

Part VI-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question text, 'Yes', and 'No' checkboxes. Questions cover political activities, Form 1120-POL filing, and foundation requirements.

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.JSMF.ORG
14 The books are in care of JJ MANAGEMENT SERVICES INC Telephone no. (314) 862-1040 Located at 1034 S BRENTWOOD 1860 ST LOUIS MO ZIP+4 631171229
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

| | | | | |
|------------|--|--------------|------------|-----------|
| 5a | During the year did the foundation pay or incur any amount to: | | Yes | No |
| (1) | Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | 5a(1) | | No |
| (2) | Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? | 5a(2) | | No |
| (3) | Provide a grant to an individual for travel, study, or other similar purposes? | 5a(3) | | No |
| (4) | Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions | 5a(4) | Yes | |
| (5) | Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | 5a(5) | | No |
| b | If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions | 5b | | No |
| c | Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/> | | | |
| d | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d). | 5d | Yes | |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 6a | | No |
| b | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870. | 6b | | No |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | 7a | | No |
| b | If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? | 7b | | |
| 8 | Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? | 8 | | No |

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|---|---|---------------------------------------|
| JAMES S MCDONNELL III 1034 S BRENTWOOD 1860 ST LOUIS, MO 631171229 | DIRECTOR & SECRETARY 1.00 | 0 | 0 | 0 |
| JOHN F MCDONNELL 1034 S BRENTWOOD 1860 ST LOUIS, MO 631171229 | DIRECTOR & TREASURER 2.50 | 0 | 0 | 0 |
| HOLLY M JAMES 1034 S BRENTWOOD 1860 ST LOUIS, MO 631171229 | DIRECTOR 1.00 | 0 | 0 | 0 |
| JEANNE M CHAMPER 1034 S BRENTWOOD 1860 ST LOUIS, MO 631171229 | DIRECTOR 1.00 | 0 | 0 | 0 |
| MARCELLA M STEVENS 1034 S BRENTWOOD 1860 ST LOUIS, MO 631171229 | DIRECTOR 1.00 | 0 | 0 | 0 |
| ALICIA S MCDONNELL 1034 S BRENTWOOD 1860 ST LOUIS, MO 631171229 | DIRECTOR 1.00 | 0 | 0 | 0 |
| SUSAN M FITZPATRICK PHD 1034 S BRENTWOOD 1850 ST LOUIS, MO 631171284 | PRESIDENT 50.00 | 490,967 | 45,606 | 0 |
| JEFFREY M MCDONNELL 1034 S BRENTWOOD 1850 ST LOUIS, MO 631171229 | DIRECTOR & ASSISTANT SECRETARY 1.00 | 0 | 0 | 0 |
| CATHERINE M ROGERS 1034 S BRENTWOOD 1850 ST LOUIS, MO 631171229 | DIRECTOR 1.00 | 0 | 0 | 0 |
| KATHERINE H MCDONNELL 1034 S BRENTWOOD 1850 ST LOUIS, MO 631171229 | DIRECTOR 1.00 | 0 | 0 | 0 |

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000. **0**

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|-----------------------------------|------------------|
| J&J MANAGEMENT SERVICES INC 1034 S BRENTWOOD BLVD SUITE 1860 ST LOUIS, MO 63117 | FINANCIAL ADMINISTRATIVE SERVICES | 321,849 |
| MERCER 701 MARKET STREET ST LOUIS, MO 63101 | FINANCIAL SERVICES | 124,840 |
| | | |
| | | |
| | | |
| | | |
| | | |

Total number of others receiving over \$50,000 for professional services.

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1

2

3

4

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1

2

All other program-related investments. See instructions.

3

Total. Add lines 1 through 3

0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|----------|--|-----------|-------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities. | 1a | 652,202,938 |
| b | Average of monthly cash balances. | 1b | 13,527,825 |
| c | Fair market value of all other assets (see instructions). | 1c | 4,848 |
| d | Total (add lines 1a, b, and c). | 1d | 665,735,611 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). | 1e | 0 |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0 |
| 3 | Subtract line 2 from line 1d. | 3 | 665,735,611 |
| 4 | Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). | 4 | 9,986,034 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . . | 5 | 655,749,577 |
| 6 | Minimum investment return. Enter 5% (0.05) of line 5. | 6 | 32,787,479 |

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

| | | | |
|-----------|---|-----------|------------|
| 1 | Minimum investment return from Part IX, line 6. | 1 | 32,787,479 |
| 2a | Tax on investment income for 2022 from Part V, line 5. | 2a | 322,402 |
| b | Income tax for 2022. (This does not include the tax from Part V.). | 2b | 234,095 |
| c | Add lines 2a and 2b. | 2c | 556,497 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1. | 3 | 32,230,982 |
| 4 | Recoveries of amounts treated as qualifying distributions. | 4 | 156,532 |
| 5 | Add lines 3 and 4. | 5 | 32,387,514 |
| 6 | Deduction from distributable amount (see instructions). | 6 | 0 |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. | 7 | 32,387,514 |

Part XI Qualifying Distributions (see instructions)

| | | | |
|----------|--|-----------|------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. | 1a | 25,952,205 |
| b | Program-related investments—total from Part VIII-B | 1b | 0 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required). | 3a | |
| b | Cash distribution test (attach the required schedule). | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . . | 4 | 25,952,205 |

Part XII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2021 | (c) 2021 | (d) 2022 |
|---|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2022 from Part X, line 7 | | | | 32,387,514 |
| 2 Undistributed income, if any, as of the end of 2022: | | | | |
| a Enter amount for 2021 only. | | | 15,498,411 | |
| b Total for prior years: 20___, 20___, 20___ | | 0 | | |
| 3 Excess distributions carryover, if any, to 2022: | | | | |
| a From 2017. | | | | |
| b From 2018. | | | | |
| c From 2019. | | | | |
| d From 2020. | | | | |
| e From 2021. | | | | |
| f Total of lines 3a through e. | 0 | | | |
| 4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ <u>25,952,205</u> | | | | |
| a Applied to 2021, but not more than line 2a | | | 15,498,411 | |
| b Applied to undistributed income of prior years (Election required—see instructions). | | 0 | | |
| c Treated as distributions out of corpus (Election required—see instructions). | 0 | | | |
| d Applied to 2022 distributable amount | | | | 10,453,794 |
| e Remaining amount distributed out of corpus | 0 | | | |
| 5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).) | 0 | | | 0 |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 0 | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b. | | 0 | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0 | | |
| d Subtract line 6c from line 6b. Taxable amount—see instructions. | | 0 | | |
| e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions. | | | 0 | |
| f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023 | | | | 21,933,720 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). | 0 | | | |
| 8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) | 0 | | | |
| 9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a | 0 | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2018 | | | | |
| b Excess from 2019 | | | | |
| c Excess from 2020. | | | | |
| d Excess from 2021 | | | | |
| e Excess from 2022 | | | | |

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

| | | | | | |
|---|-----------------|-----------------|-----------------|-----------------|------------------|
| 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling | | | | | |
| b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5) | | | | | |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed | Tax year | Prior 3 years | | | (e) Total |
| | (a) 2022 | (b) 2021 | (c) 2020 | (d) 2019 | |
| b 85% (0.85) of line 2a | | | | | |
| c Qualifying distributions from Part XI, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a "Assets" alternative test—enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . . | | | | | |
| c "Support" alternative test—enter: | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
 DR SUSAN M FITZPATRICK
 1034 S BRENTWOOD 1850
 ST LOUIS, MO 631171284
 (314) 721-1532

b The form in which applications should be submitted and information and materials they should include:
 REQUEST FOR PROPOSALS(RFP) SUBMISSION INFORMATION ON FUNDING PROGRAMS CAN BE OBTAINED AT THE FOUNDATION'S WEBSITE ADDRESS: WWW.JSMF.ORG

c Any submission deadlines:
 SEE 2.B. ABOVE AND THE FOUNDATION'S WEBSITE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 NONE

| Part 3 Grants and Contributions Paid During the Year or Approved for Future Payment | | Supplementary Information (continued) | | Page 11 | |
|---|---|---------------------------------------|--|---------|-------------------|
| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount | |
| | | | | | |
| a Paid during the year | | | | | |
| BIRKBECK UNIVERSITY OF LONDON CBDC BIRKBECK MALET STREET LONDON 99999 UK | | PC | STAY COOL: THE DEVELOPMENT OF SELF-REGULATING IN THE MIND, BRAIN AND BODY | | 250,000 |
| CARDIFF UNIVERSITY 70 PARK PLACE CARDIFF 99999 UK | | PC | UNDERSTANDING THE EVERYDAY VISUAL EXPERIENCES OF YOUNG CHILDREN WITH MOTOR DIFFICULTIES | | 250,000 |
| CARNEGIE MELLON UNIVERSITY 5000 FORBES AVE HBH 3000 PITTSBURGH,PA 15213 | | PC | TRACKING ENGAGEMENT LEARNING ABOUT COMMUNICATION FROM WEARABLE SENSORS IN ENVIRONMENTAL | | 391,472 |
| CARNEGIE MELLON UNIVERSITY OFFICE OF SPONSORED RESEARCH 5000 FORBES AVENUE HBH 3000 PITTSBURGH,PA 15213 | | PC | CLASSINSIGHT: INSIGHT ON TEACHER LEARNING BY SCAFFOLDING NOTICING AND REFLECTION | | 100,000 |
| CARNEGIE MELLON UNIVERSITY OFFICE OF SPONSORED RESEARCH 5000 FORBES AVENUE HBH 3000 PITTSBURGH,PA 15213 | | PC | A COORDINATION APPROACH TO EARLY LANGUAGE LEARNING | | 250,000 |
| CORNELL UNIVERSITY 616 THURSTON AVE ITHACA,NY 14853 | | PC | MICROBIAL LANDSCAPE ECOLOGY: MATTERS OF SPACE AND SCALE | | 100,000 |
| COUNCIL ON FOUNDATIONS COUNCIL OFFICE 1255 23RD STREET SUITE 200 WASHINGTON DC,DC 20037 | | PC | THIS GRANT MAY BE USED FOR GRANTEE'S CHARITABLE AND EDUCATIONAL ACTIVITIES | | 19,000 |
| DARTMOUTH COLLEGE 11 ROPE FERRY ROAD 6210 HANOVER,NH 037551404 | | PC | CHARITABLE | | 200,000 |
| ECOLE NORMALE SUPERIEURE 45 RUE DULU PARIS 75005 FR | | PC | EARLY LANGUAGE ACQUISITION: BEYOND WEIRD | | 100,000 |
| FROM SCHEDULES K-1 1034 SOUTH BRENTWOOD BLVD ST LOUIS,MO 63117 | | NC | CHARITABLE | | 1,035 |
| HARVARD UNIVERSITY HARVARD UNIVERSITY MASSACHUSETTS HALL CAMBRIDGE,MA 02138 | | PC | LEARNING IN EARLY CHILDHOOD: A COMPUTATIONAL SCIENTIFIC DEVELOPMENT APPROACH | | 100,000 |
| HARVARD UNIVERSITY HARVARD UNIVERSITY MASSACHUSETTS HALL CAMBRIDGE,MA 02138 | | PC | UNDERSTANDING FOSSIL PLANT-INSECT INTERACTIONS: A COMPLEX SYSTEMS APPROACH | | 100,000 |
| ICAHN SCHOOL OF MEDICINE ONE GUSTAVE L LEVY PLACE BOX 1230 NEW YORK,NY 10029 | | PC | CHARITABLE | | 141,102 |
| INDIANA UNIVERSITY SPONSORED RESEARCH SERVICES 530 EAST KIRKWOOD AVENUE BLOOMINGTON,IN 47408 | | PC | TEACHER COGNITION AND LEARNING ABOUT INCORPORATING SCIENCE REPRESENTATIONS IN ELEMENTARY CLASSROOMS | | 457,999 |
| INDIANA UNIVERSITY SPONSORED RESEARCH SERVICES 530 EAST KIRKWOOD AVENUE BLOOMINGTON,IN 47408 | | PC | UNDERSTANDING THE DEVELOPMENT OF EARLY MATHEMATICS KNOWLEDGE | | 111,082 |
| INDIANA UNIVERSITY SPONSORED RESEARCH SERVICES 530 EAST KIRKWOOD AVENUE BLOOMINGTON,IN 47408 | | PC | USING AUTOMATED CONTROLLED READING TO EXPLORE THE ORIGINS OF THE MIND | | 100,000 |
| INSEERM UNIT 1028 ESPACE ACTION DELEGATION RESERVALE RHONE-ALPES PARIS 75654 FR | | PC | NEW HORIZONS AND A TIME-SCALE FOR SCIENCE RESEARCH | | 125,000 |
| IOWA STATE UNIVERSITY 505 MORRILL ROAD 1138 PEARSON AMES,IA 50011 | | PC | IMPLEMENTING PRIORITIES FROM THE SCIENCE OF LEARNING WITHIN EDUCATIONAL PRACTICES | | 536,555 |
| KOC UNIVERSITY RESEARCH PROJECT DEVELOPMENT AND TECHNOLOGY RUMELIFENERI YOLU 34450 ISTANBUL 99999 TU | | NC | EVENT REPRESENTATION AND RELATIONAL LANGUAGE LEARNING | | 50,000 |
| KOC UNIVERSITY RESEARCH PROJECT DEVELOPMENT AND TECHNOLOGY RUMELIFENERI YOLU 34450 ISTANBUL 99999 TU | | NC | EVENT REPRESENTATION AND RELATIONAL LANGUAGE LEARNING | | 50,000 |
| LUDWIG-MAXIMILIANS-UNIVERSITAT IN MUNICH GESCHWISTER-SCHOLL-PLATZ-1 MUNICH 80539 GM | | PC | THE EMERGENCE AND EARLY DEVELOPMENT OF MORALITY BEYOND CHARITABLE | | 100,000 |
| MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVE CAMBRIDGE,MA 02139 | | PC | AN INTEGRATIVE COMPUTATIONAL APPROACH TO LANGUAGE AND LOCOMOTION | | 100,000 |
| MASSACHUSETTS INSTITUTE OF TECHNOLOGY OFFICE OF SPONSORED PROGRAMS 77 MASSACHUSETTS AVENUE CAMBRIDGE,MA 02139 | | PC | IN SUPPORT OF THE POSTDOCTORAL FELLOWS' SALARY, FRINGES AND RESEARCH PLAN | | 200,000 |
| MASSACHUSETTS INSTITUTE OF TECHNOLOGY OFFICE OF SPONSORED PROGRAMS 77 MASSACHUSETTS AVENUE CAMBRIDGE,MA 02139 | | PC | HOW HOST GLYCANS SHAPE COLLECTIVE BEHAVIOR OF HIGHLY MOTILE COMMUNITIES | | 250,000 |
| MSST POLICY INITIATIVE 238 EAST HIGH STREET JEFFERSON CITY,MO 65101 | | PC | CHARITABLE | | 202,551 |
| NATIONAL ACADEMY OF SCIENCES 3101 CONSTITUTION AVENUE WASHINGTON DC 20418 | | PC | IN SUPPORT OF THE FACULTY AND ENGINEERS IN EXILE OR DISPLACED (SEE) FUND SCALERS OF FOSTERING SUPPORTING UKRAINIAN SCIENTISTS | | 200,000 |
| NEW YORK UNIVERSITY 665 BROADWAY SUITE 801 NEW YORK,NY 10012 | | PC | CHARITABLE | | 5,000 |
| NORTHWESTERN UNIVERSITY 750 NORTH LAKE SHORE DR CHICAGO,IL 60611 | | PC | MULTI-SCALE MODELS OF DORMANCY SYSTEMS: FROM SPIDER MITE ORIGIN TO DISSEMINATED TUMOR CELLS QUIESCENCE | | 100,000 |
| NORTHWESTERN UNIVERSITY OFFICE OF SPONSORED RESEARCH 633 CLARK STREET SUITE 2-502 EVANSTON,IL 60208 | | PC | DEVELOPING A MODEL OF TEACHER LEARNING TO SUPPORT CLASSROOM ENACTMENT OF PRODUCTIVE SENSEMAKING | | 462,295 |
| NUS AMERICA FOUNDATION 440 NORTH ROAD SUNNYVALE,CA 94085 | | PC | IN SUPPORT OF THE POSTDOCTORAL FELLOWS' SALARY, FRINGE BENEFITS AND RESEARCH PLAN | | 100,000 |
| PRINCETON UNIVERSITY OFFICE OF RESEARCH AND PROJECT ADMINISTRATION 4TH FLOOR NEW SOUTH PRINCETON,NJ 08544 | | PC | EMERGENT SWARMING BEHAVIORS THROUGH HYDRODYNAMIC FEEDBACK | | 100,000 |
| PRINCETON UNIVERSITY 4TH FLOOR NEW SOUTH BUILDING PRINCETON,NJ 08544 | | PC | HOW TRANSFORMATIVE EXPERIENCES SHAPE ADULT IDENTITY DEVELOPMENT | | 250,000 |
| ROCHESTER INSTITUTE OF TECHNOLOGY 46 LOMB MEMORIAL DRIVE ROCHESTER,NY 14623 | | PC | DO TACTILE EXPLORATORY BEHAVIORS PREDICT LANGUAGE DEVELOPMENT IN DEAF SIGNING CHILDREN? | | 125,000 |
| RODGERS THE STATE UNIVERSITY OF NEW JERSEY 123 WASHINGTON STREET NEWARK,NJ 07102 | | PC | RESPONDING TO IMMINENT THREAT: A DEVELOPMENTAL APPROACH | | 100,000 |
| SAINTE LOUIS UNIVERSITY 221 N GRAND BLVD ST LOUIS,MO 63103 | | PC | UNDERSTANDING AND ADDRESSING THE CHALLENGE OF STUDENT MOBILITY IN ST. LOUIS CITY SCHOOLS | | 255,897 |
| STANFORD UNIVERSITY OFFICE OF SPONSORED RESEARCH 464 BROADWAY STREET REDWOOD CITY,CA 94063 | | PC | FOUNDATIONS OF DISTINCTIVELY HUMAN SOCIAL LEARNING | | 100,000 |
| TEMPLE UNIVERSITY 1852 N 10TH STREET TASB 08354 PHILADELPHIA,PA 19122 | | PC | THE DEVELOPMENT OF HOW TEACHERS ROLE-IDENTITIES AS DISCUSSION FACILITATORS IN SOCIAL STUDIES CLASSROOMS | | 658,059 |
| TEMPLE UNIVERSITY 1852 N 10TH STREET TASB 08354 PHILADELPHIA,PA 19122 | | PC | DEVELOPING MATHEMATICAL SKILLS AND MOTIVATION | | 100,000 |
| THE JSM CHARITABLE TRUST 1034 SOUTH BRENTWOOD BLVD ST LOUIS,MO 63117 | | PF | CHARITABLE | | 7,065,000 |
| THE UNIVERSITY OF QUEENSLAND ST LUCIA QUEENSLAND 4072 AU | | PC | ASSESSING REAL-WORLD INTELLIGENCE IN CHILDREN THROUGH OFFLOADING APPROACH | | 250,000 |
| UNIVERSIDAD ADOLFO IBANEZ DIAG LAS TORRES 2640 SANTIAGO 7941169 CL | | PC | A METHOD FOR STUDYING SHARED MEANING IN CULTURAL GROUPS | | 62,500 |
| UNIVERSIDAD DE LOS ANDES CRA 1 18A-10 BOGOTA 11117 CO | | NC | OFF THE RAILS: MORAL FACILITATION BEYOND CHARITABLE | | 62,500 |
| UNIVERSITY OF ARIZONA SPONSORED PROJECTS SERVICES PO BOX 210158 TUCSON,AZ 85721 | | PC | TEACHERS AS THINKERS: IMPROVING CLASSROOM COMMUNICATION IN MATHEMATICS | | 715,691 |
| UNIVERSITY OF CALIFORNIA AT RIVERSIDE 900 UNIVERSITY AVE RIVERSIDE,CA 92521 | | PC | CHARACTERIZING INFANTS' EVERYDAY MOTOR AND OBJECT EXPERIENCES THROUGH COMPUTER VISION ANALYSIS OF CAREGIVER-CAPTURED VIDEO EXT SURVEYS | | 250,000 |
| UNIVERSITY OF CALIFORNIA-BERKELEY SPONSORED PROJECTS OFFICE 336 SPROUL HALL BERKELEY,CA 94720 | | PC | LEARNING TO LEARN: HOW POLYSEMY SCAFFOLDS CATEGORIES? | | 100,000 |
| UNIVERSITY OF CALIFORNIA-BERKELEY 1608 FOURTH ST SUITE 220 BERKELEY,CA 94720 | | PC | EVOLUTIONARY FORCES SHAPE ADAPTIVE IMMUNE REPERTOIRES ACROSS SCALES OF BIOLOGICAL ORGANIZATION | | 100,000 |
| UNIVERSITY OF CALIFORNIA-DAVIS 1850 RESEARCH PARK DRIVE DAVIS,CA 95618 | | PC | NEW TEACHERS LEARNING DISCIPLINED INVESTIGATION FOR MEANINGFUL TALK IN DIVERSE CLASSROOMS | | 503,703 |
| UNIVERSITY OF CALIFORNIA-LOS ANGELES OFFICE OF CONTRACT GRANT ADMINISTRATION 10920 WILSHIRE BOULEVARD SUITE LOS ANGELES,CA 90024 | | PC | UNDERSTANDING THE EMERGENCE OF SPEECH PRODUCTION THROUGH HUMAN INFANCY | | 100,000 |
| UNIVERSITY OF CALIFORNIA-SANTA CRUZ 1156 HIGH STREET SANTA CRUZ,CA 95064 | | PC | A METHODOLOGY FOR STUDYING THE DYNAMICS OF RESILIENCE OF COLLEGE STUDENTS | | 125,000 |
| UNIVERSITY OF COLORADO OFFICE OF CONTRACTS AND GRANTS 3100 MARINE STREET ROOM 479 BOULDER,CO 80303 | | PC | DEVELOPING A MODEL OF TEACHER LEARNING TO SUPPORT COMPUTATIONALLY RICH COMMUNICATION IN PREK-12 CLASSROOMS | | 684,611 |
| UNIVERSITY OF CONNECTICUT OFFICE FOR SPONSORED PROGRAMS 438 WHITNEY ROAD EXTENSION UNIT 1133 STORRS,CT 06269 | | PC | HOW THE DYNAMICS OF EARLY INTERACTIONS SHAPE WORD LEARNING | | 100,000 |
| UNIVERSITY OF DELAWARE 210 HULLIHEN HALL NEWARK,DE 19716 | | PC | UNDERSTANDING HOW ELEMENTARY TEACHERS TAKE UP DISCUSSION PRACTICES TO PROMOTE DISCIPLINARY LEARNING AND EQUITY | | 489,645 |
| UNIVERSITY OF DELAWARE 210 HULLIHEN HALL NEWARK,DE 19716 | | PC | A NATURALISTIC EXAMINATION OF THE LISTENING ENVIRONMENT AND ITS ROLE ON DEVELOPMENT | | 125,000 |
| UNIVERSITY OF GEORGIA TERRELL HALL 110 210 S JACKSON ATHENS,GA 30602 | | PC | SENSORIMOTOR FACILITATION THROUGH REAL-TIME MOVEMENT DYNAMICS DURING THE SLEEP AND AWAKE PERIODS OF HUMAN INFANTS | | 250,000 |
| UNIVERSITY OF ILLINOIS 505 WRIGHT STREET 209 HAB MC 339 URBANA,IL 61801 | | PC | UNDERSTANDING EARLY LANGUAGE ENVIRONMENTS: ANALYTIC TECHNIQUES AND OUTCOME PREDICTIONS | | 343,384 |
| UNIVERSITY OF ILLINOIS AT CHICAGO LEARNING SCIENCES RESEARCH INSTITUTE 1240 W HARRISON STREET RO CHICAGO,IL 60607 | | PC | UNDERSTANDING EARLY LANGUAGE ENVIRONMENTS: ANALYTIC TECHNIQUES AND OUTCOME PREDICTIONS | | 100,000 |
| UNIVERSITY OF MICHIGAN 5082 WOLVERINE TWR 3003 S STATE STREET ANN ARBOR,WI 48109 | | PC | HOW TEACHERS LEARN: ORCHESTRATING DISCIPLINARY DISCOURSE IN SCIENCE, LITERATURE, AND MATHEMATICS CLASSROOMS | | 200,000 |
| UNIVERSITY OF MICHIGAN 5082 WOLVERINE TWR 3003 S STATE STREET ANN ARBOR,WI 48109 | | PC | TEACHERS LEARNING TO FACILITATE COMMUNICATION AND REASONING THROUGH INQUIRY WITH HISTORY AND SOCIAL SCIENCE SOURCES | | 400,602 |
| UNIVERSITY OF MISSOURI 341 WOODS HALL ST LOUIS,MO 631214400 | | PC | MANAGING STUDENTS' CONTRIBUTIONS TO MATHEMATICAL WORK IN WHOLE CLASS DISCUSSIONS IN HIGH SCHOOL: HOW DO TEACHERS DECIDE WHAT TO DO? | | 664,816 |
| UNIVERSITY OF OREGON 5219 UNIVERSITY OF OREGON EUGENE,OR 97403 | | PC | CONTEXT-SPECIFIC SPEECH PERCEPTION AND BARRIERS TO SUCCESSFUL COMMUNICATION BETWEEN HEALTHCARE PROVIDERS AND AGING PATIENTS | | 125,000 |
| UNIVERSITY OF PENNSYLVANIA OFFICE OF RESEARCH ADMINISTRATION 133 SOUTH 26TH STREET MEZZANINE PHILADELPHIA,PA 19104 | | PC | FACILITATING DIGITAL DISCOURSE: TEACHERS AS LEARNERS IN A DIGITAL AGE | | 532,602 |
| UNIVERSITY OF PENNSYLVANIA OFFICE OF RESEARCH ADMINISTRATION 133 SOUTH 26TH STREET MEZZANINE PHILADELPHIA,PA 19104 | | PC | FOSTERING CROSS-SCALE COLLECTIVE ACTION IN A REGULATED WORLD | | 100,000 |
| UNIVERSITY OF PITTSBURGH 4200 FIFTH AVENUE 350 THACKERAY HALL PITTSBURGH,PA 15260 | | PC | TEACHER LEARNING TO ENACT PRODUCTIVE INTERACTIONS IN MATHEMATICS AND LITERACY | | 100,000 |
| UNIVERSITY OF PITTSBURGH 4200 FIFTH AVENUE 350 THACKERAY HALL PITTSBURGH,PA 15260 | | PC | INTRINSIC AND EXTENSIVE INFLUENCES ON YOUNG CHILDREN'S MATHEMATICAL ABILITIES | | 578,962 |
| UNIVERSITY OF SOUTH CAROLINA 1244 BLOSSOM STREET COLUMBIA,SC 29201 | | PC | THE EMBODIED EMERGENCE OF SOCIAL COMMUNICATION - IMPLICATIONS FOR AUTISM IN INFANCY | | 125,000 |
| UNIVERSITY OF TEXAS AT EL PASO 500 W UNIVERSITY AVENUE EL PASO,TX 79968 | | PC | PREPARING TEACHERS TO FACILITATE ASSET-BASED SCIENCE & LITERACY DISCOURSE IN DUAL AND MULTILINGUAL ELEMENTARY CLASSROOMS | | 125,000 |
| UNIVERSITY OF WASHINGTON OFFICE OF RESEARCH GRANT AND CONTRACT SERVICES 4333 BROOKLYN AVE SEATTLE,WA 98195 | | PC | PREPARING TEACHERS TO FACILITATE ASSET-BASED SCIENCE & LITERACY DISCOURSE IN DUAL AND MULTILINGUAL ELEMENTARY CLASSROOMS | | 538,597 |
| UNIVERSITY OF WISCONSIN 21 NORTH PARK STREET SUITE 6401 MADISON,WI 53715 | | PC | THEORETICAL AND PEDAGOGICAL IMPLICATIONS OF THE NONSYMBOLIC RATIO PROCESSING SYSTEM | | 417,786 |
| UNIVERSITY OF WISCONSIN 21 NORTH PARK STREET SUITE 6401 MADISON,WI 53715 | | PC | THEORETICAL AND PEDAGOGICAL IMPLICATIONS OF THE NONSYMBOLIC RATIO PROCESSING SYSTEM | | 100,000 |
| UNIVERSITY OF WISCONSIN - MADISON 21 NORTH PARK STREET SUITE 6401 MADISON,WI 53715 | | PC | THE DEVELOPMENT OF HIGHER-ORDER COGNITION: WORDS, CATEGORIES, AND CONCEPTS | | 100,000 |
| UNIVERSITY OF WISCONSIN - MADISON 21 NORTH PARK STREET SUITE 6401 MADISON,WI 53715 | | PC | ADVANCING TEACHERS' PEDAGOGICAL PRACTICES WITH TOOLS | | 125,000 |
| UTRECHT UNIVERSITY HEIDELBERGLAAN 8 UTRECHT 99999 NL | | PC | INTEGRATING EVOLUTION, DEVELOPMENT, AND LEARNING IN PSYCHOLOGICAL SCIENCE | | 100,000 |
| VRIJE UNIVERSITEIT AMSTERDAM DE BOELELAAN 1105 AMSTERDAM 99999 NL | | PC | DEVELOPING SENSORORY-COGNITIVE PREDICTORS OF EVERYDAY FUNCTIONING WITH VISUAL EXPERIMENT | | 250,000 |
| WASHINGTON UNIVERSITY IN SAINT LOUIS ONE BROOKINGS DRIVE CAMPUS BOX 1054 ST LOUIS,MO 63130 | | PC | COLLECTIVE MEMORY COLLABORATIVE | | 560,927 |
| WEILL MEDICAL COLLEGE OF CORNELL UNIVERSITY 1300 YORK AVENUE BOX 89 NEW YORK,NY 10065 | | PC | COVID-19 CONSORTIUM FOR RECOVERY OF CONSCIOUSNESS | | 500,000 |
| YALE UNIVERSITY 25 SCIENCE PARK 150 MUNSON STREET 3RD FLOOR NEW HAVEN,CT 06520 | | PC | A COMPLEX SYSTEMS APPROACH TO THE ORIGIN OF AUTOIMMUNE DISEASE: TESTING THEORY AND EXPERIMENT | | 100,000 |
| Total | | | | | 24,496,541 |
| b Approved for future payment | | | | | |
| CARNEGIE MELLON UNIVERSITY OFFICE OF SPONSORED RESEARCH 5000 FORBES AVENUE HBH 3000 PITTSBURGH,PA 15213 | | PC | A COORDINATION APPROACH TO EARLY LANGUAGE LEARNING | | 100,000 |
| CARNEGIE MELLON UNIVERSITY OFFICE OF SPONSORED RESEARCH 5000 FORBES AVENUE HBH 3000 PITTSBURGH,PA 15213 | | PC | CLASSINSIGHT: INSIGHT ON TEACHER LEARNING BY SCAFFOLDING NOTICING AND REFLECTION | | 200,000 |
| HARVARD UNIVERSITY HARVARD UNIVERSITY MASSACHUSETTS HALL CAMBRIDGE,MA 02115 | | PC | UNDERSTANDING FOSSIL PLANT-INSECT INTERACTIONS: A COMPLEX SYSTEMS APPROACH | | 100,000 |
| HARVARD UNIVERSITY HARVARD UNIVERSITY MASSACHUSETTS HALL CAMBRIDGE,MA 02115 | | PC | LEARNING IN EARLY CHILDHOOD: A COMPUTATIONAL SCIENTIFIC DEVELOPMENT APPROACH | | 200,000 |
| INDIANA UNIVERSITY SPONSORED RESEARCH SERVICES 530 EAST KIRKWOOD AVENUE BLOOMINGTON,IN 47408 | | PC | USING AUTOMATED CONTROLLED READING TO EXPLORE THE ORIGINS OF THE MIND | | 113,766 |
| INDIANA UNIVERSITY SPONSORED RESEARCH SERVICES 530 EAST KIRKWOOD AVENUE BLOOMINGTON,IN 47408 | | PC | UNDERSTANDING THE DEVELOPMENT OF EARLY MATHEMATICS KNOWLEDGE | | 100,000 |
| INDIANA UNIVERSITY SPONSORED RESEARCH SERVICES 530 EAST KIRKWOOD AVENUE BLOOMINGTON,IN 47408 | | PC | TEACHER COGNITION AND LEARNING ABOUT INCORPORATING SCIENCE REPRESENTATIONS IN ELEMENTARY CLASSROOMS | | 200,000 |
| IOWA STATE UNIVERSITY OFFICE OF SPONSORED PROGRAMS 1138 PEARSON HALL AMES,IA 50011 | | PC | IMPLEMENTING PRIORITIES FROM THE SCIENCE OF LEARNING WITHIN EDUCATIONAL PRACTICE | | 240,157 |
| KOC UNIVERSITY RESEARCH PROJECT DEVELOPMENT AND TECHNOLOGY RUMELIFENERI YOLU 34450 ISTANBUL 99999 TU | | NC | EVENT REPRESENTATION AND RELATIONAL LANGUAGE LEARNING | | 150,000 |
| LUDWIG-MAXIMILIANS-UNIVERSITAT IN MUNICH GESCHWISTER-SCHOLL-PLATZ-1 MUNICH 80539 GM | | PC | THE EMERGENCE AND EARLY DEVELOPMENT OF MORALITY BEYOND CHARITABLE | | 100,000 |
| MACQUARIE UNIVERSITY DEPARTMENT OF COGNITIVE SCIENCE MACQUARIE UNIVERSITY SYDNEY 99999 AU | | PC | INVESTIGATING THE ROLE OF MULTISCALE COGNITIVE FACILITATION IN SHAPING PSYCHOTHERAPEUTIC OUTCOMES | | 200,000 |
| MASSACHUSETTS INSTITUTE OF TECHNOLOGY OFFICE OF SPONSORED PROGRAMS 77 MASSACHUSETTS AVENUE CAMBRIDGE,MA 02139 | | PC | EMERGENCE AND SELF-ORGANIZATION OF PATTERNS IN PLANETARY CLIMATE SYSTEMS | | 200,000 |
| MASSACHUSETTS INSTITUTE OF TECHNOLOGY OFFICE OF SPONSORED PROGRAMS 77 MASSACHUSETTS AVENUE CAMBRIDGE,MA 02139 | | PC | IN SUPPORT OF THE ECONOMIC MOBILITY INITIATIVE | | 8,000,000 |
| NORTHWESTERN UNIVERSITY OFFICE OF SPONSORED RESEARCH 633 CLARK STREET SUITE 2-502 EVANSTON,IL 60208 | | PC | MULTI-SCALE MODELS OF DORMANCY SYSTEMS: FROM SPIDER MITE ORIGIN TO DISSEMINATED TUMOR CELLS QUIESCENCE | | 100,000 |
| NORTHWESTERN UNIVERSITY OFFICE OF SPONSORED RESEARCH 633 CLARK STREET SUITE 2-502 EVANSTON,IL 60208 | | PC | DEVELOPING A MODEL OF TEACHER LEARNING TO SUPPORT CLASSROOM ENACTMENT OF PRODUCTIVE SENSEMAKING | | 200,000 |
| PRINCETON UNIVERSITY OFFICE OF RESEARCH AND PROJECT ADMINISTRATION 4TH FLOOR NEW SOUTH PRINCETON,NJ 08544 | | PC | EMERGENT SWARMING BEHAVIORS THROUGH HYDRODYNAMIC FEEDBACK | | 100,000 |
| REGENTS OF THE UNIVERSITY OF CALIFORNIA SPONSORED PROJECTS OFFICE 336 SPROUL HALL BERKELEY,CA 94720 | | PC | EVOLUTIONARY FORCES SHAPE ADAPTIVE IMMUNE REPERTOIRES ACROSS SCALES OF BIOLOGICAL ORGANIZATION | | 100,000 |
| SANTA FE INSTITUTE 1399 HYDE PARK ROAD SANTE FE,NM 87501 | | PC | AN ADVANCING TOOL FOR EVOLVING SOCIAL AGENTS IN BIOFILM SCIENCE | | 200,000 |
| STANFORD UNIVERSITY OFFICE OF SPONSORED RESEARCH 464 BROADWAY STREET REDWOOD CITY,CA 94063 | | PC | FOUNDATIONS OF DISTINCTIVELY HUMAN SOCIAL LEARNING | | 100,000 |
| TEMPLE UNIVERSITY 1852 N 10TH STREET TASB 08354 PHILADELPHIA,PA 19122 | | PC | DEVELOPING MATHEMATICAL SKILLS AND MOTIVATION | | 100,000 |
| TEMPLE UNIVERSITY 1852 N 10TH STREET TASB 08354 PHILADELPHIA,PA 19122 | | PC | THE DEVELOPMENT OF HOW TEACHERS ROLE-IDENTITIES AS DISCUSSION FACILITATORS IN SOCIAL STUDIES CLASSROOMS | | 889,861 |
| THE JSM CHARITABLE TRUST 1034 SOUTH BRENTWOOD BLVD ST LOUIS,MO 63117 | | PF | CHARITABLE | | 64,423,000 |
| THE UNIVERSITY OF BRITISH COLUMBIA OFFICE OF RESEARCH SERVICES 102 6190 AGRONOMY ROAD VANCOUVER,BC 99999 CA | | PC | DOES TOP-DOWN FACILITATION SUPPORT INFANT DEVELOPMENT? | | 100,000 |
| UNIVERSIDAD ADOLFO IBANEZ DIAG LAS TORRES 2640 SANTIAGO 7941169 CL | | PC | A METHOD FOR STUDYING SHARED MEANING IN CULTURAL GROUPS | | 187,500 |
| UNIVERSITY OF ARIZONA SPONSORED PROJECTS SERVICES PO BOX 210158 TUCSON,AZ 85721 | | PC | TEACHERS AS THINKERS: IMPROVING CLASSROOM COMMUNICATION IN MATHEMATICS | | 1,177,116 |
| UNIVERSITY OF CALIFORNIA-BERKELEY SPONSORED PROJECTS OFFICE 336 SPROUL HALL BERKELEY,CA 94720 | | PC | LEARNING TO LEARN: HOW POLYSEMY SCAFFOLDS DEVELOPMENT | | 100,000 |
| UNIVERSITY OF CALIFORNIA-DAVIS 1850 RESEARCH PARK DRIVE DAVIS,CA 95618 | | PC | NEW TEACHERS LEARNING DISCIPLINED INVESTIGATION FOR MEANINGFUL TALK IN DIVERSE CLASSROOMS | | 200,000 |
| UNIVERSITY OF COLORADO OFFICE OF CONTRACTS AND GRANTS 3100 MARINE STREET ROOM 479 BOULDER,CO 80303 | | PC | DEVELOPING A MODEL OF TEACHER LEARNING TO SUPPORT COMPUTATIONALLY RICH COMMUNICATION IN PREK-12 CLASSROOMS | | 883,267 |
| UNIVERSITY OF CONNECTICUT OFFICE FOR SPONSORED PROGRAMS 438 WHITNEY ROAD EXTENSION UNIT 1133 STORRS,CT 06269 | | PC | HOW THE DYNAMICS OF EARLY INTERACTIONS SHAPE WORD LEARNING | | 200,000 |
| UNIVERSITY OF DELAWARE 210 HULLIHEN HALL NEWARK,DE 19716 | | PC | UNDERSTANDING HOW ELEMENTARY TEACHERS TAKE UP DISCUSSION PRACTICES TO PROMOTE DISCIPLINARY LEARNING AND EQUITY | | 200,000 |
| UNIVERSITY OF ILLINOIS 505 WRIGHT STREET 209 HAB MC 339 URBANA,IL 61801 | | PC | UNDERSTANDING EARLY LANGUAGE ENVIRONMENTS: ANALYTIC TECHNIQUES AND OUTCOME PREDICTIONS | | 100,000 |
| UNIVERSITY OF ILLINOIS AT CHICAGO LEARNING SCIENCES RESEARCH INSTITUTE 1240 W HARRISON STREET RO CHICAGO,IL 60607 | | PC | UNDERSTANDING EARLY LANGUAGE ENVIRONMENTS: ANALYTIC TECHNIQUES AND OUTCOME PREDICTIONS | | 200,000 |
| UNIVERSITY OF MICHIGAN 5082 WOLVERINE TWR 3003 S STATE STREET ANN ARBOR,WI 48109 | | PC | TEACHERS LEARNING TO FACILITATE COMMUNICATION AND REASONING THROUGH INQUIRY WITH HISTORY AND SOCIAL SCIENCE SOURCES | | 200,000 |
| UNIVERSITY OF MICHIGAN-ANN ARBOR 5082 WOLVERINE TWR 3003 S STATE STREET ANN ARBOR,WI 48109 | | PC | MANAGING STUDENTS' CONTRIBUTIONS TO MATHEMATICAL WORK IN WHOLE CLASS DISCUSSIONS IN HIGH SCHOOL: HOW DO TEACHERS DECIDE WHAT TO DO? | | 200,000 |
| UNIVERSITY OF MISSOURI-ST LOUIS 341 WOODS HALL ST LOUIS,MO 631214400 | | PC | ST. LOUIS INTERNATIONAL FELLOWSHIPS IN EDUCATION | | 3,397,579 |
| UNIVERSITY OF PENNSYLVANIA OFFICE OF RESEARCH ADMINISTRATION 133 SOUTH 26TH STREET MEZZANINE PHILADELPHIA,PA 19104 | | PC | FOSTERING CROSS- | | |

Additional Data

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Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

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TY 2022 IRS 990 e-File Render

Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

| Grantee's Name | Grantee's Address | Grant Date | Grant Amount | Grant Purpose | Amount Expended By Grantee | Any Diversion By Grantee? | Dates of Reports By Grantee | Date of Verification | Results of Verification |
|---------------------------|---|------------|--------------|---|----------------------------|---------------------------|-----------------------------|----------------------|-------------------------|
| KOC UNIVERSITY | RUMELIFENERI YOLYU 3445 SARIYER ISTANBUL TU | 2022-06-27 | 600,000 | EVENT REPRESENTATION AND RELATIONAL LANGUAGE LEARNING | 100,000 | NONE | 12/09/22 | | |
| UNIVERSIDAD DE LOS ANDES | CRA 1 18A-10 BOGOTA CO | 2022-03-07 | 250,000 | OFF THE RAILS: MORAL PSYCHOLOGY BEYOND TRADITIONAL BORDERS | 62,500 | NONE | 09/01/22 | | |
| THE JSM CHARITABLE TRUST | 1034 SOUTH BRENTWOOD BLVD SUITE 1860 ST LOUIS, MO 63117 | 2022-11-15 | 7,065,000 | THE ABOVE GRANTS WERE DISTRIBUTED BY JSMCT IN 2022 TO VARIOUS PUBLIC CHARITIES DESCRIBED IN SECTION 509(A)(1) OR (2) OF THE INTERNAL REVENUE CODE | 7,065,000 | NONE | 12/18/22 | | |
| UNIVERSIDAD ADOLFO IBANEZ | 2640 DIAGONAL LAS TORRES CI | 2022-09-12 | 250,000 | A METHOD FOR STUDYING SHARED MEANING IN CULTURAL GROUPS | 62,500 | NONE | 2023 | | |

TY 2022 IRS 990 e-File Render

Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

| Name of Bond | End of Year Book Value | End of Year Fair Market Value |
|--------------------------------------|------------------------|-------------------------------|
| BANK OF AMERICA SHORT-TERM BOND FUND | 30,790,016 | 28,548,858 |

TY 2022 IRS 990 e-File Render

Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|--|------------------------|-------------------------------|
| DIMENSIONAL FUND ADVISORS SMALL CO. FUND | 1,131,035 | 1,307,208 |

TY 2022 IRS 990 e-File Render**Name:** JAMES S MCDONNELL FOUNDATION**EIN:** 54-2074788

| Category/ Item | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|--|-----------------------|------------|-------------------------------|
| 1798 UK SMALL CAP BEST IDEAS FUN LTD | AT COST | 6,360,207 | 10,006,740 |
| ABERDEEN EMERGING MARKETS INSTL FUND | AT COST | 13,000,000 | 11,221,147 |
| AEW CORE PROPERTY TRUST | AT COST | 3,000,000 | 5,163,451 |
| CEVIAN CAPITAL II, LTD | AT COST | 8,235,332 | 11,186,797 |
| CHARTERHOUSE CAPITAL PARTNERS X | AT COST | 1,929,587 | 1,516,452 |
| DODGE & COX INTL STOCK FUND | AT COST | 17,000,000 | 18,676,606 |
| GMO US QUALITY EQUITY FUND III | AT COST | 37,599,974 | 37,178,890 |
| HARBOR SPRING CAPITAL PARTNERS LP | AT COST | 4,333,334 | 4,239,694 |
| ISHARES TR S&P GSSI NAT RES FD | AT COST | 6,083,585 | 6,139,660 |
| MFS INTL VALUE FUND | AT COST | 11,681,323 | 12,450,477 |
| PHARO GAIA FUND, LTD | AT COST | 3,500,000 | 3,284,027 |
| SILCHESTER GLOBAL BOND FUND | AT COST | 23,829,228 | 25,896,736 |
| VALINOR CAPITAL PARTNERS OFFSHORE, LTD | AT COST | 230,935 | 448,959 |
| VAN ECK GLOBAL HARD ASSETS FUND | AT COST | 12,473,572 | 9,944,802 |
| VANGUARD EMERGING MARKETS STOCK INDEX FUND | AT COST | 14,999,827 | 13,092,772 |
| VANGUARD INSTL INDEX FUND | AT COST | 46,633,966 | 43,312,935 |
| ANCHORAGE CAPITAL PARTNERS OFFSHORE LTD | AT COST | 179,983 | 589,570 |
| AURELIUS CAPITAL INTERNATIONAL LTD | AT COST | 6,000,000 | 11,473,784 |
| ELLIOT INTERNATIONAL | AT COST | 6,000,000 | 30,352,398 |
| KING STREET CAPITAL LTS CL A SERIES 1 | AT COST | 397,492 | 956,171 |
| SECURITY DEPOSITS | AT COST | 2,992 | 2,992 |
| SILVER POINT CAPITAL OFFSHORE FUND LTD | AT COST | 1,000,000 | 7,721,020 |
| STARK GLOBAL OPPORTUNITIES | AT COST | 279,995 | 128,896 |
| SHELLBACK FUND LP | AT COST | 4,092,546 | 8,233,624 |
| HILLHOUSE CHINA VALUE FEEDER | AT COST | 2,700,000 | 4,624,182 |
| HILLHOUSE GAOLING FEEDER | AT COST | 5,300,000 | 6,490,009 |
| LIGHT STREET TUNGSTEN OFFSHORE | AT COST | 1,943,464 | 1,255,576 |
| HASHICORP INC | AT COST | 28,100 | 21,599 |
| LEGALZOOM COM INC | AT COST | 58,553 | 35,078 |

TY 2022 IRS 990 e-File Render

Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---------------|--------|-----------------------|---------------------|---------------------------------------|
| AUDIT & LEGAL | 23,345 | 17,460 | | 5,885 |

TY 2022 IRS 990 e-File Render
Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

| Description | Beginning of Year - Book Value | End of Year - Book Value | End of Year - Fair Market Value |
|--|--------------------------------|--------------------------|---------------------------------|
| AEW CORE PROPERTY U.S. | 3,533,181 | 3,570,144 | 5,163,451 |
| AMERICAN SECURITIES CAPITAL PARTNERS VI LP | 229,469 | 216,674 | 1,544,889 |
| AMERICAN SECURITIES CAPITAL PARTNERS VII LP | 1,318,250 | 1,532,034 | 3,582,156 |
| ARTIMAN VENTURES III, LP | 472,539 | 471,301 | 830,714 |
| ATLAS CAPITAL RESOURCES II LP | 721,456 | 691,062 | 1,092,954 |
| AVALON VENTURES X, LP | 1,101,598 | 1,180,003 | 981,855 |
| AVALON VENTURES XI, LP | 1,105,126 | 1,156,397 | 1,881,727 |
| BC EUROPEAN CAPITAL IX | 896,948 | 530,726 | 884,247 |
| BENSELL US FEEDER III, LP | 5,197,947 | 4,917,214 | 609,248 |
| BLACKSTONE REAL ESTATE PARTNERS VIII TE 1 L.P. | 481,824 | 202,490 | 810,128 |
| BLACKSTONE TACTICAL OPPORTUNITIES FUND II L.P. | 215,226 | 152,688 | 525,441 |
| BROOKE PRIVATE EQUITY PARTNERS III LP | 1,242,245 | 849,262 | 1,747,501 |
| CALERA CAPITAL PARTNERS V LP | 989,509 | 1,224,191 | 2,422,179 |
| CARLYLE POWER PARTNERS II-A LP | 1,593,907 | 1,490,341 | 2,241,170 |
| CERBERUS INSTITUTIONAL PARTNERS, L.P.-SERIES 4 | 182,738 | 133,170 | 83,999 |
| DAVIDSON KEMPNER INSTITUTIONAL PARTNERS LP | 8,148,203 | 8,482,947 | 8,311,828 |
| DFJ GROWTH 2013 LP | 714,294 | 639,781 | 2,021,089 |
| DFJ GROWTH III | 1,398,211 | 1,354,609 | 2,866,113 |
| ENCAP ENERGY CAPITAL FUND IX-C, LP | 1,761,466 | 1,358,980 | 871,911 |
| ENCAP ENERGY CAPITAL FUND VIII CO-INVESTORS B LP | 2,740,992 | 2,855,280 | 2,514,180 |
| ENCAP ENERGY CAPITAL FUND VIII-B, LP | 4,226,173 | 4,144,957 | 1,680,553 |
| ENCAP ENERGY CAPITAL FUND X-C, L.P. | 1,215,638 | 1,050,820 | 1,267,830 |
| ENCAP ENERGY CAPITAL FUND XI-C, LP | 470,597 | 1,689,056 | 1,988,848 |
| ENCAP FLATROCK MIDSTREAM FUND II-C LP | 893,569 | 786,019 | 289,233 |
| ENCAP FLATROCK MIDSTREAM FUND III-C LP | 904,124 | 910,150 | 763,310 |
| EUROPEAN SECONDARY DEVELOPMENT FUND V LP | -138,163 | 543,763 | 546,242 |
| GENSTAR CAPITAL PARTNERS VI, LP | 665,986 | 628,801 | 586,742 |
| GENSTAR CAPITAL PARTNERS VII, LP | 982,644 | 985,840 | 1,667,481 |
| GENSTAR CAPITAL PARTNERS VIII LP | 1,554,456 | 1,443,022 | 3,742,000 |
| GREAT HILL EQUITY PARTNERS IV, LP | -465,075 | 749,428 | 3,117,624 |
| GREAT HILL EQUITY PARTNERS V, LP | 458,799 | 442,136 | 1,201,603 |
| GREAT HILL EQUITY PARTNERS VI, LP | 869,208 | 842,142 | 2,069,658 |
| HG CAPITAL 8A | 1,202,565 | 1,091,556 | 2,635,180 |
| HIG ADVANTAGE BUYOUT FUND | 2,203,767 | 2,976,887 | 4,648,053 |
| IDG VENTURES USA III LP | 959,528 | 925,220 | 1,679,308 |
| INSTITUTIONAL VENTURE PARTNERS XV, L.P. | 949,821 | 921,811 | 2,393,331 |
| INSTITUTIONAL VENTURE PARTNERS, XIII, LP | -13,591 | 162,800 | 191,054 |
| KINETIC VENTURES IX, LP | 511,476 | 515,770 | 913,866 |
| LIME ROCK PARTNERS V, LP | 367,314 | 484,796 | 302,978 |
| LIME ROCK RESOURCES II-C, LP | 752,279 | 563,068 | 0 |
| LIME ROCK RESOURCES III-C, LP | 1,260,826 | 840,858 | 1,965,959 |
| LIME ROCK RESOURCES IV-C, LP | 1,437,579 | 1,270,326 | 2,377,668 |
| LOVELL MINNICK EQUITY PARTNERS III-A, LP | 112,525 | 156,649 | 391,690 |
| LOVELL MINNICK EQUITY PARTNERS IV-A, LP | 1,737,701 | 1,764,243 | 2,216,232 |
| MAKURIA INVESTMENTS I | 181,431 | 159,651 | 136,688 |
| MERCER PRIVATE INVESTMENT PARTNERS V | 39,834,403 | 50,206,604 | 71,242,862 |
| MERCER PRIVATE INVESTMENT PARTNERS VI | 0 | 37,499,544 | 42,144,727 |

| Description | Beginning of Year - Book Value | End of Year - Book Value | End of Year - Fair Market Value |
|---|--------------------------------|--------------------------|---------------------------------|
| MERIT ENERGY PARTNERS I | 833,815 | 813,155 | 1,129,261 |
| MERIT ENERGY PARTNERS J | 1,516,598 | 1,451,904 | 2,428,128 |
| NEWBURY EQUITY PARTNERS | -1,489,344 | 319,086 | 653,087 |
| OAKTREE OPPORTUNITIES FUND IX | 1,787,360 | 1,573,064 | 3,848,033 |
| OAKTREE OPPORTUNITIES FUND VIII, L.P. | 47,192 | 38,984 | 13,908 |
| OCM OPPORTUNITIES FUND V | -33,156 | 0 | 0 |
| OCM OPPORTUNITIES FUND VI | -62,074 | 0 | 0 |
| OCM OPPORTUNITIES FUND VII, LP | 107,067 | 47,006 | 35,115 |
| OCM OPPORTUNITIES FUND VIIB, LP | 575,600 | 83,328 | 3,932 |
| PRISA LP | 4,849,073 | 5,692,392 | 11,649,024 |
| PROLOG CAPITAL IV | 268,928 | 164,720 | 830,427 |
| QUANTUM ENERGY PARTNERS VI, LP | -51,232 | 144,270 | 2,237,928 |
| REALTY ASSOCIATES FUND X UTP, LP | 20,823 | 3,588 | 0 |
| RESOURCE CAPITAL FUND V LP | 255,566 | 152,762 | 43,076 |
| RHO VENTURES V, LP | 776,080 | 570,894 | 385,443 |
| RIVERSIDE FUND V, LP | 43,816 | 0 | 695 |
| RIVERVEST VENTURE FUND III LP | 1,221,874 | 1,198,243 | 693,134 |
| RIVERVEST VENTURE FUND IV LP | 3,000,274 | 4,704,208 | 5,869,255 |
| RIVERVEST VENTURE FUND V | 0 | 1,308,717 | 1,338,987 |
| SAIF PARTNERS IV LP | 1,560,621 | 1,336,248 | 1,991,657 |
| SAYBROOK CORPORATE OPPORTUNITY FUND II | 600,900 | 604,952 | 2,015,659 |
| SENTINEL CAPITAL PARTNERS V | 762,527 | 399,832 | 664,426 |
| SHOREVIEW CAPITAL PARTNERS III | 653,606 | 630,163 | 1,031,085 |
| SILVER LAKE PARTNERS V | 803,562 | 1,155,995 | 2,466,975 |
| SILVER LAKE PARTNERSHIP IV, LP | 2,638,267 | 1,395,154 | 3,596,654 |
| STIRLING SQUARE CAP PART 3RD FUND A | 736,810 | 752,956 | 962,088 |
| SWEETWATER SECONDARIES FUND II | 4,116,340 | 3,555,348 | 4,874,349 |
| THE COLUMN GROUP | 1,269,471 | 1,265,661 | 1,420,738 |
| THE SILCHESTER INT'L INVESTORS INT'L VALUE EQUITY TRUST | 26,053,156 | 28,153,229 | 25,896,736 |
| THOMAS WEISEL GLOBAL GROWTH PARTNERS IV (S), LP | 612,955 | 561,335 | 322,578 |
| THOMPSON STREET CAPITAL III | 603,038 | 398,834 | 451,731 |
| THOMPSON STREET CAPITAL IV | 1,016,383 | 734,181 | 1,612,833 |
| RMS HOLDING I | 257 | 0 | 0 |
| TRUSTBRIDGE PARTNERS V | 1,761,961 | 1,496,375 | 1,358,978 |
| UBS TRUMBULL PROPERTY FUND LP | 6,114,238 | 4,623,507 | 6,564,406 |
| VECTIS HEALTHCARE & LIFE SCIENCES FUND II, LP | 2,356,071 | 2,657,299 | 4,641,903 |
| VECTIS LIFE SCIENCE FUND I | 1,470,320 | 1,583,740 | 525,003 |
| WARBURG PINCUS PRIVATE EQUITY X, LP | -413,464 | 411,380 | 265,431 |
| WARBURG PINCUS PRIVATE EQUITY XI, LP | 910,402 | 685,919 | 920,104 |
| WARBURG PINCUS PRIVATE EQUITY XII, LP | 871,937 | 688,961 | 2,524,254 |
| WLR RECOVERY FUND V, LP | 1,258,525 | 792,933 | 740,977 |
| TSCP CV I | 701,359 | 705,719 | 842,799 |

TY 2022 IRS 990 e-File Render

Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---|--------------------------------|-----------------------|---------------------|---------------------------------------|
| COMPUTER EQUIPMENT | 16,079 | 0 | | 16,079 |
| EQUIPMENT MAINTENANCE & RENTAL | 3,914 | 0 | | 3,914 |
| INSURANCE | 7,443 | 0 | | 7,443 |
| MEDICAL INSURANCE | 103,442 | 0 | | 103,442 |
| MISCELLANEOUS EXPENSE | 521 | 0 | | 521 |
| OFFICE AND COMPUTER SUPPLIES | 2,391 | 0 | | 2,391 |
| POSTAGE | 186 | 0 | | 186 |
| PROGRAM ADMINISTRATION | 99,581 | 0 | | 99,581 |
| PROGRAM HONORARIUMS | 90,000 | 0 | | 90,000 |
| SUBS COMP | 5,570 | 0 | | 5,570 |
| SUBSCRIPTIONS, BOOKS, PROF. MEMBERSHIPS | 3,782 | 0 | | 3,782 |
| CONFERENCES & CONSULTANTS | 72,332 | 0 | | 72,332 |
| AEW CORE PROPERTY U.S. | 33,219 | 33,219 | | 0 |
| AMERICAN SECURITIES PARTNERS VI | 1,448 | 1,448 | | 0 |
| AMERICAN SECURITIES PARTNERS VII | 8,695 | 8,695 | | 0 |
| ARTIMAN VENTURES III | 1,241 | 1,241 | | 0 |
| ATLAS CAPITAL RESOURCES II | 14,679 | 14,679 | | 0 |
| ATLAS CAPITAL RESOURCES II (A-1 INTL) | 388 | 388 | | 0 |
| ATLAS CAPITAL RESOURCES II (A2-INTL) | 225 | 225 | | 0 |
| ATLAS CAPITAL RESOURCES II A3-F | 244 | 244 | | 0 |
| ATLAS CAPITAL RESOURCES II (A4-F2) | 206 | 206 | | 0 |
| ATLAS CAPITAL RESOURCES II (A5-INTL) | 75 | 75 | | 0 |
| ATLAS CAPITAL RESOURCES II (A5-F) | 240 | 240 | | 0 |
| ATLAS CAPITAL RESOURCES II (A6-INTL) | 396 | 396 | | 0 |
| ATLAS CAPITAL RESOURCES II (A7-F) | 438 | 438 | | 0 |
| ATLAS CAPITAL RESOURCES II (A9-F) | 188 | 188 | | 0 |
| ATLAS CAPITAL RESOURCES II (A10-F) | 203 | 203 | | 0 |
| AVALON VENTURES X | 26,620 | 26,620 | | 0 |
| AVALON VENTURES XI | 29,270 | 29,270 | | 0 |
| BC EUROPEAN CAPITAL IX-4 | 8,725 | 8,725 | | 0 |
| BLCKSTONE TACTICAL OPPORTUNITIES FUND II | 3,326 | 3,326 | | 0 |
| BLCKSTONE TACTICAL OPPORTUNITIES FUND II-Q | 587 | 587 | | 0 |
| BLACKSTONE TACTICAL OPP FUND II CAYMAN | 2,088 | 2,088 | | 0 |
| BLACKSTONE TACTICAL OPP FUND II (IPO) | 24 | 24 | | 0 |
| BLACKSTONE REAL ESTATE PARTNERS VIII, TE 1 | 6,396 | 6,396 | | 0 |
| BLACKSTONE REAL ESTATE PARTNERS VIII TE 1-NQ | 453 | 453 | | 0 |
| BPEA III | 38,072 | 38,072 | | 0 |
| CALERA V | 21,572 | 21,572 | | 0 |
| CALERA V AIV II | 799 | 799 | | 0 |
| CERBERUS PARTNERS SERIES 4 | 1,234 | 1,234 | | 0 |
| CIP4 AIV | 32 | 32 | | 0 |
| DAVIDSON KEMPNER INSTITUTIONAL PARTNERS | 220,232 | 220,232 | | 0 |
| DFJ GROWTH 2013 | 29,398 | 29,398 | | 0 |
| DFJ GROWTH III | 44,032 | 44,032 | | 0 |
| ENCAP ENERGY CAPITAL FUND VIII-B | 1,301 | 1,301 | | 0 |
| ENCAP ENERGY CAPITAL FUND VIII CO-INVESTORS B | 533 | 533 | | 0 |
| ENCAP ENERGY CAPITAL FUND IX-C | 240 | 240 | | 0 |
| ENCAP ENERGY CAPITAL FUND X-C | 118 | 118 | | 0 |
| ENCAP ENERGY CAPITAL FUND XI-C | 227 | 227 | | 0 |
| ENCAP FLATROCK MIDSTREAM FUND II-C | 950 | 950 | | 0 |
| ENCAP FLATROCK MIDSTREAM FUND III-C | 610 | 610 | | 0 |
| EUROPEAN SECONDARY DEVELOPMENT FUND V | 14,072 | 14,072 | | 0 |
| GENSTAR CAPITAL PARTNERS VI | 1,342 | 1,342 | | 0 |
| GENSTAR CAPITAL PARTNERS VII | 16,521 | 16,521 | | 0 |
| GENSTAR CAPITAL PARTNERS VII AIV (BR) | 176 | 176 | | 0 |
| GENSTAR CAPITAL PARTNERS VIII BL | 28,327 | 28,327 | | 0 |
| GENSTAR CAPITAL PARTNERS VIII BL AIV | 285 | 285 | | 0 |
| GREAT HILL EQUITY PARTNERS IV | 1,232 | 1,232 | | 0 |
| GREAT HILL EQUITY PARTNERS IV-A | 356 | 356 | | 0 |
| GREAT HILL EQUITY PARTNERS V | 22,227 | 22,227 | | 0 |
| GREAT HILL EQUITY PARTNERS V-A | 208 | 208 | | 0 |
| GREAT HILL EQUITY PARTNERS VI | 26,883 | 26,883 | | 0 |
| GREAT HILL EQUITY PARTNERS VI-A | 44 | 44 | | 0 |
| HG CAPITAL 8A | 45,955 | 45,955 | | 0 |
| HIG ADVANTAGE BUYOUT FUND | 153,821 | 153,821 | | 0 |
| HIG ADVANTAGE BUYOUT FUND AIV B | 260 | 260 | | 0 |
| IDG VENTURES USA III | 26,097 | 26,097 | | 0 |
| INSTITUTIONAL VENTURE PARTNERS XIII | 5,313 | 5,313 | | 0 |
| INSTITUTIONAL VENTURE PARTNERS XV | 34,457 | 34,457 | | 0 |
| KINETIC VENTURES IX | 18,190 | 18,190 | | 0 |
| LIME ROCK PARTNERS V | 1,350 | 1,350 | | 0 |
| LIME ROCK RESOURCES II-C | 15,422 | 15,422 | | 0 |
| LIME ROCK RESOURCES III-C | 99,487 | 99,487 | | 0 |
| LIME ROCK RESOURCES IV-C | 179,567 | 179,567 | | 0 |
| LOVELL MINNICK EQUITY PARTNERS III-A | 18,254 | 18,254 | | 0 |
| LOVELL MINNICK EQUITY PARTNERS IV-A | 44,137 | 44,137 | | 0 |
| MAKURIA INVESTMENTS I (HEDGE FUND 1701) | 337 | 337 | | 0 |
| MERCER PRIVATE INVESTMENT PARTNERS V | 1,250,417 | 1,250,417 | | 0 |
| MERCER PRIVATE INVESTMENT PARTNERS VI | 1,005,507 | 1,005,507 | | 0 |
| MERIT ENERGY PARTNERS I | 35,976 | 35,976 | | 0 |
| MERIT ENERGY PARTNERS J | 76,565 | 76,565 | | 0 |
| NEWBURY EQUITY PARTNERS | 9,664 | 9,664 | | 0 |
| OAKTREE OPPORTUNITIES FUND VIII | 536 | 536 | | 0 |
| OAKTREE OPPORTUNITIES FUND VIII AIF (DELAWARE) | 22 | 22 | | 0 |
| OAKTREE OPPORTUNITIES FUND VIII AIF (CAYMAN) | 28 | 28 | | 0 |
| OAKTREE OPPORTUNITIES FUND IX | 17,744 | 17,744 | | 0 |
| OAKTREE OPPORTUNITIES FUND IX AIF (CAYMAN) | 3,313 | 3,313 | | 0 |
| OAKTREE OPPORTUNITIES FUND IX AIF (DELAWARE) | 19 | 19 | | 0 |
| OCM OPPORTUNITIES FUND VII | 559 | 559 | | 0 |
| OCM OPPORTUNITIES FUND VII, LP AIF (DELAWARE) | 24 | 24 | | 0 |
| OCM OPPORTUNITIES FUND VII B AIF (CAYMAN) | 16 | 16 | | 0 |
| OCM OPPORTUNITIES FUND VII B AIF (DELAWARE) | 9 | 9 | | 0 |
| OCM OPPORTUNITIES FUND VII B | 479 | 479 | | 0 |
| PRISA | 53,832 | 53,832 | | 0 |
| PROLOG HEALTY LIVING FUND II | 10,590 | 10,590 | | 0 |
| QUANTUM ENERGY PARTNERS VI | 428,910 | 428,910 | | 0 |
| RESOURCE CAPITAL FUND V | 561 | 561 | | 0 |
| RHO VENTURES V | 1,985 | 1,985 | | 0 |
| RIVERSIDE FUND V | 2,437 | 2,437 | | 0 |
| RIVERVEST VENTURE FUND III | 32,018 | 32,018 | | 0 |
| RIVERVEST VENTURE FUND IV | 130,509 | 130,509 | | 0 |
| RIVERVEST VENTURE FUND V | 86,326 | 86,326 | | 0 |
| SAIF PARTNERS IV | 16,122 | 16,122 | | 0 |
| SAYBROOK CORPORATE OPPORTUNITY FUND II | 11,144 | 11,144 | | 0 |
| SENTINEL CAPITAL PARTNERS V | 1,382 | 1,382 | | 0 |
| SHOREVIEW PARALLEL PARTNERS III | 3,916 | 3,916 | | 0 |
| SILVER LAKE PARTNERS IV | 16,549 | 16,549 | | 0 |
| SILVER LAKE PARTNERS IV CAYMAN | 171 | 171 | | 0 |
| SILVER LAKE PARTNERS IV AIV II CAYMAN | 66 | 66 | | 0 |
| SLP IV OLYMPIAN FEEDER I | 5 | 5 | | 0 |
| SLP IV SECOND OLYMPIAN FEEDER I | 5 | 5 | | 0 |
| SLP IV RV FEEDER I | 22 | 22 | | 0 |
| SLP IV RV FOI FEEDER I | 13 | 13 | | 0 |
| SLP IV BASQUIAT FEEDER I | 97 | 97 | | 0 |
| SLP IV BASQUIAT FEEDER I-A | 25 | 25 | | 0 |
| SLP IV CARDINAL FEEDER I | 51 | 51 | | 0 |
| SLP IV WEST FEEDER I | 71 | 71 | | 0 |
| SLP IV WEST FEEDER I-A | 24 | 24 | | 0 |
| SILVER LAKE PARTNERS V | 16,713 | 16,713 | | 0 |
| SILVER LAKE PARTNERS V CAYMAN | 211 | 211 | | 0 |
| SILVER LAKE PARTNERS V DE (AIV VI) | 11 | 11 | | 0 |
| SLP V DUFFLE FEEDER I | 18 | 18 | | 0 |
| SLP V OLYMPIAN FEEDER I | 174 | 174 | | 0 |
| SLP V VENICEFEEDER I | 66 | 66 | | 0 |
| STIRLING SQUARE CAP PART 3RD FUND A | 14,950 | 14,950 | | 0 |
| SWEETWATER SECONDARIES FUND II | 61,828 | 61,828 | | 0 |
| THE COLUMN GROUP III-A | 21,395 | 21,395 | | 0 |
| THE SILCHESTER INTL INVESTORS INTL VALUE EQUITY TRUST | 99 | 99 | | 0 |
| THOMAS WEISEL GLOBAL PARTNERS IV | 8,254 | 8,254 | | 0 |
| THOMPSON STREET CAPITAL PARTNERS III | 1,152 | 1,152 | | 0 |
| THOMPSON STREET CAPITAL PARTNERS IV | 19,639 | 19,639 | | 0 |
| TSCP CV I | 6,487 | 6,487 | | 0 |
| TRUSTBRIDGE PARTNERS V | 24,530 | 24,530 | | 0 |
| UBS (US) TRUMBULL PROPERTY FUND | 59,318 | 59,318 | | 0 |
| VECTIS HEALTHCARE & LIFE SCIENCES II | 45,633 | 45,633 | | 0 |
| VECTIS LIFE SCIENCES FUND I | 19,206 | 19,206 | | 0 |
| WARBURG PINCUS PRIVATE EQUITY X | 758 | 758 | | 0 |
| WARBURG PINCUS GANYMEDE-II PRIVATE EQUITY X | 256 | 256 | | 0 |
| WARBURG PINCUS PRIVATE EQUITY XI | 7,263 | 7,263 | | 0 |
| WARBURG PINCUS (CALLISTO) P/E XI CAYMAN | 1,363 | 1,363 | | 0 |
| WARBURG PINCUS PRIVATE EQUITY (E&P) XI-B | 117 | 117 | | 0 |
| WARBURG PINCUS PRIVATE EQUITY XI (INTERNATIONAL) | 86 | 86 | | 0 |
| WARBURG PINCUS PRIVATE EQUITY XII | 6,225 | 6,225 | | 0 |
| WARBURG PINCUS PRIVATE EQUITY XII (INTERNATIONAL) | 53 | 53 | | 0 |
| WARBURG PINCUS PRIVATE EQUITY XII (FT-2) | 57 | 57 | | 0 |
| WARBURG PINCUS PRIVATE EQUITY (E&P) XII MAIN-2 | 31 | 31 | | 0 |
| WARBURG PINCUS PRIVATE EQUITY (E&P) XII (B) | 98 | 98 | | 0 |
| WLR RECOVERY FUND V | 2,119 | 2,119 | | 0 |
| WLR RECOVERY FUND V DSS AIV | 1,545 | 1,545 | | 0 |

TY 2022 IRS 990 e-File Render
Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

| Description | Revenue And Expenses Per Books | Net Investment Income | Adjusted Net Income |
|--|--------------------------------|-----------------------|---------------------|
| ATLAS CAPITAL RESOURCES II | 463 | 463 | 463 |
| ATLAS CAPITAL RESOURCES II (A-1 INTL) | -882 | -882 | -882 |
| ATLAS CAPITAL RESOURCES II (A2-INTL) | -445 | -445 | -445 |
| ATLAS CAPITAL RESOURCES II (A6-INTL) | -445 | -445 | -445 |
| BC EUROPEAN CAPITAL IX-4 | -3,118 | -3,118 | -3,118 |
| BLACKSTONE TACTICAL OPP FUND II CAYMAN | 7,920 | 7,920 | 7,920 |
| BLACKSTONE TACTICAL OPP FUND II (IPO) | 31 | 31 | 31 |
| BLACKSTONE REAL ESTATE PARTNERS VIII, TE 1 | -27 | -27 | -27 |
| BLACKSTONE REAL ESTATE PARTNERS VIII TE 1-NQ | -747 | -747 | -747 |
| BPEA III | -26,080 | -26,080 | -26,080 |
| CALERA V AIV II | -7,981 | -7,981 | -7,981 |
| CERBERUS PARTNERS SERIES 4 | 819 | 819 | 819 |
| CIP4 AIV | 59 | 59 | 59 |
| DAVIDSON KEMPNER INSTITUTIONAL PARTNERS | 62,513 | 62,513 | 62,513 |
| ENCAP ENERGY CAPITAL FUND IX-C | 9 | 9 | 9 |
| EUROPEAN SECONDARY DEVELOPMENT FUND V | 3,148 | 3,148 | 3,148 |
| GREAT HILL EQUITY PARTNERS IV | -6,186 | -6,186 | -6,186 |
| GREAT HILL EQUITY PARTNERS IV-A | 215 | 215 | 215 |
| GREAT HILL EQUITY PARTNERS V-A | 157 | 157 | 157 |
| HG CAPITAL 8A | -647,571 | -647,571 | -647,571 |
| HIG ADVANTAGE BUYOUT FUND | 8,662 | 8,662 | 8,662 |
| KINETIC VENTURES IX | -539,372 | -539,372 | -539,372 |
| LIME ROCK RESOURCES III-C | 126,380 | 126,380 | 126,380 |
| LIME ROCK RESOURCES IV-C | 226,948 | 226,948 | 226,948 |
| MAKURIA INVESTMENTS I (HEDGE FUND 1701) | 11,685 | 11,685 | 11,685 |
| MERCER PRIVATE INVESTMENT PARTNERS V | 582,421 | 582,421 | 582,421 |
| MERCER PRIVATE INVESTMENT PARTNERS VI | -244,777 | -244,777 | -244,777 |
| MERIT ENERGY PARTNERS I | 155,790 | 155,790 | 155,790 |
| MERIT ENERGY PARTNERS J | 354,035 | 354,035 | 354,035 |
| NEWBURY EQUITY PARTNERS | 1,086 | 1,086 | 1,086 |
| OAKTREE OPPORTUNITIES FUND VIII | 773 | 773 | 773 |
| OAKTREE OPPORTUNITIES FUND VIII AIF (DELAWARE) | 367 | 367 | 367 |
| OAKTREE OPPORTUNITIES FUND VIII AIF (CAYMAN) | 157 | 157 | 157 |
| OAKTREE OPPORTUNITIES FUND IX | 1,486 | 1,486 | 1,486 |
| OAKTREE OPPORTUNITIES FUND IX AIF (CAYMAN) | 426 | 426 | 426 |
| OCM OPPORTUNITIES FUND VII | 1,159 | 1,159 | 1,159 |
| OCM OPPORTUNITIES FUND VIIB AIF (CAYMAN) | 5 | 5 | 5 |
| OCM OPPORTUNITIES FUND VIIB AIF (DELAWARE) | 26 | 26 | 26 |
| OCM OPPORTUNITIES FUND VIIB | 2,570 | 2,570 | 2,570 |
| QUANTUM ENERGY PARTNERS VI | 522,002 | 522,002 | 522,002 |
| REALTY ASSOCIATES FUND X UTP | -1,460 | -1,460 | -1,460 |
| SAIF PARTNERS IV | -1,286 | -1,286 | -1,286 |
| SENTINEL CAPITAL PARTNERS V | 9,117 | 9,117 | 9,117 |
| SILVER LAKE PARTNERS IV CAYMAN | -613 | -613 | -613 |
| SILVER LAKE PARTNERS V CAYMAN | 79 | 79 | 79 |
| STIRLING SQUARE CAP PART 3RD FUND A | 23 | 23 | 23 |
| SWEETWATER SECONDARIES FUND II | 4,158 | 4,158 | 4,158 |

| Description | Revenue And Expenses Per Books | Net Investment Income | Adjusted Net Income |
|---|--------------------------------|-----------------------|---------------------|
| THE SILCHESTER INTL INVESTORS INTL VALUE EQUITY TRUST | -25,823 | -25,823 | -25,823 |
| THOMAS WEISEL GLOBAL PARTNERS IV | 147 | 147 | 147 |
| VECTIS HEALTHCARE & LIFE SCIENCES II | 6,277 | 6,277 | 6,277 |
| VECTIS LIFE SCIENCES FUND I | 49 | 49 | 49 |
| WARBURG PINCUS PRIVATE EQUITY X | -759 | -759 | -759 |
| WARBURG PINCUS PRIVATE EQUITY XI | 1,402 | 1,402 | 1,402 |
| WARBURG PINCUS (CALLISTO) P/E XI CAYMAN | -53 | -53 | -53 |
| WARBURG PINCUS PRIVATE EQUITY XII | 779 | 779 | 779 |
| WLR RECOVERY FUND V | 175 | 175 | 175 |
| OTHER MISC INCOME | 58 | 58 | 58 |
| ATLAS CAPITAL RESOURCES II (A6-INTL) | -41,305 | | -41,305 |
| BLACKSTONE REAL ESTATE PARTNERS VIII, TE 1 | 14,727 | | 14,727 |
| BLACKSTONE REAL ESTATE PARTNERS VIII TE 1-NQ | -3,852 | | -3,852 |
| BPEA III | 51,396 | | 51,396 |
| HG CAPITAL 8A | 631,025 | | 631,025 |
| KINETIC VENTURES IX | 542,087 | | 542,087 |
| MERCER PRIVATE INVESTMENT PARTNERS V | 116,934 | | 116,934 |
| MERCER PRIVATE INVESTMENT PARTNERS VI | -73,635 | | -73,635 |
| NEWBURY EQUITY PARTNERS | 1,033 | | 1,033 |
| OAKTREE OPPORTUNITIES FUND VIII AIF (DELAWARE) | -369 | | -369 |
| QUANTUM ENERGY PARTNERS VI | 106,544 | | 106,544 |
| SENTINEL CAPITAL PARTNERS V | 29,917 | | 29,917 |
| STIRLING SQUARE CAP PART 3RD FUND A | -111 | | -111 |
| SWEETWATER SECONDARIES FUND II | 24 | | 24 |
| VECTIS HEALTHCARE & LIFE SCIENCES II | -15,116 | | -15,116 |

TY 2022 IRS 990 e-File Render**Name:** JAMES S MCDONNELL FOUNDATION**EIN:** 54-2074788

| Description | Amount |
|--|-----------|
| ADJUSTMENT FROM FAIR MARKET VALUE TO BOOK VALUE AND TIMING DIFFERENCES | 6,690,973 |
| RECOVERY OF PRIOR YEAR AMOUNTS TREATED AS QUALIFYING DISTRIBUTIONS | 156,532 |
| NON-DEDUCTIBLE EXPENSES | 71,404 |
| TAX EXEMPT INCOME | 155 |

TY 2022 IRS 990 e-File Render

Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------------------------|---------|-----------------------|---------------------|---------------------------------------|
| FINANCIAL SERVICE FEE - J&J | 321,849 | 289,664 | | 32,185 |
| MERCER FEES | 124,840 | 124,840 | | 0 |
| AGENCY FEES- BANK OF AMERICA | 108,505 | 108,505 | | 0 |

TY 2022 IRS 990 e-File Render

Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--|-----------|-----------------------|---------------------|---------------------------------------|
| EMPLOYER FICA & MEDICARE | 42,767 | 0 | | 42,767 |
| FEDERAL EXCISE TAX | 1,724,065 | 0 | | 0 |
| FOREIGN TAXES PAID - BANK OF AMERICA 595 | 169,905 | 169,905 | | 0 |
| FROM K-1S | 124,918 | 124,918 | | 0 |