

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation: THE ROBERT W WILSON CHARITABLE TRUST
A Employer identification number: 51-6536168
B Telephone number: (212) 840-3456
C If exemption application is pending, check here
D 1. Foreign organizations, check here
D 2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
H Check type of organization: Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year: \$ 191,912,333
J Accounting method: Cash

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), followed by summary rows 27-29.

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	11,406,506	5,133,961	5,133,961
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule) . . . . .	10,997,800	12,624,908	12,624,908
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	174,004,161	131,432,979	131,432,979
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	50,395,069	42,720,380	42,720,380
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)	105	105	105	
<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	246,803,641	191,912,333	191,912,333	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22). . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	246,803,641	191,912,333	
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .			
<b>29</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	246,803,641	191,912,333		
<b>30</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	246,803,641	191,912,333		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	246,803,641
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-9,869,556
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	236,934,085
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	45,021,752
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	<b>6</b>	191,912,333

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> 2,695 SHARES OF PINEHURST INSTITUTIONAL	P	2015-01-01	2022-06-30
<b>b</b> CLASS ACTIONS		2021-01-01	2022-12-31
<b>c</b> PUBLICLY TRADED SECURITIES - FIDELITY		2021-01-01	2022-12-31
<b>d</b> CAPITAL GAIN DISTRIBUTIONS		2021-01-01	2022-12-31
<b>e</b> CAPITAL LOSS FROM WISE ORIGIN	P	2021-01-01	2022-12-31
CAPITAL GAIN FROM WELLINGTON	P	2021-01-01	2022-12-31
SECTION 1256 GAIN FROM WELLINGTON	P	2022-01-01	2022-12-31
CAPITAL GAIN FROM FARALLON	P	2021-01-01	2022-12-31
INSTALLMENT SALE INCOME - SEE FORM 6252	P	2015-01-01	2022-12-31

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 6,000,000		4,224,985	1,775,015
<b>b</b> 531			531
<b>c</b> 35,056,825		34,814,441	242,384
<b>d</b> 1,480,571			1,480,571
<b>e</b>		47,462	-47,462
42,205			42,205
102,577			102,577
779			779
			0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>a</b>			1,775,015
<b>b</b>			531
<b>c</b>			242,384
<b>d</b>			1,480,571
<b>e</b>			-47,462
			42,205
			102,577
			779
			0

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	3,596,600
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	}	<b>3</b>	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 main rows and sub-rows (a-e) for credits and payments. Includes fields for tax under section 511, total credits, tax due, and overpayment. Total tax due is 0, and overpayment is 45,981.

Part VI-A Statements Regarding Activities

Table with 10 main rows (1a-10) and sub-rows (a, b) for detailed activity statements. Includes questions about political campaigns, unrelated business income, and substantial contributors. Includes a 'Yes/No' column for each question.

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of RICHARD SCHNEIDMAN TRUSTEE Telephone no. (212) 840-3456 Located at C/O ANCHIN 3 TIMES SQUARE NEW YORK NY ZIP+4 10036
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

- 5a** During the year did the foundation pay or incur any amount to:
  - (1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
  - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
  - (3)** Provide a grant to an individual for travel, study, or other similar purposes?
  - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
  - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
- b** If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check
- d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
- b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
<b>5a(1)</b>		No
<b>5a(2)</b>		No
<b>5a(3)</b>		No
<b>5a(4)</b>	Yes	
<b>5a(5)</b>		No
<b>5b</b>		No
<b>5d</b>	Yes	
<b>6a</b>		No
<b>6b</b>		No
<b>7a</b>		No
<b>7b</b>		
<b>8</b>		No

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD SCHNEIDMAN C/O ANCHIN 3 TIMES SQUARE NEW YORK, NY 10036	TRUSTEE 36.00	873,328	0	0
ROBERT FEIDELSON R SCHNEIDMAN-ANCHIN-3 TIMES SQUARE NEW YORK, NY 10036	TRUSTEE 1.50	20,000	0	0
ERIC WEITZ R SCHNEIDMAN-ANCHIN-3 TIMES SQUARE NEW YORK, NY 10036	TRUSTEE 1.50	20,000	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANGELA RICCARDI C/O ANCHIN 3 TIMES SQUARE NEW YORK, NY 10036	CONTROLLER 36.00	153,298	38,324	0

**Total** number of other employees paid over \$50,000. 0

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
FIDUCIARY TRUST INTERNATIONAL 55 OLD BEDFORD ROAD LINCOLN, MA 01773	INVESTMENT ADVISOR	499,006
SELECT EQUITY GROUP LP 380 LAFAYETTE ST SUITE 302 NEW YORK, NY 100036933	INVESTMENT ADVISOR	143,108
ANCHIN BLOCK & ANCHIN LLP 3 TIMES SQUARE NEW YORK, NY 10036	ACCTG, TAX, CONSULTG	126,818
PETER A DEROW 13108 CYPRESS GLEN PALM BEACH GARDENS, FL 33418	CAMBRIDGE UNIV. GRANT CONSULTING	100,000

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

0

**Part VIII- Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	0
2	
3	
4	

**Part VIII- Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	

**Total.** Add lines 1 through 3 . . . . . ▶ 0

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	152,457,448
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	6,445,084
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	47,188,467
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	206,090,999
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	206,090,999
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	3,091,365
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3.. . . .	<b>5</b>	202,999,634
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	10,149,982

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	10,149,982
<b>2a</b>	Tax on investment income for 2022 from Part V, line 5. . . . .	<b>2a</b>	71,330
<b>b</b>	Income tax for 2022. (This does not include the tax from Part V.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	71,330
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	10,078,652
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	10,078,652
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	10,078,652

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	14,805,714
<b>b</b>	Program-related investments—total from Part VIII-B	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	<b>4</b>	14,805,714

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
<b>1</b> Distributable amount for 2022 from Part X, line 7				10,078,652
<b>2</b> Undistributed income, if any, as of the end of 2022:				
<b>a</b> Enter amount for 2021 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2022:				
<b>a</b> From 2017. . . . .	15,614,397			
<b>b</b> From 2018. . . . .	7,861,413			
<b>c</b> From 2019. . . . .	8,997,237			
<b>d</b> From 2020. . . . .	9,164,869			
<b>e</b> From 2021. . . . .	6,070,364			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	47,708,280			
<b>4</b> Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ _____ 14,805,714				
<b>a</b> Applied to 2021, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2022 distributable amount				10,078,652
<b>e</b> Remaining amount distributed out of corpus	4,727,062			
<b>5</b> Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	52,435,342			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	15,614,397			
<b>9</b> <b>Excess distributions carryover to 2023.</b> Subtract lines 7 and 8 from line 6a	36,820,945			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2018	7,861,413			
<b>b</b> Excess from 2019	8,997,237			
<b>c</b> Excess from 2020. . . . .	9,164,869			
<b>d</b> Excess from 2021	6,070,364			
<b>e</b> Excess from 2022	4,727,062			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . .

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .

Table with columns: Tax year (a) 2022, (b) 2021, (c) 2020, (d) 2019, (e) Total. Rows include 2a, 2b, 2c, 2d, 2e, 3, 3a, 3b, 3c.

b 85% (0.85) of line 2a

c Qualifying distributions from Part XI, line 4 for each year listed . . . . .

d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter: (1) Value of all assets . . . . . (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .

c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . . (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . . (3) Largest amount of support from an exempt organization (4) Gross investment income

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> ADIRONDACK COUNCIL PO BOX D-2 100 HAND AVENUE 3 ELIZABETHTOWN,NY 12932		P C	GENERAL SUPPORT	10,000
AMERICAN BIRD CONSERVANCY PO BOX 249 4249 LOUDON AVENUE THE PLAINS,V A 20198		P C	GENERAL SUPPORT	30,000
AMERICAN CIVIL LIBERTIES UNION FOUNDATION 125 BROAD STREET 18TH FLOOR NEW YORK,NY 10004		P C	GENERAL SUPPORT	25,000
AMERICAN FRIENDS OF HEBREW UNIVERSITY 199 WATER STREET 11TH FLOOR NEW YORK,NY 10038		P C	GENERAL SUPPORT	25,000
AMERICAN RED CROSS 520 WEST 49TH STREET NEW YORK,NY 10019		P C	GENERAL SUPPORT	75,000
AMHERST COLLEGE PO BOX 5000 AMHERST,MA 010025000		P C	GENERAL SUPPORT	200
BOTTOMLESS CLOSET 16 EAST 52ND STREET 15TH FLOOR NEW YORK,NY 10022		P C	GENERAL SUPPORT	25,000
BOYS & GIRLS CLUB - MT KISCO NY 352 MAIN STREET MT KISCO,NY 10549		P C	GENERAL SUPPORT	5,000
BRIDGE FUND OF NY 271 MADISON AVENUE SUITE 907 NEW YORK,NY 10016		P C	GENERAL SUPPORT	5,000
BROOKLYN BOTANIC GARDEN 1000 WASHINGTON AVENUE BROOKLYN,NY 11225		P C	GENERAL SUPPORT	1,000,000
BYRD HOFFMAN WATERMILL FOUNDATION 39 WATERMILL TOWN ROAD WATER MILL,NY 11976		P C	GENERAL SUPPORT	5,000
CENTRAL PARK CONSERVANCY 14 EAST 60TH STREET NEW YORK,NY 10022		P C	GENERAL SUPPORT	656,974
CHILDREN'S ACADEMY 317 EAST 50TH STREET NEW YORK,NY 10022		P C	GENERAL SUPPORT	10,000
CHILDREN'S AID SOCIETY 117 WEST 124TH STREET 5TH FLOOR NEW YORK,NY 10027		P C	GENERAL SUPPORT	15,000
CHRISTOPHER & DANA REEVE FOUNDATION 636 MORRIS TURNPIKE SUITE 3A SHORT HILLS,NJ 07078		P C	GENERAL SUPPORT	5,000

CITY HARVEST 6 EAST 32ND STREET 5TH FLOOR NEW YORK,NY 10016		P C	GENERAL SUPPORT	5,000
CIVIC & CULTURAL RESTORATION PO BOX 68 5 MAIN STREET HOOSICK FALLS,NY 12090		P C	GENERAL SUPPORT	25,000
COMMUNITY CAPITAL NEW YORK 44 EXECUTIVE BLVD SUITE 203 ELMSFORD,NY 10953		P C	GENERAL SUPPORT	5,000
CONSERVATION STRATEGY FUND 1160 G STREET SUITE A-1 ARCATA,CA 95521		P C	GENERAL SUPPORT	2,500
DRUG POLICY ALLIANCE 131 WEST 33RD STREET 15TH FLOOR NEW YORK,NY 10001		P C	GENERAL SUPPORT	600,000
DUKE LEMUR CENTER BOX 90581 DURHAM,NC 277080581		P C	GENERAL SUPPORT	10,000
ENVIRONMENTAL DEFENSE 257 PARK AVENUE SOUTH NEW YORK,NY 10010		P C	GENERAL SUPPORT	646,873
FOOD & ENVIRONMENT REPORTING NETWORK 576 5TH AVENUE SUITE 903 NEW YORK,NY 10036		P C	GENERAL SUPPORT	5,000
FRIENDS OF KAREN 118 TITICUS ROAD NORTH SALEM,NY 10560		P C	GENERAL SUPPORT	5,000
FRIENDS OF LACHAT 31 FANTON HILL ROAD WESTON,CT 06883		P C	GENERAL SUPPORT	12,500
FSHD SOCIETY 75 NORTH MAIN STREET SUITE 1073 RANDOLPH,MA 02368		P C	GENERAL SUPPORT	2,500
HASTINGS CENTER 21 MALCOLM GORDON ROAD GARRISON,NY 10524		P C	GENERAL SUPPORT	15,000
HEART P O BOX 738 MAMARONECK,NY 10543		P C	GENERAL SUPPORT	2,500
HISTORIC HOUSE TRUST 830 FIFTH AVENUE THE ARSENAL ROOM 203 NEW YORK,NY 10065		P C	GENERAL SUPPORT	5,000
HOOR CHILDREN 36-11 12TH STREET LONG ISLAND CITY,NY 11106		P C	GENERAL SUPPORT	10,000
INNER CITY SCHOLARSHIP 1011 FIRST AVENUE SUITE 1800 NEW YORK,NY 10022		P C	GENERAL SUPPORT	25,000
INSTITUTE FOR JUSTICE 901 N GLEBE ROAD SUITE 900 ARLINGTON,V A 22203		P C	GENERAL SUPPORT	50,000
		P C	GENERAL SUPPORT	5,000

INTL CENTER FOR THE DISABLED DBA INSTITUTE FOR CAREER DEVELOPMENT				
123 WILLIAM STREET 5TH FLOOR NEW YORK, NY 10038				
JBS EDUCATION LTD CO UNIVERSITY OF CAMBRIDGE		NC	DESIGN, DEVELOP AND START THE WILSON TRUST NATURAL ALLIES ENVIRONMENTAL LEADERSHIP PROGRAM TO EQUIP LEADERS IN ENVIRONMENTAL ORGANIZATIONS AND ENVIRONMENTAL NON- GOVERNMENT ENTITIES WITH THE RIGHT MINDSET, TOOLS AND FRAMEWORKS TO DRIVE CHANGES AND INNOVATIONS FOR MORE "MARKET-BASED" SOLUTIONS.	836,473
TRUMPINGTON STREET CAMBRIDGE CB21AG UK				
JUILLARD SCHOOL		PC	GENERAL SUPPORT	25,000
60 LINCOLN CENTER PLAZA NEW YORK, NY 10023				
LANDMARKS WEST		PC	GENERAL SUPPORT	1,000
45 WEST 67TH STREET NEW YORK, NY 10023				
MANHATTAN CLASS CO		PC	GENERAL SUPPORT	10,000
511 WEST 52ND STREET NEW YORK, NY 10019				
MEMORIAL SLOAN KETTERING		PC	GENERAL SUPPORT	5,000
1275 YORK AVENUE NEW YORK, NY 10065				
THE METROPOLITAN OPERA		PC	GENERAL SUPPORT	250,000
LINCOLN CENTER NEW YORK, NY 10023				
MORGAN PRESSEL FOUNDATION		PC	GENERAL SUPPORT	2,500
P O BOX 480157 DELRAY BEACH, FL 33448				
MUNICIPAL ART SOCIETY		PC	GENERAL SUPPORT	25,000
488 MADISON AVENUE SUITE 1900 NEW YORK, NY 10022				
MUSICIANS ON CALL		PC	GENERAL SUPPORT	10,000
1300 DIVISION STREET SUITE 301 NASHVILLE, TN 37203				
NATURE & CULTURE INTL		PC	GENERAL SUPPORT	25,000
1400 MAIDEN LANE DEL MAR, CA 92014				
NATURE CONSERVANCY		PC	GENERAL SUPPORT	2,500,000
4245 N FAIRFAX DRIVE SUITE 100 ARLINGTON, VA 22203				
NEW YORK CITY AUDOBON SOCIETY		PC	GENERAL SUPPORT	7,500
71 WEST 23RD STREET SUITE 1523 NEW YORK, NY 10010				
NEW YORK LANDMARKS CONSERVANCY		PC	GENERAL SUPPORT	25,000
ONE WHITEHALL STREET NEW YORK, NY 10004				
NEW YORK PUBLIC LIBRARY		PC	GENERAL SUPPORT	2,000,000
476 FIFTH AVENUE NEW YORK, NY 10018				
		PC	GENERAL SUPPORT	50,000

NEW YORK UNIVERSITY 44 WEST 4TH STREET NEW YORK, NY 10012				
FRIENDS OF THE NORWALK RIVER VALLEY TRAIL P O BOX 174 GEORGETOWN, CT 06829		PC	GENERAL SUPPORT	12,500
NY PHILHARMONIC 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023		PC	GENERAL SUPPORT	25,000
NYC OUTWARD BOUND SCHOOLS 29-46 NORTHERN BLVD LONG ISLAND CITY, NY 11101		PC	GENERAL SUPPORT	10,000
SCENIC HUDSON ONE CIVIC CENTER PLAZA SUITE 200 POUGHKEEPSIE, NY 12601		PC	GENERAL SUPPORT	10,000
SPOONS ACROSS AMERICA 630 9TH AVENUE SUITE 212 NEW YORK, NY 10036		PC	GENERAL SUPPORT	2,500
STEM TEACHERS NYC 245 WEST 107TH STREET SUITE 10B NEW YORK, NY 10025		PC	GENERAL SUPPORT	10,000
TENEMENT MUSEUM 103 ORCHARD STREET NEW YORK, NY 10002		PC	GENERAL SUPPORT	10,000
VERA INSTITUTE OF JUSTICE 34 35TH STREET 4-2A BROOKLYN, NY 11232		PC	GENERAL SUPPORT	75,000
WCPE CLASSICAL RADIO PO BOX 828 WAKE FOREST, NC 27588		PC	GENERAL SUPPORT	2,000
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BLVD BRONX, NY 10460		PC	GENERAL SUPPORT	2,500,000
WESTCHESTER LAND TRUST 403 HARRIS ROAD BEDFORD HILLS, NY 10507		PC	GENERAL SUPPORT	5,000
WHITNEY MUSEUM 99 GANSEVOORT STREET NEW YORK, NY 10014		PC	GENERAL SUPPORT	100,000
WILDERNESS SOCIETY 1801 PENNSYLVANIA AVE NW SUITE 200 WASHINGTON, DC 20006		PC	GENERAL SUPPORT	375,000
WORLD MONUMENTS FUND EMPIRE STATE BUILDING 350 FIFTH AVENUE SUITE 2412 NEW YORK, NY 10018		PC	GENERAL SUPPORT	1,521,250
<b>Total . . . . .</b>				<b>13,754,770</b>

▶ 3a

**b** *Approved for future payment*

Total . . . . . ▶ 3b

0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue:
a PARTNERSHIP INCOME THROUGH WELLINGTON TRUST
b REALIZED LOSS ON FOREIGN CURRENCY
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include items 1 through 11 with numerical values in columns (c) and (d).

12 Subtotal. Add columns (b), (d), and (e). 13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.



## **Additional Data**

[Return to Form](#)

**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

## TY 2022 IRS 990 e-File Render

**Name:** THE ROBERT W WILSON CHARITABLE TRUST

**EIN:** 51-6536168

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING, TAX RETURN PREP, GRANT STRUCTURING/COMPLIANCE & CONSULTING	126,818	38,045		88,773

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

**TY 2022 IRS 990 e-File Render**

**Name:** THE ROBERT W WILSON CHARITABLE TRUST

**EIN:** 51-6536168

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
JBS EXECUTIVE EDUCATION LIMITED	C/O UNIVERSITY OF CAMBRIDGE TRUMPINGTON STREET CAMBRIDGE CB2 1AG UK	2022-01-04	836,473	DESIGN, DEVELOP AND START THE WILSON TRUST NATURAL ALLIES ENVIRONMENTAL LEADERSHIP PROGRAM TO EQUIP LEADERS IN ENVIRONMENTAL ORGANIZATIONS AND ENVIRONMENTAL NON-GOVERNMENT ENTITIES WITH THE RIGHT MINDSET, TOOLS AND FRAMEWORKS TO DRIVE CHANGES AND INNOVATIONS FOR MORE "MARKET-BASED" SOLUTIONS.	836,473	NO KNOWLEDGE OF ANY DIVERSIONS OF THE FUNDS FROM THE CHARITABLE PURPOSE.	01/04/22, 07/21/22, 08/09/22, 08/18/22, 11/30/22		THE GRANTEE MAINTAINED RECORDS OF EXPENDITURES RELATING TO THE USE OF THE GRANT FUNDS AND PROVIDED GRANTOR WITH COPIES OF INVOICES AND PROGRESS REPORTS OF THE PROGRAMS SUPPORTED BY THE GRANT FUNDS THROUGHOUT 2022 AND 2023, WHICH DOCUMENTS AND REPORTS WERE REVIEWED BY THE GRANTOR.

# TY 2022 IRS 990 e-File Render

**Name:** THE ROBERT W WILSON CHARITABLE TRUST

**EIN:** 51-6536168

Identifier	Return Reference	Explanation
INSTALLMENT SALE INCOME - SUBSTITUTE FORM 6252	FORM 990-PF, PART IV	<p>1 DESCRIPTION OF PROPERTY - 1,174 SHARES OF PINEHURST INSTITUTIONAL FUND 2A DATE ACQUIRED (MM/DD/YYYY) - 01/01/2015 B DATE SOLD (MM/DD/YYYY) - 12/31/2022 3 WAS THE PROPERTY SOLD TO A RELATED PARTY? SEE INSTRUCTIONS. IF "YES," COMPLETE PART III FOR THE YEAR OF SALE AND 2 YEARS AFTER THE YEAR OF THE SALE UNLESS YOU RECEIVED THE FINAL PAYMENT DURING THE TAX YEAR . . . . NO4 RESERVED FOR FUTURE USE . . . . . PART I GROSS PROFIT AND CONTRACT PRICE. COMPLETE THIS PART FOR ALL YEARS OF THE INSTALLMENT AGREEMENT.5 SELLING PRICE INCLUDING MORTGAGES AND OTHER DEBTS. DON'T INCLUDE INTEREST, WHETHER STATED OR UNSTATED 2,500,0006 MORTGAGES, DEBTS, AND OTHER LIABILITIES THE BUYER ASSUMED OR TOOK THE PROPERTY SUBJECT TO (SEE INSTRUCTIONS) . . . 07 SUBTRACT LINE 6 FROM LINE 5 . . . . 08 COST OR OTHER BASIS OF PROPERTY SOLD . . . . 1,867,325 9 DEPRECIATION ALLOWED OR ALLOWABLE . . . . 010 ADJUSTED BASIS. SUBTRACT LINE 9 FROM LINE 8 . . . 1,867,32511 COMMISSIONS AND OTHER EXPENSES OF SALE . . . . 0 12 INCOME RECAPTURE FROM FORM 4797, PART III (SEE INSTRUCTIONS) ..013 ADD LINES 10, 11, AND 12 . . . . 1,867,32514 SUBTRACT LINE 13 FROM LINE 5. IF ZERO OR LESS, DON'T COMPLETE THE REST OF THIS FORM. SEE INSTRUCTIONS . . 632,67515 IF THE PROPERTY DESCRIBED ON LINE 1 ABOVE WAS YOUR MAIN HOME, ENTER THE AMOUNT OF YOUR EXCLUDED GAIN. SEE INSTRUCTIONS. OTHERWISE, ENTER -0- . . . . 0 16 GROSS PROFIT. SUBTRACT LINE 15 FROM LINE 14 . . . . 632,37517 SUBTRACT LINE 13 FROM LINE 6. IF ZERO OR LESS, ENTER -0- . . . . . 018 CONTRACT PRICE. ADD LINE 7 AND LINE 17 . . . . 2,500,000PART II INSTALLMENT SALE INCOME. COMPLETE THIS PART FOR ALL YEARS OF THE INSTALLMENT AGREEMENT.19 GROSS PROFIT PERCENTAGE (EXPRESSED AS A DECIMAL AMOUNT). DIVIDE LINE 16 BY LINE 18. (FOR YEARS AFTER THE YEAR OF SALE, SEE INSTRUCTIONS.) . . . . 0.2529520 IF THIS IS THE YEAR OF SALE, ENTER THE AMOUNT FROM LINE 17. OTHERWISE, ENTER -0- . . . . 0 21 PAYMENTS RECEIVED DURING YEAR (SEE INSTRUCTIONS). DON'T INCLUDE INTEREST, WHETHER STATED OR UNSTATED . 022 ADD LINES 20 AND 21 . . . . 023 PAYMENTS RECEIVED IN PRIOR YEARS (SEE INSTRUCTIONS). DON'T INCLUDE INTEREST, WHETHER STATED OR UNSTATED . . . . 0 24 INSTALLMENT SALE INCOME. MULTIPLY LINE 22 BY LINE 19 . . . 025 ENTER THE PART OF LINE 24 THAT IS ORDINARY INCOME UNDER THE RECAPTURE RULES. SEE INSTRUCTIONS . . . 026 SUBTRACT LINE 25 FROM LINE 24. ENTER HERE AND ON SCHEDULE D OR FORM 4797. SEE INSTRUCTIONS 0</p>

**TY 2022 IRS 990 e-File Render****Name:** THE ROBERT W WILSON CHARITABLE TRUST**EIN:** 51-6536168

Name of Stock	End of Year Book Value	End of Year Fair Market Value
160008 SHS ISHARES GOLD TRUST	5,534,685	5,534,685
57306 SHS PACER FDS TR BENCHMARK	1,663,029	1,663,029
193976 SHS VANGUARD FTSE DEV MARKET	8,141,171	8,141,171
202859 SHS AKRE FOCUS FUND INSTL	9,751,410	9,751,410
362091 SHS DFA GLOBAL REAL ESTATE	3,515,906	3,515,906
113796 SHS DODGE & COX INT'L STOCK	4,905,752	4,905,752
125809 SHS DOUBLELINE TOTAL RET	1,103,341	1,103,341
710610 SHS DOUBLELINE TOTAL RET	6,232,045	6,232,045
756490 SHS LOOMIS SAYLES CORE PLUS BOND FUND	8,669,375	8,669,375
190256 SHS MATTHEWS PACIF TIGER FUND	3,835,561	3,835,561
85661 SHS VANGUARD INSTL INDEX	27,551,049	27,551,049
1132813 SHS VANGUARD S/T INV GRADE	11,271,488	11,271,488
144296 SHS VANGUARD COMMODITY STRAT ADMIR	3,945,050	3,945,050
79351 SHS VANGUARD SMALL CAP ADMIR	6,978,109	6,978,109
720497 SHS WCM FOCUSED INTL GROWTH	14,164,982	14,164,982
3844 SHS AMPHENOL CORP.	292,682	292,682
3846 SHS BIO-TECHNE CORP.	318,756	318,756
8744 SHS BROWN & BROWN INC.	498,146	498,146
3309.00006 SHS CDW CORP.	590,921	590,921
9306 SHS CERIDIAN HCM HLDG	596,980	596,980
6248 SHS CORE & MAIN INC.	120,649	120,649
2956 SHS DUCKHORN PORTFOLIO INC.	48,981	48,981
4715 SHS ENTEGRIS INC.	309,257	309,257
3164 SHS FIRST REPUBLIC BANK	385,660	385,660
1181 SHS GODADDY, INC.	88,362	88,362
467 SHS IDEXX LABORATORIES	190,517	190,517
1853 SHS JACOBS ENGR GROUP	222,490	222,490
5501.00001 SHS LIVE NATION ENTERTAINMENT	383,640	383,640
1732 SHS MARTIN MARIETTA MAT	585,364	585,364
2525 SHS MIDDLEBY CORP	338,098	338,098
3029 SHS MORNINGSTAR INC.	656,051	656,051
1131 SHS PAYCHEX INC.	130,698	130,698
2324 SHS PERKIINELMER INC.	325,871	325,871
918 SHS POOL CORP.	277,539	277,539
2562 SHS POWERSCHOOL HOLDINGS	59,131	59,131
4929 SHS ROLLINS INC.	180,106	180,106
3668 SHS SERVICE CORP.	253,606	253,606
3414 SHS SIGNET JEWELERS LTD.	232,152	232,152
1335 SHS STERIS PLC ORD	246,561	246,561
1192.00002 SHS TELEDYNE TECHNOLOGIES	476,693	476,693
3239 SHS TORO CO.	366,655	366,655
1275 SHS TRACTORSUPPLYCO.	286,837	286,837
3152 SHS TRIMBLE NAVIGATION LIMITED COM	159,365	159,365
1409 SHS VAIL RESORTS INC.	335,835	335,835
3720 SHS WABTEC CO. WAB	371,293	371,293
21894 SHS VANGUARD INDEX FDS VTV	3,073,230	3,073,230
21300 SHS SPDR SER TR S&P BIOTECH	1,767,900	1,767,900

## TY 2022 IRS 990 e-File Render

**Name:** THE ROBERT W WILSON CHARITABLE TRUST

**EIN:** 51-6536168

**US Government Securities - End of  
Year Book Value:**

12,624,908

**US Government Securities - End of  
Year Fair Market Value:**

12,624,908

**State & Local Government  
Securities - End of Year Book  
Value:**

0

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

0

**TY 2022 IRS 990 e-File Render****Name:** THE ROBERT W WILSON CHARITABLE TRUST**EIN:** 51-6536168

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT IN BLACK DIAMOND ARBITRAGE, LTD.	FMV	3,282,372	3,282,372
INVESTMENT IN FARALLON CAPITAL INVESTORS LP	FMV	3,169,298	3,169,298
INVESTMENT IN PINEHURST INSTITUTIONAL LTD.	FMV	21,727,975	21,727,975
INV IN PSHIP-WELLINGTON TRUST CTF DIVERSIFIED INFLATION HEDGES PORT	FMV	4,182,594	4,182,594
INVESTMENT IN SQN INVESTORS OFFSHORE LTD	FMV	3,036,892	3,036,892
INVESTMENT IN WISE ORIGIN BITCOIN INDEX FUND I, LP	FMV	594,551	594,551
BREVAN HOWARD FUND LIMITED - CLASS M USD NR	FMV	4,765,004	4,765,004
THE JANUS HENDERSON MULTI-STRATEGY FUND USD VOTING	FMV	1,961,694	1,961,694

## TY 2022 IRS 990 e-File Render

**Name:** THE ROBERT W WILSON CHARITABLE TRUST

**EIN:** 51-6536168

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES IN CONNECTION WITH VARIOUS FOUNDATION MATTERS	44,656	0		44,656

# TY 2022 IRS 990 e-File Render

**Name:** THE ROBERT W WILSON CHARITABLE TRUST

**EIN:** 51-6536168

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER ASSETS	105	105	105

## TY 2022 IRS 990 e-File Render

**Name:** THE ROBERT W WILSON CHARITABLE TRUST

**EIN:** 51-6536168

Description	Amount
UNREALIZED DEPRECIATION OF INVESTMENTS CARRIED AT MARKET VALUE	45,021,752

**TY 2022 IRS 990 e-File Render****Name:** THE ROBERT W WILSON CHARITABLE TRUST**EIN:** 51-6536168

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	1,500	0		1,500
MISCELLANEOUS PARTNERSHIP EXPENSES THRU WISE ORIGIN	10,214	10,214		0
MISCELLANEOUS EXPENSES	6,423	0		1,423
MISCELLANEOUS PARTNERSHIP EXPENSES THRU WELLINGTON TRUST	2,103	2,103		0
OFFICE EXPENSES	34,658	13,863		20,795
MISCELLANEOUS PARTNERSHIP EXPENSES THRU FARALLON	435	435		0
OTHER INVESTMENT EXPENSES	14,131	14,131		0

# TY 2022 IRS 990 e-File Render

**Name:** THE ROBERT W WILSON CHARITABLE TRUST

**EIN:** 51-6536168

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME THROUGH WELLINGTON TRUST	5,210	5,210	5,210
REALIZED LOSS ON FOREIGN CURRENCY	-1,029	-1,029	-1,029

**TY 2022 IRS 990 e-File Render****Name:** THE ROBERT W WILSON CHARITABLE TRUST**EIN:** 51-6536168

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	642,114	642,114		0
CONSULTING FEES IN CONNECTION WITH THE GRANT TO JBS	101,069	0		101,069
INVESTMENT MANAGEMENT FEES THROUGH WELLINGTON	40,800	40,800		0

# TY 2022 IRS 990 e-File Render

**Name:** THE ROBERT W WILSON CHARITABLE TRUST

**EIN:** 51-6536168

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX ON NET INVESTMENT INCOME	165,000	0		0
FOREIGN INCOME TAXES WITHHELD THROUGH WELLINGTON TRUST	11,384	11,384		0
FOREIGN INCOME TAXES WITHHELD FROM DIVIDENDS	33,728	33,728		0