

or Section 4947(a)(1) Trust Treated as Private Foundation

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For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation: TORTUGA CHARITABLE FOUNDATION. A Employer identification number: 51-0245279. B Telephone number: (212) 682-6640. C If exemption application is pending, check here. D 1. Foreign organizations, check here. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include: 1 Contributions, gifts, grants, etc., received; 2 Check if the foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities; 5a Gross rents; b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10; b Gross sales price for all assets on line 6a; 7 Capital gain net income; 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; b Less: Cost of goods sold; c Gross profit or (loss); 11 Other income; 12 Total; 13 Compensation of officers, directors, trustees, etc.; 14 Other employee salaries and wages; 15 Pension plans, employee benefits; 16a Legal fees; b Accounting fees; c Other professional fees; 17 Interest; 18 Taxes; 19 Depreciation; 20 Occupancy; 21 Travel, conferences, and meetings; 22 Printing and publications; 23 Other expenses; 24 Total operating and administrative expenses; 25 Contributions, gifts, grants paid; 26 Total expenses and disbursements; 27 Subtract line 26 from line 12; a Excess of revenue over expenses and disbursements; b Net investment income; c Adjusted net income.

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	2,082	71,056	71,056
	<b>2</b> Savings and temporary cash investments . . . . .	2,753,615	1,838,652	1,838,652
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	107,412,684	97,838,193	115,162,352
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	110,168,381	99,747,901	117,072,060	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	0	33,489	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	33,489	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .	110,168,381	99,714,412	
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	110,168,381	99,714,412		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	110,168,381	99,747,901		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	110,168,381
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-10,453,969
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	99,714,412
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	<b>6</b>	99,714,412

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> PUBLICLY TRADED SECURITIES			
<b>b</b> SECURITIES LITIGATION SETTLEMENT	P		
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 40,999,758		46,967,669	-5,967,911
<b>b</b> 10,927			10,927
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			-5,967,911
<b>b</b>			10,927
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) <div style="float: right; border-left: 1px solid black; border-right: 1px solid black; padding: 0 10px;">                     { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }                 </div>	<b>2</b>	-5,956,984
	<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	<b>3</b>

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, credits/payments, and total tax due. Values include 294,944 and 0.

Part VI-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, unrelated business income, and state reporting. Includes 'Yes' and 'No' columns.

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of SACKS PRESS LACHER PC Telephone no. (212) 682-6640 Located at 600 THIRD AVENUE NEW YORK NY 10016 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

- 5a** During the year did the foundation pay or incur any amount to:
  - (1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
  - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
  - (3)** Provide a grant to an individual for travel, study, or other similar purposes?
  - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
  - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
- b** If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check
- d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
- b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
<b>5a(1)</b>		No
<b>5a(2)</b>		No
<b>5a(3)</b>		No
<b>5a(4)</b>		No
<b>5a(5)</b>		No
<b>5b</b>		
<b>5d</b>		
<b>6a</b>		No
<b>6b</b>		No
<b>7a</b>		No
<b>7b</b>		
<b>8</b>		No

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MILDRED LIVINGSTON C/O SACKS 600 THIRD AVE NEW YORK, NY 10016	PRES, TRUSTEE 5.00	0	0	0
PATRICIA LIVINGSTON C/O SACKS 600 THIRD AVE NEW YORK, NY 10016	SEC'Y, TRUSTEE 5.00	0	0	0
ROBERT LIVINGSTON C/O SACKS 600 THIRD AVE NEW YORK, NY 10016	TRUSTEE 5.00	0	0	0
PHILIP LIVINGSTON C/O SACKS 600 THIRD AVE NEW YORK, NY 10016	TRUSTEE 5.00	0	0	0
DONNA M COLON C/O SACKS 600 THIRD AVE NEW YORK, NY 10016	TREASURER 5.00	0	0	0
KAREN HARRIS 534 HAWK PINE RD NORWICH, VT 05055	EXEC DIRECTOR 35.00	287,500	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KAY BROMBERG 217 GARDEN ST ROSLYN HEIGHTS, NY 11577	N/A 30.00	100,000	0	0
<b>Total</b> number of other employees paid over \$50,000.				0

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
EDGEWOOD MANAGEMENT CO LLC 600 STEAMBOAT RD GREENWICH, CT 06830	INVESTMENT ADVISORY	1,118,414
PATTERSON BELKNAP WEBB & TYLER LLP 1133 AVENUE OF THE AMERICAS NEW YORK, NY 10036	LEGAL	162,986
GRIFFIN ADVISORS INC 3510 GLENWOOD CT DELRAY BEACH, FL 33445	CONSULTING	60,000
BANK OF NEW YORK PO BOX 185 PITTSBURGH, PA 15230	CUSTODY AGENT	56,739

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

0

**Part VIII- Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part VIII- Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . ▶

0

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	135,489,922
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	2,841,672
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	138,331,594
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	138,331,594
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	2,074,974
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3.. . . .	<b>5</b>	136,256,620
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	6,812,831

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	6,812,831
<b>2a</b>	Tax on investment income for 2022 from Part V, line 5. . . . .	<b>2a</b>	
<b>b</b>	Income tax for 2022. (This does not include the tax from Part V.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	0
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	6,812,831
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	6,812,831
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	6,812,831

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	8,017,176
<b>b</b>	Program-related investments—total from Part VIII-B	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	<b>4</b>	8,017,176

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
<b>1</b> Distributable amount for 2022 from Part X, line 7				6,812,831
<b>2</b> Undistributed income, if any, as of the end of 2022:				
<b>a</b> Enter amount for 2021 only. . . . .			0	
<b>b</b> Total for prior years: 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2022:				
<b>a</b> From 2017. . . . .				
<b>b</b> From 2018. . . . .				
<b>c</b> From 2019. . . . .			860,627	
<b>d</b> From 2020. . . . .			1,207,813	
<b>e</b> From 2021. . . . .				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	2,068,440			
<b>4</b> Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ <u>8,017,176</u>				
<b>a</b> Applied to 2021, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2022 distributable amount				6,812,831
<b>e</b> Remaining amount distributed out of corpus	1,204,345			
<b>5</b> Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,272,785			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	0			
<b>9</b> <b>Excess distributions carryover to 2023.</b> Subtract lines 7 and 8 from line 6a	3,272,785			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2018				
<b>b</b> Excess from 2019			860,627	
<b>c</b> Excess from 2020. . . . .			1,207,813	
<b>d</b> Excess from 2021				
<b>e</b> Excess from 2022			1,204,345	

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2022</b>	<b>(b) 2021</b>	<b>(c) 2020</b>	<b>(d) 2019</b>	
<b>b</b> 85% (0.85) of line 2a					
<b>c</b> Qualifying distributions from Part XI, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF (2022) Supplemental Information (continued)					Page 1
3 Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
Name and address (home or business)					
<b>a Paid during the year</b>					
FRIENDS OF THE DICKENSON MEMORIAL LIBRARY MAIN STREET CLINTWOOD,VA 24228		PC	GENERAL CHARITABLE PURPOSES	5,000	
THE NEW YORK COALITION FOR HEALTHY SCHOOL FOOD PO BOX 737 MAMARONECK,NY 10543		PC	GENERAL CHARITABLE PURPOSES	15,000	
ESOPUS CREEK CONSERVANCY 4 SHADY LN SAUGERTIES,NY 12477		PC	GENERAL CHARITABLE PURPOSES	20,000	
FOOD & WATER WATCH 1616 P STREET NW WASHINGTON,DC 20036		PC	GENERAL CHARITABLE PURPOSES	20,000	
OMEGA INSTITUTE FOR HOLISTIC STUDIES INC 150 LAKE DR RHINEBECK,NY 12572		PC	GENERAL CHARITABLE PURPOSES	20,000	
PUGET SOUNDKEEPER ALLIANCE 130 NICKERSON ST 107 SEATTLE,WA 98109		PC	GENERAL CHARITABLE PURPOSES	25,000	
ACTION PROGRAMS FOR ANIMALS 537 N SOLANO DR LAS CRUCES,NM 88001		PC	GENERAL CHARITABLE PURPOSES	25,000	
COWICHE CANYON CONSERVANCY 302 N 3RD ST 201 YAKIMA,WA 98901		PC	GENERAL CHARITABLE PURPOSES	25,000	
TURTLE SURVIVAL ALLIANCE 1030 JENKINS RD SUITE D CHARLESTON,SC 29407		PC	GENERAL CHARITABLE PURPOSES	30,000	
AIR ALLIANCE HOUSTON 2520 CAROLINE ST 100 HOUSTON,TX 77004		PC	GENERAL CHARITABLE PURPOSES	30,000	
CONSERVATION NORTHWEST 1829 10TH AVE W SUITE B SEATTLE,WA 98119		PC	GENERAL CHARITABLE PURPOSES	30,000	
LIVEABLE ARLINGTON PO BOX 14172 ARLINGTON,TX 76094		PC	GENERAL CHARITABLE PURPOSES	30,000	
WASHINGTON ENVIRONMENTAL COUNCIL 1402 3RD AVENUE SAN FRANCISCO,CA 98101		PC	GENERAL CHARITABLE PURPOSES	35,000	
NATIVE MOVEMENT PO BOX 83467 FAIRBANKS,AK 99708		PC	GENERAL CHARITABLE PURPOSES	35,000	
WILD VIRGINIA INC 108 5TH ST SE CHARLOTTESVILLE,VA 22902		PC	GENERAL CHARITABLE PURPOSES	40,000	
CATSKILL ANIMAL SANCTUARY INC 316 OLD STAGE ROAD SAUGERTIES,NY 12477		PC	RESEARCH AND GENERAL SUPPORT	40,000	
WHITMAN WALKER FOUNDATION INC 1377 R ST NW WASHINGTON,DC 20009		PC	GENERAL CHARITABLE PURPOSES	40,000	
WILD ARIZONA PO BOX 40340 TUCSON,AZ 85717		PC	GENERAL CHARITABLE PURPOSES	50,000	
ALLIANCE FOR A GREEN ECONOMY 2013 E GENESEE ST SYRACUSE,NY 13210		PC	GENERAL CHARITABLE PURPOSES	50,000	
BADLANDS CONSERVATION ALLIANCE 801 N 10TH ST BISMARCK,ND 58501		PC	GENERAL CHARITABLE PURPOSES	50,000	
DELAWARE RIVERKEEPER NETWORK 925 CANAL ST 3701 BRISTOL,PA 19007		PC	GENERAL CHARITABLE PURPOSES	50,000	
ENVIRONMENT AND HUMAN HEALTH INC 1191 RIDGE ROAD NORTH HAVEN,CT 06473		PC	GENERAL CHARITABLE PURPOSES	50,000	
GUARDIANORG FOUNDATION 900 17TH ST NW WASHINGTON,DC 20006		PC	GENERAL CHARITABLE PURPOSES	50,000	
HUMANE EDUCATION ADVOCATES REACHING TEACHERS INC PO BOX 738 MAMARONECK,NY 10543		PC	GENERAL CHARITABLE PURPOSES	50,000	
PHYSICIANS COMMITTEE FOR RESPONSIBLE MEDICINE 5100 WISCONSIN AVE NW WASHINGTON,DC 20016		PC	GENERAL CHARITABLE PURPOSES	50,000	
RIVER VALLEY ORGANIZING 506 WALNUT ST EAST LIVERPOOL,OH 43920		PC	GENERAL CHARITABLE PURPOSES	50,000	
UPSTREAM POLICY INSTITUTE INC 426 17TH STREET OAKLAND,CA 94612		PC	GENERAL CHARITABLE PURPOSES	50,000	
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BOULEVARD BRONX,NY 10460		PC	GENERAL CHARITABLE PURPOSES	50,000	
WOODSTOCK LAND CONSERVANCY INC PO BOX 864 WOODSTOCK,NY 12498		PC	GENERAL CHARITABLE PURPOSES	60,000	
FRIENDS OF NEVADA WILDERNESS PO BOX 9754 RENO,NV 89507		PC	GENERAL CHARITABLE PURPOSES	60,000	
GREATER YELLOWSTONE COALITION 215 SOUTH WALLACE AVE BOZEMAN,MT 59715		PC	GENERAL CHARITABLE PURPOSES	60,000	
NEW MEXICO WILDERNESS ALLIANCE 317 COMMERCIAL ST NE STE 300 ALBUQUERQUE,NM 87102		PC	PROTECT WYOMING PUBLIC LANDS	60,000	
WYOMING WILDERNESS ASSOCIATION 811 N MAIN ST SHERIDAN,WY 82801		PC	GENERAL CHARITABLE PURPOSES	65,000	
CONSERVATION LANDS FOUNDATION INC 160 EAST 12TH STREET DURANGO,CO 81301		PC	GENERAL CHARITABLE PURPOSES	65,000	
ENVIRONMENTAL ADVOCATES NY 353 HAMILTON ST ALBANY,NY 12210		PC	GENERAL CHARITABLE PURPOSES	65,000	
WILD EARTH GUARDIANS 301 N GUADALUPE ST 201 SANTA FE,NM 87501		PC	ECO-ACCOUNTABILITY PROJECT	70,000	
SUSTAINABLE MARKETS FOUNDATION 45 W 36TH STREET 6TH FLOOR NEW YORK,NY 10018		PC	GENERAL CHARITABLE PURPOSES	75,000	
ALASKA CENTER EDUCATION FUND 707 A STREET SUITE 205 ANCHORAGE,AK 99501		PC	GENERAL CHARITABLE PURPOSES	75,000	
APPALACHIAN MOUNTAIN ADVOCATES INC PO BOX 507 LEWISBURG,WV 24901		PC	GENERAL CHARITABLE PURPOSES	75,000	
CENTER FOR CLIMATE INTEGRITY 2300 WISCONSIN AVE NW WASHINGTON,DC 20007		PC	GENERAL CHARITABLE PURPOSES	75,000	
COMMISSION SHIFT 212 FLORES AVE LAREDO,TX 78040		PC	GENERAL CHARITABLE PURPOSES	75,000	
DOGWOOD ALLIANCE INC 1321 W NEW HOPE DRIVE CEDAR PARK,TX 78613		PC	GENERAL CHARITABLE PURPOSES	75,000	
LAND TRUST ALLIANCE INC 1250 H STREET NW SUITE 600 WASHINGTON,DC 20005		PC	GENERAL CHARITABLE PURPOSES	75,000	
LEAGUE OF CONSERVATION VOTERS EDUCATION FUND 740 15TH STREET NW 7TH FL WASHINGTON,DC 20005		PC	GENERAL CHARITABLE PURPOSES	75,000	
NATIONAL PARKS CONSERVATION ASSOCIATION 777 6TH STREET NW SUITE 700 WASHINGTON,DC 200013723		PC	GENERAL CHARITABLE PURPOSES	75,000	
NEW YORK PUBLIC INTEREST RESEARCH 9 MURRAY STREET NEW YORK,NY 10007		PC	GENERAL CHARITABLE PURPOSES	75,000	
OREGON NATURAL DESERT ASSOCIATION 50 SW BOND AVENUE BEND,OR 97702		PC	GENERAL CHARITABLE PURPOSES	75,000	
PARTNERSHIP FOR POLICY INTEGRITY 54 ARNOLD RD PELHAM,MA 01002		PC	GENERAL CHARITABLE PURPOSES	75,000	
POMFRET SCHOOL 398 POMFRET ST POMFRET CENTER,CT 06259		PC	GENERAL CHARITABLE PURPOSES	75,000	
PUBLIC EMPLOYEES FOR ENVIRONMENTAL RESPONSIBILITY 962 WAYNE AV SILVER SPRING,MD 20910		PC	GENERAL CHARITABLE PURPOSES	75,000	
ROCKEFELLER FAMILY FUND INC 475 RIVERSIDE DR STE 900 NEW YORK,NY 10115		PC	GENERAL CHARITABLE PURPOSES	75,000	
SCENIC HUDSON INC ONE CIVIC CENTER PLAZA SUITE 200 POUGHKEEPSIE,NY 12601		PC	GENERAL CHARITABLE PURPOSES	75,000	
TAXPAYERS FOR COMMON SENSE 651 PENNSYLVANIA AVE SE WASHINGTON,DC 20003		PC	GENERAL CHARITABLE PURPOSES	80,000	
OREGON DESERT LAND TRUST 2843 NW LOLO DR 200 BEND,OR 97703		PC	GENERAL CHARITABLE PURPOSES	80,000	
TERRACORPS INC 116 JOHN STREET LOWELL,MA 01852		PC	GENERAL CHARITABLE PURPOSES	80,000	
UNIVERSITY OF WASHINGTON FOUNDATION 407 GERBERDING HALL SEATTLE,WA 98195		PC	GENERAL CHARITABLE PURPOSES	90,000	
ALASKA PUBLIC INTEREST RESEARCH GROUP PO BOX 201416 ANCHORAGE,AK 99520		PC	GENERAL CHARITABLE PURPOSES	90,000	
CENTER FOR INTERNATIONAL ENVIRONMENTAL LAW 1101 15TH STREET NW WASHINGTON,DC 20005		PC	GENERAL CHARITABLE PURPOSES	90,000	
NORTHERN ALASKA ENVIRONMENTAL CENTER 830 COLLEGE RD FAIRBANKS,AK 99701		PC	GENERAL CHARITABLE PURPOSES	100,000	
ALASKA WILDERNESS LEAGUE 122 C STREET NW WASHINGTON,DC 20001		PC	GENERAL CHARITABLE PURPOSES	100,000	
INSTITUTE FOR ENERGY ECONOMICS AND FINANCIAL ANALYSIS 3430 ROCKY RIVER ROAD CLEVELAND,OH 44111		PC	GENERAL CHARITABLE PURPOSES	100,000	
SAVE THE SOUND 900 CHAPEL STREET SUITE 2202 NEW HAVEN,CT 06510		PC	GENERAL CHARITABLE PURPOSES	100,000	
SOUTHEAST ALASKA CONSERVATION COUNCIL 224 GOLD ST JUNEAU,AK 99801		PC	GENERAL CHARITABLE PURPOSES	125,000	
CENTER FOR BIOLOGICAL DIVERSITY INC PO BOX 710 TUCSON,AZ 85702		PC	GENERAL CHARITABLE PURPOSES	125,000	
TRUSTEES FOR ALASKA 1026 W 4TH AVE SUITE 201 ANCHORAGE,AK 99501		PC	GENERAL CHARITABLE PURPOSES	135,000	
SOUTHERN ENVIRONMENTAL LAW CENTER 201 WEST MAIN STREET CHARLOTTESVILLE,VA 22902		PC	GENERAL CHARITABLE PURPOSES	150,000	
CT AUDUBON SOCIETY INC 314 UNQUOWA ROAD FAIRFIELD,CT 06824		PC	GENERAL CHARITABLE PURPOSES	150,000	
LOUISIANA BUCKET BRIGADE 2803 SAINT PHILLIP STREET NEW ORLEANS,LA 70119		PC	GENERAL CHARITABLE PURPOSES	165,000	
MOUNT GRACE LAND CONSERVATION TRUST 1461 OLD KEENE RD ATHOL,MA 01331		PC	GENERAL CHARITABLE PURPOSES	210,000	
ENVIRONMENTAL INTEGRITY PROJECT 1000 VERMONT AVE NW WASHINGTON,DC 20005		PC	GENERAL CHARITABLE PURPOSES	211,500	
CRAIG HOSPITAL 3425 S CLARKSTON ST ENGLEWOOD,CO 80113		PC	GENERAL CHARITABLE PURPOSES	225,000	
BENNINGTON COLLEGE 1 COLLEGE DR BENNINGTON,VT 05201		PC	GENERAL CHARITABLE PURPOSES	225,000	
NEW VENTURE FUND 1201 CONNECTICUT AVE NW 300 WASHINGTON,DC 20036		PC	GENERAL CHARITABLE PURPOSES	150,000	
PLANNED PARENTHOOD FEDERATION OF AMERICA INC 1110 VERMONT AVE NW WASHINGTON,DC 20005		PC	GENERAL CHARITABLE PURPOSES	360,000	
THE NATURE CONSERVANCY 4245 NORTH FAIRFAX DRIVE SUITE 100 ARLINGTON,VA 222031606		PC	GENERAL CHARITABLE PURPOSES	50,000	
ABORTION CARE NETWORK 1300 I STREET NW SUITE 400E WASHINGTON,DC 20005		PC	GENERAL CHARITABLE PURPOSES	12,000	
BIODIVERSITY FUNDERS GROUP 1016 TORNEY AVE SAN FRANCISCO,CA 94129		PC	GENERAL CHARITABLE PURPOSES	75,000	
CENTER FOR RURAL AFFAIRS 145 MAIN ST PO BOX 136 LYONS,NE 68038		PC	GENERAL CHARITABLE PURPOSES	50,000	
COMMUNITY FOUNDATION FOR THE ALLEGHENIES 216 FRANKLIN ST SUITE 400 JOHNSTOWN,PA 15901		PC	GENERAL CHARITABLE PURPOSES	75,000	
EARTHJUSTICE 313 EAST MAIN ST BOZEMAN,MT 59772		PC	GENERAL CHARITABLE PURPOSES	75,000	
ECDYSSIS FOUNDATION 46958 188TH ST ESTELLINE,SD 57234		PC	GENERAL CHARITABLE PURPOSES	10,000	
ENVIRONMENTAL VOLUNTEERS 2560 EMBARCADERO ROAD PALO ALTO,CA 94303		PC	GENERAL CHARITABLE PURPOSES	75,000	
HOPEWELL FUND 1828 L ST WASHINGTON,DC 20036		PC	GENERAL CHARITABLE PURPOSES	75,000	
INTERLACE COMMONS INC 9 PLEASANT ST BRISTOL,VT 05443		PC	GENERAL CHARITABLE PURPOSES	75,000	
INTERTRIBAL AGRICULTURE COUNCIL INC 100 N 27 ST BILLINGS,MT 59101		PC	GENERAL CHARITABLE PURPOSES	75,000	
NATIONAL CAUCUS OF ENVIRONMENTAL LEGISLATORS 1100 H ST NW WASHINGTON,DC 20005		PC	GENERAL CHARITABLE PURPOSES	5,000	
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1667 K ST NW WASHINGTON,DC 20006		PC	GENERAL CHARITABLE PURPOSES	75,000	
NATIONAL INSTITUTE FOR REPRODUCTIVE HEALTH INC 14 WALL ST NEW YORK,NY 10005		PC	GENERAL CHARITABLE PURPOSES	20,000	
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DR RESTON,VA 20190		PC	GENERAL CHARITABLE PURPOSES	75,000	
NATIONAL WOMENS LAW CENTER 11 DUPONT CIRCLE NW WASHINGTON,DC 20036		PC	GENERAL CHARITABLE PURPOSES	50,000	
NEW ORLEANS SPONSORING COMMITTEE TOGETHER NEW ORLEANS 2721 S BROAD ST NEW ORLEANS,LA 70125		PC	GENERAL CHARITABLE PURPOSES	30,000	
NATIONAL NETWORK OF ABORTION FUNDS 9450 SW GEMINI DR BEAVERTON,OR 97008		PC	GENERAL CHARITABLE PURPOSES	25,000	
OCCIDENTAL ARTS AND ECOLOGY CENTER 15290 COLEMAN VALLEY RD OCCIDENTAL,CA 95465		PC	GENERAL CHARITABLE PURPOSES	50,000	
PLANNED PARENTHOOD OF SOUTHERN NEW ENGLAND INC 345 WHITNEY AV NEW HAVEN,CT 06511		PC	GENERAL CHARITABLE PURPOSES	100,000	
PLANNED PARENTHOOD SOUTH ATLANTIC 100 SO BOYLAN AVE RALEIGH,NC 27603		PC	GENERAL CHARITABLE PURPOSES	40,000	
REDFORD CENTER INC PO BOX 29144 SAN FRANCISCO,CA 94129		PC	GENERAL CHARITABLE PURPOSES	100,000	
REGENERATIVE AGRICULTURE FOUNDATION PO BOX 7276 MINNEAPOLIS,MN 55407		PC	GENERAL CHARITABLE PURPOSES	35,000	
PLANNED PARENTHOOD OF THE ROCKY MOUNTAINS INC 7155 E 38 AVE DENVER,CO 80207		PC	GENERAL CHARITABLE PURPOSES	50,000	
SOUTH CAROLINA COASTAL CONSERVATION LEAGUE 131 SPRING ST CHARLESTON,SC 29403		PC	GENERAL CHARITABLE PURPOSES	50,000	
BRIGID ALLIANCE INC PO BOX 5B PLANETARIUM STATION NEW YORK,NY 10024		PC	GENERAL CHARITABLE PURPOSES	75,000	
VIRGINIA ORGANIZING INC 703 CONCORD AVE CHARLOTTESVILLE,VA 22903		PC	GENERAL CHARITABLE PURPOSES	75,000	
VOTE SOLAR 360 22ND ST OAKLAND,CA 94612		PC	GENERAL CHARITABLE PURPOSES	35,000	
WASHINGTON WILD 305 NORTH 83 ST SEATTLE,WA 98103		PC	GENERAL CHARITABLE PURPOSES	75,000	
WESTERN ENVIRONMENTAL LAW CENTER 120 SHELTON MCMURPHEY BLVD EUGENE,OR 97401		PC	GENERAL CHARITABLE PURPOSES	10,000	
WHITE FEATHER FARM INC 1389 RT 212 SAUGERTIES,NY 12477		PC	GENERAL CHARITABLE PURPOSES	30,000	
PROTECT OUR WINTERS 4676 BROADWAY ST BOULDER,CO 80304		PC	JUST TRANSITION FUND	75,000	
ROCKEFELLER PHILANTHROPY ADVISORS 6 WEST 48TH STREET NEW YORK,NY 10036					
<b>Total</b>			<b>3a</b>	7,608,500	
<b>b Approved for future payment</b>					
<b>Total</b>			<b>3b</b>		

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue: a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a subtotal row.

12 Subtotal. Add columns (b), (d), and (e). 0 -5,013,900 0
13 Total. Add line 12, columns (b), (d), and (e). 13 -5,013,900
(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVI

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with 3 columns: Question, Yes, No. Rows include 1a(1) Cash, 1a(2) Other assets, 1b(1) Sales of assets, 1b(2) Purchases of assets, 1b(3) Rental of facilities, 1b(4) Reimbursement arrangements, 1b(5) Loans or loan guarantees, 1b(6) Performance of services, and 1c Sharing of facilities.

- a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash, (2) Other assets.
b Other transactions: (1) Sales of assets to a noncharitable exempt organization, (2) Purchases of assets from a noncharitable exempt organization, (3) Rental of facilities, equipment, or other assets, (4) Reimbursement arrangements, (5) Loans or loan guarantees, (6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [ ] Yes [x] No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: \_\_\_\_\_ Date: 2023-06-06 Title: \_\_\_\_\_

May the IRS discuss this return with the preparer shown below? See instructions. [ ] Yes [x] No

Table for Preparer Information with 5 columns: Print/Type preparer's name (GARY D LACHER), Preparer's Signature, Date (2023-06-06), Check if self-employed, PTIN (P00192831), Firm's name (SACKS PRESS & LACHER PC), Firm's EIN (13-3050313), Firm's address (600 THIRD AVENUE, NEW YORK, NY 100161901), Phone no. ((212) 682-6640).

## **Additional Data**

[Return to Form](#)

**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

**Schedule B**

**Schedule of Contributors**

OMB No. 1545-0047

(Form 990)  
Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990, 990-EZ, or 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

**2022**

Name of the organization TORTUGA CHARITABLE FOUNDATION	Employer identification number 51-0245279
---	--

Organization type (check one):

**Filers of:**

**Section:**

- Form 990 or 990-EZ
  - 501(c)( ) (enter number) organization
  - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
  - 527 political organization
- Form 990-PF
  - 501(c)(3) exempt private foundation
  - 4947(a)(1) nonexempt charitable trust treated as a private foundation
  - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
TORTUGA CHARITABLE FOUNDATION

Employer identification number  
51-0245279

**Part I**  
**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF JOAN TWEEDY C/O SACKS 600 THIRD AVENUE NEW YORK, NY 10016	\$ 4,361,434	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization  
 TORTUGA CHARITABLE FOUNDATION

**Employer identification number**  
 51-0245279

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization TORTUGA CHARITABLE FOUNDATION	Employer identification number 51-0245279
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

## **Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

# TY 2022 IRS 990 e-File Render

**Name:** TORTUGA CHARITABLE FOUNDATION

**EIN:** 51-0245279

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	10,000	10,000		0

**TY 2022 IRS 990 e-File Render****Name:** TORTUGA CHARITABLE FOUNDATION**EIN:** 51-0245279

Name of Stock	End of Year Book Value	End of Year Fair Market Value
A S M L HOLDING N.V. 10041 SHS	6,169,420	5,486,402
ADOBE SYSTEMS INC 17239 SHS	5,329,196	5,801,441
ALIGN TECHNOLOGY INC 14123 SHS	3,393,736	2,978,541
AMAZON.COM INC 32841 SHS	910,755	2,758,644
AMERICAN TOWER CORPORATION 21501 SHS	2,098,421	4,555,202
BLACKSTONE GROUP INC 48113 SHS	4,724,433	3,569,503
CHIPOTLE MEXICAN GRILL INC CL A 3781 SHS	4,982,140	5,246,100
CME GROUP INC 16769 SHS	1,798,275	2,819,875
DANAHER CORP 24280 SHS	5,332,419	6,444,398
ESTEE LAUDER COMPANIES CLASS A 26494 SHS	5,375,885	6,573,426
ILLUMINA INC 27781 SHS	7,613,374	5,617,318
INTUIT 15757 SHS	4,453,577	6,132,940
INTUITIVE SURGICAL INC 28735 SHS	3,830,773	7,624,832
LULULEMON ATHLETICA INC 10690 SHS	3,435,528	3,424,862
MATCH GROUP INC 67618 SHS	8,817,257	2,805,471
MICROSOFT CORPORATION 19509 SHS	3,022,957	4,678,648
NETFLIX COM INC 21434 SHS	6,658,871	6,320,458
NIKE INC CLASS B STOCK 52689 SHS	3,657,795	6,165,140
NVIDIA CORP 47067 SHS	3,205,770	6,878,371
S & P GLOBAL INC. 15918 SHS	2,854,170	5,331,575
SERVICENOW, INC. 14311 SHS	7,356,252	5,556,532
VISA INC-CLASS A SHRS 40396 SHS	2,817,189	8,392,673

# TY 2022 IRS 990 e-File Render

**Name:** TORTUGA CHARITABLE FOUNDATION

**EIN:** 51-0245279

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	162,986	0		0

## TY 2022 IRS 990 e-File Render

**Name:** TORTUGA CHARITABLE FOUNDATION

**EIN:** 51-0245279

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODY FEE	56,739	56,739		0
ADMINISTRATIVE	5,476	0		0
INSURANCE	6,587	0		0
FILING FEES	6,000	0		0

**TY 2022 IRS 990 e-File Render****Name:** TORTUGA CHARITABLE FOUNDATION**EIN:** 51-0245279

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL WITHHOLDING	0	15,989
PENSION PAYABLE	0	17,500

# TY 2022 IRS 990 e-File Render

**Name:** TORTUGA CHARITABLE FOUNDATION

**EIN:** 51-0245279

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEE	1,118,414	1,118,414		0
BOARD CONSULTANTS	60,000	0		0

## TY 2022 IRS 990 e-File Render

**Name:** TORTUGA CHARITABLE FOUNDATION

**EIN:** 51-0245279

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE	313,000	0		0
PAYROLL	19,828	0		18,223
FOREIGN WITHHOLDING TAX	9,444	9,444		0