

or Section 4947(a)(1) Trust Treated as Private Foundation

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For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation: Charles Koch Foundation. A Employer identification number: 48-0918408. B Telephone number: (571) 290-6811. C If exemption application is pending, check here. D 1. Foreign organizations, check here. D 2. Foreign organizations meeting the 85% test, check here and attach computation. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$793,723,219. J Accounting method: Accrual.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), followed by summary rows 27-29.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	48,605	48,245	48,245
	2 Savings and temporary cash investments	91,610,651	46,326,740	46,326,740
	3 Accounts receivable ▶ <u>682,868</u>			
	Less: allowance for doubtful accounts ▶ _____	492	682,868	682,868
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	2,957,256	6,169,443	6,169,443
	10a Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	0	0	0
	c Investments—corporate bonds (attach schedule)	0		0
	11 Investments—land, buildings, and equipment: basis ▶ <u>1,840,000</u>			
Less: accumulated depreciation (attach schedule) ▶ _____	1,450,000	1,840,000	1,840,000	
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	717,686,216	738,655,923	738,655,923	
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____	0		0	
15 Other assets (describe ▶ _____)	0	0	0	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	813,753,220	793,723,219	793,723,219	
Liabilities	17 Accounts payable and accrued expenses	1,486,037	1,345,102	
	18 Grants payable	5,500,000	305,000	
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶ _____)	0	2,625,000	
	23 Total liabilities (add lines 17 through 22)	6,986,037	4,275,102	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	806,767,183	789,448,117	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	806,767,183	789,448,117		
30 Total liabilities and net assets/fund balances (see instructions)	813,753,220	793,723,219		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	806,767,183
2 Enter amount from Part I, line 27a	2	-65,738,774
3 Other increases not included in line 2 (itemize) ▶ _____	3	48,419,708
4 Add lines 1, 2, and 3	4	789,448,117
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	789,448,117

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a INVESTMENT CAPITAL GAIN			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 63,585,913			63,585,913
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a		0	63,585,913
b			
c			
d			
e			

Capital gain net income or (net capital loss)

{ If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 }

2	63,585,913
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3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8

3	0
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Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, credits/payments, and tax due. Total tax due is 853,904.

Part VI-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, unrelated business income, and state reporting. Includes Yes/No columns.

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.CHARLESKOCHFOUNDATION.ORG
14 The books are in care of HENRICH HEUER Telephone no. (571) 290-6811 Located at 4201 WILSON BLVD SUITE 800 ARLINGTON VA 22203 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)-(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>	5d	Yes	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHARLES CHASE KOCH 4201 Wilson Blvd Arlington, VA 22203	DIRECTOR/VICE CHAIRMAN 1.000	0	0	0
ELIZABETH B KOCH 4201 Wilson Blvd Arlington, VA 22203	DIRECTOR 1.000	0	0	0
CHARLES G KOCH 4201 Wilson Blvd Arlington, VA 22203	DIRECTOR/CHAIRMAN 1.000	0	0	0
DALE GIBBENS 4201 Wilson Blvd Arlington, VA 22203	DIRECTOR 1.000	0	0	0
DAVE ROBERTSON 4201 Wilson Blvd Arlington, VA 22203	DIRECTOR 1.000	0	0	0
BRIAN HOOKS 4201 Wilson Blvd Arlington, VA 22203	DIRECTOR 1.000	0	0	0
BRIAN MENKES 4201 Wilson Blvd Arlington, VA 22203	SECRETARY 1.000	0	0	0
RYAN STOWERS 4201 Wilson Blvd Arlington, VA 22203	EXECUTIVE DIRECTOR 50.000	368,750	48,525	0
KARA HARTNETT 4201 Wilson Blvd Arlington, VA 22203	TREASURER 1.000	0	0	0
JONATHAN FRANKLIN 4201 Wilson Blvd Arlington, VA 22203	CHIEF OPERATING OFFICER 50.000	266,684	39,426	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRETT HINKEY 4201 Wilson Blvd Arlington, VA 22203	DIR, PARTNERSHIPS 50.000	248,030	44,486	0
STEPHEN SWEET 4201 Wilson Blvd Arlington, VA 22203	SR PROGRAM OFFICER 50.000	181,321	39,514	0
BRENNAN BROWN 4201 Wilson Blvd Arlington, VA 22203	DIR, PARTNERSHIP DEV 50.000	209,129	41,665	0
ALLISON KASIC 4201 Wilson Blvd Arlington, VA 22203	VICE PRESIDENT 50.000	221,127	32,220	0
ANDREW TONSING 4201 Wilson Blvd Arlington, VA 22203	DIR, POSTSECOND ED 50.000	197,080	35,800	0
Total number of other employees paid over \$50,000.				22

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SHRM Foundation PO Box 79482 Baltimore, MD 21279	Sponsorship	250,000
Common Group LLC 1853 Webster St San Francisco, CA 94115	Research services	233,900
Edelman 200 E Randolph Dr Floor 63 Chicago, IL 60601	Media services	105,750
GSV Summit LLC 875 N Michigan Avenue Suite 3520 Chicago, IL 60611	Research services	55,000
The Hanover Research Council LLC 4401 Wilson Blvd 9th Floor Arlington, VA 22203	Research services	52,798

Total number of others receiving over \$50,000 for professional services.

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 _____ _____ _____	
2 _____ _____ _____	
3 _____ _____ _____	
4 _____ _____ _____	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2 NONE	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	56,575,477
c	Fair market value of all other assets (see instructions).	1c	719,886,216
d	Total (add lines 1a, b, and c).	1d	776,461,693
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	776,461,693
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	11,646,925
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	764,814,768
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	38,240,738

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	38,240,738
2a	Tax on investment income for 2022 from Part V, line 5.	2a	961,486
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	961,486
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	37,279,252
4	Recoveries of amounts treated as qualifying distributions.	4	468,172
5	Add lines 3 and 4.	5	37,747,424
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	37,747,424

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	69,081,520
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	69,081,520

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				37,747,424
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			0	
b Total for prior years: 20___, 20___, 2018		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017.	61,163,703			
b From 2018.	91,068,230			
c From 2019.	112,313,380			
d From 2020.	76,520,082			
e From 2021.	66,742,273			
f Total of lines 3a through e.	407,807,668			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ <u>69,081,520</u>				
a Applied to 2021, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2022 distributable amount				37,747,424
e Remaining amount distributed out of corpus	31,334,096			
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	439,141,764			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	61,163,703			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	377,978,061			
10 Analysis of line 9:				
a Excess from 2018	91,068,230			
b Excess from 2019	112,313,380			
c Excess from 2020.	76,520,082			
d Excess from 2021	66,742,273			
e Excess from 2022	31,334,096			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

Table with 5 columns: (a) 2022, (b) 2021, (c) 2020, (d) 2019, (e) Total. Rows include questions 1a-1e, 2a-2e, 3a-3c, and 3a(1)-(4).

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
CHARLES G KOCH DIRECTOR AND CHMN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
CHARLES KOCH FOUNDATION
4201 WILSON BLVD SUITE 800
ARLINGTON, VA 22203
(571) 290-6811

b The form in which applications should be submitted and information and materials they should include:
SEE STATEMENT

c Any submission deadlines:
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
SEE STATEMENT

Part 990-PF (2022) Supplementary Information (continued)					
Grants and Contributions Paid	During the Year or Approved for Future Payment		Foundation status of recipient	Purpose of grant or contribution	Amount
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor			
Name and address (home or business)					
a Paid during the year					
Vanderbilt University	NONE	P	PC	General operating support	75,000
900 230 Appleton PI Nashville, TN 372035701	NONE		PC	General operating support	45,000
Christopher Newport University Education Foundation 1 Avenue of the Arts Newport News, VA 23606	NONE		PC	General operating support	23,000
Hampden-Sydney College 1 College Road Hampden Sydney, VA 23943	NONE		PC	Educational Programs	24,000
Defense Priorities Foundation 1 Thomas Circle NW Suite 700 Washington, DC 20005	NONE		PC	General operating support	1,930,000
Chapman University 1 University Dr Orange, CA 92866	NONE		PC	General operating support	1,085,000
West Virginia University Foundation 1 Waterfront Place 7th Floor Morgantown, WV 26505	NONE		PC	General operating support	406,500
Council on Adult and Experiential Learning 50 West Market Street Indianapolis, IN 46204	NONE		PC	General operating support	49,500
Grove City College 100 Campus Dr Grove City, PA 16127	NONE		PC	General operating support	34,000
Northern Kentucky University Foundation 100 Nunn Drive LAC Suite 822 Highland Heights, KY 41099	NONE		PC	General operating support	185,000
St Anselm College 100 Saint Anselm Dr Manchester, NH 03102	NONE		PC	Educational Programs	34,285
Cato Institute 1000 Massachusetts Avenue NW Washington, DC 20001	NONE		PC	General operating support	12,500
Regent University 1000 Regent University Dr Virginia Beach, VA 234649800	NONE		PC	Educational Programs	6,000
Make Safe Tech 1003 Harvey Rd Suite 200 College Station, TX 77840	NONE		GOV	General operating support	893,144
University of Kentucky 101 Main Building Lexington, KY 40506	NONE		PC	General operating support	452,178
University of Nebraska Foundation 1010 Lincoln Mall Lincoln, NE 68508	NONE		PC	General operating support	28,500
Rivet School 1015 Macdonald Ave Richmond, CA 94801	NONE		PC	Educational Programs	13,741
Center for the National Interest 1025 Connecticut Avenue NW Suite 12 08 Washington, DC 20036	NONE		PC	General operating support	76,000
University of Wisconsin - Eau Claire Foundation 105 Gerfield Ave Eau Claire, WI 54601	NONE		PC	Educational Programs	7,117
R Street Institute 1050 17th Street NW Suite 1150 Washington, DC 20036	NONE		PC	General operating support	15,000
Fairfield University 1079 Benson Road Fairfield, CT 06424	NONE		PC	General operating support	31,000
Lee University 1120 N Ocoee St Cleveland, TN 37320	NONE		PC	General operating support	110,000
Troy University 1120 Us Hwy 231 Troy, AL 36082	NONE		PC	General operating support	342,000
Education Design Lab 1200 18th St NW Suite 710 Washington, DC 20036	NONE		PC	General operating support	71,547
Georgetown University 1200 WESTLAKE AVE N Suite 704 Seattle, WA 98109	NONE		PC	Educational Programs	8,358
Atlas Network 1201 L Street NW 2nd Floor Washington, DC 20005	NONE		PC	General operating support	125,000
mikerowWORKS Foundation 1207 4th St PH 3 Santa Monica, CA 90401	NONE		PC	General operating support	15,000
Army War College Foundation 122 Forbes Avenue Carlisle, PA 170132344	NONE		PC	Educational Programs	7,880
New Civil Liberties Alliance 1225 19th Street NW Suite 450 Washington, DC 20036	NONE		PC	General operating support	118,000
North Dakota State University Foundation and Alumni Association 1241 North University Drive Fargo, ND 58102	NONE		PC	General operating support	12,000
University of Miami 1306 Stanford Dr Coral Gables, FL 331246930	NONE		GOV	General operating support	11,850
Bridgewater State University 131 Summer St Bridgewater, MA 02325	NONE		PC	Educational Programs	5,750
Eurasia Group Foundation 1320 N Courthouse Road Suite 500 Arlington, VA 22201	NONE		PC	Educational Programs	10,625
John Quincy Adams Society 1320 N Courthouse Road Suite 500 Arlington, VA 22201	NONE		PC	Educational Programs	23,038
TechFreedom 1320 N Courthouse Road Suite 500 Arlington, VA 22201	NONE		PC	General operating support	250,000
AdvanceEDU 1391 Speer Blvd Denver, CO 80204	NONE		PC	General operating support	65,000
Competency-Based Education Network Inc 1417 Hanson Drive Franklin, TN 37067	NONE		PC	General operating support	375,000
Ohio State University Foundation 1480 West Lane Avenue Columbus, OH 43221	NONE		PC	General operating support	25,000
Boston College 15 Highland St Weston, MA 02456	NONE		PC	General operating support	667,420
Claremont Graduate University 150 E 10th St Claremont, CA 91711	NONE		PC	General operating support	18,588
Mercer University 1501 Mercer University Drive Macon, GA 31207	NONE		PC	General operating support	12,500
Metropolitan State University Denver Foundation 1512 Larimer Street Suite 900 Campus Box 14 PO Box 173362 Denver, CO 802178424	NONE		GOV	General operating support	28,200
Ohio State University 154 W 12th Ave Columbus, OH 43210	NONE		PC	General operating support	370,000
TGR Foundation 15440 Laguna Canyon Road Irvine, CA 92618	NONE		PC	General operating support	367,658
Clemson University Foundation 155 Old Greenville Hwy Suite 105 Clemson, SC 29631	NONE		PC	General operating support	16,820
Southwest Baptist University 1600 University Ave Bolivar, MO 65613	NONE		PC	General operating support	1,923,500
US Chamber of Commerce Foundation 1615 H St NW Washington, DC 20062	NONE		PC	General operating support	400,000
University of Chicago 1643 W Beverly Chicago, IL 60640	NONE		PC	Educational Programs	14,000
NACDL Foundation for Criminal Justice 1660 L Street NW 12th Floor Washington, DC 20036	NONE		PC	General operating support	410,000
Society for Human Resource Management Foundation 1800 Duke Street Alexandria, VA 22314	NONE		PC	General operating support	1,703,301
United Negro College Fund Inc 1805 7th Street NW Washington, DC 20001	NONE		PC	General operating support	1,312,000
Wichita State University Foundation 1845 Fairmount Campus Box 2 Wichita, KS 67260	NONE		PC	General operating support	328,312
University of Wisconsin Foundation 1848 University Avenue Madison, WI 537264999	NONE		PC	General operating support	3,041,680
New York University 19 W 4th St New York, NY 10012	NONE		PC	Educational Programs	4,462
Think Freely Media 198 S LaSalle St Suite 1500 Chicago, IL 60603	NONE		PC	General operating support	250,000
Skills For Chicagoland's Future 191 N Wacker Dr Suite 1150 Chicago, IL 60606	NONE		PC	General operating support	60,000
Carin University 200 Manor Avenue Langhorne, PA 19047	NONE		PC	General operating support	6,500
College of New Jersey Foundation 2000 Pennington Rd Ewing, NJ 086280718	NONE		PC	Educational Programs	14,367
Quincy Institute for Responsible Statecraft 2000 Pennsylvania Ave NW 7000 Washington, DC 20006	NONE		PC	General operating support	90,000
Emory University 201 Dowman Dr Atlanta, GA 30322	NONE		PC	General operating support	30,000
University of Utah 201 S Presidents Circle Rm 411 Salt Lake City, UT 84112	NONE		GOV	General operating support	315,000
Clemson University 201 Sikes Hall Clemson, SC 296341301	NONE		PC	General operating support	190,800
Florida State University Foundation 2010 Levy Avenue B-300 PO Box 30627 39 Tallahassee, FL 323062739	NONE		GOV	General operating support	49,000
University of Texas at Austin 2110 Speedway Mail Stop B6006 GSB 5 1753 Austin, TX 78712	NONE		PC	General operating support	300,000
VELA Education Fund 2200 Wilson Blvd 162 Arlington, VA 22201	NONE		PC	General operating support	1,200
Roanoke College 221 College Ln Salem, VA 24153	NONE		PC	General operating support	15,000
University of Louisville Research Foundation 2215 S Brook St Louisville, KY 40208	NONE		PC	General operating support	550,000
Kansas State University Foundation 2323 Anderson Ave Suite 500 Manhattan, KS 66502	NONE		PC	General operating support	983,116
Texas A&M Foundation 241 Wisenbaker Engineering Research College Station, TX 77843126	NONE		PC	General operating support	5,210
Princeton University 244 Corwin Hall Princeton, NJ 08544	NONE		GOV	General operating support	5,000
West Texas A&M University 2501 4th Avenue Canyon, TX 79016	NONE		PC	General operating support	22,500
Cedarville University 251 N Main St Cedarville, OH 45314	NONE		PC	General operating support	14,350
Malone University 2600 Cleveland Ave NW Canton, OH 44709	NONE		GOV	General operating support	19,000
North Carolina State University 2801 Founders Dr 4102 Nelson Hall Raleigh, NC 27697229	NONE		PC	General operating support	30,000
Saint Vincent College 300 Fraser Purchase Rd Latrobe, PA 15650	NONE		PC	General operating support	26,500
University of New Haven 308 Orange Ave West Haven, CT 065161916	NONE		PC	General operating support	39,750
Washington College 300 Washington Ave Chestertown, MD 21620	NONE		PC	General operating support	1,010,834
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202	NONE		GOV	General operating support	359,495
Montana State University 307D Linfield Hall Bozeman, MT 597170292	NONE		PC	General operating support	8,100
Anderson University (SC) 316 Boulevard Anderson, SC 29621	NONE		PC	General operating support	40,000
University of Rochester 317 Lettimore Hall PO Box 270401 Rochester, NY 146270401	NONE		PC	General operating support	21,000
North Park University 3225 W Foster Ave Chicago, IL 60625	NONE		PC	General operating support	55,000
Hillsdale College 33 E College St Hillsdale, NJ 07424	NONE		PC	General operating support	104,000
Stevens Institute of Technology 330 Morton Hall Hoboken, NJ 07030	NONE		GOV	General operating support	305,000
Bowling Green State University 333 Shatzel Hall Bowling Green, OH 434030001	NONE		PC	General operating support	465,667
Kennesaw State University Foundation Inc 3391 Town Point Drive Suite 4530/Ma H Group 9101 Kennesaw, GA 30144	NONE		PC	General operating support	480,320
Cornell University 341 Pine Tree Road Ithaca, NY 14850	NONE		PC	General operating support	5,500,000
Institute for Humane Studies 3434 Washington Blvd MS 1C5 Arlington, VA 22201	NONE		PC	General operating support	410,000
Institute for Humane Studies 3434 Washington Blvd MS 1C5 Arlington, VA 22201	NONE		PC	General operating support	303,902
University of Pennsylvania 3451 Walnut St Wynnewood, PA 19104	NONE		PC	General operating support	817,012
Johns Hopkins University 347 Gilman Hall Baltimore, MD 21218	NONE		PC	General operating support	625,000
Center for Growth and Opportunity 3525 Old Main Hall Logan, UT 84322	NONE		PC	General operating support	25,000
Northeastern University 360 Huntington Avenue Boston, MA 02115	NONE		PC	Educational Programs	5,000
Brigid's Path 3601 South Dixie Drive Kettering, OH 45439	NONE		PC	General operating support	1,815,425
University of Southern California 3670 Trousdale Parkway Ste 308 Brg Hall - 308 Mc-0806 Los Angeles, CA 900890071	NONE		PC	General operating support	100,000
Xavier University 3800 Victory Pkwy Cincinnati, OH 45227	NONE		PC	General operating support	727,500
Louisiana State University Foundation 3838 West Lakeshore Drive Baton Rouge, LA 70808	NONE		PC	General operating support	300,000
Scholars at Risk Network 411 Lafayette St 3rd Floor New York, NY 10003	NONE		GOV	General operating support	72,602
University of Maryland - College Park 4113 Van Munching Hall College Park, MD 20742	NONE		PC	General operating support	2,299,072
George Mason University Foundation 4480 University Drive MS 2E1 Fairfax, VA 22034	NONE		PC	Educational Programs	17,000
Emergent Order Foundation Inc 4450 Frontier Trail Austin, TX 78745	NONE		PC	General operating support	1,127,089
Stanford University 450 Sierra Mall Stanford, CA 94305	NONE		PC	General operating support	413,000
University of Maryland College Park Foundation 4603 Calvert Road College Park, MD 20740	NONE		PC	General operating support	600,000
Jobs for the Future 50 Milk Street 17th Floor Boston, MA 02110	NONE		PC	General operating support	90,000
Santa Clara University 508 El Camino Real Santa Clara, CA 950530385	NONE		PC	General operating support	11,740
Susquehanna University 514 University Avenue Selinsgrove, PA 17870	NONE		PC	General operating support	5,000
University of Nebraska - Lincoln 518 S 118th St Lincoln, NE 68154	NONE		PC	Educational Programs	5,000
SkillUp Coalition 548 Market St San Francisco, CA 94104	NONE		PC	General operating support	25,755
Lake Forest College 555 N Sheridan Rd Lake Forest, IL 60045	NONE		PC	Educational Programs	4,038
Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230	NONE		PC	General operating support	15,000
Duquesne University 600 Forbes Ave Pittsburgh, PA 15282	NONE		PC	General operating support	579,000
Rice University 6100 Main Street MS-375 Houston, TX 77005	NONE		PC	General operating support	1,575,784
Catholic University of America 620 Michigan Ave NE Washington, DC 20064	NONE		PC	General operating support	5,000
Northeastern University 633 Clark Street Evanston, IL 60208	NONE		PC	General operating support	20,400
Loyola University - New Orleans 6363 St Charles Ave New Orleans, LA 70118	NONE		PC	General operating support	21,400
College of Charleston Foundation 66 George Street Charleston, SC 29424	NONE		GOV	General operating support	80,000
University of Oklahoma 660 Parrington Oval Rm 110 Norman, OK 730190390	NONE		PC	General operating support	174,500
Baylor University 708 S University Parks Suite 670 Waco, TX 76706	NONE		PC	General operating support	2,000,000
Merit America 712 H Street NE Suite 1560 Washington, DC 200023627	NONE		PC	Educational Programs	796
The Last Mile 717 Market Street Suite 100 San Francisco, CA 94103	NONE		PC	General operating support	1,562,408
University of Notre Dame 724 Grace Hall Notre Dame, IN 46556	NONE		PC	General operating support	130,000
Massachusetts Institute of Technology 77 Massachusetts Avenue Cambridge, MA 02139	NONE		PC	General operating support	225,000
Villanova University 800 Lancaster Avenue Villanova, PA 190851699	NONE		PC	General operating support	150,000
Utah Valley University 800 W University Pkwy Orem, UT 84058	NONE		PC	General operating support	650,000
Per Scholas Inc 804 East 138th Street Bronx, NY 10454	NONE		PC	General operating support	264,736
Duke University 804 S Elm St Apt 6 Oxford, OH 45056	NONE		PC	General operating support	2,285,841
81 Beverly Dr Beverly, MA 02707	NONE		PC	General operating support	50,000
Make It Movement 828 W 6th Street Austin, TX 78703	NONE		PC	General operating support	13,000
McGill University 855 Sherbrooke St W Montreal, QC H3A2T7 CA	NONE		PC	General operating support	22,000
Azusa Pacific University 901 E Alosta Ave PO Box 7000 Azusa, CA 917027000	NONE		PC	General operating support	1,075,217
Harvard University 95 Dunster Street Cambridge, MA 02138	NONE		PC	General operating support	484,665
University of California - San Diego 9500 Gilman Dr La Jolla, CA 92093	NONE		PC	Educational Programs	292,534
The George Washington University C/O Tax Department 45155 Research P STE 260 Arlington, VA 20147	NONE		PC	General operating support	25,000
Syracuse University Center for Policy Research 426 Egg Syracuse, NY 132441090	NONE		GOV	General operating support	260,000
University of Arizona Center for the Philosophy of Freedom 845 N Park Ave Suite 200 Tucson, AZ 85721	NONE		PC	General operating support	14,859
Pomona College 845 N Park Ave Suite 200 Tucson, AZ 85721	NONE		PC	General operating support	841,833
Dartmouth College 845 N Park Ave Suite 200 Tucson, AZ 85721	NONE		PC	General operating support	13,656
Embry-Riddle Aeronautical University Daytona Beach Daytona Beach, FL 32114	NONE		PC	General operating support	2,500,000
Utah State University Foundation 3500 Old Main Hill Logan, UT 84322	NONE		PC	General operating support	5,000
Kings' College - London Kings College London Strand, London WC2R 2LS UK	NONE		PC	General operating support	100,000
Ottawa University Lawrence, KS 66067	NONE		PC	General operating support	250,000
Let Grow Let Grow Inc 228 Park Ave S Suite 7 7212 New York, NY 10003	NONE		PC	General operating support	5,845
Texas Tech Foundation Office of Corporations and Foundat PO Box 45025 Lubbock, TX 794095025	NONE		PC	General operating support	98,000
College of the Holy Cross One College Street Worcester, MA 01610	NONE		PC	Educational Programs	3,500
Pacific Research Institute One Embarcadero Center Suite 350 San Francisco, CA 94111	NONE		PC	General operating support	1,070,000
Southern Methodist University Oil Center for Global Markets PO Box 750333 Dallas, TX 75275	NONE		PC	General operating support	20,888
Virginia Military Institute Research Laboratories PO Box 932 Lexington, VA 24450	NONE		PC	General operating support	988,333
University of Pittsburgh Pittsburgh Research Center Pittsburgh, PA 15260	NONE		PC	Educational Programs	11,692
To The Village Square Inc PO Box 10352 Tallahassee, FL 323022352	NONE				

Additional Data

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Software Version: 2022v5.0

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B

Schedule of Contributors

OMB No. 1545-0047

(Form 990)
Department of the Treasury
Internal Revenue Service

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

2022

Name of the organization
Charles Koch Foundation

Employer identification number
48-0918408

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
Charles Koch Foundation

Employer identification number
48-0918408

Part I
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Charles G Koch 1997 Trust 4201 WILSON BLVD SUITE 800 Arlington, V A 22203	\$ 38,498	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
2	Charles Hamilton 4201 WILSON BLVD SUITE 800 Arlington, V A 22203	\$ 25,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
3	Stand Together Trust 4201 WILSON BLVD SUITE 800 Arlington, V A 22203	\$ 200,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>

Name of organization Charles Koch Foundation	Employer identification number 48-0918408
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____

Name of organization Charles Koch Foundation	Employer identification number 48-0918408
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

Additional Data

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Name: Charles Koch Foundation

EIN: 48-0918408

Software ID: 22016089

Software Version: 2022v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES - FORM 990-PF	42,037	4,204	0	37,833
ACCOUNTING FEES - FORM 990-T	4,671	0	0	0

TY 2022 IRS 990 e-File Render

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Category	Amount
NONE	

Name: Charles Koch Foundation

EIN: 48-0918408

Software ID: 22016089

Software Version: 2022v5.0

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
University of St Andrews	Students Union Building St Andrews, Fife KY169UZ UK	2022-10-25	5,000	GENERAL OPERATING SUPPORT	5,000	NO	10/27/2023 - FULL REPORT OF ALL EXPENDITURES		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
King's College - London	Kings College London Strand, London WC2R2LS UK	2022-03-23	5,000	GENERAL OPERATING SUPPORT	1,155	NO	2/14/2023 - PARTIAL REPORT OF EXPENDITURES TO DATE		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
University of Surrey	Stag Hill Guildford GU27XH UK	2020-04-09	18,267	RESEARCH SUPPORT	0	NO	UNKNOWN - PARTIAL REPORT OF ALL EXPENDITURES		THE ORGANIZATION HAS REQUESTED EXPENDITURE RESPONSIBILITY REPORTING. AS OF THIS FILING, THE ORGANIZATION HAS BEEN UNABLE TO OBTAIN A REPORT. THE ORGANIZATION WILL WITHHOLD ALL FUTURE GRANTS UNTIL THE DELINQUENT REPORT IS SUBMITTED BY GRANTEE. THE ORGANIZATION IS TAKING REASONABLE STEPS TO OBTAIN A REPORT FROM THE GRANTEE.
Technology Policy Institute	409 12th Street SW Suite 700 Washington, DC 20024	2019-12-17	230,000	PROGRAM SUPPORT	65,000	NO	05/25/2022 - PARTIAL REPORT OF EXPENDITURES TO DATE		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
Council on Integrity Results Reporting	1519 Oakwood Av Highland Park, IL 60035	2020-02-03	187,000	PROGRAMMING SUPPORT	151,913	NO	5/23/2021 - PARTIAL REPORT OF EXPENDITURES TO DATE		THE ORGANIZATION HAS REQUESTED EXPENDITURE RESPONSIBILITY REPORTING. AS OF THIS FILING, THE ORGANIZATION HAS BEEN UNABLE TO OBTAIN A FINAL REPORT. THE ORGANIZATION IS TAKING REASONABLE STEPS TO OBTAIN A REPORT FROM THE GRANTEE; HOWEVER THE GRANTEE HAS CEASED OPERATIONS. THEREFORE, THE ORGANIZATION WILL WITHHOLD ALL FUTURE GRANTS.
University of Vienna	universitatsring 1 A-1010 Vienna AU	2019-01-11	182,000	RESEARCH SUPPORT	102,740	NO	07/16/2022 - PARTIAL REPORT OF EXPENDITURES TO DATE		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
Public Choice Society	224C Forsyth College of Business Cullowhee, NC 28723	2019-12-20	44,000	PROGRAMMING SUPPORT	4,500		UNKNOWN - PARTIAL REPORT OF EXPENDITURES TO DATE		THE ORGANIZATION HAS REQUESTED EXPENDITURE RESPONSIBILITY REPORTING. AS OF THIS FILING, THE ORGANIZATION HAS BEEN UNABLE TO OBTAIN A REPORT. THE ORGANIZATION WILL WITHHOLD ALL FUTURE GRANTS UNTIL THE DELINQUENT REPORT IS SUBMITTED BY GRANTEE. THE ORGANIZATION IS TAKING REASONABLE STEPS TO OBTAIN A REPORT FROM THE GRANTEE.
University of Birmingham	EDGBASTON BIRMINGHAM B152TT UK	2020-04-23	32,500	TRAVEL RESEARCH SUPPORT	0	NO	04/05/2022 - PARTIAL REPORT OF EXPENDITURES TO DATE		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
University of Birmingham	EDGBASTON BIRMINGHAM B152TT UK	2021-05-17	50,000	TRAVEL AND RESEARCH SUPPORT	19,985	NO	01/27/2023 - PARTIAL REPORT OF EXPENDITURES TO DATE		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
Technology Policy Institute	409 12th Street SW Suite 700 Washington, DC 20024	2018-05-11	162,500	GENERAL OPERATING SUPPORT	90,658	NO	04/26/2022 - PARTIAL REPORT OF EXPENDITURES TO DATE		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
BRG Institute	2200 POWELL STREET SUITE 1200 EMERYVILLE, CA 94608	2020-10-15	475,000	GENERAL OPERATING SUPPORT	346,703	NO	03/31/2022 - PARTIAL REPORT OF EXPENDITURES TO DATE		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

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Name: Charles Koch Foundation

EIN: 48-0918408

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Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
STVL3		P		CKF	682,500	1,300,000			-617,500	

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Software Version: 2022v5.0

Identifier	Return Reference	Explanation
FORM AND INFORMATION	Form 990-PF, Part XIV, Line 2b	ORGANIZATIONS SEEKING GRANTS FROM THE FOUNDATION AND WHICH MEET THE CRITERIA LISTED IN THIS ATTACHMENT SHOULD SUBMIT A SHORT LETTER (NO MORE THAN THREE PAGES) OUTLINING THEIR REQUEST. THE LETTER SHOULD CLEARLY AND SUCCINCTLY STATE: 1. PROSPECTIVE GRANTEE'S MISSION AND GOALS; 2. SPECIFIC PROJECT FOR WHICH SUPPORT IS BEING SOUGHT; 3. AMOUNT OF FUNDING REQUESTED; 4. NAME, TITLE, ADDRESS, TELEPHONE NUMBER, AND EMAIL ADDRESS OF THE PRIMARY CONTACT PERSON; AND, 5.CURRENT ANNUAL BUDGET OR AUDITED FINANCIAL STATEMENTS IF APPLICABLE, PLEASE ALSO INCLUDE A LIST OF OTHER SUPPORT (E.G., FUNDING, IN-KIND CONTRIBUTIONS) SECURED FOR THE PROJECT. BECAUSE THE FOUNDATION GENERALLY ONLY SUPPORTS SECTION 501(C)(3) PUBLIC CHARITIES,IT ALSO REQUIRES THAT YOU SUBMIT VERIFICATION FROM THE IRS THAT YOUR ORGANIZATION IS EXEMPT FROM FEDERAL INCOME TAX AS A SECTION 501(C)(3) ORGANIZATION AND IS CLASSIFIED AS A PUBLIC CHARITY UNDER SECTION 509(A) OF THE INTERNAL REVENUE CODE. THE FOUNDATION KINDLY REQUESTS THAT NO MATERIALS BEYOND WHAT ARE DESCRIBED ABOVE BE INCLUDED.
RESTRICTIONS AND LIMITATIONS	Form 990-PF, Part XIV, Line 2d	THE CHARLES KOCH FOUNDATION SUPPORTS STUDENTS AND SCHOLARS PURSING RESEARCH AND EXPANDING EDUCATIONAL PROGRAMS THAT HELP PEOPLE REACH THEIR FULL POTENTIAL THROUGH WORK ON POVERTY, IMMIGRATION, CRIMINAL JUSTICE REFORM, FREE EXPRESSION, AND OTHER CRITICAL ISSUES. THE FOUNDATION GENERALLY SUPPORTS ONLY INTERNAL REVENUE CODE SECTION 501(C)(3) NON-PROFIT PUBLIC CHARITIES AND UNIVERSITIES THAT ARE ORGANIZED AND OPERATED WITHIN THE UNITED STATES. GRANT REQUESTS FROM FOR-PROFIT CORPORATIONS WILL GENERALLY NOT BE CONSIDERED, AND REQUESTS FROM INDIVIDUALS WILL NOT BE CONSIDERED UNLESS PURSUANT TO AN IRS-APPROVED FOUNDATION INDIVIDUAL GRANT PROGRAM. THE FOUNDATION GENERALLY DOES NOT PROVIDE SUPPORT FOR OVERHEAD IN GRANTS MADE TO UNIVERSITIES, COLLEGES, AND OTHER SIMILAR INSTITUTIONS. OVERHEAD INCLUDES, BUT IS NOT LIMITED TO, INSUFFICIENTLY SPECIFIED INSUFFICIENTLY DETAILED OVERHEAD COSTS (E.G., A REQUIREMENT THAT A FIXED PERCENTAGE OF A GRANT AMOUNT BE DEDICATED TO GRANT ADMINISTRATION.) AND/OR INSUFFICIENTLY DETAILED OVERHEAD COSTS (E.G., A REQUIREMENT THAT A FIXED PERCENTAGE OF A GRANT AMOUNT BE DEDICATED TO GRANT ADMINISTRATION.)

TY 2022 IRS 990 e-File Render

Name: Charles Koch Foundation

EIN: 48-0918408

Software ID: 22016089

Software Version: 2022v5.0

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	1,840,000	0	1,840,000	1,840,000

TY 2022 IRS 990 e-File Render

Name: Charles Koch Foundation

EIN: 48-0918408

Software ID: 22016089

Software Version: 2022v5.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PASSIVE FUND III	FMV	738,655,923	738,655,923
PASSIVE FUND IX	FMV	0	0

TY 2022 IRS 990 e-File Render

Name: Charles Koch Foundation

EIN: 48-0918408

Software ID: 22016089

Software Version: 2022v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	532	0	0	532

TY 2022 IRS 990 e-File Render

Name: Charles Koch Foundation

EIN: 48-0918408

Software ID: 22016089

Software Version: 2022v5.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUPPLIES	9,699	0	0	9,699
DUES/LICENSES	8,989	0	0	8,989
INVESTMENTS - CHARITABLE	0	0	0	13,071
INVESTMENT EXPENSES	0	22,592,527	0	0
POSTAGE & DELIVERY	831	0	0	831
TELECOMMUNICATION	489	0	0	489
ADVERTISING & PROMOTION	162,050	0	0	161,150
BAD DEBT EXPENSE	492	0	0	0
BANK FEES	4,924	4,924	0	0
INSURANCE	753	0	0	753

TY 2022 IRS 990 e-File Render

Name: Charles Koch Foundation

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Software ID: 22016089

Software Version: 2022v5.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME - MISCELLANEOUS	388,286	0	0
OTHER INCOME - GRANT RECOVERIES	468,172	0	0
INVESTMENTS - OTHER INCOME	0	24,735,868	0
INVESTMENTS - RENTAL INCOME/LOSS	0	-1,401,296	0

TY 2022 IRS 990 e-File Render

Name: Charles Koch Foundation

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Software ID: 22016089

Software Version: 2022v5.0

Description	Amount
UNREALIZED GAINS/LOSSES	48,419,708

TY 2022 IRS 990 e-File Render

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EIN: 48-0918408

Software ID: 22016089

Software Version: 2022v5.0

Description	Beginning of Year - Book Value	End of Year - Book Value
INCOME TAX PAYABLE	0	2,525,000
SHORT TERM LINE OF CREDIT	0	100,000

TY 2022 IRS 990 e-File Render

Name: Charles Koch Foundation

EIN: 48-0918408

Software ID: 22016089

Software Version: 2022v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL CONSULTING FEES	319,229	0	0	319,229

TY 2022 IRS 990 e-File Render

Name: Charles Koch Foundation

EIN: 48-0918408

Software ID: 22016089

Software Version: 2022v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FOREIGN TAXES	0	304,664	0	0
INVESTMENT EXCISE TAXES	2,407,301	0	0	0
PROPERTY TAXES	132	0	0	132
PAYROLL TAXES	283,370	0	0	283,370

TY 2022 IRS 990 e-File Render

Name: Charles Koch Foundation

EIN: 48-0918408

Software ID: 22016089

Software Version: 2022v5.0

Name	US / Foreign Address	EIN	Description	Amount
PASSIVE FUND II	PO BOX 5004 WICHITA, KS 67201	47-2537421	DISTRIBUTIONS FROM DOMESTIC PASSIVE INVESTMENT	36,235,309
PASSIVE FUND III	PO BOX 5004 WICHITA, KS 67201	85-1484620	DISTRIBUTIONS FROM DOMESTIC PASSIVE INVESTMENT	27,000,000
Total				

TY 2022 IRS 990 e-File Render

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Software ID: 22016089

Software Version: 2022v5.0

Name	US / Foreign Address	EIN	Description	Amount
PASSIVE FUND IX	4201 WILSON BLVD SUITE 800 ARLINGTON, VA 22203	85-2667830	CAPITAL CONTRIBUTIONS TO DOMESTIC PASSIVE INVESTMENT	850,000
Total				