

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation: CHAN ZUCKERBERG INITIATIVE FOUNDATION. A Employer identification number: 45-5002209. B Telephone number: (650) 804-7100. C If exemption application is pending, check here. D 1. Foreign organizations, check here. D 2. Foreign organizations meeting the 85% test, check here and attach computation. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$ 5,412,475,782. J Accounting method: Accrual.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include: 1 Contributions, gifts, grants, etc., received (10,000,000); 2 Check if foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities (10,335,195); 5a Gross rents; b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10 (-194,491,944); b Gross sales price for all assets on line 6a (2,501,389,678); 7 Capital gain net income (from Part IV, line 2) (0); 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; b Less: Cost of goods sold; c Gross profit or (loss) (attach schedule); 11 Other income (attach schedule) (32,562,159); 12 Total. Add lines 1 through 11 (-141,594,590); 13 Compensation of officers, directors, trustees, etc. (0); 14 Other employee salaries and wages (36,362,705); 15 Pension plans, employee benefits (7,709,416); 16a Legal fees (attach schedule) (357,578); b Accounting fees (attach schedule) (431,059); c Other professional fees (attach schedule) (11,188,232); 17 Interest; 18 Taxes (attach schedule) (see instructions); 19 Depreciation (attach schedule) and depletion (4,661); 20 Occupancy (23,092); 21 Travel, conferences, and meetings (468,330); 22 Printing and publications; 23 Other expenses (attach schedule) (3,287,796); 24 Total operating and administrative expenses. Add lines 13 through 23 (59,832,869); 25 Contributions, gifts, grants paid (342,805,084); 26 Total expenses and disbursements. Add lines 24 and 25 (402,637,953); 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements (-544,232,543); b Net investment income (if negative, enter -0-) (5,993,133); c Adjusted net income (if negative, enter -0-) (0).

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	5,163,078	6,116,121	6,116,121
	2 Savings and temporary cash investments	388,320,684	676,574,775	676,574,775
	3 Accounts receivable ▶ <u>2,035,911</u>			
	Less: allowance for doubtful accounts ▶ _____	1,160,343	2,035,911	2,035,911
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	274,786	2,253,065	2,253,065
	10a Investments—U.S. and state government obligations (attach schedule)	398,286,206	127,593,573	127,593,573
	b Investments—corporate stock (attach schedule)	874,395,278	386,801,299	386,801,299
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	5,397,157,139	4,175,143,872	4,175,143,872	
14 Land, buildings, and equipment: basis ▶ <u>39,950</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>4,661</u>	0	35,289	35,289	
15 Other assets (describe ▶ _____)	37,618,247	35,921,877	35,921,877	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,102,375,761	5,412,475,782	5,412,475,782	
Liabilities	17 Accounts payable and accrued expenses	5,940,681	8,742,589	
	18 Grants payable	617,337,895	595,346,765	
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	26,000,000	75,113,614	
	23 Total liabilities (add lines 17 through 22)	649,278,576	679,202,968	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	6,453,097,185	4,733,272,814	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	6,453,097,185	4,733,272,814		
30 Total liabilities and net assets/fund balances (see instructions)	7,102,375,761	5,412,475,782		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	6,453,097,185
2 Enter amount from Part I, line 27a	2	-544,232,543
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	5,908,864,642
5 Decreases not included in line 2 (itemize) ▶ _____	5	1,175,591,828
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	4,733,272,814

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES		2020-12-31	2022-12-31
b ALTERNATIVE INVESTMENTS	P	2019-12-31	2022-12-31
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,066,622,674		1,062,258,066	4,364,608
b 1,434,767,004		1,598,297,955	-163,530,951
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			4,364,608
b			-163,530,951
c			
d			
e			

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-159,166,343
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	0

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 main rows and sub-rows (a-e) for credits and payments. Includes fields for tax under section 511, tax based on investment income, and total tax due/overpayment.

Part VI-A Statements Regarding Activities

Table with 10 main rows (1a-10) and sub-rows (a-e) regarding activities. Includes questions about political campaigns, unrelated business income, and substantial contributors.

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of THE FOUNDATION Telephone no. (650) 804-7100 Located at 314 LYTTON AVE PALO ALTO CA 94301 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	5d	Yes	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARK ZUCKERBERG 314 LYTTON AVE PALO ALTO, CA 94301	TRUSTEE 1.00	0	0	0
BRIAN MANCA 314 LYTTON AVE PALO ALTO, CA 94301	FINANCE OFFICER 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT BROWN 314 LYTTON AVE PALO ALTO, CA 94301	DIRECTOR, ENGINEERIN 40.00	653,002	35,396	0
STEPHANI OTTE 314 LYTTON AVE PALO ALTO, CA 94301	SCIENCE PROGRAM OFFI 40.00	637,968	34,233	0
PATRICIA BRENNAN 314 LYTTON AVE PALO ALTO, CA 94301	VICE PRESIDENT, PROD 40.00	628,570	41,858	0
TANIA SIMONCELLI 314 LYTTON AVE PALO ALTO, CA 94301	VICE PRESIDENT, SCIE 40.00	570,328	37,473	0
KATJA BROSE 314 LYTTON AVE PALO ALTO, CA 94301	SENIOR SCIENCE PROGR 40.00	545,104	34,378	0

Total number of other employees paid over \$50,000. ▶ 135

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
DELOITTE INC 8 ADELAIDE ST WEST STE 200 TORONTO, ONTARIO M5H0A9 CA	SOFTWARE DEVELOPMENT	2,977,702
QUANSIGHT LLC 8656 W HIGHWAY 71 BLDG F200 AUSTIN, TX 78735	SOFTWARE DEVELOPMENT	919,176
APEX SYSTEMS LLC 4400 COX ROAD STE 200 GLEN ALLEN, VA 23060	CONTRACTOR	817,568
ICONIQ CAPITAL LLC 50 BEALE ST STE 2300 SAN FRANCISCO, CA 94105	TREASURY SERVICES FEE	750,000
TALENTBURST INC 679 WORCESTER ST NATICK, MA 01760	CONTRACTOR	534,829

Total number of others receiving over \$50,000 for professional services. ▶

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<p>1 TO CURE, PREVENT, OR MANAGE ALL DISEASE BY THE END OF THE CENTURY, FOUNDATION PERSONNEL BUILD AND SUPPORT A VARIETY OF TRANSFORMATIVE TECHNOLOGIES IN PARTNERSHIP WITH THE SCIENTIFIC COMMUNITY AND FOSTER INTERDISCIPLINARY RESEARCH COLLABORATIONS. MAJOR AREAS OF THIS WORK INCLUDE IMAGING TECHNOLOGIES CAPABLE OF BETTER OBSERVING BIOLOGICAL PROCESSES; SINGLE-CELL TECHNOLOGIES TO ENABLE SCIENTISTS TO BETTER AND MORE QUICKLY UNDERSTAND HOW DISEASES MANIFEST IN THE BODY; OPEN SOURCE PLATFORMS THAT ACCELERATE THE DETECTION, IDENTIFICATION, AND TRACKING OF INFECTIOUS DISEASE; AND A RESEARCH DISCOVERY TOOL POWERED BY MACHINE LEARNING.</p>	53,628,922
<p>2</p>	
<p>3</p>	
<p>4</p>	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<p>1 LOAN TO SUPPORT INFILL DEVELOPMENT AND HOMEOWNERSHIP DEMONSTRATION PILOTS IN LOS ANGELES COUNTY, IN PARTNERSHIP WITH A LOCAL NON-BANK FINANCING INSTITUTION, COMMUNITY-BASED ORGANIZATIONS, AND NONPROFIT DEVELOPERS.</p>	2,000,000
<p>2</p>	
<p>All other program-related investments. See instructions.</p> <p>3</p>	
<p>Total. Add lines 1 through 3</p>	2,000,000

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,339,047,499
b	Average of monthly cash balances.	1b	500,952,986
c	Fair market value of all other assets (see instructions).	1c	4,156,372,193
d	Total (add lines 1a, b, and c).	1d	5,996,372,678
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	5,996,372,678
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	89,945,590
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	5,906,427,088
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	295,321,354

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	295,321,354
2a	Tax on investment income for 2022 from Part V, line 5.	2a	83,305
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	83,305
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	295,238,049
4	Recoveries of amounts treated as qualifying distributions.	4	297,275
5	Add lines 3 and 4.	5	295,535,324
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	295,535,324

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	418,337,604
b	Program-related investments—total from Part VIII-B	1b	2,000,000
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	39,950
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	420,377,554

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				295,535,324
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			255,438,880	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017.				
b From 2018.				
c From 2019.				
d From 2020.				
e From 2021.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ <u>420,377,554</u>				
a Applied to 2021, but not more than line 2a			255,438,880	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2022 distributable amount				164,938,674
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				130,596,650
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2018				
b Excess from 2019				
c Excess from 2020.				
d Excess from 2021				
e Excess from 2022				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

Table with 5 columns: (a) 2022, (b) 2021, (c) 2020, (d) 2019, (e) Total. Rows include: 1a Ruling date, 1b Organization type, 2a-2e Qualifying distributions, 3 Alternative tests (Assets, Endowment, Support).

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
MARK ZUCKERBERG

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part 1 (2022)		Supplementary Information (continued)		Page 11	
Grants and Contributions Paid	During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
Name and address (home or business)					
a Paid during the year					
ACTIVATE GLOBAL INC 2150 SHATTUCK AVE STE 300 BERKELEY, CA 94704		PC	CARBON DIOXIDE REMOVAL INNOVATIONS	769,674	
BARR CENTER PO BOX 249 2355 FAIRVIEW AVE ROSEVILLE, MN 55430		PC	IMPROVE PROCUREMENT FOR EVIDENCE-BASED PRACTICES THAT SUPPORT TEACHER AND STUDENT RELATIONSHIPS IN SCHOOLS	500,000	
BELOVED COMMUNITY 1900 EAST ST NEW ORLEANS, LA 70113		PC	DEVELOP EQUITY ASSESSMENT PLATFORM; SUPPORT AN INAUGURAL CONVENING	1,850,000	
BLUE GRASS COMMUNITY FOUNDATION INC 499 E HIGH ST LEXINGTON, KY 40507		PC	SUPPORT THE KENTUCKY STUDENT VOTE TEAM	100,000	
BROAD INSTITUTE INC 415 MAIN ST CAMBRIDGE, MA 02139		PC	HUMAN CELL ATLAS DATA ECOSYSTEM	1,256,250	
CAJON VALLEY UNION SCHOOL DISTRICT 750 E MAIN ST EL CAJON, CA 92020		GOV	DEVELOP ASSESSMENTS AND INTEROPERABLE DATA VISUALIZATION TOOLS	500,000	
CALIFORNIANS FOR JUSTICE EDUCATION FUND INC 1971 LAS PLUMAS AVE SAN JOSE, CA 95133		PC	GENERAL OPERATING SUPPORT	750,000	
CARBON180 1340 3RD ST NE WASHINGTON, DC 20002		PC	GENERAL OPERATING SUPPORT	1,333,333	
CENTER FOR DEMOCRACY AND TECHNOLOGY 1401 K ST NW WASHINGTON, DC 20005		PC	GENERAL OPERATING SUPPORT	1,000,000	
CHAN ZUCKERBERG BIOHUB INC 499 ILLINOIS ST 4TH FLOOR SAN FRANCISCO, CA 94158		PC	DEVELOP EQUITY ASSESSMENT OF THE BIOHUB NETWORK	5,000,000	
CHAN ZUCKERBERG BIOHUB INC 499 ILLINOIS ST 4TH FLOOR SAN FRANCISCO, CA 94158		PC	ACCELERATE GENOMICS RESEARCH AND PRECISION HEALTH FOR EVERYONE	2,300,000	
CHARLES DREW UNIVERSITY OF SCIENCE & MEDICINE 1731 EAST 120TH ST LOS ANGELES, CA 90059		PC	EVALUATION FOR AND IMPLEMENTATION OF STRONG LOGIC MODELS TO GENERATE EVIDENCE ALIGNED TO ESSA TIER 3	679,000	
CHILD TRENDS INC 415 WISCONSIN AVE 1200 BETHESDA, MD 20814		PC	CARBON DIOXIDE REMOVAL PROGRAM	2,500,000	
CLIMATEWORKS FOUNDATION 235 MONTGOMERY ST STE 1300 SAN FRANCISCO, CA 94104		PC	GENERAL OPERATING SUPPORT	650,000	
COALITION OF BOYS OF COLOR INC 255 MAIN ST CAMBRIDGE, MA 02142		PC	IMPROVE THE SUSTAINABILITY AND CAPACITY OF BIORXIV/MEDRXIV	2,900,000	
COLD SPRING HARBOR LABORATORY 1 BUNGTOWN RD COLD SPRING HARBOR, NY 11724		NC	OPEN SCIENCE	199,988	
CURII CORPORATION 202 FLEMING 3RD FLOOR SOMERVILLE, MA 02144		PC	GENERAL OPERATING SUPPORT	600,000	
DATA QUALITY CAMPAIGN 1341 G ST NW STE 700 WASHINGTON, DC 20005		PC	GENERAL OPERATING SUPPORT	1,000,000	
EDUCATION LEADERS OF COLOR INC 3680 WILSHIRE BLVD STE P-04-1052 LOS ANGELES, CA 90010		PC	GENERAL OPERATING SUPPORT	750,000	
EDUCATION TRUST INC 1501 K ST NW STE 200 WASHINGTON, DC 20005		PC	SUPPORT DISTRICT AND RESEARCH PARTNERSHIPS TO IMPLEMENT WHOLE CHILD PRACTICES	370,000	
EDUCATION TRAINING AND RESEARCH ASSOCIATES 5619 SCOTTS VALLEY DR SCOTT VALLEY, CA 95063		PC	GENERAL OPERATING SUPPORT	1,000,000	
EDUCATIONSUPERHIGHWAY 101 CALIFORNIA ST SAN FRANCISCO, CA 94111		PC	GENERAL OPERATING SUPPORT	200,000	
EMPOWERED FAMILIES INC 1830 N MERIDIAN ST STE 450 INDIANAPOLIS, IN 46202		PC	LOCAL RENTAL OWNER COOPERATIVE PILOT IN SOUTH LOS ANGELES	320,000	
ENTERPRISE COMMUNITY PARTNERS INC 70 CORPORATE CENTER COLUMBIA, MD 21044		PC	MULTI-YEAR REDESIGN OF THE ACTION FOR EQUITY (A4E) SURVEY AND STUDENT INSIGHT CARD	400,000	
EQUAL OPPORTUNITY SCHOOLS 130 NICKERSON ST STE 200 SEATTLE, WA 98109		PC	HUMAN CELL ATLAS DATA ECOSYSTEM	1,024,716	
EUROPEAN MOLECULAR BIOLOGY LABORATORY MEYERHOFSTRASSE 1 HEIDELBERG 69117 GM		PC	GENERAL OPERATING SUPPORT	750,000	
FAITHFACTS FOR EDUCATION 160 FAIRFIELD AVE STE 310 BRIDGEPORT, CT 06604		PC	GENERAL OPERATING SUPPORT	500,000	
FELLOWSHIP FOR RACE & EQUITY IN EDUCATION 4828 ILLINOIS AVE NW WASHINGTON, DC 20011		PC	CULTURALLY BASED HEALING STRATEGIES	750,000	
FLOURISH AGENDA 1714 FRANKLIN ST STE 100-321 OAKLAND, CA 94612		PC	GENERAL OPERATING SUPPORT	1,000,000	
PF EDUCATION AND INNOVATION FOUNDATION 1350 I ST NW STE 350 WASHINGTON, DC 20005		PC	FRAMING AND NARRATIVE STRATEGY DEVELOPMENT FOR ORGANIZATIONAL COMMUNICATIONS	299,000	
FRAMEWORKS INSTITUTE 1333 H ST NW WASHINGTON, DC 20005		PC	GENERAL OPERATING SUPPORT	750,000	
FRESNO BARRIOS UNIDOS 4403 E TULARE AVE FRESNO, CA 93702		PC	GENERAL OPERATING SUPPORT	6,000,000	
FWDSU EDUCATION FUND INC 1975 MASSACHUSETTS AVE STE 601 WASHINGTON, DC 20036		PC	BUILD NEXT-GENERATION SEQUENCING CAPACITY FOR DETECTING PATHOGENS	1,497,909	
GATES PHILANTHROPY PARTNERS PO BOX 23350 SEATTLE, WA 98102		PC	CONNECTING CAPITAL & COMMUNITY (C2C) INITIATIVE	500,000	
GENESIS LA ECONOMIC GROWTH CORPORATION 801 SOUTH GRAND AVE 775 LOS ANGELES, CA 90017		PC	CARBON MANAGEMENT PROGRAM	818,750	
GREAT PLAINS INSTITUTE FOR SUSTAINABLE DEVELOPMENT 2801 21ST AVE S MINNEAPOLIS, MN 55407		PC	INCORPORATION OF NEW MEASURES AND DIVERSIFYING COMMUNITY VOICES	500,000	
GREATSCHOOLS INC 2201 BROADWAY 4TH FLOOR OAKLAND, CA 94612		PC	GENERAL OPERATING SUPPORT	700,000	
GRIP TAPE INC 60 PARK TERRACE WEST A21 NEW YORK, NY 10034		PC	CHAN ZUCKERBERG KAUII COMMUNITY FUND	300,000	
HAWAII COMMUNITY FOUNDATION 827 FORT STREET MALL HONOLULU, HI 96813		PC	CHAN ZUCKERBERG KAUII COMMUNITY FUND	1,250,000	
HAWAII COMMUNITY FOUNDATION 827 FORT STREET MALL HONOLULU, HI 96813		PC	CHAN ZUCKERBERG KAUII COMMUNITY FUND	2,522,381	
HAWAII COMMUNITY FOUNDATION 827 FORT STREET MALL HONOLULU, HI 96813		PC	POWER U	500,000	
HIGHLANDER RESEARCH & EDUCATION CENTER INC 1959 HIGHLANDER WAY NEWARK, NJ 07102		PC	ACCELERATE GENOMICS RESEARCH AND PRECISION HEALTH FOR EVERYONE	2,300,000	
HOWARD UNIVERSITY 2400 6TH ST NW WASHINGTON, DC 20059		PC	GENERAL OPERATING SUPPORT	500,000	
HUMAN CELL ATLAS INC 415 MAIN ST CAMBRIDGE, MA 02142		PC	HUMAN CELL ATLAS DATA ECOSYSTEM	1,100,000	
HUMAN CELL ATLAS INC 415 MAIN ST CAMBRIDGE, MA 02142		PC	HUMAN CELL ATLAS DATA ECOSYSTEM	1,100,000	
INDEPENDENT SCHOOL DISTRICT NO 535 615 7TH ST SW ROCHESTER, MN 55902		GOV	SUPPORT A RESEARCH-TO-PRACTICE PARTNERSHIP THAT ALIGNS WITH THE IMPLEMENTATION OF THE DISTRICT'S REFRESHED STRATEGIC PLAN	496,100	
INNOVATE PUBLIC SCHOOLS SOBRATO CENTER FOR NONPROFITS SAN JOSE, CA 95126		PC	GENERAL OPERATING SUPPORT	1,000,000	
INSTRUCTION PARTNERS 604 GALLATIN AVE STE 202 NASHVILLE, TN 37206		PC	RESEARCH PARTNERSHIPS WITH SCHOOL DISTRICTS AS THEY ELEVATE STUDENT VOICE	370,000	
INTERNATIONAL SOCIETY FOR EDUCATION 621 SW MORRISON ST STE 800 PORTLAND, OR 97205		PC	EDSURGE INITIATIVE	700,000	
KINGMAKERS OF OAKLAND 745 ARIMO AVE OAKLAND, CA 94610		PC	GENERAL OPERATING SUPPORT	1,000,000	
KNOWLEDGEWORKS FOUNDATION ONE WEST 4TH ST CINCINNATI, OH 45202		PC	PARTNERSHIP WITH THE KENTUCKY STUDENT VOTE TEAM TO IMPROVE ACCESS TO INTEROPERABLE DATA RESOURCES	1,096,171	
LATINOS FOR EDUCATION INC 275 FAYSON RD BELMONT, MA 02478		PC	GENERAL OPERATING SUPPORT	1,000,000	
LEADING EDUCATORS INC 1824 ORETHA CASTLE HALEY BLVD ALBUQUERQUE, NM 87113		PC	GENERAL OPERATING SUPPORT	700,000	
LEARNING POLICY INSTITUTE 1530 PAGE MILL RD STE 200 PALO ALTO, CA 94304		PC	CREATE PROTOTYPES AND INFORM POLICY FOR PERFORMANCE-BASED ASSESSMENT SYSTEMS IN SCIENCE	1,500,000	
LOCAL MEDIA FOUNDATION PO BOX 450 KATELINA, WI 49651		PC	WORD IN BLACK PROJECT	335,000	
M E B ALLIANCE FOR EDUCATOR DIVERSITY INC 7500 RIALTO BLVD STE 270 AUSTIN, TX 78735		PC	GENERAL OPERATING SUPPORT	1,500,000	
MEHARRY MEDICAL COLLEGE 1005 DR DR TODD JR BLVD NASHVILLE, TN 37208		PC	ACCELERATE GENOMICS RESEARCH AND PRECISION HEALTH FOR EVERYONE	2,300,000	
NACA-INSPIRED SCHOOLS NETWORK 1000 INDIAN SCHOOL RD NW ALBUQUERQUE, NM 87104		PC	BUILD OUT LAND-BASED HEALING AND LEARNING PRACTICES	650,000	
NATIONAL BOARD FOR PROFESSIONAL TEACHING STANDARDS INC 1525 WILSON BLVD STE 700 ARLINGTON, VA 22209		PC	GENERAL OPERATING SUPPORT	1,000,000	
NATIONAL CENTER FOR CIVIC INNOVATION INC 121 SIXTH AVE NEW YORK, NY 10013		PC	CENTER FOR MEASUREMENT JUSTICE	2,000,000	
NATIONAL PUBLIC EDUCATION SUPPORT FUND 1425 K ST STE 700 WASHINGTON, DC 20005		PC	GENERAL OPERATING SUPPORT	1,000,000	
NEW MERIDIAN CORPORATION 9390 RESEARCH BLVD AUSTIN, TX 78759		PC	DEVELOPMENT AND IMPLEMENTATION OF ONGOING ASSESSMENTS FOR MATH AND ENGLISH	800,000	
NEW SCHOOLS FUND 1616 FRANKLIN ST 2ND FLOOR OAKLAND, CA 94612		PC	GENERAL OPERATING SUPPORT	4,000,000	
NEW SCHOOLS FUND 1616 FRANKLIN ST 2ND FLOOR OAKLAND, CA 94612		PC	DIVERSE LEADERS PROGRAM	1,000,000	
OCEAN GENOMICS INC 4620 HENRY ST PITTSBURGH, PA 15213		NC	OPEN SCIENCE	177,540	
OUR TURN INC PO BOX 2019 NEW YORK, NY 10013		PC	GENERAL OPERATING SUPPORT	750,000	
OUR VOICE NUESTRA VOZ 3301 FERRET ST NEW ORLEANS, LA 70115		PC	GENERAL OPERATING SUPPORT	750,000	
PAHARA INSTITUTE 440 N BARRANCA AVE 2927 COVINA, CA 91723		PC	GENERAL OPERATING SUPPORT	750,000	
PAVE INC 1805 7TH ST NW FLOOR 6 WASHINGTON, DC 20001		PC	GENERAL OPERATING SUPPORT	3,000,000	
POSSIBILITY LABS 1410 FRANKLIN ST 135 SAN FRANCISCO, CA 94109		PC	CREATION OF OPPORTUNITY INSIGHTS INSTITUTE	2,500,000	
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVE STE 3 CAMBRIDGE, MA 02140		PC	THE KEMPNER INSTITUTE FOR THE STUDY OF NATURAL AND ARTIFICIAL INTELLIGENCE	100,000,000	
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVE STE 3 CAMBRIDGE, MA 02140		PC	GENERAL OPERATING SUPPORT	173,474	
QUANSIGHT LLC 8656 W HIGHWAY 71 BLDG F200 AUSTIN, TX 78735		NC	OPEN SCIENCE	170,000	
QUANSIGHT LLC 8656 W HIGHWAY 71 BLDG F200 AUSTIN, TX 78735		NC	OPEN SCIENCE	136,000	
QUANSIGHT LLC 8656 W HIGHWAY 71 BLDG F200 AUSTIN, TX 78735		GOV	HUMAN CELL ATLAS DATA ECOSYSTEM	1,175,000	
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT SANTA CRUZ 1156 HIGH ST SANTA CRUZ, CA 95064		GOV	INNOVATIVE GENOMICS INSTITUTE RESEARCH TO ENHANCE THE NATURAL ABILITY OF PLANTS AND SOIL MICROBES TO CAPTURE AND STORE CARBON	8,000,000	
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 1608 FOURTH ST BERKELEY, CA 94720		GOV	DEVELOPMENT OF COURSEKATA HIGH SCHOOL COURSE	1,000,000	
REGENTS OF THE UNIVERSITY OF CALIFORNIA LOS ANGELES 420 WESTWOOD PLAZA 4121 ENGINEERING V LOS ANGELES, CA 90095		GOV	INSTITUTE FOR CARBON MANAGEMENT FOR SEACHANGE	7,000,000	
REGENTS OF THE UNIVERSITY OF CALIFORNIA LOS ANGELES 420 WESTWOOD PLAZA 4121 ENGINEERING V LOS ANGELES, CA 90095		GOV	REFINE THE BELONGING CENTERED-INSTRUCTION COACHING MODEL	1,007,800	
REGENTS OF THE UNIVERSITY OF MICHIGAN 3003 S STATE ST ANN ARBOR, MI 48109		PC	GENERAL OPERATING SUPPORT	5,000,000	
RESOLVE TO SAVE LIVES INC 85 BROAD ST STE 1626 NEW YORK, NY 10004		PC	CREDIT ENHANCEMENT TO SUPPORT HOMEOWNERS	40,000	
RICHMOND NEIGHBORHOOD HOUSING SERVICES INC 12972 SAN PABLO AVE RICHMOND, CA 94805		PC	GENERAL OPERATING SUPPORT	750,000	
RISE COLORADO 1595 ELMIRA ST AURORA, CO 80010		PC	DEVELOPING A FRAMEWORK FOR PRACTICES THAT FACILITATING DESIGN AND PRACTICE IN WHOLE CHILD ASSESSMENTS PROJECT	1,100,000	
ROCKEFELLER PHILANTHROPY ADVISORS INC 6 W 48TH ST NEW YORK, NY 10036		PC	THE PARTNERSHIP FOR THE FUTURE OF LEARNING	600,000	
ROCKEFELLER PHILANTHROPY ADVISORS INC 6 W 48TH ST NEW YORK, NY 10036		PC	2022 CAPITAL CAMPAIGN	5,000,000	
SAN FRANCISCO GENERAL HOSPITAL FOUNDATION PO BOX 410836 SAN FRANCISCO, CA 94141		PC	DEVELOPMENTAL RELATIONSHIPS FRAMEWORK	900,000	
SEARCH INSTITUTE 615 1ST AVE NORTHEAST 125 MINNEAPOLIS, MN 55413		PC	GRANTMAKERS FOR THRIVING YOUTH 2021-22 FUND	1,000,000	
SEATTLE FOUNDATION 1601 FIFTH AVE SEATTLE, WA 98101		PC	GENERAL OPERATING SUPPORT	1,000,000	
SURGE INSTITUTE 935 W CHESTNUT ST STE 515 CHICAGO, IL 60642		PC	SUPPORT DISTRICT AND RESEARCH PARTNERSHIPS TO IMPLEMENT WHOLE CHILD PRACTICES	742,773	
TEACH PLUS INCORPORATED 27 SCHOOL ST BOSTON, MA 02108		PC	EDUCATION AND SOCIETY PROGRAM	1,500,000	
THE ASPEN INSTITUTE 2300 N ST WASHINGTON, DC 20037		PC	LATTICE DATA CURATION THAT ENABLES CAPACITY OF COMMUNITY CONTRIBUTION TO INTEROPERABLE DATA RESOURCES	4,434,311	
THE BOARD OF TRUSTEES OF THE LATTICE DATA CURATION THAT ENABLES CAPACITY OF COMMUNITY CONTRIBUTION TO INTEROPERABLE DATA RESOURCES		GOV	REFINE THE BELONGING CENTERED-INSTRUCTION COACHING MODEL	492,200	
STANFORD UNIVERSITY DEVELOPMENT SERVICES STANFORD, CA 94305		PC	ACCESS AND DIVERSIFICATION OF A RESEARCH NETWORK	750,000	
THE CHARACTER LAB INC 3675 MARKET ST STE 200 PHILADELPHIA, PA 19104		PC	YOUTH WELLNESS INDEX	325,000	
THE FREEDOM BOUND CENTER 2574 21ST ST SACRAMENTO, CA 95818		PC	START-UP AND OPERATING COSTS	1,583,870	
THE JUST TRUST FOR EDUCATION 2530 MERIDIAN PKWY STE 300 DURHAM, NC 27713		PC	PILOT AN APPROACH TO SCHOOL AND SYSTEM LEADER SUPPORT	1,800,000	
THE LEADERSHIP ACADEMY INC 4518 COURT SQUARE LONG ISLAND CITY, NY 11101		PC	ACCELERATE GENOMICS RESEARCH AND PRECISION HEALTH FOR EVERYONE	2,300,000	
THE MOREHOUSE SCHOOL OF MEDICINE INC 720 WESTVIEW DR SW ATLANTA, GA 30310		PC	GENERAL OPERATING SUPPORT	750,000	
THE OAKLAND REACH 333 HEGENBERGER RD OAKLAND, CA 94621		PC	GENERAL OPERATING SUPPORT	3,950,000	
THE PRIMARY SCHOOL 1765 E BAYSHORE RD STE A2 EAST PALO ALTO, CA 94303		PC	GENERAL OPERATING SUPPORT	1,600,000	
THE PRIMARY SCHOOL - BAY AREA 1765 E BAYSHORE RD STE A2 EAST PALO ALTO, CA 94303		PC	GENERAL OPERATING SUPPORT	4,365,000	
THE PRIMARY SCHOOL - EAST PALO ALTO 1765 E BAYSHORE RD STE A2 EAST PALO ALTO, CA 94303		PC	GENERAL OPERATING SUPPORT	8,075,000	
THE SEATTLE FOUNDATION 1601 FIFTH AVE SEATTLE, WA 98101		PC	GRANTMAKERS FOR THRIVING YOUTH POLICY WORKING GROUP	1,500,000	
TIDES CENTER PO BOX 29907 SAN FRANCISCO, CA 94129		PC	THE STARFISH INSTITUTE'S BEYOND100K WORK	1,500,000	
TIDES CENTER PO BOX 29907 SAN FRANCISCO, CA 94129		PC	ALL HOME TO SUPPORT THE BAY AREA HOMELESS PREVENTION PILOT	2,400,000	
TIDES CENTER PO BOX 29907 SAN FRANCISCO, CA 94129		PC	PROJECT EVIDENT	680,000	
TRANSCEND INC 159 LINCOLN AVE HASTINGS ON HUDSON, NY 10706		PC	EXPANDING PILOT OF WHOLE CHILD MODEL	300,000	
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 3451 WALNUT ST PHILADELPHIA, PA 19104		GOV	NEURODEGENERATION WORK	500,000	
UK MEDICAL RESEARCH COUNCIL NORTH STAR AVE WINDING, ENGLAND SN2 1FL UK		GOV	UK BIOBANK REPEAT IMAGING PROJECT	437,744	
UNIVERSITY OF CAPE TOWN ANZIO RD CAPE TOWN SF		PC	ESTABLISHING A MICROSCOPY IMAGING HUB TO IMPROVE ACCESS TO IMAGING TECHNOLOGY, EXPERTISE, AND RESOURCES	1,589,221	
UNIVERSITY OF HAWAII FOUNDATION PO BOX 11270 HONOLULU, HI 96828		PC	MEMORANDUM TRAINING PROGRAM	1,383,806	
UNIVERSITY OF HAWAII FOUNDATION PO BOX 11270 HONOLULU, HI 96828		PC	OCEAN CONSERVATION AND RESEARCH	14,200,000	
UNIVERSITY OF HOUSTON 4200 ELGIN ST HOUSTON, TX 77084		GOV	NATIONAL CENTER FOR RESEARCH OF EDUCATOR DIVERSITY	750,000	
UNIVERSITY OF SOUTHERN CALIFORNIA 1050 CHILDS WAY LOS ANGELES, CA 90089		PC	CENTER FOR AFFECTIVE NEUROSCIENCE, DEVELOPMENT, LEARNING AND EDUCATION	500,000	
VILLAGE OF WISDOM INC 600 E UMSTEAD AVE DURHAM, NC 27701		PC	GENERAL OPERATING SUPPORT	750,000	
WILCOX HEALTH FOUNDATION 3-3420 KUHIO HWY LIHUE, HI 96766		PC	PURCHASE OF A CT SCANNER AT WILCOX HOSPITAL	1,806,150	
WINDWARD FUND 1201 CONNECTICUT AVE NW WASHINGTON, DC 20036		PC	CARBON TO SEA INITIATIVE	5,000,000	
YALE UNIVERSITY PO BOX 2038 NEW HAVEN, CT 06521		PC	YALE CENTER FOR EMOTIONAL INTELLIGENCE	1,216,508	
YOUTH UNITED FOR CHANGE 520 N COLUMBUS BLVD STE 205 PHILADELPHIA, PA 19123		PC	GENERAL OPERATING SUPPORT	250,000	
ZAPPYLAB INC DBA PROTOCOLSIO 2320 UNIVERSITY AVE STE 625 BERKELEY, CA 94704		NC	OPEN SCIENCE	907,400	
UK BIOBANK LIMITED UNITS 1-2 SPECTRUM WAY STOCKPORT SK3 0SA UK		NC	REPEAT IMAGING PROJECT	908,813	
Total				364,708,682	
b Approved for future payment					
BARR CENTER PO BOX 249 2355 FAIRVIEW AVE ROSEVILLE, MN 55430		PC	IMPROVE PROCUREMENT FOR EVIDENCE-BASED PRACTICES THAT SUPPORT TEACHER AND STUDENT RELATIONSHIPS IN SCHOOLS	500,000	
BROAD INSTITUTE INC 415 MAIN ST CAMBRIDGE, MA 02139		PC	HUMAN CELL ATLAS DATA ECOSYSTEM	2,827,500	
CAJON VALLEY UNION SCHOOL DISTRICT 750 E MAIN ST EL CAJON, CA 92020		GOV	DEVELOP ASSESSMENTS AND INTEROPERABLE DATA VISUALIZATION TOOLS	600,000	
CHARLES DREW UNIVERSITY OF SCIENCE & MEDICINE 1731 EAST 120TH ST LOS ANGELES, CA 90059		PC	ACCELERATE GENOMICS RESEARCH AND PRECISION HEALTH FOR EVERYONE	9,200,000	
CHILD TRENDS INC 415 WISCONSIN AVE 1200 BETHESDA, MD 20814		PC	EVALUATION FOR AND IMPLEMENTATION OF STRONG LOGIC MODELS TO GENERATE EVIDENCE ALIGNED TO ESSA TIER 3	1,121,000	
COLD SPRING HARBOR LABORATORY 1 BUNGTOWN RD COLD SPRING HARBOR, NY 11724		PC	IMPROVE THE SUSTAINABILITY AND CAPACITY OF BIORXIV/MEDRXIV	2,000,000	
EDUCATION LEADERS OF COLOR INC 3680 WILSHIRE BLVD STE P-04-1052 LOS ANGELES, CA 90010		PC	GENERAL OPERATING SUPPORT	2,000,000	
EDUC					

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue:
a ALTERNATIVE INVESTMENTS
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row at the bottom.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B

Schedule of Contributors

OMB No. 1545-0047

(Form 990)
Department of the Treasury
Internal Revenue Service

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ Go to www.irs.gov/Form990 for the latest information.

2022

Name of the organization CHAN ZUCKERBERG INITIATIVE FOUNDATION	Employer identification number 45-5002209
---	--

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
 CHAN ZUCKERBERG INITIATIVE FOUNDATION

Employer identification number
 45-5002209

Part I
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHAN ZUCKERBERG INITIATIVE LLC <hr/> 314 LYTTON AVE <hr/> PALO ALTO, CA 94301	<hr/> \$ 10,000.00	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
 CHAN ZUCKERBERG INITIATIVE FOUNDATION

Employer identification number
 45-5002209

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization
 CHAN ZUCKERBERG INITIATIVE FOUNDATION

Employer identification number

45-5002209

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

Additional Data

Return to Form

Software ID:

Software Version:

TY 2022 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	431,059	45,115	0	266,863

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
CURII CORPORATION	212 ELM ST 3RD FLOOR SOMERVILLE, MA 02144	2020-07-20	579,976	OPEN SCIENCE	294,552	NO	5/04/21, 3/31/22, 6/01/22		
READ THE DOCS INC	18120 2ND AVE BEND, OR 97703	2020-12-23	200,000	OPEN SCIENCE	200,000	NO	10/31/21, 10/30/22, 3/30/23		
OCEAN GENOMICS INC	4620 HENRY ST PITTSBURGH, PA 15213	2021-11-15	366,580	OPEN SCIENCE	150,647	NO	7/20/22		
QUANSIGHT LLC	8586 W HIGHWAY 71 BUILDING F200 AUSTIN, TX 78735	2021-10-13	352,211	OPEN SCIENCE	76,792	NO	8/01/22, 11/30/22		
QUANSIGHT LLC	8586 W HIGHWAY 71 BUILDING F200 AUSTIN, TX 78735	2021-10-13	340,000	OPEN SCIENCE	106,337	NO	7/29/22		
QUANSIGHT LLC	8586 W HIGHWAY 71 BUILDING F200 AUSTIN, TX 78735	2021-10-13	272,000	OPEN SCIENCE	113,229	NO	7/29/22		
ZAPPYLAB INC DBA PROTOCOLSIO	2120 UNIVERSITY AVE SUITE 625 BERKELEY, CA 94704	2021-10-19	1,657,400	OPEN SCIENCE	1,657,400	NO	12/10/21, 3/01/22, 6/01/22, 9/01/22, 11/01/22, 2/01/23, 5/01/23		
ECONOMIC INNOVATION GROUP	616 H ST NW SUITE 550 WASHINGTON, DC 20001	2020-03-06	225,000	IMPROVE STUDENT OUTCOMES	225,000	NO	9/30/20, 11/10/22		
INSIGHTS FOR EDUCATION	TANNENBACHSTRASSE 22 ZURICH 8942 SZ	2020-01-07	195,000	EDUCATION RESEARCH	195,000	NO	10/08/20, 11/14/22		
OCEAN GENOMICS INC	3004 QUAIL HOLLOW TERRACE BROOKEVILLE, MD 20833	2020-12-30	235,000	OPEN SCIENCE	235,000	NO	2/01/21, 3/30/22		
SEAM SOCIAL LABS INC	55 BROADWAY 3 NEW YORK, NY 10006	2020-06-25	207,500	ALAMEDA COUNTY HOUSING AND COMMUNITY DEVELOPMENT INPUT PILOT	207,500	NO	2/15/21, 1/25/22, 7/21/22		
URSA COMPUTING INC	1779 KIRBY PKWY NO 16054 MEMPHIS, TN 38138	2020-12-23	215,000	OPEN SCIENCE	215,000	NO	2/15/21, 4/04/22		
UK BIOBANK LIMITED	UNITS 1-2 SPECTRUM WAY STOCKPORT SK3 0SA UK	2022-12-23	908,813	REPEAT IMAGING PROJECT	0	NO	NO REPORTS RECEIVED TO DATE		

TY 2022 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Identifier	Return Reference	Explanation
	FORM 990-PF, PART VI-A LINE 11 AND PART XVI, LINE 2B	THE ENTITIES REPORTED IN RESPONSE TO PART VI-A, LINE 11 AND PART XVI LINE 2B ARE "RELATED ORGANIZATIONS" FOR IRS FORM 990-PF REPORTING PURPOSES THROUGH THEIR COMMON RELATIONSHIP WITH A MANAGER OF CHAN ZUCKERBERG INITIATIVE LLC'S ("CZI LLC") MEMBER. OPERATIONALLY THESE ENTITIES DO NOT CONTROL EACH OTHER AND ARE SEPARATELY GOVERNED. THE TRUSTEE OF THE FILING ORGANIZATION ALSO HAS A CONTROLLING INTEREST IN SEVERAL PERSONAL PASSIVE INVESTMENT VEHICLES THAT HAVE NO RELATIONSHIP WITH THE RELATED ENTITIES REPORTED ON THIS RETURN.THE FILING ENTITY'S TRUSTEE IS THE CHIEF EXECUTIVE OFFICER OF META PLATFORMS INC ("META"). META ADMINISTERS A FEDERALLY REGISTERED POLITICAL ACTION COMMITTEE. THERE IS NO RELATIONSHIP BETWEEN META'S PAC AND THE FILING ENTITY.

TY 2022 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Name of Stock	End of Year Book Value	End of Year Fair Market Value
META PLATFORMS INC. CLASS A	72,120,484	72,120,484
META PLATFORMS INC. CLASS B	229,681,165	229,681,165
VANGUARD VALUE INDEX FUND ETF	84,999,650	84,999,650

TY 2022 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

**US Government Securities - End of
Year Book Value:**

127,593,573

**US Government Securities - End of
Year Fair Market Value:**

127,593,573

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2022 IRS 990 e-File Render**Name:** CHAN ZUCKERBERG INITIATIVE FOUNDATION**EIN:** 45-5002209

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OTHER EQUITY INVESTMENTS	FMV	16,710,498	16,710,498
ABSOLUTE RETURN	FMV	1,516,646,507	1,516,646,507
PUBLIC EQUITY	FMV	1,583,680,874	1,583,680,874
PRIVATE EQUITY	FMV	912,454,500	912,454,500
REAL ASSETS	FMV	10,986,269	10,986,269
INVESTMENT SALES RECEIVABLE	AT COST	134,665,224	134,665,224

TY 2022 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	357,578	0	0	359,741

TY 2022 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROGRAM-RELATED INVESTMENTS	37,618,247	35,921,877	35,921,877

TY 2022 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Description	Amount
UNREALIZED LOSS	1,175,591,828

TY 2022 IRS 990 e-File Render**Name:** CHAN ZUCKERBERG INITIATIVE FOUNDATION**EIN:** 45-5002209

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER EXPENSES	789,806	0	0	809,899
FOREIGN EXCHANGE GAIN/LOSS	-65,520	0	0	0
ALTERNATIVE INVESTMENT DEDUCTIONS	0	38,434,732	0	0
WRITE-OFF OF PROGRAM RELATED INVESTMENTS	3,300,000	0	0	0
AMORTIZATION/ACCRETION	-736,490	-736,490	0	0

TY 2022 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME	1,000	1,000	0
ALTERNATIVE INVESTMENT INCOME	18,063,883	16,127,999	0
PROGRAM-RELATED INVESTMENTS	200,001	200,001	0
RETURN OF PRIOR YEAR GRANTS PAID	297,275	0	0
EXCISE TAX BENEFIT	14,000,000	0	0
ALTERNATIVE INVESTMENTS	0	0	0

TY 2022 IRS 990 e-File Render**Name:** CHAN ZUCKERBERG INITIATIVE FOUNDATION**EIN:** 45-5002209

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX LIABILITY	26,000,000	11,000,000
INVESTMENT PURCHASES PAYABLE	0	64,113,614

TY 2022 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SOFTWARE DEVELOPMENT & PROGRAM COST	10,302,502	0	0	9,598,853
TREASURY SERVICE FEE & INVESTMENT MANAGEMENT	885,730	885,730	0	0

TY 2022 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Name	US / Foreign Address	EIN	Description	Amount
CHAN ZUCKERBERG BIOHUB INC	499 ILLINOIS ST SAN FRANCISCO, CA 94158	81-1669175	GRANT/CONTRIBUTION TO 501(C)(3) PUBLIC CHARITY	90,000,000
FWDUS EDUCATION FUND INC	PO BOX 34506 WASHINGTON, DC 20043	82-0962378	GRANT/CONTRIBUTION TO 501(C)(3) PUBLIC CHARITY	6,000,000
THE PRIMARY SCHOOL - EAST PALO ALTO	2086 CLARKE AVE EAST PALO ALTO, CA 94303	47-3334579	GRANT/CONTRIBUTION TO 501(C)(3) PUBLIC CHARITY	8,075,000
THE PRIMARY SCHOOL	2086 CLARKE AVE EAST PALO ALTO, CA 94303	37-1975407	GRANT/CONTRIBUTION TO 501(C)(3) PUBLIC CHARITY	3,950,000
Total				108,025,000