Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

For calendar year 2022, or tax year beginning 01-01-2022 , and ending 12-31-2022

Name of foundation
REVA AND DAVID LOGAN FOUNDATION

A Employer identification number
36-6139439

Number and street (or P.O. box number if mail is not delivered to street address)
PO BOX 408188

Room/suite

B Telephone number (see instructions)
(312) 664-3350

City or town, state or province, country, and ZIP or foreign postal code
CHICAGO, IL 60640

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 115,481,522

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	12,052			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	3,402	3,402		
	4	Dividends and interest from securities	78,285	78,285		
	5a	Gross rents	245,729	245,729		
	b	Net rental income or (loss) -157,372				
	6a	Net gain or (loss) from sale of assets not on line 10	3,886,845			
	b	Gross sales price for all assets on line 6a 6,392,916				
	7	Capital gain net income (from Part IV, line 2)		3,886,845		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	4,226,313	4,214,261	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	228,077	45,615	0	182,462
	14	Other employee salaries and wages	474,866	92,258	0	382,608
	15	Pension plans, employee benefits	92,436	18,487	0	73,949
	16a	Legal fees (attach schedule)	137,219	42,042	0	95,177
	b	Accounting fees (attach schedule)	85,800	42,900	0	42,900
	c	Other professional fees (attach schedule)	123,776	121,277	0	2,499
	17	Interest	653,066	0	0	653,066
	18	Taxes (attach schedule) (see instructions)	353,066	76,521	0	181,545
	19	Depreciation (attach schedule) and depletion	258,342	103,422	0	
	20	Occupancy	56,285	0	0	56,285
	21	Travel, conferences, and meetings	28,771	5,754	0	23,017
	22	Printing and publications				
	23	Other expenses (attach schedule)	409,960	242,763	0	167,196
	24	**Total operating and administrative expenses.** Add lines 13 through 23	2,901,664	791,039	0	1,860,704
	25	Contributions, gifts, grants paid	11,795,162			11,795,162
	26	**Total expenses and disbursements.** Add lines 24 and 25	14,696,826	791,039	0	13,655,866
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-10,470,513			
	b	**Net investment income** (if negative, enter -0-)		3,423,222		
	c	**Adjusted net income** (if negative, enter -0-)			0	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	217,944	22,633	22,633
	2	Savings and temporary cash investments	3,655,142	1,581,263	1,581,263
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 884,667			
		Less: allowance for doubtful accounts ▶ 0	930,000	884,667	884,667
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	40,315,287	37,807,072	100,981,537
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶ 3,474,475			
		Less: accumulated depreciation (attach schedule) ▶ 452,068	3,091,357	3,022,407	3,022,407
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ 9,203,393			
		Less: accumulated depreciation (attach schedule) ▶ 365,771	6,532,984	8,837,622	8,837,622
	15	Other assets (describe ▶)	0	151,393	151,393
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	54,742,714	52,307,057	115,481,522
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	18,316,642	26,237,950	
	23	**Total liabilities**(add lines 17 through 22)	18,316,642	26,237,950	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☐ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds	0	0	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28	Retained earnings, accumulated income, endowment, or other funds	36,426,072	26,069,107	
	29	**Total net assets or fund balances** (see instructions)	36,426,072	26,069,107	
	30	**Total liabilities and net assets/fund balances** (see instructions)	54,742,714	52,307,057	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	36,426,072
2	Enter amount from Part I, line 27a	2	-10,470,513
3	Other increases not included in line 2 (itemize) ▶	3	113,548
4	Add lines 1, 2, and 3	4	26,069,107
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	26,069,107

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	6,392,916		2,506,071	3,886,845
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				3,886,845
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	3,886,845
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**		
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)	1	47,583
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	47,583
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	47,583
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022 — 6a: 60,911		
b	Exempt foreign organizations—tax withheld at source — 6b: 0		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 100,000		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments. Add lines 6a through 6d	7	160,911
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2221 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	113,328
11	Enter the amount of line 10 to be: **Credited to 2023 estimated tax** ▶ 113,328 **Refunded** ▶	11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ▶ WWW.LOGANFDN.ORG			
14	The books are in care of ▶ RICHARD LOGAN Telephone no. ▶ (312) 664-3350			
	Located at ▶ 4751 N SHERIDAN RD CHICAGO IL ZIP+4 ▶ 60640			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?	2a		No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
RICHARD LOGAN 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	PRESIDENT/DIRECTOR/TREASURER 40.00	150,000	22,198	0
CRYSTAL LOGAN 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	SECRETARY/DIRECTOR 30.00	78,077	17,382	0
PATRICK BROSNAN 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	DIRECTOR 2.00	0	0	0
LESLIE SAVICKAS 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	DIRECTOR 2.00	0	0	0
MARTIN REYNOLDS 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	DIRECTOR 2.00	0	0	0
REUBEN LOGAN 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	DIRECTOR 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JESSICA P MOTT 1723 W THORNDALE AVE 3B CHICAGO,IL 60660	PROGRAM OFFICER 40.00	80,731	10,160	0
PREETI VEERLAPATI 1043 N HONORE CHICAGO,IL 60622	GRANTS MANAGER 40.00	84,039	0	0
LYLE R ALLEN JR 647 W BUENA AVE CHICAGO,IL 60613	PROGRAM OFFICER 40.00	82,000	1,660	0
GERMAN CASTENADA 3033 WEST FULLERTON AVE CHICAGO,IL 60647	PROGRAM OFFICER 40.00	66,000	15,207	0
NYSSA E LOWENSTEIN 1415 W LUNT AVE APT 413 CHICAGO,IL 60626	PROGRAM OFFICER 40.00	62,077	17,684	0
Total number of other employees paid over $50,000 ▶				0

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
FOLEY & LARDNER LLP 321 NORTH CLARK STREET CHICAGO,IL 60654	LEGAL	133,297
SOUTH LAKEVIEW LLC 2635 SOUTH ST PAUL STREET DENVER,CO 80210	INVESTMENT	120,652
RSM US LLP 30 S WACKER DRIVE STE 3300 CHICAGO,IL 60606	ACCOUNTING	61,800

Total number of others receiving over $50,000 for professional services. . . . . ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE REVA AND DAVID LOGAN FOUNDATION FOOD RESCUE AND REDISTRIBUTION PROGRAM:THE FOUNDATION SEIZED THE OPPORTUNITY TO RESCUE FOOD AND CONSUMER GOODS FROM MAJOR RETAILERS WHO OTHERWISE WOULD HAVE DISPOSED OF THESE GOODS. THE FOUNDATION INCURRED ALL THE COSTS IN REDISTRIBUTION OF THE FOOD AND CONSUMER GOODS INCLUDING PICKING UP AND DELIVERING OF THE NEEDED ITEMS. THE FOOD AND CONSUMER PRODUCTS WERE REDISTRIBUTED TO LOCAL ORGANIZATIONS THAT PASSED THE GOODS ON TO NEEDY FAMILIES.	40,158
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	103,180,045
b	Average of monthly cash balances		1b	1,390,264
c	Fair market value of all other assets (see instructions)		1c	3,327,428
d	**Total** (add lines 1a, b, and c)		1d	107,897,737
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	107,897,737
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)		4	1,618,466
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3		5	106,279,271
6	**Minimum investment return.** Enter 5% (0.05) of line 5		6	5,313,964

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6		1	5,313,964
2a	Tax on investment income for 2022 from Part V, line 5	2a 47,583		
b	Income tax for 2022. (This does not include the tax from Part V.)	2b		
c	Add lines 2a and 2b		2c	47,583
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	5,266,381
4	Recoveries of amounts treated as qualifying distributions		4	158,881
5	Add lines 3 and 4		5	5,425,262
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1		7	5,425,262

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	13,655,866
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	2,471,976
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	16,127,842

Part XII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				5,425,262
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017. 11,652,462				
b From 2018. 6,066,166				
c From 2019. 7,914,234				
d From 2020. 11,706,142				
e From 2021. 11,477,647				
f **Total** of lines 3a through e	48,816,651			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ $ 16,127,842				
a Applied to 2021, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2022 distributable amount				5,425,262
e Remaining amount distributed out of corpus	10,702,580			
5 Excess distributions carryover applied to 2022. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	59,519,231			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) . . .	11,652,462			
9 **Excess distributions carryover to 2023.** Subtract lines 7 and 8 from line 6a	47,866,769			
10 Analysis of line 9:				
a Excess from 2018 6,066,166				
b Excess from 2019 7,914,234				
c Excess from 2020. . . . 11,706,142				
d Excess from 2021 11,477,647				
e Excess from 2022 10,702,580				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	**(b)** 2021	**(c)** 2020	**(d)** 2019	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Unclaimed Dividends - 2017-18

Name of the Company	Unclaimed Dividend Amount	Due date for transfer to Investor Education and Protection Fund (IEPF)
1 PETROLEUM LTD	1	15-Dec-2018

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3,402	
4 Dividends and interest from securities			14	78,285	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property			16	-157,372	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	3,886,845	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: **a**					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		3,811,160	0
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				**13**	3,811,160

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Signature of officer or trustee — Date 2023-11-14 — ▶ Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN
SHAWNA HULS		2023-11-14		P01315330
Firm's name ▶ RSM US LLP				Firm's EIN ▶42-0714325
Firm's address ▶ 201 FIRST ST SE STE 800 CEDAR RAPIDS, IA 524011425				Phone no. (319) 298-5333

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2022 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	85,800	42,900	0	42,900

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LARES - BUILDING IMPROVEMENTS	2018-06-28	27,568	3,507	SL	27.500000000000	1,002	1,002	0	
LARES - BUILDING	2018-06-28	2,573,894	327,586	SL	27.500000000000	93,596	93,596	0	
LARES - LAND	2018-06-28	643,473		L		0	0	0	
LARES - SECURITY SYSTEM	2019-09-10	3,815	324	SL	27.500000000000	139	139	0	
LARES - BUILDING IMPROVEMENTS	2019-06-30	111,427	10,130	SL	27.500000000000	4,052	4,052	0	
LARES - MATTRESS	2019-05-15	1,277	486	SL	7.000000000000	182	182	0	
LARES - MATTRESS	2019-06-14	1,147	424	SL	7.000000000000	164	164	0	
LARES - BUILDING IMPROVEMENTS	2020-01-16	3,542	247	SL	27.500000000000	129	129	0	
LARES - BUILDING IMPROVEMENTS	2020-03-16	200	12	SL	27.500000000000	7	7	0	
LARES - BUILDING IMPROVEMENTS	2020-04-16	482	30	SL	27.500000000000	18	18	0	
LARES - BUILDING IMPROVEMENTS	2020-07-09	6,000	327	SL	27.500000000000	218	218	0	
LARES - BUILDING IMPROVEMENTS	2020-08-17	1,816	88	SL	27.500000000000	66	66	0	
LARES - BUILDING IMPROVEMENTS	2020-09-17	15,312	696	SL	27.500000000000	557	557	0	
LARES - BUILDING IMPROVEMENTS	2020-12-18	675	25	SL	27.500000000000	25	25	0	
ARCHMOORE - BUILDING	2020-01-15	324,461	23,598	SL	39.000000000000	8,320	0	0	
ARCHMOORE - LAND	2020-01-15	81,115		L		0	0	0	
ARCHMOORE - BUILDING IMPROVEMENTS	2020-02-12	16,700	1,164	SL	39.000000000000	428	0	0	
APTPROD - BUILDING	2020-03-12	847,502	56,500	SL	39.000000000000	21,731	0	0	
APTPROD - LAND	2020-03-12	211,876		L		0	0	0	
APTPROD - BUILDING IMPROVEMENTS	2020-08-17	30,000	1,455	SL	39.000000000000	769	0	0	
APTPROD - BUILDING IMPROVEMENTS	2020-08-23	19,472	944	SL	39.000000000000	499	0	0	
APTPROD - BUILDING IMPROVEMENTS	2020-08-05	20,000	1,030	SL	39.000000000000	513	0	0	
APTPROD - BUILDING IMPROVEMENTS	2020-09-01	19,472	944	SL	39.000000000000	499	0	0	
APTPROD - BUILDING IMPROVEMENTS	2020-10-13	13,566	616	SL	39.000000000000	348	0	0	
APTPROD - BUILDING IMPROVEMENTS	2020-10-18	74,300	3,152	SL	39.000000000000	1,905	0	0	
ELLATRANE - BUILDING	2020-07-09	1,633,180	89,082	SL	39.000000000000	41,876	0	0	
ELLATRANE - LAND	2020-07-09	408,295		L		0	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2020-10-01	7,406	336	SL	39.000000000000	190	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2020-10-01	305	14	SL	39.000000000000	8	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2020-09-01	21,152	1,025	SL	39.000000000000	542	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2020-11-01	2,368	100	SL	39.000000000000	61	0	0	
COMPUTER - MACBOOK AIR 13"	2017-11-01	3,563	2,971	SL	5.000000000000	592	592	0	
COMPUTER - MACBOOK PRO 15.3"	2019-08-09	2,654	1,283	SL	5.000000000000	531	531	0	
COMPUTER - MACBOOK PRO	2020-01-22	1,875	719	SL	5.000000000000	375	0	0	
COMPUTER - MACBOOK PRO	2020-03-23	1,348	472	SL	5.000000000000	270	0	0	
COMPUTER	2020-09-21	2,853	714	SL	5.000000000000	571	0	0	
COMPUTER - MACBOOK PRO 13"	2020-12-12	3,376	731	SL	5.000000000000	675	0	0	
LARES - BUILDING IMPROVEMENTS	2021-06-14	4,983	106	SL	27.500000000000	181	181	0	
LARES - BUILDING IMPROVEMENTS	2021-09-13	13,500	164	SL	27.500000000000	491	491	0	
LARES - BUILDING IMPROVEMENTS	2021-10-14	12,700	115	SL	27.500000000000	462	462	0	
LARES - BUILDING IMPROVEMENTS	2021-07-15	6,875	125	SL	27.500000000000	250	250	0	
LARES - BUILDING IMPROVEMENTS	2021-12-21	5,100		SL	27.500000000000	185	185	0	
ARCHMOORE - BUILDING IMPROVEMENTS	2021-12-09	2,000	4	SL	39.000000000000	51	0	0	
APTPROD - BUILDING IMPROVEMENTS	2021-02-01	1,400	33	SL	39.000000000000	36	0	0	
APTPROD - BUILDING IMPROVEMENTS	2021-11-18	9,950	21	SL	39.000000000000	255	0	0	
APTPROD - BUILDING IMPROVEMENTS	2021-02-24	38,415	821	SL	39.000000000000	985	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2021-02-01	6,415	151	SL	39.000000000000	164	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2021-03-01	7,824	167	SL	39.000000000000	201	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2021-03-01	3,075	66	SL	39.000000000000	79	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2021-06-01	1,143	17	SL	39.000000000000	29	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2021-07-02	116,500	1,494	SL	39.000000000000	2,987	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2021-07-14	2,024	26	SL	39.000000000000	52	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2021-12-07	240	1	SL	39.000000000000	6	0	0	
ELTEX - BUILDING	2021-03-25	701,957	13,499	SL	39.000000000000	17,999	0	0	
ELTEX - LAND	2021-03-25	175,489		L		0	0	0	
ELTEX - BUILDING IMPROVEMENTS	2021-09-01	5,026	43	SL	39.000000000000	129	0	0	
ELTEX - BUILDING IMPROVEMENTS	2021-11-10	500	2	SL	39.000000000000	13	0	0	
LARABHIE - BUILDING	2021-05-25	561,005	11,900	SL	27.500000000000	20,400	0	0	
LARABHIE - LAND	2021-05-25	137,476		L		0	0	0	
LARABHIE - BUILDING IMPROVEMENTS	2021-05-25	450	10	SL	27.500000000000	16	0	0	
SATCHELBANKS - LAND	2021-10-27	1,219,906		L		0	0	0	
ARCHMOORE - BUILDING IMPROVEMENT	2022-11-14	16,900		SL	39.000000000000	72	0	0	
APTPROD - BUILDING IMPROVEMENTS	2022-07-12	500		SL	39.000000000000	6	0	0	
APTPROD - BUILDING IMPROVEMENTS	2022-07-18	1,185		SL	39.000000000000	13	0	0	
APTPROD - BUILDING IMPROVEMENTS	2022-09-15	95,585		SL	39.000000000000	817	0	0	
APTPROD - BUILDING IMPROVEMENTS	2022-10-11	1,825		SL	39.000000000000	12	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2022-02-11	200,000		SL	39.000000000000	4,701	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2022-10-11	375		SL	39.000000000000	2	0	0	
ELTEX - BUILDING IMPROVEMENTS	2022-02-01	725		SL	39.000000000000	17	0	0	
ELTEX - BUILDING IMPROVEMENTS	2022-02-10	48,125		SL	39.000000000000	1,131	0	0	
ELTEX - BUILDING IMPROVEMENTS	2022-03-10	1,263		SL	39.000000000000	27	0	0	
ELTEX - BUILDING IMPROVEMENTS	2022-03-18	86,625		SL	39.000000000000	1,666	0	0	
ELTEX - BUILDING IMPROVEMENTS	2022-04-11	4,227		SL	39.000000000000	81	0	0	
ELTEX - BUILDING IMPROVEMENTS	2022-05-31	57,750		SL	39.000000000000	864	0	0	
ELTEX - BUILDING IMPROVEMENTS	2022-06-09	563		SL	39.000000000000	8	0	0	
CATCHALL - BUILDING	2022-04-08	101,741		SL	39.000000000000	1,957	0	0	
CATCHALL - LAND	2022-04-08	25,435		L		0	0	0	
CATCHALL - BUILDING IMPROVEMENTS	2022-04-19	750		SL	39.000000000000	13	0	0	
CATCHALL - BUILDING IMPROVEMENTS	2022-07-18	5,325		SL	39.000000000000	57	0	0	
LARES - BUILDING IMPROVEMENTS	2022-01-14	3,260		SL	27.500000000000	119	119	0	
LARES - BUILDING IMPROVEMENTS	2022-03-16	6,200		SL	27.500000000000	169	169	0	
LARES - BUILDING IMPROVEMENTS	2022-04-14	4,762		SL	27.500000000000	130	130	0	
LARES - BUILDING IMPROVEMENTS	2022-10-03	11,200		SL	27.500000000000	102	102	0	
LARES - BUILDING IMPROVEMENTS	2022-10-21	4,950		SL	27.500000000000	30	30	0	
LARES - BUILDING IMPROVEMENTS	2022-11-10	4,100		SL	27.500000000000	25	25	0	
CATCHALL - BUILDING IMPROVEMENTS	2022-08-18	5,195		SL	39.000000000000	44	0	0	
TRIESS - BUILDING	2022-04-04	276,999		SL	39.000000000000	5,327	0	0	
TRIESS - LAND	2022-04-04	69,250		L		0	0	0	
TRIESS - BUILDING IMPROVEMENTS	2022-07-12	750		SL	39.000000000000	10	0	0	
TRIESS - BUILDING IMPROVEMENTS	2022-05-31	2,248		SL	39.000000000000	34	0	0	
TRIESS - BUILDING IMPROVEMENTS	2022-08-02	23,217		SL	39.000000000000	248	0	0	
TRIESS - BUILDING IMPROVEMENTS	2022-08-07	1,500		SL	39.000000000000	16	0	0	
TRIESS - BUILDING IMPROVEMENTS	2022-09-08	45,800		SL	39.000000000000	391	0	0	
TRIESS - BUILDING IMPROVEMENTS	2022-09-28	23,217		SL	39.000000000000	149	0	0	
TRIESS - BUILDING IMPROVEMENTS	2022-11-25	23,217		SL	39.000000000000	50	0	0	
CENTRAZOME - BUILDING	2022-06-16	1,048,798		SL	39.000000000000	13,446	0	0	
CENTRAZOME - LAND	2022-06-16	262,200		L		0	0	0	
CENTRAZOME - BUILDING IMPROVEMENTS	2022-05-12	875		SL	39.000000000000	15	0	0	
CENTRAZOME - BUILDING IMPROVEMENTS	2020-11-01	25,000		SL	39.000000000000	641	0	0	
CENTRAZOME - BUILDING IMPROVEMENTS	2022-11-14	12,005		SL	39.000000000000	51	0	0	
ELTEX - BUILDING IMPROVEMENTS	2022-01-01	2,809		SL	39.000000000000	72	0	0	

TY 2022 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Identifier	Return Reference	Explanation
LAND, BUILDINGS, AND EQUIPMENT	FORM 990-PF, PART II, LINE 14	DURING 2022, THE FOUNDATION PURCHASED AND RENOVATED TWO PROPERTIES IN CHICAGO, IL AND ONE PROPERTY IN ELGIN, IL AND ENTERED INTO "RENT-FREE" LEASE AGREEMENTS WITH THREE 501(C)(3) PUBLIC CHARITIES AS TENANTS. THE TENANTS WILL USE THE FACILITIES FOR OPERATING THEIR RESPECTIVE TAX EXEMPT PROGRAMS.PRECIOUS BLOOD MINISTRY - FOR OPERATING ITS TAX EXEMPT PROGRAMS.PROPERTY PURCHASE PRICE AND COST OF IMPROVEMENTS: $138,445SIDE STREET STUDIO ARTS - FOR OPERATING ITS TAX EXEMPT PROGRAMS. PROPERTY PURCHASE PRICE AND COST OF IMPROVEMENTS: $466,197ONWARD HOUSE - FOR OPERATING ITS TAX EXEMPT PROGRAMS.PROPERTY PURCHASE PRICE AND COST OF IMPROVEMENTS: $1,348,878OTHER IMPROVEMENTS TO OTHER CHARITABLE PROPERTIES MADE DURING THE YEAR:COST OF IMPROVEMENTS: $518,456

TY 2022 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABORATORIES 1,000 SHS	36,350	109,790
BANK OF AMERICA CORP 12,000 SHS	193,619	397,440
BERKSHIRE HATHAWAY CLASS A 190 SHS	33,808,619	89,055,082
CRIMSON WINE GROUP 1,394 SHS	12,596	7,820
EMERSON ELECTRIC CO 3,000 SHS	158,600	288,180
GOLDMAN SACHS GROUP 1,700 SHS	35,859	31,297
MICROSOFT CORP 10,954 SHS	313,010	2,626,988
NEXTERA ENERGY PARTNERS 825 SHS	16,255	57,824
PNC FINANCIAL SERVICES 2,500 SHS	176,511	394,850
PROLOGIS INC 3,000 SHS	120,885	338,190
QUALCOMM INC 1,000 SHS	44,227	109,940
TORONTO DOMINION BANK 1,000 SHS	43,499	64,760
WINTRUST - BERKSHIRE HATHAWAY CLASS A 16 SHS	2,847,042	7,499,376

TY 2022 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LARES - BUILDING IMPROVEMENTS	27,568	4,509	23,059	
LARES - BUILDING	2,573,894	421,182	2,152,712	
LARES - LAND	643,473	0	643,473	
LARES - SECURITY SYSTEM	3,815	463	3,352	
LARES - BUILDING IMPROVEMENTS	111,427	14,182	97,245	
LARES - MATTRESS	1,277	668	609	
LARES - MATTRESS	1,147	588	559	
LARES - BUILDING IMPROVEMENTS	3,542	376	3,166	
LARES - BUILDING IMPROVEMENTS	200	19	181	
LARES - BUILDING IMPROVEMENTS	482	48	434	
LARES - BUILDING IMPROVEMENTS	6,000	545	5,455	
LARES - BUILDING IMPROVEMENTS	1,816	154	1,662	
LARES - BUILDING IMPROVEMENTS	15,312	1,253	14,059	
LARES - BUILDING IMPROVEMENTS	675	50	625	
COMPUTER - MACBOOK AIR 13"	3,563	3,563	0	
COMPUTER - MACBOOK PRO 15.3"	2,654	1,814	840	
LARES - BUILDING IMPROVEMENTS	4,983	287	4,696	
LARES - BUILDING IMPROVEMENTS	13,500	655	12,845	
LARES - BUILDING IMPROVEMENTS	12,700	577	12,123	
LARES - BUILDING IMPROVEMENTS	6,875	375	6,500	
LARES - BUILDING IMPROVEMENTS	5,100	185	4,915	
LARES - BUILDING IMPROVEMENTS	3,260	119	3,141	
LARES - BUILDING IMPROVEMENTS	6,200	169	6,031	
LARES - BUILDING IMPROVEMENTS	4,762	130	4,632	
LARES - BUILDING IMPROVEMENTS	11,200	102	11,098	
LARES - BUILDING IMPROVEMENTS	4,950	30	4,920	
LARES - BUILDING IMPROVEMENTS	4,100	25	4,075	

TY 2022 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
ARCHMOORE - BUILDING	324,461	31,918	292,543	
ARCHMOORE - LAND	81,115	0	81,115	
ARCHMOORE - BUILDING IMPROVEMENTS	16,700	1,592	15,108	
APTPROD - BUILDING	847,502	78,231	769,271	
APTPROD - LAND	211,876	0	211,876	
APTPROD - BUILDING IMPROVEMENTS	30,000	2,224	27,776	
APTPROD - BUILDING IMPROVEMENTS	19,472	1,443	18,029	
APTPROD - BUILDING IMPROVEMENTS	20,000	1,543	18,457	
APTPROD - BUILDING IMPROVEMENTS	19,472	1,443	18,029	
APTPROD - BUILDING IMPROVEMENTS	13,566	964	12,602	
APTPROD - BUILDING IMPROVEMENTS	74,300	5,057	69,243	
ELLATRANE - BUILDING	1,633,180	130,958	1,502,222	
ELLATRANE - LAND	408,295	0	408,295	
ELLATRANE - BUILDING IMPROVEMENTS	7,406	526	6,880	
ELLATRANE - BUILDING IMPROVEMENTS	305	22	283	
ELLATRANE - BUILDING IMPROVEMENTS	21,152	1,567	19,585	
ELLATRANE - BUILDING IMPROVEMENTS	2,368	161	2,207	
COMPUTER - MACBOOK PRO	1,875	1,094	781	
COMPUTER - MACBOOK PRO	1,348	742	606	
COMPUTER	2,853	1,285	1,568	
COMPUTER - MACBOOK PRO 13"	3,376	1,406	1,970	
ARCHMOORE - BUILDING IMPROVEMENTS	2,000	55	1,945	
APTPROD - BUILDING IMPROVEMENTS	1,400	69	1,331	
APTPROD - BUILDING IMPROVEMENTS	9,950	276	9,674	
APTPROD - BUILDING IMPROVEMENTS	38,415	1,806	36,609	
ELLATRANE - BUILDING IMPROVEMENTS	6,415	315	6,100	
ELLATRANE - BUILDING IMPROVEMENTS	7,824	368	7,456	
ELLATRANE - BUILDING IMPROVEMENTS	3,075	145	2,930	
ELLATRANE - BUILDING IMPROVEMENTS	1,143	46	1,097	
ELLATRANE - BUILDING IMPROVEMENTS	116,500	4,481	112,019	
ELLATRANE - BUILDING IMPROVEMENTS	2,024	78	1,946	
ELLATRANE - BUILDING IMPROVEMENTS	240	7	233	
ELTEX - BUILDING	701,957	31,498	670,459	
ELTEX - LAND	175,489	0	175,489	
ELTEX - BUILDING IMPROVEMENTS	5,026	172	4,854	
ELTEX - BUILDING IMPROVEMENTS	500	15	485	
LARABHIE - BUILDING	561,005	32,300	528,705	
LARABHIE - LAND	137,476	0	137,476	
LARABHIE - BUILDING IMPROVEMENTS	450	26	424	
SATCHELBANKS - LAND	1,219,906	0	1,219,906	
ARCHMOORE - BUILDING IMPROVEMENT	16,900	72	16,828	
APTPROD - BUILDING IMPROVEMENTS	500	6	494	
APTPROD - BUILDING IMPROVEMENTS	1,185	13	1,172	
APTPROD - BUILDING IMPROVEMENTS	95,585	817	94,768	
APTPROD - BUILDING IMPROVEMENTS	1,825	12	1,813	
ELLATRANE - BUILDING IMPROVEMENTS	200,000	4,701	195,299	
ELLATRANE - BUILDING IMPROVEMENTS	375	2	373	
ELTEX - BUILDING IMPROVEMENTS	725	17	708	
ELTEX - BUILDING IMPROVEMENTS	48,125	1,131	46,994	
ELTEX - BUILDING IMPROVEMENTS	1,263	27	1,236	
ELTEX - BUILDING IMPROVEMENTS	86,625	1,666	84,959	
ELTEX - BUILDING IMPROVEMENTS	4,227	81	4,146	
ELTEX - BUILDING IMPROVEMENTS	57,750	864	56,886	
ELTEX - BUILDING IMPROVEMENTS	563	8	555	
CATCHALL - BUILDING	101,741	1,957	99,784	
CATCHALL - LAND	25,435	0	25,435	
CATCHALL - BUILDING IMPROVEMENTS	750	13	737	
CATCHALL - BUILDING IMPROVEMENTS	5,325	57	5,268	
CATCHALL - BUILDING IMPROVEMENTS	5,195	44	5,151	
TRIESS - BUILDING	276,999	5,327	271,672	
TRIESS - LAND	69,250	0	69,250	
TRIESS - BUILDING IMPROVEMENTS	750	10	740	
TRIESS - BUILDING IMPROVEMENTS	2,248	34	2,214	
TRIESS - BUILDING IMPROVEMENTS	23,217	248	22,969	
TRIESS - BUILDING IMPROVEMENTS	1,500	16	1,484	
TRIESS - BUILDING IMPROVEMENTS	45,800	391	45,409	
TRIESS - BUILDING IMPROVEMENTS	23,217	149	23,068	
TRIESS - BUILDING IMPROVEMENTS	23,217	50	23,167	
CENTRAZOME - BUILDING	1,048,798	13,446	1,035,352	
CENTRAZOME - LAND	262,200	0	262,200	
CENTRAZOME - BUILDING IMPROVEMENTS	875	15	860	
CENTRAZOME - BUILDING IMPROVEMENTS	25,000	641	24,359	
CENTRAZOME - BUILDING IMPROVEMENTS	12,005	51	11,954	
ELTEX - BUILDING IMPROVEMENTS	2,809	72	2,737	

TY 2022 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	137,219	42,042	0	95,177

TY 2022 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROPERTY TAX REFUNDS RECEIVABLE	0	52,479	52,479
EARNEST MONEY	0	45,000	45,000
MISCELLANEOUS RECEIVABLES	0	53,914	53,914

TY 2022 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGES	218	0	0	218
DUES & SUBSCRIPTIONS	3,800	0	0	3,800
INSURANCE EXPENSE	85,547	0	0	85,547
MISCELLANEOUS	19,128	0	0	19,128
OFFICE EXPENSES	42,056	8,411	0	33,644
CHARITY VERIFICATION	5,135	0	0	5,135
BOARD MEETINGS & CONFERENCES	2,038	0	0	2,038
MISC - CHARITABLE FOOD RESCUE	3,115	0	0	3,115
SOFTWARE LICENSES	2,144	0	0	2,144
FOOD - FOOD RESCUE	12,052	0	0	12,052
UTILITIES	375	0	0	375
LANDSCAPING AND GROUNDSKEEPING	9,088	9,088		0
JANITORIAL EXPENSE	6,766	6,766		0
PROPERTY MANAGEMENT FEES	23,510	23,510		0
INSURANCE EXPENSE	23,382	23,382		0
MISCELLANEOUS	1,179	1,179		0
REPAIRS AND MAINTENANCE	81,034	81,034		0
UTILITIES	75,207	75,207		0
TELEPHONE EXPENSE	806	806		0
WASTE MANAGEMENT	6,868	6,868		0
PROFESSIONAL FEES	6,512	6,512		0

TY 2022 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Description	Amount
REFUND OF GRANT	113,548

TY 2022 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Description	Beginning of Year - Book Value	End of Year - Book Value
CHASE CREDIT CARD	16,508	19,029
JP MORGAN LOC - GRANTMAKING	11,595,924	19,869,999
PROPERTY TAX CREDITS AT CLOSING	70,343	5,761
TENANT SECURITY DEPOSITS HELD	24,867	10,161
WINTRUST LOC - GRANTMAKING	6,609,000	6,333,000

TY 2022 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	120,652	120,652	0	0
PAYROLL SERVICES	3,124	625	0	2,499

TY 2022 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	684	684	0	0
PAYROLL TAXES	53,589	10,510	0	43,079
FEDERAL TAX PAYMENTS	95,000	0	0	0
PROPERTY TAXES	138,466	0	0	138,466
PROPERTY TAXES	65,327	65,327		0