

Form 990

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundation):

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990](#) for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Check if applicable:

Address change

Name change

Initial return

Final return/terminated

Amended return

Application pending

C Name of organization

ENERGY ACTION FUND

Doing business as

Number and street (or P.O. box if mail is not delivered to street address)

Room/suite

55 2ND STREET 24TH FLOOR

City or town, state or province, country, and ZIP or foreign postal code

SAN FRANCISCO, CA 94105

F Name and address of principal officer:

RYAN WERDER

55 2ND STREET 24TH FLOOR

SAN FRANCISCO, CA 94105

D Employer identification number

26-3390444

E Telephone number

(415) 561-6700

G Gross receipts \$ 12,042,713

I Tax-exempt status: 501(c)(3) 501(c) (4) (insert no.) 4947(a)(1) or 527

J Website: WWW.ENERGYACTIONFUND.ORG

K Form of organization: Corporation Trust Association Other

L Year of formation: 2008

M State of legal domicile: DE

Part I

Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities:
ENERGY ACTION FUND ADVOCATES FOR A CLEAN AND EQUITABLE ENERGY FUTURE TO TACKLE THE CLIMATE CRISIS.

2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets.

3 Number of voting members of the governing body (Part VI, line 1a)

4 Number of independent voting members of the governing body (Part VI, line 1b)

5 Total number of individuals employed in calendar year 2022 (Part V, line 2a)

6 Total number of volunteers (estimate if necessary)

7a Total unrelated business revenue from Part VIII, column (C), line 12

7b Net unrelated business taxable income from Form 990-T, Part I, line 11

Revenue

8 Contributions and grants (Part VIII, line 1h)

9 Program service revenue (Part VIII, line 2g)

10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)

11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)

12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)

Prior Year

Current Year

15,440,000

11,990,007

0

0

948

52,706

0

0

15,440,948

12,042,713

Expenses

13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)

14 Benefits paid to or for members (Part IX, column (A), line 4)

15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)

16a Professional fundraising fees (Part IX, column (A), line 11e)

16b Total fundraising expenses (Part IX, column (D), line 25)

17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)

18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)

19 Revenue less expenses. Subtract line 18 from line 12

7,557,250

12,052,961

0

0

740,969

912,870

0

0

3,557,024

3,888,422

11,855,243

16,854,253

3,585,705

-4,811,540

Net Assets or Fund Balances

20 Total assets (Part X, line 16)

21 Total liabilities (Part X, line 26)

22 Net assets or fund balances. Subtract line 21 from line 20

Beginning of Current Year

End of Year

13,042,856

8,216,305

598,693

583,682

12,444,163

7,632,623

Part II

Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

2023-11-15

Date

BRIAN STANLEY SECRETARY

Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check if self-employed

PTIN

Firm's name

Firm's EIN

Firm's address

Phone no.

May the IRS discuss this return with the preparer shown above? See Instructions.

Yes No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 11282Y

Form 990 (2022)

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1

Briefly describe the organization’s mission:

ENERGY ACTION FUND ADVOCATES FOR A CLEAN AND EQUITABLE ENERGY FUTURE TO TACKLE THE CLIMATE CRISIS.

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes

No

If "Yes," describe these new services on Schedule O.

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

Yes

No

If "Yes," describe these changes on Schedule O.

4

Describe the organization’s program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a

(Code:) (Expenses \$ 16,535,303 including grants of \$ 12,052,961) (Revenue \$ 0)

TO PROVIDE GRANTS TO SUPPORT THE ADVANCEMENT OF CLEAN ENERGY AND ENERGY EFFICIENCY POLICIES.

4b

(Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c

(Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d

Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e

Total program service expenses

16,535,303

Part IV

Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	No
2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions. 	2	Yes
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5	No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V	10	No
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. 	11a	No
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 	11b	No
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 	11e	No
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)?	11f	Yes
12a If "Yes," complete Schedule D, Part X,  Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII 	12a	No
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 	12b	Yes
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	No
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	No
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	No
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions.	17	No
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 	21	Yes

Part IV

Checklist of Required Schedules (continued)

		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a	No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b	No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons?	26	No
27	If "Yes," complete Schedule L, Part I. Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27	No
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a	No
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	No
c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c	No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Yes
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions?	30	No
31	If "Yes," complete Schedule M. Did the organization reorganize, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31	No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32	No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?	33	No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	No
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	No
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	No
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	38	Yes

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	64
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes

Part V		Statements Regarding Other IRS Filings and Tax Compliance (continued)						
2a		Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		2a	28			
b		If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b		Yes		
3a		Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a			No	
b		If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O		3b				
4a		At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a			No	
b		If "Yes," enter the name of the foreign country: _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).						
5a		Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a			No	
b		Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b			No	
c		If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5c				
6a		Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		6a		Yes		
b		If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b		Yes		
7		Organizations that may receive deductible contributions under section 170(c).						
a		Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		7a				
b		If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b				
c		Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c				
d		If "Yes," indicate the number of Forms 8282 filed during the year		7d				
e		Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e				
f		Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f				
g		If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		7g				
h		If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		7h				
8		Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		8				
9		Sponsoring organizations maintaining donor advised funds.						
a		Did the sponsoring organization make any taxable distributions under section 4966?		9a				
b		Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b				
10		Section 501(c)(7) organizations. Enter:						
a		Initiation fees and capital contributions included on Part VIII, line 12		10a				
b		Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		10b				
11		Section 501(c)(12) organizations. Enter:						
a		Gross income from members or shareholders		11a				
b		Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)		11b				
12a		Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		12a				
b		If "Yes," enter the amount of tax-exempt interest received or accrued during the year		12b				
13		Section 501(c)(29) qualified nonprofit health insurance issuers.						
a		Is the organization licensed to issue qualified health plans in more than one state?		13a				
		Note. See the instructions for additional information the organization must report on Schedule O.						
b		Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		13b				
c		Enter the amount of reserves on hand		13c				
14a		Did the organization receive any payments for indoor tanning services during the tax year?		14a			No	
b		If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		14b				
15		Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		15			No	
16		If the organization is a trust, did it file Form 4720, Schedule N, to report the section 4968 excise tax on net investment income?		16			No	
17		Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953?		17				
		If "Yes," complete Form 6069.						

Part VI

Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.
Check if Schedule O contains a response or note to any line in this Part VI

☒

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year.	7		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent	6		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6	Did the organization have members or stockholders?	6		No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a		No
b	Other officers or key employees of the organization	15b		No
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed

CA,AL,AK,AR,CO,CT,DC,FL,GA,HI,IL,KS,KY,ME,MD,MA,MN,MS,MO,NJ,NM,NY,NC,ND,OH,OK,OR,PA,RI,SC,TN,UT,VA,WA,WV,WI

18 Section 6104 requires an organization to make its Form 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records:

JEANETTE NG 55 2ND STREET 24TH FLOOR SAN FRANCISCO,CA 94105 (415) 561-6700

Check if Schedule O contains a response or note to any line in this Part VII ☐

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

Form **990** (2022)

Part VII

1b Sub-Total			
1c Total from continuation sheets to Part VII, Section A			
1d Total (add lines 1b and 1c)	184,960	0	51,112

2 Total number of individuals (including but not limited to those listed in Item 1) who received more than \$100,000 of reportable compensation from the organization ▶ 1

3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>			
		4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>			
		5	Yes	

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A)	(B)	(C)
Name and business address	Description of services	Compensation
SUNSTONE STRATEGIES LLC 300 PALM AVE OAKLAND, CA 94610	COMMUNICATION SUPPORT	721,034
DEWEY SQUARE GROUP 1801 K STREET NW STE 900 WASHINGTON, DC 20006	STRATEGIC ADVISORS	338,613
BLUEPRINT INTERACTIVE 2307 NORTH TRENTON STREET ARLINGTON, VA 22207	COMMUNICATION SUPPORT	200,000
CASCADE ASSOCIATES 217 10TH STREET NE WASHINGTON, DC 20002	COMMUNICATION SUPPORT	144,000
AC STRATEGIES 4021 CANON AVE OAKLAND, CA 94602	STRATEGIC ADVISORS	144,000

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ► 8

Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants, and Other			1a Federated campaigns . .		1a	
Amt Similar Amounts			b Membership dues . .		1b	
			c Fundraising events . .		1c	
			d Related organizations		1d	
			e Government grants (contributions)		1e	
			f All other contributions, gifts, grants, and similar amounts not included above		1f11,990,007	
			g Noncash contributions included in lines 1a - 1f:\$		1g250,000	
			h Total. Add lines 1a-1f		11,990,007	
Program Service Revenue	2a	Business Code				
	b					
	c					
	d					
	e					
	f	All other program service revenue.				
g Total. Add lines 2a-2f.						
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			52,706		52,706
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
		(i) Real	(ii) Personal			
	6a	Gross rents	6a			
	b	Less: rental expenses	6b			
	c	Rental income or (loss)	6c			
	d Net rental income or (loss)					
		(i) Securities	(ii) Other			
	7a	Gross amount from sales of assets other than inventory	7a			
	b	Less: cost or other basis and sales expenses	7b			
	c	Gain or (loss)	7c			
	d Net gain or (loss)					
	8a	Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18	8a			
	b	Less: direct expenses	8b			
	c Net income or (loss) from fundraising events . .					
	9a	Gross income from gaming activities. See Part IV, line 19	9a			
	b	Less: direct expenses	9b			
	c Net income or (loss) from gaming activities . .					
	10a	Gross sales of inventory, less returns and allowances . .	10a			
b	Less: cost of goods sold	10b				
c Net income or (loss) from sales of inventory . .						
Other	11a	Business Code				
	b					
	c					
	d	All other revenue				
	e Total. Add lines 11a-11d					
	12 Total revenue. See instructions			12,042,713	0	0

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	12,052,961	12,052,961		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	236,072	169,932	20,413	45,727
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	486,268	350,031	42,047	94,190
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	65,064	46,835	5,626	12,603
9 Other employee benefits	69,929	50,337	6,047	13,545
10 Payroll taxes	55,537	39,977	4,802	10,758
11 Fees for services (non-employees):				
a Management				
b Legal	89,865	64,688	7,770	17,407
c Accounting	490	353	42	95
d Lobbying	3,662,868	3,662,868		
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)	11,171	5,980	1,602	3,589
12 Advertising and promotion				
13 Office expenses	7,595	6,507	336	752
14 Information technology	45,673	32,877	3,949	8,847
15 Royalties				
16 Occupancy	65,605	47,224	5,673	12,708
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance	1,505	1,083	130	292
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a MEMBERSHIP FEES	2,875	2,875		
b TAX FILING FEES	775	775		
c				
d				
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	16,854,253	16,535,303	98,437	220,513
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Part X

Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX

☐

				(A)		(B)
				Beginning of year		End of year
Assets	1	Cash—non-interest-bearing		3,106,798	1	3,702,565
	2	Savings and temporary cash investments		4,183,127	2	4,474,340
	3	Pledges and grants receivable, net		5,700,000	3	0
	4	Accounts receivable, net			4	
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)			6	
	7	Notes and loans receivable, net			7	
	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges		52,931	9	39,400
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a			
	b	Less: accumulated depreciation	10b		10c	
	11	Investments—publicly traded securities			11	
	12	Investments—other securities. See Part IV, line 11			12	
	13	Investments—program-related. See Part IV, line 11			13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11			15	
16	Total assets: Add lines 1 through 15 (must equal line 33)		13,042,856	16	8,216,305	
Liabilities	17	Accounts payable and accrued expenses		593,693	17	583,682
	18	Grants payable		5,000	18	0
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			21	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			22	
	23	Secured mortgages and notes payable to unrelated third parties			23	
	24	Unsecured notes and loans payable to unrelated third parties			24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D			25	
	26	Total liabilities: Add lines 17 through 25		598,693	26	583,682
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.					
	27	Net assets without donor restrictions		4,821,977	27	2,824,582
	28	Net assets with donor restrictions		7,622,186	28	4,808,041
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.					
	29	Capital stock or trust principal, or current funds			29	
	30	Paid-in or capital surplus, or land, building or equipment fund			30	
	31	Retained earnings, endowment, accumulated income, or other funds			31	
	32	Total net assets or fund balances		12,444,163	32	7,632,623
	33	Total liabilities and net assets/fund balances		13,042,856	33	8,216,305

Part XI

Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	12,042,713
2	Total expenses (must equal Part IX, column (A), line 25)	2	16,854,253
3	Revenue less expenses. Subtract line 2 from line 1	3	-4,811,540
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	12,444,163
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (A))	10	7,632,623

Part XII

Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		No
b Were the organization's financial statements audited by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis	Yes	
c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	Yes	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

Additional Data

Return to Form

Software ID:

Software Version:

Form 990, Special Condition Description:

Special Condition Description

Schedule B (Form 990) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2022
Name of the organization ENERGY ACTION FUND		Employer identification number 26-3390444

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number
26-3390444

Contributors

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
RESTRICTED		\$ RESTRICTED	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)

Name of organization ENERGY ACTION FUND	Employer identification number 26-3390444
--	--

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization ENERGY ACTION FUND	Employer identification number 26-3390444
--	--

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Name of the organization ENERGY ACTION FUND	Employer identification number 26-3390444
--	--

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate value of contributions to (during year)	
3	Aggregate value of grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No	

Part II Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1	Purpose(s) of conservation easements held by the organization (check all that apply). ☐ Preservation of land for public use (e.g., recreation or education) ☐ Preservation of an historically important land area ☐ Protection of natural habitat ☐ Preservation of a certified historic structure ☐ Preservation of open space											
2	Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.											
a	Total number of conservation easements	<table><tr><td></td><td>Held at the End of the Year</td></tr><tr><td>2a</td><td></td></tr><tr><td>2b</td><td></td></tr><tr><td>2c</td><td></td></tr><tr><td>2d</td><td></td></tr></table>		Held at the End of the Year	2a		2b		2c		2d	
	Held at the End of the Year											
2a												
2b												
2c												
2d												
b	Total acreage restricted by conservation easements											
c	Number of conservation easements on a certified historic structure included in (a)											
d	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register											
3	Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____											
4	Number of states where property subject to conservation easement is located ▶ _____											
5	Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No											
6	Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____											
7	Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ _____											
8	Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No											
9	In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.											

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a	If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.	
b	If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____ (ii) Assets included in Form 990, Part X ▶ \$ _____	
2	If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____ b Assets included in Form 990, Part X ▶ \$ _____	

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a☐ Public exhibition

b☐ Scholarly research

c☐ Preservation for future generations

d☐ Loan or exchange programs

e☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . . ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ▶

b Permanent endowment ▶

c Term endowment ▶

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations

(ii) Related organizations

b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		
3a(ii)		
3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶

Part VII

Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ►		

Part VIII

Investments - Program Related.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.) ►		

Part IX

Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.) ►	

Part X

Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.
See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.) ►	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☒

Part XI

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		5	

Part XII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)		5	

Part XIII

Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
PART X, LINE 2:	THE FUND IS EXEMPT FROM FEDERAL AND STATE INCOME TAXES UNDER SECTION 501(C)(4) OF THE INTERNAL REVENUE CODE AND THE RELATED CALIFORNIA CODE SECTIONS. THE FUND FOLLOWS THE GUIDANCE ON ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES ISSUED BY FINANCIAL ACCOUNTING STANDARDS BOARD ("FASB") ASC TOPIC 740. AS OF DECEMBER 31, 2022, MANAGEMENT EVALUATED THE FUND'S TAX POSITIONS AND CONCLUDED THAT THE FUND HAD MAINTAINED ITS TAX-EXEMPT STATUS AND HAD TAKEN NO UNCERTAIN TAX POSITIONS THAT REQUIRED ADJUSTMENT TO THE CONSOLIDATED FINANCIAL STATEMENTS.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Department of the Treasury
Internal Revenue Service

Name of the organization
ENERGY ACTION FUND

OMB No. 1545-0047

2022

Open to Public Inspection

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.
▶ Go to www.irs.gov/Form990 for the latest information.

Employer identification number
26-3390444

Part I

General Information on Grants and Assistance

1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

Yes

No

2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II

Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Complete if the organization answered "Yes" on Form 990, Part IV, line 21, or for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) ACTION TOGETHER NEW JERSEY INC 168 LATHROP AVE RADISON, NJ 07940	82-2499279	501(C)(4)	25,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(2) ADVANCE MARYLAND PO BOX 164 ARNOLD, MD 21012	85-1516869	501(C)(4)	20,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(3) ALL HANDS ON DECK NETWORK INC 37 BRIDGE ST BOX 749 NORTHAMPTON, MA 01060	37-1697474	501(C)(4)	165,000	0			GENERAL OPERATING SUPPORT.
(4) AMERICA WORKS USA 1225 1ST NW SUITE 1100 WASHINGTON, DC 20005	45-2315353	501(C)(4)	300,000	0			GENERAL POLICY OPERATING SUPPORT.
(5) AMERICAN SUSTAINABLE BUSINESS INSTITUTE INC 712 H STREET NORTHEAST PMB 415 WASHINGTON, DC 20002	45-2384297	501(C)(3)	25,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(6) ARIZONA PUBLIC INTEREST RESEARCH GROUP INC 835 W WARNER RD SUITE 101-464 GILBERT, AZ 85233	05-0617269	501(C)(4)	15,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(7) ARIZONA TRAIL ASSOCIATION 738 N 5TH AVENUE SUITE 201 TUCSON, AZ 85705	86-0762149	501(C)(3)	10,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(8) ASIAN PACIFIC ENVIRONMENTAL NETWORK ACTION 400 CAPITOL MALL STE 1545 SACRAMENTO, CA 94612	45-4027112	501(C)(4)	75,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(9) BICYCLE COLORADO 1525 MARKET STREET SUITE 100 DENVER, CO 80202	84-1201078	501(C)(3)	80,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(10) BLACK ENVIRONMENTAL LEADERS ACTION FUND 34154 AGORA ROAD SOLON, OH 44146	87-3076467	501(C)(4)	397,370	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(11) CALIFORNIA ENVIRONMENTAL VOTERS 350 FRANK H OGAWA PLAZA SUITE 1100 OAKLAND, CA 94612	94-3169564	501(C)(4)	900,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(12) CASA IN ACTION INC 8151 15TH AVE HYATTSVILLE, MD 20783	27-2145405	501(C)(4)	80,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(13) CENTER FOR CIVIC ACTION PO BOX 27616 ALBUQUERQUE, NM 87125	02-0779812	501(C)(4)	22,500	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(14) CENTER FOR CLIMATE STRATEGIES 1850 M STREET NW SUITE 840 WASHINGTON, DC 20036	31-1677573	501(C)(3)	40,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(15) CENTER FOR PROGRESSIVE REFORM INC 12 CONNELLICUT AVE NW SUITE 700 WASHINGTON, DC 20036	35-2182224	501(C)(3)	20,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(16) CERES INC 99 CHAUNCEY STREET 6TH FLOOR BOSTON, MA 02111	22-3053747	501(C)(3)	350,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(17) CHARGEVC INC 417 DENISON STREET HIGHLAND PARK, NJ 08904	81-4269324	501(C)(6)	50,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(18) CHARGEVC-PA INC 417 DENISON STREET HIGHLAND PARK, NJ 08904	84-3013309	501(C)(6)	35,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(19) CHESAPEAKE CLIMATE ACTION NETWORK ACTION FUND INC PO BOX 11138 TAKOMA PARK, MD 20913	01-0879928	501(C)(4)	65,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(20) CITIZENS UTILITY BOARD 300 WOOD WASHINGTON STREET SUITE 800 CHICAGO, IL 60606	36-3306846	501(C)(4)	149,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(21) CLASS 1401 K STREET NW SUITE 1100 WASHINGTON, DC 20005	33-1112770	501(C)(3)	25,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(22) CLEAN AIR ACTION 135 E 19TH STREET SUITE 300 PHILADELPHIA, PA 19103	84-4967138	501(C)(4)	91,500	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(23) CLEAN WATER ACTION 1444 EYE STREET SUITE 400 WASHINGTON, DC 20005	23-7128611	501(C)(4)	25,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(24) CLIMATE ADVOCATES VOICES UNIDAS 518 OLD SANTA FE TRAIL STA 1-405 SANTA FE, NM 87505	20-3287015	501(C)(3)	10,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(25) CLIMATE CABINET ACTION 150 SUTTER STREET 695 SAN FRANCISCO, CA 94104	85-4196094	501(C)(4)	50,000	0			GENERAL OPERATING SUPPORT.
(26) CLIMATE DEFENDERS ACTION FUND 3900 CLEVELAND AVE STE 208 SAN DIEGO, CA 92103	82-3232098	501(C)(4)	50,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(27) CLIMATE EMERGENCY ADVOCATES INC 4676 BROADWAY SUITE A BOULDER, CO 80304	87-2122911	501(C)(4)	100,000	0			GENERAL OPERATING SUPPORT.
(28) COMMUNITY FOUNDATION OF GREATER JOHNSTOWN 216 FRANKLIN STREET SUITE 400 JOHNSTOWN, PA 15901	25-1637373	501(C)(3)	20,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(29) COMMUNITY INITIATIVES 1000 BROADWAY SUITE 480 OAKLAND, CA 94607	94-3255070	501(C)(3)	58,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(30) CONSERVATION COLORADO 303 E 17TH AVE SUITE 400 DENVER, CO 80202	30-0037131	501(C)(4)	75,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(31) CONSERVATION MINNESOTA VOTER CENTER INC 1101 WEST RIVER PARKWAY SUITE 250 MINNEAPOLIS, MN 55415	41-1949625	501(C)(4)	750,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(32) CONSERVATION VOTERS OF PENNSYLVANIA PO BOX 2125 PHILADELPHIA, PA 19103	27-0800179	501(C)(4)	95,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(33) CONSERVATION VOTERS OF SOUTH CAROLINA PO BOX 1766 COLUMBIA, SC 29202	58-2420153	501(C)(4)	110,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(34) CONSERVATIVES FOR A CLEAN ENERGY FUTURE 106 WEST ALLEGAN STREET SUITE 200 LANSING, MI 48933	82-5201195	501(C)(4)	386,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(35) COPING CITIZEN LOBBY INC 1543 WAZEE STREET STE 330 DENVER, CO 80202	84-1188748	501(C)(4)	35,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(36) COUNTERSPARK INC 1801 PENNSYLVANIA AVE SUITE 410 WASHINGTON, DC 20005	80-0373809	501(C)(4)	200,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(37) EEN ACTION INC 24 EAST FRANKLIN STREET NEW FREEDOM, PA 17349	88-1903693	501(C)(4)	65,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(38) ELECTRIFICATION COALITION ALLIANCE INC 1111 19TH STREET NW SUITE 406 WASHINGTON, DC 20036	01-0927325	501(C)(4)	167,138	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(39) ENERGY EFFICIENCY ALLIANCE OF NEW JERSEY 701 EAST GATE DRIVE MOUNT LAUREL TOWNSHIP, NJ 08054	84-3027207	501(C)(6)	25,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(40) ENVIRONMENTAL LEAGUE OF MASSACHUSETTS ACTION FUND INC 15 COURT SQUARE SUITE 100 BOSTON, MA 02108	04-2024004	501(C)(4)	75,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(41) ENVIRONMENT AMERICA INC 1543 WAZEE STREET STE 410 DENVER, CO 80202	20-5355252	501(C)(4)	110,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(42) ENVIRONMENT CALIFORNIA INC 3435 WILSHIRE BLVD STE 385 LOS ANGELES, CA 90010	45-0493983	501(C)(4)	432,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(43) ENVIRONMENTAL ADVOCATES OF NEW YORK 190 HAMILTON STREET ALBANY, NY 12210	22-2360736	501(C)(3)	25,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(44) ENVIRONMENTAL DEFENSE ACTION FUND 257 PARK AVENUE SOUTH 17TH FLOOR NEW YORK, NY 20009	90-0080500	501(C)(4)	320,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(45) ENVIRONMENTAL HEALTH AND JUSTICE CAMPAIGN 2727 HOOVER AVENUE SUITE 202 NATIONAL CITY, CA 91950	33-0952046	501(C)(4)	10,453	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(46) EOPA CODE BLUE WATER SOLUTIONS PO BOX 311 SOLON, ME 04979	45-4774931	501(C)(4)	65,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(47) FEDERATION OF STATE CONSERVATION VOTER LEAGUES INC 121 SANDOVAL STREET SUITE 200 SANTA FE, NM 87501	20-0016255	501(C)(4)	175,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(48) FUTURE ENERGY 1308 WOODLAND AV STE 210B WEST DES MOINES, IA 50266	87-2242553	501(C)(4)	50,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(49) GEORGIA LEAGUE OF CONSERVATION VOTERS 725 PONCE DE LEON AVENUE NE FLOOR 2 ATLANTA, GA 30306	58-2525235	501(C)(4)	50,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(50) GREATER GREATER WASHINGTON 80 M ST SE SUITE 100 WASHINGTON, DC 20003	47-2738753	501(C)(4)	50,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(51) GREATER INDIANA CLEAN CITIES INC 8425 KEYSTONE CROSSINGS SUITE 114 INDIANAPOLIS, IN 46240	35-2141203	501(C)(3)	9,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(52) HEALTHIER COLORADO 303 E 17TH AVE 405 DENVER, CO 80203	46-3981284	501(C)(4)	30,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(53) ILLINOIS ENVIRONMENTAL COUNCIL 520 E CAPITOL SPRINGFIELD, IL 62701	37-0989990	501(C)(4)	65,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(54) IRONBOUND COMMUNITY CORPORATION 317 ELM STREET NEWARK, NJ 07105	22-1916086	501(C)(3)	50,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(55) JUST STRATEGIES 3518 S EDMUNDS ST SEATTLE, WA 98118	82-5095846	501(C)(4)	50,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(56) KEYSTONE ENERGY EFFICIENCY ALLIANCE 614 S 4TH ST 307 PHILADELPHIA, PA 19147	90-0736571	501(C)(6)	55,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(57) LEAGUE OF CONSERVATION VOTERS INC 740 15TH ST NW SUITE 700 WASHINGTON, DC 20005	52-1733698	501(C)(4)	1,585,000	0			GENERAL OPERATING SUPPORT.
(58) LIFE AFTER RELEASE 13802 S SPRINGFIELD RD BRANDYWINE, MD 20613	82-3690001	501(C)(3)	60,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(59) LOCAL JOBS & ECONOMIC DEVELOPMENT FUND INC 1209 ORANGE STREET CORPORATION TRUST CENTER WILCONGTON, DE 19801	88-0876930	501(C)(4)	200,000	0			GENERAL OPERATING SUPPORT.
(60) MARYLAND LEAGUE OF CONSERVATION VOTERS INC 30 WEST STREET SUITE C ANNAPOLIS, MD 21401	52-2122715	501(C)(4)	41,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(61) MARYLAND PUBLIC INTEREST RESEARCH GROUP INC 3110 S CAMPUS DINING HALL UNIVERSITY OF MARYLAND COLLEGE PARK, MD 20742	52-1103818	501(C)(4)	10,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(62) MARYLAND SIERRA CLUB PO BOX 278 RIVERDALE, MD 20738	94-1153307	501(C)(4)	46,500	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(63) MOVE TEXAS ACTION FUND 14439 NW MILITARY HWY 108-415 SAN ANTONIO, TX 78231	46-3339204	501(C)(4)	50,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(64) NAACP EUGENE-SPRINGFIELD BRANCH 119 330 HIGH STREET EUGENE, OR 97401	93-1305191	501(C)(4)	20,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(65) NATIONAL AUDUBON SOCIETY ACTION FUND 1200 18TH STREET NW SUITE 500 WASHINGTON, DC 20036	83-1280515	501(C)(4)	75,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(66) NEVADA CONSERVATION LEAGUE 8540 S EASTERN AVE SUITE 200 LAS VEGAS, NV 89123	88-0497866	501(C)(4)	10,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(67) NEW JERSEY WORKING FAMILIES ALLIANCE CORP 1037 RAYMOND BOULEVARD NEWARK, NJ 07102	30-0427821	501(C)(4)	20,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(68) NORTH CAROLINA CONSERVATION NETWORK 234 FAYETTEVILLE ST 5TH FL RALEIGH, NC 27601	58-2504713	501(C)(3)	15,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(69) NRDC ACTION FUND INC 40 WEST 20TH STREET NEW YORK, NY 10011	13-3976062	501(C)(4)	40,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(70) OHIO CITIZEN ACTION 1511 BROOKPARK RD CLEVELAND, OH 44109	34-1208942	501(C)(4)	140,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(71) OREGON ACTION 1390 SE 122ND AVE PORTLAND, OR 97233	93-1231908	501(C)(4)	36,500	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(72) OREGON ENVIRONMENTAL COUNCIL PO BOX 148922 PORTLAND, OR 97293	93-0578714	501(C)(3)	35,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(73) ORGANIZE ACTION INC 26444 BELLA ARIA WAY CLOVERDALE, CA 95425	87-3632574	501(C)(4)	65,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(74) PENNENVIRONMENT INC 1528 WALNUT ST SUITE 1400 PHILADELPHIA, PA 191481554	02-0611111	501(C)(4)	55,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(75) PENNSYLVANIA ENVIRONMENTAL COUNCIL INC 810 RIVER AVENUE SUITE 201 PITTSBURGH, PA 15212	23-7286159	501(C)(3)	30,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(76) PENNSYLVANIA SOLAR CENTER 1435 BEDFORD AVE SUITE 140 PITTSBURGH, PA 15219	86-3234821	501(C)(3)	30,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(77) PENNSYLVANIA UNITED 841 CALIFORNIA AVENUE 3RD FLOOR PITTSBURGH, PA 15212	82-3674888	501(C)(4)	85,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(78) POTENTIAL ENERGY ACTION NETWORK 477 MADISON AVENUE 6TH FLOOR NEW YORK CITY, NY 10022	87-4759225	501(C)(4)	400,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(79) POWER ACTION FUND 1419 N 11TH ST PHILADELPHIA, PA 19122	86-1492251	501(C)(4)	50,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(80) POWERPACORG 456 MONTGOMERY ST SUITE 1350 SAN FRANCISCO, CA 94104	65-1218474	501(C)(4)	75,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(81) PROGRESSNOW NEW INC 614 SEYMOUR AVE LANSING, MI 48933	20-8720230	501(C)(4)	20,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(82) PROGRESSNOW NEW MEXICO 625 SILVER RD 320 ALBUQUERQUE, NM 87102	45-4130072	501(C)(4)	10,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(83) REGISTER 2 VOTE 4107 MEDICAL PARKWAY 212 AUSTIN, TX 78756	83-0567866	501(C)(4)	25,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(84) RENEW OREGON ACTION FUND 321 SW 4TH AVE 600 PORTLAND, OR 97204	47-3840696	501(C)(4)	28,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(85) RESOURCE MEDIA 9450 SW GEMINI DR 59115 BEAVERTON, OR 97008	82-0564961	501(C)(3)	60,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(86) SIERRA CLUB 514 W ROOSEVELT ST PHOENIX, AZ 85003	94-1153307	501(C)(4)	105,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(87) SIERRA CLUB LONE STAR CHAPTER 6406 N I-35 SUITE 1805 AUSTIN, TX 78752	94-1153307	501(C)(4)	25,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(88) SIERRA CLUB RIO GRANDE CHAPTER 2215 LEAD AVENUE SOUTHEAST ALBUQUERQUE, NM 87106	94-1153307	501(C)(4)	20,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(89) SOLAR UNITED NEIGHBORS ACTION 1350 CONNECTICUT AVE NW SUITE 412 WASHINGTON, DC 20036	86-2788934	501(C)(4)	55,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(90) SOUTH CAROLINA COASTAL CONSERVATION LEAGUE INC 131 SPRING ST CHARLESTON, SC 29403	57-0887278	501(C)(3)	50,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(91) SOUTHWEST ENERGY EFFICIENCY PROJECT 2334 N BROADWAY SUITE A BOULDER, CO 80304	84-1593046	501(C)(3)	55,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(92) SUSTAIN CHARLOTTE INC PO BOX 18201 CHARLOTTE, NC 28218	01-0975452	501(C)(3)	100,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(93) SUSTAINABLE BUSINESS EDUCATION INITIATIVE INC 915 SPRING GARDEN STREET SUITE 502 PHILADELPHIA, PA 19123	27-3473341	501(C)(3)	20,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(94) TEXAS CONSUMER ASSOCIATION INC 312 GUADALUPE ST APT 305 AUSTIN, TX 78701	74-2042461	501(C)(4)	75,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(95) TEXAS FREEDOM NETWORK PO BOX 1524 AUSTIN, TX 78767	74-2736849	501(C)(4)	50,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(96) TEXAS FUTURE COOPERATIVE PO BOX 66052 AUSTIN, TX 78766	84-3489184	501(C)(4)	135,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(97) THE GREENLINING INSTITUTE 360 14TH STREET SECOND FLOOR OAKLAND, CA 94612	94-3173571	501(C)(3)	75,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(98) THE OREGON LEAGUE OF CONSERVATION VOTERS 321 SW 4TH AVENUE SUITE 600 PORTLAND, OR 97213	93-1176721	501(C)(4)	64,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(99) THE UTILITY REFORM NETWORK 2333 HARRISON STREET OAKLAND, CA 94612	23-7351081	501(C)(3)	115,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(100) TIDES ADVOCACY 1014 TORNEY AVENUE SAN FRANCISCO, CA 94139	94-3153687	501(C)(4)	429,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(101) TRI-STATE TRANSPORTATION CAMPAIGN INC 231 W 29TH STREET SUITE 904 NEW YORK, NY 10001	13-3790165	501(C)(3)	70,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(102) VIRGINIA LEAGUE OF CONSERVATION VOTERS 100 W FRANKLIN STREET SUITE 102 RICHMOND, VA 23220	54-1973929	501(C)(4)	96,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(103) VOTE SOLAR 360 22ND ST SUITE 730 OAKLAND, CA 94612	46-4396728	501(C)(3)	15,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(104) WESTERN CONSERVATION ACTION 1675 LARIMER STREET 420 DENVER, CO 80202	20-8091495	501(C)(4)	290,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(105) WESTERN RESOURCE ADVOCATES 2260 BASELINE ROAD SUITE 200 BOULDER, CO 80302	84-1113831	501(C)(3)	35,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCEMENT IN THE STATES.
(106) WORK ENVIRONMENT COUNCIL OF NEW JERSEY INC 172 WEST STATE STREET 2ND FLOOR TRENTON, NJ 08608	22-2751863	501(C)(3)	60,000	0			TO SUPPORT CLEAN ENERGY POLICY ADVANCE

Part III

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV

Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
PART I, LINE 2:	EAF GRANTEEES SUBMIT INTERIM AND/OR NARRATIVE AND FINANCIAL REPORTS RELATED TO THE USE OF GRANT FUNDS.

Additional Data

Return to Form

Software ID:
Software Version:

Name of the organization
ENERGY ACTION FUND

Employer identification number
26-3390444

Part I

Questions Regarding Compensation

	Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. ☐ First-class or charter travel ☐ Travel for companions ☐ Tax idemnification and gross-up payments ☐ Discretionary spending account ☐ Housing allowance or residence for personal use ☐ Payments for business use of personal residence ☐ Health or social club dues or initiation fees ☐ Personal services (e.g., maid, chauffeur, chef)		
1b If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain		
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?		
3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. ☐ Compensation committee ☐ Independent compensation consultant ☐ Form 990 of other organizations ☐ Written employment contract ☒ Compensation survey or study ☒ Approval by the board or compensation committee		
4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:		
a Receive a severance payment or change-of-control payment?		No
b Participate in, or receive payment from, a supplemental nonqualified retirement plan?		No
c Participate in, or receive payment from, an equity-based compensation arrangement?		No
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.		
Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.		
5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:		
a The organization?		No
b Any related organization?		No
If "Yes," on line 5a or 5b, describe in Part III.		
6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:		
a The organization?		No
b Any related organization?		No
If "Yes," on line 6a or 6b, describe in Part III.		
7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III.		No
8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.		No
9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?		

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

[illegible]

Part III **Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
PART I, LINE 1	DURING 2022, RYAN WERDER RECEIVED COMPENSATION FROM UNITED STATES ENERGY FOUNDATION, AN UNRELATED ORGANIZATION. TOTAL COMPENSATION IS REPORTED BELOW. RYAN WERDER BASE COMPENSATION: \$133,334 RETIREMENT AND OTHER DEFERRED COMPENSATION: \$20,875 NONTAXABLE BENEFITS: \$16,118

Additional Data

Return to Form

Software ID:

Software Version:

Part I		Types of Property		
	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1	Art—Works of art			
2	Art—Historical treasures			
3	Art—Fractional interests			
4	Books and publications			
5	Clothing and household goods			
6	Cars and other vehicles			
7	Boats and planes			
8	Intellectual property			
9	Securities—Publicly traded	X	1	250,000
10	Securities—Closely held stock			FMV
11	Securities—Partnership, LLC, or trust interests			
12	Securities—Miscellaneous			
13	Qualified conservation contribution—Historic structures			
14	Qualified conservation contribution—Other			
15	Real estate—Residential			
16	Real estate—Commercial			
17	Real estate—Other			
18	Collectibles			
19	Food inventory			
20	Drugs and medical supplies			
21	Taxidermy			
22	Historical artifacts			
23	Scientific specimens			
24	Archeological artifacts			
25	Other ► ()			
26	Other ► ()			
27	Other ► ()			
28	Other ► ()			
29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement			29	0
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?				Yes No
b If "Yes," describe the arrangement in Part II.				No
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?			31	Yes
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?			32a	No
b If "Yes," describe in Part II.				
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.				

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
PART I, COLUMN (B):	THIS COLUMN REPRESENTS THE NUMBER OF ITEMS DONATED.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

SCHEDULE O
(Form 990)Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ****Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.****► Attach to Form 990 or 990-EZ.****► Go to www.irs.gov/Form990 for the latest information.**

OMB No. 1545-0047

2022**Open to Public
Inspection**Name of the organization
ENERGY ACTION FUND**Employer identification number**

26-3390444

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 11B	A COPY OF FORM 990 WAS REVIEWED BY THE ORGANIZATION'S OUTSIDE LEGAL COUNSEL AND A COPY WAS EMAILED TO ALL BOARD MEMBERS IN ADVANCE OF FILING. BOARD MEMBERS CAN POSE ANY QUESTIONS THEY MAY HAVE PRIOR TO FILING.
FORM 990, PART VI, SECTION B, LINE 12C	DIRECTORS AND OFFICERS ARE COVERED UNDER THE EAF CONFLICT OF INTEREST POLICY. THE POLICY CHECKS ON WHETHER ANY DIRECTOR OR OFFICER OR ANY OF THEIR FAMILY MEMBERS HOLDS A POSITION OF OWNER, DIRECTOR, OFFICER, PARTNER OR EMPLOYEE OF ANY ORGANIZATION THAT DOES BUSINESS WITH EAF OR USEF. IT ALSO CHECKS WHETHER OR NOT THEY ARE A PARTICIPANT IN ANY ORGANIZATION THAT MAY HAVE AN INTEREST ADVERSE TO THE INTERESTS OF EAF OR USEF OR THAT MAY CAUSE A CONFLICT OF INTEREST IN PERFORMING THEIR DUTIES. A DIRECTOR OR OFFICER DEEMED TO HAVE A MATERIAL FINANCIAL OR PERSONAL INTEREST IS NOT ALLOWED TO PARTICIPATE IN ANY DISCUSSION INVOLVING A TRANSACTION RELATED TO THE COI ORGANIZATION AND IS NOT ALLOWED TO VOTE ON ANY SUCH TRANSACTIONS.
FORM 990, PART VI, SECTION C, LINE 19	THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC FOR THE SAME PERIOD OF TIME SET FORTH IN SEC. 6104(D). THE ORGANIZATION SENDS COPIES OF THE DOCUMENTS TO THE REQUESTING PARTY.

Additional Data

Return to Form

Software ID:

Software Version: