

For calendar year 2021, or tax year beginning 04-01-2021, and ending 03-31-2022

Name of foundation: PETER G PETERSON FOUNDATION. A Employer identification number: 26-0316905. B Telephone number: (212) 542-9200. C If exemption application is pending, check here. D 1. Foreign organizations, check here. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. J Accounting method: Accrual.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include: 1 Contributions, gifts, grants, etc., received (50,000,000); 2 Check if the foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments (45,898); 4 Dividends and interest from securities (16,446); 5a Gross rents; 5b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10; 6b Gross sales price for all assets on line 6a; 7 Capital gain net income (49,747,944); 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; 10b Less: Cost of goods sold; 10c Gross profit or (loss) (attach schedule); 11 Other income (218,435); 12 Total. Add lines 1 through 11 (50,280,779); 13 Compensation of officers, directors, trustees, etc. (2,279,930); 14 Other employee salaries and wages (4,631,425); 15 Pension plans, employee benefits (1,979,486); 16a Legal fees (120,567); 16b Accounting fees (209,955); 16c Other professional fees (4,015,539); 17 Interest; 18 Taxes (987,107); 19 Depreciation (attach schedule) and depletion; 20 Occupancy; 21 Travel, conferences, and meetings (25,515); 22 Printing and publications (825); 23 Other expenses (7,327,261); 24 Total operating and administrative expenses (21,577,610); 25 Contributions, gifts, grants paid (23,678,217); 26 Total expenses and disbursements (45,255,827); 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements (5,024,952); b Net investment income (48,644,849); c Adjusted net income (0).

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,368,927	1,625,939	1,625,939
	2 Savings and temporary cash investments	190,067,414	228,824,419	228,824,419
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,062,084	370,211	370,211
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	927,150	419,867	419,867
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	785,461,235	819,638,173	819,638,173
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	4,640,391	4,822,374	4,822,374	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	983,527,201	1,055,700,983	1,055,700,983	
Liabilities	17 Accounts payable and accrued expenses	1,117,198	1,416,072	
	18 Grants payable	20,674,486	14,452,745	
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	3,068,087	3,190,647	
	23 Total liabilities (add lines 17 through 22)	24,859,771	19,059,464	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	958,667,430	1,036,641,519	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	958,667,430	1,036,641,519		
30 Total liabilities and net assets/fund balances (see instructions)	983,527,201	1,055,700,983		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	958,667,430
2 Enter amount from Part I, line 27a	2	5,024,952
3 Other increases not included in line 2 (itemize) ▶ _____	3	72,949,137
4 Add lines 1, 2, and 3	4	1,036,641,519
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	1,036,641,519

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PARTNERSHIP K-1 SHORT-TERM	P		
b PARTNERSHIP K-1 LONG-TERM	P		
c OTHER SECURITIES	P		
d DISPOSITION GAIN PARTNERSHIP INTEREST	P		
e 457(F) CAPITAL LOSS - SHORT-TERM	P		
457(F) CAPITAL GAIN - LONG TERM	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,688,015	0		1,688,015
b 36,280,857			36,280,857
c 2,618,384		67,148	2,551,236
d 32,882,719		23,667,580	9,215,139
e			-612
13,309			13,309

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(j) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,688,015
b			36,280,857
c			2,551,236
d			9,215,139
e			-612
			13,309

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	49,747,944
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ }	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here [] and enter [] Bracket for line 1a
1a Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
3 Add lines 1 and 2.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-
6 Credits/Payments:
6a 2021 estimated tax payments and 2020 overpayment credited to 2021
6b Exempt foreign organizations—tax withheld at source
6c Tax paid with application for extension of time to file (Form 8868)
6d Backup withholding erroneously withheld
7 Total credits and payments. Add lines 6a through 6d
8 Enter any penalty for underpayment of estimated tax. Check here [] if Form 2220 is attached.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax Refunded

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.
1c Did the foundation file Form 1120-POL for this year?
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. (2) On foundation managers.
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
By language in the governing instrument, or
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered (see instructions)
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021?
10 Did any persons become substantial contributors during the tax year?

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.				No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions				No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.PGPF.ORG	Yes			
14	The books are in care of ► PETER G PETERSON FOUNDATION Telephone no. ► (212) 542-9200 Located at ► 888-C EIGHTH AVENUE BOX 144 NEW YORK NY ZIP+4 ► 10019				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15 _____				
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No		
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign				

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?				No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?				No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?				No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)				No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions				No
c	Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>				
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?				No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021? If "Yes," list the years ► 20____, 20____, 20____, 20____				No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)				
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?				No
b	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)				
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?				No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?				No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)-(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check here			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>	5d	Yes	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL A PETERSON 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	DIRECTOR & CHAIRMAN 40.00	0	0	0
JOAN GANZ COONEY 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	DIRECTOR 2.00	0	0	0
MICHAEL SHANKMAN 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	TREASURER 10.00	0	0	0
JAY WANT 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	EXECUTIVE DIRECTOR - PCH 40.00	443,250	51,415	0
LORETTA UCCELLI 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	EXEC VP, STRATEGY & COMM 40.00	397,667	47,892	0
SUK YUN WON 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	CHIEF OPERATING OFFICER 40.00	394,875	46,437	0
SUSAN TANAKA 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	SENIOR POLICY ADVISOR 40.00	292,875	24,163	0
JEFFREY HOLLAND 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	VP, RESEARCH 40.00	277,638	47,764	0
LAURA GORDON 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	VP, COMM & PUBLIC AFFAIRS 40.00	263,625	13,181	0
MYRA SUNG 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	VP, PROGRAMS 40.00	210,000	21,000	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."


(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RUSS LEVSEN 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	SENIOR DIR, POLICY C 40.00	246,051	24,605	0
RIKARD TREIBER 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	SENIOR DIR, GRANT O P 40.00	224,295	22,429	0
ZAHRA ELMEKKAWY 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	DIR, DELIVERY SYSTEM 40.00	210,663	17,900	0
JEFFREY SELBERG 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	SENIOR ADVISOR 40.00	204,800	20,480	0
FREDERICA STAHL 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	DIR, HEALTHCARE DATA 40.00	189,287	18,929	0

Total number of other employees paid over \$50,000. ▶ 33

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
EAST END ADVISORS LLC 610 FIFTH AVENUE SUITE 506 NEW YORK, NY 10020	INVESTMENT MGMT	2,306,000
MCKINSEY & COMPANY 140 FOUNTAIN PARKWAY N STE 800 ST PETERSBURG, FL 33716	RESEARCH	595,000
RATIONAL 360 1828 L STREET NW SUITE 640 WASHINGTON, DC 20036	COMMUNICATIONS	586,979
ADOLESCENT CONTENT LLC 829 SUPERBA AVE VENICE, CA 90291	COMMUNICATIONS	576,000
BLUEPATH HEALTH INC 80 E SIR FRANCIS DRAKE BLVD SUITE 3 C LARKSPUR, CA 94939	COMMUNICATIONS	365,680

Total number of others receiving over \$50,000 for professional services. 

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<p>1 FOUNDATION ACTIVITIES - SEE STATEMENT 19 FOR OVERVIEW GRANTS AND GRANT-MAKING THE FOUNDATION PROVIDES GRANTS TO FUND A VARIETY OF PROJECTS AND ORGANIZATIONS THAT ADVANCE ITS MISSION. GRANTEES INCLUDE RESEARCH ORGANIZATIONS, FOUNDATIONS, UNIVERSITIES, ASSOCIATIONS, AND OTHER NOT-FOR-PROFIT ENTITIES THAT ENGAGE IN ACTIVITIES OUTLINED UNDER GRANT AGREEMENTS WITH THE FOUNDATION. THESE GRANTS SUPPORT A RANGE OF EDUCATION, ENGAGEMENT, AND RESEARCH PROJECTS AND INITIATIVES RELATED TO THE NATION'S LONG-TERM FISCAL AND ECONOMIC CHALLENGES, AS WELL AS THE KEY DRIVERS OF DEBT. A COMPLETE LISTING OF OUR PAID GRANTS IN FISCAL YEAR 2022 CAN BE FOUND IN PART XIV.</p>	<p>26,387,529</p>
<p>2 EDUCATION, AWARENESS, AND ENGAGEMENT THE FOUNDATION'S EDUCATION, AWARENESS, AND ENGAGEMENT INITIATIVES SEEK TO IMPROVE AMERICANS' UNDERSTANDING OF AND PARTICIPATION IN SUPPORTING FISCAL SUSTAINABILITY AND ECONOMIC RESILIENCY FOR THE NEXT GENERATION. THE FOUNDATION PRODUCES INFORMATION ON FISCAL AND ECONOMIC POLICY TOPICS FOR THE GENERAL PUBLIC; CONNECTS A RANGE OF AUDIENCES WITH NON-PARTISAN RESOURCES AND INFORMATION; AND ISSUES POLICY RESEARCH BRIEFS AND STATEMENTS AROUND KEY FISCAL MILESTONES. THE FOUNDATION ENABLES BROAD DISCOURSE REGARDING FISCAL AND ECONOMIC ISSUES THROUGH ITS WEBSITES AND SOCIAL MEDIA. IN ADDITION, THE FOUNDATION HOLDS REGULAR CONVENINGS, BRINGING TOGETHER POLICY LEADERS, EXPERTS, AND ELECTED OFFICIALS FROM ACROSS THE POLITICAL AND IDEOLOGICAL SPECTRUM TO DISCUSS FISCAL AND ECONOMIC ISSUES.</p>	<p>10,287,281</p>
<p>3 POLICY RESEARCH AND ANALYSIS THE FOUNDATION PRODUCES NON-PARTISAN RESEARCH, ANALYSES, AND OTHER DATA-DRIVEN INFORMATION TO HELP MAKE COMPLEX FISCAL AND ECONOMIC ISSUES MORE UNDERSTANDABLE AND MEANINGFUL TO THE PUBLIC AND POLICYMAKERS. THE FOUNDATION'S RESEARCH AND ANALYSES ARE INCORPORATED INTO ITS EDUCATION, AWARENESS, AND ENGAGEMENT ACTIVITIES, AND REFLECTED IN PUBLIC STATEMENTS, ARTICLES AND PRESENTATIONS. THIS MATERIAL IS MADE ACCESSIBLE ON THE FOUNDATION'S WEBSITE AND INCLUDES: ANALYSES OF BUDGET AND ECONOMIC ISSUES; A LIBRARY OF CHARTS AND GRAPHS, PRIMERS AND POLICY RESEARCH BRIEFS THAT EXPLAIN THE BUDGET AND BUDGET PROCESS; AND THE RELATIONSHIP BETWEEN THE BUDGET, THE ECONOMY, AND DEMOGRAPHIC TRENDS.</p>	<p>2,874,404</p>
<p>4</p>	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<p>1</p>	
<p>2</p>	
<p>All other program-related investments. See instructions.</p> <p>3</p>	
<p>Total. Add lines 1 through 3</p>	<p>0</p>

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	32,993,853
b	Average of monthly cash balances.	1b	200,870,715
c	Fair market value of all other assets (see instructions).	1c	785,288,363
d	Total (add lines 1a, b, and c).	1d	1,019,152,931
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	1,019,152,931
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	15,287,294
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	1,003,865,637
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	50,193,282

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	50,193,282
2a	Tax on investment income for 2021 from Part V, line 5.	2a	676,163
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	43,322
c	Add lines 2a and 2b.	2c	719,485
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	49,473,797
4	Recoveries of amounts treated as qualifying distributions.	4	554,614
5	Add lines 3 and 4.	5	50,028,411
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	50,028,411

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				50,028,411
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			43,636,177	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.				
b From 2017.				
c From 2018.				
d From 2019.				
e From 2020.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ <u>47,921,634</u>				
a Applied to 2020, but not more than line 2a			43,636,177	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount				4,285,457
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				45,742,954
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2017				
b Excess from 2018				
c Excess from 2019.				
d Excess from 2020				
e Excess from 2021				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
 JOAN GANZ COONEY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
 PETER G PETERSON FOUNDATION
 888-C EIGHTH AVENUE BOX 144
 NEW YORK, NY 10019
 (212) 542-9200
 INQUIRIES@PGPF.ORG

b The form in which applications should be submitted and information and materials they should include:
 SEE STATEMENT 20

c Any submission deadlines:
 SEE STATEMENT 20

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 SEE STATEMENT 20

Part 2. Supplementary Information (continued)		Page 11	
Grants and Contributions Paid During the Year or Approved for Future Payment			
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Amount
Name and address (home or business)		Purpose of grant or contribution	
a Paid during the year			
ADVANCING STATES INC 1201 15TH NW SUITE 250 WASHINGTON, DC 200052899		SO I TO ASSIST STATES IN SUPPORT THE HOME AND COMMUNITY-BASED SERVICES.	25,000
AMERICAN ENTERPRISE INSTITUTE FOR PUBLIC POLICY RESEARCH 1785 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036		PC TO DEVELOP RESOURCES FOR THE STUDENT DEBT FINANCING. TO EDUCATE YOUNG PEOPLE ABOUT PUBLIC POLICIES THAT AFFECT COLLEGE FINANCING.	10,000
ASSOCIATION FOR PUBLIC POLICY ANALYSIS AND MANAGEMENT 1225 EYE STREET NW SUITE 1000 WASHINGTON, DC 200056347		SO I TO SUPPORT THE FEDERAL RESEARCH CONFERENCE.	11,000
BIPARTISAN POLICY CENTER 1225 EYE STREET NW SUITE 1000 WASHINGTON, DC 20005		PC TO PRODUCE BIPARTISAN RESEARCH AND ANALYSIS ON FISCAL AND ECONOMIC POLICY SOLUTIONS, INCLUDING POLICIES FOR RECOVERY FROM THE COVID-19 PANDEMIC.	500,000
BIPARTISAN POLICY CENTER 1225 EYE STREET NW SUITE 1000 WASHINGTON, DC 20005		PC TO ANALYZE CURRENT TRENDS AND OPPORTUNITIES IN DIGITAL HEALTHCARE TECHNOLOGY, AND ITS ROLE IN IMPROVING QUALITY AND LOWERING COSTS.	125,000
BIPARTISAN POLICY CENTER 1225 EYE STREET NW SUITE 1000 WASHINGTON, DC 20005		PC TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	70,000
BIPARTISAN POLICY CENTER 1225 EYE STREET NW SUITE 1000 WASHINGTON, DC 20005		PC TO DEVELOP RESEARCH THROUGH THE BURDEN OF STUDENT DEBT IN THE U.S. IMPACTS STUDENTS AND GERIATRIC FINANCES, AND POLICY OPTIONS FOR THE FEDERAL STUDENT LOAN PROGRAM.	33,191
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036		PC TO HONOR ALICE RIVLIN'S RESEARCH AND LEADERSHIP BY SUPPORTING THE CREATION OF THE ALICE M. RIVLIN CHAIR IN ECONOMIC POLICY.	250,000
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036		PC TO DEVELOP RESEARCH ON THE FEDERAL TAX BASE AND DEVELOP POLICY ALTERNATIVES FOR THE TAXATION OF CAPITAL INCOME.	105,000
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036		PC TO SUPPORT THE ALICE RIVLIN POST-DOCTORAL FELLOWSHIP IN FISCAL POLICY.	100,000
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036		PC TO UPDATE, MAINTAIN, AND PROMOTE THE FISCAL SHIP, AN ONLINE GAME THAT CHALLENGES PLAYERS TO PUT THE FEDERAL BUDGET ON A SUSTAINABLE COURSE.	45,000
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036		PC TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	5,000
BROWN UNIVERSITY OF PROVIDENCE 121 SOUTH MAIN STREET PROVIDENCE, RI 02912		PC TO FUND SELECTED PANDEMIC-RELATED RESEARCH PROJECTS THROUGH THE PETER G. PETERSON FOUNDATION PANDEMIC RESPONSE POLICY RESEARCH FUND.	750,000
BROWN UNIVERSITY OF PROVIDENCE 121 SOUTH MAIN STREET PROVIDENCE, RI 02912		PC TO SUPPORT A STATEWIDE HEALTHCARE INITIATIVE IN RHODE ISLAND.	195,000
BUSINESS EXECUTIVES FOR NATIONAL SECURITY 1030 15TH STREET NW SUITE 200 EAST WASHINGTON, DC 20005		PC TO SUPPORT THE EISENHOWER AWARD DINNER.	25,000
CAMDEN COALITION OF HEALTHCARE PROVIDERS 800 COOPER STREET 7TH FLOOR CAMDEN, NJ 08102		PC TO SUPPORT THE NATIONAL CENTER FOR COMPLEX HEALTH AND SOCIAL CARE'S ANNUAL CONFERENCE.	25,000
CATALYST FOR PAYMENT REFORM INC 1344 OXFORD STREET BERKELEY, CA 94709		PC TO SUPPORT THE ADOPTION OF PERFORMANCE-BASED REIMBURSEMENT BY PURCHASING STRATEGIES BY EMPLOYERS TO IMPROVE OUTCOMES FOR WORKFORCE AND REDUCE THE COST OF CARE.	67,000
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW 10TH FLOOR WASHINGTON, DC 20005		PC TO SUPPORT POLICY RESEARCH AND ANALYSIS TO REDUCE THE COSTS AND IMPROVE THE QUALITY OF U.S. HEALTHCARE.	200,000
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW 10TH FLOOR WASHINGTON, DC 20005		PC TO DEVELOP RESOURCES FOR THE STUDENT DEBT FINANCING. TO EDUCATE YOUNG PEOPLE ABOUT PUBLIC POLICIES THAT AFFECT COLLEGE FINANCING.	10,000
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW 10TH FLOOR WASHINGTON, DC 20005		PC TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	5,000
CENTER FOR HEALTH CARE STRATEGIES INC 200 AMERICAN METRO BLVD STE 119 HAMILTON, NJ 08619		PC TO EXPAND AND DEVELOP THE BETTER CARE PLAYBOOK, AN ONLINE RESOURCE FOR STAKEHOLDERS SEEKING TO IMPROVE THE QUALITY AND LOWER THE COST OF CARE FOR HIGH-NEED PATIENTS.	60,000
CENTER FOR HEALTH CARE STRATEGIES INC 200 AMERICAN METRO BLVD STE 119 HAMILTON, NJ 08619		PC TO DEVELOP THE BETTER CARE PLAYBOOK, AN ONLINE RESOURCE FOR STAKEHOLDERS SEEKING TO IMPROVE THE QUALITY AND LOWER THE COST OF CARE FOR HIGH-NEED PATIENTS.	45,000
CITIZENS BUDGET COMMISSION INC 240 WEST 35TH STREET SUITE 302 NEW YORK, NY 10001		PC TO SUPPORT THE ANNUAL DINNER.	26,000
CIVICA FOUNDATION 2912 W EXECUTIVE PKWY SUITE 325 LEHI, UT 840434622		PC TO SUPPORT A NEW INITIATIVE TO MAKE INSULIN AVAILABLE AND AFFORDABLE TO ALL PATIENTS, INCLUDING HIGH-NEEDS POPULATIONS.	5,000,000
BILL HILLARY AND CHELSEA CLINTON FOUNDATION 1635 BITE STREET 11TH FLOOR NEW YORK, NY 10019		PC TO SUPPORT THE EXECUTION OF UP TO US, A NATIONWIDE NONPARTISAN INITIATIVE EMPOWERING COLLEGE STUDENTS TO EDUCATE PEERS ABOUT THE CHALLENGES ON AMERICA'S FISCAL CHALLENGES AND THE IMPACT ON THEIR FUTURE.	250,000
COALITION TO TRANSFORM ADVANCED CARE 900 16TH STREET NW SUITE 400 WASHINGTON, DC 20006		PC TO DEVELOP AND DISSEMINATE CARE MODELS FOR SERIOUS ILLNESS, AND PREPARE POLICY RECOMMENDATIONS THAT PROMOTE BEST PRACTICES.	100,000
COALITION TO TRANSFORM ADVANCED CARE 900 16TH STREET NW SUITE 400 WASHINGTON, DC 20006		PC TO SUPPORT THE NATIONAL SUMMIT ON ADVANCED ILLNESS CARE.	25,000
COMMITTEE FOR A RESPONSIBLE FEDERAL BUDGET 1900 M STREET NW SUITE 850 WASHINGTON, DC 20036		PC TO ADVANCE RESPONSIBLE FISCAL POLICY AND BUDGET REFORM THROUGH POLICY RESEARCH, OUTREACH, AND PUBLIC COMMENT.	2,325,000
COMMITTEE FOR A RESPONSIBLE FEDERAL BUDGET 1900 M STREET NW SUITE 850 WASHINGTON, DC 20036		PC TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	5,000
CONCORD COALITION CORP 1530 WILSON BLVD SUITE 550 ARLINGTON, VA 22209		PC TO EDUCATE THE PUBLIC ABOUT THE CAUSES AND CONSEQUENCES OF FEDERAL BUDGET DEFICITS AND THE IMPORTANCE OF BUILDING A SECURE FISCAL FOUNDATION FOR ECONOMIC GROWTH.	750,000
CONFERENCE BOARD INC 845 THIRD AVENUE THIRD FLOOR NEW YORK, NY 100226600		SO I TO SUPPORT THE DISTINGUISHED LEADERSHIP AWARDS DINNER, WHICH RECOGNIZES BUSINESS LEADERS WHO ADVOCATE FOR THE NATION'S LONG-TERM INTERESTS.	50,000
COUNCIL FOR ECONOMIC EDUCATION 122 EAST 42ND ST SUITE 2600 NEW YORK, NY 10168		PC TO CREATE A HIGH SCHOOL CURRICULUM ON FISCAL AND ECONOMIC PRINCIPLES, INCLUDING LESSONS LEARNED FROM THE COVID-19 PANDEMIC.	125,967
COUNCIL FOR ECONOMIC EDUCATION 122 EAST 42ND ST SUITE 2600 NEW YORK, NY 10168		PC TO SUPPORT THE VISIONARY AWARDS, WHICH HONORS LEADERS IN THE ECONOMIC AND FINANCIAL EDUCATION FIELDS.	50,000
ECONOMIC POLICY INSTITUTE 1225 EYE STREET NW SUITE 600 WASHINGTON, DC 20005		PC TO SUPPORT PUBLIC POLICY RESEARCH, ENGAGEMENT AND RESEARCH ON FISCAL POLICY.	200,000
ECONOMIC POLICY INSTITUTE 1225 EYE STREET NW SUITE 600 WASHINGTON, DC 20005		PC TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	5,000
FISCAL CHALLENGE INC 115 TUCKERS POND DRIVE CHAPEL HILL, NC 275164390		SO I TO SUPPORT AND SCALE A COMPETITION FOR COLLEGE STUDENTS TO DEVELOP BUDGET PLANS THAT STABILIZE FEDERAL DEBT AS A SHARE OF THE ECONOMY OVER THE LONG TERM.	45,326
GRANTMAKERS IN AGING INC C/O CLIFTONLARSONALLEN LLP 901 NORTH GLEBE RD SUITE 200 ARLINGTON, VA 22203		PC TO PROVIDE RESOURCES TO HEALTHCARE FOUNDATIONS ACROSS THE U.S. ON HOW TO IMPROVE THE QUALITY AND LOWER THE COST OF CARE FOR HIGH-NEED PATIENTS.	4,000
HARVARD UNIVERSITY 1033 MASSACHUSETTS AVE SUITE 3 CAMBRIDGE, MA 02138		PC TO IDENTIFY AND ASSESS FACTORS WHICH ENABLE EFFECTIVE IMPLEMENTATION OF INNOVATIONS IN HEALTH CARE.	70,000
HEALTH QUALITY PARTNERS INC 2005 S EASTON ROAD SUITE 208 DOYLESTOWN, PA 18901		PC TO SUPPORT THE SCALING OF AN ADVANCED PREVENTIVE CARE MODEL FOR CHRONICALLY ILL OLDER ADULTS.	388,520
HOWARD UNIVERSITY 2244 10TH STREET NW SUITE 413 WASHINGTON, DC 20001		PC TO INCREASE DIVERSITY IN THE FIELD OF ECONOMICS AND PROMOTE INCLUSION IN FISCAL AND ECONOMIC POLICYMAKING THROUGH SUPPORT OF THE AMERICAN ECONOMIC ASSOCIATION SUMMER TRAINING PROGRAM, IN PARTNERSHIP WITH THE WOMEN'S INSTITUTE FOR SCIENCE, EQUITY AND RACE.	100,000
ICAHN SCHOOL OF MEDICINE AT MOUNT SINAI 55 W 125 STREET SUITE 1302 NEW YORK, NY 10027		PC TO ACCELERATE THE ADOPTION OF PALLIATIVE CARE STRATEGIES THAT IMPROVE QUALITY AND LOWER THE COST OF CARE FOR PATIENTS WITH SERIOUS ILLNESS.	45,000
INDEPENDENT SECTOR 1602 L STREET NW SUITE 900 WASHINGTON, DC 200365682		PC TO SUPPORT A CONFERENCE CONVENING NONPROFIT LEADERS TO DISCUSS PUBLIC POLICY CHALLENGES AND OPPORTUNITIES FACING THE NONPROFIT SECTOR.	25,000
THE INSTITUTE FOR COLLEGE ACCESS & SUCCESS 1212 BROADWAY SUITE 1100 OAKLAND, CA 94612		PC TO DEVELOP RESOURCES FOR THE STUDENT DEBT SMARTER PROGRAM TO PROVIDE YOUNG PEOPLE WITH INFORMATIVE ABOUT COLLEGE FINANCING.	12,000
INSTITUTE FOR HEALTHCARE IMPROVEMENT 53 STATE STREET 19TH FLOOR BOSTON, MA 02109		PC TO SUPPORT A NATIONAL EVENT CONVENING HEALTH CARE PROFESSIONALS AND THOUGHT LEADERS TO DISCUSS IMPROVEMENT OF THE U.S. HEALTHCARE SYSTEM.	25,000
INSTITUTE FOR WOMEN'S POLICY RESEARCH 1200 18TH STREET NW SUITE 301 WASHINGTON, DC 20036		PC TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	5,000
ISSUE ONE 1401 K STREET NW SUITE 350 WASHINGTON, DC 200054574		PC TO SUPPORT EDUCATION AND AWARENESS ABOUT BIPARTISAN REFORMS TO THE FEDERAL ELECTION CERTIFICATION PROCESS.	225,000
HENRY J KAISER FAMILY FOUNDATION 185 BERRY STREET SUITE 2000 SAN FRANCISCO, CA 94107		PC TO SUPPORT AND EXPAND THE PETERSON-KAISER HEALTH SYSTEM TRACKER, A RESOURCE TO MONITOR PERFORMANCE OF THE U.S. HEALTHCARE SYSTEM.	920,000
HENRY J KAISER FAMILY FOUNDATION 185 BERRY STREET SUITE 2000 SAN FRANCISCO, CA 94107		PC TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	5,000
MANHATTAN INSTITUTE FOR POLICY RESEARCH INC 52 VAN DERBILT AVE NEW YORK, NY 10017		PC TO DEVELOP POLICY RELEVANT PAPERS ON FISCAL ISSUES AND SOLUTIONS.	30,000
MERCATUS CENTER INC 3434 WASHINGTON BLVD ARLINGTON, VA 2220414540		PC TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	4,800
MILBANK MEMORIAL FUND 645 MADISON AVENUE 15TH FLOOR NEW YORK, NY 10022		EOF TO HELP STATES BUILD CAPACITY TO SET AND TRACK GROWTH TARGETS FOR TOTAL HEALTHCARE EXPENDITURES.	805,000
NABE FOUNDATION OF THE NATIONAL ASSOCIATION FOR BUSINESS ECONOMICS 1020 19TH STREET NW SUITE 550 WASHINGTON, DC 20036		SO I TO SUPPORT THE NABE FOUNDATION'S ANNUAL MEETING, A NATIONAL EVENT CONVENING POLICYMAKERS AND BUSINESS LEADERS TO DISCUSS FISCAL AND ECONOMIC ISSUES.	20,000
NABE FOUNDATION OF THE NATIONAL ASSOCIATION FOR BUSINESS ECONOMICS 1020 19TH STREET NW SUITE 550 WASHINGTON, DC 20036		SO I TO SUPPORT A NATIONAL EVENT CONVENING POLICYMAKERS AND BUSINESS LEADERS TO DISCUSS FISCAL AND ECONOMIC ISSUES.	20,000
NATIONAL ACADEMY OF SOCIAL INSURANCE 1441 L STREET NW SUITE 530 WASHINGTON, DC 20005		PC TO SUPPORT AN EVENT HONORING THE PUBLIC SERVICE OF FORMER ECONOMIC AND FISCAL POLICYMAKERS.	15,000
NATIONAL ACADEMY OF SOCIAL INSURANCE 1441 L STREET NW SUITE 530 WASHINGTON, DC 20005		PC TO SUPPORT A CONFERENCE REGARDING MEDICARE AND SOCIAL SECURITY.	10,000
NATIONAL ASSOCIATION OF HEALTH DATA ORGANIZATIONS 965 E CENTER ST PROVO, UT 846063535		PC TO SUPPORT THE HEALTH CARE DATA SUMMIT.	5,000
NATIONAL BUREAU OF ECONOMIC RESEARCH 1050 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02138		PC TO SUPPORT A POST-DOCTORAL FELLOWSHIP PROGRAM ON LONG-TERM FISCAL POLICY.	227,000
NATIONAL TAX ASSOCIATION 1100 VERMONT AVENUE NW SUITE 650 WASHINGTON, DC 20005		PC TO SUPPORT THE ANNUAL SPRING SYMPOSIUM.	20,000
NATIONAL TAX ASSOCIATION 1100 VERMONT AVENUE NW SUITE 650 WASHINGTON, DC 20005		PC TO SUPPORT THE ANNUAL CONFERENCE ON TAXATION.	10,000
NET IMPACT 1333 BROADWAY STREET SUITE 250 OAKLAND, CA 94612		PC TO SUPPORT THE EXECUTION OF UP TO US, A NATIONWIDE NONPARTISAN INITIATIVE EMPOWERING COLLEGE STUDENTS TO EDUCATE AND ENGAGE THEIR PEERS ON AMERICA'S FISCAL CHALLENGES AND THE IMPACT ON THEIR FUTURE.	2,861,500
NEW YORK CITY PARTNERSHIP FOUNDATION INC ONE BATTERY PARK PLAZA NEW YORK, NY 10004		PC TO SUPPORT THE ECONOMIC RECOVERY OF NEW YORK CITY AND SMALL BUSINESS AFFECTED BY THE COVID-19 PANDEMIC.	3,903,000
NISKANEN CENTER 820 1ST STREET NW SUITE 675 WASHINGTON, DC 20002		PC TO EXAMINE THE POLITICAL AND ECONOMIC FACTORS AFFECTING THE NATION'S LONG-TERM FISCAL OUTLOOK.	67,000
NISKANEN CENTER 820 1ST STREET NW SUITE 675 WASHINGTON, DC 20002		PC TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	5,000
NORTHWESTERN UNIVERSITY 750 N LAKE SHORE DRIVE CHICAGO, IL 606114579		PC TO FUND SELECTED PANDEMIC-RELATED RESEARCH PROJECTS THROUGH THE PETER G. PETERSON FOUNDATION PANDEMIC RESPONSE POLICY RESEARCH FUND.	300,000
NORTHWESTERN UNIVERSITY 750 N LAKE SHORE DRIVE CHICAGO, IL 606114579		PC TO SUPPORT THE DEVELOPMENT OF A SHARED DECISION MAKING MODEL FOR HIGH-NEED PATIENTS.	284,000
NUCLEAR THREAT INITIATIVE INC 1776 EYE STREET NW SUITE 600 WASHINGTON, DC 20006		PC TO SUPPORT THE GLOBAL NUCLEAR SECURITY THROUGH RESEARCH ON NUCLEAR MATERIALS SECURITY AND THE ENGAGEMENT AND DEVELOPMENT OF LEADERSHIP NETWORKS OF NUCLEAR EXPERTS AND POLICYMAKERS WORLDWIDE.	1,250,000
NUCLEAR THREAT INITIATIVE INC 1776 EYE STREET NW SUITE 600 WASHINGTON, DC 20006		PC TO IMPROVE GLOBAL BIOSECURITY BY ESTABLISHING A GLOBAL INTERNATIONAL ENTITY FOR OVERSIGHT AND COLLABORATION ON SECURITY AND BIOTECHNOLOGY.	400,000
THE PANETTA INSTITUTE FOR PUBLIC POLICY 100 CAMPUS CENTER BLDG 86E CSU MONTEREY PARK, CA 93955		PC TO SUPPORT THE JEFFERSON-LINCOLN AWARDS.	15,000
PETER G PETERSON INSTITUTE FOR INTERNATIONAL ECONOMICS 1750 MASSACHUSETTS AVENUE NW WASHINGTON, DC 200361903		PC TO SUPPORT NON-PARTISAN RESEARCH AND ANALYSIS ON GLOBAL AND DOMESTIC FISCAL AND ECONOMIC POLICY.	2,500,000
PROTEC DEMOCRACY PROJECT 2020 PENNSYLVANIA AVENUE NW WASHINGTON, DC 200061811		SO I TO SUPPORT EDUCATION AND AWARENESS ABOUT BIPARTISAN REFORMS TO THE FEDERAL ELECTION CERTIFICATION PROCESS.	250,000
PROGRESSIVE POLICY INSTITUTE 1156 15TH STREET NW SUITE 400 WASHINGTON, DC 20005		PC TO SUPPORT POLICY RESEARCH AND OUTREACH RELATING TO FISCAL SUSTAINABILITY.	175,000
PROGRESSIVE POLICY INSTITUTE 1156 15TH STREET NW SUITE 400 WASHINGTON, DC 20005		PC TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	5,000
RESEARCH FOUNDATION OF THE CITY UNIVERSITY OF NEW YORK 230 WEST 41ST STREET 7TH FLOOR NEW YORK, NY 100367207		SO I TO DEVELOP AND IMPLEMENT A SERIES OF REPORTS ON THE NEW YORK CITY BUDGET AND FISCAL CHALLENGES WITH THE INCOMING MAYORAL ADMINISTRATION LED BY THE INSTITUTE FOR STATE AND LOCAL GOVERNANCE.	120,000
RESOURCES FOR THE FUTURE INC 1616 P ST NW SUITE 600 WASHINGTON, DC 20036		PC TO SUPPORT RESEARCH ON CARBON TAX POLICY.	15,000
ROCKEFELLER UNIVERSITY 1230 YORK AVENUE BOX 164 NEW YORK, NY 100656307		SO I TO SUPPORT THE CELEBRATING SCIENCE BENEFIT.	25,000
TRUSTEES OF TUFTS COLLEGE 136 HARRISON AVENUE BOSTON, MA 02111		SO I TO PRODUCE AND DISSEMINATE NON-PARTISAN RESEARCH BY LEADING ECONOMISTS ON TIMELY FISCAL AND ECONOMIC ISSUES.	70,000
UNIVERSITY OF CHICAGO 390 SOUTH STATE STREET SUITE 300 CHICAGO, IL 60637		PC TO FUND SELECTED RESEARCH PROJECTS THROUGH THE PETER G. PETERSON FOUNDATION PANDEMIC RESPONSE POLICY RESEARCH FUND.	750,000
UNIVERSITY OF SOUTHERN CALIFORNIA 3500 SOUTH FIGUEROA STREET 5011E LOS ANGELES, CA 900898001		PC TO FUND SELECTED PANDEMIC-RELATED RESEARCH PROJECTS THROUGH THE PETER G. PETERSON FOUNDATION PANDEMIC RESPONSE POLICY RESEARCH FUND.	250,000
URBAN INSTITUTE 500 LENFANT PLAZA SW WASHINGTON, DC 20024		PC TO SUPPORT KIDS' SHARE, A PROJECT MEASURING SPENDING ON CHILDREN IN THE FEDERAL BUDGET.	10,000
URBAN INSTITUTE 500 LENFANT PLAZA SW WASHINGTON, DC 20024		PC TO DEVELOP AND ANALYZE FISCAL POLICY OPTIONS TO IMPROVE THE UNDERSTANDING OF AMERICA'S FISCAL AND ECONOMIC ISSUES.	50,000
URBAN INSTITUTE 500 LENFANT PLAZA SW WASHINGTON, DC 20024		PC TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	5,000
THE VOLCKER ALLIANCE 39 BROADWAY SUITE 1930 NEW YORK, NY 10006		PC TO RESEARCH AND REPORT ON BEST PRACTICES IN MANAGING STATE AND LOCAL BUDGETS DURING THE COVID-19 PANDEMIC, WITH A FOCUS ON NEW YORK STATE AND NEW YORK CITY.	375,000
THE VOLCKER ALLIANCE 39 BROADWAY SUITE 1930 NEW YORK, NY 10006		PC TO PRODUCE AN ANNUAL REPORT ON BEST PRACTICES TO PROMOTE FISCAL TRANSPARENCY AND INTEGRITY IN STATE GOVERNMENTS.	100,000
WILLIAMS COLLEGE 24 HOPKINS HALL DRIVE WILLIAMSTOWN, MA 01267		PC TO SUPPORT THE US 2050 PROJECT, WHICH WILL EXPLORE DEMOGRAPHIC, SOCIAL, AND ECONOMIC TRENDS THAT WILL SHAPE THE U.S. IN THE DECADES AHEAD.	14,653
WOMEN'S INSTITUTE FOR SCIENCE EQUITY AND RACE 9291 LAUREL GROVE ROAD SUITE 92 MECHANICSVILLE, VA 23116		PC TO INCREASE DIVERSITY IN THE FIELD OF ECONOMICS AND PROMOTE GREATER INCLUSION IN FISCAL AND ECONOMIC POLICYMAKING THROUGH SUPPORT OF THE AMERICAN ECONOMIC ASSOCIATION SUMMER TRAINING PROGRAM, HOSTED BY HOWARD UNIVERSITY.	50,000
YALE UNIVERSITY PO BOX 2038 NEW HAVEN, CT 06521		PC TO SUPPORT THE YALE PROGRAM ON FINANCIAL STABILITY'S DEVELOPMENT OF FISCAL, MONETARY, AND REGULATORY MEASURES TO AID IN THE PREVENTION, MANAGEMENT, AND RESOLUTION OF FINANCIAL CRISES.	200,000
Total			29,899,957
b Approved for future payment			
BIPARTISAN POLICY CENTER INC 1225 EYE STREET NW SUITE 1000 WASHINGTON, DC 20005		PC TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	35,000
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVE NW WASHINGTON, DC 20036		PC TO DEVELOP AND SUPPORT THE ALICE RIVLIN POST-DOCTORAL FELLOWSHIP IN FISCAL POLICY.	172,000
BROWN UNIVERSITY OF PROVIDENCE 121 SOUTH MAIN STREET PROVIDENCE, RI 02912		PC TO FUND SELECTED PANDEMIC-RELATED RESEARCH PROJECTS THROUGH THE PETER G. PETERSON FOUNDATION PANDEMIC RESPONSE POLICY RESEARCH FUND.	250,000
CENTER FOR HEALTH CARE STRATEGIES INC 200 AMERICAN METRO BLVD STE 119 HAMILTON, NJ 08619		PC TO DEVELOP THE BETTER CARE PLAYBOOK, AN ONLINE RESOURCE FOR STAKEHOLDERS SEEKING TO IMPROVE THE QUALITY AND LOWER THE COST OF CARE FOR HIGH-NEED PATIENTS.	169,000
COALITION TO TRANSFORM ADVANCED CARE 900 16TH STREET NW SUITE 400 WASHINGTON, DC 20006		PC TO DEVELOP AND DISSEMINATE CARE MODELS FOR SERIOUS ILLNESS, AND PREPARE POLICY RECOMMENDATIONS THAT PROMOTE BEST PRACTICES.	175,000
FISCAL CHALLENGE INC 115 TUCKERS POND DRIVE CHAPEL HILL, NC 275164390		SO I TO SUPPORT AND SCALE A COMPETITION FOR COLLEGE STUDENTS TO DEVELOP BUDGET PLANS THAT STABILIZE FEDERAL DEBT AS A SHARE OF THE ECONOMY OVER THE LONG TERM.	43,000
HARVARD UNIVERSITY 1033 MASSACHUSETTS AVE SUITE 3 CAMBRIDGE, MA 02138		PC TO DEVELOP AND IMPLEMENT A TOOLKIT TO SUPPORT EFFECTIVE IMPLEMENTATION OF INNOVATIONS IN HEALTH CARE.	75,000
ISSUE ONE 1401 K STREET NW SUITE 350 WASHINGTON, DC 200054574		PC TO SUPPORT EDUCATION AND AWARENESS ABOUT BIPARTISAN REFORMS TO THE FEDERAL ELECTION CERTIFICATION PROCESS.	25,000
NET IMPACT 1333 BROADWAY STREET SUITE 250 OAKLAND, CA 94612		PC TO SUPPORT THE EXECUTION OF UP TO US, A NATIONWIDE NONPARTISAN INITIATIVE EMPOWERING COLLEGE STUDENTS TO EDUCATE AND ENGAGE THEIR PEERS ON AMERICA'S FISCAL CHALLENGES AND THE IMPACT ON THEIR FUTURE.	1,114,000
NEW YORK CITY PARTNERSHIP FOUNDATION INC ONE BATTERY PARK PLAZA NEW YORK, NY 10004		PC TO SUPPORT THE ECONOMIC RECOVERY OF NEW YORK CITY AND SMALL BUSINESS AFFECTED BY THE COVID-19 PANDEMIC.	219,000
RESEARCH FOUNDATION OF THE CITY UNIVERSITY OF NEW YORK 230 WEST 41ST STREET 7TH FLOOR NEW YORK, NY 100367207		SO I TO DEVELOP AND IMPLEMENT A SERIES OF REPORTS ON THE NEW YORK CITY BUDGET AND FISCAL CHALLENGES WITH THE INCOMING MAYORAL ADMINISTRATION LED BY THE INSTITUTE FOR STATE AND LOCAL GOVERNANCE.	87,000
TRUSTEES OF TUFTS COLLEGE 136 HARRISON AVENUE BOSTON, MA 02111		SO I TO PRODUCE AND DISSEMINATE NON-PARTISAN RESEARCH BY LEADING ECONOMISTS ON TIMELY FISCAL AND ECONOMIC ISSUES.	97,000
UNIVERSITY OF CHICAGO 390 SOUTH STATE STREET SUITE 300 CHICAGO, IL 60637		PC TO FUND SELECTED RESEARCH PROJECTS THROUGH THE PETER G. PETERSON FOUNDATION PANDEMIC RESPONSE POLICY RESEARCH FUND.	250,000
UNIVERSITY OF SOUTHERN CALIFORNIA 3500 SOUTH FIGUEROA STREET 5011E LOS ANGELES, CA 900898001		PC TO FUND SELECTED PANDEMIC-RELATED RESEARCH PROJECTS THROUGH THE PETER G. PETERSON FOUNDATION PANDEMIC RESPONSE POLICY RESEARCH FUND.	250,000
URBAN INSTITUTE 500 LENFANT PLAZA SW WASHINGTON, DC 20024		PC TO SUPPORT KIDS' SHARE, A PROJECT MEASURING SPENDING ON CHILDREN IN THE FEDERAL BUDGET.	10,000
THE VOLCKER ALLIANCE 39 BROADWAY SUITE 1930 NEW YORK, NY 10006		PC TO RESEARCH AND REPORT ON BEST PRACTICES IN MANAGING STATE AND LOCAL BUDGETS DURING THE COVID-19 PANDEMIC, WITH A FOCUS ON NEW YORK STATE AND NEW YORK CITY.	700,000
Total			3b

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property
b Not debt-financed property
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events
10 Gross profit or (loss) from sales of inventory
11 Other revenue:
a PRI ACCRUED INTEREST INCOME
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row at the bottom.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2021 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT & ACCOUNTING FEES	96,750	0	0	87,000
PROFESSIONAL TAX FEES	113,205	0	0	14,780

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2021 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
CIVICA INC	2912 W EXECUTIVE PKWY LEHI, UT 84043	2018-09-04	1,000,000	TO SUPPORT PROGRAMS, INITIATIVES AND ACTIVITIES CARRIED OUT THROUGH MEMBER HOSPITALS AND HEALTH SYSTEMS THAT PROVIDE HIGH-NEEDS POPULATIONS WITH TIMELY ACCESS TO ESSENTIAL GENERIC DRUGS AT AFFORDABLE PRICES. HIGH-NEEDS POPULATIONS INCLUDE POPULATIONS IN THE FEDERAL GOVERNMENT'S 340B PROGRAM FOR DISCOUNTED DRUG PRICING FOR UNINSURED AND LOW-INCOME INDIVIDUALS. THIS POPULATION INCLUDES UNINSURED PATIENTS, PATIENTS AT OR BELOW 150% OF POVERTY LEVELS, PATIENTS WITH HIGH HEALTH CARE SPENDING (E.G., TOP 10%) AND IMPOVERISHED OR OTHERWISE VULNERABLE OR DISADVANTAGED PATIENTS SUCH AS THE DISABLED, THE FRAIL ELDERLY, AND THOSE WITH MULTIPLE CHRONIC CONDITIONS.	1,000,000	TO THE KNOWLEDGE OF THE GRANTOR, NO FUNDS HAVE BEEN DIVERTED.	GRANTEE REPORTS DATED 4/10/2020, 6/12/2020, 12/14/2021		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WAS MADE.

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Identifier	Return Reference	Explanation
SUMMARY OF DIRECT CHARITABLE ACTIVITIES	FORM 990-PF, PART VIII-A	FOUNDATION ACTIVITIES THE PETER G. PETERSON FOUNDATION'S MISSION IS TO INCREASE PUBLIC AWARENESS OF THE NATURE AND URGENCY OF THE KEY FISCAL CHALLENGES THREATENING AMERICA'S FUTURE AND TO ACCELERATE ACTION ON THEM. TO ADDRESS THESE CHALLENGES SUCCESSFULLY, WE WORK TO BRING AMERICANS TOGETHER TO FIND AND IMPLEMENT SENSIBLE, LONG-TERM SOLUTIONS THAT TRANSCEND AGE, PARTY LINES, AND IDEOLOGICAL DIVIDES IN ORDER TO ACHIEVE REAL RESULTS. WE ADVANCE OUR MISSION THROUGH GRANT-MAKING, EDUCATION AND AWARENESS INITIATIVES, AND POLICY RESEARCH AND ANALYSIS. IN 2014, THE FOUNDATION ESTABLISHED THE PETERSON CENTER ON HEALTHCARE, AN ORGANIZATION DEDICATED TO MAKING HIGHER QUALITY, MORE AFFORDABLE HEALTHCARE A REALITY FOR ALL AMERICANS. AS A DIVISION OF THE FOUNDATION, THE CENTER IS WORKING TO TRANSFORM U.S. HEALTHCARE INTO A HIGH-PERFORMANCE SYSTEM BY FINDING INNOVATIVE SOLUTIONS THAT IMPROVE QUALITY AND LOWER COSTS, AND ACCELERATING THEIR ADOPTION ON A NATIONAL SCALE. THE CENTER COLLABORATES WITH STAKEHOLDERS ACROSS THE HEALTHCARE SYSTEM AND ENGAGES IN GRANT-MAKING, PARTNERSHIPS, AND RESEARCH.
CONTINUATION OF SUPPLEMENTARY INFORMATION	FORM 990-PF, PART XIV	2A: NAME & ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED: PETER G. PETERSON FOUNDATION 888-C EIGHTH AVENUE, BOX #144 NEW YORK, NY 10019 TELEPHONE: 212-542-9200 EMAIL: INQUIRIES@PGPF.ORG 2B: FORM AND CONTENT OF APPLICATIONS: A BRIEF DESCRIPTION OF THE PROPOSED PROJECT VIA EMAIL, OR THE "INQUIRIES" LINK ON THE FOUNDATION'S WEBSITE. 2C: ANY SUBMISSION DEADLINES: INQUIRIES ARE ACCEPTED AT ANY TIME DURING THE YEAR. 2D: RESTRICTIONS OR LIMITATIONS ON AWARDS: PETER G. PETERSON FOUNDATION GENERAL GRANT ELIGIBILITY GUIDELINES/ REQUIREMENTS: THE PETER G. PETERSON FOUNDATION CONSIDERS GRANT REQUESTS DIRECTLY RELATED TO THE FOUNDATION'S MISSION AND PRIORITIES - GENERALLY AWARDS GRANTS TO U.S. BASED 501(C)(3) NONPROFIT ORGANIZATIONS - PREFERRED TO SUPPORT ORGANIZATIONS THAT HAVE BEEN IN EXISTENCE FOR AT LEAST TWO YEARS, WITH ANNUAL OPERATING BUDGETS OF AT LEAST \$1 MILLION - SEEKS TO PARTNER WITH ORGANIZATIONS THAT HAVE THE ABILITY TO IMPLEMENT PROGRAMMING FOR NATIONAL IMPACT. THE PETER G. PETERSON FOUNDATION DOES NOT PARTICIPATE IN ACTIVITIES WHICH ARE PROHIBITED FOR PRIVATE FOUNDATIONS AND DOES NOT SUPPORT INSTITUTIONS THAT DISCRIMINATE ON THE BASIS OF, AMONG OTHER THINGS, RACE, RELIGION, GENDER, NATIONAL ORIGIN, AGE, DISABILITY OR SEXUAL ORIENTATION, IN POLICY OR IN PRACTICE. IN ADDITION THE PETER G. PETERSON FOUNDATION DOES NOT GENERALLY ENGAGE IN CERTAIN OTHER PRACTICES, INCLUDING BUT NOT LIMITED TO: FUNDING ORGANIZATIONS BASED OUTSIDE OF THE UNITED STATES - GIVING GRANTS TO INDIVIDUALS - FUNDING SOCIAL OR FRATERNAL ORGANIZATIONS - SUPPORTING CAPITAL CAMPAIGNS, AUCTIONS, AND OTHER SIMILAR ACTIVITIES - PROVIDING UNRESTRICTED FUNDING - UNDERWRITING CHAIRS, ENDOWMENTS, OR ACADEMIC SCHOLARSHIPS. FOR MORE INFORMATION ON THE FOUNDATION'S GUIDELINES FOR AWARDS, APPLICANTS MAY VISIT OUR WEBSITE: WWW.PGPF.ORG
3A/B	FORM 990-PF, PART XIV	GRANTS/CONTRIBUTIONS PAID OR APPROVED FOR FUTURE PAYMENT: GRANTEE NAMES WITH * AFTER THE NAME ARE GRANTS MADE FROM THE PETERSON CENTER ON HEALTHCARE LLC, WHICH IS A WHOLLY OWNED SUBSIDIARY OF THE PETER G. PETERSON FOUNDATION
	FORM 990-PF, PART VIII-B - EXPENDITURE RESPONSIBILITY	PRI RECIPIENT CIVICA, INC. 2912 W. EXECUTIVE PKWY LEHI, UTAH 84043 DATES AMOUNTS 10/23/2019 \$2,535,211.27 03/31/2020 \$1,470,384.50 ACCRUED INTEREST THROUGH 03/31/2022 \$482,356.00 PURPOSE PROGRAM RELATED INVESTMENT, LINE OF CREDIT - TO SUPPORT PROGRAMS, INITIATIVES AND ACTIVITIES CARRIED OUT THROUGH MEMBER HOSPITALS AND HEALTH SYSTEMS THAT PROVIDE HIGH-NEEDS POPULATIONS WITH TIMELY ACCESS TO ESSENTIAL GENERIC DRUGS AT AFFORDABLE PRICES. HIGH-NEEDS POPULATIONS INCLUDE POPULATIONS IN THE FEDERAL GOVERNMENT'S 340B PROGRAM FOR DISCOUNTED DRUG PRICING FOR UNINSURED AND LOW-INCOME INDIVIDUALS. THIS POPULATION INCLUDES UNINSURED PATIENTS, PATIENTS AT OR BELOW 150% OF POVERTY LEVELS, PATIENTS WITH HIGH HEALTH CARE SPENDING (E.G., TOP 10%) AND IMPOVERISHED OR OTHERWISE VULNERABLE OR DISADVANTAGED PATIENTS SUCH AS THE DISABLED, THE FRAIL ELDERLY, AND THOSE WITH MULTIPLE CHRONIC CONDITIONS. AMOUNTS EXPENDED \$791,904 DATE OF REPORTS AUDITED FINANCIAL STATEMENTS AS OF 12/31/19 DATED 4/20/20, AS OF 12/31/20 DATED 10/29/21 AND AS OF 12/31/21 DATED 5/16/2022. GRANTEE REPORTS DATED 4/10/2020, 6/12/2020, 12/14/2021, 6/10/2022 DIVERSION OF FUNDS TO THE KNOWLEDGE OF THE GRANTOR, NO FUNDS HAVE BEEN DIVERTED. VERIFICATION THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS FROM THE PRI RECIPIENT; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WAS MADE. SEE STATEMENT 13 FOR DETAIL ON GRANT EXPENDITURE RESPONSIBILITY TO CIVICA, INC.

TY 2021 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EDITAS MEDICINE INC	419,867	419,867

TY 2021 IRS 990 e-File Render
Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ABRAMS CAPITAL PARTNERS II, LP	FMV	4,077,103	4,077,103
ACE REDPOINT OPPORTUNITY CHINA, LP	FMV	749,193	749,193
ACE REDPOINT VENTURES CHINA II, LP	FMV	2,505,481	2,505,481
ACTIVUM SG FEEDER FUND V LP	FMV	9,733,860	9,733,860
ALLOCATED AND UNALLOCATED GOLD	FMV	34,349,811	34,349,811
ALTAS PARTNERS HOLDINGS (A) LP	FMV	10,042,804	10,042,804
ALTAS PARTNERS HOLDINGS II LP	FMV	9,170,386	9,170,386
AMANSA FEEDER, LTD	FMV	28,595,241	28,595,241
AMERICAN SECURITIES PARTNERS VI, LP	FMV	6,017,629	6,017,629
ANCHORAGE ILLIQUID OPPORTUNITIES OFFSHORE IV, LP	FMV	61,728	61,728
ARROWSTREET CAPITAL GLOBAL EQUITY ALPHA EXTENSION FUND LIMITED	FMV	45,070,827	45,070,827
ARTEMIS REAL ESTATE PARTNERS FUND II, LP	FMV	1,286,653	1,286,653
AXON PARTNERS (OFFSHORE), LTD (F/K/A TPG)	FMV	81,523	81,523
BAUPOST VALUE PARTNERS, LP - IV	FMV	17,242,270	17,242,270
BROOKSIDE CAYMAN, LIMITED	FMV	266	266
CANTILLON GLOBAL EQUITY LP	FMV	68,091,952	68,091,952
CENTERBRIDGE CREDIT PARTNERS TE, LP	FMV	619,218	619,218
CEPHEI QFII CHINA TOTAL RETURN OFFSHORE FEEDER FUND LTD	FMV	25,608,217	25,608,217
CYRUS OPPORTUNITIES FUND II, LTD	FMV	10,968,960	10,968,960
CYRUS SELECT OPPORTUNITIES FUND, LTD	FMV	16,005,384	16,005,384
CYRUS SELECT OPPORTUNITIES MASTER FUND II, LTD	FMV	4,885,949	4,885,949
DENHAM COMMODITY PARTNERS FUND VI-A LP	FMV	5,406,840	5,406,840
DRAGONEER GLOBAL OFFSHORE FEEDER II, LP	FMV	11,086,405	11,086,405
ECHO STREET GOODCO SELECT II, LP	FMV	16,367,056	16,367,056
ELLIOTT INTERNATIONAL LIMITED	FMV	53,812,124	53,812,124
ENCAP ENERGY CAPITAL FUND VIII-B, LP	FMV	4,134,001	4,134,001
ENCAP ENERGY CAPITAL FUND IX, LP	FMV	2,539,632	2,539,632
ENCAP ENERGY CAPITAL FUND X, LP	FMV	8,637,153	8,637,153
ENCAP ENERGY CAPITAL FUND XI, LP	FMV	6,202,276	6,202,276
ENCAP FLATROCK MIDSTREAM FUND III, LP	FMV	6,306,888	6,306,888
ENCAP FLATROCK MIDSTREAM FUND IV, LP	FMV	2,882,205	2,882,205
FARALLON CAPITAL INSTITUTIONAL PARTNERS, LP	FMV	60,211,458	60,211,458
FELICIS FOCUS FUND I, LP	FMV	377,596	377,596
FELICIS VENTURES VII, LP	FMV	4,419,527	4,419,527
FELICIS VENTURES VIII, LP	FMV	1,551,462	1,551,462
FINEPOINT CAPITAL PARTNERS II, LP	FMV	709,106	709,106
FOLIUM AGRICULTURE FUND I PARALLEL-1 LP	FMV	11,105,317	11,105,317
FOLIUM TIMBER FUND I PARALLEL-1 LP	FMV	10,396,248	10,396,248
FORTRESS CREDIT OPPORTUNITIES FUND (B) LP	FMV	454,339	454,339
FPA APARTMENT OPPORTUNITY FUND V-A, LP	FMV	320,471	320,471
FPA APARTMENT OPPORTUNITY FUND VI-A, LP	FMV	5,163,607	5,163,607

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FPA APARTMENT OPPORTUNITY FUND VII-A, LP	FMV	5,768,915	5,768,915
GA RV (CLASS A) CONTINUATION, LP	FMV	3,072,788	3,072,788
GAOLING FEEDER, LTD	FMV	100,133	100,133
GARRISON REAL ESTATE FUND II LP	FMV	365,242	365,242
GARRISON REAL ESTATE FUND III LP	FMV	838,785	838,785
GENERAL ATLANTIC INVESTMENT PARTNERS I, LP	FMV	4,955,929	4,955,929
GOLDMAN SACHS VINTAGE FUND V (OFFSHORE), LP	FMV	444,133	444,133
GOODWATER CAPITAL III, LP	FMV	7,713,567	7,713,567
GOODWATER CAPITAL IV, LP	FMV	1,362,982	1,362,982
GOODWATER INFINITY II, LP	FMV	1,942,608	1,942,608
GSO SPECIAL SITUATIONS OVERSEAS FUND LTD	FMV	176,956	176,956
H CAPITAL V, LP	FMV	6,797,919	6,797,919
HIGHBROOK INCOME PROPERTY FUND, LP	FMV	648,160	648,160
HIGHBROOK INCOME PROPERTY FUND II, LP	FMV	414,976	414,976
HIGHBROOK INCOME PROPERTY FUND III, LP	FMV	7,849,789	7,849,789
ICHIGO JAPAN FUND B	FMV	33,664,538	33,664,538
LCP VII (OFFSHORE), LP	FMV	892,578	892,578
LUMINATE CAPITAL PARTNERS II, LP	FMV	9,019,375	9,019,375
LUMINATE CAPITAL PARTNERS III, LP	FMV	3,477,061	3,477,061
NEXUS SPECIAL SITUATIONS II, LP	FMV	4,549,703	4,549,703
NEXUS SPECIAL SITUATIONS III, LP	FMV	4,184,952	4,184,952
NGP NATURAL RESOURCES X, LP	FMV	1,354,716	1,354,716
NUT TREE DRAWDOWN OFFSHORE FUND, LP	FMV	3,898,989	3,898,989
PROVIDENCE STRATEGIC GROWTH II-A LP	FMV	9,341,016	9,341,016
PROVIDENCE STRATEGIC GROWTH III-A LP	FMV	9,982,159	9,982,159
PROVIDENCE STRATEGIC GROWTH IV LP	FMV	8,647,120	8,647,120
PSG V LP	FMV	1,250,378	1,250,378
REDWOOD DRAWDOWN OFFSHORE FUND II, LP	FMV	2,930,881	2,930,881
RIVA CAPITAL PARTNERS III, LP	FMV	743,907	743,907
ROARK CAPITAL PARTNERS IV LP	FMV	7,124,840	7,124,840
ROARK CAPITAL PARTNERS V (TE) LP	FMV	8,070,798	8,070,798
ROTHWELL VENTURES I, LP	FMV	8,969,024	8,969,024
SDC DIGITAL INFRASTRUCTURE OPPORTUNITY FUND II, LP	FMV	4,776,392	4,776,392
SERENITY INVESTMENT FEEDER FUND LIMITED	FMV	10,335,188	10,335,188
SFC ENERGY PARTNERS II-B, LP	FMV	132,899	132,899
THE CHILDREN'S INVESTMENT FUND	FMV	32,107,600	32,107,600
TRIDENT V, LP	FMV	2,220,219	2,220,219
WARBURG PINCUS CHINA, LP	FMV	8,727,440	8,727,440
WARBURG PINCUS CHINA-SOUTHEAST ASIA II, LP	FMV	3,380,277	3,380,277
WARBURG PINCUS FINANCIAL SECTOR, LP	FMV	10,798,651	10,798,651
WARBURG PINCUS GLOBAL GROWTH, LP	FMV	9,741,083	9,741,083
WARBURG PINCUS GLOBAL GROWTH 14, LP	FMV	526,331	526,331
WARBURG PINCUS PRIVATE EQUITY XII, LP	FMV	14,117,697	14,117,697
WELSH, CARSON, ANDERSON & STOWE XI, LP	FMV	717,901	717,901
WHALE ROCK FLAGSHIP FUND LTD	FMV	33,214,919	33,214,919

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
WHITE DEER ENERGY LP II	FMV	4,231,022	4,231,022
YIHENG CAPITAL OFFSHORE PARTNERS, LTD	FMV	16,807,471	16,807,471

TY 2021 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	120,567	0	0	112,200

TY 2021 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SOFTWARE/DIGITAL	30,993	28,161	28,161
DIVIDEND/OTHER RECEIVABLE	1,761	29,736	29,736
457(F) PLAN ASSET	338,121	276,525	276,525
PROGRAM RELATED INVESTMENT	4,005,596	4,005,596	4,005,596
PRI INTEREST RECEIVABLE	263,920	482,356	482,356

TY 2021 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEDIA AND ADVERTISING	2,030,720	0	0	1,962,829
OTHER PROGRAM EXPENSES	5,062,260	0	0	4,986,332
OTHER MISCELLANEOUS EXPENSES	234,281	0	0	232,302
K-1 OTHER PORTFOLIO DEDUCTIONS	0	1,869	0	0
K-1 INVESTMENT INTEREST EXPENSE	0	612,920	0	0
K-1 OTHER DEDUCTIONS	0	6,855,448	0	0
K-1 ROYALTY DEDUCTIONS	0	150,801	0	0

TY 2021 IRS 990 e-File Render**Name:** PETER G PETERSON FOUNDATION**EIN:** 26-0316905

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP - ORDINARY TRADE/BUSINESS		-441,717	
PARTNERSHIP - ROYALTY INCOME	0	667,585	
PARTNERSHIP - OTHER PORTFOLIO INCOME	0	296,802	
PARTNERSHIP - OTHER INCOME	0	567,931	
PARTNERSHIP - CANCELLATION OF DEBT	0	68	
PARTNERSHIP - DEBT/FINANCED UBTI	0	-417,556	
PRI ACCRUED INTEREST INCOME	218,435	218,435	0

TY 2021 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Description	Amount
PRIOR YEAR GRANTS RECOVERED	554,614
UNREALIZED GAIN - INVESTMENTS	72,394,523

TY 2021 IRS 990 e-File Render**Name:** PETER G PETERSON FOUNDATION**EIN:** 26-0316905

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX	2,729,966	2,914,122
457(F) PLAN LIABILITY	338,121	276,525

TY 2021 IRS 990 e-File Render**Name:** PETER G PETERSON FOUNDATION**EIN:** 26-0316905

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMMUNICATIONS	112,831	0	0	112,831
HUMAN RESOURCES	476,853	0	0	451,814
INFORMATION TECHNOLOGY	877,160	0	0	893,244
INVESTMENT MANAGEMENT	2,306,000	2,306,000	0	0
OTHER PROFESSIONAL FEES	242,695	0	0	252,500

TY 2021 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX EXPENSE	987,107	0	0	0
PARTNERSHIP - FOREIGN TAXES	0	321,980	0	0