Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No. 1545-0047

2022

Open to Public Inspection

For calendar year 2022, or tax year beginning 01-01-2022 , and ending 12-31-2022

Name of foundation
ED UIHLEIN FAMILY FOUNDATION

A Employer identification number
20-5723621

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
736 N WESTERN AVENUE 339

B Telephone number (see instructions)
(847) 473-3000

City or town, state or province, country, and ZIP or foreign postal code
LAKE FOREST, IL 60045

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☑ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 17,256,472

J Accounting method: ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	11,400,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	218,600	218,600		
	5a	Gross rents	12,000	12,000		
	b	Net rental income or (loss) -21,871				
	6a	Net gain or (loss) from sale of assets not on line 10	362			
	b	Gross sales price for all assets on line 6a 438				
	7	Capital gain net income (from Part IV, line 2)		362		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	67	67		
	12	**Total.** Add lines 1 through 11	11,631,029	231,029		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	4,699	0		4,699
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	7,509	5,009		0
	19	Depreciation (attach schedule) and depletion	33,871	12,000		
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	78,032	60,986		16,946
	24	**Total operating and administrative expenses.** Add lines 13 through 23	124,111	77,995		21,645
	25	Contributions, gifts, grants paid	5,529,698			5,529,698
	26	**Total expenses and disbursements.** Add lines 24 and 25	5,653,809	77,995		5,551,343
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	5,977,220			
	b	**Net investment income** (if negative, enter -0-)		153,034		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing	741,440	6,652,612	6,654,770
2	Savings and temporary cash investments			
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	5,161,814	5,261,737	9,534,841
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment: basis ▶ 1,178,919			
	Less: accumulated depreciation (attach schedule) ▶ 112,059	1,100,735	1,066,860	1,066,860
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)	120,000	120,000	1
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,123,989	13,101,209	17,256,472
Liabilities				
17	Accounts payable and accrued expenses	1,476	1,476	
18	Grants payable			
19	Deferred revenue	119,999	119,999	
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	121,475	121,475	
Net Assets or Fund Balances				
	Foundations that follow FASB ASC 958, check here ▶ ☐ **and complete lines 24, 25, 29 and 30.**			
24	Net assets without donor restrictions			
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
26	Capital stock, trust principal, or current funds	0	0	
27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
28	Retained earnings, accumulated income, endowment, or other funds	7,002,514	12,979,734	
29	**Total net assets or fund balances** (see instructions)	7,002,514	12,979,734	
30	**Total liabilities and net assets/fund balances** (see instructions)	7,123,989	13,101,209	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	7,002,514
2	Enter amount from Part I, line 27a	2	5,977,220
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	12,979,734
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	12,979,734

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	ADR WOODSIDE ENERGY GROUP LTD SPONSORED ADR	P	2022-06-02	2022-06-02
b	KYNDRYL HLDGS INC COM	P	1963-10-14	2022-07-20
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	18		18	0
b	420		58	362
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				0
b				362
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	362
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary–see instructions)**	1	2,127
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	2,127
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	2,127
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	2,311
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	2,200
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	4,511
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2221 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	2,384
11	Enter the amount of line 10 to be: **Credited to 2023 estimated tax** ▶ 2,384 **Refunded** ▶	11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VI-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶RICHARD UIHLEIN Telephone no. ▶(847) 473-3000

Located at ▶736 N WESTERN AVE 339 LAKE FOREST IL ZIP+4 ▶60045

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Line	Yes	No
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
c	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?	2a		No
	If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	Yes	
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d	Yes	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
RICHARD E UIHLEIN 736 N WESTERN AVE 339 LAKE FOREST, IL 60045	DIRECTOR/PRESIDENT 0.00	0	0	0
LUCIA UIHLEIN HIGGINS 736 N WESTERN AVE 339 LAKE FOREST, IL 60045	DIRECTOR/SECRETARY 0.00	0	0	0
FREDERICKA ANNE GOLDENBERG 736 N WESTERN AVE 339 LAKE FOREST, IL 60045	DIRECTOR/TREASURER 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE ED UIHLEIN FOUNDATION IS ORGANIZED AND OPERATED FOR THE SOLE PURPOSE OF MAKING CASH CONTRIBUTIONS TO QUALIFYING PUBLIC CHARITIES. THE FOUNDATION DOES NOT ENGAGE IN ANY	0
2 OTHER DIRECT CHARITABLE ACTIVITIES.	0
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 INVESTMENT IN BUILDING AT 1117 N. BRITTON RD. LOCATED IN UNION GROVE, WI. THE BUILDING IS BEING RENTED TO TINY HOOVES RESCUE, A 501(C)(3) NON-PROFIT ORGANIZATION DEDICATED TO THE RESCUE AND REHAB OF ABUSED, NEGLECTED, AND DISCARDED FARM ANIMALS.	0
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	9,959,820
b	Average of monthly cash balances		1b	1,772,784
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	11,732,604
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	11,732,604
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)		4	175,989
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3.		5	11,556,615
6	**Minimum investment return.** Enter 5% (0.05) of line 5		6	577,831

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6		1	577,831
2a	Tax on investment income for 2022 from Part V, line 5	2a 2,127		
b	Income tax for 2022. (This does not include the tax from Part V.)	2b		
c	Add lines 2a and 2b		2c	2,127
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	575,704
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	575,704
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1		7	575,704

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	5,551,343
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	5,551,343

Part XII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7					575,704
2 Undistributed income, if any, as of the end of 2022:					
a Enter amount for 2021 only.				0	
b Total for prior years: 20___, 20___, 20___			0		
3 Excess distributions carryover, if any, to 2022:					
a From 2017.	12,844,794				
b From 2018.	13,069,771				
c From 2019.	14,835,580				
d From 2020.	17,281,539				
e From 2021.	17,896,993				
f **Total** of lines 3a through e		75,928,677			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ $ 5,551,343					
a Applied to 2021, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2022 distributable amount					575,704
e Remaining amount distributed out of corpus		4,975,639			
5 Excess distributions carryover applied to 2022. *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		80,904,316			
b Prior years' undistributed income. Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d Subtract line 6c from line 6b. Taxable amount —see instructions			0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions				0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) . . .		12,844,794			
9 **Excess distributions carryover to 2023.** Subtract lines 7 and 8 from line 6a		68,059,522			
10 Analysis of line 9:					
a Excess from 2018	13,069,771				
b Excess from 2019	14,835,580				
c Excess from 2020. . . .	17,281,539				
d Excess from 2021	17,896,993				
e Excess from 2022	4,975,639				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	**(b)** 2021	**(c)** 2020	**(d)** 2019	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

RICHARD E UIHLEIN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
A SAFE HAVEN FOUNDATION 2750 W ROOSEVELT ROAD CHICAGO,IL 60608	NONE	PC	GENERAL	10,000
ACCURACY IN ACADEMIA 4200 WISCONSIN AVE NW 100-198 WASHINGTON DC,DC 20016	NONE	PC	GENERAL	3,000
ACCURACY IN MEDIA 1717 K STREET NW SUITE 900 WASHINGTON DC,DC 20006	NONE	PC	GENERAL	10,000
ACTON INSTITUTE THE 98 EAST FULTON STREET GRAND RAPIDS,MI 49503	NONE	PC	GENERAL	10,000
AMERICA'S FUTURE FOUNDATION 1633 CONNECTICUT AVE NW STE 300 WASHINGTON DC,DC 20009	NONE	PC	GENERAL	15,000
AMERICAN CONSERVATIVE 910 17TH STREET SUITE 312 WASHINGTON DC,DC 20006	NONE	PC	GENERAL	25,000
AMERICAN CORNERSTONE INSTITUTE INC 50 F STREET NW SUITE 530 WASHINGTON DC,DC 20001	NONE	PC	GENERAL	1,000,000
AMERICAN LEGISLATIVE EXCHANGE COUNCIL 2900 CRYSTAL DRIVE SUITE 600 ARLINGTON,VA 22202	NONE	PC	GENERAL	25,000
ASHBROOK CENTER 401 COLLEGE AVE ASHLAND,OH 44805	NONE	PC	GENERAL	300,000
BALLOTPEDIA 8383 GREENWAY BLVD SUITE 600 MIDDLETON,WI 53562	NONE	PC	GENERAL	100,000
BEACON ACADEMY 1574 SHERMAN AVE EVANSTON EVANSTON,IL 60201	NONE	PC	GENERAL	15,000
BECKET FUND THE 1919 PENNSYLVANIA AVE NW SUITE 400 WASHINGTON DC,DC 20006	NONE	PC	GENERAL	25,000
BONEFISH AND TARPON TRUST 2937 SW 27TH AVENUE SUITE 203 MIAMI,FL 33133	NONE	PC	GENERAL	5,000
BOYS & GIRLS CLUB OF KENOSHA 1330 52ND STREET KENOSHA,WI 53140	NONE	PC	GENERAL	75,000
BRETT TASHMAN FOUNDATION THE 1723 BRENTWOOD AVENUE UPLAND,CA 91784	NONE	PC	GENERAL	5,000
CADDIE & LEADERSHIP ACADEMY 15522 73RD STREET KENOSHA,WI 53142	NONE	PC	GENERAL	10,000
CAPTAIN FREDERICK PABST MANSION INC 2000 WEST WISCONSIN AVENUE MILWAUKEE,WI 532332043	NONE	PC	GENERAL	250
CARSON SPRINGS WILDLIFE FOUNDATION 8528 E COUNTRY ROAD 225 GAINESVILLE,FL 32609	NONE	PC	GENERAL	50,000
CENTER FOR URBAN RENEWAL & EDUCATION 1317 F STREET NW SUITE 900 WASHINGTON DC,DC 20004	NONE	PC	GENERAL	25,000
CHICAGO BLACKHAWKS BLIND HOCKEY 6820 PRAIRIENOOK ROSCOE ROSCOE,IL 61073	NONE	PC	GENERAL	10,000
CHICAGO HISTORICAL SOCIETY 1601 NORTH CLARK STREET CHICAGO,IL 606149963	NONE	PC	GENERAL	5,000
CHICAGO HOPE ACADEMY 2189 WEST BOWLER STREET CHICAGO,IL 60612	NONE	PC	GENERAL	5,000
CHICAGO PUBLIC LIBRARY FOUNDATION 200 W MADISON STREET 3RD FLOOR CHICAGO,IL 60606	NONE	PC	GENERAL	1,500
CHICAGO ZOOLOGICAL SOCIETY 3300 GOLF ROAD BROOKFIELD,IL 60513	NONE	PC	GENERAL	3,000
CHOKOLOSKEE CHURCH OF GOD 1236 DEMERE LN CHOKOLOSKEE,FL 34138	NONE	PC	GENERAL	81,838
CHRIST CHURCH OF LAKE FOREST 100 N WAUKEGAN ROAD LAKE FOREST,IL 60045	NONE	PC	GENERAL	5,000
CHRIST CHURCH OF LONGBOAT KEY 6400 GULF OF MEXICO DRIVE LONGBOAT KEY,FL 34228	NONE	PC	GENERAL	5,000
CLARE BOOTHE LUCE POLICY INSTITUTE 112 ELDEN STREET SUITE P HERNDON,VA 20170	NONE	PC	GENERAL	150,000
CLEARBROOK 1835 W CENTRAL ROAD ARLINGTON HEIGHTS,IL 60005	NONE	PC	GENERAL	1,500
COMMUNIO 5901 KINGSTOWNE VILLAGE PKWY SUITE 102 ALEXANDRIA,VA 22315	NONE	PC	GENERAL	250,000
COMPETITIVE ENTERPRISE INSTITUTE 1310 L STREET NW 7TH FLOOR WASHINGTON DC,DC 20005	NONE	PC	GENERAL	15,000
CUMBERLAND COLLEGE 816 WALNUT STREET WILLIAMSBURG,KY 407699983	NONE	PC	GENERAL	15,000
CUW FOUNDATION 12800 N LAKE SHORE DRIVE ANN ARBOR,MI 48105	NONE	PC	GENERAL	50,000
DAILY CALLER NEWS FOUNDATION 1775 EYE STREET NW SUITE 1150-291 WASHINGTON DC,DC 20006	NONE	PC	GENERAL	25,000
DELTA WATERFOWL FOUNDATION 1412 BASIN AVENUE BISMARCK BISMARCK,ND 58502	NONE	PC	GENERAL	1,000
DEPT OF DERMATOLOGY UNIV OF UTAH 332 SOUTH 1400 EAST SUITE 150 SALT LAKE CITY,UT 84112	NONE	PC	GENERAL	5,000
DUCKS UNLIMITED ONE WATERFOWL WAY MEMPHIS,TN 38120	NONE	PC	GENERAL	150,000
EAGLE FORUM FOUNDATION 322 STATE STREET SUITE 301 PO BOX 618 ALTON,IL 62002	NONE	PC	GENERAL	3,500
EAST MOLINE CHRISTIAN SCHOOL 900 46TH AVENUE EAST MOLINE,IL 61244	NONE	PC	GENERAL	1,000
EISENHOWER MEDICAL CENTER 39000 BOB HOPE DRIVE RANCHO MIRAGE,CA 922709989	NONE	PC	GENERAL	1,000
ENVISION UNLIMITED 8 SOUTH MICHIGAN AVENUE SUITE 1700 CHICAGO,IL 60603	NONE	PC	GENERAL	50,000
EVERGLADES FOUNDATION 18001 OLD CUTLER ROAD SUITE 625 PALMETTO BAY,FL 331579810	NONE	PC	GENERAL	5,000
FAITH LUTHERAN CHURCH 680 W DEERPATH ROAD LAKE FOREST,IL 60045	NONE	PC	GENERAL	300
FELLOW MORTALS W4632 PALMER ROAD LAKE GENEVA,WI 53147	NONE	PC	GENERAL	100,000
FIELD MUSEUM 1400 SOUTH LAKE SHORE DRIVE CHICAGO,IL 606052827	NONE	PC	GENERAL	1,000
FIRST PRESBYTERIAN CHURCH OF LAKE FOREST 700 NORTH SHERIDAN ROAD LAKE FOREST,IL 60045	NONE	PC	GENERAL	15,000
FOODSTOCK COOL 800 WEST GLEN FLORA AVENUE WAUKEGAN,IL 60085	NONE	PC	GENERAL	1,500
FOUNDATION FOR TEACHING ECONOMICS 260 RUSSELL BLVD SUITE B DAVIS,CA 95616	NONE	PC	GENERAL	1,000
FRIENDS OF LAKE FOREST LIBRARY 360 E DEERPATH RD LAKE FOREST,IL 60045	NONE	PC	GENERAL	3,000
FUND FOR AMERICAN STUDIES THE 1706 NEW HAMPSHIRE AVE NW WASHINGTON DC,DC 20009	NONE	PC	GENERAL	5,000
GILDER LEHRMAN INSTITUTE OF AM HISTORY 49 WEST 45TH STREET 6TH FLOOR NEW YORK,NY 10036	NONE	PC	GENERAL	10,000
GLENWOOD SCHOOL FOR BOYS & GIRLS 500 WEST 187TH STREET HALSTED GLENWOOD,IL 60425	NONE	PC	GENERAL	50,000
GREAT LAKES ADAPTIVE SPORTS ASSOCIATION 27864 IRMA LEE CIRCLE 101 LAKE FOREST,IL 60045	NONE	PC	GENERAL	2,000
GROVE CITY COLLEGE 100 CAMPUS DRIVE GROVE CITY,PA 161279988	NONE	PC	GENERAL	20,000
GUARDIAN ANGELS OF SW FLORIDA 1429 60TH AVENUE W SUITE 200 BRADENTON,FL 34207	NONE	PC	GENERAL	10,000
GUN OWNERS FOUNDATION 8001 FORBES PLACE SUITE 102 SPRINGFIELD,VA 22151	NONE	PC	GENERAL	50,000
HILLSDALE COLLEGE 500 NORTH WASHINGTON STREET ALEXANDRIA,VA 22314	NONE	PC	GENERAL	25,000
HOWARD YOUNG FOUNDATION 420 ONEIDA STREET MINOCQUA WI 54584 MINOCQUA,WI 54584	NONE	PC	GENERAL	130,000
ILLINOIS FAMILY INSTITUTE PO BOX 876 TINLEY PARK,IL 60477	NONE	PC	GENERAL	10,000
INDEPENDENT INSTITUTE THE 100 SWAN WAY OAKLAND,CA 946219954	NONE	PC	GENERAL	5,000
INNER CITY IMPACT 3327 W FULLERTON AVE CHICAGO,IL 606472513	NONE	PC	GENERAL	50,000
INSTITUTE FOR FREE SPEECH 1150 CONNECTICUT AVE NW SUITE 201 WASHINGTON DC,DC 20036	NONE	PC	GENERAL	150,000
INSTITUTE FOR HUMANE STUDIES 3434 WASHINGTON BLVD MS 1C5 ARLINGTON,VA 22201	NONE	PC	GENERAL	100,000
INSTITUTE FOR JUSTICE 901 N GLEBE RD STE 900 ARLINGTON,VA 22203	NONE	PC	GENERAL	25,000
INSTITUTE ON THE CONSTITUTION 4157 MOUNTAIN ROAD 174 PASADENA,MD 21122	NONE	PC	GENERAL	15,000
INTERCOLLEGIATE STUDIES INSTITUTE 3901 CENTERVILLE ROAD WILMINGTON,DE 21122	NONE	PC	GENERAL	75,000
INTERNATIONAL CRANE FOUNDATION E11376 SHADY LANE ROAD PO BOX 447 BARABOO,WI 60115	NONE	PC	GENERAL	3,000
JESSE HELMS CENTER THE PO BOX 247 WINGATE,NC 28174	NONE	PC	GENERAL	5,000
JIM RYUN MINISTRIES PO BOX 173737 TAMPA,FL 33672	NONE	PC	GENERAL	125,000
KENOSHA CIVIL WAR MUSEUM 5500 FIRST AVENUE KENOSHA,WI 53140	NONE	PC	GENERAL	5,000
KENOSHA PUBLIC MUSEUM 5500 FIRST AVENUE KENOSHA,WI 53140	NONE	PC	GENERAL	5,000
KENOSHA YMCA 7101 53RD STREET KENOSHA,WI 53144	NONE	PC	GENERAL	25,000
LACASA ZACHARIAS CENTER 4275 OLD GRAND AVENUE GURNEE,IL 60031	NONE	PC	GENERAL	10,000
LAKE COUNTY COMMUNITY FOUNDATION 1200 UNIVERSITY CENTER DRIVE SUITE 333 GRAYSLAKE,IL 60031	NONE	PC	GENERAL	1,000
LAKE FOREST COLLEGE 555 NORTH SHERIDAN ROAD LAKE FOREST,IL 60045	NONE	PC	GENERAL	10,000
LAKE FOREST NORTHWESTERN HOSPITAL 660 N WESTMORELAND ROAD LAKE FOREST,IL 600459989	NONE	PC	GENERAL	20,000
LAKE FOREST OPEN LANDS 350 N WAUKEGAN ROAD LAKE FOREST,IL 60045	NONE	PC	GENERAL	10,000
LANDMARK LEGAL FOUNDATION 19415 DEERFIELD AVENUE SUITE 312 LEESBURG,VA 20176	NONE	PC	GENERAL	5,000
LINCOLN PARK ZOO 2001 NORTH CLARK STREET CHICAGO,IL 60614	NONE	PC	GENERAL	1,000
LIVING LANDS & WATERS 17624 ROUTE 84 NORTH EAST MOLINE,IL 61244	NONE	PC	GENERAL	5,000
MCKINLOCK POST FOUNDATION PO BOX 264 LAKE FOREST,IL 60045	NONE	PC	GENERAL	10,000
NAVY SEAL FOUNDATION 1619 D ST BLDG 5326 VIRGINIA BEACH,VA 23459	NONE	PC	GENERAL	1,000
NETWORK OF ENLIGHTENED WOMEN 1360 EAST CAPITAL STREET NE WASHINGTON DC,DC 20003	NONE	PC	GENERAL	10,000
NORTH LAKELAND EDUCATION FOUNDATION PO BOX 518 MAINTOWISH WATERS,WI 54545	NONE	PC	GENERAL	1,000
PACIFIC LEGAL FOUNDATION 555 CAPITAL MALL SUITE 1290 SACRAMENTO,CA 95814	NONE	PC	GENERAL	2,500
PEREGRINE FUND THE WORLD CENTER FOR BIRDS OF PREY 5668 W FLYING HAWK LANE LANE BOISE,ID 837097289	NONE	PC	GENERAL	500
PRESERVATION FOUNDATION OF LAKE COUNTY 1899 WEST WINCHESTER ROAD LIBERTYVILLE,IL 60048	NONE	PC	GENERAL	500,000
PRO LIFE ACTION LEAGUE 314 N LAKE STREET SUITE 4 AURORA,IL 60506	NONE	PC	GENERAL	10,000
READ TO LEAD 123 WILLIAM ST SUITE 1201 NEW YORK,NY 10038	NONE	PC	GENERAL	5,000
ROCKY MOUNTAIN ELK FOUNDATION 5705 GRANT CREEK MISSOULA,MT 59808	NONE	PC	GENERAL	1,500
SAGE PATIENT ADVOCATES 12515 SEMILLON BLVD SAN DIEGO,CA 92131	NONE	PC	GENERAL	25,000
SECOND AMENDMENT FOUNDATION 12500 NE 10TH PL BELLEVUE,WA 980059819	NONE	PC	GENERAL	1,000
SECOND HELPINGS 1121 SOUTHEASTERN AVE INDIANAPOLIS,IN 46202	NONE	PC	GENERAL	2,500
SEEING EYE THE PO BOX 375 MORRISTOWN,NJ 079630375	NONE	PC	GENERAL	1,000
SHEDD AQUARIUM 1200 SOUTH LAKE SHORE DRIVE CHICAGO,IL 60143	NONE	PC	GENERAL	3,000
SHORELAND LUTHERAN HIGH SCHOOL 9026 12TH STREET PO BOX 295 SOMERS,WI 53171	NONE	PC	GENERAL	5,000
STUDENTS FOR LIBERTY 1750 TYSONS BOULEVARD SUITE 1500 MCLEAN,VA 22102	NONE	PC	GENERAL	4,000
SUMMER OUTDOOR ADVENTURE CLUB INC 150 EIGHT STREET REEDSBURG,WI 53959	NONE	PC	GENERAL	5,000
TEACH FOR AMERICA 300 W ADAMS STREET SUITE 1000 CHICAGO,IL 60606	NONE	PC	GENERAL	50,000
THE GOLDWATER INSTITUTE 500 EAST CORONADO RD PHOENIX,AZ 85004	NONE	PC	GENERAL	5,000
THE JACK MILLER CENTER THREE BALA PLAZA WEST SUITE 401 BALA CYNWYD,PA 19004	NONE	PC	GENERAL	1,000,000
THE NEW CRITERION 900 BROADWAY NEW YORK,NY 10003	NONE	PC	GENERAL	10,000
THE NITTANY CHRISTIAN SCHOOL 1221 WEST WHITEHALL ROAD STATE COLLEGE,PA 16801	NONE	PC	GENERAL	50,000
THE WETLANDS INITIATIVE 53 W JACKSON BLVD SUITE 1015 CHICAGO IL 60604-3658 CHICAGO,IL 606043658	NONE	PC	GENERAL	2,500
TINY HOOVES 1117 NORTH BRITTON ROAD UNION GROVE,WI 53182	NONE	PC	GENERAL	21,810
ULINE CHILDREN OF EMPLOYEES SCHOLARSHIP FOUNDATION INC 12575 ULINE DRIVE PLEASANT PRARIE,WI 53158	NONE	PF	GENERAL	75,000
UNITED COMMUNITY CENTERS INC PO BOX 1683 BRADENTON,FL 34206	NONE	PC	GENERAL	50,000
WASHINGTON LEGAL FOUNDATION 2009 MASSACHUSETTS AVE NW WASHINGTON DC,DC 20036	NONE	PC	GENERAL	10,000
WISCONSIN INSTITUTE FOR LAW & LIBERTY 350 EAST KILBOURN AVE SUITE 725 MILWAUKEE,WI 53202	NONE	PC	GENERAL	25,000
YMCA OF METROPOLITAN CHICAGO 1030 W VAN BUREN STREET CHICAGO,IL 60607	NONE	PC	GENERAL	1,000
BIBLE MISSION USA 4654 E ROAD 64 BRADENTON,FL 34208	NONE	PC	GENERAL	10,000
Total . . . . . . ▶ **3a**				5,529,698
b *Approved for future payment*				
Total . . . . . . ▶ **3b**				0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	218,600	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.			16	-21,871	
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	67	
8 Gain or (loss) from sales of assets other than inventory			18	362	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e) . .		0		197,158	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 197,158

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee | Date: 2023-11-15 | Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
DANIELLE KNAPP				P01247332

Firm's name ▶ DELOITTE TAX LLP | Firm's EIN ▶86-1065772

Firm's address ▶ 555 EAST WELLS STREET SUITE 1400 MILWAUKEE, WI 53202 | Phone no. (414) 271-3000

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B

(Form 990)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to www.irs.gov/Form990 for the latest information.**

OMB No. 1545-0047

2022

Name of the organization	Employer identification number
ED UIHLEIN FAMILY FOUNDATION	20-5723621

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33\frac{1}{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
ED UIHLEIN FAMILY FOUNDATION

Employer identification number
20-5723621

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RICHARD UIHLEIN 736 N WESTERN AVE 339 LAKE FOREST, IL 60045	$ 11,400,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
ED UIHLEIN FAMILY FOUNDATION

Employer identification number
20-5723621

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

Name of organization
ED UIHLEIN FAMILY FOUNDATION

Employer identification number
20-5723621

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of** ***exclusively*** **religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Return to Form

Software ID:

Software Version:

TY 2022 IRS 990 e-File Render

Name: ED UIHLEIN FAMILY FOUNDATION

EIN: 20-5723621

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,699	0		4,699

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 IRS 990 e-File Render

Name: ED UIHLEIN FAMILY FOUNDATION

EIN: 20-5723621

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
1117 N BRITTON RD. - TINY HOOVES	2018-12-01	694,579	54,172	SL	39.000000000000	17,810	17,810		
1117 N BRITTON RD. - TINY HOOVES	2018-12-01	122,486		L		0	0		
BUILDING	2019-09-01	497	30	SL	39.000000000000	13	13		
LAND IMPROVEMENTS	2019-09-01	48,051	7,607	SL	15.000000000000	3,203	3,203		
LEASEHOLD IMPROVEMENTS	2019-10-01	52,253	7,403	SL	15.000000000000	3,484	3,484		
FURNITURE & EQUIPMENT	2019-08-01	327	155	SL	5.000000000000	65	65		
BUILDING - ROOF AND WINDOWS	2020-10-01	42,507	1,317	SL	39.000000000000	1,090	1,090		
BUILDING - ELECTICAL, DOORS & CONCRETE	2020-11-01	76,050	2,194	SL	39.000000000000	1,950	1,950		
BUILDING - SIDING	2020-12-01	22,057	590	SL	39.000000000000	566	566		
LEASEHOLD IMPROVEMENTS - WELL	2020-11-06	8,800	660	SL	15.000000000000	587	587		
LAND IMPROVEMENTS - LANDSCAPING	2020-10-06	11,500	863	SL	15.000000000000	767	767		
BUILDING - ELECTICAL, DOORS & CONCRETE	2021-01-01	56,510	1,389	SL	39.000000000000	1,449	1,449		
LAND IMPROVEMENTS - ASPHALT, TIMBER WALL	2021-06-01	43,303	1,804	SL	15.000000000000	2,887	2,887		

TY 2022 IRS 990 e-File Render

Name: ED UIHLEIN FAMILY FOUNDATION

EIN: 20-5723621

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
ULINE CHILDREN OF EMPLOYEES SCHOLARSHIP FOUNDATION INC	12575 ULINE DRIVE PLEASANT PRAIRIE, WI 53158	2022-01-20	75,000	THE PRIMARY PURPOSE OF THE GRANT IS TO PROMOTE EDUCATION THROUGH SCHOLARSHIPS TO THE CHILDREN OF ULINE, INC. EMPLOYEES. THE SCHOLARSHIP PROGRAM OUTLINED ABOVE IS MANAGED SOLELY BY SCHOLARSHIPS OF AMERICA.	75,000	N/A	6/13/22	2022-06-13	ED UIHLEIN FAMILY FOUNDATION, INC. MET WITH ULINE CHILDREN OF EMPLOYEES SCHOLARSHIP FOUNDATION, INC. IN 2022 TO ENSURE THE GRANTS WERE USED FOR THEIR INTENDED PURPOSE.

TY 2022 IRS 990 e-File Render

Name: ED UIHLEIN FAMILY FOUNDATION

EIN: 20-5723621

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DETAIL AVAILABLE IN TAXPAYER'S FILE	5,261,737	9,534,841

TY 2022 IRS 990 e-File Render

Name: ED UIHLEIN FAMILY FOUNDATION

EIN: 20-5723621

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
1117 N BRITTON RD. - TINY HOOVES	694,579	71,982	622,597	
1117 N BRITTON RD. - TINY HOOVES	122,486	0	122,486	
BUILDING	497	43	454	
LAND IMPROVEMENTS	48,051	10,810	37,241	
LEASEHOLD IMPROVEMENTS	52,253	10,887	41,366	
FURNITURE & EQUIPMENT	327	220	107	
BUILDING - ROOF AND WINDOWS	42,507	2,407	40,100	
BUILDING - ELECTICAL, DOORS & CONCRETE	76,050	4,144	71,906	
BUILDING - SIDING	22,057	1,156	20,901	
LEASEHOLD IMPROVEMENTS - WELL	8,800	1,247	7,553	
LAND IMPROVEMENTS - LANDSCAPING	11,500	1,630	9,870	
BUILDING - ELECTICAL, DOORS & CONCRETE	56,510	2,838	53,672	
LAND IMPROVEMENTS - ASPHALT, TIMBER WALL	43,303	4,691	38,612	

TY 2022 IRS 990 e-File Render

Name: ED UIHLEIN FAMILY FOUNDATION

EIN: 20-5723621

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DYE PRESERVE MEMBERSHIP DEPOSIT	120,000	120,000	1

TY 2022 IRS 990 e-File Render

Name: ED UIHLEIN FAMILY FOUNDATION

EIN: 20-5723621

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	125	0		25
INVESTMENT FEES	60,986	60,986		0
OFFICE SUPPLIES	1,590	0		1,590
RENTAL EXPENSES FOR 1117 N. BRITTON (TINY HOOVES)	15,331	0		15,331

TY 2022 IRS 990 e-File Render

Name: ED UIHLEIN FAMILY FOUNDATION

EIN: 20-5723621

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
NORTHERN TRUST - OTHER INCOME	67	67	67

TY 2022 IRS 990 e-File Render

Name: ED UIHLEIN FAMILY FOUNDATION

EIN: 20-5723621

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL BALANCE DUE AND ESTIMATED TAXES PAID	2,500	0		0
FOREIGN TAXES PAID	5,009	5,009		0