Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047
2022
Open to Public Inspection

For calendar year 2022, or tax year beginning 01-01-2022 , and ending 12-31-2022

Name of foundation
THE CHRISTOPHER REYNOLDS FOUNDATION INC

A Employer identification number
13-6129401

Number and street (or P.O. box number if mail is not delivered to street address)
CO MCGRATH CO PO BOX 212
Room/suite

B Telephone number (see instructions)
(617) 391-3101

City or town, state or province, country, and ZIP or foreign postal code
SEA GIRT, NJ 08750

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☑ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 20,645,275

J Accounting method: ☐ Cash ☑ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	35,134	35,134		
	4	Dividends and interest from securities	280,776	280,776		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	640,121			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		640,121		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	-27,631	-27,631		
	12	**Total.** Add lines 1 through 11	928,400	928,400		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	283,400	70,850		212,550
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	77,024	19,256		57,768
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	72,400	50,000		22,400
	c	Other professional fees (attach schedule)	204,584	163,478		41,106
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	42,569	23,507		10,726
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	8,623	0		8,623
	22	Printing and publications				
	23	Other expenses (attach schedule)	38,401	1,594		36,807
	24	**Total operating and administrative expenses.** Add lines 13 through 23	727,001	328,685		389,980
	25	Contributions, gifts, grants paid	1,023,700			1,023,700
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,750,701	328,685		1,413,680
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-822,301			
	b	**Net investment income** (if negative, enter -0-)		599,715		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets	1	Cash—non-interest-bearing	76,777	285,550	285,550
	2	Savings and temporary cash investments	3,609,867	902,836	902,836
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	9,465,287	7,213,460	8,688,823
	c	Investments—corporate bonds (attach schedule)	2,666,022	7,603,990	7,530,378
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	4,514,931	3,493,083	3,237,688
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	20,332,884	19,498,919	20,645,275
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	17,241	5,577	
	23	**Total liabilities**(add lines 17 through 22)	17,241	5,577	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions	20,315,643	19,493,342	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	20,315,643	19,493,342	
	30	**Total liabilities and net assets/fund balances** (see instructions)	20,332,884	19,498,919	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	20,315,643
2	Enter amount from Part I, line 27a	2	-822,301
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	19,493,342
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	19,493,342

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	SALE OF INVESTMENTS	P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				640,121
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				640,121
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	640,121
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary–see instructions)		
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)	1	8,336
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	8,336
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	8,336
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	2,759
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	25,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	27,759
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2221 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	19,423
11	Enter the amount of line 10 to be: **Credited to 2023 estimated tax** ▶ 19,423 **Refunded** ▶	11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VI-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		No

Website address ▶CREYNOLDS.ORG

14 The books are in care of ▶THE CHRISTOPHER REYNOLDS FOUNDATION Telephone no. ▶(212) 571-2300

Located at ▶C/O MCGRATH CO PO BOX 212 SEA GIRT NJ ZIP+4 ▶08750

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?	2a		No
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
ANDREA PANARITIS 2 LIBERTY SQUARE BOSTON, MA 021094884	EXEC.DIR./SEC./ASSIST.TREA 40.00	274,400	77,400	0
JOHN BOETTIGER 2 LIBERTY SQUARE BOSTON, MA 021094884	CHAIR 2.00	3,000	0	0
SUZANNE DERRER 2 LIBERTY SQUARE BOSTON, MA 021094884	DIRECTOR 0.50	3,000	0	0
VIRGINIA KAHN 2 LIBERTY SQUARE BOSTON, MA 021094884	DIRECTOR 0.50	3,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
MCGRATH & CO LLP PO BOX 212 SEA GIRT,NJ 08750	ACCOUNTING, BOOKKEEPING, & TAXES	72,400

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities.			1a	20,900,010
b	Average of monthly cash balances.			1b	2,434,510
c	Fair market value of all other assets (see instructions).			1c	0
d	**Total** (add lines 1a, b, and c).			1d	23,334,520
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d.			3	23,334,520
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).			4	350,018
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3.			5	22,984,502
6	**Minimum investment return.** Enter 5% (0.05) of line 5.			6	1,149,225

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.			1	1,149,225
2a	Tax on investment income for 2022 from Part V, line 5.	2a	8,336		
b	Income tax for 2022. (This does not include the tax from Part V.).	2b			
c	Add lines 2a and 2b.			2c	8,336
3	Distributable amount before adjustments. Subtract line 2c from line 1.			3	1,140,889
4	Recoveries of amounts treated as qualifying distributions.			4	0
5	Add lines 3 and 4.			5	1,140,889
6	Deduction from distributable amount (see instructions).			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.			7	1,140,889

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,413,680
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	1,413,680

Part XII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7					1,140,889
2 Undistributed income, if any, as of the end of 2022:					
a Enter amount for 2021 only.				0	
b Total for prior years: 20___ , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2022:					
a From 2017.	143,673				
b From 2018.	206,009				
c From 2019.	248,996				
d From 2020.	355,638				
e From 2021.	227,845				
f **Total** of lines 3a through e		1,182,161			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ $ 1,413,680					
a Applied to 2021, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2022 distributable amount					1,140,889
e Remaining amount distributed out of corpus		272,791			
5 Excess distributions carryover applied to 2022. *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		1,454,952			
b Prior years' undistributed income. Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d Subtract line 6c from line 6b. Taxable amount—see instructions			0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions				0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) . . .		143,673			
9 **Excess distributions carryover to 2023.** Subtract lines 7 and 8 from line 6a		1,311,279			
10 Analysis of line 9:					
a Excess from 2018	206,009				
b Excess from 2019	248,996				
c Excess from 2020. . . .	355,638				
d Excess from 2021	227,845				
e Excess from 2022	272,791				

Part XIII **Private Operating Foundations** (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	**(b)** 2021	**(c)** 2020	**(d)** 2019	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

CAROLYN RAU
2 LIBERTY SQUARE
BOSTON,MA 021094884
(617) 426-7080

b The form in which applications should be submitted and information and materials they should include:

ACCESS WEBSITE FOR APPLICATION INFORMATION

c Any submission deadlines:

30 DAYS PRIOR TO THE BOARD MEETINGS WHICH ARE HELD IN THE SPRING AND FALL.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ACCESS WEBSITE FOR INFORMATION ON RESTRICTIONS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ARTS BAYSIDE MLK JR PO BOX 643 SAUSALITO,CA 94966		PC	GENERAL SUPPORT	2,000
ARTHUR MORGAN INSTITUTE PO BOX 243 YELLOW SPRINGS,OH 45387		PC	GENERAL SUPPORT	12,700
ARTHUR MORGAN INSTITUTE PO BOX 243 YELLOW SPRINGS,OH 45387		PC	GENERAL SUPPORT	19,000
ASPEN GLOBAL CHANGE INSTITUTE 104 MIDLAND AVE SUITE 205 BASALT,CO 81621		PC	GENERAL SUPPORT	20,000
BERKSHIRE WALDORF HIGH SCHOOL PO BOX 905 GREAT BARRINGTON,MA 01230		PC	GENERAL SUPPORT	500
BERKSHIRE ENVIRONMENTAL ACTION 50 CHAPEL STREET PITTSFIELD,MA 01201		PC	GENERAL SUPPORT	5,000
BEAVER INSTITUTE 14 MOUNTAIN ROAD SOUTH HAMPTON,MA 01073		PC	GENERAL SUPPORT	4,000
BLACKBELT JUSTICE CENTER PO BOX2521 WASHINGTON,DC 20013		PC	GENERAL SUPPORT	10,500
BLACKBELT JUSTICE CENTER PO BOX2521 WASHINGTON,DC 20013		PC	GENERAL SUPPORT	35,000
CAMPHILL GHENT 2542 ROUTE 66 CHATHAM,NY 12037		PC	GENERAL SUPPORT	5,000
CARE LAB 5313 9TH STREET SW WASHINGTON,DC 20011		PC	GENERAL SUPPORT	37,500
CENTER FOR DEMOCRATIC & 1320 N HOLLIS STREET SPOKANE,WA 99261		PC	GENERAL SUPPORT	60,000
CENTER FOR DEMOCRATIC & 1320 N HOLLIS STREET SPOKANE,WA 99261		PC	GENERAL SUPPORT	15,000
CLARK UNIVERSITY 950 MAIN STREET WORCESTER,MA 01610		PC	GENERAL SUPPORT	100,000
CODEPINK 578 WASHINGTON BOULEVARD MARINA DEL REY,CA 90292		PC	GENERAL SUPPORT	10,000
CODEPINK		PC	GENERAL SUPPORT	10,000

578 WASHINGTON BOULEVARD MARINA DEL REY,CA 90292				
EKVNV-YEFOLECVLKE PO BOX 148 WEOGUFKA,AL 35183		PC	GENERAL SUPPORT	1,000
ESPANOLA HUMANE 108 HAMM PARKWAY ESPANOLA,NM 87532		PC	GENERAL SUPPORT	500
FISTULA FOUNDATION 1922 THE ALMOND SUITE SAN JOSE,CA 95126		PC	GENERAL SUPPORT	1,000
FLORIDA SCHOOL OF HOLISTIC PO BOX 420 EAST BARRE,VT 05649		PC	GENERAL SUPPORT	2,000
FUND FOR RECONCILIATION 64 JEAN COURT RIVERHEAD,NY 11901		PC	GENERAL SUPPORT	5,000
GLOBAL GREENGRANTS FUND INC 2840 WILDERNESS PLACE BOULDER,CO 80301		PC	GENERAL SUPPORT	35,000
GOOD WORK INSTITUTE 65 JAMES STREET KINGSTON,NY 12401		PC	GENERAL SUPPORT	20,000
GREEN BERKSHIRES INC PO BOX 342 GREAT BARRINGTON,MA 01230		PC	GENERAL SUPPORT	1,000
HOMEBOY INDUSTRIES 130 W BRUNO STREET LOS ANGELES,CA 90012		PC	GENERAL SUPPORT	1,000
HOMEGROWN NATIONAL PARK PO BOX 1106 SHARON,CT 06069		PC	GENERAL SUPPORT	500
HORSE SHELTER 821 W SAN METEO ROAD SANTA FE,NM 87505		PC	GENERAL SUPPORT	500
LITCHFIELD LAND TRUST INC PO BOX 712 LITCHFIELD,CT 06759		PC	GENERAL SUPPORT	500
JESPY HOUSE 102 PROSPECT STREET SOUTH ORANGE,NJ 07079		PC	GENERAL SUPPORT	500
LUCIENTE INC PO BOX 607 ABIQUIU,NM 87510		PC	GENERAL SUPPORT	1,000
MEDICAL EDUCATION 1714 FRANKLIN STREET OAKLAND,CA 96412		PC	GENERAL SUPPORT	50,000
MESA PRIETA PETROGLYPH PROJECT PO BOX 407 VELARDE,NM 87582		PC	GENERAL SUPPORT	500
MILL VALLEY SENIORS FOR PEACE 40 CAMINO ALTO APT 12204 MILL VALLEY,CA 94991		PC	GENERAL SUPPORT	1,500
MIRACLE MESSAGE		PC	GENERAL SUPPORT	1,000

424 CLAY STREET UNIT LL SAN FRANCISCO,CA 94111				
NEW MEXICO WILDLIFE CENTER 19 WHEAT STREET ESPANOLA,NM 87532		PC	GENERAL SUPPORT	500
NEW WORLD FOUNDATION 680 WEST END AVENUE SUITE 1C NEW YORK,NY 10025		PC	GENERAL SUPPORT	75,000
ORGANIC GROWER'S SCHOOL PO BOX 17804 ASHEVILLE,NC 28816		PC	GENERAL SUPPORT	10,000
ORION SOCIETY 187 MAIN STREET GREAT BARRINGTON,MA 01230		PC	GENERAL SUPPORT	35,000
PEOPLE'S SOLAR ENERGY FUND 296 NONOTUCK STREET FLORENCE,MA 01062		PC	GENERAL SUPPORT	50,000
POST CARBON INSTITUTE 800SW WASHINGTON AVE CORVALIS,OR 97333		PC	GENERAL SUPPORT	75,000
REUNITY RESOURCES INC 1829 SAN YSIDRO CROSSING SANTA FE,NM 87507		PC	GENERAL SUPPORT	500
ROOSEVELT INSTITUTE PO BOX 241 HYDE PARK,NY 12538		PC	GENERAL SUPPORT	500
SANTA FE RAPTOR CENTER PO BOX 32021 SANTA FE,NM 87507		PC	GENERAL SUPPORT	500
SCHUMACHER CENTER 140 JUG END ROAD GREAT BARRINGTON,MA 01230		PC	GENERAL SUPPORT	20,000
SCHUMACHER CENTER 140 JUG END ROAD GREAT BARRINGTON,MA 01230		PC	GENERAL SUPPORT	10,000
SCIENCE AND NONDUALITY 1251 GOLD RIDGE ROAD SEBASTOPOL,CA 95472		PC	GENERAL SUPPORT	10,000
SCIENCE AND NONDUALITY 1251 GOLD RIDGE ROAD SEBASTOPOL,CA 95472		PC	GENERAL SUPPORT	20,000
SLOW FOOD EAST END PO BOX 283 EAST HAMPTON,NY 11937		PC	GENERAL SUPPORT	500
SOCIAL SCIENCE RESEARCH ONE PIERREPONT PLAZA 15TH FLR BROOKLYN,NY 11201		PC	GENERAL SUPPORT	46,000
SPIKENARD FARM 445 FLOYD HIGHWAY NORTH FLOYD,VA 24091		PC	GENERAL SUPPORT	15,000
THE CORNERSTONE FORUM 19201 HWY 12 SONOMA,CA 95476		PC	GENERAL SUPPORT	500
		PC	GENERAL SUPPORT	500

THE CORNERSTONE FORUM 19201 HWY 12 SONOMA,CA 95476				
THE NEW WORLD FOUNDATION 45 WEST 36TH STREET NEW YORK,NY 10018		PC	GENERAL SUPPORT	90,000
THE NEW WORLD FOUNDATION 45 WEST 36TH STREET NEW YORK,NY 10018		PC	GENERAL SUPPORT	75,000
TH REWILDING INSTITUTE PO 13768 ALBUQUERQUE,NM 87192		PC	GENERAL SUPPORT	500
VERMONT CARIBBEAN INSTITUTE PO BOX 8655 BURLINGTON,VT 05402		PC	GENERAL SUPPORT	10,000
VERMONT CARIBBEAN INSTITUTE PO BOX 8655 BURLINGTON,VT 05402		PC	GENERAL SUPPORT	10,000
Total . . . . ▶ **3a**				1,023,700
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	35,134	
4 Dividends and interest from securities			14	280,776	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	640,121	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a LOSSES FROM LIMITED PARTNERSHIPS			14	-27,631	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e) . .		0		928,400	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 928,400

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date	Title
	2023-11-15	

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
NICHOLAS JACANGELO		2023-11-15		P01452105

Firm's name ▶ MCGRATH & COMPANY LLP — Firm's EIN ▶13-5559072

Firm's address ▶ PO BOX 212 SEA GIRT, NJ 087500212 — Phone no. (212) 571-2300

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2022 IRS 990 e-File Render

Name: THE CHRISTOPHER REYNOLDS FOUNDATION INC

EIN: 13-6129401

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	72,400	50,000		22,400

TY 2022 IRS 990 e-File Render

Name: THE CHRISTOPHER REYNOLDS FOUNDATION INC

EIN: 13-6129401

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BONDS AND NOTES	7,603,990	7,530,378

TY 2022 IRS 990 e-File Render

Name: THE CHRISTOPHER REYNOLDS FOUNDATION INC

EIN: 13-6129401

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STOCKS	7,213,460	8,688,823

TY 2022 IRS 990 e-File Render

Name: THE CHRISTOPHER REYNOLDS FOUNDATION INC

EIN: 13-6129401

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	AT COST	2,144,228	1,888,833
LIMITED PARTNERSHIPS	AT COST	1,348,855	1,348,855

TY 2022 IRS 990 e-File Render

Name: THE CHRISTOPHER REYNOLDS FOUNDATION INC

EIN: 13-6129401

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STORAGE	1,800	0		1,800
DUES & SUBSCRIPTIONS	4,311	0		4,311
OFFICE EXPENSES	3,176	0		3,176
PAYROLL SERVICE	4,132	1,033		3,099
TELEPHONE, INTERNET, CABLE	6,283	0		6,283
RETIREE BENEFITS	3,000	0		3,000
FINANCE COMMITTE EXPENSES	561	561		0
NY STATE FILING FEES	450	0		450
DIRECTORS LIABILITY INSURANCE	1,250	0		1,250
MEDICAL INSURANCE	13,438	0		13,438

TY 2022 IRS 990 e-File Render

Name: THE CHRISTOPHER REYNOLDS FOUNDATION INC

EIN: 13-6129401

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LOSSES FROM LIMITED PARTNERSHIPS	-27,631	-27,631	-27,631

TY 2022 IRS 990 e-File Render

Name: THE CHRISTOPHER REYNOLDS FOUNDATION INC

EIN: 13-6129401

Description	Beginning of Year - Book Value	End of Year - Book Value
EXCISE TAX PAYABLE	17,241	5,577

TY 2022 IRS 990 e-File Render

Name: THE CHRISTOPHER REYNOLDS FOUNDATION INC

EIN: 13-6129401

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	163,478	163,478		0
CONSULTANTS & ADMIN SERVICES	41,106	0		41,106

TY 2022 IRS 990 e-File Render

Name: THE CHRISTOPHER REYNOLDS FOUNDATION INC

EIN: 13-6129401

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	8,336	0		0
FOREIGN TAX WITHHELD	19,932	19,932		0
PAYROLL TAXES	14,301	3,575		10,726