

For calendar year 2021, or tax year beginning 04-01-2021 , and ending 03-31-2022

Name of foundation DOROT FOUNDATION		A Employer identification number 13-6116927	
Number and street (or P.O. box number if mail is not delivered to street address) 10 DAVOL SQUARE SUITE 100		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code PROVIDENCE, RI 029034752		B Telephone number (see instructions) (401) 351-8866	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☒ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 152,678,758		J Accounting method: ☐ Cash ☐ Accrual ☒ Other (specify) <u>Modified Cash</u> (Part I, column (d) must be on cash basis.)	

Part I		Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a)	Revenue and expenses per books	(b)	Net investment income	(c)	Adjusted net income	(d)	Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)									
	2	Check ☒ if the foundation is not required to attach Sch. B									
	3	Interest on savings and temporary cash investments			9,768		9,768				
	4	Dividends and interest from securities			1,411,347		1,411,347				
	5a	Gross rents									
	b	Net rental income or (loss) _____									
	6a	Net gain or (loss) from sale of assets not on line 10			9,918,457						
	b	Gross sales price for all assets on line 6a 27,754,007									
	7	Capital gain net income (from Part IV, line 2)					9,918,457				
	8	Net short-term capital gain									
	9	Income modifications									
	10a	Gross sales less returns and allowances									
	b	Less: Cost of goods sold									
	c	Gross profit or (loss) (attach schedule)									
11	Other income (attach schedule)			77,689		2,004					
12	Total. Add lines 1 through 11			11,417,261		11,341,576					
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.			353,529		0				353,529
	14	Other employee salaries and wages			418,639		0				418,639
	15	Pension plans, employee benefits			198,678		0				198,678
	16a	Legal fees (attach schedule)			24,990		0				24,990
	b	Accounting fees (attach schedule)			163,601		0				163,601
	c	Other professional fees (attach schedule)			2,412,758		1,514,463				898,295
	17	Interest									
	18	Taxes (attach schedule) (see instructions)			22,350		22,350				
	19	Depreciation (attach schedule) and depletion									
	20	Occupancy			11,245		0				11,245
	21	Travel, conferences, and meetings			27,246		0				27,246
	22	Printing and publications			955		0				955
	23	Other expenses (attach schedule)			221,120		1,221				219,899
	24	Total operating and administrative expenses. Add lines 13 through 23			3,855,111		1,538,034				2,317,077
25	Contributions, gifts, grants paid			5,237,426						5,237,426	
26	Total expenses and disbursements. Add lines 24 and 25			9,092,537		1,538,034				7,554,503	
	27	Subtract line 26 from line 12:									
	a	Excess of revenue over expenses and disbursements			2,324,724						
	b	Net investment income (if negative, enter -0-)					9,803,542				
	c	Adjusted net income (if negative, enter -0-)									

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		573,016	664,801	664,801
	2	Savings and temporary cash investments		34,575,369	30,208,845	30,208,845
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		123,560,633	121,804,062	121,804,062
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)		0	1,050	1,050	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		158,709,018	152,678,758	152,678,758	
Liabilities	17	Accounts payable and accrued expenses			6,524	
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22).		0	6,524	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions		158,709,018	152,672,234	
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)		158,709,018	152,672,234	
30	Total liabilities and net assets/fund balances (see instructions) .		158,709,018	152,678,758		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1 158,709,018
2	Enter amount from Part I, line 27a	2 2,324,724
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 161,033,742
5	Decreases not included in line 2 (itemize) ▶ _____	5 8,361,508
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6 152,672,234

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 27,754,007		17,835,550	9,918,457
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			9,918,457
b			
c			
d			
e			

Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	9,918,457
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter

Bracket for line 1a

"N/A" on line 1.

1a

Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)

All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.

6

Credits/Payments:

6a

2021 estimated tax payments and 2020 overpayment credited to 2021

6b

Exempt foreign organizations—tax withheld at source

6c

Tax paid with application for extension of time to file (Form 8868)

6d

Backup withholding erroneously withheld

7

Total credits and payments. Add lines 6a through 6d

8

Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

11

Enter the amount of line 10 to be: Credited to 2022 estimated tax Refunded

2

3

4

5

6a

6b

6c

6d

7

8

9

10

11

0

136,269

0

136,269

184,957

0

0

184,957

0

48,688

0

Part VI-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.

1c

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

2

Did the foundation file Form 1120-POL for this year?.

3

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

4a

(1) On the foundation. (2) On foundation managers.

5

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.

6

Has the foundation engaged in any activities that have not previously been reported to the IRS?

7

If "Yes," attach a detailed description of the activities.

8a

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

9a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

9b

If "Yes," has it filed a tax return on Form 990-T for this year?.

10a

Was there a liquidation, termination, dissolution, or substantial contraction during the year?

10b

If "Yes," attach the statement required by General Instruction T.

11a

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

11b

By language in the governing instrument, or

11c

By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?.

12a

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.

12b

Enter the states to which the foundation reports or with which it is registered (see instructions)

12c

NY, RI

13a

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

13b

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII.

13c

If "Yes," complete Part XIII

14a

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

Yes

No

No

No

No

2

No

No

3

No

4a

No

4b

No

5

No

6

Yes

7

Yes

8a

Yes

9

No

10

No

Part VI-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>BRAUNA DOIDGE SENIOR DIRECTOR OF FINANCE</u> Telephone no. ▶ <u>(401) 351-8866</u> Located at ▶ <u>10 DAVOL SQUARE SUITE 100 PROVIDENCE RI 029034752</u> ZIP+4 ▶ _____			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign	16	Yes	No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Yes	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021? If "Yes," list the years ▶ 20____, 20____, 20____, 20____	2a		No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

5a(1)

No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)

No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)

Yes

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)

No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)

No

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

No

c

Organizations relying on a current notice regarding disaster assistance check here

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

5d

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a

No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEANE UNGERLEIDER 10 DAVOL SQUARE SUITE 100 PROVIDENCE, RI 029034752	DIRECTOR, PRESIDENT 8.00	0	0	0
SIMEON SPRINGER 10 DAVOL SQUARE SUITE 100 PROVIDENCE, RI 029034752	DIRECTOR, TREASURER 8.00	0	0	0
SARA NATHAN 10 DAVOL SQUARE SUITE 100 PROVIDENCE, RI 029034752	DIRECTOR, SECRETARY 8.00	0	0	0
STEVEN JACOBSON 10 DAVOL SQUARE SUITE 100 PROVIDENCE, RI 029034752	EXECUTIVE DIRECTOR 40.00	202,539	33,991	600
MICHAEL HILL 10 DAVOL SQUARE SUITE 100 PROVIDENCE, RI 029034752	EXECUTIVE V.P. (THRU 12.31.20) 40.00	150,990	25,573	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
AAREN ALPERT 10 DAVOL SQUARE SUITE 100 PROVIDENCE, RI 029034752	DIRECTOR DFI PROGRAM 40.00	131,923	12,189	900
BRAUNA DOIDGE 10 DAVOL SQUARE SUITE 100 PROVIDENCE, RI 029034752	SENIOR DIRECTOR OF F 40.00	119,350	22,274	651
ROSEMARY ADDISON 10 DAVOL SQUARE SUITE 100 PROVIDENCE, RI 029034752	GRANTS MANAGER 40.00	100,635	16,602	1,587
Total number of other employees paid over \$50,000.				0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GREENHAVEN ASSOCIATES INC 3 MANHATTANVILLE ROAD PURCHASE,NY 105772116	INVESTMENT MANAGEMENT AND ADVISORY	700,035
DOROT FELLOWS LTD 6/35 ISRAEL ELDAD STREET JERUSALEM 9339910 IS		
NEUBERGER BERMAN INVESTMENT ADVISERS LLC 1290 AVE OF THE AMERICAS NEW YORK,NY 101040105	INVESTMENT MANAGEMENT AND ADVISORY	450,592
FIRST MANHATTAN CO 399 PARK AVENUE NEW YORK,NY 100224614		
MARKS PANETH LLP 685 THIRD AVENUE 4TH FLOOR NEW YORK,NY 100178408	BOOKKEEPING	135,974

Total number of others receiving over \$50,000 for professional services. 

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE DOROT FELLOWSHIP IN ISRAEL ("DFI") PROGRAM IS DESIGNED TO ASSEMBLE AND EMPOWER A NETWORK OF YOUNG JEWISH LAY LEADERS TO ENLIVEN THE NORTH AMERICAN JEWISH LANDSCAPE. EVERY YEAR, DOROT FELLOWS FROM THE UNITED STATES AND CANADA ARE CHOSEN TO LIVE IN ISRAEL FOR 10 MONTHS, WHERE THEY DEVELOP SKILLS, ACQUIRE EXPERIENCE, AND BROADEN THE NETWORKS REQUIRED FOR COLLABORATIVE JEWISH LEADERSHIP. EACH FELLOW DEVISES A PERSONAL LEARNING PROGRAM, COMPRISED OF FORMAL AND EXPERIENTIAL LEARNING. DOROT FELLOWS SHARE IN A COLLABORATIVE LEARNING COMMUNITY IN WHICH ALL MEMBERS TAKE RESPONSIBILITY FOR DEVELOPING AND EXECUTING A COMMUNAL LEARNING AGENDA THROUGHOUT THE YEAR. UPON THEIR RETURN FROM ISRAEL, FELLOWS PARTICIPATE IN THE DOROT ALUMNI NETWORK, A CADRE OF THOUGHT LEADERS, INNOVATORS, REFORMERS, ORGANIZERS AND ACTIVISTS WHO ARE WORKING TOGETHER TO ENLIVEN THE NORTH AMERICAN JEWISH LANDSCAPE.	1,146,493
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	127,291,688
b	Average of monthly cash balances.	1b	37,881,765
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	165,173,453
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	165,173,453
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	2,477,602
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	162,695,851
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	8,134,793

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	8,134,793
2a	Tax on investment income for 2021 from Part V, line 5.	2a	136,269
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	136,269
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	7,998,524
4	Recoveries of amounts treated as qualifying distributions.	4	50,000
5	Add lines 3 and 4.	5	8,048,524
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . .	7	8,048,524

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				8,048,524
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.	1,773,060			
b From 2017.				
c From 2018.	356,518			
d From 2019.				
e From 2020.	1,074,049			
f Total of lines 3a through e.	3,203,627			
4 Qualifying distributions for 2021 from Part XI, line 4: \$				7,554,503
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount				7,554,503
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	494,021			494,021
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,709,606			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	1,279,039			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	1,430,567			
10 Analysis of line 9:				
a Excess from 2017				
b Excess from 2018	356,518			
c Excess from 2019.				
d Excess from 2020	1,074,049			
e Excess from 2021				

b. Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)
-------------	--

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALLIANCE FOR JUSTICE 11 DUPONT CIRCLE NW SUITE 500 WASHINGTON,DC 200361237	N/A	P C	GENERAL OPERATING	144,000
ALLIANCE FOR JUSTICE 11 DUPONT CIRCLE NW SUITE 500 WASHINGTON,DC 200361237	N/A	P C	HONORING NAN AARON	50,000
AMERICA-ISRAEL CULTURAL FOUNDATION INC PO BOX 237133 NEW YORK,NY 100230030	N/A	P C	JERUSALEM CULTURE UNLIMITED - GENERAL OPERATING	30,000
AMERICAN JEWISH WORLD SERVICES INC 45 WEST 36 STREET NEW YORK,NY 100187904	N/A	P C	GENERAL OPERATING	50,000
AMERICAN JEWISH WORLD SERVICES INC 45 WEST 36 STREET NEW YORK,NY 100187904	N/A	P C	COVID-19 RELIEF	25,000
AVODAH THE JEWISH SERVICE CORPS INC 125 MAIDEN LANE SUITE 8B NEW YORK,NY 100385041	N/A	P C	GENERAL OPERATING	95,000
BELOVED BUILDERS INC 123 CAMBRIDGE PLACE BROOKLYN,NY 112382401	N/A	P C	GENERAL OPERATING	15,000
BEND THE ARC-A JEWISH PARTNERSHIP FOR JUSTICE 330 SEVENTH AVENUE 19TH FLOOR NEW YORK,NY 100015773	N/A	P C	JEWISH SOCIAL JUSTICE ROUNDTABLE - GENERAL OPERATING	30,000
BEND THE ARC-A JEWISH PARTNERSHIP FOR JUSTICE 330 SEVENTH AVENUE 19TH FLOOR NEW YORK,NY 100015773	N/A	P C	GENERAL OPERATING	100,000
BROWN HILLEL FOUNDATION 80 BROWN STREET PROVIDENCE,RI 029061340	N/A	P C	NARROW BRIDGE PROJECT	13,500
CAMBRIDGE COLLEGE INC OFFICE OF INSTITUTIONAL ADVANCEMENT 500 RUTHERFORD AVENUE BOSTON,MA 021291667	N/A	P C	GENERAL OPERATING	50,000
CITIZEN SCHOOLS INC 1 BEACON STREET SUITE 1500 BOSTON,MA 021083139	N/A	P C	EMILY MCCANN TRIBUTE FUND	100,000
CITIZEN SCHOOLS INC 1 BEACON STREET SUITE 1500 BOSTON,MA 021083139	N/A	P C	EMILY MCCANN TRIBUTE FUND	50,000
COLLEGE FOR SOCIAL INNOVATION INC 89 SOUTH STREET SUITE 407 BOSTON,MA 021112766	N/A	P C	GENERAL OPERATING	100,000
COMBINED JEWISH PHILANTHROPIES OF GREATER BOSTON INC KRAFT FAMILY BUILDING 126 HIGH STREET BOSTON,MA 021102707	N/A	P C	UKRAINE RELIEF	25,000
DANA-FARBER CANCER INSTITUTE INC 450 BROOKLINE AVENUE BP418 BOSTON,MA 022155418	N/A	P C	GENERAL OPERATING	40,000
DOROT INC 171 WEST 85TH STREET NEW YORK,NY 100244400	N/A	P C	GENERAL OPERATING	25,000
ENCOUNTER PROGRAMS INCORPORATED 25 BROADWAY FLOOR 9 NEW YORK,NY 100041058	N/A	P C	GENERAL OPERATING	75,000
EPIPHANY SCHOOL INC 154 CENTRE STREET DORCHESTER,MA 021242311	N/A	P C	GENERAL OPERATING	47,000
EYE TO EYE INC 50 BROAD STREET SUITE 1702 NEW YORK,NY 100042352	N/A	P C	GENERAL OPERATING	90,000
FJC 31 WEST 34TH STREET SUITE 8026 NEW YORK,NY 100013030	N/A	P C	THE KIRVA INSTITUTE (DAVID JAFFE) - GENERAL OPERATING	7,500
FOOTSTEPS INC 114 JOHN STREET UNIT 930 NEW YORK,NY 102729948	N/A	P C	GENERAL OPERATING	50,000
HAND IN HAND AMERICAN FRIENDS OF THE CENTER FOR JEWISH-ARAB EDUCATION IN IS 2020 SW MULTNOMAH BOULEVARD SUITE 204 PORTLAND,OR 972193587	N/A	P C	GENERAL OPERATING	50,000
HAZON INC 25 BROADWAY SUITE 1700 NEW YORK,NY 100041010	N/A	P C	GENERAL OPERATING	110,000
HEBREW COLLEGE 160 HERRICK ROAD NEWTON,MA 024592237	N/A	P C	GENERAL OPERATING	25,000
HEBREW COLLEGE 160 HERRICK ROAD NEWTON,MA 024592237	N/A	P C	CAPITAL CAMPAIGN	250,000
HEBREW COLLEGE 160 HERRICK ROAD NEWTON,MA 024592237	N/A	P C	OPEN CIRCLE SOCIAL ACTION PROGRAM	30,000
HEBREW FREE LOAN SOCIETY INC 675 THIRD AVENUE SUITE 1900 NEW YORK,NY 100175727	N/A	P C	GENERAL OPERATING	80,000
INSTITUTE FOR JEWISH SPIRITUALITY INC 121 WEST 27TH STREET SUITE 404 NEW YORK,NY 100016263	N/A	P C	GENERAL OPERATING	45,000
INSTITUTE OF CONTEMPORARY ART 25 HARBOR SHORE DRIVE BOSTON,MA 022101870	N/A	P C	GENERAL OPERATING	25,000
INSTITUTE OF CONTEMPORARY ART 25 HARBOR SHORE DRIVE BOSTON,MA 022101870	N/A	P C	HR - DEIAB	70,000
J STREET EDUCATION FUND INC PO BOX 66073 WASHINGTON,DC 200356073	N/A	P C	GENERAL OPERATING	40,000
JEWISH BOOK COUNCIL 520 8TH AVENUE 4TH FLOOR NEW YORK,NY 100184393	N/A	P C	GENERAL OPERATING	5,000
JEWISH COUNCIL FOR PUBLIC AFFAIRS 116 EAST 27TH STREET NEW YORK,NY 100168942	N/A	P C	RESETTING THE TABLE - GENERAL OPERATING	40,000
JEWISH WOMENS ARCHIVE INC 138 HARVARD STREET BROOKLINE,MA 024466424	N/A	P C	GENERAL OPERATING	50,000
JEWISH WOMENS ARCHIVE INC 138 HARVARD STREET BROOKLINE,MA 024466424	N/A	P C	25TH ANNIVERSARY	25,000
JEWS UNITED FOR JUSTICE INC PO BOX 41485 WASHINGTON,DC 200180885	N/A	P C	THE COLLABORATIVE FOR JEWISH ORGANIZING HOUSED AT JEWISH UNITED FOR JUSTICE - GENERAL OPERATING	50,000
JOIN FOR JUSTICE INC PO BOX 51248 BOSTON,MA 022051248	N/A	P C	GENERAL OPERATING	75,000
JUST VISION INC 1835 7TH STREET NW 110 WASHINGTON,DC 200013107	N/A	P C	GENERAL OPERATING	75,000
KEHILAT HADAR (THE HADAR INSTITUTE) 190 AMSTERDAM AVENUE NEW YORK,NY 100235034	N/A	P C	GENERAL OPERATING	75,000
KESHET INC 284 AMORY STREET SUITE 4 BOSTON,MA 021302340	N/A	P C	GENERAL OPERATING	25,000
LAW FORWARD INC PO BOX 326 MADISON,WI 537030326	N/A	P C	GENERAL OPERATING	100,000
LAWYERS FOR CHILDREN INC 110 LAFAYETTE STREET 8TH FLOOR NEW YORK,NY 100134188	N/A	P C	GENERAL OPERATING	230,000
MASSACHUSETTS GENERAL HOSPITAL 100 CAMBRIDGE STREET SUITE 2100 BOSTON,MA 021142509	N/A	P C	THE SCHWARTZ CENTER FOR COMPASSIONATE CARE - GENERAL OPERATING	40,000
MASSACHUSETTS GENERAL HOSPITAL 100 CAMBRIDGE STREET SUITE 2100 BOSTON,MA 021142509	N/A	P C	THE SCHWARTZ CENTER FOR COMPASSIONATE CARE - HIRING A MEMBERSHIP EXPERIENCE ADVISOR	30,000
MOVING TRADITIONS 8380 OLD YORK ROAD SUITE 4300 ELKINS PARK,PA 190271575	N/A	P C	GENERAL OPERATING	50,000
MOVING TRADITIONS 8380 OLD YORK ROAD SUITE 4300 ELKINS PARK,PA 190271575	N/A	P C	MARKING AND COMMUNICATIONS EFFORTS	25,000
MOVING TRADITIONS 8380 OLD YORK ROAD SUITE 4300 ELKINS PARK,PA 190271575	N/A	P C	KOL KOLEINU FELLOWSHIP	10,000
NATIONAL NETWORK OF ABORTION FUNDS 9450 SW GEMINI DRIVE PMB 16009 BEAVERTON,OR 970087105	N/A	P C	GENERAL OPERATING	100,000
NATIONAL WOMENS HEALTH NETWORK INC 1413 K STREET NW 4TH FLOOR WASHINGTON,DC 200054577	N/A	P C	PLAN C	50,000
NEW ISRAEL FUND 437 NEWTONVILLE AVENUE SUITE 4 NEWTON,MA 024601934	N/A	P C	GENERAL OPERATING	300,000
NEW ISRAEL FUND 437 NEWTONVILLE AVENUE SUITE 4 NEWTON,MA 024601934	N/A	P C	FILM - DYING DOESN'T FEEL LIKE WHAT I'M DOING	12,000
NEW ISRAEL FUND 437 NEWTONVILLE AVENUE SUITE 4 NEWTON,MA 024601934	N/A	P C	ISRAEL CENTER FOR EDUCATIONAL INNOVATION - GENERAL OPERATING	60,000
NEW ISRAEL FUND 437 NEWTONVILLE AVENUE SUITE 4 NEWTON,MA 024601934	N/A	P C	ISRAEL CENTER FOR EDUCATIONAL INNOVATION - NETWORK CAPACITY	20,000
NLI USA INC 25 WEST 45TH STREET SUITE 701 NEW YORK,NY 100364915	N/A	P C	CLINTON BAILEY'S WORK	40,000
P E F ISRAEL ENDOWMENT FUNDS INC 630 THIRD AVENUE 15 FLOOR NEW YORK,NY 100176939	N/A	P C	KOL HANESHAMA - GENERAL OPERATING	75,000
PROTECT DEMOCRACY PROJECT 82 NASSAU STREET PMB 601 NEW YORK,NY 100383703	N/A	P C	GENERAL OPERATING	100,000
SISTERSONG INC PO BOX 94408 ATLANTA,GA 303771408	N/A	P C	GENERAL OPERATING	50,000
SOCIAL GOOD FUND PO BOX 5473 RICHMOND,CA 948050473	N/A	P C	DAYENU - GENERAL OPERATING	100,000
SOCIAL GOOD FUND PO BOX 5473 RICHMOND,CA 948050473	N/A	P C	DAYENU - HEAR THE CALL CAMPAIGN	92,000
T RUAH (THE RABBINIC CALL FOR HUMAN RIGHTS) 333 SEVENTH AVENUE 1ST FLOOR NEW YORK,NY 100015004	N/A	P C	GENERAL OPERATING	45,000
T RUAH (THE RABBINIC CALL FOR HUMAN RIGHTS) 333 SEVENTH AVENUE 1ST FLOOR NEW YORK,NY 100015004	N/A	P C	HIRING A FOUNDATION MANAGER	30,000
THE BROTHERHOOD SISTER SOL INC 140 HAMILTON PLACE NEW YORK,NY 100316817	N/A	P C	GENERAL OPERATING	50,000
THE GREATER BOSTON FOOD BANK INC 70 SOUTH BAY AVENUE BOSTON,MA 021182704	N/A	P C	GENERAL OPERATING	100,000
THE SHABBAT PROJECT CHICAGO 79 MADISON AVENUE 8TH FLOOR NEW YORK,NY 100167810	N/A	P C	ONETABLE - GENERAL OPERATING	50,000
TIDES FOUNDATION PO BOX 399389 SAN FRANCISCO,CA 941399389	N/A	P C	MOVEMENT VOTER FUND	100,000
UNION FOR REFORM JUDAISM 633 THIRD AVENUE 7TH FLOOR NEW YORK,NY 100176790	N/A	P C	GENERAL OPERATING	325,000
UNION FOR REFORM JUDAISM 633 THIRD AVENUE 7TH FLOOR NEW YORK,NY 100176790	N/A	P C	ESTABLISH RAC - MA	75,000
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVENUE MADISON,WI 537264090	N/A	P C	STATE DEMOCRACY RESEARCH INITIATAIVE	50,000
WOMEN MAKE MOVIES INC 115 WEST 29TH STREET SUITE 1200 NEW YORK,NY 100015059	N/A	P C	MULTITUDE FILMS	50,000
YEAR UP INC 45 MILK STREET 9TH FLOOR BOSTON,MA 021105165	N/A	P C	GENERAL OPERATING	100,000
BERNSTEIN ANNA LEAH 7100 AMY LANE BETHESDA,MD 208174818	NONE	I	DOROT ISRAEL FELLOWSHIP ALUMNI PROGRAM	500
GASIC EMILIJA 4465 E GENESEE STREET SYRACUSE,NY 132142229	NONE	I	DOROT ISRAEL FELLOWSHIP ALUMNI PROGRAM	600
GOLDSTEIN RABBI LISA 250 CABRINI BOULEVARD APARTMENT 3H NEW YORK,NY 100331155	NONE	I	DOROT ISRAEL FELLOWSHIP ALUMNI PROGRAM	1,000
HINDEN RITA 5607 COUNTRY ROAD C SPRING GREEN,WI 535880001	NONE	I	DOROT ISRAEL FELLOWSHIP ALUMNI PROGRAM	335
KESSLER CAROLINE 443 62ND STREET APARTMENT B OAKLAND,CA 946091356	NONE	I	DOROT ISRAEL FELLOWSHIP ALUMNI PROGRAM	450
KRUG JOSH 914 SCHUMACHER DRIVE LOS ANGELES,CA 900485346	NONE	I	DOROT ISRAEL FELLOWSHIP ALUMNI PROGRAM	5,000
ROBINSON AVERY 26460 WOODLORE ROAD FRANKLIN,MI 480252021	NONE	I	DOROT ISRAEL FELLOWSHIP ALUMNI PROGRAM	2,772
ROSEN SARAH 10 COLUMBIA PLACE APARTMENT C068 BROOKLYN,NY 112014525	NONE	I	DOROT ISRAEL FELLOWSHIP ALUMNI PROGRAM	102
SAKWA HALEY S 2943 WARNER DRIVE WEST BLOOMFIELD,MI 483242450	NONE	I	DOROT ISRAEL FELLOWSHIP ALUMNI PROGRAM	432
SCHOLZ NONPROFIT LAW 612 W MAIN STREET SUITE 301 MADISON,WI 537034700	NONE	I	DOROT ISRAEL FELLOWSHIP ALUMNI PROGRAM	1,385
SCHWARZ JENNIFER 11707 FARMLAND DRIVE ROCKVILLE,MD 2085224301	NONE	I	DOROT ISRAEL FELLOWSHIP ALUMNI PROGRAM	500
SELIGMAN ERIC 28 SOUTH STREET 1 BEACON,NY 125082853	NONE	I	DOROT ISRAEL FELLOWSHIP ALUMNI PROGRAM	5,000
STUDIO MOYA LLC 1442A WALNUT STREET 471 BERKLEY,CA 947091405	NONE	I	DOROT ISRAEL FELLOWSHIP ALUMNI PROGRAM	400
WACHS GABRIELLA 4905 CEDAR AVENUE PHILADELPHIA,PA 191432013	NONE	I	DOROT ISRAEL FELLOWSHIP ALUMNI PROGRAM	500
WEINSTOCK RIVKA 1660 SHORT STREET BERKLEY,CA 947021232	NONE	I	DOROT ISRAEL FELLOWSHIP ALUMNI PROGRAM	400
BINSTOCK RACHEL 1123 ROLAND HEIGHTS AVENUE BALTIMORE,MD 212111241	NONE	I	DOROT ISRAEL FELLOWSHIP PROGRAM	33,500
BALTIMORE,MD 212111241 BRINT MICHELLE 75 POST OAK ROAD CHAPEL HILL,NC 275164245	NONE	I	DOROT ISRAEL FELLOWSHIP PROGRAM	33,500
FEIT SHARA 2705 ARLINGTON AVENUE BRONX,NY 104634806	NONE	I	DOROT ISRAEL FELLOWSHIP PROGRAM	33,500
FIRSKER HAYLEY 255 THE DONWAY W 116 TORONTO,ONTARIO M3B 2J5 CA	NONE	I	DOROT ISRAEL FELLOWSHIP PROGRAM	33,500
GLICK EMILY 1345 JEFFERSON STREET NW WASHINGTON,DC 200113630	NONE	I	DOROT ISRAEL FELLOWSHIP PROGRAM	33,500
GORDON ARIELLE 8 LAKE VIEW DRIVE GOSHEN,NY 109245801	NONE	I	DOROT ISRAEL FELLOWSHIP PROGRAM	33,500
MOGIL SHIRA 8031 GANNON AVENUE ST LOUIS,MO 631303710	NONE	I	DOROT ISRAEL FELLOWSHIP PROGRAM	33,500
PARNES GRETA 225 PARK HILL AVENUE YONKERS,NY 107051434	NONE	I	DOROT ISRAEL FELLOWSHIP PROGRAM	33,550
PORTMAN AARON 740 GRANDON AVENUE COLUMBUS,OH 432092525	NONE	I	DOROT ISRAEL FELLOWSHIP PROGRAM	33,500
SPITZER THOMAS 32 BON ECHO CRESCENT OTTOWA,ONTARIO K2M2W6 CA	NONE	I	DOROT ISRAEL FELLOWSHIP PROGRAM	33,500
STARKS RHEA 345 PRESIDENT STREET GARDEN APARTMENT BROOKLYN,NY 112314905	NONE	I	DOROT ISRAEL FELLOWSHIP PROGRAM	33,500
ZIMMER EMILY 1608 UNION STREET 2D BROOKLYN,NY 112134708	NONE	I	DOROT ISRAEL FELLOWSHIP PROGRAM	33,500
Total			3a	5,237,426
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments				14	9,768	
4 Dividends and interest from securities						
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory				18	9,918,457	
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a MISCELLANEOUS INCOME _____				01	25,685	
b RESCINDED GRANTS _____				01	50,000	
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e) . .			0		11,417,261	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				13	11,417,261	11,417,261

[illegible]

Part XVI

Yes	No
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No

	No
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	No
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	Nc
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	No
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	No
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	NC

	NE

	No
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e

[illegible]☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below?
See instructions. ☒ Yes ☐ No

P02093808

2023-02-16

Firm's EIN ► 87-3231666

Phone no.
(212) 286-2600

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2021 IRS 990 e-File Render

Name: DOROT FOUNDATION

EIN: 13-6116927

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOOKKEEPING	136,272	0		136,272
TAX RETURN PREPARATION	27,329	0		27,329

TY 2021 IRS 990 e-File Render

Name: DOROT FOUNDATION

EIN: 13-6116927

Identifier	Return Reference	Explanation
REASON FOR AMENDING	FORM 990-PF, PAGE 1, HEADING, ITEM G	DUE TO A DATA INPUT ERROR, THE DOROT FOUNDATION IS AMENDING ITS FORM 990-PF FOR THE TAX YEAR ENDING MARCH 31, 2022 FOR THE FOLLOWING CHANGE DESCRIBED BELOW:PAGE 6, PART VII, LINE 1 AND ASSOCIATED SCHEDULE - THE NUMBER OF AVERAGE HOURS PER WEEK DEVOTED TO THE POSITION FOR STEVEN JACOBSON (EXECUTIVE DIRECTOR) AND MICHAEL HILL (EXECUTIVE V.P.) HAVE BEEN CHANGED FROM 8 HOURS TO 40 HOURS.

TY 2021 IRS 990 e-File Render

Name: DOROT FOUNDATION

EIN: 13-6116927

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACCENTURE PLC (ACN) 650.000 SHARES	219,200	219,200
AIR PRODUCTS AND CHEMICALS INC (APD) 3,545.000 SHARES	885,931	885,931
ALIBABA GROUP HOLDING LTD (BABA) 57,200.000 SHARES	799,084	799,084
ALPHABET INC CL A (GOOGL) 900.000 SHARES	2,503,215	2,503,215
ALPHABET INC CL C (GOOG) 1,496.000 SHARES	4,178,313	4,178,313
AMAZON.COM INC (AMZN) 1,775.000 SHARES	5,786,411	5,786,411
AMEREN CORP (AEE) 23,500.000 SHARES	2,203,360	2,203,360
ANALOG DEVICES INC (ADI) 10,850.000 SHARES	1,792,203	1,792,203
ANTHEM INC (ANTM) 2,058.000 SHARES	1,010,931	1,010,931
AON PLC SHS CL A (AON) 5,539.000 SHARES	1,803,665	1,803,665
APOLLO GLOBAL MGMT INC (APO) 18,450.000 SHARES	1,143,715	1,143,715
APPLE INC (AAPL) 40,486.000 SHARES	7,069,260	7,069,260
BERKSHIRE HATHAWAY INC CL B (BRKB) 2,586.000 SHARES	912,625	912,625
BLACKSTONE GROUP INC (BX) 14,213.000 SHARES	1,804,198	1,804,198
BOOKING HOLDINGS INC (BKNG) 711.000 SHARES	1,669,748	1,669,748
BROOKFIELD ASSET MGMT INC VTG SHS CL A (BAM) 75,650.000 SHARES	4,279,521	4,279,521
CITIGROUP INC (C) 45,000.000 SHARES	2,403,000	2,403,000
DISNEY WALT CO (DIS) 8,215.000 SHARES	1,126,769	1,126,769
DR HORTON INC (DHI) 27,207.000 SHARES	2,027,194	2,027,194
ELI LILLY AND CO (LLY) 5,117.000 SHARES	1,465,355	1,465,355
ENTEGRIS INC (ENTG) 11,100.000 SHARES	1,456,986	1,456,986
GENERAL MTRS CO (GM) 132,482.000 SHARES	5,794,763	5,794,763
GOLDMAN SACHS GROUP INC (GS) 16,000.000 SHARES	5,281,600	5,281,600
HOME DEPOT INC (HD) 2,473.000 SHARES	740,243	740,243
IAC/INTERACTIVECORP (IAC) 39,455.000 SHARES	3,956,547	3,956,547
INTERNATIONAL PAPER CO (IP) 37,000.000 SHARES	1,707,550	1,707,550
JPMORGAN CHASE & CO (JPM) 25,840.000 SHARE	3,522,509	3,522,509
KEYSIGHT TECHNOLOGIES INC (KEYS) 18,750.000 SHARES	2,961,938	2,961,938
KKR & CO INC (KKR) 65,500.000 SHARES	3,829,785	3,829,785
LENNAR CORP CL A (LEN) 67,900.000 SHARES	5,511,443	5,511,443
LENNAR CORP CL B (LEN B) 1,484.000 SHARES	101,431	101,431
MATCH GROUP INC (MTCH) 14,722.000 SHARES	1,600,870	1,600,870
MICROSOFT CORP (MSFT) 26,284.000 SHARES	8,103,621	8,103,621
MOTOROLA SOLUTIONS INC (MSI) 6,693.000 SHARES	1,621,045	1,621,045
NESTLE SA SPONSORED ADR REPSTG REG (NSRGY) 22,800.000 SHARES	2,966,280	2,966,280
NEXTERA ENERGY INC (NEE) 12,520.000 SHARES	1,060,569	1,060,569
NIKE INC CL B (NKE) 12,125.000 SHARES	1,631,540	1,631,540
ORACLE CORP (ORCL) 10,448.000 SHARES	864,363	864,363
PAYPAL HLDGS INC (PYPL) 4,075.000 SHARES	471,274	471,274
QUALCOMM INC (QCOM) 3,760.000 SHARES	574,603	574,603
SALESFORCE.COM INC (CRM) 5,298.000 SHARES	1,124,871	1,124,871
SERVICENOW INC (NOW) 1,550.000 SHARES	863,179	863,179
TENCENT HLDGS LTD (TCTZF) 40,000.000 SHARES	1,911,324	1,911,324
THERMO FISHER SCIENTIFIC INC (TMO) 2,305.000 SHARES	1,361,448	1,361,448
T-MOBILE US INC (TMUS) 13,270.000 SHARES	1,703,205	1,703,205
TOLL BROS INC (TOL) 20,700.000 SHARES	973,314	973,314
UBER TECHNOLOGIES INC (UBER) 21,804.000 SHARES	777,967	777,967
UNION PAC CORP (UNP) 5,552.000 SHARES	1,516,862	1,516,862
UNITEDHEALTH GROUP INC (UNH) 9,550.000 SHARES	4,870,213	4,870,213
VIMEO INC (VMEO) 64,055.00 SHARES	760,973	760,973
VISA INC (V) 3,850.000 SHARES	853,814	853,814
WESTROCK CO (WRK) 50,000.000 SHARES	2,351,500	2,351,500
WHIRLPOOL CORP (WHR) 22,530.000 SHARES	3,892,734	3,892,734

TY 2021 IRS 990 e-File Render

Name: DOROT FOUNDATION

EIN: 13-6116927

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GENERAL AND ADMINISTRATIVE LEGAL COUNSEL	24,990	0		24,990

TY 2021 IRS 990 e-File Render

Name: DOROT FOUNDATION

EIN: 13-6116927

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSIT		1,050	1,050

TY 2021 IRS 990 e-File Render

Name: DOROT FOUNDATION

EIN: 13-6116927

Description	Amount
UNREALIZED DEPRECIATION ON INVESTMENTS	8,361,508

TY 2021 IRS 990 e-File Render

Name: DOROT FOUNDATION

EIN: 13-6116927

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	909	0		909
FILING FEES	3,346	0		3,346
INFORMATION TECHNOLOGY SOFTWARE AND HARDWARE	62,304	0		62,304
INSURANCE EXPENSES	27,174	0		27,174
MEMBERSHIP DUES	47,225	0		47,225
OFFICE AND OTHER EXPENSES	20,790	0		20,790
OTHER PROGRAM EXPENSES	58,151	0		58,151
OTHER INVESTMENT EXPENSES	1,221	1,221		0

TY 2021 IRS 990 e-File Render

Name: DOROT FOUNDATION

EIN: 13-6116927

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SECURITIES LITIGATION PROCEEDS	2,004	2,004	2,004
MISCELLANEOUS INCOME	25,685		25,685
RESCINDED GRANTS	50,000		50,000

TY 2021 IRS 990 e-File Render

Name: DOROT FOUNDATION

EIN: 13-6116927

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FINANCIAL AND ACCOUNTING CONSULTANTS	35,939	0		35,939
PHILANTHROPIC CONSULTANTS	600,000	0		600,000
HONORARIA AND SPEAKER FEES	44,958	0		44,958
STRATEGIC AND ORGANIZATIONAL PLANNING	183,957	0		183,957
INFORMATION TECHNOLOGY AND WEBSITE MAINTENANCE	33,441	0		33,441
INVESTMENT MANAGEMENT AND ADVISORY	1,514,463	1,514,463		0

TY 2021 IRS 990 e-File Render

Name: DOROT FOUNDATION

EIN: 13-6116927

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES WITHHELD	22,350	22,350		0