Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

For calendar year 2022, or tax year beginning 01-01-2022 , and ending 12-31-2022

Name of foundation
THE HORACE W GOLDSMITH FOUNDATION

A Employer identification number
13-6107758

Number and street (or P.O. box number if mail is not delivered to street address)
375 PARK AVENUE 3601

Room/suite

B Telephone number (see instructions)
(212) 319-8700

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10152

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 650,924,619

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	25,817	25,817		
	4	Dividends and interest from securities	4,943,839	8,863,555		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	12,404,641			
	b	Gross sales price for all assets on line 6a 123,968,936				
	7	Capital gain net income (from Part IV, line 2)		23,675,498		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	11,458,466	1,185,658		
	12	**Total.** Add lines 1 through 11	28,832,763	33,750,528		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	675,000	337,500		337,500
	14	Other employee salaries and wages	128,140	64,070		64,070
	15	Pension plans, employee benefits	10,064	5,032		5,032
	16a	Legal fees (attach schedule)	5,115	307		4,808
	b	Accounting fees (attach schedule)	105,606	52,803		29,103
	c	Other professional fees (attach schedule)	1,720,469	1,702,469		27,000
	17	Interest		87,413		
	18	Taxes (attach schedule) (see instructions)	722,203	15,690		0
	19	Depreciation (attach schedule) and depletion	13,647	0		
	20	Occupancy	324,297	162,149		288,026
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	78,404	2,009,693		42,014
	24	**Total operating and administrative expenses.** Add lines 13 through 23	3,782,945	4,437,126		797,553
	25	Contributions, gifts, grants paid	36,394,303			33,439,333
	26	**Total expenses and disbursements.** Add lines 24 and 25	40,177,248	4,437,126		34,236,886
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-11,344,485			
	b	**Net investment income** (if negative, enter -0-)		29,313,402		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	36,249,299	11,254,044	11,254,044
	3	Accounts receivable ▶ 153,118			
		Less: allowance for doubtful accounts ▶	292,831	153,118	153,118
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	477,351	614,403	614,403
	10a	Investments—U.S. and state government obligations (attach schedule)	74,888,764	98,846,687	98,846,687
	b	Investments—corporate stock (attach schedule)	437,317,516	346,956,918	346,956,918
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	240,537,385	189,924,215	189,924,215
	14	Land, buildings, and equipment: basis ▶ 265,772			
		Less: accumulated depreciation (attach schedule) ▶ 174,178	9,820	91,594	91,594
	15	Other assets (describe ▶)	32,856	3,083,640	3,083,640
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	789,805,822	650,924,619	650,924,619
Liabilities	17	Accounts payable and accrued expenses	825,884	200,897	
	18	Grants payable	9,925,672	12,880,642	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)		3,095,248	
	22	Other liabilities (describe ▶)	2,962,024	1,375,066	
	23	**Total liabilities**(add lines 17 through 22)	13,713,580	17,551,853	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions	776,092,242	633,372,766	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	776,092,242	633,372,766	
	30	**Total liabilities and net assets/fund balances** (see instructions)	789,805,822	650,924,619	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	776,092,242
2	Enter amount from Part I, line 27a	2	-11,344,485
3	Other increases not included in line 2 (itemize) ▶	3	1,586,958
4	Add lines 1, 2, and 3	4	766,334,715
5	Decreases not included in line 2 (itemize) ▶	5	132,961,949
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	633,372,766

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	JP MORGAN EAGLE - PUBLICLY TRADED SECURITIES		1999-01-01	2022-12-31
b	SELECT EQUITY GROUP - PUBLICLY TRADED SECURITIES		1999-01-01	2022-12-31
c	JP MORGAN - PUBLICLY TRADED SECURITIES		1999-01-01	2022-12-31
d	JP MORGAN - PUBLICLY TRADED SECURITIES		1999-01-01	2022-12-31
e	GOLDEN GATE CAPITAL OPPORTUNITY FUND	P	1999-01-01	2022-12-31
	SYCAMORE PARTNERS LP	P	1999-01-01	2022-12-31
	SYCAMORE PARTNERS LP II	P	1999-01-01	2022-12-31
	GREAT JONES FUND, LP	P	1999-01-01	2022-12-31
	WEBSTER CAPITAL III	P	1999-01-01	2022-12-31
	GGC NEUSTAR INVESTORS LP	P	1999-01-01	2022-12-31
	WEBSTER CAPITAL IV	P	1999-01-01	2022-12-31
	SYCAMORE PARTNERS LP III-A LP	P	1999-01-01	2022-12-31
	TPG PUBLIC EQUITY PARTNERS	P	1999-01-01	2022-12-31
	TPG PUBLIC EQUITY PARTNERS	P	1999-01-01	2022-12-31
	ADD: AMOUNT ATTRIBUTABLE TO UBI	P	1999-01-01	2022-12-31

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	28,384,628		15,557,048	12,827,580
b	20,689,518		21,106,183	-416,665
c	53,951,819		53,951,819	0
d	20,942,971		20,949,245	-6,274
e				729,232
				201,868
				-5,324
				-565,569
				5,348,063
				-4,952
				455,566
				514,201
				3,139,366
				1,374,436
				83,970

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				12,827,580
b				-416,665
c				0
d				-6,274
e				729,232
				201,868
				-5,324
				-565,569
				5,348,063
				-4,952
				455,566
				514,201
				3,139,366
				1,374,436
				83,970

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	23,675,498
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**		
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)	1	407,456
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	407,456
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	407,456
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022 — 6a: 810,000		
b	Exempt foreign organizations—tax withheld at source — 6b: 0		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments. Add lines 6a through 6d	7	810,000
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2221 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	402,544
11	Enter the amount of line 10 to be: **Credited to 2023 estimated tax** ▶ 402,544 **Refunded** ▶	11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA, IL, NY, PA, CT, FL, GA, ID, IN, MD, MA, MI, MN, NC, NJ, OH, OK, OR, VA, WV, WI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ▶ N/A			
14	The books are in care of ▶ THE FOUNDATION Telephone no. ▶ (212) 319-8700			
	Located at ▶ 375 PARK AVENUE SUITE 3601 NY NY ZIP+4 ▶ 10152			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?	2a		No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d	Yes	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
WILLIAM A SLAUGHTER 375 PARK AVENUE 1602 NEW YORK, NY 10152	MANAGING DIR. (CEO) 35.00	175,000	0	0
CHARLES L SLAUGHTER 375 PARK AVENUE 1602 NEW YORK, NY 10152	MANAGING DIR. (CFO & TREASURER) 25.00	175,000	0	0
R JAMES SLAUGHTER 375 PARK AVENUE 1602 NEW YORK, NY 10152	MANAGING DIR. (SECRETARY) 25.00	175,000	0	0
JOSEPH W SLAUGHTER 375 PARK AVENUE 1602 NEW YORK, NY 10152	DIRECTOR 3.00	50,000	0	0
HANNAH M JOCELYN 375 PARK AVENUE 1602 NEW YORK, NY 10152	DIRECTOR 3.00	50,000	0	0
SAMUEL SLAUGHTER 375 PARK AVENUE 1602 NEW YORK, NY 10152	DIRECTOR 3.00	50,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
LAURA SCHWED C/O THE FOUNDATION 375 PARK AVENUE 1602 NEW YORK,NY 10152	OFFICE MANAGER 35.00	128,140	0	0

Total number of other employees paid over $50,000 ▶ 0

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
EAGLE CAPITAL MANAGEMENT 499 PARK AVENUE NY,NY 10022	INVESTMENT MANAGER	1,146,423
SELECT EQUITY GROUP LP 380 LAFAYETTE STREET NY,NY 10003	INVESTMENT MANAGER	436,653
CONDON O'MEARA MCGINITY & DONNELLY LLP ONE BATTERY PARK PLAZA 7TH FL NY,NY 10004	AUDIT & TAX SERVICES	63,200
JP MORGAN CHASE BANK NA 270 PARK AVENUE NY,NY 10017	INVESTMENT CUSTODIAN	61,833

Total number of others receiving over $50,000 for professional services. . . . . ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	466,550,356
b	Average of monthly cash balances			1b	28,959,094
c	Fair market value of all other assets (see instructions)			1c	195,142,326
d	**Total** (add lines 1a, b, and c)			1d	690,651,776
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	690,651,776
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)			4	10,359,777
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3			5	680,291,999
6	**Minimum investment return.** Enter 5% (0.05) of line 5			6	34,014,600

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6			1	34,014,600
2a	Tax on investment income for 2022 from Part V, line 5	2a	407,456		
b	Income tax for 2022. (This does not include the tax from Part V.)	2b	6,690		
c	Add lines 2a and 2b			2c	414,146
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	33,600,454
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	33,600,454
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1			7	33,600,454

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	34,236,886
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	34,236,886

Part XII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				33,600,454
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			32,694,101	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017.				
b From 2018.				
c From 2019.				
d From 2020.				
e From 2021.				
f **Total** of lines 3a through e	0			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ $ 34,236,886				
a Applied to 2021, but not more than line 2a			32,694,101	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2022 distributable amount				1,542,785
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2022. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				32,057,669
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2023.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2018				
b Excess from 2019				
c Excess from 2020. . . .				
d Excess from 2021				
e Excess from 2022				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	**(b)** 2021	**(c)** 2020	**(d)** 2019	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Paid during year				
SUNO STREET PROJECT 789 10TH AVENUE NEW YORK,NY 10019	N/A	PC	GENERAL OPERATIONS	30,000
B2B VALENCIA 826 VALENCIA STREET SAN FRANCISCO,CA 94110	N/A	PC	GENERAL OPERATIONS	100,000
2ND CHIPPEWA STREET 2ND CHIPPEWA STREET TORONTO,ON L5G2B9	N/A	PC	GENERAL OPERATIONS	10,000
AIR GALLERY 155 PLYMOUTH STREET BROOKLYN,NY 11201	N/A	PC	GENERAL OPERATIONS	10,000
ABORTION LIBERATION FUND OF PENNSYLVANIA PO BOX 46766 PHILADELPHIA,PA 19107	N/A	PC	GENERAL OPERATIONS	30,000
ACADEMY OF NATURAL SCIENCES OF PHILADELPHIA C/O DREXEL UNIVERSITY 1900 CHESTNUT ST BENJAMIN FRANKLIN PARKWAY PHILADELPHIA,PA 19103	N/A	PC	SPECIAL PROJECT	100,000
ACADEMY OF VOCAL ARTS 1420 SPRUCE STREET PHILADELPHIA,PA 19102	N/A	PC	GENERAL OPERATIONS	25,000
AMERICAN JOURNALISM PROJECT 6218 GEORGIA AVENUE NW STE 1 WASHINGTON,DC 20011	N/A	PC	GENERAL OPERATIONS	250,000
AMERICAN MODERN OPERA COMPANY 284 HARVARD ST STE A2 CAMBRIDGE,MA 02139	N/A	PC	GENERAL OPERATIONS	25,000
AMERICAN SCHOOL OF CLASSICAL STUDIES AT ATHENS 6-8 CHARLTON STREET PRINCETON,NJ 08540	N/A	PC	SPECIAL PROJECT	50,000
AMERICAN SOCIETY FOR YAD VASHEM 500 5TH AVE STE 42 NEW YORK,NY 10110	N/A	PC	GENERAL OPERATIONS	100,000
AMREF HEALTH AFRICA 110 WOOD STREET STE 702 NEW YORK,NY 10006	N/A	PC	GENERAL OPERATIONS	100,000
ANTI-DEFAMATION LEAGUE (ADL) PO BOX 58045 PHILADELPHIA,PA 19148	N/A	PC	SPECIAL PROJECT	100,000
ANTI-DEFAMATION LEAGUE (ADL) 88 PINE STREET NEW YORK,NY 10038	N/A	PC	SPECIAL PROJECT	125,000
APERTURE FOUNDATION 547 WEST 27TH STREET 4TH FLOOR NEW YORK,NY 10001	N/A	PC	GENERAL OPERATIONS	75,000
APOLLO THEATRE CO 46 N 2ND STREET PHILADELPHIA,PA 19106	N/A	PC	GENERAL OPERATIONS	25,000
ARCH NOVA 141 WEST 26TH STREET NEW YORK,NY 10019	N/A	PC	SPECIAL PROJECT	70,000
ART 21 INC 221 WEST 26TH STREET STE 706 NEW YORK,NY 10001	N/A	PC	GENERAL OPERATIONS	30,000
ARTCENA 1700 SANSOM STREET 10TH FLOOR PHILADELPHIA,PA 19103	N/A	PC	GENERAL OPERATIONS	50,000
ARTISTS SPACE 38 CENTURY AVENUE NEW YORK,NY 10013	N/A	PC	GENERAL OPERATIONS	100,000
ASPEN INSTITUTE 2300 S STREET NW STE 700 WASHINGTON,DC 20037	N/A	PC	GENERAL OPERATIONS	100,000
BAY AREA DISCOVERY MUSEUM FORT BANKS 557 MCREYNOLDS ROAD SAUSALITO,CA 94965	N/A	PC	SPECIAL PROJECT	50,000
BAY AREA LEGAL AID 1735 TELEGRAPH AVENUE OAKLAND,CA 94612	N/A	PC	GENERAL OPERATIONS	50,000
BAY AREA SCORES 1000 MARIPOSA STREET SAN FRANCISCO,CA 94107	N/A	PC	GENERAL OPERATIONS	100,000
BEHIND THE BOOK PO BOX 1020 NEW YORK,NY 10010	N/A	PC	GENERAL OPERATIONS	15,000
BELLWEDGE 1440 MISSION 1440 MISSION SAN FRANCISCO,CA 94103	N/A	PC	GENERAL OPERATIONS	50,000
BELMONT-PAUL WOMEN'S HERITAGE CENTER 20 W COLTON ST PHILADELPHIA,PA 19144	N/A	PC	GENERAL OPERATIONS	10,000
BESSIE INTERNATIONAL 1000 MASSACHUSETTS AVE NO MAYNARD AVENUE NE WASHINGTON,DC 20002	N/A	PC	GENERAL OPERATIONS	100,000
BROOKLYN DESIGNS INITIATIVE 155 COLUMBIA ST BROOKLYN,NY 11231	N/A	PC	GENERAL OPERATIONS	50,000
BROOKLYN PUBLIC LIBRARY 10 GRAND ARMY PLZ BROOKLYN,NY 11238	N/A	PC	GENERAL OPERATIONS	50,000
CALMATTERS 1215 K STREET 2ND SACRAMENTO,CA 95814	N/A	PC	GENERAL OPERATIONS	125,000
CAMPAIGN LEGAL CENTER 1101 14TH STREET NW STE 400 WASHINGTON,DC 20005	N/A	PC	GENERAL OPERATIONS	150,000
CANAL COMMUNITY ALLIANCE 1 HAMILTON PLACE NEW YORK,NY 10031	N/A	PC	GENERAL OPERATIONS	100,000
CARNEGIE HALL 881 7TH AVENUE NEW YORK,NY 10019	N/A	PC	SPECIAL PURPOSE	100,000
CATHEDRAL CHURCH OF ST JOSEPH 1011 STEPHEN 100 AMSTERDAM AVENUE NEW YORK,NY 10023	N/A	PC	SPECIAL PURPOSE	150,000
CENTER FOR FAMILY REPRESENTATION 40 RAM ALLEY STE 400 NEW YORK,NY 10013	N/A	PC	GENERAL OPERATIONS	25,000
CITY GIRL PROJECT 1615 VALENCIA STREET SAN FRANCISCO,CA 94110	N/A	PC	GENERAL OPERATIONS	25,000
CITY UNIVERSITY OF NEW YORK 205 EAST 42ND NEW YORK,NY 10010	N/A	PC	SPECIAL PROJECT	750,000
CLINIC BY THE BAY 2007 WEBSTER ST SAN FRANCISCO,CA 94115	N/A	PC	SPECIAL PROJECT	50,000
COLLEGE TRACK 112 LINDEN STREET OAKLAND,CA 94607	N/A	PC	GENERAL OPERATIONS	200,000
COMMUNITY LEGAL SERVICES OF PHILADELPHIA 1424 CHESTNUT ST PHILADELPHIA,PA 19102	N/A	PC	SPECIAL PURPOSE	150,000
CONSERVATION SPAIN PC 2 LAKE STREET SAN FRANCISCO,CA 94118	N/A	PC	GENERAL OPERATIONS	100,000
CPARK (CANADIAN PARKS AND RECREATION ASSOCIATION) 400 1ST AVENUE OTTAWA CA	N/A	PC	GENERAL OPERATIONS EXPENDITURE RESPONSIBILITY (PARTIAMENT)	75,000
CURTIS INSTITUTE OF MUSIC 1726 CAMAC STREET PHILADELPHIA,PA 19123	N/A	PC	GENERAL OPERATIONS	100,000
DEMOS 80 BROAD STREET 4TH FLOOR NEW YORK,NY 10004	N/A	PC	GENERAL OPERATIONS	30,000
DIABETIC YOUTH FOUNDATION 5147 CLAYTON ROAD STE 7 CONCORD,CA 94521	N/A	PC	SPECIAL PURPOSE	341,525
DISCOUNT ON PRESENT VALUE 1500 MASSACHUSETTS AVE 1043 NW WASHINGTON,DC 20005	N/A	PC	GENERAL OPERATIONS	50,000
DRAWING CENTER 40 WOOSTER ST NEW YORK,NY 10013	N/A	PC	GENERAL OPERATIONS	50,000
EASTERN MENNONITE UNIVERSITY 1200 PARK ROAD HARRISONBURG,VA 22802	N/A	PC	GENERAL OPERATIONS	75,000
EDUCATION LAW CENTER 1315 WALNUT STREET STE 400 PHILADELPHIA,PA 19107	N/A	PC	GENERAL OPERATIONS	25,000
EMMA'S TORCH 345 SMITH STREET BROOKLYN,NY 11231	N/A	PC	GENERAL OPERATIONS	35,000
ENVIRONMENTAL TRAVELING ORGANIZATION 2 PARKA BLVD 106 SAN FRANCISCO,CA 94121	N/A	PC	SPECIAL PROJECT	150,000
ESF DREAM CAMP FOUNDATION 2 EAST MASSEBRIO ROAD SAN MARCOS,TX 78737	N/A	PC	GENERAL OPERATIONS	100,000
EUGENE O'NEILL THEATRE CENTER 230 W 49TH ST NEW YORK,NY 10019	N/A	PC	GENERAL OPERATIONS	20,000
EYELLIANCE 214 EAST 10TH STREET NEW YORK,NY 10010	N/A	PC	GENERAL OPERATIONS	100,000
FAMILY HOUSE 540 MISSION BAY BLVD N SAN FRANCISCO,CA 94158	N/A	PC	GENERAL OPERATIONS	100,000
FILM FORUM (THE MOVING IMAGE) 209 WEST HOUSTON STREET NEW YORK,NY 10014	N/A	PC	GENERAL OPERATIONS	150,000
FINANCING ALLIANCE FOR GLOBAL HIV/AIDS TOUR CARTON (FOR GOOD) 1536 EAST LANCASTER AVENUE PARIS,CA 93001	N/A	PC	SPECIAL PROJECT	20,000
FOUNDATION FOR CONTEMPORARY ARTS 820 GREENWICH ST FLOOR 4 NEW YORK,NY 10014	N/A	PC	SPECIAL PURPOSE	50,000
FRIENDS OF RAISING THE VILLAGE INC 720 BATHURST STREET TORONTO CA	N/A	PC	GENERAL OPERATIONS EXPENDITURE RESPONSIBILITY (PARTIAMENT)	50,000
FRIENDS OF THE HIGH LINE 820 GANSEVOORT ST NEW YORK,NY 10014	N/A	PC	GENERAL OPERATIONS	100,000
GAY WASHINGTON NEW YORK,NY 10014	N/A	PC	GENERAL OPERATIONS	25,000
GENESIS ARTS (BOS PHILADELPHIA FRINGE FESTIVAL) 1136 N COLUMBUS BLVD PHILADELPHIA,PA 19106	N/A	PC	GENERAL OPERATIONS	50,000
FUND FOR THE CITY OF NEW YORK PROMISE PROJECT 121 AVENUE OF AMERICAS 6TH FLOOR NEW YORK,NY 10013	N/A	PC	GENERAL OPERATIONS	50,000
GIESSINGER HEALTH SYSTEM FOUNDATION 100 N ACADEMY AVE DANVILLE,PA 17822	N/A	PC	SPECIAL PROJECT	150,000
GERNANTOWN FRIENDS SCHOOL 5418 GERMANTOWN AVE PHILADELPHIA,PA 19144	N/A	PC	GENERAL OPERATIONS	50,000
GHETTO FILM SCHOOL 156 BOWERY 4TH FLOOR NEW YORK,NY 10013	N/A	PC	GENERAL OPERATIONS	67,000
GIRLS' SCOUT COUNCIL OF GREATER NEW YORK 40 WALL ST STE 706 NEW YORK,NY 10005	N/A	PC	GENERAL OPERATIONS	75,000
GOVERNOR FOR PROMBR BANGLADESH HEALTH CENTER 2221 BROADWAY 6TH FLOOR OAKLAND,CA 94612	N/A	PC	GENERAL OPERATIONS	150,000
GOLDEN GATE NATIONAL PARKS CONSERVANCY 201 FORT MASON SAN FRANCISCO,CA 94123	N/A	PC	SPECIAL PURPOSE	500,000
GOWANUS CANAL CONSERVANCY 248 3RD STREET BROOKLYN,NY 11215	N/A	PC	GENERAL OPERATIONS	15,000
GUGGENHEIM MUSEUM 1071 FIFTH AVENUE NEW YORK,NY 10128	N/A	PC	GENERAL OPERATIONS	25,000
HAITI CARIBBEAN ALLIANCE 47 MAPLE STREET 213 BRAINTREE,MA 02184	N/A	PC	GENERAL OPERATIONS	125,000
HAMMER MUSEUM AT UCLA 10899 WILSHIRE BOULEVARD LOS ANGELES,CA 90024	501 CE FY	PC	SPECIAL PROJECT	75,000
HARLEM SCHOOL OF THE ARTS 645 SAINT NICHOLAS AVENUE NEW YORK,NY 10030	N/A	PC	GENERAL OPERATIONS	40,000
HOMELESS PRINTAIL PROGRAM 2500 18TH ST SAN FRANCISCO,CA 94110	N/A	PC	GENERAL OPERATIONS	125,000
HORIZONS NATIONAL 41 60TH ST NEW YORK,NY 10128	N/A	PC	GENERAL OPERATIONS	35,000
IGNITE READING (PAID VIA FS OPEN UP RESOURCES) 1 PERSEUS TERRACE SAN FRANCISCO,CA 94118	N/A	PC	GENERAL OPERATIONS	100,000
INDEPENDENCE HISTORICAL TRUST 314 CHESTNUT ST PHILADELPHIA,PA 19106	N/A	PC	GENERAL OPERATIONS	50,000
INNOVATIONS FOR POVERTY ACTION (IPA)(T MATTERS) 228 PARK AVE S SUITE 53674 NEW YORK,NY 10003	N/A	PC	GENERAL OPERATIONS	250,000
INSTITUTE OF CONTEMPORARY ARTS 111 SOUTH MICHIGAN AVENUE CHICAGO,IL 60603	N/A	PC	GENERAL OPERATIONS	50,000
INTERACT THEATER CO 302 S HICKS ST PHILADELPHIA,PA 19102	N/A	PC	GENERAL OPERATIONS	15,000
INTERNATIONAL STUDIO & CURRICULA PROGRAM 1990 METROPOLITAN AVE BROOKLYN,NY 11237	N/A	PC	GENERAL OPERATIONS	50,000
ISRAEL EMUNIM 18 HANASIYIM KOLOD JERUSALEM IL	N/A	PC	SPECIAL PURPOSE EXPENDITURE RESPONSIBILITY (PARTIAMENT)	100,000
JANE'S DUE PROCESS PO BOX 1008 MINERAL,VA 23117	N/A	PC	GENERAL OPERATIONS	10,000
JAZZ AT LINCOLN CENTER 10 INTERNATIONAL 110 E 59TH NEW YORK,NY 10016	N/A	PC	GENERAL OPERATIONS	12,500
JEWISH COMMUNITY CENTER OF SAN FRANCISCO 3200 CALIFORNIA STREET SAN FRANCISCO,CA 94118	N/A	PC	GENERAL OPERATIONS	200,000
JPAL - POVERTY ACTION LAB AT MIT 77 MASSACHUSETTS AVENUE E18-269 CAMBRIDGE,MA 02139	N/A	PC	SPECIAL PURPOSE	75,000
JUDO FOUNDATION 131 SPRING ST NEW YORK,NY 10012	N/A	PC	GENERAL OPERATIONS	200,000
JUVENILE LAW CENTER 1800 JFK BLVD 1900B PHILADELPHIA,PA 19103	N/A	PC	GENERAL OPERATIONS	50,000
KOMEN CENTER INC (FORMERLY KFAC) 1500 WALNUT STREET 17TH FLOOR PHILADELPHIA,PA 19102	N/A	PC	SPECIAL PROJECT	250,000
LAKE FOREST COLLEGE 555 N SHERIDAN RD LAKE FOREST,IL 60045	N/A	PC	GENERAL OPERATIONS	50,000
LARKIN STREET YOUTH SERVICES 134 SELLERS GATE AVENUE SAN FRANCISCO,CA 94127	N/A	PC	GENERAL OPERATIONS	100,000
LA FOTOS PROJECT PO BOX 741265 LOS ANGELES,CA 90074	N/A	PC	GENERAL OPERATIONS	50,000
LAWYERS COMMITTEE FOR CIVIL RIGHTS UNDER LAW 1500 K STREET NW STE 900 WASHINGTON,DC 20005	N/A	PC	GENERAL OPERATIONS	80,000
LEGAL SERVICES FOR CHILDREN 1254 MARKET STREET 3RD FLOOR SAN FRANCISCO,CA 94102	N/A	PC	GENERAL OPERATIONS	100,000
LIVING GOODS 220 HALLECK STREET STE 210 THE PAVILION SAN FRANCISCO,CA 94129	N/A	PC	SPECIAL PROJECT	500,000
LONGHOUSE RESERVE 125 HANOS CREEK ROAD EAST HAMPTON,NY 11937	N/A	PC	GENERAL OPERATIONS	20,000
LOUIS ARMSTRONG HOUSE MUSEUM 34-56 107TH STREET CORONA,NY 11368	N/A	PC	GENERAL OPERATIONS	20,000
MANHATTAN COUNTRY SCHOOL 150 WEST 87TH STREET NEW YORK,NY 10024	N/A	PC	GENERAL OPERATIONS	100,000
MANHATTAN COUNTRY SCHOOL 150 WEST 87TH STREET NEW YORK,NY 10024	N/A	PC	SPECIAL PROJECT	168,000
MANN CENTER FOR THE PERFORMING ARTS 123 S BROAD STREET STE 815 PHILADELPHIA,PA 19109	N/A	PC	GENERAL OPERATIONS	20,000
MARIN COUNTRY DAY SCHOOL 1475 PARADISE DR CORTE MADERA,CA 94925	N/A	PC	GENERAL OPERATIONS	75,000
MASSACHUSETTS MUSEUM OF CONTEMPORARY ART 1040 MASS ROCK WAY NORTH ADAMS,MA 01247	N/A	PC	GENERAL OPERATIONS	100,000
MEDIC MOBILE 2254 15TH STREET 2ND FLOOR SAN FRANCISCO,CA 94103	N/A	PC	SPECIAL PROJECT	2,000,000
MERCY HOUSING CALIFORNIA 720 7TH STREET SACRAMENTO,CA 95814	N/A	PC	GENERAL OPERATIONS	125,000
METROPOLITAN OPERA 140 LINCOLN CENTER NEW YORK,NY 10023	N/A	PC	SPECIAL PROJECT	300,000
MIDWIFERY COLLEGE 276 RICKENTENNAL WAY BRIDGEWATER,NJ 08807	N/A	PC	GENERAL OPERATIONS	50,000
MIND-BUILDERS 204 GLENDALE AVE BRONX,NY 10464	N/A	PC	GENERAL OPERATIONS	20,000
MISSION WINTERTOWN FUND PO BOX 2294 ST LOUIS,MO 63158	N/A	PC	GENERAL OPERATIONS	20,000
MOMA PS 1 (MAS PS1 CONTEMPORARY ART CENTER) 22-25 JACKSON AVE LONG ISLAND CITY,NY 11101	N/A	PC	SPECIAL PROJECT	175,000
MOVING TRADITIONS 8380 OLD YORK ROAD STE 4300 ELKINS PARK,PA 19027	N/A	PC	GENERAL OPERATIONS	50,000
NAGEL AUDITORIUM 2441 N FREELAND ROAD SAMARITAN TOWNSHIP,MI 49683	N/A	PC	GENERAL OPERATIONS	100,000
NATIONAL ABORTION FEDERATION 1101 VERMONT AVE NW WASHINGTON,DC 20005	N/A	PC	SPECIAL PROJECT	45,000
NATIONAL CONSTITUTION CENTER (INDEPENDENCE HALL 525 ARCH STREET) PHILADELPHIA,PA 19106	N/A	PC	GENERAL OPERATIONS	700,000
NATIONAL REGISTRATION FOUNDATION 1101 VERMONT AVE STE 600 WASHINGTON,DC 20005	N/A	PC	GENERAL OPERATIONS	125,000
NAUMBURG ORCHESTRAL CONCERTS 820 FIFTH AVENUE NEW YORK,NY 10065	N/A	PC	GENERAL OPERATIONS	25,000
NEIGHBORHOOD COALITION FOR SHELTER INC 50 BROADWAY STE 1001 NEW YORK,NY 10004	N/A	PC	GENERAL OPERATIONS	37,500
NEW KINO STREET 229 W 42ND STREET NEW YORK,NY 10036	N/A	PC	GENERAL OPERATIONS	100,000
NEW YORK STREET AND FLM CO 1500 BROADWAY 21ST STREET NEW YORK,NY 10036	N/A	PC	GENERAL OPERATIONS	25,000
OPERA COMPANY OF PHILADELPHIA ACADEMY HOUSE 1420 LOCUST STREET PHILADELPHIA,PA 19102	N/A	PC	SPECIAL PURPOSE	200,000
PACIFIC INST FOR STUDIES IN DEVELOPMENT/STRATEGY/PEACE 1111 BROADWAY STE 2000 OAKLAND,CA 94607	N/A	PC	GENERAL OPERATIONS	125,000
PARK AVENUE armory (SEVENTH REG ARM CONS INC) 643 PARK AVENUE NEW YORK,NY 10065	N/A	PC	GENERAL OPERATIONS	50,000
PECONIC LAND TRUST 296 HAMPTON ROAD PO BOX 1776 SOUTHAMPTON,NY 11968	N/A	PC	GENERAL OPERATIONS	50,000
PEER HEALTH EXCHANGE 55 EXCHANGE PLACE STE 405 NEW YORK,NY 10005	N/A	PC	GENERAL OPERATIONS	350,000
PERFORMAND 1420 2ND ST NE SUITE WASHINGTON,DC 20002	N/A	PC	GENERAL OPERATIONS	50,000
PEN AMERICAN CENTER - READERS & WRITERS PROGRAM 588 BROADWAY STE 303 NEW YORK,NY 10012	N/A	PC	SPECIAL PROJECT	50,000
PENNSYLVANIA BALLET ASSOCIATION 1718 N BROAD ST PHILADELPHIA,PA 19122	N/A	PC	GENERAL OPERATIONS	75,000
PENNSYLVANIA BALLET ASSOCIATION 1718 N BROAD ST PHILADELPHIA,PA 19122	N/A	PC	GENERAL OPERATIONS	200,000
PENNSYLVANIANS FOR MODERN CARE 2 PENN CENTER STE 1140 1500 JOHN F KENNEDY BOULEVARD PHILADELPHIA,PA 19102	N/A	PC	SPECIAL PROJECT	25,000
PEOPLE'S LIGHT & THEATRE CO 74 CONESTOGA ROAD MALVERN,PA 19355	N/A	PC	GENERAL OPERATIONS	25,000
PHILADELPHIA FILM SOCIETY 1412 CHESTNUT ST PHILADELPHIA,PA 19102	N/A	PC	GENERAL OPERATIONS	12,500
PHILADELPHIA FUTURES FOR YOUNG 123 S BROAD ST STE 810 PHILADELPHIA,PA 19109	N/A	PC	GENERAL OPERATIONS	100,000
PHILADELPHIA JEWISH FILM MEDIA PO BOX 58183 PHILADELPHIA,PA 19148	N/A	PC	GENERAL OPERATIONS	12,500
PHILADELPHIA MURAL ARTS ADVOCATES 1101 MOUNT VERNON ST PHILADELPHIA,PA 19123	N/A	PC	GENERAL OPERATIONS	75,000
PHILADELPHIA YOUTH BASKETBALL INC 2735 MARKET ST PHILADELPHIA,PA 19103	N/A	PC	GENERAL OPERATIONS	150,000
PIONEER NEIGHBORHOODS 902 BROADWAY NEW YORK,NY 10010	N/A	PC	SPECIAL PROJECT	100,000
PIONEER WORKS 159 PIONEER STREET BROOKLYN,NY 11231	N/A	PC	GENERAL OPERATIONS	50,000
PLANNED PARENTHOOD SEVETONS (NKG PF OF BUCKS COUNTY) 1000 SOUTH BRIDGE ST BRIGHTON,PA 15074	N/A	PC	GENERAL OPERATIONS	37,500
PLANNED PARENTHOOD OF SOUTHEASTERN PENNSYLVANIA 1144 LOCUST STREET PHILADELPHIA,PA 19107	N/A	PC	GENERAL OPERATIONS	150,000
PLAYING ON AIR 106 UNDERHILL ROAD HOLLISWOOD,NY 11362	N/A	PC	GENERAL OPERATIONS	25,000
PLAYWORKS 100 W OXFORD ST STE E 3000 PHILADELPHIA,PA 19122	N/A	PC	GENERAL OPERATIONS	250,000
PRACKELL FOUNDATION UNIT 26 KINGS CROSS C/O FRIEND STREET CAPE RIVER CAPE T ZF	N/A	PC	SPECIAL PROJECT EXPENDITURE RESPONSIBILITY (PARTIAMENT)	200,000
PRECISION AGRICULTURE FOR DEVELOPMENT 90 CANAL STREET 4TH FLOOR BOSTON,MA 02114	N/A	PC	GENERAL OPERATIONS	150,000
PRINT CENTER NEW YORK (WAS INTERNATIONAL) 508 W 26TH STREET NEW YORK,NY 10001	N/A	PC	GENERAL OPERATIONS	15,000
PRINTED MATTER INC 231 11TH AVE NEW YORK,NY 10001	N/A	PC	GENERAL OPERATIONS	30,000
PRO BONO PARTNERSHIP 1500 JAMISON PLACE PHILADELPHIA,PA 19146	N/A	PC	GENERAL OPERATIONS	25,000
PROJECT HOME 1233 5TH AVENUE NEW YORK,NY 10001	N/A	PC	SPECIAL PROJECT	125,000
PROJECT HOME 1233 5TH AVENUE NEW YORK,NY 10001	N/A	PC	GENERAL OPERATIONS	125,000
PROJECT SOMEBODY 2032 PENNSYLVANIA AVENUE NW 102 WASHINGTON,DC 20006	N/A	PC	GENERAL OPERATIONS	75,000
PROVISE PO BOX 61010 CHARLESTON,SC 29419	N/A	PC	GENERAL OPERATIONS	10,000
PUBLIC ART FUND 1 EAST 53RD ST NEW YORK,NY 10022	N/A	PC	GENERAL OPERATIONS	100,000
RADIO DARDES (WNC) 30 1ST STREET 201 BROOKLYN,NY 11201	N/A	PC	GENERAL OPERATIONS	10,000
READING PARTNERS 499 7TH AVENUE 20TH FL NEW YORK,NY 10018	N/A	PC	GENERAL OPERATIONS	300,000
RECESS ACTIVITIES 40 N WASHINGTON AVENUE BROOKLYN,NY 11205	N/A	PC	GENERAL OPERATIONS	25,000
RECOVIVE 1655 PINE LANE PACOLET BRIDGE SC	N/A	PC	GENERAL OPERATIONS	200,000
REPRODUCTIVE HEALTH ACCESS PROJECT PO BOX 21191 NEW YORK,NY 10025	N/A	PC	SPECIAL PURPOSE	50,000
RESOLVE PHILLY 609 RANSTEAD ST PHILADELPHIA,PA 19106	N/A	PC	GENERAL OPERATIONS	40,000
RESPONSE CRISIS CENTER (WAS RESPONSE OF SUFFOLK CO) PO BOX 300 BRIDGEHAMPTON,NY 11702	N/A	PC	GENERAL OPERATIONS	50,000
RESTART AFRICA USA 2334 ASSEATRAE WAY WEST FERRIS,NY 27587	N/A	PC	GENERAL OPERATIONS	50,000
RIPPLE (RT PARENT INFORMATION NETWORK) 1101 JEFFERSON BOULEVARD WARWICK,RI 02888	N/A	PC	GENERAL OPERATIONS	50,000
ROCKET LEARNING 77 CITYCENTRE 77 4TH AVE NEW YORK,NY 10003	N/A	PC	GENERAL OPERATIONS	100,000
ROUNDABOUT THEATRE COMPANY 227 W 42ND ST NEW YORK,NY 10036	N/A	PC	SPECIAL PURPOSE	75,000
RUNNING START 1011 STREET NW STE 820 WASHINGTON,DC 20001	N/A	PC	GENERAL OPERATIONS	25,000
SAINT & SOUND (FORMERLY OF CHILD ABUSE PREV CTR) 1007 MARKET STREET PHILADELPHIA,PA 19107	N/A	PC	SPECIAL PROJECT	150,000
SAN FRANCISCO FOOD BANK 900 PENNSYLVANIA AVENUE SAN FRANCISCO,CA 94107	N/A	PC	GENERAL OPERATIONS	100,000
SAN FRANCISCO FOOD BANK 900 PENNSYLVANIA AVENUE SAN FRANCISCO,CA 94107	N/A	PC	GENERAL OPERATIONS	75,000
SAN HIGH SCHOOL 405 WEST 204TH STREET RIVERDALE,NY 10471	N/A	PC	GENERAL OPERATIONS	50,000
SAVE THE BAY 100 FRANK H OGDEN PLAZA SUITE 300 OAKLAND,CA 94612	N/A	PC	GENERAL OPERATIONS	25,000
SCHOOL OF AMERICAN BALLET 70 LINCOLN CENTER PLAZA NEW YORK,NY 10023	N/A	PC	GENERAL OPERATIONS	75,000
SCHUYLKILL CENTER FOR ENVIRONMENTAL EDUCATION 8480 RIDGE BLVD PHILADELPHIA,PA 19128	N/A	PC	GENERAL OPERATIONS	25,000
SEC PROJECT PO BOX 63060 PHILADELPHIA,PA 19147	N/A	PC	GENERAL OPERATIONS	25,000
SEEDS OF PEACE 370 LEXINGTON AVE 2000 NEW YORK,NY 10017	N/A	PC	GENERAL OPERATIONS	12,500
SEEDING MAPS PO BOX 1000 MOUNT KATAHDIN,ME 04457	N/A	PC	GENERAL OPERATIONS	20,000
SEXUAL HEALTH EXCHANGE 55 EXCHANGE PLACE STE 405 NEW YORK,NY 10005	N/A	PC	GENERAL OPERATIONS	100,000
SHAKESPEARE THEATRE COMPANY 450 7TH STREET NW WASHINGTON,DC 20004	N/A	PC	GENERAL OPERATIONS	50,000
SHOW OF HANDS 1500 WALNUT STREET 17TH FLOOR PHILADELPHIA,PA 19102	N/A	PC	GENERAL OPERATIONS	100,000
SOAP BOX PO BOX 1000 MOUNT KATAHDIN,ME 04457	N/A	PC	GENERAL OPERATIONS	50,000
SOCIETY FOR THE PROMOTION OF THE FINE ARTS PO BOX 1000 MOUNT KATAHDIN,ME 04457	N/A	PC	GENERAL OPERATIONS	50,000
SOUL SERVICE PO BOX 1000 MOUNT KATAHDIN,ME 04457	N/A	PC	GENERAL OPERATIONS	50,000
SPACE MAKERS PO BOX 1000 MOUNT KATAHDIN,ME 04457	N/A	PC	GENERAL OPERATIONS	50,000
SPARK PO BOX 1000 MOUNT KATAHDIN,ME 04457	N/A	PC	GENERAL OPERATIONS	50,000
SPIRIT OF ADVENTURE PO BOX 1000 MOUNT KATAHDIN,ME 04457	N/A	PC	GENERAL OPERATIONS	50,000
STEPPING STONES PO BOX 1000 MOUNT KATAHDIN,ME 04457	N/A	PC	GENERAL OPERATIONS	50,000
STRONG TIES PO BOX 1000 MOUNT KATAHDIN,ME 04457	N/A	PC	GENERAL OPERATIONS	50,000
SUNDANCE INSTITUTE PO BOX 1000 MOUNT KATAHDIN,ME 04457	N/A	PC	GENERAL OPERATIONS	50,000
SUPPORT LEARNING 77 CITYCENTRE 77 4TH AVE NEW YORK,NY 10003	N/A	PC	GENERAL OPERATIONS	100,000
TAKE LAW SCHOOL PO BOX 2063 NEW HAVEN,CT 06520	N/A	PC	GENERAL OPERATIONS	100,000
TALE SCHOOL OF DRAMA 222 YORK STREET NEW HAVEN,CT 06511	N/A	PC	GENERAL OPERATIONS	100,000
TALE SCHOOL OF ORGANIZATION AND MANAGEMENT 165 WHITNEY PO BOX 208200 NEW HAVEN,CT 06511	N/A	PC	GENERAL OPERATIONS	100,000
TEAM UP 1414 PINE STREET PHILADELPHIA,PA 19102	N/A	PC	GENERAL OPERATIONS	12,500
YOUNG ADULT INSTITUTE 120 W 14TH ST NEW YORK,NY 10011	N/A	PC	GENERAL OPERATIONS	50,000
Approved for future payment				
826 VALENCIA 826 VALENCIA STREET SAN FRANCISCO,CA 94110	N/A	PC	GENERAL OPERATIONS	100,000
ABORTION LIBERATION FUND OF PENNSYLVANIA PO BOX 46766 PHILADELPHIA,PA 19107	N/A	PC	GENERAL OPERATIONS	30,000
ART 21 INC 221 WEST 26TH STREET STE 706 NEW YORK,NY 10001	N/A	PC	GENERAL OPERATIONS	100,000
BAY AREA SC

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	25,817	
4 Dividends and interest from securities			14	4,943,839	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	900099	175,290	14	11,068,356	
8 Gain or (loss) from sales of assets other than inventory			18	12,404,641	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a MISCELLANEOUS INCOME					80,741
b MANAGEMENT FEE REIMBURSEMENT			14	134,079	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		175,290		28,576,732	80,741
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				**13**	28,832,763

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
11A	MISC. INCOME USED IN FURTHERANCE OF THE FOUNDATION'S EXEMPT PURPOSE
11B	MANAGEMENT FEE REIMBURSEMENT

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Signature of officer or trustee — Date 2023-10-30 — ▶ Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN
ALEXANDER LAZZARUOLO				P01775353
Firm's name ▶ CONDON O'MEARA MCGINTY & DONNELLY LLP				Firm's EIN ▶13-3628255
Firm's address ▶ ONE BATTERY PARK PLAZA 7TH FL NEW YORK, NY 10004				Phone no. (212) 661-7777

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2022 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONDON O'MEARA MCGINTY & DONNELLY LLP - AUDIT & TAX SERVICES	63,200	31,600		17,462
THOMAS & ASSOCIATES CPA PC - BOOKKEEPING	42,406	21,203		11,641

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
THE CASEY HOUSE	119 ISABELLA STREET TORONTO, ONTARIO M4Y 1P2 CA	2022-03-04	20,000	UNRESTRICTED	20,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.
MUSEUM VIEWS	2 PETER COOPER ROAD NEW YORK, NY 10010	2022-09-20	50,000	UNRESTRICTED	50,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.
PRAEKELT FOUNDATION	44 STANLEY AVENUE MILPARK, JOHANNESBURG 2092 SF	2022-06-27	200,000	TO FUND THE FURTHER DEVELOPMENT AND DEPLOYMENT OF TURN, YOUR NEW PLATFORM FOR IMPROVING PATIENT OUTCOMES THROUGH DIGITAL MESSAGING TOOLS.	200,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.
TERRE DES HOMMES	AVENUE DE MONTCHOISI 15 CH-1006 LAUSANNE SZ	2022-12-20	150,000	TO SUPPORT THE PARTNERSHIP IN JHARKHAND, INDIA TO DEVELOP, TEST, AND DEPLOY A PLATFORM TO DIGITIZE PRIMARY HEALTH CENTERS USING THE IEDA SYSTEM SUCCESSFULLY DEMONSTRATED IN BURKINA FASO.	150,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.
DRAPER RICHARDS KAPLAN FOUNDATION	1600 EL CAMINO RAL SUITE 155 MENLO PARK, CA 94025	2022-09-12	200,000	TO BE USED TOWARDS THE FOUNDATION'S SELECTION CRITERIA AND THE USE AND UNDERSTANDING OF DIGITAL AND RELATED TECHNOLOGIES IN THE FOUNDATION'S PORTFOLIO ORGANIZATIONS TO ADVANCE THEIR SOCIAL IMPACT ACROSS THEIR TARGETED POPULATIONS.	200,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.
DEVELOPMENT MEDIA INTERNATIONAL (DMI)	UNIT R-RELIANCE WHARF HERTFORD ROAD LONDON N1 5EW UK	2022-06-30	200,000	SPECIAL PROJECT	200,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.
CPAWS	600 100 GLOUCESTER STREET OTTAWA CA	2022-06-21	100,000	UNRESTRICTED	100,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.
FRIENDS OF RAISING THE VILLAGE INC	720 BATHURST STREET TORONTO CA	2022-03-25	50,000	UNRESTRICTED	50,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.
ISRAEL ELWYN	20 HENRIETTA SZOLD JERUSALEM, JERUSALEM IS	2022-03-18	50,000	UNRESTRICTED	50,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.

TY 2022 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Name of Stock	End of Year Book Value	End of Year Fair Market Value
JP MORGAN CHASE BANK, N.A.	128,355,232	128,355,232
SELECT EQUITY GROUP, L.P.	46,445,086	46,445,086
JP MORGAN CHASE BANK, N.A.	172,156,600	172,156,600

TY 2022 IRS 990 e-File Render

Name:	THE HORACE W GOLDSMITH FOUNDATION
EIN:	13-6107758
US Government Securities - End of Year Book Value:	0
US Government Securities - End of Year Fair Market Value:	0
State & Local Government Securities - End of Year Book Value:	98,846,687
State & Local Government Securities - End of Year Fair Market Value:	98,846,687

TY 2022 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GOLDEN GATE CAPITAL	FMV	26,354,618	26,354,618
GGC NEUSTAR INVESTORS LP	FMV	918,161	918,161
SYCAMORE PARTNERS	FMV	6,151,384	6,151,384
SYCAMORE PARTNERS II	FMV	13,002,425	13,002,425
WEBSTER CAPITAL III	FMV	1,106,537	1,106,537
COATUE GROWTH FUND V	FMV	12,243,617	12,243,617
GREAT JONES FUND	FMV	56,371,414	56,371,414
ETON PARK OVERSEAS FUND LTD	FMV	657	657
TPG PUBLIC EQUITY FUND	FMV	10,792,828	10,792,828
WEBSTER CAPITAL IV	FMV	14,346,129	14,346,129
SYCAMORE PARTNERS III	FMV	32,274,592	32,274,592
WEBSTER CAPITAL V	FMV	16,361,853	16,361,853

TY 2022 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BALLARD SPAHR ANDREWS & INGERSOLL LLP	307	307		0
MCDERMOTT WILL & EMERY	4,808	0		4,808

TY 2022 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTEREST & DIVIDEND RECEIVABLE	32,856	65,774	65,774
RIGHT-OF-USE ASSET - OPERATING LEASE	0	3,017,866	3,017,866

TY 2022 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Description	Amount
UNREALIZED LOSS ON INVESTMENTS	114,166,678
UNREALIZED LOSS ON LIMITED PARTNERSHIPS	18,795,271

TY 2022 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TELEPHONE	3,980	0		3,980
POSTAGE	468	0		468
INSURANCE	39,952	19,976		3,562
OFFICE EXPENSES	17,698	0		17,698
PAYROLL SERVICE FEES	2,657	0		2,657
MAINTENANCE	3,805	0		3,805
MISCELLANEOUS EXPENSE	9,844	0		9,844
PARTNERSHIPS OTHER DEDUCTIONS	0	1,989,717		0

TY 2022 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIPS NET INCOME	11,243,646	1,360,948	11,243,646
LESS: AMOUNT ATTRIBUTABLE TO UBI	0	-175,290	0
MISCELLANEOUS INCOME	80,741		80,741
MANAGEMENT FEE REIMBURSEMENT	134,079		134,079

TY 2022 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Description	Amount
FEDERAL EXCISE TAXES-DEFERRED	1,586,958

TY 2022 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED FEDERAL EXCISE TAX	2,962,024	1,375,066

TY 2022 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODIAL FEES - JP MORGAN CHASE BANK, N.A.	61,833	61,833		0
INVESTMENT CONSULTING SERVICES	57,560	57,560		0
INVESTMENT MANAGEMENT FEES - EAGLE CAPITAL MANAGEMENT	1,146,423	1,146,423		0
INVESTMENT MANAGEMENT FEES - SELECT EQUITY GROUP, L.P.	436,653	436,653		0
PHILANTHROPIC ADVISORY & GRANT MAKING SERVICES	18,000	0		27,000

TY 2022 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES-CURRENT	713,922	0		0
FOREIGN TAXES WITHHELD	8,281	8,281		0
PART. FOREIGN TAXES	0	7,409		0