

or Section 4947(a)(1) Trust Treated as Private Foundation

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For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation: THERESA ALESSANDRA RUSSO FOUNDATION INC. A Employer identification number: 11-3126316. B Telephone number: (516) 432-0200. C If exemption application is pending, check here. D 1. Foreign organizations, check here. D 2. Foreign organizations meeting the 85% test, check here and attach computation. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$ 2,688,575. J Accounting method: Cash.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 4 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), leading to Total expenses and disbursements (26) and Excess of revenue over expenses and disbursements (27).

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	155,476	74,992	74,992
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,215,450	2,403,091	2,599,534
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ 61,669 Less: accumulated depreciation (attach schedule) ▶ _____ 47,620	16,200	14,049	14,049
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,387,126	2,492,132	2,688,575	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22).	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	2,387,126	2,492,132	
29 Total net assets or fund balances (see instructions)	2,387,126	2,492,132		
30 Total liabilities and net assets/fund balances (see instructions)	2,387,126	2,492,132		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,387,126
2 Enter amount from Part I, line 27a	2	105,006
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	2,492,132
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	2,492,132

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a INV MOD CONSV M/A		2022-03-23	2022-05-03
b ISHS INVT GRADE BD		2021-01-14	2022-07-05
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,950		5,234	-284
b 3,704		4,562	-858
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-284
b			-858
c			
d			
e			

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-1,142
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	-284

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 1a through 11. Values include 1,105, 1,296, 191, and 0.

Part VI-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes sub-rows 1a through 10. Columns include 'Yes' and 'No' for various questions regarding political activities and reporting.

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.THERSEAFUNDATION.ORG
14 The books are in care of RUSSO LAW GROUP PC Telephone no. (516) 683-1717 Located at 100 QUENTIN ROOSEVELT BLVD STE 102 GARDEN CITY NY 11530
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUSAN S RUSSO 91 BIARRITZ STREET LIDO BEACH, NY 11561	PRESIDENT 40.00	80,000	0	0
ELIZABETH EINHARDT 2548 FIFTH AVENUE EAST MEADOW, NY 11554	VICE PRESIDENT 20.00	51,060	0	0
VINCENT J RUSSO 91 BIARRITZ STREET LIDO BEACH, NY 11561	TREASURER 0.00	0	0	0
JUDY MURDAUGH JACKSON 21 ANN DRIVE FREEPORT, NY 11520	SECRETARY 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE FOUNDATION ACCOMPLISHES ITS CHARITABLE PURPOSES THROUGH A PROGRAM OF MAKING CHARITABLE GIFTS AND GRANTS.THE FOUNDATION DOES NOT CONDUCT ANY DIRECT CHARITABLE	0
2 ACTIVITIES. HENCE, THERE ARE NO EXPENSES IN CONNECTION WITH DIRECT CHARITABLE ACTIVITIES.	0
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	2,771,672
b	Average of monthly cash balances.	1b	128,589
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,900,261
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	2,900,261
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	43,504
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	2,856,757
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	142,838

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	142,838
2a	Tax on investment income for 2022 from Part V, line 5.	2a	1,105
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	1,105
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	141,733
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	141,733
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	141,733

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	387,584
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	387,584

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				141,733
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017.				
b From 2018.				
c From 2019.				
d From 2020.				
e From 2021.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ <u>387,584</u>				
a Applied to 2021, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2022 distributable amount				141,733
e Remaining amount distributed out of corpus	245,851			
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	245,851			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	245,851			
10 Analysis of line 9:				
a Excess from 2018				
b Excess from 2019				
c Excess from 2020.				
d Excess from 2021				
e Excess from 2022	245,851			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
 - b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
 SUSAN RUSSO
 THERESA FOUNDATION 250 LIDO BLVD
 LIDO BEACH,NY 11561
 (516) 432-0200
- b** The form in which applications should be submitted and information and materials they should include:
 SEE WEBSITE FOR GRANT APPLICATION.
- c** Any submission deadlines:
 NO
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 APPLICANTS MAY REQUEST AWARDS FOR CREATIVE ARTS AND RECREATION PROJECTS WHICH BENEFIT THE GROWTH, DEVELOPMENT AND GENERAL WELL BEING OF CHILDREN WITH SPECIAL NEEDS.

Part Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACDS 4 FERN PLACE PLAINVIEW,NY 11803	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	5,940
AIM SERVICES INC 4227 ROUTE 50 SARATOGA SPRINGS,NY 12866	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	5,000
ALVIN AILEY DANCE FOUNDATION INC 405 WEST 55TH STREET NEW YORK,NY 10019	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	2,000
ART SPARK TEXAS AND ROSENDALE SCHOOL 1152 SAN BERNARD STREET AUSTIN,TX 78702	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	3,500
ASPIRING ATTITUDES 8014 N WESTERN SUITE C OKLAHOMA CITY,OK 73114	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	5,000
ATTACK THEATRE 212 45TH STREET PITTSBURGH,PA 15201	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	8,000
BABY FINGERS LLC 585 WEST END AVENUE 12E NEW YORK,NY 10024	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	7,500
BWAFWANO CARE PROVIDERS 458 PONCE DE LEON AVE NE ATLANTA,GA 30308	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	2,500
CEREBRAL PALSEY ACCOCIATION OF NASSAU COUNTY INC 380 WASHINGTON AVE ROOSEVELT,NY 11575	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	4,000
CITY OF PALM BEACH GARDENS 10500 NORTH MILITARY TRAIL PALM BEACH GARDENS,FL 33410	NONE/NON-PROFIT		REFUND OF PRIOR YEAR GRAND (2021)	-3,000
DIANE MODICO 145 PRINCETON ROAD ROCKVILLE CENTRE,NY 11570	NONE		TO PROVIDE SUPPORT	960
GIGI'S PLAYHOUSE 106 WEST 117TH STREET NEW YORK,NY 10026	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	4,800
HEAR YOUR SONG INC 140 EAST 56TH STREET SUITE 11A NEW YORK,NY 10022	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	5,000
HORSEABILITY PO BOX 410-1 OLD WESTBURY,NY 11568	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	5,000
KIDS ENJOY EXERCISE NOW (KEEN) CHICAGO PO BOX 06255 CHICAGO,IL 60606	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	8,000

LONG BEACH CATHOLIC REGIONAL SCHOOL 735 WEST BROADWAY LONG BEACH,NY 11561	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	500
LONG BEACH THEATRE GUILD PO BOX 168 POINT LOOKOUT,NY 11569	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	1,250
MICHIGAN ARTS ACCESS 111 EAST KIRBY STREET DETROIT,MI 48202	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	5,000
MORGAN'S WONDERLAND 5223 DAVID EDWARDS DRIVE SAN ANTONIO,TX 78233	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	5,000
NASSAU PARKS CONSERVANCY 1576 FRONT STREET EAST MEADOW,NY 11594	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	5,000
NATIONAL DANCE INSTITUTE 217 WEST 147TH STREET NEW YORK,NY 10039	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	7,000
PAL OF MINE EQUESTRIAN 829 NICHOLS ROAD ISLANDIA,NY 11749	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	5,200
POSITIVE COMMUNITY CONNECTIONS 410 FORST SALONGA ROAD NORTHPORT,NY 11768	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	5,000
SAINT JOHN'S SCHOOL OF THE ARTS 2101 NEWBERRY STREET WILLIAMSPORT,PA 17701	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	5,000
SHARE THE VOICE PO BOX 993 NESCONSET,NY 11767	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	6,000
SHERRY WALLACK 28 GILCHREST ROAD SUITE 1-C GREAT NECK,NY 11021	NONE	I	TO PROVIDE SUPPORT	4,000
SPECIAL OLYMPICS OF NEW YORK INC 211 EAST 43RD STREET 802 NEW YORK,NY 10017	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	8,900
ST MARY'S FOUNDATION FOR CHILDREN 29-01 216TH STREET BAYSIDE,NY 11360	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	5,000
THE CHILDREN'S LEARNING CENTER 380 WASHINGTON AVE ROOSEVELT,NY 11575	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	8,190
THE RESEARCH FOUNDATION FOR SUNY 350 NEW CAMPUS DRIVE BROCKPORT,NY 14420	NONE/NON-PROFIT		REFUND OF PORTION OF PRIOR YEAR GRANT	-4,092
THEATRE ADVENTURE 29 SOUTH STREET WEST BRATTLEBORO,VT 05301	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	5,000
UNITED CEREBRAL PALSY OF SACRAMENTO AND NORTHERN CALIFORNIA	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	7,200

4350 AUBURN BLVD SACARAMENTO, CA 95841				
WINTERS CENTER FOR AUTISM INC 92 MAHAN STREET WEST BABYLON, NY 11704	NONE/NON-PROFIT		TO FUND VARIOUS PROGRAMS	5,000
Total ▶ 3a				148,348
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue: a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row at the bottom.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Additional Data

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Software ID:

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Form 990PF - Special Condition Description:

Special Condition Description

Schedule B

Schedule of Contributors

OMB No. 1545-0047

(Form 990)
Department of the Treasury
Internal Revenue Service

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

2022

Name of the organization THERESA ALESSANDRA RUSSO FOUNDATION INC	Employer identification number 11-3126316
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Organization type (check one):

- Filers of:** **Section:**
- Form 990 or 990-EZ 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization
- Form 990-PF 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
 THERESA ALESSANDRA RUSSO
 FOUNDATION INC

Employer identification number
 11-3126316

Part I
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THERESA POOLED TRUST-THE CENTER FOR SPECIAL NEEDS-4912 CREEKSIDE DRIVE CLEARWATER, FL 33760	 \$ 210,720	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	MARIE L METTLER CHARITABLE REMAINDE UNITRUST-114 THOMPSON BLVD GREENPORT, NY 11944	 \$ 102,738	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	CONTRIBUTIONS RECEIVED LESS THAN 50 250 LIDO BOULEVARD LIDO BEACH, NY 11561	 \$ 105,435	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
 THERESA ALESSANDRA RUSSO
 FOUNDATION INC

Employer identification number

11-3126316

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization THERESA ALESSANDRA RUSSO FOUNDATION INC	Employer identification number 11-3126316
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

Additional Data

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Software ID:

Software Version:

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 IRS 990 e-File Render

Name: THERESA ALESSANDRA RUSSO

FOUNDATION INC

EIN: 11-3126316

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
EQUIPMENT	1996-06-03	1,903	1,903	200DB	5.000000000000	0	0	0	
LEASEHOLD IMPROVEMENTS	2009-01-01	5,100	4,287	150DB	15.000000000000	325	0	0	
LEASEHOLD IMPROVEMENTS	2020-01-01	33,641	27,248	150DB	15.000000000000	639	0	0	
FURNITURE & FIXTURES	2011-03-04	2,215	2,215	200DB	7.000000000000	0	0	0	
EQUIPMENT	2013-05-31	670	670	200DB	5.000000000000	0	0	0	
EQUIPMENT	2014-07-15	1,015	1,015	200DB	5.000000000000	0	0	0	
EQUIPMENT	2016-03-13	3,205	2,885	200DB	5.000000000000	320	0	0	
LEASEHOLD IMPROVEMENTS	2017-08-01	13,920	5,245	150DB	15.000000000000	868	0	0	

TY 2022 IRS 990 e-File Render

Name: THERESA ALESSANDRA RUSSO
FOUNDATION INC

EIN: 11-3126316

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITABLE ADVISORS	2,403,091	2,599,534

TY 2022 IRS 990 e-File Render

Name: THERESA ALESSANDRA RUSSO
FOUNDATION INC

EIN: 11-3126316

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
EQUIPMENT	1,903	1,903	0	0
LEASEHOLD IMPROVEMENTS	5,100	4,612	488	488
LEASEHOLD IMPROVEMENTS	33,641	27,887	5,754	5,754
FURNITURE & FIXTURES	2,215	2,215	0	0
EQUIPMENT	670	670	0	0
EQUIPMENT	1,015	1,015	0	0
EQUIPMENT	3,205	3,205	0	0
LEASEHOLD IMPROVEMENTS	13,920	6,113	7,807	7,807

TY 2022 IRS 990 e-File Render

Name: THERESA ALESSANDRA RUSSO
FOUNDATION INC

EIN: 11-3126316

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROMOTIONAL	14,937	0	0	14,937
COMEDY CLUB EXPENSES	200	0	0	200
GOLF OUTING EXPENSE	36,654	0	0	36,654
INSURANCE	661	0	0	661
SUPPLIES & OFFICE EXPENSE	8,683	0	0	8,683
NEW YORK STATE FILING FEES	275	0	0	275

TY 2022 IRS 990 e-File Render

Name: THERESA ALESSANDRA RUSSO
FOUNDATION INC

EIN: 11-3126316

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	33,356	0	0	33,356

TY 2022 IRS 990 e-File Render

Name: THERESA ALESSANDRA RUSSO
FOUNDATION INC

EIN: 11-3126316

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT INCOME TAX	2,500	0	0	0