

or Section 4947(a)(1) Trust Treated as Private Foundation

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For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation HANLEY FOUNDATION, A Employer identification number 02-0631312, B Telephone number (312) 300-2370, C If exemption application is pending, check here, D 1. Foreign organizations, check here, E If private foundation status was terminated under section 507(b)(1)(A), check here, F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here, G Check all that apply: Initial return, Initial return of a former public charity, Final return, Amended return, Address change, Name change, H Check type of organization: Section 501(c)(3) exempt private foundation, Section 4947(a)(1) nonexempt charitable trust, Other taxable private foundation, I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 22,895,818, J Accounting method: Cash, Accrual, Other (specify)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include: 1 Contributions, gifts, grants, etc., received; 2 Check if the foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities; 5a Gross rents; b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10; b Gross sales price for all assets on line 6a; 7 Capital gain net income; 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; b Less: Cost of goods sold; c Gross profit or (loss); 11 Other income; 12 Total. Add lines 1 through 11; 13 Compensation of officers, directors, trustees, etc.; 14 Other employee salaries and wages; 15 Pension plans, employee benefits; 16a Legal fees; b Accounting fees; c Other professional fees; 17 Interest; 18 Taxes; 19 Depreciation; 20 Occupancy; 21 Travel, conferences, and meetings; 22 Printing and publications; 23 Other expenses; 24 Total operating and administrative expenses; Add lines 13 through 23; 25 Contributions, gifts, grants paid; 26 Total expenses and disbursements; Add lines 24 and 25; 27 Subtract line 26 from line 12; a Excess of revenue over expenses and disbursements; b Net investment income; c Adjusted net income.

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	44,936	864,804	864,804
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule)	10,396,000	7,046,096	8,119,490
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	229,996	2,412,523	2,254,731
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	11,954,112	11,524,690	11,621,629
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)	64,852	35,164	35,164	
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	22,689,896	21,883,277	22,895,818	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .	10,000	10,000	
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	1,021,931	1,003,299	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	1,031,931	1,013,299	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .	21,657,965	20,869,978	
	<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	21,657,965	20,869,978	
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	22,689,896	21,883,277		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	21,657,965
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-1,763,251
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	975,272
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	20,869,986
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	8
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	<b>6</b>	20,869,978

Table with columns (a) through (d) listing various investments and their acquisition dates. Includes entries like '1 a BCIM PARTNERS BRICK WAREHOUSE', 'b POLYCHAIN VENTURES II LP', etc.

Table with columns (e) through (h) showing financial details: Gross sales price, Depreciation allowed, Cost or other basis plus expense of sale, and Gain or (loss). Includes a summary row for 'CAPITAL GAINS DIVIDENDS'.

Table with columns (i) through (k) showing tax calculations: Capital gain or (loss) net of net capital loss, Adjusted basis, and Excess of col. (k) over col. (j), if any.

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes sub-rows 6a-6d for credits and payments. Total amount owed is 0, overpayment is 56,695.

Part VI-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question text, Yes, and No. Includes questions about political activities, Form 1120-POL, and foundation requirements.

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.HANLEYFDN.ORG/
14 The books are in care of GEORGE P HANLEY Telephone no. (312) 300-2370 Located at 5120 LAKEVIEW DRIVE MIAMI BEACH FL 33140 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation...
(2) Influence the outcome of any specific public election...
(3) Provide a grant to an individual for travel, study, or other similar purposes...
(4) Provide a grant to an organization other than a charitable, etc., organization...
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes...
b If any answer is "Yes" to 5a(1)-(5); did any of the transactions fail to qualify under the exceptions...
c Organizations relying on a current notice regarding disaster assistance check...
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax...
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
6b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
7b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Table with 3 columns: Question ID, Yes, No. Rows include 5a(1) through 8.

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Includes entries for GEORGE P HANLEY and MARC SCHWARTZ.

2 Compensation of five highest-paid employees (other than those included on line 1--see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. First row contains NONE.

Total number of other employees paid over \$50,000. 0

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

0

**Part VIII- Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1

2

3

4

**Part VIII- Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1

2

All other program-related investments. See instructions.

3

**Total.** Add lines 1 through 3 . . . . . ▶

0

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	10,677,817
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	915,871
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	11,656,794
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	23,250,482
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	23,250,482
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	348,757
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3.. . . .	<b>5</b>	22,901,725
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	1,145,086

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	1,145,086
<b>2a</b>	Tax on investment income for 2022 from Part V, line 5. . . . .	<b>2a</b>	7,686
<b>b</b>	Income tax for 2022. (This does not include the tax from Part V.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	7,686
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	1,137,400
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	1,137,400
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	1,137,400

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	1,586,406
<b>b</b>	Program-related investments—total from Part VIII-B	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	<b>4</b>	1,586,406

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
<b>1</b> Distributable amount for 2022 from Part X, line 7				1,137,400
<b>2</b> Undistributed income, if any, as of the end of 2022:				
<b>a</b> Enter amount for 2021 only. . . . .			421,816	
<b>b</b> Total for prior years: 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2022:				
<b>a</b> From 2017. . . . .				
<b>b</b> From 2018. . . . .				
<b>c</b> From 2019. . . . .				
<b>d</b> From 2020. . . . .				
<b>e</b> From 2021. . . . .				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ <u>1,586,406</u>				
<b>a</b> Applied to 2021, but not more than line 2a			421,816	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2022 distributable amount				1,137,400
<b>e</b> Remaining amount distributed out of corpus	27,190			
<b>5</b> Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	27,190			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	0			
<b>9</b> <b>Excess distributions carryover to 2023.</b> Subtract lines 7 and 8 from line 6a	27,190			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2018				
<b>b</b> Excess from 2019				
<b>c</b> Excess from 2020. . . . .				
<b>d</b> Excess from 2021				
<b>e</b> Excess from 2022	27,190			

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . .					
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2022</b>	<b>(b) 2021</b>	<b>(c) 2020</b>	<b>(d) 2019</b>	
<b>b</b> 85% (0.85) of line 2a					
<b>c</b> Qualifying distributions from Part XI, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
 GEORGE P HANLEY

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  
 GEORGE P HANLEY  
 5120 LAKEVIEW DRIVE  
 MIAMI BEACH, FL 33140  
 (312) 399-5099

**b** The form in which applications should be submitted and information and materials they should include:  
 WRITTEN REQUESTS ONLY

**c** Any submission deadlines:  
 NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
 NONE

**Part** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
ENVIRONMENTAL LAW AND POLICY CENTER  35 E WACKER DRIVE SUITE 1600 CHICAGO,IL 60601	NONE	501(C)(3)	ENVIRONMENTAL	10,000
PLEASANT HOME FOUNDATION  217 HOME AVENUE OAK PARK,IL 60302	NONE	501(C)(3)	SOCIAL SERVICE	500
RESOLVE UGANDA INCORPORATED  1500 K ST NW SUITE 1100 WASHINGTON,DC 20005	NONE	501(C)(3)	SOCIAL SERVICE	25,000
SPIRIT OF AMERICA WORLDWIDE  3033 WILSON BLVD SUITE 700 ARLINGTON,VA 22201	NONE	501(C)(3)	SOCIAL SERVICE	35,000
UNIVERSITY OF DAYTON  300 COLLEGE PARK DRIVE DAYTON,OH 45469	NONE	501(C)(3)	EDUCATION	1,009,714
UNIVERSITY OF MIAMI  PO BOX 248026 CORAL GABLES,FL 33124	NONE	501(C)(3)	EDUCATION	498,892
<b>Total . . . . .</b>				<b>1,579,106</b>
<b>b Approved for future payment</b>				
<b>Total . . . . .</b>				<b>0</b>

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events
10 Gross profit or (loss) from sales of inventory
11 Other revenue: a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for items 1-11 and a subtotal row.

12 Subtotal. Add columns (b), (d), and (e). 13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.



## **Additional Data**

[Return to Form](#)

**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

# TY 2022 IRS 990 e-File Render

**Name:** HANLEY FOUNDATION

**EIN:** 02-0631312

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	14,600	7,300		7,300

# TY 2022 IRS 990 e-File Render

**Name:** HANLEY FOUNDATION

**EIN:** 02-0631312

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIDELITY INVESTMENTS (#192325)	2,412,523	2,254,731

## TY 2022 IRS 990 e-File Render

**Name:** HANLEY FOUNDATION

**EIN:** 02-0631312

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FIDELITY INVESTMENTS (#191825)	2,559,885	3,548,099
FIDELITY INVESTMENTS (#192325)	4,462,844	4,556,677
FIDELITY INVESTMENTS (#192325) - OPTIONS	23,367	14,714

**TY 2022 IRS 990 e-File Render****Name:** HANLEY FOUNDATION**EIN:** 02-0631312

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ACQUIOM AGENCY SERVICES LLC / HIGH STREET CAPITAL PARTNERS	AT COST	1,960,000	1,960,000
ATLANTIC PARK STRATEGIC CAPITAL FUND (OFFSHORE) LP	AT COST	659,370	659,370
BCIM PARTNERS III LP	AT COST	280,137	280,137
CASDIN PRIVATE GROWTH EQUITY FUND LP	AT COST	988,544	988,544
CCP FUNDING LLC	AT COST	490,000	490,000
CHICAGO ATLANTIC FUND OFFSHORE LP	AT COST	741,437	741,437
CHICAGO ATLANTIC GIC FUND LLC	AT COST	975,001	975,001
CHURCHILL REAL ESTATE FUND LP	AT COST	629,066	629,066
CONWAY OFFSHORE ACCESS FUND LP	AT COST	216,696	216,696
GCM GROSVENOR OHESCF LP	AT COST	50,026	50,026
GENERATION IM SUSTAINABLE SOLUTIONS FUND III LP SERIES B	AT COST	913,233	1,010,172
GRASS LAKE CAPITAL HDP LP	AT COST	229,546	229,546
GREATPOINT VENTURES INNOVATION PARALLEL FUND LP	AT COST	384,072	384,072
KONVOY VENTURES II LP	AT COST	679,249	679,249
PB HUDSON CLEAN ENERGY PARTNERS OFFSHORE FEEDER LP	AT COST	241,010	241,010
PB STRATEGIC PARTNERS FEEDER FUND IV LP	AT COST	95,376	95,376
POLYCHAIN VENTURES II LP	AT COST	402,182	402,182
UPPER 90 FUND II LP	AT COST	563,792	563,792
UPPER90 ECOMMERCE OPPORTUNITIES FUND LP	AT COST	354,091	354,091
VINE VENTURES I-B LP	AT COST	370,116	370,116
IMPACT ENGINE PRIVATE EQUITY FUND II LP	AT COST	34,756	34,756
4DX VENTURES III LP	AT COST	64,791	64,791
POLYCHAIN VENTURES III (PARALLEL) LP	AT COST	202,199	202,199

# TY 2022 IRS 990 e-File Render

**Name:** HANLEY FOUNDATION

**EIN:** 02-0631312

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDEND RECEIVABLES - MARKETABLE SECURITIES	0	5,600	5,600
DUE FROM PB STRATEGIC PARTNERS FEEDER FUND IV LP	2,842	0	0
DUE FROM ATLANTIC PARK STRATEGIC CAPITAL FUND (OFFSHORE) LP	5,334	28,810	28,810
DUE FROM CHICAGO ATLANTIC FUND OFFSHORE LP	56,676	0	
ACCRUED INTEREST	0	754	754

# TY 2022 IRS 990 e-File Render

**Name:** HANLEY FOUNDATION

**EIN:** 02-0631312

Description	Amount
CAPITAL ADJUSTMENT FROM PASS THROUGH INVESTMENTS	1
NON DEDUCTIBLE EXPENSES FROM PASS THROUGH INVESTMENTS	7

**TY 2022 IRS 990 e-File Render**
**Name:** HANLEY FOUNDATION

**EIN:** 02-0631312

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER DEDUCTIONS - ATLANTIC PARK STRATEGIC CAPITAL FUND (OFFSHORE) LP	58	58		0
OTHER DEDUCTIONS - PB STRATEGIC PARTNERS FEEDER FUND IV LP	1,370	1,370		0
BANK AND WIRE FEES	45	0		0
FIDELITY INVESTMENTS (#191825) - INVESTMENT ADVISORY FEES	27,008	27,008		0
FIDELITY INVESTMENTS (#192317) - INVESTMENT ADVISORY FEES	6,001	6,001		0
FIDELITY INVESTMENTS (#192325) - INVESTMENT ADVISORY FEES	14,235	14,235		0
FIDELITY INVESTMENTS (#192333) - INVESTMENT ADVISORY FEES	23,532	23,532		0
IRC SECTION 987 LOSS (FOREIGN CURRENCIES) - PB STRATEGIC PARTNERS FEEDER FD	53	53		0
LICENSES AND FEES	16	0		0
MANAGEMENT FEE - UPPER90 ECOMMERCE OPPORTUNITIES FUND LP	7,500	7,500		0
MANAGEMENT FEE - UPPER90 FUND II LP	13,357	13,357		0
NET RENTAL REAL ESTATE LOSS - CHURCHILL REAL ESTATE FUND LP	74,486	74,486		0
NONCASH CONTRIBUTIONS (30%) - PB STRATEGIC PARTNERS FEEDER FUND IV LP	10	10		0
ORDINARY BUSINESS LOSS - CHURCHILL REAL ESTATE FUND LP	3,768	3,768		0
OTHER DEDUCTIONS - BCIM PARTNERS III LP	4,532	4,532		0
OTHER DEDUCTIONS - CASDIN PRIVATE GROWTH EQUITY FUND LP	13,309	13,309		0
OTHER DEDUCTIONS - CHICAGO ATLANTIC FUND OFSHORE LP	602	602		0
OTHER DEDUCTIONS - CHURCHILL REAL ESTATE FUND LP	911	911		0
OTHER DEDUCTIONS - GCM GROSVENOR OHESCF LP	1,312	1,312		0
OTHER DEDUCTIONS - GREATPOINT VENTURES INNOVATION PARALLEL FUND LP	2,540	2,540		0
OTHER DEDUCTIONS - KONVOY VENTURES II LP	2,400	2,400		0
OTHER DEDUCTIONS - POLYCHAIN VENTURES II LP	1,589	1,589		0
OTHER DEDUCTIONS - UPPER90 ECOMMERCE EQUITY OPPORTUNITY FUND LP	2,682	2,682		0
OTHER DEDUCTIONS - UPPER90 FUND II LP	5,243	5,243		0
OTHER DEDUCTIONS - VINE VENTURES I-B LP	12,612	12,612		0
RBC CAPITAL MARKETS (#55383) - ADVISORY FEES	9,438	9,438		0
SECTION 59(E)(2) EXPENDITURES - PB STRATEGIC PARTNERS FEEDER FUND IV LP	28	28		0
STATE FILING FEES	15	0		0
MANAGEMENT FEE - KONVOY VENTURES II LP	20,456	20,456		0
OTHER DEDUCTIONS - 4DX VENTURES III LP	9,824	9,824		0
MANAGEMENT FEE - POLYCHAIN VENTURES III (PARALLEL) LP	7,247	7,247		0
OTHER DEDUCTIONS - POLYCHAIN VENTURES III (PARALLEL) LP	554	554		0
ORDINARY BUSINESS LOSS - IMPACT ENGINE PRIVATE EQUITY FUND II LP	753	753		0
CHARITABLE CONTRIBUTION - IMPACT ENGINE PRIVATE EQUITY FUND II LP	1	1		0
OTHER DEDUCTIONS - IMPACT ENGINE PRIVATE EQUITY FUND II LP	1,997	1,997		0
IRC SECTION 987 LOSS - GCM GROSVENOR OHESCF LP	30	30		0
NET RENTAL REAL ESTATE LOSS - PB STRATEGIC PARTNERS FEEDER FUND V LP	6	6		0
MANAGEMENT FEE - POLYCHAIN VENTURES II LP	11,243	11,243		0

**TY 2022 IRS 990 e-File Render****Name:** HANLEY FOUNDATION**EIN:** 02-0631312

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CANCELLATION OF DEBT - PB STRATEGIC PARTNERS FEEDER FUND IV LP	6	6	6
IRC SECTION 988 GAIN (FOREIGN CURRENCIES) - PB STRATEGIC PARTNERS FEEDER	16	16	16
ORDINARY BUSINESS INCOME - PB STRATEGIC PARTNERS FEEDER FUND IV LP	0	0	0
OTHER INCOME - PB STRATEGIC PARTNERS FEEDER FUND IV LP	29	29	29
OTHER PORTFOLIO INCOME - PB STRATEGIC PARTNERS FEEDER FUND IV LP	59	59	59
IRC SEC. 1293 QEF ORDINARY EARNINGS - PB STRATEGIC PARTNERS FEEDER FUND IV	7	7	7
UNRELATED BUSINESS INCOME FROM SCHEDULE K-1'S	408	0	408
IRC SECTION 988 GAIN (FOREIGN CURRENCIES) - UPPER90 FUND II LP	8,666	8,666	8,666
OTHER PORTFOLIO INCOME - CASDIN PRIVATE GROWTH EQUITY FUND LP	25	25	25
IRC SECTION 988 GAIN (FOREIGN CURRENCIES) - GCM GROSVENOR OHESCF	666	666	666
OTHER PORTFOLIO INCOME - POLYCHAIN VENTURES II LP	13,752	13,752	13,752
IRC SECTION 988 GAIN (FOREIGN CURRENCIES) - CASDIN PRIVATE GROWTH EQUITY FD	6	6	6
ORDINARY BUSINESS INCOME - GRASS LAKE CAPITAL HDP LP	41,807	41,807	41,807
OTHER MISCELLANEOUS INCOME - GCM GROSVENOR OHESCF LP	9	9	9
ORDINARY BUSINESS INCOME - POLYCHAIN VENTURES II LP	29	29	29

## TY 2022 IRS 990 e-File Render

**Name:** HANLEY FOUNDATION

**EIN:** 02-0631312

Description	Amount
TAX-EXEMPT INCOME FROM PASS THROUGH INVESTMENTS	3
NONDIVIDEND DISTRIBUTIONS	189
UNREALIZED APPRECIATION ON STOCK CONTRIBUTIONS	975,080

## TY 2022 IRS 990 e-File Render

**Name:** HANLEY FOUNDATION

**EIN:** 02-0631312

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO GXH MANAGEMENT INC.	150	161
FIDELITY INVESTMENTS (#191825) - MARGIN POSITION	18,643	0
SEAPORT LOAN PRODUCTS LLC	1,003,138	1,003,138

# TY 2022 IRS 990 e-File Render

**Name:** HANLEY FOUNDATION

**EIN:** 02-0631312

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	50,000	0		0

## TY 2022 IRS 990 e-File Render

**Name:** HANLEY FOUNDATION

**EIN:** 02-0631312

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID - FIDELITY INVESTMENTS (#192325)	545	545		0
FOREIGN TAX PAID - FIDELITY INVESTMENTS (#191825)	206	206		0
FOREIGN TAX PAID - PB STRATEGIC PARTNERS FEEDER FUND IV LP	67	67		0
FEDERAL ESTIMATED TAX PAYMENT	50,500	0		0