

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Open to Public Inspection

Form 990-PF  
Department of the Treasury  
Internal Revenue Service

For calendar year 2021, or tax year beginning 01-01-2021, and ending 12-31-2021

Name of foundation THE ELI AND EDYTHE BROAD FOUNDATION		<b>A Employer identification number</b> 95-4686318
Number and street (or P.O. box number if mail is not delivered to street address) 300 SOUTH GRAND AVENUE 1800	Room/suite	<b>B Telephone number</b> (see instructions) (310) 954-5026
City or town, state or province, country, and ZIP or foreign postal code LOS ANGELES, CA 90071		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$</b> 2,410,166,174	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions.)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b>	Contributions, gifts, grants, etc., received (attach schedule)	107,880,594			
<b>2</b>	Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
<b>3</b>	Interest on savings and temporary cash investments	33,996	33,996		
<b>4</b>	Dividends and interest from securities	15,767	18,310,353		
<b>5a</b>	Gross rents				
<b>b</b>	Net rental income or (loss)				
<b>6a</b>	Net gain or (loss) from sale of assets not on line 10	131,990,023			
<b>b</b>	Gross sales price for all assets on line 6a 398,848,492				
<b>7</b>	Capital gain net income (from Part IV, line 2)		72,183,333		
<b>8</b>	Net short-term capital gain				
<b>9</b>	Income modifications				
<b>10a</b>	Gross sales less returns and allowances				
<b>b</b>	Less: Cost of goods sold				
<b>c</b>	Gross profit or (loss) (attach schedule)				
<b>11</b>	Other income (attach schedule)	995,474	106,018,541		
<b>12</b>	<b>Total.</b> Add lines 1 through 11	240,915,854	196,546,223		
<b>13</b>	Compensation of officers, directors, trustees, etc.	20,000	0		20,000
<b>14</b>	Other employee salaries and wages	764,632	0		758,684
<b>15</b>	Pension plans, employee benefits	88,035	0		144,315
<b>16a</b>	Legal fees (attach schedule)	63,015	0		65,904
<b>b</b>	Accounting fees (attach schedule)	246,057	68,532		163,901
<b>c</b>	Other professional fees (attach schedule)	5,901,552	2,058,358		2,274,081
<b>17</b>	Interest				
<b>18</b>	Taxes (attach schedule) (see instructions)	6,341,019	383,839		225
<b>19</b>	Depreciation (attach schedule) and depletion	469	3,057		
<b>20</b>	Occupancy	129,890	0		131,000
<b>21</b>	Travel, conferences, and meetings	3,909	0		2,470
<b>22</b>	Printing and publications	25,753	0		20,014
<b>23</b>	Other expenses (attach schedule)	178,071	7,940,631		126,848
<b>24</b>	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	13,762,402	10,454,417		3,707,442
<b>25</b>	Contributions, gifts, grants paid	117,891,476			126,407,064
<b>26</b>	<b>Total expenses and disbursements.</b> Add lines 24 and 25	131,653,878	10,454,417		130,114,506
<b>27</b>	Subtract line 26 from line 12:				
<b>a</b>	<b>Excess of revenue over expenses and disbursements</b>	109,261,976			
<b>b</b>	<b>Net investment income</b> (if negative, enter -0-)		186,091,806		
<b>c</b>	<b>Adjusted net income</b> (if negative, enter -0-)				

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	81,647	70,728	70,728
	<b>2</b> Savings and temporary cash investments . . . . .	279,665,218	356,329,576	356,329,576
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	80,882,810	182,473,906	182,473,906
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	1,744,634,830	1,863,972,243	1,863,972,243
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____	469	0	0
<b>15</b> Other assets (describe ▶ _____)	8,699,541	7,319,721	7,319,721	
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,113,964,515	2,410,166,174	2,410,166,174	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	1,103,698	2,432,112	
	<b>18</b> Grants payable . . . . .	404,242,230	395,726,643	
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	13,493,282	16,177,791	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	418,839,210	414,336,546	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	1,695,125,305	1,995,829,628	
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .			
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	1,695,125,305	1,995,829,628		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	2,113,964,515	2,410,166,174		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	1,695,125,305
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	109,261,976
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	191,442,347
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	1,995,829,628
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 . . . . .	<b>6</b>	1,995,829,628

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> PUBLICLY TRADED SECURITIES		2020-01-01	2021-12-31
<b>b</b> PASS THRU INVESTMENTS DISTRIB IN EXCESS OF BASIS	P	2020-01-01	2021-12-31
<b>c</b> ADJUST FOR IRC SEC 1202 ELIGIBLE GAIN EXCLUSION - PUBLICLY TRADED SECURITIES	P	2020-01-01	2021-12-31
<b>d</b> ADJUST FOR IRC SEC 1202 ELIGIBLE GAIN EXCLUSION - PASS THRU INVEST REORGS	P	2020-01-01	2021-12-31
<b>e</b> TERMINATION OF ALTA RESOURCES DEVELOPMENT, LLC	P	2020-01-01	2021-12-31
TERMINATION OF DRAGONEER TRAVEL, LP	P	2020-01-01	2021-12-31
TERMINATION OF DST INVESTMENTS XI, L.P.	P	2020-01-01	2021-12-31
TERMINATION OF KKR RENAISSANCE CO-INVEST L.P	P	2020-01-01	2021-12-31
TERMINATION OF OAKTREE VALUE EQUITY FUND (DELAWARE), LP	P	2020-01-01	2021-12-31
TERMINATION OF ICON III FUND V SELLING AIV LP	P	2020-01-01	2021-12-31
TERMINATION OF RENAISSANCE INSTITUTIONAL DIVERSIFIED ALPHA FUND LLC	P	2020-01-01	2021-12-31
TERMINATION OF TIGER GLOBAL PIP X PARTNERS, L.P.	P	2020-01-01	2021-12-31
TERMINATION OF TIGER GLOBAL PRIVATE INVESTMENT PARTNERS IV, L.P.	P	2020-01-01	2021-12-31
TERMINATION OF TPG BIOTECHNOLOGY PARTNERS II, L.P.	P	2020-01-01	2021-12-31
TERMINATION OF ICON PARTNERS V B, L.P.	P	2020-01-01	2021-12-31
TERMINATION OF GA AM EXIT, L.P.	P	2020-01-01	2021-12-31
TERMINATION OF GA HG EXIT, L.P.	P	2020-01-01	2021-12-31
TERMINATION OF GA SNF EXIT, L.P.	P	2020-01-01	2021-12-31
TERMINATION OF ABRY MEZZANINE PARTNERS, L.P	P	2020-01-01	2021-12-31
TERMINATION OF ABRAMS CAPITAL PARTNERS II, L.P.	P	2020-01-01	2021-12-31
PASS THRU INVESTMENTS REPORTED ON SCH K-1	P	2020-01-02	2020-12-31
ADJUST FOR IRC SEC 1202 ELIGIBLE GAIN EXCLUSION - PASS THRU INVESTMENTS	P	2020-01-03	2020-12-31

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 108,216,527		51,169,179	57,047,348
<b>b</b> 151,945,950		148,434,202	3,511,748
<b>c</b>		232,888	-232,888
<b>d</b>		370,643	-370,643
<b>e</b> 9,872,383		11,017,429	-1,145,046
6,267,912		54,045,127	-47,777,215
4,530,347		10,381,915	-5,851,568
9,170,272		16,853,455	-7,683,183
2,167,329		2,904,447	-737,118
561,537		551,986	9,551
26,786,678		26,786,678	0
507,755		586,988	-79,233
189,488		91,855	97,633
22,773			22,773
2,263,200			2,263,200
824,235		824,235	0
1,048,824		1,048,824	0
874,980		874,980	0
47,218		44,694	2,524
29,700			29,700
73,521,384			73,521,384
		445,634	-445,634

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any	
<b>a</b>			57,047,348
<b>b</b>			3,511,748
<b>c</b>			-232,888
<b>d</b>			-370,643
<b>e</b>			-1,145,046
			-47,777,215
			-5,851,568
			-7,683,183
			-737,118
			9,551
			0
			-79,233
			97,633
			22,773
			2,263,200
			0
			0
			0
			2,524
			29,700
			73,521,384
			-445,634

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	72,183,333
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	<b>3</b>	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here [ ] and enter [ ] "N/A" on line 1.
1a Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
b Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
2 Add lines 1 and 2.
3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
4 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-
5 Credits/Payments:
6a 2021 estimated tax payments and 2020 overpayment credited to 2021
6b Exempt foreign organizations—tax withheld at source
6c Tax paid with application for extension of time to file (Form 8868)
6d Backup withholding erroneously withheld
7 Total credits and payments. Add lines 6a through 6d
8 Enter any penalty for underpayment of estimated tax. Check here [x] if Form 2220 is attached.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax Refunded

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. (2) On foundation managers.
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
By language in the governing instrument, or
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered (see instructions)
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021?
10 Did any persons become substantial contributors during the tax year?

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.BROADFOUNDATION.ORG
14 The books are in care of JULIE BAKER Telephone no. (310) 954-5026 Located at 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES CA 90071 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b> During the year did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<b>5a(1)</b>		<b>No</b>
<b>(2)</b> Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<b>5a(2)</b>		<b>No</b>
<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<b>5a(3)</b>		<b>No</b>
<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<b>5a(4)</b>	<b>Yes</b>	
<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<b>5a(5)</b>		<b>No</b>
<b>b</b> If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	<b>5b</b>		<b>No</b>
<b>c</b> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>			
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<b>5d</b>	<b>Yes</b>	
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<b>6a</b>		<b>No</b>
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	<b>6b</b>		<b>No</b>
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<b>7a</b>		<b>No</b>
<b>b</b> If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	<b>7b</b>		
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<b>8</b>		<b>No</b>

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELI BROAD 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	CHAIRMAN (PART YEAR) 5.00	20,000	2,184	0
EDYTHE L BROAD 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	TRUSTEE 2.00	0	0	0
GERUN RILEY SEE STATEMENT 15 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	PRESIDENT, TRUSTEE 30.00	0	0	0
SUZANNE NORA JOHNSON 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	TRUSTEE 2.00	0	0	0
JAY WINTROB 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	TRUSTEE 2.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUSAN JACK 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	VICE PRESIDENT/CHIEF 32.00	212,000	26,131	0
SUE CHI 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	MANAGING DIRECTOR, P 40.00	192,600	17,101	0
SUZANNE EMMERLING 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	CHIEF COMMUNICATIONS 30.00	175,959	30,160	0
LOGAN CONTRERAS 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	DATA AND IMPACT OFFI 40.00	118,000	17,303	0

**Total** number of other employees paid over \$50,000. ▶ **0**

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
FAMILY OFFICE INVESTMENT SERVICES LLC 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	INVESTMENT SERVICES	1,857,104
FAMILY OFFICE FINANCIAL SERVICES LLC 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	FINANCE, ACCTG, TAX, HR & TECH	1,800,208
ESTOLANO ADVISORS 801 SOUTH GRAND AVENUE SUITE 530 LOS ANGELES, CA 90017	GRANT PROGRAM CONSULTING	167,351
CLARK NUBER PS 10900 NE 4TH STREET SUITE 1400 BELLEVUE, WA 98004	TAX PREP AND CONSULT SERVICES	136,241
CORVIDAE CONSULTING LLC 3271 AIRPORT ROAD 130 BOULDER, CO 80301	GRANT PROGRAM CONSULTING	133,335

**Total** number of others receiving over \$50,000 for professional services. . . . . ►

**Part VIII- Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

**Part VIII- Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	

**Total.** Add lines 1 through 3 . . . . . ▶ 0

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	196,337,825
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	322,668,483
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	1,805,753,790
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	2,324,760,098
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	2,324,760,098
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	34,871,401
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3.	<b>5</b>	2,289,888,697
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	114,494,435

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	114,494,435
<b>2a</b>	Tax on investment income for 2021 from Part V, line 5. . . . .	<b>2a</b>	2,586,676
<b>b</b>	Income tax for 2021. (This does not include the tax from Part V.). . . . .	<b>2b</b>	114,489
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	2,701,165
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	111,793,270
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	74,695
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	111,867,965
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	111,867,965

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	
<b>b</b>	Program-related investments—total from Part VIII-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4.	<b>4</b>	

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
<b>1</b> Distributable amount for 2021 from Part X, line 7				111,867,965
<b>2</b> Undistributed income, if any, as of the end of 2021:				
<b>a</b> Enter amount for 2020 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2021:				
<b>a</b> From 2016. . . . .	66,664,130			
<b>b</b> From 2017. . . . .	59,004,415			
<b>c</b> From 2018. . . . .	62,488,138			
<b>d</b> From 2019. . . . .	68,370,309			
<b>e</b> From 2020. . . . .	31,722,956			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	288,249,948			
<b>4</b> Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ <u>130,114,506</u>				
<b>a</b> Applied to 2020, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2021 distributable amount				111,867,965
<b>e</b> Remaining amount distributed out of corpus	18,246,541			
<b>5</b> Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	306,496,489			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	66,664,130			
<b>9</b> <b>Excess distributions carryover to 2022.</b> Subtract lines 7 and 8 from line 6a	239,832,359			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2017	59,004,415			
<b>b</b> Excess from 2018	62,488,138			
<b>c</b> Excess from 2019. . . . .	68,370,309			
<b>d</b> Excess from 2020	31,722,956			
<b>e</b> Excess from 2021	18,246,541			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
b 85% (0.85) of line 2a
c Qualifying distributions from Part XI, line 4 for each year listed
d Amounts included in line 2c not used directly for active conduct of exempt activities
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

Table with 5 columns: (a) 2021, (b) 2020, (c) 2019, (d) 2018, (e) Total. Rows correspond to lines 2a through 2e.

3 Complete 3a, b, or c for the alternative test relied upon:
a "Assets" alternative test—enter:
(1) Value of all assets
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed
c "Support" alternative test—enter:
(1) Total support other than gross investment income
(2) Support from general public and 5 or more exempt organizations
(3) Largest amount of support from an exempt organization
(4) Gross investment income

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part I		Supplementary Information (continued)			Page 11	
3 Grants and Contributions Paid During the Year or Approved for Future Payment						
Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
Name and address (home or business)						
<b>a Paid during the year</b>						
PLACER CALLED HOME 2830 SOUTH CENTRAL AVENUE LOS ANGELES, CA 90011			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	6,000	
ADVANCEMENT PROJECT 1545 WILSHIRE BLVD SUITE 800 LOS ANGELES, CA 90017			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	10,000	
ALLIANCE COLLEGE-READY PUBLIC SCHOOLS FOUNDATION PO BOX 86609 LOS ANGELES, CA 90086			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	165,000	
ALTA SEA AT THE PORT OF LOS ANGELES 222 WEST 6TH STREET SUITE 1010 SAN PEDRO, CA 90731			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	6,460	
AQUARIUM OF THE PACIFIC 100 AQUARIUM WAY LONG BEACH, CA 90802			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	13,083	
ASIAN AMERICANS ADVANCING JUSTICE 10901 ANGELE SUITE 300 LOS ANGELES, CA 90017			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	75,000	
BEST BUDDIES INTERNATIONAL INC 100 SE 2ND STREET SUITE 2200 MIAMI, FL 33131			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	2,500	
BROAD INSTITUTE INC 7 CAMBRIDGE CTR CAMBRIDGE, MA 02142			PC	SCI & MED RESEARCH - TO SUPPORT BIOMEDICAL RESEARCH AND GENOMIC RESEARCH	36,243,742	
BROAD INSTITUTE OF TECHNOLOGY 1200 EAST CALIFORNIA BLVD PASADENA, CA 91125			PC	ESTABLISH THE HONORARY ENDOWED DAVID BALTIMORE PROFESSORSHIP	1,000,000	
CALIFORNIA SCIENCE CENTER FOUNDATION 700 EXPOSITION PARK DRIVE LOS ANGELES, CA 90037			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	38,000	
CASA OF LOS ANGELES 201 CENTRE PLAZA DR SUITE 1100 MONTEREY PARK, CA 91754			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	3,000	
CEDARS-SINAI MEDICAL CENTER 8700 BEVERLY BLVD SUITE 2416 LOS ANGELES, CA 90048			PC	SCI & MED RESEARCH - INVESTMENTS TO ADVANCE SCIENTIFIC AND MEDICAL RESEARCH	30,000	
CHARTER FUND INC DBA CHARTER SCHOOL GROWTH FUND 10901 WEST 120TH AVENUE SUITE 450 BROOMFIELD, CO 80021			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	600,000	
CHILDREN'S DEFENSE FUND 840 FIRST ST NE SUITE 300 WASHINGTON, DC 20002			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	5,000	
CITY OF TORRANCE 3201 PLAZA DEL AMO TORRANCE, CA 90503			GOV	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	3,604	
CITY YEAR INC 287 COLUMBUS AVE BOSTON, MA 02116			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	1,000	
CLINICA MONSIEUR OSCAR A ROMERO 123 SOUTH ALVARADO STREET LOS ANGELES, CA 90057			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	2,500	
COLORADO SCHOOL OF MINES FOUNDATION 1812 ILLINOIS ST GOLDEN, CO 80101			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	1,000	
COLUMBIA MEMORIAL SPACE SCIENCE LEARNING CENTER 12400 COLUMBIA WAY DOWNEY, CA 90242			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	18,522	
COMMUNITY COALITION FOR SUBSTANCE ABUSE PREVENTION & TREATMENT 8101 S VERMONT AVENUE LOS ANGELES, CA 90044			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	25,000	
COMMUNITY INITIATIVES 1000 BROADWAY SUITE 480 OAKLAND, CA 94607			PC	PATHWAYS - INVESTMENT TO CREATE PATHWAYS TO FAMILY WAGE-EARNING JOBS IN LOS ANGELES	250,000	
COMMUNITY PARTNERS 1000 N ALAMEDA STREET SUITE 240 LOS ANGELES, CA 90012			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	10,000	
COMMUNITY PARTNERS 1000 N ALAMEDA STREET SUITE 240 LOS ANGELES, CA 90012			PC	PATHWAYS - INVESTMENT TO CREATE PATHWAYS TO FAMILY WAGE-EARNING JOBS IN LOS ANGELES	200,000	
COMMUNITY PARTNERS 1000 N ALAMEDA STREET SUITE 240 LOS ANGELES, CA 90012			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	11,132	
CORO SOUTHERN CALIFORNIA INC 1000 N ALAMEDA STREET SUITE 240 LOS ANGELES, CA 90012			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	5,000	
DISCOVERY SCIENCE CENTER OF LOS ANGELES 11800 FOOTHILL BLVD SYLMAR, CA 911342			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	62,260	
DIY GIRLS PO BOX 330662 PASADENA, CA 91133			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	115,000	
DOHENY EYE INSTITUTE 150 NORTH ORANGE GROVE 8001 CRENSHAW BLVD PASADENA, CA 91103			PC	SCI & MED RESEARCH - INVESTMENT TO SUPPORT ADVANCE SCIENTIFIC AND MEDICAL RESEARCH	5,000	
ECONOMIC DEVELOPMENT CORPORATION OF LOS ANGELES 444 S FLOWER ST 37TH FLOOR 333 SOUTH BROADWAY LOS ANGELES, CA 90071			PC	PATHWAYS - INVESTMENT TO CREATE PATHWAYS TO FAMILY WAGE-EARNING JOBS IN LOS ANGELES	1,000	
EDVOICE INSTITUTE FOR RESEARCH AND EDUCATION 1107 9TH STREET SUITE 680 SACRAMENTO, CA 95814			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	160,000	
EMERALD CITIES COLLABORATIVE INC 1140 CONNECTICUT AVENUE SUITE 900B WASHINGTON, DC 20036			PC	PATHWAYS - INVESTMENT TO CREATE PATHWAYS TO FAMILY WAGE-EARNING JOBS IN LOS ANGELES	250,000	
ENCORPS 2121 AVENUE OF THE STARS SUITE 2020 LOS ANGELES, CA 90067			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	100,000	
ENRICHLA 2173 CENHURST DR LOS ANGELES, CA 90027			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	25,000	
ESPERANZA COMMUNITY HOUSING CORPORATION 3655 S GRAND AVE SUITE 280 LOS ANGELES, CA 90007			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	160,000	
FIRST PLACE FOR YOUTH 4261 17TH STREET SUITE 100 OAKLAND, CA 94612			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	2,500	
FORDHAM UNIVERSITY 150 W 42ND STREET NEW YORK, NY 10023			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	25,000	
FRIENDS OF THE LOS ANGELES RIVER 570 W AVE 26 SUITE 250 LOS ANGELES, CA 90065			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	5,693	
FULFILLMENT FUND 6100 WILSHIRE BLVD SUITE 600 LOS ANGELES, CA 90048			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	5,000	
GEFFEN PLAYHOUSE 10886 LE COITE AVENUE LOS ANGELES, CA 90024			PC	ARTS - INVESTMENT TO INCREASE ACCESS TO THE VISUAL, PERFORMING, AND LITERARY ARTS	3,000	
GREAT PUBLIC SCHOOLS NOW 1150 S OLIVE STREET SUITE 1325 LOS ANGELES, CA 90015			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	3,750,000	
GREEN DOT PUBLIC SCHOOLS 1149 SOUTH HILL STREET SUITE 600 LOS ANGELES, CA 90015			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	250,000	
HEAL THE BAY 1444 9TH STREET SANTA MONICA, CA 90401			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	5,000	
HIDDEN GENIUS PROJECT 234 TELEGRAPH AVENUE OAKLAND, CA 94609			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	50,000	
HOMEBODY INDUSTRIES 130 WEST BRUNO STREET LOS ANGELES, CA 90012			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	50,000	
HOMEBODY INDUSTRIES 130 WEST BRUNO STREET LOS ANGELES, CA 90012			PC	PATHWAYS - INVESTMENT TO CREATE PATHWAYS TO FAMILY WAGE-EARNING JOBS IN LOS ANGELES	2,500	
HOWARD UNIVERSITY 2244 10TH STREET NW ROOM 302 WASHINGTON, DC 20059			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	1,000,000	
INNERCITY STRUGGLE 3467 WHITTIER BOULEVARD LOS ANGELES, CA 90023			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	15,000	
INNOVATE PUBLIC SCHOOLS 1400 PARKWOOD AVENUE SUITE 240 SAN JOSE, CA 95126			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	100,000	
INTERNATIONAL CREATIVE CLASS ALLIANCE 201 SOUTH LAKE AVENUE STE 500 PASADENA, CA 91101			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	64,035	
JOB MOVE AMERICA 525 S HEWITT ST LOS ANGELES, CA 90013			PC	PATHWAYS - INVESTMENT TO CREATE PATHWAYS TO FAMILY WAGE-EARNING JOBS IN LOS ANGELES	200,000	
JOHN BURTON ADVOCATES FOR YOUTH 235 MONTGOMERY STREET SUITE 1142 SAN FRANCISCO, CA 94104			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	1,000	
KIDSPACE A PARTICIPATORY MUSEUM 480 NORTH ARROYO BLVD PASADENA, CA 91103			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	24,120	
KING HARBOR BOATING FOUNDATION PO BOX 10003 TORRANCE, CA 90278			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	14,090	
KIPP LA SCHOOLS 3601 EAST FIRST STREET LOS ANGELES, CA 90063			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	5,000	
KIPP SOCIAL PUBLIC SCHOOLS 3601 EAST FIRST STREET LOS ANGELES, CA 90063			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	100,000	
LA PROMISE FUND 1933 S BROADWAY SUITE 1108 LOS ANGELES, CA 90007			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	325,000	
LA'S BEST 200 NORTH SPRING STREET SUITE M-120 LOS ANGELES, CA 90012			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	310,000	
LEGAL AID FOUNDATION OF LOS ANGELES 1102 CRENSHAW BLVD LOS ANGELES, CA 90019			PC	CIVIC AND COMMUNITY - TO SUPPORT CAPITAL CAMPAIGN FOR A NEW OFFICE BUILDING	40,000	
LET US INC 1133 E COMPTON BOULEVARD COMPTON, CA 90221			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	500	
LEUKEMIA & LYMPHOMA SOCIETY INC 3 INTERNATIONAL DRIVE SUITE 200 RYE BROOK, NY 10573			PC	SCI & MED RESEARCH - INVESTMENT TO ADVANCE SCIENTIFIC AND MEDICAL RESEARCH	15,000	
LIBRARY FOUNDATION OF LOS ANGELES 630 WEST 5TH STREET LOS ANGELES, CA 90071			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	5,000	
LOS ANGELES ALLIANCE FOR A NEW ECONOMY 548 S SPRING STREET SUITE 630 LOS ANGELES, CA 90013			PC	PATHWAYS - INVESTMENT TO CREATE PATHWAYS TO FAMILY WAGE-EARNING JOBS IN LOS ANGELES	350,000	
LOS ANGELES AUDUBON SOCIETY INC 3791 WADE STREET LOS ANGELES, CA 90066			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	1,692	
LOS ANGELES CLEANTECH INCUBATOR 525 S HEWITT ST LOS ANGELES, CA 90013			PC	PATHWAYS - INVESTMENT TO CREATE PATHWAYS TO FAMILY WAGE-EARNING JOBS IN LOS ANGELES	750,000	
LOS ANGELES COUNTY MUSEUM OF NATURAL HISTORY FOUNDATION 900 EXPOSITION BLVD LOS ANGELES, CA 90007			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	8,184	
LOS ANGELES MARITIME INSTITUTE BERTH 73 SUITE 2 SAN PEDRO, CA 90731			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	35,336	
LOS ANGELES PHILHARMONIC ASSOCIATION 1514 WEST 6TH AVENUE LOS ANGELES, CA 90012			PC	ARTS - INVESTMENT TO INCREASE ACCESS TO THE VISUAL, PERFORMING, AND LITERARY ARTS	1,000	
MADISON PROJECT 1900 PICO BLVD SANTA MONICA, CA 90405			PC	ARTS - ENDOWMENT FOR WEST LOS ANGELES THEATER THE BROAD STAGE	5,000,000	
MADISON PROJECT 1900 PICO BLVD SANTA MONICA, CA 90405			PC	ARTS - TO SUPPORT WEST LOS ANGELES THEATER THE BROAD STAGE	200,000	
MARINE MAMMAL CARE CENTER LOS ANGELES 3601 GAFFEY STREET 8 SAN PEDRO, CA 90731			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	3,278	
MICHIGAN STATE UNIVERSITY 450 ADMINISTRATION BLDG EAST LANSING, MI 48824			PC	EDUCATION - ENDOWMENT FOR THE ELI BROAD COLLEGE OF EDUCATION	3,000,000	
MICHIGAN STATE UNIVERSITY 450 ADMINISTRATION BLDG EAST LANSING, MI 48824			PC	EDUCATION - SUPPORT FOR THE CONSTRUCTION OF THE GRADUATE PROGRAM BUILDING	2,000,000	
MICHIGAN STATE UNIVERSITY 520 NORTH BUSINESS COMPLEX EAST LANSING, MI 48824			PC	EDUCATION - ENDOWMENT FOR ELI AND EDYTHE BROAD DEAN OF BUSINESS SCHOOL	5,250,000	
MOUNTAIN AND SEA EDUCATIONAL ADVENTURES PO BOX 950 SAN PEDRO, CA 90733			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	36,144	
MUSEUM OF MODERN ART 11 WEST 53RD STREET NEW YORK, NY 10019			PC	ARTS - INVESTMENT TO INCREASE ACCESS TO THE VISUAL, PERFORMING, AND LITERARY ARTS	5,000,000	
NATIONAL AUDUBON SOCIETY INC 220 MONTGOMERY STREET SUITE 1000 SAN FRANCISCO, CA 94104			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	1,979	
OCEANOGRAPHIC TEACHING STATIONS INC 2 MANHATTAN BEACH BOULEVARD MANHATTAN BEACH, CA 90266			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	45,782	
ONEOC 1901 4TH STREET SUITE 100 SANTA ANA, CA 92705			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	10,000	
PACIFIC BATTLESHIP CENTER 250 SOUTH HARBOR BOULEVARD SAN PEDRO, CA 90731			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	704	
PARTNERSHIP FOR CHILDREN AND YOUTH PO BOX 2847 EL CERRILLO, CA 94530			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	75,000	
PARTNERSHIP FOR LOS ANGELES SCHOOLS 1055 WILSHIRE BLVD SUITE 1850 LOS ANGELES, CA 90017			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	350,000	
PLANNED PARENTHOOD LOS ANGELES 400 WEST 30TH STREET LOS ANGELES, CA 90007			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	505,000	
PROPEL AMERICA 800 BOYLSTON STREET PO BOX 990443 BOSTON, MA 02199			PC	PATHWAYS - INVESTMENT TO CREATE PATHWAYS TO FAMILY WAGE-EARNING JOBS IN LOS ANGELES	100,000	
PUBLIC HEALTH INSTITUTE 555 12TH STREET 10TH FLOOR OAKLAND, CA 94607			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	150,000	
PUBLIC LEARNING CENTER 501 SOUTH BOYLE AVENUE LOS ANGELES, CA 90033			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	2,500	
REGENTS OF THE UNIVERSITY OF CALIFORNIA 1608 FOURTH STREET SUITE 220 BERKELEY, CA 94710			PC	ENVIRONMENT - INVESTMENT TO INCREASE HEALTHY LIVING ENVIRONMENTS, PARTICULARLY FOR MARGINALIZED COMMUNITIES	400,000	
RESOURCE CONSERVATION DISTRICT OF THE SANTA MONICA MOUNTAINS 540 S TOPANGA CANYON BLVD TOPANGA, CA 90290			GOV	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	15,113	
RESOURCES LEGACY FUND 555 CAPITOL MALL SUITE 1095 SACRAMENTO, CA 95814			PC	ENVIRONMENT - INVESTMENT TO INCREASE HEALTHY LIVING ENVIRONMENTS, PARTICULARLY FOR HISTORICALLY MARGINALIZED COMMUNITIES	2,500,000	
SAINT MARY'S HOSPITAL FOUNDATION 1328 22ND STREET SANTA MONICA, CA 90404			PC	SCI & MED RESEARCH - INVESTMENT TO ADVANCE SCIENTIFIC AND MEDICAL RESEARCH	10,000	
SANTA MONICA MOUNTAINS FUND 40114TH STREET SUITE 100 THOUSAND OAKS, CA 91360			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	2,520	
SELF-HELP GRAPHICS AND ARTS INC 1300 E 1ST STREET LOS ANGELES, CA 90033			PC	ARTS - INVESTMENT TO INCREASE ACCESS TO THE VISUAL, PERFORMING, AND LITERARY ARTS	1,000	
SILICON SCHOOLS FUND INC 177 BROADWAY SUITE 300 OAKLAND, CA 94607			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	1,000,000	
SKIRBALL CULTURAL CENTER 2701 NORTH SEPULVEDA BOULEVARD LOS ANGELES, CA 90049			PC	ARTS - INVESTMENT TO INCREASE ACCESS TO THE VISUAL, PERFORMING, AND LITERARY ARTS	30,000	
SOUTHERN CALIFORNIA GRANTMAKERS 1000 NORTH ALAMEDA STREET SUITE 230 LOS ANGELES, CA 90012			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	65,000	
SOUTHERN CALIFORNIA PUBLIC RADIO 474 SOUTH RAYMOND AVENUE PASADENA, CA 91105			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	1,000	
THE 5 CYRES INSTITUTE PO BOX 100 SANTA MONICA, CA 90409			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	9,735	
THE BARACK OBAMA FOUNDATION 5235 SOUTH HARPER COURT SUITE 1140 CHICAGO, IL 60615			PC	CIVIC AND COMMUNITY - GENERAL SUPPORT PLEDGE TO HELP CREATE THE OBAMA CENTER AT THE UNIVERSITY OF CHICAGO	200,000	
THE BROAD ART FOUNDATION 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071			POF	ARTS - TO SUPPORT ART LENDING ACTIVITIES	28,000,000	
THE BROAD CENTER 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071			PC	EDUCATION - TO DEVELOP AND SUPPORT LEADERS AND MANAGERS OF PUBLIC SCHOOLS IN DISTRICTS, CHARTER MANAGEMENT ORGS AND STATE AND FEDERAL EDUCATION AGENCIES	300,000	
THE BROAD 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071			POF	ARTS - GENERAL SUPPORT PLEDGE	9,520,740	
THE DETROIT INSTITUTE OF ARTS 2001 WOODWARD AVENUE DETROIT, MI 48202			PC	ARTS - INVESTMENT TO INCREASE ACCESS TO THE VISUAL, PERFORMING, AND LITERARY ARTS	100,000	
THE GREENLINING INSTITUTE 3001 14TH STREET 2ND FLOOR OAKLAND, CA 94612			PC	PATHWAYS - INVESTMENT TO CREATE PATHWAYS TO FAMILY WAGE-EARNING JOBS IN LOS ANGELES	255,000	
THE LOS ANGELES TRUST FOR CHILDREN'S HEALTH 333 SOUTH BROADWAY 29TH FLOOR LOS ANGELES, CA 90017			PC	CIVIC AND COMMUNITY - INVESTMENT TO SUPPORT PUBLIC PRIVATE PARTNERSHIPS, CIVIC OR COMMUNITY-BASED CHARITABLE INITIATIVES	15,000	
THE MAYOR'S FUND FOR LOS ANGELES 200 N SPRING ST SUITE 305B LOS ANGELES, CA 90012			PC	SKILLS - INVESTMENT TO EQUIP YOUNG PEOPLE WITH SKILLS, TRAINING, AND EXPERIENCES TO THRIVE PERSONALLY AND PROFESSIONALLY	100,000	

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue:
a RETURNED GRANTS
b SOFTWARE LIMITATION: REVERSE GILTI INVEST INCOME FLOWING THRU AS BOOK
c SECTION 951A GILTI
d
e
12 Subtotal. Add columns (b), (d), and (e)
13 Total. Add line 12, columns (b), (d), and (e).

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for program service revenue, interest on investments, and other revenue.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.



## **Additional Data**

[Return to Form](#)

**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

## TY 2021 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHE BROAD FOUNDATION

**EIN:** 95-4686318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT AND TAX FEES	246,057	68,532		163,901

Name: THE ELI AND EDYTHE BROAD FOUNDATION

EIN: 95-4686318

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
THE BROAD	300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	2018-01-01	1,862,876	THE 2018 ASSIGNMENT OF PROGRAM-RELATED INVESTMENT TO SUPPORT VISITORSHIP AND AUDIENCE ENGAGEMENT. SEE HOPE STREET RESTAURANTS, LLC EXPENDITURE RESPONSIBILITY REPORT FOR CHARITABLE PURPOSE OF INVESTMENT.	1,862,876	TO OUR KNOWLEDGE, NO FUNDS HAVE BEEN DIVERTED	10/10/2019, 8/17/2020, 9/17/2021		
HOPE STREET RESTAURANTS LLC	222 S HOPE STREET LOS ANGELES, CA 90012	2014-04-09	1,436,727	AN EQUITY PRI TO SUPPORT THE DEVELOPMENT OF GRAND AVE. IN DOWNTOWN L.A. BY BUILDING AND OPERATING A RESTAURANT ON THE PUBLIC PLAZA ADJACENT TO THE BROAD MUSEUM AND CENTRALLY LOCATED TO PUBLIC ARTS AND CULTURAL DESTINATIONS. THE CHARITABLE GOALS AND ACTIVITIES INCLUDE: 1) SUPPORTING THE BROAD MUSEUM BY PROVIDING FOOD SERVICES TO ITS STAFF & VISITORS, AND BY ENHANCING THE BROAD'S PUBLIC PROGRAMS (FOR EXAMPLE, BY CONDUCTING FOOD EDUCATION TALKS FOR CHILDREN AS PART OF THE BROAD'S "FAMILY DAY AND BY PROVIDING REFRESHMENTS FOR THE BROAD'S "SUMMER HAPPENINGS"); 2) ATTRACTING A NEW, ECONOMICALLY AND CULTURALLY DIVERSE POPULATION TO GRAND AVENUE BY CREATING A RELEVANT, AND WELCOMING AMENITY; 3) THEREBY HELPING TO BUILD A BROADER-BASED AUDIENCE FOR THE BROAD AND THE OTHER CULTURAL INSTITUTIONS ON GRAND AVENUE; 4) PROVIDING JOB TRAINING TO LOW-INCOME AND AT-RISK INDIVIDUALS; AND 5)PROVIDING CHARITABLE PROGRAMS TO LOCAL SCHOOLS. THE INVESTMENT WAS CONTRIBUTED TO THE BROAD IN JANUARY 2018.	1,436,727	TO OUR KNOWLEDGE, NO FUNDS HAVE BEEN DIVERTED	11/8/2016, 10/1/2017, 9/24/2018, 10/10/2019, 8/17/2020, 9/17/2021, 10/1/2022		
PARTICIPANT FOUNDATION	335 MAPLE DRIVE SUITE 245 BEVERLY HILLS, CA 90210	2019-05-03	90,000	EDUCATION - TEACHER WORKSHOPS FOR PUBLIC SCHOOLS	90,000	TO OUR KNOWLEDGE, NO FUNDS HAVE BEEN DIVERTED	9/9/2020, 8/17/2021		
PARTICIPANT FOUNDATION	335 MAPLE DRIVE SUITE 245 BEVERLY HILLS, CA 90210	2020-10-16	7,889	EDUCATION - TEACHER WORKSHOPS FOR PUBLIC SCHOOLS	7,889	TO OUR KNOWLEDGE, NO FUNDS HAVE BEEN DIVERTED	8/17/2021		
THE BROAD	300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	2020-05-18	9,316,511	ARTS - GENERAL SUPPORT	9,316,511	TO OUR KNOWLEDGE, NO FUNDS HAVE BEEN DIVERTED	8/15/2021		
THE BROAD	300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	2021-05-03	7,600,000	ARTS - GENERAL SUPPORT	7,600,000	TO OUR KNOWLEDGE, NO FUNDS HAVE BEEN DIVERTED	6/23/2022		
THE BROAD	300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	2021-12-22	1,920,740	SUPPORTING MUSEUM OPERATIONS AND INCREASED COSTS DUE TO INFLATION	1,920,740	TO OUR KNOWLEDGE, NO FUNDS HAVE BEEN DIVERTED	6/23/2022		
THE BROAD ART FOUNDATION	300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	2021-12-01	28,000,000	ARTS - TO SUPPORT ART LENDING ACTIVITIES	28,000,000	TO OUR KNOWLEDGE, NO FUNDS HAVE BEEN DIVERTED	10/3/2022		
CHARTER SCHOOL GROWTH FUND	10901 W 120TH AVE SUITE 450 BROOMFIELD, CO 80021	2019-06-16	600,000	LOS ANGELES AND NATIONAL FUND SUPPORT	600,000	TO OUR KNOWLEDGE, NO FUNDS HAVE BEEN DIVERTED	04/30/2020, 04/29/2022		

# TY 2021 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHE BROAD FOUNDATION

**EIN:** 95-4686318

Identifier	Return Reference	Explanation
	FORM 990PF, PART VI-B, LINE 1A(3)	STATEMENTS REGARDING ACTIVITIES FOR WHICH FORM 4720 MAY BE REQUIREDPART VI-B, LINE 1A(3)THERE ARE DISQUALIFIED PERSONS WHO FURNISH THE FOUNDATION WITH IN-KIND SERVICES IN ORDER TO GOVERN THE FOUNDATION'S CHARITABLE ACTIVITIES. THE SERVICES ARE PROVIDED FREE OF CHARGE. THESE ACTIVITIES ARE NOT AN ACT OF SELF-DEALING AS CODIFIED IN IRC SECTION 4941(D)(2)(C).
	PART VII, OFFICERS, DIRECTORS, TRUSTEES, AND FOUNDATION MANAGERS	MS. RILEY'S COMPENSATION IS PART OF THE FEES CHARGED BY FAMILY OFFICE FINANCIAL SERVICES, LLC (FOFS). THE FEES CHARGED BY FOFS ARE BASED ON AN ALLOCATION OF TIME THAT MS. RILEY AND OTHER EMPLOYEES DEVOTE TO THE ELI AND EDYTHE BROAD FOUNDATION.
	FORM 990-PF, PART VI-A, LINE 11	<p>SCHEDULE OF INFORMATION REGARDING TRANSFERS TO A CONTROLLED ENTITYNAME AND ADDRESS OF CONTROLLED ENTITY:ASHTON HOLDINGS300 SOUTH GRAND AVEANUE, SUITE 1800LOS ANGELES, CA 90071EMPLOYER IDENTIFICATION NUMBER:98-0579270DESCRIPTION OF TRANSFER:DISTRIBUTION FROM UNDERLYING PARTNERSHIPAMOUNT OF TRANSFER:225,241-----</p> <p>-----SCHEDULE OF INFORMATION REGARDING TRANSFERS TO A CONTROLLED ENTITYNAME AND ADDRESS OF CONTROLLED ENTITY:RREF FOUNDATION INVESTORS, LP200 SOUTH BISCAYNE BLVD SUITE 3550MIAMI, FL 33131EMPLOYER IDENTIFICATION NUMBER:27-4027025DESCRIPTION OF TRANSFER:DISTRIBUTIONAMOUNT OF TRANSFER:718,008-----</p> <p>-----SCHEDULE OF INFORMATION REGARDING TRANSFERS TO A CONTROLLED ENTITYNAME AND ADDRESS OF CONTROLLED ENTITY:SOF-VIII INVESTOR XIV5 OLD BROAD STREETLONDON, UK EC2N 1DWEMPLOYER IDENTIFICATION NUMBER:98-0590326DESCRIPTION OF TRANSFER:DISTRIBUTION FROM UNDERLYING PARTNERSHIPAMOUNT OF TRANSFER:20,770</p>

**TY 2021 IRS 990 e-File Render****Name:** THE ELI AND EDYTHE BROAD FOUNDATION**EIN:** 95-4686318

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COURSERA	94,167	94,167
AIRBNB	21,345,017	21,345,017
QUANTUMSPACE CORP	216,774	216,774
ROBLOX (RBLX)	3,954,226	3,954,226
SNOWFLAKE	8,579,183	8,579,183
VIRGIN GALACTIC HOLDINGS	2,024,260	2,024,260
PROCORE TECHNOLOGIES	1,828,754	1,828,754
OLO INC	197,903	197,903
DOORDASH	2,684,816	2,684,816
LEGALZOOM	113,101	113,101
AMAZON	107,372,417	107,372,417
ALIBABA	20,455,638	20,455,638
DATADOG	8,149,957	8,149,957
UBER	5,457,693	5,457,693

**TY 2021 IRS 990 e-File Render****Name:** THE ELI AND EDYTHE BROAD FOUNDATION**EIN:** 95-4686318

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
EQUITY SECURITES	FMV	177,793,208	177,793,208
INTERNATIONAL EQUITY	FMV	324,729,124	324,729,124
MULTI STRATEGY FUNDS	FMV	177,187,430	177,187,430
EQUITY HEDGE FUNDS	FMV	153,197,233	153,197,233
EVENT/DISTRESSED FUNDS	FMV	155,115	155,115
DISTRESSED PRIVATE EQUITY	FMV	125,132,479	125,132,479
ENERGY FUNDS	FMV	16,990,252	16,990,252
HIGH YIELD FUNDS	FMV	41,769,478	41,769,478
LBO FUNDS	FMV	459,884,647	459,884,647
REAL ESTATE FUNDS AND OTHER HARD ASSETS	FMV	73,281,141	73,281,141
SECONDARIES FUNDS	FMV	2,278,546	2,278,546
VENTURE CAPITAL	FMV	274,357,136	274,357,136
DERIVATIVES	FMV	2,701,684	2,701,684
INTERNATIONAL FIXED INCOME	FMV	34,514,770	34,514,770

# TY 2021 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHE BROAD FOUNDATION

**EIN:** 95-4686318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	63,015	0		65,904

# TY 2021 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHE BROAD FOUNDATION

**EIN:** 95-4686318

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROGRAM RELATED INVESTMENTS	3,000,000	3,000,000	3,000,000
OTHER CURRENT ASSETS	11,144	3,489	3,489
INVESTMENT REDEMPTION RECEIVABLE	5,680,588	4,313,445	4,313,445
INTEREST RECEIVABLE	6,464	1,442	1,442
PAYROLL SUSPENSE	1,345	1,345	1,345

**TY 2021 IRS 990 e-File Render****Name:** THE ELI AND EDYTHE BROAD FOUNDATION**EIN:** 95-4686318

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANT RELATED BANK FEES	16,320	0		16,320
OFFICE AND ADMINISTRATIVE EXPENSE	102,632	0		57,609
MEETINGS & CONFERENCES	1,765	0		1,765
MISCELLANEOUS	5,003	0		0
INSURANCE	32,040	0		32,040
PASS THROUGH OTHER INVESTMENT EXPENSES	0	7,940,631		0
CHILD WELFARE EXPENSES	8,749	0		8,749
MEDIA	11,007	0		9,810
BUSINESS GIFTS	442	0		442
COMMUNICATION MATERIALS	113	0		113

# TY 2021 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHE BROAD FOUNDATION

**EIN:** 95-4686318

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME	920,779	0	920,779
OTHER INVESTMENT INCOME - PARTNERSHIP PASS THROUGH	0	4,659,535	0
SUBPART F INCOME	0	25,034	0
TAXABLE CONTRIBUTIONS	0	101,319,273	0
RETURNED GRANTS	74,695		74,695
SOFTWARE LIMITATION: REVERSE GILTI INVEST INCOME FLOWING THRU AS BOOK	-14,699		-14,699
SECTION 951A GILTI	14,699	14,699	14,699

## TY 2021 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHE BROAD FOUNDATION

**EIN:** 95-4686318

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	191,442,347

## TY 2021 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHE BROAD FOUNDATION

**EIN:** 95-4686318

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED TAX LIABILITY	13,493,282	16,177,791

**TY 2021 IRS 990 e-File Render****Name:** THE ELI AND EDYTHE BROAD FOUNDATION**EIN:** 95-4686318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	3,655,506	2,058,358		0
SERVICE FEES	1,620,187	0		1,620,187
ADMINISTRATION	4,060	0		0
PROGRAM SUPPORT	480,169	0		422,540
PUBLIC RELATIONS	52,500	0		92,500
TECHNOLOGY	15,358	0		45,362
GRANT RELATED PROFESSIONAL FEES	2,000	0		0
OTHER PROFESSIONAL FEES	4,122	0		21,720
RECRUITING	67,650	0		71,772

## TY 2021 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHER BROAD FOUNDATION

**EIN:** 95-4686318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE AND DEFERRED TAX	5,998,294	0		0
STATE TAXES AND FILING FEES	342,725	0		225
FOREIGN TAXES	0	383,839		0

## TY 2021 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHE BROAD FOUNDATION

**EIN:** 95-4686318

Name	US / Foreign Address	EIN	Description	Amount
ASHTON HOLDINGS	300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	98-0579270	DISTRIBUTION FROM UNDERLYING PARTNERSHIP	0
RREF FOUNDATION INVESTORS LP	200 SOUTH BISCAYNE BLVD SUITE 3550 MIAMI, FL 33131	27-4027025	DISTRIBUTION	0
SOF-VIII INVESTOR XIV	5 OLD BROAD STREET LONDON EC2N 1DW UK	98-0590326	DISTRIBUTIONS FROM UNDERLYING PARTNERSHIP	0
<b>Total</b>				964,019