

For calendar year 2021, or tax year beginning 01-01-2021 , and ending 12-31-2021

Name of foundation THE MARILYN AND JEFFREY KATZENBERG FOUNDATION		A Employer identification number 95-4513461	
Number and street (or P.O. box number if mail is not delivered to street address) 11400 W OLYMPIC BLVD 550	Room/suite	B Telephone number (see instructions) (310) 481-3513	
City or town, state or province, country, and ZIP or foreign postal code LOS ANGELES, CA 900641551		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>12,272,341</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	368,762	368,762		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,025,034			
	b Gross sales price for all assets on line 6a <u>2,603,471</u>				
	7 Capital gain net income (from Part IV, line 2) . . .		1,025,034		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	117,800	117,800		
	12 Total. Add lines 1 through 11	1,511,596	1,511,596		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	75,844	0		0
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	173,349	0		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	5,594	5,594		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	3,200	0		0
	22 Printing and publications				
	23 Other expenses (attach schedule)	63,980	63,944		0
	24 Total operating and administrative expenses. Add lines 13 through 23	321,967	69,538		0
	25 Contributions, gifts, grants paid	2,694,800			2,694,800
	26 Total expenses and disbursements. Add lines 24 and 25	3,016,767	69,538		2,694,800
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-1,505,171			
	b Net investment income (if negative, enter -0-)		1,442,058		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		2,699,920	108,884	108,884
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ <u>20,513</u>				
		Less: allowance for doubtful accounts ▶ _____	13,723	20,513	20,513	
	4	Pledges receivable ▶ _____				
		Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____				
		Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____				
	Less: accumulated depreciation (attach schedule) ▶ _____					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)	12,464,989	13,544,064	12,142,944		
14	Land, buildings, and equipment: basis ▶ _____					
	Less: accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	15,178,632	13,673,461	12,272,341		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22).	0	0		
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ ☐				
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
		Foundations that do not follow FASB ASC 958, check here ▶ ☒				
	26	Capital stock, trust principal, or current funds	0	0		
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0		
	28	Retained earnings, accumulated income, endowment, or other funds	15,178,632	13,673,461		
	29	Total net assets or fund balances (see instructions)	15,178,632	13,673,461		
	30	Total liabilities and net assets/fund balances (see instructions) .	15,178,632	13,673,461		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	15,178,632
2	Enter amount from Part I, line 27a	2	-1,505,171
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	13,673,461
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	13,673,461

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a CHARLES SCHWAB - SHORT TERM	P	2020-07-16	2021-07-07
b CHARLES SCHWAB - SHORT TERM	P	2021-04-22	2021-10-29
c CHARLES SCHWAB - LONG TERM	P	2020-04-16	2021-06-03
d CHARLES SCHWAB - LONG TERM	P	2020-05-27	2021-06-15
e OWL ROCK TECHNOLOGY FINANCE	P	2018-06-01	2021-12-31
NZC GUGGENHEIM	P	2018-06-01	2021-12-31
CAPITAL GAINS DIVIDENDS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 56,775		39,900	16,875
b 477,723		473,431	4,292
c 1,507,549		982,171	525,378
d 81,642		78,863	2,779
e 88,617		4,072	84,545
43,439			43,439
347,726			347,726

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			16,875
b			4,292
c			525,378
d			2,779
e			84,545
			43,439
			347,726

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,025,034
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	}	3	

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter

Bracket for line 1a

"N/A" on line 1.

1a

Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)

All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)

b

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

Add lines 1 and 2.

3

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

Credits/Payments:

6

a 2021 estimated tax payments and 2020 overpayment credited to 2021

6a

61,508

b Exempt foreign organizations—tax withheld at source

6b

0

c Tax paid with application for extension of time to file (Form 8868)

6c

0

d Backup withholding erroneously withheld

6d

0

7

Total credits and payments. Add lines 6a through 6d

7

61,508

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

0

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

0

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

41,463

11

Enter the amount of line 10 to be: Credited to 2022 estimated tax Refunded

11

0

41,463

Part VI-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.

1b

No

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file Form 1120-POL for this year?.

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. \$ 0 (2) On foundation managers. \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

No

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
CA

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

Part VI-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>BRESLAUER RUTMAN ANDERSON INC</u> Telephone no. ▶ <u>(310) 481-3513</u> Located at ▶ <u>11400 W OLYMPIC BLVD 550 LOS ANGELES CA</u> ZIP+4 ▶ <u>900641551</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
c	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021? If "Yes," list the years ▶ 20____, 20____, 20____, 20____	2a		No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2)

Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

(4)

Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

c

Organizations relying on a current notice regarding disaster assistance check here

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Yes

No

5a(1)

No

5a(2)

No

5a(3)

No

5a(4)

No

5a(5)

No

5b

No

5d

6a

No

6b

No

7a

No

7b

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a)

Name and address

(b)

Title, and average hours per week devoted to position

(c)

Compensation (If not paid, enter -0-)

(d)

Contributions to employee benefit plans and deferred compensation

(e)

Expense account, other allowances

JEFFREY KATZENBERG

PRESIDENT

0

0

0

11400 W OLYMPIC BLVD

LOS ANGELES, CA 900641551

MARILYN KATZENBERG

SECRETARY, CFO

0

0

0

11400 W OLYMPIC BLVD

LOS ANGELES, CA 900641551

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a)

Name and address of each employee paid more than \$50,000

(b)

Title, and average hours per week devoted to position

(c)

Compensation

(d)

Contributions to employee benefit plans and deferred compensation

(e)

Expense account, other allowances

NONE

Total

number of other employees paid over \$50,000.

0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GONRING SPAHN & ASSOCIATES INC PO BOX 66280 LOS ANGELES,CA 90066	GRANT ADMINISTRATION & CONSULTING	173,349

Total number of others receiving over \$50,000 for professional services. 
0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	11,172,954
b	Average of monthly cash balances.	1b	1,873,748
c	Fair market value of all other assets (see instructions).	1c	1,799,966
d	Total (add lines 1a, b, and c).	1d	14,846,668
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	14,846,668
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	222,700
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	14,623,968
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	731,198

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	731,198
2a	Tax on investment income for 2021 from Part V, line 5.	2a	20,045
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	20,045
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	711,153
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	711,153
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	711,153

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				711,153
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.				
b From 2017.	108,288			
c From 2018.	3,554			
d From 2019.	501,214			
e From 2020.	2,049,961			
f Total of lines 3a through e.	2,663,017			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ 2,694,800				
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount				711,153
e Remaining amount distributed out of corpus	1,983,647			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,646,664			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	4,646,664			
10 Analysis of line 9:				
a Excess from 2017	108,288			
b Excess from 2018	3,554			
c Excess from 2019.	501,214			
d Excess from 2020	2,049,961			
e Excess from 2021	1,983,647			

a. If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)
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a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

MARILYN KATZENBERG

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOHN PAUL STEVENS FOUNDATION 3 EMBARCADERO CENTER 10TH FLOOR SAN FRANCISCO,CA 94111	NONE	501(C)(3)	CIVIC/COMMUNITY	50,000
ALLIANCE FOR CHILDREN'S RIGHTS 3333 WILSHIRE BLVD STE 550 LOS ANGELES,CA 90010	NONE	501(C)(3)	CHILDREN	5,000
SAG FOUNDATION 5757 WILSHIRE BLVD STE PH1 LOS ANGELES,CA 90036	NONE	501(C)(3)	ARTS	125,000
CITYYEAR 606 S OLIVE ST 2ND FLOOR LOS ANGELES,CA 90014	NONE	501(C)(3)	EDUCATION	25,000
THE CENTER FOR EARLY EDUCATION 563 N ALFRED WEST HOLLYWOOD,CA 90046	NONE	501(C)(3)	CHILDREN	25,000
UCLA FOUNDATION 10889 WILSHIRE BLVD STE 1000 LOS ANGELES,CA 90024	NONE	501(C)(3)	HEALTH	50,000
THE JEWISH THEOLOGICAL SEMINARY 3080 BROADWAY NEW YORK,NY 10027	NONE	501(C)(3)	RELIGIOUS	36,000
ELTON JOHN AIDS FOUNDATION 584 BROADWAY STE 906 NEW YORK,NY 10012	NONE	501(C)(3)	HEALTH	25,000
ACADEMY MUSEUM FOUNDATION 6067 WILSHIRE BLVD LOS ANGELES,CA 90036	NONE	501(C)(3)	ARTS	246,800
JHPIEGO 1615 THAMES ST BALTIMORE,MD 21231	NONE	501(C)(3)	CHILDREN	15,000
GEFFEN PLAYHOUSE 10886 LE CONTE AVE LOS ANGELES,CA 90024	NONE	501(C)(3)	ARTS	100,000
THE PALEY CENTER FOR MEDIA 25 WEST 52ND ST NEW YORK,NY 10019	NONE	501(C)(3)	ARTS	100,000
UCLA FOUNDATION 10889 WILSHIRE BLVD STE 1000 LOS ANGELES,CA 90024	NONE	501(C)(3)	HEALTH	1,000,000
TEMPLE EMANUEL OF BEVERLY HILLS 8844 BURTON WAY BEVERLY HILLS,CA 90211	NONE	501(C)(3)	RELIGIOUS	10,000
THE PEOPLE CONCERN AND LA CHEFS FOR HUMAN RIGHTS 2116 ARLINGTON AVE STE 100 LOS ANGELES,CA 90018	NONE	501(C)(3)	CIVIC/COMMUNITY	25,000
IMPACT AFRICA NETWORK 1887 HAMILTON AVE SAN JOSE,CA 95125	NONE	501(C)(3)	CIVIC/COMMUNITY	10,000
GLSEN 110 WILLIAM ST 30TH FLOOR NEW YORK,NY 10038	NONE	501(C)(3)	CIVIC/COMMUNITY	25,000
HARVARD-WESTLAKE SCHOOL 700 N FARING RD LOS ANGELES,CA 90077	NONE	501(C)(3)	EDUCATION	5,000
LA LGBT CENTER 1118 N MCCADDEN PL LOS ANGELES,CA 90038	NONE	501(C)(3)	LGBTQIA	25,000
CHRYSALIS 522 MAIN ST LOS ANGELES,CA 90013	NONE	501(C)(3)	HOMELESS/HUNGER	25,000
DOWNTOWN WOMEN'S CENTER 442 S SAN PEDRO ST LOS ANGELES,CA 90013	NONE	501(C)(3)	HOMELESS/HUNGER	25,000
HOPE OF THE VALLEY PO BOX 7609 MISSION HILLS,CA 91346	NONE	501(C)(3)	HOMELESS/HUNGER	25,000
INNER CITY LAW CENTER 1309 E 7TH ST LOS ANGELES,CA 90021	NONE	501(C)(3)	HOMELESS/LEGAL	25,000
ST JOSEPH'S CENTER 204 HAMPTON DR VENICE,CA 90291	NONE	501(C)(3)	HOMELESS/HUNGER	25,000
THE PEOPLE CONCERN 2116 ARLINGTON AVE STE 100	NONE	501(C)(3)	HOMELESS/HUNGER	25,000

LOS ANGELES,CA 90018				
URBAN ALCHEMY 1626 N WILCOX AVE LOS ANGELES,CA 90028	NONE	501(C)(3)	HOMELESS/HUNGER	25,000
VENICE COMMUNITY HOUSING 200 LINCOLN BLVD VENICE,CA 90291	NONE	501(C)(3)	HOMELESS/HUNGER	25,000
LOS ANGELES MISSION 303 E 5TH ST LOS ANGELES,CA 90013	NONE	501(C)(3)	HOMELESS/HUNGER	25,000
VICTIM'S FIRST 4195 CHINO HILLS PLWY STE 593 CHINO HILLS,CA 91709	NONE	501(C)(3)	CIVIC/ADVOCACY	25,000
SAFE PLACE FOR YOUTH 2469 S LINCOLN BLVD VENICE,CA 90291	NONE	501(C)(3)	CHILDREN	25,000
WEINGART CENTER 566 S SAN PEDRO ST LOS ANGELES,CA 90013	NONE	501(C)(3)	HOMELESS/HUNGER	25,000
BBBSLA 11755 WILSHIRE BLVD STE 1670 LOS ANGELES,CA 90025	NONE	501(C)(3)	YOUTH	25,000
SABAN COMMUNITY CLINIC 8405 BEVERLY BLVD LOS ANGELES,CA 90048	NONE	501(C)(3)	HEALTH	25,000
SPECIAL NEEDS NETWORK INC 4401 CRENSHAW BLVD STE 215 LOS ANGELES,CA 90043	NONE	501(C)(3)	YOUTH	10,000
UPWARDLY GLOBAL 505 8TH AVE 1100 NEW YORK,NY 10018	NONE	501(C)(3)	YOUTH	5,000
THE JEWISH FEDERATION OF GREATER LOS ANGELES 6505 WILSHIRE BLVD 10TH FLOOR LOS ANGELES,CA 90048	NONE	501(C)(3)	RELIGIOUS	500
URBAN UPBOUND 12-11 40TH AVE LONG ISLAND,NY 11101	NONE	501(C)(3)	CIVIC/COMMUNITY	5,000
LOS ANGELES POLICE FOUNDATION 633 W 5TH ST STE 960 LOS ANGELES,CA 90071	NONE	501(C)(3)	CIVIC/COMMUNITY	200,000
ACLU 1313 W 8TH ST LOS ANGELES,CA 90017	NONE	501(C)(3)	CIVIC/ADVOCACY	1,500
BEVERLY HILLS POLICE 464 N REXFORD AVE BEVERLY HILLS,CA 90210	NONE	501(C)(3)	CIVIC/COMMUNITY	2,500
LOS ANGELES POLICE FOUNDATION 633 W 5TH ST STE 960 LOS ANGELES,CA 90071	NONE	501(C)(3)	CIVIC/COMMUNITY	5,000
THE RAPE FOUNDATION 1223 WILSHIRE BLVD STE 410 SANTA MONICA,CA 90403	NONE	501(C)(3)	CIVIC/ADVOCACY	25,000
ADL 10495 SANTA MONICA BLVD LOS ANGELES,CA 90025	NONE	501(C)(3)	CIVIC/ADVOCACY	25,000
CEDARS SINAI 8700 BEVERLY BLVD RM 2416 LOS ANGELES,CA 90048	NONE	501(C)(3)	HEALTH	100,000
HEALING CA 545 S RAYMOND AVE PASADENA,CA 91105	NONE	501(C)(3)	HEALTH	25,000
MAKE-A-WISH GREATER LA 11390 W OLYMPIC BLVD STE 300 LOS ANGELES,CA 90064	NONE	501(C)(3)	HEALTH	10,000
VENICE FAMILY CLINIC 604 ROSE AVE VENICE,CA 90291	NONE	501(C)(3)	HOMELESS/HEALTH	25,000
CHILDREN'S ACTION NETWORK 11849 W OLYMPIC BLVD STE 101 LOS ANGELES,CA 90064	NONE	501(C)(3)	CHILDREN	2,500
Total ► 3a				2,694,800
b <i>Approved for future payment</i> CEDARS SINAI 8700 BEVERLY BLVD RM 2416 LOS ANGELES,CA 90048	NONE	501(C)(3)	HEALTH	700,000
GEFFEN PLAYHOUSE 10886 LE CONTE AVE LOS ANGELES,CA 90024	NONE	501(C)(3)	ARTS	200,000
LOS ANGELES POLICE FOUNDATION 633 W 5TH ST STE 960 LOS ANGELES,CA 90071	NONE	501(C)(3)	CIVIC/COMMUNITY	600,000
Total ► 3b				1,500,000

Part XV-A

Unrelated business income

Excluded by section 512, 513, or 514

(e)
Related or exempt
function income
(See
instructions.)

(a)
Business
code

(b)
Amount

(c)
Exclusion code

(d)
Amount

b _____

C _____

d _____

e _____

f _____

g Fees and contracts from government agencies

Interest on savings and temporary cash investments

■ ■ ■

a Debt-financed property.

b Not debt-financed property.

7 Other investment income

14

1,025,034

9 Net income or (loss) from special events:

10 Gross profit or (loss) from sales of inventory

11 Other revenue: a _____

b _____

C _____

d _____

e. _____

12 Subtotal. Add columns (b), (d), and (e) . .

13 Total. Add line 12, columns (b), (d), and (e). **13** 1,511,596
(See worksheet in line 13 instructions to verify calculations.)

Part XV-B

Line No.

Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI

Yes	No
-----	----

No

No

No

No

No

No

No

No

No

19

b If "Yes," complete the following schedule.

Form **990-PF** (2021)

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2021 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG
FOUNDATION

EIN: 95-4513461

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CHARLES SCHWAB #6632	FMV	10,299,080	9,132,678
CHARLES SCHWAB #4177	FMV	614,919	578,644
OCA OHA CREDIT FUND SEGREGATED PORTFOLIO	AT COST	557,256	502,053
CHARLES SCHWAB #OCA CMTG LLC	AT COST	754,927	708,252
CHARLES SCHWAB #OCA TBP VI	FMV	333,337	365,204
OWL ROCK TECHNOLOGY FINANCE	FMV	449,428	365,849
BLACKSTONE REAL ESTATE INCOME TRUST	FMV	381,533	358,858
OCA SILVER LAKE VI TE LLC	AT COST	80,839	58,175
OCA VOF LLC	AT COST	42,710	43,067
OCA VENBIO SEGREGATED PORTFOLIO	AT COST	13,474	13,474
OCA TIGER GLOBAL PIP XV TE LLC	AT COST	16,561	16,690

TY 2021 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG
FOUNDATION

EIN: 95-4513461

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	75,844	0		0

TY 2021 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG
FOUNDATION

EIN: 95-4513461

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	20	0		0
INVESTMENT EXPENSES	63,944	63,944		0
OFFICE EXPENSES	16	0		0

TY 2021 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG
FOUNDATION

EIN: 95-4513461

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
B.L.MADOFF INVESTMENT SECURITIES	117,800	117,800	117,800

TY 2021 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG
FOUNDATION

EIN: 95-4513461

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	173,349	0		0

TY 2021 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG
FOUNDATION

EIN: 95-4513461

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	5,594	5,594		0