

For calendar year 2021, or tax year beginning 01-01-2021 , and ending 12-31-2021

Name of foundation JOHN AND MARCIA GOLDMAN FOUNDATION		A Employer identification number 94-3274370	
% MARIA KONG			
Number and street (or P.O. box number if mail is not delivered to street address) 101 SECOND STREET Suite 1625	Room/suite	B Telephone number (see instructions) (415) 744-8787	
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94105		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>375,972,772</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	786,722			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	11,280,797	11,163,580		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	9,268,402			
	b Gross sales price for all assets on line 6a <u>48,480,211</u>				
	7 Capital gain net income (from Part IV, line 2)		7,821,147		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-1,021,741	-1,071,773		
	12 Total. Add lines 1 through 11	20,314,180	17,912,954		
	13 Compensation of officers, directors, trustees, etc.	358,138	18,583		353,083
	14 Other employee salaries and wages	1,274,670			1,010,296
	15 Pension plans, employee benefits	247,938			249,982
	16a Legal fees (attach schedule)	228,334	0	0	250,121
	b Accounting fees (attach schedule)	221,325	128,641	0	63,359
	c Other professional fees (attach schedule)	1,163,265	503,062		357,410
	17 Interest	346,425	52,400		
	18 Taxes (attach schedule) (see instructions)	1,087,485			106,609
	19 Depreciation (attach schedule) and depletion	958,270			
	20 Occupancy	153,080			190,180
	21 Travel, conferences, and meetings	256			554
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,060,499	741,181		175,100
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	7,099,685	1,443,867	0	2,756,694
	25 Contributions, gifts, grants paid	5,263,696			5,877,555
	26 Total expenses and disbursements. Add lines 24 and 25				
		12,363,381	1,443,867	0	8,634,249
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	7,950,799			
	b Net investment income (if negative, enter -0-)		16,469,087		
c Adjusted net income (if negative, enter -0-)					

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		929,316	1,255,701	1,255,701
	2	Savings and temporary cash investments		4,326,012	5,810,207	5,810,207
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		142,298	216,791	216,791
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		268,796,028	285,807,766	285,807,766
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		35,113,263	43,362,263	43,362,263
	14	Land, buildings, and equipment: basis ▶ <u>40,016,303</u> Less: accumulated depreciation (attach schedule) ▶ <u>1,183,179</u>		39,412,950	38,833,124	38,833,124
15	Other assets (describe ▶ _____)		1,364,653	686,920	686,920	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		350,084,520	375,972,772	375,972,772	
Liabilities	17	Accounts payable and accrued expenses		37,405	372,516	
	18	Grants payable		2,835,381	1,854,411	
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)		28,206,216	30,200,981	
	22	Other liabilities (describe ▶ _____)		5,744,336	3,435,490	
	23	Total liabilities (add lines 17 through 22).		36,823,338	35,863,398	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions		311,892,872	339,084,064	
	25	Net assets with donor restrictions		1,368,310	1,025,310	
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)		313,261,182	340,109,374	
	30	Total liabilities and net assets/fund balances (see instructions) .		350,084,520	375,972,772	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1 313,261,182
2	Enter amount from Part I, line 27a	2 7,950,799
3	Other increases not included in line 2 (itemize) ▶ _____	3 18,897,393
4	Add lines 1, 2, and 3	4 340,109,374
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6 340,109,374

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a TOTAL CAPITAL GAIN/LOSS FROM PARTNERSHIPS, S-CORPS, AND TRUSTS	P		
b PUBLICLY TRADED SECURITIES	P		
c JW CHILDS III - SECTION 731 LOSS	P		
d STEVENSON STREET ASP IV - SECTION 731 LOSS	P		
e CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,316,795		0	1,316,795
b 45,567,824		40,274,456	5,293,368
c 0		267,397	-267,397
d 0		117,211	-117,211
e			1,595,592
			1,595,592
			1,595,592
			1,595,592

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,316,795
b			5,293,368
c			-267,397
d			-117,211
e			

Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	7,821,147
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			
	If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ }	3	

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter

Bracket for line 1a

"N/A" on line 1.

1a

Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)

All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)

2

2

3

3

4

4

5

5

6

6

6a

6a

6b

6b

6c

6c

6d

6d

7

7

8

8

9

9

10

10

11

11

Part VI-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 

1a

Yes

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.

1b

No

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file Form 1120-POL for this year?.

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation.  \$ _____ (2) On foundation managers.  \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.  \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

Yes

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

Yes

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T. 

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument,
or
• By state legislation that effectively amends the governing instrument so that no mandatory directions
that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
 CA _____

8a

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII.
If "Yes," complete Part XIII

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

Part VI-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►JMGOLDMANFOUNDATION.ORG	13	Yes	
14	The books are in care of ►MARIA KONG Telephone no. ►(415) 744-8787 Located at ►101 SECOND STREET SUITE 1625 SAN FRANCISCO CA 94105 ZIP+4 ►			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign		Yes	No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here.			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
	a At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021? If "Yes," list the years ► 20____, 20____, 20____, 20____	2a		No
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
b If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Yes

No

5a(1)

No

5a(2)

No

5a(3)

No

5a(4)

No

5a(5)

No

5b

5d

6a

No

6b

No

7a

No

7b

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN D GOLDMAN 101 SECOND STREET SAN FRANCISCO, CA 94105	PRESIDENT 2.0	0	0	0
MARCIA L GOLDMAN 101 SECOND STREET SAN FRANCISCO, CA 94105	SECRETARY & TREASURER 2.0	0	0	0
AARON D GOLDMAN 101 SECOND STREET SAN FRANCISCO, CA 94105	DIRECTOR 1.0	0	0	0
JESSICA L GOLDMAN FOUNG 101 SECOND STREET SAN FRANCISCO, CA 94105	DIRECTOR 1.0	0	0	0
AMY LYONS 101 SECOND STREET SAN FRANCISCO, CA 94105	EXECUTIVE DIRECTOR 37.5	358,138	44,600	0
ALEJANDRO W FOUNG 101 SECOND STREET SAN FRANCISCO, CA 94105	Director 1.0	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SOPHIA COLAMARINO 2924 STEINER STREET SAN FRANCISCO, CA 94123	DIR, SCI & HEALTH 37.5	209,137	23,840	
TARA WILSON 101 SECOND STREET SUITE 1625 SAN FRANCISCO, CA 94105	DIR, YOUTH DEVELOP 37.5	153,938	17,520	
MARIA KONG 101 SECOND STREET SUITE 1625 SAN FRANCISCO, CA 94105	DIR, GRANTS & OPER 37.5	163,794	17,040	
MATT O'GRADY 101 SECOND STREET SUITE 1625 SAN FRANCISCO, CA 94105	YAMC INTER MAN DIREC 30.0	153,502		
NADINE RAMBEAU 101 SECOND STREET SUITE 1625 SAN FRANCISCO, CA 94105	YAMC LLC DIRECTOR 37.5	197,319	22,600	
Total number of other employees paid over \$50,000.				

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
REGIS MANAGEMENT CO LLC 300 HAMILTON AVE 4TH FLOOR PALO ALTO,CA 94301	MANAGEMENT	430,060
SEILER LLP 3 LAGOON DRIVE SUITE 400 REDWOOD CITY,CA 94065		
CCS FUNDRAISING 100 MONTGOMERY STREET SUITE 2270 SAN FRANCISCO,CA 94104	CONSULTING	96,000
MANATT PHELPS & PHILLIPS LLP ONE EMBARCADERO CENTER 30TH FLOOR SAN FRANCISCO,CA 94111		
TRAYNOR GROUP 6500 FAIRMOUNT AVENUE SUITE 11 EL CERRITO,CA 94530	CONSULTING	78,259

Total number of others receiving over \$50,000 for professional services. 

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 EPACENTER ARTS - PROVIDE FREE ART & MUSIC PROGRAMS THAT ENGAGE YOUTH AND ADULTS, AGES 8-25, IN A RANGE OF CREATIVE PROCESSES TO DEVELOP CRITICAL THINKING SKILLS TO SUCCEED.	2,488,055
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NOT APPLICABLE	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	319,956,633
b	Average of monthly cash balances.	1b	5,417,706
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	325,374,339
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	325,374,339
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	4,880,615
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	320,493,724
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	16,024,686

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	16,024,686
2a	Tax on investment income for 2021 from Part V, line 5.	2a	228,920
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	228,920
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	15,795,766
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	15,795,766
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	15,795,766

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				15,795,766
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			0	
b Total for prior years: 2019, 2018, 2017		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.	1,463,484			
b From 2017.	194,860			
c From 2018.	1,795,962			
d From 2019.	9,506,601			
e From 2020.	6,623,473			
f Total of lines 3a through e.	19,584,380			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ 8,634,249				
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2021 distributable amount				8,634,249
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	7,161,517			7,161,517
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	12,422,863			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	12,422,863			
10 Analysis of line 9:				
a Excess from 2017				
b Excess from 2018				
c Excess from 2019.	5,799,390			
d Excess from 2020	6,623,473			
e Excess from 2021				

Part XIII

Private Operating Foundations (see instructions and Part VI-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

b.

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2021	(b) 2020	(c) 2019	(d) 2018	
b	85% (0.85) of line 2a					
c	Qualifying distributions from Part XI, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3

Complete 3a, b, or c for the alternative test relied upon:

a

"Assets" alternative test—enter:

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .

c

"Support" alternative test—enter:

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JOHN D AND MARCIA L GOLDMAN

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N A

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

AMY LYONS
101 SECOND ST SUITE 1625
SAN FRANCISCO, CA 94105
(415) 744-8787

b

The form in which applications should be submitted and information and materials they should include:

NONE

c

Any submission deadlines:

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Form 990-PF (2021)

Part **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE ATTACHMENT 25 101 SECOND STREET SUITE 1625 SAN FRANCISCO,CA 94105			GRANTS PAID	6,027,555
Total			▶ 3a	6,027,555

b <i>Approved for future payment</i> SEE ATTACHMENT 26 101 SECOND STREET SUITE 1625 SAN FRANCISCO,CA 94105			GRANTS APPROVED	1,700,000
Total			▶ 3b	1,700,000

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities						
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory		523000	98,114	18	8,171,022	
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a <u>ORDINARY INCOME/(LOSS) FROM PARTNERSHIPS</u>		523000	-22,475	01		
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e) . . .			75,639		19,451,819	
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				13		19,527,458

[illegible]

Part XVI

Yes	No
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[illegible]

1a(1)		No
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1a(2)		No
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[illegible]

1b(1)		No
--------------	--	-----------

1b(2)		No
-------	--	----

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
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Market value

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

May the IRS discuss this return with the preparer shown below?
See instructions. ☒ Yes ☐ No

Title

P00998198

2022-11-15

Firm's EIN ▶

Phone no.
(650) 365-4646

REDWOOD CITY, CA 94065

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2021 IRS 990 e-File Render

Name: JOHN AND MARCIA GOLDMAN FOUNDATION

EIN: 94-3274370

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	221,325	128,641		63,359

TY 2021 IRS 990 e-File Render

Name: JOHN AND MARCIA GOLDMAN FOUNDATION

EIN: 94-3274370

Contractor	Explanation
REGIS MANAGEMENT CO LLC	MANAGEMENT
SEILER LLP	ACCOUNTING
CCS FUNDRAISING	CONSULTING
MANATT PHELPS PHILLIPS LLP	CONSULTING
TRAYNOR GROUP	CONSULTING

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TY 2021 IRS 990 e-File Render

Name: JOHN AND MARCIA GOLDMAN FOUNDATION

EIN: 94-3274370

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER SOFTWARE	2007-12-31	3,277	3,277	SL	5				
DELL COMPUTER	2009-08-17	681	681	SL	5				

TY 2021 IRS 990 e-File Render

Name: JOHN AND MARCIA GOLDMAN FOUNDATION

EIN: 94-3274370

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PUBLICLY TRADED SECURITIES	285,807,766	285,807,766

TY 2021 IRS 990 e-File Render

Name: JOHN AND MARCIA GOLDMAN FOUNDATION

EIN: 94-3274370

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OTHER INVESTMENTS	FMV	43,362,263	43,362,263

TY 2021 IRS 990 e-File Render

Name: JOHN AND MARCIA GOLDMAN FOUNDATION

EIN: 94-3274370

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	228,334			250,121

TY 2021 IRS 990 e-File Render

Name: JOHN AND MARCIA GOLDMAN FOUNDATION

EIN: 94-3274370

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ORGANIZATION COSTS	3,068	3,068	3,068
DEPOSIT-DEFERRED COMPENSATION	220,170	300,453	300,453
DIVIDENDS AND INT RECEIVABLE	85,930	89,843	89,843
OTHER RECEIVABLE	1,055,485	293,556	293,556

TY 2021 IRS 990 e-File Render**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	19,894			34,053
PAYROLL PROCESSING FEES	3,938			3,938
D & O INSURANCE	8,063			8,899
INTERNET EXPENSE	1,317			1,317
SUPPORT	81,543			65,567
YAMC PROGRAM & ADMIN EXPENSES	51,906			49,373
MEMBERSHIPS	20,106			20,164
TELEPHONE	5,788			5,789
WORKERS COMPENSATION	5,937			6,428
WEBSITE & LOGO DESIGN	30,663			30,663
COMMUNICATIONS	36,500			36,500
EVENTS	21,257			21,257
DEVELOPMENT	96,000			94,903
2% PORT DEDUCTIONS FROM PSHIPS	415,414	741,181		
OTHER EXPENSE	262,173			-203,751

TY 2021 IRS 990 e-File Render

Name: JOHN AND MARCIA GOLDMAN FOUNDATION

EIN: 94-3274370

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SEC 1231 LOSS - PARTNERSHIP	- 4	- 4	
OTHER INCOME - PARTNERSHIP	-1,088,748	-1,088,748	
OTHER INCOME - UBTI	-22,475	0	
OTHER INCOME	89,486	16,979	

TY 2021 IRS 990 e-File Render

Name: JOHN AND MARCIA GOLDMAN FOUNDATION

EIN: 94-3274370

Description	Amount
UNREALIZED GAIN	18,897,393

TY 2021 IRS 990 e-File Render**Name:** JOHN AND MARCIA GOLDMAN FOUNDATION**EIN:** 94-3274370

Description	Beginning of Year - Book Value	End of Year - Book Value
AMOUNTS DUE ON PURCHASE OF INV	1,112,346	0
FSA LIABILITIES	3,154	2,367
DEFERRED COMPENSATION PAYABLE	220,170	300,453
SECURITY DEPOSITS	0	20,000
FEDERAL EXCISE TAX PAYABLE	40,000	0
DEFERRED EXCISE TAX LIABILITY	1,169,000	1,456,000
DEFERRED RENT LIABILITY	124,979	88,690
ACCRUED VACATION PAYABLE	152,277	135,445
OTHER PAYABLE	11,133	18,840
FEDERAL EXCISE TAX	0	68,500
CONSTRUCTION PAYABLE	2,911,277	1,345,195

TY 2021 IRS 990 e-File Render

Name: JOHN AND MARCIA GOLDMAN FOUNDATION

EIN: 94-3274370

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HUMAN RESOURCE SERVICES	81,244			64,382
CUSTODY/ INVESTMENT MGMT FEE	73,002	73,002		0
INVESTMENT ADVISORY CONSULTANT	430,060	430,060		
OTHER CONTRACT LABOR	578,959	0		293,028

TY 2021 IRS 990 e-File Render

Name: JOHN AND MARCIA GOLDMAN FOUNDATION

EIN: 94-3274370

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	106,209			106,209
DEFERRED EXCISE TAX EXPENSE	530,579			0
OTHER TAXES	800			0
PROPERTY TAX	449,897			400