

990

Return of Organization Exempt From Income Tax

OMB No. 1545-

0047 2021

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundation): Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Form 990 Department of the Treasury Internal Revenue Service

A For the 2021 calendar year, or tax year beginning 01-01-2021, and ending 12-31-2021

- B Check if applicable: Address change, Name change, Initial return, Final return/terminated, Amended return, Application pending

C Name of organization: NEW ISRAEL FUND. Doing business as. Number and street (or P.O. box if mail is not delivered to street address): 1320 19TH STREET 400. Room/suite. City or town, state or province, country, and ZIP or foreign postal code: WASHINGTON, DC 20036

D Employer identification number: 94-2607722. E Telephone number: (202) 842-0900. G Gross receipts \$ 33,707,157

F Name and address of principal officer: DANIEL SOKATCH, 1320 19TH STREET 400, WASHINGTON, DC 20036

H(a) Is this a group return for subordinates? No. H(b) Are all subordinates included? No. H(c) Group exemption number

I Tax-exempt status: 501(c)(3)

J Website: WWW.NIF.ORG

K Form of organization: Corporation

L Year of formation: 1979. M State of legal domicile: CA

Part I Summary

Activities & Governance

Revenue

Expenses

Net Assets or Fund Balances

Table with 3 columns: Description, Prior Year, Current Year. Rows include mission, revenue (3-12), expenses (13-19), and net assets (20-22).

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Sign Here: Signature of officer JENNIFER SPITZER GOROVITZ VP, FINANCE, OPS. & ADMIN. Date: 2022-11-14

Paid Preparer Use Only: Print/Type preparer's name, Preparer's signature, Date, Firm's name: GELMAN ROSENBERG & FREEDMAN, Firm's EIN: 52-1392008

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

THE NEW ISRAEL FUND (NIF) IS THE LEADING ORGANIZATION COMMITTED TO EQUALITY AND DEMOCRACY FOR ALL ISRAELIS. NIF STRENGTHENS ORGANIZATIONS AND LEADERS THAT WORK TO ACHIEVE EQUALITY FOR ALL CITIZENS; REALIZE THE CIVIL AND HUMAN RIGHTS OF ALL, INCLUDING ARAB CITIZENS; RECOGNIZE AND REINFORCE THE ESSENTIAL PLURALISM OF ISRAELI SOCIETY; AND EMPOWER GROUPS ON THE ECONOMIC MARGINS.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 7,117,877 including grants of \$ 5,619,667) (Revenue \$)
HUMAN RIGHTS AND DEMOCRACY: NIF'S PROGRAM IS DESIGNED TO ADVANCE PRO-DEMOCRACY VALUES. HENCE, NIF WORKS TO SAFEGUARD HUMAN AND CIVIL RIGHTS - INCLUDING IN THE OCCUPIED PALESTINIAN TERRITORIES - AND STRENGTHEN PUBLIC TRUST IN AND SUPPORT FOR DEMOCRATIC RIGHTS AND VALUES.

4b (Code:) (Expenses \$ 4,630,257 including grants of \$ 2,571,170) (Revenue \$)
SOCIAL AND ECONOMIC JUSTICE: ONE OF NIF'S LONG-TERM GOALS IS TO REDUCE SOCIAL AND ECONOMIC GAPS BY EMPOWERING ISRAEL'S MOST DISADVANTAGED CITIZENS. NIF WORKS WITH GRANTEE ORGANIZATIONS TO FOSTER A BROAD CULTURE OF CITIZEN ACTION AND TO PROMOTE WORKABLE POLICIES AND PROGRAMS ADDRESSING POVERTY, HOMELESSNESS, UNEMPLOYMENT, AND URBAN DECAY IN LOW-INCOME COMMUNITIES, ESPECIALLY IN THE GEOGRAPHIC AND SOCIAL PERIPHERY.

4c (Code:) (Expenses \$ 4,483,818 including grants of \$ 2,044,476) (Revenue \$)
ARAB CITIZENS OF ISRAEL: 20% OF ISRAEL'S CITIZENS ARE ARABS/PALESTINIANS. NIF SEEKS TO PROMOTE EQUALITY FOR ARAB ISRAELIS AS WELL AS TO EXPAND THEIR PARTICIPATION IN ISRAEL'S DEMOCRATIC PROCESSES AND INSTITUTIONS.FOLLOWING YEARS OF TIRELESS ADVOCACY BY THE SHATIL-LED CITIZENS' FORUM FOR THE PROMOTION OF HEALTH IN THE GALILEE AND PHRI, THE MINISTRIES OF HEALTH AND SOCIAL EQUALITY DEDICATED NIS 650 MILLION (\$200 MILLION) TO CLOSING THE GAPS IN HEALTH-CARE SERVICES BETWEEN JEWISH AND ARAB CITIZENS OF ISRAEL.

(Code:) (Expenses \$ 4,206,505 including grants of \$ 2,269,100) (Revenue \$)
SHARED SOCIETY: NIF WORKS TO ADVANCE A SOCIETY IN ISRAEL THAT IS TRULY SHARED AMONG ITS RESIDENTS, ONE THAT VALUES SOCIAL UNITY AND REJECTS RACISM AND DISCRIMINATION AGAINST MINORITIES. THE MINISTRY OF EDUCATION FORMALLY ADOPTED GRANTEE THE ABRAHAM INITIATIVES' SHARED LEARNING PROGRAM (WHICH PAIRS ARAB AND JEWISH CLASSES TO EXPLORE TOPICS OF MUTUAL INTEREST) AND PLEDGED TO FUND 100 JEWISH AND ARAB ISRAELI MIDDLE-SCHOOL PAIRED CLASSES IN MIXED CITIES FOR THE 2022-'23 SCHOOL YEAR.

(Code:) (Expenses \$ 2,053,189 including grants of \$ 560,684) (Revenue \$)
RELIGIOUS FREEDOM: NIF AIMS TO PROMOTE FREEDOM OF - AND FROM - RELIGION IN ISRAEL, AND TO ENCOURAGE A MORE TOLERANT SOCIETY THAT EMBRACES THE RICH DIVERSITY OF JEWISH IDENTITY AND PRACTICE. OUR GRANTEES WORK TO CHANGE THE LEGAL STRUCTURE THAT LIMITS RELIGIOUS FREEDOM; TO ADVOCATE FOR EQUAL ALLOCATION OF RESOURCES TO INCLUDE NON-ORTHODOX JEWISH SERVICES AND EDUCATION; TO STRENGTHEN LIBERAL ELEMENTS WITHIN ORTHODOXY; AND TO COMBAT RELIGIOUS EXTREMISM INCLUDING THE EXCLUSION OF WOMEN FROM THE PUBLIC SPHERE.NIF GRANTEE ISRAELI RELIGIOUS ACTION CENTER (IRAC) HAS BEEN LOCKED IN AN ONGOING LEGAL BATTLE AGAINST ORTHODOX CONTROL OVER WHO QUALIFIES AS A JEW FOR THE PURPOSE OF CITIZENSHIP. THE HIGH COURT FINALLY SIDED WITH IRAC, RULING IN MARCH 2021 THAT CONVERSIONS BY THE REFORM AND CONSERVATIVE MOVEMENTS IN ISRAEL QUALIFY JEWS BY CHOICE TO RECEIVE OLEH (IMMIGRANT) STATUS AND ISRAELI CITIZENSHIP, IN ACCORDANCE WITH THE LAW OF RETURN. IRAC IS WORKING TO ENSURE THAT THE INTERIOR MINISTRY DOES INDEED COMPLY WITH THE RULING AND GRANTS CITIZENSHIP TO THESE APPLICANTS.

(Code:) (Expenses \$ 4,330,028 including grants of \$ 4,250,031) (Revenue \$)
OTHER PROGRAMS: NIF GRANTEE FAKEREPORTER WORKED TO REPORT AND DISRUPT EXTREMIST GROUPS SPREADING HATE AND EXTREMISM ON SOCIAL MEDIA PLATFORMS. THEIR WORK LED TO THE CLOSURE OF DOZENS OF TELEGRAM AND WHATSAPP GROUPS CREATED TO INCITE VIOLENCE.NIF PROVIDED A \$20,000 RAPID RESPONSE GRANT TO SUPPORT A CRISIS CENTER ON THE UKRAINE-POLAND BORDER AND A NETWORK OF SAFEHOUSES OPERATED BY THE PROGRESSIVE ISRAELI YOUTH MOVEMENT HASHOMER HATZAIR. THOUGH THIS GRANT IS UNUSUAL FOR NIF, WE DECIDED IT WAS IN LINE WITH OUR CORE VALUES OF HUMAN RIGHTS AND DEMOCRACY, AS WELL AS BASIC DECENCY AND HUMAN COMPASSION. (HASHOMER HATZAIR RECEIVES AN ONGOING NIF GRANT FOR THEIR WORK AT THE CENTERS FOR SOCIAL JUSTICE IN RAMLA, AND THEY ARE FAMILIAR WITH HUMANITARIAN WORK ABROAD AS WELL-FOR YEARS, THEY HAVE WORKED WITH REFUGEES ON THE ISLAND OF LESBOS, WHERE THEY RUN AN INTERNATIONAL SCHOOL.)

4d Other program services (Describe in Schedule O.) (Expenses \$ 10,589,722 including grants of \$ 7,079,815) (Revenue \$)

4e Total program service expenses 26,821,674

Part IV Checklist of Required Schedules

Table with 3 columns: Question ID, Question Text, and Yes/No columns. Rows include questions 1 through 21, with sub-questions 11a-e and 14a-b. Each row has a corresponding 'Yes' and 'No' checkbox column.

Part IV Checklist of Required Schedules (continued)

		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons?		No
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		No
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>		No
b	A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>		No
c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions?		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	Yes	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	Yes	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		No
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

<p>2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return</p>	<p>2a 46</p>			
<p>b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.</p>	<p>2b</p>	<p>Yes</p>		
<p>3a Did the organization have unrelated business gross income of \$1,000 or more during the year?</p>	<p>3a</p>	<p>Yes</p>		
<p>b If "Yes," has it filed a Form 990-T for this year?<i>If "No" to line 3b, provide an explanation in Schedule O</i></p>	<p>3b</p>	<p>Yes</p>		
<p>4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? b If "Yes," enter the name of the foreign country: ▶ <u>IS</u> See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).</p>	<p>4a</p>	<p>Yes</p>		
<p>5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?</p>	<p>5a</p>		<p>No</p>	
<p>b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?</p>	<p>5b</p>		<p>No</p>	
<p>c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?</p>	<p>5c</p>			
<p>6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?</p>	<p>6a</p>		<p>No</p>	
<p>b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?</p>	<p>6b</p>			
<p>7 Organizations that may receive deductible contributions under section 170(c).</p>				
<p>a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?</p>	<p>7a</p>		<p>No</p>	
<p>b If "Yes," did the organization notify the donor of the value of the goods or services provided?</p>	<p>7b</p>			
<p>c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?</p>	<p>7c</p>		<p>No</p>	
<p>d If "Yes," indicate the number of Forms 8282 filed during the year</p>	<p>7d</p>			
<p>e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?</p>	<p>7e</p>		<p>No</p>	
<p>f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?</p>	<p>7f</p>		<p>No</p>	
<p>g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?</p>	<p>7g</p>			
<p>h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?</p>	<p>7h</p>			
<p>8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?</p>	<p>8</p>		<p>No</p>	
<p>9 Sponsoring organizations maintaining donor advised funds.</p>				
<p>a Did the sponsoring organization make any taxable distributions under section 4966?</p>	<p>9a</p>		<p>No</p>	
<p>b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?</p>	<p>9b</p>		<p>No</p>	
<p>10 Section 501(c)(7) organizations. Enter:</p>				
<p>a Initiation fees and capital contributions included on Part VIII, line 12</p>	<p>10a</p>			
<p>b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities</p>	<p>10b</p>			
<p>11 Section 501(c)(12) organizations. Enter:</p>				
<p>a Gross income from members or shareholders</p>	<p>11a</p>			
<p>b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)</p>	<p>11b</p>			
<p>12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?</p>				
<p>b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.</p>	<p>12b</p>			
<p>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</p>				
<p>a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.</p>	<p>13a</p>			
<p>b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans</p>	<p>13b</p>			
<p>c Enter the amount of reserves on hand</p>	<p>13c</p>			
<p>14a Did the organization receive any payments for indoor tanning services during the tax year?</p>	<p>14a</p>		<p>No</p>	
<p>b If "Yes," has it filed a Form 720 to report these payments?<i>If "No," provide an explanation in Schedule O</i></p>	<p>14b</p>			
<p>15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?</p>	<p>15</p>		<p>No</p>	
<p>16 If the organization is a trust, did it file Form 720, Schedule E, to report the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.</p>	<p>16</p>		<p>No</p>	
<p>17 Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? If "Yes," complete Form 6069.</p>	<p>17</p>			

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI



Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members... 1b Enter the number of voting members... 2 Did any officer, director, trustee... 3 Did the organization delegate control... 4 Did the organization make any significant changes... 5 Did the organization become aware... 6 Did the organization have members... 7a Did the organization have members... 7b Are any governance decisions... 8 Did the organization contemporaneously document... 8a The governing body? 8b Each committee... 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address?

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters, branches, or affiliates? 10b If "Yes," did the organization have written policies... 11a Has the organization provided a complete copy of this Form 990... 11b Describe on Schedule O the process... 12a Did the organization have a written conflict of interest policy? 12b Were officers, directors, or trustees... 12c Did the organization regularly and consistently monitor... 13 Did the organization have a written whistleblower policy? 14 Did the organization have a written document retention... 15 Did the process for determining compensation... 15a The organization's CEO, Executive Director... 15b Other officers or key employees... 16a Did the organization invest in, contribute assets to, or participate in a joint venture... 16b If "Yes," did the organization follow a written policy...

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed: AL, AR, CA, FL, GA, IL, KS, KY, MD, MA, MI, MN, MS, NH, NJ, NM, NY, NC, OR, PA, RI, SC, TN, UT, VA, WV, WI
- 18 Section 6104 requires an organization to make its Form 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. [X] Own website [X] Another's website [X] Upon request [] Other (explain in Schedule O)
- 19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20 State the name, address, and telephone number of the person who possesses the organization's books and records: THOMAS COLE 6 EAST 39TH STREET SUITE 301 NEW YORK, NY 10016 (212) 613-4414

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) DANIEL SOKATCH EXECUTIVE DIRECTOR/CEO	37.50 8.00	X		X				414,856	0	39,938
(2) MICHAEL GITZIN EXECUTIVE DIRECTOR - ISRAEL	42.00 0.00	X		X				169,752	0	33,963
(3) DAVID N MYERS PRESIDENT	8.00 0.00	X		X				0	0	0
(4) STEPHEN D GUNTHER TREASURER	4.00 3.00	X		X				0	0	0
(5) NASREEN HADAD HAJ-YAHYA SECRETARY	3.00 0.00	X		X				0	0	0
(6) Yael STERNHELL VICE PRESIDENT	3.00 8.00	X		X				0	0	0
(7) ITZIK DANZIGER VICE PRESIDENT, ISRAEL	3.00 0.00	X		X				0	0	0
(8) PAUL EGERMAN VICE PRESIDENT, NORTH AMERICA	3.00 0.00	X		X				0	0	0
(9) ELAH ALKALAY DIRECTOR	3.00 0.00	X						0	0	0
(10) TALIA SASSON DIRECTOR	8.00 0.00	X						0	0	0
(11) ACHINOAM NINI DIRECTOR	2.00 0.00	X						0	0	0
(12) ALICE SHALVI DIRECTOR	2.00 0.00	X						0	0	0
(13) VADIM BLUMIN DIRECTOR	2.00 0.00	X						0	0	0
(14) NAOMI CHAZAN DIRECTOR	2.00 0.00	X						0	0	0
(15) YOSSI DAHAN DIRECTOR	2.00 0.00	X						0	0	0
(16) PETER EDELMAN DIRECTOR	2.00 0.00	X						0	0	0
(17) YASMEEN ABU FRAIHA DIRECTOR (BEG. 05/21)	2.00 0.00	X						0	0	0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(18) JANINE FRIER DIRECTOR	2.00 0.00	X						0	0	0
(19) KAREN ADLER DIRECTOR (BEG. 05/21)	2.00 0.00	X						0	0	0
(20) AVI GLEZERMAN DIRECTOR	2.00 0.00	X						0	0	0
(21) LISA GREER DIRECTOR	2.00 0.00	X						0	0	0
(22) JIM KOSHLAND DIRECTOR	2.00 0.00	X						0	0	0
(23) MENACHEM LORBERBAUM DIRECTOR	2.00 0.00	X						0	0	0
(24) BRIAN LURIE DIRECTOR	2.00 0.00	X						0	0	0
(25) DEBRA PELL DIRECTOR	2.00 0.00	X						0	0	0
(26) CLIVE SHELDON DIRECTOR (THROUGH 05/21)	2.00 0.00	X						0	0	0
(27) SUSAN SNIDER DIRECTOR	2.00 0.00	X						0	0	0
(28) ILANA SNYDER DIRECTOR	2.00 0.00	X						0	0	0
(29) YOSEFFA TABIB-CALIF DIRECTOR (BEG. 05/21)	2.00 0.00	X						0	0	0
(30) MICHAEL BIEN DIRECTOR (BEG. 12/21)	2.00 0.00	X						0	0	0
(31) NOELEEN COHEN DIRECTOR (BEG. 05/21)	2.00 0.00	X						0	0	0
(32) JENNA WEINBERG DIRECTOR	2.00 0.00	X						0	0	0
(33) REEM YOUNIS DIRECTOR	2.00 0.00	X						0	0	0
(34) CAROLE ZABAR DIRECTOR	2.00 0.00	X						0	0	0
(35) RACHEL LIEL DIRECTOR	2.00 0.00	X						0	0	0
(36) DANIEL PRICE DIRECTOR	2.00 0.00	X						0	0	0
(37) LINDA HERSHKOVITZ DIRECTOR	2.00 0.00	X						0	0	0
(38) SHARON KLEINBAUM DIRECTOR	2.00 0.00	X						0	0	0
(39) SHULA MOLA DIRECTOR	2.00 0.00	X						0	0	0
(40) AARON DAVID MILLER DIRECTOR	2.00 0.00	X						0	0	0
(41) JENNIFER SPITZER GOROVITZ VP, FINANCE OPERATIONS & ADMIN.	37.50 0.00			X				270,439	0	23,320
(42) STEVEN ROTHMAN VP FOR NATIONAL DEVELOPMENT	37.50 0.00				X			208,303	0	35,135
(43) LIBBY LENKINSKI VP FOR PUBLIC ENGAGMENT	37.50 0.00				X			200,577	0	22,077
(44) AYELET COHEN SENIOR DIRECTOR, NY/TRI-STATE REGION	37.50 0.00					X		153,480	0	29,043
(45) THOMAS J COLE DIRECTOR OF FINANCE	37.50 0.00					X		162,364	0	15,655
(46) BECKY BUCKWALD DIRECTOR OF PLANNED GIVING	37.50 0.00					X		128,196	0	31,224
(47) ARIELLA SIDELSKY DVP OF DEVELOPMENT OPERATIONS	37.50 0.00					X		125,737	0	29,370
(48) ORLI BEIN SENIOR DIRECTOR, SF REGION	37.50 0.00					X		120,325	0	30,958
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)							1,954,029	0		290,683

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **▶ 14**

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	Yes	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
KING & SPALDING LLP PO BOX 11613 ATLANTA, GA 30368	LEGAL	184,637
PHOENIX 20 INC 90 S SPRUCE AVE SAN FRANCISCO, CA 94080	IT SUPPORT	117,110
LAUTMAN MASKA NEILL & COMPANY 1730 RHODE ISLAND AVE STE 301 WASHINGTON, DC 20036	FUNDRAISING	116,550

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **▶ 3**

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants, and Other Amt Similar Amounts				
1a Federated campaigns		1a		
b Membership dues		1b		
c Fundraising events		1c	957,483	
d Related organizations		1d		
e Government grants (contributions)		1e	927,700	
f All other contributions, gifts, grants, and similar amounts not included above		1f	30,308,563	
g Noncash contributions included in lines 1a - 1f:\$		1g	1,049,195	
h Total. Add lines 1a-1f				32,193,746

Program Service Revenue		Business Code			
2a					
b					
c					
d					
e					
f All other program service revenue.					
g Total. Add lines 2a-2f.					

3 Investment income (including dividends, interest, and other similar amounts)		56,012		31,111	24,901
4 Income from investment of tax-exempt bond proceeds					
5 Royalties					
6a Gross rents	6a	102,258			
b Less: rental expenses	6b	0			
c Rental income or (loss)	6c	102,258			
d Net rental income or (loss)		102,258			102,258
7a Gross amount from sales of assets other than inventory	7a	1,172,216			
b Less: cost or other basis and sales expenses	7b	1,182,192	9,618		
c Gain or (loss)	7c	-9,976	-9,618		
d Net gain or (loss)		-19,594			-19,594
8a Gross income from fundraising events (not including \$ 957,483 of contributions reported on line 1c). See Part IV, line 18	8a		0		
b Less: direct expenses	8b		100,739		
c Net income or (loss) from fundraising events			-100,739		-100,739
9a Gross income from gaming activities. See Part IV, line 19	9a				
b Less: direct expenses	9b				
c Net income or (loss) from gaming activities					
10a Gross sales of inventory, less returns and allowances	10a				
b Less: cost of goods sold	10b				
c Net income or (loss) from sales of inventory					
Miscellaneous Revenue	Business Code				
11a OTHER REVENUE	900099	182,925			182,925
b					
c					
d All other revenue					
e Total. Add lines 11a-11d		182,925			
12 Total revenue. See instructions		32,414,608	0	31,111	189,751

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	1,199,291	1,199,291		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.	16,115,837	16,115,837		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	1,418,360	525,095	544,837	348,428
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	7,415,417	4,312,372	1,415,274	1,687,771
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	109,453	82,621	4,636	22,196
9 Other employee benefits	953,502	539,574	205,027	208,901
10 Payroll taxes	594,825	328,143	130,410	136,272
11 Fees for services (non-employees):				
a Management				
b Legal	198,951	65,166	52,085	81,700
c Accounting	77,133	18,541	25,872	32,720
d Lobbying				
e Professional fundraising services. See Part IV, line 17	116,500			116,500
f Investment management fees	20,021		20,021	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	1,246,646	650,014	354,161	242,471
12 Advertising and promotion				
13 Office expenses	593,328	333,613	167,919	91,796
14 Information technology	307,064	162,425	113,810	30,829
15 Royalties				
16 Occupancy	1,204,612	620,570	313,554	270,488
17 Travel	77,473	18,961	50,303	8,209
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	197,887	14,793	87,789	95,305
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	152,216	26,070	105,352	20,794
23 Insurance	69,799	36,096	14,803	18,900
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a SPECIAL PROGRAMS/EVENTS	1,739,748	1,739,748		
b MISCELLANEOUS	161,207	23,865	71,772	65,570
c C.C. PROCESSING FEES	59,979	8,879	26,704	24,396
d				
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	34,029,249	26,821,674	3,704,329	3,503,246
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX

		(A) Beginning of year		(B) End of year
Assets	1 Cash-non-interest-bearing	3,917	1	3,215
	2 Savings and temporary cash investments	12,224,472	2	14,739,647
	3 Pledges and grants receivable, net	2,376,118	3	2,069,088
	4 Accounts receivable, net	321,413	4	108,988
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	22,949	9	104,831
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	2,806,699		
	b Less: accumulated depreciation	2,589,046	305,411	217,653
	11 Investments—publicly traded securities	16,513,365	11	14,261,641
	12 Investments—other securities. See Part IV, line 11	2,680,967	12	2,804,512
	13 Investments—program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	94,337	15	94,337
16 Total assets: Add lines 1 through 15 (must equal line 33)	34,542,949	16	34,403,912	
Liabilities	17 Accounts payable and accrued expenses	1,956,241	17	1,893,737
	18 Grants payable	2,338,984	18	3,474,929
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D	192,166	25	157,512
	26 Total liabilities. Add lines 17 through 25	4,487,391	26	5,526,178
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	16,400,356	27	16,262,460
	28 Net assets with donor restrictions	13,655,202	28	12,615,274
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	30,055,558	32	28,877,734
	33 Total liabilities and net assets/fund balances	34,542,949	33	34,403,912

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	32,414,608
2	Total expenses (must equal Part IX, column (A), line 25)	2	34,029,249
3	Revenue less expenses. Subtract line 2 from line 1	3	-1,614,641
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	30,055,558
5	Net unrealized gains (losses) on investments	5	1,364,517
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	-927,700
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (A))	10	28,877,734

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		No
2b	Were the organization's financial statements audited by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	Yes	
2c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	Yes	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
3b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

Additional Data

Return to Form

Software ID:

Software Version:

Form 990, Special Condition Description:

Special Condition Description

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
 Attach to Form 990 or Form 990-EZ.
 Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization
NEW ISRAEL FUND

Employer identification number
94-2607722

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:

- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations _____
 - g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Table with 7 columns: (a) 2017, (b) 2018, (c) 2019, (d) 2020, (e) 2021, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Tax revenues levied for the organization's benefit; 3 The value of services or facilities furnished; 4 Total; 5 The portion of total contributions by each person; 6 Public support.

Section B. Total Support

Table with 7 columns: (a) 2017, (b) 2018, (c) 2019, (d) 2020, (e) 2021, (f) Total. Rows include: 7 Amounts from line 4; 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources; 9 Net income from unrelated business activities; 10 Other income; 11 Total support.

12 Gross receipts from related activities, etc. (see instructions)
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

Table with 2 columns: Line number, Percentage. Rows: 14 Public support percentage for 2021 (91.900%), 15 Public support percentage for 2020 Schedule A, Part II, line 14 (89.980%)

16a 33 1/3% support test—2021. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here.
b 33 1/3% support test—2020. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here.
17a 10%-facts-and-circumstances test—2021. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here.
b 10%-facts-and-circumstances test—2020. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here.
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions.

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b. .						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
9 Amounts from line 6.						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2021 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2020 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2021 (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from 2020 Schedule A, Part III, line 17	18	

19a 33 1/3% support tests—2021. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

b 33 1/3% support tests—2020. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c	Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI .		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI .		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .		
c	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
b A family member of a person described on 11a above?		
c A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to 11a, 11b, or 11c, provide detail in Part VI</i>		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3 By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (**see instructions**):

- a** The organization satisfied the Activities Test. Complete **line 2** below.
- b** The organization is the parent of each of its supported organizations. Complete **line 3** below.
- c** The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions)

2 Activities Test. **Answer lines 2a and 2b below.**

	Yes	No
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
b Did the activities described on line 2a, above constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		

3 Parent of Supported Organizations. **Answer lines 3a and 3b below.**

	Yes	No
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No", provide details in Part VI.</i>		
b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI. the role played by the organization in this regard.</i>		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1** Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in **Part VI**). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income

(A) Prior Year

(B) Current Year
(optional)

- | | | | |
|---|----------|--|--|
| 1 Net short-term capital gain | 1 | | |
| 2 Recoveries of prior-year distributions | 2 | | |
| 3 Other gross income (see instructions) | 3 | | |
| 4 Add lines 1 through 3 | 4 | | |
| 5 Depreciation and depletion | 5 | | |
| 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | |
| 7 Other expenses (see instructions) | 7 | | |
| 8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) | 8 | | |

Section B - Minimum Asset Amount

(A) Prior Year

(B) Current Year
(optional)

- | | | | |
|--|-----------|--|--|
| 1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | 1 | | |
| a Average monthly value of securities | 1a | | |
| b Average monthly cash balances | 1b | | |
| c Fair market value of other non-exempt-use assets | 1c | | |
| d Total (add lines 1a, 1b, and 1c) | 1d | | |
| e Discount claimed for blockage or other factors (explain in detail in Part VI): | | | |
| 2 Acquisition indebtedness applicable to non-exempt use assets | 2 | | |
| 3 Subtract line 2 from line 1d | 3 | | |
| 4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 | | |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 Multiply line 5 by 0.035 | 6 | | |
| 7 Recoveries of prior-year distributions | 7 | | |
| 8 Minimum Asset Amount (add line 7 to line 6) | 8 | | |

Section C - Distributable Amount

Current Year

- | | | |
|--|----------|--|
| 1 Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | |
| 2 Enter 85% of line 1 | 2 | |
| 3 Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | |
| 4 Enter greater of line 2 or line 3 | 4 | |
| 5 Income tax imposed in prior year | 5 | |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) | 6 | |

- 7** Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

(continued)

Section D - Distributions		Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	1	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4 Amounts paid to acquire exempt-use assets	4	
5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)	5	
6 Other distributions (describe in Part VI). See instructions	6	
7 Total annual distributions. Add lines 1 through 6.	7	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions	8	
9 Distributable amount for 2021 from Section C, line 6	9	
10 Line 8 amount divided by Line 9 amount	10	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2021	(iii) Distributable Amount for 2021
1 Distributable amount for 2021 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2021 (reasonable cause required-- explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2021:			
a From 2016.			
b From 2017.			
c From 2018.			
d From 2019.			
e From 2020.			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2021 distributable amount			
i Carryover from 2016 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2021 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2021 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2021, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI . See instructions.			
6 Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI . See instructions.			
7 Excess distributions carryover to 2022. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2017.			
b Excess from 2018.			
c Excess from 2019.			
d Excess from 2020.			
e Excess from 2021.			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference

Explanation

Additional Data

Return to Form

Software ID:

Software Version:

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization NEW ISRAEL FUND	Employer identification number 94-2607722
---	--

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities."

2 Political campaign activity expenditures. See instructions ▶ \$ _____

3 Volunteer hours for political campaign activities. See instructions

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 \$ _____

2 Enter the amount of any excise tax incurred by organization managers under section 4955 \$ _____

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? Yes No

4a Was a correction made? Yes No

b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities \$ _____

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$ _____

3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b..... \$ _____

4 Did the filing organization file **Form 1120-POL** for this year? Yes No

5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1				
2				
3				
4				
5				
6				

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)	162,684	
b Total lobbying expenditures to influence a legislative body (direct lobbying)	321,749	
c Total lobbying expenditures (add lines 1a and 1b)	484,433	
d Other exempt purpose expenditures	33,544,816	
e Total exempt purpose expenditures (add lines 1c and 1d)	34,029,249	
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.	1,000,000	
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	
Not over \$500,000	20% of the amount on line 1e.	
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	
Over \$17,000,000	\$1,000,000.	
g Grassroots nontaxable amount (enter 25% of line 1f)	250,000	
h Subtract line 1g from line 1a. If zero or less, enter -0-	0	
i Subtract line 1f from line 1c. If zero or less, enter -0-	0	
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) Total
2a Lobbying nontaxable amount	1,000,000	1,000,000	1,000,000	1,000,000	4,000,000
b Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000
c Total lobbying expenditures	625,200	473,868	458,901	484,433	2,042,402
d Grassroots nontaxable amount	250,000	250,000	250,000	250,000	1,000,000
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000
f Grassroots lobbying expenditures	227,990	145,233	148,820	162,684	684,727

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities?			
j Total. Add lines 1c through 1i			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures. See Instructions	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation

Additional Data

Return to Form

Software ID:

Software Version:

Supplemental Financial Statements

2021

Open to Public Inspection

▶ **Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**

▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Department of the Treasury
Internal Revenue Service

Name of the organization
NEW ISRAEL FUND

Employer identification number
94-2607722

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	42	
2 Aggregate value of contributions to (during year)	2,465,426	
3 Aggregate value of grants from (during year)	2,694,204	
4 Aggregate value at end of year	9,584,328	

- 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Yes No
- 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Yes No

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

- 1 Purpose(s) of conservation easements held by the organization (check all that apply).
- Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area
- Protection of natural habitat Preservation of a certified historic structure
- Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d

- 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____
- 4 Number of states where property subject to conservation easement is located ▶ _____
- 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Yes No
- 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
▶ _____
- 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
▶ \$ _____
- 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes No
- 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

- 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.
- b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
- (i) Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____
- (ii) Assets included in Form 990, Part X ▶ \$ _____
- 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:
- a Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____
- b Assets included in Form 990, Part X ▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a** Public exhibition
 - b** Scholarly research
 - c** Preservation for future generations
 - d** Loan or exchange programs
 - e** Other
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5** During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . . **Yes** **No**

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? **Yes** **No**
- b** If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|--|-----------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? **Yes** **No**
- b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	9,129,193	2,958,610	2,774,491	2,653,981	2,189,568
b Contributions	825,940	5,852,000	10,420	255,800	500,135
c Net investment earnings, gains, and losses	359,010	811,001	320,225	-33,228	82,998
d Grants or scholarships	60,041	73,806	44,206		
e Other expenditures for facilities and programs	517,291	418,612	102,320	102,062	118,720
f Administrative expenses					
g End of year balance	9,736,811	9,129,193	2,958,610	2,774,491	2,653,981

- 2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a** Board designated or quasi-endowment ▶ 0 %
 - b** Permanent endowment ▶ 100.000 %
 - c** Term endowment ▶ 0 %
- The percentages on lines 2a, 2b, and 2c should equal 100%.

- 3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|--|-----|----|
| (i) Unrelated organizations | | No |
| (ii) Related organizations | | No |
- b** If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		163,923	102,820	61,103
d Equipment		2,402,708	2,303,243	99,465
e Other		240,068	182,983	57,085
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶				217,653

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(A) ALTERNATIVE INVESTMENTS	2,804,512	F
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)	2,804,512	

Part VIII Investments - Program Related.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.)		

Part IX Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.)	

Part X Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.)	157,512

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	33,354,273
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	1,364,517
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	625,127
e	Add lines 2a through 2d	2e	1,989,644
3	Subtract line 2e from line 1	3	31,364,629
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1 :		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	20,021
b	Other (Describe in Part XIII.)	4b	1,029,958
c	Add lines 4a and 4b	4c	1,049,979
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	32,414,608

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	34,129,526
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	222,556
e	Add lines 2a through 2d	2e	222,556
3	Subtract line 2e from line 1	3	33,906,970
4	Amounts included on Form 990, Part IX, line 25, but not on line 1 :		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	20,021
b	Other (Describe in Part XIII.)	4b	102,258
c	Add lines 4a and 4b	4c	122,279
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	34,029,249

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
PART V, LINE 4:	CORPUS AND EARNINGS OF/FROM QUASI AND PERMANENT ENDOWMENT FUNDS ARE USED AS STIPULATED BY DONORS TO FURTHER NIF'S MISSION. SOME FUNDS, WHEN RELEASED FROM PERMANENT RESTRICTION, ARE USED FOR GENERAL SUPPORT, DIRECT PROGRAM EXPENSES OR GRANTS TO ORGANIZATIONS.
PART X, LINE 2:	FOR THE YEAR ENDED DECEMBER 31, 2021, THE ORGANIZATIONS HAVE DOCUMENTED THEIR CONSIDERATION OF FASB ASC 740-10, INCOME TAXES, THAT PROVIDES GUIDANCE FOR REPORTING UNCERTAINTY IN INCOME TAXES AND HAS DETERMINED THAT NO MATERIAL UNCERTAIN TAX POSITIONS QUALIFY FOR EITHER RECOGNITION OR DISCLOSURE IN THE COMBINED FINANCIAL STATEMENTS.
PART XI, LINE 2D - OTHER ADJUSTMENTS:	EVENTS EXPENSES SHOWN AS AN EXPENSE ON THE FINANCIAL 100,739. STATEMENTS AND NETTED AGAINST REVENUE ON FORM 990, PART VIII, LINE 8B. REVENUE OF RELATED ENTITY INCLUDED IN CONSOLIDATED 524,388. FINANCIAL STATEMENTS AND EXCLUDED FOR 990 REPORTING.
PART XI, LINE 4B - OTHER ADJUSTMENTS:	RENTAL INCOME NETTED AGAINST EXPENSE ON THE FINANCIAL 102,258. STATEMENTS AND REPORTED AS REVENUE ON FORM 990, PART VIII, LINE 6A. PPP LOAN THAT WAS REPORTED AS A CONDITIONAL GRANT ON 927,700. THE PRIOR YEAR FINANCIAL STATEMENTS AND RECOGNIZED ON THE 2021 FORM 990 IN THE YEAR IT WAS FORGIVEN.
PART XII, LINE 2D - OTHER ADJUSTMENTS:	EVENTS EXPENSES SHOWN AS AN EXPENSE ON THE FINANCIAL 100,739. STATEMENTS AND NETTED AGAINST REVENUE ON FORM 990, PART VIII, LINE 8B. EXPENSES OF RELATED ENTITY INCLUDED IN CONSOLIDATED 121,817. FINANCIAL STATEMENTS AND EXCLUDED FOR 990 REPORTING.
PART XII, LINE 4B - OTHER ADJUSTMENTS:	RENTAL INCOME NETTED AGAINST EXPENSE ON THE FINANCIAL 102,258. STATEMENTS AND REPORTED AS REVENUE ON FORM 990, PART VIII, LINE 6A.

Additional Data

[Return to Form](#)

Software ID:
Software Version:

**SCHEDULE F
(Form 990)**

Statement of Activities Outside the United States

OMB No. 1545-0047

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.**

▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

2021

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
NEW ISRAEL FUND

Employer identification number

94-2607722

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**

2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1) MIDDLE EAST AND NORTH AFRICA	1	7	GRANTS TO RECIPIENTS LOCATED IN REGION		16,115,837
(2) MIDDLE EAST AND NORTH AFRICA	1	102	PROGRAM SERVICE ACTIVITIES	CAPACITY BUILDING AND CONSULTING SERVICES IN ORGANIZATIONAL DEVELOPMENT AND ADVOCACY	3,159,032
(3) MIDDLE EAST AND NORTH AFRICA	1	39	GENERAL AND ADMINISTRATIVE		4,568,491
(4) MIDDLE EAST AND NORTH AFRICA	1	13	FUNDRAISING		218,548
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
3a Sub-total	4	161			24,061,908
b Total from continuation sheets to Part I	0	0			0
c Totals (add lines 3a and 3b)	4	161			24,061,908

(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)		MIDDLE EAST AND NORTH AFRICA	SOCIAL & ECONOMIC JUSTICE	1,226,000	WIRE TRANSFER			
(2)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	839,326	WIRE TRANSFER			
(3)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	515,582	WIRE TRANSFER			
(4)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	512,515	WIRE TRANSFER			
(5)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	409,787	WIRE TRANSFER			
(6)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	345,247	WIRE TRANSFER			
(7)		MIDDLE EAST AND NORTH AFRICA	OTHER	330,414	WIRE TRANSFER			
(8)		MIDDLE EAST AND NORTH AFRICA	SOCIAL & ECONOMIC JUSTICE	330,000	WIRE TRANSFER			
(9)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	305,355	WIRE TRANSFER			
(10)		MIDDLE EAST AND NORTH AFRICA	OTHER	296,051	WIRE TRANSFER			
(11)		MIDDLE EAST AND NORTH AFRICA	OTHER	292,581	WIRE TRANSFER			
(12)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	275,642	WIRE TRANSFER			
(13)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	259,784	WIRE TRANSFER			
(14)		MIDDLE EAST AND NORTH AFRICA	NEW INITIATIVES FOR DEMOCRACY	257,776	WIRE TRANSFER			
(15)		MIDDLE EAST AND NORTH AFRICA	RELIGIOUS FREEDOM	232,429	WIRE TRANSFER			
(16)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	222,612	WIRE TRANSFER			
(17)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	202,687	WIRE TRANSFER			
(18)		MIDDLE EAST AND NORTH AFRICA	SOCIAL & ECONOMIC JUSTICE	200,000	WIRE TRANSFER			
(19)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	191,274	WIRE TRANSFER			
(20)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	190,166	WIRE TRANSFER			
(21)		MIDDLE EAST AND NORTH AFRICA	SOCIAL & ECONOMIC JUSTICE	185,600	WIRE TRANSFER			
(22)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	175,461	WIRE TRANSFER			
(23)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	172,111	WIRE TRANSFER			
(24)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	164,151	WIRE TRANSFER			
(25)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	157,853	WIRE TRANSFER			
(26)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	151,800	WIRE TRANSFER			
(27)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	150,565	WIRE TRANSFER			
(28)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	145,500	WIRE TRANSFER			
(29)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	145,000	WIRE TRANSFER			
(30)		MIDDLE EAST AND NORTH AFRICA	OTHER	137,372	WIRE TRANSFER			
(31)		MIDDLE EAST AND NORTH AFRICA	OTHER	135,518	WIRE TRANSFER			
(32)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	132,319	WIRE TRANSFER			
(33)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	132,219	WIRE TRANSFER			
(34)		MIDDLE EAST AND NORTH AFRICA	SOCIAL & ECONOMIC JUSTICE	129,774	WIRE TRANSFER			
(35)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	126,367	WIRE TRANSFER			
(36)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	126,015	WIRE TRANSFER			
(37)		MIDDLE EAST AND NORTH AFRICA	NEW INITIATIVES FOR DEMOCRACY	119,691	WIRE TRANSFER			
(38)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	117,000	WIRE TRANSFER			
(39)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	114,293	WIRE TRANSFER			
(40)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	113,607	WIRE TRANSFER			
(41)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	112,336	WIRE TRANSFER			
(42)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	110,806	WIRE TRANSFER			
(43)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	110,000	WIRE TRANSFER			
(44)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	103,000	WIRE TRANSFER			
(45)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	102,912	WIRE TRANSFER			
(46)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	102,888	WIRE TRANSFER			
(47)		MIDDLE EAST AND NORTH AFRICA	RELIGIOUS FREEDOM	101,814	WIRE TRANSFER			
(48)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	100,000	WIRE TRANSFER			
(49)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	98,125	WIRE TRANSFER			
(50)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	95,000	WIRE TRANSFER			
(51)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	94,039	WIRE TRANSFER			
(52)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	93,280	WIRE TRANSFER			
(53)		MIDDLE EAST AND NORTH AFRICA	NEW INITIATIVES FOR DEMOCRACY	91,794	WIRE TRANSFER			
(54)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	88,679	WIRE TRANSFER			
(55)		MIDDLE EAST AND NORTH AFRICA	OTHER	87,862	WIRE TRANSFER			
(56)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	87,315	WIRE TRANSFER			
(57)		MIDDLE EAST AND NORTH AFRICA	OTHER	85,766	WIRE TRANSFER			
(58)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	83,796	WIRE TRANSFER			
(59)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	82,728	WIRE TRANSFER			
(60)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	79,612	WIRE TRANSFER			
(61)		MIDDLE EAST AND NORTH AFRICA	SOCIAL & ECONOMIC JUSTICE	79,000	WIRE TRANSFER			
(62)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	77,500	WIRE TRANSFER			
(63)		MIDDLE EAST AND NORTH AFRICA	SOCIAL & ECONOMIC JUSTICE	75,000	WIRE TRANSFER			
(64)		MIDDLE EAST AND NORTH AFRICA	OTHER	75,000	WIRE TRANSFER			
(65)		MIDDLE EAST AND NORTH AFRICA	NEW INITIATIVES FOR DEMOCRACY	73,233	WIRE TRANSFER			
(66)		MIDDLE EAST AND NORTH AFRICA	OTHER	67,055	WIRE TRANSFER			
(67)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	64,631	WIRE TRANSFER			
(68)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	62,971	WIRE TRANSFER			
(69)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	61,420	WIRE TRANSFER			
(70)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	59,840	WIRE TRANSFER			
(71)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	59,450	WIRE TRANSFER			
(72)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	56,350	WIRE TRANSFER			
(73)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	56,062	WIRE TRANSFER			
(74)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	55,799	WIRE TRANSFER			
(75)		MIDDLE EAST AND NORTH AFRICA	OTHER	55,743	WIRE TRANSFER			
(76)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	55,599	WIRE TRANSFER			
(77)		MIDDLE EAST AND NORTH AFRICA	OTHER	55,181	WIRE TRANSFER			
(78)		MIDDLE EAST AND NORTH AFRICA	OTHER	55,000	WIRE TRANSFER			
(79)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	55,000	WIRE TRANSFER			
(80)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	53,712	WIRE TRANSFER			
(81)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	52,789	WIRE TRANSFER			
(82)		MIDDLE EAST AND NORTH AFRICA	SOCIAL & ECONOMIC JUSTICE	52,473	WIRE TRANSFER			
(83)		MIDDLE EAST AND NORTH AFRICA	OTHER	51,799	WIRE TRANSFER			
(84)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	49,243	WIRE TRANSFER			
(85)		MIDDLE EAST AND NORTH AFRICA	OTHER	47,435	WIRE TRANSFER			
(86)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	46,926	WIRE TRANSFER			
(87)		MIDDLE EAST AND NORTH AFRICA	SOCIAL & ECONOMIC JUSTICE	46,175	WIRE TRANSFER			
(88)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	45,231	WIRE TRANSFER			
(89)		MIDDLE EAST AND NORTH AFRICA	RELIGIOUS FREEDOM	45,000	WIRE TRANSFER			
(90)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	43,076	WIRE TRANSFER			
(91)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	42,665	WIRE TRANSFER			
(92)		MIDDLE EAST AND NORTH AFRICA	OTHER	42,486	WIRE TRANSFER			
(93)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	42,074	WIRE TRANSFER			
(94)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	41,816	WIRE TRANSFER			
(95)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	40,000	WIRE TRANSFER			
(96)		MIDDLE EAST AND NORTH AFRICA	OTHER	40,000	WIRE TRANSFER			
(97)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	40,000	WIRE TRANSFER			
(98)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	39,301	WIRE TRANSFER			
(99)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	37,500	WIRE TRANSFER			
(100)		MIDDLE EAST AND NORTH AFRICA	RELIGIOUS FREEDOM	36,672	WIRE TRANSFER			
(101)		MIDDLE EAST AND NORTH AFRICA	SOCIAL & ECONOMIC JUSTICE	35,000	WIRE TRANSFER			
(102)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	35,000	WIRE TRANSFER			
(103)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	35,000	WIRE TRANSFER			
(104)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	35,000	WIRE TRANSFER			
(105)		MIDDLE EAST AND NORTH AFRICA	OTHER	34,733	WIRE TRANSFER			
(106)		MIDDLE EAST AND NORTH AFRICA	OTHER	34,054	WIRE TRANSFER			
(107)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	33,486	WIRE TRANSFER			
(108)		MIDDLE EAST AND NORTH AFRICA	RELIGIOUS FREEDOM	33,250	WIRE TRANSFER			
(109)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	31,350	WIRE TRANSFER			
(110)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	31,107	WIRE TRANSFER			
(111)		MIDDLE EAST AND NORTH AFRICA	OTHER	30,688	WIRE TRANSFER			
(112)		MIDDLE EAST AND NORTH AFRICA	SOCIAL & ECONOMIC JUSTICE	30,000	WIRE TRANSFER			
(113)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	30,000	WIRE TRANSFER			
(114)		MIDDLE EAST AND NORTH AFRICA	OTHER	30,000	WIRE TRANSFER			
(115)		MIDDLE EAST AND NORTH AFRICA	OTHER	30,000	WIRE TRANSFER			
(116)		MIDDLE EAST AND NORTH AFRICA	NEW INITIATIVES FOR DEMOCRACY	30,000	WIRE TRANSFER			
(117)		MIDDLE EAST AND NORTH AFRICA	SOCIAL & ECONOMIC JUSTICE	29,000	WIRE TRANSFER			
(118)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	28,362	WIRE TRANSFER			
(119)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	28,153	WIRE TRANSFER			
(120)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	28,000	WIRE TRANSFER			
(121)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	27,892	WIRE TRANSFER			
(122)		MIDDLE EAST AND NORTH AFRICA	OTHER	26,562	WIRE TRANSFER			
(123)		MIDDLE EAST AND NORTH AFRICA	RELIGIOUS FREEDOM	25,368	WIRE TRANSFER			
(124)		MIDDLE EAST AND NORTH AFRICA	SOCIAL & ECONOMIC JUSTICE	25,161	WIRE TRANSFER			
(125)		MIDDLE EAST AND NORTH AFRICA	SOCIAL & ECONOMIC JUSTICE	25,000	WIRE TRANSFER			
(126)		MIDDLE EAST AND NORTH AFRICA	NEW INITIATIVES FOR DEMOCRACY	25,000	WIRE TRANSFER			
(127)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	24,800	WIRE TRANSFER			
(128)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	22,655	WIRE TRANSFER			
(129)		MIDDLE EAST AND NORTH AFRICA	OTHER	21,712	WIRE TRANSFER			
(130)		MIDDLE EAST AND NORTH AFRICA	RELIGIOUS FREEDOM	21,250	WIRE TRANSFER			
(131)		MIDDLE EAST AND NORTH AFRICA	OTHER	20,902	WIRE TRANSFER			
(132)		MIDDLE EAST AND NORTH AFRICA	SOCIAL & ECONOMIC JUSTICE	20,850	WIRE TRANSFER			
(133)		MIDDLE EAST AND NORTH AFRICA	NEW INITIATIVES FOR DEMOCRACY	20,600	WIRE TRANSFER			
(134)		MIDDLE EAST AND NORTH AFRICA	RELIGIOUS FREEDOM	20,130	WIRE TRANSFER			
(135)		MIDDLE EAST AND NORTH AFRICA	RELIGIOUS FREEDOM	20,000	WIRE TRANSFER			
(136)		MIDDLE EAST AND NORTH AFRICA	OTHER	20,000	WIRE TRANSFER			
(137)		MIDDLE EAST AND NORTH AFRICA	OTHER	19,722	WIRE TRANSFER			
(138)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	19,601	WIRE TRANSFER			
(139)		MIDDLE EAST AND NORTH AFRICA	SOCIAL & ECONOMIC JUSTICE	19,580	WIRE TRANSFER			
(140)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	18,500	WIRE TRANSFER			
(141)		MIDDLE EAST AND NORTH AFRICA	OTHER	18,000	WIRE TRANSFER			
(142)		MIDDLE EAST AND NORTH AFRICA	OTHER	17,058	WIRE TRANSFER			
(143)		MIDDLE EAST AND NORTH AFRICA	NEW INITIATIVES FOR DEMOCRACY	17,000	WIRE TRANSFER			
(144)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	16,460	WIRE TRANSFER			
(145)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	16,366	WIRE TRANSFER			
(146)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	16,085	WIRE TRANSFER			
(147)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	16,062	WIRE TRANSFER			
(148)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	16,062	WIRE TRANSFER			
(149)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	15,072	WIRE TRANSFER			
(150)		MIDDLE EAST AND NORTH AFRICA	SOCIAL & ECONOMIC JUSTICE	15,000	WIRE TRANSFER			
(151)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	15,000	WIRE TRANSFER			
(152)		MIDDLE EAST AND NORTH AFRICA	OTHER	15,000	WIRE TRANSFER			
(153)		MIDDLE EAST AND NORTH AFRICA	OTHER	15,000	WIRE TRANSFER			
(154)		MIDDLE EAST AND NORTH AFRICA	NEW INITIATIVES FOR DEMOCRACY	15,000	WIRE TRANSFER			
(155)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	15,000	WIRE TRANSFER			
(156)		MIDDLE EAST AND NORTH AFRICA	OTHER	13,906	WIRE TRANSFER			
(157)		MIDDLE EAST AND NORTH AFRICA	SHARED SOCIETY	13,043	WIRE TRANSFER			
(158)		MIDDLE EAST AND NORTH AFRICA	SOCIAL & ECONOMIC JUSTICE	12,500	WIRE TRANSFER			
(159)		MIDDLE EAST AND NORTH AFRICA	OTHER	12,261	WIRE TRANSFER			
(160)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	12,214	WIRE TRANSFER			
(161)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	12,102	WIRE TRANSFER			
(162)		MIDDLE EAST AND NORTH AFRICA	OTHER	11,750	WIRE TRANSFER			
(163)		MIDDLE EAST AND NORTH AFRICA	OTHER	11,200	WIRE TRANSFER			
(164)		MIDDLE EAST AND NORTH AFRICA	OTHER	11,117	WIRE TRANSFER			
(165)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	10,959	WIRE TRANSFER			
(166)		MIDDLE EAST AND NORTH AFRICA	ARAB/PALESTINIAN CITIZENS OF ISRAEL	10,500	WIRE TRANSFER			
(167)		MIDDLE EAST AND NORTH AFRICA	HUMAN RIGHTS & DEMOCRACY	10,408	WIRE TRANSFER			
(168)								

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* Yes No
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* Yes No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)* Yes No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* Yes No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* Yes No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).* Yes No

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

ReturnReference	Explanation
PART I, LINE 2:	<p>GRANTS MONITORING AND EVALUATION: NIF CONSIDERS ITS GRANTEEES AS PARTNERS IN ACHIEVING SOCIAL CHANGE, AND WORKS TO CULTIVATE PROFESSIONAL RELATIONSHIPS BASED ON MUTUAL TRUST, AND OPENNESS WITH THEM. HOWEVER, IN ORDER TO MONITOR AND EVALUATE THEIR ACTIVITIES THE FOLLOWING MEASURES ARE TAKEN: 1) GRANT AGREEMENT: UPON BOARD APPROVAL, EACH GRANTEE RECEIVES A GRANT AGREEMENT LETTER, SIGNED BY NIF EXECUTIVE DIRECTOR IN ISRAEL. THE LETTER STIPULATES THE GRANT PERIOD, AMOUNT AND PURPOSE (GENERAL SUPPORT, FUNDRAISING EXPENSES OR A SPECIFIC PROJECT), AS WELL AS NIF'S FORMAL AND LEGAL REQUIREMENTS. ANY VIOLATION OF THESE REQUIREMENTS MAY SERVE AS CAUSE FOR WITHHOLDING GRANT FUNDS, UNTIL GRANT STAFF COMPLETES A THOROUGH INVESTIGATION AND IS SATISFIED WITH THE RESOLUTION OF THE MATTER AT HAND (SEE BELOW). 2) SEMI-ANNUAL FINANCIAL AND ACTIVITY REPORTS: GRANT PAYMENTS ARE MADE TWICE TO FOUR TIMES A YEAR, DEPENDING ON THE GRANT AMOUNT. TO RECEIVE PAYMENTS GRANTEEES ARE REQUIRED TO SUBMIT: 1) AN ORGANIZATIONAL DEVELOPMENT REPORT; 2) A FINANCIAL REPORT OF THE PREVIOUS FISCAL YEAR, AUDITED BY A CERTIFIED ACCOUNTANT OR BY THE ORGANIZATION'S AUDIT COMMITTEE, AND SIGNED BY TWO AUTHORIZED SIGNATORIES OF ITS BOARD; AND 3) AN ACTIVITY AND PROGRESS REPORT. EACH GRANTS STAFF MEMBER REVIEWS THE REPORTS SUBMITTED BY GRANTEEES THAT ARE ON HIS/HER CASELOAD. GRANTS STAFF MAY CHOOSE TO CONTACT THE ORGANIZATION AND ASK FOR CLARIFICATIONS, FURTHER INFORMATION, OR EXPLANATIONS CONCERNING THE REPORTS. AT LEAST ONCE PER YEAR THE GRANTS STAFF MAKES A SITE VISIT TO EACH ORGANIZATION. PAYMENTS ARE APPROVED AND RELEASED ONLY AFTER THE ALLOCATED GRANTS STAFF MEMBER IS FULLY SATISFIED BY THE REPORTS AND INFORMATION PROVIDED BY THE GRANTEE. 3) ORIENTATION WORKSHOPS: NIF HOLDS PERIODIC ORIENTATION SESSIONS FOR NEW AND/OR VETERAN GRANTEEES. IN ADDITION TO RECEIVING A COMPREHENSIVE OVERVIEW OF NIF'S VISION AND ACTIVITIES, PARTICIPANTS ARE GIVEN AN OPPORTUNITY TO MEET WITH NIF SENIOR AND DEVELOPMENT STAFF, AS WELL AS REVIEW NIF GRANTS POLICIES AND MECHANISMS WITH THE NIF GRANTS STAFF. 4) SITE VISITS: NIF GRANTS AND DEVELOPMENT STAFF OFTEN PAY SITE VISITS TO GRANTEEES, AS PART OF OVERSEAS OR LOCAL STUDY TOURS, DONOR VISITS, ETC. NIF STAFF ARE OFTEN INVITED TO SPEAK AT AND PARTICIPATE IN CONFERENCES, WORKSHOPS AND OTHER PUBLIC EVENTS HELD BY GRANTEEES. 5) PERIODIC REPORTS TO FUNDERS: NIF DEVELOPMENT AND DONOR SERVICES STAFF REVIEW ORGANIZATIONAL PROGRESS AND ACTIVITIES ON A REGULAR BASIS, FOR THE PURPOSE OF REPORTING TO INSTITUTIONAL, AS WELL AS INDIVIDUAL DONORS. GRANTEEES ARE REQUESTED TO SEND IN PERIODIC PROGRESS AND ACTIVITY REPORTS. 6) ORGANIZATIONAL NEWS AND MEDIA: MANY NIF GRANTEEES PUBLISH E-NEWSLETTERS, PERIODIC E-MAIL UPDATES, NEWSLETTERS AND REPORTS. GRANTEEES MAKE A POINT OF CIRCULATING THESE PUBLICATIONS AMONG NIF STAFF, AS WELL AS SHARING WITH THE STAFF ANY FREE MEDIA COVERAGE THEY HAVE RECEIVED IN THE LOCAL AND INTERNATIONAL PRESS. NIF STAFF WILL RECOMMEND WITHHOLDING GRANT FUNDS, OR CANCELING THE NIF COMMITMENT TO A GRANT IF A GRANTEE FAILS TO UPHOLD THE TERMS STIPULATED IN ITS GRANT AGREEMENT INCLUDING: - A GRAVE DISCREPANCY BETWEEN THE ORGANIZATION'S DECLARED GOALS AND WORK-PLAN, AND ITS ACTUAL ACTIVITIES IN THE FIELD, OR ORGANIZATIONAL FAILURE TO IMPLEMENT ITS DECLARED WORK PLAN; - THE ORGANIZATION CEASES TO OPERATE, OR IS FACING A CRISIS THAT MAY RESULT IN CLOSING ITS DOORS; - THE ORGANIZATION HAS VIOLATED BINDING ISRAELI OR INTERNATIONAL LAWS AND REGULATIONS, OR FORMAL NIF REQUIREMENTS THAT MAY INCLUDE PARTISAN AFFILIATION, FINANCIAL MISCONDUCT, ETC. 7) NIF SUBSCRIBES TO A SERVICE THROUGH WHICH IT PERIODICALLY REVIEWS ITS GRANTEEES AGAINST VARIOUS WATCH LISTS BOTH OF THE UNITED STATES AND INTERNATIONAL BODIES.</p>
PART III ACCOUNTING METHOD:	

Additional Data

Software ID:

Software Version:

**Supplemental Information Regarding
Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization
NEW ISRAEL FUND

Employer identification number
94-2607722

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

- 1** Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- | | |
|---|--|
| a <input checked="" type="checkbox"/> Mail solicitations | e <input checked="" type="checkbox"/> Solicitation of non-government grants |
| b <input checked="" type="checkbox"/> Internet and email solicitations | f <input checked="" type="checkbox"/> Solicitation of government grants |
| c <input checked="" type="checkbox"/> Phone solicitations | g <input checked="" type="checkbox"/> Special fundraising events |
| d <input checked="" type="checkbox"/> In-person solicitations | |
- 2a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising **Yes** **No**
- b** If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
1 LAUTMAN MASKA NEILL & COMPANY 1730 RHODE ISLAND AVE NW WASHINGTON, DC 20036	ADVICE & IMPLEMENTATION		No	1,082,000	116,550	965,450
2						
3						
4						
5						
6						
7						
8						
9						
10						
Total				1,082,000	116,550	965,450

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

A L, A K, A Z, A R, C A, C O, C T, F L, G A, I L, K S, K Y, M E, M D, M A, M I, M N, M S, N H, N J, N M, N Y, N C, N D, O H, O K, O R, P A, R I, S C, S D, T N, U T, V A, W A, W V, W I

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
		GUARDIANS OF DEMOCRACY (event type)	(event type)	(total number)	(add col. (a) through col. (c))
Revenue	1 Gross receipts	957,483			957,483
	2 Less: Contributions	957,483			957,483
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs	500			500
	7 Food and beverages	155			155
	8 Entertainment				
	9 Other direct expenses	100,084			100,084
	10 Direct expense summary. Add lines 4 through 9 in column (d) ▶				100,739
11 Net income summary. Subtract line 10 from line 3, column (d) ▶				-100,739	

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col.(a) through col.(c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No		
7 Direct expense summary. Add lines 2 through 5 in column (d) ▶					
8 Net gaming income summary. Subtract line 7 from line 1, column (d) ▶					

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? Yes No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? Yes No

b If "Yes," explain: _____

11 Does the organization conduct gaming activities with nonmembers? Yes No

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? Yes No

13 Indicate the percentage of gaming activity conducted in:

a The organization's facility	13a	%
b An outside facility	13b	%

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ -----

Address ▶ -----

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes No

b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____.

c If "Yes," enter name and address of the third party:

Name ▶ -----

Address ▶ -----

16 Gaming manager information:

Name ▶ -----

Gaming manager compensation ▶ \$ -----

Description of services provided ▶ -----

Director/officer Employee Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? Yes No

b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See

Instructions. Return Reference	Explanation
SCHEDULE G, PART II, LINE 3:	IN 2021, THE ORGANIZATION'S SPECIAL EVENT WAS 100% VIRTUAL. THEREFORE, THERE WAS NO FMV ATTRIBUTED TO THE EVENT GROSS RECEIPTS.

Schedule I (Form 990) Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22. Attach to Form 990. Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 2021 Open to Public Inspection

Name of the organization NEW ISRAEL FUND Employer identification number 94-2607722

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

Table with 8 columns: (a) Name and address of organization or government, (b) EIN, (c) IRC section (if applicable), (d) Amount of cash grant, (e) Amount of non-cash assistance, (f) Method of valuation (book, FMV, appraisal, other), (g) Description of noncash assistance, (h) Purpose of grant or assistance. Rows include organizations like ENCONTER, AMERICAN JEWISH WORLD SERVICE INC, WOMEN DONORS NETWORK, etc.

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 40
3 Enter total number of other organizations listed in the line 1 table 0

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
PART I, LINE 2:	<p>GRANTS MONITORING AND EVALUATION: NIF CONSIDERS ITS GRANTEEES AS PARTNERS IN ACHIEVING SOCIAL CHANGE, AND WORKS TO CULTIVATE PROFESSIONAL RELATIONSHIPS BASED ON MUTUAL TRUST, AND OPENNESS WITH THEM. HOWEVER, IN ORDER TO MONITOR AND EVALUATE THEIR ACTIVITIES THE FOLLOWING MEASURES ARE TAKEN: 1) GRANT AGREEMENT: UPON BOARD APPROVAL, EACH GRANTEE RECEIVES A GRANT AGREEMENT LETTER, SIGNED BY NIF EXECUTIVE DIRECTOR IN ISRAEL. THE LETTER STIPULATES THE GRANT PERIOD, AMOUNT AND PURPOSE (GENERAL SUPPORT, FUNDRAISING EXPENSES OR A SPECIFIC PROJECT), AS WELL AS NIF'S FORMAL AND LEGAL REQUIREMENTS. ANY VIOLATION OF THESE REQUIREMENTS MAY SERVE AS CAUSE FOR WITHHOLDING GRANT FUNDS, UNTIL GRANT STAFF COMPLETES A THOROUGH INVESTIGATION AND IS SATISFIED WITH THE RESOLUTION OF THE MATTER AT HAND (SEE BELOW). 2) SEMI-ANNUAL FINANCIAL AND ACTIVITY REPORTS: GRANT PAYMENTS ARE MADE TWICE TO FOUR TIMES A YEAR, DEPENDING ON THE GRANT AMOUNT. TO RECEIVE PAYMENTS GRANTEEES ARE REQUIRED TO SUBMIT: 1) AN ORGANIZATIONAL DEVELOPMENT REPORT; 2) A FINANCIAL REPORT OF THE PREVIOUS FISCAL YEAR, AUDITED BY A CERTIFIED ACCOUNTANT OR BY THE ORGANIZATION'S AUDIT COMMITTEE, AND SIGNED BY TWO AUTHORIZED SIGNATORIES OF ITS BOARD; AND 3) AN ACTIVITY AND PROGRESS REPORT. EACH GRANTS STAFF MEMBER REVIEWS THE REPORTS SUBMITTED BY GRANTEEES THAT ARE ON HIS/HER CASELOAD. GRANTEE STAFF MAY CHOOSE TO CONTACT THE ORGANIZATION AND ASK FOR CLARIFICATIONS, FURTHER INFORMATION, OR EXPLANATIONS CONCERNING THE REPORTS. AT LEAST ONCE PER YEAR THE GRANTS STAFF MAKES A SITE VISIT TO EACH ORGANIZATION. PAYMENTS ARE APPROVED AND RELEASED ONLY AFTER THE ALLOCATED GRANTS STAFF MEMBER IS FULLY SATISFIED BY THE REPORTS AND INFORMATION PROVIDED BY THE GRANTEE. 3) ORIENTATION WORKSHOPS: NIF HOLDS PERIODIC ORIENTATION SESSIONS FOR NEW AND/OR VETERAN GRANTEEES. IN ADDITION TO RECEIVING A COMPREHENSIVE OVERVIEW OF NIF'S VISION AND ACTIVITIES, PARTICIPANTS ARE GIVEN AN OPPORTUNITY TO MEET WITH NIF SENIOR AND DEVELOPMENT STAFF, AS WELL AS REVIEW NIF GRANTS POLICIES AND MECHANISMS WITH THE NIF GRANTS STAFF. 4) SITE VISITS: NIF GRANTS AND DEVELOPMENT STAFF OFTEN PAY SITE VISITS TO GRANTEEES, AS PART OF OVERSEAS OR LOCAL STUDY TOURS, DONOR VISITS, ETC. NIF STAFF ARE OFTEN INVITED TO SPEAK AT AND PARTICIPATE IN CONFERENCES, WORKSHOPS AND OTHER PUBLIC EVENTS HELD BY GRANTEEES. 5) PERIODIC REPORTS TO FUNDERS: NIF DEVELOPMENT AND DONOR SERVICES STAFF REVIEW ORGANIZATIONAL PROGRESS AND ACTIVITIES ON A REGULAR BASIS, FOR THE PURPOSE OF REPORTING TO INSTITUTIONAL, AS WELL AS INDIVIDUAL DONORS. GRANTEEES ARE REQUESTED TO SEND IN PERIODIC PROGRESS AND ACTIVITY REPORTS. 6) ORGANIZATIONAL NEWS AND MEDIA: MANY NIF GRANTEEES PUBLISH E-NEWSLETTERS, PERIODIC E-MAIL UPDATES, NEWSLETTERS AND REPORTS. GRANTEEES MAKE A POINT OF CIRCULATING THESE PUBLICATIONS AMONG NIF STAFF, AS WELL AS SHARING WITH THE STAFF ANY FREE MEDIA COVERAGE THEY HAVE RECEIVED IN THE LOCAL AND INTERNATIONAL PRESS. NIF STAFF WILL RECOMMEND WITHHOLDING GRANT FUNDS, OR CANCELING THE NIF COMMITMENT TO A GRANT IF A GRANTEE FAILS TO UPHOLD THE TERMS STIPULATED IN ITS GRANT AGREEMENT INCLUDING: - A GRAVE DISCREPANCY BETWEEN THE ORGANIZATION'S DECLARED GOALS AND WORK-PLAN, AND ITS ACTUAL ACTIVITIES IN THE FIELD, OR ORGANIZATIONAL FAILURE TO IMPLEMENT ITS DECLARED WORK PLAN; - THE ORGANIZATION CEASES TO OPERATE, OR IS FACING A CRISIS THAT MAY RESULT IN CLOSING ITS DOORS; - THE ORGANIZATION HAS VIOLATED BINDING ISRAELI OR INTERNATIONAL LAWS AND REGULATIONS, OR FORMAL NIF REQUIREMENTS THAT MAY INCLUDE PARTISAN AFFILIATION, FINANCIAL MISCONDUCT, ETC. 7) NIF VETS NEW AND REPEATING GRANTEEES WITH GOVERNMENT AGENCIES AND WATCH LISTS IN THE UNITED STATES AND IN ISRAEL.</p>

Additional Data

[Return to Form](#)

Software ID:
Software Version:

Schedule J
(Form 990)

Compensation Information

OMB No. 1545-0047

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- ▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**
- ▶ **Attach to Form 990.**
- ▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

2021

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
NEW ISRAEL FUND

Employer identification number

94-2607722

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|---|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax idemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

b If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---|---|
| <input type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
 - b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
 - c** Participate in, or receive payment from, an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
 - b** Any related organization?
- If "Yes," on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
 - b** Any related organization?
- If "Yes," on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1b		
2		
4a		No
4b		No
4c		No
5a		No
5b		No
6a		No
6b		No
7		No
8		No
9		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2, 1099-MISC compensation, and/or 1099-NEC			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 DANIEL SOKATCH EXECUTIVE DIRECTOR/CEO	(i)	414,856	0	0	8,700	31,238	454,794	0
	(ii)	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0
2 JENNIFER SPITZER GOROVITZ VP, FINANCE OPERATIONS & ADMIN.	(i)	270,439	0	0	8,001	15,319	293,759	0
	(ii)	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0
3 STEVEN ROTHMAN VP FOR NATIONAL DEVELOPMENT	(i)	208,303	0	0	6,560	28,575	243,438	0
	(ii)	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0
4 LIBBY LENKINSKI VP FOR PUBLIC ENGAGMENT	(i)	200,577	0	0	6,150	15,927	222,654	0
	(ii)	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0
5 MICHAEL GITZIN EXECUTIVE DIRECTOR - ISRAEL	(i)	169,752	0	0	33,963	0	203,715	0
	(ii)	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0
6 AYELET COHEN SENIOR DIRECTOR, NY/TRI-STATE REGION	(i)	153,480	0	0	4,920	24,123	182,523	0
	(ii)	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0
7 THOMAS J COLE DIRECTOR OF FINANCE	(i)	162,364	0	0	4,920	10,735	178,019	0
	(ii)	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0
8 BECKY BUCKWALD DIRECTOR OF PLANNED GIVING	(i)	128,196	0	0	4,116	27,108	159,420	0
	(ii)	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0
9 ARIELLA SIDELSKY DVP OF DEVELOPMENT OPERATIONS	(i)	125,737	0	0	0	29,370	155,107	0
	(ii)	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0
10 ORLI BEIN SENIOR DIRECTOR, SF REGION	(i)	120,325	0	0	3,850	27,108	151,283	0
	(ii)	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0	----- 0

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
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Additional Data

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Software Version:

Noncash Contributions

2021

Open to Public Inspection

- ▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
- ▶ **Attach to Form 990.**
- ▶ **Go to www.irs.gov/Form990 for the latest information.**

Department of the Treasury
Internal Revenue Service

Name of the organization
NEW ISRAEL FUND

Employer identification number

94-2607722

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	62	1,049,195	FAIR MARKET VALUE
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (_____)				
26 Other ▶ (_____)				
27 Other ▶ (_____)				
28 Other ▶ (_____)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement **29** 0

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? If "Yes," describe the arrangement in Part II.		No
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	Yes	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? If "Yes," describe in Part II.		No
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
PART I, COLUMN (B):	THIS COLUMN INCLUDES THE NUMBER OF CONTRIBUTIONS RECEIVED.

Additional Data

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SCHEDULE O
(Form 990)Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ****Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.****▶ Attach to Form 990 or 990-EZ.****▶ Go to www.irs.gov/Form990 for the latest information.**

OMB No. 1545-0047

2021**Open to Public
Inspection**Name of the organization
NEW ISRAEL FUND**Employer identification number**

94-2607722

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 11B	THE FORM 990 WAS PREPARED BY THE OUTSIDE ACCOUNTANTS AND REVIEWED BY ALL MEMBERS OF THE BOARD PRIOR TO FILING WITH THE IRS.
FORM 990, PART VI, SECTION B, LINE 12C	BOARD MEMBERS, OFFICERS, MEMBERS OF GRANTS COMMITTEES AND EXECUTIVE STAFF MEMBERS DISCLOSE IN WRITING ANNUALLY ANY OUTSIDE FINANCIAL INTERESTS OR BUSINESS ARRANGEMENTS WHICH MIGHT INFLUENCE OR APPEAR TO INFLUENCE THEM CARRYING OUT THEIR DUTIES, INCLUDING ANY DIRECT OR INDIRECT INTEREST IN OR ARRANGMENT WITH ANY COMPETITOR, GRANTEE, OUTSIDE PROVIDER OR SUPPLIER OF GOODS OR SERVICES TO THE ORGANIZATION. WHEN CONFLICTS ARE IDENTIFIED, UNLESS APPROVED IN ADVANCE BY THE BOARD OF DIRECTORS, INDIVIDUAL DIRECTORS MAY NOT PARTICIPATE IN ANY TRANSACTION IN WHICH THERE IS A POSSIBILITY OF CONFLICT BETWEEN THEIR PERSONAL INTEREST AND THE INTERESTS OF NIF.
FORM 990, PART VI, SECTION B, LINE 15	SENIOR MANAGEMENT REVIEWS BENCHMARKING STUDIES AT THE TIME KEY EMPLOYEES OR OFFICERS OF THE ORGANIZATION ARE HIRED TO DETERMINE IF COMPENSATION IS COMPARABLE TO OTHER LIKE SIZED/SITUATED ORGANIZATIONS. COMPENSATION FOR THE CEO IS REVIEWED ANNUALLY AND APPROVED BY THE BOARD AT THE TIME THE ANNUAL BUDGET IS APPROVED. THE LAST SALARY REVIEW TOOK PLACE IN DECEMBER 2021. ANY ISSUES OR ACTIONS INVOLVING COMPENSATION WOULD BE RECORDED IN THE MINUTES OF THE RESPECTIVE MEETING.
FORM 990, PART VI, SECTION C, LINE 19	FINANCIAL STATEMENTS ARE MADE AVAILABLE TO THE PUBLIC VIA THE NIF WEBSITE AND CHARITY RATING AGENCIES SUCH AS GUIDESTAR. GOVERNING DOCUMENTS AND THE CONFLICT OF INTEREST POLICY ARE AVAILABLE UPON REQUEST.
FORM 990, PART XI, LINE 9:	PPP LOAN RECOGNIZED AS A CONDITIONAL GRANT ON THE 2020 -927,700. FINANCIAL STATEMENTS AND RECOGNIZED ON THE 2021 FORM 990 IN THE YEAR IT WAS FORGIVEN.

Additional Data

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Software Version:

**SCHEDULE R
(Form 990)**

Related Organizations and Unrelated Partnerships

OMB No. 1545-0047

2021

**Open to Public
Inspection**

- ▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.**
- ▶ **Attach to Form 990.**
- ▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Department of the Treasury
Internal Revenue Service

Name of the organization
NEW ISRAEL FUND

Employer identification number

94-2607722

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1) TRUTH TO POWER FOUNDATION 235 MONTGOMERY ST SUITE 920 SAN FRANCISCO, CA 94104 82-5427550	SUPPORTING ORGANIZATION	CA	501(C)(3)	LINE 12A, I	NEW ISRAEL FUND	Yes	

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

- a** Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity
- b** Gift, grant, or capital contribution to related organization(s)
- c** Gift, grant, or capital contribution from related organization(s)
- d** Loans or loan guarantees to or for related organization(s)
- e** Loans or loan guarantees by related organization(s)
- f** Dividends from related organization(s)
- g** Sale of assets to related organization(s)
- h** Purchase of assets from related organization(s)
- i** Exchange of assets with related organization(s)
- j** Lease of facilities, equipment, or other assets to related organization(s)
- k** Lease of facilities, equipment, or other assets from related organization(s)
- l** Performance of services or membership or fundraising solicitations for related organization(s)
- m** Performance of services or membership or fundraising solicitations by related organization(s)
- n** Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)
- o** Sharing of paid employees with related organization(s)
- p** Reimbursement paid to related organization(s) for expenses
- q** Reimbursement paid by related organization(s) for expenses
- r** Other transfer of cash or property to related organization(s)
- s** Other transfer of cash or property from related organization(s)

	Yes	No
1a		No
1b		No
1c		No
1d		No
1e		No
1f		No
1g		No
1h		No
1i		No
1j		No
1k		No
1l		No
1m		No
1n		No
1o		No
1p	Yes	
1q		No
1r		No
1s		No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) TRUTH TO POWER FOUNDATION	P	145	FMV

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Return Reference

Explanation

Schedule R (Form 990) 2021

Additional Data[Return to Form](#)**Software ID:****Software Version:**