

For calendar year 2021, or tax year beginning 01-01-2021 , and ending 12-31-2021

Name of foundation FORSYTHIA FOUNDATION INC		A Employer identification number 81-3990775
Number and street (or P.O. box number if mail is not delivered to street address) 1828 L STREET NW 300	Room/suite	B Telephone number (see instructions) (202) 595-1020
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20036		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>34,667,692</u>	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	511,873			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	6,509	6,509		
	4 Dividends and interest from securities	548,849	548,849		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	2,786,039			
	b Gross sales price for all assets on line 6a <u>9,316,711</u>				
	7 Capital gain net income (from Part IV, line 2)		2,786,039		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	3,853,270	3,341,397		
	13 Compensation of officers, directors, trustees, etc.	153,450	0		153,450
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	15,000	0		15,000
	c Other professional fees (attach schedule)	250,676	124,476		126,200
	17 Interest	413	0		0
	18 Taxes (attach schedule) (see instructions)	64,149	24,149		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	2,439	0		2,439
	22 Printing and publications				
	23 Other expenses (attach schedule)	217,312	142,592		15,044
	24 Total operating and administrative expenses. Add lines 13 through 23	703,439	291,217		312,133
	25 Contributions, gifts, grants paid	885,000			885,000
	26 Total expenses and disbursements. Add lines 24 and 25	1,588,439	291,217		1,197,133
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	2,264,831			
	b Net investment income (if negative, enter -0-)		3,050,180		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		180,764	258,589	258,589
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	1,888	2,852	2,852	
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	32,230,910	34,406,251	34,406,251	
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	32,413,562	34,667,692	34,667,692		
Liabilities	17	Accounts payable and accrued expenses	22,524	11,823		
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22).	22,524	11,823		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds	0	0		
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0		
	28	Retained earnings, accumulated income, endowment, or other funds	32,391,038	34,655,869		
	29	Total net assets or fund balances (see instructions)	32,391,038	34,655,869		
	30	Total liabilities and net assets/fund balances (see instructions) .	32,413,562	34,667,692		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	32,391,038
2	Enter amount from Part I, line 27a	2	2,264,831
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	34,655,869
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	34,655,869

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a FIDELITY #9937	P		
b 1,366 SH TESCO PLC SPONADR	P		
c FIDELITY #6679	P		
d FROM PASSTHROUGHS	P		
e FIDELITY #9937	P		
FIDELITY #6679	P		
FROM PASSTHROUGHS	P		
FIDELITY #9937	P		
FIDELITY #6679	P		
DISPOSITION OF SONEN GLOBAL FIXED INCOME FUND-A SERIES	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,106,189		3,719,801	386,388
b 2,834			2,834
c 4,705		4,675	30
d			18,309
e 4,613,757		2,735,674	1,878,083
160,250		155,115	5,135
			423,763
			1,250
			71,716
428,976		430,445	-1,469

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			386,388
b			2,834
c			30
d			18,309
e			1,878,083
			5,135
			423,763
			1,250
			71,716
			-1,469

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,786,039
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	}	3	

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter

Bracket for line 1a

"N/A" on line 1.

1a

Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)

All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)

b

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

Add lines 1 and 2.

3

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

Credits/Payments:

6

a 2021 estimated tax payments and 2020 overpayment credited to 2021

6a

25,184

b Exempt foreign organizations—tax withheld at source

6b

0

c Tax paid with application for extension of time to file (Form 8868)

6c

55,000

d Backup withholding erroneously withheld

6d

0

7

Total credits and payments. Add lines 6a through 6d

7

80,184

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

0

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

37,786

11

Enter the amount of line 10 to be: Credited to 2022 estimated tax Refunded

11

0

42,398

42,398

80,184

37,786

Part VI-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

Yes

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.

1b

No

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file Form 1120-POL for this year?.

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?

2

No

If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

Yes

b

If "Yes," has it filed a tax return on Form 990-T for this year?.

4b

Yes

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?.

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
►DC

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

Part VI-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►WWW.FORSYTHIAFDN.ORG	13	Yes	
14	The books are in care of ►ARABELLA ADVISORS Telephone no. ►(202) 595-1020 Located at ►1828 L STREET NW SUITE 300 WASHINGTON DC ZIP+4 ►20036			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign	16	Yes	No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
c	Organizations relying on a current notice regarding disaster assistance check here.			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021? If "Yes," list the years ► 20____, 20____, 20____, 20____	2a		No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

- 5a** During the year did the foundation pay or incur any amount to:
- (1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
 - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
 - (3)** Provide a grant to an individual for travel, study, or other similar purposes?
 - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
 - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
- b** If any answer is "Yes" to 5a(1)–(5); did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here 
- d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? 
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
- b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
5a(1)		No
5a(2)		No
5a(3)		No
5a(4)		No
5a(5)		No
5b		
5d		
6a		No
6b		No
7a		No
7b		
8		No

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALISON CARLSON 1828 L STREET NW SUITE 300 WASHINGTON, DC 20036	PRESIDENT & CHAIR 30.00	0	0	0
GEOFFREY EISENBERG 1828 L STREET NW SUITE 300 WASHINGTON, DC 20036	TREASURER 5.00	0	0	0
SHELLEY HEARNE 1828 L STREET NW SUITE 300 WASHINGTON, DC 20036	EXECUTIVE DIRECTOR 30.00	153,450	0	0
THEODORE GANNETT 1828 L STREET NW SUITE 300 WASHINGTON, DC 20036	SECRETARY 5.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.  0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THINKWELL CONSULTING LLC	EXECUTIVE DIRECTOR MANAGEMENT	153,450
3610 SHIRE BLVD STE 206 RICHARDSON,TX 75082		
ARABELLA ADVISORS	GRANT MANAGEMENT & OPERATIONS	126,200
1828 L STREET NW SUITE 300 WASHINGTON,DC 20036		
BROWNSON REHMUS & FOXWORTH	FINANCIAL ADVISOR	96,540
1550 EL CAMINO REAL 200 MENLO PARK,CA 94025		

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	22,503,566
b	Average of monthly cash balances.	1b	4,954,410
c	Fair market value of all other assets (see instructions).	1c	4,617,222
d	Total (add lines 1a, b, and c).	1d	32,075,198
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	32,075,198
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	481,128
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	31,594,070
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	1,579,704

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	1,579,704
2a	Tax on investment income for 2021 from Part V, line 5.	2a	42,398
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	3,962
c	Add lines 2a and 2b.	2c	46,360
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,533,344
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,533,344
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . .	7	1,533,344

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				1,533,344
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			1,168,592	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.				
b From 2017.				
c From 2018.				
d From 2019.				
e From 2020.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ <u>1,197,133</u>				
a Applied to 2020, but not more than line 2a			1,168,592	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount				28,541
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				1,504,803
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2017				
b Excess from 2018				
c Excess from 2019.				
d Excess from 2020				
e Excess from 2021				

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> BREAST CANCER PREVENTION PARTNERS 1388 SUTTER STREET SUITE 400 SAN FRANCISCO,CA 94109	NONE	PUBLIC CHARITY	SUPPORT FOR POLICY ADVOCACY FOR CONSUMER PRODUCTS AND CHEMICAL MANAGEMENT	50,000
CLEAN PRODUCTION ACTION 1310 BROADWAY SOMERVILLE,MA 02144	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	50,000
COMMONWEAL PO BOX 316 BOLINAS,CA 94924	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT FOR THE COLLABORATIVE ON HEALTH AND THE ENVIRONMENT & GRANT FOR PFAS IN AMERICA	60,000
EARTHJUSTICE 50 CALIFORNIA STREET SUITE 500 SAN FRANCISCO,CA 94111	NONE	PUBLIC CHARITY	SUPPORT OF EARTHJUSTICE'S LEGAL TEAM'S ENVIRONMENTAL HEALTH WORK	75,000
ENVIRONMENTAL PROTECTION NETWORK PO BOX 42022 WASHINGTON,DC 20008	NONE	PUBLIC CHARITY	PROVIDE TECHNICAL ASSISTANCE AND GUIDANCE ON TECHNICAL MATTERS RELATED TO EPA REGULATORY EFFECTS.	25,000
ENVIRONMENTAL WORKING GROUP 1436 U STREET NW STE 100 WASHINGTON,DC 20009	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT FOR TOXICS WORK	75,000
GEORGE WASHINGTON UNIVERSITY 1922 F STREET NW 4TH FLOOR WASHINGTON,DC 20052	NONE	PUBLIC CHARITY	SUPPORT THE DEVELOPMENT OF A COMPREHENSIVE FOOD ADDITIVE INVENTORY AND THE AGENTS OF CHANGE IN ENVIRONMENTAL HEALTH PROGRAM	50,000
GREEN SCIENCE POLICY INSTITUTE PO BOX 9127 BERKELEY,CA 94709	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	50,000
HEALTHY BUILDING NETWORK 4911 7TH STREET NW WASHINGTON,DC 20011	NONE	PUBLIC CHARITY	BUSINESS PLANNING TO SCALE THE CHEMFORWARD PLATFORM	50,000
TOXIC-FREE FUTURE 4649 SUNNYSIDE AVE N SUITE 540 SEATTLE,WA 98103	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT FOR MIND THE STORE CAMPAIGN	75,000
UNIVERSITY OF MASSACHUSETTS FOUNDATION ONE BEACON STREET FLOOR 31 BOSTON,MA 02108	NONE	PUBLIC CHARITY	CO-OPTIMIZING GREEN CHEMISTRY AND CIRCULARITY FOR SAFER, MORE SUSTAINABLE PRODUCTS	50,000
HEALTHY BUILDING NETWORK 4911 7TH STREET NW WASHINGTON,DC 20011	NONE	PUBLIC CHARITY	EXPANDING THE INFLUENCE AND IMPACT OF DATA HUB, A CHEMICAL HAZARDS DATABASE	50,000
THE ARC OF THE UNITED STATES 1825 K STREET STE 1200 WASHINGTON,DC 20006	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT FOR PROJECT TENDR	25,000
TOXIC-FREE FUTURE 4649 SUNNYSIDE AVE N SUITE 540 SEATTLE,WA 98103	NONE	PUBLIC CHARITY	SUPPORT FOR SAFER STATES PROCUREMENT EFFORTS	50,000
VIRGINIA ORGANIZING 703 CONCORD AVE CHARLOTTESVILLE,V A 22903	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT FOR ENVIRONMENTAL HEALTH SCIENCE AND THE SCIENCE COMMUNICATION NETWORK	50,000
DEFEND OUR HEALTH 565 CONGRESS STREET PORTLAND,ME 04101	NONE	PUBLIC CHARITY	ADVANCE THE ORGANIZATION'S LEADERSHIP ROLE IN ELIMINATING TOXIC CHEMICALS FROM PACKING AND PRODUCTS AT THE STATE AND NATIONAL LEVELS	50,000
SUSTAINABLE PURCHASING COUNCIL 2885 SANFORD AVE SW GRANDVILLE,MI 49418	NONE	PUBLIC CHARITY	SUPPORT DEVELOPMENT OF SPLC'S TOXICS PROGRAM AREA	50,000
Total  3a				885,000

b *Approved for future payment*

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Total				▶ 3b	0
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Part XV-A

(e)
Related or exempt
function income
(See
instructions.)

(d)
Amount

e. _____

0

3,341,397

Part XV-B

Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI

Yes

No

No

No

No

No

No

No

NO

NO

e

[illegible]☐ Yes☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

2022-11-02

Date

Title

See instructions. ☒ Yes ☐ No

P01797468

Firm's EIN ▶ 33-1197384

Phone no.
(415) 764-2700

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2021 IRS 990 e-File Render

Name: FORSYTHIA FOUNDATION INC

EIN: 81-3990775

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	15,000	0		15,000

TY 2021 IRS 990 e-File Render

Name: FORSYTHIA FOUNDATION INC

EIN: 81-3990775

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LONG TERM INVESTMENTS	FMV	34,406,251	34,406,251

TY 2021 IRS 990 e-File Render

Name: FORSYTHIA FOUNDATION INC

EIN: 81-3990775

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSE - FROM PASSTHROUGH ENTITIES	121,031	121,031		0
GENERAL AND ADMINISTRATIVE	15,044	0		15,044
OTHER LOSS - FROM PASSTHROUGH ENTITIES	21,561	21,561		0
OTHER INVESTMENT LOSS	59,676	0		0

TY 2021 IRS 990 e-File Render

Name: FORSYTHIA FOUNDATION INC

EIN: 81-3990775

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ACCOUNT FEES	124,476	124,476		0
MANAGEMENT FEES	126,200	0		126,200

TY 2021 IRS 990 e-File Render

Name: FORSYTHIA FOUNDATION INC

EIN: 81-3990775

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	24,149	24,149		0
OTHER TAXES	40,000	0		0