

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

Department of the Treasury Internal Revenue Service

For calendar year 2021, or tax year beginning 01-01-2021, and ending 12-31-2021

Name of foundation: JAMES S BOWER FOUNDATION. A Employer identification number: 77-0229243. B Telephone number: (805) 564-8814. C If exemption application is pending, check here. D 1. Foreign organizations, check here. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. J Accounting method: Accrual.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include: 1 Contributions, gifts, grants, etc., received; 2 Check if foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities; 5a Gross rents; 5b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10; 6b Gross sales price for all assets on line 6a; 7 Capital gain net income; 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; 10b Less: Cost of goods sold; 10c Gross profit or (loss); 11 Other income; 12 Total. Add lines 1 through 11; 13 Compensation of officers, directors, trustees, etc.; 14 Other employee salaries and wages; 15 Pension plans, employee benefits; 16a Legal fees; 16b Accounting fees; 16c Other professional fees; 17 Interest; 18 Taxes; 19 Depreciation and depletion; 20 Occupancy; 21 Travel, conferences, and meetings; 22 Printing and publications; 23 Other expenses; 24 Total operating and administrative expenses; 25 Contributions, gifts, grants paid; 26 Total expenses and disbursements; 27 Subtract line 26 from line 12; a Excess of revenue over expenses and disbursements; b Net investment income; c Adjusted net income.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,238,266	377,603	377,603
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ <u>247,500</u> Less: allowance for doubtful accounts ▶ _____ <u>0</u>	0	247,500	247,500
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	60,414,994	64,937,563	64,937,563
	14 Land, buildings, and equipment: basis ▶ <u>2,417,722</u> Less: accumulated depreciation (attach schedule) ▶ <u>395,325</u>	2,040,277	2,022,397	2,022,397
15 Other assets (describe ▶ _____)	27,893,127	29,240,081	29,240,081	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	91,586,664	96,825,144	96,825,144	
Liabilities	17 Accounts payable and accrued expenses	47,037	56,701	
	18 Grants payable	17,500		
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	0	164,715	
	23 Total liabilities (add lines 17 through 22)	64,537	221,416	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	91,522,127	96,603,728	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	91,522,127	96,603,728		
30 Total liabilities and net assets/fund balances (see instructions)	91,586,664	96,825,144		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	91,522,127
2 Enter amount from Part I, line 27a	2	7,470,523
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	98,992,650
5 Decreases not included in line 2 (itemize) ▶ _____	5	2,388,922
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	96,603,728

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Rows include various funds like JENSEN QUALITY GROWTH, LOOMIS SAYLES CORE PLUS BOND Y, etc.

Table with 4 columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis plus expense of sale, (h) Gain or (loss) (e) plus (f) minus (g). Rows show numerical values for each category.

Table with 4 columns: (i) F.M.V. as of 12/31/69, (j) Adjusted basis as of 12/31/69, (k) Excess of col. (i) over col. (j), (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)).

Summary rows for Capital gain net income or (net capital loss) and Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here [] and enter [] "N/A" on line 1.
1a Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
b Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
2 Add lines 1 and 2.
3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
4 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-
5 Credits/Payments:
6a 2021 estimated tax payments and 2020 overpayment credited to 2021
6b Exempt foreign organizations—tax withheld at source
6c Tax paid with application for extension of time to file (Form 8868)
6d Backup withholding erroneously withheld
7 Total credits and payments. Add lines 6a through 6d
8 Enter any penalty for underpayment of estimated tax. Check here [x] if Form 2220 is attached.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax Refunded

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. (2) On foundation managers.
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
By language in the governing instrument, or
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered (see instructions)
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021?
10 Did any persons become substantial contributors during the tax year?

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.JSBOWERFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>JAMES S BOWER FOUNDATION</u> Telephone no. ► <u>(805) 564-8814</u> Located at ► <u>26 WEST MICHELTORENA ST SANTA BARBARA CA 931017169</u> ZIP+4 ► _____			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	15		
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign	16	Yes	No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here.			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021? If "Yes," list the years ► 20____, 20____, 20____, 20____	2a		No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
 - (1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
 - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
 - (3)** Provide a grant to an individual for travel, study, or other similar purposes?
 - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
 - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
- b** If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here
- d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945-5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
- b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
5a(1)		No
5a(2)		No
5a(3)		No
5a(4)		No
5a(5)		No
5b		
5d		
6a		No
6b		No
7a		No
7b		
8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HARVEY BOTTELSEN 26 WEST MICHELTORENA ST SANTA BARBARA, CA 93101	CHAIRMAN 10.00	60,083	5,969	0
CHRISTOPHER A JACOBS 26 WEST MICHELTORENA ST SANTA BARBARA, CA 93101	SECRETARY 3.00	30,000	0	0
DAVID ALVARADO 26 WEST MICHELTORENA ST SANTA BARBARA, CA 93101	TREASURER 3.00	30,000	0	0
JON CLARK 26 WEST MICHELTORENA ST SANTA BARBARA, CA 93101	PRESIDENT 40.00	235,618	57,855	4,800

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOLETTE CORBETT 26 WEST MICHELTORENA ST SANTA BARBARA, CA 93101	FINANCIAL MANAGER 21.00	92,761	33,383	0

Total number of other employees paid over \$50,000. ▶ 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 _____ _____	
2 _____ _____	
3 _____ _____	
4 _____ _____	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 ON MARCH 31, 2021 THE FOUNDATION LOANED \$300,000 TO THE WHITE BUFFALO LAND TRUST (A 501C3 ORGANIZATION). THE INTEREST RATE ON THE LOAN IS 3.75%. AS OF DECEMBER 31, 2021, THE OUTSTANDING BALANCE OF THE NOTE IS \$247,500, WITH AN ACCRUED INTEREST RECEIVABLE OF \$1,739. THE NOTE RECEIVABLE AND ALL UNPAID INTEREST IS DUE ON MARCH 28, 2023.	300,000
2 _____ _____	
All other program-related investments. See instructions.	
3 _____ _____	
Total. Add lines 1 through 3	300,000

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	63,353,263
b	Average of monthly cash balances.	1b	681,888
c	Fair market value of all other assets (see instructions).	1c	29,068,224
d	Total (add lines 1a, b, and c).	1d	93,103,375
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	93,103,375
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	1,396,551
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	91,706,824
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	4,585,341

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	4,585,341
2a	Tax on investment income for 2021 from Part V, line 5.	2a	158,260
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	158,260
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	4,427,081
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	4,427,081
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	4,427,081

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				4,427,081
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.				
b From 2017.				
c From 2018.				
d From 2019.			160,657	
e From 2020.			204,979	
f Total of lines 3a through e.	365,636			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ <u>4,035,765</u>				
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount				4,035,765
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	365,636			365,636
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0	
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				25,680
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2017				
b Excess from 2018				
c Excess from 2019.				
d Excess from 2020				
e Excess from 2021				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2021	(b) 2020	(c) 2019	
b 85% (0.85) of line 2a				
c Qualifying distributions from Part XI, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .				
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

JON CLARK
 26 W MICHELTORENA
 SANTA BARBARA, CA 93101
 (805) 564-8814

b The form in which applications should be submitted and information and materials they should include:

ALL APPLICATIONS DONE ELECTRONICALLY. SEE INSTRUCTIONS AND CONTACT INFO ON WEBSITE (JSBOWERFOUNDATION.ORG)

c Any submission deadlines:

SEE WEBSITE FOR CYCLE SUBMISSION

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE FOUNDATION LIMITS ITS GRANTS TO FOUR CATEGORIES: EDUCATION, SCIENTIFIC, RELIGIOUS AND CHARITABLE

Part Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> ADVENTURES IN CARING FOUNDATION 1528 CHAPALA STREET 202 SANTA BARBARA, CA 93101	NONE	P C	PHONE-A-FRIEND PROJECT	20,000
AHA ATTITUDE HARMONY ACHIEVEMENT 1209 DE LA VINA STREET SUITE A SANTA BARBARA, CA 93101	NONE	P C	SEL PROGRAMS	15,000
ALL SAINTS-BY-THE-SEA 83 EUCALYPTUS LANE SANTA BARBARA, CA 93108	NONE	P C	JSB OUTREACH GOLF TOURNAMENT	5,000
CALIFORNIA CENTER FOR PUBLIC POLICY 500 WASHINGTON STREET SUITE 600 SAN FRANCISCO, CA 94111	NONE	P C	YOUTH RESPONDERS EMERGENCY ASSISTANCE FUND	5,000
CARPINTERIA CHILDREN'S PROJECT 5201 8TH STREET SUITE 100 CARPINTERIA, CA 93013	NONE	P C	COVID 19 CARPINTERIA CHILDREN'S PROJECT	275,000
CENTRAL COAST ALLIANCE UNITED 126 E HALEY STREET A17 SANTA BARBARA, CA 93101	NONE	P C	CENTRAL COAST CLIMATE JUSTICE NETWORK	20,000
CHILD ABUSE LISTENING MEDIATION INC 1236 CHAPALA STREET SANTA BARBARA, CA 93101	NONE	P C	CENTRAL COAST MENTAL HEALTH DISTRICT COLLAB	200,000
CHILDREN FAMILY RESOURCE SERVICES 3970 LA COLINA ROAD SUITE 2 SANTA BARBARA, CA 93110	NONE	P C	WELCOME EVERY BABY	75,000
COMMUNITY ENVIRONMENTAL COUNCIL INC 26 W ANAPAMU STREET 2ND FLOOR SANTA BARBARA, CA 93101	NONE	P C	CLIMATE CHANGE 50TH ANNIVERSARY CAMPAIGN & FOOD ACTION NETWORK	255,000
COURT APPOINTED SPECIAL ADVOCATES O 118 E FIGUEROA STREET SANTA BARBARA, CA 93101	NONE	P C	FOSTER YOUTH ADVOCACY PROGRAM	15,000
CSU CHANNEL ISLANDS FOUNDATION UNIVERSITY HALL ONE UNIVERSITY DRIVE CAMARILLO, CA 93012	NONE	P C	TEACHER RESIDENCY PARTNERSHIP W/SBUSD	21,000
DOMESTIC VIOLENCE SOLUTIONS 411 E CANON PERDIDO SUITE 12 SANTA BARBARA, CA 93101	NONE	P C	COMMUNITY COUSELING PROGRAM	10,000
DOS PUEBLOS ENGINEERING ACADEMY FOU PO BOX 313 GOLETA, CA 931160313	NONE	P C	EMBEDDED SYSTEMS FELLOWSHIP	27,500
DREAM FOUNDATION 1528 CHAPALA STREET 304 SANTA BARBARA, CA 93101	NONE	P C	DREAMS FOR S.B. SENIORS	5,000
ENVIRONMENTAL DEFENSE CENTER 906 GARDEN STREET SANTA BARBARA, CA 93101	NONE	P C	SB CHANNEL CLEAN ENERGY TRANSITION	25,000
FAMILY SERVICE AGENCY OF SANTA BARB 123 W GUTIERREZ STREET SANTA BARBARA, CA 93101	NONE	P C	FAMILY RESOURCE CENTER BRIDGE FUNDING & SUMMER SCHOOL COUNSELING	35,000
FAMILY THERAPY INSTITUTE 23 W MISSION STREET SANTA BARBARA, CA 93101	NONE	P C	SHARED CROSSING RESEARCH INITIATIVE	25,000
FUND FOR SANTA BARBARA INC 1524 1/2 STATE STREET SANTA BARBARA, CA 93101	NONE	P C	CAPACITY BUILDING & YOUTH MAKING CHANGE	25,000
FUTURE LEADERS OF AMERICA 402 E GUTIERREZ STREET SANTA BARBARA, CA 93101	NONE	P C	LATINO YOUTH LEADERSHIP & ADVOCACY PROJECT	40,000
GATEWAY EDUCATIONAL SERVICES 185 S PATTERSON AVENUE SUITE E GOLETA, CA 93111	NONE	P C	EDUCATIONAL IMPROVEMENT FOR AFRICAN AMERICAN STUDENTS	20,000
GAVIOTA COAST CONSERVANCY PO BOX 1099 GOLETA, CA 93116	NONE	P C	GENERAL OPERATING SUPPORT	25,000
GIRLS INC OF CARPINTERIA 5315 FOOTHILL ROAD	NONE	P C	GENERAL OPERATING SUPPORT	15,000

CARPINTERIA,CA 93013	NONE	P C	SANTA BARBARA INTERIM HOUSING PROJECT	50,000
GOOD SAMARITAN SHELTER 401 W MORRISON AVENUE C SANTA MARIA,CA 93458	NONE	P C	EARLY LEARNING PLAN	25,000
GUADALUPE KIDS COME FIRST FOUNDATIO PO BOX 696 GUADALUPE,CA 93434	NONE	P C	ADVANCE CARE PLANNING & PATIENT CARE SERVICES PROGRAM	218,750
HOSPICE OF SANTA BARBARA INC 2050 ALAMEDA PADRE SERRA SANTA BARBARA,CA 93101	NONE	P C	GENERAL OPERATING SUPPORT	150,000
ISLA VISTA YOUTH PROJECTS 6842 PHELPS ROAD GOLETA,CA 93117	NONE	P C	SBUSD EQUITY & CULTURAL PROFICIENCY	62,500
JUST COMMUNITIES CENTRAL COAST 1528 CHAPALA STREET 304 SANTA BARBARA,CA 93101	NONE	P C	STRATEGIC VISIONING IN CIVIC LEADERSHIP	10,000
LEADING FROM WITHIN PO BOX 806 SANTA BARBARA,CA 93102	NONE	P C	GENERAL OPERATING SUPPORT	10,000
MARTIN LUTHER KING JR COMMITTEE PO BOX 371 ANNAPOLIS,MD 21404	NONE	P C	CLEAN COALITION	25,000
NATURAL CAPITALISM SOLUTIONS 11823 N 75TH STREET LONGMONT,CO 80503	NONE	P C	ANTI-RACISM/SOCIAL JUSTICE TRAINING FOR PPF BOARD	15,000
PACIFIC PRIDE FOUNDATION 608 ANACAPA STREET SANTA BARBARA,CA 93101	NONE	P C	INTEGRATED CARE CLINIC SERVING YOUTH	50,000
SANCTUARY CENTERS OF SANTA BARBARA 1136 DE LA VINA STREET SANTA BARBARA,CA 93101	NONE	P C	PALLIATIVE CARE & ADVANCED CARE PLANNING	100,000
SANSUM CLINIC PO BOX 1200 SANTA BARBARA,CA 93102	NONE	P C	ALL VALUABLE PEOPLE TRAINING	30,000
SANTA BARBARA ALTERNATIVE TO VIOLEN PO BOX 3294 SANTA BARBARA,CA 93130	NONE	P C	PEDIATRIC RESILIENCY COLLABORATIVE (PERC), ADVANCE CARE BILINGUAL FACILITATOR AND PLANNING PROGRAM, AND IMPROVING OUTCOMES FOR VERY LOW BIRTH WEIGHT INFANTS	371,250
SANTA BARBARA COTTAGE HOSPITAL FOUN 400 W PUEBLO STREET SANTA BARBARA,CA 93105	NONE	P C	REMOVAL DEFENSE PROGRAM EXPANSION	15,000
SANTA BARBARA COUNTY IMMIGRANT LEGA 1136 E MONTECITO STREET SANTA BARBARA,CA 93103	NONE	P C	MENTAL HEALTH AND EARLY EDUCATION & SUPPORT	180,000
SANTA BARBARA EDUCATION FOUNDATION 1330 STATE STREET SUITE 201 SANTA BARBARA,CA 93101	NONE	P C	FOOTHILLS FOREVER CAMPAIGN	116,000
SANTA BARBARA FOUNDATION 15 E CARRILLO STREET SANTA BARBARA,CA 93101	NONE	P C	WESTSIDE NEIGHBORHOOD CLINIC EXPANSION	50,000
SANTA BARBARA NEIGHBORHOOD CLINICS 923 N MILPAS STREET SANTA BARBARA,CA 93105	NONE	P C	SBUSD EMPLOYEE APPRECIATION BREAKFAST	2,000
SANTA BARBARA UNIFIED SCHOOL DISTRI 720 SANTA BARBARA STREET SANTA BARBARA,CA 93101	NONE	P C	GENERAL OPERATING SUPPORT	50,000
SARAH HOUSE 2612 MODOC ROAD SANTA BARBARA,CA 93105	NONE	P C	GENERAL OPERATING SUPPORT	40,000
STORYTELLER CHILDREN'S CENTER INC 2115 STATE STREET SANTA BARBARA,CA 93105	NONE	P C	PROGRAM FOR TRANSITIONAL AGE & HOMELESS YOUTH	10,000
THE TURNER FOUNDATION PO BOX 186 SANTA BARBARA,CA 93102	NONE	P C	INFANT CARE CENTER FOR HOMELESS & LOW INCOME FAMILIES	25,000
TRANSITION HOUSE 425 E COTA STREET SANTA BARBARA,CA 93101	NONE	P C	PEAC COMMUNITY FELLOWS INITIATIVE	70,000
UC SANTA BARBARA FOUNDATION UNIVERSITY OF CALIFORNIA SANTA BARBARA SANTA BARBARA,CA 93106	NONE	P C	SUMMER CAMP AT CAMP	30,000
UNITED BOYS GIRLS CLUBS OF	NONE	P C		

SANTA BA PO BOX 1485 SANTA BARBARA, CA 93102			WHITTIER	
UNITED WAY OF SANTA BARBARA COUNTY 320 E GUTIERREZ STREET SANTA BARBARA, CA 93101	NONE	PC	LEARNING & ENRICHMENT CENTERS	220,000
VISITING NURSE HOSPICE CARE FOUNDAT 222 E CANON PERDIDO STREET SANTA BARBARA, CA 93101	NONE	PC	SERENITY HOUSE SUBSIDIZED CARE	10,000
WHITE BUFFALO LAND TRUST PO BOX 22 SUMMERLAND, CA 93067	NONE	PC	CAMPAIGN FOR JALAMA CANYON RANCH	100,000
WILD FARMLANDS FOUNDATION 1980 US HIGHWAY 101 GAVIOTA, CA 93117	NONE	PC	REGENERATIVE AGRICULTURE & LAND STEWARDSHIP	10,000
WILDERNESS YOUTH PROJECT 5386 HOLLISTER SUITE D SANTA BARBARA, CA 93111	NONE	PC	BUILDING THE BASE FOR BRIDGE TO NATURE	20,000
Total			▶ 3a	3,224,000
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue: a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for interest on savings (14, 6,013), debt-financed property (16, 844,226), and gain on sales (18, 9,732,977). Totals: 0, 11,708,383, 11,708,383.

12 Subtotal. Add columns (b), (d), and (e).
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2021 IRS 990 e-File Render

Name: JAMES S BOWER FOUNDATION

EIN: 77-0229243

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DAMITZ, BROOKS, NIGHTINGALE	1,026	308		718
THOMAS RIDGE CPA	15,000	4,500		10,500

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2021 IRS 990 e-File Render

Name: JAMES S BOWER FOUNDATION

EIN: 77-0229243

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND	2006-12-21	1,408,204		L		0	0		
BUILDING	2006-12-21	725,438	253,904	SL	40.0000000000000	18,136	0		
IMPROVEMENTS	2006-12-21	21,848	7,644	SL	40.0000000000000	546	0		
FURNITURE	2006-12-21	55,000	55,000	SL	7.0000000000000	0	0		
OFFICE ARTWORK & FRAMES	2007-06-30	34,457		L		0	0		
ORIENTAL RUGS	2007-02-02	8,000	8,000	SL	10.0000000000000	0	0		
OFFICE DECOR	2007-03-02	525	525	SL	7.0000000000000	0	0		
OFFICE FURNITURE	2007-03-23	525	525	SL	7.0000000000000	0	0		
CONFERENCE TABLE & CHAIRS	2007-03-23	9,866	9,866	SL	10.0000000000000	0	0		
TABLE & BOOKCASE	2007-03-23	889	889	SL	10.0000000000000	0	0		
2X OFFICE SAFES	2007-03-23	2,400	2,400	SL	7.0000000000000	0	0		
HARDWOOD FLOORS	2007-03-23	1,650	756	SL	30.0000000000000	55	0		
CARPETS	2007-03-23	5,799	5,321	SL	15.0000000000000	387	0		
STUDIO CONSTRUCTION	2008-02-13	12,539	4,043	SL	40.0000000000000	313	0		
STUDIO CONSTRUCTION	2008-02-21	13,289	4,261	SL	40.0000000000000	332	0		
STUDIO CONSTRUCTION	2008-03-10	16,768	5,377	SL	40.0000000000000	419	0		
STUDIO CONSTRUCTION	2008-09-10	9,956	3,071	SL	40.0000000000000	249	0		
WOOD BLINDS	2008-03-05	473	154	SL	40.0000000000000	12	0		
COMPUTER	2013-12-31	1,331	931	SL	10.0000000000000	133	0		
PHONE SYSTEM	2014-04-10	3,158	3,158	SL	5.0000000000000	0	0		
COMPUTER	2015-03-31	929	929	SL	5.0000000000000	0	0		
IMPROVEMENTS-PHASE II	2019-07-08	6,243	234	SL	40.0000000000000	156	0		
LANDSCAPING IMPROVEMENTS	2019-07-22	18,294	648	SL	40.0000000000000	457	0		
COMPUTER	2019-02-04	1,280	491	SL	5.0000000000000	256	0		
SERVER	2019-06-17	3,956	1,187	SL	5.0000000000000	791	0		
CAMERA & LIGHTING	2019-08-01	5,295	1,500	SL	5.0000000000000	1,059	0		
ROOF/FACIA/GUTTERS	2020-11-18	33,600	70	SL	40.0000000000000	840	0		
SOLAR PANELS	2021-03-26	16,010		SL	40.0000000000000	300	0		

TY 2021 IRS 990 e-File Render

Name: JAMES S BOWER FOUNDATION

EIN: 77-0229243

Election: PURUSANT TO IRC SECTION 4942(H)(2) AND REGULATION 53.4942(A)-3(D)(2), THE FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF CORPUS.SIGNED:

TY 2021 IRS 990 e-File Render

Name: JAMES S BOWER FOUNDATION

EIN: 77-0229243

Identifier	Return Reference	Explanation
LIST OF CONTROLLED ENTITIES	FORM 990-PF, PAGE 5, PART VI-A, LINE 11	NAME OF ORGANIZATION OWNERSHIP----- TOURNAMENT PATIO APARTMENTS, LLC 100%26 W. MICHELTORENA STREETSANTA BARBARA, CA 93101PARTNERSHIP FEDERAL ID #20-3359021EXCESS BUSINESS HOLDING: NO

TY 2021 IRS 990 e-File Render**Name:** JAMES S BOWER FOUNDATION**EIN:** 77-0229243

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MERCER HEDGE FUND INVESTORS SP-I SERIES B	FMV	9,206,836	9,206,836
JENSEN QUALITY GROWTH FD	FMV	3,198,673	3,198,673
MFS INTL VALUE	FMV	2,913,317	2,913,317
VANGUARD 500 INDEX	FMV	12,756,587	12,756,587
DOUBLELINE TOTAL RETURN	FMV	3,347,258	3,347,258
GRANDEUR PEAK INTL	FMV	2,715,604	2,715,604
WESTERN ASSET INCOME IS	FMV	1,758,080	1,758,080
TRANSAMERICA INTERNATIONAL	FMV	4,363,424	4,363,424
VANGUARD TOTAL BOND MARK	FMV	5,521,766	5,521,766
BOSTON COMMON ESG IMPACT	FMV	2,630,261	2,630,261
BOSTON TRUST WALDEN SMALL	FMV	3,986,568	3,986,568
MIROVA GLOBAL SUSTAINABILITY	FMV	4,578,623	4,578,623
NINETY ONE EMERGING MARK	FMV	5,917,143	5,917,143
PAX GLOBAL ENVIRONMENTAL	FMV	2,043,423	2,043,423

TY 2021 IRS 990 e-File Render**Name:** JAMES S BOWER FOUNDATION**EIN:** 77-0229243

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNISHINGS AND EQUIPMENT	93,627	87,806	5,821	5,821
BUILDINGS	777,990	290,105	487,885	487,885
ARTWORK	34,457	0	34,457	34,457
LAND	1,408,204	0	1,408,204	1,408,204
IMPROVEMENTS	103,444	17,414	86,030	86,030

TY 2021 IRS 990 e-File Render**Name:** JAMES S BOWER FOUNDATION**EIN:** 77-0229243

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INVESTMENT IN TOURNAMENT PATIO APTS, LLC	19,250,000	19,028,840	19,028,840
INVESTMENT IN 2151 MICHELSON, LP	838,299	839,960	839,960
INVESTMENT IN CITY OFFICE, LP	630,000	644,784	644,784
INVESTMENT IN WILLOW TREE APTS, LP	3,960,000	3,790,991	3,790,991
INVESTMENT IN CAMINO DE ORO APTS, LP	740,563	722,197	722,197
INVESTMENT IN CASA DEL LAGO INVESTORS, LTD	1,795,000	1,806,215	1,806,215
INVESTMENT IN LEGACY VENTURE IX, LLC	489,619	1,504,044	1,504,044
INVESTMENT IN LAPIS MUNICIPAL OPPORTUNITIES FUND IV, LP	98,435	183,423	183,423
INVESTMENT IN NALANDA INDIA EQUITY FUND LIMITED	57,753	66,747	66,747
INVESTMENT IN CORTEN CAPITAL I LP	52	351,189	351,189
INVESTMENT IN LEGACY VENTURE X, LLC	14,336	129,247	129,247
DUE FROM CASA DEL LAGO	19,070	0	0
ACCRUED DIVIDENDS RECEIVABLE	0	35,829	35,829
DUE FROM CAMINO DEL ORO	0	35,000	35,000
DUE FROM WILLOW TREE	0	99,289	99,289
INVESTMENT IN CASA DEL LAGO INVESTORS, LLC	0	587	587
ACCRUED INTEREST RECEIVABLE		1,739	1,739

TY 2021 IRS 990 e-File Render

Name: JAMES S BOWER FOUNDATION

EIN: 77-0229243

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	2,388,922

TY 2021 IRS 990 e-File Render**Name:** JAMES S BOWER FOUNDATION**EIN:** 77-0229243

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BUSINESS MEALS	3,834	0		3,834
DUES AND SUBSCRIPTIONS	2,339	0		2,339
OFFICE EXPENSES	2,817	0		2,817
REPAIRS AND MAINTENANCE	23,205	1,933		21,272
COMPUTER EXPENSES	9,036	0		9,036
INTERNET	2,206	0		2,206
INSURANCE	52,192	10,290		41,901
POSTAGE & DELIVERY	168	0		168
TELEPHONE	2,522	210		2,312
UTILITIES	4,916	410		4,506
PAYROLL PROCESSING	10,102	720		9,382
BUSINESS INSURANCE	22,166	0		22,166
SECURITY	340	0		340
NONDEDUCTIBLE PASSTHROUGH EXPENSES	5,537	0		0
PORTFOLIO DEDUCTIONS FROM PASSTHROUGH	52,780	52,780		0
OTHER LOSS FROM PASSTHROUGH	1,403	1,403		0
BANK SERVICE CHARGES	225	225		0
LICENSES AND PERMITS	25	0		25

TY 2021 IRS 990 e-File Render

Name: JAMES S BOWER FOUNDATION

EIN: 77-0229243

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INTEREST INCOME ON PROGRAM-RELATED INVESTMENT	5,564	5,564	5,564

TY 2021 IRS 990 e-File Render**Name:** JAMES S BOWER FOUNDATION**EIN:** 77-0229243

Description	Beginning of Year - Book Value	End of Year - Book Value
EXCISE TAX PAYABLE	0	120,000
ACCRUED FOREIGN TAX ON DIVIDEND	0	44,715

TY 2021 IRS 990 e-File Render

Name: JAMES S BOWER FOUNDATION

EIN: 77-0229243

Name of 501(c)(3) Organization	Balance Due
WHITE BUFFALO LAND TRUST	247,500

TY 2021 IRS 990 e-File Render

Name: JAMES S BOWER FOUNDATION

EIN: 77-0229243

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT	100,000	100,000		0
CONSULTING	2,377	713		1,664

TY 2021 IRS 990 e-File Render

Name: JAMES S BOWER FOUNDATION

EIN: 77-0229243

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	154,000	0		0
PAYROLL TAXES	23,823	4,390		17,534
PROPERTY TAXES	54	0		54
FOREIGN TAXES	44,794	44,794		0
STATE TAXES	150	0		150

TY 2021 IRS 990 e-File Render

Name: JAMES S BOWER FOUNDATION

EIN: 77-0229243

Name	US / Foreign Address	EIN	Description	Amount
TOURNAMENT PATIO APARTMENTS LLC	26 WEST MICHELTORENA STREET SANTA BARBARA, CA 93101	20-3359021	CASH	0
Total				600,000