

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2021, or tax year beginning 01-01-2021, and ending 12-31-2021

Name of foundation: JAMES S MCDONNELL FOUNDATION
A Employer identification number: 54-2074788
B Telephone number: (314) 862-1040
C If exemption application is pending, check here
D 1. Foreign organizations, check here
D 2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 679,929,963
J Accounting method: Cash

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include: 1 Contributions, gifts, grants, etc., received; 2 Check if the foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities; 5a Gross rents; b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10; b Gross sales price for all assets on line 6a; 7 Capital gain net income; 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; b Less: Cost of goods sold; c Gross profit or (loss); 11 Other income; 12 Total. Add lines 1 through 11; 13 Compensation of officers, directors, trustees, etc.; 14 Other employee salaries and wages; 15 Pension plans, employee benefits; 16a Legal fees; b Accounting fees; c Other professional fees; 17 Interest; 18 Taxes; 19 Depreciation and depletion; 20 Occupancy; 21 Travel, conferences, and meetings; 22 Printing and publications; 23 Other expenses; 24 Total operating and administrative expenses; Add lines 13 through 23; 25 Contributions, gifts, grants paid; 26 Total expenses and disbursements; Add lines 24 and 25; 27 Subtract line 26 from line 12; a Excess of revenue over expenses and disbursements; b Net investment income; c Adjusted net income.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	4,216,932	9,486,055	9,486,055
	3 Accounts receivable ▶ <u>170,943</u>			
	Less: allowance for doubtful accounts ▶ _____	65	170,943	170,943
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	130,198	1,131,035	1,569,335
	c Investments—corporate bonds (attach schedule)	29,911,491	31,050,411	31,050,411
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	271,850,466	286,973,059	402,333,383	
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)	162,494,815	167,308,211	235,319,836	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	468,603,967	496,119,714	679,929,963	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22).	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	468,603,967	496,119,714	
	29 Total net assets or fund balances (see instructions)	468,603,967	496,119,714	
30 Total liabilities and net assets/fund balances (see instructions)	468,603,967	496,119,714		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	468,603,967
2 Enter amount from Part I, line 27a	2	50,055,725
3 Other increases not included in line 2 (itemize) ▶ _____	3	559,280
4 Add lines 1, 2, and 3	4	519,218,972
5 Decreases not included in line 2 (itemize) ▶ _____	5	23,099,258
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	496,119,714

Part IV Capital Gains and Losses for Tax on Investment Income

Table with columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Rows include various investment funds and securities.

Table with columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis, (h) Gain or loss. Rows show detailed financial data for each asset.

Table with columns: (i) F.M.V. as of 12/31/69, (j) Adjusted basis, (k) Excess of col. (i) over col. (j), (l) Gains (Col. (h) gain minus col. (k), but not less than -0-). Rows show net income and gain calculations.

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here [] and enter [] Bracket for line 1a "N/A" on line 1.
1a Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
b Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2
Add lines 1 and 2. 3
Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4
Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5
Credits/Payments:
6a 2021 estimated tax payments and 2020 overpayment credited to 2021 6a 471,170
6b Exempt foreign organizations—tax withheld at source 6b 0
6c Tax paid with application for extension of time to file (Form 8868) 6c 695,005
6d Backup withholding erroneously withheld 6d 0
7 Total credits and payments. Add lines 6a through 6d 7 1,166,175
8 Enter any penalty for underpayment of estimated tax. Check here [] if Form 2220 is attached. 8 0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 10 120,953
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax Refunded 11 0

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Yes No
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. Yes No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
1c Did the foundation file Form 1120-POL for this year?. Yes No
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0 (2) On foundation managers. \$ 0
3 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0
4 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. Yes No
5 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes. Yes No
6a Did the foundation have unrelated business gross income of \$1,000 or more during the year? Yes No
6b If "Yes," has it filed a tax return on Form 990-T for this year?. Yes No
7 Was there a liquidation, termination, dissolution, or substantial contraction during the year? Yes No
If "Yes," attach the statement required by General Instruction T.
8 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?. Yes No
9 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV. Yes No
10 Enter the states to which the foundation reports or with which it is registered (see instructions) MO
11 If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. Yes No
12 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII. Yes No
13 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. Yes No

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.JSMF.ORG
14 The books are in care of JJ MANAGEMENT SERVICES INC Telephone no. (314) 862-1040 Located at 1034 S BRENTWOOD 1860 ST LOUIS MO ZIP+4 631171229
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
 - (1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
 - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
 - (3)** Provide a grant to an individual for travel, study, or other similar purposes?
 - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
 - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
- b** If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here
- d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
- b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
5a(1)		No
5a(2)		No
5a(3)		No
5a(4)	Yes	
5a(5)		No
5b		No
5d	Yes	
6a		No
6b		No
7a		No
7b		
8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES S MCDONNELL III 1034 S BRENTWOOD 1860 ST LOUIS, MO 631171229	DIRECTOR & SECRETARY 1.00	0	0	0
JOHN F MCDONNELL 1034 S BRENTWOOD 1860 ST LOUIS, MO 631171229	DIRECTOR & TREASURER 2.50	0	0	0
HOLLY M JAMES 1034 S BRENTWOOD 1860 ST LOUIS, MO 631171229	DIRECTOR 1.00	0	0	0
JEANNE M CHAMPER 1034 S BRENTWOOD 1860 ST LOUIS, MO 631171229	DIRECTOR 1.00	0	0	0
MARCELLA M STEVENS 1034 S BRENTWOOD 1860 ST LOUIS, MO 631171229	DIRECTOR 1.00	0	0	0
ALICIA S MCDONNELL 1034 S BRENTWOOD 1860 ST LOUIS, MO 631171229	DIRECTOR 1.00	0	0	0
SUSAN M FITZPATRICK PHD 1034 S BRENTWOOD 1850 ST LOUIS, MO 631171284	PRESIDENT 50.00	411,801	43,190	0
JEFFREY M MCDONNELL 1034 S BRENTWOOD 1850 ST LOUIS, MO 631171229	DIRECTOR & ASSISTANT SECRETARY 1.00	0	0	0
CATHERINE M ROGERS 1034 S BRENTWOOD 1850 ST LOUIS, MO 631171229	DIRECTOR 1.00	0	0	0
KATHERINE H MCDONNELL 1034 S BRENTWOOD 1850 ST LOUIS, MO 631171229	DIRECTOR 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
J&J MANAGEMENT SERVICES INC 1034 S BRENTWOOD BLVD SUITE 1860 ST LOUIS, MO 63117	FINANCIAL ADMINISTRATIVE SERVICES	298,033
MERCER 701 MARKET STREET ST LOUIS, MO 63101	FINANCIAL SERVICES	121,248

Total number of others receiving over \$50,000 for professional services. ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	664,222,494
b	Average of monthly cash balances.	1b	19,085,372
c	Fair market value of all other assets (see instructions).	1c	8,631
d	Total (add lines 1a, b, and c).	1d	683,316,497
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	683,316,497
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	10,249,747
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	673,066,750
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	33,653,338

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	33,653,338
2a	Tax on investment income for 2021 from Part V, line 5.	2a	1,045,222
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	2,052
c	Add lines 2a and 2b.	2c	1,047,274
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	32,606,064
4	Recoveries of amounts treated as qualifying distributions.	4	503,566
5	Add lines 3 and 4.	5	33,109,630
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	33,109,630

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				33,109,630
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			6,901,388	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.				
b From 2017.				
c From 2018.				
d From 2019.				
e From 2020.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ <u>24,512,607</u>				
a Applied to 2020, but not more than line 2a			6,901,388	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount				17,611,219
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				15,498,411
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2017				
b Excess from 2018				
c Excess from 2019.				
d Excess from 2020				
e Excess from 2021				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

DR SUSAN M FITZPATRICK
1034 S BRENTWOOD 1850
ST LOUIS, MO 631171284
(314) 721-1532

b The form in which applications should be submitted and information and materials they should include:

REQUEST FOR PROPOSALS(RFP) SUBMISSION INFORMATION ON FUNDING PROGRAMS CAN BE OBTAINED AT THE FOUNDATION'S WEBSITE ADDRESS: WWW.JSMF.ORG

c Any submission deadlines:

SEE 2.B. ABOVE AND THE FOUNDATION'S WEBSITE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part 3 Grants and Contributions Paid During the Year or Approved for Future Payment			Page 11	
Name and address (home or business)	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation or contribution of recipient	Amount
a * <i>During the year</i> CARNEGIE MELLON UNIVERSITY OFFICE OF SPONSORED RESEARCH FORBES AVENUE HBH 3000 PITTSBURGH, PA 15213			PC CLASSINSIGHT: INSIGHT ON TEACHER LEARNING BY SCAFFOLDING NOTICING AND REFLECTION	379,352
CARNEGIE MELLON UNIVERSITY OFFICE OF SPONSORED RESEARCH 5000 FORBES AVENUE HBH 3000 PITTSBURGH, PA 15213			PC A COORDINATION APPROACH TO EARLY LANGUAGE LEARNING	100,000
CORNELL UNIVERSITY CENTRAL EUROPEAN UNIVERSITY QUEENSTRASSE 51 WIEN A-1104			PC HIGHER-ORDER DYNAMICS OF SOCIAL INTERACTIONS: FROM SCALING TO GROUPS	200,000
COLUMBIA UNIVERSITY 430 WEST 168TH STREET MAILBOX 49 NEW YORK, NY 10032			PC PROBING THE OVERLAP BETWEEN SLEEP AND ANESTHESIA TO ENHANCE DISCUSSION (PHASE 2)	52,151
COMPLEXITY SCIENCE HUB VIENNA JOSEFSTAEDTER STRASSE 39 VIENNA AUSTRIA 1040			PC SYSTEMIC RISK AND THE GREEN TRANSITION: AN APPROACH FOR COMPLEXITY MACROECONOMICS	200,000
CORNELL UNIVERSITY 616 THURSTON AVE ITHACA, NY 14853			PC MICROBIAL LANDSCAPE ECOLOGY: MATTERS OF SCALE	100,000
CSH VIENNA JOSEFSTAEDTER STRASSE 39 VIENNA AUSTRIA 1040			PC IN SUPPORT OF THE POSTDOCTORAL FELLOW'S SALARY, FRINGE BENEFITS AND RESEARCH PLAN	200,000
ECOLE NORMALE SUPERIEURE 45 RUE DULM - F-75230 PARIS 75005			PC EARLY LANGUAGE ACQUISITION: BEYOND WEIRD	100,000
ETH ZURICH RAMISTRASSE 101 ZURICH CH 8092			PC APPLICATION OF METABOLIC INTERACTIONS IN CONTRIBUTING TO AGRICULTURAL SYSTEMS TO MODEL GUIDED	200,000
FROM SCHEDULES K-1 1034 SOUTH BRENTWOOD BLVD ST LOUIS, MO 63117			NC CHARITABLE	1,059
HARVARD UNIVERSITY HARVARD UNIVERSITY MASSACHUSETTS HALL CAMBRIDGE, MA 02138			PC LEARNING IN EARLY CHILDHOOD: A COMPUTATIONAL APPROACH TO DEVELOPMENTAL APPROACH	150,000
HARVARD UNIVERSITY HARVARD UNIVERSITY MASSACHUSETTS HALL CAMBRIDGE, MA 02138			PC FOOD SECURITY IN A VOLATILE FUTURE: UNDERSTANDING THE VULNERABILITIES OF FOOD SYSTEMS TO CLIMATE CHANGE	200,000
HARVARD UNIVERSITY HARVARD UNIVERSITY MASSACHUSETTS HALL CAMBRIDGE, MA 02138			PC THE NATURE AND ORIGINS OF THE HUMAN CAPACITY FOR ABSTRACT THOUGHT	362,559
INDIANA UNIVERSITY SPONSORED RESEARCH SERVICES EAST KIRKWOOD AVENUE BLOOMINGTON, IN 47408			PC UNDERSTANDING THE DEVELOPMENT OF EARLY MATHEMATICS KNOWLEDGE	100,000
INDIANA UNIVERSITY SPONSORED RESEARCH SERVICES 530 EAST KIRKWOOD AVENUE BLOOMINGTON, IN 47408			PC USING AUTOMATED CONTROLLED REARING TO EXPLORE THE ORIGINS OF THE MIND	108,377
INSEM UR 1028 ESPACE ACTION DELEGATION REGIONALE RHONE-ALPES PARIS 75054			PC TEACHER COGNITION AND LEARNING ABOUT INCORPORATING SCIENCE RESEARCH FINDINGS IN ELEMENTARY CLASSROOMS	450,495
IOWA STATE UNIVERSITY 505 MORRILL ROAD 1138 PEARSON HALL AMES, IA 50011			PC NEW HORIZONS AND A FUTURE FOR EARLY LANGUAGE TRANSFER	125,000
KOC UNIVERSITY RESEARCH PROJECT DEVELOPMENT AND TECHNOLOGY RUMELIFENERI YOLU 34450 ISTANBUL 99999			PC IMPLEMENTING PRINCIPLES FROM THE SCIENCE OF LEARNING WITHIN EDUCATIONAL PRACTICE	524,579
KOC UNIVERSITY RESEARCH PROJECT DEVELOPMENT AND TECHNOLOGY RUMELIFENERI YOLU 34450 ISTANBUL 99999			NC EVENT REPRESENTATION AND RELATIONAL LANGUAGE LEARNING	100,000
LUDWIG-MAXIMILIANS-UNIVERSITAT IN MUNICH GESCHWISTER-SCHOLL-PLATZ-1 MUNICH 80539			PC THE EMERGENCE AND EARLY DEVELOPMENT OF MORALITY	100,000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY OFFICE OF SPONSORED PROGRAMS 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139			PC HOW HOST GLYCANS SHAPE COLLECTIVE BEHAVIOR OF HUMAN MICROBIAL COMMUNITIES	100,000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY OFFICE OF SPONSORED PROGRAMS 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139			PC NETWORK NEUROSCIENCE, METABOLISM, AND HUMAN PROTEOMIC DISEASE	50,000
NEW YORK UNIVERSITY OFFICE OF SPONSORED PROGRAMS 665 MADISON AVENUE NEW YORK, NY 10012			PC DEVELOPING REPRESENTATIONS OF THE SOCIAL WORLD	200,000
NORTHWESTERN UNIVERSITY OFFICE OF SPONSORED RESEARCH CLARK STREET SUITE 2-502 EVANSTON, IL 60208			PC DEVELOPING A MODEL OF TEACHING LEARNING TO PROMOTE STUDENT ENACTMENT OF PURPOSEFUL	408,427
NUS AMERICA FOUNDATION 440 NORTH ROAD SUNNYVALE, CA 94085			PC IN SUPPORT OF THE POSTDOCTORAL FELLOW'S SALARY, FRINGE BENEFITS AND RESEARCH PLAN	100,000
POMONA COLLEGE OFFICE OF SPONSORED RESEARCH 333 N SAGE AVENUE CLAREMONT, CA 91711			PC THE RATIONAL CONSTRUCTION OF PREFERENCE	200,000
ROCHESTER INSTITUTE OF TECHNOLOGY 440 MEMORIAL DRIVE ROCHESTER, NY 14623			PC DO TACTILE EXPLORATORY BEHAVIORS PROMOTE EARLY DEVELOPMENT IN DEAF SIGNING CHILDREN?	125,000
RUTGERS THE STATE UNIVERSITY OF NEW JERSEY 123 WASHINGTON STREET NEWARK, NJ 07102			PC RESPONDING TO INDIVIDUALS: A DEVELOPMENTAL APPROACH	100,000
SANTA FE INSTITUTE 1530 HYDE PARK ROAD SANTE FE, NM 87501			PC SUPPORT FOR THE JAMES H. MCCORMACK POSTDOCTORAL FELLOWS CONFERENCE PHASE 3	474,132
SANTA FE INSTITUTE 1530 HYDE PARK ROAD SANTE FE, NM 87501			PC ADAPTATION, AGING, AND THE FEAR OF FAILURE	500,000
STANFORD UNIVERSITY OFFICE OF SPONSORED RESEARCH BROADWAY STREET REDWOOD CITY, CA 94063			PC COGNITIVE FOUNDATIONS OF DISTINCTIVELY HUMAN SOCIAL LEARNING	100,000
TEMPLE UNIVERSITY 1852 N 10TH STREET TABS 08354 PHILADELPHIA, PA 19122			PC THE DEVELOPMENT OF NOVICE TEACHERS' IDENTITIES AS DISCUSSION PARTICIPANTS IN SOCIAL STUDIES CLASSROOMS	566,440
TEMPLE UNIVERSITY 1852 N 10TH STREET TABS 08354 PHILADELPHIA, PA 19122			PC EXPANDING THE HORIZONS FOR RESEARCH ON THE DEVELOPMENTAL INTERFACE OF BRAIN, BODY, AND BEHAVIOR	125,000
TEMPLE UNIVERSITY 1852 N 10TH STREET TABS 08354 PHILADELPHIA, PA 19122			PC DEVELOPING PROFESSIONAL SKILLS AND MOTIVATION	100,000
THE CITY UNIVERSITY OF NEW YORK 230 WEST 41ST STREET 7TH FLOOR NEW YORK, NY 10036			PC IN SUPPORT OF THE POSTDOCTORAL FELLOW'S SALARY, FRINGES AND RESEARCH PLAN	100,000
THE JSM CHARITABLE TRUST 1034 SOUTH BRENTWOOD BLVD 1860 ST LOUIS, MO 63117			PF CHARITABLE	6,420,000
THE UNIVERSITY OF BRITISH COLUMBIA OFFICE OF RESEARCH SERVICES 102 6190 AGRONOMY ROAD VANCOUVER, BC 99999			PC DOES TOP-DOWN PROCESSING SUPPORT RISKY DECISIONS?	244,346
TULANE UNIVERSITY 6823 ST CHARLES AVENUE NEW ORLEANS, LA 70118			PC ORIGINS OF BODY KNOWLEDGE	125,000
UNIVERSIDAD DE LOS ANDES CRA 118A-10 BOGOTA 111117			NC OFF THE RAILS: MORAL PSYCHOLOGY BEYOND TRADITIONAL BORDERS	125,000
UNIVERSITY OF ARIZONA SPONSORED PROJECTS SERVICES PO BOX 510 TUCSON, AZ 85721			PC TEACHERS AS THINKERS: IMPROVING COMMUNICATION IN MATHEMATICS	426,651
UNIVERSITY OF CALIFORNIA-DAVIS 1850 RESEARCH PARK DRIVE DAVIS, CA 95618			PC EXAMINATION OF INFANT LEARNING IN EARLY INTERACTIONS	125,000
UNIVERSITY OF CALIFORNIA-DAVIS 1850 RESEARCH PARK DRIVE DAVIS, CA 95618			PC CORTICAL PLASTICITY WITHIN AND ACROSS AREAS	332,679
UNIVERSITY OF CALIFORNIA-DAVIS 1850 RESEARCH PARK DRIVE DAVIS, CA 95618			PC LEVERAGING VIRTUAL REALITY TO UNLOCK INTERACTIONS BETWEEN INDIVIDUALS AND MEMORY IN CHILDREN AND ADULTS	125,000
UNIVERSITY OF CALIFORNIA-LOS ANGELES SPONSORED PROJECTS OFFICE 336 SPROUL HALL 405 UNIVERSITY HALL BERKELEY, CA 94720			PC IN SUPPORT OF THE POSTDOCTORAL FELLOW'S SALARY, FRINGE BENEFITS AND RESEARCH PLAN.	100,000
UNIVERSITY OF CALIFORNIA-BERKELEY SPONSORED PROJECTS OFFICE 336 SPROUL HALL BERKELEY, CA 94720			PC LEARNING TO LEARN: HOW POLYSEMY SCAFFOLDS DEVELOPMENT	100,000
UNIVERSITY OF CALIFORNIA-BERKELEY SPONSORED PROJECTS OFFICE 336 SPROUL HALL BERKELEY, CA 94720			PC IN SUPPORT OF THE POSTDOCTORAL FELLOW'S SALARY, FRINGE BENEFITS AND RESEARCH PLAN.	100,000
UNIVERSITY OF CALIFORNIA-DAVIS 1850 RESEARCH PARK DRIVE DAVIS, CA 95618			PC NEW TEACHERS LEARNING TO FACILITATE TEACHERS' IMPROVISATION FOR MEANINGFUL TALK IN DIVERSE CLASSROOMS	405,894
UNIVERSITY OF CALIFORNIA-LOS ANGELES OFFICE OF CONTRACT GRANT ADMINISTRATION 10920 WILSHIRE BOULEVARD SUITE LOS ANGELES, CA 90024			PC UNDERSTANDING THE EMERGENCE OF SPEECH VOCALIZATIONS IN HUMAN INFANCY	100,000
UNIVERSITY OF CALIFORNIA-SANTA CRUZ 1156 HIGH STREET SANTA CRUZ, CA 95064			PC A METHODOLOGY FOR STUDYING THE DYNAMICS OF RESILIENCE OF COLLEGE STUDENTS	125,000
UNIVERSITY OF CAMBRIDGE 16 MILL LANE CAMBRIDGE 99999			PC IN SUPPORT OF THE POSTDOCTORAL FELLOW'S SALARY, FRINGE BENEFITS AND RESEARCH PLAN	200,000
UNIVERSITY OF CAMBRIDGE 16 MILL LANE CAMBRIDGE 99999			PC EMBRACING COMPLEXITY IN NEURODEVELOPMENT	125,000
UNIVERSITY OF COLORADO OFFICE OF CONTRACTS AND GRANTS 3100 MARSH STREET ROOM 479 BOULDER, CO 80303			PC DEVELOPING A MODEL OF TEACHER LEARNING TO SUPPORT COMMUNICALLY RICH COMMUNICATION IN SCIENCE CLASSROOMS	632,201
UNIVERSITY OF CONNECTICUT OFFICE FOR SPONSORED PROGRAMS 438 WHITNEY ROAD EXTENSION UNIT STORRS, CT 06269			PC HOW THE DYNAMICS OF EARLY INTERACTIONS SHAPE WORD LEARNING	100,000
UNIVERSITY OF DELAWARE 210 HULLIHEN HALL NEWARK, DE 19716			PC A NATURALISTIC EXAMINATION OF THE LISTENING ENVIRONMENT AND ITS ROLE ON DEVELOPMENT	125,000
UNIVERSITY OF DELAWARE 210 HULLIHEN HALL NEWARK, DE 19716			PC UNDERSTANDING HOW ELEMENTARY TEACHERS TAKE UP DISCUSSION PRACTICES TO PROMOTE DISCIPLINARY LEARNING AND RESEARCH PLAN	431,705
UNIVERSITY OF ILLINOIS 505 WRIGHT STREET 209 HB MC 339 URBANA, IL 61801			PC UNDERSTANDING EARLY LANGUAGE ENVIRONMENTS: FROM ANALYTIC TECHNIQUES AND OUTCOME PREDICTIONS	100,000
UNIVERSITY OF ILLINOIS AT CHICAGO LEARNING SCIENCES RESEARCH INSTITUTE 1240 W HARRISON CHICAGO, IL 60607			PC HOW TEACHERS LEARN: ORCHESTRATING DISCIPLINARY DISCOURSE IN SCIENCE, MATHEMATICS AND MATHEMATICS CLASSROOMS	385,701
UNIVERSITY OF MICHIGAN 5082 WOLVERINE TWR 3003 S STATE STREET ANN ARBOR, MI 48109			PC PERSONALIZED REASONING IN CONTEXT: AN AMBULATORY ASSESSMENT STUDY OF EXECUTIVE FUNCTION DYNAMICS ACROSS ADULTHOOD AND AGING	125,000
UNIVERSITY OF MICHIGAN 5082 WOLVERINE TWR 3003 S STATE STREET ANN ARBOR, MI 48109			PC TEACHERS LEARNING TO PROMOTE COMMUNICATION AND REASONING THROUGH DISCUSSION WITH HISTORY AND SOCIAL SCIENCE SOURCES	406,755
UNIVERSITY OF MICHIGAN-ANN ARBOR 5082 WOLVERINE TWR 3003 S STATE STREET ANN ARBOR, MI 48109			PC MANAGING STUDENTS' IDENTITIES TO MATHEMATICAL WORK IN WHOLE CLASS DISCUSSIONS IN HIGH SCHOOL: HOW DO TEACHERS DECIDE WHAT TO DO?	303,650
UNIVERSITY OF OREGON 5219 UNIVERSITY OF OREGON EUGENE, OR 97403			PC CONTEXT-SPECIFIC PERCEPTION AND BARRIERS TO SUCCESSFUL COMMUNICATION BETWEEN HEALTHCARE PROVIDERS AND AGING PATIENTS	125,000
UNIVERSITY OF OXFORD 9 WOODFORD ROAD OXFORD 99999			PC DOES SOCIAL SUPPORT PROMOTE EARLY LANGUAGE LEARNING IN A COMMUNITY-BASED SOCIAL-DEVELOPMENTAL APPROACH	125,000
UNIVERSITY OF PENNSYLVANIA OFFICE OF RESEARCH ADMINISTRATION 133 SOUTH 26TH STREET MEZZANINE PHILADELPHIA, PA 19104			PC IN SUPPORT OF THE POSTDOCTORAL FELLOW'S SALARY, FRINGES AND RESEARCH PLAN	100,000
UNIVERSITY OF PENNSYLVANIA OFFICE OF RESEARCH ADMINISTRATION 133 SOUTH 26TH STREET MEZZANINE PHILADELPHIA, PA 19104			PC FACILITATING DIGITAL DISCOURSE: TEACHERS AS LEARNERS IN A DIGITAL AGE	507,905
UNIVERSITY OF PITTSBURGH 4200 FIFTH AVENUE 350 THACKERAY HALL PITTSBURGH, PA 15260			PC TEACHER LEARNING TO ENACT PRODUCTIVE DISCUSSIONS IN MATHEMATICS AND LITERACY	468,418
UNIVERSITY OF PITTSBURGH 4200 FIFTH AVENUE 350 THACKERAY HALL PITTSBURGH, PA 15260			PC INTRINSIC AND EXTRINSIC INFLUENCES ON YOUNG CHILDREN'S MATHEMATICAL ABILITIES	100,000
UNIVERSITY OF SASKATCHEWAN 1050 UNIVERSITY PLACE SASKATOON 99999			PC IN SUPPORT OF THE POSTDOCTORAL FELLOW'S SALARY, FRINGES AND RESEARCH PLAN	95,384
UNIVERSITY OF SOUTH CAROLINA 1250 RIVERSIDE PARK COLUMBIA, SC 29201			PC THE EMBODIED EXPERIENCE OF SOCIAL COMMUNICATION: IMPLICATIONS FOR AWARENESS	125,000
UNIVERSITY OF TEXAS AT EL PASO 500 W UNIVERSITY AVENUE EL PASO, TX 79968			PC EFFECTS OF FINANCIAL CONCERNS ON LOW-INCOME PARENTS' PERCEPTIONS OF CHILDREN DEVELOPING FINANCIAL CONCERNS TO FACILITATE ASSET-BASED SCIENCE & LITERACY DISCOURSE IN DUAL AND MULTILINGUAL ELEMENTARY CLASSROOMS	125,000
UNIVERSITY OF WASHINGTON OFFICE OF RESEARCH GRANT AND CONTRACT SERVICES 4333 BOULEVARD SEATTLE, WA 98195			PC PREPARING TEACHERS TO FACILITATE ASSET-BASED SCIENCE & LITERACY DISCOURSE IN DUAL AND MULTILINGUAL ELEMENTARY CLASSROOMS	523,647
UNIVERSITY OF WISCONSIN 21 NORTH PARK STREET SUITE 6401 MADISON, WI 53715			PC THEORETICAL AND PEDAGOGICAL IMPLICATIONS OF THE NONSYMBOLIC RATIO PROCESSING SYSTEM	100,000
UNIVERSITY OF WISCONSIN - MADISON 21 NORTH PARK STREET SUITE 6401 MADISON, WI 53715			PC THE DEVELOPMENT OF HIGHER-ORDER COGNITION: WORDS, CATEGORIES, AND CONCEPTS	100,000
UNIVERSITY OF WISCONSIN - MADISON 21 NORTH PARK STREET SUITE 6401 MADISON, WI 53715			PC FACES IN THE WILD: UNDERSTANDING REAL-WORLD COMMUNICATION OF EMOTIONS	125,000
UNIVERSITY OF WISCONSIN - MADISON 21 NORTH PARK STREET SUITE 6401 MADISON, WI 53715			PC ADVANCING TEACHERS' PEDAGOGICAL REASONING AND PRACTICES WITH TOOLS	371,445
UTRECHT UNIVERSITY HEIDBERGELAAN 8 UTRECHT 99999			PC INTEGRATING EARLY LANGUAGE DEVELOPMENT, AND LEARNING IN PSYCHOLOGICAL SCIENCE	100,000
WASHINGTON UNIVERSITY ONE BROOKINGS DRIVE CAMPUS BOX 1054 ST LOUIS, MO 63130			PC COLLECTIVE MEMORY COLLABORATIVE	125,000
WELL MEDICAL COLLEGE OF CORNELL UNIVERSITY 1300 YORK AVENUE BOX 89 NEW YORK, NY 10065			PC COVID-19 CONSORTIUM FOR RECOVERY OF CONSCIOUSNESS	500,000
YALE UNIVERSITY 25 SCIENCE PARK 150 MUNSON STREET 3RD FLOOR NEW HAVEN, CT 06520			PC ESTABLISHING GROUND TRUTH ABOUT THE DEVELOPMENT OF EPISODIC MEMORY IN INFANCY	125,000
YALE UNIVERSITY 25 SCIENCE PARK 150 MUNSON STREET 3RD FLOOR NEW HAVEN, CT 06520			PC IN SUPPORT OF THE POSTDOCTORAL FELLOW'S SALARY, FRINGE BENEFITS AND RESEARCH PLAN	200,000
Total				22,833,952
b <i>Approved for future payment</i> CARNEGIE MELLON UNIVERSITY OFFICE OF SPONSORED RESEARCH 5000 FORBES AVENUE HBH 3000 PITTSBURGH, PA 15213			PC A COORDINATION APPROACH TO EARLY LANGUAGE LEARNING	200,000
CARNEGIE MELLON UNIVERSITY OFFICE OF SPONSORED RESEARCH 5000 FORBES AVENUE HBH 3000 PITTSBURGH, PA 15213			PC CLASSINSIGHT: INSIGHT ON TEACHER LEARNING BY SCAFFOLDING NOTICING AND REFLECTION	591,472
CORNELL UNIVERSITY 616 THURSTON AVE ITHACA, NY 14853			PC MICROBIAL LANDSCAPE ECOLOGY: MATTERS OF SCALE	100,000
COUNCIL ON FOUNDATIONS COUNCIL OFFICE 1255 23RD STREET SUITE 200 WASHINGTON DC, DC 20037			PC THIS GRANT MAY BE USED ONLY FOR GRANTEE'S CHARITABLE AND EDUCATIONAL ACTIVITIES	19,000
ECOLE NORMALE SUPERIEURE 45 RUE DULM - F-75230 PARIS 75005			PC EARLY LANGUAGE ACQUISITION: BEYOND WEIRD	100,000
HARVARD UNIVERSITY HARVARD UNIVERSITY MASSACHUSETTS HALL CAMBRIDGE, MA 02138			PC LEARNING IN EARLY CHILDHOOD: A COMPUTATIONAL COGNITIVE DEVELOPMENT APPROACH	300,000
HARVARD UNIVERSITY HARVARD UNIVERSITY MASSACHUSETTS HALL CAMBRIDGE, MA 02138			PC UNDERSTANDING FOSSIL INTERACTIONS: A COMPLEX SYSTEMS APPROACH	200,000
ICAHN SCHOOL OF MEDICINE AT MOUNT SINAI ONE GUSTAVAV L LEVY PLACE BOX 1230 NEW YORK, NY 10029			PC INTEGRATIVE THEORY OF MEMORY AND COGNITIVE PROCESSES	141,102
INDIANA UNIVERSITY SPONSORED RESEARCH SERVICES 530 EAST KIRKWOOD AVENUE BLOOMINGTON, IN 47408			PC USING AUTOMATED CONTROLLED REARING TO EXPLORE THE ORIGINS OF THE MIND	224,848
INDIANA UNIVERSITY SPONSORED RESEARCH SERVICES 530 EAST KIRKWOOD AVENUE BLOOMINGTON, IN 47408			PC UNDERSTANDING THE DEVELOPMENT OF EARLY MATHEMATICS KNOWLEDGE	200,000
INSEM UR 1028 ESPACE ACTION DELEGATION REGIONALE RHONE-ALPES PARIS 75054			PC TEACHER COGNITION AND LEARNING ABOUT INCORPORATING SCIENCE RESEARCH FINDINGS IN ELEMENTARY CLASSROOMS	475,999
IOWA STATE UNIVERSITY 505 MORRILL ROAD 1138 PEARSON HALL AMES, IA 50011			PC NEW HORIZONS AND A FUTURE FOR EARLY LANGUAGE TRANSFER	125,000
KOC UNIVERSITY RESEARCH PROJECT DEVELOPMENT AND TECHNOLOGY RUMELIFENERI YOLU 34450 ISTANBUL 99999			PC IMPLEMENTING PRINCIPLES FROM THE SCIENCE OF LEARNING WITHIN EDUCATIONAL PRACTICE	776,712
KOC UNIVERSITY RESEARCH PROJECT DEVELOPMENT AND TECHNOLOGY RUMELIFENERI YOLU 34450 ISTANBUL 99999			NC EVENT REPRESENTATION AND RELATIONAL LANGUAGE LEARNING	250,000
LUDWIG-MAXIMILIANS-UNIVERSITAT IN MUNICH GESCHWISTER-SCHOLL-PLATZ-1 MUNICH 80539			PC THE EMERGENCE AND EARLY DEVELOPMENT OF MORALITY	200,000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY OFFICE OF SPONSORED PROGRAMS 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139			PC IN SUPPORT OF THE POSTDOCTORAL FELLOW'S SALARY, FRINGES AND RESEARCH PLAN	200,000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY OFFICE OF SPONSORED PROGRAMS 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139			PC HOW HOST GLYCANS SHAPE COLLECTIVE BEHAVIOR OF HUMAN MICROBIAL COMMUNITIES	100,000
NORTHWESTERN UNIVERSITY OFFICE OF SPONSORED RESEARCH CLARK STREET SUITE 2-502 EVANSTON, IL 60208			PC MULTI-SCALE MODELS OF COMMUNICATION: FROM SPIDER MITE DIAPYCNOSIS TO EMBRYONIC TUMOR CELLS QUIESCENCE	200,000
NORTHWESTERN UNIVERSITY OFFICE OF SPONSORED RESEARCH CLARK STREET SUITE 2-502 EVANSTON, IL 60208			PC DEVELOPING A MODEL OF TEACHING LEARNING TO SUPPORT PURPOSEFUL SENSORY ENACTMENT OF PURPOSEFUL	662,295
NUS AMERICA FOUNDATION 440 NORTH ROAD SUNNYVALE, CA 94085			PC IN SUPPORT OF THE POSTDOCTORAL FELLOW'S SALARY, FRINGE BENEFITS AND RESEARCH PLAN	100,000
PRINCETON UNIVERSITY OFFICE OF RESEARCH AND PROJECT ADMINISTRATION 4TH FLOOR NEW SPRUELL HALL PRINCETON, NJ 08544			PC IN SUPPORT OF THE POSTDOCTORAL FELLOW'S SALARY, FRINGES AND RESEARCH PLAN	200,000
ROCHESTER INSTITUTE OF TECHNOLOGY 440 MEMORIAL DRIVE ROCHESTER, NY 14623			PC DO TACTILE EXPLORATORY BEHAVIORS PROMOTE EARLY DEVELOPMENT IN DEAF SIGNING CHILDREN?	125,000
RUTGERS THE STATE UNIVERSITY OF NEW JERSEY 123 WASHINGTON STREET NEWARK, NJ 07102			PC RESPONDING TO INDIVIDUALS: A DEVELOPMENTAL APPROACH	100,000
SAINT LOUIS UNIVERSITY 1211 N ST LOUIS, MO 63103			PC UNDERSTANDING AND ADDRESSING THE CHALLENGES OF STUDENT MOBILITY IN ST. LOUIS COLLEGE STUDENTS	255,897
STANFORD UNIVERSITY OFFICE OF SPONSORED RESEARCH 484 BROADWAY STREET REDWOOD CITY, CA 94063			PC COGNITIVE FOUNDATIONS OF DISTINCTIVELY HUMAN SOCIAL LEARNING	200,000
TEMPLE UNIVERSITY 1852 N 10TH STREET TABS 08354 PHILADELPHIA, PA 19122			PC THE DEVELOPMENT OF NOVICE TEACHERS' IDENTITIES AS DISCUSSION PARTICIPANTS IN SOCIAL STUDIES CLASSROOMS	1,547,920
TEMPLE UNIVERSITY 1852 N 10TH STREET TABS 08354 PHILADELPHIA, PA 19122			PC EXPANDING THE HORIZONS FOR RESEARCH ON THE DEVELOPMENTAL INTERFACE OF BRAIN, BODY, AND BEHAVIOR	200,000
THE JSM CHARITABLE TRUST 1034 SOUTH BRENTWOOD BLVD 1860 ST LOUIS, MO 63117			PF CHARITABLE	97,007,500
THE UNIVERSITY OF BRITISH COLUMBIA OFFICE OF RESEARCH SERVICES 102 6190 AGRONOMY ROAD VANCOUVER, BC 99999			PC DOES TOP-DOWN PROCESSING SUPPORT RISKY DECISIONS?	100,000
UNIVERSIDAD DE LOS ANDES CRA 118A-10 BOGOTA 111117			NC OFF THE RAILS: MORAL PSYCHOLOGY BEYOND TRADITIONAL BORDERS	62,500
UNIVERSITY OF ARIZONA SPONSORED PROJECTS SERVICES PO BOX 510 TUCSON, AZ 85721			PC TEACHERS AS THINKERS: IMPROVING COMMUNICATION IN MATHEMATICS	1,892,807
UNIVERSITY OF CALIFORNIA-BERKELEY 1608 FOURTH ST SUITE 220 BERKELEY, CA 94720			PC EVOLUTIONARY FORCES SHAPE ADAPTIVE IMMUNE REPERTOIRES ACROSS SCALES OF BIOLOGICAL ORGANIZATION	200,000
UNIVERSITY OF CALIFORNIA-BERKELEY SPONSORED PROJECTS OFFICE 336 SPROUL HALL BERKELEY, CA 94720			PC LEARNING TO LEARN: HOW POLYSEMY SCAFFOLDS DEVELOPMENT	200,000
UNIVERSITY OF CALIFORNIA-DAVIS 1850 RESEARCH PARK DRIVE DAVIS, CA 95618			PC NEW TEACHERS LEARNING TO FACILITATE TEACHERS' IMPROVISATION FOR MEANINGFUL TALK IN DIVERSE CLASSROOMS	703,703
UNIVERSITY OF CALIFORNIA-LOS ANGELES OFFICE OF CONTRACT GRANT ADMINISTRATION 10920 WILSHIRE BOULEVARD SUITE LOS ANGELES, CA 90024			PC UNDERSTANDING THE EMERGENCE OF SPEECH VOCALIZATIONS IN HUMAN INFANCY	100,000
UNIVERSITY OF CALIFORNIA-SANTA CRUZ 1156 HIGH STREET SANTA CRUZ, CA 95064			PC A METHODOLOGY FOR STUDYING THE DYNAMICS OF RESILIENCE OF COLLEGE STUDENTS	125,000
UNIVERSITY OF CHICAGO OFFICE OF RESEARCH ADMINISTRATION 30 S ELLIS AVENUE ROOM 114 CHICAGO, IL 60637			PC THE EMERGING REAL-WORLD COMMUNICATION: IMPLICATIONS FOR AWARENESS	200,000
UNIVERSITY OF COLORADO OFFICE OF CONTRACTS AND GRANTS 3100 MARSH STREET ROOM 479 BOULDER, CO 80303			PC DEVELOPING A MODEL OF TEACHER LEARNING TO SUPPORT COMMUNICALLY RICH COMMUNICATION IN SCIENCE CLASSROOMS	1,567,878
UNIVERSITY OF CONNECTICUT OFFICE FOR SPONSORED PROGRAMS 438 WHITNEY ROAD EXTENSION UNIT STORRS, CT 06269			PC HOW THE DYNAMICS OF EARLY INTERACTIONS SHAPE WORD LEARNING	300,000
UNIVERSITY OF DELAWARE 210 HULLIHEN HALL NEWARK, DE 19716			PC UNDERSTANDING HOW ELEMENTARY TEACHERS TAKE UP DISCUSSION PRACTICES TO PROMOTE DISCIPLINARY LEARNING AND RESEARCH PLAN	689,645
UNIVERSITY OF DELAWARE 210 HULLIHEN HALL NEWARK, DE 19716			PC A NATURALISTIC EXAMINATION OF THE LISTENING ENVIRONMENT AND ITS ROLE ON DEVELOPMENT	

Additional Data

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TY 2021 IRS 990 e-File Render

Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
KOC UNIVERSITY	RUMELIFENERI YOLYU 3445 SARIYER ISTANBUL TU	2021-11-23	100,000	EVENT REPRESENTATION AND RELATIONAL LANGUAGE LEARNING		NONE	10/30/2021		
UNIVERSIDAD DE LOS ANDES	CRA 1 18A-10 BOGOTA CO	2021-10-15	125,000	OFF THE RAILS: MORAL PSYCHOLOGY BEYOND TRADITIONAL BORDERS		NONE	8/18/2021		
THE JSM CHARITABLE TRUST	1034 SOUTH BRENTWOOD BLVD SUITE 1860 ST LOUIS, MO 63117	2021-11-15	6,420,000	THE ABOVE GRANTS WERE DISTRIBUTED BY JSMCT IN 2021 TO VARIOUS PUBLIC CHARITIES DESCRIBED IN SECTION 509(A)(1) OR (2) OF THE INTERNAL REVENUE CODE		NONE	12/18/21		

TY 2021 IRS 990 e-File Render

Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BANK OF AMERICA SHORT-TERM BOND FUND	31,050,411	31,050,411

TY 2021 IRS 990 e-File Render

Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DIMENSIONAL FUND ADVISORS SMALL CO. FUND	1,131,035	1,569,335

TY 2021 IRS 990 e-File Render**Name:** JAMES S MCDONNELL FOUNDATION**EIN:** 54-2074788

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
1798 UK SMALL CAP BEST IDEAS FUN LTD	AT COST	8,226,310	15,662,587
ABERDEEN EMERGING MARKETS INSTL FUND	AT COST	13,000,000	15,488,597
AEW CORE PROPERTY TRUST	AT COST	3,000,000	4,548,079
CEVIAN CAPITAL II, LTD	AT COST	11,000,000	15,526,167
CHARTERHOUSE CAPITAL PARTNERS X	AT COST	1,687,450	1,460,662
DODGE & COX INTL STOCK FUND	AT COST	17,000,000	20,487,513
GMO US QUALITY EQUITY FUND III	AT COST	47,798,370	63,767,247
HARBOR SPRING CAPITAL PARTNERS LP	AT COST	6,500,000	9,818,058
ISHARES TR S&P GSSI NAT RES FD	AT COST	6,083,585	4,753,480
MEVERICK LONG, LTD	AT COST	6,782,408	10,998,104
MFS INTL VALUE FUND	AT COST	11,681,323	18,400,784
PHARO GAIA FUND, LTD	AT COST	3,500,000	4,054,150
SILCHESTER GLOBAL BOND FUND	AT COST	24,069,236	27,665,592
VALINOR CAPITAL PARTNERS OFFSHORE, LTD	AT COST	256,384	325,473
VAN ECK GLOBAL HARD ASSETS FUND	AT COST	12,473,572	9,449,053
VANGUARD EMERGING MARKETS STOCK INDEX FUND	AT COST	21,019,904	22,811,746
VANGUARD INSTL INDEX FUND	AT COST	59,000,000	69,192,300
ANCHORAGE CAPITAL PARTNERS OFFSHORE LTD	AT COST	687,720	1,889,037
AURELIUS CAPITAL INTERNATIONAL LTD	AT COST	6,000,000	10,824,183
ELLIOT INTERNATIONAL	AT COST	6,000,000	28,875,866
KING STREET CAPITAL LTS CL A SERIES 1	AT COST	423,810	1,006,849
SECURITY DEPOSITS	AT COST	2,992	2,992
SILVER POINT CAPITAL OFFSHORE FUND LTD	AT COST	1,000,000	7,514,919
STARK GLOBAL OPPORTUNITIES	AT COST	279,995	127,558
SHELLBACK FUND LP	AT COST	6,000,000	13,762,919
HILLHOUSE CHINA VALUE FEEDER	AT COST	2,700,000	6,383,637
HILLHOUSE GAOLING FEEDER	AT COST	5,300,000	8,800,120
LIGHT STREET TUNGSTEN OFFSHORE	AT COST	5,500,000	8,735,711

TY 2021 IRS 990 e-File Render

Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT & LEGAL	19,884	14,400		5,484

Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
AEW CORE PROPERTY U.S.	0	3,533,181	4,548,079
AMERICAN SECURITIES CAPITAL PARTNERS VI LP	545,468	229,469	1,506,779
AMERICAN SECURITIES CAPITAL PARTNERS VII LP	1,490,753	1,318,250	2,779,728
ARTIMAN VENTURES III, LP	471,626	472,539	889,790
ATLAS CAPITAL RESOURCES II LP	643,104	721,456	1,071,257
AVALON VENTURES X, LP	1,188,054	1,101,598	1,000,275
AVALON VENTURES XI, LP	931,652	1,105,126	2,363,259
BC EUROPEAN CAPITAL IX	865,546	896,948	2,132,867
BENSELL US FEEDER III, LP	5,197,947	5,197,947	1,347,270
BLACKSTONE REAL ESTATE PARTNERS VIII TE 1 L.P.	671,876	481,824	815,188
BLACKSTONE TACTICAL OPPORTUNITIES FUND II L.P.	296,319	215,226	763,270
BROOKE PRIVATE EQUITY PARTNERS III LP	1,741,324	1,242,245	2,070,219
CALERA CAPITAL PARTNERS V LP	1,323,686	989,509	2,163,283
CARLYLE POWER PARTNERS II-A LP	1,610,203	1,593,907	1,856,215
CERBERUS INSTITUTIONAL PARTNERS, L.P.-SERIES 3	3	0	0
CERBERUS INSTITUTIONAL PARTNERS, L.P.-SERIES 4	267,270	182,738	99,571
DAVIDSON KEMPNER INSTITUTIONAL PARTNERS LP	7,599,523	8,148,203	8,360,480
DFJ GROWTH 2013 LP	1,077,657	714,294	2,107,691
DFJ GROWTH III	1,358,714	1,398,211	2,562,050
DOVER STREET VI	2,108,305	0	25,278
ENCAP ENERGY CAPITAL FUND IX-C, LP	1,846,050	1,761,466	977,377
ENCAP ENERGY CAPITAL FUND VIII CO-INVESTORS B LP	2,565,013	2,740,992	1,691,950
ENCAP ENERGY CAPITAL FUND VIII-B, LP	4,048,009	4,226,173	1,304,655
ENCAP ENERGY CAPITAL FUND X-C, L.P.	1,440,003	1,215,638	1,241,677
ENCAP ENERGY CAPITAL FUND XI-C, LP	751,506	470,597	1,067,901
ENCAP FLATROCK MIDSTREAM FUND II-C LP	852,129	893,569	439,517
ENCAP FLATROCK MIDSTREAM FUND III-C LP	1,058,646	904,124	678,865
EUROPEAN SECONDARY DEVELOPMENT FUND V LP	741,784	-138,163	774,532
GENSTAR CAPITAL PARTNERS VI, LP	1,050,366	665,986	793,860
GENSTAR CAPITAL PARTNERS VII, LP	1,423,464	982,644	1,416,279
GENSTAR CAPITAL PARTNERS VIII LP	1,886,574	1,554,456	3,907,204
GREAT HILL EQUITY PARTNERS IV, LP	-466,086	-465,075	3,893,071
GREAT HILL EQUITY PARTNERS V, LP	654,996	458,799	1,263,436
GREAT HILL EQUITY PARTNERS VI, LP	1,220,868	869,208	2,216,598
HG CAPITAL 8A	1,203,400	1,202,565	3,359,169
HIG ADVANTAGE BUYOUT FUND	641,826	2,203,767	3,414,570
IDG VENTURES USA III LP	1,067,752	959,528	1,955,308
INSTITUTIONAL VENTURE PARTNERS XV, L.P.	1,181,151	949,821	3,340,884
INSTITUTIONAL VENTURE PARTNERS, XIII, LP	30,034	-13,591	687,780
KINETIC VENTURES IX, LP	639,952	511,476	1,116,313
LIME ROCK PARTNERS V, LP	735,029	367,314	267,133
LIME ROCK RESOURCES II-C, LP	747,025	752,279	0
LIME ROCK RESOURCES III-C, LP	1,197,081	1,260,826	1,603,939
LIME ROCK RESOURCES IV-C, LP	1,516,727	1,437,579	2,245,594
LOVELL MINNICK EQUITY PARTNERS III-A, LP	664,986	112,525	713,960
LOVELL MINNICK EQUITY PARTNERS IV-A, LP	2,213,671	1,737,701	1,721,912
MAKURIA INVESTMENTS I	0	181,431	181,676

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
MERCER PRIVATE INVESTMENT PARTNERS V	24,202,400	39,834,403	46,146,195
MERIT ENERGY PARTNERS I	895,072	833,815	1,038,575
MERIT ENERGY PARTNERS J	1,534,345	1,516,598	2,001,880
NEWBURY EQUITY PARTNERS	0	-1,489,344	919,116
OAKTREE OPPORTUNITIES FUND IX	2,002,616	1,787,360	1,848,863
OAKTREE OPPORTUNITIES FUND VIII, L.P.	126,614	47,192	20,676
OCM OPPORTUNITIES FUND V	27,814	-33,156	0
OCM OPPORTUNITIES FUND VI	-60,490	-62,074	0
OCM OPPORTUNITIES FUND VII, LP	109,632	107,067	22,019
OCM OPPORTUNITIES FUND VIIB, LP	583,942	575,600	10,975
PRISA LP	4,922,130	4,849,073	10,669,493
PROLOG CAPITAL IV	264,371	268,928	1,066,108
QUANTUM ENERGY PARTNERS VI, LP	-51,245	-51,232	1,841,186
REALTY ASSOCIATES FUND X UTP, LP	195,034	20,823	17,749
RESOURCE CAPITAL FUND V LP	345,368	255,566	25,307
RHO VENTURES V, LP	777,619	776,080	798,076
RIVERSIDE FUND V, LP	1,240,141	43,816	5,644
RIVERVEST VENTURE FUND III LP	1,343,488	1,221,874	4,739,507
RIVERVEST VENTURE FUND IV LP	3,286,185	3,000,274	5,256,176
SAIF PARTNERS IV LP	1,601,607	1,560,621	2,915,723
SAYBROOK CORPORATE OPPORTUNITY FUND II	598,632	600,900	871,535
SENTINEL CAPITAL PARTNERS V	1,062,335	762,527	1,362,931
SHOREVIEW CAPITAL PARTNERS III	798,159	653,606	699,866
SILVER LAKE PARTNERS V	1,332,875	803,562	3,262,218
SILVER LAKE PARTNERSHIP IV, LP	740,911	2,638,267	4,795,250
STIRLING SQUARE CAP PART 3RD FUND A	987,533	736,810	1,076,885
SWEETWATER SECONDARIES FUND II	3,018,618	4,116,340	6,781,389
THE COLUMN GROUP	1,084,025	1,269,471	2,008,145
THE SILCHESTER INT'L INVESTORS INT'L VALUE EQUITY TRUST	24,160,611	26,053,156	27,665,592
THOMAS WEISEL GLOBAL GROWTH PARTNERS IV (S), LP	751,630	612,955	352,204
THOMPSON STREET CAPITAL III	865,026	603,038	572,612
THOMPSON STREET CAPITAL IV	1,585,393	1,016,383	2,572,833
RMS HOLDING I	0	257	156,842
TRUSTBRIDGE PARTNERS V	1,939,545	1,761,961	3,142,152
UBS TRUMBULL PROPERTY FUND LP	7,200,513	6,114,238	7,523,326
VECTIS HEALTHCARE & LIFE SCIENCES FUND II, LP	6,274,847	2,356,071	4,839,854
VECTIS LIFE SCIENCE FUND I	2,251,556	1,470,320	1,879,257
WARBURG PINCUS PRIVATE EQUITY X, LP	493,923	-413,464	298,872
WARBURG PINCUS PRIVATE EQUITY XI, LP	1,071,302	910,402	1,355,124
WARBURG PINCUS PRIVATE EQUITY XII, LP	1,044,852	871,937	2,778,050
WLR RECOVERY FUND V, LP	1,584,900	1,258,525	1,087,080
TSCP CV I	0	701,359	156,842

TY 2021 IRS 990 e-File Render

Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

Description	Amount
ADJUSTMENT FROM FAIR MARKET VALUE TO BOOK VALUE AND TIMING DIFFERENCES	23,099,258

TY 2021 IRS 990 e-File Render

Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMPUTER EQUIPMENT	16,208	0		16,208
EQUIPMENT MAINTENANCE & RENTAL	4,495	0		4,495
INSURANCE	7,295	0		7,295
MEDICAL INSURANCE	106,699	0		106,699
MISCELLANEOUS EXPENSE	282	0		282
OFFICE AND COMPUTER SUPPLIES	2,005	0		2,005
POSTAGE	243	0		243
PROGRAM ADMINISTRATION	27,379	0		27,379
PROGRAM HONORARIUMS	147,143	0		147,143
SUBS COMP	3,678	0		3,678
SUBSCRIPTIONS, BOOKS, PROF. MEMBERSHIPS	20,417	0		20,417
CONFERENCES & CONSULTANTS	3,078	0		3,078
NONDEDUCTIBLE TAXES PAID	5,921	0		0
FROM K-1 AEW CORE PROPERTY U.S.	2,527	2,527		0
FROM K-1 AMERICAN SECURITIES PARTNERS VI	11,944	11,944		0
FROM K-1 AMERICAN SECURITIES PARTNERS VII	20,294	20,294		0
FROM K-1 ARTIMAN VENTURES III	8,591	8,591		0
FROM K-1 ATLAS CAPITAL RESOURCES II	21,423	21,423		0
FROM K-1 ATLAS CAPITAL RESOURCES II (A-1 INTL)	498	498		0
FROM K-1 ATLAS CAPITAL RESOURCES II (A2-INTL)	542	542		0
FROM K-1 ATLAS CAPITAL RESOURCES II A3-F	188	188		0
FROM K-1 ATLAS CAPITAL RESOURCES II (A4-F2)	147	147		0
FROM K-1 ATLAS CAPITAL RESOURCES II (A5-INTL)	199	199		0
FROM K-1 ATLAS CAPITAL RESOURCES II (A5-F)	187	187		0
FROM K-1 ATLAS CAPITAL RESOURCES II (A6-INTL)	668	668		0
FROM K-1 ATLAS CAPITAL RESOURCES II (A7-F)	178	178		0
FROM K-1 ATLAS CAPITAL RESOURCES II (A9-F)	151	151		0
FROM K-1 ATLAS CAPITAL RESOURCES II (A10-F)	113	113		0
FROM K-1 AVALON VENTURES X	28,374	28,374		0
FROM K-1 AVALON VENTURES XI	37,844	37,844		0
FROM K-1 BC EUROPEAN CAPITAL IX-4	11,215	11,215		0
FROM K-1 BC EUROPEAN CAPITAL IX CYXTERA AIV	9	9		0
FROM K-1 BLCKSTONE TACTICAL OPPORTUNITIES FUND II	4,398	4,398		0
FROM K-1 BLACKSTONE TACTICAL OPP FUND II CAYMAN	2,374	2,374		0
FROM K-1 BLACKSTONE REAL ESTATE PARTNERS VIII, TE 1	2,771	2,771		0
FROM K-1 BLACKSTONE REAL ESTATE PARTNERS VIII TE 1-NQ	508	508		0
FROM K-1 BPEA III	49,644	49,644		0
FROM K-1 CALERA V	51,774	51,774		0
FROM K-1 CALERA V AIV II	591	591		0
FROM K-1 CERBERUS PARTNERS SERIES 4	2,052	2,052		0
FROM K-1 CIP4 AIV	178	178		0
FROM K-1 DAVIDSON KEMPNER INSTITUTIONAL PARTNERS	157,971	157,971		0
FROM K-1 DFJ GROWTH 2013	27,285	27,285		0
FROM K-1 DFJ GROWTH III	47,693	47,693		0
FROM K-1 ENCAP ENERGY CAPITAL FUND VIII-B	1,047	1,047		0
FROM K-1 ENCAP ENERGY CAPITAL FUND VIII CO-INVESTORS B	397	397		0
FROM K-1 ENCAP ENERGY CAPITAL FUND IX-C	279	279		0
FROM K-1 ENCAP ENERGY CAPITAL FUND X-C	95	95		0
FROM K-1 ENCAP ENERGY CAPITAL FUND XI-C	194	194		0
FROM K-1 ENCAP FLATROCK MIDSTREAM FUND II-C	994	994		0
FROM K-1 ENCAP FLATROCK MIDSTREAM FUND III-C	595	595		0
FROM K-1 EUROPEAN SECONDARY DEVELOPMENT FUND V	17,568	17,568		0
FROM K-1 GENSTAR CAPITAL PARTNERS VI	13,290	13,290		0
FROM K-1 GENSTAR CAPITAL PARTNERS VII	22,392	22,392		0
FROM K-1 GENSTAR CAPITAL PARTNERS VII AIV (BR)	128	128		0
FROM K-1 GENSTAR CAPITAL PARTNERS VIII BL	33,372	33,372		0
FROM K-1 GENSTAR CAPITAL PARTNERS VIII BL AIV	218	218		0
FROM K-1 GREAT HILL EQUITY PARTNERS IV	1,608	1,608		0
FROM K-1 GREAT HILL EQUITY PARTNERS IV-A	685	685		0
FROM K-1 GREAT HILL EQUITY PARTNERS V	22,255	22,255		0
FROM K-1 GREAT HILL EQUITY PARTNERS V-A	767	767		0
FROM K-1 GREAT HILL EQUITY PARTNERS VI	24,799	24,799		0
FROM K-1 GREAT HILL EQUITY PARTNERS VI-A	148	148		0
FROM K-1 HG CAPITAL 8A	44,503	44,503		0
FROM K-1 HIG ADVANTAGE BUYOUT FUND	158,250	158,250		0
FROM K-1 IDG VENTURES USA III	31,646	31,646		0
FROM K-1 INSTITUTIONAL VENTURE PARTNERS XIII	13,096	13,096		0
FROM K-1 INSTITUTIONAL VENTURE PARTNERS XV	37,284	37,284		0
FROM K-1 KINETIC VENTURES IX	19,764	19,764		0
FROM K-1 LIME ROCK PARTNERS V	1,235	1,235		0
FROM K-1 LIME ROCK RESOURCES II-C	5,253	5,253		0
FROM K-1 LIME ROCK RESOURCES III-C	168,983	168,983		0
FROM K-1 LIME ROCK RESOURCES IV-C	198,191	198,191		0
FROM K-1 LOVELL MINNICK EQUITY PARTNERS III-A	14,205	14,205		0
FROM K-1 LOVELL MINNICK EQUITY PARTNERS IV-A	44,194	44,194		0
FROM K-1 MAKURIA INVESTMENTS I	2,586	2,586		0
FROM K-1 MERCER PRIVATE INVESTMENT PARTNERS V	1,265,474	1,265,474		0
FROM K-1 MERIT ENERGY PARTNERS I	42,623	42,623		0
FROM K-1 MERIT ENERGY PARTNERS J	80,656	80,656		0
FROM K-1 NEWBURY EQUITY PARTNERS	16,380	16,380		0
FROM K-1 OAKTREE OPPORTUNITIES FUND VIII	351	351		0
FROM K-1 OAKTREE OPPORTUNITIES FUND VIII AIF (DELAWARE)	436	436		0
FROM K-1 OAKTREE OPPORTUNITIES FUND VIII AIF (CAYMAN)	47	47		0
FROM K-1 OAKTREE OPPORTUNITIES FUND IX	22,464	22,464		0
FROM K-1 OAKTREE OPPORTUNITIES FUND IX AIF (CAYMAN)	4,299	4,299		0
FROM K-1 OAKTREE OPPORTUNITIES FUND IX AIF (DELAWARE)	190	190		0
FROM K-1 OCM OPPORTUNITIES FUND V	290	290		0
FROM K-1 OCM OPPORTUNITIES FUND VI	116	116		0
FROM K-1 OCM OPPORTUNITIES FUND VII	369	369		0
FROM K-1 OCM OPPORTUNITIES FUND VII, LP AIF (DELAWARE)	42	42		0
FROM K-1 OCM OPPORTUNITIES FUND VIIIB AIF (CAYMAN)	66	66		0
FROM K-1 OCM OPPORTUNITIES FUND VIIIB AIF (DELAWARE)	38	38		0
FROM K-1 OCM OPPORTUNITIES FUND VIIIB	547	547		0
FROM K-1 PRISA	45,243	45,243		0
FROM K-1 PROLOG HEALTY LIVING FUND II	11,250	11,250		0
FROM K-1 QUANTUM ENERGY PARTNERS VI	453,560	453,560		0
FROM K-1 REALTY ASSOCIATES FUND X UTP	47	47		0
FROM K-1 RESOURCE CAPITAL FUND V	675	675		0
FROM K-1 RHO VENTURES V	2,549	2,549		0
FROM K-1 RIVERSIDE FUND V	6,442	6,442		0
FROM K-1 RIVERVEST VENTURE FUND III	35,361	35,361		0
FROM K-1 RIVERVEST VENTURE FUND IV	81,301	81,301		0
FROM K-1 SAIF PARTNERS IV	21,817	21,817		0
FROM K-1 SAYBROOK CORPORATE OPPORTUNITY FUND II	10,615	10,615		0
FROM K-1 SENTINEL CAPITAL PARTNERS V	1,807	1,807		0
FROM K-1 SHOREVIEW PARALLEL PARTNERS III	11,479	11,479		0
FROM K-1 SILVER LAKE PARTNERS IV	16,103	16,103		0
FROM K-1 SILVER LAKE PARTNERS IV CAYMAN	164	164		0
FROM K-1 SILVER LAKE PARTNERS IV AIV II CAYMAN	515	515		0
FROM K-1 SLP IV OLYMPIAN FEEDER I	6	6		0
FROM K-1 SLP IV SECOND OLYMPIAN FEEDER I	5	5		0
FROM K-1 SLP IV RV FEEDER I	22	22		0
FROM K-1 SLP IV RV FOI FEEDER I	23	23		0
FROM K-1 SLP IV BASQUIAT FEEDER I	59	59		0
FROM K-1 SLP IV CARDINAL FEEDER I	90	90		0
FROM K-1 SLP IV WEST FEEDER I	27	27		0
FROM K-1 SILVER LAKE PARTNERS V	15,152	15,152		0
FROM K-1 SILVER LAKE PARTNERS V CAYMAN	1,148	1,148		0
FROM K-1 SILVER LAKE PARTNERS V DE (AIV VI)	12	12		0
FROM K-1 SLP V DUFFLE FEEDER I	9	9		0
FROM K-1 SLP V OLYMPIAN FEEDER I	20	20		0
FROM K-1 SLP V VENICEFEEDER I	6	6		0
FROM K-1 STIRLING SQUARE CAP PART 3RD FUND A	28,093	28,093		0
FROM K-1 SWEETWATER SECONDARIES FUND II	71,815	71,815		0
FROM K-1 THE COLUMN GROUP III-A	15,712	15,712		0
FROM K-1 THE SILCHESTER INTL INVESTORS INTL VALUE EQUITY TRUST	267,148	267,148		0
FROM K-1 THOMAS WEISEL GLOBAL PARTNERS IV	8,351	8,351		0
FROM K-1 THOMPSON STREET CAPITAL PARTNERS III	31,167	31,167		0
FROM K-1 THOMPSON STREET CAPITAL PARTNERS IV	27,513	27,513		0
FROM K-1 TSCP CV I	1,051	1,051		0
FROM K-1 TRUSTBRIDGE PARTNERS V	28,795	28,795		0
FROM K-1 UBS (US) TRUMBULL PROPERTY FUND	64,906	64,906		0
FROM K-1 VECTIS HEALTHCARE & LIFE SCIENCES II	64,213	64,213		0
FROM K-1 VECTIS LIFE SCIENCES FUND I	11,050	11,050		0
FROM K-1 WARBURG PINCUS PRIVATE EQUITY X	5,086	5,086		0
FROM K-1 WARBURG PINCUS GANYMEDE-II PRIVATE EQUITY X	480	480		0
FROM K-1 WARBURG PINCUS O & G PRIVATE EQUITY X	64	64		0
FROM K-1 WARBURG PINCUS PRIVATE EQUITY XI	3,018	3,018		0
FROM K-1 WARBURG PINCUS (CALLISTO) P/E XI CAYMAN	1,551	1,551		0
FROM K-1 WARBURG PINCUS PRIVATE EQUITY (E&P) XI-B	49	49		0
FROM K-1 WARBURG PINCUS PRIVATE EQUITY XI (INTERNATIONAL)	71	71		0
FROM K-1 WARBURG PINCUS PRIVATE EQUITY XII	7,508	7,508		0
FROM K-1 WARBURG PINCUS PRIVATE EQUITY XII (INTERNATIONAL)	-88	-88		0
FROM K-1 WARBURG PINCUS PRIVATE EQUITY XII (FT-2)	100	100		0
FROM K-1 WARBURG PINCUS PRIVATE EQUITY (E&P) XII MAIN-2	27	27		0
FROM K-1 WARBURG PINCUS PRIVATE EQUITY (E&P) XII (B)	122	122		0
FROM K-1 WLR RECOVERY FUND V	2,058	2,058		0
FROM K-1 WLR RECOVERY FUND V DSS AIV	387	387		0

Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM K-1 ATLAS CAPITAL RESOURCES II	61	61	61
FROM K-1 ATLAS CAPITAL RESOURCES II (A-1 INTL)	-53	-53	-53
FROM K-1 ATLAS CAPITAL RESOURCES II (A2-INTL)	-53	-53	-53
FROM K-1 ATLAS CAPITAL RESOURCES II (A6-INTL)	-53	-53	-53
FROM K-1 BC EUROPEAN CAPITAL IX-4	164	164	164
FROM K-1 BENSELL US FEEDER III,L.P. (BENSON ELLIOT)	-280,733	-280,733	-280,733
FROM K-1 BLACKSTONE TACTICAL OPP FUND II CAYMAN	2,321	2,321	2,321
FROM K-1 BLACKSTONE REAL ESTATE PARTNERS VIII, TE 1	12,502	12,502	12,502
FROM K-1 BLACKSTONE REAL ESTATE PARTNERS VIII TE 1-NQ	-361	-361	-361
FROM K-1 BPEA III	6,906	6,906	6,906
FROM K-1 CALERA V AIV II	-143	-143	-143
FROM K-1 CERBERUS PARTNERS SERIES 4	549	549	549
FROM K-1 DAVIDSON KEMPNER INSTITUTIONAL PARTNERS	29,207	29,207	29,207
FROM K-1 EUROPEAN SECONDARY DEVELOPMENT FUND V	9,474	9,474	9,474
FROM K-1 GREAT HILL EQUITY PARTNERS IV	1,629	1,629	1,629
FROM K-1 GREAT HILL EQUITY PARTNERS VI	-1,515	-1,515	-1,515
FROM K-1 GREAT HILL EQUITY PARTNERS VI-A	100	100	100
FROM K-1 HG CAPITAL 8A	-1,285	-1,285	-1,285
FROM K-1 HIG ADVANTAGE BUYOUT FUND	104,645	104,645	104,645
FROM K-1 IDG VENTURES USA III	-497	-497	-497
FROM K-1 KINETIC VENTURES IX	81,517	81,517	81,517
FROM K-1 LIME ROCK PARTNERS V	2,376	2,376	2,376
FROM K-1 LIME ROCK RESOURCES II-C	211	211	211
FROM K-1 LIME ROCK RESOURCES III-C	231,509	231,509	231,509
FROM K-1 LIME ROCK RESOURCES IV-C	74,209	74,209	74,209
FROM K-1 MAKURIA INVESTMENTS I	4,809	4,809	4,809
FROM K-1 MERCER PRIVATE INVESTMENT PARTNERS V	-173,187	-173,187	-173,187
FROM K-1 MERIT ENERGY PARTNERS I	157,753	157,753	157,753
FROM K-1 MERIT ENERGY PARTNERS J	323,623	323,623	323,623
FROM K-1 NEWBURY EQUITY PARTNERS	5,474	5,474	5,474
FROM K-1 OAKTREE OPPORTUNITIES FUND VIII	-126	-126	-126
FROM K-1 OAKTREE OPPORTUNITIES FUND VIII AIF (DELAWARE)	1,658	1,658	1,658
FROM K-1 OAKTREE OPPORTUNITIES FUND IX	6,146	6,146	6,146
FROM K-1 OCM OPPORTUNITIES FUND VII	432	432	432
FROM K-1 OCM OPPORTUNITIES FUND VIIIB AIF (CAYMAN)	28	28	28
FROM K-1 OCM OPPORTUNITIES FUND VIIIB AIF (DELAWARE)	2,173	2,173	2,173
FROM K-1 OCM OPPORTUNITIES FUND VIIIB	1,756	1,756	1,756
FROM K-1 QUANTUM ENERGY PARTNERS VI	445,640	445,640	445,640
FROM K-1 REALTY ASSOCIATES FUND X UTP	1,413	1,413	1,413
FROM K-1 SAIF PARTNERS IV	1,020	1,020	1,020
FROM K-1 SENTINEL CAPITAL PARTNERS V	-466	-466	-466
FROM K-1 SILVER LAKE PARTNERS V	-5	-5	-5
FROM K-1 STIRLING SQUARE CAP PART 3RD FUND A	3,240	3,240	3,240
FROM K-1 SWEETWATER SECONDARIES FUND II	-17,704	-17,704	-17,704
FROM K-1 THE SILCHESTER INTL INVESTORS INTL VALUE EQUITY TRUST	44,618	44,618	44,618
FROM K-1 THOMAS WEISEL GLOBAL PARTNERS IV	2,473	2,473	2,473

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM K-1 UBS (US) TRUMBULL PROPERTY FUND	-2,151	-2,151	-2,151
FROM K-1 VECTIS HEALTHCARE & LIFE SCIENCES II	660,547	660,547	660,547
FROM K-1 VECTIS LIFE SCIENCES FUND I	280,419	280,419	280,419
FROM K-1 WARBURG PINCUS PRIVATE EQUITY X	49	49	49
FROM K-1 WARBURG PINCUS (CALLISTO) P/E XI CAYMAN	-882	-882	-882
FROM K-1 WARBURG PINCUS PRIVATE EQUITY (E&P) XI-B	39	39	39
FROM K-1 WARBURG PINCUS PRIVATE EQUITY XII	743	743	743
FROM K-1 WLR RECOVERY FUND V	225	225	225
FROM K-1 WLR RECOVERY FUND V DSS AIV	-8	-8	-8
OTHER MISC INCOME	329	329	329
FROM K-1 BLACKSTONE REAL ESTATE PARTNERS VIII, TE 1	52,462		52,462
FROM K-1 BLACKSTONE REAL ESTATE PARTNERS VIII TE 1-NQ	-3,882		-3,882
FROM K-1 BPEA III	38,710		38,710
FROM K-1 CALERA V AIV II	6,590		6,590
FROM K-1 DAVIDSON KEMPNER INSTITUTIONAL PARTNERS	505		505
FROM K-1 GREAT HILL EQUITY PARTNERS VI	1,515		1,515
FROM K-1 GREAT HILL EQUITY PARTNERS VI-A	-100		-100
FROM K-1 HIG ADVANTAGE BUYOUT FUND	-104,466		-104,466
FROM K-1 MERCER PRIVATE INVESTMENT PARTNERS V	33,541		33,541
FROM K-1 NEWBURY EQUITY PARTNERS	741		741
FROM K-1 OAKTREE OPPORTUNITIES FUND VIII AIF (DELAWARE)	-1,115		-1,115
FROM K-1 OCM OPPORTUNITIES FUND VI	-12,412		-12,412
FROM K-1 OCM OPPORTUNITIES FUND VIIB AIF (DELAWARE)	-1,514		-1,514
FROM K-1 QUANTUM ENERGY PARTNERS VI	-29,005		-29,005
FROM K-1 REALTY ASSOCIATES FUND X UTP	-1,565		-1,565
FROM K-1 RIVERSIDE FUND V	-10,994		-10,994
FROM K-1 SENTINEL CAPITAL PARTNERS V	26,107		26,107
FROM K-1 SHOREVIEW PARALLEL PARTNERS III	-44		-44
FROM K-1 STIRLING SQUARE CAP PART 3RD FUND A	-3,240		-3,240
FROM K-1 VECTIS HEALTHCARE & LIFE SCIENCES II	-23,762		-23,762

TY 2021 IRS 990 e-File Render

Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

Description	Amount
RECOVERY OF PRIOR YEAR AMOUNTS TREATED AS QUALIFYING DISTRIBUTIONS	503,566
NON-DEDUCTIBLE EXPENSES	49,745
TAX EXEMPT INCOME	5,969

TY 2021 IRS 990 e-File Render

Name: JAMES S MCDONNELL FOUNDATION

EIN: 54-2074788

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FINANCIAL SERVICE FEE - J&J	297,969	268,172		29,797
MERCER FEES	121,248	121,248		0
AGENCY FEES- BANK OF AMERICA	127,546	127,546		0

TY 2021 IRS 990 e-File Render**Name:** JAMES S MCDONNELL FOUNDATION**EIN:** 54-2074788

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EMPLOYER FICA & MEDICARE	39,308	0		39,308
FEDERAL EXCISE TAX	589,620	0		0
FOREIGN TAXES PAID - BANK OF AMERICA 595	176,145	176,145		0
FROM K-1 BPEA III	75	75		0
FROM K-1 CERBERUS PARTNERS SERIES 4	3	3		0
FROM K-1 DAVIDSON KEMPNER INSTITUTIONAL PARTNERS	2,833	2,833		0
FROM K-1 EUROPEAN SECONDARY DEVELOPMENT FUND V	278	278		0
FROM K-1 GREAT HILL EQUITY PARTNERS IV	20	20		0
FROM K-1 MERCER PRIVATE INVESTMENT PARTNERS V	7,028	7,028		0
FROM K-1 NEWBURY EQUITY PARTNERS	17,603	17,603		0
FROM K-1 SAIF PARTNERS IV	32,435	32,435		0
FROM K-1 SWEETWATER SECONDARIES FUND II	142	142		0
FROM K-1 THE SILCHESTER INTL INVESTORS INTL VALUE EQUITY TRUST	106,353	106,353		0
FROM K-1 WARBURG PINCUS PRIVATE EQUITY XI	42,793	42,793		0
FROM K-1 WARBURG PINCUS PRIVATE EQUITY XI	110	110		0
FROM K-1 WARBURG PINCUS PRIVATE EQUITY XII (INTERNATIONAL)	107	107		0