DLN: 93493062018152

OMB No. 1545-0047

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Department of the	
Treasury	
Internal Revenue Service	

A For the 2020 calendar year, or tax year beginning 09-01-2020 , and ending 08-31-2021 D Employer identification number B Check if applicable: Audubon Naturalist Society of the Central Atlantic  $\square$  Address change 53-0233715 ☐ Name change Doing business as Contd States  $\square$  Initial return ☐ Final return/terminated E Telephone number ☐ Amended return Number and street (or P.O. box if mail is not delivered to street address) Room/suite 8940 Jones Mill Road ☐ Application pending City or town, state or province, country, and ZIP or foreign postal code Chevy Chase, MD 20815 G Gross receipts \$ 7,832,080 F Name and address of principal officer: H(a) Is this a group return for Lisa Alexander □Yes ☑No subordinates? H(b) Are all subordinates ☐ Yes ☐No included? Tax-exempt status: **☑** 501(c)(3) П 4947(a)(1) or 501(c) ( ) ◀ (insert no.) If "No," attach a list. (see instructions) **H(c)** Group exemption number ▶ Website: ▶ www.anshome.org L Year of formation: 1947 M State of legal domicile: DC K Form of organization: ✓ Corporation ☐ Trust ☐ Association ☐ Other ▶ Summary 1 Briefly describe the organization's mission or most significant activities: ANS inspires residents of the DC region to appreciate, understand, and protect their natural environment through outdoor experiences, education and advocacy. ANS seeks to create a larger and more diverse community of people who treasure the natural world and work to Activities & Governance Check this box  $\blacktriangleright$   $\square$  if the organization discontinued its operations or disposed of more than 25% of its net assets. Number of voting members of the governing body (Part VI, line 1a) . . 3 18 4 18 4 Number of independent voting members of the governing body (Part VI, line 1b) Total number of individuals employed in calendar year 2020 (Part V, line 2a) 5 76 500 **6** Total number of volunteers (estimate if necessary) . . . . 6 Total unrelated business revenue from Part VIII, column (C), line 12 7a 400 Net unrelated business taxable income from Form 990-T, line 39 Prior Year **Current Year** 8 Contributions and grants (Part VIII, line 1h) . 2,558,311 3,347,758 Ravenue Program service revenue (Part VIII, line 2g) . 840,939 984,158 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . 147,029 653,760 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 224,668 234,711 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) 3,770,947 5,220,387 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3). 37,953 32,119 **14** Benefits paid to or for members (Part IX, column (A), line 4) . 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) 2,802,952 2.579.948 Expenses 16a Professional fundraising fees (Part IX, column (A), line 11e) . **b** Total fundraising expenses (Part IX, column (D), line 25) ▶365,892 1,162,584 3,137,595 **17** Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e) . . . 18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25) 3,997,655 5,755,496 -226,708 -535,109 19 Revenue less expenses. Subtract line 18 from line 12 . Assets or displaying **Beginning of Current Year End of Year** 14,859,096 20 Total assets (Part X, line 16) . 14,255,263

Signature Block

Signature of officer

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign
H 0 = 0

пеге		n Alexander Executive Direc e or print name and title					—
Paid	1,	Print/Type preparer's name	Preparer's signature	Date 2022-03-03	Check if		
Prepare		Firm's name ► Mullins PC		·	Firm's EIN ► 4	7-4306215	
Use Onl	У	Firm's address ► 7625 Wisconsin A	Phone no. (202	) 770-6371			

Bethesda, MD 20814

21 Total liabilities (Part X, line 26) . . . . .

Net assets or fund balances. Subtract line 21 from line 20

1,443,241

12,812,022

2022-02-24

Date

☑ Yes ☐ No

2,153,842

12,705,254

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Pa	rt III Statement	of Program Servic	e Accomplis	hments		
	Check if Sche	dule O contains a respo	nse or note to	any line in this Part III .		<u> </u>
1	Briefly describe the o	organization's mission:				
					al environment through outdoor e are the natural world and work to	
auvo	cacy. AND seeks to cre	ate a larger and more t	arverse commu	nty or people who treast	are the natural world and work to	preserve it.
2	Did the organization	undertake any significa	nt program ser	vices during the year wh	ich were not listed on	
		r 990-EZ?				☐ Yes ☑ No
	If "Yes," describe the	ese new services on Sch	iedule O.			
3	•			changes in how it conduc	cts, any program	
						☐ Yes 🗹 No
	If "Yes." describe the	ese changes on Schedul	e O.			
4	,	-		nts for each of its three la	argest program services, as meas	ured by expenses.
	Section 501(c)(3) an	d 501(c)(4) organizatio	ns are required	to report the amount of	grants and allocations to others,	
	expenses, and reven	ue, if any, for each prog	gram service re	ported.		
4a	(Code:	) (Expenses \$	3,028,197	including grants of \$	2,866 ) (Revenue \$	)
	See Additional Data	, , ,	, ,		, , , ,	,
4b	(Code:	) (Expenses \$	1,084,521	including grants of \$	288 ) (Revenue \$	983,758 )
	See Additional Data					
	See Additional Data					
4c	See Additional Data (Code:	) (Expenses \$	535,994	including grants of \$	34,716 ) (Revenue \$	)
			535,994	including grants of \$	34,716 ) (Revenue \$	)
	(Code: See Additional Data	) (Expenses \$	,			)
	(Code: See Additional Data (Code:	) (Expenses \$	528,983	including grants of \$	83 ) (Revenue \$	) enting approximately 10,000
	(Code: See Additional Data  (Code: Membership and Volunt individuals in the DC me	) (Expenses \$  ) (Expenses \$ eer Programs Audubon Natuetro region. Members partic	528,983 uralist Society has ipate in ANS envir	including grants of \$ the annual support of more onmental education program	83 ) (Revenue \$ than 4,500 member households repres ns, support conservation programs thro	ugh grassroots advocacy and
	(Code: See Additional Data  (Code: Membership and Volunt individuals in the DC me environmental stewards	) (Expenses \$  ) (Expenses \$ eer Programs Audubon Natuetro region. Members partichip, and provide volunteer	528,983 uralist Society has ipate in ANS envir support in many c	including grants of \$ the annual support of more onmental education program apacities. Annually, more th	83 ) (Revenue \$ than 4,500 member households repres	ugh grassroots advocacy and by serving on the Board of
	(Code: See Additional Data (Code: Membership and Volunt individuals in the DC me environmental stewards Directors and its commi	) (Expenses \$  ) (Expenses \$  eer Programs Audubon Natu stro region. Members partic hip, and provide volunteer ttees, monitoring the water	528,983 uralist Society has ipate in ANS envir support in many c quality of local st	including grants of \$ the annual support of more onmental education program apacities. Annually, more th	83 ) (Revenue \$ than 4,500 member households repres is, support conservation programs thro an 550 people volunteer for the society oring ANS nature sanctuaries, leading r	ugh grassroots advocacy and by serving on the Board of
4c	(Code: See Additional Data (Code: Membership and Volunt individuals in the DC me environmental stewards Directors and its commi representing ANS at cor	) (Expenses \$  (Expenses \$  eer Programs Audubon Nation Nation Members particine in provide volunteer ttees, monitoring the water munity events, supporting	528,983 uralist Society has ipate in ANS envir support in many c quality of local st office functions, a	including grants of \$ the annual support of more onmental education program apacities. Annually, more the reams, maintaining and rest	83 ) (Revenue \$ than 4,500 member households repres is, support conservation programs thro an 550 people volunteer for the society oring ANS nature sanctuaries, leading r	ugh grassroots advocacy and by serving on the Board of
	(Code: See Additional Data (Code: Membership and Volunt individuals in the DC me environmental stewards Directors and its commi representing ANS at cor	) (Expenses \$ eer Programs Audubon Natte betro region. Members partice hip, and provide volunteer ttees, monitoring the water nmunity events, supporting ces (Describe in Schedu	528,983 uralist Society has ipate in ANS envir support in many c quality of local st office functions, a	including grants of \$ the annual support of more onmental education program apacities. Annually, more the reams, maintaining and rest and testifying at public hearing	83 ) (Revenue \$ than 4,500 member households repres is, support conservation programs thro an 550 people volunteer for the society oring ANS nature sanctuaries, leading r	ugh grassroots advocacy and by serving on the Board of

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Par	tiV Checklist of Required Schedules			
			Yes	No
	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 2	1	Yes	
2	<b></b>	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	Yes	
5	Is the organization a section $501(c)(4)$ , $501(c)(5)$ , or $501(c)(6)$ organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	Yes	
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III </i>	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V	10	Yes	
	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.	11a	Yes	
	Did the organization report an amount for investments—other securities in Part X, line 12 that is $5\%$ or more of its total assets reported in Part X, line $16?$ If "Yes," complete Schedule D, Part VII	11b		No
	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		No
	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		No
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		No
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Yes	
	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	Yes	
	Was the organization included in consolidated, independent audited financial statements for the tax year?  If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than $5,000$ of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $$5,000$ of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		No
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> (see instructions)	17		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19		No

**20a** Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H.

**b** If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

No

20a

20b

21

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Part	Checklist of Required Schedules (continued)			
			Yes	No
	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Yes	
	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23		No
	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		No
	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		No
	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L,</i> Part III	27		No
	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a		No
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		No
С	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
9	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 🛸	29	Yes	
	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
1	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34		No
5a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		No
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O	38	Yes	
Par	Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V	. ;		
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable   1a   22		Yes	No

 ${f b}$  Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable .

c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming

1b

0

**1**c

Yes

Par	tV Statements Regarding Other IRS Filings and Tax Compliance (continued)			rage 5
	Enter the number of employees reported on Form W-3, Transmittal of Wage and			
20	Tax Statements, filed for the calendar year ending with or within the year covered by			
	this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		No
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a	4a		No
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?			
b	If "Yes," enter the name of the foreign country:  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization	6a		No
	solicit any contributions that were not tax deductible as charitable contributions?			
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were	6		
7	not tax deductible?	<b>6</b> b		
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services	7a		No
а	provided to the payor?	/a		NO
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file	_		
	Form 8282?	<b>7</b> c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
		7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form	79		
	1098-C?	7h		
8	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
	Section 501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.  Is the organization licensed to issue qualified health plans in more than one state?			
а	Note. See the instructions for additional information the organization must report on Schedule O.	13a		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		No
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	15		No
16	If "Yes," complete Form 4720, Schedule N.  Is the organization an educational institution subject to the section 4968 excise tax on net investment income?  If "Yes," complete Form 4720, Schedule O.	16		No

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Par	Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.  Check if Schedule O contains a response or note to any line in this Part VI		onse to l	lines
Se	ction A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 18			
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent  1b 18			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? .	4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6	Did the organization have members or stockholders?	6	Yes	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	Yes	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	<b>7</b> b	Yes	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	<b>8</b> b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? <i>If "Yes," provide the names and addresses in Schedule O</i>	9		No
Se	ction B. Policies (This Section B requests information about policies not required by the Internal Revenue	e Code	e.)	
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If "Yes," describe in Schedule O how this was done</i>	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	_
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			_
а	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	4.51		
		16b		
<u>5e</u>	ction C. Disclosure  List the states with which a copy of this Form 990 is required to be filed▶			
	MD , VA			
18	Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.			_
19	Own website Another's website Upon request Other (explain in Schedule O)  Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records:  Lisa Alexander 8940 Jones Mill Road Chevy Chase, MD 20815 (301) 652-9188			

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, Part VII and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part  $\mbox{VII}\,$  .

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's current key employees, if any. See instructions for definition of "key employee." • List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee)
- who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations. • List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000
- of reportable compensation from the organization and any related organizations. • List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the
- organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

organization, more than \$10,000 of reportable co See instructions for the order in which to list the			organ	ıızat	ion a	and ar	ny re	elated organization:	5.	
	•		ion c	omr	onc	atad a	vnv	current officer dire	ctor or trustoo	
☐ Check this box if neither the organization no (A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	Positio tha pers	n (do an on on is a dir	(C) o not e bot both	t che x, u	eck me nless office ustee)	ore er	(D) Reportable compensation from the organization (W-2/1099- MISC)	(E) Reportable compensation from related organizations (W-2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
			Institutional Trustee		loyee	Highest compensated employee				
(1) Lisa Alexander	40.00			X				122,391	0	18,311
Executive Director	0.00							122,331		
(2) Carolyn Peirce Director	0.00	Х						0	0	0
(3) James Burris	2.00	Х						0	0	0
Director	0.00 2.00									
(4) Nancy Voit Director	0.00	Х						0	0	0
(5) Chance Lundy	2.00									_
Director	0.00	Х						0	0	0
(6) Alan Spears	2.00									
Director	0.00	Х						0	0	0
(7) Wilfred Quasie-Woode	0.00 2.00									
Director		X						0	0	0
	0.00 2.00									
(8) Larry Wiseman		Х						0	0	0
Director	0.00 2.00									
(9) Shanita Rasheed	2.00	Х						0	0	0
Director	0.00									
(10) Diane Wood	2.00	×						0	0	0
Director	0.00									
(11) Rebecca Lemos-Otero Director	2.00	Х						0	0	0
(12) Abel Olivo	2.00	Х						0	0	0
(13) Hughey Newsome	5.00							0	0	0
Director	0.00 2.00									
(14) Susan Blaha Director		Х						0	0	0
(15) Rob Timmons	0.00 2.00									
Director	0.00	X						0	0	0
(16) Rebecca Turner	5.00									
Secretary	0.00	Х		X				0	0	0
	2.00									
Vice President		X		Х				0	0	0
	0.00									

(A)

Name and title

(B)

Average

hours per

Part VII

amount of other

Page 8

		week (list is both an officer and a from the any hours director/trustee) organization organization organization organization				from relate organizatio (W-2/1099	ed ns	compen from organizat	sation the				
		organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-	MISC)		relat organiz	:ed
(18) A	llice Ewen	2.00	x		х					0	0		0
Treas	ırer	0.00								1	$\dashv$		
(19) N	lancy Pielemeier	2.00	x		x					0	o		0
Presid	ent	0.00											
											$\dashv$		
сТ	oub-Total	/II, Section A				1	 		122,391		0		18,311
2	Total number of individuals (including but of reportable compensation from the orga		those lis	sted a	abov	/e) v	vho re	ceive	ed more than \$10	00,000			
												Yes	No
3	Did the organization list any <b>former</b> offic line 1a? <i>If "Yes," complete Schedule J for</i>									employee on	3		No
4	For any individual listed on line 1a, is the organization and related organizations graindividual	sum of reporta eater than \$150	ble com 0,000? 1	pens If "Ye	atio s," o	n ar	id othe plete S	er co Sche	ompensation from dule J for such	the	4		N.a.
5	Did any person listed on line 1a receive o	r accrue compo	neation	from	יחבי		- relator	dor	ranization or indi	vidual for	<del>  4</del>	+	No
9	Did any person listed on line ta receive o	i acciue compe	แรสเเบท	HOIL	ı anı	y un	related	1 01.0	yanızadıdı or indi	riuudi 101	1	i	

(C)

Position (do not check more

than one box, unless person

(D)

Reportable

compensation

Reportable

compensation

	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
5	Did any person listed on line 1a receiv services rendered to the organization?

•	organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such	
	individual	4
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for	

3	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4	No
_	Pid and the day like the state of the state	⊢ <u>·</u>	- 110
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person	5	No

	services rendered to the organization
Se	ection B. Independent Contract
1	Complete this table for your five high

10944 Beaver Dam Rd Cockeysville, MD 21030

ion?If "Yes," complete Schedule J for such person	5	
actors		
ighest compensated independent contractors that received more than \$100,000 of com	nenc	

	services rendered to the organization? If "Yes," complete Schedule I for such person	5	
Se	ction B. Independent Contractors		
	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of confrom the organization. Report compensation for the calendar year ending with or within the organization's tax year.	npensa	ition

S	ection B. Independent Contractors							
1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.							
	(A) Name and business address	(B) Description of services	(C) Compen					

3	ection b. Independent contractors							
1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.							
	(A) Name and business address	(B) Description of services	<b>(C)</b> Compensation					
	urce Restoration Group, Hidden Valley Rd		201,89					

	from the organization. Report compensation for the calendar year ending with or within the organization's tax year.							
(A) Name and business address	(B) (C) Description of services Compensation							
Resource Restoration Group, 211 Hidden Valley Rd Tracys Landing, MD 20779	201,897							
Stormwater Maintenance LLC,	1,970,082							

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of

Part	VIII	Statement	of F	Revenue						- Tage 3
		Check if Sched	dule	O contains a	respo	nse or note to any	(A) Total revenue	(B) Related or exempt function	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections
	1 2	Federated campaig	ans	Ι,	La			revenue		512 - 514
		Membership dues		<u> </u>	.a .b	155,135				
Grants mounts		Fundraising events		<u> </u>	lc					
ts, (		Related organizati			ld	-				
Gif	e	Government grants (	contr	ibutions) 1	Le	954,627				
Contributions, Gifts, Grants and Other Similar Amounts	f	All other contribution and similar amounts above		cludod	Lf	2,237,996				
ribu Othe	g	Noncash contribution lines 1a - 1f:\$	s incl	<b>I</b>	lg	334,969				
ont	h	Total. Add lines 1a	a-1f			>	2 2 4 7 7 7 7 7			
<u> </u>						Business Code	3,347,758	T		
	2a	Advertising				900099	400		400	
не						300039	983,758	983,758		
Program Service Revenue	b	Education Programs				900099	363,730	303,730		
ice	C									
Serv	d									
an)	a									
rogr	е									
₫.	f	All other program	serv	rice revenue.						
		Total. Add lines 2			•	984,158				
		Investment income				nterest, and other	111.610			111 610
		similar amounts).				•	144,649			144,649
		Income from invest Royalties		it of tax-exer		ond proceeds >				
		,		(i) Rea		(ii) Personal				
	6-	Gross rents	6a	2	09,701					
		Less: rental	-	3	09,701		-			
		expenses	6b	2	23,117		_			
	С	Rental income or (loss)	<b>6</b> c		86,584					
	c	Net rental income	or	(loss)			86,584			86,584
			(i) Securit	ies	(ii) Other	-				
	7a	Gross amount from sales of assets other	7a	2,6	55,884					
	b	than inventory  Less: cost or					-			
	U	other basis and sales expenses	7b	2,1	46,773					
	_	Gain or (loss)	7c	5	09,111					
		Net gain or (loss)					509,111			509,111
a	8a	Gross income from fu	ındra			·				
ž K		(not including \$ contributions reporte		of line 1c).						
eve		See Part IV, line 18	•		8a					
¥r P		Less: direct expen			8b	- mb-c				
Other Revenue		: Net income or (los	55) 11	om fundraisi	lig eve	ents b				
	9a	Gross income from See <b>Part</b> IV, line 19								
	k	Less: direct expen			9a 9b		-			
		Net income or (los				es <b>.</b>	J			
		`	,	, ,						
	10	aGross sales of inve returns and allowa			10a	384,698				
	b	Less: cost of good	s so	ld	10b	241,803	-			
		Net income or (los			nvent	ory <b>&gt;</b>	142,895			142,895
		Miscellaneo	us R	evenue		Business Code				
	11	.a <sub>Other</sub>				900099	5,232	5,232		
	L									
	b	,								
	c									
	_									
	c	All other revenue								
	e	<b>Total.</b> Add lines 1	1a-:	11d		•	5,232			
	12	: <b>Total revenue.</b> S	ee ir	nstructions .			5,220,387		400	883,239
							3,220,38/	1 986,990	1 400	Form <b>990</b> (2020)

For	m 990 (2020)				Page <b>10</b>
Р	art IX Statement of Functional Expenses				
	Section $501(c)(3)$ and $501(c)(4)$ organizations must $c$		=	ns must complete colu	· · ·
	Check if Schedule O contains a response or note to an	y line in this Part IX		(C)	🗹
Dо 7Ь,	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic individuals. See Part IV, line 22	37,953	37,953		_
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	140,702	118,081	6,209	16,412
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	1,903,501	1,617,282	30,434	255,785
8	Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)	80,567	67,613	3,556	9,398
9	Other employee benefits	291,889	201,538	72,930	17,421
10	Payroll taxes	163,289	137,036	7,206	19,047
	Fees for services (non-employees):				
	a Management				
ı	b Legal				
	c Accounting	23,235	17,908	3,611	1,716
	d Lobbying				
	e Professional fundraising services. See Part IV, line 17				
1	f Investment management fees	34,140		34,140	
(	g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	2,519,961	2,487,839	19,171	12,951
12	Advertising and promotion	5,620	1,912	1,755	1,953
13	Office expenses	144,524	113,061	21,818	9,645
14	Information technology				
15	Royalties				
16	Occupancy	162,079	148,749	11,258	2,072
17	Travel	5,895	5,819	71	5
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	3,983	3,075	163	745
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	119,966	123,014	-13,718	10,670
23	Insurance	47,314	37,089	6,472	3,753
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				

69,469

1,409

5,755,496

57,928

1,798

5,177,695

7,222

-389

211,909

4,319

365,892

Form **990** (2020)

a Bank and Merchant Fees

e All other expenses

25 Total functional expenses. Add lines 1 through 24e

**26 Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.

Check here ▶ ☑ if following SOP 98-2 (ASC 958-720).

**b** Other

C d 1

2

19

Liabilities

Fund Balances

5 29

Assets 30

27

28

31

32

33

(B) End of year

Beginning of year

107.131

320,261

30.054

2,599,637

6.343.696

14,255,263

310.731

566.328

566.182

1.443.241

4,940,393

7,871,629

12,812,022

14,255,263

5

6

7

8

9

10c

11 12

13

14

15

16

17

18

19

20 21

22 23

24

25

26

27

28

29

30

31

32

33

Page **11** 

2.878.674

1.205.115

39.837

39.192

293,322

27,957

2,966,074

7.408,925

14,859,096

992.349

750.346

320

410.827

2.153.842

6,351,689

6,353,565

12,705,254

14,859,096

Form 990 (2020)

## Check if Schedule O contains a response or note to any line in this Part IX .

Cash-non-interest-bearing	2,585,849	1	
Savings and temporary cash investments	83,390	2	Γ
Pledges and grants receivable, net	2,185,245	3	Γ

4,560,173

1,594,099

3 Accounts receivable, net Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . . . . . . . .

Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B).

Notes and loans receivable, net . . . Assets

Inventories for sale or use .

Prepaid expenses and deferred charges .

10a basis. Complete Part VI of Schedule D

10b

Investments—publicly traded securities .

Investments—other securities. See Part IV, line 11 . . .

10a Land, buildings, and equipment: cost or other **b** Less: accumulated depreciation 11 12

Investments—program-related. See Part IV, line 11 .

13 14 Intangible assets . . .

15 Other assets. See Part IV, line 11 . . . 16 **Total assets.** Add lines 1 through 15 (must equal line 33) . 17 Accounts payable and accrued expenses . 18 Grants payable .

Deferred revenue . . .

20 Tax-exempt bond liabilities . . 21 Escrow or custodial account liability. Complete Part IV of Schedule D 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity 

23 Secured mortgages and notes payable to unrelated third parties . . . 24 Unsecured notes and loans payable to unrelated third parties .

25

and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D

Capital stock or trust principal, or current funds

Total liabilities and net assets/fund balances

complete lines 27, 28, 32, and 33.

Net assets without donor restrictions

Net assets with donor restrictions .

complete lines 29 through 33.

Total net assets or fund balances

Other liabilities (including federal income tax, payables to related third parties, 26 Total liabilities. Add lines 17 through 25 . .

Organizations that do not follow FASB ASC 958, check here ▶ ☐ and

Paid-in or capital surplus, or land, building or equipment fund . . .

Retained earnings, endowment, accumulated income, or other funds

Organizations that follow FASB ASC 958, check here ▶ 🗹 and

Yes

No

Form 990 (2020)

2c

3a

3h

of the audit, review, or compilation of its financial statements and selection of an independent accountant?

Audit Act and OMB Circular A-133?

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required

audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

### Additional Data

Software ID:

Software Version:

**EIN:** 53-0233715

Name: Audubon Naturalist Society of the Central Atlantic

Form 990 (2020)

Form 990, Part III, Line 4a: Sanctuaries The Audubon Naturalist Society maintains two nature sanctuaries: our headquarters 40-acre Woodend Sanctuary in Chevy Chase, MD and our 68-acre Rust Sanctuary in Leesburg, VA. ANS provides free public access to our sanctuaries and invites people to enjoy our trails, including a new wheelchair accessible trail at Woodend. The sanctuaries protect critical wildlife habitats in the DC metro region and provide opportunities for people to discover and appreciate the natural world through self-guided and naturalist-led experiences. ANS sanctuaries educate people of all ages and abilities about environmental stewardship, serve as gathering places for environmental classes and provide a hub for organizations working to preserve the quality of the environment in the Washington, DC area. ANS actively works to restore the habitats at its nature sanctuaries.

Form 990, Part III, Line 4b: Environmental Education the Audubon Naturalist Societys (ANS) educational mission is to nurture a lifetime of outdoor discovery, exploration and celebration of nature for people in the Washington, DC metro region. ANS connects with individuals and groups of all ages to create a community of people who actively care for the natural world. Through our children and youth programs we reach more than 14,000 children each year. Our school field trip, afterschool, summer camp and naturalist in the classroom

programs reach more than 4,000 area children. ANS partners with 22 DC schools to provide environmental education. Our GreenKids partnership with Montgomery County,

MD. Loudoun County, VA and Fairfax County, VA Public Schools educates more than 10,000 school children annually about environmental stewardship.

### Form 990, Part III, Line 4c: The Audubon Naturalist Society conservation program works to promote healthy communities for people and wildlife through advocacy and policy across four priority areas in

the DC Metro Region: human health & access to nature; biodiversity & habitats; the climate crisis; and sustainable land use. ANSs conservation outreach brings community members together to collect data on local flora, fauna and stream health and then uses that data to advocate for preservation of our regions special natural places. Each

year we train and mobilize thousands of people to take action as monitors, stewards and advocates of our precious environment.

efile GRAPHIC print - DO NO			nt - DO NOT PROCESS	As Filed Data -			DLN: 9	LN: 93493062018152				
SCI	1FD	ULE A	Public (	Sharity Statu	is and Bul	blic Supp	ort	OMB No. 1545-0047				
	m 99		Complete if the or	Attach to Form 990 or Form 990-EZ.				2020				
		f the Treasury	► Go to <u>www.irs</u>	<i>gov/Form990</i> for i	nstructions and	I the latest info	ormation.	Open to Public Inspection				
Nam	e of th	nie Service he organiza					Employer identific					
Audub	on Nati	uralist Society	of the Central Atlantic				53-0233715					
	rt I		for Public Charity Statu				See instructions.					
ne d <b>1</b>	rganiz		a private foundation because	•	•		(A)(:)					
		,	onvention of churches, or as:									
2			school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).									
3		·	•	-			-					
4	Ш		A medical research organization operated in conjunction with a hospital described in <b>section 170(b)(1)(A)(iii).</b> Enter the hospital's name, city, and state:									
5			An organization operated for the benefit of a college or university owned or operated by a governmental unit described in <b>section 170 (b)(1)(A)(iv).</b> (Complete Part II.)									
6		A federal, s	tate, or local government or	governmental unit de	escribed in <b>sectio</b>	on 170(b)(1)(A	ı)(v).					
7			ation that normally receives a ${\tt O(b)(1)(A)(vi)}.$ (Complete		s support from a	governmental u	nit or from the gener	al public described in				
8			ty trust described in <b>section</b>	•	(Complete Part I	I.)						
9			ural research organization de rant college of agriculture. Se					ege or university or a				
10	✓	from activit investment	ation that normally receives: ties related to its exempt fun- income and unrelated busing See section 509(a)(2). (Co	ctions—subject to cer ess taxable income (le	tain exceptions,	and (2) no more	than 331/3% of its su	ipport from gross				
L1		An organiza	ation organized and operated	exclusively to test fo	r public safety. S	See section 509	(a)(4).					
12		more public	ation organized and operated cly supported organizations d through 12d that describes	escribed in <b>section 5</b>	<b>09(a)(1)</b> or <b>se</b>	ction 509(a)(2	). See <b>section 509(</b> a					
а		organizatio	supporting organization opera n(s) the power to regularly a <b>Part IV, Sections A and B.</b>									
b		Type II. A manageme	supporting organization supents of the supporting organization supporting organizations A a	tion vested in the sar								
c		Type III f	unctionally integrated. A s organization(s) (see instruction	upporting organizatio				ted with, its				
d		Type III n	on-functionally integrated integrated. The organization (s). You must complete Par	I. A supporting organi generally must satis	ization operated fy a distribution	in connection wi requirement and	th its supported orgar					
e		Check this	box if the organization receiver or Type III non-functionally	ed a written determir	nation from the I		pe I, Type II, Type II	I functionally				
f	Enter	r the number	of supported organizations				<u> </u>					
g			ing information about the su		Τ΄			I				
	(i) N	Name of support of the second		(iii) Type of organization (described on lines 1- 10 above (see instructions))		anization listed ing document?	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)				
					Yes	No						
	1											
Tota		uouk Dade-	tion Act Notice, see the In	structions for	Cat. No. 11285	<u> </u>	Schedule A (Form 9	 				

Sch	nedule A (Form 990 or 990-EZ) 2020						Page <b>2</b>
P	Part II Support Schedule for	Organizations	Described in S	ections 170(b	)(1)(A)(iv) ar	nd 170(b)(1)(A	)(vi)
	(Complete only if you ch						under Part III.
	If the organization failed	to qualify unde	r the tests listed	below, please	complete Part I	II.)	
	Section A. Public Support  Calendar vear		I		I		
	(or fiscal year beginning in) ▶	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not include any "unusual grant.")						
2	Tax revenues levied for the						
_	organization's benefit and either paid						
_	to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by						
	each person (other than a governmental unit or publicly						
	supported organization) included on						
	line 1 that exceeds 2% of the amount						
6	shown on line 11, column (f) <b>Public support.</b> Subtract line 5 from						
	line 4.						
S	Section B. Total Support	T	ı			1	
	Calendar year (or fiscal year beginning in) ▶	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
7							
8							-
	dividends, payments received on						
	securities loans, rents, royalties and income from similar sources						
9							
_	activities, whether or not the						
	business is regularly carried on				1		
10	Other income. Do not include gain or loss from the sale of capital assets						
	(Explain in Part VI.)						_
11							
12	10 Gross receipts from related activities,	etc. (see instruction	ons)			12	
	First 5 years. If the Form 990 is for t						zation check
	this box and stop here	=			•		zation, check
	Section C. Computation of Publi				<u> </u>		
	Public support percentage for 2020 (li			column (f))		14	
	Public support percentage for 2019 Sc					15	
	a 33 1/3% support test—2020. If the						hox
100	and <b>stop here.</b> The organization qual						
b	33 1/3% support test—2019. If th	ne organization did	not check a box of	n line 13 or 16a,	and line 15 is 33 i		k this
_	box and <b>stop here.</b> The organization						
<b>17</b> a	a 10%-facts-and-circumstances tes	t—2020. If the or	ganization did not	check a box on lir	ne 13, 16a, or 16b	, and line 14	
	is 10% or more, and if the organization	n meets the "facts	-and-circumstanc	es" test, check thi	s box and <b>stop h</b> e	e <b>re.</b> Explain	
	in Part VI how the organization meets			-			. 🗆
_	organization						▶□
b	10%-facts-and-circumstances tes 15 is 10% or more, and if the organis						
	Explain in Part VI how the organization						
	supported organization						▶□
18		on did not check a	box on line 13, 1	6a, 16b, 17a, or 1	17b, check this box	k and see	
	instructions						▶□
					Schodu	le A (Form 990 o	r 990-F7\ 2020

	(Complete only if you					to qualify under	r Part II. If
	the organization fails t						
S	ection A. Public Support	•		, ,			
	Calendar year	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
	(or fiscal year beginning in)	(-)	(=, ===	(-,	(-,	(-,	(-7 :
1	Gifts, grants, contributions, and membership fees received. (Do not	2,311,432	3,547,890	7,019,141	2,631,942	3,398,850	18,909,255
	include any "unusual grants.") .	2,011,102	0,0 ,033	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2,002,012	3,333,333	20,505,200
2	Gross receipts from admissions,						
	merchandise sold or services	4 774 050	4 067 000		4 504 004	4 670 457	0.040.054
	performed, or facilities furnished in	1,771,859	1,867,903	2,091,428	1,504,004	1,678,157	8,913,351
	any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that						
_	are not an unrelated trade or						
	business under section 513						
4	 Tax revenues levied for the						
4	organization's benefit and either						
	paid to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
6	the organization without charge <b>Total.</b> Add lines 1 through 5	4,083,291	5,415,793	9,110,569	4,135,946	5,077,007	27,822,606
	Amounts included on lines 1, 2, and	4,003,231	3,413,733	3,110,303	4,155,546	3,077,007	27,022,000
<i>7</i> a	3 received from disqualified persons						
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of	35,027	90,320	95,652	66,176	35,184	322,359
	\$5,000 or 1% of the amount on line 13 for the year.						
	Add lines 7a and 7b	35,027	90,320	95,652	66,176	35,184	322,359
8	Public support. (Subtract line 7c	33,32	7 0,0 2 0	75,552	33/2/3	33/23	•
	from line 6.)						27,500,247
S	ection B. Total Support						
	Calendar year	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
_	(or fiscal year beginning in) ▶	` '		* 1	` '		
9	_	4,083,291	5,415,793	9,110,569	4,135,946	5,077,007	27,822,606
L0a	dividends, payments received on						
	securities loans, rents, royalties	497,554	700,812	661,253	146,438	144,649	2,150,706
	and income from similar sources						
_							
b							
	(less section 511 taxes) from businesses acquired after June 30,						
	1975.						
C	Add lines 10a and 10b.	497,554	700,812	661,253	146,438	144,649	2,150,706
11	Net income from unrelated business						
	activities not included in line 10b,						
	whether or not the business is						
12	regularly carried on. Other income. Do not include gain	+			+		
12	or loss from the sale of capital	1,089	2,538	2,653	763	5,232	12,275
	assets (Explain in Part VI.)		,	,		,	
13	Total support. (Add lines 9, 10c,	4,581,934	6,119,143	9,774,475	4,283,147	5,226,888	29,985,587
	11, and 12.)						
14	First 5 years. If the Form 990 is for	ne organization's f	irst, secona, third,	, rourth, or fifth ta	x year as a section	ın but(c)(3) organ	ization,

check this box and stop here. . . . Section C. Computation of Public Support Percentage Public support percentage for 2020 (line 8, column (f) divided by line 13, column (f)) . . . . . . . . . 15 Public support percentage from 2019 Schedule A, Part III, line 15 . . . . 16 Section D. Computation of Investment Income Percentage Investment income percentage for 2020 (line 10c, column (f) divided by line 13, column (f)) . . . . . . 17

15

91.710 % 89.570 %

b 33 1/3% support tests—2019. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . .

17 18

7.000 %

9.000 %

Investment income percentage from 2019 Schedule A, Part III, line 17 . . . . . . . . . . . . . . . 18 19a 331/3% support tests—2020. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . . . . . 🕨 🗹

20

. . . ▶□ Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . Schedule A (Form 990 or 990-EZ) 2020

Page 4

9a

9b

9с

10a

10b

Schedule A (Form 990 or 990-EZ) 2020

Schedule A (Form 990 or 990-EZ) 2020

provide detail in Part VI.

answer line 10b below.

10a

organization had an interest? If "Yes," provide detail in Part VI.

the organization had excess business holdings).

which the supporting organization also had an interest? If "Yes," provide detail in Part VI.

box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.) Section A. All Supporting Organizations Ves No

L	Are all of the organization's supported organizations listed by name in the organization's governing documents?  If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509 (a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described			
	in section 509(a)(1) or (2).	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and			
	3c below.			
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the			
	determination.			
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes?			
-	If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.			
	- The complete of the control of the	3с		
ŧa	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you			
	checked box 12a or 12b in Part I, answer lines 4b and 4c below.			
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported			
	organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or			$\vdash$

		3D		
c Did the organization ensure that all support to such organizations was used exclusively for s If "Yes," explain in Part VI what controls the organization put in place to ensure such use.	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes?			
	If tes, explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3с		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you			
	checked box 12a or 12b in Part I, answer lines 4b and 4c below.			
b	d the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported			
	organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.			
c	I the organization support any foreign supported organization that does not have an IRS determination under sections 1(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support			
	to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported			

		30		l
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.			
	Checked box 12a of 12b in Falt 1, answer mies 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported			
	organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.			
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support			
	to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.			
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the			
	organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).			
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the			
_	organization's organizing document?			
				$\overline{}$

	Sheeked Sox 22d of 225 m, and 27 answer miles 7.2 and 7.6 Selection	4a	
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b	
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c	
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the		
	organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		
b	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b	
C	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c	
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations. (ii) individuals that are part of the charitable class benefited by one or more of its		

b	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b	-	
С	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing			
	organization's supported organizations? If "Yes," provide detail in <b>Part VI.</b>	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in			

			1	
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing			
	organization's supported organizations? If "Yes," provide detail in <b>Part VI.</b>	6	l	
7	d the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in ction 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a			
	substantial contributor? If "Yes." complete Part I of Schedule L (Form 990 or 990-FZ).			

	section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a		
	substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).	7	
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes,"		
	complete Part I of Schedule L (Form 990 or 990-EZ).	8	
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as		

defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes,"

Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting

Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in

Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding

Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether

certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes,"

Ċ	art IV Supporting Organizations (continued)		_	1	
			Yes	No	
11	Has the organization accepted a gift or contribution from any of the following persons?				
а	A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c belo	w, the			
	governing body of a supported organization?	11a			
h	b A family member of a person described in 11a above?	11b	+		
	A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to 11a, 11b, or 11c, provide detail in				
C	VI.	Part 110			
S	Section B. Type I Supporting Organizations				
			Yes	No	
1	Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regula appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No, describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organizatio activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, applied to such powers during the tax year.	n's			
		1			
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) to operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefits of the support of				
	carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting	2	+		
	organization.				
_	Costion C. Tuno II Cumportino Ouropinations				
	Section C. Type II Supporting Organizations		Yes	No	
			res	NO	
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees during the tax year also a majority of the directors or trustees of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the				
	supporting organization was vested in the same persons that controlled or managed the supported organization(s).	1			
-	Section D. All Type III Supporting Organizations	<u> </u>		l	
	Section D. All Type III Supporting Organizations		Yes	No	
_				NO	
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing				
	documents in effect on the date of notification, to the extent not previously provided?				
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization				
	maintained a close and continuous working relationship with the supported organization(s).	2			
3	By reason of the relationship described in line 2 above, did the organization's supported organizations have a signific	-			
	voice in the organization's investment policies and in directing the use of the organization's income or assets at all ti during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this ro	mes			
S	Section E. Type III Functionally-Integrated Supporting Organizations			•	
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see in	nstructions)	:		
	The organization satisfied the Activities Test. Complete line 2 below.				
	b  The organization is the parent of each of its supported organizations. Complete line 3 below.				
	—				
	The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government ent	ity (see instru	uctions)		
2	Activities Test. <b>Answer lines 2a and 2b below.</b>		Yes	No	
	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.				
	<b>b</b> Did the activities described in line 2a constitute activities that, but for the organization's involvement, one or more o organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization(s) would have engaged in these activities but for the organization(s) would have engaged in these activities but for the organization organization or the org	ne			
3		20			
5		, ,	-		
	a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of ethe supported organizations? If "Yes" or "No" provide details in <b>Part VI</b> .				
b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? If "Yes," describe in <b>Part VI.</b> the role played by the organization in this regard.		; 2h			

	Recoveries of prior-year distributions			
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
	Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1		
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	<b>Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):			
2	Acquisition indebtedness applicable to non-exempt use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035	6		

	tax year or assets held for part of year):		
а	Average monthly value of securities	1a	
b	Average monthly cash balances	<b>1</b> b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
е	<b>Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):		
2	Acquisition indebtedness applicable to non-exempt use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	
	Section C - Distributable Amount		Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	

Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) 7 Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions) Schedule A (Form 990 or 990-F7) 2020

1	Amounts paid to supported organizations to accomplish exempt purposes	1	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4	Amounts paid to acquire exempt-use assets	4	
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)	5	
6	Other distributions (describe in Part VI). See instructions	6	
7	Total annual distributions. Add lines 1 through 6.	7	
8	Distributions to attentive supported organizations to which the organization is responsive ( <i>provide details in Part VI</i> ). See instructions	8	
9	Distributable amount for 2020 from Section C, line 6	9	

<b>7 Total annual distributions.</b> Add lines 1 through 6.	7				
8 Distributions to attentive supported organizations to windetails in <b>Part VI</b> ). See instructions	8				
9 Distributable amount for 2020 from Section C, line 6	9 Distributable amount for 2020 from Section C, line 6				
10 Line 8 amount divided by Line 9 amount			10		
Section E - Distribution Allocations (see instructions)  (ii)  Excess Distributions  (ii)  Underdistribut  Pre-2020			ons	(iii) Distributable Amount for 2020	
4 Distributable assessment from 2020 forms Continue Colline C					

7 Total annual distributions. Add lines 1 thro	7	7				
Distributions to attentive supported organizate details in Part VI). See instructions	nsive ( <i>provide</i>	8				
9 Distributable amount for 2020 from Section (	9 Distributable amount for 2020 from Section C, line 6					
10 Line 8 amount divided by Line 9 amount	10 Line 8 amount divided by Line 9 amount					
Section E - Distribution Allocatio (see instructions)	ns (i) Excess Distributions	(ii) Underdistribution Pre-2020	ıs	(iii) Distributable Amount for 2020		
1 Distributable amount for 2020 from Section C	, line 6					
2 Underdistributions, if any, for years prior to 2 (reasonable cause required explain in <b>Part</b> See instructions.						
3 Excess distributions carryover, if any, to 2020	3 Excess distributions carryover, if any, to 2020:					
a From 2015						
<b>b</b> From 2016						

9 Distributable amount for 2020 from Section C, line 6	9			
10 Line 8 amount divided by Line 9 amount			10	
Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributio Pre-2020	ns	(iii) Distributable Amount for 2020
1 Distributable amount for 2020 from Section C, line 6				
2 Underdistributions, if any, for years prior to 2020 (reasonable cause required explain in <b>Part VI</b> ). See instructions.				
3 Excess distributions carryover, if any, to 2020:				
a From 2015				
<b>b</b> From 2016				
c From 2017				
<b>d</b> From 2018			•	
e From 2019				

f Total of lines 3a through e

instructions)

3j and 4c. 8 Breakdown of line 7:

d Excess from 2019. e Excess from 2020.

a Excess from 2016. . . . . **b** Excess from 2017. . . . c Excess from 2018. . . . .

g Applied to underdistributions of prior years h Applied to 2020 distributable amount i Carryover from 2015 not applied (see

4 Distributions for 2020 from Section D, line 7:

j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.

\$		
a Applied to underdistributions of prior years		
<b>b</b> Applied to 2020 distributable amount		
c Remainder. Subtract lines 4a and 4b from line 4.		
<b>5</b> Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in <b>Part VI</b> . See instructions.		
<b>6</b> Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, <i>explain in Part VI</i> . See instructions.		
7 Excess distributions carryover to 2021. Add lines		

Schedule A (Form 990 or 990-EZ) (2020)

Schedule A (	Form 990 or 990-EZ) 2020 Page <b>8</b>					
Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).					
Facts And Circumstances Test						

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - |
SCHEDULE C | Political Campaign and Lobbying Activities

OMB No. 1545-0047

DLN: 93493062018152

(Form 990 or 990- EZ)	For Organiz	ations Exempt From Income Ta	x Under section	501(c) ar	nd section 527	2020	
Department of the Treasury Internal Revenue Service  Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.  Open to www.irs.gov/Form990 for instructions and the latest information.  Inspec							
<ul> <li>Section 501(c)(3) on</li> <li>Section 501(c) (others</li> <li>Section 527 organiz</li> <li>If the organization ans</li> <li>Section 501(c)(3) organization</li> <li>Section 501(c)(3) organization</li> <li>If the organization ans</li> <li>(Proxy Tax) (see separation for the organization)</li> </ul>	ganizations: Con er than section 5 cations: Complet wered "Yes" or ganizations that ganizations that wered "Yes" or tate instructions	n Form 990, Part IV, Line 4, or Form have filed Form 5768 (election under have NOT filed Form 5768 (election n Form 990, Part IV, Line 5 (Proxy T	ete Part I-C.  rts I-A and C below.  990-EZ, Part VI, Iir  section 501(h)): Counder section 501(h)	Do not conne 47 (Lobomplete Pa	mplete Part I-B.  bying Activities rt II-A. Do not cor te Part II-B. Do n	s), then mplete Part II-B. not complete Part II-A.	
Name of the organizat	ion	·			Employer iden	tification number	
Audubon Naturalist Societ	y of the Central Atl	antic			53-0233715		
Part I-A Complet	e if the orga	nization is exempt under secti	ion 501(c) or is	a sectio		zation.	
"political campaig	n activities") ¯	ization's direct and indirect political calitures (see instructions)	, ,	,		or definition of	
		aign activities (see instructions)				T	
		nization is exempt under secti					
1 Enter the amount	of any excise ta	x incurred by the organization under	section 4955		>	\$	
2 Enter the amount	of any excise ta	x incurred by organization managers	under section 4955		<b>&gt;</b> :	\$	
<b>3</b> If the organizatio	n incurred a sect	ion 4955 tax, did it file Form 4720 foi	r this year?			☐ Yes ☐ No	
4a Was a correction	made?					☐ Yes ☐ No	
<b>b</b> If "Yes," describe	in Part IV.						
Part I-C Complet	e if the orga	nization is exempt under sect	ion 501(c), exce	ept section	on 501(c)(3).	•	
		ed by the filing organization for sectio	· ·			\$	
		anization's funds contributed to other				\$	
3 Total exempt fund	tion expenditure	es. Add lines 1 and 2. Enter here and	on Form 1120-POL,	line 17b	<b>&gt;</b> .	\$	
4 Did the filing orga	nization file <b>For</b>	m 1120-POL for this year?				Yes No	
organization mad of political contrib	e payments. For outions received	employer identification number (EIN) each organization listed, enter the ar that were promptly and directly delive te (PAC). If additional space is needed	nount paid from the ered to a separate p	filing orga olitical orga	nization's funds. anization, such a	Also enter the amount	
(a) Nam	e	(b) Address	(c) EIN	filing o	ount paid from organization's If none, enter -0	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0	
1							
2							
3							
4							

••	Subtract line 19 from line 1a. if Zero or less, enter o	
i	Subtract line 1f from line 1c. If zero or less, enter -0	
	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 represection 4911 tax for this year?	☐ Yes ☐

## 4-Year Averaging Period Under Section 501(h)

## (Some organizations that made a section 501(h) election do not have to complete all of the five

## columns below. See the separate instructions for lines 2a through 2f.)

Calendar year (or fiscal year

beginning in)

Lobbying nontaxable amount

(150% of line 2a, column(e))

Total lobbying expenditures

Grassroots ceiling amount

Grassroots nontaxable amount

(150% of line 2d, column (e))

Grassroots lobbying expenditures

Lobbying ceiling amount

# Lobbying Expenditures During 4-Year Averaging Period

(a) 2017

339,557

2,772

84,889

792

**(b)** 2018

376,204

2,772

94,051

792

(c) 2019

349,883

211

87,471

(d) 2020

437,775

281

109,444

Schedule C (Form 990 or 990-EZ) 2020

(e) Total

1,503,419

2,255,129

6,036

375,855

563,783

1,633

Return Reference

or e	ach "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying	(	a)	(b)	
ctivi		Yes	No	Amoui	nt
L	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:				
а	Volunteers?				
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			1	
С	Media advertisements?			1	
d	Mailings to members, legislators, or the public?				
е	Publications, or published or broadcast statements?				
f	Grants to other organizations for lobbying purposes?				
g	Direct contact with legislators, their staffs, government officials, or a legislative body?				
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?				
i	Other activities?				
j	Total. Add lines 1c through 1i				
3	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?				
b	If "Yes," enter the amount of any tax incurred under section 4912			1	
С	If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				
	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  Complete if the organization is exempt under section 501(c)(4), section 501(c) 501(c)(6).	(5), o	r secti		
ar	Complete if the organization is exempt under section 501(c)(4), section 501(c) 501(c)(6).		or secti	Yes	I
ar	Complete if the organization is exempt under section 501(c)(4), section 501(c) 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?		or secti	Yes	I
ar	Complete if the organization is exempt under section 501(c)(4), section 501(c) 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?			Yes 1 2	N
Par	Complete if the organization is exempt under section 501(c)(4), section 501(c) 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political expenditures from the prior year?			Yes 1 2 3	
ar	Complete if the organization is exempt under section 501(c)(4), section 501(c) 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?			Yes 1 2 3 ion 501(c	
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ar	Complete if the organization is exempt under section 501(c)(4), section 501(c) 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?	(5), o III-A		Yes 1 2 3 ion 501(c	
ar	Complete if the organization is exempt under section 501(c)(4), section 501(c) 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political expenditures from the prior year?  TIII-B Complete if the organization is exempt under section 501(c)(4), section 501(c) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year	(5), o III-A 1 2a 2b		Yes 1 2 3 ion 501(c	
ari a b	Complete if the organization is exempt under section 501(c)(4), section 501(c) 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political expenditures from the prior year?  TIII-B Complete if the organization is exempt under section 501(c)(4), section 501(c) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total	(5), o III-A 1 2a 2b 2c		Yes 1 2 3 ion 501(c	
ari arb	Complete if the organization is exempt under section 501(c)(4), section 501(c) 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political expenditures from the prior year?  TIII-B Complete if the organization is exempt under section 501(c)(4), section 501(c) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	(5), o III-A 1 2a 2b		Yes 1 2 3 ion 501(c	
Pari	Complete if the organization is exempt under section 501(c)(4), section 501(c) 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political expenditures from the prior year?  Did the organization agree to carry over lobbying and political expenditures from the prior year?  TIII-B  Complete if the organization is exempt under section 501(c)(4), section 501(c) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues.  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political	1 2a 2b 2c 3		Yes 1 2 3 ion 501(c	
Pari	Complete if the organization is exempt under section 501(c)(4), section 501(c) 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political expenditures from the prior year?  Did the organization agree to carry over lobbying and political expenditures from the prior year?  Complete if the organization is exempt under section 501(c)(4), section 501(c) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	(5), o III-A 1 2a 2b 2c		Yes 1 2 3 ion 501(c	E)((
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Explanation

SCHEDULE D

### Supplemental Financial Statements

▶ Complete if the organization answered "Yes," on Form 990,

OMB No. 1545-0047

DLN: 93493062018152

Schedule D (Form 990) 2020

Internal Revenue Service

(Form 990)

1

6

5

6

Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990. Open to Public Department of the Treasury ▶ Go to www.irs.gov/Form990 for instructions and the latest information. Inspection Name of the organization **Employer identification number** Audubon Naturalist Society of the Central Atlantic 53-0233715 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (b) Funds and other accounts (a) Donor advised funds Total number at end of year . . . . . . . . . 2 Aggregate value of contributions to (during year) Aggregate value of grants from (during year) Aggregate value at end of year . . . . . . . 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . . . . . . . ☐ Yes ☐ No Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible ☐ Yes ☐ No **Conservation Easements.** Part II Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area ✓ Protection of natural habitat Preservation of a certified historic structure ☐ Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation 2 easement on the last day of the tax year. Held at the End of the Year 90.00 Number of conservation easements on a certified historic structure included in (a) . . . . . 2c Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register . . . Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the 3 tax year 🟲 Number of states where property subject to conservation easement is located > Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? . . . . . . . . . . . . . . . Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) ☐ Yes In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: 

For Paperwork Reduction Act Notice, see the Instructions for Form 990. Cat. No. 52283D

**b** Buildings . . . .

 ${f c}$  Leasehold improvements

d Equipment . . . .

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)

e Other . .

Par	t III	Organizations Ma	aintaining Collect	ions of Art,	Histor	ical T	reası	ures, o	r Other	Similar As	ssets (c	ontinued)	
3		g the organization's acqu s (check all that apply):	uisition, accession, an	d other record	ls, check	any of	the fo	ollowing 1	hat are a	significant u	use of its	collection	
а		Public exhibition			d		Loan	or exch	ange prog	rams			
b		Scholarly research			e		Othe	er					
c		Preservation for future	generations										
4	Provi Part 1	de a description of the o	organization's collection	ons and explai	n how th	ey furtl	her th	e organi:	zation's ex	empt purpo	se in		
5		ng the year, did the orga s to be sold to raise fun									☐ Yes	s 🗆 No	
Pa	rt IV	Escrow and Custo Complete if the org X, line 21.			orm 990	), Part	IV, li	ine 9, o	r reporte	d an amou	ınt on F	orm 990, Pa	rt
<b>1</b> a		e organization an agent,									_	_	
	inclu	ded on Form 990, Part >	(?								☐ Ye	s 🗌 No	
b	TE "V	es," explain the arrange	ment in Dart VIII and	complete the	following	+>blo:				^	mount		
C		nning balance		•	_				1c		mount		
d	-	ions during the year							1d				
e		ibutions during the year							1e				
f		ng balance							1f				
2a		he organization include							scount lia	hility2		s 🗆 No	
		es," explain the arrange								,	_	S LINO	
	rt V	Endowment Fund		eck fiele ii the	ехріапас	ion nas	been	provide	u III Fait /	\III			
		Complete if the org		d "Yes" on F	orm 990	, Part	IV, li	ine 10.					
			(8	a) Current year	1	rior yea		<b>(c)</b> Two y		(d) Three ye		(e) Four years b	
<b>1</b> a	Beginn	ning of year balance .		808,18	5	793	3,218		381,947		362,755	351	,067
		butions		110.20	_	2.7	2.067		400,000		27.204	20	220
		vestment earnings, gain	· —	119,39	1		2,967		20,171		37,381		,228
		s or scholarships											
	and pr	expenditures for facilitie ograms		11,44	5	8	3,000		8,900		18,189	8	3,540
		istrative expenses .			_								
_		year balance		916,13			3,185		793,218		381,947	362	2,755
2		de the estimated percer	= :		ce (line 1	g, colu	mn (a	ı)) held a	is:				
а	_	d designated or quasi-er		50 %									
b		anent endowment 🟲	0.750 %										
С		endowment >											
<b>-</b>		percentages on lines 2a,	•	•			-14		:	. 41			
3a	orgar	here endowment funds nization by:	·	or the organiz	ation tha	t are n	eid ar	ia aamin	isterea roi	rtne	22		lo
		nrelated organizations											lo 
b		Related organizations es" on 3a(ii), are the rel	ated organizations lis	ted as require	d on Sche	· · edule R	? .					(11)   N	<del>-</del>
4		ribe in Part XIII the inte	-				•					-	—
Pa	rt VI	Land, Buildings,											
		Complete if the org	ganization answere					1					
	Descr	iption of property	(a) Cost or other ba (investment)	asis (b) Co	st or other	basis (	other)	(c) Acc	umulated d	epreciation	(6	<b>d)</b> Book value	
1a	Land			1		1.2	54,463	1				1.25	4,463

495,000

454,797

2,355,913

181,271

103,824

1,426,516

2,966,074

313,729

929,397

350,973

Part VII	Investments—Other Securities.  Complete if the organization answered "Yes" on Form 990,	Part IV	ine 11h	See Form 990	Part X line	a 12
	(a) Description of security or category (including name of security)	(b) Book value			d of valuati	on:
	I derivatives					
(B)						
(C)						
(D)						
(E)						
(F)						
(G)						
(H)						
(I)						
Total. (Colum	n (b) must equal Form 990, Part X, col. (B) line 12.)	<b>&gt;</b>				
Part VIII	Investments—Program Related. Complete if the organization answered 'Yes' on Form 990,	Part IV, I	ine 110	c. See Form 990,	Part X, lin	e 13.
	(a) Description of investment			(b) Book value	(c) Met	hod of valuation: nd-of-year market value
(1)						
(2)						
(3) (4)						
(5)						
(6)						
(7)						
(8)						
(9)						
(10)						
	n (b) must equal Form 990, Part X, col.(B) line 13.)					
Part IX	Other Assets.	Dowt IV liv		C F 000 D-	+ V   U = 4 F	
	Complete if the organization answered 'Yes' on Form 990, I  (a) Description	Part IV, III	ie IIu	. See Form 990, Pa		(b) Book value
(1)						
(2)						
(3)						
(4)						
(5)						
(6)						
(7) (8)						
(9)						
(10)						
	mn (b) must equal Form 990, Part X, col.(B) line 15.)				<b>•</b>	
Part X		Part IV liv	20 110	or 11f Soo Form	•	V line 25
1. (1) Federal	(a) Description of liabilit		ie iie	Of THE See FORM	990, Fait	(b) Book value
(2)						
(3)						
(4)						
(5)						
(6)						
(7)						
(8)						
(9)						
	n (b) must equal Form 990, Part X, col.(B) line 25.)			<b>•</b>		
	or uncertain tax positions. In Part XIII, provide the text of the footno		_			·

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

Total revenue, gains, and other support per audited financial statements . . . .

Amounts included on line 1 but not on Form 990, Part VIII, line 12:

Page 4

5,888,797

Schedule D (Form 990) 2020

1

Schedule D (Form 990) 2020

1

2

4 Amounts included on Form 990, Part VIII, line 12, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b . 34,140 4a b 4b Add lines **4a** and **4b** . . . . . . . 40 34,140 C 5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) . . . . . . . 5,220,387

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. Total expenses and losses per audited financial statements . . . . . . 1 5,995,565 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities . 51,092 2a а

2b Prior year adjustments . . . . . 2c c Other (Describe in Part XIII.) . 2d 223,117 d

Add lines 2a through 2d . 2e 274,209 е 3 Subtract line 2e from line 1 . 3 5,721,356 4 Amounts included on Form 990, Part IX, line 25, but not on line 1:

Investment expenses not included on Form 990, Part VIII, line 7b . . . 4a 34.140 4b b

Add lines **4a** and **4b** . . . . . . . . . . . . . 4c 34,140 5 5.755.496

C Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) . . . . . . . **Supplemental Information** 

5 Part XIII

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part

XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information. Return Reference Explanation

See Additional Data Table

chedule D (Form 990) 2020	Page <b>5</b>
Part XIII Supplemental Inform	nation (continued)
Return Reference	Explanation

Schedule D (Form 990) 2020

### **Additional Data**



Name: Audubon Naturalist Society of the Central Atlantic

**Supplemental Information** Return Reference

Form 990 (Part XI, line 2d)

Other revenues not included on Rental Expenses

Explanation

Supplemental Information						
Return Reference	Explanation					
Other expenses not included on Form 990 (Part XII, line 2d)	Rental Expenses					

Duppiemental Imeliation					
Return Reference	Explanation				
Footnote for uncertain tax position under FIN 48 (Part X)	The Society follows the Financial Accounting Standards Board Accounting Standards Codifica tion, which provides guidance on accounting for uncertainty in income taxes recognized in the Societys financial statements, if any. As of the current year end, the Society had no unrecognized tax benefits related to uncertain tax positions in its information return tha t would qualify for either recognizion or disclosure in its financial statements. The Socie tys policy would be to recognize interest and penalties on tax positions related to its un recognized tax benefits in income tax expense in the financial statements. Through the fis				

ion by federal, state, or local taxing authorities.

st and/or penalties. Generally, only the three preceding tax years are subject to examinat

Supplemental Information

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**Grants and Other Assistance to Organizations, Governments and Individuals in the United States** 

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22. ▶ Attach to Form 990.

OMB No. 1545-0047

DLN: 93493062018152

Open to Public Inspection

ireasury Internal Revenue Service		<b>₽ 30 to <u>ww</u></b>	/W.IIS.gov/	the latest illioi matic	on.		
Name of the organization						Employer identific	ation number
udubon Naturalist Society of the Central Atlantic 53-0233715						53-0233715	
Part I General Inform	nation on Grants	and Assistance					
Does the organization ma the selection criteria used	intain records to sub I to award the grants	estantiate the amount of s or assistance?	the grants or assistance,	the grantees' eligibility	for the grants or assistant	ce, and	☑ Yes ☐ No
2 Describe in Part IV the or	ganization's procedu	res for monitoring the u	se of grant funds in the U	nited States.			
			and Domestic Governme ditional space is needed.	ents. Complete if the o	rganization answered "Yes	" on Form 990, Part IV, line	21, for any recipient
(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

Schedule I

(Form 990)

Department of the

Schedule I (Form 990) 2020

Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Explanation

(7)

Part IV

Return Reference

DLN: 93493062018152 SCHEDULE M OMB No. 1545-0047 **Noncash Contributions** (Form 990) **2020** ▶Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. ▶ Attach to Form 990. ▶Go to www.irs.gov/Form990 for the latest information. Open to Public Department of the Treasury Inspection Internal Revenue Service Name of the organization **Employer identification number** Audubon Naturalist Society of the Central Atlantic 53-0233715 Part I Types of Property (a) (b) (c) (d) Check if Number of contributions or Noncash contribution Method of determining applicable items contributed amounts reported on noncash contribution amounts Form 990, Part VIII, line 1g 1 Art—Works of art . . Art-Historical treasures **3** Art—Fractional interests 4 Books and publications Clothing and household goods . . . . . Cars and other vehicles 7 Boats and planes . . . 8 Intellectual property . . . Securities—Publicly traded . Χ 333,539 Fair Value 10 Securities—Closely held stock . **11** Securities—Partnership, LLC, or trust interests . . . . 12 Securities-Miscellaneous . . 13 Qualified conservation contribution—Historic structures . . . **14** Qualified conservation contribution—Other . Real estate—Residential . Real estate—Commercial . 17 Real estate—Other . . 18 Collectibles . . . . 19 Food inventory . . . 20 Drugs and medical supplies . 21 Taxidermy . . . . . 22 Historical artifacts . 23 Scientific specimens . . 24 Archeological artifacts . . 25 Other ▶ ( Bird Seed ) Χ 1,000 Fair Value 26 Other ▶ ( Other ) Χ 430 Fair Value 27 Other ► ( \_\_\_\_\_ 28 Number of Forms 8283 received by the organization during the tax year for contributions 29 for which the organization completed Form 8283, Part IV, Donee Acknowledgement Yes No 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt 30a Nο **b** If "Yes," describe the arrangement in Part II. Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? 31 Nο 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash 32a Nο **b** If "Yes," describe in Part II. If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, Schedule M (Form 990) (2020) For Paperwork Reduction Act Notice, see the Instructions for Form 990. Cat. No. 51227J

edule M (Form 990) (2020)			Page <b>2</b>
Part II	Supplemental Informa	tion. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization	
	is reporting in Part I, colu complete this part for an	umn (b), the number of contributions, the number of items received, or a combination of both. Also y additional information.	
Return Reference		Explanation	
		Schedule M (Form 990) (2	2020)

Sche P

efile GRAPHIC print - DO NOT PROCESS		DLN:	93493062018152		
SCHEDUL (Form 990 or EZ)	990- Complete to pro Form 990 o	vide information fo r 990-EZ or to prov ▶ Attach to Forn	on to Form 990 or 9 r responses to specific questi ide any additional information n 990 or 990-EZ. 90 for the latest information.	ons on n.	OMB No. 1545-0047  2020 Open to Public Inspection
• •			fication number		
Return Reference			Explanation		
Members or stockholder classes and rights Part VI line 6	Audubon Naturalist Society member ommunity of people who treasure the enables ANS to deliver high quality e work to protect and restore clean str n the DC metro region. In compliance d to vote at the ANS annual meetin	e natural world and wenvironmental educati eams, healthy habitat e with the Organizatio	ork to preserve it. Member suppo on for all ages and lead advocac s, and special natural places i	ort Cy	

990 Schedule O, Supplemental Information

Return
Reference

Explanation

Member election for	Audubon Naturalist Society (ANS) board members are nominated by the governance/nominating committee and elected by ANS members at the Organizations annual meeting. ANS board member
election for	Committee and elected by ANS members at the Organizations annual meeting. ANS board member
additional	s are elected for staggered three year terms, with a two-term limit.
members	
Part VI line	
7a	

Return Explanation

	Members of the Audubon Naturalist Society (ANS) elect new board members each year at the O rganizations annual meeting. ANS bylaws can be amended only by member vote.
body	Iganizations annual meeting. And bylaws can be amended only by member vote.
decisions	
Part VI line	
7h	

Return Reference

The Form 990 is prepared by an independent accounting firm and then reviewed in detail by

governing the Audubon Naturalist Societys Treasurer and a working group of the Finance Committee and body review senior management, and presented to the Board of Directors before filing.

meeting minutes.

Return Reference	Explanation
Conflict of interest	Upon joining the Audubon Naturalist Society (ANS) Board of Directors and/or its committees , and annually thereafter, members sign and date a conflict of interest disclosure stateme
policy	nt. This statement is given to the board president by ANS board members or to the committe
compliance	e chairperson by non-board members serving on the ANS committees. Salaried staff also sign

policy
compliance
Part VI line
12c
nt. This statement is given to the board president by ANS board members or to the commit e chairperson by non-board members serving on the ANS committees. Salaried staff also and date a disclosure statement. Disclosure of actual, potential and perceived conflicts of interest is a normal, routine practice at board, committee and staff meetings. If a board member or staff member makes a conflict of interest disclosure, it is documented in the

line 15a

Reference	Explanation
CEO	The process for determining the executive directors compensation was negotiated at the tim
executive	e of hire and documented through the executive directors employment agreement that require
director ton	d an annual performance review by the Board of Directors

Evolunation

executive director top management comp Part VI

Return Reference	Explanation
Other officer or key employee compensation Part VI line 15b	The compensation of other key employees is approved annually through the ANS budgeting pro cess. Every few years, comparability data and market trends in the non-profit community ar e used to ensure that salaries of other key employees are in line with regional sector nor ms. This data, along with tenure and performance, are used to review and adjust compensati on on an annual basis.

Return Explanation
Reference

Governing
documents
etc available
to public Part
VI line 19

990 Schedule O, Supplemental Information

Return Explanation

Reference	
Audited by an independent accountant Part XII line	The Audubon Naturalist Society (ANS) finance committee provides oversight of selection of an independent audit firm.

Return
Reference

List of other fees for

fees for
services
expenses
Part IX line
11g

Return Explanation
Reference

General explanation attachment Form 990 Part III - Line 4A (Continuation)In a normal year, our adult environmental educat ion programs bring more than 2,000 people into nature each year to de-stress, unplug and c onnect with the natural world. ANS educational programs serve more than 28,000 people annu ally.