

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Open to Public Inspection

Form 990-PF Department of the Treasury Internal Revenue Service

For calendar year 2021, or tax year beginning 01-01-2021, and ending 12-31-2021

Name of foundation: REVA AND DAVID LOGAN FOUNDATION. A Employer identification number: 36-6139439. B Telephone number: (312) 644-3350. C If exemption application is pending, check here. D 1. Foreign organizations, check here. D 2. Foreign organizations meeting the 85% test, check here and attach computation. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$119,613,850. J Accounting method: Cash.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include: 1 Contributions, gifts, grants, etc., received; 2 Check if foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities; 5a Gross rents; b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10; b Gross sales price for all assets on line 6a; 7 Capital gain net income; 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; b Less: Cost of goods sold; c Gross profit or (loss); 11 Other income; 12 Total. Add lines 1 through 11.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include: 13 Compensation of officers, directors, trustees, etc.; 14 Other employee salaries and wages; 15 Pension plans, employee benefits; 16a Legal fees; b Accounting fees; c Other professional fees; 17 Interest; 18 Taxes; 19 Depreciation and depletion; 20 Occupancy; 21 Travel, conferences, and meetings; 22 Printing and publications; 23 Other expenses; 24 Total operating and administrative expenses. Add lines 13 through 23; 25 Contributions, gifts, grants paid; 26 Total expenses and disbursements. Add lines 24 and 25.

Summary rows: 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements; b Net investment income; c Adjusted net income.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	163,173	217,944	217,944
	2 Savings and temporary cash investments	621,351	3,655,142	3,655,142
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ <u>930,000</u> Less: allowance for doubtful accounts ▶ _____ <u>0</u>	75,000	930,000	930,000
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	47,754,187	40,315,287	105,186,423
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ <u>3,440,003</u> Less: accumulated depreciation (attach schedule) ▶ _____ <u>348,646</u>	3,150,108	3,091,357	3,091,357
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ <u>6,743,835</u> Less: accumulated depreciation (attach schedule) ▶ _____ <u>210,851</u>	3,670,093	6,532,984	6,532,984
15 Other assets (describe ▶ _____)	200	0	0	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	55,434,112	54,742,714	119,613,850	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	15,759,590	18,316,642	
	23 Total liabilities (add lines 17 through 22)	15,759,590	18,316,642	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	39,674,522	36,426,072	
29 Total net assets or fund balances (see instructions)	39,674,522	36,426,072		
30 Total liabilities and net assets/fund balances (see instructions)	55,434,112	54,742,714		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	39,674,522
2 Enter amount from Part I, line 27a	2	-3,778,232
3 Other increases not included in line 2 (itemize) ▶ _____	3	529,782
4 Add lines 1, 2, and 3	4	36,426,072
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	36,426,072

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 16,574,383		7,146,072	9,428,311
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			9,428,311
b			
c			
d			
e			

Capital gain net income or (net capital loss)

{ If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 }

2	9,428,311
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3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8

3	
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Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here [] and enter [] "N/A" on line 1.
1a Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
b Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
2 Add lines 1 and 2.
3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
4 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-
5 Credits/Payments:
6a 2021 estimated tax payments and 2020 overpayment credited to 2021
6b Exempt foreign organizations—tax withheld at source
6c Tax paid with application for extension of time to file (Form 8868)
6d Backup withholding erroneously withheld
7 Total credits and payments. Add lines 6a through 6d
8 Enter any penalty for underpayment of estimated tax. Check here [x] if Form 2220 is attached.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax Refunded

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021?
10 Did any persons become substantial contributors during the tax year?

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.LOGANFDN.ORG</u>	13	Yes	
14	The books are in care of ► <u>RICHARD LOGAN</u> Telephone no. ► <u>(312) 664-3350</u> Located at ► <u>4751 N SHERIDAN RD CHICAGO IL 60640</u> ZIP+4 ► _____			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	► 15 _____		
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here.			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021?	2a		No
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c Organizations relying on a current notice regarding disaster assistance check here			
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>	5d	Yes	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD LOGAN 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	PRESIDENT/DIRECTOR/TREASURER 40.00	150,000	21,611	0
CRYSTAL LOGAN 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	SECRETARY/DIRECTOR 30.00	67,923	0	0
PATRICK BROSNAN 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	DIRECTOR 2.00	0	0	0
LESLIE SAVICKAS 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	DIRECTOR 2.00	0	0	0
MARTIN REYNOLDS 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	DIRECTOR 2.00	0	0	0
REUBEN LOGAN 980 N MICHIGAN AVENUE 1122 CHICAGO, IL 60611	DIRECTOR 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PREETI VEERLAPATI 1043 N HONORE CHICAGO, IL 60622	GRANTS MANAGER 40.00	95,000	0	0
JESSICA P MOTT 1723 W THORNDALE AVE 3B CHICAGO, IL 60660	PROGRAM OFFICER 40.00	75,462	14,615	0
CHRIS M HUARACHA 3232 N HALSTED ST D812 CHICAGO, IL 60657	ACCOUNTING MANAGER 40.00	73,250	9,395	0
LYLE R ALLEN JR 647 W BUENA AVE CHICAGO, IL 60613	PROGRAM OFFICER 40.00	80,231	0	0
GERMAN CASTENADA 3033 WEST FULLERTON AVE CHICAGO, IL 60647	PROGRAM OFFICER 40.00	60,692	8,407	0
Total number of other employees paid over \$50,000.				0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
FOLEY & LARDNER LLP 321 NORTH CLARK STREET CHICAGO,IL 60654	LEGAL	113,299
SOUTH LAKEVIEW LLC 2635 SOUTH ST PAUL STREET DENVER,CO 80210	INVESTMENT	100,000
RSM US LLP 30 S WACKER DRIVE STE 3300 CHICAGO,IL 60606	ACCOUNTING	89,050

Total number of others receiving over \$50,000 for professional services. ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NOT APPLICABLE	0
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 FUNDS TRANSFERRED TO HAMILTON WOOD TYPE & PRINTING MUSEUM AS A LOAN GIVEN TO MUSEUM TO PURCHASE COLLECTIONS.	680,000
2 AN INTEREST FREE LOAN TO JOEL HALL DANCE COMPANY TO SUPPORT THEIR CHARITABLE MISSION.	250,000
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3	930,000

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	102,329,525
b	Average of monthly cash balances.	1b	1,087,433
c	Fair market value of all other assets (see instructions).	1c	3,112,444
d	Total (add lines 1a, b, and c).	1d	106,529,402
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	106,529,402
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	1,597,941
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	104,931,461
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	5,246,573

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	5,246,573
2a	Tax on investment income for 2021 from Part V, line 5.	2a	127,090
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	127,090
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	5,119,483
4	Recoveries of amounts treated as qualifying distributions.	4	97,184
5	Add lines 3 and 4.	5	5,216,667
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	5,216,667

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				5,216,667
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.	3,467,117			
b From 2017.	11,652,462			
c From 2018.	6,066,166			
d From 2019.	7,914,234			
e From 2020.	11,706,142			
f Total of lines 3a through e.	40,806,121			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ _____ 16,694,314				
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount				5,216,667
e Remaining amount distributed out of corpus	11,477,647			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)		0		0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	52,283,768			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	3,467,117			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	48,816,651			
10 Analysis of line 9:				
a Excess from 2017	11,652,462			
b Excess from 2018	6,066,166			
c Excess from 2019.	7,914,234			
d Excess from 2020	11,706,142			
e Excess from 2021	11,477,647			

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Table with columns: Recipient, Amount, Purpose of grant or contribution, and Status. The table lists numerous organizations and their respective grant amounts, such as 'DOUBLE EXPOSURE INVESTIGATIVE FILM FESTIVAL AND SYMPOSIUM' for \$50,000 and 'PARTNERSHIP, MAKE A WAVE' for \$50,000. It includes a total row at the bottom of the first section showing a total of 11,451,124.

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue: a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row at the bottom.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2021 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	89,050	44,525	0	44,525

Name: REVA AND DAVID LOGAN FOUNDATION
EIN: 36-6139439

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LARES - BUILDING IMPROVEMENTS	2018-06-28	27,568	2,505	SL	27.5000000000000	1,002	1,002	0	
LARES - BUILDING	2018-06-28	2,573,894	233,990	SL	27.5000000000000	93,596	93,596	0	
LARES - LAND	2018-06-28	643,473		L		0	0	0	
LARES - SECURITY SYSTEM	2019-09-10	3,815	185	SL	27.5000000000000	139	139	0	
LARES - BUILDING IMPROVEMENTS	2019-06-30	111,427	6,078	SL	27.5000000000000	4,052	4,052	0	
LARES - MATTRESS	2019-05-15	1,277	304	SL	7.0000000000000	182	182	0	
LARES - MATTRESS	2019-06-14	1,147	260	SL	7.0000000000000	164	164	0	
LARES - BUILDING IMPROVEMENTS	2020-01-16	3,542	118	SL	27.5000000000000	129	129	0	
LARES - BUILDING IMPROVEMENTS	2020-03-16	200	5	SL	27.5000000000000	7	7	0	
LARES - BUILDING IMPROVEMENTS	2020-04-16	482	12	SL	27.5000000000000	18	18	0	
LARES - BUILDING IMPROVEMENTS	2020-07-09	6,000	109	SL	27.5000000000000	218	218	0	
LARES - BUILDING IMPROVEMENTS	2020-08-17	1,816	22	SL	27.5000000000000	66	66	0	
LARES - BUILDING IMPROVEMENTS	2020-09-17	15,312	139	SL	27.5000000000000	557	557	0	
LARES - BUILDING IMPROVEMENTS	2020-12-18	675		SL	27.5000000000000	25	25	0	
ARCHMOORE - BUILDING	2020-01-15	324,461	11,799	SL	39.0000000000000	11,799	0	0	
ARCHMOORE - LAND	2020-01-15	81,115		L		0	0	0	
ARCHMOORE - BUILDING IMPROVEMENTS	2020-02-12	16,700	557	SL	39.0000000000000	607	0	0	
APTPROD - BUILDING	2020-03-12	847,502	25,682	SL	39.0000000000000	30,818	0	0	
APTPROD - LAND	2020-03-12	211,876		L		0	0	0	
APTPROD - BUILDING IMPROVEMENTS	2020-08-17	30,000	364	SL	39.0000000000000	1,091	0	0	
APTPROD - BUILDING IMPROVEMENTS	2020-08-23	19,472	236	SL	39.0000000000000	708	0	0	
APTPROD - BUILDING IMPROVEMENTS	2020-08-05	20,000	303	SL	39.0000000000000	727	0	0	
APTPROD - BUILDING IMPROVEMENTS	2020-09-01	19,472	236	SL	39.0000000000000	708	0	0	
APTPROD - BUILDING IMPROVEMENTS	2020-10-13	13,566	123	SL	39.0000000000000	493	0	0	
APTPROD - BUILDING IMPROVEMENTS	2020-10-18	74,300	450	SL	39.0000000000000	2,702	0	0	
ELLATRANE - BUILDING	2020-07-09	1,633,180	29,694	SL	39.0000000000000	59,388	0	0	
ELLATRANE - LAND	2020-07-09	408,295		L		0	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2020-10-01	7,406	67	SL	39.0000000000000	269	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2020-10-01	305	3	SL	39.0000000000000	11	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2020-09-01	21,152	256	SL	39.0000000000000	769	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2020-11-01	2,368	14	SL	39.0000000000000	86	0	0	
COMPUTER - MACBOOK AIR 13"	2017-11-01	3,563	2,258	SL	5.0000000000000	713	713	0	
COMPUTER - MACBOOK PRO 15.3"	2019-08-09	2,654	752	SL	5.0000000000000	531	531	0	
COMPUTER - MACBOOK PRO	2020-01-22	1,875	344	SL	5.0000000000000	375	0	0	
COMPUTER - MACBOOK PRO	2020-03-23	1,348	202	SL	5.0000000000000	270	0	0	
COMPUTER	2020-09-21	2,853	143	SL	5.0000000000000	571	0	0	
COMPUTER - MACBOOK PRO 13"	2020-12-12	3,376	56	SL	5.0000000000000	675	0	0	
LARES - BUILDING IMPROVEMENTS	2021-06-14	4,983		SL	27.5000000000000	106	106	0	
LARES - BUILDING IMPROVEMENTS	2021-09-13	13,500		SL	27.5000000000000	164	164	0	
LARES - BUILDING IMPROVEMENTS	2021-10-14	12,700		SL	27.5000000000000	115	115	0	
LARES - BUILDING IMPROVEMENTS	2021-07-15	6,875		SL	27.5000000000000	125	125	0	
LARES - BUILDING IMPROVEMENTS	2021-12-21	5,100		SL	27.5000000000000	0	0	0	
ARCHMOORE - BUILDING IMPROVEMENTS	2021-12-09	2,000		SL	39.0000000000000	4	0	0	
APTPROD - BUILDING IMPROVEMENTS	2021-02-01	1,400		SL	39.0000000000000	33	0	0	
APTPROD - BUILDING IMPROVEMENTS	2021-11-18	9,950		SL	39.0000000000000	21	0	0	
APTPROD - BUILDING IMPROVEMENTS	2021-02-24	38,415		SL	39.0000000000000	821	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2021-02-01	6,415		SL	39.0000000000000	151	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2021-03-01	7,824		SL	39.0000000000000	167	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2021-03-01	3,075		SL	39.0000000000000	66	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2021-06-01	1,143		SL	39.0000000000000	17	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2021-07-02	116,500		SL	39.0000000000000	1,494	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2021-07-14	2,024		SL	39.0000000000000	26	0	0	
ELLATRANE - BUILDING IMPROVEMENTS	2021-12-07	240		SL	39.0000000000000	1	0	0	
ELTEX - BUILDING	2021-03-25	701,957		SL	39.0000000000000	13,499	0	0	
ELTEX - LAND	2021-03-25	175,489		L		0	0	0	
ELTEX - BUILDING IMPROVEMENTS	2021-09-01	5,026		SL	39.0000000000000	43	0	0	
ELTEX - BUILDING IMPROVEMENTS	2021-11-10	500		SL	39.0000000000000	2	0	0	
LARABHIE - BUILDING	2021-05-25	561,005		SL	27.5000000000000	11,900	0	0	
LARABHIE - LAND	2021-05-25	140,251		L		0	0	0	
LARABHIE - BUILDING IMPROVEMENTS	2021-05-25	450		SL	27.5000000000000	10	0	0	
SACHELBANKS - LAND	2021-10-27	1,229,549		L		0	0	0	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2021 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
CODEBREAKER FILMS LLC	5348 LAWTON AVE OAKLAND, CA 94618	2021-02-26	75,000	TO FUND CODEBREAKERS FILMS FOR ENEMIES OF THE STATE.	75,000	TO THE GRANTOR'S KNOWLEDGE THERE HAS BEEN NO DIVERSION OF FUNDS.	02/26/22	2022-02-26	THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE, THEREFORE NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.

TY 2021 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Identifier	Return Reference	Explanation
LAND, BUILDINGS, AND EQUIPMENT	FORM 990-PF, PART II, LINE 14	DURING 2021, THE FOUNDATION PURCHASED AND RENOVATED THREE PROPERTIES IN CHICAGO, IL AND ENTERED INTO "RENT-FREE" LEASE AGREEMENTS WITH THREE 501(C)(3) PUBLIC CHARITIES AS TENANTS. THE TENANTS WILL USE THE FACILITIES FOR OPERATING THEIR RESPECTIVE TAX EXEMPT PROGRAMS.CONTEXTOS - FOR OPERATING ITS TAX EXEMPT PROGRAMS.PROPERTY PURCHASE PRICE AND COST OF IMPROVEMENTS: \$882,972IMPACT BEHAVIORAL HEALTH PARTNERS - FOR OPERATING ITS TAX EXEMPT PROGRAMS. PROPERTY PURCHASE PRICE AND COST OF IMPROVEMENTS: \$701,706BIG BASEBALL ACADEMY - FOR OPERATING ITS TAX EXEMPT PROGRAMS.PROPERTY PURCHASE PRICE AND COST OF IMPROVEMENTS: \$1,229,549OTHER IMPROVEMENTS TO OTHER CHARITABLE PROPERTIES MADE DURING THE YEAR:COST OF IMPROVEMENTS: \$188,986

TY 2021 IRS 990 e-File Render**Name:** REVA AND DAVID LOGAN FOUNDATION**EIN:** 36-6139439

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABORATORIES 1,000 SHS	36,350	140,740
BANK OF AMERICA CORP 12,000 SHS	193,619	533,880
BERKSHIRE HATHAWAY CLASS A 200 SHS	35,588,020	90,132,400
CRIMSON WINE GROUP 1,394 SHS	12,596	11,501
EMERSON ELECTRIC CO 3,000 SHS	158,600	278,910
GOLDMAN SACHS GROUP 1,700 SHS	35,859	43,078
JP MORGAN CHASE 13,000 SHS	14,909	13,065
MICROSOFT CORP 10,954 SHS	313,010	3,684,049
NEXTERA ENERGY PARTNERS 825 SHS	18,400	69,630
PNC FINANCIAL SERVICES 2,500 SHS	176,511	501,300
PROLOGIS INC 3,000 SHS	120,885	505,080
QUALCOMM INC 1,000 SHS	44,227	182,870
TORONTO DOMINION BANK 1,000 SHS	43,499	76,680
WINTRUST - BERKSHIRE HATHAWAY CLASS A 20 SHS	3,558,802	9,013,240

TY 2021 IRS 990 e-File Render**Name:** REVA AND DAVID LOGAN FOUNDATION**EIN:** 36-6139439

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LARES - BUILDING IMPROVEMENTS	27,568	3,507	24,061	
LARES - BUILDING	2,573,894	327,586	2,246,308	
LARES - LAND	643,473	0	643,473	
LARES - SECURITY SYSTEM	3,815	324	3,491	
LARES - BUILDING IMPROVEMENTS	111,427	10,130	101,297	
LARES - MATTRESS	1,277	486	791	
LARES - MATTRESS	1,147	424	723	
LARES - BUILDING IMPROVEMENTS	3,542	247	3,295	
LARES - BUILDING IMPROVEMENTS	200	12	188	
LARES - BUILDING IMPROVEMENTS	482	30	452	
LARES - BUILDING IMPROVEMENTS	6,000	327	5,673	
LARES - BUILDING IMPROVEMENTS	1,816	88	1,728	
LARES - BUILDING IMPROVEMENTS	15,312	696	14,616	
LARES - BUILDING IMPROVEMENTS	675	25	650	
COMPUTER - MACBOOK AIR 13"	3,563	2,971	592	
COMPUTER - MACBOOK PRO 15.3"	2,654	1,283	1,371	
LARES - BUILDING IMPROVEMENTS	4,983	106	4,877	
LARES - BUILDING IMPROVEMENTS	13,500	164	13,336	
LARES - BUILDING IMPROVEMENTS	12,700	115	12,585	
LARES - BUILDING IMPROVEMENTS	6,875	125	6,750	
LARES - BUILDING IMPROVEMENTS	5,100	0	5,100	

TY 2021 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
ARCHMOORE - BUILDING	324,461	23,598	300,863	
ARCHMOORE - LAND	81,115	0	81,115	
ARCHMOORE - BUILDING IMPROVEMENTS	16,700	1,164	15,536	
APTPROD - BUILDING	847,502	56,500	791,002	
APTPROD - LAND	211,876	0	211,876	
APTPROD - BUILDING IMPROVEMENTS	30,000	1,455	28,545	
APTPROD - BUILDING IMPROVEMENTS	19,472	944	18,528	
APTPROD - BUILDING IMPROVEMENTS	20,000	1,030	18,970	
APTPROD - BUILDING IMPROVEMENTS	19,472	944	18,528	
APTPROD - BUILDING IMPROVEMENTS	13,566	616	12,950	
APTPROD - BUILDING IMPROVEMENTS	74,300	3,152	71,148	
ELLATRANE - BUILDING	1,633,180	89,082	1,544,098	
ELLATRANE - LAND	408,295	0	408,295	
ELLATRANE - BUILDING IMPROVEMENTS	7,406	336	7,070	
ELLATRANE - BUILDING IMPROVEMENTS	305	14	291	
ELLATRANE - BUILDING IMPROVEMENTS	21,152	1,025	20,127	
ELLATRANE - BUILDING IMPROVEMENTS	2,368	100	2,268	
COMPUTER - MACBOOK PRO	1,875	719	1,156	
COMPUTER - MACBOOK PRO	1,348	472	876	
COMPUTER	2,853	714	2,139	
COMPUTER - MACBOOK PRO 13"	3,376	731	2,645	
ARCHMOORE - BUILDING IMPROVEMENTS	2,000	4	1,996	
APTPROD - BUILDING IMPROVEMENTS	1,400	33	1,367	
APTPROD - BUILDING IMPROVEMENTS	9,950	21	9,929	
APTPROD - BUILDING IMPROVEMENTS	38,415	821	37,594	
ELLATRANE - BUILDING IMPROVEMENTS	6,415	151	6,264	
ELLATRANE - BUILDING IMPROVEMENTS	7,824	167	7,657	
ELLATRANE - BUILDING IMPROVEMENTS	3,075	66	3,009	
ELLATRANE - BUILDING IMPROVEMENTS	1,143	17	1,126	
ELLATRANE - BUILDING IMPROVEMENTS	116,500	1,494	115,006	
ELLATRANE - BUILDING IMPROVEMENTS	2,024	26	1,998	
ELLATRANE - BUILDING IMPROVEMENTS	240	1	239	
ELTEX - BUILDING	701,957	13,499	688,458	
ELTEX - LAND	175,489	0	175,489	
ELTEX - BUILDING IMPROVEMENTS	5,026	43	4,983	
ELTEX - BUILDING IMPROVEMENTS	500	2	498	
LARABHIE - BUILDING	561,005	11,900	549,105	
LARABHIE - LAND	140,251	0	140,251	
LARABHIE - BUILDING IMPROVEMENTS	450	10	440	
SATCHELBANKS - LAND	1,229,549	0	1,229,549	

TY 2021 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	113,299	0	0	113,299

TY 2021 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PAYROLL LIABILITIES	200	0	0

TY 2021 IRS 990 e-File Render**Name:** REVA AND DAVID LOGAN FOUNDATION**EIN:** 36-6139439

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGES	188	0	0	188
DUES & SUBSCRIPTIONS	3,800	0	0	3,800
INSURANCE EXPENSE	112,004	13,488	0	98,516
MISCELLANEOUS	14,729	0	0	14,729
OFFICE EXPENSES	24,496	4,899	0	19,597
CHARITY VERIFICATION	2,000	0	0	2,000
LANDSCAPING AND GROUNDSKEEPING	15,638	15,638		0
JANITORIAL EXPENSE	6,770	6,770		0
PROPERTY MANAGEMENT FEES	27,051	27,051		0
INSURANCE EXPENSE	20,073	20,073		0
MISCELLANEOUS	248	248		0
REPAIRS AND MAINTENANCE	51,113	51,113		0
UTILITIES	58,855	58,855		0
TELEPHONE EXPENSE	879	879		0
WASTE MANAGEMENT	6,990	6,990		0

TY 2021 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Description	Amount
REFUND OF GRANT	97,184
DIFFERENCE BETWEEN COST AND FMV ON SECURITIES DONATED TO CHARITY	432,598

TY 2021 IRS 990 e-File Render**Name:** REVA AND DAVID LOGAN FOUNDATION**EIN:** 36-6139439

Description	Beginning of Year - Book Value	End of Year - Book Value
CHASE CREDIT CARD	39,633	16,508
JP MORGAN LOC - GRANTMAKING	8,795,924	11,595,924
PROPERTY TAX CREDITS AT CLOSING	18,260	70,343
TENANT SECURITY DEPOSITS HELD	20,773	24,867
WINTRUST LOC - GRANTMAKING	6,885,000	6,609,000

TY 2021 IRS 990 e-File Render

Name: REVA AND DAVID LOGAN FOUNDATION

EIN: 36-6139439

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	115,918	100,000	0	15,918
PAYROLL SERVICES	3,060	612	0	2,448

TY 2021 IRS 990 e-File Render**Name:** REVA AND DAVID LOGAN FOUNDATION**EIN:** 36-6139439

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	632	632	0	0
PAYROLL TAXES	50,632	10,126	0	40,506
FEDERAL TAX PAYMENTS	20,000	0	0	0
PROPERTY TAXES	70,040	0	0	70,040
PROPERTY TAXES	54,226	54,226		0