Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0047

2021

Open to Public Inspection

For calendar year 2021, or tax year beginning 01-01-2021 , and ending 12-31-2021

Name of foundation
Lumina Foundation for Education Inc

A Employer identification number
35-1813228

Number and street (or P.O. box number if mail is not delivered to street address)
30 S Meridian St Suite 700

Room/suite

B Telephone number (see instructions)
(317) 951-5300

City or town, state or province, country, and ZIP or foreign postal code
Indianapolis, IN 46204

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 1,602,580,672

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check ▶☑ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	11,534,380	16,874,546		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	166,346,314			
	b Gross sales price for all assets on line 6a 1,121,833,000				
	7 Capital gain net income (from Part IV, line 2)		136,050,691		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances 0				
	b Less: Cost of goods sold 0				
	c Gross profit or (loss) (attach schedule)	0			
	11 Other income (attach schedule)	60,877	13,221,648	0	
	12 **Total.** Add lines 1 through 11	177,941,571	166,146,885	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	3,972,484	229,485		3,716,648
	14 Other employee salaries and wages	6,283,348	347,758		5,876,725
	15 Pension plans, employee benefits	990,002	197,417		2,870,975
	16a Legal fees (attach schedule)	535,540	234,228	0	268,545
	b Accounting fees (attach schedule)	171,419	9,501	0	119,993
	c Other professional fees (attach schedule)	7,799,586	6,080,031	0	1,043,121
	17 Interest	100,000			60,000
	18 Taxes (attach schedule) (see instructions)	4,436,737	316,644	0	0
	19 Depreciation (attach schedule) and depletion	365,743	135,077	0	
	20 Occupancy	700,433	62,829		570,530
	21 Travel, conferences, and meetings	158,718	763		144,729
	22 Printing and publications	752,275			712,833
	23 Other expenses (attach schedule)	10,096,354	9,433,964	0	9,426,159
	24 **Total operating and administrative expenses.** Add lines 13 through 23	36,362,639	17,047,697	0	24,810,258
	25 Contributions, gifts, grants paid	60,472,693			57,692,958
	26 **Total expenses and disbursements.** Add lines 24 and 25	96,835,332	17,047,697	0	82,503,216
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	81,106,239			
	b **Net investment income** (if negative, enter -0-)		149,099,188		
	c **Adjusted net income** (if negative, enter -0-)			0	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	33,112,912	25,429,281	25,429,281
	3 Accounts receivable ▶ 384,301			
	Less: allowance for doubtful accounts ▶	578,011	384,301	384,301
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶ 0			
	Less: allowance for doubtful accounts ▶ 0	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	938,035	580,059	580,059
	10a Investments—U.S. and state government obligations (attach schedule)	73,028,021	28,479,859	28,479,859
	b Investments—corporate stock (attach schedule)	540,078,787	582,616,280	582,616,280
	c Investments—corporate bonds (attach schedule)	58,785,888	43,730,143	43,730,143
	11 Investments—land, buildings, and equipment: basis ▶ 0			
	Less: accumulated depreciation (attach schedule) ▶ 0	0		0
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	642,319,522	892,484,158	892,484,158
	14 Land, buildings, and equipment: basis ▶ 7,530,562			
	Less: accumulated depreciation (attach schedule) ▶ 7,234,161	620,225	296,401	296,401
	15 Other assets (describe ▶)	67,296,690	28,580,190	28,580,190
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,416,758,091	1,602,580,672	1,602,580,672
Liabilities	17 Accounts payable and accrued expenses	12,998,840	15,428,713	
	18 Grants payable	1,346,804	4,082,113	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶)			
	23 **Total liabilities**(add lines 17 through 22)	14,345,644	19,510,826	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24 Net assets without donor restrictions	1,402,412,447	1,583,069,846	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 **Total net assets or fund balances** (see instructions)	1,402,412,447	1,583,069,846	
	30 **Total liabilities and net assets/fund balances** (see instructions)	1,416,758,091	1,602,580,672	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,402,412,447
2	Enter amount from Part I, line 27a	2	81,106,239
3	Other increases not included in line 2 (itemize) ▶	3	438,887,451
4	Add lines 1, 2, and 3	4	1,922,406,137
5	Decreases not included in line 2 (itemize) ▶	5	339,336,291
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	1,583,069,846

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	TOTAL PUBLICLY TRADED SECURITIES	P		
b	CAPITAL GAINS FROM K-1'S	P		
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,121,833,000		1,064,167,089	57,665,911
b	78,384,780			78,384,780
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0	57,665,911
b			0	78,384,780
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	136,050,691
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0

Part V **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Bracket for line 1a

1a Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**

All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)

b Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2

2 Add lines 1 and 2 . . . . . 3 2,072,479

3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4

4 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- 5 2,072,479

5 Credits/Payments:

6

a	2021 estimated tax payments and 2020 overpayment credited to 2021	6a	3,093,049	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868) . . .	6c		
d	Backup withholding erroneously withheld	6d		

7 Total credits and payments. Add lines 6a through 6d 7 3,093,049

8 Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached. 8 0

9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . . ▶ 9

10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** . . . ▶ 10 1,020,570

11 Enter the amount of line 10 to be: **Credited to 2022 estimated tax** ▶ 250,000 **Refunded** ▶ 11 770,570

Part VI-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ _____ **(2)** On foundation managers. ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instructions? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA, CO, CT, DC, FL, GA, AL, HI, IL, IN, MD, MA, MN, MS, MO, NM, NY, NC, ND, AZ, SC, TN, VA, AR, WI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ WWW.LUMINAFOUNDATION.ORG

14 The books are in care of ▶ Julie K Shewmaker Telephone no. ▶ (317) 951-5300

Located at ▶ 30 S Meridian St Suite 700 Indianapolis IN ZIP+4 ▶ 46204

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year 15

16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign	16		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021?	2a		No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	Yes	
b	If "Yes," did it have excess business holdings in 2021 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d	Yes	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Joseph Boateng 30 S Meridian Suite 700 Indianapolis, IN 46204	Director 2.000	34,000	0	0
Matt Breitfelder 30 S Meridian Suite 700 Indianapolis, IN 46204	Director 2.000	34,000	0	0
Joe Castro 30 S Meridian Suite 700 Indianapolis, IN 46204	Director 1.000	28,000	0	0
Justin Christian 30 S Meridian Suite 700 Indianapolis, IN 46204	Director 1.000	28,000	0	0
Kathy Davis 30 S Meridian Suite 700 Indianapolis, IN 46204	Director 2.000	45,000	0	0
Matthew Goldberg 30 S Meridian Suite 700 Indianapolis, IN 46204	Director 1.000	28,000	0	0
Austan Goolsbee 30 S Meridian Suite 700 Indianapolis, IN 46204	Director 1.000	28,000	0	0
Allan Hubbard 30 S Meridian Suite 700 Indianapolis, IN 46204	Director 1.000	28,000	0	0
F Joseph Loughrey 30 S Meridian Suite 700 Indianapolis, IN 46204	Director 0.000	7,077	0	0
Alisa Miller 30 S Meridian Suite 700 Indianapolis, IN 46204	Director 2.000	34,000	0	0
Christine Pambianchi 30 S Meridian Suite 700 Indianapolis, IN 46204	Director 1.000	28,000	0	0
William Serrata 30 S Meridian Suite 700 Indianapolis, IN 46204	Director 1.000	21,000	0	0
Belle Wheelan 30 S Meridian Suite 700 Indianapolis, IN 46204	Director 1.000	7,077	0	0
David Wilson	Director	28,000	0	0

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
30 S Meridian Suite 700 Indianapolis, IN 46204	1.000			
Mark Yudof 30 S Meridian Suite 700 Indianapolis, IN 46204	Director 1.000	7,077	0	0
Jamie Merisotis 30 S Meridian Suite 700 Indianapolis, IN 46204	President;CEO 40.000	913,733	142,257	1,800
Holiday McKiernan 30 S Meridian Suite 700 Indianapolis, IN 46204	Exec VP; COO; General Counsel; Secretary 40.000	523,556	162,788	2,256
Danette Howard 30 S Meridian Suite 700 Indianapolis, IN 46204	Sr VP and Chief Strategy Officer 40.000	400,465	94,883	2,070
Brad Kelsheimer 30 S Meridian Suite 700 Indianapolis, IN 46204	VP for Fin and Invest.; CFO; Treasurer 40.000	398,153	132,173	1,800
Courtney Brown 30 S Meridian Suite 700 Indianapolis, IN 46204	VP of Strategic Impact 40.000	323,456	146,950	2,256
Debra Humphreys 30 S Meridian Suite 700 Indianapolis, IN 46204	VP of Strategic Engagement 40.000	257,727	96,854	2,256
Chauncy Lennon 30 S Meridian Suite 700 Indianapolis, IN 46204	VP for the Future of Learning and Work 40.000	299,679	114,765	1,800
Timothy Robinson 30 S Meridian Suite 700 Indianapolis, IN 46204	VP of Administration and Partnerships 40.000	216,068	109,142	2,778

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Haley Glover 30 S Meridian Suite 700 Indianapolis,IN 46204	Strategy Director 40.000	194,923	74,829	2,284
Christa Velasquez 30 S Meridian Suite 700 Indianapolis,IN 46204	Dir Lumina I.V. 40.000	198,711	45,300	100
Shelley Lloyd 30 S Meridian Suite 700 Indianapolis,IN 46204	Dir of HR & Fac 40.000	193,256	100,593	2,404
Kevin Corcoran 30 S Meridian Suite 700 Indianapolis,IN 46204	Strategy Director 40.000	200,369	106,843	2,698
Julie Shewmaker 30 S Meridian Suite 700 Indianapolis,IN 46204	AVP for Fin & acct 40.000	189,637	75,082	2,164

Total number of other employees paid over $50,000. . . . . ▶ 55

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
CornerStone Partners 675 Jefferson Parkway Charlottesville, V A 22911	Investment consulting and advisory services	5,934,990
HCM Strategists LLC 501 Congress Ave Suite 257 Austin, TX 78701	Support Lumina's state policy agenda	1,343,861
VOX Global PO Box 771733 St Louis, M O 63177	Communication service provider	655,183
Kite Washington LLC 30 S MERIDIAN ST 1100 INDIANAPOLIS, IN 46204	Rental property manager	555,758
Morgan Lewis Bokius LLC 1111 Pennsylvania Ave NW Washington, D C 20004	Legal services provider	403,947

Total number of others receiving over $50,000 for professional services. . . . . ▶

76

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Technical Assistance: The Foundation provides technical assistance based on nonpartisan research and analyses to stakeholders in the field of post-secondary education, as well as to policymakers who are tasked with developing policy options related to increasing attainment. Foundation executives and staff regularly provide technical advice and assistance about critical issues such as the state of access to education beyond high school, the range of programs that have been initiated to increase such access, and efforts to enhance the likelihood of student success. This includes providing briefings and testimony at the request of policymakers on matters within the Foundation's expertise. The Foundation uses nonpartisan research and analyses to provide background and educational information on a wide array of issues affecting post-secondary education.	9,259,198
2 Research and Publications: The Foundation conducts substantial nonpartisan research and analyses on issues affecting post-secondary education and makes this research widely available at no charge. The Foundation released its benchmark report, "A Stronger Nation: Learning beyond high school builds American talent," as an online data visualization tool. This report, based on federal data, offers a compelling case for the need to dramatically increase the share of Americans with workforce certificates, college degrees, and other high-quality post-secondary credentials. The tool, which was widely shared through media pitching and social media outreach, offers state-by-state analyses of the education levels of each state's residents, highlighting the work that must be done to achieve educational attainment of 60 percent. The Foundation released two issues of Focus magazine, a publication which highlights significant issues facing post-secondary education.	4,060,504
3 Conferences and Convenings: The Foundation convenes post-secondary education leaders, policymakers, researchers, and others who are influential and actively involved in efforts to expand access to and success in post-secondary education, particularly among difficult-to-reach populations such as students of color, adults who delay their pursuit of education beyond high school, first-generation students, and students from low-income families. These convenings are focused on bringing together stakeholders around a range of topics with the objectives of learning, building, sharing, and acting. Topics covered range from overcoming barriers to post-secondary education to increasing rates of persistence and completion among students who enroll in college or other post-secondary programs.	1,285,003
4 Philanthropy: The Foundation actively supports the philanthropic sector as well as organizations involved in the field of post-secondary education. Foundation executives and employees are active with philanthropic organizations in Indianapolis, where the Foundation is headquartered, and in the vicinity of the District of Columbia, where it has a satellite office. Foundation executives and staff members also serve on the boards of local, national and international charitable organizations. For example, the Foundation's president and CEO serves on the board of Ditchley Foundation in the United Kingdom, as past chairman and trustee emeritus of the Council on Foundations, and the Central Indiana Corporate Partnership. Other Lumina staff serve on boards such as The National Survey of Student Engagement, Indy Chamber, DePauw University and the Indiana University Lilly Family School of Philanthropy.	1,173,128

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 College Consortium, Inc. (Acadeum): On-line course sharing amoung college networks.	300,000
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . . ▶	300,000

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	1,476,456,973
b	Average of monthly cash balances		1b	23,289,750
c	Fair market value of all other assets (see instructions)		1c	1,260,761
d	**Total** (add lines 1a, b, and c)		1d	1,501,007,484
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	
3	Subtract line 2 from line 1d		3	1,501,007,484
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)		4	22,515,112
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3.		5	1,478,492,372
6	**Minimum investment return.** Enter 5% (0.05) of line 5		6	73,924,619

Part X **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6		1	73,924,619
2a	Tax on investment income for 2021 from Part V, line 5	2a 2,072,479		
b	Income tax for 2021. (This does not include the tax from Part V.)	2b		
c	Add lines 2a and 2b		2c	2,072,479
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	71,852,140
4	Recoveries of amounts treated as qualifying distributions		4	611,145
5	Add lines 3 and 4		5	72,463,285
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1		7	72,463,285

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				72,463,285
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only			0	
b Total for prior years: 2019, 2018, 2017		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016 17,160,656				
b From 2017 13,147,668				
c From 2018 21,044,755				
d From 2019 30,158,428				
e From 2020 10,587,827				
f **Total** of lines 3a through e	92,099,334			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ $ 82,845,134				
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2021 distributable amount				72,463,285
e Remaining amount distributed out of corpus	10,381,849			
5 Excess distributions carryover applied to 2021. *(If an amount appears in column (d), the same amount must be shown in column (a).)*				0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	102,481,183			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	17,160,656			
9 **Excess distributions carryover to 2022.** Subtract lines 7 and 8 from line 6a	85,320,527			
10 Analysis of line 9:				
a Excess from 2017 13,147,668				
b Excess from 2018 21,044,755				
c Excess from 2019 30,158,428				
d Excess from 2020 10,587,827				
e Excess from 2021 10,381,849				

Part XIII **Private Operating Foundations** (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2021	**(b)** 2020	**(c)** 2019	**(d)** 2018	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Program Office New Inquiry
Lumina Foundation for Education
PO Box 1806
Indianapolis, IN 462061806
O C

b The form in which applications should be submitted and information and materials they should include:

Lumina Foundation does not have a formal letter of inquiry (LOI) policy. However, we do review unsolicited requests. Unsolicited requests are reviewed by the grants management team for alignment with the Foundation's current strategic priorities. If the request aligns with current work, it is referred to a program officer for further review. Requests considered viable are invited to submit concept papers for further consideration by Lumina Executive Team members. Formal invitations for full proposal may be advanced following initial evaluation.

c Any submission deadlines:

UNSOLICITED INQUIRIES RECEIVED BY THE END OF SEPTEMBER FOR THE YEAR 2021

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Lumina carefully reviews every grant inquiry that meets foundation guidelines. Following the initial review, we will inform applicants within two months of receipt whether the inquiry fits our current priorities and resources. Due to limited resources, we cannot request proposals from all inquiries that meet our criteria. If we decide to request a full proposal, a Program Officer will contact the applicant to request additional information and to provide instructions on applying for a grant. An invitation to submit a proposal does not guarantee funding. Lumina carefully considers all solicited proposals; occasionally, we invite external experts to review proposals as well. We are diligent in our efforts to respond promptly to proposals. Assuming potential grantees' timely responses to requests for information, the entire review and approval process typically takes approximately six months.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Century Foundation Inc The One Whitehall Street 15th Floor New York,NY 10004		EOF	To support the second cohort of Next100 policy entrepreneurs and share lessons with other policy organizations	225,000
Century Foundation Inc The One Whitehall Street 15th Floor New York,NY 10004		EOF	To support work on federal higher education financing policies to better serve low-income students and students of color.	300,000
Century Foundation Inc The One Whitehall Street 15th Floor New York,NY 10004		EOF	To expand current Industry and Inclusion cohort to include at least eight new community college-led partnerships in expanding manufacturing credentialing and employment opportunities for workers of color.	745,000
American Legion The 700 N Pennsylvania St Indianapolis,IN 46204		NC	To generate advice and guidance to Department of Defense, industry, and academia on lowering credentialing barriers for veterans and servicemembers through continued American Legion programs and initiatives align military and civilian credentials.	100,000
Ohio State University The 203 Bricker Hall190 North Oval Mall Columbus,OH 43215		NC	To support the Mary Jane's Legacy Project.	250,000
Trustees of Indiana University The PO Box 1847 Bloomington,IN 47402		PC	To support the I.U. Network Science Institute's plan to develop network mapping and visualization tools to advance Lumina's Human Network Design strategy.	175,000
Trustees of Indiana University The PO Box 1847 Bloomington,IN 47402		PC	To support the IUPUI School of Education's Education for Liberation program.	250,000
University of North Carolina System PO Box 2688 910 Raleigh Road Chapel Hill,NC 27514		PC	To increase university capacity to serve adult learners and increase adult learner enrollment within the UNC System	400,000
Association of Chamber of Commerce Executives Foundation 1330 Braddock Place Suite 300 Alexandria,VA 22314		PC	To support up to eight partnerships between local or regional chambers of commerce and community colleges to expand employment aligned credential attainment for adults of color.	1,297,826
National Student Clearinghouse Research Center 2300 Dulles Station Boulevard Suite 220 Herndon,VA 20171		PC	To improve the quality and process by which student data from industry credentialing bodies is matched to create a single learner record.	500,000
National Student Clearinghouse Research Center 2300 Dulles Station Boulevard Suite 220 Herndon,VA 20171		PC	To better understand the re-enrollment, perseverance and credentials earned by students with some college, but no credential.	1,000,000
University of Texas System The 210 W 7th Street Austin,TX 78701		PC	To redesign student pathways to ensure equity.	400,000
Minnesota State System 30 East 7th Street Suite 350 St Paul,MN 55101		PC	To support the development of Strategic Enrollment Management Plans at up to 15 Minnesota State Community Colleges.	418,000
National Conference of State Legislatures 7700 East First Place Denver,CO 80230		NC	To advance Lumina's state policy agenda among state legislators.	200,000
A Bigger Vision Films a Project of Child Advocates 7035 Doral N Dr Suite G Indianapolis,IN 46240		PC	To support the film production of "Old Whitle Man Gets Woke," the story of Dan Wakefield, who reported on race relations in the segregated South during the fifities and sixties.	100,000
Bard Prison Initiative Bard College 30 Campus Road PO Box 5000 AnnandaleonHudson,NY 125045000		PC	To support the development, implementation and scaling strategy of Bard Prison Initiative MicroColleges.	100,000
Colorado Department of Higher Education 1600 Broadway Suite 2200 Denver,CO 80202		NC	To support the Colorado Department of Higher Education's Equity Champions Coalition	125,000
Connecticut State Colleges and Universities board of Trustees 61 Woodland Street Hartford,CT 06105		NC	To perform an "adult learner policy audit" and build infrastructure to address costs beyond tuition for adults	91,300
Dorothy A Johnson Center for Phil & Nonprof Leade 201 Front Ave SW Suite 200 Grand Rapids,MI 49401		PC	To provide operational support to expand the student pipeline into the philanthropic sector.	100,000
Education Strategy Group 4716 Drummond Avenue Chevy Chase,MD 20815		NC	To lead the coordination and technical advisory capacity of the state Credential As You Go network	1,300,000
Elizabeth City State University 1704 Weeksville Rd Elizabeth City,NC 27909		NC	To build HBCU institutional capacity to serve Black adult learners.	100,000
Fayetteville State University 1200 Murchison Road Fayetteville,NC 28301		PC	To build HBCU institutional capacity to serve Black adult learners.	100,000
Independent Sector 1602 L Street NorthwestSuite 900 Washington,DC 20036		PC	To support the creation of a durable partnership between the non-profit sector and the White House.	300,000
North Carolina Community Colleges System Office 200 W Jones Street Raleigh,NC 27603		PC	To support North Carolina Community College System participation in Innovative Credentials to Associates Network to increase adult learner of color completion.	400,000
Ohio Department of Higher Education 25 South Front Street Columbus,OH 43215		PC	To support Ohio's efforts to articulate high-quality industry recognized credentials that benefit learners of color into academic pathways aligned with Lumina's state policy agenda.	350,000
Open Campus Media Inc Institute for Nonprofit News One Thomas Circle NW 700 Washington DC,CA 90015		PC	To support the journalism of a national reporter writing about racial equity in higher education.	325,000
PBS NewsHour Productions 3939 Campbell Avenue Arlington,VA 22206		PC	To support public television news broadcast segments related to the nation's need for increased educational attainment after high school..	625,000
Urban Institute The 500 LEnfant Plaza SW Washington,DC 20024		PC	To support Urban Institute's research on designing grant aid to reduce racial and ethnic inequalities	115,000
Virginia Community College System 300 Arboretum Place Suite 200 Richmond,VA 23236		PC	To support Virginia Community College System participation in Innovative Credentials to Associates Network to increase adult learner of color completion.	400,000
Virginia Community College System 300 Arboretum Place Suite 200 Richmond,VA 23236		PC	To create a pipeline into careers in construction and infrastructure through a combination of higher education and workforce training.	400,000
Winston-Salem State University 601 South Martin Luther King Jr Dr WinstonSalem,NC 27110		PC	To build HBCU institutional capacity to serve Black adult learners.	100,000
Achieving the Dream Inc 8403 Colesville Road Suite 450 Silver Spring,MD 20910		PC	To accelerate change and develop participation proof points in the field through direct investment in institutions.	707,800
American Council on Education One Dupont Circle NW Washington,DC 200361193		PC	To enable ACE to transform their CREDIT transcripts for work-based and military learning to use competencies and create digital learner records.	400
American University 4400 Massachusetts Avenue NW Washington,DC 20016		PC	To design tools for the higher education sector that provide pedagogical, policy, and victim-centered responses to rising hate and polarization.	120,000
Aspen Institute The 2300 N Street NW Suite 700 Washington,DC 20037		PC	To pilot new policies, practices and programs that support the success of students of color who are also parents at MSIs.	350,000
Association of American Colleges and Universities 1818 R Street Northwest Washington,DC 20009		PC	To advance evidence on the efficacy of civic and community-based engagement in higher education	210,000
Association of American Colleges and Universities 1818 R Street Northwest Washington,DC 20009		PC	To support the Association of American Colleges and Universities' Truth, Racial Healing and Transformation Centers.	400,000
Association of Public and Land-grant Universities 1220 L Street NW Suite 1000 Washington,DC 20005		PC	To support development of navigation/recruitment strategies and comprehensive student success pathways for adults of color pursuing BA degrees.	818,000
Complete College America 350 Massachusetts Ave Suite 300 Indianapolis,IN 46204		PC	Create a HBCC/PBCC network and provide technical assistance to implement credentials to associates pathways and related policy guidance.	1,000,000
Complete College America 350 Massachusetts Ave Suite 300 Indianapolis,IN 46204		PC	To conduct research to determine which student success reforms benefit adult learners of color most	124,700
Complete College America 350 Massachusetts Ave Suite 300 Indianapolis,IN 46204		PC	To work with Kentucky's CPE to implement comprehensive pathways that align with students' career goals and integrate career competencies and experiential activities in degrees.	550,000
Council on Foundations 2121 Crystal Dr Suite 700 Arlington,VA 22202		PC	To provide strategic operational support for personnel and programmatic efforts.	100,000
Education Writers Association 3516 Connecticut Ave NW Washington,DC 20008		PC	To support journalism training that supports informed, independent, authoritative coverage of higher learning issues.	650,000
Excelencia in Education Inc 1156 15th Street NW Suite 1001 Washington,DC 20005		PC	To support the advancement and scale of the Seal of Excelencia.	150,000
Georgetown University 37th O Streets Northwest Washington,DC 20057		PC	Add valuable empirical context around equity in postsecondary education and the economic value of degrees and credentials.	2,000,000
Higher Learning Advocates 1001 Connecticut Avenue NW Suite 71 0 Washington,DC 20006		PC	To support the general operations of Higher Learning Advocates	500,000
Investigative Reporters and Editors 138 Neff Annex Columbia,MO 65211		PC	To support investigative training for students and faculty members at minority-serving institutions.	160,000
Ivy Tech Foundation 50 West Fall Creek Parkway North Dr ive Indianapolis,IN 46208		PC	To support participation through the development of actionable strategic enrollment management plans at Ivy-Tech Indianapolis Campus.	200,000
NALEO Educational Fund 1122 West Washington Boulevard Thir d Floor Los Angeles,CA 90015		PC	To support NALEO Education Fund's policymaker education and professional development on postsecondary education, talent development, and equitable attainment for Latino elected/appointed officials.	175,000
Purdue University 403 West Wood Street West Lafayette,IN 47907		PC	To deploy Herman Rubin's charitable donation by supporting an intensive one week, one credit math skills development and enrichment program for rising high school sophomores during the summer session.	250,000
Research Foundation of State University of New York PO Box 9 Albany,NY 12246		PC	To support community colleges in the State University of New York system participation in Innovative Credentials to Associates Network to increase adult learner of color completion.	600,000
Research Foundation of State University of New York PO Box 9 Albany,NY 12246		PC	To support the development of Strategic Enrollment Management plans at the 30 SUNY Community Colleges. (Connected to AACRAO grant)	900,000
United Negro College Fund 8260 Willow Oaks Corporate DrivePO Box 10444 Fairfax,VA 22031		PC	To conduct an implementation evaluation of the scaling student success HBCU initiative	289,700
US Chamber of Commerce Foundation 1615 H Street Northwest Washington,DC 20062		PC	To support two statewide Talent Pipeline Management Academies with community college partners.	1,500,000
Alabama Possible PO Box 55058 Birmingham,AL 35255		PC	To support Alabama Possible	125,000
American Association of Collegiate Registrars and Admissions Officers 1108 16th Street NW Suite 400 Washington,DC 20036		PC	To study transcript and registration hold practices and potential remedies to promote re-enrollment and completion	200,000
American Association of Collegiate Registrars and Admissions Officers 1108 16th Street NW Suite 400 Washington,DC 20036		PC	To assist state community college systems in developing strategic enrollment management plans.	1,450,000
American Ditchley Foundation 31 West 34th Street 7th Floor 7010 New York,NY 10016		PC	To continue to develop the transatlantic Ditchley-Lumina partnership, with a focus on education, the renewal of democracies, and climate action	395,000
American Institutes for Research 1000 Thomas Jefferson St NW Washington,DC 20007		PC	To research adult-friendly educational and training models that support participation among adults of color	500,000
Behavioral Ideas Lab Inc 80 Broad Street 30th Floor New York,NY 10004		PC	To apply behavioral interventions aimed at increasing adult enrollment in bachelor's programs	494,000
Behavioral Ideas Lab Inc 80 Broad Street 30th Floor New York,NY 10004		PC	To help community colleges address behavioral design in their participation design work. (Linked to Participation Design RFP project)	517,000
Brennan Center for Justice 120 Broadway Suite 1750 New York,NY 10271		PC	To relaunch the Fellows Program to support a public better prepared to participate in civic life	300,000
California State University Foundation 401 Golden Shore Long Beach,CA 90802		PC	To digitize degree pathways and implement faculty dashboards in the CSU system.	650,000
Cambridge in America PO Box 9123 JAF BLG New York,NY 10087		PC	To support the Universal Ownership Summit and the development of an open course on sustainable finance	120,000
Capital B News Inc 511 58th Street Apt B Brooklyn,NY 11220		PC	To support Capital B, a local and national nonprofit news organization.	300,000
Center for American Progress 1333 H Street Northwest Suite 100E Washington,DC 20005		PC	To support research, policy analysis and nonpartisan advocacy in support of efforts to increase postsecondary attainment and quality, especially among low-income and adult students	330,000
Center for Law and Social Policy 1310 L Street NW Suite 900 Washington,DC 20036		PC	To support state and federal policy on addressing non-tuition costs, equity, and affordability	150,000
Center for Regional Economic Competitiveness 1550 Wilson Blvd Suite 600 Arlington,VA 22209		PC	To increase the capacity of the public Labor Market Information system to provide relevant sub-state and skills occupational projection data for education and training providers.	350,000
Chalkbeat Inc 1288 Coney Island Avenue 300434 Brooklyn,NY 10001		PC	To support Chalkbeat's higher education coverage in Colorado and Indiana.	350,000
Colorado Community College System Foundation The 9101 E Lowry Boulevard Denver,CO 80230		PC	To support Colorado community colleges participation in Innovative Credentials to Associates Network to increase adult learner of color completion.	800,000
Colorado Mountain College Foundation Inc 802 Grand Avenue Glenwood Springs,CO 81601		PC	To support the expansion of Dual Mission colleges.	100,000
Community College Research Center Box 174 525 W 120th Street New York,NY 10027		PC	Identify state funding strategies that support student success for working adult learners of color.	200,000
Data Quality Campaign Inc 1341 G St NW Suite 700 Washington,DC 20005		PC	To build internal expertise and educate state and national partners on policies needed to move the needle on quality postsecondary and workforce data further, faster.	300,000
EdSource 436 14th Street Suite 1005 Oakland,CA 94612		PC	To support coverage of higher education issues in California.	350,000
Education Trust Inc The 592 Tenth St NW Atlanta,GA 30318		PC	To support Ed Trust in providing technical assistance to a cohort states implementing the Ed Trust Equity Policy Audit framework	450,000
Equal Measure 520 Walnut Street Suite 1450 Philadelphia,PA 19106		PC	To serve as the implementation evaluation partner for the comprehensive participation design initiative	474,800
Flanner House of Indianapolis Inc 2424 Dr MLK Jr Street Indianapolis,IN 46208		PC	To support the Flanner House of Indianapolis Community Mental Health Center.	200,000
Foundation for California Community Colleges 1102 Q Street Suite 4800 Sacramento,CA 95811		PC	To support California Community College System participation in Innovative Credentials to Associates Network to increase adult learner of color completion.	1,000,000
Foundation for California Community Colleges 1102 Q Street Suite 4800 Sacramento,CA 95814		PC	To support participation through the development of actionable strategic enrollment management plans at 10-20 California Community Colleges. (Connected to AACRAO grant)	653,700
Foundation for California Community Colleges 1102 Q Street Suite 4800 Sacramento,CA 95814		PC	To build on existing partnerships between California community colleges, the California Workforce Development Board, and the State Building & Construction Trades Council to improve community college outcomes for High Road Construction Careers participants.	1,000,000
Fundacion Comunitaria de Puerto Rico PO Box 70362 San Juan,PR 00936		PC	To support the REBIA initiative designed to combat racism and inequities in Afro-LatinX communities in Latin America and the U.S.	200,000
George Washington Institute of Public Policy 805 21st Street NorthwestSuite 625 Washington,DC 20052		PC	To expand, improve and manage the Non-degree Credentials Research Network(NCRN).	250,000
Georgia State University Foundation PO Box 2668 Atlanta,GA 30301		PC	To support the National Institute for Student Success.	275,000
Goodwill Foundation of Central and Southern Indiana Inc 1635 W Michigan Street Indianapolis,IN 46222		PC	To support Goodwill's collaboration with Cook Medical Group to bring employment, housing and food security to the residents living in the near-eastside of Indianapolis.	250,000
Hechinger Institute on Education and the Media 475 Riverside Drive Suite 650 New York,NY 100276696		PC	To produce, publish, and broker publication of in-depth national education stories about the need for more people to receive education and training beyond high school.	850,000
Highlander Research & Education Center Inc 1959 Highlander Way Maryville,TN 37802		PC	To support the Highlander Research and Education Center's efforts to work with people in Appalachia and the South through popular education, language justice, participatory research, cultural work and intergenerational organizing.	400,000
HOPE Center for College Community and Justice - Temple University 1301 Cecil B Moore Avenue Ritter An nex Philadelphia,PA 191226027		PC	To improve cost of attendance estimates and student need calculations	150,000
HOPE Center for College Community and Justice - Temple University 1301 Cecil B Moore Avenue Ritter An nex Philadelphia,PA 19122		PC	To build capacity in federal higher education policy related to student basic needs	400,000
Institute for College Access and Success The 1212 Broadway Suite 1100 Oakland,CA 94612		PC	To develop and advance policy proposals to strengthen the federal-state partnership on higher education.	350,000
Ithaka SR 101 Greenwich Street 18th FL New York,NY 10006		PC	To pilot a 'stranded credits clearinghouse' in at least one state	350,000
James B Hunt Jr Institute for Edu Leadership and Policy Fdn 4000 Centergreen Way Suite 301 Cary,NC 27713		PC	To support state leaders to gain awareness of and to address structural racism in funding and policy.	300,000
Jeremiah Program 615 1st Avenue Northeast Suite 210 Minneapolis,MN 55413		PC	To support the Jeremiah Program to advance racial justice for single mother student families.	50,000
Jobs for the Future Inc 50 Milk Street Floor 17 Boston,MA 02110		PC	To make federal policymakers aware of solutions to increase attainment for adults, particularly those without prior postsecondary experience	350,000
Jobs to Move America 525 South Hewitt Street Los Angeles,CA 90013		PC	To develop a partnership between employers, community colleges, HBCUs, and other stakeholders that creates new job opportunities in green manufacturing through community benefits agreements.	400,000
Johnson C Smith University 100 Beatties Ford Road Charlotte,NC 28216		PC	To build HBCU institutional capacity to serve Black adult learners.	100,000
Maryland Center at Bowie State University Inc The 14000 Jericho Park Rd Bowie,MD 20715		PC	To provide operational support in the exploration of a philanthropic degree program at Bowie State University.	100,000
MDRC 200 Vesey Street 23rd Floor New York,NY 10016		PC	To conduct an implementation study of SUCCESS	500,000
Mid-States Minority Supplier Development Council 2126 N Meridian Street Indianapolis,IN 46202		PC	To support MSDC's Accelerate 100+ training program that focuses on the growth and development of Black-owned business owners.	175,000
Migration Policy Institute 1400 16th Street NW Ste 300 Washington,DC 20036		PC	To provide data and promising practices that can be used to increase credential attainment of first and second-generation immigrants.	281,000
Multiplier 548 Market St PMB 81178 San Francisco,CA 94104		PC	To support the launch of the All We Can Save Project's learning and education work	500,000
NAACP Legal Defense Fund 40 Rector Street 5th Fl New York,NY 10006		PC	To support the NAACP Legal and Educational Defense Fund	300,000
National College Advising Corps Inc 301 W Barbee Chapel Road Suite 210 Chapel Hill,NC 27517		PC	To support production of "The Class," a documentary series that follows a racially diverse group of students near Oakland as they prep for college.	150,000
National Fund for Workforce Solutions 1730 Rhode Island Ave NW Suite 712 Washington,DC 20036		PC	To strengthen community college engagement in five regional workforce collaboratives with a goal of increasing credential attainment for workers of color and women by 10 percent over current baseline.	799,657
National Legal Aid and Defender Association 1901 Pennsylvania Ave NW Suite 500 Washington,DC 20006		PC	To support the Black Public Defender Association.	300,000
National Skills Coalition 1250 Connecticut Avenue Northwest Suite 200 Washington,DC 20036		PC	To support state efforts to 1) expand financial assistance for adult learners participating in community college workforce programs; and 2) expand SNAP E&T partnerships between community college systems and state human service agencies.	1,300,000
National Student Legal Defense Network 1015 15th Street NW Suite 600 Washington,DC 20005		PC	To develop new legal policy research and proposals to promote equity and accountability.	300,000
New America Foundation 740 15th Street Northwest Suite 900 Washington,DC 20005		PC	To build a school of thinkers and actors advancing new political economy and community wealth building paradigms	300,000
New America Foundation 740 15th Street Northwest Suite 900 Washington,DC 20005		PC	To support research, policy analysis, and nonpartisan advocacy that advances federal policies that support today's students	725,000
New York University (Marron Institute) 370 Jay Street 12th Floor Brooklyn,NY 11201		PC	To support a book on the crumbling American promise to provide college opportunity for all, regardless of family income, and the need for ambitious, next-stage solutions.	145,000
Office of Comm College Research and Leadership - UI 51 Gerty Drive Champaign,IL 61820		PC	To support a network of states implementing credential as you go models with equity conscious practices for adults of color.	1,000,000
Public Agenda Inc 1 Dock 72 Way Brooklyn,NY 11205		PC	To support an effort to find hidden common ground among the American public on education and training after high school.	250,000
Regents of the University of California - Davis Office of Research Sponsored Progra ms Davis,CA 95618		PC	To research participation trends in California Community Colleges.	375,000
Regents of the University of California - Irvine Office of Research Irvine,CA 92697		PC	To explore noncredit course and program taking, completion and labor market outcomes in the Virginia Community College System.	230,000
Research for Action 100 South Broad Street Suite 700 Philadelphia,PA 19110		PC	To conduct research to understand state and system responses to Coronavirus-related displaced workers	575,000
Rockefeller Philanthropy Advisors Inc 6 West 48th Street 10th Floor New York,NY 10036		PC	To support the Prioritizing Adult Community College Enrollment initiative for community college participation.	1,562,500
Seattle Foundation The 1601 Fifth Avenue Suite 1900 Seattle,WA 98101		PC	To support the Equitable Evaluation Initiative.	250,000
Second Nature Inc 18 Tremont Street Suite 608 Boston,MA 02108		PC	To produce new models related to climate literacy, innovation, and new solutions to global challenges.	282,000
Seventh Generation Fund for Indigenous Peoples Inc PO Box 4569 Arcata,CA 95518		PC	To support the Seventh Generation Fund for Indigenous Peoples.	250,000
Shaw University 118 East South Street Raleigh,NC 27601		PC	To build HBCU institutional capacity to serve Black adult learners.	100,000
St Louis Regional Public Media Inc 3655 Olive St St Louis,MO 63108		PC	To explore through community engagement how adults pursue short-term credentials and to produce relevant, independent journalism on this topic.	249,700
Student Organizing Inc 294 Washington St Ste 500 Boston,MA 02108		PC	To support Student PIRG state and federal advocacy efforts	250,000
The Common Application Inc 3003 Washington Blvd Suite 1000 Arlington,VA 22201		PC	To support Common App.	175,000
The Conversation US Inc 89 South Street Ste 202 Boston,MA 02111		PC	To position higher education researchers to share their expertise related to increasing attainment with mainstream audiences.	365,000
Trustees of Boston University 881 Commonwealth Avenue Boston,MA 02215		PC	To support Boston University Center for Antiracist Research	500,000
Trustees of Tufts College 163 Packard Ave Barnum Hall Medford,MA 02155		PC	To produce a conceptual framework and related research on educating for a strong, inclusive democracy	105,000
UnidosUS 1126 16th St NW Washington,DC 20036		PC	To develop and launch a communications campaign centered on today's Latino/Hispanic students	450,000
Veterans Education Success 4708 Essex Ave Chevy Chase,MD 20815		PC	To support engagement with Department of Education negotiated rulemaking.	200,000
WASC Senior College and University Commission 985 Atlantic Avenue Suite 100 Alameda,CA 94501		PC	To promote postsecondary student success and build accreditors' capacity to achieve accountability and quality improvement goals.	245,000
Young Invincibles 1201 Connecticut Avenue NW Suite 60 0 Washington,DC 20036		PC	To elevate student voices in federal postsecondary policy discussions.	315,000
Northwest Central Indiana Community Partnerships Inc 1281 Win Hentschel Blvd Suite 2161 West Lafayette,IN 47906		SO I	To honor a gift from the Herman Rubin estate by supporting the Wabash Heartland Innovation Network's Living Lab and IoT education programs.	500,000
Postsecondary National Policy Institute 1828 L Street NW Suite 300-A Washington,DC 20001		SO I	To support non-partisan efforts to provide professional development on higher education policy to Congressional staff and policymakers	335,500
Southside Animal Shelter 1614 West Edgewood Avenue Indianapolis,IN 46217		PC	To support animals in need.	90
Miracle Place Inc 940 North Temple Indianapolis,IN 46201		PC	To provide program support in memory of Michael Joseph Corcoran.	100
Indiana University Foundation PO Box 500 Bloomington,IN 47408		PC	To support the Indiana Daily Student Legacy Fund.	150
TX Woman's University Foundation PO Box 425618 Denton,TX 76204		PC	To support the Carolyn and Earl Myres CARE Endowment.	150
Big Cat Rescue Corp 12802 Easy St Tampa,FL 33625		PC	To provide program support in honor of Susan Ford.	150
Christ United Methodist ChurchWashington In 104 South Meridian Street Washington,IN 47501		PC	To support a memorial for Rex Humbaugh.	150
Cure Starts Now Foundation The 10280 Chester Road Cincinnati,OH 45215		PC	To provide general operating support.	150
DC Special Education Co-op 1112 11th Street NW Washington,DC 20001		PC	To support the Co-op's core programming on Giving Tuesday.	150
St Joseph's School 1138 Seminole Avenue West Saint Paul,MN 55118		PC	To provide support where needed as a match to a Gala donation in honor of Jack Jaeger(grade K).	150
Westchester Mental Health Guild 7891 La Tijera Blvd Los Angeles,CA 90045		PC	To provide general support in memory of Gail Teller Levy.	150
Wilberforce University Alumni Association PO Box 370 Wilberforce,OH 45384		PC	To provide general support.	180
Global Impact 1199 North Fairfax Street Suite 300 Alexandria,VA 22314		PC	To support campaign project for Philanthropy Together.	225
Salvation Army Indianapolis 6060 Castleway West Dr Indianapolis,IN 46250		PC	To provide food and shelter to those in need.	225
Wheeler Mission Ministries 205 East NY Street Indianapolis,IN 46204		PC	To support care for the homeless.	225
Riley Hospital for Children 705 Riley Hospital Dr Indianapolis,IN 46202		PC	Bereavement donation to support children's pediatric care	80
Best Friends 5001 Angel Canyon Rd Kanab,UT 84741		PC	Bereavement donation to support animal sanctuary and adoption services	100
Texas Women's University 304 Administration Dr Denton,TX 76204		PC	Bereavement donation to support educational activities	100
George Washington University The Office of Sponsored Projects 2121 I Street NW 601 Washington,DC 20052		PC	To support the Eleanor Roosevelt Papers Project Fund.	300
University of Notre Dame Finance Office1100 Grace Hall Notre Dame,IN 46556		PC	To provide general support.	300
Casa Chirilagua 4109 Mount Vernon Ave Alexandria,VA 22305		PC	To support the greatest need.	300
Chinese Education Freedom Fund 332 West Wilshire Dr Phoenix,AZ 85003		PC	To provide general support.	300
Diabetes Youth Foundation 817 South Tibbs Avenue Indianapolis,IN 46241		PC	To provide general support.	300
Gabriella Charter Schools 1435 Logan Street Los Angeles,CA 90026		PC	To provide general support.	300
Haiti Nursing Foundation 1100 North Main Street Suite 209 Ann Arbor,MI 48104		PC	To provide general support.	300
Indianapolis Breast Recontruction Inc 545 Barnhill Dr EH 235 Indianapolis,IN 46202		PC	To provide general support.	300
Lawrence Township Foundation 6501 Sunnyside Road Indianapolis,IN 46236		PC	To support LCPA Action 4Arts, specifically Lawrence Central High School.	300
Little Sisters of the Poor of Indianapolis Inc 2345 West 86th Street Indianapolis,IN 46260		PC	To provide general support.	300
March of Dimes FoundationGA Data Processing Center PO Box 67366 7 Marietta,GA 30006		PC	To provide general support.	300
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street Suite 21 05 Indianapolis,IN 46202		PC	To provide general support.	300
Park Tudor School 7200 N College Avenue Indianapolis,IN 46240		PC	To provide general educational support.	300
Theta Chi Fraternity PO Box 503 Carmel,IN 46082		PC	To provide general support.	300
Franklin and Eleanor Roosevelt Institute The 570 Lexington Avenue 5th Floor NY,NY 10022		PC	To provide support to the Franklin D. Roosevelt Presidential Library and Museum.	313
Indiana University Foundation PO Box 500 Bloomington,IN 47408		PC	To support the Media School Enrichment Fund.	375
Indiana University Foundation PO Box 500 Bloomington,IN 47408		PC	To support the Indiana University Equity Fund.	375
Champaign-Urbana Folk and Roots Festival NFP PO Box 331 Urbana,IL 61803		PC	To provide general support.	375
Moving Traditions 8380 Old York Road Suite 4300 Elkins Park,PA 19027		PC	To support the B'nai Mitzvah Training Institute.	375
Food for the Poor 6401 Lyons Rd Coconut Creek,FL 33073		PC	To provide for basic needs.	450
Indiana Canine Assistance Network Inc 5100 Charles Ct Suite 100 Zionsville,IN 46077		PC	To provide general education support for ICAN's mission.	450
Ivy Endowment Inc PO Box 88474 Indianapolis,IN 46208		PC	To provide scholarship support.	500
Safe Sitter 8604 Allisonville RoadSuite 248 Indianapolis,IN 46250		PC	To provide operational support.	500
School on Wheels 2605 East 62nd Street Suite 2005 Indianapolis,IN 46220		PC	To support the general fund.	500
Wanda Alston Foundation 1701 Rhode Island Ave NW 2nd Floo Washington,DC 20036		PC	To provide program support.	500
Saint Gregory the Great Catholic Church 333 Fording Island Road Bluffton,SC 29909		PC	To provide general support.	600
St Mary of the Immaculate Conception Catholic Church 311 North New Jersey Street Indianapolis,IN 46204		PC	To provide general support.	600
Gleaners Food Bank of Indiana Inc 3737 Waldemer Avenue Indianapolis,IN 46241		PC	To support the food bank.	750
St Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis,IN 46201		PC	To provide general support.	750
University of CA Berkeley Foundation Donor and Gift Services 1995 Univer sity Avenue Suite 400 Berkeley,CA 94704		PC	To support the Magnes Collection.	750
3 Mariposas Montessori Foundation Inc 133 North Villamere Drive Dowagiac,MI 49047		PC	To provide general support.	750
Berkeley Hillel 2736 Bancroft Way Berkeley,CA 94704		PC	To support student life programming.	750
Brebeuf Jesuit Preparatory School 2801 West 86th Street Indianapolis,IN 46268		PC	To support the Brebeuf Fund.	750
Cathedral High School 5225 E 56th Street Indianapolis,IN 46226		PC	To provide general support.	750
Catholic Relief Services PO Box 17090 Baltimore,MD 21298		PC	To provide general support.	750
Clark Atlanta University 223 James P Brawley Dr SW Atlanta,GA 30314		PC	To support the university's NPR Radio Station.	750
Congregation of Holy Cross US Province PO Box 765 Norte Dame,IN 46556		PC	To provide general support.	750
Dominican Literacy Center Aurora 260 Vermont Avenue Aurora,IL 60505		PC	To provide general support.	750
Guardians of the Ribbon Pink Heals PO Box 933 Joliet,IL 60410		PC	To provide program support in memory of Sherry Lewis Miller.	750
Hands on Tzekakah Inc 2901 Clint Moore Road 318 Boca Raton,FL 34496		PC	To support Camp Kavod-FL.	750
Hillel at Stanford 565 Mayfield Ave Stanford,CA 94305		PC	To support student life programming.	750
Holy Family Shelter Catholic Charities 1400 North Meridian Indianapolis,IN 46202		PC	To provide general support.	750
Power Moves Only Inc 3017 N Priscilla Avenue Indianapolis,IN 46218		PC	To support the Mover of the Year Banquet.	750
Rocky Mountain Conservancy PO Box 3100 Estes Park,CO 80517		PC	To provide support where most needed.	750
Salvation Army Indianapolis 6060 Castleway West Dr Indianapolis,IN 46250		PC	To provide general support.	750
Trinity United Methodist Church PO Box 606 Lapel,IN 46051		PC	To support other Trinity Preschool Program.	750
Unchained At Last 208 Lenox Avenue 189 Westfield,NJ 07090		PC	To provide general support.	750
United Catholic Appeal 1400 North Meridian Street Indianapolis,IN 46202		PC	To support the Annual Appeal.	750
University of Minnesota Hillel 1521 University Ave SE Minneapolis,MN 55414		PC	To support the student life programming.	750
Kiwanis Foundation of Indianapolis Inc 320 North Meridian Suite 115 Indianapolis,IN 46204		PC	To support college scholarships.	900
American Historical Association 400 A Street SE Washington,DC 20003		PC	To support the American Historical Association as a "Supporting Sponsor" for the annual Minority Historians Reception.	1,000
American Red Cross of Greater Indianapolis 441 E 10th Street Indianapolis,IN 46202		PC	To provide general support.	1,000
Arts for Learning 546 East 17th Street Suite 200 Indianapolis,IN 46202		PC	To support the Run for the Sun Virtual 5K.	1,000
Lafayette Square Area Coalition Inc 4233 Lafayette Rd Indianapolis,IN 46254		PC	To support the 2021 Latino Heritage Festival.	1,000
National Civil Rights Museum at the Lorraine Motel 450 Mulberry Street Memphis,TN 38103		PC	To provide program support.	1,000
The Trevor Project PO Box 69232 West Hollywood,CA 90048		PC	To support The Trevor Project through donation for Lumina Foundation staff's successful completion of wellness week activity.	1,000
Indiana University Foundation PO Box 500 Bloomington,IN 47408		PC	To support the Student Advocates Office.	1,200
Galilee Missionary Baptist Church 2624 East 25th Street Indianapolis,IN 46218		PC	To provide general support.	1,275
Holy Spirit Catholic Church and School 7243 E 10th Street Indianapolis,IN 46219		PC	To provide unrestricted support.	1,350
Indiana University Foundation PO Box 500 Bloomington,IN 47408		PC	To support the Varsity Club.	1,500
American Educational Research Association 1430 K Street Northwest Suite 1200 Washington,DC 20005		PC	To support the 18th Annual Brown Lecture in Education Research.	1,500
Arts for Learning 546 East 17th Street Suite 200 Indianapolis,IN 46202		PC	To provide support for school-based programs in memory of Anna White.	1,500
Catholic Diocese of Evansville PO Box 4169 Evansville,IN 47724		PC	To support the Father Deydier House of Discernment.	1,500
Central VA Community College Educational Foundation Inc 3506 Wards Road Lynchburg,VA 24502		PC	To support the scholarship fund.	1,500
Chatham Arch Neighborhood Foundation Inc PO Box 441125 Indianapolis,IN 46244		PC	To provide program support.	1,500
Christ United Methodist ChurchWashington In 104 South Meridian Street Washington,IN 47501		PC	To support the general fund.	1,500
City of Bloomington Community and Family Resources P O Box 100 Bloomington,IN 47404		PC	To support the 2021 Annual Black History Month Celebration.	1,500
Coastal Enterprises Inc 30 Federal Street Brunswick,ME 04011		PC	To provide general operating support.	1,500
Dominican Sisters of Springfield 1237 West Monroe Street Springfield,IL 62704		PC	To provide support to Sisters retirement and to support the greatest need.	1,500
Elizabeth City State University 1704 Weeksville Rd Elizabeth City,NC 27909		GOV	HND sponsorship support for the grant recipients of Lumina's HBCU Adult Learning Initiative (ALI).	1,500
First United Methodist ChurchIL 118 Jackson Street Morris,IL 60450		PC	To provide support in memory of Sherry Lewis Miller.	1,500
Galilee Missionary Baptist Church 2624 East 25th Street Indianapolis,IN 46218		PC	To provide general support.	1,500
Hope Academy Inc 3919 Madison Avenue Suite 100 Indianapolis,IN 46256		PC	To provide general support.	1,500
Humane Society of Hamilton County 10501 Hague Road Fishers,IN 46038		PC	To support the development of the new Education Center.	1,500
Independent Colleges of Indiana Inc 30 South Meridian StreetSuite 800 Indianapolis,IN 46204		SO I	To support for the independent institutions of higher education.	1,500
Interlochen Center for the Arts PO Box 199 Interlochen,MI 49643		PC	To support student scholarships for the Arts Boarding School.	1,500
Johnson C Smith University 100 Beatties Ford Road Charlotte,NC 28216		PC	To provide sponsorship support for the grant recipients of Lumina's HBCU Adult Learning Initiative (ALI).	1,500
Leukemia & Lymphoma-NY 3 International Drive Suite 200 Rye Brook,NY 10573		PC	To provide general support in honor of Teresa Altemeyer and Dan Motsinger.	1,500
Life Centers 3901 West 86th 111 Indianapolis,IN 46268		PC	To support the purchase, maintenance, and operation of Ultrasound equipment.	1,500
Lutheran Social Services of the National Capital Area Inc 8922 Little River Turnpike Fairfax,VA 22031		PC	To provide general support.	1,500
Mount Moriah Missionary Baptist Church 2349-51 North Keystone Way Indianapolis,IN 46218		PC	To support the 12th Annual Jeremiah Williams Domestic Violence Awareness Walk.	1,500
No Kid Hungry 1030 15th Street NW Suite 1100 Washington,DC 20005		PC	To provide fundraising support.	1,500
Sacred Heart Church 219 W Emmett Street Kinsman,IL 60437		PC	To provide general support.	1,500
Sisters of the Blessed Sacrament 1663 Bristol Pike Bensalem,PA 19020		PC	To provide unrestricted support.	1,500
Winston-Salem State University 601 South Martin Luther King Jr Dr WinstonSalem,NC 27107		GOV	To provide sponsorship support for the grant recipients of Lumina's HBCU Adult Learning Initiative (ALI).	1,500
Action Council of Monterey County 295 Main Street Suite 500 Salinas,CA 93901		PC	To support the Watsonville Campesino Appreciation Caravan.	1,676
Christian Congregation of Jehovah's Witnesses 675 Red Mills Road Wallkil,NY 12589		PC	To support free bible literature, translating, etc.	1,800
Children's Bureau Inc 1575 Dr Martin Luther King Jr Stree t Indianapolis,IN 46204		PC	To support the Young Professionals Advisory Board Cornhole Tournament.	2,000
Council for the Study of Community Colleges (CSCC) 51 Gerty Drive Room 113 Champaign,CA 61820		PC	To support the Council for the Study of Community Colleges' annual conference.	2,000
Common Good City Farm PO Box 26030 Washington,DC 20001		PC	To support the LeDroit Park Summer Program Camp - Around the World (2021).	2,000
Hope Academy Inc 3919 Madison Avenue Suite 100 Indianapolis,IN 46256		PC	To support the Sounds of Hope virtual fundraiser.	2,000
Butler University 4600 Sunset Avenue Indianapolis,IN 46208		PC	To support the Butler Future-Focused Leadership Academy.	2,500
Council for the Study of Community Colleges (CSCC) 51 Gerty Drive Room 113 Champaign,CA 61820		PC	To support the 2022 conference focused on realizing equity in and through community colleges.	2,500
Indiana State Chamber of Commerce Foundation Inc 115 West Washington Street Suite 85 05 Indianapolis,IN 46204		SO I	To support Elevate Indiana: Diversity, Equity & Inclusion Best Practices for Business and Industry .	2,500
United Way of Central Indiana 2955 N Meridian Street Suite 300 Indianapolis,IN 46208		PC	To support the Over the Edge event.	2,500
About Special Kids Inc 8435 Keystone Crossing Suite 190 Indianapolis,IN 46240		PC	To support the Walking for Dreams Family and Pet Walk.	2,500
Cathedral High School 5225 E 56th Street Indianapolis,IN 46226		PC	To support the Cathedral High School Trivia Night.	2,500
Community Health Network Foundation 7240 Shadeland Station Suite 125 Indianapolis,IN 46256		PC	To provide refreshments to the front-line staff members working in the COVID-19 unit.	2,500
Dress for Success Indianapolis 820 North Meridian Street Indianapolis,IN 46204		PC	To support the Stepping Out In Style fundraising event.	2,500
Eskenazi Health Foundation 720 Eskenazi AvenueFifth Third Bank Building Indianapolis,IN 46202		PC	To support front-line staff members in COVID-19 Unit	2,500
Fractured Atlas 248 West 35th Street NY,NY 10001		PC	To support the development of the film "Building a Bridge."	2,500
Franciscan Health Foundation Inc 3510 Park Place West Suite 200 Mishawaka,IN 46545		PC	To provide refreshments to the front-line staff members working in the COVID-19 unit.	2,500
Hope Academy Inc 3919 Madison Avenue Suite 100 Indianapolis,IN 46256		PC	To support the Rise & Shine for Hope breakfast.	2,500
Humane Society of Hamilton County 10501 Hague Road Fishers,IN 46038		PC	To support the Survivor Program.	2,500
Immigrant Welcome Center 40 E St Clair Street Indianapolis,IN 46204		PC	To provide program support.	2,500
Indiana University Health Foundation Inc 1633 North Capitol Avenue Indianapolis,IN 46202		PC	To provide refreshments to the front-line staff members working in the COVID-19 unit.	2,500
Make A Wish of OH Kentucky and Indiana 2545 Farmers Drive Suite 300 Columbus,OH 43235		PC	To provide program support.	2,500
NAMI Indiana Inc PO Box 22697 Indianapolis,IN 46209		PC	To support the 2021 NAMIWalks Your Way event.	2,500
New Hope of Indiana Inc 8450 N Payne Rd 300 Indianapolis,IN 46226		PC	To support the Fourth Annual Silver Cup Celebration.	2,500
St Richard's Episcopal School 33 East 33rd Street Indianapolis,IN 46205		PC	To support the 2021 Horizons Trivia Night, January 22, 2021	2,500
St Vincent Hospital Foundation Inc 8402 Harcourt Road Suite 210 Indianapolis,IN 46260		SO I	To provide refreshments to the front-line staff members working in the COVID-19 unit.	2,500
Wounded Warrior Project 4899 Belfort Road Suite 300 Jacksonville,FL 32256		PC	To provide program support.	2,500
Center for Leadership Development 2425 Dr Martin Luther King Jr Stree t Indianapolis,IN 46208		PC	To support educational leadership programs.	3,000
Children's Bureau Inc 1575 Dr Martin Luther King Jr Stree t Indianapolis,IN 46204		PC	To support the 11th Annual Trivia Night presented by the Young Professional Advisory Board.	3,000
Goodwill Industries of Central Indiana 1635 West Michigan Street Indianapolis,IN 46222		PC	To support McClelland Scholars Program.	3,000
Indiana University Foundation PO Box 500 Bloomington,IN 47408		PC	To provide support for the IUPUI students.	3,000
Indiana University Foundation PO Box 500 Bloomington,IN 47408		PC	To support the Law School Fund for Excellence.	3,000
American Indian College Fund 8333 Greenwood Boulevard Denver,CO 80221		PC	To provide general support.	3,000
Arc of Indiana The 143 W Market St 200 Indianapolis,IN 46204		PC	To support the purposes of ARC.	3,000
Big Brothers Big Sisters of Central Indiana 2960 North Meridian StreetSuite 150 Indianapolis,IN 46208		PC	To provide program support.	3,000
Child Crisis Arizona 817 North Country Club Drive Mesa,AZ 85201		PC	To support foster care and adoption services.	3,000
Columbus Learning Center Management Corporation 4555 Central Avenue Suite 2100 Columbus,IN 47203		SO I	To support the Kelly Equity at Work Convening.	3,000
Conner Prairie Museum Inc 13400 Allisonville Road Fishers,IN 46038		PC	To support Conner Prairie in the classroom.	3,000
Estes Park Non Profit Resource Center Inc PO Box 4221 Estes Park,CO 80517		PC	To provide unrestricted support.	3,000
Indiana University Foundation 799 W Michigan Street Indianapolis,IN 46202		PC	To support the Medical School Fellowship Program.	3,000
Indianapolis Parks Foundation 615 N Alabama 119 Indianapolis,IN 46204		SO I	To support Indianapolis Parks.	3,000
LifeSmart Youth 615 North Alabama Street 228 Indianapolis,IN 46204		PC	To provide program support.	3,000
Midwest Food Bank 6450 South Belmont Avenue Indianapolis,IN 46217		PC	To provide general support.	3,000
Noble of Indiana 7701 East 21st Street Indianapolis,IN 46219		PC	To provide program support.	3,000
Norfolk State University Office of the President 700 Park Av enue Suite 520 Norfolk,VA 23504		PC	To support the Marie V. McDemmond Endowed Scholarship.	3,000
Rose-Hulman Institute of Technology 5500 Wabash Avenue Terre Haute,IN 47803		PC	To support annual giving.	3,000
Salvation Army Indianapolis 6060 Castleway West Dr Indianapolis,IN 46250		PC	To provide food and shelter.	3,000
St Alphonsus Liguori Catholic Church 1870 West Oak Street Zionsville,IN 46077		PC	To provide general support.	3,000
Junior Achievement of Central Indiana Inc (JA) 8395 Keystone Crossing Avenue Ste 1 02 Indianapolis,IN 46240		PC	To support the 4.01K Race for Financial Fitness.	3,500
Scholarship Fund of Alexandria The 3330 King Street Alexandria,VA 22302		PC	To support the Scholarship Fund of Alexandria spring fundraising event.	3,500
George Washington University The Office of Sponsored Projects 2121 I Street NW 601 Washington,DC 20052		PC	To support the new Program on Skills, Credentials and Workforce Policy in the George Washington Institute on Public Policy.	3,750
Howard University Research Administrative Services525 Bryant Street NW Washington,DC 20059		PC	To support student scholarships.	3,750
University of Notre Dame Finance Office1100 Grace Hall Notre Dame,IN 46556		PC	To support annual giving.	4,500
Brebeuf Jesuit Preparatory School 2801 West 86th Street Indianapolis,IN 46268		PC	To support the Brebeuf Fund.	4,500
Immaculate Heart of Mary 5692 Central Ave Indianapolis,IN 46220		PC	To provide annual support for educational purposes.	4,500
Indiana Natural Resources Foundation 402 West Washington W256 Indianapolis,IN 46204		PC	To provide program support.	4,500
St Ignatious College Prep 1076 West Roosevelt Road Chicago,IL 60608		PC	To support the Tuition Assistance Program.	4,500
Women4Change Indiana 1100 W 42nd Street Suite 212 Indianapolis,IN 46208		PC	To support issues with education that disportionately affect women.	4,500
Indiana University Health Foundation Inc 1633 North Capitol Avenue Indianapolis,IN 46202		PC	To support 2021 Rev Indy.	4,800
Mount Moriah Missionary Baptist Church 2349-51 North Keystone Way Indianapolis,IN 46218		PC	To provide operational support for community ministry work.	4,950
Mount Moriah Missionary Baptist Church 2349-51 North Keystone Way Indianapolis,IN 46218		PC	To provide operational support for community ministry work.	4,950
United Negro College Fund 3737 North Meridian Street Suite 50 7 Indianapolis,IN 46208		PC	To support the UNCF An Evening of Indiana Stars Throwback Telethon	5,000
Association of Black Foundation Executives Inc 55 Exchange Place Suite 401 NY,NY 10004		PC	To support the 2021 ABFE Annual Conference.	5,000
Association of Black Foundation Executives Inc 55 Exchange Place Suite 401 NY,NY 10004		PC	To support the 30th annual James A. Joseph Awards Ceremony.	5,000
Boys and Girls Clubs of Indianapolis 3909 N Meridian Street Suite 100 Indianapolis,IN 46218		PC	To support the Boys & Girls Clubs of Indianapolis Graduation and College & Career Readiness Events.	5,000
Central Indiana Community Foundation 615 N Alabama St 119 Indianapolis,IN 46204		PC	To raise awareness of the postsecondary credential disparities in Indiana-Latinx Hoosier postsecondary education attainment.	5,000
Children's Museum of Indianapolis Inc 3000 North Meridian Street Indianapolis,IN 46208		PC	To support the Power of Children Awards event.	5,000
Hoosier Salon Patrons Association 1060 North Capitol Avenue C-365 Indianapolis,IN 46202		PC	To support the 97th Annual Exhibition of Hoosier Art Salon.	5,000
Indiana Conference for Women LTD 9245 North Meridian Street Suite 30 5 Indianapolis,IN 46260		PC	To support the 2021 Indiana Conference for Women.	5,000
Indianapolis Zoological Society 1200 West Washington StreetPO Box 2 2309 Indianapolis,IN 46222		PC	Event in support of the growth and development of the Indianapolis Zoo and its conservation efforts.	5,000
La Plaza Inc 8902 East 38th Street Indianapolis,IN 46226		PC	To support the Night of the Americas and 50th Year Celebration.	5,000
American Heart Association of Indianapolis 6500 Technology Center Dr Bldg F Su ite 100 Indianapolis,IN 46077		PC	To support the 2021 AHA Go Red for Women Luncheon, February 26, 2021	5,000
Arts Council of Indianapolis 924 North PA Street Indianapolis,IN 46204		PC	To support Start with Art 2021.	5,000
Asian & Pacific Islander American Scholarship Fund 1850 M Street NW 245 Washington,DC 20036		PC	To support the Elevating Leaders Summit.	5,000
Casa Chirilagua 4109 Mount Vernon Ave Alexandria,VA 22305		PC	To support the Local Leaders Program	5,000
Community Assets Inc 1708 River Shore Parkway Indianapolis,IN 46208		PC	To support the STEM/Robotics/Coding Programs.	5,000
CrimeStoppers of Sangamon & Menard Counties Inc PO Box 1059 Springfield,IL 62705		PC	To provide program support.	5,000
Herron High School 110 East 16th Street Indianapolis,IN 46202		PC	To support the Indianapolis Classical Schools (ICS) Inaugural Drive-In Movie Night.	5,000
Horton's Kids Inc 400 VA Avenue Southwest Suite C-130 Washington,DC 20024		PC	To support the 13th Annual Home Runs for Horton's Kids.	5,000
Indiana Town Halls Inc 207 Buckingham Drive Indianapolis,IN 46208		PC	To support informed civil dialogue between elected officials and the public through Indiana Town Hall meetings.	5,000
Indiana University Lilly Family School of Philanthropy 301 University BoulevardUniversity Hall Suite 300 Indianapolis,IN 46202		PC	To support the Virtual Conversations on Equity, Education, and Philanthropy.	5,000
Indy Black Chamber of Commerce 1449 North PA StreetSuite 202 Indianapolis,IN 46202		PC	To support the S.H.E. Experience.	5,000
Indy Eleven Foundation 47 South PA Street Suite 611 Indianapolis,IN 46204		PC	To support underprivileged and under served members of the Community. Recognizing Groups and Organizations in the Community with the program.	5,000
Leadership Conference Education Fund The 1620 L Street NW 1100 Washington,DC 20036		PC	To support The Leadership Conference's 2021 Winter Reception	5,000
LifeSmart Youth 615 North Alabama Street 228 Indianapolis,IN 46204		PC	To support the Tween Education & Access to Community Health (TEACH) Alliance.	5,000
Media Impact Funders Inc 200 W Washington Square Philadelphia,PA 19106		PC	To support the 2021 Journalism Funders Gathering of the Media Impact Forum.	5,000
Orchard School Foundation 615 West 64th Street Indianapolis,IN 46260		PC	To support the Lights, Camera, The Orchard School AUCTION!	5,000
Players Philanthropy Fund 1122 Kenilworth Drive 201 Towson,MD 21204		PC	To support the Spring 2022 Social Justice HBCU Tour.	5,000
St David's Child & Family Development Center 3395 Plymouth Road Minnetonka,MN 55305		PC	To support of school during COVID.	5,000
St Vincent Hospital Foundation Inc 8402 Harcourt Road Suite 210 Indianapolis,IN 46260		SO I	To support the 2021 Celebration of Caring Gala.	5,000
Teach for America-Indianapolis 1314 North Meridian Street Indianapolis,IN 46202		PC	To support the TFA Indianapolis Diversity, Equity, and Inclusion Practitioner Pilot.	5,000
Teachers Treasures Inc 1800 East 10th Street Indianapolis,IN 46201		PC	To support the 2021 Teachers' Treasures Circle City Donut Dash.	5,000
TechPoint Foundation for Youth 5255 Winthrop Avenue 150 Indianapolis,IN 46220		PC	To support the Indiana VEX Robotics State Championship.	5,000
TeenWorks Inc 2820 North Meridian St Suite 1250 Indianapolis,IN 46208		SO I	To support the TeenWorks College Boot Camp.	5,000
Youth Development Project Corp 6201 La Pas Trail Suite 285 Indianapolis,IN 46268		PC	To provide resources for youth programming focusing on education, jobs and mentorship.	5,000
Ben's Ranch Foundation Inc PO Box 3952 Carmel,IN 46082		PC	To support the development and launch of the BRF Small Groups Program.	5,400
West Bridge Church of Danville 1521 South County Road 75 West Danville,IN 46122		PC	To provide support where needed including $2000 towards the Compassion Team.	5,400
Cancer Support Community of Central Indiana 5150 West 71st Street Indianapolis,IN 46268		PC	To support the 2021 Laughing Matters fundraising event.	5,500
The Literacy Lab 1400 16th Street NW Washington,DC 20036		PC	To support The Literacy Lab's strategic planning through the Bridgespan Leadership Accelerator program.	5,500
American Association of Community Colleges One Dupont Circle NW Suite 700 Washington,DC 20036		PC	To support the 2022 Workforce Development Institute hosted by AACC	6,000
Christian Theological Seminary 1000 West 42nd Street Indianapolis,IN 46208		PC	To provide annual support.	6,000
Indianapolis Professional Association PO Box 20712 Indianapolis,IN 46220		PC	To support the IPA's 2021 Fall and 2022 Spring Networking Events.	6,000
PrimeLife Enrichment Inc 1078 Third Avenue Southwest Carmel,IN 46032		PC	To provide general support.	6,000
Regents of the University of CA - Irvine Office of Research Irvine,CA 92697		NC	To support the Perceptions of Open Access among Black, Indigenous and People of Color Faculty.	6,850
Association for the Study of Higher Education 4505 S Maryland Parkway Box 453068 Las Vegas,NV 89154		PC	To support a one-day event with invited college and university leaders across the Puerto Rican higher education landscape	7,000
Indianapolis Press Club Foundation Inc PO Box 40923 Indianapolis,IN 46240		PC	To support the Thomas R. Keating Competition.	7,000
United Negro College Fund 3737 North Meridian Street Suite 50 7 Indianapolis,IN 46208		PC	To support the UNCF 2021 Indianapolis Masked Ball.	7,500
Council on Foundations 1255 23rd Street NW Suite 200 Washington,DC 20037		PC	To support the 2021 COF Leading Together Conference.	7,500
University of Chicago The 5801 South Ellis Avenue Chicago,IL 60637		PC	To support the Comer Children's Hospital.	7,500
100 Black Men of Indianapolis 1500 East Michigan Indianapolis,IN 46201		PC	To support fundraising efforts for the Beautillion Scholarship.	7,500
Contra Costa Jewish Day School 955 Risa Road Lafayette,CA 94549		PC	To help offset Covid-19 unbudgeted expenses.	7,500
Midwest Food Bank 6450 South Belmont Avenue Indianapolis,IN 46217		PC	To provide program support.	7,500
Oxfam America 226 Causeway Street 5th Floor Boston,MA 02114		PC	To provide program support.	7,500
Steward Speakers Inc PO Box 88104 Indianapolis,IN 46208		PC	To support the Steward Speakers Education Initiative.	7,500
Tabernacle Presbyterian Church 418 East 34th Street Indianapolis,IN 46205		PC	To support Tab Tutoring.	7,500
Tabernacle Presbyterian Church 418 East 34th Street Indianapolis,IN 46205		PC	To provide general support.	7,500
Veteran Resource List Inc 11715 Fox Road 400-206 Indianapolis,IN 46236		PC	To support Afghan refugees housed at Camp Atterbury, Indiana.	7,500
Indiana University Foundation PO Box 500 Bloomington,IN 47408		PC	To provide general support for the IU Robert H. McKinney School of Law.	9,000
Knox College 2 East South Street K-230 Galesburg,IL 61401		PC	To support the Annual Fund.	9,000
Asian AmericansPacific Islanders in Philanthropy 2201 Broadway 720 Oakland,CA 94612		PC	To support the 2021 CHANGE Philanthropy Unity Summit.	10,000
Coburn Place Safe Haven 604 East 38th Street Indianapolis,IN 46205		PC	To support Coburn Place's 25th Anniversary Event - Unlocking Empowerment.	10,000
Gleaners Food Bank of Indiana Inc 3737 Waldemer Avenue Indianapolis,IN 46241		PC	To support Gleaners Food Bank.	10,000
Scholarship America 1550 American Boulevard EastSuite 1 55 Minneapolis,MN 55425		PC	To support the Dreams to Success gala.	10,000
Alamo Community College District Foundation 201 West Sheridan San Antonio,TX 78204		PC	To support the inaugural Bellwether College Consortium Outstanding Dissertation Award program	10,000
Capital Area Food Bank Inc 4900 Puerto Rico Ave NE Washington,DC 20017		PC	To support the Capital Area Food Bank.	10,000
Child Advocates 8200 Haverstick RoadSuite 240 Indianapolis,IN 46240		PC	To support the Interrupting Racism for Children workshop series.	10,000
Dayspring Center Inc PO Box 44105 Indianapolis,IN 46244		PC	To support the Camp Discovery Summer Program.	10,000
Economic Club of Indiana The 1630 North Meridian Street Indianapolis,IN 46202		PC	To support the Economic Club speaker series for 2021-2022	10,000
Funders Together to End Homelessness Inc 89 South Street Suite 603 Boston,MA 02111		PC	To support the Workforce Matters Funders Network.	10,000
Generation Hope 415 Michigan Avenue NE Suite 430 Washington,DC 20017		PC	To support Generation Hope spring events.	10,000
Greater DC Diaper Bank 1532 A Street NE Washington,DC 20002		PC	To support the Greater DC Diaper Bank Diaper Distribution.	10,000
Indiana Bar Foundation 615 North Alabama Suite 426 Indianapolis,IN 46204		PC	To support the Indiana High School Mock Trial Diversity Initiative.	10,000
Indiana Diaper Bank 9511 Angola Ct Indianapolis,IN 46268		PC	To support the Diaper Distribution Network.	10,000
International Center The One Indiana Square Suite 200 Indianapolis,IN 46204		SO I	To support the International Citizen of the Year event.	10,000
One World Education 1800 KENYON ST NW Washington,DC 20010		PC	To support the Pandemic Rebuilding Project - 100K in 100 Days.	10,000
School on Wheels (SOW) 2605 East 62nd StreetSuite 2005 Indianapolis,IN 46220		PC	To support the School on Wheels DEI Program.	10,000
Purposeful Design 1710 Jenkins Street Indianapolis,IN 46218		NC	To support Purposeful Design's annual Partner & Donor event.	11,350
Indiana Black Expo 601 N Shortridge Rd Indianapolis,IN 46219		PC	To support the 14th Annual IBE Education Conference.	12,500
Center for Leadership Development (CLD) 2425 Dr Martin Luther King Jr Stree t Indianapolis,IN 46208		PC	To support the 41st Annual Minority Achievers Awards & Scholarship Gala.	12,500
University of Chicago The 5801 South Ellis Avenue Chicago,IL 60637		PC	To provide scholarship support.	12,750
Indiana Latino Institute Inc 401 West Michigan Street Suite 100 Indianapolis,IN 46202		PC	To support the Indiana Latino Expo Show.	13,000
Our Lady of Mount Carmel Church 14598 Oakridge Road Carmel,IN 46032		PC	To prove general support of Parish and school programs.	14,400
YMCA of Greater Indianapolis 615 North Alabama Street Suite 200 Indianapolis,IN 46204		PC	To support The Monster Meeting Series.	15,000
Appalachian State University Foundation Inc ASU Box 32064 McKinney Boone,NC 28608		PC	To support the launch of ARRC PD through a series of six equity-focused webinars	15,000
Arizona Humane Society 1521 West Dobbins Road Phoenix,AZ 85041		PC	To provide program support for animals in need.	15,000
Be Nimble Foundation Inc 520 East Washington Street Indianapolis,IN 46204		PC	To support Black Innovation Week and Garden Pardi events.	15,000
Child Crisis Arizona 817 North Country Club Drive Mesa,AZ 85201		PC	To support foster care and adoption services.	15,000
Foundation for Louisiana 4354 S Sherwood Forest Blvd Suite 1 00 Baton Rouge,LA 70816		PC	To support the 2022 Voice. Vision. Value. restorative retreats.	15,000
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street Suite 21 05 Indianapolis,IN 46202		PC	To support the WFYI Listen Up Series.	15,000
Milwaukee Public School Foundation 234 W Galena Street Milwaukee,WI 53212		PC	To support North Division High School students college scholarships programs.	15,000
Susquehanna University 514 University Avenue Selinsgrove,PA 17870		PC	To provide educational support.	15,000
University of Dubuque 2000 University Avenue Dubuque,IA 52001		PC	To support college scholarship.	15,000
University of Chicago The 5801 South Ellis Avenue Chicago,IL 60637		PC	To support the Cultivating Black and Native Futures in Education conference.	17,300
One Million Degrees 180 N Wabash Ave Suite 310 Chicago,IL 60601		PC	To promote community college graduation through wraparound services.	18,750
Communications Network The 777 6th Street NW 11th Floor Washington,DC 20001		PC	To support the annual Communications Network convening.	20,000
Breck School 123 Ottawa Avenue North Minneapolis,MN 55422		PC	To provide support to the school during COVID.	20,000
Community Partners 1000 Alameda StreetSuite 240 Los Angeles,CA 90012		PC	To support CA Competes participation in ad hoc planning and implementation committee relating to CA's new Golden State Education and Training Grant.	20,000
Rockefeller Philanthropy Advisors Inc 6 West 48th Street 10th Floor NY,NY 10036		PC	To support the College Promise Careers Institute, a two-day virtual convening that supports stronger alignment between postsecondary education and workforce development.	20,000
United States Department of Education 400 Maryland Avenue SouthwestRoom 7 W207 Washington,DC 20202		PC	To support the 2021 National HBCU Week Conference	20,000
Gleaners Food Bank of Indiana Inc 3737 Waldemer Avenue Indianapolis,IN 46241		PC	To support the Gleaner's School-Based Pantry Program.	20,633
Children's Museum of Indianapolis Inc 3000 North Meridian Street Indianapolis,IN 46208		PC	To support the annual fund.	22,500
Butler University 4600 Sunset Avenue Indianapolis,IN 46208		PC	To support the Butler University ONB Center's DEI Initiative.	25,000
Central Indiana Community Foundation 615 N Alabama St 119 Indianapolis,IN 46204		PC	To support the Women's Fund Women of Color Executive Leadership Program.	25,000
Excelencia in Education Inc 1156 15th Street NW Suite 1001 Washington,DC 20005		PC	To provide support for 2021 Examples of Excelencia programming.	25,000
Grantmakers for Education 851 Southwest 6th Avenue Suite 350 Portland,OR 97204		PC	To support the 2021 GFE Annual Conference.	25,000
Cornell University School of Industrial and Labor Relations ILR Deans Office 309 Ives Hall Ithaca,NY 14853		PC	To provide program support.	25,000
Morgan State University Foundation 1700 East Cold Spring Lane Baltimore,MD 21251		PC	To enhance student success.	25,000
Morgan State University Foundation 1700 East Cold Spring Lane Baltimore,MD 21251		PC	To provide general support.	25,000
The Startup Accelerator Inc dba The Speak Easy 5255 North Winthrop Avenue Indianapolis,IN 46220		PC	To support The Speak Easy Founders-in-Residence program.	25,000
Arizona State University Phoenix Mary Lou Fulton Teachers College AT TN Business Office Phoenix,AZ 85281		GOV	To support the Cultivating Black and Native Futures in Education conference	26,040
Morgan State University Foundation 1700 East Cold Spring Lane Baltimore,MD 21251		PC	To support student success and retention, scholarships, etc.	27,450
Northview Christian Life Church 12900 Hazel Dell Parkway Carmel,IN 46033		PC	To support the dollar club.	28,200
St Luke's United Methodist Church 100 West 86th Street Indianapolis,IN 46260		PC	To support community outreach.	28,305
American Historical Association 400 A Street SE Washington,DC 20003		PC	To support various events related to recent 'divisive concepts' state laws	30,000
PEN America 588 Broadway Suite 303 NY,NY 10012		PC	To support educational events related to recent 'divisive concepts' state laws for higher education leaders	30,000
UNITE-LA 350 South Bixel Street Suite 160 Los Angeles,CA 90017		PC	To support UNITE-LA participation in ad hoc planning and implementation committee relating to CA's new Golden State Education and Training Grant.	35,000
Yale University Assoc Supervisor Contribution Proce ssingPOBox 2038 New Haven,CT 06520		PC	To support strengthening Yale College.	36,000
Indiana University Foundation PO Box 500 Bloomington,IN 47408		PC	To provide support per Mr. Bepko's instructions.	46,214
Achieving the Dream Inc 8403 Colesville Road Suite 450 Silver Spring,MD 20910		PC	To support planning for Achieving the Dream RFP.	50,000
Central Indiana Community Foundation 615 N Alabama St 119 Indianapolis,IN 46204		PC	To support the Equity Partners - MVMT10K initiative.	50,000
George Floyd Memorial Foundation Inc 122 South Calhoun Tallahassee,FL 32301		PC	To support the George Floyd Week of Service.	50,000
ISDH Healthy Hoosiers Foundation 2 N Meridian Street Indianapolis IN,IN 46204		PC	To support the Healthy Hoosier Foundation, Indiana Vaccine Grassroots Action Plan.	50,000
United Way of Central Indiana 2955 N Meridian Street Suite 300 Indianapolis,IN 46208		PC	To support the 2020 United Way Campaign.	59,032
DePauw University 313 Locust StreetPO Box 37 Greencastle,IN 46135		PC	To support the Justin and Darrianne Christian Center for Diversity and Inclusion (Academic Programming).	60,000
Congregation of Holy Cross US Province PO Box 765 Norte Dame,IN 46556		PC	To provide for the care of elderly priests and religious.	60,000
Saint Joseph's College 278 Whites Bridge Road Standish,ME 04084		PC	To support the St. Joseph's College Center for Nursing Innovation.	60,000
JSI Research and Training Institute Inc 44 Farnsworth Street Boston,MA 02210		PC	To support a follow-up survey of adults measuring the impact of COVID-19 on employment, employer-provided training, and skills training.	77,000
American Association of State Colleges and Universities 1717 Rhode Island Ave NW Suite 700 Washington,DC 20036		PC	To support a convening series for provosts of color on democracy	100,000
Association of Public and Land-grant Universities 1307 NY Avenue Northwest Suite 400 Washington,DC 20005		PC	To engage institutions in transformation clusters to drive progress toward equity and completion	100,000
More In Common Inc 115 Broadway St Floor 5 NY,NY 10006		PC	To support a convening of international network of democracy and community-building experts and practitioners.	100,000
National Association of System Heads 3300 Metzerott Road Adelphi,MD 20783		PC	To support the Launch of The BigReThink: Public University Systems in a Post-Pandemic World	100,000
Blackbaud Giving Fund 2000 Daniel Island Dr Suite 100 Charleston,SC 29492		PC	Public charity conduit for Lumina staff, board and retiree gifts to public charities.	1,192,262
Total . . . . ▶ 3a				57,692,958
b *Approved for future payment*				
Office of Comm College Research and Leadership - UI 51 Gerty Drive Champaign,IL 61820		PC	To support a network of states implementing credential as you go models with equity conscious practices for adults of color.	500,000
Education Strategy Group 4716 Drummond Avenue Chevy Chase,MD 20815		NC	To lead the coordination and technical advisory capacity of the state Credential As You Go network	401,500
George Washington Institute of Public Policy 805 21st Street NorthwestSuite 625 Washington,DC 20052		PC	To expand, improve and manage the Non-degree Credentials Research Network(NCRN).	257,000
National Student Clearinghouse Research Center 2300 Dulles Station Boulevard Suite 220 Herndon,VA 20171		PC	To better understand the re-enrollment, perseverance and credentials earned by students with some college, but no credential.	254,700
State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder,CO 80301		PC	To support new and ongoing bodies of work, convenings, technical assistance, quality assurance, and state attainment goal setting.	230,000
Regents of the University of California - Irvine Office of Research Irvine,CA 92697		PC	To explore noncredit course and program taking, completion and labor market outcomes in the Virginia Community College System.	230,000
American Institutes for Research 1000 Thomas Jefferson St NW Washington,DC 20007		PC	To research adult-friendly educational and training models that support participation among adults of color	222,800
Research Foundation of State University of New York PO Box 9 Albany,NY 12246		PC	To support community colleges in the State University of New York system participation in Innovative Credentials to Associates Network to increase adult learner of color completion.	200,000
Community College Research Center Box 174 525 W 120th Street New York,NY 10027		PC	Identify state funding strategies that support student success for working adult learners of color.	200,000
Colorado Community College System Foundation The 9101 E Lowry Boulevard Denver,CO 80230		PC	To support Colorado community colleges participation in Innovative Credentials to Associates Network to increase adult learner of color completion.	175,000
University of Texas System The 210 W 7th Street Austin,TX 78701		PC	To redesign student pathways to ensure equity.	150,000
Aspen Institute The 2300 N Street NW Suite 700 Washington,DC 20037		PC	To pilot new policies, practices and programs that support the success of students of color who are also parents at MSIs.	150,000
Association of Public and Land-grant Universities 1220 L Street NW Suite 1000 Washington,DC 20005		PC	To support development of navigation/recruitment strategies and comprehensive student success pathways for adults of color pursuing BA degrees.	150,000
UnidosUS 1126 16th St NW Washington,DC 20036		PC	To develop and launch a communications campaign centered on today's Latino/Hispanic students	150,000
Foundation for California Community Colleges 1102 Q Street Suite 4800 Sacramento,CA 95811		PC	To support California Community College System participation in Innovative Credentials to Associates Network to increase adult learner of color completion.	148,500
University of Utah The 201 South Presidents Circle Salt Lake City,UT 84112		PC	To build a database of postsecondary education in prison programs and to evaluate Second Chance Pell sites.	135,000
Virginia Community College System 300 Arboretum Place Suite 200 Richmond,VA 23236		PC	To support Virginia Community College System participation in Innovative Credentials to Associates Network to increase adult learner of color completion.	100,000
Trustees of Indiana University The PO Box 1847 Bloomington,IN 47402		PC	To support the I.U. Network Science Institute's plan to develop network mapping and visualization tools to advance Lumina's Human Network Design strategy.	75,000
Elizabeth City State University 1704 Weeksville Rd Elizabeth City,NC 27909		NC	To build HBCU institutional capacity to serve Black adult learners.	75,000
Fayetteville State University 1200 Murchison Road Fayetteville,NC 28301		PC	To build HBCU institutional capacity to serve Black adult learners.	75,000
Winston-Salem State University 601 South Martin Luther King Jr Dr WinstonSalem,NC 27110		PC	To build HBCU institutional capacity to serve Black adult learners.	75,000
Johnson C Smith University 100 Beatties Ford Road Charlotte,NC 28216		PC	To build HBCU institutional capacity to serve Black adult learners.	75,000
Shaw University 118 East South Street Raleigh,NC 27601		PC	To build HBCU institutional capacity to serve Black adult learners.	75,000
Total . . . . ▶ 3b				4,104,500

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	166,346,314	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a			15	60,877	
b Passthrough Income	523900	9,739,472			
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		9,739,472		177,941,571	0
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				**13**	187,681,043

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)	Yes	
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
1a(1)	555	American Bar Association	organizational membership dues
1a(1)	873	AICPA	organizational membership dues
1a(1)	524	American Payroll Institute Inc	organizational membership dues
1a(1)	185	Association for the Study of Higher Education (ASHE)	organizational membership dues
1a(1)	350	Chartered Alt Investment Analyst Association	organizational membership dues
1a(1)	25,600	Greater Indianapolis Chamber of Commerce	organizational membership dues
1a(1)	661	Indiana Chamber Services Inc	organizational membership dues
1a(1)	1,280	Indiana CPA Society (INCPAS)	organizational membership dues
1a(1)	2,000	Indy Chamber	organizational membership dues
1a(1)	375	Meeting Professionals International (MPI)	organizational membership dues
1a(1)	99	National Notary Association	organizational membership dues
1a(1)	661	New York State Bar Association	organizational membership dues
1a(1)	200	Public Relations Society of America (PRSA)	organizational membership dues
1a(1)	219	SHRM-Society for Human Resource Mgmt	organizational membership dues

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2022-11-15

Signature of officer or trustee — Date — Title

May the IRS discuss this return with the preparer shown below? See instructions. ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN
Nicole M Bencik				P00756195

Firm's name ▶ CROWE LLP — Firm's EIN ▶35-0921680

Firm's address ▶ 3815 River Crossing Parkway Suite 300 Indianapolis, IN 462400977 — Phone no. (317) 569-8989

Additional Data

Return to Form

Software ID: 21014044
Software Version: 2021v4.2

Form 990PF - Special Condition Description:

Special Condition Description

TY 2021 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 21014044

Software Version: 2021v4.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	171,419	9,501		119,993

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2021 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 21014044

Software Version: 2021v4.2

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
DEPRECIATION EXPENSE- COMPUTER EQUIPMENT						365,743	32,807		
DEPLETION							102,270		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2021 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc
EIN: 35-1813228
Software ID: 21014044
Software Version: 2021v4.2

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
HCM Strategists LLC	1156 15th Street NW Suite 850 Washington, DC 20005	2016-09-13	498,700	To provide technical assistance and intermediary support to enhance the charitable activities of four Historically Black Colleges and Universities (HBCUs) as they adopt a set of evidence-based practices to increase attainment and close achievement gaps.	0		03/10/2021 00:00:00	2021-07-20	reports reviewed and approved, closed grant
ECONorthwest	222 Southwest Columbia Suite 16000 Portland, OR 97201	2017-11-16	346,000	To develop a new 50-state predictive postsecondary attainment model and annually update/refine Lumina's national predictive model.	0		03/01/2021 00:00:00	2021-09-07	reports reviewed and approved, closed grant
The American Legion	700 N Pennsylvania St Indianapolis, IN 46204	2019-08-29	325,000	To generate advice and guidance to Department of Defense, industry, and academia on lowering credentialing barriers for veterans and servicemembers through continued American Legion programs and initiatives align military and civilian credentials.	0		05/21/2021 00:00:00	2021-09-24	reports reviewed and approved, closed grant
Civic LLC	1110 Vermont Ave NW Suite 900 Washington, DC 20005	2019-11-19	100,000	To support research on the educational experiences and attainment of Immigrants and Native American students.	0		06/02/2021 00:00:00	2021-07-16	reports reviewed and approved, closed grant
National Association of State Approving Agencies (NASAA)	676 Wescott Road SE Bolivia, NC 28422	2019-12-19	204,000	To support the development of a risk-based survey, ensuring only high-quality credentials are eligible for GI Bill funding.	0		02/01/2021 00:00:00	2021-09-24	reports reviewed and approved, closed grant
Edquity	125 Court St Apt 3NH Brooklyn, NY 11201	2020-05-01	100,000	To support access to Edquity's emergency aid platform for budget-constrained institutions.	0		10/27/2021 00:00:00	2021-11-17	reports reviewed and approved, closed grant
College Consortium Inc (Acadeum)	210 Barton Springs Rd Suite 100 Austin, TX 78704	2019-12-19	1,000,000	On-line course sharing among college networks.	0		Throughout 2021		Interim reports received and/or attended board of directors meetings
College Consortium Inc (Acadeum)	210 Barton Springs Rd Suite 100 Austin, TX 78704	2021-02-12	0	On-line course sharing among college networks.	300,000		Throughout 2021		Interim reports received and/or attended board of directors meetings
Bitwise	700 Van Ness Ave Fresno, CA 93721	2018-12-21	1,500,000	Support growth and expansion of technology training focused on women and minorities.	0		Interim reports received and/or attended meetings: 4/1/2021		No required meetings investment completed at year end
Brighthive	20 West Kinzie Chicago, IL 60654	2019-12-23	500,000	Software product that enables multi-party data networks between education providers, employers, government agencies and learners.	0		Throughout 2021		Interim reports received and/or attended board of directors meetings
Brighthive	20 West Kinzie Chicago, IL 60654	2018-11-19	999,995	Software product that enables multi-party data networks between education providers, employers, government agencies and learners.	0		Throughout 2021		Interim reports received and/or attended board of directors meetings
Care Academy	281 Summer Street Boston, MA 02210	2017-08-09	500,000	High quality training for in-home caregivers	0		Throughout 2021		Interim reports received and/or attended board of directors meetings
Care Academy	281 Summer Street Boston, MA 02210	2018-10-25	250,000	High quality training for in-home caregivers.	0		Throughout 2021		Interim reports received and/or attended board of directors meetings
Cell-Ed	855 El Camino Real Suite 13A-212 Palo Alto, CA 94301	2018-06-01	1,000,000	Platform for employers and education providers to upskill and retain workers through delivery of micro-lessons.	0		Throughout 2021		Interim reports received and/or attended board of directors meetings
Cell-ed	855 El Camino Real Suite 13A-212 Palo Alto, CA 94301	2019-12-20	375,000	Platform for employers and education providers to up-skill and retain workers through delivery of micro-lessons.	0		Throughout 2021		Interim reports received and/or attended board of directors meetings
Credly Inc	404 5th Ave 3rd Floor New York,	2018-10-31	500,000	To support digital badge solution for managing credentials.	0		Throughout 2021		Interim reports received and/or attended board of directors meetings

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
	NY 10018								
Credly Inc	404 5th Ave 3rd Floor New York, NY 10018	2017-03-17	500,000	To support digital badge solution for managing credentials.	0		Throughout 2021		Interim reports received and/or attended board of directors meetings
Edovo	215 W Superior Street Suite 600 Chicago, IL 60654	2019-04-12	349,997	Online education and self-improvement tools for prison inmates.	0		Interim reports received 2/1/2021; 2/2/2021; 3/30/2021; 5/3/2021; 9/24/2021; 11/23/2021; 12/1/2021		Interim reports received and/or attended board of directors meetings. Effective June 2020 no longer attending board meetings.
Edovo	215 W Superior Street Suite 600 Chicago, IL 60654	2017-07-18	750,000	Meaningful access to education, communication, and self-improvement tools for those affected by incarceration	0		Interim reports received 2/1/2021; 2/2/2021; 3/30/2021; 5/3/2021; 9/24/2021; 11/23/2021; 12/1/2021		Interim reports received and/or attended board of directors meetings. Effective June 2020 no longer attending board meetings.
Edquity	125 Court St Apt 3NH Brooklyn, NY 11201	2019-04-25	200,000	Platform providing financial tools and resources to support post-secondary completion rates.	0		Interim reports received and/or attended meetings: 3/30/2021; 6/17/2021; 6/23/2021; 11/15/2021		Interim reports received and/or attended board of directors meetings
Edquity	125 Court St Apt 3NH Brooklyn, NY 11201	2020-11-03	300,000	Platform providing financial tools and resources to support post-secondary completion rates.	0		Interim reports received and/or attended meetings: 3/30/2021; 6/17/2021; 6/23/2021; 11/15/2021		Interim reports received and/or attended board of directors meetings
Edquity	125 Court St Apt 3NH Brooklyn, NY 11201	2021-10-30	500,000	Platform providing financial tools and resources to support postsecondary completion rates.	0		Interim reports received and/or attended meetings: 3/30/2021; 6/17/2021; 6/23/2021; 11/15/2021		Interim reports received and/or attended board of directors meetings
EduNav	11215 Mount Crest Place Cupertino, CA 95014	2019-09-01	1,500,000	Academic planning software to provide students, advisors, and institutions timely data to increase learner on-time completion rates.	0		Throughout 2021		Interim reports received and/or attended board of directors meetings
EduNav	11215 Mount Crest Place Cupertino, CA 95014	2020-12-22	100,000	Academic planning software to provide students, advisors, and institutions timely data to increase learner on-time completion rates.	0		Throughout 2021		Interim reports received and/or attended board of directors meetings
Mentor Collective	294 Washington St Suite 607 Boston, MA 02108	2019-08-28	999,999	Scalable mentorship programs partnering with postsecondary institutions targeting Lumina's focused learner demographics.	0		Throughout 2021		Interim reports received and/or attended board of directors meetings
Mentor Collective	294 Washington St Suite 607 Boston, MA 02108	2020-11-24	250,000	Scalable mentorship programs partnering with postsecondary institutions targeting Lumina's focused learner demographics.	0		Throughout 2021		Interim reports received and/or attended board of directors meetings
Upswing	44 East Avenue Suite 200 Austin, TX 78701	2017-07-06	750,000	Technology focused on improving student success through mentoring, advising and tutoring	0		Interim reports received and/or attended meetings: 2/2/2021; 5/4/2021; 7/27/2021; 11/2/2021		Interim reports received and/or attended board of directors meetings
Upswing	44 East Avenue Suite 200 Austin, TX 78701	2018-11-19	500,000	Technology focused on improving student success through mentoring, advising and tutoring	0		Interim reports received and/or attended meetings: 2/2/2021; 5/4/2021; 7/27/2021; 11/2/2021		Interim reports received and/or attended board of directors meetings
Upswing	44 East Avenue Suite 200 Austin, TX 78701	2020-12-29	340,000	Technology focused on improving student success through mentoring, advising and tutoring	0		Interim reports received and/or attended meetings: 2/2/2021; 5/4/2021; 7/27/2021; 11/2/2021		Interim reports received and/or attended board of directors meetings
Viridis	3505 El Camino Real Palo Alto, CA 94306	2017-07-18	500,000	Technology platform providing students with guided career pathways and employer job matching	0		NA		no reports required, Gifted to another organization January 2021
Viridis	3505 El Camino Real Palo Alto, CA 94306	2016-08-08	750,000	Technology platform providing students with guided career pathways and employer job matching	0		NA		no reports required, Gifted to another organization January 2021

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2021 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc
EIN: 35-1813228
Software ID: 21014044
Software Version: 2021v4.2

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
					166,346,314				166,346,314	

TY 2021 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 21014044

Software Version: 2021v4.2

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Corporate bonds	43,730,143	43,730,143

TY 2021 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 21014044

Software Version: 2021v4.2

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Corporate stock	582,616,280	582,616,280

TY 2021 IRS 990 e-File Render

Name:	Lumina Foundation for Education Inc
EIN:	35-1813228
Software ID:	21014044
Software Version:	2021v4.2
US Government Securities - End of Year Book Value:	28,479,859
US Government Securities - End of Year Fair Market Value:	28,479,859
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2021 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 21014044

Software Version: 2021v4.2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Other	FMV	892,484,158	892,484,158

TY 2021 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 21014044

Software Version: 2021v4.2

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LEASEHOLD IMPROVEMENTS	4,396,938	4,345,581	51,357	51,357
FURNITURE AND EQUIPMENT	1,235,782	1,175,120	60,662	60,662
Tech license fees	301,617	301,617	0	
Tech related	1,596,225	1,411,843	184,382	184,382

TY 2021 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 21014044

Software Version: 2021v4.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	535,540	234,228		268,545

TY 2021 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 21014044

Software Version: 2021v4.2

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROGRAM RELATED INVESTMENTS	12,564,994	24,116,611	24,116,611
Charitable Remainder Trust	671,987	728,073	728,073
Investment Proceeds Receivable	54,059,709	3,735,506	3,735,506

TY 2021 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 21014044

Software Version: 2021v4.2

Description	Amount
Unrealized losses	339,336,291

TY 2021 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 21014044

Software Version: 2021v4.2

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Grant Evaluations	863,756			3,476,249
Grant Program Development	7,605,066			4,464,258
Insurance Expense	142,622			133,725
Employee Recruiting	58,003			54,385
Equipment Maintenance	723,938	35,880		638,776
Seminars and Training	84,509			79,237
Dues	379,368	314		355,352
Sponsorships	33,959			31,840
Subscriptions and Office supplies	114,926			107,757
Other	90,207			84,580
OTHER EXPENSES FROM K-1'S		9,397,770		

TY 2021 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 21014044

Software Version: 2021v4.2

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME	60,877	60,877	
TOTAL OF OTHER INCOME LISTED ON K-1'S		13,160,771	

TY 2021 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 21014044

Software Version: 2021v4.2

Description	Amount
Unrealized Gains	438,887,451

TY 2021 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 21014044

Software Version: 2021v4.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Publication Research Projects (Consulting for Research, Editing and Publishing)	293,524			293,525
Investment Managers, Brokerage, Custodian and Investment Consulting	6,778,184	6,080,031		
Consulting on Employee Development, Benefits & Compensation	24,696			24,695
Software (consulting for development, enhancements and maintenance)	466,366			466,366
General Consulting	236,816			258,535

TY 2021 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 21014044

Software Version: 2021v4.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX EXPENSE PER BOOKS	4,436,737			0
FOREIGN TAXED PAID ON K-1'S		316,644		

TY 2021 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 21014044

Software Version: 2021v4.2

Name	US / Foreign Address	EIN	Description	Amount
VIA Alpha LP	88 Main St Peapack, NJ 079770131	26-0648552	99% ownership interest in partnership	0
Total				