

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2021, or tax year beginning 01-01-2021 , and ending 12-31-2021

Name of foundation RUMSFELD FOUNDATION		A Employer identification number 26-0580915
% ROBBINS & ASSOCIATES LLC		
Number and street (or P.O. box number if mail is not delivered to street address) c/o RA LLC 180 N STETSON 2550	Room/suite	B Telephone number (see instructions) (312) 609-1100
City or town, state or province, country, and ZIP or foreign postal code CHICAGO, IL 60601		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>5,274,234</u>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

	Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions.)</i>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	144,505			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	3	3		
	4 Dividends and interest from securities	123,690	123,690		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	239,997			
	b Gross sales price for all assets on line 6a	892,402			
	7 Capital gain net income (from Part IV, line 2)		239,997		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	3,965	3,965			
12 Total. Add lines 1 through 11	512,160	367,655			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	25,000	25,000		
	14 Other employee salaries and wages	382,000	95,500		286,500
	15 Pension plans, employee benefits	42,629	10,657		31,972
	16a Legal fees (attach schedule)	17,453	17,453		
	b Accounting fees (attach schedule)	30,595	30,595	0	0
	c Other professional fees (attach schedule)	68,740	6,812		61,929
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	86,116	21,529		64,587
	21 Travel, conferences, and meetings	90,347	2,094		88,253
	22 Printing and publications	1,482			1,482
	23 Other expenses (attach schedule)	15,671	10,256		4,677
	24 Total operating and administrative expenses. Add lines 13 through 23	760,033	219,896	0	539,400
25 Contributions, gifts, grants paid	633,879			633,879	
26 Total expenses and disbursements. Add lines 24 and 25	1,393,912	219,896	0	1,173,279	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-881,752				
b Net investment income (if negative, enter -0-)		147,759			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	350,323	107,361	107,361
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	4,045,587	3,407,017	5,166,873
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,395,910	3,514,378	5,274,234	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	4,395,910	3,514,378	
29 Total net assets or fund balances (see instructions)	4,395,910	3,514,378		
30 Total liabilities and net assets/fund balances (see instructions)	4,395,910	3,514,378		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	4,395,910
2 Enter amount from Part I, line 27a	2	-881,752
3 Other increases not included in line 2 (itemize) ▶ _____	3	220
4 Add lines 1, 2, and 3	4	3,514,378
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	3,514,378

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a 1,650 SHS ISHARES MSCI ALL COUNTRY ASI		2015-05-26	2021-10-27
b 2,000 SHS ISHARES MSCI ALL COUNTRY ASI		2015-05-26	2021-07-28
c 550 SHS ISHARES MSCI ALL COUNTRY ASI		2015-04-30	2021-02-17
d 1,000 SHS ISHARES MSCI ALL COUNTRY ASI		2015-05-26	2021-02-17
e 9,810.479 SHS JPM FLOAT RATE INC FD - CL I FUND 2808		2017-04-19	2021-06-07
406 SHS SPDR S&P 500 ETF TRUST		2015-04-30	2021-09-09
2,800 SHS VANGUARD FTSE EMERGING MARKET		2015-05-26	2021-10-27

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 144,062		112,126	31,936
b 174,840		135,911	38,929
c 56,088		37,516	18,572
d 101,978		67,955	34,023
e 88,000		92,896	-4,896
183,593		84,537	99,056
143,841		121,464	22,377

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(j) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			31,936
b			38,929
c			18,572
d			34,023
e			-4,896
			99,056
			22,377

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	239,997
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here [] and enter Bracket for line 1a "N/A" on line 1.
1a Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
b Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2
Add lines 1 and 2. 3
Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4
Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5
Credits/Payments:
a 2021 estimated tax payments and 2020 overpayment credited to 2021 6a 4,231
b Exempt foreign organizations—tax withheld at source 6b 0
c Tax paid with application for extension of time to file (Form 8868) 6c 5,000
d Backup withholding erroneously withheld 6d
7 Total credits and payments. Add lines 6a through 6d 7 9,231
8 Enter any penalty for underpayment of estimated tax. Check here [] if Form 2220 is attached. 8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 10 7,177
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax Refunded 11

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Yes No
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. Yes No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
1c Did the foundation file Form 1120-POL for this year?. Yes No
1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ (2) On foundation managers. \$
1e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? Yes No
If "Yes," attach a detailed description of the activities.
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Yes No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? Yes No
b If "Yes," has it filed a tax return on Form 990-T for this year?. Yes No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? Yes No
If "Yes," attach the statement required by General Instruction T.
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?. Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV. Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) DE, DC
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. No

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.				No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions				No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>RUMSFELDFOUNDATION.ORG</u>	Yes			
14	The books are in care of ► <u>ROBBINS & ASSOCIATES LLC</u> Telephone no. ► <u>(312) 609-1100</u> Located at ► <u>180 N STETSON AVENUE SUITE 2550 CHICAGO IL 60601</u> ZIP+4 ► _____				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15 _____				
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No		
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign _____				

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)			No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)			No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Yes		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)			No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)			No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)			No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b			No
c	Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>				
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021? If "Yes," list the years ► 20____, 20____, 20____, 20____	2a			No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a			No
b	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)	3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b			No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
 - (1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
 - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
 - (3)** Provide a grant to an individual for travel, study, or other similar purposes?
 - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
 - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
- b** If any answer is "Yes" to 5a(1)-(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here
- d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945-5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
- b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
5a(1)		No
5a(2)		No
5a(3)	Yes	
5a(4)		No
5a(5)		No
5b		No
5d		
6a		No
6b		No
7a		No
7b		
8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DONALD H RUMSFELD 1030 15TH STREET NW B1 366 WASHINGTON, DC 20005	FORMER PRES./SEC./TREASURER 0	0	0	0
Lawrence Di Rita 1030 15TH STREET NW B1 366 WASHINGTON, DC 20005	SECRETARY AND TREASURER 0	0	0	0
EDWARD G BIESTER JR 1030 15TH STREET NW B1 366 WASHINGTON, DC 20005	DIRECTOR 0	0	0	0
STEPHEN A CAMBONE 1030 15TH STREET NW B1 366 WASHINGTON, DC 20005	VICE PRESIDENT 0	0	0	0
VICTORIA CLARKE 1030 15TH STREET NW B1 366 WASHINGTON, DC 20005	PRESIDENT 0	25,000	0	0


2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SARAH C TONUCCI 1030 15TH ST NW B1 366 WASHINGTON,DC 20005	EXECUTIVE DIRECTOR 40.0	145,500	16,300	
BRIDGET N SEDLACEK 1030 15TH ST NW B1 366 WASHINGTON,DC 20005	DIRECTOR OF PROGRAMS 40.0	110,500	12,522	
COURTNEY R POWELL 1030 15TH ST NW B1 366 WASHINGTON,DC 20005	PROGRAM DIRECTOR 40.0	52,500	6,058	
Total number of other employees paid over \$50,000.				

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
DAVID SOUMBADZE 1030 15TH STREET NW B1 366 WASHINGTON,DC 20005	CONSULTANT	60,000

Total number of others receiving over \$50,000 for professional services. 

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 CENTRAL ASIA-CAUCASUS YOUNG LEADERS FELLOWSHIP PROGRAM SEE RUMSFELDFOUNDATION.ORG FOR FURTHER INFORMATION	254,890
2 GRADUATE FELLOWSHIP PROGRAM SEE RUMSFELDFOUNDATION.ORG FOR FURTHER INFORMATION	284,510
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 .	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	5,359,409
b	Average of monthly cash balances.	1b	168,776
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,528,185
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	5,528,185
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	82,923
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	5,445,262
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	272,263

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	272,263
2a	Tax on investment income for 2021 from Part V, line 5.	2a	2,054
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	2,054
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	270,209
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	270,209
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	270,209

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				270,209
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			0	
b Total for prior years: 2019, 2018, 2017				
3 Excess distributions carryover, if any, to 2021:				
a From 2016.	1,046,323			
b From 2017.	1,389,404			
c From 2018.	896,877			
d From 2019.	6,078,058			
e From 2020.	731,562			
f Total of lines 3a through e.	10,142,224			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ <u>1,173,279</u>				
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2021 distributable amount				270,209
e Remaining amount distributed out of corpus	903,070			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	11,045,294			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	1,046,323			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	9,998,971			
10 Analysis of line 9:				
a Excess from 2017	1,389,404			
b Excess from 2018	896,877			
c Excess from 2019.	6,078,058			
d Excess from 2020	731,562			
e Excess from 2021	903,070			

Part Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AMERICAN FOREIGN POLICY Council 509 C STREET NE Washington,DC 20002	N/A	P C	UNRESTRICTED CHARITABLE GIFT	149,940
The Institute of World Politics 1521 16TH STREET NW WASHINGTON,DC 20036	N/A		Education tuition	28,650
Johns Hopkins University 3400 N CHARLES ST GARLAND HALL B BALTIMORE,MD 21218	N/A		Education tuition	10,500
Syracuse University Tuition Department PO BOX 5211 Binghamton,NY 13902	N/A		Education tuition	10,000
Georgetown University OFFICE OF PMT SVC WHITE GRAVENOR L LVL 3700 O ST NW WASHINGTON,DC 20057	N/A		Education tuition	19,500
Missouri State University Financial Aid 901 South National Av Springfield,MO 65897	N/A		Education tuition	6,444
The University of Texas at Austin Student Accounts Receivable PO Box 7398 AUSTIN,TX 787137398	N/A		Education tuition	5,896
Claremont Graduate University Student Accounts Office 160 E 10th CLAREMONT,CA 91711	N/A		Education tuition	20,000
Amy Turner 409 D St SE Washington,DC 20003	NONE	I	EDUCATION STIPEND	500
Evelyn Behling 2016 Peachtree Ln South Bend,IN 46617	NONE	I	EDUCATION STIPEND	2,000
Gregory Breck Wightman 1310 W Tiffany Ct Bloomington,IN 47403	NONE	I	EDUCATION STIPEND	10,500
Hannah Gabbard 210 W Division St Apt 77 Syracuse,NY 13204	NONE	I	EDUCATION STIPEND	4,500
Johnathon Case 34 W South St Hillsdale,MI 49242	NONE	I	EDUCATION STIPEND	10,500
Jonathan Roberts 2828 Hood St APT 405 DALLAS,TX 75219	NONE	I	EDUCATION STIPEND	4,500
Julie Thompson-Gomez 529 Florida Avenue 201 Herndon,VA 20170	NONE	I	EDUCATION STIPEND	10,500
Kathleen Nugent 229 N Elting Cors Rd Highland,NY 12528	NONE	I	EDUCATION STIPEND	3,000
Kent Feuerborn 1230 Pratt Rd Red Oak,TX 75154	NONE	I	EDUCATION STIPEND	10,500
Kyle Hawkins 12151 Penderview Ln 2038 Fairfax,VA 22033	NONE	I	EDUCATION STIPEND	6,099
Megdalynn Fisher 1124 S Paper Birch Ct Bloomington,IN 47403	NONE	I	EDUCATION STIPEND	2,500
Sam Blumenthal 715 Kenyon Street Apt 4 Washington,DC 20010	NONE	I	EDUCATION STIPEND	3,000
Boulder Crest Foundation 33735 Snickersville Turnpike PO Box 117 Bluemont,VA 20135	N/A	P C	UNRESTRICTED CHARITABLE GIFT	20,000
Bunker Labs 125 S Clark Street WeWork17th Fl Chicago,IL 60603	N/A	P C	UNRESTRICTED CHARITABLE GIFT	10,000
Dog Tag Inc 3206 Grace Street NW Washington,DC 20007	N/A	P C	UNRESTRICTED CHARITABLE GIFT	15,000
Freedom Alliance 22570 Markey Court Suite 240 Dulles,VA 20166	N/A	P C	UNRESTRICTED CHARITABLE GIFT	15,000

Luke's Wings 1054 31st Street NW Suite 540 Washington,DC 20007	N/A	P C	UNRESTRICTED CHARITABLE GIFT	15,000
Our Military Kids Inc 6861 Elm St Suite 2A McLean,VA 22101	N/A	P C	UNRESTRICTED CHARITABLE GIFT	35,000
Travis Manion Foundation PO Box 1485 Doylestown,PA 18901	N/A	P C	UNRESTRICTED CHARITABLE GIFT	35,000
Vail Veterans Program PO Box 6473 VAIL,CO 81658	N/A	P C	UNRESTRICTED CHARITABLE GIFT	15,000
Warriors and Quiet Waters Foundation 351 Evergreen Drive Suite A Bozeman,MT 59715	N/A	P C	UNRESTRICTED CHARITABLE GIFT	15,000
Honoring Our Fallen 12111 Saint Mark Street Garden Grove,CA 92845	N/A		UNRESTRICTED CHARITABLE GIFT	7,000
NVTRP 6429 Clifton Road Clifton,VA 20124	N/A		UNRESTRICTED CHARITABLE GIFT	5,000
Dalia Saif 77 W Huron St Chicago,IL 60654	NONE	I	EDUCATION STIPEND	9,500
David Axelrod 734 Bridle Ridge Road EAGAN,MN 55123	NONE	I	EDUCATION STIPEND	4,500
David Newman 806 Forest Dale Lane Apt A Hixson,TX 37343	NONE	I	EDUCATION STIPEND	9,500
Francisco Perez 4831 NW 4th St MIAMI,FL 33126	NONE	I	EDUCATION STIPEND	2,000
Jackson Grasz 5245 Chesebro Rd Apt 206 Agoura Hills,CA 91301	NONE	I	EDUCATION STIPEND	4,500
Jonathan Hofer 620 W 16th Street Tempe,AZ 85281	NONE	I	EDUCATION STIPEND	4,500
Jordan Cain 2500 Clarendon Blvd Apt 433 Arlington,VA 22201	NONE	I	EDUCATION STIPEND	500
Makaela Mendrala 900 M St NW Apt 102 Washington,DC 20001	NONE	I	EDUCATION STIPEND	3,500
Molly Parrish 130 M St NE PH 4 Washington,DC 20002	NONE	I	EDUCATION STIPEND	7,000
Nathaniel Bader 633 1/2 C Street NE Washington,DC 20002	NONE	I	EDUCATION STIPEND	500
Nishi Patel 1075 Myrtle St Apt 40 Los Alamos,NM 87544	NONE	I	EDUCATION STIPEND	2,000
Reagan Dye 6127 Landover Road Cheverly,MD 20785	NONE	I	EDUCATION STIPEND	9,500
Sarah Nielsen 6 W Mount Ida Avenue Alexandria,VA 22305	NONE	I	EDUCATION STIPEND	4,500
Ted Richards 6828 Ponce Ave West Hills,CA 91307	NONE	I	EDUCATION STIPEND	5,000
Arizona State University Financial Aid and Scholarship Servi PO Box 870412 Tempe,AZ 852870412	N/A		Education tuition	5,000
Pepperdine University Caruso School of Law Office of Stud 24255 Pacific Coast Highway MALIBU,CA 90263	N/A		Education tuition	5,000
Texas A&M University Student Accounts Receivable PO Bo AUSTIN,TX 787137398	N/A		Education tuition	4,100
JENNIFER BRADLEY 2080 Creek Side Drive Papillion,NE 68046	NONE	I	EDUCATION STIPEND	250
Philanthropy Roundtable 1120 20th Street NW Suite 550 South Washington,DC 20036	N/A		UNRESTRICTED CHARITABLE GIFT	5,000
Alexander de Avila 931 R Street NW Apt 3 Washington,DC 20001	NONE	I	Education stipend	4,000
Stephen Wolfe 1624 Hadley Mill Rd Pittsboro,NC 27312	NONE	I	Postdoctoral Stipend	37,500

b *Approved for future payment*

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Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue:
a OTHER INCOME
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row at the bottom.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Additional Data

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Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2021 IRS 990 e-File Render

Name: RUMSFELD FOUNDATION

EIN: 26-0580915

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ROBBINS & ASSOCIATES, LLC	30,595	30,595		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2021 IRS 990 e-File Render

Name: RUMSFELD FOUNDATION

EIN: 26-0580915

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
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TY 2021 IRS 990 e-File Render

Name: RUMSFELD FOUNDATION

EIN: 26-0580915

Statement:

THE RUMSFELD FOUNDATION IS REGISTERED IN DC. EFFECTIVE DECEMBER 12, 2008 DC NONPROFIT ORGANIZATIONS ARE NO LONGER REQUIRED TO FILE A COPY OF THE FORM 990-PF TO THE DC OFFICE OF TAX AND REVENUE.

TY 2021 IRS 990 e-File Render

Name: RUMSFELD FOUNDATION

EIN: 26-0580915

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
JPMORGAN SECURITIES	AT COST	3,407,017	5,166,873

TY 2021 IRS 990 e-File Render

Name: RUMSFELD FOUNDATION

EIN: 26-0580915

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER EXPENSES	14,969	9,554		4,677
BANK & ONLINE DONATION FEES	702	702		

TY 2021 IRS 990 e-File Render

Name: RUMSFELD FOUNDATION

EIN: 26-0580915

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS INCOME	1,500	1,500	
TAX REFUND	2,465	2,465	

TY 2021 IRS 990 e-File Render

Name: RUMSFELD FOUNDATION

EIN: 26-0580915

Description	Amount
BOOK ADJUSTMENT	220