Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 04-01-2020 , and ending 03-31-2021

Name of foundation
PETER G PETERSON FOUNDATION

A Employer identification number
26-0316905

Number and street (or P.O. box number if mail is not delivered to street address) 888-C EIGHTH AVENUE BOX 144 | Room/suite

B Telephone number (see instructions)
(212) 542-9200

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10019

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16*) ▶$ 983,527,201

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	0			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	805,158	805,158		
	4	Dividends and interest from securities	247,263	7,794,609		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	6,836,141			
	b	Gross sales price for all assets on line 6a 40,584,754				
	7	Capital gain net income (from Part IV, line 2)		11,410,528		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	207,387	-2,507,516	0	
	12	**Total.** Add lines 1 through 11	8,095,949	17,502,779	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	2,271,810	0	0	2,271,810
	14	Other employee salaries and wages	4,895,042	0	0	4,895,042
	15	Pension plans, employee benefits	2,008,078	0	0	2,008,078
	16a	Legal fees (attach schedule)	157,772	0	0	144,873
	b	Accounting fees (attach schedule)	178,900	0	0	166,935
	c	Other professional fees (attach schedule)	3,682,105	2,281,884	0	1,529,685
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	2,818,752	260,395	0	0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	3,132	0	0	55,991
	22	Printing and publications	896	0	0	10,347
	23	Other expenses (attach schedule)	5,448,100	7,325,545	0	5,143,192
	24	**Total operating and administrative expenses.** Add lines 13 through 23	21,464,587	9,867,824	0	16,225,953
	25	Contributions, gifts, grants paid	27,044,422			23,047,450
	26	**Total expenses and disbursements.** Add lines 24 and 25	48,509,009	9,867,824	0	39,273,403
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-40,413,060			
	b	**Net investment income** (if negative, enter -0-)		7,634,955		
	c	**Adjusted net income** (if negative, enter -0-)			0	

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing	1,033,622	1,368,927	1,368,927
2	Savings and temporary cash investments	156,101,998	190,067,414	190,067,414
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges	885,150	1,062,084	1,062,084
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	19,784,458	927,150	927,150
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	639,127,276	785,461,235	785,461,235
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)	4,459,404	4,640,391	4,640,391
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	821,391,908	983,527,201	983,527,201
Liabilities 17	Accounts payable and accrued expenses	1,051,551	1,117,198	
18	Grants payable	16,677,515	20,674,486	
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)	233,404	3,068,087	
23	**Total liabilities** (add lines 17 through 22)	17,962,470	24,859,771	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
24	Net assets without donor restrictions	803,429,438	958,667,430	
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
26	Capital stock, trust principal, or current funds			
27	Paid-in or capital surplus, or land, bldg., and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds			
29	**Total net assets or fund balances** (see instructions)	803,429,438	958,667,430	
30	**Total liabilities and net assets/fund balances** (see instructions)	821,391,908	983,527,201	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	803,429,438
2	Enter amount from Part I, line 27a	2	-40,413,060
3	Other increases not included in line 2 (itemize) ▶	3	195,651,052
4	Add lines 1, 2, and 3	4	958,667,430
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	958,667,430

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	PARTNERSHIP K-1 SHORT-TERM	P		
b	PARTNERSHIP K-1 LONG-TERM	P		
c	PUBLICLY TRADED SECURITIES - SHORT TERM	P		
d	PUBLICLY TRADED SECURITIES - LONG TERM	P		
e	OTHER SECURITIES	P		
	DISPOSITION GAIN PARTNERSHIP INTEREST	P		
	457(F) CAPITAL GAIN - SHORT-TERM	P		
	457(F) CAPITAL GAIN - LONG-TERM	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				-15,010,741
b				19,396,798
c	16,395,790		13,778,310	2,617,480
d	24,000,634		19,781,973	4,218,661
e	185,706			185,706
	281			281
	624			624
	1,719			1,719

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				-15,010,741
b				19,396,798
c				2,617,480
d				4,218,661
e				185,706
				281
				624
				1,719

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	11,410,528
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V **Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

2	Reserved	2	
3	Reserved.	3	
4	Reserved	4	
5	Reserved	5	
6	Reserved	6	
7	Reserved	7	
8	Reserved , ...	8	

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary–see instructions)**			
b	Reserved		1	106,126
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3	Add lines 1 and 2		3	106,126
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	106,126
6	Credits/Payments:			
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a 1,093,685		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 0		
d	Backup withholding erroneously withheld	6d 0		
7	Total credits and payments. Add lines 6a through 6d		7	1,093,685
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	987,559
11	Enter the amount of line 10 to be: **Credited to 2021 estimated tax** ▶ 987,559	**Refunded** ▶	11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW.PGPF.ORG

14 The books are in care of ▶PETER G PETERSON FOUNDATION Telephone no. ▶(212) 542-9200

Located at ▶888-C EIGHTH AVENUE BOX 144 NEW YORK NY ZIP+4 ▶10019

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No

			Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☑ No

If "Yes," list the years ▶ 20___, 20___, 20___, 20___

			Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.

▶ 20___, 20___, 20___, 20___

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No

			Yes	No
b	If "Yes," did it have excess business holdings in 2020 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL A PETERSON 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	DIRECTOR & CHAIRMAN, CEO 40.00	0	0	0
JOAN GANZ COONEY 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	DIRECTOR 2.00	0	0	0
MICHAEL SHANKMAN 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	TREASURER 10.00	0	0	0
LORETTA UCELLI 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	EXEC VP, STRATEGY & COMM 40.00	429,807	49,263	0
JAY WANT 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	EXECUTIVE DIRECTOR - PCH 40.00	406,235	50,830	0
SUSAN TANAKA 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	SENIOR POLICY ADVISOR 40.00	365,784	47,146	0
SUK YUN WON 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	CHIEF OPERATING OFFICER 40.00	372,537	45,988	0
JEFFREY HOLLAND 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	VP, RESEARCH 40.00	265,785	46,505	0
MYRA SUNG 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	VP, PROGRAMS 40.00	240,937	24,078	0
LAURA GORDON 888-C EIGHTH AVENUE BOX 144 NEW YORK, NY 10019	VP, COMM & PUBLIC AFFAIRS 40.00	190,725	6,472	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RIKARD TREIBER 888-C EIGHTH AVE 144 NY,NY 10019	SENIOR DIR, GRANT O P 40.00	223,928	22,354	0
DAVID GUILFOYLE 888-C EIGHTH AVE 144 NY,NY 10019	S/W ENG TECH LEAD/MG 40.00	220,143	17,782	0
JULIA MURPHY 888-C EIGHTH AVE 144 NY,NY 10019	DIR, DISSEMINATION & 40.00	210,470	21,031	0
RUSS LEVSEN 888-C EIGHTH AVE 144 NY,NY 10019	SENIOR DIR, POLICY C 40.00	208,390	20,823	0
JEFFREY SELBERG 888-C EIGHTH AVE 144 NY,NY 10019	SENIOR ADVISOR 20.00	204,535	20,320	0
Total number of other employees paid over $50,000. ▶				35

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
EAST END ADVISORS LLC 610 FIFTH AVE STE 506 NEW YORK, NY 10020	INVESTMENT MGMT	2,108,000
ADOLESCENT CONTENT LLC 829 SUPERBA AVE VENICE, CA 90291	COMMUNICATIONS	624,000
RATIONAL 360 1828 L ST NW STE 640 WASHINGTON, DC 20036	COMMUNICATIONS	599,092
TRANSFORMING CARE PARTNERS 2209 9TH AVENUE SAN FRANCISCO, CA 94116	RESEARCH	494,373
PURPLE STRATEGIES LLC 815 SLATERS LANE ALEXANDRIA, VA 22314	COMMUNICATIONS	470,325

Total number of others receiving over $50,000 for professional services. . . . . ▶ 25

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 FOUNDATION ACTIVITIES - SEE STATEMENT 18 FOR OVERVIEWGRANTS AND GRANT-MAKINGTHE FOUNDATION PROVIDES GRANTS TO FUND A VARIETY OF PROJECTS AND ORGANIZATIONS THAT ADVANCE ITS MISSION. GRANTEES INCLUDE RESEARCH ORGANIZATIONS, FOUNDATIONS, UNIVERSITIES, ASSOCIATIONS, AND OTHER NOT-FOR-PROFIT ENTITIES THAT ENGAGE IN ACTIVITIES OUTLINED UNDER GRANT AGREEMENTS WITH THE FOUNDATION. THESE GRANTS SUPPORT A RANGE OF EDUCATION, ENGAGEMENT, AND RESEARCH PROJECTS AND INITIATIVES RELATED TO THE NATION'S LONG-TERM FISCAL AND ECONOMIC CHALLENGES, AS WELL AS THE KEY DRIVERS OF DEBT. A COMPLETE LISTING OF OUR PAID GRANTS IN FISCAL YEAR 2021 CAN BE FOUND IN PART XV.	29,357,929
2 EDUCATION, AWARENESS, AND ENGAGEMENTTHE FOUNDATION'S EDUCATION, AWARENESS, AND ENGAGEMENT INITIATIVES SEEK TO IMPROVE AMERICANS' UNDERSTANDING OF AND PARTICIPATION IN SUPPORTING FISCAL SUSTAINABILITY AND ECONOMIC RESILIENCY FOR THE NEXT GENERATION. THE FOUNDATION PRODUCES INFORMATION ON FISCAL AND ECONOMIC POLICY TOPICS FOR THE GENERAL PUBLIC; CONNECTS A RANGE OF AUDIENCES WITH NON-PARTISAN RESOURCES AND INFORMATION; AND ISSUES POLICY RESEARCH BRIEFS AND STATEMENTS AROUND KEY FISCAL MILESTONES. THE FOUNDATION ENABLES BROAD DISCOURSE REGARDING FISCAL AND ECONOMIC ISSUES THROUGH ITS WEBSITES AND SOCIAL MEDIA. IN ADDITION, THE FOUNDATION HOLDS REGULAR CONVENINGS, BRINGING TOGETHER POLICY LEADERS, EXPERTS, AND ELECTED OFFICIALS FROM ACROSS THE POLITICAL AND IDEOLOGICAL SPECTRUM TO DISCUSS FISCAL AND ECONOMIC ISSUES.	9,516,793
3 POLICY RESEARCH AND ANALYSISTHE FOUNDATION PRODUCES NON-PARTISAN RESEARCH, ANALYSES, AND OTHER DATA-DRIVEN INFORMATION TO HELP MAKE COMPLEX FISCAL AND ECONOMIC ISSUES MORE UNDERSTANDABLE AND MEANINGFUL TO THE PUBLIC AND POLICYMAKERS. THE FOUNDATION'S RESEARCH AND ANALYSES ARE INCORPORATED INTO ITS EDUCATION, AWARENESS, AND ENGAGEMENT ACTIVITIES, AND REFLECTED IN PUBLIC STATEMENTS, ARTICLES AND PRESENTATIONS. THIS MATERIAL IS MADE ACCESSIBLE ON THE FOUNDATION'S WEBSITE AND INCLUDES: ANALYSES OF BUDGET AND ECONOMIC ISSUES; A LIBRARY OF CHARTS AND GRAPHS, PRIMERS AND POLICY RESEARCH BRIEFS THAT EXPLAIN THE BUDGET AND BUDGET PROCESS; AND THE RELATIONSHIP BETWEEN THE BUDGET, THE ECONOMY, AND DEMOGRAPHIC TRENDS.	2,806,314
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	72,446,071
b	Average of monthly cash balances		1b	167,298,274
c	Fair market value of all other assets (see instructions)		1c	755,552,502
d	**Total** (add lines 1a, b, and c)		1d	995,296,847
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	995,296,847
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	14,929,453
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	980,367,394
6	**Minimum investment return.** Enter 5% of line 5		6	49,018,370

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	49,018,370
2a	Tax on investment income for 2020 from Part VI, line 5	2a 106,126		
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	106,126
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	48,912,244
4	Recoveries of amounts treated as qualifying distributions		4	17,605
5	Add lines 3 and 4		5	48,929,849
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	48,929,849

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	39,273,403
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	44,173
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	39,317,576
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	39,317,576

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				48,929,849
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			34,023,904	
b Total for prior years: 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ $ 39,317,576				
a Applied to 2019, but not more than line 2a			34,023,904	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				5,293,672
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				43,636,177
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2021.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2016				
b Excess from 2017				
c Excess from 2018. . . .				
d Excess from 2019				
e Excess from 2020				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	**(b)** 2019	**(c)** 2018	**(d)** 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

PETER G PETERSON FOUNDATION
888-C EIGHTH AVENUE BOX 144
NEW YORK, NY 10019
(212) 542-9200
INQUIRIES@PGPF.ORG

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT 19

c Any submission deadlines:

SEE STATEMENT 19

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT 19

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN ENTERPRISE INSTITUTE FOR PUBLIC POLICY RESEARCH 1789 MASSACHUSETTS AVENUE NW WASHINGTON,D C 20036		P C	TO DEVELOP RESOURCES FOR THE STUDENT DEBT SMARTER PROGRAM TO EDUCATE YOUNG PEOPLE ABOUT PUBLIC POLICIES THAT AFFECT COLLEGE FINANCING.	30,000
AMERICAN ENTERPRISE INSTITUTE FOR PUBLIC POLICY RESEARCH 1789 MASSACHUSETTS AVENUE NW WASHINGTON,D C 20036		P C	TO SUPPORT THE IRVING KRISTOL AWARD.	25,000
BIPARTISAN POLICY CENTER 1225 EYE STREET NW SUITE 1000 WASHINGTON,D C 20005		P C	TO PRODUCE BIPARTISAN RESEARCH AND ANALYSIS ON FISCAL AND ECONOMIC POLICY SOLUTIONS, INCLUDING POLICIES TO RECOVER FROM THE COVID-19 PANDEMIC.	250,000
BIPARTISAN POLICY CENTER 1225 EYE STREET NW SUITE 1000 WASHINGTON,D C 20005		P C	TO ANALYZE CURRENT TRENDS AND OPPORTUNITIES IN DIGITAL HEALTHCARE TECHNOLOGY, AND ITS ROLE IN IMPROVING QUALITY AND LOWERING COSTS.	125,000
BIPARTISAN POLICY CENTER 1225 EYE STREET NW SUITE 1000 WASHINGTON,D C 20005		P C	TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	64,000
BIPARTISAN POLICY CENTER 1225 EYE STREET NW SUITE 1000 WASHINGTON,D C 20005		P C	TO PRODUCE INDEPENDENT, BIPARTISAN ANALYSIS OF THE SUSTAINABILITY OF SOCIAL SECURITY AND MEDICARE AND HIGHLIGHT THE NEED FOR PUBLIC TRUSTEES.	50,000
BRANDEIS UNIVERSITY THE HELLER SCHOOL PO BOX 549110 WALTHAM,M A 02454		P C	TO SUPPORT THE PRINCETON CONFERENCE, WHICH PROVIDES HEALTH CARE PROFESSIONALS THE ABILITY TO DISCUSS THE MOST PRESSING ISSUES IN HEALTH POLICY.	25,000
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVE NW WASHINGTON,D C 20036		P C	TO UPDATE, MAINTAIN, AND PROMOTE THE FISCAL SHIP, AN ONLINE GAME THAT CHALLENGES PLAYERS TO PUT THE FEDERAL BUDGET ON A SUSTAINABLE COURSE.	114,000
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVE NW WASHINGTON,D C 20036		P C	TO ANALYZE THE FEDERAL TAX BASE AND DEVELOP POLICY ALTERNATIVES FOR THE TAXATION OF CAPITAL INCOME.	35,000
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVE NW WASHINGTON,D C 20036		P C	TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	5,000
BROWN UNIVERSITY OF PROVIDENCE 121 SOUTH MAIN STREET PROVIDENCE,RI 02912		P C	TO SUPPORT A STATEWIDE HEALTHCARE IMPROVEMENT INITIATIVE IN RHODE ISLAND.	826,000
BROWN UNIVERSITY OF PROVIDENCE 121 SOUTH MAIN STREET PROVIDENCE,RI 02912		P C	TO SUPPORT THE IDENTIFICATION OF EFFECTIVE STRATEGIES TO IMPROVE THE QUALITY AND LOWER THE COST OF HEALTHCARE FOR HIGH-NEED MEDICARE PATIENTS.	117,424
BUSINESS EXECUTIVES FOR NATIONAL SECURITY 1030 15TH ST NW SUITE 200 EAST WASHINGTON,D C 20005		P C	TO PROVIDE GENERAL SUPPORT.	25,000
CAMDEN COALITION OF HEALTHCARE PROVIDERS 800 COOPER STREET 7TH FLOOR CAMDEN,NJ 08102		P C	TO SUPPORT THE NATIONAL CENTER FOR COMPLEX HEALTH AND SOCIAL NEEDS' ANNUAL CONFERENCE.	25,000
CATALYST FOR PAYMENT REFORM INC 1344 OXFORD STREET BERKELEY,C A 94709		P C	TO SUPPORT THE ADOPTION OF PERFORMANCE-BASED HEALTHCARE PURCHASING STRATEGIES BY EMPLOYERS TO IMPROVE OUTCOMES FOR WORKFORCES AND REDUCE THE COST OF CARE.	912,000
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW 10TH FLOOR WASHINGTON,D C 20005		P C	TO SUPPORT RESEARCH ON THE ECONOMIC EFFECTS OF DEFICITS AND DEBT, AND THE DEVELOPMENT OF A RESPONSIBLE LONG-TERM APPROACH TO U.S. FISCAL POLICY.	115,000
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW 10TH FLOOR WASHINGTON,D C 20005		P C	TO SUPPORT POLICY RESEARCH AND ANALYSIS TO REDUCE THE COSTS AND IMPROVE THE QUALITY OF U.S. HEALTHCARE.	40,000
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW 10TH FLOOR WASHINGTON,D C 20005		P C	TO DEVELOP RESOURCES FOR THE STUDENT DEBT SMARTER PROGRAM TO EDUCATE YOUNG PEOPLE ABOUT PUBLIC POLICIES THAT AFFECT COLLEGE FINANCING.	30,000
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW 10TH FLOOR WASHINGTON,D C 20005		P C	TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	5,000
CENTER FOR HEALTH CARE STRATEGIES 200 AMERICAN METRO BLVD STE 119 HAMILTON,NJ 08619		P C	TO EXPAND AND DEVELOP THE BETTER CARE PLAYBOOK, AN ONLINE RESOURCE FOR STAKEHOLDERS SEEKING TO IMPROVE THE QUALITY AND LOWER THE COST OF CARE FOR HIGH-NEED PATIENTS.	95,000
BILL HILLARY AND CHELSEA CLINTON FOUNDATION 1633 BROADWAY 5TH FLOOR NEW YORK,N Y 10019		P C	TO SUPPORT THE EXECUTION OF UP TO US, A NATIONWIDE NON-PARTISAN INITIATIVE EMPOWERING COLLEGE STUDENTS TO EDUCATE AND ENGAGE THEIR PEERS ON AMERICA'S FISCAL CHALLENGES AND THE IMPACT ON THEIR FUTURE.	250,000
COALITION TO TRANSFORM ADVANCED CARE 900 16TH STREET NW SUITE 400 WASHINGTON,D C 20006		P C	TO SUPPORT THE REPLICATION OF COMPASSIONATE, COORDINATED HEALTHCARE MODELS FOR INDIVIDUALS WITH ADVANCED ILLNESS WHO ARE AFFECTED BY COVID-19.	225,000
COALITION TO TRANSFORM ADVANCED CARE 900 16TH STREET NW SUITE 400 WASHINGTON,D C 20006		P C	TO SUPPORT THE NATIONAL SUMMIT ON ADVANCED ILLNESS CARE.	25,000
COMMITTEE FOR A RESPONSIBLE FEDERAL BUDGET 1900 M STREET NW STE 850 WASHINGTON,D C 20036		P C	TO ADVANCE RESPONSIBLE FISCAL POLICY AND BUDGET PROCESS REFORM THROUGH POLICY RESEARCH, OUTREACH, AND PUBLIC ENGAGEMENT.	2,228,216
COMMITTEE FOR A RESPONSIBLE FEDERAL BUDGET 1900 M STREET NW STE 850 WASHINGTON,D C 20036		P C	TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	5,000
CONCORD COALITION CORP 1530 WILSON BLVD SUITE 550 ARLINGTON,V A 22209		P C	TO EDUCATE THE PUBLIC ABOUT THE CAUSES AND CONSEQUENCES OF FEDERAL BUDGET DEFICITS AND HOW TO BUILD A SECURE FISCAL FOUNDATION FOR ECONOMIC GROWTH.	750,000
CONFERENCE BOARD INC 1530 WILSON BLVD SUITE 400 NEW YORK,N Y 100226633		SO I	TO SUPPORT THE DISTINGUISHED PERFORMANCE AWARDS DINNER, WHICH RECOGNIZES BUSINESS LEADERS WHO ADVOCATE FOR THE NATION'S LONG-TERM INTERESTS.	50,000
COUNCIL FOR ECONOMIC EDUCATION 122 EAST 42ND ST SUITE 2600 NEW YORK,N Y 10168		P C	TO CREATE A HIGH SCHOOL CURRICULUM ON FISCAL AND ECONOMIC PRINCIPLES, INCLUDING LESSONS LEARNED FROM THE COVID-19 PANDEMIC.	110,000
COUNCIL FOR ECONOMIC EDUCATION 122 EAST 42ND ST SUITE 2600 NEW YORK,N Y 10168		P C	TO UPDATE AND DISSEMINATE THE UNDERSTANDING FISCAL RESPONSIBILITY CURRICULUM TO EDUCATE HIGH SCHOOL STUDENTS ON FISCAL AND ECONOMIC ISSUES.	38,254
COUNCIL FOR ECONOMIC EDUCATION 122 EAST 42ND ST SUITE 2600 NEW YORK,N Y 10168		P C	TO SUPPORT THE VISIONARY AWARDS, WHICH HONORS LEADERS IN THE ECONOMIC AND FINANCIAL EDUCATION FIELD.	25,000
ECONOMIC POLICY INSTITUTE 1225 EYE ST NW SUITE 600 WASHINGTON,D C 20005		P C	TO SUPPORT PUBLIC EDUCATION, ENGAGEMENT AND RESEARCH ON FISCAL POLICY.	200,000
ECONOMIC POLICY INSTITUTE 1225 EYE ST NW SUITE 600 WASHINGTON,D C 20005		P C	TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	5,000
GRANTMAKERS IN AGING INC 901 NORTH GLEBE ROAD SUITE 200 ARLINGTON,V A 22203		P C	TO PROVIDE RESOURCES TO HEALTHCARE FOUNDATIONS ACROSS THE U.S. ON HOW TO IMPROVE THE QUALITY AND LOWER THE COST OF CARE FOR HIGH-NEED PATIENTS.	8,000
HARVARD UNIVERSITY 1033 MASSACHUSETTS AVE SUITE 3 CAMBRIDGE,M A 02138		P C	TO SUPPORT THE DESIGN OF A SCALABLE CHANGE MANAGEMENT SOLUTION TO REDUCE HOSPITAL OVERUSE IN THE U.S.	453,000
HARVARD UNIVERSITY 1033 MASSACHUSETTS AVE SUITE 3 CAMBRIDGE,M A 02138		P C	TO IDENTIFY AND ASSESS FACTORS WHICH ENABLE EFFECTIVE IMPLEMENTATION OF INNOVATIONS IN HEALTHCARE.	302,000
HARVARD UNIVERSITY 1033 MASSACHUSETTS AVE SUITE 3 CAMBRIDGE,M A 02138		P C	TO IDENTIFY POLICY SOLUTIONS TO ADDRESS EXCESSIVE HEALTHCARE PRICE INCREASES IN MARKETS WITH LIMITED COMPETITION.	46,620
HARVARD UNIVERSITY 1033 MASSACHUSETTS AVE SUITE 3 CAMBRIDGE,M A 02138		P C	TO SUPPORT THE US 2050 PROJECT, WHICH WILL EXPLORE DEMOGRAPHIC, FISCAL, AND SOCIOECONOMIC TRENDS THAT WILL SHAPE THE U.S. IN THE DECADES AHEAD.	10,186
HEALTH QUALITY PARTNERS INC 2005 S EASTON ROAD SUITE 208 DOYLESTOWN,P A 18901		P C	TO SUPPORT THE SCALING OF AN ADVANCED PREVENTIVE CARE MODEL FOR CHRONICALLY ILL OLDER ADULTS.	54,464
HOWARD UNIVERSITY 2244 10TH STREET NW SUITE 413 WASHINGTON,D C 20001		P C	TO INCREASE DIVERSITY IN THE FIELD OF ECONOMICS AND PROMOTE GREATER INCLUSION IN FISCAL AND ECONOMIC POLICYMAKING THROUGH SUPPORT OF THE AMERICAN ECONOMIC ASSOCIATION SUMMER TRAINING PROGRAM, HOSTED BY HOWARD UNIVERSITY IN COLLABORATION WITH THE WOMEN'S INSTITUTE FOR SCIENCE, EQUITY, AND RACE.	325,000
ICAHN SCHOOL OF MEDICINE AT MOUNT SINAI 55 W 125 STREET SUITE 1302 NEW YORK,N Y 10027		P C	TO ACCELERATE THE ADOPTION OF PALLIATIVE CARE STRATEGIES THAT IMPROVE QUALITY AND LOWER THE COST OF CARE FOR PATIENTS WITH SERIOUS ILLNESS.	73,000
INDEPENDENT SECTOR 1602 L STREET NW SUITE 900 WASHINGTON,D C 200365682		P C	TO SUPPORT A CONFERENCE CONVENING NONPROFIT LEADERS TO DISCUSS PUBLIC POLICY CHALLENGES AND OPPORTUNITIES FACING THE NONPROFIT SECTOR.	25,000
THE INSTITUTE FOR COLLEGE ACCESS & SUCCESS 1212 BROADWAY SUITE 1100 OAKLAND,C A 94612		P C	TO DEVELOP RESOURCES FOR THE STUDENT DEBT SMARTER PROGRAM TO PROVIDE YOUNG PEOPLE WITH INFORMATION ABOUT COLLEGE FINANCING.	100,000
INSTITUTE FOR FAMILY-CENTERED CARE INC 6917 ARLINGTON ROAD SUITE 309 BETHESDA,M D 20814		P C	TO SUPPORT THE INTERNATIONAL CONFERENCE ON PATIENT- AND FAMILY-CENTERED CARE.	10,000
INSTITUTE FOR HEALTHCARE IMPROVEMENT 53 STATE STREET 19TH FLOOR CAMBRIDGE,M A 02109		P C	TO SUPPORT A NATIONAL EVENT CONVENING HEALTHCARE PROFESSIONALS AND THOUGHT LEADERS TO DISCUSS IMPROVEMENT OF THE U.S. HEALTHCARE SYSTEM.	25,000
INSTITUTE FOR HEALTHCARE IMPROVEMENT 53 STATE STREET 19TH FLOOR CAMBRIDGE,M A 02109		P C	TO SUPPORT THE ADOPTION OF EVIDENCE-BASED STRATEGIES BY MEDICARE ADVANTAGE PLANS TO IMPROVE THE QUALITY AND LOWER THE COST OF CARE FOR HIGH-NEED PATIENTS.	19,000
INSTITUTE FOR HEALTHCARE IMPROVEMENT 53 STATE STREET 19TH FLOOR CAMBRIDGE,M A 02109		P C	TO SUPPORT THE SUMMIT ON IMPROVING PATIENT CARE.	10,000
JOINT CENTER FOR POLITICAL AND ECONOMIC STUDIES INC 633 PENNSYLVANIA AVE NW WASHINGTON,D C 20004		P C	TO SUPPORT THE FUTURE OF BLACK COMMUNITIES LEADERSHIP SUMMIT.	25,000
HENRY J KAISER FAMILY FOUNDATION 185 BERRY STREET SUITE 2000 SAN FRANCISCO,C A 94107		P C	TO SUPPORT AND EXPAND THE PETERSON-KAISER HEALTH SYSTEM TRACKER, A RESOURCE TO MONITOR PERFORMANCE OF THE U.S. HEALTHCARE SYSTEM.	1,064,865
HENRY J KAISER FAMILY FOUNDATION 185 BERRY STREET SUITE 2000 SAN FRANCISCO,C A 94107		P C	TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	5,000
LIBRARY OF CONGRESS 101 INDEPENDENCE AVE SE WASHINGTON,D C 205404860		G O V	TO SUPPORT THE CONGRESSIONAL RESEARCH SERVICE'S BIPARTISAN SEMINAR FOR NEW MEMBERS.	32,000
MANHATTAN INSTITUTE FOR POLICY RESEARCH INC 52 VANDERBILT AVE NEW YORK,N Y 10017		P C	TO DEVELOP POLICY RESEARCH PAPERS ON FISCAL ISSUES AND SOLUTIONS.	122,000
MILBANK MEMORIAL FUND 645 MADISON AVENUE 15TH FLOOR NEW YORK,N Y 10022		E O F	TO HELP STATES BUILD CAPACITY TO SET AND TRACK GROWTH TARGETS FOR TOTAL HEALTHCARE EXPENDITURES.	1,305,000
NABE FOUNDATION OF THE NATIONAL ASSOCIATION FOR BUSINESS ECONOMICS 1920 L ST NW SUITE 300 WASHINGTON,D C 20036		SO I	TO SUPPORT THE NABE FOUNDATION'S ANNUAL MEETING, A NATIONAL EVENT CONVENING POLICYMAKERS AND BUSINESS LEADERS TO DISCUSS FISCAL AND ECONOMIC ISSUES.	20,000
NABE FOUNDATION OF THE NATIONAL ASSOCIATION FOR BUSINESS ECONOMICS 1920 L ST NW SUITE 300 WASHINGTON,D C 20036		SO I	TO SUPPORT A NATIONAL EVENT CONVENING POLICYMAKERS AND BUSINESS LEADERS TO DISCUSS FISCAL AND ECONOMIC ISSUES.	20,000
NATIONAL ACADEMY OF SOCIAL INSURANCE 1200 NEW HAMPSHIRE AVE NW 830 WASHINGTON,D C 20036		P C	TO SUPPORT AN EVENT HONORING THE PUBLIC SERVICE OF FORMER ECONOMIC AND FISCAL POLICYMAKERS.	15,000
NATIONAL ASSN OF LATINO ELECTED OFFICIALS NALEO EDUCATION FUND 1122 W WASHINGTON BLVD 3RD FLOOR LOS ANGELES,C A 900153316		P C	TO SUPPORT THE NALEO VIRTUAL LEADERSHIP AND PUBLIC POLICY ACADEMY FOR STATE LEGISLATORS.	25,000
NATIONAL ASSOCIATION OF HEALTH DATA ORGANIZATIONS 965 E CENTER STREET PROVO,UT 846063535		P C	TO SUPPORT THE HEALTH CARE DATA SUMMIT.	5,000
NATIONAL BUREAU OF ECONOMIC RESEARCH INC 1050 MASSACHUSETTS AVENUE CAMBRIDGE,M A 02138		P C	TO SUPPORT A POST-DOCTORAL FELLOWSHIP PROGRAM ON LONG-TERM FISCAL POLICY.	172,682
NATIONAL TAX ASSOCIATION 1100 VERMONT AVENUE NW SUITE 650 WASHINGTON,D C 20005		P C	TO SUPPORT THE ANNUAL SPRING SYMPOSIUM.	10,000
NATIONAL TAX ASSOCIATION 1100 VERMONT AVENUE NW SUITE 650 WASHINGTON,D C 20005		P C	TO SUPPORT THE ANNUAL CONFERENCE ON TAXATION.	10,000
NET IMPACT 1333 BROADWAY STREET SUITE 250 OAKLAND,C A 94612		P C	TO SUPPORT THE EXECUTION OF UP TO US, A NATIONWIDE NON-PARTISAN INITIATIVE EMPOWERING COLLEGE STUDENTS TO EDUCATE AND ENGAGE THEIR PEERS ON AMERICA'S FISCAL CHALLENGES AND THE IMPACT ON THEIR FUTURE.	2,972,183
NEW YORK CITY PARTNERSHIP FOUNDATION INC ONE BATTERY PARK PLAZA NEW YORK,N Y 10004		P C	TO SUPPORT THE ECONOMIC RECOVERY OF NEW YORK CITY AND SMALL BUSINESSES AFFECTED BY THE COVID-19 PANDEMIC.	1,500,000
NISKANEN CENTER 820 1ST STREET NE SUITE 675 WASHINGTON,D C 20002		P C	TO EXAMINE THE POLITICAL AND ECONOMIC FACTORS AFFECTING THE NATIONS LONG-TERM FISCAL OUTLOOK.	25,000
NISKANEN CENTER 820 1ST STREET NE SUITE 675 WASHINGTON,D C 20002		P C	TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	5,000
NORTHWESTERN UNIVERSITY 750 N LAKE SHORE DRIVE CHICAGO,IL 606114579		P C	TO SUPPORT THE DEVELOPMENT OF A SHARED DECISION MAKING MODEL FOR HIGH-NEED PATIENTS.	682,000
NORTHWESTERN UNIVERSITY 751 N LAKE SHORE DRIVE CHICAGO,IL 606114579		P C	TO FUND SELECTED PANDEMIC-RELATED RESEARCH PROJECTS THROUGH THE PETER G. PETERSON FOUNDATION PANDEMIC RESPONSE POLICY RESEARCH FUND.	500,000
NUCLEAR THREAT INITIATIVE INC 1776 EYE STREET NW SUITE 600 WASHINGTON,D C 20006		P C	TO SUPPORT NTI'S EFFORT TO IMPROVE GLOBAL NUCLEAR SECURITY THROUGH RESEARCH ON NUCLEAR MATERIALS SECURITY AND THE ENGAGEMENT AND DEVELOPMENT OF LEADERSHIP NETWORKS OF NUCLEAR EXPERTS AND POLICYMAKERS WORLDWIDE.	1,700,000
NUCLEAR THREAT INITIATIVE INC 1776 EYE STREET NW SUITE 600 WASHINGTON,D C 20006		P C	TO IMPROVE GLOBAL BIOSECURITY BY ESTABLISHING A NEW INTERNATIONAL ENTITY FOR OVERSIGHT AND COLLABORATION ON SECURITY AND BIOTECHNOLOGY.	500,000
THE PANETTA INSTITUTE FOR PUBLIC POLICY 100 CAMPUS CENTER BLG 86E CSU MONTEREY BAY SEASIDE,C A 93955		P C	TO PROVIDE GENERAL SUPPORT.	15,000
PETER G PETERSON INSTITUTE FOR INTERNATIONAL ECONOMICS 1750 MASSACHUSETTS AVENUE NW WASHINGTON,D C 200361903		P C	TO SUPPORT NON-PARTISAN RESEARCH AND ANALYSIS ON GLOBAL AND DOMESTIC FISCAL AND ECONOMIC POLICY.	900,000
PROGRESSIVE POLICY INSTITUTE 1200 NEW HAMPSHIRE AVE NW STE 575 WASHINGTON,D C 20036		P C	TO SUPPORT POLICY RESEARCH AND OUTREACH RELATED TO FISCAL SUSTAINABILITY.	145,000
PROGRESSIVE POLICY INSTITUTE 1200 NEW HAMPSHIRE AVE NW STE 575 WASHINGTON,D C 20036		P C	TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	5,000
RESOURCES FOR THE FUTURE INC 1616 P ST NW SUITE 600 WASHINGTON,D C 20036		P C	TO SUPPORT RESEARCH ON CARBON TAX POLICY.	340,000
STANFORD UNIVERSITY 3172 PORTER DRIVE PALO ALTO,C A 94304		P C	TO SUPPORT THE STANFORD CLINICAL EXCELLENCE RESEARCH CENTER'S EFFORTS TO IDENTIFY CARE DELIVERY INNOVATIONS THAT IMPROVE QUALITY AND REDUCE COSTS FOR HIGH-NEED PATIENTS.	331,556
TRUSTEES OF TUFTS COLLEGE 136 HARRISON AVENUE BOSTON,M A 02111		SO I	TO PRODUCE AND DISSEMINATE NON-PARTISAN ANALYSES BY LEADING ECONOMISTS ON TIMELY FISCAL AND ECONOMIC ISSUES.	183,000
UNIVERSITY OF WASHINGTON 4333 BROOKLYN AVE NE SEATTLE,WA 98195		G O V	TO CREATE THE FIRST NATIONWIDE DATASET OF U.S. HEALTHCARE EXPENDITURES AND VALUE AT THE COUNTY LEVEL.	540,000
URBAN INSTITUTE 500 LENFANT PLAZA SW WASHINGTON,D C 20024		P C	TO SUPPORT TAX POLICY CENTER'S FEDERAL TAX MODEL AND RESEARCH AND ANALYSIS OF FISCAL POLICY DEVELOPMENTS.	446,000
URBAN INSTITUTE 500 LENFANT PLAZA SW WASHINGTON,D C 20024		P C	TO DEVELOP AND ANALYZE FISCAL MEASUREMENTS TO IMPROVE THE UNDERSTANDING OF AMERICA'S FISCAL OUTLOOK.	100,000
URBAN INSTITUTE 500 LENFANT PLAZA SW WASHINGTON,D C 20024		P C	TO SUPPORT KIDS' SHARE, A PROJECT MEASURING SPENDING ON CHILDREN IN THE FEDERAL BUDGET.	95,000
URBAN INSTITUTE 500 LENFANT PLAZA SW WASHINGTON,D C 20024		P C	TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM.	5,000
THE VOLCKER ALLIANCE 39 BROADWAY SUITE 1930 NEW YORK,N Y 10006		P C	TO PRODUCE AN ANNUAL BUDGET SCORECARD TO PROMOTE FISCAL TRANSPARENCY AND INTEGRITY IN STATE GOVERNMENTS.	375,000
WOMEN'S INSTITUTE FOR SCIENCE EQUITY AND RACE 9291 LAUREL GROVE ROAD SUITE 92 MECHANICSVILLE,V A 23116		P C	TO INCREASE DIVERSITY IN THE FIELD OF ECONOMICS AND PROMOTE GREATER INCLUSION IN FISCAL AND ECONOMIC POLICYMAKING THROUGH SUPPORT OF THE AMERICAN ECONOMIC ASSOCIATION SUMMER TRAINING PROGRAM, HOSTED BY HOWARD UNIVERSITY.	165,000
YALE UNIVERSITY PO BOX 2038 NEW HAVEN,C T 06521		P C	TO SUPPORT THE YALE PROGRAM ON FINANCIAL STABILITY'S DEVELOPMENT OF FISCAL, MONETARY, AND REGULATORY MEASURES TO AID IN THE PREVENTION, MANAGEMENT, AND RESOLUTION OF FINANCIAL CRISES.	400,000
Total . . . . ▶ **3a**				23,047,450
b *Approved for future payment*				
AMERICAN ENTERPRISE INSTITUTE FOR PUBLIC POLICY RESEARCH 1789 MASSACHUSETTS AVENUE NW WASHINGTON,D C 20036		P C	TO DEVELOP RESOURCES FOR THE STUDENT DEBT SMARTER PROGRAM TO EDUCATE YOUNG PEOPLE ABOUT PUBLIC POLICIES THAT AFFECT COLLEGE FINANCING.	10,000
BIPARTISAN POLICY CENTER 1225 EYE STREET NW SUITE 1000 WASHINGTON,D C 20005		P C	TO PRODUCE BIPARTISAN RESEARCH AND ANALYSIS ON FISCAL AND ECONOMIC POLICY SOLUTIONS, INCLUDING POLICIES TO RECOVER FROM THE COVID-19 PANDEMIC.	1,250,000
BIPARTISAN POLICY CENTER 1225 EYE STREET NW SUITE 1000 WASHINGTON,D C 20005		P C	TO ANALYZE CURRENT TRENDS AND OPPORTUNITIES IN DIGITAL HEALTHCARE TECHNOLOGY, AND ITS ROLE IN IMPROVING QUALITY AND LOWERING COSTS.	625,000
BIPARTISAN POLICY CENTER 1225 EYE STREET NW SUITE 1000 WASHINGTON,D C 20005		P C	TO SUPPORT THE PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP PROGRAM. (HOMEBASE)	35,000
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVE NW WASHINGTON,D C 20036		P C	TO HONOR ALICE RIVLIN'S LEGACY ON FISCAL ISSUES BY SUPPORTING THE CREATION OF THE ALICE M. RIVLIN CHAIR IN ECONOMIC POLICY.	250,000
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVE NW WASHINGTON,D C 20036		P C	TO ANALYZE THE FEDERAL TAX BASE AND DEVELOP POLICY ALTERNATIVES FOR THE TAXATION OF CAPITAL INCOME.	115,000
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVE NW WASHINGTON,D C 20036		P C	TO UPDATE, MAINTAIN, AND PROMOTE THE FISCAL SHIP, AN ONLINE GAME THAT CHALLENGES PLAYERS TO PUT THE FEDERAL BUDGET ON A SUSTAINABLE COURSE.	85,000
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW 10TH FLOOR WASHINGTON,D C 20005		P C	TO DEVELOP RESOURCES FOR THE STUDENT DEBT SMARTER PROGRAM TO EDUCATE YOUNG PEOPLE ABOUT PUBLIC POLICIES THAT AFFECT COLLEGE FINANCING.	10,000
COALITION TO TRANSFORM ADVANCED CARE 900 16TH STREET NW SUITE 400 WASHINGTON,D C 20006		P C	TO SUPPORT THE REPLICATION OF COMPASSIONATE, COORDINATED HEALTHCARE MODELS FOR INDIVIDUALS WITH ADVANCED ILLNESS WHO ARE AFFECTED BY COVID-19.	25,000
COMMITTEE FOR A RESPONSIBLE FEDERAL BUDGET 1900 M STREET NW STE 850 WASHINGTON,D C 20036		P C	TO ADVANCE RESPONSIBLE FISCAL POLICY AND BUDGET PROCESS REFORM THROUGH POLICY RESEARCH, OUTREACH, AND PUBLIC ENGAGEMENT.	4,125,000
COUNCIL FOR ECONOMIC EDUCATION 122 EAST 42ND ST SUITE 2600 NEW YORK,N Y 10168		P C	TO CREATE A HIGH SCHOOL CURRICULUM ON FISCAL AND ECONOMIC PRINCIPLES, INCLUDING LESSONS LEARNED FROM THE COVID-19 PANDEMIC.	135,000
ECONOMIC POLICY INSTITUTE 1225 EYE ST NW SUITE 600 WASHINGTON,D C 20005		P C	TO SUPPORT PUBLIC EDUCATION, ENGAGEMENT AND RESEARCH ON FISCAL POLICY.	400,000
FISCAL CHALLENGE INC 115 TUCKERS POND DRIVE CHAPEL HILL,N C 27516		P C	TO SUPPORT A COMPETITION FOR COLLEGE STUDENTS TO DEVELOP BUDGET PLANS THAT STABILIZE FEDERAL DEBT AS A SHARE OF THE ECONOMY OVER THE LONG TERM.	14,000
HOWARD UNIVERSITY 2244 10TH STREET NW SUITE 413 WASHINGTON,D C 20001		P C	TO INCREASE DIVERSITY IN THE FIELD OF ECONOMICS AND PROMOTE GREATER INCLUSION IN FISCAL AND ECONOMIC POLICYMAKING THROUGH SUPPORT OF THE AMERICAN ECONOMIC ASSOCIATION SUMMER TRAINING PROGRAM, HOSTED BY HOWARD UNIVERSITY IN COLLABORATION WITH THE WOMEN'S INSTITUTE FOR SCIENCE, EQUITY, AND RACE.	930,000
THE INSTITUTE FOR COLLEGE ACCESS & SUCCESS 1212 BROADWAY SUITE 1100 OAKLAND,C A 94612		P C	TO DEVELOP RESOURCES FOR THE STUDENT DEBT SMARTER PROGRAM TO PROVIDE YOUNG PEOPLE WITH INFORMATION ABOUT COLLEGE FINANCING.	12,000
HENRY J KAISER FAMILY FOUNDATION 185 BERRY STREET SUITE 2000 SAN FRANCISCO,C A 94107		P C	TO SUPPORT AND EXPAND THE PETERSON-KAISER HEALTH SYSTEM TRACKER, A RESOURCE TO MONITOR PERFORMANCE OF THE U.S. HEALTHCARE SYSTEM.	2,140,000
MANHATTAN INSTITUTE FOR POLICY RESEARCH INC 52 VANDERBILT AVE NEW YORK,N Y 10017		P C	TO DEVELOP POLICY RESEARCH PAPERS ON FISCAL ISSUES AND SOLUTIONS.	52,000
MILBANK MEMORIAL FUND 645 MADISON AVENUE 15TH FLOOR NEW YORK,N Y 10022		E O F	TO HELP STATES BUILD CAPACITY TO SET AND TRACK GROWTH TARGETS FOR TOTAL HEALTHCARE EXPENDITURES.	1,416,000
NATIONAL TAX ASSOCIATION TAX INSTITUTE OF AMERICA 1100 VERMONT AVENUE NW SUITE 650 WASHINGTON,D C 20005		P C	TO SUPPORT THE ANNUAL SPRING SYMPOSIUM.	10,000
NET IMPACT 1333 BROADWAY STREET SUITE 250 OAKLAND,C A 94612		P C	TO SUPPORT THE EXECUTION OF UP TO US, A NATIONWIDE NON-PARTISAN INITIATIVE EMPOWERING COLLEGE STUDENTS TO EDUCATE AND ENGAGE THEIR PEERS ON AMERICA'S FISCAL CHALLENGES AND THE IMPACT ON THEIR FUTURE.	935,500
NEW YORK CITY PARTNERSHIP FOUNDATION INC ONE BATTERY PARK PLAZA NEW YORK,N Y 10004		P C	TO SUPPORT THE ECONOMIC RECOVERY OF NEW YORK CITY AND SMALL BUSINESSES AFFECTED BY THE COVID-19 PANDEMIC.	1,303,000
NISKANEN CENTER 820 1ST STREET NE SUITE 675 WASHINGTON,D C 20002		P C	TO EXAMINE THE POLITICAL AND ECONOMIC FACTORS AFFECTING THE NATION'S LONG-TERM FISCAL OUTLOOK.	67,000
NORTHWESTERN UNIVERSITY 750 N LAKE SHORE DRIVE CHICAGO,IL 606114579		P C	TO FUND SELECTED PANDEMIC-RELATED RESEARCH PROJECTS THROUGH THE PETER G. PETERSON FOUNDATION PANDEMIC RESPONSE POLICY RESEARCH FUND.	500,000
NUCLEAR THREAT INITIATIVE INC 1776 EYE STREET NW SUITE 600 WASHINGTON,D C 20006		P C	TO IMPROVE GLOBAL BIOSECURITY BY ESTABLISHING A NEW INTERNATIONAL ENTITY FOR OVERSIGHT AND COLLABORATION ON SECURITY AND BIOTECHNOLOGY.	500,000
UNIVERSITY OF WASHINGTON 4333 BROOKLYN AVE NE SEATTLE,WA 98195		G O V	TO CREATE THE FIRST NATIONWIDE DATASET OF U.S. HEALTHCARE EXPENDITURES AND VALUE AT THE COUNTY LEVEL.	180,000
URBAN INSTITUTE 500 LENFANT PLAZA SW WASHINGTON,D C 20024		P C	TO SUPPORT TAX POLICY CENTER'S FEDERAL TAX MODEL AND RESEARCH AND ANALYSIS OF FISCAL POLICY DEVELOPMENTS.	371,000
WOMEN'S INSTITUTE FOR SCIENCE EQUITY AND RACE 9291 LAUREL GROVE ROAD SUITE 92 MECHANICSVILLE,V A 23116		P C	TO INCREASE DIVERSITY IN THE FIELD OF ECONOMICS AND PROMOTE GREATER INCLUSION IN FISCAL AND ECONOMIC POLICYMAKING THROUGH SUPPORT OF THE AMERICAN ECONOMIC ASSOCIATION SUMMER TRAINING PROGRAM, HOSTED BY HOWARD UNIVERSITY.	485,000
Total . . . . ▶ **3b**				15,980,500

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	805,158	
4 Dividends and interest from securities			14	247,263	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	6,836,141	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a PRI ACCRUED INTEREST INCOME					207,387
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e). .		0		7,888,562	207,387

13 **Total.** Add line 12, columns (b), (d), and (e). 13 8,095,949

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
11A	INTEREST INCOME FROM CIVICA RX - PROGRAM RELATED INVESTMENT IS USED TO PROVIDE HIGH-NEEDS POPULATIONS WITH TIMELY ACCESS TO ESSENTIAL GENERIC DRUGS AT AFFORDABLE PRICES.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	**1a(1)**		No
(2) Other assets.	**1a(2)**		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		No
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
(4) Reimbursement arrangements.	**1b(4)**		No
(5) Loans or loan guarantees.	**1b(5)**	Yes	
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements
1b(5)	4,269,516	CIVICA INC	PROGRAM RELATED INVESTMENT CONSISTS OF A CREDIT FACILITY AGREEMENT. AS OF MARCH 31, 2021, $4,005,596 WAS DRAWN AGAINST THE CREDIT AGREEMENT AND INTEREST OF $263,920 WAS ACCRUED. AS OF MARCH 31, 2021, $4,269,516 WAS DRAWN AGAINST THE CREDIT AGREEMENT INCLUDING INTEREST. SEE STATEMENT 21 FOR FURTHER DETAILS.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☑ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship
CIVICA INC	SOCIAL WELFARE ORG	A DIRECTOR OF CIVICA, INC. WAS APPOINTED BY THE PETER G. PETERSON FOUNDATION.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee | Date: 2022-02-10 | Title

May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
MARGARET A BRADSHAW		2022-02-10		P00501222

Firm's name ▶ KPMG LLP — Firm's EIN ▶13-5565207

Firm's address ▶ 8350 BROAD STREET SUITE 900 MCLEAN, VA 22102 — Phone no. (703) 286-8000

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2020 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT & ACCOUNTING FEES	90,500	0	0	90,500
PROFESSIONAL TAX FEES	88,400	0	0	76,435

TY 2020 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Identifier	Return Reference	Explanation
SUMMARY OF DIRECT CHARITABLE ACTIVITIES	FORM 990-PF, PART IX-A	FOUNDATION ACTIVITIESTHE PETER G. PETERSON FOUNDATION'S MISSION IS TO INCREASE PUBLIC AWARENESS OF THE NATURE AND URGENCY OF THE KEY FISCAL CHALLENGES THREATENING AMERICA'S FUTURE AND TO ACCELERATE ACTION ON THEM. TO ADDRESS THESE CHALLENGES SUCCESSFULLY, WE WORK TO BRING AMERICANS TOGETHER TO FIND AND IMPLEMENT SENSIBLE, LONG-TERM SOLUTIONS THAT TRANSCEND AGE, PARTY LINES, AND IDEOLOGICAL DIVIDES IN ORDER TO ACHIEVE REAL RESULTS. WE ADVANCE OUR MISSION THROUGH GRANT-MAKING, EDUCATION AND AWARENESS INITIATIVES, AND POLICY RESEARCH AND ANALYSIS.IN 2014, THE FOUNDATION ESTABLISHED THE PETERSON CENTER ON HEALTHCARE, AN ORGANIZATION DEDICATED TO MAKING HIGHER QUALITY, MORE AFFORDABLE HEALTHCARE A REALITY FOR ALL AMERICANS. AS A DIVISION OF THE FOUNDATION, THE CENTER IS WORKING TO TRANSFORM U.S. HEALTHCARE INTO A HIGH-PERFORMANCE SYSTEM BY FINDING INNOVATIVE SOLUTIONS THAT IMPROVE QUALITY AND LOWER COSTS, AND ACCELERATING THEIR ADOPTION ON A NATIONAL SCALE. THE CENTER COLLABORATES WITH STAKEHOLDERS ACROSS THE HEALTHCARE SYSTEM AND ENGAGES IN GRANT-MAKING, PARTNERSHIPS, AND RESEARCH.
CONTINUATION OF SUPPLEMENTARY INFORMATION	FORM 990-PF, PART XV	2A: NAME & ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED:PETER G. PETERSON FOUNDATION888-C EIGHTH AVENUE, BOX #144NEW YORK, NY 10019TELEPHONE: 212-542-9200 EMAIL: INQUIRES@PGPF.ORG2B: FORM AND CONTENT OF APPLICATIONS:A BRIEF DESCRIPTION OF THE PROPOSED PROJECT VIA EMAIL, OR THE "INQUIRIES" LINK ON THE FOUNDATION'S WEBSITE. 2C: ANY SUBMISSION DEADLINES:INQUIRIES ARE ACCEPTED AT ANY TIME DURING THE YEAR.2D: RESTRICTIONS OR LIMITATIONS ON AWARDS:PETER G. PETERSON FOUNDATION GENERAL GRANT ELIGIBILITY GUIDELINES/ REQUIREMENTS:THE PETER G. PETERSON FOUNDATION:-CONSIDERS GRANT REQUESTS DIRECTLY RELATED TO THE FOUNDATION'S MISSION AND PRIORITIES-GENERALLY AWARDS GRANTS TO U.S. BASED 501(C)(3) NONPROFIT ORGANIZATIONS-PREFERS TO SUPPORT ORGANIZATIONS THAT HAVE BEEN IN EXISTENCE FOR AT LEAST TWO YEARS, WITH ANNUAL OPERATING BUDGETS OF AT LEAST $1 MILLION-SEEKS TO PARTNER WITH ORGANIZATIONS THAT HAVE THE ABILITY TO IMPLEMENT PROGRAMMING FOR NATIONAL IMPACTTHE PETER G. PETERSON FOUNDATION DOES NOT PARTICIPATE IN ACTIVITIES WHICH ARE PROHIBITED FOR PRIVATE FOUNDATIONS AND DOES NOT SUPPORT INSTITUTIONS THAT DISCRIMINATE ON THE BASIS OF, AMONG OTHER THINGS, RACE, RELIGION, GENDER, NATIONAL ORIGIN, AGE, DISABILITY OR SEXUAL ORIENTATION, IN POLICY OR IN PRACTICE. IN ADDITION THE PETER G. PETERSON FOUNDATION DOES NOT GENERALLY ENGAGE IN CERTAIN OTHER PRACTICES, INCLUDING BUT NOT LIMITED TO:-FUNDING ORGANIZATIONS BASED OUTSIDE OF THE UNITED STATES-GIVING GRANTS TO INDIVIDUALS-FUNDING SOCIAL OR FRATERNAL ORGANIZATIONS-SUPPORTING CAPITAL CAMPAIGNS, AUCTIONS, AND OTHER SIMILAR ACTIVITIES-PROVIDING UNRESTRICTED FUNDING-UNDERWRITING CHAIRS, ENDOWMENTS, OR ACADEMIC SCHOLARSHIPSFOR MORE INFORMATION ON THE FOUNDATION'S GUIDELINES FOR AWARDS, APPLICANTS MAY VISIT OUR WEBSITE: WWW.PGPF.ORG
3A/B	FORM 990-PF, PART XV	GRANTS/CONTRIBUTIONS PAID OR APPROVED FOR FUTURE PAYMENT:GRANTEE NAMES WITH * AFTER THE NAME ARE GRANTS MADE FROM THE PETERSON CENTER ON HEALTHCARE LLC, WHICH IS A WHOLLY OWNED SUBSIDIARY OF THE PETER G. PETERSON FOUNDATION
EXPENDITURE RESPONSIBILITY	FORM 990-PF, PART IX-B	PRI RECIPIENTCIVICA, INC.2912 W. EXECUTIVE PKWYLEHI, UTAH 84043DATES AMOUNTS10/23/2019 $2,535,211.2703/31/2020 $1,470,384.50ACCRUED INTEREST THROUGH 03/31/2021 $263,920.00PURPOSEPROGRAM RELATED INVESTMENT, LINE OF CREDIT - TO SUPPORT PROGRAMS, INITIATIVES AND ACTIVITIES CARRIED OUT THROUGH MEMBER HOSPITALS AND HEALTH SYSTEMS THAT PROVIDE HIGH-NEEDS POPULATIONS WITH TIMELY ACCESS TO ESSENTIAL GENERIC DRUGS AT AFFORDABLE PRICES. HIGH-NEEDS POPULATIONS INCLUDE POPULATIONS IN THE FEDERAL GOVERNMENT'S 340B PROGRAM FOR DISCOUNTED DRUG PRICING FOR UNINSURED AND LOW- INCOME INDIVIDUALS. THIS POPULATION INCLUDES UNINSURED PATIENTS, PATIENTS AT OR BELOW 150% OF POVERTY LEVELS, PATIENTS WITH HIGH HEALTH CARE SPENDING (E.G., TOP 10%) AND IMPOVERISHED OR OTHERWISE VULNERABLE OR DISADVANTAGED PATIENTS SUCH AS THE DISABLED, THE FRAIL ELDERLY, AND THOSE WITH MULTIPLE CHRONIC CONDITIONS.AMOUNTS EXPENDED-0-DATE OF REPORTSAUDITED FINANCIAL STATEMENTS AS OF 12/31/19 DATED 4/20/20GRANTEE REPORTS DATED 4/10/2020, 6/12/2020, 12/14/2021DIVERSION OF FUNDSTO THE KNOWLEDGE OF THE GRANTOR, NO FUNDS HAVE BEEN DIVERTED.VERIFICATIONTHE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS FROM THE PRI RECIPIENT; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WAS MADE.SEE STATEMENT 22 FOR DETAIL ON GRANT EXPENDITURE RESPONSIBILITY TO CIVICA, INC.
EXPENDITURE RESPONSIBILITY	FORM 990-PF, PART VII-B, LINE 5C	GRANTEECIVICA, INC.2912 W. EXECUTIVE PKWYLEHI, UTAH 84043DATES AMOUNTS9/4/2018 $1,000,000PURPOSETO SUPPORT PROGRAMS, INITIATIVES AND ACTIVITIES CARRIED OUT THROUGH MEMBER HOSPITALS AND HEALTH SYSTEMS THAT PROVIDE HIGH-NEEDS POPULATIONS WITH TIMELY ACCESS TO ESSENTIAL GENERIC DRUGS AT AFFORDABLE PRICES. HIGH-NEEDS POPULATIONS INCLUDE POPULATIONS IN THE FEDERAL GOVERNMENT'S 340B PROGRAM FOR DISCOUNTED DRUG PRICING FOR UNINSURED AND LOW- INCOME INDIVIDUALS. THIS POPULATION INCLUDES UNINSURED PATIENTS, PATIENTS AT OR BELOW 150% OF POVERTY LEVELS, PATIENTS WITH HIGH HEALTH CARE SPENDING (E.G., TOP 10%) AND IMPOVERISHED OR OTHERWISE VULNERABLE OR DISADVANTAGED PATIENTS SUCH AS THE DISABLED, THE FRAIL ELDERLY, AND THOSE WITH MULTIPLE CHRONIC CONDITIONS.AMOUNTS EXPENDED$1,000,000DATE OF REPORTSGRANTEE REPORTS DATED 4/10/2020, 6/12/2020, 12/14/2021DIVERSION OF FUNDSTO THE KNOWLEDGE OF THE GRANTOR, NO FUNDS HAVE BEEN DIVERTED.VERIFICATIONTHE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WAS MADE.

TY 2020 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EDITAS MEDICINE INC	927,150	927,150

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ABRAMS CAPITAL PARTNERS II, LP	FMV	13,638,627	13,638,627
ACE REDPOINT OPPORTUNITY CHINA, LP	FMV	200,814	200,814
ACE REDPOINT VENTURES CHINA II, LP	FMV	1,159,669	1,159,669
ACTIVUM SG FEEDER FUND V LP	FMV	9,200,724	9,200,724
ALLOCATED AND UNALLOCATED GOLD	FMV	29,908,734	29,908,734
ALTAS PARTNERS HOLDINGS (A) LP	FMV	9,537,697	9,537,697
ALTAS PARTNERS HOLDINGS II LP	FMV	4,747,477	4,747,477
AMANSA FEEDER, LTD	FMV	23,790,562	23,790,562
AMERICAN SECURITIES PARTNERS VI, LP	FMV	7,514,628	7,514,628
ANCHORAGE ILLIQUID OPPORTUNITIES OFFSHORE IV, LP	FMV	878,464	878,464
ARROWSTREET CAPITAL GLOBAL EQUITY ALPHA EXTENSION FUND LIMITED	FMV	36,734,770	36,734,770
ARTEMIS REAL ESTATE PARTNERS FUND II, LP	FMV	3,595,353	3,595,353
AXON PARTNERS (OFFSHORE), LTD (F/K/A TPG)	FMV	80,181	80,181
BAUPOST VALUE PARTNERS, LP-IV	FMV	26,146,601	26,146,601
BROOKSIDE CAYMAN, LIMITED	FMV	278	278
CANTILLON GLOBAL EQUITY LP	FMV	63,905,748	63,905,748
CENTERBRIDGE CREDIT PARTNERS TE, LP	FMV	537,508	537,508
CEPHEI QFII CHINA TOTAL RETURN OFFSHORE FEEDER FUND LTD	FMV	30,727,474	30,727,474
CYRUS OPPORTUNITIES FUND II, LTD	FMV	9,898,004	9,898,004
CYRUS SELECT OPPORTUNITIES FUND, LTD	FMV	14,432,972	14,432,972
CYRUS SELECT OPPORTUNITIES MASTER FUND II, LTD	FMV	2,706,469	2,706,469
DENHAM COMMODITY PARTNERS FUND VI-A LP	FMV	5,068,390	5,068,390
ELLIOTT INTERNATIONAL LIMITED	FMV	46,344,547	46,344,547
ENCAP ENERGY CAPITAL FUND IX, LP	FMV	1,927,806	1,927,806
ENCAP ENERGY CAPITAL FUND VIII-B, LP	FMV	2,293,388	2,293,388
ENCAP ENERGY CAPITAL FUND X, LP	FMV	5,542,676	5,542,676
ENCAP ENERGY CAPITAL FUND XI, LP	FMV	1,889,506	1,889,506
ENCAP FLATROCK MIDSTREAM FUND III, LP	FMV	7,352,831	7,352,831
ENCAP FLATROCK MIDSTREAM FUND IV, LP	FMV	3,296,120	3,296,120
FARALLON CAPITAL INSTITUTIONAL PARTNERS, LP	FMV	60,614,602	60,614,602
FELICIS VENTURES VII, LP	FMV	2,166,739	2,166,739
FINEPOINT CAPITAL PARTNERS II, LP	FMV	8,800,385	8,800,385
FOLIUM AGRICULTURE FUND I PARALLEL-1 LP	FMV	9,883,055	9,883,055
FOLIUM TIMBER FUND I PARALLEL-1 LP	FMV	6,228,028	6,228,028
FORTRESS CREDIT OPPORTUNITIES FUND (B) LP	FMV	827,118	827,118
FPA APARTMENT OPPORTUNITY FUND V-A, LP	FMV	2,502,659	2,502,659
FPA APARTMENT OPPORTUNITY FUND VI-A, LP	FMV	8,359,171	8,359,171
FPA APARTMENT OPPORTUNITY FUND VII-A, LP	FMV	1,958,171	1,958,171
GA RV (CLASS A) CONTINUATION, LP	FMV	3,108,037	3,108,037
GAOLING FEEDER, LTD	FMV	994,875	994,875
GARRISON REAL ESTATE FUND II LP	FMV	309,934	309,934

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GARRISON REAL ESTATE FUND III LP	FMV	888,453	888,453
GENERAL ATLANTIC INVESTMENT PARTNERS I, LP	FMV	4,973,168	4,973,168
GOLDMAN SACHS VINTAGE FUND V (OFFSHORE), LP	FMV	683,754	683,754
GOODWATER CAPITAL III, LP	FMV	2,673,379	2,673,379
GSO SPECIAL SITUATIONS OVERSEAS FUND LTD	FMV	262,652	262,652
H CAPITAL V, LP	FMV	6,583,254	6,583,254
HIGHBROOK INCOME PROPERTY FUND II, LP	FMV	551,113	551,113
HIGHBROOK INCOME PROPERTY FUND III, LP	FMV	8,169,870	8,169,870
HIGHBROOK INCOME PROPERTY FUND, LP	FMV	955,785	955,785
HIGHFIELDS CAPITAL IV LP	FMV	237,055	237,055
ICHIGO JAPAN FUND B	FMV	31,351,843	31,351,843
LCP VII (OFFSHORE), LP	FMV	1,090,250	1,090,250
LUMINATE CAPITAL PARTNERS II, LP	FMV	7,372,170	7,372,170
NEXUS SPECIAL SITUATIONS II, LP	FMV	11,917,018	11,917,018
NEXUS SPECIAL SITUATIONS III, LP	FMV	565,876	565,876
NGP NATURAL RESOURCES X, LP	FMV	1,305,662	1,305,662
NUT TREE DRAWDOWN OFFSHORE FUND, LP	FMV	10,505,448	10,505,448
PASSPORT SPECIAL OPPORTUNITIES FUND, LTD	FMV	1,645	1,645
PROVIDENCE STRATEGIC GROWTH II-A LP	FMV	13,930,541	13,930,541
PROVIDENCE STRATEGIC GROWTH III-A LP	FMV	10,182,092	10,182,092
PROVIDENCE STRATEGIC GROWTH IV LP	FMV	4,857,576	4,857,576
REDWOOD DRAWDOWN OFFSHORE FUND II, LP	FMV	6,282,023	6,282,023
RIVA CAPITAL PARTNERS III, LP	FMV	1,087,893	1,087,893
ROARK CAPITAL PARTNERS IV LP	FMV	6,501,214	6,501,214
ROARK CAPITAL PARTNERS V (TE) LP	FMV	7,097,091	7,097,091
SDC DIGITAL INFRASTRUCTURE OPPORTUNITY FUND II, LP	FMV	2,143,095	2,143,095
SFC ENERGY PARTNERS II-B, LP	FMV	183,245	183,245
THE CHILDREN'S INVESTMENT FUND	FMV	28,000,000	28,000,000
THE OVERLOOK PARTNERS FUND, LP	FMV	27,192,085	27,192,085
TRIDENT V, LP	FMV	1,970,696	1,970,696
WARBURG PINCUS CHINA, LP	FMV	10,105,670	10,105,670
WARBURG PINCUS CHINA-SOUTHEAST ASIA II, LP	FMV	1,959,503	1,959,503
WARBURG PINCUS FINANCIAL SECTOR, LP	FMV	7,122,626	7,122,626
WARBURG PINCUS GLOBAL GROWTH, LP	FMV	4,694,643	4,694,643
WARBURG PINCUS PRIVATE EQUITY XII, LP	FMV	13,221,124	13,221,124
WELSH, CARSON, ANDERSON & STOWE XI, LP	FMV	2,758,797	2,758,797
WHALE ROCK FLAGSHIP FUND LTD	FMV	45,109,289	45,109,289
WHITE DEER ENERGY LP II	FMV	2,611,988	2,611,988
YIHENG CAPITAL OFFSHORE PARTNERS, LTD	FMV	29,550,857	29,550,857

TY 2020 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	157,772	0	0	144,873

TY 2020 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SOFTWARE/DIGITAL	28,675	30,993	30,993
DIVIDEND/OTHER RECEIVABLES	145,980	1,761	1,761
457(F) PLAN ASSET	222,620	338,121	338,121
PROGRAM RELATED INVESTMENT	4,005,596	4,005,596	4,005,596
PRI INTEREST RECEIVABLE	56,533	263,920	263,920

TY 2020 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEDIA AND ADVERTISING	851,195	0	0	577,920
OTHER PROGRAM EXPENSES	4,318,474	0	0	4,296,383
OTHER MISCELLANEOUS EXPENSES	278,431	0	0	268,889
K-1 OTHER PORTFOLIO DEDUCTIONS	0	3,246	0	0
K-1 INVESTMENT INTEREST EXP	0	876,202	0	0
K-1 OTHER DEDUCTIONS	0	6,309,218	0	0
K-1 ROYALTY DEDUCTIONS	0	136,879	0	0

TY 2020 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP - ORDINARY TRADE/BUSINESS		-34,044	
PARTNERSHIP - ROYALTY INCOME		364,137	
PARTNERSHIP - OTHER PORTFOLIO INCOME		-2,428,656	
PARTNERSHIP - OTHER INCOME		-616,627	
PARTNERSHIP - CANCELLATION OF DEBT		287	
PRI ACCRUED INTEREST INCOME	207,387	207,387	0

TY 2020 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Description	Amount
UNREALIZED GAINS	195,633,447
RECOVERY OF PRIOR YEAR GRANTS	17,605

TY 2020 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX	10,784	2,729,966
457(F) PLAN LIABILITY	222,620	338,121

TY 2020 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMMUNICATIONS	110,428	0	0	112,831
INVESTMENT MANAGEMENT	2,281,884	2,281,884	0	0
OTHER PROFESSIONAL FEES	245,304	0	0	257,500
INFORMATION TECHNOLOGY	636,314	0	0	644,252
HUMAN RESOURCES	408,175	0	0	515,102

TY 2020 IRS 990 e-File Render

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX EXPENSES	2,818,752	0	0	0
PARTNERSHIP - FOREIGN TAXES	0	260,395	0	0