

For calendar year 2021, or tax year beginning 01-01-2021, and ending 12-31-2021

Name of foundation HEINZ FAMILY FOUNDATION		A Employer identification number 25-1689382
Number and street (or P.O. box number if mail is not delivered to street address) 625 LIBERTY AVENUE 3200	Room/suite	B Telephone number (see instructions) (412) 497-5775
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15222		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <u>147,536,405</u>	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	438,827	1,333,005		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	6,929,201			
	b Gross sales price for all assets on line 6a 29,631,890				
	7 Capital gain net income (from Part IV, line 2) . . .		10,821,789		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 31,084	37,802		
	12 Total. Add lines 1 through 11	7,399,112	12,192,596		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	 35,220	9,119		25,960
	b Accounting fees (attach schedule)	 26,598	1,125		21,373
	c Other professional fees (attach schedule)	 577,264	584,848		0
	17 Interest		70,211		
	18 Taxes (attach schedule) (see instructions) . . .	 120,459	72,274		0
	19 Depreciation (attach schedule) and depletion . . .	11,274	564		
	20 Occupancy	140,270	7,014		133,257
	21 Travel, conferences, and meetings	1,475	74		1,402
	22 Printing and publications	1,000	50		950
	23 Other expenses (attach schedule)	 1,721,096	399,233		1,663,093
	24 Total operating and administrative expenses. Add lines 13 through 23	2,634,656	1,144,512		1,846,035
	25 Contributions, gifts, grants paid	4,910,500			5,147,500
	26 Total expenses and disbursements. Add lines 24 and 25	7,545,156	1,144,512		6,993,535
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-146,044			
	b Net investment income (if negative, enter -0-)		11,048,084		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		5,712	5,736	5,736
	2	Savings and temporary cash investments		5,134,814	2,946,162	2,946,162
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		79,693,644	81,186,207	97,598,732
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ 1,602,060 Less: accumulated depreciation (attach schedule) ▶ _____ 1,584,050		11,825	18,010	18,010
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		479,590	479,590	479,590
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)		35,080,840	35,864,711	46,488,175	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		120,406,425	120,500,416	147,536,405	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable		180,000	150,000	
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)		4,640,233	4,880,268	
	23	Total liabilities (add lines 17 through 22).		4,820,233	5,030,268	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒					
	and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions		34,804,318	33,555,211	
	25	Net assets with donor restrictions		80,781,874	81,914,937	
	Foundations that do not follow FASB ASC 958, check here ▶ ☐					
	and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
28	Retained earnings, accumulated income, endowment, or other funds					
29	Total net assets or fund balances (see instructions)		115,586,192	115,470,148		
30	Total liabilities and net assets/fund balances (see instructions) .		120,406,425	120,500,416		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	115,586,192
2	Enter amount from Part I, line 27a	-146,044
3	Other increases not included in line 2 (itemize) ▶ _____	30,000
4	Add lines 1, 2, and 3	115,470,148
5	Decreases not included in line 2 (itemize) ▶ _____	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	115,470,148

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES			
b CAPITAL GAIN DISTRIBUTIONS	P		
c FLOWTHROUGH FROM PARTNERSHIPS	P		
d TAX BASIS LOSS PARK PRIVATE EQUITY VI	P		
e TAX BASIS GAIN HARVEST MLP	P		
TAX BASIS GAIN ITE RAIL	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 23,395,109		18,784,134	4,610,975
b 439,753			439,753
c 3,141,602			3,141,602
d		25,967	-25,967
e 2			2
2,655,424			2,655,424

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			4,610,975
b			439,753
c			3,141,602
d			-25,967
e			2
			2,655,424

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	10,821,789
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	}	3	

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter

Bracket for line 1a

"N/A" on line 1.

1a

Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)

All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)

b

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

Add lines 1 and 2.

3

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.

5

Credits/Payments:

6

a 2021 estimated tax payments and 2020 overpayment credited to 2021

6a

206,000

b Exempt foreign organizations—tax withheld at source

6b

0

c Tax paid with application for extension of time to file (Form 8868)

6c

11,000

d Backup withholding erroneously withheld

6d

0

7

Total credits and payments. Add lines 6a through 6d

7

217,000

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

0

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

0

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

63,432

11

Enter the amount of line 10 to be: Credited to 2022 estimated tax Refunded

11

0

63,432

Part VI-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

Yes

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.

1b

No

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file Form 1120-POL for this year?.

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. \$ 0 (2) On foundation managers. \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?

2

No

If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

Yes

b

If "Yes," has it filed a tax return on Form 990-T for this year?.

4b

Yes

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5

No

If "Yes," attach the statement required by General Instruction T.

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?.

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
PA

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

Part VI-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>MICHELE M BATTLE</u> Telephone no. ▶ <u>(412) 497-5775</u> Located at ▶ <u>625 LIBERTY AVENUE SUITE 3200 PITTSBURGH PA 15222</u> ZIP+4 ▶ _____			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign	16	Yes	No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021? If "Yes," list the years ▶ 20____, 20____, 20____, 20____	2a		No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

c

Organizations relying on a current notice regarding disaster assistance check here

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Yes

No

5a(1)

No

5a(2)

No

5a(3)

Yes

5a(4)

No

5a(5)

No

5b

No

5d

6a

No

6b

No

7a

No

7b

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MCCALL CRAVENS 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	CHIEF INVESTMENT OFFICER 8.00	0	0	0
MICHELE BATTLE 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	TREASURER 4.00	0	0	0
TERESA HEINZ 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	CHAIR/CEO 2.00	0	0	0
ANDRE HEINZ 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	CLASS B PERMANENT DIRECTOR 1.00	0	0	0
CHRISTOPHER HEINZ 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	CLASS B PERMANENT DIRECTOR 1.00	0	0	0
RONALD DAVENPORT 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	TERM DIRECTOR 1.00	0	0	0
ARIE KOPELMAN 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	TERM DIRECTOR 1.00	0	0	0
LINDA K SMITH ESQ 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	TERM DIRECTOR 1.00	0	0	0
THEODORE H STEBBINS JR 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	TERM DIRECTOR 1.00	0	0	0
WENDY MACKENZIE 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	SECRETARY AND TERM DIRECTOR 1.00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HEINZ FAMILY OFFICE 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	CONTRACTED EMPLOYEE SERVICES	1,380,095
BURNES COMMUNICATIONS 7910 WOODMONT AVENUE SUITE 700 BETHESDA, MD 208147034		
FCM TRAVEL SOLUTIONS 5 PARAGON DRIVE SUITE 200 MONTVALE, NJ 07645	HEINZ AWARDS PUBLIC RELATIONS CONSULTING	124,530
	HEINZ AWARDS VIRTUAL EVENT PRODUCTION SERVICES	70,419

Total number of others receiving over \$50,000 for professional services. 

0

Part VIII- **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 ONE OF THE PRIMARY EXEMPT PURPOSES OF THE FOUNDATION IS THE AWARDING OF INDIVIDUAL GRANTS, RECOGNIZING OUTSTANDING ACHIEVEMENTS IN THE AREAS OF THE ARTS, ECONOMY, AND ENVIRONMENT. DURING 2021, TEN GRANTS WERE MADE TO INDIVIDUALS OR CHARITABLE ORGANIZAITONS AS DETAILED ON THE FOLLOWING PAGE. THESE AWARDS ARE GRANTED IN ACCORDANCE WITH IRC SECTION 4945 (G) ON AN OBJECTIVE AND NONDISCRIMINATORY BASIS PURSUANT TO A PROCEDURE APPROVED IN ADVANCE BY THE INTERNAL REVENUE SERVICE.		2,058,972
2		
3		
4		

Part VIII- **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	30,282,169
b	Average of monthly cash balances.	1b	5,107,258
c	Fair market value of all other assets (see instructions).	1c	113,666,109
d	Total (add lines 1a, b, and c).	1d	149,055,536
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	149,055,536
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	2,235,833
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	146,819,703
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	7,340,985

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	7,340,985
2a	Tax on investment income for 2021 from Part V, line 5.	2a	153,568
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	11,146
c	Add lines 2a and 2b.	2c	164,714
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	7,176,271
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	7,176,271
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . .	7	7,176,271

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				7,176,271
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			6,707,709	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.				
b From 2017.				
c From 2018.				
d From 2019.				
e From 2020.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ 7,010,121				
a Applied to 2020, but not more than line 2a			6,707,709	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount				302,412
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				6,873,859
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2017				
b Excess from 2018				
c Excess from 2019.				
d Excess from 2020				
e Excess from 2021				

a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling	
---	---	--

b. Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

b 85% (0.85) of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . . .

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

[illegible]

1 Information Regarding Foundation Managers:

TERESA HEINZ

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF (2021)					Page 1
Part 2 Supplementary Information (continued)					3a
Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
Name and address (home or business)					
a <i>Paid during the year</i> GIVING TUESDAY 165 COURT STREET 107 BROOKLYN, NY 11201	N/A	P C	FOR THE SOCIAL SECTOR RESILIENCE INITIATIVE	250,000	
GABRIEL BROWN 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	NONE	I	2021 HEINZ AWARD WINNER - ENVIRONMENT	250,000	
JACQUELINE PATTERSON 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	NONE	I	2021 HEINZ AWARD WINNER - ENVIRONMENT	250,000	
SANFORD BIGGERS 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	NONE	I	2021 HEINZ AWARD WINNER - ARTS	250,000	
TANYA AGUINIGA 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	NONE	I	2021 HEINZ AWARD WINNER - ARTS	250,000	
WILLIAM J BYNUM JR 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	NONE	I	2021 HEINZ AWARD WINNER - ECONOMY	200,000	
YALE UNIVERSITY PO BOX 2038 NEW HAVEN, CT 06521	N/A	P C	UNDERGRADUATE SCHOLARSHIPS FOR THE 2021-22 ACADEMIC YEAR	184,000	
FOODCORPS INC 1140 SE 7TH AVENUE SUITE 110 PORTLAND, OR 97214	N/A	P C	FOR THE SCHOOL NUTRITION PILOT PROGRAM AND SUPPORTING ACTIVITIES	125,000	
SUN VALLEY INSTITUTE FOR RESILIENCE PO BOX 5569 KETCHUM, ID 83340	N/A	P C	FOR THE IMPACT IDAHO FUND	100,000	
THE FRED ROGERS COMPANY 2100 WHARTON STREET SUITE 700 PITTSBURGH, PA 15203	N/A	P C	FOR DONKEY HODIE	100,000	
HISTORICAL SOCIETY OF WESTERN PENNSYLVANIA 1212 SMALLMAN STREET PITTSBURGH, PA 15222	N/A	P C	FOR GENERAL OPERATING SUPPORT	100,000	
UNITED STATES SKI ASSOCIATION PO BOX 100 PARK CITY, UT 84060	N/A	P C	FOR THE BOB BEATTIE ATHLETE TRAVEL FUND	100,000	
NAVY SEAL FOUNDATION INC 1619 D STREET VIRGINIA BEACH, VA 23459	N/A	P C	FOR THE 2022 ANNUAL NEW YORK CITY BENEFIT DINNER	100,000	
SAWTOOTH SPORTS FOUNDATION INC PO BOX 1185 110 TIMBER WAY KETCHUM, ID 83340	N/A	P C	FOR THE HURTIG SHOOTING CENTER	75,000	
A BETTER BALANCE 40 WORTH STREET 10TH FLOOR NEW YORK, NY 10013	N/A	P C	DESIGNATED PAYMENT BY DINA BAKST, 2021 HEINZ AWARD WINNER - ECONOMY	75,000	
A BETTER BALANCE 40 WORTH STREET 10TH FLOOR NEW YORK, NY 10013	N/A	P C	DESIGNATED PAYMENT BY SHERRY LEIWANT, 2021 HEINZ AWARD WINNER - ECONOMY	75,000	
CARNEGIE INSTITUTE MUSEUM OF ART 4400 FORBES AVENUE PITTSBURGH, PA 15213	N/A	P C	FOR SUPPORT OF THE 58TH CARNEGIE INTERNATIONAL	75,000	
ECOSOAP BANK 1800 MURRAY AVENUE PITTSBURGH, PA 15217	N/A	P C	FOR GENERAL OPERATING SUPPORT	60,000	
PHILLIPS EXETER ACADEMY 20 MAIN STREET EXETER, NH 038332460	N/A	P C	SCHOLARSHIPS FOR THE 2021-22 ACADEMIC YEAR	53,000	
CENTER FOR A NEW AMERICAN SECURITY 1152 15TH STREET NW SUITE 950 WASHINGTON, DC 20005	N/A	P C	FOR GENERAL OPERATING SUPPORT	50,000	
CENTER FOR A NEW AMERICAN SECURITY 1152 15TH STREET NW SUITE 950 WASHINGTON, DC 20005	N/A	P C	FOR GENERAL OPERATING SUPPORT	50,000	
NATIONAL LINKS TRUST 331 7TH STREET NE WASHINGTON, DC 10011	N/A	P C	FOR GENERAL OPERATING SUPPORT	50,000	
WORLD CENTRAL KITCHEN 655 NEW YORK AVENUE NW 6TH FLOOR WASHINGTON, DC 20001	N/A	P C	FOR GENERAL OPERATING SUPPORT	50,000	
BLAINE COUNTY RECREATION DISTRICT 1050 FOX ACRES ROAD 107 HAILEY, ID 83333	N/A	GOV	FOR THE GALENA LODGE	50,000	
BLAINE COUNTY RECREATION DISTRICT 1050 FOX ACRES ROAD 107 HAILEY, ID 83333	N/A	GOV	FOR THE GALENA LODGE	50,000	
SUN VALLEY COMMUNITY SCHOOL INC PO BOX 2118 SUN VALLEY, ID 83353	N/A	P C	FOR THE 2021-22 ANNUAL FUND	50,000	
SUN VALLEY SKI EDUCATION FOUNDATION PO BOX 203 SUN VALLEY, ID 83353	N/A	P C	FOR THE ROTARUN SKI AREA	50,000	
ANCIENT DRAGON ZEN GATE PO BOX 48620 CHICAGO, IL 60640	N/A	P C	FOR THE CAPITAL CAMPAIGN	50,000	
REPRESENT US EDUCATION FUND PO BOX 60008 FLORENCE, MA 01062	N/A	P C	FOR GENERAL OPERATING SUPPORT	50,000	
HOPE ENTERPRISE CORPORATION 4 OLD RIVER PLACE SUITE A JACKSON, MS 39202	N/A	P C	DESIGNATED PAYMENT BY WILLIAM BYNUM, 2021 HEINZ AWARD WINNER - ECONOMY	50,000	
DINA BAKST 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	NONE	I	2021 HEINZ AWARD WINNER - ECONOMY	50,000	
SHERRY LEIWANT 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	NONE	I	2021 HEINZ AWARD WINNER - ECONOMY	50,000	
PITTSBURGH TRUST FOR CULTURAL RESOURCES 803 LIBERTY AVENUE PITTSBURGH, PA 15222	N/A	P C	FOR GENERAL OPERATING SUPPORT	50,000	
RODALE INSTITUTE 611 SIEGFRIED ROAD KUTZTOWN, PA 19530	N/A	P C	FOR THE REGENERATIVE HEALTH INSTITUTE	50,000	
THE UNITED WAY OF SOUTHWESTERN PENNSYLVANIA 1250 PENN AVENUE PITTSBURGH, PA 15222	N/A	P C	FOR THE AGE FRIENDLY GREATER PITTSBURGH PROGRAM	50,000	
ENGAGE NEPAL 5022 GRAND BEECH CT HAYMARKET, VA 20169	N/A	P C	FOR GENERAL OPERATING SUPPORT	50,000	
NAVY SEAL FOUNDATION INC 1619 D STREET VIRGINIA BEACH, VA 23459	N/A	P C	FOR THE 2021 ANNUAL NEW YORK CITY BENEFIT DINNER	50,000	
NAVY SEAL FOUNDATION INC 1619 D STREET VIRGINIA BEACH, VA 23459	N/A	P C	FOR THE 2021 ANNUAL NEW YORK CITY BENEFIT DINNER	50,000	
NAVY SEAL FOUNDATION INC 1619 D STREET VIRGINIA BEACH, VA 23459	N/A	P C	FOR THE 2021 ANNUAL NEW YORK CITY BENEFIT DINNER	50,000	
UNITED STATES SKI ASSOCIATION PO BOX 100 PARK CITY, UT 84060	N/A	P C	FOR GENERAL OPERATING SUPPORT	40,000	
SUN VALLEY MUSIC FESTIVAL PO BOX 1914 SUN VALLEY, ID 83353	N/A	P C	FOR GENERAL OPERATING SUPPORT	30,000	
SUN VALLEY SKI EDUCATION FOUNDATION PO BOX 203 SUN VALLEY, ID 83353	N/A	P C	FOR THE ROTARUN SKI AREA CAPITAL	30,000	
SIMMONS UNIVERSITY 300 THE FENWAY BOSTON, MA 02115	N/A	P C	FOR EDUCATIONAL DEVELOPMENT FOR INTEGRATIVE FUNCTIONAL NUTRITION	30,000	
MERCURY SOUL INC 55 TAYLOR STREET SAN FRANCISCO, CA 94102	N/A	P C	FOR THE PHILHARMONIA FANTASTIQUE EDUCATIONAL PROGRAM	25,000	
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036	N/A	P C	FOR GENERAL OPERATING SUPPORT	25,000	
WORLD CENTRAL KITCHEN 655 NEW YORK AVENUE NW 6TH FLOOR WASHINGTON, DC 20001	N/A	P C	FOR GENERAL OPERATING SUPPORT	25,000	
BLAINE COUNTY HUNGER COALITION 121 HONEYSUCKLE STREET BELLEVUE, ID 83313	N/A	P C	FOR GENERAL OPERATING SUPPORT	25,000	
COMMUNITY LIBRARY ASSOCIATION INC KETCHUM SUN VALLEY & TRIUMPH 415 SPRUCE AVENUE N PO BOX 2168 KETCHUM, ID 83340	N/A	P C	FOR GENERAL OPERATING SUPPORT	25,000	
THE CRISIS HOTLINE PO BOX 939 KETCHUM, ID 83340	N/A	P C	FOR THE NEIGHBORS HELPING NEIGHBORS PROGRAM SUPPORTING COVID-19 EFFORTS	25,000	
LIVING WITH WOLVES LTD PO BOX 896 SUN VALLEY, ID 83353	N/A	P C	FOR GENERAL OPERATING SUPPORT	25,000	
SAWTOOTH SPORTS FOUNDATION INC PO BOX 1185 110 TIMBER WAY KETCHUM, ID 83340	N/A	P C	FOR THE HURTIG SHOOTING CENTER	25,000	
SAWTOOTH SPORTS FOUNDATION INC PO BOX 1185 110 TIMBER WAY KETCHUM, ID 83340	N/A	P C	FOR THE HURTIG SHOOTING CENTER	25,000	
SPUR COMMUNITY FOUNDATION PO BOX 6184 KETCHUM, ID 83440	N/A	P C	FOR THE COMMUNITY HOUSING FUND	25,000	
ST LUKE'S WOOD RIVER FOUNDATION PO BOX 7005 KETCHUM, ID 83440	N/A	P C	FOR THE COVID-19 RESPONSE FUND	25,000	
ST THOMAS EPISCOPAL CHURCH PO BOX 1070 SUN VALLEY, ID 83353	N/A	P C	FOR GENERAL OPERATING SUPPORT	25,000	
SUN VALLEY BALLET FOUNDATION 141 SIOUX DRIVE KETCHUM, ID 83333	N/A	P C	FOR THE PAULA CAPUTO SCHOLARSHIP FUND	25,000	
MILTON ACADEMY 170 CENTRE STREET MILTON, MA 02186	N/A	P C	FOR THE SANDY CORTESI 58 ENDOWMENT	25,000	
SEED GLOBAL HEALTH 20 ASHBURTON PLACE 6TH FLOOR BOSTON, MA 02108	N/A	P C	FOR GENERAL OPERATING SUPPORT	25,000	
SILENT SPRING INSTITUTE 320 NEVADA STREET SUITE 320 NEWTON, MA 02460	N/A	P C	FOR THE GALA FOR PREVENTION	25,000	
WGBH EDUCATIONAL FOUNDATION ONE GUEST STREET BOSTON, MA 02135	N/A	P C	FOR THE MASTERPIECE TRUST	25,000	
WOODS HOLE OCEANOGRAPHIC INSTITUTION 266 WOODS HOLE ROAD WOODS HOLE, MA 02543	N/A	P C	FOR DR. UMMENHOFER AND DR. WALKER'S WHALING LOGBOOK PROJECT	25,000	
DOCTORS WITHOUT BORDERS USA PO BOX 5030 HAGERSTOWN, MD 21741	N/A	P C	FOR GENERAL OPERATING SUPPORT	25,000	
HOLT-ELWELL MEMORIAL FOUNDATION PO BOX 9 EAST HEBRON, NH 03241	N/A	P C	FOR THE CAMP MOWGLIS' SCHOLARSHIP ENDOWMENT FUND	25,000	
CHARITY WATER 40 WORTH STREET SUITE 829 NEW YORK, NY 10013	N/A	P C	FOR GENERAL OPERATING SUPPORT	25,000	
ENDEAVOR 900 BROADWAY SUITE 301 NEW YORK, NY 10003	N/A	P C	FOR THE 2021 ENDEAVOR GALA	25,000	
NATIONAL DANCE INSTITUTE INC 217 WEST 147TH STREET NEW YORK, NY 10039	N/A	P C	FOR THE ADOPTION CAMPAIGN WHICH SUPPORTS PROGRAMMING AT A NEW YORK CITY PARTNER SCHOOL	25,000	
NATIONAL DANCE INSTITUTE INC 217 WEST 147TH STREET NEW YORK, NY 10039	N/A	P C	FOR GENERAL OPERATING SUPPORT IN MEMORY OF JACQUES D'AMBOISE	25,000	
CARNEGIE INSTITUTE 4400 FORBES AVENUE PITTSBURGH, PA 15213	N/A	P C	FOR THE 2021 ANNUAL GIVING CAMPAIGN	25,000	
CARNEGIE MELLON UNIVERSITY 5000 FORBES AVENUE PITTSBURGH, PA 15213	N/A	P C	FOR THE 2020-21 TRUSTEE ANNUAL FUND	25,000	
GREATER PITTSBURGH COMMUNITY FOOD BANK ONE N LINDEN STREET DUQUESNE, PA 15110	N/A	P C	FOR GENERAL OPERATING SUPPORT RELATED TO COVID-19 DEMAND TO ASSIST FAMILIES WITH SCHOOL-AGED CHILDREN	25,000	
GROUNDED STRATEGIES 6401 PENN AVENUE FLOOR 3 PITTSBURGH, PA 15206	N/A	P C	FOR THE PGH MOBILE TOOLBOX PROGRAM	25,000	
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 1 COLLEGE HALL ROOM 100 PHILADELPHIA, PA 19104	N/A	P C	FOR THE POSITIVE PSYCHOLOGY CENTER TO SUPPORT ACTIVITIES RELATED TO THE ADVANCEMENT OF POSITIVE PSYCHOLOGY	25,000	
ENGAGE NEPAL 5022 GRAND BEECH CT HAYMARKET, VA 20169	N/A	P C	FOR GENERAL OPERATING SUPPORT	25,000	
MOCKINGBIRD MINISTRIES INC 100 WEST JEFFERSON STREET CHARLOTTESVILLE, VA 22902	N/A	P C	FOR STORYMAKERSNYC	25,000	
TEMPLE UNIVERSITY 1816 N 15TH STREET 3RD FLOOR PHILADELPHIA, PA 19121	N/A	P C	FOR THE TEMPLE OWL CLUB FOR THE BENEFIT OF TEMPLE UNIVERSITY ATHLETICS, MEN'S CREW, FOR THE SPECIFIC PURPOSE OF FUNDING A REPLACEMENT 4+ BOAT DEDICATED TO JAMIE BEYER '96, WITH CONTRIBUTION BEING MADE FROM FRIENDLY RIVALS THE GEORGETOWN UNIVERSITY CREW	24,000	
THORN 1240 ROSECRANS AVENUE SUITE 120 MANHATTAN BEACH, CA 90266	N/A	P C	FOR GENERAL OPERATING SUPPORT	20,000	
BLAINE COUNTY SENIORS COUNCIL INC PO BOX 28 HAILEY, ID 83333	N/A	P C	FOR THE MEALS ON WHEELS PROGRAM RELATED TO COVID-19 DEMAND	20,000	
SUN VALLEY MUSIC FESTIVAL PO BOX 1914 SUN VALLEY, ID 83353	N/A	P C	FOR THE PERFORMANCE OF GABRIELA LENA FRANKS "THREE LATIN AMERICAN DANCES FOR ORCHESTRA"	20,000	
SUN VALLEY WRITERS' CONFERENCE PO BOX 957 SUN VALLEY, ID 83340	N/A	P C	FOR THE 2022 WRITERS' CONFERENCE	20,000	
SIMMONS UNIVERSITY 300 THE FENWAY BOSTON, MA 02115	N/A	P C	FOR THE NUTRITION DEPARTMENT'S DIVERSITY MENTORS PROGRAM	20,000	
SEVERN SCHOOL 116 MAPLE AVENUE SEVERNA PARK, MD 21146	N/A	P C	FOR THE VAN ENY '09 FELLOWS PROGRAM	20,000	
NEW YORK PUBLIC LIBRARY 445 FIFTH AVENUE NEW YORK, NY 10016	N/A	P C	FOR THE NEW CENTER FOR THE HUMANITIES IN HONOR OF VARTAN GREGORIAN	20,000	
COLLEGE OF CHARLESTON FOUNDATION 66 GEORGE STREET CHARLESTON, SC 29424	N/A	P C	FOR THE GRANT MAYO ENY MEMORIAL ENDOWED SCHOLARSHIP	20,000	
GOOD FOOD INSTITUTE 1380 MONROE STREET NW 229 WASHINGTON, DC 20010	N/A	P C	FOR GENERAL OPERATING SUPPORT	15,000	
PLANNED PARENTHOOD FEDERATION OF AMERICA PO BOX 97166 WASHINGTON, DC 20090	N/A	P C	FOR GENERAL OPERATING SUPPORT	15,000	
UNITED NATIONS FOUNDATION 1750 PENNSYLVANIA AVENUE NW SUITE 300 WASHINGTON, DC 20006	N/A	P C	FOR THE COALITION FOR EPIDEMIC PREPAREDNESS INNOVATIONS (PART OF COVID-19 SOLIDARITY RESPONSE FUND)	15,000	
PRESIDENT AND FELLOWS OF HARVARD COLLEGE PO BOX 415649 BOSTON, MA 02241	N/A	P C	FOR GENERAL OPERATING SUPPORT	15,000	
ARTS FOR THE AGING INC 15800 CRABBS BRANCH WAY SUITE 300 ROCKVILLE, MD 20855	N/A	P C	FOR GENERAL OPERATING SUPPORT	15,000	
THE SOCIETY OF MEMORIAL SLOAN KETTERING PO BOX 27461 NEW YORK, NY 10087	N/A	P C	FOR GENERAL OPERATING SUPPORT IN MEMORY OF MELINDA BLINKEN	15,000	
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 1 COLLEGE HALL ROOM 100 PHILADELPHIA, PA 19104	N/A	P C	FOR SUPPORT OF THE RESEARCH OF DR. JAMES PAWELSKI	12,000	
SAN FRANCISCO PARKS ALLIANCE 1074 FOLSOM STREET SAN FRANCISCO, CA 94110	N/A	P C	FOR THE JAPANESE TEA GARDEN "SAVE OUR PAGODA" CAMPAIGN	10,000	
YALE UNIVERSITY 195 PROSPECT STREET NEW HAVEN, CT 06511	N/A	P C	FOR YALE ENVIRONMENT 360	10,000	
NATIONAL GALLERY OF ART 6TH AND CONSTITUTION WASHINGTON, DC 20036	N/A	P C	FOR THE ANNUAL CIRCLE FUND	10,000	
PLANNED PARENTHOOD FEDERATION OF AMERICA PO BOX 97166 WASHINGTON, DC 20090	N/A	P C	FOR GENERAL OPERATING SUPPORT	10,000	
FLOURISH FOUNDATION PO BOX 2429 KETCHUM, ID 83340	N/A	P C	FOR GENERAL OPERATING SUPPORT	10,000	
LEE PESKY LEARNING CENTER INC 3324 ELDER STREET BOISE, ID 83705	N/A</				

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities						
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory		900003	94,623	18	6,834,578	
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____				01	59,158	
b INCOME FROM PARTNERSHIPS _____			-28,074			
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e) . .			66,549		7,332,563	
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				13	7,399,112	

[illegible]

Part XVI

Yes

No

1a(1)

No

1a(2)

No

1b(1)

No

1b(2)

No

1b(3)

No

1b(4)

No

1b(5)

No

1b(6)

No

1c

No

[illegible]

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

2022-11-09

Date _____

Title

See instructions. ☒ Yes ☐ No

P00341397

Firm's EIN ▶ 25-1408703

Phone no.
(412) 261-3644

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2021 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	26,598	1,125		21,373

TY 2021 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Identifier	Return Reference	Explanation
	FORM 990-PF, PART XV, LINE 2	THE HEINZ FAMILY FOUNDATION DOES NOT CONSIDER UNSOLICITED REQUESTS FOR GRANTS. THE HEINZ FAMILY FOUNDATION MAKES GRANTS ONLY TO PRIOR SELECTED ORGANIZATIONS THAT ARE QUALIFIED GRANT RECIPIENTS. THE HEINZ FAMILY FOUNDATION IS NOT PERMITTED BY THE U.S. GOVERNMENT TAX LAWS TO MAKE GRANTS TO INDIVIDUALS OR ORGANIZATIONS UNLESS THEY ARE A QUALIFIED 501(C)(3) PUBLIC CHARITY IN THE UNITED STATES, WITH THE EXCEPTION OF THE HEINZ AWARD WINNERS. THE HEINZ AWARDS ARE GRANTED IN ACCORDANCE WITH IRC SECTION 4945(G) ON AN OBJECTIVE AND NONDISCRIMINATORY BASIS PURSUANT TO A PROCEDURE APPROVED IN ADVANCE BY THE INTERNAL REVENUE SERVICE.
	FORM 990-PF, PART VIII, LINE 1	PER SECTION 2.01 OF THE HEINZ FAMILY FOUNDATION BYLAWS, THE DUTIES AND RESPONSIBILITIES OF THE TERM DIRECTORS SHALL BE LIMITED TO ISSUES RELATED TO THE HEINZ AWARDS PROGRAM.

TY 2021 IRS 990 e-File Render**Name:** HEINZ FAMILY FOUNDATION**EIN:** 25-1689382

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABDIEL QUALIFIED OFFSHORE PARTNERS - AWARDS	2,000,000	3,689,102
ABDIEL QUALIFIED OFFSHORE PARTNERS - T&J	1,000,000	1,844,551
CAT ROCK OPPORTUNITIES FUND - AWARDS	706,330	896,181
CAT ROCK OPPORTUNITIES FUND - T&J	353,165	448,091
ECAM PARTNERS AWARDS	5,000,000	5,779,892
ECAM PARTNERS T&J	2,000,000	2,311,957
FPR PARTNERS - AWARDS	5,000,000	5,384,957
FPR PARTNERS - T&J	2,450,000	2,359,986
HILLHOUSE CHINA VALUE FEEDER LTD. AWARDS	2,000,000	2,544,480
HILLHOUSE CHINA VALUE FEEDER LTD. T&J	1,000,000	1,272,240
INCENTIVE ACTIVE VALUE LONG ONLY, LP AWARDS	3,040,325	4,336,292
INCENTIVE ACTIVE VALUE LONG ONLY, LP T&J	1,520,162	2,168,146
ISHARES MSCI ACWI EX US ETF AWARDS	2,415,072	2,981,995
ISHARES MSCI ACWI EX US ETF T&J	553,378	695,111
ISHARES RUSSEL 1000 INDEX - AWARDS	3,072,381	4,187,513
ISHARES RUSSEL 1000 INDEX - T&J	733,038	983,680
JAPAN ABSOLUTE VALUE FUND, LP AWARDS	2,500,000	2,372,848
JAPAN ABSOLUTE VALUE FUND, LP T&J	1,000,000	949,139
KILTEARN GLOBAL EQUITY FUND AWARDS	4,300,000	6,575,127
KILTEARN GLOBAL EQUITY FUND T&J	1,767,529	2,710,570
KUVARI FOCUS LONG-ONLY AWARDS	3,000,000	2,765,939
KUVARI FOCUS LONG-ONLY T&J	1,500,000	1,382,970
OAKMARK INCOME AND EQUITY FUND - EXETER	1,077,704	1,277,163
OAKMARK INCOME AND EQUITY FUND - YALE	3,778,466	4,474,638
SCHRODER CORE BOND FUNDS - AWARDS	9,590,678	9,402,252
SCHRODER CORE BOND FUNDS - T&J	3,451,069	3,379,622
STOCKBRIDGE FUND, LP - AWARDS	3,000,000	3,932,605
STOCKBRIDGE FUND, LP - T&J	1,500,000	1,966,302
WGI EMERGING MARKETS FUND AWARDS	1,977,336	2,329,960
WGI EMERGING MARKETS FUND T&J	942,757	1,110,931
WGI EMERGING MARKETS SMALLER CO FUND AWARDS	1,535,511	1,892,072
WGI EMERGING MARKETS SMALLER CO FUND T&J	721,306	888,596
WHITESPRUCE - T&J	2,250,000	2,625,502
WHITESPRUCE -AWARDS	4,450,000	5,678,322

TY 2021 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LEASEHOLD IMPROVEMENTS	1,299,981	1,299,769	212	212
FURNITURE & FIXTURES	302,079	284,281	17,798	17,798

TY 2021 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT IN FINE ARTS	AT COST	479,590	479,590

TY 2021 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	35,220	9,119		25,960

TY 2021 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ALUA OFFSHORE FUND, LTD.	1,600,000	1,600,000	1,594,954
CAMBER CAPITAL OFFSHORE	1,700,000	1,700,000	2,108,788
CERES FARMS, LLC	139,917	0	0
ECOR1 CAPITAL OFFSHORE FUND, LTD.	0	2,000,000	2,110,974
HARVEST MLP INCOME FUND	1,400,000	31,773	31,773
HOLLYPORT SECONDARY OPPS VI	2,100,158	2,100,158	3,516,040
HORSLEY BRIDGE STRATEGIC FUND IV, L.P.	1,346,052	2,771,197	4,744,691
ITE RAIL FUND, LP	2,500,000	0	0
KENSICO PARTNERS	124,207	0	0
KLINE HILL OFFSHORE II	1,460,991	1,268,178	2,188,288
KLINE HILL PARTNERS OFFSHORE FUND III, LP	198,582	1,019,232	2,126,019
KLINE HILL PARTNERS OPP OFFSHORE FUND III	54,171	288,847	645,127
M3 PARTNERS, LP	1,700,000	1,700,000	2,231,889
MADISON AVENUE OFFSHORE FUND	1,600,000	1,600,000	2,711,637
MELVIN CAPITAL OFFSHORE	1,000,000	1,000,000	740,443
PARK ST. VI CAP. PRIVATE EQUITY	733,516	0	0
PARK ST. VII CAP. PRIVATE EQUITY	707,100	707,100	30,188
PARK ST. IX CAP. PRIVATE EQUITY	1,079,800	983,964	1,036,193
PARK ST. VIII CAP. PRIVATE EQUITY	804,119	762,034	886,167
PHARO MACRO FUND, LTD.	1,000,000	1,000,000	974,599
POINTER OFFSHORE LTD.	5,800,000	5,800,000	7,718,763
RIVERNORTH INSTITUTIONAL PARTNERS	2,600,000	4,100,000	5,307,987
SAMLYN OFFSHORE, LTD.	2,000,000	2,000,000	3,007,051
SQN INVESTORS OFFSHORE	1,700,000	1,700,000	1,730,895
STARK ASSET MGMT (SHEPHERD)	32,227	32,228	30,808
TENG YUE PARTNERS OFFSHORE	1,700,000	1,700,000	1,014,901

TY 2021 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	20,789	1,039		19,750
EQUIPMENT & FURNITURE MAINTENANCE	79,087	3,954		75,133
FLOWTHROUGH FROM P-SHIPS	0	341,233		0
PHONE/FAX	11,013	550		10,462
POSTAGE & MESSENGER	5,131	256		4,874
OFFICE MISC	4,072	203		3,868
OFFICE SUPPLIES	1,171	59		1,112
DUES	325	16		309
DIRECT HEINZ AWARD EXPENSE	558,973	0		558,973
RESEARCH EXPENSE	2,083	0		2,083
CONTRACTED EMPLOYEES SERVICES	1,038,452	51,923		986,529

TY 2021 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
	59,158	59,158	59,158
INCOME FROM PARTNERSHIPS	-28,074	0	-28,074

TY 2021 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Description	Amount
ADJUSTMENT FOR GRANTS PAYABLE	30,000

TY 2021 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Description	Beginning of Year - Book Value	End of Year - Book Value
AGENCY LIABILITIES	4,640,233	4,880,268

TY 2021 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEES	546,606	554,190		0
INVESTMENT CONSULTING	30,658	30,658		0

TY 2021 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX - FLOWTHROUGH FROM PARTNERSHIPS	0	72,274		0
FEDERAL INCOME TAX	120,459	0		0