

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2021, or tax year beginning 01-01-2021 , and ending 12-31-2021

Name of foundation ATRAN FOUNDATION INC		A Employer identification number 13-5566548
Number and street (or P.O. box number if mail is not delivered to street address) 155 NORTH DEAN ST STE 3D	Room/suite	B Telephone number (see instructions) (201) 569-9677
City or town, state or province, country, and ZIP or foreign postal code ENGLEWOOD, NJ 07631		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>24,796,206</u>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

	Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions.)</i>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	553,163	553,163		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	3,945,706			
	b Gross sales price for all assets on line 6a	16,584,807			
	7 Capital gain net income (from Part IV, line 2)		3,945,706		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	10,047	10,047			
12 Total. Add lines 1 through 11	4,508,916	4,508,916			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	95,800	22,853		50,094
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	63,259	6,303		12,605
	16a Legal fees (attach schedule)	9,214	2,304		6,910
	b Accounting fees (attach schedule)	21,709	5,427		10,855
	c Other professional fees (attach schedule)	50,915	50,915		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	69,739	1,971		3,941
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	19,230	4,808		9,615
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	24,972	6,056		12,110
	24 Total operating and administrative expenses. Add lines 13 through 23	354,838	100,637		106,130
	25 Contributions, gifts, grants paid	7,178,250			7,178,250
26 Total expenses and disbursements. Add lines 24 and 25	7,533,088	100,637		7,284,380	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-3,024,172				
b Net investment income (if negative, enter -0-)		4,408,279			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	518,190	531,776	531,776
	2 Savings and temporary cash investments	303,724	513,765	513,765
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	4,292,027	4,102,037	4,098,352
	b Investments—corporate stock (attach schedule)	13,648,116	9,936,613	15,187,603
	c Investments—corporate bonds (attach schedule)	4,314,226	4,968,880	4,464,710
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	23,076,283	20,053,071	24,796,206	
Liabilities	17 Accounts payable and accrued expenses	1,848	2,808	
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	1,848	2,808	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	23,074,435	20,050,263	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
28 Retained earnings, accumulated income, endowment, or other funds				
29 Total net assets or fund balances (see instructions)	23,074,435	20,050,263		
30 Total liabilities and net assets/fund balances (see instructions)	23,076,283	20,053,071		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	23,074,435
2 Enter amount from Part I, line 27a	2	-3,024,172
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	20,050,263
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	20,050,263

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a VARIOUS CITI BANK	P		
b VARIOUS CITI BANK	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,490,472		5,024,409	466,063
b 11,094,335		7,614,692	3,479,643
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			466,063
b			3,479,643
c			
d			
e			

Capital gain net income or (net capital loss) <div style="float: right; border-left: 1px solid black; border-right: 1px solid black; padding: 0 10px;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } </div>	2	3,945,706
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 <div style="float: right; border-left: 1px solid black; border-right: 1px solid black; padding: 0 10px;"> } </div>	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here [] and enter [] Bracket for line 1a
1a Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
3 Add lines 1 and 2.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-
6 Credits/Payments:
6a 2021 estimated tax payments and 2020 overpayment credited to 2021
6b Exempt foreign organizations—tax withheld at source
6c Tax paid with application for extension of time to file (Form 8868)
6d Backup withholding erroneously withheld
7 Total credits and payments. Add lines 6a through 6d
8 Enter any penalty for underpayment of estimated tax. Check here [] if Form 2220 is attached.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax Refunded

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.
1c Did the foundation file Form 1120-POL for this year?
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. (2) On foundation managers.
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
By language in the governing instrument, or
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered (see instructions)
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021?
10 Did any persons become substantial contributors during the tax year?

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of THE FOUNDATION Telephone no. (201) 569-9677
Located at 155 NORTH DEAN STREET STE 3D ENGLEWOOD NJ ZIP+4 07631
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	26,035,051
b	Average of monthly cash balances.	1b	1,391,052
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	27,426,103
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	27,426,103
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	411,392
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	27,014,711
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	1,350,736

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	1,350,736
2a	Tax on investment income for 2021 from Part V, line 5.	2a	61,275
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	61,275
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,289,461
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,289,461
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	1,289,461

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				1,289,461
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.				53,227
b From 2017.				27,962
c From 2018.				
d From 2019.				
e From 2020.				124,070
f Total of lines 3a through e.	205,259			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ <u>7,284,380</u>				
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount				1,289,461
e Remaining amount distributed out of corpus	5,994,919			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	6,200,178			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	53,227			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	6,146,951			
10 Analysis of line 9:				
a Excess from 2017	27,962			
b Excess from 2018				
c Excess from 2019.				
d Excess from 2020	124,070			
e Excess from 2021	5,994,919			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling					
b. Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
 - b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
MR JUDAH FISCHER
155 NORTH DEAN ST 3RD FLOOR STE 3D
ENGLEWOOD, NJ 07631
(201) 569-9677
FOUNDATRAN@GMAIL.COM
- b** The form in which applications should be submitted and information and materials they should include:
THE GRANT PROPOSALS MUST CONTAIN THE FOLLOWING: 1)THE NATURE OF THE PROJECT. 2)THE OBJECTIVES OF THE PROJECT, INCLUDING ITS SIGNIFICANCE AND USEFULNESS. 3)THE PROGRAM OR PLAN FOR ACHIEVING THE OBJECTIVES. 4)THE ESTIMATED TIME PERIOD NEEDED TO CARRY OUT THE PROGRAM AND REALIZE THE OBJECTIVES. 5)AN ITEMIZED BUDGET SHOWING: A.TOTAL COST OF THE PROJECT. B.CONTRIBUTIONS BY THE APPLICANT AND BY OTHERS. C.AMOUNT REQUESTED FROM ATRAN FOUNDATION INC. 6)WHETHER, IF THE OBJECTIVES ARE REALIZED, IT IS EXPECTED THAT THE PROJECT WILL BE CONTINUED THEREAFTER AND, IF SO, TO WHAT EXTENT ADDITIONAL FINANCIAL SUPPORT WILL BE REQUIRED FOR ITS CONTINUANCE, AS WELL AS EXPECTED SOURCES OF ADDITIONAL FUNDS. 7)WHETHER AND HOW THE RESULTS OF THE PROJECT WILL BE DISSEMINATED. 8)A COPY OF THE RULING GRANTING FEDERAL TAX EXEMPTION PURSUANT TO SECTION 501(C)3 OF THE INTERNAL REVENUE CODE; ONLY TAX-EXEMPT ORGANIZATIONS SHOULD APPLY.
- c** Any submission deadlines:
N/A
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
GRANT RECIPIENTS ARE EXPECTED TO FORWARD PERIODIC PROGRESS REPORTS TO ATRAN FOUNDATION INC. AND, UPON TERMINATION OF THE PROJECT, TO SUBMIT A FINAL REPORT IN NARRATIVE FORM, AS WELL AS A DETAILED STATEMENT OF DISBURSEMENTS. FUNDS NOT EXPENDED ARE REQUIRED TO BE RETURNED TO ATRAN FOUNDATION INC.

Part Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALBERT EINSTEIN COLLEGE OF MEDICINE OF YESHIVA UNIVERSITY 1300 MORRIS PARK AVENUE BRONX, NY 10461	NONE	CHARITY	ATRAN CHAIR OF SOCIAL MEDICINE AND PROJECT TEACH	1,550,000
BERGEN FAMILY CENTER 44 ARMORY STREET ENGLEWOOD, NJ 07631	NONE	CHARITY	EMERGENCY GRANT FOR COVID 19 RESPONSE	30,000
BRANDEIS UNIVERSITY INSTITUTIONAL ADVANCEMENT MAILSTOP 122 PO BOX 549110 WALTHAM, MA 02454	NONE	CHARITY	ATRAN CHAIR IN LABOR ECONOMICS	1,620,000
CENTER FOR TRADITIONAL MUSIC & DANCE INC 32 BROADWAY SUITE 1314 NEW YORK, NY 10004	NONE	CHARITY	AN-SKY INSTITUTE	27,500
CENTRAL YIDDISH CULTURE ORGANIZATION INC 51-02 21ST STREET 7TH FLOOR A2 LONG ISLAND CITY, NY 11101	NONE	CHARITY	GENERAL OPERATING SUPPORT	20,000
COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 625 WEST 115TH STREET MC 8122 NEW YORK, NY 10025	NONE	CHARITY	ATRAN PROFESSOR OF YIDDISH AND FELLOWSHIP SUPPORT	40,000
CONCERTS IN MOTION 729 7TH AVENUE NEW YORK, NY 10019	NONE	CHARITY	JEWISH HERITAGE SERIES	10,000
CONGREGATION BEIT SIMCHAT TORAH 130 WEST 30TH STREET NEW YORK, NY 10001	NONE	CHARITY	SOCIAL JUSTICE PROGRAM	7,500
ICAHN SCHOOL OF MEDICINE AT MOUNT SINAI 1 GUSTAVE L LEVY PLACE NEW YORK, NY 10029	NONE	CHARITY	EAST HARLEM OUTREACH PROJECT, HUMAN RIGHTS PROGRAM, AND BIOETHICS NATIONAL CONFERENCE	1,605,050
IN GEVEB INC 15 WEST 16TH STREET SUITE 345 NEW YORK, NY 10011	NONE	CHARITY	GENERAL SUPPORT	5,000
JEWISH LABOR COMMITTEE 140 WEST 31ST STREET 3RD FLOOR NEW YORK, NY 10001	NONE	CHARITY	GENERAL OPERATING SUPPORT	50,000
MAKE THE ROAD NEW YORK 301 GROVE STREET BROOKLYN, NY 11237	NONE	CHARITY	EMERGENCY GRANT FOR COVID 19 RESPONSE	30,000
MUSEUM AT ELDRIDGE STREET 12 ELDRIDGE STREET NEW YORK, NY 10002	NONE	CHARITY	EDUCATIONAL PROGRAMS	10,000
NEW YIDDISH REPERTORY THEATER 35 51ST STREET B2 WEEHAWKEN, NJ 07086	NONE	CHARITY	GENERAL SUPPORT	15,000
PARENT HEART WATCH 2624 WHITMAN DRIVE WILMINGTON, DE 19808	NONE	CHARITY	OUTREACH AND EDUCATIONAL PROGRAMS	10,000
PEF ISRAEL ENDOWMENT FUNDS INC 1300 SOLDIERS ROAD SUITE 5 BOSTON, MA 02135	NONE	CHARITY	GENERAL SUPPORT	5,000
PROJECT ROZANA 25 BROADWAY NEW YORK, NY 10004	NONE	CHARITY	GENERAL SUPPORT	10,000
ROAD RECOVERY FOUNDATION INC 440 WEST 41ST STREET B-2 NEW YORK, NY 10036	NONE	CHARITY	RECOVERY TRAX PROGRAM	10,000
RURAL AND MIGRANT MINISTRY INC PO BOX 4757 POUGHKEEPSIE, NY 12602	NONE	CHARITY	EMERGENCY GRANT FOR COVID 19 RESPONSE	20,000
T'RUAH 266 WEST 37TH STREET SUITE 803 NEW YORK, NY 10018	NONE	CHARITY	ANTI-SLAVERY AND TRAFFICKING PROGRAMS	20,000
THE AMERICAN LABOR MUSUEM 83 NORWOOD STREET HALEDON, NJ 07650	NONE	CHARITY	GENERAL SUPPORT	10,000
THE EDUCATIONAL ALLIANCE INC 197 EAST BROADWAY NEW YORK, NY 10002	NONE	CHARITY	PROJECT ORE	15,000
THE FORWARD ASSOCIATION 125 MAIDEN LANE	NONE	CHARITY	INVESTIGATIVE FUND AND THE FORVERTS	100,000

NEW YORK, NY 10038	NONE	CHARITY	PROJECT JUDAICA	20,000
THE JEWISH THEOLOGICAL SEMINARY 3080 BROADWAY NEW YORK, NY 10027	NONE	CHARITY	ATRAN-JH CROHN'S RESEARCH	1,490,000
THE NATIONAL YIDDISH THEATRE - FOLKSBIENE 36 BATTERY PLACE NEW YORK, NY 10280	NONE	CHARITY	GENERAL SUPPORT	40,000
UNION SETTLEMENT 270 EAST 104TH STREET NEW YORK, NY 10029	NONE	CHARITY	EMERGENCY GRANT FOR COVID 19 RESPONSE	25,000
UNITED NEGRO COLLEGE FUND 60 PARK PLACE 4TH FLOOR NEWARK, NJ 07102	NONE	CHARITY	NJ AREA OFFICE ANNUAL CAMPAIGN	15,000
WORKERS DEFENSE LEAGUE PO BOX 618 MADISON SQUARE STATION NEW YORK, NY 10159	NONE	CHARITY	GENERAL SUPPORT	30,000
WORKMEN'S CIRCLE ARBETER INC 247 WEST 37TH STREET 5TH FLOOR NEW YORK, NY 10018	NONE	CHARITY	YIDDISHFEST & CULTURAL PROGRAMS, CAMPSHIP INCENTIVE PROGRAM, JEWISH LITERACY PROJECT, AND YOUTH STAND UP FOR JUSTICE PROGRAM	115,000
YIVO INSTITUTE FOR JEWISH RESEARCH 15 WEST 16TH STREET NEW YORK, NY 10011	NONE	CHARITY	CHALLENGE GRANT AND NEW ARCHIVE PROJECT	130,000
YUGNTRUF - YOUTH FOR YIDDISH INC 419 LAFAYETTE STREET NEW YORK, NY 10003	NONE	CHARITY	YIDDISH CHILDREN'S BOOK	5,000
TEACH 25 ROBERT PITT DRIVE SUITE 204 MONSEY, NY 10952	NONE	CHARITY	GENERAL SUPPORT	15,000
PEACE RIVER PRESBYTERY INC 5600 PEACE RIVER ROAD NORTH PORT, FL 34287	NONE	CHARITY	GENERAL SUPPORT	25,000
THE JEWISH COUNCIL FOR PUBLIC AFFAIRS 116 EAST 27TH STREET 10TH FL NEW YORK, NY 10016	NONE	CHARITY	GENERAL SUPPORT	5,000
BEND THE ARC 33 SEVENTH AVENUE 19TH FL NEW YORK, NY 10001	NONE	CHARITY	GENERAL SUPPORT	4,000
ARTHUR ASHE INSTITUTE FOR URBAN HEALTH 450 CLARKSON AVENUE BOX 1232 BROOKLYN, NY 11203	NONE	CHARITY	GENERAL SUPPORT	24,200
A CLOSER LOOK 17 VANDAM STREET NEW YORK, NY 10013	NONE	CHARITY	GENERAL SUPPORT	15,000
Total			3a	7,178,250
b <i>Approved for future payment</i>				
Total			3b	0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue: a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Row 8 shows exclusion code 18 and amount 3,945,706. Row 12 subtotal shows 0 and 4,508,916. Row 13 total shows 13 and 4,508,916.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2021 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTANT	21,709	5,427		10,855

TY 2021 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	4,968,880	4,464,710

TY 2021 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	9,936,613	15,187,603

TY 2021 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

**US Government Securities - End of
Year Book Value:**

4,102,037

**US Government Securities - End of
Year Fair Market Value:**

4,098,352

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2021 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	9,214	2,304		6,910

TY 2021 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	5,584	1,396		2,791
OFFICE EXPENSES	18,638	4,660		9,319
NYS CHAR 500	750	0		0

TY 2021 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS	10,047	10,047	10,047

TY 2021 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	50,915	50,915		0

TY 2021 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	7,882	1,971		3,941
FEDERAL EXCISE TAX	61,857	0		0