

For calendar year 2021, or tax year beginning 01-01-2021 , and ending 12-31-2021

Name of foundation The Skadden Foundation		A Employer identification number 13-3455231	
Number and street (or P.O. box number if mail is not delivered to street address) 360 Hamilton Avenue	Room/suite	B Telephone number (see instructions) (914) 750-3436	
City or town, state or province, country, and ZIP or foreign postal code White Plains, NY 106011811		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>17,466,149</u>	J Accounting method: ☐ Cash ☐ Accrual Modified Cash ☒ Other (specify) <u>Basis</u> (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	8,875,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	162	162		
	4 Dividends and interest from securities	235,770	235,770		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	606,211			
	b Gross sales price for all assets on line 6a _____ 2,814,137				
	7 Capital gain net income (from Part IV, line 2)		606,211		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____ 0				
Operating and Administrative Expenses	b Less: Cost of goods sold 0				
	c Gross profit or (loss) (attach schedule)	0			
	11 Other income (attach schedule)	0	0	0	
	12 Total. Add lines 1 through 11	9,717,143	842,143	0	
	13 Compensation of officers, directors, trustees, etc.	384,800			384,800
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	0	0	0	0
	b Accounting fees (attach schedule)	0	0	0	0
	c Other professional fees (attach schedule)	80,707	80,707	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	24,973	0	0	24,579
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings	18,623			18,623
	22 Printing and publications	19,380			19,380
	23 Other expenses (attach schedule)	19,435	0	0	19,435
	24 Total operating and administrative expenses. Add lines 13 through 23	547,918	80,707	0	466,817
	25 Contributions, gifts, grants paid	4,040,438			4,053,850
	26 Total expenses and disbursements. Add lines 24 and 25	4,588,356	80,707	0	4,520,667
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	5,128,787			
	b Net investment income (if negative, enter -0-)		761,436		
	c Adjusted net income (if negative, enter -0-)			0	

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	63,693	10,218	10,218
	2	Savings and temporary cash investments	3,844,098	8,081,411	8,081,411
	3	Accounts receivable ▶ _____			
		Less: allowance for doubtful accounts ▶ _____	0	0	0
	4	Pledges receivable ▶ _____			
		Less: allowance for doubtful accounts ▶ _____	0	0	0
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less: allowance for doubtful accounts ▶ _____	0	0	0
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule)	4,896,393	5,436,289	5,436,289
	c	Investments—corporate bonds (attach schedule)	3,403,458	3,938,231	3,938,231
	11	Investments—land, buildings, and equipment: basis ▶ _____			
Liabilities		Less: accumulated depreciation (attach schedule) ▶ _____	0		0
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	0	0	0
	14	Land, buildings, and equipment: basis ▶ _____			
		Less: accumulated depreciation (attach schedule) ▶ _____	0		0
	15	Other assets (describe ▶ _____)	0	0	0
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	12,207,642	17,466,149	17,466,149
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue.			
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21	Mortgages and other notes payable (attach schedule)	0	0	
	22	Other liabilities (describe ▶ _____)	10,707	0	
	23	Total liabilities (add lines 17 through 22).	10,707	0	
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.			
	24	Net assets without donor restrictions	10,824,278	16,022,470	
	25	Net assets with donor restrictions	1,372,657	1,443,679	
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	Total net assets or fund balances (see instructions)	12,196,935	17,466,149	
Part III	30	Total liabilities and net assets/fund balances (see instructions) .	12,207,642	17,466,149	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	12,196,935
2	Enter amount from Part I, line 27a	2	5,128,787
3	Other increases not included in line 2 (itemize) ▶ _____	3	140,427
4	Add lines 1, 2, and 3	4	17,466,149
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	17,466,149

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SECURITIES	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,814,137	0	2,207,926	606,211
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a		0	606,211
b			
c			
d			
e			

Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	606,211
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }		3	0

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter

Bracket for line 1a

"N/A" on line 1.

1a

Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)

2

All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)

3

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

Add lines 1 and 2.

5

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

6

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

7

Credits/Payments:

8

2021 estimated tax payments and 2020 overpayment credited to 2021

9

Exempt foreign organizations—tax withheld at source

10

Tax paid with application for extension of time to file (Form 8868)

11

Backup withholding erroneously withheld

12

Total credits and payments. Add lines 6a through 6d

13

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

14

Tax due. If the total of lines 12 and 13 is more than line 7, enter amount owed

15

Overpayment. If line 12 is more than the total of lines 12 and 13, enter the amount overpaid.

16

Enter the amount of line 15 to be: Credited to 2022 estimated tax Refunded

Part VI-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.

1c

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

2

Did the foundation file Form 1120-POL for this year?

3

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ (2) On foundation managers. \$

4

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$

5

Has the foundation engaged in any activities that have not previously been reported to the IRS?

6

If "Yes," attach a detailed description of the activities.

7

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

8a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

8b

If "Yes," has it filed a tax return on Form 990-T for this year?

9

Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.

10

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

11

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.

12a

Enter the states to which the foundation reports or with which it is registered (see instructions) NY

12b

If the answer is "Yes" to line 11, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

13

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII

14

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

Part VI-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►WWW.SKADDENFELLOWSHIPS.ORG	13	Yes	
14	The books are in care of ►HUANG YU Telephone no. ►(212) 735-2525 Located at ►360 HAMILTON AVENUE WHITE PLAINS NY ZIP+4 ►106011811			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	►		
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here.			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
	a At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021?	2a		No
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)				
5a During the year did the foundation pay or incur any amount to:			Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		5a(1)		No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		5a(2)		No
(3) Provide a grant to an individual for travel, study, or other similar purposes?		5a(3)	Yes	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		5a(4)		No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		5a(5)		No
b If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b		No
c Organizations relying on a current notice regarding disaster assistance check here				
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).		5d		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		6a		No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		7a		No
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?		8		No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Derek Douglas	Trustee 1.000	0	0	0
360 Hamilton Avenue White Plains, NY 106011811				
ERIC J FRIEDMAN	TRUSTEE 1.000	0	0	0
360 Hamilton Avenue White Plains, NY 106011811				
Judith Browne Dianis	TRUSTEE 1.000	0	0	0
360 Hamilton Avenue White Plains, NY 106011811				
MARTHA MINOW	TRUSTEE 1.000	0	0	0
360 Hamilton Avenue White Plains, NY 106011811				
Raymond J McGuire	TRUSTEE 1.000	0	0	0
360 Hamilton Avenue White Plains, NY 106011811				
ROBERT C SHEEHAN	TRUSTEE 1.000	0	0	0
360 Hamilton Avenue White Plains, NY 106011811				
SAM WILLIAMSON IV	Trustee 1.000	0	0	0
360 Hamilton Avenue White Plains, NY 106011811				
SUZANNE M KLAHR	TRUSTEE 1.000	0	0	0
360 Hamilton Avenue White Plains, NY 106011811				
NINA PERALES	TRUSTEE 1.000	0	0	0
360 HAMILTON AVENUE WHITE PLAINS, NY 106011811				
SUSAN Butler PLUM	Senior Advisor 40.000	180,000	7,200	0
360 Hamilton Avenue White Plains, NY 106011811				
Kathleen Rubenstein	Executive Director & Secretary 40.000	190,000	7,600	0
360 Hamilton Avenue White Plains, NY 106011811				
LAUREN E AGUIAR	PRESIDENT 1.000	0	0	0
360 Hamilton Avenue White Plains, NY 106011811				
Sean C Doyle	VICE PRESIDENT 1.000	0	0	0
360 Hamilton Avenue White Plains, NY 106011811				
Emily M Lam	VICE PRESIDENT 1.000	0	0	0
360 Hamilton Avenue White Plains, NY 106011811				
Mark A McDermott	VICE PRESIDENT 1.000	0	0	0
360 Hamilton Avenue White Plains, NY 106011811				
Noah Puntus	Vice President 1.000	0	0	0
360 Hamilton Avenue White Plains, NY 106011811				
Yael Y Margalit	TREASURER 1.000	0	0	0
360 Hamilton Avenue				

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
White Plains, NY 106011811				
Melique Jones	Trustee 1.000	0	0	0
360 Hamilton Avenue White Plains, NY 106011811				
Mei Lin Kwan-Gett	Trustee 1.000	0	0	0
360 Hamilton Avenue White Plains, NY 106011811				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000. ▶				2

Form 990-PF (2021)

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. 

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	9,456,696
b	Average of monthly cash balances.	1b	2,084,798
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	11,541,494
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	11,541,494
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	173,122
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	11,368,372
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	568,419

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	568,419
2a	Tax on investment income for 2021 from Part V, line 5.	2a	10,584
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	10,584
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	557,835
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	557,835
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	557,835

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				557,835
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			0	
b Total for prior years: 2019, 2018, 2017		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.	3,821,261			
b From 2017.	3,852,177			
c From 2018.	4,112,339			
d From 2019.	4,147,041			
e From 2020.	4,248,292			
f Total of lines 3a through e.	20,181,110			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ 4,520,667				
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount				557,835
e Remaining amount distributed out of corpus	3,962,832			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	24,143,942			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	3,821,261			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	20,322,681			
10 Analysis of line 9:				
a Excess from 2017	3,852,177			
b Excess from 2018	4,112,339			
c Excess from 2019.	4,147,041			
d Excess from 2020	4,248,292			
e Excess from 2021	3,962,832			

Part XIII

Private Operating Foundations (see instructions and Part VI-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2021	(b) 2020	(c) 2019	(d) 2018	
b	85% (0.85) of line 2a					
c	Qualifying distributions from Part XI, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
(1)	Value of all assets					
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c	"Support" alternative test—enter:					
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3)	Largest amount of support from an exempt organization					
(4)	Gross investment income					

Part

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Robert Sheehan Trustee

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

KATHLEEN RUBENSTEIN
One Manhattan West 35th floor
New York, NY 100018602
(212) 735-3954

b

The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED APPLICATION

c

Any submission deadlines:

FELLOWSHIP APPLICATION DUE ANNUALLY IN SEPTEMBER, FLOM INCUBATOR GRANTS DUE JANUARY 15 AND JULY 15.

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED APPLICATION

Part 3

Supplementary Information (continued)

3a

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> A BETTER BALANCE 40 WORTH STREET 10th Floor NEW YORK,NY 10013	NONE	P C	PAYMENT FOR FELLOWS	35,237
American Civil Liberties Union Foundation Inc Development 125 Broad Street 18th fl NEW YORK,NY 10004	NONE	P C	PAYMENT FOR FELLOWS	76,233
ACLU FOUNDATION OF COLORADO 303 E 17th Avenue Suite 350 DENVER,CO 80203	NONE	P C	PAYMENT FOR FELLOWS	55,205
ACLU FOUNDATION OF MICHIGAN 2966 Woodward Avenue DETROIT,MI 48201	NONE	P C	PAYMENT FOR FELLOWS	33,273
ACLY-NJ PO Box 32159 NEWARK,NJ 07102	NONE	P C	PAYMENT FOR FELLOWS	33,136
Advancement Project 1220 L Street NW Suite 850 WASHINGTON,DC 20005	NONE	P C	PAYMENT FOR FELLOWS	73,539
ADVOCATES FOR CHILDREN OF NEW JERSEY 35 HALSEY STREET 2 NEWARK,NJ 07102	NONE	P C	PAYMENT FOR FELLOWS	9,909
Justice & Accountability Center of Louisiana 4035 Washington Ave Suite 203 NEW ORLEANS,LA 70125	NONE	P C	PAYMENT FOR FELLOWS	4,291
ALLIANCE FOR CHILDREN'S RIGHTS 3333 WILSHIRE BLVD SUITE 550 LOS ANGELES,CA 90010	NONE	P C	PAYMENT FOR FELLOWS	65,319
Louisiana Center for Children's Rights 1100-B Milton Street NEW ORLEANS,LA 70122	NONE	P C	PAYMENT FOR FELLOWS	1,272
Rights Behind Bars Inc 416 Florida Avenue NW Unit 26162 WASHINGTON,DC 20001	NONE	P C	PAYMENT FOR FELLOWS	4,358
AMERICAN CIVIL LIBERTIES UNION 125 Broad St 18th Fl NEW YORK,NY 10004	NONE	P C	PAYMENT FOR FELLOWS	118,138
American Friends Service Committee 1501 Cherry Stree PHILADELPHIA,PA 19102	NONE	P C	PAYMENT FOR FELLOWS	36,645
Legal Services of Eastern Missouri 4232 Forest Park Avenue ST LOUIS,MO 63108	NONE	P C	PAYMENT FOR FELLOWS	1,055
ARCHCITY DEFENDERS INC 440 N 4th Street 390 ST LOUIS,MO 63102	NONE	P C	PAYMENT FOR FELLOWS	71,334
BAY AREA LEGAL AID 1735 Telegraph Ave OAKLAND,CA 94612	NONE	P C	PAYMENT FOR FELLOWS	36,333
BET TZEDEK LEGAL SERVICES 3250 Wilshire Boulevard Suite 1300 LOS ANGELES,CA 90010	NONE	P C	PAYMENT FOR FELLOWS	32,157
Bread for the City 1525 7th Street NW WASHINGTON,DC 20001	NONE	P C	PAYMENT FOR FELLOWS	34,581
BROOKLYN DEFENDER SERVICES 177 Livingston Street BROOKLYN,NY 11201	NONE	P C	PAYMENT FOR FELLOWS	74,888
BUSINESS AND PROFESSIONAL PEOPLE PUB INT 25 East Washington Street 1515 CHICAGO,IL 60602	NONE	P C	PAYMENT FOR FELLOWS	15,976
Campaign Legal Center Inc 1101 14th St NW Suite 400 WASHINGTON,DC 20005	NONE	P C	PAYMENT FOR FELLOWS	35,052
Earthjustice 1111 Civic Drive Suite 385 Walnut Creek,CA 94596	NONE	P C	PAYMENT FOR FELLOWS	5,106
Legal Aid Bureau of Buffalo 290 Main Stree BUFFALO,NY 14202	NONE	P C	PAYMENT FOR FELLOWS	1,583
CASA de Maryland Inc 8151 15th Ave Hyattsville,MD 20782	NONE	P C	PAYMENT FOR FELLOWS	34,577
CENTRO LEGAL DE LA RAZA 3400 E 12th Street Oakland,CA 94606	NONE	P C	PAYMENT FOR FELLOWS	65,578
Childrens Law Center OF CALIFORNIA 101 Centre Plaza DRIVE Monterey Park,CA 91754	NONE	P C	PAYMENT FOR FELLOWS	34,789
CHILDREN'S LAW CENTER OF MASSACHUSETTS 298 Union Street 2 LYNN,MA 01901	NONE	P C	PAYMENT FOR FELLOWS	69,705
Citizens for Juvenile Justice 44 School Street Suite 415 BOSTON,MA 02108	NONE	P C	PAYMENT FOR FELLOWS	31,628
COALITION FOR HUMANE IMMIGRANT RIGHTS 2533 W Third Street Suite 101 Los Angeles,CA 90057	NONE	P C	PAYMENT FOR FELLOWS	31,610
COMMUNITY LEGAL SERVICES INC 1424 Chestnut Street PHILADELPHIA,PA 19102	NONE	P C	PAYMENT FOR FELLOWS	26,677
Legal Aid Society of the District of Columbia 1331 H Street NW Suite 350 WASHINGTON,DC 20005	NONE	P C	PAYMENT FOR FELLOWS	3,614
Earthjustice 1111 Civic Drive Suite 385 Walnut Creek,CA 94596	NONE	P C	PAYMENT FOR FELLOWS	35,839
EDUCATION LAW CENTER 60 Park Place Suite 300 Newark,NJ 07102	NONE	P C	PAYMENT FOR FELLOWS	141,750
EQUIP FOR EQUALITY 20 N Michigan Avenue Suite 300 Chicago,IL 60602	NONE	P C	PAYMENT FOR FELLOWS	72,363
EVICTIION DEFENSE NETWORK 1930 Wilshire Boulevard 208 LOS ANGELES,CA 90057	NONE	P C	PAYMENT FOR FELLOWS	66,284
FORGE Inc PO Box 1272 Milwaukee,WI 53201	NONE	P C	PAYMENT FOR FELLOWS	10,000
GENDERS & SEXUALITIES ALLIANCE NETWORK 1714 Franklin Ave Ste 100-418 Oakland,CA 94612	NONE	P C	PAYMENT FOR FELLOWS	10,000
GEORGIA LEGAL SERVICES PROGRAM 104 Marietta Street NW Suite 250 ATLANTA,GA 30303	NONE	P C	PAYMENT FOR FELLOWS	35,093
Greater Boston Legal Services Inc 197 Friend Street BOSTON,MA 02114	NONE	P C	PAYMENT FOR FELLOWS	39,474
HIAS PENNSYLVANIA 2100 Arch Street 3 PHILADELPHIA,PA 19103	NONE	P C	PAYMENT FOR FELLOWS	32,924
HOMELESS PERSONS REPRESENTATION PROJECT 201 North Charles Street Suite 1104 BALTIMORE,MD 21201	NONE	P C	PAYMENT FOR FELLOWS	67,885
IMMIGRANT LEGAL RESOURCE CENTER 1458 Howard Street SAN FRANCISCO,CA 94103	NONE	P C	PAYMENT FOR FELLOWS	29,066
INDIANA LEGAL SERVICES 151 N Delaware Street Suite 1850 Indianapolis,IN 46024	NONE	P C	PAYMENT FOR FELLOWS	36,604
Justice & Accountability Center of Louisiana 4035 Washington Ave Suite 203 New Orleans,LA 70125	NONE	P C	PAYMENT FOR FELLOWS	34,169
Refugee and Immigrant Center for Education and Legal Services (RAICES) 1305 N Flores San Antonio,TX 78212	NONE	P C	PAYMENT FOR FELLOWS	2,393
JUSTICE AT WORK 990 Spring Garden Street Suite 300 PHILADELPHIA,PA 19123	NONE	P C	PAYMENT FOR FELLOWS	69,856
JUVENILE LAW CENTER 1315 Walnut Street 4 PHILADELPHIA,PA 19107	NONE	P C	PAYMENT FOR FELLOWS	61,591
Kansas Legal Service 712 S Kansas Ave Ste 200 WICHITA,KS 67211	NONE	P C	PAYMENT FOR FELLOWS	33,608
ACLU Women's Rights Project 125 Broad Street 18th Floor NEW YORK,NY 10004	NONE	P C	PAYMENT FOR FELLOWS	790
American Civil Liberties Union Foundation Inc Development 125 Broad Street 18th fl NEW YORK,NY 10004	NONE	P C	PAYMENT FOR FELLOWS	487
KIDS IN NEED OF DEFENSE 1201 L Street NW Floor 2 WASHINGTON,DC 20005	NONE	P C	PAYMENT FOR FELLOWS	70,453
LAWYERS COMM FOR CIVIL RIGHTS UNDER LAW 1500 K Street NW Suite 900 WASHINGTON,DC 20005	NONE	P C	PAYMENT FOR FELLOWS	34,751
LEGAL AID AT WORK 180 Montgomery St Suite 600 SAN FRANCISCO,CA 94104	NONE	P C	PAYMENT FOR FELLOWS	118,526
LEGAL AID BUREAU OF BUFFALO 290 Main Street BUFFALO,NY 14202	NONE	P C	PAYMENT FOR FELLOWS	69,492
LEGAL AID CHICAGO 120 LaSalle Street Suite 900 CHICAGO,IL 60603	NONE	P C	PAYMENT FOR FELLOWS	71,065
LEGAL AID FOUNDATION OF LOS ANGELES 1550 W 8th Street LOS ANGELES,CA 90017	NONE	P C	PAYMENT FOR FELLOWS	32,775
LEGAL AID JUSTICE CENTER 6066 Leesburg Pike Suite 520 Falls Church,VA 22041	NONE	P C	PAYMENT FOR FELLOWS	110,040
LEGAL AID OF NORTH CAROLINA 301 South Evans Street Suite 200 GREENVILLE,NC 27835	NONE	P C	PAYMENT FOR FELLOWS	70,098
LEGAL AID SOCIETY 1331 H Street NW Suite 350 WASHINGTON,DC 20005	NONE	P C	PAYMENT FOR FELLOWS	10,000
Legal Aid Society DC 1331 H Street NW Suite 350 WASHINGTON,DC 20005	NONE	P C	PAYMENT FOR FELLOWS	32,533
LEGAL AID SOCIETY DISTRICT OF COLUMBIA 1331 H Street NW Suite 350 WASHINGTON,DC 20005	NONE	P C	PAYMENT FOR FELLOWS	72,268
Legal Services MO 4232 Forest Park Avenue ST LOUIS,MO 63108	NONE	P C	PAYMENT FOR FELLOWS	35,210
LEGAL SERVICES NYC 40 Worth Street Suite 606 NEW YORK,NY 10013	NONE	P C	PAYMENT FOR FELLOWS	80,379
LOUISIANA CENTER FOR CHILDREN'S RIGHTS 1100-B Milton Street New Orleans,LA 70125	NONE	P C	PAYMENT FOR FELLOWS	60,622
Maine Equal Justice 126 Sewall Street AUGUSTA,ME 04330	NONE	P C	PAYMENT FOR FELLOWS	34,453
MAKE THE ROAD NEW YORK 301 Grove Street BROOKLYN,NY 11237	NONE	P C	PAYMENT FOR FELLOWS	37,186
MALDEF MALDEF National Headquarters 634 S Spring Street 11th Floor Los Angeles,CA 90014	NONE	P C	PAYMENT FOR FELLOWS	35,426
Bread for the City Inc 1525 7th Street NW WASHINGTON,DC 20001	NONE	P C	PAYMENT FOR FELLOWS	5,853
Mental Health Advocacy Services Inc 3255 Wilshire Blvd Suite 902 LOS ANGELES,CA 90010	NONE	P C	PAYMENT FOR FELLOWS	32,514
MICHIGAN COMMUNITY RESOURCES 615 Griswold Street Suite 805 Detroit,MI 48226	NONE	P C	PAYMENT FOR FELLOWS	5,000
MID-MINNESOTA LEGAL AID 430 First Avenue North Suite 300 MINNEAPOLIS,MN 55401	NONE	P C	PAYMENT FOR FELLOWS	70,804
MIGRANT AND IMMIGRANT COMMUNITY ACTION 1600 S Kingshighway Blvd Suite 2N ST LOUIS,MO 63110	NONE	P C	PAYMENT FOR FELLOWS	67,900
Greater Boston Legal Services Inc 197 Friend Street BOSTON,MA 02114	NONE	P C	PAYMENT FOR FELLOWS	1,648
NAACP LEGAL DEFENSE AND EDUCATIONAL FUND 40 RECTOR STREET 5th FLOOR NEW YORK,NY 10006	NONE	P C	PAYMENT FOR FELLOWS	36,623
NATIONAL CENTER FOR LAW AND ECO JUSTICE 275 7th Avenue 1506 NEW YORK,NY 10001	NONE	P C	PAYMENT FOR FELLOWS	72,707
NATIONAL EMPLOYMENT LAW PROJECT 90 Broad Street Suite 1100 NEW YORK,NY 10004	NONE	P C	PAYMENT FOR FELLOWS	32,045
NATIONAL IMMIGRANT JUSTICE CENTER PO Box 1800 SAINT PAUL,MN 551010800	NONE	P C	PAYMENT FOR FELLOWS	36,457
NEIGHBORHOOD DEFENDER SERVICE OF HARLEM 317 Lenox Avenue 10th Floor NEW YORK,NY 10027	NONE	P C	PAYMENT FOR FELLOWS	35,793
NEW ECONOMY PROJECT 121 W 27th Street Suite 804 NEW YORK,NY 10001	NONE	P C	PAYMENT FOR FELLOWS	42,327
Campaign Legal Center Inc 1101 14th St NW Suite 400 Washington,DC 20005	NONE	P C	PAYMENT FOR FELLOWS	4,329
OHIO JUSTICE & POLICY CENTER 215 East 9th Street Suite 601 CINCINNATI,OH 45202	NONE	P C	PAYMENT FOR FELLOWS	33,174
PARTNERSHIP FOR WORKING FAMILIES 1305 Franklin Street Suite 501 OAKLAND,CA 94612	NONE	P C	PAYMENT FOR FELLOWS	19,729
PINE TREE LEGAL ASSISTANCE PO Box 547 PORTLAND,ME 04112	NONE	P C	PAYMENT FOR FELLOWS	69,027
POLITICAL ASYLUM IMMIGRATION REP 98 North Washington Street Suite 10 6 BOSTON,MA 02114	NONE	P C	PAYMENT FOR FELLOWS	68,962
PUBLIC JUSTICE FOUNDATION 475 14th Street Suite 610 OAKLAND,CA 94612	NONE	P C	PAYMENT FOR FELLOWS	66,465
RAICES 1305 N Flores SAN ANTONIO,TX 78212	NONE	P C	PAYMENT FOR FELLOWS	34,692
ACLU FUND OF MICHIGAN 2966 Woodward Avenue DETROIT,MI 48201	NONE	P C	PAYMENT FOR FELLOWS	1,163
Rights Behind Bars 416 Florida Avenue NW Unit 26162 Washington,DC 20001	NONE	P C	PAYMENT FOR FELLOWS	32,891
ROCKY MOUNTAIN IMMIGRANT ADVOCACY NETWORK 7301 Federal Blvd Suite 300 WESTMINSTER,CO 80030	NONE	P C	PAYMENT FOR FELLOWS	66,976
TAHIRIH JUSTICE CENTER 6402 Arlington Boulevard Suite 300 FALLS CHURCH,VA 22042	NONE	P C	PAYMENT FOR FELLOWS	32,353
TakeRoot Justice 123 William Street 16th Fl NEW YORK,NY 10038	NONE	P C	PAYMENT FOR FELLOWS	35,826
Children's Law Center of California 101 Centre Plaza Drive Monterey Park,CA 91754	NONE	P C	PAYMENT FOR FELLOWS	4,351
Texas Civil Rights 1405 Montopolis Dr AUSTIN,TX 78741	NONE	P C	PAYMENT FOR FELLOWS	34,936
TEXAS RIOGRANDE LEGAL AID 301 S Texas Avenue MERCEDDES,TX 78570	NONE	P C	PAYMENT FOR FELLOWS	105,250
THE ARC 50 Farnum Street Wellsville,NY 14895	NONE	P C	PAYMENT FOR FELLOWS	10,000
THE EDLAW PROJECT 44 Bromfield Street BOSTON,MA 02108	NONE	P C	PAYMENT FOR FELLOWS	34,936
THE LEGAL AID SOCIETY 1331 H Street NW Suite 350 Washington,DC 20005	NONE	P C	PAYMENT FOR FELLOWS	5,000
Bay Area Legal Aid 1735 Telegraph Ave OAKLAND,CA 94612	NONE	P C	PAYMENT FOR FELLOWS	13,253
VICTIM RIGHTS LAW CENTER 115 Broad Street 3rd Floor BOSTON,MA 02110	NONE	P C	PAYMENT FOR FELLOWS	32,615
Total			3a	4,053,850
b <i>Approved for future payment</i> ACLU Immigrants Rights Project 125 Broad Street NEW YORK,NY 10004	NONE	P C	PAYMENTS FOR FELLOWS	60,000
ACLU of Kansas PO Box 917 MISSION,KS 66201	NONE	P C	PAYMENTS FOR FELLOWS	60,000
ACLU Womens Rights Project 125 Broad Street NEW YORK,NY 10004	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Asylum Seeker Advocacy Project 228 PARK AVENUE S 84810 NEW YORK,NY 100031502	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Brooklyn Defender Services 177 LIVINGSTON STREET BROOKLYN,NY 11201	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Capital Area Immigrants' Rights (CAIR) Coalition 1025 CONNECTICUT AVENUE NW SUITE 70 1 WASHINGTON,DC 20036	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Catholic Migration Services 47-01 Queens Blvd 203b SUNNYSIDE,NY 11104	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Charlotte Center for Legal Advocacy 5535 Albemarle Rd Charlotte,NC 28212	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Communities Resist 434 SOUTH 5TH STREET NEW YORK,NY 11211	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Disability Rights Education and Defense Fund 3075 ADELINE STREET SUITE 210 BERKELEY,CA 94703	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Dolores Street Community Services 938 Valencia Street San Francisco,CA 94110	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Equip for Equality 20 Michigan Ave 300 CHICAGO,IL 60602	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Immigrant Defenders Law Center 634 S Spring St Los Angeles,CA 90014	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Indiana Legal Services 1200 Madison Ave Ste 300 Indianapolis,IN 46225	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Justice Action Center 7625 S Central Ave LOS ANGELES,CA 90001	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Legal Aid Chicago 120 LASALLE STREET SUITE 900 CHICAGO,IL 60603	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Legal Aid Society 49 Thomas Street NEW YORK,NY 10013	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Legal Assistance of Western New York (LawNY) 902 Taber St 1 ITHACA,NY 14850	NONE	P C	PAYMENTS FOR FELLOWS	60,000
NAACP 6111 N Main Street COLUMBIA,SC 29203	NONE	P C	PAYMENTS FOR FELLOWS	60,000
National Association of the Deaf 8630 Fenton St SILVER SPRING,MD 20910	NONE	P C	PAYMENTS FOR FELLOWS	60,000
National Consumer Law Center 1215 17th St NW WASHINGTON,DC 20036	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Neighborhood Defender Service of Harlem 317 LENOX AVENUE 10TH FLOOR NEW YORK,NY 10027	NONE	P C	PAYMENTS FOR FELLOWS	60,000
NYCLU 121 Fitzhugh St N Rochester,NY 14614	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Public Justice - Debtors' Prison Project 475 14TH STREET SUITE 610 OAKLAND,CA 94612	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Public Justice - Students' Civil Rights Project 475 14th St UNIT 610 OAKLAND,CA 94612	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Tennessee Justice Center 211 7th Ave N 100 Nashville,TN 37219	NONE	P C	PAYMENTS FOR FELLOWS	60,000
The EdLaw Project 44 Bromfield Street BOSTON,MA 02108	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Tribal Law and Policy Institute 8235 Santa Monica Blvd UNIT 211 West Hollywood,CA 90046	NONE	P C	PAYMENTS FOR FELLOWS	60,000
Total			3b	1,680,000

Part XV-A

Unrelated business income

Excluded by section 512, 513, or 514

(e)
Related or exempt
function income
(See
instructions.)

(a)
Business
code

(b)
Amount

(c)
Exclusion code

(d)
Amount

b _____

C _____

d _____

e _____

f _____

g Fees and contracts from government agencies

Interest on savings and temporary cash investments

■ ■ ■

a Debt-financed property.

b Not debt-financed property. . . .

7 Other investment income

Net income or (loss) from special events:

11 Other revenue: a

b _____

C _____

d _____

e. _____

Total. Add line 12, columns (b), (d), and (e).

(See worksheet in line 13 instructions to verify calculations.)

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B

▼

Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI

Yes

No

1a(1)

No

1a(2)

No

1b(1)

No

1b(2)

No

1b(3)

No

1b(4)

No

1b(5)

No

1b(6)

No

1c

No

[illegible]☐ Yes☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

2022-11-11

Date

Title

See instructions. ☒ Yes ☐ No

See instructions. ☒ Yes ☐ No

P01320603

Firm's EIN ▶ 35-0921680

Phone no.
(954) 202-8600

Additional Data

Return to Form

Software ID: 21014044

Software Version: 2021v4.2

Form 990PF - Special Condition Description:

Special Condition Description

TY 2021 IRS 990 e-File Render

Name: The Skadden Foundation

EIN: 13-3455231

Software ID: 21014044

Software Version: 2021v4.2

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BOND FUNDS	3,938,231	3,938,231

TY 2021 IRS 990 e-File Render

Name: The Skadden Foundation

EIN: 13-3455231

Software ID: 21014044

Software Version: 2021v4.2

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	5,436,289	5,436,289

TY 2021 IRS 990 e-File Render

Name: The Skadden Foundation

EIN: 13-3455231

Software ID: 21014044

Software Version: 2021v4.2

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Insurance	8,115	0	0	8,115
Event Expenses	5,108	0	0	5,108
Miscellaneous Expenses	6,212	0	0	6,212

TY 2021 IRS 990 e-File Render

Name: The Skadden Foundation

EIN: 13-3455231

Software ID: 21014044

Software Version: 2021v4.2

Description	Amount
unrealized gain	140,427

TY 2021 IRS 990 e-File Render

Name: The Skadden Foundation

EIN: 13-3455231

Software ID: 21014044

Software Version: 2021v4.2

Description	Beginning of Year - Book Value	End of Year - Book Value
Deferred Tax Liability	10,707	0

TY 2021 IRS 990 e-File Render

Name: The Skadden Foundation

EIN: 13-3455231

Software ID: 21014044

Software Version: 2021v4.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Advisory Fees	80,707	80,707	0	0

TY 2021 IRS 990 e-File Render

Name: The Skadden Foundation

EIN: 13-3455231

Software ID: 21014044

Software Version: 2021v4.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Payroll Taxes	23,804	0	0	23,804
Taxes	394	0	0	0
NY State Filing Fee	775	0	0	775