

Return of Private Foundation

Form Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2020, or tax year beginning 12-01-2020, and ending 11-30-2021

Name of foundation WOMENS PROJECT FOUNDATION
A Employer identification number 13-3417304
B Telephone number (see instructions) (440) 788-4480
C If exemption application is pending, check here
D 1. Foreign organizations, check here
D 2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 23,111,836
J Accounting method: Cash Accrual Other (specify)
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), followed by summary rows 27-29.

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	848,341	103,929	103,929
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	5,512,343	4,216,616	12,613,963
	c	Investments—corporate bonds (attach schedule) . . . . .	2,485,091	1,989,452	2,049,429
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	7,194,918	5,257,106	8,344,515
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	16,040,693	11,567,103	23,111,836	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue. . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	<b>Total liabilities</b> (add lines 17 through 22). . . . .	0	0	
Net Assets or Fund Balances	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>				
	24	Net assets without donor restrictions . . . . .			
	25	Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>				
	26	Capital stock, trust principal, or current funds . . . . .	14,621,968	14,621,968	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .	0	0	
	28	Retained earnings, accumulated income, endowment, or other funds . . . . .	1,418,725	-3,054,865	
29	<b>Total net assets or fund balances</b> (see instructions) . . . . .	16,040,693	11,567,103		
30	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	16,040,693	11,567,103		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	16,040,693
2	Enter amount from Part I, line 27a . . . . .	2	-4,473,590
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	11,567,103
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	11,567,103

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> VIATRIS INC	P		2020-12-31
<b>b</b> ISHARES MSCI USA MIN VOL FACTOR EXCHANGE	P		2020-12-31
<b>c</b> GOVERNMENT NATL MTG ASSIGN	P		2020-12-31
<b>d</b> THERMO FISHER SCIENTIFIC INC	P		2021-01-25
<b>e</b> WALT DISNEY CO	P		2021-01-25
TJX COS INC	P		2021-01-25
THERMO FISHER SCIENTIFIC INC	P		2021-02-01
MARKETAXESS HOLDINGS INC	P		2021-02-01
ROPER TECHNOLOGIES INC	P		2021-02-01
ALPHABET INC	P		2021-02-01
MICROSOFT CORP	P		2021-02-01
UNILEVER CAPITAL CORP	P		2021-02-01
GOVERNMENT NATL MTG ASSIGN	P		2021-02-01
GOVERNMENT NATL MTG ASSIGN	P		2021-02-01
GOVERNMENT NATL MTG ASSIGN	P		2021-02-01
ISHARES MSCI USA MOMENTUM FACTOR	P		2021-05-04
GOVERNMENT NATL MTG ASSIGN	P		2021-05-04
GOVERNMENT NATL MTG ASSIGN	P		2021-05-04
HARDING LOEVNER EQUITY PORTF	P		2021-06-14
JOHCM INTERNATIONAL SELECT FUND	P		2021-06-14
PNC FINANCIAL SERVICES GROUP	P		2021-06-14
APPLE INC	P		2021-06-14
3M CO	P		2021-06-14
INTUIT	P		2021-06-14
HOME DEPOT	P		2021-06-14
MICROSOFT CORP	P		2021-06-14
SALESFORCE.COM INC	P		2021-06-14
ALPHABET INC	P		2021-06-14
THERMO FISHER SCIENTIFIC INC	P		2021-06-14
DANAHER CORP DEL	P		2021-06-14
COMCAST CORP	P		2021-06-14
ROPER TECHNOLOGIES INC	P		2021-06-14
GILEAD SCIENCES INC	P		2021-06-14
S&P GLOBAL INC	P		2021-06-14
ISHARES MSCI USA MOMENTUM FACTOR	P		2021-06-14
MASTERCARD INC	P		2021-06-15
MONDELEZ INTERNATIONAL INC	P		2021-06-15
3M CO	P		2021-06-15
KELLOGG	P		2021-06-15
LAZARD GLOBAL LISTED INFRASTR	P		2021-07-15
ISHARES CORE S&P 500 ETF	P		2021-07-15
ISHARES MSCI USA MOMENTUM FACTOR	P		2021-07-15
ACCENTURE PLC	P		2021-07-15
ABBOTT LABS	P		2021-07-15
AMAZON COM INC	P		2021-07-15
APPLE INC	P		2021-07-15
CME GROUP INC	P		2021-07-15
COCA COLA CO	P		2021-07-15
DANAHER CORP DEL	P		2021-07-15
ALPHABET INC	P		2021-07-15
INTERCONTINENTAL EXCHANGE	P		2021-07-15
INTUIT	P		2021-07-15
LINCOLN ELECTRIC HOLDINGS INC	P		2021-07-15
MASTERCARD INC	P		2021-07-15
PROCTER & GAMBLE CO	P		2021-07-15
SHERWIN WILLIAMS CO	P		2021-07-15
S&P GLOBAL INC	P		2021-07-15
WILLIAM BLAIR EMER MKTS GRWTH FD	P		2020-12-31
VIATRIS INC	P		2020-11-17
GOVERNMENT NATL MTG ASSIGN	P		2021-11-30
CAPITAL GAINS DIVIDENDS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 16,678		6,366	10,312
<b>b</b> 738,772		690,580	48,192
<b>c</b> 107		119	-12
<b>d</b> 103,593		11,185	92,408
<b>e</b> 102,707		18,633	84,074
164,076		27,937	136,139
104,580		11,185	93,395
107,358		35,608	71,750
98,457		42,310	56,147
104,595		12,616	91,979
200,000		197,182	2,818
300,000		297,492	2,508
108		120	-12
108		121	-13
109		122	-13
603,380		385,380	218,000
110		123	-13
158		176	-18
100,000		62,020	37,980
150,000		133,731	16,269
74,534		51,029	23,505
194,851		24,056	170,795
100,560		120,102	-19,542
142,232		32,336	109,896
92,553		17,925	74,628
775,286		7,242	768,044
294,696		130,571	164,125
216,967		20,414	196,553
93,801		11,185	82,616
123,335		22,625	100,710
114,055		22,270	91,785
255,607		93,082	162,525
108,618		62,184	46,434
157,523		70,478	87,045
593,762		294,665	299,097
73,437		6,895	66,542
127,339		79,919	47,420
100,223		120,102	-19,879
180,002		196	179,806
309,591		300,000	9,591
174,265		111,933	62,332
341,120		165,609	175,511
157,324		28,480	128,844
70,013		35,182	34,831
90,867		21,173	69,694
73,900		8,019	65,881
63,002		36,694	26,308
78,862		49,235	29,627
140,492		22,625	117,867
142,211		12,845	129,366
58,830		9,700	49,130
100,460		21,557	78,903
67,270		23,515	43,755
155,615		13,790	141,825
110,829		3,298	107,531
83,622		29,374	54,248
82,131		35,239	46,892
421,560		391,449	30,111
3		1	2
107		118	-11
26,430			26,430

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			10,312
<b>b</b>			48,192
<b>c</b>			-12
<b>d</b>			92,408
<b>e</b>			84,074
			136,139
			93,395
			71,750
			56,147
			91,979
			2,818
			2,508
			-12
			-13
			-13
			218,000
			-13
			-18
			37,980
			16,269
			23,505
			170,795
			-19,542
			109,896
			74,628
			768,044
			196,553
			82,616
			100,710
			91,785
			162,525
			46,434
			87,045
			299,097
			66,542
			47,420
			-19,879
			179,806
			9,591
			62,332
			175,511
			128,844
			34,831
			69,694
			65,881
			26,308
			29,627
			117,867
			129,366
			49,130
			78,903
			141,825
			107,531
			54,248
			46,892
			30,111
			2
			-11
			26,430

Capital gain net income or (net capital loss) 2 5,022,663

**3** Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-  
in Part I, line 8 3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**  
**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved	(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
<b>2</b> Reserved				<b>2</b>
<b>3</b> Reserved				<b>3</b>
<b>4</b> Reserved				<b>4</b>
<b>5</b> Reserved				<b>5</b>
<b>6</b> Reserved				<b>6</b>
<b>7</b> Reserved				<b>7</b>
<b>8</b> Reserved				<b>8</b>

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 main rows and sub-rows (a-e) for credits and payments. Includes fields for exempt foundations, reserved amounts, tax under section 511, and total tax due. Values include 73,261 and 44,904.

Part VII-A Statements Regarding Activities

Table with 10 main rows (1a-10) and sub-rows (a-c) for questions regarding political activities, tax on political expenditures, and foundation status. Includes 'Yes' and 'No' columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of KEYBANK NA Telephone no. (216) 813-4556 Located at 4900 TIEDEMAN RD BROOKLYN OH 44144 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation...
(2) Influence the outcome of any specific public election...
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)?
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes...
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance?
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Table with 3 columns: Yes, No, and a third column for tracking. Rows correspond to questions 5a(1-5), 5b, 5c, 6a, 6b, 7a, 7b, and 8.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Includes entry for KEY PRIVATE BANK TRUSTEE.

2 Compensation of five highest-paid employees (other than those included on line 1--see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. All entries are NONE.

Total number of other employees paid over \$50,000. 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b>	
<b>2</b>	
<b>3</b> All other program-related investments. See instructions.	

**Total.** Add lines 1 through 3 . . . . . **0**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	25,967,224
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	62,954
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	26,030,178
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	26,030,178
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	390,453
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	25,639,725
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	1,281,986

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	1,281,986
<b>2a</b>	Tax on investment income for 2020 from Part VI, line 5. . . . .	<b>2a</b>	73,261
<b>b</b>	Income tax for 2020. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	73,261
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	1,208,725
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	1,208,725
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	1,208,725

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	9,738,448
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	9,738,448
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	9,738,448

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				1,208,725
<b>2</b> Undistributed income, if any, as of the end of 2020:				
<b>a</b> Enter amount for 2019 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015. . . . .	6,931,431			
<b>b</b> From 2016. . . . .	5,064,232			
<b>c</b> From 2017. . . . .	4,499,056			
<b>d</b> From 2018. . . . .	14,563,772			
<b>e</b> From 2019. . . . .	3,989,750			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	35,048,241			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>9,738,448</u>				
<b>a</b> Applied to 2019, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2020 distributable amount				1,208,725
<b>e</b> Remaining amount distributed out of corpus	8,529,723			
<b>5</b> Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	43,577,964			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	6,931,431			
<b>9</b> <b>Excess distributions carryover to 2021.</b> Subtract lines 7 and 8 from line 6a	36,646,533			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016	5,064,232			
<b>b</b> Excess from 2017	4,499,056			
<b>c</b> Excess from 2018. . . . .	14,563,772			
<b>d</b> Excess from 2019	3,989,750			
<b>e</b> Excess from 2020	8,529,723			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
b 85% of line 2a
c Qualifying distributions from Part XII, line 4 for each year listed
d Amounts included in line 2c not used directly for active conduct of exempt activities
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

Table with 5 columns: (a) 2020, (b) 2019, (c) 2018, (d) 2017, (e) Total. Rows correspond to lines 2a-e and 3a-c.

3 Complete 3a, b, or c for the alternative test relied upon:
a "Assets" alternative test—enter:
(1) Value of all assets
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed
c "Support" alternative test—enter:
(1) Total support other than gross investment income
(2) Support from general public and 5 or more exempt organizations
(3) Largest amount of support from an exempt organization
(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> THE GOATIE FOUNDATION 4900 TIEDEMAN ROAD BROOKLYN, OH 44144	NONE	PF	FUTURE GIVING	9,688,306
<b>Total . . . . .</b> ▶ <b>3a</b>				9,688,306
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				0





## **Additional Data**

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**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

# TY 2020 IRS 990 e-File Render

**Name:** WOMENS PROJECT FOUNDATION

**EIN:** 13-3417304

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,500	0		0

# TY 2020 IRS 990 e-File Render

**Name:** WOMENS PROJECT FOUNDATION

**EIN:** 13-3417304

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORP BDS - PUBLICLY TRADED	1,989,452	2,049,429

# TY 2020 IRS 990 e-File Render

**Name:** WOMENS PROJECT FOUNDATION

**EIN:** 13-3417304

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORP STK - PUBLICLY TRADED	4,216,616	12,613,963

# TY 2020 IRS 990 e-File Render

**Name:** WOMENS PROJECT FOUNDATION

**EIN:** 13-3417304

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	FMV	4,957,447	8,009,523
REAL ESTATE	FMV	299,659	334,992

# TY 2020 IRS 990 e-File Render

**Name:** WOMENS PROJECT FOUNDATION

**EIN:** 13-3417304

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER EXPENSES	200	0		0

# TY 2020 IRS 990 e-File Render

**Name:** WOMENS PROJECT FOUNDATION

**EIN:** 13-3417304

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CLASS ACTION SETTLEMENT	82	82	82