Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

For calendar year 2021, or tax year beginning 01-01-2021 , and ending 12-31-2021

Name of foundation
BRISTOL-MYERS SQUIBB FOUNDATION INC

A Employer identification number
13-3127947

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
430 E 29TH STREET 14TH FLOOR

B Telephone number (see instructions)
(212) 546-4200

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10016

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 146,629,708

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	0			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	46,784	46,784		
	4	Dividends and interest from securities				
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	46,784	46,784		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	1,826	0		1,826
	24	**Total operating and administrative expenses.** Add lines 13 through 23	1,826	0		1,826
	25	Contributions, gifts, grants paid	54,376,567			37,324,580
	26	**Total expenses and disbursements.** Add lines 24 and 25	54,378,393	0		37,326,406
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-54,331,609			
	b	**Net investment income** (if negative, enter -0-)		46,784		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	12,631,859	8,696,159	8,696,159
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	172,930,000	137,930,000	137,930,000
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	378	3,549	3,549
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	185,562,237	146,629,708	146,629,708
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable	67,846,715	83,245,795	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	67,846,715	83,245,795	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions	117,715,522	63,383,913	
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	117,715,522	63,383,913	
	30	**Total liabilities and net assets/fund balances** (see instructions)	185,562,237	146,629,708	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	117,715,522
2	Enter amount from Part I, line 27a	2	-54,331,609
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	63,383,913
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	63,383,913

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Bracket for line 1a Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**		
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	650
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	650
6	Credits/Payments:		
a	2021 estimated tax payments and 2020 overpayment credited to 2021	6a	32,541
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	32,541
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	31,891
11	Enter the amount of line 10 to be: **Credited to 2022 estimated tax** ▶ 31,891 **Refunded** ▶	11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		No
	Website address ▶ WWW.BMS.COM/FOUNDATION			
14	The books are in care of ▶ FRED EWELL Telephone no. ▶ (609) 419-6392			
	Located at ▶ 9 ROSZEL ROAD PRINCETON NJ ZIP+4 ▶ 08540			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Yes	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021?	2a		No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2021 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	Yes	
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d	Yes	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
GIOVANNI CAFORIO ROUTE 206 PROVINCE LINE ROAD PRINCETON, NJ 08543	DIRECTOR 1.00	0	0	0
JOHN L DAMONTI 430 EAST 29TH STREET NEW YORK, NY 10016	DIRECTOR & PRESIDENT 1.00	0	0	0
SAMIT HIRAWAT ROUTE 206 PROVINCE LINE ROAD PRINCETON, NJ 08543	DIRECTOR 1.00	0	0	0
SANDRA LEUNG 345 PARK AVENUE NEW YORK, NY 10154	DIRECTOR 1.00	0	0	0
LOUIS SCHMUKLER 1 SQUIBB DRIVE NEW BRUNSWICK, NJ 08903	DIRECTOR 1.00	0	0	0
MARY VANATTEN ROUTE 206 PROVINCE LINE ROAD PRINCETON, NJ 08543	SECRETARY 1.00	0	0	0
DAVID ELKINS ROUTE 206 PROVINCE LINE ROAD PRINCETON, NJ 08543	DIRECTOR 1.00	0	0	0
SANDRA RAMOS-ALVES 430 EAST 29TH STREET NEW YORK, NY 10016	TREASURER (FROM 10/2021) 1.00	0	0	0
JEFFREY GALIK ROUTE 206 PROVINCE LINE ROAD PRINCETON, NJ 08543	TREASURER (UNTIL 9/2021) 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	157,471,667
b	Average of monthly cash balances		1b	10,691,517
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	168,163,184
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	168,163,184
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)		4	2,522,448
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3.		5	165,640,736
6	**Minimum investment return.** Enter 5% (0.05) of line 5		6	8,282,037

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6		1	8,282,037
2a	Tax on investment income for 2021 from Part V, line 5	2a 650		
b	Income tax for 2021. (This does not include the tax from Part V.)	2b		
c	Add lines 2a and 2b		2c	650
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	8,281,387
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	8,281,387
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1		7	8,281,387

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				8,281,387
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016. 26,347,143				
b From 2017. 44,615,060				
c From 2018. 27,239,817				
d From 2019. 32,069,417				
e From 2020. 48,791,140				
f **Total** of lines 3a through e	179,062,577			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ $ 37,326,406				
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount				8,281,387
e Remaining amount distributed out of corpus	29,045,019			
5 Excess distributions carryover applied to 2021. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	208,107,596			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions) . . .	26,347,143			
9 **Excess distributions carryover to 2022.** Subtract lines 7 and 8 from line 6a	181,760,453			
10 Analysis of line 9:				
a Excess from 2017 44,615,060				
b Excess from 2018 27,239,817				
c Excess from 2019. . . . 32,069,417				
d Excess from 2020 48,791,140				
e Excess from 2021 29,045,019				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2021	**(b)** 2020	**(c)** 2019	**(d)** 2018	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

JOHN DAMONTI
430 E 29TH STREET 14TH FLOOR
NEW YORK,NY 10016
(212) 546-4566

b The form in which applications should be submitted and information and materials they should include:

AVAILABLE UPON REQUEST

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	46,784	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: **a**					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		46,784	0
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				**13**	46,784

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee — Date: 2022-10-05 — Title

May the IRS discuss this return with the preparer shown below? See instructions. ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
MICHAEL R SALES				P01770943
Firm's name ▶ ERNST & YOUNG US LLP				Firm's EIN ▶ 34-6565596
Firm's address ▶ 99 WOOD AVENUE SOUTH ISELIN, NJ 08830				Phone no. (732) 516-4200

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2021 IRS 990 e-File Render

Name: BRISTOL-MYERS SQUIBB FOUNDATION INC

EIN: 13-3127947

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
GROUPE FRANCO AFRICAIN D ONCOLOGIE	114 RUE EDOUARD VAILLANT VILLEJUIF 94805 FR	2019-02-05	447,323	REDUCE MORTALITY AMONG CHILDREN WITH PEDIATRIC CANCER	447,323	NO	NOVEMBER 2020; MAY 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
WORLD HEALTH ORGANIZATION	20 AVENUE APPIA GENEVA CH-1211 SC	2019-02-14	286,000	ENGAGE-TB APPROACH AS A PLATFORM TO IMPROVE INFORMATION, AWARENESS AND DETECTION OF LUNG CANCER	286,000	NO	JUNE 2020; DECEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
WITS HEALTH CONSORTIUM (2017)	8 BLACKWOOD AVENUE PARKTOWN 2193 SF	2020-06-30	287,950	CENTRE FOR RESPIRATORY CARE IN GAUTENG	287,950	NO	JUNE 2021; DECEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
GROUPE FRANCO AFRICAIN D ONCOLOGIE (2017)	114 RUE EDOUARD VAILLANT VILLEJUIF 94805 FR	2020-07-01	395,270	REDUCE MORTALITY AMONG CHILDREN WITH PEDIATRIC CANCER	395,270	NO	MAY 2021; NOVEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
HOSPICES OF HOPE ALBANIA (2019)	11 HIGH STREET OTFORT KENT 34349 UK	2020-11-01	81,400	A NATIONAL NETWORK OF PALLIATIVE CARE	81,400	NO	MARCH 2021; SEPTEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
UNIVERSITY OF KWAZULU NATAL (2019)	UNIVERSITY ROAD CHILTERN HILLS WESTVILLE KWAZILUNATAL 3629 SF	2020-02-01	795,021	STRENGTHENING OF INFRASTRUCTURE AND CLINICAL INTERVENTIONS FOR LUNG CANCER	795,021	NO	MARCH 2021; SEPTEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
UNIVERSITY OF KWAZULU NATAL (2019)	UNIVERSITY ROAD CHILTERN HILLS WESTVILLE KWAZILUNATAL 3629 SF	2021-06-01	586,649	STRENGTHENING OF INFRASTRUCTURE AND CLINICAL INTERVENTIONS FOR LUNG CANCER	492,785	NO	MARCH 2021; MARCH 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
WITS HEALTH CONSORTIUM (2019)	8 BLACKWOOD AVENUE PARKTOWN 2193 SF	2020-02-01	630,480	ESTABLISH A CENTRE OF RESPIRATORY EXCELLENCE (CORE) IN SOUTH AFRICA	630,419	NO	MARCH 2021; SEPTEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
WITS HEALTH CONSORTIUM (2019)	8 BLACKWOOD AVENUE PARKTOWN 2193 SF	2021-06-01	780,103	ESTABLISH A CENTRE OF RESPIRATORY EXCELLENCE (CORE) IN SOUTH AFRICA	753,111	NO	MARCH 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
TB HIV CARE ASSOCIATION (2019)	7TH FLOOR ELEVEN ON ADDERLEY CAPE TOWN 8001 SF	2020-11-01	267,184	THE EASTERN CAPE COMMUNITY COLLABORATIVE CANCER INITIATIVE	267,184	NO	APRIL 2021; SEPTEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
TB HIV CARE ASSOCIATION (2019)	7TH FLOOR ELEVEN ON ADDERLEY CAPE TOWN 8001 SF	2021-07-01	282,672	THE EASTERN CAPE COMMUNITY COLLABORATIVE CANCER INITIATIVE	269,894	NO	MARCH 2023; MARCH 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
BAYLOR COLLEGE OF MEDICINE SWAZILAND (2019)	A712 SWAZI PLAZA MBABANE H101 WZ	2020-02-01	594,368	EDUCATE TO PREVENT AND CARE FOR CANCER	594,368	NO	APRIL 2021; SEPTEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
BAYLOR COLLEGE OF MEDICINE SWAZILAND (2019)	A712 SWAZI PLAZA MBABANE H101 WZ	2021-06-01	709,395	EDUCATE TO PREVENT AND CARE FOR CANCER	557,017	NO	APRIL 2021; APRIL 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
MATHWOS WONDU YECANCER SOCIETY (2020)	BOLE SUB-CITY WEREDA 05 HOUSE NO 156 MEGENANGA ADDIS ABABA ET	2020-06-01	928,066	MULTINATIONAL LUNG CANCER CONTROL PROGRAM	928,066	NO	MAY 2021; NOVEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
MATHWOS WONDU YECANCER SOCIETY (2020)	BOLE SUB-CITY WEREDA 05 HOUSE NO 156 MEGENANGA ADDIS ABABA ET	2021-07-01	379,593	MULTINATIONAL LUNG CANCER CONTROL PROGRAM	317,701	NO	MAY 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
WITS HEALTH CONSORTIUM (2020)	8 BLACKWOOD AVENUE PARKTOWN 2193 SF	2020-06-30	724,679	SOWETO COMPREHENSIVE CANCER CENTRE OF EXCELLENCE	724,679	NO	MAY 2021; NOVEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
WITS HEALTH CONSORTIUM (2020)	8 BLACKWOOD AVENUE PARKTOWN 2193 SF	2021-07-01	318,416	SOWETO COMPREHENSIVE CANCER CENTRE OF EXCELLENCE	293,515	NO	MAY 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
NATIONAL UNIVERSITY OF LESOTHO (2020)	THE BUREAU OF PROJECTS PO ROMA ROMA 180 MASERU LT	2020-06-01	500,908	CANCER CLINICAL AND PALLIATIVE CARE SERVICES	500,908	NO	MAY 2021; NOVEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
NATIONAL UNIVERSITY OF LESOTHO (2020)	THE BUREAU OF PROJECTS PO ROMA ROMA 180 MASERU LT	2021-07-01	346,621	CANCER CLINICAL AND PALLIATIVE CARE SERVICES	275,841	NO	MAY 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
SISO FOUNDATION (2020)	38 SHAMROCK STREET FLORIDA 1709 SF	2020-06-01	51,496	FINANCIAL AND GOVERNANCE CAPACITY BUILDING	51,496	NO	NOVEMBER 2020; MAY 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
SISO FOUNDATION (2020)	38 SHAMROCK STREET FLORIDA 1709 SF	2021-06-01	143,004	FINANCIAL AND GOVERNANCE CAPACITY BUILDING	115,318	NO	NOVEMBER 2020; NOVEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
CATHOLIC UNIVERSITY OF HEALTH AND ALLIED SERVICES (2020)	WUZBURG ROAD PO BOX 1464 MWANZA TZ	2020-12-01	200,000	MULTINATIONAL LUNG CANCER CONTROL PROGRAM - PHASE II	200,000	NO	MAY 2021; DECEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
CATHOLIC UNIVERSITY OF HEALTH AND ALLIED SERVICES (2020)	WUZBURG ROAD PO BOX 1464 MWANZA TZ	2021-07-01	268,159	MULTINATIONAL LUNG CANCER CONTROL PROGRAM - PHASE II	268,159	NO	DECEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
CATHOLIC UNIVERSITY OF HEALTH AND ALLIED SERVICES (2021)	WUZBURG ROAD PO BOX 1464 MWANZA TZ	2021-12-01	115,114	LAKEZONE MULTIPLE MYELOMA CONTROL PROGRAM	0	NO	JUNE 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
ESWATINI HOSPICE AT HOME (2020)	PO BOX 23 MATSAPHA WZ	2020-12-01	480,192	STRENGTHENING THE ESWATINI CANCER CONTROL PROGRAM TO ADDRESS PRIORITY CANCERS	480,192	NO	JUNE 2021; DECEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
MOI UNIVERSITY (2020)	MEC BUILDING NANDI ROAD PO BOX 4606 ELDORET KE	2020-08-20	100,000	ADDRESSING THE NEED FOR COMPLEMENTARY SERVICES FOR ONCOLOGY, HEMATOLOGIC AND IMMUNODEFICIENCY CONDITIONS DURING AND AFTER THE COVID19 PANDEMIC	18,200	NO	MARCH 2021; SEPTEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
MOI UNIVERSITY (2020)	MEC BUILDING NANDI ROAD PO BOX 4606 ELDORET KE	2020-12-01	181,048	THE MULTIPLE MYELOMA PROJECT	181,048	NO	JUNE 2021; MAY 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
MOI UNIVERSITY (2021)	MEC BUILDING NANDI ROAD PO BOX 4606 ELDORET KE	2021-06-01	277,263	AMPATH MBSF MLCCP RESEARCH	200,258	NO	DECEMBER 2020; JUNE 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
MOI UNIVERSITY (2021)	MEC BUILDING NANDI ROAD PO BOX 4606 ELDORET KE	2021-12-01	47,619	GENERAL PURPOSE	1,943	NO	JUNE 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
AFIA TAI (2020)	22 CARTWRIGHT CLOSE JOHANNESBURG 2197 SF	2020-08-01	49,326	C-CARE NODEL TO CANCER PREVENTION IN AFRICA	49,326	NO	JUNE 2021; MARCH 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
AFIA TAI (2020)	22 CARTWRIGHT CLOSE JOHANNESBURG 2197 SF	2021-06-01	62,692	C-CARE NODEL TO CANCER PREVENTION IN AFRICA	62,692	NO	MARCH 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
WITS HEALTH CONSORTIUM (2020)	8 BLACKWOOD AVENUE PARKTOWN 2193 SF	2020-11-30	47,359	COSTING THE SOUTH AFRICAN LUNG CANCER GUIDELINES.	47,359	NO	JUNE 2021; DECEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
WITS HEALTH CONSORTIUM (2021)	8 BLACKWOOD AVENUE PARKTOWN 2193 SF	2021-07-01	601,004	GAUTENG MULTI-HOSPITAL AND DISTRICT PALLIATIVE CARE PROJECT.	334,038	NO	JUNE 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
WITS HEALTH CONSORTIUM (2021)	8 BLACKWOOD AVENUE PARKTOWN 2193 SF	2021-12-01	535,916	CANCER HEALTH ECONOMICS AND EVALUATION RESEARCH PROGRAM	105,720	NO	JUNE 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
NEW DIMENSION CONSULTING (2021)	3 ANZAC DRIVE MEYRICK PARK HARAE	2017-07-21	186,175	MONITORING, EVALUATION, REPORTING AND DATA HARMONIZATION PROJECT	186,175	NO	MAY 2021; MAY 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
TRUST FOR HEALTH SYSTEMS PLANNING AND DEVELOPMENT (2021)	1 MARVALE ROAD WESTVILLE DURBAN SF	2021-12-01	820,487	CERVICAL CANCER PREVENTION, ACCESS AND CONTROL PROGRAM.	0	NO	MAY 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
SOUTH AFRICAN CLINICAL HEMATOLOGY SOCIETY (2021)	GROOTE SCHUUR HOSPITAL CAPE TOWN SF	2021-12-01	319,296	FELLOWSHIP TRAINING IN CLINICAL HEMATOLOGY	0	NO	JUNE 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
BLOOD SOUTH AFRICA CONSORTIUM (2021)	GROOTE SCHUUR HOSPITAL CAPE TOWN SF	2021-12-01	114,821	CONSORTIUM TO DEVELOP, MAINTAIN AND PROMOTE BEST PRACTICES IN HEMATOLOGY PATIENT CATR	0	NO	JUNE 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
CANER ASSOCIATION OF SOUTH AFRICA (2021)	26 CONCORDE ROAD WEST JOHANNESBURG 4094 SF	2021-12-01	63,188	MULTIPLE MYELOMA PATIENT SUPPORT PROGRAM	0	NO	JUNE 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
BEIJING IGANDAN FOUNDATION (2020)	16 NANSANHUANG ROAD WEST FENGTAI DISTRICT BEIJING 100068 CH	2020-12-01	347,124	CLOUD EDUCATION DEMONSTRATION PROJECT	347,124	NO	JUNE 2021; DECEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
CHINA FOUNDATION FOR HEPATITIS PREVENTION AND CONTROL (2020)	27 NANWEI ROAD BEIJING CH	2020-11-20	151,422	HCC PREVENTION AND CONTROL IN PATIENTS WITH HEPATITIS B	102,967	NO	JULY 2021; DECEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
BEIJING YICHANG CANCER PREVENTION & TREATMENT (2020)	17 PANJIAYUAN SOUTH CHAOYANG DISTRICT BEIJING 100021 CH	2020-12-01	1,242,409	PALLIATIVE CARE SERVICES FOR LUNG AND GASTRIC CANCERS IN CHINA	0	NO	JUNE 2021; DECEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
SHANGHAI CANCER REHABILITATION CENTER (2020)	ROOM 405 1405 GONGHEXINLU SHANGHAI 200072 CH	2020-11-20	223,120	PROSPECTIVE COHORT CANCER STUDY	147,377	NO	JUNE 2021; DECEMBER 2021		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
FUNDACAO PIO XII (2021)	RUE ANTENOR DUARTE VILLELA SAO PAULO 1331 BR	2021-02-01	79,145	SKIN CANCER TELE-DERMATOLOGY TO IMPROVE ACCESS AND EARLY DIAGNOSIS	79,145	NO	FEBRUARY 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
FUNDACAO PIO XII (2021)	RUE ANTENOR DUARTE VILLELA SAO PAULO BR	2021-03-01	101,960	DIGITAL HEALTH PROJECT	39,968	NO	FEBRUARY 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
INSIITITUTO ONCOGUIA (2021)	AL LORENA 131 CJ 116 SAO PAULO BR	2021-06-01	92,667	CANCER NAVIGATION PROGRAM	14,304	NO	JANUARY 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
IRMANDADE SANTA CASA DE PORTO ALLEGRE (2021)	RUA PROFESSOR ANNES DIAS 295 PORTO ALEGRE BR	2021-03-01	119,613	CONNECTION SANTA CASA	42,137	NO	MARCH 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
SENAI CIMATEC (2021)	AV ORLANDO GOMES PIATA SALVADOR BR	2021-08-01	1,030,327	PROPULMAO MOBILE PROJECT	106,661	NO	FEBRUARY 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
INSTITUTO LADO A LADO PELA VIDA (2021)	ALAMEDA LORENA 800 CONJUNTO 1305 SAO PAULO BR	2021-09-01	58,039	CHANGING THE SCENARIO OF LUNG CANCER AND MELANOMA IN RURAL AREAS OF BRAZIL	55,620	NO	MARCH 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
CITY CANCER CHALLENGE FOUNDATION (2021)	RUE DE COMMERCE 9 GENEVA SZ	2021-10-01	197,629	IMPROVING EARLY CANCER DIAGNOSIS IN BRAZIL	26,016	NO	APRIL 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
TANZANIA ONCOLOGY SOCIETY	PO BOX 105405 DAR ES SALAAM, TANZANIA TZ	2021-12-13	32,480	PROMOTE EXCELLENCE IN THE COMPREHENSIVE CARE OF PATIENTS WITH CANCER.	17,555	NO	JUNE 2022		TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.

TY 2021 IRS 990 e-File Render

Name: BRISTOL-MYERS SQUIBB FOUNDATION INC

EIN: 13-3127947

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GOLDMAN SACHS FIN SQUARE FEDERAL FUND	AT COST	137,930,000	137,930,000

TY 2021 IRS 990 e-File Render

Name: BRISTOL-MYERS SQUIBB FOUNDATION INC

EIN: 13-3127947

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTEREST RECEIVABLE	378	3,549	3,549

TY 2021 IRS 990 e-File Render

Name: BRISTOL-MYERS SQUIBB FOUNDATION INC

EIN: 13-3127947

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	326	0		326
NY FILING FEES	1,500	0		1,500