

For calendar year 2021, or tax year beginning 01-01-2021, and ending 12-31-2021

Name of foundation CLOUD MOUNTAIN FOUNDATION C/O WFFA PLLC		A Employer identification number 04-3493352	
Number and street (or P.O. box number if mail is not delivered to street address) 237 WEST 35TH STREET 1001		Room/suite	B Telephone number (see instructions) (212) 576-1829
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10001		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>119,745,964</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,053,388			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	3,910	3,910		
	4 Dividends and interest from securities	102,415	102,415		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	29,459,518			
	b Gross sales price for all assets on line 6a _____ 51,393,315				
	7 Capital gain net income (from Part IV, line 2)		29,459,518		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	30,619,231	29,565,843		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	33,000	24,750		8,250
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	215,500	215,000		500
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	159	0		159
	22 Printing and publications				
	23 Other expenses (attach schedule)	77,111	111		77,000
	24 Total operating and administrative expenses. Add lines 13 through 23	325,770	239,861		85,909
	25 Contributions, gifts, grants paid	3,074,000			3,074,000
	26 Total expenses and disbursements. Add lines 24 and 25	3,399,770	239,861		3,159,909
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	27,219,461			
	b Net investment income (if negative, enter -0-)		29,325,982		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		1,191,172	11,432	11,432
	2	Savings and temporary cash investments		34,794,116	71,690,030	71,690,030
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____		250,000	0	0
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		23,994,267	22,557,764	48,044,502
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)		6,810,210	0	0	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		67,039,765	94,259,226	119,745,964	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22).		0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds		0	0	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund		0	0	
	28	Retained earnings, accumulated income, endowment, or other funds		67,039,765	94,259,226	
	29	Total net assets or fund balances (see instructions)		67,039,765	94,259,226	
	30	Total liabilities and net assets/fund balances (see instructions) .		67,039,765	94,259,226	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	67,039,765
2	Enter amount from Part I, line 27a	2	27,219,461
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	94,259,226
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	94,259,226

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a GGHC 113606 SHORT TERM - SCHEDULE AVAILABLE UPON REQUEST	P		
b GGHC 113606 LONG TERM - SCHEDULE AVAILABLE UPON REQUEST	P		
c BAD DEBT - TWSJ CORP	P	2021-01-01	2021-12-31
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 9,325,056		10,058,303	-733,247
b 42,068,259		11,625,494	30,442,765
c		250,000	-250,000
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-733,247
b			30,442,765
c			-250,000
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	29,459,518
	3	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter Bracket for line 1a
"N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)

All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

Add lines 1 and 2.

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

Credited/Paid:

a 2021 estimated tax payments and 2020 overpayment credited to 2021

b Exempt foreign organizations—tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

Total credits and payments. Add lines 6a through 6d

Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached. 

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . ▶

Enter the amount of line 10 to be: **Credited to 2022 estimated tax**
▶ 18,553

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. . . .

If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file **Form 1120-POL** for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ► \$ 0 **(2)** On foundation managers. ► \$ 0

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on **Form 990-T** for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument,
or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

► MA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII.

If "Yes," complete Part XIII

10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

Part VI-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>WAGNER FERBER FINE ACKERMAN PL</u> Telephone no. ▶ <u>(212) 576-1829</u> Located at ▶ <u>237 WEST 35TH ST SUITE 1001 NEW YORK NY 10001</u> ZIP+4 ▶ _____			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign	16	Yes	No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
c	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021? If "Yes," list the years ▶ 20____, 20____, 20____, 20____	2a		No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check here			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BENJAMIN FRIEDMAN	PRESIDENT	0	0	0
120 KELLOGG ROAD	18.00			
SHEFFIELD, MA 01257				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION ACCOMPLISHES ITS CHARITABLE PURPOSES SOLELY THROUGH A PROGRAM OF MAKING CHARITABLE GIFTS AND DOES NOT CONDUCT ANY DIRECT CHARITABLE ACTIVITIES OR MAKE PROGRAM RELATED INVESTMENTS.	0
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	69,239,110
b	Average of monthly cash balances.	1b	44,210,806
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	113,449,916
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	113,449,916
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	1,701,749
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	111,748,167
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	5,587,408

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	5,587,408
2a	Tax on investment income for 2021 from Part V, line 5.	2a	407,631
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	407,631
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	5,179,777
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	5,179,777
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	5,179,777

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				5,179,777
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.	215,656			
b From 2017.	54,190			
c From 2018.	550,236			
d From 2019.	1,609,219			
e From 2020.	1,608,796			
f Total of lines 3a through e.	4,038,097			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ 3,159,909				
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount				3,159,909
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	2,019,868			2,019,868
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,018,229			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	2,018,229			
10 Analysis of line 9:				
a Excess from 2017				
b Excess from 2018				
c Excess from 2019.	409,433			
d Excess from 2020	1,608,796			
e Excess from 2021				

Part 3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALASKA COMMUNITY ON TOXICS MG 1225 E INTERNATIONAL AIRPORT RD 220 ANCHORAGE,AK 99518		PUBLIC CHARITY	CIVIC	40,000
ALLIANCE FOR DEMOCRACY 21 MAIN ST 4 HUDSON,MA 01749		PUBLIC CHARITY	CIVIC	5,000
ALTERNATIVE RADIORISE UP PO BOX 551 BOULDER,CO 80306		PUBLIC CHARITY	NEWS & INFORMATION	25,000
AMERICAN PROMISE EDUCATION FUND 333 BRADFORD STREET CONCORD,MA 01742		PUBLIC CHARITY	CIVIC	30,000
BERKSHIRE COMMUNITY LAND TRUST PO BOX 276414 GREAT BARRINGTON,MA 01230		PUBLIC CHARITY	ENVIRONMENTAL	25,000
BERKSHIRE ENVIRONMENTAL ACTION TEAM 20 CHAPEL STREET PITTSFIELD,MA 01201		PUBLIC CHARITY	ENVIRONMENTAL	75,000
BERKSHIRE NAT'L RESOURCES COUNCIL 20 BANK ROW PITTSFIELD,MA 01201		PUBLIC CHARITY	ENVIRONMENTAL	40,000
BLACK WOMEN FOR WELLNESS PO BOX 292516 LOS ANGELES,CA 90029		PUBLIC CHARITY	CIVIC	10,000
BOLD ALLIANCE 125 WEST PLUM ST DONIPHAN,NE 68832		PUBLIC CHARITY	CIVIC	50,000
BRAVE NEW FOUNDATION 10510 CULVER BLVD CULVER CITY,CA 90232		PUBLIC CHARITY	CIVIC	25,000
CENTER FOR ECOLOGICAL TECHNOLOGY 112 ELM ST PITTSFIELD,MA 01201		PUBLIC CHARITY	ENVIRONMENTAL	10,000
CENTER FOR ENVIRONMENTAL HEALTH 2201 BROADWAY 508 OAKLAND,CA 94612		PUBLIC CHARITY	CIVIC	10,000
CENTER FOR MEDIA & DEMOCRACY PO BOX 259010 MADISON,WI 53725		PUBLIC CHARITY	NEWS AND INFORMATION	150,000
CENTER FOR PROTEST LAW & LITIGATION 617 FLORIDA AVE NW 7 WASHINGTON,DC 20001		PUBLIC CHARITY	CIVIC	25,000
CENTER FOR RESPONSIVE POLITICS 1300 L ST NW STE 200 WASHINGTON,DC 20005		PUBLIC CHARITY	CIVIC	40,000
CENTER FOR WORKING FAMILIES FUND 12605 W NORTH AVE BROOKFIELD,MA 01506		PUBLIC CHARITY	CIVIC	25,000
CICJ - AUDIT ELECTIONS VOTING RIGHTS PO BOX 26361 TUCSON,AZ 85726		PUBLIC CHARITY	CIVIC	25,000
CLEAN PRODUCTION ACTION 1310 BROADWAY SOMERVILLE,MA 02144		PUBLIC CHARITY	ENVIRONMENTAL	25,000
CLEAN WATER FOR NORTH CAROLINA 1070 TUNNEL RD BLDG 4 STE 1 ASHEVILLE,NC 28805		PUBLIC CHARITY	ENVIRONMENTAL	24,000
CLEAN WATER FUND 1444 I STREET SUITE 400 WASHINGTON,DC 20005		PUBLIC CHARITY	ENVIRONMENTAL	40,000
CLIMATE DISOBEDIENCE CTR 294 WASHINGTON ST 500 BOSTON,MA 02108		PUBLIC CHARITY	ENVIRONMENTAL	30,000
COALITION FOR GOOD GOVERNANCE 1520 CRESS CT BOULDER,CO 80304		PUBLIC CHARITY	CIVIC	50,000
COALSWARMCOMING CLEAN INC 28 VERNON ST STE 434 BRATTLEBORO,VT 05301		PUBLIC CHARITY	ENVIRONMENTAL	50,000
CONCENTRIC MEDIA PO BOX 1414 MENLO PARK,CA 94026		PUBLIC CHARITY	MEDIA	25,000
CURIOUS COMMUNICATIONSL FLANDERS PO BOX 1565 NEW YORK,NY 10013		PUBLIC CHARITY	MEDIA & INFORMATION	30,000
DEEP SOUTH CTR FOR ENVIRONMENTAL JUSTICE 9801 LAKE FOREST BLVD NEW ORLEANS,LA 70127		PUBLIC CHARITY	ENVIRONMENTAL	60,000
DEMOCRACY 21 2000 MASSACHUSETTS AVE NW WASHINGTON,DC 20036		PUBLIC CHARITY	CIVIC	25,000
DEMOCRACY NOW PO BOX 1838 NEW YORK,NY 10013		PUBLIC CHARITY	CIVIC	15,000
EARTHWORKS 1626 K ST NW STE 904 WASHINGTON,DC 20036		PUBLIC CHARITY	ENVIRONMENTAL	40,000
ENVIRONMENT AMERICA 1543 WAZAW AVE 410 DENVER,CO 80202		PUBLIC CHARITY	ENVIRONMENT	35,000
FAIRNESS & ACCURACY IN REPORTING 124 W 30TH ST STE 201 NEW YORK,NY 10001		PUBLIC CHARITY	NEWS AND INFORMATION	30,000
FOOD & WATER WATCH 1616 P ST NW WASHINGTON,DC 20036		PUBLIC CHARITY	ENVIRONMENTAL	50,000
FREE SPEECH FOR PEOPLE 505 WEST 38TH ST UNIT A4 AUSTIN,TX 78705		PUBLIC CHARITY	CIVIC	30,000
GLOBAL PRESS INSTITUTE 700 PENNSYLVANIA AVE SE STE 2070 WASHINGTON,DC 20003		PUBLIC CHARITY	MEDIA & INFORMATION	35,000
GOVERNMENT ACCOUNTABILITY PROJECT 1612 K ST NW 1100 WASHINGTON,DC 20006		PUBLIC CHARITY	CIVIC	30,000
GULF SOUTH FOR A GREEN NEW DEAL 207 N FARISH ST JACKSON,MS 39211		PUBLIC CHARITY	ENVIRONMENTAL	100,000
HAVE JUSTICE WILL TRAVEL 9580 VERMONT ROUTE 113 VERSHIRE,VT 05079		PUBLIC CHARITY	CIVIC	10,000
HONOR THE EARTH 607 MAIN AVE CALLOWAY,MN 56521		PUBLIC CHARITY	ENVIRONMENTAL	5,000
HOUSATONIC RIVER INITIATIVE PO BOX 321 LENOX DALE,MA 01242		PUBLIC CHARITY	ENVIRONMENTAL	15,000
INDEPENDENT MEDIA INSTITUTE 18 W 21ST ST STE 901 NEW YORK,NY 10010		PUBLIC CHARITY	MEDIA AND INFORMATION	10,000
INDIGENOUS ENVIRONMENTAL NETWORK PO BOX 485 BEMIDJI,MN 56619		PUBLIC CHARITY	ENVIRONMENTAL	25,000
INSTITUTE FOR NONPROFIT NEWS 8549 WILSHIRE BLVD BEVERLY HILLS,CA 90211		PUBLIC CHARITY	MEDIA AND INFORMATION	25,000
INSTITUTE FOR PUBLIC ACCURACY & EXPOSE FACTS 1714 FRANKLIN ST 100-133 OAKLAND,CA 94612		PUBLIC CHARITY	CIVIC	60,000
IRONBOUND COMMUNITY CORP 317 ELM ST NEWARK,NJ 07105		PUBLIC CHARITY	CIVIC	50,000
JUSTICE THROUGH MUSIC 8416 WESTMONT TER BETHESDA,MD 20817		PUBLIC CHARITY	CIVIC	25,000
LOCAL ENVIRONMENTAL ACTION DEMANDED 223 A STREET SE MIAMI,OK 74354		PUBLIC CHARITY	ENVIRONMENTAL	40,000
LOUISIANA BUCKET BRIGADE 2803 ST PHILIP ST NEW ORLEANS,LA 70119		PUBLIC CHARITY	MEDIA	50,000
MTA FUND PO BOX 188617 SACRAMENTO,CA 95818		PUBLIC CHARITY	CIVIC	15,000
MASS PIRG EDUCATION FUND 294 WASHINGTON ST STE 500 BOSTON,MA 02108		PUBLIC CHARITY	CIVIC	25,000
MASSACHUSETTS AUDUBON 208 GREAT SOUTH RD LINCOLN,MA 01773		PUBLIC CHARITY	ENVIRONMENTAL	5,000
MOUNTAIN WATERSHED ASSOC 1414 INDIAN CREEK VALLEY RD MELCROFT,PA 15462		PUBLIC CHARITY	ENVIRONMENTAL	60,000
MOVEMENT VOTER PROJECT PO BOX 749 NOTHAMPTON,MA 01061		PUBLIC CHARITY	CIVIC	25,000
NATIONAL LAWYER GUILD FOUNDATION 132 NASSAU ST NEW YORK,NY 10038		PUBLIC CHARITY	CIVIC	40,000
NEW ECONOMY COALITION PO BOX 441592 SOMERVILLE,MA 02144		PUBLIC CHARITY	MEDIA & INFORMATION	50,000
NEW VENTURE FUND 1201 CONNECTICUT AVE NW 300 WASHINGTON,DC 20036		PUBLIC CHARITY	CIVIC	50,000
OIL CHANGE INSTITUTE 714 G STREET 202 WASHINGTON,DC 20003		PUBLIC CHARITY	ENVIRONMENTAL	45,000
ON THE MEDIA-NPR 1111 N CAPITOL ST NE WASHINGTON,DC 20002		PUBLIC CHARITY	NEWS AND INFORMATION	5,000
PALAST INVESTIGATIVE FUND 3357 CEHUENGA BLVD W 13 LOS ANGELES,CA 90068		PUBLIC CHARITY	NEWS & INFORMATION	35,000
PARTNERSHIP FOR WORKING FAMILIES 1305 FRANKLIN ST OAKLAND,CA 94612		PUBLIC CHARITY	CIVIC	25,000
PEOPLE FOR THE AMERICAN WAY 1101 15TH STREET NW WASHINGTON,DC 20005		PUBLIC CHARITY	CIVIC	10,000
POST CARBON INSTITUTE 800 SW WASHINGTON AVE SUITE 5 CORVALLIS,OR 97333		PUBLIC CHARITY	ENVIRONMENTAL	30,000
PROJECT ON GOVERNMENT OVERSIGHT 1100 G STREET NW STE 500 WASHINGTON,DC 20005		PUBLIC CHARITY	CIVIC	40,000
PUBLIC CITIZEN FOUNDATION 1600 20TH ST NW WASHINGTON,DC 20009		PUBLIC CHARITY	CIVIC	10,000
RADIOLAB WNYC 160 VARICK ST NEW YORK,NY 10013		PUBLIC CHARITY	NEWS INFORMATION	5,000
RAILROAD STREET YOUTH PROJECT 60 BRIDGE ST GREAT BARRINGTON,MA 01230		PUBLIC CHARITY	EDUCATIONAL	15,000
ROOTS ACTION EDUCATION CENTER 1500 WEST EL CAMINO AVE 370 SACRAMENTO,CA 95833		PUBLIC CHARITY	MEDIA & INFORMATION	20,000
ROSE FOUNDATION 201 4TH ST STE 102 OAKLAND,CA 94607		PUBLIC CHARITY	ENVIRONMENTAL	75,000
SCHUMACHER CENTER FOR A NEW ECONOMICS 140 JUG END RD GREAT BARRINGTON,MA 01230		PUBLIC CHARITY	CIVIC	60,000
SCIENCE & ENVIR HEALTH NETWORK PO BOX 50733 EUGENE,OR 97405		PUBLIC CHARITY	ENVIRONMENTAL	60,000
SEVEN DIRECTION OF SVCEASTERN WOODLAND 5123 N HWY 119 MEBANE,NC 273029397		PUBLIC CHARITY	CIVIC	20,000
SHEFFIELD LAND TRUST 96 S MAIN ST SHEFFIELD,MA 01257		PUBLIC CHARITY	ENVIRONMENTAL	100,000
SOCM 2507 MINERAL SPRINGS AVE STE D KNOXVILLE,TN 37917		PUBLIC CHARITY	CIVIC	10,000
SOLIDAIRE 15 RESEARCH DR STE B AMHERST,MA 01002		PUBLIC CHARITY	CIVIC	50,000
STATE DEMOCRACY PROJECT 236 9TH ST SE WASHINGTON,DC 20003		PUBLIC CHARITY	CIVIC	50,000
SUSTAINABLE MARKETS FOUNDATION 45 W 36TH ST 6TH FL NEW YORK,NY 10018		PUBLIC CHARITY	CIVIC	250,000
TEXAS CAMPAIGN FOR THE ENVIRONMENT FUND 105 WEST RIVERSIDE DR AUSTIN,TX 78704		PUBLIC CHARITY	ENVIRONMENTAL	40,000
ULTIMATE CIVICSEARTH ISLAND INSTITUTE 2150 ALLSTON WAY SUITE 460 BERKELEY,CA 94704		PUBLIC CHARITY	CIVIC	15,000
UNKOCH MY CAMPUS PO BOX 19405 WASHINGTON,DC 20036		PUBLIC CHARITY	ENVIRONMENTAL	40,000
WAMC PO BOX 66600 ALBANY,NY 12206		PUBLIC CHARITY	MEDIA & INFORMATION	5,000
WASHINGTON TOXICS COALITION 4649 SUNNYSIDE AVE N 540 SEATTLE,WA 98103		PUBLIC CHARITY	ENVIRONMENTAL	25,000
WESTERN MINING ACTION NETWORK 220 S 27TH ST STE B BILLINGS,MT 59101		PUBLIC CHARITY	ENVIRONMENTAL	60,000
WILDFIRE PROJECTSOCIAL GOOD FUND 2393 COLLINS AVE PINOLE,FL 94564		PUBLIC CHARITY	CIVIC	30,000
WOMEN'S VOICES FOR THE EARTH PO BOX 8743 MISSOULA,MT 59807		PUBLIC CHARITY	ENVIRONMENTAL	25,000
Total 3a				3,074,000
b Approved for future payment				
Total 3b				

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	3,910		
4 Dividends and interest from securities						
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						29,459,518
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0		106,325		29,459,518
13 Total. Add line 12, columns (b), (d), and (e).						29,565,843

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2022-11-07
Signature of officer or trustee	Date

2022-11-07

Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	MICHAEL FERBER CPA		2022-11-07		P00631972
	Firm's name ▶ WAGNER FERBER FINE & ACKERMAN PLLC				Firm's EIN ▶ 11-306177
	Firm's address ▶ 237 WEST 35TH ST - STE 1001 NEW YORK, NY 10001				Phone no. (212) 576-1829

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2021 IRS 990 e-File Render

Name: CLOUD MOUNTAIN FOUNDATION

C/O WFFA PLLC

EIN: 04-3493352

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	33,000	24,750		8,250

TY 2021 IRS 990 e-File Render

Name: CLOUD MOUNTAIN FOUNDATION
C/O WFFA PLLC

EIN: 04-3493352

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK AT COST - SCHEDULES AVAILABLE UPON REQUEST	22,557,764	48,044,502

TY 2021 IRS 990 e-File Render

Name: CLOUD MOUNTAIN FOUNDATION

C/O WFFA PLLC

EIN: 04-3493352

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM GGHC	6,810,210		

TY 2021 IRS 990 e-File Render

Name: CLOUD MOUNTAIN FOUNDATION

C/O WFFA PLLC

EIN: 04-3493352

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADR FEES	3 0	3 0		0
BANK CHARGES	8 1	8 1		0
CONSULTING	77,000	0		77,000

TY 2021 IRS 990 e-File Render

Name: CLOUD MOUNTAIN FOUNDATION
C/O WFFA PLLC

EIN: 04-3493352

Name	Address
BENJAMIN FRIEDMAN	120 KELLOGG ROAD SHEFFIELD,MA 01257

TY 2021 IRS 990 e-File Render

Name: CLOUD MOUNTAIN FOUNDATION

C/O WFFA PLLC

EIN: 04-3493352

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	215,000	215,000		0
FILING FEE	500	0		500