

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020


Name of foundation: FRIEDA C FOX FAMILY FOUNDATION
A Employer identification number: 95-4775770
Number and street: 12411 VENTURA BLVD
Room/suite:
B Telephone number: (818) 505-6777
City or town: STUDIO CITY, CA 91604
C If exemption application is pending, check here
G Check all that apply: Initial return, Final return, Address change, etc.
H Check type of organization: Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year: \$ 5,097,297
J Accounting method: Cash

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27).

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	38,150	33,027	33,027
	<b>2</b> Savings and temporary cash investments . . . . .	763,229	99,498	99,498
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ <u>1,686,192</u> Less: allowance for doubtful accounts ▶ _____	1,771,155	1,686,192	1,686,192
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)	487,670		
	<b>b</b> Investments—corporate stock (attach schedule)		 2,778,313	2,778,313
	<b>c</b> Investments—corporate bonds (attach schedule)	1,101,345	 120,477	120,477
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	656,427	379,790	379,790
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,817,976	5,097,297	5,097,297	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .		10,850	
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22). . . . .		10,850	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	4,817,976		
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .			
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	4,817,976	5,086,447		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	4,817,976	5,097,297		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	4,817,976
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-198,193
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____ 	<b>3</b>	466,664
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	5,086,447
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	<b>6</b>	5,086,447

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> INVESCO QQQ TRUST	P	2020-01-01	2020-11-27
<b>b</b> ZOOM VIDEO COMMUNICATION	P	2020-01-01	2020-12-17
<b>c</b> ADVANCED MICRO DEVICES	P	2020-01-01	2020-08-11
<b>d</b> AMERISOURCEBERGEN CORP	P	2020-11-20	2020-08-18
<b>e</b> AMPLIFY BLACKSWAN GRWTH	P	2020-01-01	2020-11-09
BANK OF AMERICA	P	2020-01-01	2020-01-16
BARCLAYS PLC	P	2020-01-01	2020-01-16
BECTON DICKINSON & CO	P	2020-01-01	2020-08-25
BEYOND MEAT	P	2020-01-01	2020-07-23
BIONTECH SE	P	2020-01-01	2020-01-18
BROADCOM INC.	P	2020-01-01	2020-07-06
CHEGG INC.	P	2020-01-01	2020-09-09
CHIPOTLE MEXICAN GRILL	P	2020-01-01	2020-09-17
CLEARWAY ENERGY	P	2020-01-01	2020-05-20
DIREXION ZACKS MLP	P	2020-01-01	2020-01-17
DOLLAR GENERAL	P	2020-01-01	2020-09-09
DOUBLELINE TOTAL RETURN	P	2020-01-01	2020-01-16
DOW INC.	P	2020-01-01	2020-10-20
GENERAL ELECTRIC	P	2020-01-01	2020-09-15
HOME DEPOT	P	2020-01-01	2020-09-16
INVESCO QQQ TRUST	P	2020-01-01	2020-01-01
ISHARES CORE MSCI EAFE ETF	P	2020-01-01	2020-01-01
ISHARES CORE S&P TOTAL	P	2020-01-01	2020-01-01
JOHNSON & JOHNSON	P	2020-01-01	2020-07-13
JPMORGANCHASE	P	2020-01-01	2020-01-01
KROGER CO	P	2020-01-01	2020-01-29
LIVONGO HEALTH INC.	P	2020-01-01	2020-07-24
LOAN OAK FUND LLC	P	2020-01-01	2020-01-01
MASIMO CORP	P	2020-01-01	2020-06-05
MCCORMICK & CO INC.	P	2020-01-01	2020-07-15
MODERNA	P	2020-01-01	2020-01-01
MORGAN STANLEY INST.	P	2020-01-01	2020-01-01
NETFLIX	P	2020-01-01	2020-08-24
OPKO	P	2020-01-01	2020-07-24
OWENS & MINOR INC.	P	2020-01-01	2020-12-01
PALO ALTO NETWORKS	P	2020-01-01	2020-09-18
PEOPLES BANCORP INC.	P	2020-01-01	2020-04-29
PLEASANTVILLE NJ 5.25	P	2020-01-01	2020-02-15
PRUDENTIAL FINANCIAL	P	2020-01-01	2020-01-16
REGERON PHARMS INC.	P	2020-01-01	2020-09-09
RI ST & PROV 5.01.	P	2020-01-01	2020-01-16
SEATTLE GENETICS	P	2020-01-01	2020-08-24
SPDR INDEX SHARES EMERGING	P	2020-01-01	2020-05-05
SPDR S&P 500 ETF	P	2020-01-01	2020-01-01
TAKE TWO INTERACTIV	P	2020-01-01	2020-06-15
TELADOC	P	2020-01-01	2020-09-17
TESLA INC.	P	2020-01-01	2020-09-17
VANECK VECTORS	P	2020-01-01	2020-11-06
VANGUARD FTSE EUROPE	P	2020-01-01	2020-08-20
VANGUARD GLOBAL EX US	P	2020-01-01	2020-04-21
VANGUARD REAL ESTATE	P	2020-01-01	2020-04-21
VANGUARD SMALL CAP GROWTH	P	2020-01-01	2020-01-01
VANGUARD FTSE ALL WRLD	P	2020-01-01	2020-01-01
VIATRIS	P	2020-01-01	2020-11-17
VISA INC. CLASS A	P	2020-01-01	2020-08-05
WALGREENS BOOTS ALL	P	2020-01-01	2020-05-18
ZOOM VIDEO COMMUNICATION	P	2020-01-01	2020-12-01

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>	65,138		57,928	7,210
<b>b</b>	24,230		27,345	-3,115
<b>c</b>	12,003		7,674	4,329
<b>d</b>	11,913		9,890	2,023
<b>e</b>	10,937		10,061	876
	76,220		78,445	-2,225
	100,688		106,445	-5,757
	15,369		15,256	113
	20,460		20,126	334
	21,557		24,402	-2,845
	20,799		19,808	991
	10,264		12,153	-1,889
	16,152		16,695	-543
	19,590		19,936	-346
	10,874		19,852	-8,978
	9,882		9,944	-62
	664,991		674,116	-9,125
	14,962		14,995	-33
	21,000		21,000	
	18,140		18,251	-111
	90,842		67,068	23,774
	73,260		80,068	-6,808
	100,948		100,060	888
	9,792		10,098	-306
	40,340		41,010	-670
	19,770		20,147	-377
	16,947		14,978	1,969
	300,000		300,000	
	6,913		7,626	-713
	7,771		6,999	772
	14,860		14,998	-138
	42,031		40,000	2,031
	19,880		20,164	-284
	4,407		4,994	-587
	9,449		4,964	4,485
	5,371		5,809	-438
	14,352		19,947	-5,595
	15,000		15,000	
	60,510		63,850	-3,340
	10,348		11,452	-1,104
	30,138		30,143	-5
	5,384		4,983	401
	54,793		70,144	-15,351
	47,234		42,501	4,733
	11,189		11,562	-373
	6,650		7,420	-770
	12,040		4,396	7,644
	19,217		20,002	-785
	27,148		27,046	102
	20,013		27,982	-7,969
	30,385		40,056	-9,671
	44,602		60,587	-15,985
	55,589		70,018	-14,429
	3		3	
	7,899		7,600	299
	14,038		14,836	-798
	6,182		5,972	210

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any	
<b>a</b>			7,210
<b>b</b>			-3,115
<b>c</b>			4,329
<b>d</b>			2,023
<b>e</b>			876
			-2,225
			-5,757
			113
			334
			-2,845
			991
			-1,889
			-543
			-346
			-8,978
			-62
			-9,125
			-33
			-111
			23,774
			-6,808
			888
			-306
			-670
			-377
			1,969
			-713
			772
			-138
			2,031
			-284
			-587
			4,485
			-438
			-5,595
			-3,340
			-1,104
			-5
			401
			-15,351
			4,733
			-373
			-770
			7,644
			-785
			102
			-7,969
			-9,671
			-15,985
			-14,429
			299
			-798
			210

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	-58,341
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Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	<b>3</b>	-58,341
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**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved			
3 Reserved			
4 Reserved			
5 Reserved			
6 Reserved			
7 Reserved			
8 Reserved			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here [ ] and enter "N/A" on line 1.
Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary—see instructions)
b Reserved
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
3 Add lines 1 and 2.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-
6 Credits/Payments:
a 2020 estimated tax payments and 2019 overpayment credited to 2020
b Exempt foreign organizations—tax withheld at source
c Tax paid with application for extension of time to file (Form 8868)
d Backup withholding erroneously withheld
7 Total credits and payments. Add lines 6a through 6d
8 Enter any penalty for underpayment of estimated tax. Check here [x] if Form 2220 is attached.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax Refunded

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers.
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered (see instructions)
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020?
10 Did any persons become substantial contributors during the tax year?

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .				<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .				<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.FCFOX.ORG</u>	<b>Yes</b>			
<b>14</b>	The books are in care of ► <u>ACF PROPERTY MANAGEMENT</u> Telephone no. ► <u>(818) 505-6777</u> Located at ► <u>12411 VENTURA BLVD STUDIO CITY CA</u> ZIP+4 ► <u>91604</u>				
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b> <u>                    </u>				
<b>16</b>	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign		<b>Yes</b>	<b>No</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly):				
	<b>(1)</b> Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	<b>(2)</b> Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	<b>(3)</b> Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	<b>(4)</b> Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				
	<b>(5)</b> Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	<b>(6)</b> Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/>	<b>1b</b>			<b>No</b>
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? . . . . .	<b>1c</b>			<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
<b>a</b>	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____				
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>			
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____				
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>b</b>	If "Yes," did it have excess business holdings in 2020 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969; <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) . . . . .	<b>3b</b>			
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>			<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	<b>4b</b>			<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to:

**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

**(2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

**(3)** Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.  Yes  No

**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.  Yes  No

Organizations relying on a current notice regarding disaster assistance check here.  Yes  No

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?  Yes  No

	Yes	No
<b>5b</b>		
<b>6b</b>		No
<b>7b</b>		
<b>8</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALAN C FOX 12411 VENTURA BLVD STUDIO CITY, CA 91604	President 3.00	0		
CATHY REYNOLDS 12411 VENTURA BLVD STUDIO CITY, CA 91604	Treasurer 1.00	0		
ALEXIS MARION 12411 VENTURA BLVD STUDIO CITY, CA 91604	Secretary 30.00	78,000	5,064	
HEATHER FOX 12411 VENTURA BLVD STUDIO CITY, CA 91604	Director 1.00	0		
CAROLYN FOX 12411 VENTURA BLVD STUDIO CITY, CA 91604	Director 1.00	0		
LAUREN HUNSAKER 12411 VENTURA BLVD STUDIO CITY, CA 91604	Director 1.00	0		
CONNIE LORICK 12411 VENTURA BLVD STUDIO CITY, CA 91604	Director 20.00	39,000	264	
NANCY MILLER 12411 VENTURE BLVD STUDIO CITY, CA 91604	Director 1.00	0		
DAVEEN FOX 12411 VENTURA BLVD STUDIO CITY, CA 91604	Director 1.00	0		

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000.  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **▶**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> THE FOUNDATION SUPPORTS EDUCATIONAL AND YOUTH DEVELOPMENT PROGRAMS IN LOS ANGELES AND SANTA CRUZ COUNTIES WITH CASH GRANTS, TECHNICAL ASSISTANCE, AND MISSION RELATED INVESTMENTS.	126,308
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions. <b>3</b>	

**Total.** Add lines 1 through 3 . . . . . **▶**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	2,824,897
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	206,628
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	1,686,192
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	4,717,717
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	4,717,717
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	70,766
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	4,646,951
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	232,348

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	232,348
<b>2a</b>	Tax on investment income for 2020 from Part VI, line 5. . . . .	<b>2a</b>	771
<b>b</b>	Income tax for 2020. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	771
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	231,577
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	231,577
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	231,577

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	194,916
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	194,916
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	194,916

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				231,577
<b>2</b> Undistributed income, if any, as of the end of 2020:				
<b>a</b> Enter amount for 2019 only. . . . .				
<b>b</b> Total for prior years: 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015. . . . .	393,266			
<b>b</b> From 2016. . . . .	382,885			
<b>c</b> From 2017. . . . .	251,609			
<b>d</b> From 2018. . . . .	46,912			
<b>e</b> From 2019. . . . .				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	1,074,672			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>194,916</u>				
<b>a</b> Applied to 2019, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2020 distributable amount				194,916
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	36,661			36,661
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,038,011			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .				
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .				
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	356,605			
<b>9</b> <b>Excess distributions carryover to 2021.</b> Subtract lines 7 and 8 from line 6a	681,406			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016	382,885			
<b>b</b> Excess from 2017	251,609			
<b>c</b> Excess from 2018. . . . .	46,912			
<b>d</b> Excess from 2019				
<b>e</b> Excess from 2020				



**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> SCHOOL ON WHEELS 3150 NORTH SAN FERNANDO RD STE B LOS ANGELES, CA 90093	NONE	P C	EDUCATION	10,000
A PLACE CALLED HOME 2830 SOUTH CENTRAL AVENUE LOS ANGELES, CA 90011	NONE	P C	PROFESSIONAL DEVELOPMENT	10,000
SAVING INNOCENCE PO BOX 93037 LOS ANGELES, CA 90093	NONE	P C	PROFESSIONAL DEVELOPMENT	10,000
SOUTHERN CALIFORNIA GRANTMAKERS 1000 ALAMEDA S T 230 LOS ANGELES, CA 90012	NONE	P C	FAMILY PHILANTHROPY	1,000
ALEXANDRIA HOUSE 426 ALEXANDRIA AVE LOS ANGELES, CA 90020	NONE	P C	TECHNOLOGY	5,000
CASA YOUTH SHELTER 10911 REAGAN ST LOS ALIMITOS, CA 90720	NONE	P C	HOMELESSNESS	10,000
JOHN BURTON ADVOCATES FOR YOUTH 235 MONTGOMERY ST SAN FRANCISCO, CA 94194	NONE	P C	COVID 19 RESPONSE	10,000
NEWS LITERACY PROJECT 5335 WISCONSIN AVE WASHINGTON, DC 20015	NONE	P C	EDUCATION	5,000
PAJARO VALLEY PREVENTION STUDENT 335 EAST LAKE AVENUE WATSONVILLE, CA 95076	NONE	P C	MENTAL HEALTH	10,000
PENNY LANE TAY CENTERS 15303 RAYEN ST NORTH HILLS, CA 91343	NONE	P C	HOMELESSNESS	5,000
SAFE PLACE FOR YOUTH 2469 LINCOLN BLVD VENICE, CA 90291	NONE	P C	HOMELESSNESS	5,000
STEAM CODERS PO BOX 90213 PASADENA, CA 91109	NONE	P C	TECHNOLOGY	5,000
THE VILLAGE FAMILY SERVICES 6736 LAUREL CANYON BLVD 200 NORTH HOLLYWOOD, CA 91606	NONE	P C	HOMELESSNESS	10,000
<b>Total</b>			▶ <b>3a</b>	96,000
<b>b Approved for future payment</b>				
<b>Total</b>			▶ <b>3b</b>	





## Additional Data

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### Form 990PF - Special Condition Description:

Special Condition Description

## TY 2020 IRS 990 e-File Render

**Name:** FRIEDA C FOX FAMILY FOUNDATION

**EIN:** 95-4775770

**Software ID:** 20011551

**Software Version:** 2020v4.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,700	810	0	1,890

## TY 2020 IRS 990 e-File Render

**Name:** FRIEDA C FOX FAMILY FOUNDATION

**EIN:** 95-4775770

**Software ID:** 20011551

**Software Version:** 2020v4.0

Name of Bond	End of Year Book Value	End of Year Fair Market Value
THE HERSHEY CO 8.8% 2/15/21	20,183	20,183
WELLS FARGO & CO VAR 3/31/21	100,294	100,294

**TY 2020 IRS 990 e-File Render****Name:** FRIEDA C FOX FAMILY FOUNDATION**EIN:** 95-4775770**Software ID:** 20011551**Software Version:** 2020v4.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ADOBE INC.	87,521	87,521
ADVANCED MICRO DEVICE	73,093	73,093
ALPHABET INC.	31,534	31,534
AMAZON.COM INC.	68,395	68,395
APPLE INC.	155,778	155,778
BOEING COM	29,540	29,540
CHEGG INC.	26,647	26,647
CHEWY INC.	13,484	13,484
COSTCO WHOLESALE CO	24,114	24,114
DOCUSIGN INC.	36,235	36,235
ETSY INC.	33,091	33,091
LOWES COS INC.	17,335	17,335
MICROSOFT CORP.	45,596	45,596
NVIDIA CORP	49,609	49,609
OKTA INC.	19,070	19,070
PAYPAL HOLDINGS INC.	18,736	18,736
PFIZER INC.	11,043	11,043
SOUTHWEST AIRLINES	19,576	19,576
SQUARE INC.	21,764	21,764
STARBUCKS CORP.	10,698	10,698
TESLA INC.	147,485	147,485
VIATRIS INC.	693	693
INVESCO QQQ TRUST	496,964	496,964
ISHARE ROBOT ARTIF INTEL	27,928	27,928
INSHARES MSCI USA ESG	443,648	443,648
SPDR S&P SEMICONDUCTOR	81,804	81,804
SPIDER S&P 500 ETF	409,025	409,025
VANECK VECTORS VIDEO	16,452	16,452
VANGUARD SMALL CAP	37,740	37,740
VANGUARD TOTAL	55,857	55,857
JPMORGAN INCOME I	128,068	128,068
VANGUARD EMERGING MARKETS	45,610	45,610
VANGUARD HIGH YIELD CORP	94,180	94,180

# TY 2020 IRS 990 e-File Render

**Name:** FRIEDA C FOX FAMILY FOUNDATION

**EIN:** 95-4775770

**Software ID:** 20011551

**Software Version:** 2020v4.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GOVERNMENT FEES AND TAXES	80	24		56
INFORMATION TECHNOLOGY	3,985	1,196		2,790
INSURANCE	1,530	459		1,071
INVESTMENT MANAGEMENT FEES	13,696	13,696		
OFFICE EXPENSES	10	3		7
STAFF EXPENSES	895	269		627
SUBSCRIPTIONS AND DUES	3,000	900		2,100

## TY 2020 IRS 990 e-File Render

**Name:** FRIEDA C FOX FAMILY FOUNDATION

**EIN:** 95-4775770

**Software ID:** 20011551

**Software Version:** 2020v4.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONTRACT SERVICES	4,605	-1,382	0	-3,224

## TY 2020 IRS 990 e-File Render

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**EIN:** 95-4775770

**Software ID:** 20011551

**Software Version:** 2020v4.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	369			
PAYROLL TAXES	8,286	2,486		5,800