

**Return of Private Foundation**

**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**  
▶ **Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.**

**Open to Public Inspection**

**For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020**

Name of foundation THE ELI AND EDYTHE BROAD FOUNDATION		<b>A Employer identification number</b> 95-4686318
Number and street (or P.O. box number if mail is not delivered to street address) 300 SOUTH GRAND AVENUE NO 1800	Room/suite	<b>B Telephone number (see instructions)</b> (310) 954-5026
City or town, state or province, country, and ZIP or foreign postal code LOS ANGELES, CA 90071		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>2,113,964,515</u>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions.)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	773,037	773,653		
	<b>4</b> Dividends and interest from securities	114,754	13,582,024		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	37,522,145			
	<b>b</b> Gross sales price for all assets on line 6a	242,700,196			
	<b>7</b> Capital gain net income (from Part IV, line 2)		59,015,884		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	1,020,493	1,068,767			
<b>12 Total.</b> Add lines 1 through 11	39,430,429	74,440,328			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	60,000	0		60,000
	<b>14</b> Other employee salaries and wages	718,017	0		711,944
	<b>15</b> Pension plans, employee benefits	136,685	0		111,879
	<b>16a</b> Legal fees (attach schedule)	42,758	0		34,162
	<b>b</b> Accounting fees (attach schedule)	223,298	63,930		147,438
	<b>c</b> Other professional fees (attach schedule)	5,509,058	1,839,206		1,947,231
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	6,313,082	326,074		310
	<b>19</b> Depreciation (attach schedule) and depletion	55,851	22,007		
	<b>20</b> Occupancy	198,494	0		202,849
	<b>21</b> Travel, conferences, and meetings	11,405	0		7,051
	<b>22</b> Printing and publications	16,655	0		17,074
	<b>23</b> Other expenses (attach schedule)	196,337	9,677,707		191,161
	<b>24 Total operating and administrative expenses.</b>				
Add lines 13 through 23	13,481,640	11,928,924		3,431,099	
<b>25</b> Contributions, gifts, grants paid	86,281,136			118,333,862	
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	99,762,776	11,928,924		121,764,961	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	-60,332,347				
<b>b Net investment income</b> (if negative, enter -0-)		62,511,404			
<b>c Adjusted net income</b> (if negative, enter -0-)					

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	96,512	81,647	81,647
	<b>2</b> Savings and temporary cash investments . . . . .	189,616,610	279,665,218	279,665,218
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	148,158,685	80,882,810	80,882,810
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	1,478,782,468	1,744,634,830	1,744,634,830
	<b>14</b> Land, buildings, and equipment: basis ▶ <u>2,135,190</u> Less: accumulated depreciation (attach schedule) ▶ <u>2,134,721</u>	56,320	469	469
<b>15</b> Other assets (describe ▶ _____)	30,249,832	8,699,541	8,699,541	
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,846,960,427	2,113,964,515	2,113,964,515	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	1,033,300	1,103,698	
	<b>18</b> Grants payable . . . . .	436,794,956	404,242,230	
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	8,560,368	13,493,282	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	446,388,624	418,839,210	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	1,400,571,803	1,695,125,305	
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .			
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	1,400,571,803	1,695,125,305		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	1,846,960,427	2,113,964,515		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	1,400,571,803
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-60,332,347
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	354,885,849
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	1,695,125,305
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 . . . . .	<b>6</b>	1,695,125,305

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Rows include PUBLICLY TRADED SECURITIES, EQUITY OPTIONS, PASS THRU INVESTMENTS, and various LP terminations.

Table with 4 columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis plus expense of sale, (h) Gain or (loss). Rows show detailed financial data for each asset category.

Table with 4 columns: (i) F.M.V. as of 12/31/69, (j) Adjusted basis as of 12/31/69, (k) Excess of col. (i) over col. (j), (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)).

Summary rows for Capital gain net income or (net capital loss) and Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

Table with 4 columns: (a) Reserved, (b) Reserved, (c) Reserved, (d) Reserved. Rows 2-8 are reserved for additional information.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here [ ] and enter "N/A" on line 1.
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
b Reserved 1 868,909
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 0
3 Add lines 1 and 2. 3 868,909
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . . 5 868,909
6 Credits/Payments:
a 2020 estimated tax payments and 2019 overpayment credited to 2020 6a 1,667,724
b Exempt foreign organizations—tax withheld at source . . . . . 6b
c Tax paid with application for extension of time to file (Form 8868) . . . . . 6c 350,000
d Backup withholding erroneously withheld . . . . . 6d 0
7 Total credits and payments. Add lines 6a through 6d 7 2,017,724
8 Enter any penalty for underpayment of estimated tax. Check here [x] if Form 2220 is attached. 8 0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 10 1,148,815
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax Refunded 11 0
1,148,815

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Yes No
1a No No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). Yes No
1b No No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
c Did the foundation file Form 1120-POL for this year?. Yes No
1c No No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. \$ 0 (2) On foundation managers. \$ 0
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? Yes No
2 No No
If "Yes," attach a detailed description of the activities.
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Yes No
3 No No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? Yes Yes
4a Yes Yes
b If "Yes," has it filed a tax return on Form 990-T for this year? Yes Yes
4b Yes Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? Yes No
5 No No
If "Yes," attach the statement required by General Instruction T.
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Yes
6 Yes Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. Yes Yes
7 Yes Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Yes
8b Yes Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV Yes No
9 No No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. Yes No
10 No No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions . . . . .			
		<b>11</b>	<b>Yes</b>	
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .			<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.BROADFOUNDATION.ORG</u>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of ► <u>JULIE BAKER</u> Telephone no. ► <u>(310) 954-5026</u> Located at ► <u>300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES CA 90071</u> ZIP+4 ► _____			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b> _____			
<b>16</b>	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign _____	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly):			
	<b>(1)</b> Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(2)</b> Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(3)</b> Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	<b>(4)</b> Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	<b>(5)</b> Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(6)</b> Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/>	<b>1b</b>		<b>No</b>
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? . . . . .	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
<b>a</b>	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2020 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969; <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) . . . . .	<b>3b</b>		<b>No</b>
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
  - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
  - (3)** Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
  - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.  Yes  No
  - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions  
Organizations relying on a current notice regarding disaster assistance check here.
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?  Yes  No

	Yes	No
<b>5b</b>		
<b>6b</b>		
<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELI BROAD 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	TRUSTEE, CHAIRMAN 30.00	60,000	6,551	0
EDYTHE L BROAD 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	TRUSTEE 1.00	0	0	0
GERUN RILEY SEE STATEMENT 16 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	PRESIDENT 30.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUZANNE EMMERLING 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	CHIEF COMMUNICATIONS 30.00	210,000	35,706	0
SUSAN JACK 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	VICE PRESIDENT/CHIEF 32.00	184,000	22,099	0
SUE CHI 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	SENIOR DIRECTOR 40.00	172,284	16,094	0
<b>Total</b> number of other employees paid over \$50,000. <input type="checkbox"/>				0

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**Part VIII**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
FAMILY OFFICE FINANCIAL SERVICES LLC 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	FINANCE, ACCTG, TAX, HR & TECH	1,841,118
FAMILY OFFICE INVESTMENT SERVICES LLC 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	INVESTMENT SERVICES	1,609,212
PUBLISEZ INC DBA DEY 27 PARK PLACE BROOKLYN, NY 11217	PUBLIC RELATIONS SERVICES	140,000
CLARK NUBER PS 10900 NE 4TH STREET SUITE 1400 BELLEVUE, WA 98004	TAX PREP AND CONSULT SERVICES	119,298
ERNST & YOUNG US LLP PO BOX 846793 LOS ANGELES, CA 90084	AUDIT SERVICES	104,000

**Total** number of others receiving over \$50,000 for professional services. . . . . **1** ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions. <b>3</b>	

**Total.** Add lines 1 through 3 . . . . . **0** ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	159,762,219
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	282,799,051
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	1,403,910,883
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	1,846,472,153
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	1,846,472,153
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	27,697,082
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,818,775,071
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	90,938,754

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	90,938,754
<b>2a</b>	Tax on investment income for 2020 from Part VI, line 5. . . . .	<b>2a</b>	868,909
<b>b</b>	Income tax for 2020. (This does not include the tax from Part VI.)	<b>2b</b>	28,403
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	897,312
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	90,041,442
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	563
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	90,042,005
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	90,042,005

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	121,764,961
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	121,764,961
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	121,764,961

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				90,042,005
<b>2</b> Undistributed income, if any, as of the end of 2020:				
<b>a</b> Enter amount for 2019 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015. . . . .				
<b>b</b> From 2016. . . . .	66,664,130			
<b>c</b> From 2017. . . . .	59,004,415			
<b>d</b> From 2018. . . . .	62,488,138			
<b>e</b> From 2019. . . . .	68,370,309			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	256,526,992			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>121,764,961</u>				
<b>a</b> Applied to 2019, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2020 distributable amount				90,042,005
<b>e</b> Remaining amount distributed out of corpus	31,722,956			
<b>5</b> Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:	288,249,948			
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	0			
<b>9</b> <b>Excess distributions carryover to 2021.</b> Subtract lines 7 and 8 from line 6a	288,249,948			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016	66,664,130			
<b>b</b> Excess from 2017	59,004,415			
<b>c</b> Excess from 2018. . . . .	62,488,138			
<b>d</b> Excess from 2019	68,370,309			
<b>e</b> Excess from 2020	31,722,956			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2020, (b) 2019, (c) 2018, (d) 2017, (e) Total. Rows include: 2a Enter the lesser of the adjusted net income...; 2b 85% of line 2a; 2c Qualifying distributions from Part XII...; 2d Amounts included in line 2c not used directly for active conduct of exempt activities; 2e Qualifying distributions made directly for active conduct of exempt activities; 3 Complete 3a, b, or c for the alternative test relied upon: 3a "Assets" alternative test; 3b "Endowment" alternative test; 3c "Support" alternative test.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) ELI BROAD

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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part VII Supplementary Information (continued)**

**Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Address (home or business)				
<b>a</b> Paid during the year 5 GYRES INSTITUTE PO BOX 5699 SANTA MONICA, CA 90409		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	31,200
ADVOCATES FOR LANGUAGE LEARNING ELI MARINO POST OFFICE BOX 5532 CULVER CITY, CA 90031		P	EDUCATION - GENERAL OPERATING SUPPORT	5,000
ALLIANCE COLLEGE-READY PUBLIC SCHOOLS FOUNDATION PO BOX 86609 LOS ANGELES, CA 90086		P	EDUCATION - GENERAL OPERATING SUPPORT FOR A PUBLIC CHARTER SCHOOL NETWORK IN LOS ANGELES	15,000
ALTEASA AT THE PORT OF LOS ANGELES 222 WEST 6TH STREET SUITE 1010 SAN PEDRO, CA 90731		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	66,470
AMERICAN FRIENDS OF THE ISRAEL MUSEUM 545 FIFTH AVENUE SUITE 920 NEW YORK, NY 10017		P	ARTS - GENERAL OPERATING SUPPORT	5,000
AMERICAN FRIENDS OF THE ISRAEL PHILHARMONIC ORCHESTRA 555 WEST 5TH STREET FLOOR 35 LOS ANGELES, CA 90013		P	ARTS - GENERAL OPERATING SUPPORT	12,000
AQUARIUM OF THE PACIFIC 100 AQUARIUM WAY LONG BEACH, CA 90802		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	35,046
ART DIVISION 2418 WEST 6TH STREET LOS ANGELES, CA 90057		P	ARTS - SUPPORTING UNDERSERVED YOUTH TO STUDY VISUAL ARTS	10,000
ART OF ELYSIUM 3278 WILSHIRE BOULEVARD PENTHOUSE LOS ANGELES, CA 90010		P	ARTS - GENERAL OPERATING SUPPORT	1,000
ART OF PROBLEM SOLVING INITIATIVE INC 55 EXCHANGE PLACE SUITE 603 NEW YORK, NY 10005		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	300,000
BARACK OBAMA FOUNDATION 5235 SOUTH HARPER COURT SUITE 1140 CHICAGO, IL 60615		P	CIVIC AND COMMUNITY - GENERAL SUPPORT PLEDGE TO HELP CREATE THE OSAMA PRESIDENTIAL LIBRARY IN CHICAGO	200,000
BRONX DOCUMENTARY CENTER 614 COURTLANDT AVENUE BRONX, NY 10451		P	ARTS - GENERAL OPERATING SUPPORT	5,000
BVM CAPACITY BUILDING 15515 WILSHIRE BLVD 3100 STONEWALL TELL RD ATLANTA, GA 30349		P	CIVIC AND COMMUNITY - EMERGENCY SUPPORT FOR COVID-19 RESPONSE	250,000
CALIFORNIA CALLS EDUCATION FUND 4801 EXPOSITION BOULEVARD LOS ANGELES, CA 90016		P	CIVIC AND COMMUNITY - EMERGENCY SUPPORT FOR COVID-19 RESPONSE	20,000
CALIFORNIA COMMUNITY FOUNDATION 221 SOUTH FIGUEROA STREET SUITE 400 LOS ANGELES, CA 90012		P	EDUCATION - EMERGENCY SUPPORT FOR COVID-19 RESPONSE	500,000
CALIFORNIA COMMUNITY FUND 221 SOUTH FIGUEROA STREET SUITE 400 LOS ANGELES, CA 90012		P	CIVIC AND COMMUNITY - TO SUPPORT CENSUS OUTREACH IN LOS ANGELES	200,000
CALIFORNIA INSTITUTE OF TECHNOLOGY 1200 EAST CALIFORNIA BLVD PASADENA, CA 91125		P	EDUCATION - GENERAL OPERATING SUPPORT FOR THE WORLD-RENOWNED SCIENCE AND ENGINEERING INSTITUTE	25,000
CALIFORNIA INSTITUTE OF TECHNOLOGY 1200 EAST CALIFORNIA BLVD PASADENA, CA 91125		P	EDUCATION - TO ESTABLISH THE HONORARY ENDOWED DAVID BALTIMORE PROFESSORSHIP	1,000,000
CALIFORNIA INSTITUTE OF TECHNOLOGY 1200 EAST CALIFORNIA BLVD PASADENA, CA 91125		P	SCIENCE & MEDICAL RESEARCH - RESEARCH SUPPORT	50,000
CEDARS-SINAI MEDICAL CENTER 8700 BEVERLY BLVD SUITE 2416 LOS ANGELES, CA 90048		P	SCIENCE & MEDICAL RESEARCH - RESEARCH SUPPORT	20,000
CEDARS-SINAI MEDICAL CENTER 8700 BEVERLY BLVD SUITE 2416 LOS ANGELES, CA 90048		P	SCIENCE & MEDICAL RESEARCH - GENERAL OPERATING SUPPORT	25,000
CHARTER FUND INC DBA CHARTER SCHOOL GROWTH FUND 10901 WEST 120TH AVENUE SUITE 450 BROOMFIELD, CO 80021		P	EDUCATION - LOS ANGELES AND NATIONAL FUND SUPPORT	600,000
CHILDREN'S DEFENSE FUND 840 FIRST ST NE SUITE 300 WASHINGTON, DC 20002		P	CIVIC AND COMMUNITY - GENERAL OPERATING SUPPORT	5,000
CITY YEAR INC 287 COLUMBUS AVE BOSTON, MA 02116		P	EDUCATION - GENERAL OPERATING SUPPORT	1,000
COLUMBIA MEMORIAL SPACE SCIENCE LEARNING CENTER 12400 COLUMBIA WAY DOWNEY, CA 90242		P	EDUCATION - ECOSYSTEM BUILDING IN LOS ANGELES	5,000
COLUMBIA MEMORIAL SPACE SCIENCE LEARNING CENTER 12400 COLUMBIA WAY DOWNEY, CA 90242		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	10,000
COMMUNITY COALITION FOR SUBSTANCE ABUSE PREVENTION & TREATMENT 8101 S VERMONT AVENUE LOS ANGELES, CA 90044		P	CIVIC AND COMMUNITY - GENERAL OPERATING SUPPORT	10,000
COMMUNITY PARTNERS 1000 N ALAMEDA ST STE 240 LOS ANGELES, CA 90012		P	CIVIC AND COMMUNITY - TO SUPPORT PEER MEDIATION AND DISPUTE RESOLUTION TRAINING PROGRAMS	5,000
COMMUNITY PARTNERS 1000 N ALAMEDA ST STE 240 LOS ANGELES, CA 90012		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	25,980
CROHN'S & COLITIS FOUNDATION OF AMERICA 733 THIRD AVENUE SUITE 510 NEW YORK, NY 10017		P	SCIENCE & MEDICAL RESEARCH - GENERAL OPERATING SUPPORT	2,000
CULVER CITY EDUCATION FOUNDATION PO BOX 4178 CULVER CITY, CA 90231		P	EDUCATION - GENERAL OPERATING SUPPORT FOR PUBLIC SCHOOLS	5,000
DESCANSO GARDENS GUILD INC 1418 DESCANSO DRIVE LA CANADA FLINTRIDGE, CA 91011		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	1,313
DETROIT INSTITUTE OF ARTS 5200 WOODWARD AVENUE DETROIT, MI 48202		P	ARTS - GENERAL OPERATING SUPPORT	100,000
DISCOVERY EYE FOUNDATION 8635 W 3RD STREET SUITE 390W LOS ANGELES, CA 90048		P	SCIENCE & MEDICAL RESEARCH - EMERGENCY SUPPORT FOR COVID-19 RESPONSE	1,000
DISCOVERY SCIENCE CENTER OF LOS ANGELES 1800 FOOTHILL BLVD SYLMAR, CA 91342		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	139,735
DIY GIRLS PO BOX 358662 PACIFICA, CA 91333		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	5,000
DIY GIRLS PO BOX 310660 PACIFICA, CA 91333		P	EDUCATION - ECOSYSTEM BUILDING IN LOS ANGELES	5,000
DOHENY EYE INSTITUTE 1355 SAN PABLO STREET LOS ANGELES, CA 90033		P	SCIENCE & MEDICAL RESEARCH - GENERAL OPERATING SUPPORT	10,000
ECONOMIC DEVELOPMENT CORPORATION OF LOS ANGELES 444 S FLOWER ST 37TH FLOOR LOS ANGELES, CA 90071		P	CIVIC AND COMMUNITY - EMERGENCY SUPPORT FOR COVID-19 RESPONSE	50,000
EDUCATORS FOR EXCELLENCE INC 80 PINE STREET 28TH FLOOR NEW YORK, NY 10005		P	EDUCATION - GENERAL OPERATING SUPPORT FOR TEACHER-LED ORGANIZING IN LOS ANGELES PUBLIC SCHOOLS	500,000
EDVOICE INSTITUTE FOR RESEARCH AND EDUCATION 1107 9TH ST SUITE 680 SACRAMENTO, CA 95814		P	EDUCATION - GENERAL OPERATING SUPPORT	160,000
ENCORPS 3521 AVENUE OF THE STARS SUITE 2020 LOS ANGELES, CA 90067		P	EDUCATION - TO SUPPORT K-12 STEM EDUCATION IN LOS ANGELES PUBLIC SCHOOLS	49,540
FOOD FORWARD INC 7412 FULTON AVE 3 NORTH HOLLYWOOD, CA 91605		P	CIVIC AND COMMUNITY - EMERGENCY SUPPORT FOR COVID-19 RESPONSE	100,000
FORDHAM UNIVERSITY 150 WASHINGTON STREET NEW YORK, NY 10023		P	EDUCATION - GENERAL OPERATING SUPPORT	25,000
FRIENDS OF BRENTWOOD INC 165 HOMEWOOD RD LOS ANGELES, CA 90049		P	CIVIC AND COMMUNITY - GENERAL OPERATING SUPPORT	2,500
FRIENDS OF THE LOS ANGELES RIVER 575 W AVE 26 SUITE 250 LOS ANGELES, CA 90065		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	20,735
FULFILLMENT FUND 6100 WILSHIRE BLVD SUITE 600 LOS ANGELES, CA 90048		P	EDUCATION - TO SUPPORT MENTORING, COLLEGE COUNSELING AND EXPERIENTIAL LEARNING OPPORTUNITIES FOR STUDENTS FROM UNDERRESOURCED COMMUNITIES IN LOS ANGELES	50,000
GEFFEN PLAYHOUSE 10886 LE CONTE AVENUE LOS ANGELES, CA 90024		P	ARTS - GENERAL OPERATING SUPPORT	2,500
GREAT PUBLIC SCHOOLS NOW 1150 SOUTH OLIVE STREET SUITE 1325 LOS ANGELES, CA 90015		P	EDUCATION - GENERAL OPERATING SUPPORT FOR ORGANIZATION DEDICATED TO IMPROVING AND ADVOCATING FOR K-12 PUBLIC SCHOOLS IN LOS ANGELES	1,250,000
GREAT PUBLIC SCHOOLS NOW 1150 SOUTH OLIVE STREET SUITE 1325 LOS ANGELES, CA 90015		P	CIVIC AND COMMUNITY - EMERGENCY SUPPORT FOR COVID-19 RESPONSE	75,000
GREATER LOS ANGELES ZOO ASSOCIATION 5333 ZOO DRIVE LOS ANGELES, CA 90027		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	11,608
GREEN DOT PUBLIC SCHOOLS 1149 SOUTH HILL STREET SUITE 600 LOS ANGELES, CA 90015		P	EDUCATION - GENERAL OPERATING SUPPORT FOR A PUBLIC CHARTER SCHOOL NETWORK IN LOS ANGELES	325,000
HEAL THE BAY 1444 9TH STREET SANTA MONICA, CA 90401		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	8,600
HEART OF LOS ANGELES YOUTH INC 2701 WILSHIRE BOULEVARD SUITE 100 LOS ANGELES, CA 90057		P	EDUCATION - ECOSYSTEM BUILDING IN LOS ANGELES	5,000
HIDDEN GENIUS PROJECT 2934 INTEGRAPH AVENUE OAKLAND, CA 94609		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	50,000
HOMEBOV INDUSTRIES 130 WEST BRUNO STREET LOS ANGELES, CA 90012		P	CIVIC AND COMMUNITY - GENERAL OPERATING SUPPORT	52,500
INNER CITY LAW CENTER 1309 EAST 7TH STREET LOS ANGELES, CA 90021		P	CIVIC AND COMMUNITY - GENERAL OPERATING SUPPORT	1,000
INNERCITY STRUGGLE 3467 WHITTIER BOULEVARD LOS ANGELES, CA 90023		P	CIVIC AND COMMUNITY - TO SUPPORT PROGRAMS THAT IMPROVE THE QUALITY OF LIFE IN EAST LOS ANGELES	15,000
INNOVATE PUBLIC SCHOOLS 1400 PARKMOOR AVENUE SUITE 240 SAN JOSE, CA 95126		P	EDUCATION - TOP PUBLIC SCHOOLS REPORT SUPPORT FOR LOS ANGELES	65,000
INTERNATIONAL PARTNERS CASSIE STERN MEMORIAL INC 15437 TINDLAY PLACE SILVER SPRING, MD 20905		P	CIVIC AND COMMUNITY - GENERAL OPERATING SUPPORT	40,000
JOHN BURTON ADVOCATES FOR YOUTH 235 MONTGOMERY STREET SUITE 1142 SAN FRANCISCO, CA 94104		P	CIVIC AND COMMUNITY - GENERAL OPERATING SUPPORT	1,000
KIDSPACE A PARTICIPATORY MUSEUM 480 NORTH AROYO BLVD PASADENA, CA 91103		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	40,000
LA PROMISE FUND 1933 S BROADWAY SUITE 1108 LOS ANGELES, CA 90007		P	EDUCATION - GENERAL OPERATING SUPPORT	10,000
LA'S BEST 200 NORTH SPRING STREET SUITE M-120 LOS ANGELES, CA 90012		P	EDUCATION - ECOSYSTEM BUILDING IN LOS ANGELES	5,000
LEGAL AID FOUNDATION OF LOS ANGELES 1102 CRENSHAW BLVD LOS ANGELES, CA 90019		P	CIVIC AND COMMUNITY - TO SUPPORT CAPITAL CAMPAIGN FOR A NEW OFFICE BUILDING	40,000
LEUKEMIA & LYMPHOMA SOCIETY INC 3 INTERNATIONAL DRIVE SUITE 200 RYE BROOK, NY 10573		P	SCIENCE & MEDICAL RESEARCH - GENERAL OPERATING SUPPORT	15,000
LIBRARY FOUNDATION OF LOS ANGELES 630 WEST 5TH STREET LOS ANGELES, CA 90071		P	CIVIC AND COMMUNITY - GENERAL OPERATING SUPPORT	6,000
LOS ANGELES AUDUBON SOCIETY INC 3791 WADE STREET LOS ANGELES, CA 90066		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	3,570
LOS ANGELES BROTHERHOOD CRUSADE 200 E SLAUSON AVE LOS ANGELES, CA 90011		P	CIVIC AND COMMUNITY - GENERAL OPERATING SUPPORT	5,000
LOS ANGELES COUNTY MUSEUM OF NATURAL HISTORY FOUNDATION 900 EXPOSITION BLVD LOS ANGELES, CA 90007		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	17,500
LOS ANGELES COUNTY MUSEUM OF NATURAL HISTORY FOUNDATION 900 EXPOSITION BLVD LOS ANGELES, CA 90007		P	EDUCATION - ECOSYSTEM BUILDING IN LOS ANGELES	5,000
LOS ANGELES MARITIME INSTITUTE BERTH 73 SUITE 2 SAN PEDRO, CA 90731		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	89,140
LOS ANGELES PHILHARMONIC ASSOCIATION 151 SOUTH GRAND AVENUE LOS ANGELES, CA 90012		P	ARTS - GENERAL OPERATING SUPPORT FOR LOS ANGELES' WORLD-CLASS ORCHESTRA	1,000,000
LOS ANGELES REGIONAL FOOD BANK 1734 EAST 41ST STREET LOS ANGELES, CA 90058		P	CIVIC AND COMMUNITY - GENERAL OPERATING SUPPORT	10,000
LOS ANGELES WORLD AFFAIRS COUNCIL 3535 HAYDEN AVENUE SUITE 200 CULVER CITY, CA 90232		P	CIVIC AND COMMUNITY - GENERAL OPERATING SUPPORT	5,000
MADISON PROJECT 1900 PICO BLVD SANTA MONICA, CA 90405		P	ARTS - ENDOWMENT FOR WEST LOS ANGELES COMMUNITY THEATER THE BROAD STAGE	2,500,000
MADISON PROJECT 1900 PICO BLVD SANTA MONICA, CA 90405		P	ARTS - TO SUPPORT WEST LOS ANGELES COMMUNITY THEATER THE BROAD STAGE	200,000
MAYOR'S FUND FOR LOS ANGELES 200 N SPRING ST SUITE 305B LOS ANGELES, CA 90012		P	EDUCATION - PLANNING GRANT FOR EXPANDED VISUAL AND PERFORMING ARTS IN LOS ANGELES TO EXPAND LOST OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES	400,000
MAYOR'S FUND FOR LOS ANGELES 200 N SPRING ST SUITE 305B LOS ANGELES, CA 90012		P	EDUCATION - EMERGENCY SUPPORT FOR COVID-19 RESPONSE	350,000
MAYOR'S FUND FOR LOS ANGELES 200 N SPRING ST SUITE 305B LOS ANGELES, CA 90012		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	119,755
MAYOR'S FUND FOR LOS ANGELES 200 N SPRING ST SUITE 305B LOS ANGELES, CA 90012		P	CIVIC AND COMMUNITY - EMERGENCY SUPPORT FOR COVID-19 RESPONSE	500,000
MAYOR'S FUND FOR LOS ANGELES 672 13TH STREET SUITE 200 OAKLAND, CA 94612		P	CIVIC AND COMMUNITY - GENERAL OPERATING SUPPORT	1,000
MICHIGAN STATE UNIVERSITY 450 ADMINISTRATION BLDG EAST LANSING, MI 48824		P	EDUCATION - ENDOWMENT FOR THE ELI BROAD COLLEGE OF BUSINESS	3,000,000
MICHIGAN STATE UNIVERSITY 450 ADMINISTRATION BLDG EAST LANSING, MI 48824		P	EDUCATION - SUPPORT FOR THE CONSTRUCTION OF THE GRADUATE PROGRAMS PAVILION	2,000,000
MICHIGAN STATE UNIVERSITY 520 NORTH BUSINESS COMPLEX EAST LANSING, MI 48824		P	EDUCATION - ENDOWMENT FOR ELI AND EYDIE BROAD DEAN OF BUSINESS SCHOOL	250,000
MK LEVEL PLAYING FIELD INSTITUTE 2148 BROADWAY OAKLAND, CA 94612		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	220,000
MOUNTAIN AND SEA EDUCATIONAL ADVENTURES PO BOX 950 SAN PEDRO, CA 90733		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	64,780
MUSIC CENTER 135 NORTH GRAND AVENUE LOS ANGELES, CA 90012		P	ARTS - TO SUPPORT VISUAL AND PERFORMING ARTS IN LOS ANGELES	38,000
NEW FOOD ECONOMY 12 E 49TH STREET 4TH FLOOR NEW YORK, NY 10017		P	CIVIC AND COMMUNITY - GENERAL OPERATING SUPPORT	5,000
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW SUITE 300 WASHINGTON, DC 20036		P	CIVIC AND COMMUNITY - EMERGENCY SUPPORT FOR COVID-19 RESPONSE	485,000
OCEANOGRAPHIC TEACHING STATIONS INC 2 MANHATTAN BEACH BOULEVARD MANHATTAN BEACH, CA 90266		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	92,200
PS ARTS 701 CENTER DRIVE W SUITE 550 LOS ANGELES, CA 90045		P	ARTS - TO SUPPORT VISUAL AND PERFORMING ARTS IN LOS ANGELES	4,880
PACIFIC RESIDENT THEATRE ENSEMBLE PO BOX 568 VENICE, CA 90291		P	ARTS - TO SUPPORT VISUAL AND PERFORMING ARTS IN LOS ANGELES	2,000
PARTICIPANT FOUNDATION 330 MAPLE AVE SUITE 245 BEVERLY HILLS, CA 90210		P	EDUCATION - TEACHER WORKSHOPS FOR PUBLIC SCHOOLS	7,889
PARTNERSHIP FOR CHILDREN AND YOUTH PO BOX 2847 EL CERRITO, CA 94530		P	EDUCATION - GENERAL OPERATING SUPPORT	50,000
PARTNERSHIP FOR CHILDREN AND YOUTH PO BOX 2847 EL CERRITO, CA 94530		P	EDUCATION - EMERGENCY SUPPORT FOR COVID-19 RESPONSE	15,000
PARTNERSHIP FOR LOS ANGELES SCHOOLS 1055 WILSHIRE BLVD SUITE 1850 LOS ANGELES, CA 90017		P	EDUCATION - GENERAL OPERATING SUPPORT FOR ORGANIZATION THAT OPERATES LAUSD PUBLIC SCHOOLS IN MARGINALIZED COMMUNITIES	250,000
PEPPERDINE UNIVERSITY 24255 PACIFIC COAST HIGHWAY MALIBU, CA 90263		P	EDUCATION - GENERAL OPERATING SUPPORT	2,500
PLANNED PARENTHOOD FEDERATION OF AMERICA INC PO BOX 97166 WASHINGTON, DC 20090		P	CIVIC AND COMMUNITY - GENERAL OPERATING SUPPORT	5,000
PLANNED PARENTHOOD LOS ANGELES 400 WEST 30TH STREET LOS ANGELES, CA 90007		P	CIVIC AND COMMUNITY - GENERAL OPERATING SUPPORT	5,000
PLANNED PARENTHOOD LOS ANGELES 400 WEST 30TH STREET LOS ANGELES, CA 90007		P	EDUCATION - TO PROVIDE REPRODUCTIVE HEALTHCARE AND EDUCATION AT LAUSD PUBLIC SCHOOLS IN MARGINALIZED COMMUNITIES	500,000
PUEBLO NUEVO EDUCATION AND DEVELOPMENT GROUP 3435 W TEMPLE STREET LOS ANGELES, CA 90026		P	EDUCATION - GENERAL OPERATING SUPPORT	20,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA LOS ANGELES 10889 WILSHIRE BLVD SUITE 700 LOS ANGELES, CA 90024		P	SCIENCE & MEDICAL RESEARCH - INFLAMMATORY BOWEL DISEASE RESEARCH CENTER AT UCLA	440,000
RESOURCE CONSERVATION DISTRICT OF THE SANTA MONICA MOUNTAINS 540 S TOPANGA CANYON BLVD TOPANGA, CA 90290		GOV	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	27,320
SAINT JOHN'S HOSPITAL FOUNDATION 1328 22ND STREET SANTA MONICA, CA 90404		P	SCIENCE & MEDICAL RESEARCH - RESEARCH SUPPORT	10,000
SANTA MONICA MOUNTAINS FUND 401 W HILLCREST DRIVE THOUSAND OAKS, CA 91360		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	10,783
SEED FOUNDATION 1730 RHODE ISLAND AVENUE NW WASHINGTON, DC 20036		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	1,000,000
SILICON SCHOOLS FUND INC 827 BROADWAY SUITE 300 OAKLAND, CA 94607		P	EDUCATION - GENERAL OPERATING SUPPORT FOR PUBLIC CHARTER SCHOOL NETWORKS IN SAN FRANCISCO BAY AREA	500,000
SKIRBALL CULTURAL CENTER 2701 NORTH SEPULVEDA BOULEVARD LOS ANGELES, CA 90049		P	ARTS - TO SUPPORT VISUAL AND PERFORMING ARTS IN LOS ANGELES	30,000
SUSTAINABLE AND ENVIRONMENTAL ENTREPRENEURS INC 23532 CALABASAS RD SUITE A CALABASAS, CA 91302		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	52,500
SOUTHERN CALIFORNIA GRANTMAKERS 1000 NORTH ALAMEDA STREET SUITE 230 LOS ANGELES, CA 90012		P	CIVIC AND COMMUNITY - GENERAL OPERATING SUPPORT	5,000
SOUTHERN CALIFORNIA GRANTMAKERS 1000 NORTH ALAMEDA STREET SUITE 230 LOS ANGELES, CA 90012		P	CIVIC AND COMMUNITY - EMERGENCY SUPPORT FOR COVID-19 RESPONSE	50,000
SPONSORS FOR EDUCATIONAL OPPORTUNITY 55 EXCHANGE PLACE SUITE 601 NEW YORK, NY 10005		P	EDUCATION - GENERAL OPERATING SUPPORT	5,000
THE BROAD CENTER 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071		P	EDUCATION - TO DEVELOP AND SUPPORT LEADERS AND MANAGERS OF PUBLIC SCHOOL DISTRICTS, CHARTER MANAGEMENT ORGS AND STATE AND FEDERAL EDUCATION AGENCIES	10,000,000
THE BROAD INSTITUTE 7 CAMBRIDGE CTR CAMBRIDGE, MA 02142		P	SCIENCE & MEDICAL RESEARCH - TO SUPPORT BIOMEDICAL AND GENOMIC RESEARCH	75,000,000
THE BROAD 300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071		POF	ARTS - GENERAL SUPPORT PLEDGE	9,316,511
THRIVE SCHOLARS 160 STATE STREET FLOOR 3 BOSTON, MA 02109		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	400,000
TREEPEOPLE INC 1206 MULHUND DRIVE BEVERLY HILLS, CA 90210		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	50,193
TREKOR PROJECT 1206 MULHUND DRIVE BEVERLY HILLS, CA 90210		P	CIVIC AND COMMUNITY - GENERAL OPERATING SUPPORT	1,000
UCLA FOUNDATION 10920 WILSHIRE BLVD 1400 LOS ANGELES, CA 90024		P	EDUCATION - EDUCATION - ECOSYSTEM BUILDING IN LOS ANGELES	5,000
UNITED FRIENDS OF THE CHILDREN 1055 WILSHIRE BLVD SUITE 1955 LOS ANGELES, CA 90017		P	CIVIC AND COMMUNITY - GENERAL OPERATING SUPPORT	1,000
UNITED WAY OF GREATER LOS ANGELES 1150 S OLIVE STREET T500 LOS ANGELES, CA 90015		P	EDUCATION - SUPPORT FOR LOS ANGELES UNIFIED SCHOOL DISTRICT	50,000
UNIVERSITY OF SOUTHERN CALIFORNIA 3551 TROUSDALE PARKWAY LOS ANGELES, CA 90089		P	EDUCATION - TO SUPPORT CAMPUS SUSTAINABILITY	50,000
UNIVERSITY OF SOUTHERN CALIFORNIA 3551 TROUSDALE PARKWAY LOS ANGELES, CA 90089		P	EDUCATION - TO IMPROVE STEM OPPORTUNITIES FOR YOUTH FROM MARGINALIZED COMMUNITIES IN LOS ANGELES	155,700
URBAN TXT TEENS EXPLORING TECHNOLOGY 3655 SOUTH GRAND AVENUE NUMBER 220 LOS ANGELES, CA 90007		P	EDUCATION - ECOSYSTEM BUILDING IN LOS ANGELES	5,000
VENICE FAMILY CLINIC 604 ROSE AVE VENICE, CA 90291		P</		





## **Additional Data**

[Return to Form](#)

**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

# TY 2020 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHER BROAD FOUNDATION

**EIN:** 95-4686318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT AND TAX FEES	223,298	63,930		147,438

Name: THE ELI AND EDYTHE BROAD FOUNDATION

EIN: 95-4686318

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
THE BROAD	300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	2018-01-01	1,862,876	THE 2018 ASSIGNMENT OF PROGRAM-RELATED INVESTMENT TO SUPPORT VISITORSHIP AND AUDIENCE ENGAGEMENT. SEE HOPE STREET RESTAURANTS, LLC EXPENDITURE RESPONSIBILITY REPORT FOR CHARITABLE PURPOSE OF INVESTMENT.	1,862,876	TO OUR KNOWLEDGE, NO FUNDS HAVE BEEN DIVERTED	10/10/2019, 8/17/2020, 9/17/2021		
THE BROAD	300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	2019-05-17	8,917,065	GENERAL SUPPORT	8,917,065	TO OUR KNOWLEDGE, NO FUNDS HAVE BEEN DIVERTED	8/17/2020		
CHARTER SCHOOL GROWTH FUND	10901 W 120TH AVE SUITE 450 BROOMFIELD, CO 80021	2018-06-05	600,000	LOS ANGELES AND NATIONAL FUND SUPPORT	600,000	TO OUR KNOWLEDGE, NO FUNDS HAVE BEEN DIVERTED	4/17/2019, 4/30/2020		
CHARTER SCHOOL GROWTH FUND	10901 W 120TH AVE SUITE 450 BROOMFIELD, CO 80021	2019-06-19	600,000	LOS ANGELES AND NATIONAL FUND SUPPORT	600,000	TO OUR KNOWLEDGE, NO FUNDS HAVE BEEN DIVERTED	4/30/2020		
HOPE STREET RESTAURANTS LLC	222 S HOPE STREET LOS ANGELES, CA 90012	2014-04-09	1,436,727	AN EQUITY PRI TO SUPPORT THE DEVELOPMENT OF GRAND AVE. IN DOWNTOWN L.A. BY BUILDING AND OPERATING A RESTAURANT ON THE PUBLIC PLAZA ADJACENT TO THE BROAD MUSEUM AND CENTRALLY LOCATED TO PUBLIC ARTS AND CULTURAL DESTINATIONS. THE CHARITABLE GOALS AND ACTIVITIES INCLUDE: 1) SUPPORTING THE BROAD MUSEUM BY PROVIDING FOOD SERVICES TO ITS STAFF & VISITORS, AND BY ENHANCING THE BROAD'S PUBLIC PROGRAMS (FOR EXAMPLE, BY CONDUCTING FOOD EDUCATION TALKS FOR CHILDREN AS PART OF THE BROAD'S "FAMILY DAY AND BY PROVIDING REFRESHMENTS FOR THE BROAD'S "SUMMER HAPPENINGS"); 2) ATTRACTING A NEW, ECONOMICALLY AND CULTURALLY DIVERSE POPULATION TO GRAND AVENUE BY CREATING A RELEVANT, AND WELCOMING AMENITY; 3) THEREBY HELPING TO BUILD A BROADER-BASED AUDIENCE FOR THE BROAD AND THE OTHER CULTURAL INSTITUTIONS ON GRAND AVENUE; 4) PROVIDING JOB TRAINING TO LOW-INCOME AND AT-RISK INDIVIDUALS; AND 5)PROVIDING CHARITABLE PROGRAMS TO LOCAL SCHOOLS. THE INVESTMENT WAS CONTRIBUTED TO THE BROAD IN JANUARY 2018.	1,436,727	TO OUR KNOWLEDGE, NO FUNDS HAVE BEEN DIVERTED	11/8/2016, 10/1/2017, 9/24/2018, 10/10/2019, 8/17/2020, 9/17/2021		
PARTICIPANT FOUNDATION	335 MAPLE DRIVE SUITE 245 BEVERLY HILLS, CA 90210	2019-05-03	90,000	EDUCATION - TEACHER WORKSHOPS FOR PUBLIC SCHOOLS	90,000	TO OUR KNOWLEDGE, NO FUNDS HAVE BEEN DIVERTED	9/9/2020, 8/17/2021		
PARTICIPANT FOUNDATION	335 MAPLE DRIVE SUITE 245 BEVERLY HILLS, CA 90210	2020-10-16	7,889	EDUCATION - TEACHER WORKSHOPS FOR PUBLIC SCHOOLS	7,889	TO OUR KNOWLEDGE, NO FUNDS HAVE BEEN DIVERTED	8/17/2021		
THE BROAD	300 SOUTH GRAND AVENUE SUITE 1800 LOS ANGELES, CA 90071	2020-05-18	9,316,511	ARTS - GENERAL SUPPORT PLEDGE	9,316,511	TO OUR KNOWLEDGE, NO FUNDS HAVE BEEN DIVERTED	8/15/2021		

# TY 2020 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHE BROAD FOUNDATION

**EIN:** 95-4686318

Identifier	Return Reference	Explanation
	FORM 990PF, PART VII-B, LINE 1A(3)	STATEMENTS REGARDING ACTIVITIES FOR WHICH FORM 4720 MAY BE REQUIREDPART VII-B, LINE 1A(3)THERE ARE DISQUALIFIED PERSONS WHO FURNISH THE FOUNDATION WITH IN-KIND SERVICES AND USE OF FACILITIES IN ORDER TO GOVERN THE FOUNDATION'S CHARITABLE ACTIVITIES. THE SERVICES AND USE OF THE FACILITY ARE PROVIDED FREE OF CHARGE. THESE ACTIVITIES ARE NOT AN ACT OF SELF-DEALING AS CODIFIED IN IRC SECTION 4941(D)(2)(C).
	PART VIII, OFFICERS, DIRECTORS, TRUSTEES, AND FOUNDATION MANAGERS	MS. RILEY'S COMPENSATION IS PART OF THE FEES CHARGED BY FAMILY OFFICE FINANCIAL SERVICES, LLC (FOFS). THE FEES CHARGED BY FOFS ARE BASED ON AN ALLOCATION OF TIME THAT MS. RILEY AND OTHER EMPLOYEES DEVOTE TO THE ELI AND EDYTHE BROAD FOUNDATION.
	FORM 990-PF, PART VII-A, LINE 11	<p>SCHEDULE OF INFORMATION REGARDING TRANSFERS TO A CONTROLLED ENTITYNAME AND ADDRESS OF CONTROLLED ENTITY:ISP CO-INVEST, LP (SERIES H)394 PACIFIC AVENUE, 2ND FLSAN FRANCISCO, CA 94111EMPLOYER IDENTIFICATION NUMBER:47-1594356DESCRIPTION OF TRANSFER:CAPITAL CONTRIBUTIONAMOUNT OF TRANSFER:17,957-----</p> <p>-----SCHEDULE OF INFORMATION REGARDING TRANSFERS TO A CONTROLLED ENTITYNAME AND ADDRESS OF CONTROLLED ENTITY:RREF FOUNDATION INVESTORS, LP200 SOUTH BISCAYNE BLVD SUITE 3550MIAMI, FL 33131EMPLOYER IDENTIFICATION NUMBER:27-4027025DESCRIPTION OF TRANSFER:DISTRIBUTIONAMOUNT OF TRANSFER:416,978</p>

# TY 2020 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHE BROAD FOUNDATION

**EIN:** 95-4686318

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MARKETABLE SECURITIES	80,882,810	80,882,810

**TY 2020 IRS 990 e-File Render****Name:** THE ELI AND EDYTHE BROAD FOUNDATION**EIN:** 95-4686318

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
EQUITY SECURITES	FMV	241,421,254	241,421,254
INTERNATIONAL EQUITY	FMV	261,422,089	261,422,089
MULTI STRATEGY FUNDS	FMV	228,261,271	228,261,271
EQUITY HEDGE FUNDS	FMV	70,746,175	70,746,175
EVENT/DISTRESSED FUNDS	FMV	478,180	478,180
DISTRESSED PRIVATE EQUITY	FMV	122,210,127	122,210,127
ENERGY FUNDS	FMV	13,716,402	13,716,402
HIGH YIELD FUNDS	FMV	40,455,714	40,455,714
LBO FUNDS	FMV	418,951,853	418,951,853
MEZZANINE FUNDS	FMV	34,567	34,567
REAL ESTATE FUNDS AND OTHER HARD ASSETS	FMV	66,795,997	66,795,997
SECONDARIES FUNDS	FMV	2,379,501	2,379,501
VENTURE CAPITAL	FMV	243,051,482	243,051,482
DERIVATIVES	FMV	3,784,333	3,784,333
INTERNATIONAL FIXED INCOME	FMV	30,925,885	30,925,885

**TY 2020 IRS 990 e-File Render****Name:** THE ELI AND EDYTHE BROAD FOUNDATION**EIN:** 95-4686318

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LEASEHOLD IMPROVEMENTS	1,560,097	1,560,097	0	
FURNITURE & FIXTURES	370,037	370,037	0	
COMPUTERS & EQUIPMENT	187,422	186,953	469	469
TELEPHONE	17,634	17,634	0	

# TY 2020 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHE BROAD FOUNDATION

**EIN:** 95-4686318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	42,758	0		34,162

**TY 2020 IRS 990 e-File Render****Name:** THE ELI AND EDYTHER BROAD FOUNDATION**EIN:** 95-4686318

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROGRAM RELATED INVESTMENTS	3,500,000	3,000,000	3,000,000
OTHER CURRENT ASSETS	155,264	11,144	11,144
INVESTMENT REDEMPTION RECEIVABLE	26,322,835	5,680,588	5,680,588
INTEREST RECEIVABLE	271,733	6,464	6,464
PAYROLL SUSPENSE	0	1,345	1,345

**TY 2020 IRS 990 e-File Render****Name:** THE ELI AND EDYTHER BROAD FOUNDATION**EIN:** 95-4686318

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANT RELATED BANK FEES	15,491	0		15,491
OFFICE AND ADMINISTRATIVE EXPENSE	140,508	0		140,335
MEETINGS & CONFERENCES	15,054	0		15,054
MISCELLANEOUS	6,031	0		1,028
INSURANCE	7,482	0		7,482
PASS THROUGH OTHER INVESTMENT EXPENSES	0	9,677,707		0
CHILD WELFARE EXPENSES	3,770	0		3,770
MEDIA	8,001	0		8,001

# TY 2020 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHE BROAD FOUNDATION

**EIN:** 95-4686318

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME	1,019,930	0	1,019,930
OTHER INVESTMENT INCOME - PARTNERSHIP PASS THROUGH	0	-1,052,692	0
SUBPART F INCOME	0	13,672	0
RETURNED GRANTS	563		563
SOFTWARE LIMITATION: REVERSE GILTI INVESTMENT INCOME FLOWING THRU AS BOOK	-2,107,787		-2,107,787
SECTION 951A GILTI	2,107,787	2,107,787	2,107,787

## TY 2020 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHE BROAD FOUNDATION

**EIN:** 95-4686318

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	354,885,849

## TY 2020 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHE BROAD FOUNDATION

**EIN:** 95-4686318

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED TAX LIABILITY	8,560,368	13,493,282

**TY 2020 IRS 990 e-File Render****Name:** THE ELI AND EDYTHE BROAD FOUNDATION**EIN:** 95-4686318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	3,471,043	1,839,206		0
SERVICE FEES	1,657,006	0		1,657,006
ADMINISTRATION	4,830	0		4,830
PROGRAM SUPPORT	173,220	0		113,436
PUBLIC RELATIONS	180,000	0		150,000
TECHNOLOGY	15,604	0		14,604
GRANT RELATED PROFESSIONAL FEES	2,200	0		2,200
OTHER PROFESSIONAL FEES	5,155	0		5,155

## TY 2020 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHE BROAD FOUNDATION

**EIN:** 95-4686318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE AND DEFERRED TAX	6,287,853	0		0
STATE TAXES AND FILING FEES	25,229	0		310
FOREIGN TAXES	0	326,074		0

# TY 2020 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHER BROAD FOUNDATION

**EIN:** 95-4686318

Name	US / Foreign Address	EIN	Description	Amount
RREF FOUNDATION INVESTORS LP	200 SOUTH BISCAYNE BLVD SUITE 3550 MIAMI, FL 33131	27-4027025	DISTRIBUTION	0
<b>Total</b>				416,978

# TY 2020 IRS 990 e-File Render

**Name:** THE ELI AND EDYTHE BROAD FOUNDATION

**EIN:** 95-4686318

Name	US / Foreign Address	EIN	Description	Amount
ISP CO-INVEST LP (SERIES H)	394 PACIFIC AVENUE 2ND FL SAN FRANCISCO, CA 94111	47-1594356	CAPITAL CONTRIBUTION	17,957
<b>Total</b>				17,957