

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation THE DAVID GEFLEN FOUNDATION
A Employer identification number 95-4085811
B Telephone number (see instructions) (310) 581-5900
C If exemption application is pending, check here
D 1. Foreign organizations, check here
D 2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 791,952,791
J Accounting method: Cash Accrual Other (specify)
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), followed by summary rows 27-29.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	15,599	194,416	194,416
	2 Savings and temporary cash investments	30,498,467	18,315,340	35,390,181
	3 Accounts receivable ▶ <u>3,081,444</u>			
	Less: allowance for doubtful accounts ▶ _____	3,000,000	3,081,444	3,081,444
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	34,919,558	34,965,575	34,979,450
	b Investments—corporate stock (attach schedule)	107,043,684	76,218,046	76,321,581
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	385,985,904	394,047,168	641,985,719	
14 Land, buildings, and equipment: basis ▶ <u>24,638</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>24,638</u>				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	561,463,212	526,821,989	791,952,791	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22).	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	561,463,212	526,821,989	
29 Total net assets or fund balances (see instructions)	561,463,212	526,821,989		
30 Total liabilities and net assets/fund balances (see instructions)	561,463,212	526,821,989		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	561,463,212
2 Enter amount from Part I, line 27a	2	-33,709,809
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	527,753,403
5 Decreases not included in line 2 (itemize) ▶ _____	5	931,414
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	526,821,989

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Rows include A-GRADE HOLDINGS, LLC, AIR MAIL LLC, CLAREMOUNT V ASSOCIATES, etc.

Table with 4 columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis plus expense of sale, (h) Gain or (loss). Rows show calculations for each asset and totals.

Table with 4 columns: (i) F.M.V. as of 12/31/69, (j) Adjusted basis as of 12/31/69, (k) Excess of col. (i) over col. (j), (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)).

Summary rows for Capital gain net income or (net capital loss) and Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

Table with 4 columns: (a) Reserved, (b) Reserved, (c) Reserved, (d) Reserved. Rows 2-8 are reserved for other information.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here [] and enter "N/A" on line 1.
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
b Reserved 1 503,843
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 0
3 Add lines 1 and 2. 3 503,843
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 503,843
6 Credits/Payments:
a 2020 estimated tax payments and 2019 overpayment credited to 2020 6a 869,821
b Exempt foreign organizations—tax withheld at source 6b
c Tax paid with application for extension of time to file (Form 8868) 6c 0
d Backup withholding erroneously withheld 6d 0
7 Total credits and payments. Add lines 6a through 6d 7 869,821
8 Enter any penalty for underpayment of estimated tax. Check here [x] if Form 2220 is attached. 8 0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 10 365,978
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax Refunded 11 0

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Yes No
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). Yes No
1c If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Yes No
2 Did the foundation file Form 1120-POL for this year? Yes No
3 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0 (2) On foundation managers. \$ 0
4 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? Yes No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Yes No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? Yes Yes
4b If "Yes," has it filed a tax return on Form 990-T for this year? Yes Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? Yes No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. Yes Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Yes Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV Yes No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. Yes No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.				No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions				No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	Yes			
14	The books are in care of ▶ <u>RICHARD SHERMAN</u> Telephone no. ▶ <u>(310) 581-5900</u> Located at ▶ <u>12011 SAN VICENTE BLVD STE 606 LOS ANGELES CA</u> ZIP+4 ▶ <u>900494926</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶				
	and enter the amount of tax-exempt interest received or accrued during the year	15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		Yes	No	
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign	16			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b			No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ <u>20___, 20___, 20___, 20___</u>				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ <u>20___, 20___, 20___, 20___</u>				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b			No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
 - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
 - (3)** Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. Yes No
 - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance check here.
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
- b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? Yes No

	Yes	No
5b		
6b		No
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID GEFFEN 12011 SAN VICENTE BLVD SUITE 606 LOS ANGELES, CA 900494926	TRUSTEE 1.00	0	0	0
J DALLAS DISHMAN 12011 SAN VICENTE BLVD SUITE 606 LOS ANGELES, CA 900494926	EXECUTIVE DIRECTOR 40.00	173,202	14,628	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MORGAN STANLEY 1999 AVE OF THE STARS SUITE 2400 LOS ANGELES, CA 90067	INVESTMENT FEES	206,806

Total number of others receiving over \$50,000 for professional services. ▶
0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	0
2	
All other program-related investments. See instructions.	
3	0
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	139,634,857
b	Average of monthly cash balances.	1b	13,593,405
c	Fair market value of all other assets (see instructions).	1c	641,835,720
d	Total (add lines 1a, b, and c).	1d	795,063,982
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	795,063,982
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	11,925,960
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	783,138,022
6	Minimum investment return. Enter 5% of line 5.	6	39,156,901

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	39,156,901
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	503,843
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	503,843
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	38,653,058
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	38,653,058
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	38,653,058

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	67,288,550
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	67,288,550
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	67,288,550

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				38,653,058
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				19,312,983
b From 2016.				12,141,270
c From 2017.				8,877,510
d From 2018.				12,931,633
e From 2019.				14,062,890
f Total of lines 3a through e.	67,326,286			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>67,288,550</u>				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				38,653,058
e Remaining amount distributed out of corpus	28,635,492			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	95,961,778			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	19,312,983			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	76,648,795			
10 Analysis of line 9:				
a Excess from 2016	12,141,270			
b Excess from 2017	8,877,510			
c Excess from 2018.	12,931,633			
d Excess from 2019	14,062,890			
e Excess from 2020	28,635,492			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Table with 5 columns: (a) 2020, (b) 2019, (c) 2018, (d) 2017, (e) Total. Rows correspond to lines 2a-e and 3a-d.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) DAVID GEFFEN

Navigation bar with arrows and a small input field.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

Empty text area for providing name, address, and contact information.

b The form in which applications should be submitted and information and materials they should include:

Empty text area for describing application forms and materials.

c Any submission deadlines:

Empty text area for listing submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Empty text area for listing award restrictions and limitations.

Part VII. Supplementary Information (continued)
Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient (Name and address (home or business))	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AMFAR 120 WALL STREET 13TH FLOOR NEW YORK, NY 10006	NONE	PC	GENERAL SUPPORT	10,000
ANTI-DEFAMATION LEAGUE 10495 SANTA MONICA BLVD LOS ANGELES, CA 90025	NONE	PC	GENERAL SUPPORT	50,000
HOMELESS NOT TOOTHLESS 11980 SAN VICENTE BLVD SUITE 507 BRENTWOOD, CA 90045	NONE	PC	GENERAL SUPPORT	10,000
LINCOLN CENTER FOR PERFORMING ARTS 70 LINCOLN CENTER PLAZA 9TH FLOOR NEW YORK, NY 10023	NONE	PC	GENERAL SUPPORT	25,000
ONE ARCHIVES FOUNDATION 7655 W SUNSET BLVD LOS ANGELES, CA 90046	NONE	PC	GENERAL SUPPORT	25,000
SIMON WIESENTHAL CENTER 1399 SOUTH ROXBURY DRIVE LOS ANGELES, CA 90035	NONE	PC	GENERAL SUPPORT	25,000
DOE FUND WITH 232 EAST 84TH STREET NEW YORK, NY 10028	NONE	PC	GENERAL SUPPORT	10,000
BET TZEDEK 3250 WILSHIRE BLVD 13TH FLOOR LOS ANGELES, CA 90010	NONE	PC	GENERAL SUPPORT	5,000
BLACK AIDS INSTITUTE 1833 WEST EIGHTH STREET SUITE 200 LOS ANGELES, CA 90057	NONE	PC	GENERAL SUPPORT	1,500
LINCOLN CENTER FOR PERFORMING ARTS 70 LINCOLN CENTER PLAZA 9TH FLOOR NEW YORK, NY 10023	NONE	PC	GENERAL SUPPORT	10,000,000
BIG BROTHERS BIG SISTERS OF GREATER LOS ANGELES 3150 N SAN FERNANDO ROAD SUITE C LOS ANGELES, CA 90065	NONE	PC	GENERAL SUPPORT	5,000
LEUKEMIA & LYMPHOMA SOCIETY 7 BROOKVILLE LANE SOUTH BROOKVILLE, NY 11545	NONE	PC	GENERAL SUPPORT	100
CITY YEAR 606 S OLIVE STREET 2ND FLOOR LOS ANGELES, CA 90014	NONE	PC	GENERAL SUPPORT	25,000
FCANCER 9854 NATIONAL BLVD SUITE 280 LOS ANGELES, CA 90034	NONE	PC	GENERAL SUPPORT	25,000
SUCCESS ACADEMY CHARTER SCHOOLS 95 FINE STREET 6TH FLOOR NEW YORK, NY 10005	NONE	PC	GENERAL SUPPORT	25,000
AMERICAN FRIENDS OF THE HEBREW UNIVERSITY 16633 VENTURE BLVD SUITE 715 ENCINO, CA 91436	NONE	PC	GENERAL SUPPORT	25,000
AWAKENING RECOVERY 1310 N STANLEY AVENUE LOS ANGELES, CA 90046	NONE	PC	GENERAL SUPPORT	50,000
CHILDREN'S DEFENSE FUND 10536 CULVER BLVD CULVER CITY, CA 90232	NONE	PC	GENERAL SUPPORT	7,500
DOWNTOWN WOMEN'S CENTER 442 S SAN PEDRO STREET LOS ANGELES, CA 90013	NONE	PC	GENERAL SUPPORT	5,000
FOOD FORWARD 7412 FULTON AVENUE SUITE 3 NORTH HOLLYWOOD, CA 91605	NONE	PC	GENERAL SUPPORT	10,000
MALARIA NO MORE 2341 EASTLAKE AVENUE E SUITE 200 SEATTLE, WA 98102	NONE	PC	GENERAL SUPPORT	10,000
PEOPLE FOR THE AMERICAN WAY 1101 15TH STREET NW SUITE 600 WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	20,000
ROUNDOABOUT THEATRE COMPANY 231 WEST 39TH STREET SUITE 1200 NEW YORK, NY 10018	NONE	PC	GENERAL SUPPORT	2,000
WEST HOLLYWOOD COMMUNITY HOUSING CORPORATION 7350 SANTA MONICA BLVD SUITE 1 WEST HOLLYWOOD, CA 94004	NONE	PC	GENERAL SUPPORT	50,000
NEW JEWISH HOME 162 WEST 56TH STREET SUITE 405 NEW YORK, NY 10019	NONE	PC	GENERAL SUPPORT	5,000
MUSEUM OF MODERN ART 11 WEST 53RD STREET NEW YORK, NY 10019	NONE	PC	GENERAL SUPPORT	10,000,000
HUMAN RIGHTS CAMPAIGN FOUNDATION 1640 RHODE ISLAND AVE NW WASHINGTON, DC 20036	NONE	PC	GENERAL SUPPORT	5,000
AIDS PROJECT LOS ANGELES 611 SOUTH KINGSLEY DRIVE LOS ANGELES, CA 90005	NONE	PC	GENERAL SUPPORT	50,000
CHARLES B WANG COMMUNITY HEALTH CENTER 268 CANAL STREET NEW YORK, NY 10013	NONE	PC	GENERAL SUPPORT	50,000
SABAN COMMUNITY CLINIC 8405 BEVERLY BLVD LOS ANGELES, CA 90048	NONE	PC	GENERAL SUPPORT	50,000
VENICE FAMILY CLINIC 604 ROSE AVENUE VENICE, CA 90291	NONE	PC	GENERAL SUPPORT	50,000
ALTMAN HEALTH SERVICES CORPORATION 5101 CITADEL DRIVE SUITE 490 LOS ANGELES, CA 90040	NONE	PC	GENERAL SUPPORT	50,000
CALLEN-LORDE COMMUNITY HEALTH CENTER 356 WEST 18TH STREET NEW YORK, NY 10011	NONE	PC	GENERAL SUPPORT	50,000
HOUSING WORKS 57 WILLOUGHBY STREET FLOOR 2 BROOKLYN, NY 11201	NONE	PC	GENERAL SUPPORT	50,000
INSTITUTE FOR FAMILY HEALTH 2006 MADISON AVENUE NEW YORK, NY 10032	NONE	PC	GENERAL SUPPORT	50,000
NYC - HEALTH AND HOSPITALS 125 WEST STREET 4TH FLOOR 402 NEW YORK, NY 10013	NONE	PC	GENERAL SUPPORT	50,000
VALLEY COMMUNITY CLINIC 6801 COLDWATER CANYON AVENUE NORTH HOLLYWOOD, CA 91605	NONE	PC	GENERAL SUPPORT	50,000
APLA HEALTH AND WELLNESS 611 SOUTH KINGSLEY DRIVE LOS ANGELES, CA 90005	NONE	PC	GENERAL SUPPORT	25,000
CITY HARVEST 6 EAST 32ND STREET 5TH FLOOR NEW YORK, NY 10016	NONE	PC	GENERAL SUPPORT	25,000
FOOD BANK FOR NEW YORK CITY 39 BROADWAY 10TH FLOOR NEW YORK, NY 10006	NONE	PC	GENERAL SUPPORT	50,000
GOD'S LOVE WE DELIVER 166 AVENUE OF THE AMERICAS NEW YORK, NY 10013	NONE	PC	GENERAL SUPPORT	25,000
JEWISH FAMILY SERVICES OF LOS ANGELES 3560 WILSHIRE BLVD SUITE 700 LOS ANGELES, CA 90010	NONE	PC	GENERAL SUPPORT	25,000
JEWISH FAMILY SERVICES OF LOS ANGELES 3561 WILSHIRE BLVD SUITE 700 LOS ANGELES, CA 90011	NONE	PC	GENERAL SUPPORT	25,000
LOS ANGELES REGIONAL FOOD BANK 1734 EAST 41ST STREET LOS ANGELES, CA 90058	NONE	PC	GENERAL SUPPORT	50,000
NO KID HUNGRY 1030 15TH STREET NW SUITE 1100W WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	25,000
REACHING OUT COMMUNITY SERVICES 7708 NEW UTRECHT AVENUE BROOKLYN, NY 11214	NONE	PC	GENERAL SUPPORT	25,000
PROJECT ANGEL FOOD 922 VINE STREET LOS ANGELES, CA 90038	NONE	PC	GENERAL SUPPORT	25,000
FOUNDATION FOR CONTEMPORARY PERFORMANCE ARTS 820 GREENWICH STREET NEW YORK, NY 10014	NONE	PC	GENERAL SUPPORT	10,000
LIBERTY HILL FOUNDATION 6420 WILSHIRE BLVD SUITE 700 LOS ANGELES, CA 90048	NONE	PC	GENERAL SUPPORT	5,000
LA GAY & LESBIAN CENTER 1118 MCCADDEN PLACE LOS ANGELES, CA 90038	NONE	PC	GENERAL SUPPORT	25,000
SCREEN ACTORS GUILD FOUNDATION 5757 WILSHIRE BLVD SUITE PH1 LOS ANGELES, CA 90036	NONE	PC	GENERAL SUPPORT	50,000
SONGWRITERS HALL OF FAME 33 KATONAH AVENUE KATONAH, NY 10536	NONE	PC	GENERAL SUPPORT	5,000
ACTORS' FUND OF AMERICA 729 SEVENTH AVENUE 10TH FLOOR NEW YORK, NY 10019	NONE	PC	GENERAL SUPPORT	5,000
CHILDREN'S ACTION NETWORK 11849 WEST OLYMPIC BLVD LOS ANGELES, CA 90064	NONE	PC	GENERAL SUPPORT	5,000
UNITED FRIENDS OF THE CHILDREN 10536 CULVER BLVD CULVER CITY, CA 90232	NONE	PC	GENERAL SUPPORT	5,000
CFDA FOUNDATION PO BOX 66073 WASHINGTON, DC 20035	NONE	PC	GENERAL SUPPORT	50,000
ENCORPS STEM TEACHERS PROGRAM 608 MEYER LANE SUITE 248 REDONDO BEACH, CA 90278	NONE	PC	GENERAL SUPPORT	25,000
BROADWAY CARES/EQUITY FIGHTS AIDS 165 WEST 46TH STREET SUITE 1300 NEW YORK, NY 10036	NONE	PC	GENERAL SUPPORT	33,334
32ND STREET COMMUNITY CENTER 1395 LEXINGTON AVENUE NEW YORK, NY 10128	NONE	PC	GENERAL SUPPORT	25,000
INTERNATIONAL MEDICAL CORP 12400 WILSHIRE BLVD SUITE 1500 LOS ANGELES, CA 90025	NONE	PC	GENERAL SUPPORT	25,000
J STREET EDUCATION FUND PO BOX 66073 WASHINGTON, DC 20035	NONE	PC	GENERAL SUPPORT	15,000
LOS ANGELES YOUTH NETWORK 1853 TAFT AVENUE LOS ANGELES, CA 90028	NONE	PC	GENERAL SUPPORT	10,000
NEW YORK-PRESBYTERIAN FUND - YOUTH ANXIETY CENTER 850 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10022	NONE	PC	GENERAL SUPPORT	10,000
SAGE 305 7TH AVENUE 15TH FLOOR NEW YORK, NY 10001	NONE	PC	GENERAL SUPPORT	15,000
AMFAR 120 WALL STREET 13TH FLOOR NEW YORK, NY 10005	NONE	PC	GENERAL SUPPORT	10,000
HUMAN RIGHTS WATCH 11500 WEST OLYMPIC BLVD SUITE 650 LOS ANGELES, CA 90064	NONE	PC	GENERAL SUPPORT	5,000
CHILDRENS HOSPITAL LOS ANGELES 4650 SUNSET BLVD LOS ANGELES, CA 90027	NONE	PC	GENERAL SUPPORT	500
BREAST CANCER RESEARCH FOUNDATION 25 WEST 43RD STREET SUITE 609 NEW YORK, NY 10036	NONE	PC	GENERAL SUPPORT	10,000
GHC 307 WEST 38TH STREET NEW YORK, NY 10018	NONE	PC	GENERAL SUPPORT	25,000
LAUREL FOUNDATION 75 SOUTH GRAND AVENUE PASADENA, CA 91105	NONE	PC	GENERAL SUPPORT	5,000
NEW YORK RESTORATION PROJECT 33 KATONAH AVENUE KATONAH, NY 10536	NONE	PC	GENERAL SUPPORT	5,000
LA GAY & LESBIAN FILM FESTIVAL 3470 WILSHIRE BLVD SUITE 935 LOS ANGELES, CA 90010	NONE	PC	GENERAL SUPPORT	10,000
PROYECTO PASTORAL AT DOLORES MISSION 135 NORTH MISSION ROAD LOS ANGELES, CA 90033	NONE	PC	GENERAL SUPPORT	10,000
WOMEN'S REPRODUCTIVE RIGHTS ASSISTANCE PROJECT 2934 1/2 BEVERLY GLEN CIRCLE 169 LOS ANGELES, CA 90077	NONE	PC	GENERAL SUPPORT	10,000
NATIONAL GAY AND LESBIAN TASK FORCE 25 BROADWAY 12TH FLOOR NEW YORK, NY 10004	NONE	PC	GENERAL SUPPORT	15,000
ELEANOR WHITMORE EARLY CHILDHOOD CENTER PO BOX 63 EAST HAMPTON, NY 11937	NONE	PC	GENERAL SUPPORT	10,000
LAMBDA LEGAL DEFENSE EDUC FND 120 WALL STREET 19TH FLOOR NEW YORK, NY 10005	NONE	PC	GENERAL SUPPORT	50,000
SAFE HORIZON 2 LAFAYETTE STREET 3RD FLOOR NEW YORK, NY 10007	NONE	PC	GENERAL SUPPORT	15,000
TREYBOR PROJECT PO BOX 69223 WEST HOLLYWOOD, CA 90069	NONE	PC	GENERAL SUPPORT	10,000
AMERICAN FRIENDS OF THE ISRAELI SPORTS CENTER FOR THE DISABLED 1 NORTHFIELD PLAZA SUITE 300 NORTHFIELD, IL 60093	NONE	PC	GENERAL SUPPORT	5,000
MUSEUM OF THE CITY OF NEW YORK 1220 FIFTH AVENUE NEW YORK, NY 10004	NONE	PC	GENERAL SUPPORT	5,000
ST JOSEPH CENTER 204 HAMPTON DRIVE VENICE, CA 90291	NONE	PC	GENERAL SUPPORT	5,000
STATUE OF LIBERTY ELLIS ISLAND FOUNDATION 17 BATTERY PLACE SUITE 210 NEW YORK, NY 10004	NONE	PC	GENERAL SUPPORT	500,000
AMERICAN FILM INSTITUTE 2021 NORTH WESTERN AVENUE LOS ANGELES, CA 90027	NONE	PC	GENERAL SUPPORT	100,000
AMERICAN HEART ASSOCIATION PO BOX 4002012 DES MOINES, IA 50340	NONE	PC	GENERAL SUPPORT	10,000
LOS ANGELES MISSION 303 EAST 5TH STREET LOS ANGELES, CA 90013	NONE	PC	GENERAL SUPPORT	10,000
LINCOLN CENTER FOR PERFORMING ARTS 70 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	PC	GENERAL SUPPORT	10,000,000
CHILDREN'S DIABETES FOUNDATION 4380 SOUTH SYRACUSE STREET SUITE 430 DENVER, CO 80237	NONE	PC	GENERAL SUPPORT	25,000
EPILEPSY FOUNDATION OF AMERICA 8301 PROFESSIONAL PLACE LANDOVER, MD 20785	NONE	PC	GENERAL SUPPORT	5,000
EQUALITY CALIFORNIA INSTITUTE 3701 WILSHIRE BLVD SUITE 725 LOS ANGELES, CA 90010	NONE	PC	GENERAL SUPPORT	10,000
JEWISH BIG BROTHERS OF LOS ANGELES 605 WILSHIRE BLVD 6TH FLOOR LOS ANGELES, CA 90048	NONE	PC	GENERAL SUPPORT	5,000
ALS ASSOCIATION THE PO BOX 565 ANGORA HILLS, CA 91376	NONE	PC	GENERAL SUPPORT	10,000
WOMEN IN FILM & VIDEO INC 4000 ALBEMARLE STREET NY SUITE 305 WASHINGTON, DC 20016	NONE	PC	GENERAL SUPPORT	40,000
ACLU FOUNDATION OF SOUTHERN CALIFORNIA 1313 WEST EIGHT STREET LOS ANGELES, CA 90017	NONE	PC	GENERAL SUPPORT	2,000
GREENWAY AIRS ALLIANCE 544 NORTH FAIRFAX AVENUE LOS ANGELES, CA 90036	NONE	PC	GENERAL SUPPORT	5,000
HOMELESS NOT TOOTHLESS 11980 SAN VICENTE BLVD SUITE 507 LOS ANGELES, CA 90049	NONE	PC	GENERAL SUPPORT	10,000
JEWISH HEALING AND HOSPICE CENTER OF LOS ANGELES 10573 W PICO BLVD 850 LOS ANGELES, CA 90064	NONE	PC	GENERAL SUPPORT	20,000
STUDENTS RUN AMERICASTUDENTS RUN LA 5252 CREBS AVENUE TARZANA, CA 91356	NONE	PC	GENERAL SUPPORT	10,000
KENNEDY'S DISEASE ASSOCIATION PO BOX 1105 CARSEWOOD, CA 93614	NONE	PC	GENERAL SUPPORT	10,000
UCLA FOUNDATION 10920 WILSHIRE BLVD SUITE 750 LOS ANGELES, CA 90024	NONE	PC	GENERAL SUPPORT	17,299,115
JULLIARD SCHOOL THE 60 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	PC	GENERAL SUPPORT	5,000
WORLD TRADE CENTER PERFORMING ARTS CENTER 1 LIBERTY PLAZA 29TH FLOOR NEW YORK, NY 10006	NONE	PC	GENERAL SUPPORT	10,000,000
BEVERLY HILLS POLICE OFFICERS ASSOCIATION 963 SANTA MONICA BLVD SUITE 786 BEVERLY HILLS, CA 90210	NONE	PC	GENERAL SUPPORT	5,000
LOS ANGELES MUSEUM OF THE HOLOCAUST 100 S THE GROVE DRIVE LOS ANGELES, CA 90036	NONE	PC	GENERAL SUPPORT	5,000
LOS ANGELES POLICE FOUNDATION 633 W 5TH STREET SUITE 960 LOS ANGELES, CA 90071	NONE	PC	GENERAL SUPPORT	5,000
NATIONAL SEPTEMBER 11 MEMORIAL AND MUSEUM AT 200 LIBERTY STREET 16TH FLOOR NEW YORK, NY 10281	NONE	PC	GENERAL SUPPORT	10,000
NATIONAL WORLD WAR II MUSEUM 945 MAGAZINE STREET NEW ORLEANS, LA 70130	NONE	PC	GENERAL SUPPORT	10,000
NEW YORK LANDMARKS CONSERVANCY ONE WHITTEHALL STREET NEW YORK, NY 10004	NONE	PC	GENERAL SUPPORT	5,000
RACE TO ERASE MS 1875 CENTURY PARK EAST SUITE 980 LOS ANGELES, CA 90067	NONE	PC	GENERAL SUPPORT	2,000
UCLA FOUNDATION (GEFFEN PLAYHOUSE) 10886 LECONTE AVENUE LOS ANGELES, CA 90024	NONE	PC	GENERAL SUPPORT	300,000
UNION RESCUE MISSION 545 SSAN PEDRO STREET LOS ANGELES, CA 90013	NONE	PC	GENERAL SUPPORT	5,000
COMMITTEE TO PROTECT JOURNALISTS PO BOX 2675 NEW YORK, NY 10108	NONE	PC	GENERAL SUPPORT	5,000
AMERICANS UNITED FOR THE SEPARATION OF CHURCH AND STATE 1310 L STREET NW SUITE 200 WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	10,000
FRIENDLY HOUSE 347 SOUTH NORMANDIE AVENUE LOS ANGELES, CA 90020	NONE	PC	GENERAL SUPPORT	2,500
INNER CITY LAW CENTER 1309 EAST SEVENTH STREET LOS ANGELES, CA 90021	NONE	PC	GENERAL SUPPORT	10,000
NEW YORK RESTORATION PROJECT 33 KATONAH AVENUE KATONAH, NY 10536	NONE	PC	GENERAL SUPPORT	1,250
HETRICK-MARTIN INSTITUTE 2 ASTOR PLACE NEW YORK, NY 10003	NONE	PC	GENERAL SUPPORT	25,000
WIKIMEDIA FOUNDATION PO BOX 98204 WASHINGTON, DC 20090	NONE	PC	GENERAL SUPPORT	1,000
AMERICAN SOCIETY FOR YAD VASHEM 11766 WILSHIRE BLVD SUITE 840 LOS ANGELES, CA 90025	NONE	PC	GENERAL SUPPORT	25,000
AMERICAN THEATRE WING 230 WEST 41ST STREET NEW YORK, NY 10036	NONE	PC	GENERAL SUPPORT	5,000
ANGELS AT RISK 150 BARKINGTON AVENUE SUITE 7 LOS ANGELES, CA 90049	NONE	PC	GENERAL SUPPORT	10,000
FOUNDATION FOR CONTEMPORARY PERFORMANCE ARTS 820 GREENWICH STREET NEW YORK, NY 10014	NONE	PC	GENERAL SUPPORT	10,000
INTERNATIONAL MYELOMA FOUNDATION 12650 RIVERSIDE DRIVE SUITE 206 NORTH HOLLYWOOD, CA 91607	NONE	PC	GENERAL SUPPORT	2,500
ST JOHN'S WELL CHILD & FAMILY CENTER 808 W 58TH STREET LOS ANGELES, CA 90037	NONE	PC	GENERAL SUPPORT	25,000
RAPE FOUNDATION 1123 WILSHIRE BLVD SUITE 410 SANTA MONICA, CA 90403	NONE	PC	GENERAL SUPPORT	10,000
WORLD JEWISH CONGRESS AMERICAN SECTION 501 MADISON AVENUE 17TH FLOOR NEW YORK, NY 10022	NONE	PC	GENERAL SUPPORT	15,000
AMERICA NEEDS YOU 598 8TH AVENUE 5TH FLOOR NEW YORK, NY 10018	NONE	PC	GENERAL SUPPORT	25,000
BEVERLY HILLS FIREMAN'S RELIEF FUND 269 SOUTH BEVERLY DRIVE SUITE 269 BEVERLY HILLS, CA 90212	NONE	PC	GENERAL SUPPORT	5,000
GAY LESBIAN & STRAIGHT EDUCATION WORKS 110 WILLIAM STREET 30TH FLOOR NEW YORK, NY 10038	NONE	PC	GENERAL SUPPORT	5,000
HAMMER MUSEUM 10899 WILSHIRE BLVD LOS ANGELES, CA 90024	NONE	PC	GENERAL SUPPORT	25,000
HOLLYWOOD FOOD COALITION 5939 HOLLYWOOD BLVD HOLLYWOOD, CA 90028	NONE	PC	GENERAL SUPPORT	20,000
JOSLYN ART MUSEUM 2200 DODGE STREET OAKLAND, CA 94612	NONE	PC	GENERAL SUPPORT	1,000
LOS ANGELES FIRE DEPARTMENT FOUNDATION 1700 STADIUM WAY SUITE 100 LOS ANGELES, CA 90012	NONE	PC	GENERAL SUPPORT	5,000
THEATER HALL OF FAME 353 W 56TH STREET SUITE 3C NEW YORK, NY 10019	NONE	PC	GENERAL SUPPORT	1,000
ALGEMEINER INC 208 EAST 51ST STREET SUITE 185 BROOKLYN, NY 10022	NONE	PC	GENERAL SUPPORT	5,000
DEBBIE ALLEN DANCE ACADEMY 3791 SANTA RIGALIA DRIVE LOS ANGELES, CA 90008	NONE	PC	GENERAL SUPPORT	10,000
ASSOCIATION FOR FRONTOTEMPORAL DEGENERATION 290 KING OD PRUSSIA ROAD RADNOR, PA 19087	NONE	PC	GENERAL SUPPORT	1,000,000
ARTS IN THE ARMED FORCES 2020 36TH STREET UNIT 21 BROOKLYN, NY 11232	NONE	PC	GENERAL SUPPORT	1,000
NATIONAL BREAST CANCER COALITION 1010 VERMONT AVENUE NY SUITE 900 WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	5,000
AMERICAN CINEMATHEQUE 167 GRANVILLE AVENUE LOS ANGELES, CA 90049	NONE	PC	GENERAL SUPPORT	5,000
LOS ANGELES CONSERVANCY 531 WEST SIXTH STREET SUITE 826 LOS ANGELES, CA 90014	NONE	PC	GENERAL SUPPORT	10,000
SHAKESPEARE CENTER OF LOS ANGELES 1238 W FIRST STREET LOS ANGELES, CA 90026	NONE	PC	GENERAL SUPPORT	10,000
PROSTATE CANCER FOUNDATION 1250 FOURTH STREET SANTA MONICA, CA 90401	NONE	PC	GENERAL SUPPORT	500,000
ONE PENNSYLVANIA AVENUE SUITE 1299 WASHINGTON, DC 20004	NONE	PC	GENERAL SUPPORT	25,000
HOLLYWOOD COMMUNITY HOUSING CORPORATION 5020 SANTA MONICA BLVD LOS ANGELES, CA 90029	NONE	PC	GENERAL SUPPORT	10,000
SOLA I CAN FOUNDATION 8629 S VERMONT AVENUE LOS ANGELES, CA 90044	NONE	PC	GENERAL SUPPORT	20,000
TRUE COLORS UNITED 311 WEST 43RD STREET 12TH FLOOR NEW YORK, NY 10036	NONE	PC	GENERAL SUPPORT	10,000
WELLNESS IN SCHOOLS 31 WEST 125TH STREET 5TH FLOOR NEW YORK, NY 10027	NONE	PC	GENERAL SUPPORT	15,000
LINCOLN CENTER FOR PERFORMING ARTS 1 LIBERTY PLAZA 29TH FLOOR NEW YORK, NY 10006	NONE	PC	GENERAL SUPPORT	5,000,000
Total				

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2020 IRS 990 e-File Render

Name: THE DAVID GEFLEN FOUNDATION

EIN: 95-4085811

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PRICewaterhouseCOOPERS LLP	41,640	13,880	0	27,760

TY 2020 IRS 990 e-File Render

Name: THE DAVID GEFFEN FOUNDATION

EIN: 95-4085811

Category	Amount
NONE	0

TY 2020 IRS 990 e-File Render

Name: THE DAVID GEFLEN FOUNDATION

EIN: 95-4085811

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY	76,218,046	76,321,581

TY 2020 IRS 990 e-File Render

Name: THE DAVID GEFFEN FOUNDATION

EIN: 95-4085811

**US Government Securities - End of
Year Book Value:**

34,965,575

**US Government Securities - End of
Year Fair Market Value:**

34,979,450

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2020 IRS 990 e-File Render
Name: THE DAVID GEFFEN FOUNDATION

EIN: 95-4085811

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AG ASIA REALTY FUND	AT COST	3,766,408	5,448,998
AG DLI LP	AT COST	3,603,168	5,202,477
AG EUROPE REALTY HOLDINGS	AT COST	1,675,358	2,313,949
A-GRADE HOLDINGS, LLC	AT COST	547,056	375,080
AMBULNZ, INC	AT COST	5,000,400	5,000,400
APOLLO EUROPEAN PRINCIPAL	AT COST	11,459,844	1,290,048
BLACKSTONE TOTAL ALTERNATIVES	AT COST	16,110,565	17,490,587
CIRCLE 9	AT COST	2,166,693	9,981,629
CITADEL GLOBAL EQUITIES	AT COST	25,000,000	24,088,238
CLAREMOUNT V ASSOCIATES	AT COST	937,163	2,249,164
COATUE KONA III	AT COST	13,348,166	38,385,013
COATUE OFFSHORE FUND LTD	AT COST	25,000,000	55,873,614
D1 CAPITAL PARTNERS OFFSHORE LP	AT COST	25,000,000	51,944,968
DIDI HOLDINGS	AT COST	7,501,514	7,935,156
DORCHERSTER CAPITAL	AT COST	15,544,980	7,257,126
DOUBLE CRYPT	AT COST	150,000	150,000
MAPLELANE OFFSHORE FUND	AT COST	25,000,000	41,846,051
MELVIN CAPITAL OFFSHORE FUND	AT COST	25,000,000	53,690,275
NU-PULSE	AT COST	5,499,401	5,499,401
NZC GUGGENHEIM FUND	AT COST	15,746,614	20,431,614
OAKTREE GLOBAL CREDIT	AT COST	25,000,000	28,421,486
OREI FUND	AT COST	13,054,242	13,148,659
RAINE VENTURE PARTNERS II	AT COST	2,868,046	3,613,714
RAINE VENTURES PARTNERS I LP	AT COST	987,130	1,522,059
SILVER LAKE PARTNERS V	AT COST	13,968,053	25,167,150
TCV IX (A) L.P.	AT COST	14,418,553	34,408,803
THE CHILDRENS INVESTMENT FUND	AT COST	22,810,750	53,002,875
THIRD POINT OFFSHORE FUND, LTD	AT COST	24,886,749	37,483,607
TICP CLO PARTNERS	AT COST	6,280,907	7,751,572
TIGER GLOBAL	AT COST	25,000,000	59,902,198
COATUE EARLY STAGE FUND LP	AT COST	1,739,293	2,098,730
ICONIQ STRATEGIC PARTNERS	AT COST	1,509,804	3,126,536
AIR MAIL LLC	AT COST	640,803	1,126,224
HEDOSOPHIA PARTNERS III	AT COST	9,221,394	10,598,802
CLAREMOUNT VI ASSOCIATES, LP	AT COST	1,340,913	1,562,934
TQ VENTURES II LLP	AT COST	725,340	725,340
HS INVESTMENTS AP15 L.P.	AT COST	766,740	960,011
HS INVESTMENTS EU13 LP	AT COST	771,121	911,231

TY 2020 IRS 990 e-File Render

Name: THE DAVID GEFLEN FOUNDATION

EIN: 95-4085811

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LOEB & LOEB	732	244	0	488
PAUL, WEISS, RIFKIND & WHARTON	24,505	8,168	0	16,336

TY 2020 IRS 990 e-File Render

Name: THE DAVID GEFLEN FOUNDATION

EIN: 95-4085811

Description	Amount
PRIOR PERIOD ADJUSTMENT	931,414

TY 2020 IRS 990 e-File Render

Name: THE DAVID GEFLEN FOUNDATION

EIN: 95-4085811

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES & EXPENSES	3,539	0	0	3,539
POSTAGE	71	0	0	71
MEALS & ENTERTAINMENT	2,030	0	0	2,030
FEES	300	0	0	300

TY 2020 IRS 990 e-File Render**Name:** THE DAVID GEFLEN FOUNDATION**EIN:** 95-4085811

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
AIR MAIL LLC	-492,068	-492,068	-492,068
BLACKSTONE TOTAL ALTERNATIVES	46,721	46,721	46,721
CIRCLE 9	-3,579,511	-1,745,690	-3,579,511
CLAREMOUNT V ASSOCIATES	-5,277	-5,277	-5,277
CLAREMOUNT VI ASSOCIATES	-6,357	-6,357	-6,357
COATUE CT XXI LLC	-862	-862	-862
COATUE EARLY STAGE FUND LP	-49,186	-49,186	-49,186
HEDOSOPHIA PARTNERS III	-150,821	-150,821	-150,821
HS INVESTMENT EU 13 L.P	-16,196	-16,196	-16,196
ICONIQ STRATEGIC PARTNERS IV-B LP	-52,121	-52,121	-52,121
OREI FUND, I LP.	-224,298	-96,064	-224,298
RAINE VENTURE PARTNER II	-88,721	-88,721	-88,721
RAINE VENTURES PARTNERS I	-27,140	-27,140	-27,140
TCV IX (A) L.P.	-451,691	-406,273	-451,691
TICP CLO PARTNERS II	-21,768	-21,768	-21,768
TQ VENTURES II	-22,605	-22,605	-22,605
SILVER LAKE PARTNERS V	-338,719	-236,951	-338,719
A-GRADE HOLDINGS, LLC	-10,103	-10,103	-10,103

TY 2020 IRS 990 e-File Render

Name: THE DAVID GEFFEN FOUNDATION

EIN: 95-4085811

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	206,806	206,806	0	0

TY 2020 IRS 990 e-File Render

Name: THE DAVID GEFLEN FOUNDATION

EIN: 95-4085811

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL ESTIMATED TAX PAYMENTS	159,000	0	0	0
TAXES - LICENSES & MISC	10	0	0	10
FEDERAL TAXES - PRIOR YEAR EXTENSION	400,722	0	0	0