

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation: The Mental Insight Foundation. A Employer identification number: 94-3256579. B Telephone number: (707) 938-8248. C If exemption application is pending, check here. D 1. Foreign organizations, check here. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. I Fair market value of all assets at end of year: \$18,100,226. J Accounting method: Cash.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), leading to Total expenses and disbursements of 5,314,963 and Net investment income of 932,149.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	317,481	494,283	494,283
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	19,406,888	16,237,485	16,237,485
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,186,482	1,268,395	1,268,395
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	129,481	100,063	100,063	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	21,040,332	18,100,226	18,100,226	
Liabilities	17 Accounts payable and accrued expenses	70,219	62,084	
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	2,250,002	1,905,000	
	23 Total liabilities (add lines 17 through 22)	2,320,221	1,967,084	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	6,250,000	6,250,000	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	12,470,111	9,883,142	
29 Total net assets or fund balances (see instructions)	18,720,111	16,133,142		
30 Total liabilities and net assets/fund balances (see instructions)	21,040,332	18,100,226		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	18,720,111
2 Enter amount from Part I, line 27a	2	-3,925,646
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,364,370
4 Add lines 1, 2, and 3	4	16,158,835
5 Decreases not included in line 2 (itemize) ▶ _____	5	25,693
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	16,133,142

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a UBS 10236	P	2020-01-01	2020-01-01
b UBS 10236	P	2001-01-01	2020-01-01
c UBS 01171	P	2020-01-01	2020-01-01
d UBS 01171	P	2001-01-01	2020-01-01
e UBS 10234	P	2020-01-01	2020-01-01
UBS 10234	P	2001-01-01	2020-01-01
UBS 10235	P	2020-01-01	2020-01-01
UBS 10235	P	2001-01-01	2020-01-01
UBS 10128	P	2020-01-01	2020-01-01
UBS 10128	P	2001-01-01	2020-01-01
UBS 14446	P	2020-01-01	2020-01-01
UBS 14446	P	2001-01-01	2020-01-01
Private Equity Core Fund III, LP per K-1	P	2020-01-01	2020-01-01
Private Equity Core Fund III, LP per K-1	P	2001-01-01	2020-01-01
Private Equity Core Fund V, LP per K-1	P	2020-01-01	2020-01-01
Private Equity Core Fund V, LP per K-1	P	2001-01-01	2020-01-01
Voyager Capital Fund II-A	P	2001-01-01	2020-01-01
Capital Gain Dividends			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 487,694		473,980	13,714
b 687,153		580,318	106,835
c 314,872		295,718	19,154
d 2,037,236		1,518,728	518,508
e 129,767		136,169	-6,402
1,469,981		1,502,259	-32,278
384,662		382,576	2,086
632,756		616,918	15,838
2,048,854		2,041,462	7,392
1,205,032		1,202,555	2,477
58,304		59,347	-1,043
414,403		387,982	26,421
293			293
28,541			28,541
		691	-691
123,437			123,437
410			410
			2,905

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any	(m)
a			13,714
b			106,835
c			19,154
d			518,508
e			-6,402
			-32,278
			2,086
			15,838
			7,392
			2,477
			-1,043
			26,421
			293
			28,541
			-691
			123,437
			410

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	827,597
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	34,503

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved	(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved				2
3 Reserved				3
4 Reserved				4
5 Reserved				5
6 Reserved				6
7 Reserved				7
8 Reserved				8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here [] and enter "N/A" on line 1.
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
b Reserved 1 12,957
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2
3 Add lines 1 and 2. 3 12,957
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 12,957
6 Credits/Payments:
a 2020 estimated tax payments and 2019 overpayment credited to 2020 6a 23,360
b Exempt foreign organizations—tax withheld at source 6b
c Tax paid with application for extension of time to file (Form 8868) 6c 20,000
d Backup withholding erroneously withheld 6d
7 Total credits and payments. Add lines 6a through 6d 7 43,360
8 Enter any penalty for underpayment of estimated tax. Check here [x] if Form 2220 is attached. 8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 10 30,403
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax Refunded 11 30,403

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Yes No
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). Yes No
1c If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Yes No
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ (2) On foundation managers. \$ 2 No
3 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 No
4a Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a No
4b Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b Yes
5 If "Yes," has it filed a tax return on Form 990-T for this year? 5 Yes
6 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 No
7 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Yes
8 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. 8 Yes
9 Enter the states to which the foundation reports or with which it is registered (see instructions) CA 9
10 If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . 10 Yes
11 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV 11 No
12 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. 12 No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Virginia Hubbell Associates 538 Broadway Suite A Sonoma, CA 95476	Foundation Mgmt.	411,675

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 None	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	16,460,440
b	Average of monthly cash balances.	1b	421,700
c	Fair market value of all other assets (see instructions).	1c	1,233,945
d	Total (add lines 1a, b, and c).	1d	18,116,085
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	18,116,085
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	271,741
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,844,344
6	Minimum investment return. Enter 5% of line 5.	6	892,217

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	892,217
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	12,957
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	12,957
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	879,260
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	879,260
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	879,260

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,266,352
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,266,352
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,266,352

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				879,260
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.				
b Total for prior years: 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	1,609,918			
b From 2016.	2,045,833			
c From 2017.	2,308,975			
d From 2018.	482,907			
e From 2019.	1,504,808			
f Total of lines 3a through e.	7,952,441			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>3,266,352</u>				
a Applied to 2019, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				879,260
e Remaining amount distributed out of corpus	2,387,092			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	10,339,533			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	1,609,918			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	8,729,615			
10 Analysis of line 9:				
a Excess from 2016	2,045,833			
b Excess from 2017	2,308,975			
c Excess from 2018.	482,907			
d Excess from 2019	1,504,808			
e Excess from 2020	2,387,092			

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> Hoffman Institute 223 San Anselmo Ste 4 San Anselmo, CA 94901	None	P C	CHARITABLE	50,000
Amazon Watch 1 Haight St Ste B San Francisco, CA 94102	None	P C	CHARITABLE	30,000
Marin Humane Society 171 Bel Marin Keys Blvd Novato, CA 94949	None	P C	charitable	60,000
Coalition for Homeless Inc 89 Chambers St New York, NY 10038	None	P C	charitable	30,000
Theater et al Inc 5-39 49th Ave Long Island, NY 11101	none	P C	charitable	50,000
Earth Island Institute 300 Broadway Suite 28 San Francisco, CA 94133	None	P C	charitable	145,000
Friends of Palm Springs Animal Shel 4575 E Mesquite Ave Palm Springs, CA 92264	None	P C	charitable	50,000
Farm Sanctuary Inc PO Box 150 Watkins Glen, NY 14891	None	P C	Charitable	15,000
Hospitality Homes PO Box 15265 Boston, MA 02215	None	P C	Charitable	55,000
Forever Free Horse Rescue 78450 Avenue 41 Bermuda Dunes, CA 92203	None	P C	Charitable	25,000
Sky's the Limit Fund 510A Valley Way Milpitas, CA 95035	None	P C	Charitable	30,000
Bridge Fund of New York City Inc 271 Madison Avenue Suite 907 New York, NY 10016	None	P C	Charitable	80,000
Ocean Foundation 1320 19th St NW 5th Floor Washington, DC 20036	None	P C	Charitable	30,000
Riverkeeper 20 Secor Road Ossining, NY 10562	None	P C	Charitable	50,000
Farmer-Veteran Coalition 508 2nd St 206 Davis, CA 95616	None	P C	Charitable	50,000
Give Back Yoga Foundation 900 Baseline Road 13B Boulder, CO 80302	None	P C	Charitable	15,000
Home for Contemp Theatre Art 145 6th Ave New York, NY 10013	None	P C	Charitable	50,000
Homeless Children's Newtork 3450 3rd St 1C San Francisco, CA 94124	None	P C	Charitable	50,000
Inquiring Systems Inc 21885 Bonness Rd Sonoma, CA 95476	None	P C	Charitable	150,000
Raw Art Works 37 Central Square 2 Lynn, MA 01901	None	P C	Charitable	30,000
Redford Center PO Box 29144 San Francisco, CA 94129	None	P C	Charitable	50,000
Spirit Rock Meditation Center 5000 Sir Francis Drake Blvd Woodacre, CA 94973	None	P C	Charitable	50,000
UCSF Foundation 1545 Divisadero St San Francisco, CA 94115	None	P C	Charitable	30,000
Carbon Cycle Institute 245 Kentucky St Ste D Petaluma, CA 94952	None	P C	Charitable	50,000
A Host of People - Miami Fund 40 NW 3rd Street Ste 305 Miami, FL 33128	None	P C	Charitable	15,000
Alliance of Resident TheatresNY 520 Eighth Ave 119 New York, NY 10018	None	P C	Charitable	5,000
Animal Legal Defense Fund 525 E Cotati Ave Cotati, CA 94931	None	P C	Charitable	50,000
Clean Ocean Action Inc 18 Hartshorne Dr Suite 2 Highlands, NJ 07732	None	P C	Charitable	50,000
Clubbed Thumb Inc 440 Lafayette St 4th Floor New York, NY 10003	None	P C	Charitable	30,000
Coalition of Immokalee Workers 110 S 2nd St Immokalee, FL 34142	None	P C	Charitable	15,000
Collected Objects Inc 100 Newell St Apt 2R Brooklyn, NY 11222	None	P C	Charitable	3,000
Great Small Works Inc 315 West 86th St Suite 4E New York, NY 10024	None	P C	Charitable	2,000
Massachusetts Coalition for Homeles 73 Buffum St Lynn, MA 01902	None	P C	Charitable	100,000
McLean Hospital Corporation 115 Mill St Belmont, MA 02478	None	P C	Charitable	30,000
My Stuff Bags Foundation 5347 Sterling Center Dr Westlake Village, CA 91361	None	P C	Charitable	50,000
New Yiddish Repertory Theater Inc 33 51 Street B2 Weehawken, NJ 07086	None	P C	Charitable	5,000
Peculiar Works Laboratory 595 Broadway 2nd Fl New York, NY 10012	None	P C	Charitable	1,000
Regeneration Project 369 Pine St 700 San Francisco, CA 94104	None	P C	Charitable	50,000
Signal-Return Inc 1345 Division St 102 Detroit, MI 48207	None	P C	Charitable	15,000
Stand 1410 Danzig Plaza Concord, CA 94520	None	P C	Charitable	100,000
Talking Band Inc 93 Mercer St New York, NY 10012	None	P C	Charitable	6,000
The Tank 151 W 46th Street 8th Fl New York, NY 10036	None	P C	Charitable	3,000
5 Gyres Institute 5792 W Jefferson Blvd Los Angeles, CA 90016	None	P C	charitable	30,000
CA Institute Yiddish-Yung Yiddish 333 Washington Blvd 118 Marina Del Rey, CA 90292	None	P C	charitable	5,000
Friends of the Children Inc 245 Russell St Ste 22 Hadley, MA 01035	None	P C	charitable	50,000
Ketamine Research Foundation 6 Crest Road San Anselmo, CA 94960	None	P C	charitable	110,000
Performance Zone Inc 75 Maiden Lane Suite 906 New York, NY 10038	None	P C	charitable	56,500
Soho Think Tank Inc 154 Christopher St Ste 1E New York, NY 10014	None	P C	charitable	25,000
Fractured Atlas Inc 248 West 35th Street 10th Floor New York, NY 10001	None	P C	Charitable	25,500
FEAST Inc PO Box 2154 Palm Harbor, FL 34682	None	P C	Charitable	30,000
Pioneer Works Art Foundation 159 Pioneer Street Brooklyn, NY 11231	None	P C	Charitable	30,000
Algalita Marine Research and Educat 148 N Marina Dr Long Beach, CA 90803	None	P C	Charitable	30,000
Grey Muzzle Organization 14460 Falls of Neuse Road Raleigh, NC 27614	None	P C	Charitable	30,000
Humane League PO Box 10476 Rockville, MD 20849	None	P C	Charitable	15,000
Mint Theater Company Inc 412 W 42nd St New York, NY 10036	None	P C	Charitable	15,000
Plastics Oceans Foundation 4709-1 College Acres Wilmington, NC 28403	None	P C	Charitable	15,000
Portland Experimental Theatre Ensem 3520 SE Yamhill St Portland, OR 97214	None	P C	Charitable	17,000
Protect Our Winters 4676 Broadway Street Boulder, CO 80304	None	P C	Charitable	30,000
Springboard for the Arts 262 University Ave W St Paul, MN 55103	None	P C	Charitable	2,000
Upstream Policy Institute Inc PO Box 1352 Damariscotta, ME 04543	None	P C	Charitable	30,000
Art of Yoga Project 330 Twin Dolphin Drive Ste 131 Redwood City, CA 94065	None	P C	Charitable	30,000
Arts for Incarcerated Youth Network 1000 N Alameda Ste 240 Los Angeles, CA 90012	None	P C	Charitable	30,000
Brick Theater Inc PO Box 1851 Radio City Station New York, NY 10101	None	P C	Charitable	5,000
CA Assn of Resource Conservation Di 705 E Bidwell Street Suite 2-415 Folsom, CA 95630	None	P C	Charitable	15,000
Classical Theatre of Harlem Inc 8 W 126th St New York, NY 10027	None	P C	Charitable	1,000
Congress for Jewish Culture Inc 306 W 18th St Apt 2b New York, NY 10011	None	P C	Charitable	1,000
Dance to Be Free 3980 N Broadway Ste 103 PMB - 215 Boulder, CO 80304	None	P C	Charitable	15,000
Far Away Projects 463 Broadway San Francisco, CA 94133	None	P C	Charitable	15,000
Independent Arts Media 2830 20th St San Francisco, CA 94110	None	P C	Charitable	15,000
Kiss The Ground 2236 S Barrington Ave Los Angeles, CA 90064	None	P C	Charitable	15,000
Lineage Project Inc 228 Park Ave S PMB 98592 New York, NY 10003	None	P C	Charitable	30,000
MAPS 3141 Stevens Creek Blvd 40563 San Jose, CA 95117	None	P C	Charitable	100,000
Mason Holdings Theatre Inc 241 6th Avenue 5A New York, NY 10014	None	P C	Charitable	4,000
Mighty Earth Inc 1150 Connecticut Avenue NW Ste 800 Washington, DC 20036	None	P C	Charitable	15,000
New York Live Arts Inc 219 West 19th Street New York, NY 10011	None	P C	Charitable	1,000
Ocean Voyages Institute 2400 Bridgeway 210 Sausalito, CA 94965	None	P C	Charitable	15,000
Prison Dharma Network Inc PO Box 206 South Deerfield, MA 01373	None	P C	Charitable	30,000
Safe Humane PO Box 7342 Chicago, IL 60680	None	P C	Charitable	15,000
Sound Equine Options PO Box 1150 Gresham, OR 97030	None	P C	Charitable	20,000
Success Center San Francisco 1449 Webster St San Francisco, CA 94115	None	P C	Charitable	15,000
Survival International USA 6 Charterhouse Buildings London EC1M 7ET UK	None	P C	Charitable	15,000
World In One Pan Arts Collaborative 139 Pleasant St Haworth, NJ 07641	None	P C	Charitable	7,000
Zeb's Wish Equine Sanctuary 34950 SE Colorado Rd Sandy, OR 97055	None	P C	Charitable	30,000
Untitled Theater Company No 61 Ltd 215 W 95th St Ste 11G New York, NY 10025	None	P C	Charitable	1,000
Total			3a	2,741,000
<i>b Approved for future payment</i> Marin Humane Society 171 Bel Marin Keys Blvd Novato, CA 94949	None	P C	charitable	50,000
Raw Art Works 37 Central Square 2 Lynn, MA 01901	None	P C	Charitable	60,000
Stand 1410 Danzig Plaza Concord, CA 94520	None	P C	Charitable	200,000
Inquiring Systems Inc 101 Brookwood Ave Ste 204 Santa Rosa, CA 95404	None	P C	Charitable	300,000
Animal Legal Defense Fund 525 E Cotati Ave Cotati, CA 94931	None	P C	Charitable	100,000
Friends of Palm Springs Animal Shel 4575 E Mesquite Ave Palm Springs, CA 92264	None	P C	charitable	100,000
Home for Contemp Theatre Art 145 6th Ave New York, NY 10013	None	P C	Charitable	100,000
A Host of People - Miami Fund 40 NW 3rd Street Ste 305 Miami, FL 33128	None	P C	Charitable	15,000
Arts for Incarcerated Youth Network 1000 N Alameda Ste 240 Los Angeles, CA 90012	None	P C	Charitable	30,000
Farmer-Veteran Coalition 508 2nd St 206 Davis, CA 95616	None	P C	Charitable	100,000
Ketamine Research Foundation 6 Crest Road San Anselmo, CA 94960	None	P C	Charitable	200,000
MAPS 3141 Stevens Creek Blvd 40563 San Jose, CA 95117	None	P C	Charitable	200,000
Massachusetts Coalition for Homeles 73 Buffum St Lynn, MA 01902	None	P C	Charitable	200,000
Performance Zone Inc 75 Maiden Lane Suite 906 New York, NY 10038	None	P C	Charitable	60,000
Signal-Return Inc 1345 Division St 102 Detroit, MI 48207	None	P C	Charitable	15,000
Theater et al Inc 5-39 49th Ave Long Island, NY 11101	None	P C	Charitable	100,000
Total			3b	1,830,000

Additional Data

[Return to Form](#)

Software ID: 20011551

Software Version: 2020v4.0

Form 990PF - Special Condition Description:

Special Condition Description

TY 2020 IRS 990 e-File Render

Name: The Mental Insight Foundation

EIN: 94-3256579

Software ID: 20011551

Software Version: 2020v4.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	67,767	14,170	0	53,597

TY 2020 IRS 990 e-File Render

Name: The Mental Insight Foundation

EIN: 94-3256579

Software ID: 20011551

Software Version: 2020v4.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	852	0	0	852

TY 2020 IRS 990 e-File Render

Name: The Mental Insight Foundation

EIN: 94-3256579

Software ID: 20011551

Software Version: 2020v4.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Tax Refund Receivable		46,000	46,000
Accrued Security Income	10,043	3,462	3,462
Prepaid Expense	3,285	887	887
Prepaid Income Tax	116,153	49,714	49,714

TY 2020 IRS 990 e-File Render

Name: The Mental Insight Foundation

EIN: 94-3256579

Software ID: 20011551

Software Version: 2020v4.0

Description	Amount
Prior Period Adjustment - No tax effect	25,693

TY 2020 IRS 990 e-File Render

Name: The Mental Insight Foundation

EIN: 94-3256579

Software ID: 20011551

Software Version: 2020v4.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NT Private Equity Fund III Deductions	9,238	9,238		
NT Private Equity Fund V Deductions	19,853	19,853		
UBS Management Fees	134,291	134,291		
Foundation Administration	411,675			411,675
Administrative	55			55
Insurance	4,205			4,205
Bank Charges	25			25

TY 2020 IRS 990 e-File Render

Name: The Mental Insight Foundation

EIN: 94-3256579

Software ID: 20011551

Software Version: 2020v4.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Fed Tax Refund	241,116		
Wash Sales	27,254	27,254	
Private Equity Core Fd. 5	11,165	-4,605	
Private Equity Core Fd. 3	9,692	6,021	
Accrued Market Discount	-1,040	-1,040	

TY 2020 IRS 990 e-File Render

Name: The Mental Insight Foundation

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Software ID: 20011551

Software Version: 2020v4.0

Description	Amount
NT Private Equity Core Fund V Book to Tax	68,679
NT Private Equity Core Fund III book to tax	33,938

TY 2020 IRS 990 e-File Render

Name: The Mental Insight Foundation

EIN: 94-3256579

Software ID: 20011551

Software Version: 2020v4.0

Description	Beginning of Year - Book Value	End of Year - Book Value
Donations Payable	290,000	1,905,000
Grants in Transit	1,960,002	

TY 2020 IRS 990 e-File Render

Name: The Mental Insight Foundation

EIN: 94-3256579

Software ID: 20011551

Software Version: 2020v4.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal Tax	20,000			
State Tax	2,000			
Foreign Taxes	12,705	12,705		