Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation
SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

A Employer identification number
94-2378088

Number and street (or P.O. box number if mail is not delivered to street address)
CO 1661 7TH AVENUE

Room/suite

B Telephone number (see instructions)
(415) 665-3250

City or town, state or province, country, and ZIP or foreign postal code
SAN FRANCISCO, CA 94122

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16*) ▶$ 2,698,145

J Accounting method: ☐ Cash ☑ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	213	213		
	4	Dividends and interest from securities				
	5a	Gross rents	131,729	131,729		
	b	Net rental income or (loss) 86,819				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	1,422	0		
	12	**Total.** Add lines 1 through 11	133,364	131,942		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	5,500	0		5,500
	c	Other professional fees (attach schedule)				
	17	Interest	3,676	2,737		939
	18	Taxes (attach schedule) (see instructions)	21,618	13,696		7,922
	19	Depreciation (attach schedule) and depletion	26,701	20,529		
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	10,520	7,948		2,572
	24	**Total operating and administrative expenses.** Add lines 13 through 23	68,015	44,910		16,933
	25	Contributions, gifts, grants paid	66,500			66,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	134,515	44,910		83,433
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-1,151			
	b	**Net investment income** (if negative, enter -0-)		87,032		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	21,956	29,014	29,014
	2	Savings and temporary cash investments	66,250	66,463	66,463
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶ 803,528			
		Less: accumulated depreciation (attach schedule) ▶ 357,303	466,390	446,225	1,858,753
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ 329,630			
		Less: accumulated depreciation (attach schedule) ▶ 123,404	212,252	206,226	743,787
	15	Other assets (describe ▶)	638	128	128
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	767,486	748,056	2,698,145
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)	87,932	69,653	
	22	Other liabilities (describe ▶)	7,186	7,186	
	23	**Total liabilities**(add lines 17 through 22)	95,118	76,839	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions	672,368	671,217	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	672,368	671,217	
	30	**Total liabilities and net assets/fund balances** (see instructions)	767,486	748,056	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	672,368
2	Enter amount from Part I, line 27a	2	-1,151
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	671,217
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	671,217

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2**

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

2 Reserved **2**

3 Reserved. **3**

4 Reserved **4**

5 Reserved **5**

6 Reserved **6**

7 Reserved **7**

8 Reserved , ... **8**

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary–see instructions)**				
b	Reserved			1	1,210
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0
3	Add lines 1 and 2			3	1,210
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	1,210
6	Credits/Payments:				
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	880		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	0		
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments. Add lines 6a through 6d			7	880
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	330
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be: **Credited to 2021 estimated tax** ▶	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW.SHARPSF.COM

14 The books are in care of ▶CHOOI ENG GROSSO Telephone no. ▶(415) 665-3250

Located at ▶1661 7TH AVENUE SAN FRANCISCO CA ZIP+4 ▶94122

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

		Line	Yes	No
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
CHOOI ENG GROSSO 1661 7TH AVENUE SAN FRANCISCO, CA 94122	TREASURER 5.00	0	0	0
CAROL MCHURON 1661 7TH AVENUE SAN FRANCISCO, CA 94122	DIRECTOR 0.00	0	0	0
SOFIA PEREL 1661 7TH AVENUE SAN FRANCISCO, CA 94122	DIRECTOR 0.00	0	0	0
DEANE G HARTLEY 1661 7TH AVENUE SAN FRANCISCO, CA 94122	SECRETARY 0.00	0	0	0
DENNIS MINNICK 1661 7TH AVENUE SAN FRANCISCO, CA 94122	PRESIDENT 1.00	0	0	0
ANDREW MIHAILOVSKY 1661 7TH AVENUE SAN FRANCISCO, CA 94122	DIRECTOR 0.00	0	0	0
FRANK NOTO 1661 7TH AVENUE SAN FRANCISCO, CA 94122	VICE PRESIDENT 1.00	0	0	0
JOHN BARRY 1661 7TH AVENUE SAN FRANCISCO, CA 94122	DIRECTOR 1.00	0	0	0
CHARLES HEAD 1661 7TH AVENUE SAN FRANCISCO, CA 94122	DIRECTOR 5.00	0	0	0
WESLEY DERE 1661 7TH AVENUE SAN FRANCISCO, CA 94122	DIRECTOR 5.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SHARP UNDERTAKES CHARITABLE PROGRAMS TO BENEFIT THE SUNSET HEIGHTS AREA OF SAN FRANCISCO. IT PROVIDES MONTHLY NEWSLETTERS AND HOLDS MONTHLY COMMUNITY CONFERENCES/MEETINGS FOR ITS MEMBERS AND THE PUBLIC THAT EDUCATE ON SUBJECTS THAT ARE INFORMATIVE AND BENEFICIAL TO THE COMMUNITY. SHARP HAS APPROXIMATELY 150 NEIGHBORHOOD AND COMMUNITY MEMBERS.	0
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities.		1a	0
b	Average of monthly cash balances.		1b	109,398
c	Fair market value of all other assets (see instructions).		1c	1,858,753
d	**Total** (add lines 1a, b, and c).		1d	1,968,151
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	49,753
3	Subtract line 2 from line 1d.		3	1,918,398
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	28,776
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	1,889,622
6	**Minimum investment return.** Enter 5% of line 5.		6	94,481

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.		1	94,481
2a	Tax on investment income for 2020 from Part VI, line 5.	2a 1,210		
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b 2,028		
c	Add lines 2a and 2b.		2c	3,238
3	Distributable amount before adjustments. Subtract line 2c from line 1.		3	91,243
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	91,243
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .		7	91,243

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	83,433
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	83,433
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	83,433

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				91,243
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			65,971	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ $ 83,433				
a Applied to 2019, but not more than line 2a			65,971	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				17,462
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				73,781
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) . . .	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2016				
b Excess from 2017				
c Excess from 2018. . . .				
d Excess from 2019				
e Excess from 2020				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	**(b)** 2019	**(c)** 2018	**(d)** 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHINESE PROGRESSIVE ASSOCIATION(BLACK FUTURES LAB) 1042 GRANT AVE5TH FLOOR SAN FRANCISCO,CA 94133	NONE	PC	TRANSFORMS BLACK COMMUNITIES INTO CONSTITUENCIES THAT CHANGE THE WAY POWER OPERATES	1,500
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DR SAN FRANCISCO,CA 94118	NONE	PC	PUBLIC EDUCATION AND RESEARCH IN SCIENCE AND SUSTAINABILITY SOLUTIONS	3,000
CAMA MISSION FOOD HUB 1333 FLORIDA STREET SAN FRANCISCO,CA 94110	NONE	PC	PROVIDE FAMILIES WITH GROCERIES AND RESOURCES DUE TO LOSS OF INCOME	4,000
CHINESE HOSPITAL AUXILIARY 835 JACKSON STREET SAN FRANCISCO,CA 94133	NONE	NC	FOSTER COMMUNITY RELATIONS, SUPPORT VOLUNTEERING AND FUNDRAISING EFFORES FOR SF CHINESE HOSPITAL	2,500
CITY YOUTH NOW 375 WOODSIDE AVENUE SAN FRANCISCO,CA 94127	NONE	PC	SUPPORT YOUTH IN FOSTER CARE AND JUVENILE JUSTICE SYSTEMS	4,000
COMMUNITY YOUTH CENTER 1038 POST STREET SAN FRANCISCO,CA 94109	NONE	SECTION 501(C)(3)	PROVIDE PROGRAMS AND SERVICES TO AT-RISK YOUTH WHO ARE PRIMARILY LOW INCOME, LIMITED ENGLISTH PROFICIENT IMMIGRANTS	2,500
FAMILY HOUSE 540 MISSION BAY BLVD NORTH SAN FRANCISCO,CA 94158	NONE	PC	SUPPORT FOR FAMILIES OF HOSPITALIZED CHILDREN	1,500
GIVE2SF COVID-19 RESPONSE AND RECOVERY FUND CITY HALL 1 DR CARLTON B GOODLETT PLACE RM 316 SAN FRANCISCO,CA 94102	NONE	GOV	ASSIST THE CITY WITH COVID-19 RESPONSE	5,000
GOOD SAMARITAN FAMILY RESOURCE CENTER 1294 POTRERO AVENUE SAN FRANCISCO,CA 94110	NONE	PC	IMMIGRANT & NEWCOMER RESILIENCY PROGRAMS	7,000
HEALTHRIGHT 360 1735 MISSION STREET SAN FRANCISCO,CA 94103	NONE	SECTION 501(C)(3)	SUPPORT PATIENTS TO RECEIVE HIGH-QUALITY HEALTHCARE FREE OF JUDGMENT OR DISCRIMINATION	3,000
NATURE IN THE CITY PO BOX 170088 SAN FRANCISCO,CA 94117	NONE	PC	PUBLICIZE NEW SAN FRANCISCO NATURE MAP	3,000
POWER CALIFORNIA 436 14TH STREET SUITE 500 OAKLAND,CA 94612	NONE	PC	RAISE CIVIC POWER OF YOUNG PEOPLE AND FAMILIES OF COLOR	3,000
REDWOOD EMPIRE FOOD BANK 3990 BRICKWAY BLVD SANTA ROSA,CA 95403	NONE	SECTION 501(C)(3)	PROVIDES FOOD AND NOURISHMENT TO THOSE FACING HUNGER IN THE COMMUNITY	3,500
SUTRO STEWARDS (SAN FRANCISCO PARKS ALLIANCE) PO BOX 170160 SAN FRANCISCO,CA 94117	NONE	PC	GARDEN FOR THE ENVIRONMENT	3,000
SF - MARIN FOOD BANK 900 PENNSYLVANIA AVENUE SAN FRANCISCO,CA 94107	NONE	PC	COMMUNITY FOOD DISTRIBUTION PROGRAMS TO FIGHT HUNGER.	10,500
SF HERITAGE 2007 FRANKLIN STREET SAN FRANCISCO,CA 94109	NONE	SECTION 501(C)(3)	PRESERVE AND ENHANCE THE FULL BREADTH OF SAN FRANCISCO'S ARCHITECTURAL AND CULTURAL IDENTITY	500
ST ANTHONY FOUNDATION 150 GOLDEN GATE AVE SAN FRANCISCO,CA 94102	NONE	PC	PROVIDE FOOD AND CLOTHING TO SAN FRANCISCANS IN NEED	2,000
GARDEN FOR THE ENVIRONMENT (SF PARKS ALLIANCE) 1074 FOLSOM STREET SAN FRANCISCO,CA 94103	NONE	PC	STEWARDING CITY'S OPEN SPACES AND ENCOURAGES COMMUNITY MEMBERS TO PARTICIPATE IN PUBLIC POLICY	2,000
THE LATINO COMMUNITY FUND 235 MONTGOMERY STREET SUITE 1160 SAN FRANCISCO,CA 94104	NONE	PC	UNLEASH THE CIVIL AND ECONOMIC POWER OF LATINOS ACROSS CALIFORNIA	5,000
Total . . . . . ▶ **3a**				66,500
b *Approved for future payment*				
Total . . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	213	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property	531110	86,819			
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a MEMBERSHIP DUES					1,422
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		86,819		213	1,422

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 88,454

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
11A	DUES WERE COLLECTED FROM MEMBERS AND USED FOR MEMBERSHIP ACTIVITIES, MEETING EXPENSES, NEWSLETTER PRODUCTION AND SUPPLIES.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date	Title
	2021-05-13	

May the IRS discuss this return with the preparer shown below (see instr.) ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed	PTIN
ANGEL GANG O'NEIL		2021-05-13	☑	P01263255

Firm's name ▶ ANGEL (GANG) O'NEIL — Firm's EIN ▶36-4855762

Firm's address ▶ 100 PINE STREET SUITE 1250
SAN FRANCISCO, CA 94111 — Phone no. (415) 741-0829

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2020 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES - ACCOUNTING	5,500	0		5,500

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING 28.57%	2010-09-01	214,346	51,069	SL	39.000000000000	5,496	0		
LAND 28.57%	2010-09-01	43,410		L		0	0		
TANGIBLE PROPERTY 28.57%	2010-09-01	61,839	61,839	SL	5.000000000000	0	0		
AMORT LOAN FEES 28.57%	2011-03-28	1,457	1,277	SL	10.000000000000	146	0		
BUILDING 28.57%	2011-04-22	1,204	383	SL	27.500000000000	44	0		
TANGIBLE PROPERTY 28.57%	2011-07-01	269	269	SL	5.000000000000	0	0		
TANGIBLE PROPERTY 28.57%	2013-07-01	1,121	1,121	SL	5.000000000000	0	0		
BUILDING 28.57%	2013-07-01	5,508	1,292	SL	27.500000000000	200	0		
ELECTRONIC KEYBOARD	2015-01-13	911	819	SL	5.000000000000	92	0		
BENCH	2016-11-04	200	101	SL	7.000000000000	29	0		
WIRELESS MIC SYSTEM	2016-06-08	593	416	SL	5.000000000000	119	0		
TANGIBLE PROPERTY 28.57%	2018-07-01	229	69	SL	5.000000000000	46	0		
LAND 71.43%	2010-09-01	108,531		L		0	0		
BUILDING 71.43%	2010-09-01	535,902	181,055	SL	27.500000000000	19,487	19,487		
TANGIBLE PROPERTY 71.43%	2010-09-01	154,609	154,609	SL	5.000000000000	0	0		
AMORT LOAN FEES 71.43%	2011-03-28	3,643	3,185	SL	10.000000000000	364	364		
BUILDING 71.43%	2011-04-22	1,339	426	SL	27.500000000000	49	49		
WARDROBE - 1736	2017-07-31	529	265	SL	5.000000000000	106	106		
WASHER/DRYER - 1738	2018-07-01	2,047	614	SL	5.000000000000	409	409		
TANGIBLE PROPERTY 71.43%	2018-07-01	571	171	SL	5.000000000000	114	114		

TY 2020 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND 71.43%	108,531	0	108,531	
BUILDING 71.43%	535,902	200,542	335,360	
TANGIBLE PROPERTY 71.43%	154,609	154,609	0	
AMORT LOAN FEES 71.43%	3,643	3,549	94	
BUILDING 71.43%	1,339	475	864	
WARDROBE - 1736	529	371	158	
WASHER/DRYER - 1738	2,047	1,023	1,024	
TANGIBLE PROPERTY 71.43%	571	285	286	

TY 2020 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BUILDING 28.57%	214,346	56,565	157,781	
LAND 28.57%	43,410	0	43,410	
TANGIBLE PROPERTY 28.57%	61,839	61,839	0	
AMORT LOAN FEES 28.57%	1,457	1,423	34	
BUILDING 28.57%	1,204	427	777	
TANGIBLE PROPERTY 28.57%	269	269	0	
TANGIBLE PROPERTY 28.57%	1,121	1,121	0	
BUILDING 28.57%	5,508	1,492	4,016	
ELECTRONIC KEYBOARD	911	911	0	
BENCH	200	130	70	
WIRELESS MIC SYSTEM	593	535	58	
TANGIBLE PROPERTY 28.57%	229	115	114	

TY 2020 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Total Mortgage Amount: 69,653

Item No.	1
Lender's Name	TRI COUNTIES BANK
Lender's Title	
Relationship to Insider	NONE
Original Amount of Loan	450,000
Balance Due	69,653
Date of Note	2009-06
Maturity Date	2021-05
Repayment Terms	10 YEARS
Interest Rate	4.030000000000
Security Provided by Borrower	1736-1738 8TH AVE PROPERTY
Purpose of Loan	REFINANCE OF PRIOR LOAN
Description of Lender Consideration	NONE
Consideration FMV	

TY 2020 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTANGIBLE ASSET	638	128	128

TY 2020 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGES	65	0		65
NEWSLETTER	377	0		377
PROGRAM	90	0		90
WEBSITE HOSTING	156	0		156
POSTAGE & DELIVERY	24	0		24
DUES & SUBSCRIPTIONS	165	0		165
GROUP INSURANCE	1,032	0		1,032
AG FEES	50	0		50
ZOOM	315	0		315
SUPPLIES	298	0		298
GARDENING	400	400		0
INSURANCE	3,039	3,039		0
LICENSES AND PERMITS	1,015	1,015		0
MANAGEMENT FEES	1,800	1,800		0
REPAIRS	320	320		0
UTILITIES	1,374	1,374		0

TY 2020 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MEMBERSHIP DUES	1,422		1,422

TY 2020 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Description	Beginning of Year - Book Value	End of Year - Book Value
SECURITY DEPOSITS	7,186	7,186

TY 2020 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES - FED EXCISE - 990PF	41	0		41
TAXES - FED UBIT - 990T	1,513	0		1,513
TAXES - CA FTB - 199	10	0		10
TAXES - PROPERTY - EXEMPT	5,478	0		5,478
990-PF ES	880	0		880
RE TAXES	13,696	13,696		0