Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation
BOHEMIAN FOUNDATION

A Employer identification number
84-1605993

Number and street (or P.O. box number if mail is not delivered to street address)
262 E MOUNTAIN AVENUE

Room/suite

B Telephone number (see instructions)
(970) 221-2636

City or town, state or province, country, and ZIP or foreign postal code
FORT COLLINS, CO 80524

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 71,066,184

J Accounting method: ☐ Cash ☑ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	7,250,296			
	2	Check ▶☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	32,390	32,390		
	4	Dividends and interest from securities	361,088	361,088		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	34,904,891			
	b	Gross sales price for all assets on line 6a 34,905,188				
	7	Capital gain net income (from Part IV, line 2)		34,904,891		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	26,401	26,401		
	12	**Total.** Add lines 1 through 11	42,575,066	35,324,770		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages	1,637,466			1,637,466
	15	Pension plans, employee benefits	271,178			271,178
	16a	Legal fees (attach schedule)	65,048	6,595		58,452
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest	209			209
	18	Taxes (attach schedule) (see instructions)	877,363	203		
	19	Depreciation (attach schedule) and depletion	16,878	10,993		
	20	Occupancy				
	21	Travel, conferences, and meetings	1,011			1,011
	22	Printing and publications				
	23	Other expenses (attach schedule)	277,046	11,230		260,908
	24	**Total operating and administrative expenses.** Add lines 13 through 23	3,146,199	29,021		2,229,224
	25	Contributions, gifts, grants paid	26,544,929			26,544,929
	26	**Total expenses and disbursements.** Add lines 24 and 25	29,691,128	29,021		28,774,153
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	12,883,938			
	b	**Net investment income** (if negative, enter -0-)		35,295,749		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets	1	Cash—non-interest-bearing	253,273	249,509	249,509
	2	Savings and temporary cash investments	55,260,336	65,076,866	65,076,866
	3	Accounts receivable ▶ 427,986			
		Less: allowance for doubtful accounts ▶		427,986	427,986
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 3,340,430			
		Less: allowance for doubtful accounts ▶	540,430	3,340,430	3,340,430
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ 4,154,616			
		Less: accumulated depreciation (attach schedule) ▶ 2,225,692	1,944,362	1,928,924	1,928,924
	15	Other assets (describe ▶)	48,806	42,469	42,469
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	58,047,207	71,066,184	71,066,184
Liabilities	17	Accounts payable and accrued expenses	1,248,636	1,383,675	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	1,248,636	1,383,675	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☐ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds	56,798,571	69,682,509	
	29	**Total net assets or fund balances** (see instructions)	56,798,571	69,682,509	
	30	**Total liabilities and net assets/fund balances** (see instructions)	58,047,207	71,066,184	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	56,798,571
2	Enter amount from Part I, line 27a	2	12,883,938
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	69,682,509
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	69,682,509

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
1 a	75,0000 SHARES STRYKER INC STOCK	D	2020-06-26	2020-07-29
b	37,500 SHARES STRYKER INC STOCK	D	2020-06-26	2020-07-30
c	61,594 SHARES STRYKER INC STOCK	D	2020-06-26	2020-09-02
d				
e				

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
a	15,083,831		128	15,083,703
b	7,503,427		64	7,503,363
c	12,317,930		105	12,317,825
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
a				15,083,703
b				7,503,363
c				12,317,825
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** 34,904,891

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . } **3** 34,904,891

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

(a) Reserved	**(b)** Reserved	**(c)** Reserved	**(d)** Reserved

2 Reserved **2**

3 Reserved. **3**

4 Reserved **4**

5 Reserved **5**

6 Reserved **6**

7 Reserved **7**

8 Reserved , ... **8**

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶☐ and enter "N/A" on line 1. Date of ruling or determination letter: __________ **(attach copy of letter if necessary–see instructions)**				
b	Reserved			1	490,611
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	
3	Add lines 1 and 2			3	490,611
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	490,611
6	Credits/Payments:				
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	503,296		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	280,000		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	783,296
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	292,685
11	Enter the amount of line 10 to be: **Credited to 2021 estimated tax** ▶ 292,685	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ __________ **(2)** On foundation managers. ▶ $ __________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ __________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3	Yes	
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶CO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10	Yes	

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW.BOHEMIANFOUNDATION.ORG

14 The books are in care of ▶STELLA SANTOS Telephone no. ▶(970) 221-2636

Located at ▶262 E MOUNTAIN AVENUE FORT COLLINS CO ZIP+4 ▶80524

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ **Yes** ☐ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ **Yes** ☐ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ **Yes** ☑ **No** If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2020 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☑ Yes ☐ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	**5b**		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☑ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
PAT STRYKER 262 E MOUNTAIN AVE FORT COLLINS, CO 80524	PRESIDENT 2.00	0	0	0
JOSEPH ZIMLICH 262 E MOUNTAIN AVE FORT COLLINS, CO 80524	VP/SEC/TREAS 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SARA MARANOWICZ 262 E MOUNTAIN AVENUE FORT COLLINS,CO 80524	COMM. PROG. 000.00	179,450		
ERIN RICCI 262 E MOUNTAIN AVE FORT COLLINS,CO 80524	GLOBAL PROG. 000.00	130,140		
JODIE RIESENBERGER 262 E MOUNTAIN AVENUE FORT COLLINS,CO 80524	PROJECT MANA 000.00	115,720		
BRYCE MERRILL 262 E MOUNTAIN AVE FORT COLLINS,CO 80526	MUSIC PROGRA 000.00	106,456		
CHERYL ZIMLICH 262 E MOUNTAIN AVE FORT COLLINS,CO 80524	EXEC. DIRECT 000.00	106,425		
Total number of other employees paid over $50,000 ▶				11

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation’s four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 GIVE NEXT: THE MISSION IS TO EDUCATE STUDENTS ABOUT THE VITAL ROLE THAT NONPROFITS AND PHILANTHROPY PLAY IN THEIR COMMUNITY. THROUGH THE PROGRAM, LOCAL BUSINESSES, FOUNDATIONS AND INDIVIDUALS BECOME CLASSROOM DONORS BY PROVIDING EACH PARTICIPATING SCHOOL WITH 5,000 TO AWARD TO NONPROFITS IN LARIMER COUNTY, COLORADO. WITH THE FINANCIAL SUPPORT OF THESE GENEROUS DONORS, STUDENTS DESIGN AND MANAGE THEIR OWN GRANTMAKING PROGRAMS. THIS YEAR-LONG PROGRAM BEGINS WITH GIVE NEXT KICKOFF DAY, A DAY OF INFORMATION AND INSPIRATION. DURING THE SCHOOL YEAR, STUDENTS WORK TOGETHER TO IDENTIFY COMMUNITY NEEDS, CHOOSE A FOCUS AREA, CREATE A MISSION STATEMENT, RESEARCH NONPROFITS, VOLUNTEER, CONDUCT SITE VISITS, REVIEW GRANT APPLICATIONS AND MAKE FUNDING DECISIONS. AT THE END OF THE SCHOOL YEAR, STUDENTS AWARD GRANTS TO SELECTED NONPROFITS. PROGRAM PARTNER, THE COMMUNITY FOUNDATION OF NORTHERN COLORADO, RECEIVES ALL GIVE NEXT DONATIONS AND MANAGES THE GIVE NEXT NONPROFIT GRANT APPLICATION AND AWARD PROC	28,529
2 SONIC SPOTLIGHT: TARGETING YOUNG, NORTHERN COLORADO-BASED MUSICIANS WHO ARE CREATING ORIGINAL MUSIC. THE PROGRAM IS INTENDED TO PROVIDE A PLATFORM TO SPUR DEVELOPMENT AND CONNECTION AS WELL AS CELEBRATE THIS SELDOM RECOGNIZED AND UNDERSERVED SEGMENT OF THE MUSIC COMMUNITY.	19,748
3 CONNECT FIRST: A LOCAL INITIATIVE WITH SYSTEM-LEVEL PARTNERS AND LOCAL NONPROFITS TO ADDRESS THE ACADEMIC AND OTHER WELL-BEING OUTCOME DISPARITIES IN OUR COMMUNITY BASED ON RACE AND INCOME. PARTNERS INCLUDE SENIOR LEADERS FROM BOHEMIAN FOUNDATION, CITY OF FORT COLLINS, POUDRE SCHOOL DISTRICT, UNITED WAY OF LARIMER COUNTY, EARLY CHILDHOOD COUNCIL OF LARIMER COUNTY, LARIMER COUNTY DEPARTMENT OF HUMAN SERVICES, AND, LARIMER COUNTY ECONOMIC AND WORKFORCE DEVELOPMENT DEPARTMENT.	17,479
4 GIVE 10: A LOCAL INITIATIVE TO INSPIRE CHARITABLE CONNECTIONS, CELEBRATE PHILANTHROPY AND BUILD A STRONGER LARIMER COUNTY. GIVE 10 BRINGS TOGETHER COMMUNITY DONORS, NONPROFIT ORGANIZATIONS AND COMMUNITY LEADERS TO CREATE DIALOGUE ON CHARITABLE GIVING AND PROMOTE ENGAGED GIVING. CURRENTLY, OVER 350 LOCAL HOUSEHOLDS PARTNER WITH GIVE 10 AND ARE - OR ON THEIR WAY TO - ANNUALLY GIVING 10,000 EACH TO LARIMER COUNTY NONPROFIT ORGANIZATIONS.	16,717

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 CEF SMALL BUSINESS RECOVERY/BRIDGE LOANS PROGRAM	3,400,000
2 CEF PPP PROGRAM RELATED INVESTMENT	2,000,000
All other program-related investments. See instructions. **3**	
Total. Add lines 1 through 3 . . . . ▶	5,400,000

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	4,623,474
b	Average of monthly cash balances			1b	53,972,394
c	Fair market value of all other assets (see instructions)			1c	8,785,380
d	**Total** (add lines 1a, b, and c)			1d	67,381,248
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e			
2	Acquisition indebtedness applicable to line 1 assets			2	
3	Subtract line 2 from line 1d			3	67,381,248
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	1,010,719
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	66,370,529
6	**Minimum investment return.** Enter 5% of line 5			6	3,318,526

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	3,318,526
2a	Tax on investment income for 2020 from Part VI, line 5	2a	490,611		
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	490,611
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	2,827,915
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	2,827,915
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	2,827,915

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	28,774,153
b	Program-related investments—total from Part IX-B	1b	5,400,000
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	34,174,153
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	34,174,153

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	**(b)** Years prior to 2019	**(c)** 2019	**(d)** 2020
1 Distributable amount for 2020 from Part XI, line 7					2,827,915
2 Undistributed income, if any, as of the end of 2020:					
a Enter amount for 2019 only					
b Total for prior years: 20___ , 20___ , 20___					
3 Excess distributions carryover, if any, to 2020:					
a From 2015	8,498,764				
b From 2016	10,796,497				
c From 2017	26,078,444				
d From 2018	20,027,546				
e From 2019	22,350,431				
f **Total** of lines 3a through e		87,751,682			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ $ 34,174,153					
a Applied to 2019, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions)					
c Treated as distributions out of corpus (Election required—see instructions)					
d Applied to 2020 distributable amount					2,827,915
e Remaining amount distributed out of corpus		31,346,238			
5 Excess distributions carryover applied to 2020. *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		119,097,920			
b Prior years' undistributed income. Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b. Taxable amount—see instructions					
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions					
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)		8,498,764			
9 **Excess distributions carryover to 2021.** Subtract lines 7 and 8 from line 6a		110,599,156			
10 Analysis of line 9:					
a Excess from 2016	10,796,497				
b Excess from 2017	26,078,444				
c Excess from 2018	20,027,546				
d Excess from 2019	22,350,431				
e Excess from 2020	31,346,238				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b. Check box to indicate ▶ whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	**(b)** 2019	**(c)** 2018	**(d)** 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

PAT STRYKER 37500573

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

BOHEMIAN FOUNDATION
262 E MOUNTAIN AVENUE
FORT COLLINS,CO 80524
(970) 221-2636

b The form in which applications should be submitted and information and materials they should include:

PHAROS GRANT APPLICATION SHOULD BE SUBMITTED ON BOHEMIAN FOUNDATION'S ONLINE GRANT APPLICATION PORTAL. ACCESS TO THE PORTAL IS AVAILABLE ON OUR WEBSITE (WWW.BOHEMIANFOUNDATION.ORG). PLEASE INCLUDE THE FOLLOWING ATTACHMENTS: DETAILED BUDGET FOR THE ENTIRE PROJECT, DETAILED AGENCY BUDGET FOR THE YEAR IN WHICH THE PROJECT IS BEING REQUESTED, EXTERNALLY PREPARED FINANCIAL STATEMENTS (AUDITED, REVIEWED, OR COMPILED) IF AVAILABLE, MOST RECENTLY FILED 990, BOARD OF DIRECTORS LIST, IRS 501 (C)(3) DETERMINATION LETTER (FIRST TIME APPLICANTS ONLY AND THIS EXCLUDES PUBLIC SCHOOLS), TOP FIVE FUNDING SOURCES SPREADSHEET, OUTCOMES TABLE, OUTSTANDING FINAL OR INTERIM REPORTS, BUDGET NARRATIVE (IF THE BUDGET NEEDS FURTHER EXPLANATION). COMMUNITY EVENT FUND GRANT APPLICATION SHOULD BE SUBMITTED ON BOHEMIAN FOUNDATION'S ONLINE GRANT APPLICATION PORTAL. ACCESS TO THE PORTAL IS AVAILABLE ON OUR WEBSITE (WWW.BOHEMIANFOUNDATION.ORG). PLEASE INCLUDE THE FOLLOWING ATTACHMENTS: DETAILED EVENT BUDGET, EVENT SPO

c Any submission deadlines:

PHAROS FUND: FEBRUARY AND SEPTEMBER OF EACH YEAR - SPECIFIC DATE VARIES COMMUNITY EVENT FUND: 90 DAY

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

PHAROS "APPLICANTS MUST BE A 501(C)(3) ORGANIZATION OR GOVERNMENTAL UNIT (AS DEFINED IN SECTION 170 (C)(1) OF THE INTERNAL REVENUE CODE.). SOME EXCLUSIONS APPLY. PRIVATE FOUNDATIONS, GOVERNMENT ENTITIES, TYPE III NON- FUNCTIONALLY-INTEGRATED SUPPORTING ORGANIZATIONS, AND PROGRAMS UNDER FISCAL SPONSORSHIP ARE INELIGIBLE TO APPLY TO PHAROS. PLEASE SEE OUR FULL GUIDELINES FOR ELIGIBILITY REQUIREMENTS FOR GOVERNMENT ENTITIES. "APPLICANTS MUST PROVIDE SERVICES WITHIN POUDRE SCHOOL DISTRICT BOUNDARY. AGENCIES DON'T NEED TO BE HEADQUARTERED IN FORT COLLINS TO RECEIVE FUNDING. HOWEVER, APPLICANTS MUST SERVE CLIENTS WITHIN THE POUDRE SCHOOL DISTRICT BOUNDARY OR HAVE A DIRECT IMPACT ON INDIVIDUALS IN OUR GRANTMAKING AREA. "ORGANIZATIONS MAY ONLY SUBMIT ONE APPLICATION PER GRANT ROUND. (FOR GOVERNMENTAL UNITS, POUDRE SCHOOL DISTRICT AND COLORADO STATE UNIVERSITY APPLICANTS, ONE APPLICANT PER SCHOOL OR DEPARTMENT IS ALLOWABLE.) COMMUNITY EVENT FUND "APPLICANTS MUST BE A 501(C)(3) PUBLIC CHARITY NO

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED STATEMENT VARIOUS FORT COLLINS,CO 80524			VARIOUS	26,544,929
Total . . . . ▶ **3a**				26,544,929
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
1 Program service revenue:	**(a)** Business code	**(b)** Amount	**(c)** Exclusion code	**(d)** Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	32,390	
4 Dividends and interest from securities			14	361,088	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					34,904,891
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a TRIOS LEASE REVENUE			1	1	
b NORTH COLLEGE INCOME			16	26,400	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				419,879	34,904,891

13 **Total.** Add line 12, columns (b), (d), and (e). **13** 35,324,770

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date: 2021-11-08

Title

May the IRS discuss this return with the preparer shown below (see instr.) ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed	PTIN
MATHEW MALINE		2021-11-08	☑	P00797001

Firm's name ▶ ONESEVEN ADVISORS LLC

Firm's EIN ▶46-2321192

Firm's address ▶ 148 REMINGTON ST STE 100
FORT COLLINS, CO 80524

Phone no. (970) 430-6944

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

2020

Name of the organization	**Employer identification number**
BOHEMIAN FOUNDATION	84-1605993

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	**Employer identification number**
BOHEMIAN FOUNDATION	84-1605993

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

Contributors

(a) **No.**	**(b)** **Name, address, and ZIP + 4**	**(c)** **Total contributions**	**(d)** **Type of contribution**
1	PAT STRYKER 262 E MOUNTAIN AVENUE FORT COLLINS, CO 80524	$ 37,500,573	☐ **Person** ☐ **Payroll** ☑ **Noncash** (Complete Part II for noncash contributions.)
(a) **No.**	**(b)** **Name, address, and ZIP + 4**	**(c)** **Total contributions**	**(d)** **Type of contribution**
-		$	☐ **Person** ☐ **Payroll** ☐ **Noncash** (Complete Part II for noncash contributions.)
(a) **No.**	**(b)** **Name, address, and ZIP + 4**	**(c)** **Total contributions**	**(d)** **Type of contribution**
-		$	☐ **Person** ☐ **Payroll** ☐ **Noncash** (Complete Part II for noncash contributions.)
(a) **No.**	**(b)** **Name, address, and ZIP + 4**	**(c)** **Total contributions**	**(d)** **Type of contribution**
-		$	☐ **Person** ☐ **Payroll** ☐ **Noncash** (Complete Part II for noncash contributions.)
(a) **No.**	**(b)** **Name, address, and ZIP + 4**	**(c)** **Total contributions**	**(d)** **Type of contribution**
-		$	☐ **Person** ☐ **Payroll** ☐ **Noncash** (Complete Part II for noncash contributions.)
(a) **No.**	**(b)** **Name, address, and ZIP + 4**	**(c)** **Total contributions**	**(d)** **Type of contribution**
-		$	☐ **Person** ☐ **Payroll** ☐ **Noncash** (Complete Part II for noncash contributions.)

Name of organization	**Employer identification number**
BOHEMIAN FOUNDATION	84-1605993

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	**(b) Description of noncash property given**	**(c) FMV (or estimate) (See instructions)**	**(d) Date received**
1	174,094 SHARES OF SYK STOCK	$ 30,250,573	2020-06-26

(a) No. from Part I	**(b) Description of noncash property given**	**(c) FMV (or estimate) (See instructions)**	**(d) Date received**
1	INTEREST IN PS TIMBERLINE LAKES, LLC (LLC ONLY HOLDS UNDEVELOPED LAND)	$ 7,250,000	2020-03-26

(a) No. from Part I	**(b) Description of noncash property given**	**(c) FMV (or estimate) (See instructions)**	**(d) Date received**
-		$	

(a) No. from Part I	**(b) Description of noncash property given**	**(c) FMV (or estimate) (See instructions)**	**(d) Date received**
-		$	

(a) No. from Part I	**(b) Description of noncash property given**	**(c) FMV (or estimate) (See instructions)**	**(d) Date received**
-		$	

(a) No. from Part I	**(b) Description of noncash property given**	**(c) FMV (or estimate) (See instructions)**	**(d) Date received**
-		$	

Name of organization
BOHEMIAN FOUNDATION

Employer identification number
84-1605993

Part III ***Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

Additional Data

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TY 2020 IRS 990 e-File Render

Name: BOHEMIAN FOUNDATION

EIN: 84-1605993

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
WEBSITE DEVELOPMENT	2010-07-01	56,975	36,084	15.0000	3,798			39,882

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

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Name: BOHEMIAN FOUNDATION

EIN: 84-1605993

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
XEROX DOCUMATE 272 SCANNE	2008-02-25	1,076	1,076	200DB	5.0000				
TRIOS EXHIBITS	2012-09-01	2,100,000	2,100,000	200DB	5.0000				
MACBOOK PRO	2014-04-07	2,698	2,698	200DB	5.0000				
FLUXX DISCOVERY SOFTWARE	2015-07-01	8,000	8,000	200DB	3.0000				
FLUXX	2015-02-19	26,000	26,000	200DB	3.0000				
FLUXX EXPENSES (TONY)	2015-07-01	1,150	1,150	200DB	3.0000				
FLUXX DISCOVERY EXEC 2	2015-08-01	13,000	12,138	200DB	5.0000	862			
MURPHY CENTER - BLDG	2015-12-17	123,022	12,804	S/L	39.0000	3,154			
MURPHY CENTER - LAND	2015-12-17	30,805							
FLUXX DISCOVERY EXEC 3	2016-03-30	13,000	13,000	200DB	3.0000				
TREE INSTALLATION	2016-08-31	3,950	2,582	150DB	15.0000	137			
BUILDING IMPROVEMENTS	2016-10-01	18,098	1,489	S/L	39.0000	464			
10X10 SHED	2017-04-04	10,145	6,242	150DB	15.0000	390			
6 FT PRIVACY FENCE	2017-09-11	2,989	1,839	150DB	15.0000	115			
ASPHALT IMPROVEMENTS	2017-09-11	3,748	2,306	150DB	15.0000	144			
3 XCELERATOR HAND DRYERS	2017-12-20	2,750	2,750	200DB	7.0000				
FIRM ALARM SYSTEM	2018-08-21	6,423	226	S/L	39.0000	165			
COPY MACHINE	2018-12-17	5,995	5,995	200DB	7.0000				
2015 ASSET MISSING FROM TAX	2015-07-01	198	198						
STRENGTHENING COMMUNITY ART	2019-07-01	1,432	1,432	200DB	7.0000				
MURPHY CENTER DOUBLE DOOR	2019-12-14	17,720	19	S/L	39.0000	454			
1311 N. COLLEGE LAND	2019-05-06	1,333,709							
1311 N. COLLEGE BUILDING	2019-05-06	428,707	6,870	S/L	39.0000	10,993	10,993		

Name: BOHEMIAN FOUNDATION

EIN: 84-1605993

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
FORT TOWN INC DOWNTOWN BUSINESS ASSOCIATION	19 OLD TOWN SQUARE STE 230 FORT COLLINS, CO 80524			2014 MUSIC SPONSORSHIP OF THREE FREE PUBLIC EVENTS		NO	10/30/2014		NO MISAPPROPRIATION OF FUNDS. PROGRAMS WERE A SUCESS.
LITTLE KIDS ROCK INC	271 GROVE AVENUE VERONA, NJ 07044			AMP UP NYC		NO	3/27/2014 AND 4/21/2015		NO MISAPPROPRIATION OF FUNDS. PROGRAM SUCCESSFUL.
SERIMUS OPERATING FOUNDATION	148 REMINGTON STREET FORT COLLINS, CO 80524			EARLY MUSIC PROGRAM		NO	2/19/2015		NO MISAPPROPRIATION OF FUNDS. PROGRAM SUCCESSFUL.
COMMUNITY FOUNDATION OF N COLORADO	4745 WHEATON DRIVE SUITE 100 FORT COLLINS, CO 80525			HOMEWARD 2020 PROGRAM		NO	12/16/2014		NO MISAPPROPRIATION OF FUNDS. PROGRAM SUCCESSFUL.

TY 2020 IRS 990 e-File Render

Name: BOHEMIAN FOUNDATION

EIN: 84-1605993

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
PPE AND LAND	2,789,904	2,225,692	564,212	1,928,924
LAND	1,364,712		1,364,712	

TY 2020 IRS 990 e-File Render

Name: BOHEMIAN FOUNDATION

EIN: 84-1605993

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL AND PROFESSIONAL FEES	65,048	6,595		58,452

TY 2020 IRS 990 e-File Render

Name: BOHEMIAN FOUNDATION

EIN: 84-1605993

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
AMORTIZABLE ASSETS	33,806	27,469	27,469
PREPAID EXPENSES	15,000	15,000	15,000
RECEIVABLES			
OTHER ASSET			

TY 2020 IRS 990 e-File Render

Name: BOHEMIAN FOUNDATION

EIN: 84-1605993

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
SPECIAL INITIATIVES VARIOUS P	91,876			91,876
INVESTMENT FEES	10,614	10,614		
INSURANCE	6,702	541		6,161
OFFICE EXPENSES	92,933	75		92,858
PROGRAM DEVELOPMENT	11,445			11,445
MISCELLANEOUS	403			403
RECRUITING EXPENSES	4,875			4,875
MURPHY CENTER OPERATIONS	53,290			53,290

TY 2020 IRS 990 e-File Render

Name: BOHEMIAN FOUNDATION

EIN: 84-1605993

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
TRIOS LEASE REVENUE	1	1	
NORTH COLLEGE INCOME	26,400	26,400	

Name: BOHEMIAN FOUNDATION

EIN: 84-1605993

Name of 501(c)(3) Organization	Balance Due
OTHER NOTES RECEIVABLE	3,340,430

TY 2020 IRS 990 e-File Render

Name: BOHEMIAN FOUNDATION

EIN: 84-1605993

Name	Address
PAT STRYKER	262 E MOUNTAIN AVENUE FORT COLLINS,C O 80524

TY 2020 IRS 990 e-File Render

Name: BOHEMIAN FOUNDATION

EIN: 84-1605993

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX AND FEES	877,363	203		